

# **PROJECT MANUAL**

## NORTH PUTNAM COMMUNITY SCHOOLS

## HIGH SCHOOL / MIDDLE SCHOOL ADDITION & HVAC IMPROVEMENTS

NORTH PUTNAM HIGH SCHOOL 8869 COUNTY ROAD 250 E ROACHDALE, INDIANA 46172

NORTH PUTNAM MIDDLE SCHOOL 8905 COUNTY ROAD 250 E ROACHDALE, INDIANA 46172

ROACHDALE ELEMENTARY SCHOOL 305 SOUTH INDIANA STREET ROACHDALE, INDIANA 46172

ARCHITECT'S PROJECT #: 2024-006

## \*\*\*ISSUED FOR BIDDING\*\*\*

ISSUE DATE: 31 JANUARY 2025



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North Putnam Community Schools / HS/MS Addition & HVAC Improvements / WA Project No. 2024-006

### DOCUMENT 000101

### PROJECT TITLE PAGE

#### PART 1 - GENERAL

#### 1.1 PROJECT MANUAL

- A. VOLUME 1 For Bid Solicitation
  - 1. Project Name: HS/MS Fieldhouse Addition & HVAC Improvements
    - a. Address: North Putnam High School, 8869 County Road 250 E, Roachdale, IN 46172
    - b. Address: North Putnam Middle School, 8905 County Road 250 E, Roachdale, IN 46172
    - c. Address: Roachdale Elementary School, 305 S Indiana Street, Roachdale, IN 46172
  - 2. Owner: North Putnam Community Schools Corporation
    - a. Address: 300 N Washington St, Bainbridge, IN 46105
    - b. Contact: Superintendent Dr. Dustin LeMay
  - 3. Owners Representative: Kramer Companies
    - a. Address: 36 E. Main St. Brownsburg, IN 46112
    - b. Contact: Sarah Craft; <a href="mailto:sarah@kramercorporation.com">sarah@kramercorporation.com</a> ; phone: 317-858-9113
  - 4. Architect: Williams Architects
    - a. Address: 500 Park Blvd, Itasca, IL 60143
    - b. Contact: Tedd Stromswold; <u>tastromswold@williams-architects.com</u>; phone: 630-221-1212.
  - 5. Architect's Project No. 2024-006
  - 6. Issued: 31 January 2025
- PART 2 PRODUCTS (Not Used)
- PART 3 EXECUTION (Not Used)

#### DOCUMENT 001113

#### ADVERTISEMENT FOR BIDS

North Putnam Community Schools will receive single prime sealed bids for the High School / Middle School Fieldhouse Addition & HVAC Improvements Project until 2:00 PM local time on Wednesday, March 5<sup>th</sup> 2025 at the main office of North Putnam High School, 8869 County Rd 250 E, Roachdale, IN 46172. Bids will be publicly opened and read aloud at the same location soon thereafter. Bids received after this time will not be considered. Bids shall be submitted in the form and manner identified in the Bidding Requirements.

Bidding Documents are available at Reprographix, Inc. – Indianapolis; phone: 317-637-3377; <u>www.repro-graphix.com</u> on or about Monday February 3, 2025. Bidders shall be responsible for the costs of reproduction of printed copies. Bidding Documents will also be available through Construct Connect; <u>www.con-structconnect.com</u>.

A pre-bid meeting will be held at 1:00 PM local time on Wednesday, February 19<sup>th</sup> at the High School project site. Potential Bidders shall enter the main entry to the High School and directions to the meeting location will be provided. Attendance is not required but is strongly encouraged.

This Project includes but is not limited to: Selective site and building demolition, earthwork, drainage, concrete and asphalt pavements, rammed aggregate piers, reinforced concrete footings and foundations, masonry, structural steel, steel joists and decking and cold-formed steel framing, translucent and insulated metal panels, aluminum storefronts and entrances, single-ply roofing system, hollow metal doors and frames, metal stud framing and gypsum board, gymnasium equipment, wood and synthetic athletic flooring, terrazzo flooring, painting, HVAC, plumbing and electrical.

All bids shall be executed on the Indiana Form 96 bid form which is included in the Project Manual. No oral, electronic or telephonic proposals or modifications will be considered. Submit with each bid, a certified check or acceptable bidder's bond payable to North Putnam Community Schools in an amount equal to five percent (5%) of the total bid. The successful bidder will be required to furnish satisfactory Labor and Material Payment Bond, and Performance Bond

Each bidder will be required to comply with all applicable equal employment opportunity laws and regulations of the United States of America and the State of Indiana.

Any contract to be entered into shall contain provisions of non-discrimination by contractor in the hiring and employment as set forth and the equal employment opportunity provisions as required by the regulations of The United States of America and The State of Indiana.

North Putnam Community Schools is tax exempt.

Bids may not be withdrawn within sixty (60) days after the scheduled time of opening bids, without the consent of the Owner. The Owner reserves the right to accept any bid or to reject any or all bids, or parts of such bids, and waive informalities or irregularities in bidding.

#### DOCUMENT 002113

#### **INSTRUCTIONS TO BIDDERS**

PART 1 - GENERAL

#### 1.1 INSTRUCTIONS TO BIDDERS

- A. AIA Document A701-2018, "Instructions to Bidders," is hereby incorporated into the Bidding Documents and is bound in this Project Manual.
- B. Document "Supplemental Instructions to Bidders" (SIB) is hereby incorporated into the Bidding Documents and is bound in this Project Manual

PART 2 - PRODUCTS (Not Used) PART 3 - EXECUTION (Not Used)



## Instructions to Bidders

for the following Project: (Name, location, and detailed description)

« HS/MS Fieldhouse Addition & HVAC Improvements »

« » « North Putnam High School 8869 County Road 250E Roachdale, IN 46172

North Putnam Middle School 8905 N. County Road 250E Roachdale, IN 46172

Roachdale Elementary» «305 S. Indiana Street Roachdale, IN 46172 »

#### THE OWNER:

(Name, legal status, address, and other information)

«North Putnam Community School Corporation »« » «300 N. Washington St. » «Bainbridge, IN 46105 » « »

#### THE ARCHITECT:

(Name, legal status, address, and other information)

«Williams Architects »« » «500 Park Boulevard, Suite 800 » «Itasca, IL 60143 » « »

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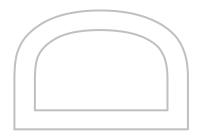
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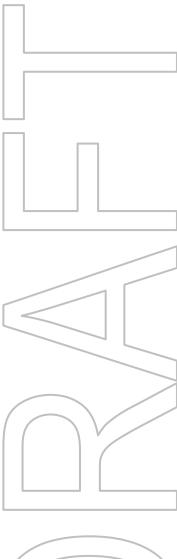
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FEDERAL, STATE, AND LOCAL LAWS MAY IMPOSE REQUIREMENTS ON PUBLIC PROCUREMENT CONTRACTS. CONSULT LOCAL AUTHORITIES OR AN ATTORNEY TO VERIFY REQUIREMENTS APPLICABLE TO THIS PROCUREMENT BEFORE COMPLETING THIS FORM.

It is intended that AIA Document G612™-2017, Owner's Instructions to the Architect, Parts A and B will be completed prior to using this document.



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#### ARTICLE 1 DEFINITIONS

§ 1.1 Bidding Documents include the Bidding Requirements and the Proposed Contract Documents. The Bidding Requirements consist of the advertisement or invitation to bid, Instructions to Bidders, supplementary instructions to bidders, the bid form, and any other bidding forms. The Proposed Contract Documents consist of the unexecuted form of Agreement between the Owner and Contractor and that Agreement's Exhibits, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, all Addenda, and all other documents enumerated in Article 8 of these Instructions.

§ 1.2 Definitions set forth in the General Conditions of the Contract for Construction, or in other Proposed Contract Documents apply to the Bidding Documents.

§ 1.3 Addenda are written or graphic instruments issued by the Architect, which, by additions, deletions, clarifications, or corrections, modify or interpret the Bidding Documents.

§ 1.4 A Bid is a complete and properly executed proposal to do the Work for the sums stipulated therein, submitted in accordance with the Bidding Documents.

§ 1.5 The Base Bid is the sum stated in the Bid for which the Bidder offers to perform the Work described in the Bidding Documents, to which Work may be added or deleted by sums stated in Alternate Bids.

§ 1.6 An Alternate Bid (or Alternate) is an amount stated in the Bid to be added to or deducted from, or that does not change, the Base Bid if the corresponding change in the Work, as described in the Bidding Documents, is accepted.

§ 1.7 A Unit Price is an amount stated in the Bid as a price per unit of measurement for materials, equipment, or services, or a portion of the Work, as described in the Bidding Documents.

§ 1.8 A Bidder is a person or entity who submits a Bid and who meets the requirements set forth in the Bidding Documents.

§ 1.9 A Sub-bidder is a person or entity who submits a bid to a Bidder for materials, equipment, or labor for a portion of the Work.

#### ARTICLE 2 **BIDDER'S REPRESENTATIONS**

§ 2.1 By submitting a Bid, the Bidder represents that:

- .1 the Bidder has read and understands the Bidding Documents;
  - .2 the Bidder understands how the Bidding Documents relate to other portions of the Project, if any, being bid concurrently or presently under construction:
  - .3 the Bid complies with the Bidding Documents;
  - .4 the Bidder has visited the site, become familiar with local conditions under which the Work is to be performed, and has correlated the Bidder's observations with the requirements of the Proposed Contract Documents:
  - .5 the Bid is based upon the materials, equipment, and systems required by the Bidding Documents without exception; and
  - .6 the Bidder has read and understands the provisions for liquidated damages, if any, set forth in the form of Agreement between the Owner and Contractor.

#### ARTICLE 3 **BIDDING DOCUMENTS**

#### § 3.1 Distribution

§ 3.1.1 Bidders shall obtain complete Bidding Documents, as indicated below, from the issuing office designated in the advertisement or invitation to bid, for the deposit sum, if any, stated therein.

(Indicate how, such as by email, website, host site/platform, paper copy, or other method Bidders shall obtain Bidding Documents.)

« »

§ 3.1.2 Any required deposit shall be refunded to Bidders who submit a bona fide Bid and return the paper Bidding Documents in good condition within ten days after receipt of Bids. The cost to replace missing or damaged paper

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documents will be deducted from the deposit. A Bidder receiving a Contract award may retain the paper Bidding Documents, and the Bidder's deposit will be refunded.

§ 3.1.3 Bidding Documents will not be issued directly to Sub-bidders unless specifically offered in the advertisement or invitation to bid, or in supplementary instructions to bidders.

§ 3.1.4 Bidders shall use complete Bidding Documents in preparing Bids. Neither the Owner nor Architect assumes responsibility for errors or misinterpretations resulting from the use of incomplete Bidding Documents.

§ 3.1.5 The Bidding Documents will be available for the sole purpose of obtaining Bids on the Work. No license or grant of use is conferred by distribution of the Bidding Documents.

#### § 3.2 Modification or Interpretation of Bidding Documents

§ 3.2.1 The Bidder shall carefully study the Bidding Documents, shall examine the site and local conditions, and shall notify the Architect of errors, inconsistencies, or ambiguities discovered and request clarification or interpretation pursuant to Section 3.2.2.

§ 3.2.2 Requests for clarification or interpretation of the Bidding Documents shall be submitted by the Bidder in writing and shall be received by the Architect at least seven days prior to the date for receipt of Bids. (Indicate how, such as by email, website, host site/platform, paper copy, or other method Bidders shall submit requests for clarification and interpretation.)

« »

§ 3.2.3 Modifications and interpretations of the Bidding Documents shall be made by Addendum. Modifications and interpretations of the Bidding Documents made in any other manner shall not be binding, and Bidders shall not rely upon them.

#### § 3.3 Substitutions

§ 3.3.1 The materials, products, and equipment described in the Bidding Documents establish a standard of required function, dimension, appearance, and quality to be met by any proposed substitution.

#### § 3.3.2 Substitution Process

§ 3.3.2.1 Written requests for substitutions shall be received by the Architect at least ten days prior to the date for receipt of Bids. Requests shall be submitted in the same manner as that established for submitting clarifications and interpretations in Section 3.2.2.

§ 3.3.2.2 Bidders shall submit substitution requests on a Substitution Request Form if one is provided in the Bidding Documents.

§ 3.3.2.3 If a Substitution Request Form is not provided, requests shall include (1) the name of the material or equipment specified in the Bidding Documents; (2) the reason for the requested substitution; (3) a complete description of the proposed substitution including the name of the material or equipment proposed as the substitute, performance and test data, and relevant drawings; and (4) any other information necessary for an evaluation. The request shall include a statement setting forth changes in other materials, equipment, or other portions of the Work, including changes in the work of other contracts or the impact on any Project Certifications (such as LEED), that will result from incorporation of the proposed substitution.

§ 3.3.3 The burden of proof of the merit of the proposed substitution is upon the proposer. The Architect's decision of approval or disapproval of a proposed substitution shall be final.

§ 3.3.4 If the Architect approves a proposed substitution prior to receipt of Bids, such approval shall be set forth in an Addendum. Approvals made in any other manner shall not be binding, and Bidders shall not rely upon them.

§ 3.3.5 No substitutions will be considered after the Contract award unless specifically provided for in the Contract Documents.

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#### § 3.4 Addenda

§ 3.4.1 Addenda will be transmitted to Bidders known by the issuing office to have received complete Bidding Documents.

(Indicate how, such as by email, website, host site/platform, paper copy, or other method Addenda will be transmitted.)

« »

§ 3.4.2 Addenda will be available where Bidding Documents are on file.

§ 3.4.3 Addenda will be issued no later than four days prior to the date for receipt of Bids, except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.

§ 3.4.4 Prior to submitting a Bid, each Bidder shall ascertain that the Bidder has received all Addenda issued, and the Bidder shall acknowledge their receipt in the Bid.

#### **BIDDING PROCEDURES** ARTICLE 4

#### § 4.1 Preparation of Bids

§ 4.1.1 Bids shall be submitted on the forms included with or identified in the Bidding Documents.

§ 4.1.2 All blanks on the bid form shall be legibly executed. Paper bid forms shall be executed in a non-erasable medium.

§ 4.1.3 Sums shall be expressed in both words and numbers, unless noted otherwise on the bid form. In case of discrepancy, the amount entered in words shall govern.

§ 4.1.4 Edits to entries made on paper bid forms must be initialed by the signer of the Bid.

§ 4.1.5 All requested Alternates shall be bid. If no change in the Base Bid is required, enter "No Change" or as required by the bid form.

§ 4.1.6 Where two or more Bids for designated portions of the Work have been requested, the Bidder may, without forfeiture of the bid security, state the Bidder's refusal to accept award of less than the combination of Bids stipulated by the Bidder. The Bidder shall neither make additional stipulations on the bid form nor qualify the Bid in any other manner.

§ 4.1.7 Each copy of the Bid shall state the legal name and legal status of the Bidder. As part of the documentation submitted with the Bid, the Bidder shall provide evidence of its legal authority to perform the Work in the jurisdiction where the Project is located. Each copy of the Bid shall be signed by the person or persons legally authorized to bind the Bidder to a contract. A Bid by a corporation shall further name the state of incorporation and have the corporate seal affixed. A Bid submitted by an agent shall have a current power of attorney attached, certifying the agent's authority to bind the Bidder.

§ 4.1.8 A Bidder shall incur all costs associated with the preparation of its Bid.

#### § 4.2 Bid Security

§ 4.2.1 Each Bid shall be accompanied by the following bid security: (Insert the form and amount of bid security.)



« »

§ 4.2.2 The Bidder pledges to enter into a Contract with the Owner on the terms stated in the Bid and shall, if required, furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Should the Bidder refuse to enter into such Contract or fail to furnish such bonds if required, the amount of the bid security shall be forfeited to the Owner as liquidated damages, not as a penalty. In the event the Owner fails to comply with Section 6.2, the amount of the bid security shall not be forfeited to the Owner.

§ 4.2.3 If a surety bond is required as bid security, it shall be written on AIA Document A310<sup>TM</sup>, Bid Bond, unless otherwise provided in the Bidding Documents. The attorney-in-fact who executes the bond on behalf of the surety shall

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affix to the bond a certified and current copy of an acceptable power of attorney. The Bidder shall provide surety bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.

§ 4.2.4 The Owner will have the right to retain the bid security of Bidders to whom an award is being considered until (a) the Contract has been executed and bonds, if required, have been furnished; (b) the specified time has elapsed so that Bids may be withdrawn; or (c) all Bids have been rejected. However, if no Contract has been awarded or a Bidder has not been notified of the acceptance of its Bid, a Bidder may, beginning« »days after the opening of Bids, withdraw its Bid and request the return of its bid security.

#### § 4.3 Submission of Bids

§ 4.3.1 A Bidder shall submit its Bid as indicated below: (Indicate how, such as by website, host site/platform, paper copy, or other method Bidders shall submit their Bid.)

« »

§ 4.3.2 Paper copies of the Bid, the bid security, and any other documents required to be submitted with the Bid shall be enclosed in a sealed opaque envelope. The envelope shall be addressed to the party receiving the Bids and shall be identified with the Project name, the Bidder's name and address, and, if applicable, the designated portion of the Work for which the Bid is submitted. If the Bid is sent by mail, the sealed envelope shall be enclosed in a separate mailing envelope with the notation "SEALED BID ENCLOSED" on the face thereof.

§ 4.3.3 Bids shall be submitted by the date and time and at the place indicated in the invitation to bid. Bids submitted after the date and time for receipt of Bids, or at an incorrect place, will not be accepted.

§ 4.3.4 The Bidder shall assume full responsibility for timely delivery at the location designated for receipt of Bids.

§ 4.3.5 A Bid submitted by any method other than as provided in this Section 4.3 will not be accepted.

#### § 4.4 Modification or Withdrawal of Bid

§ 4.4.1 Prior to the date and time designated for receipt of Bids, a Bidder may submit a new Bid to replace a Bid previously submitted, or withdraw its Bid entirely, by notice to the party designated to receive the Bids. Such notice shall be received and duly recorded by the receiving party on or before the date and time set for receipt of Bids. The receiving party shall verify that replaced or withdrawn Bids are removed from the other submitted Bids and not considered. Notice of submission of a replacement Bid or withdrawal of a Bid shall be worded so as not to reveal the amount of the original Bid.

§ 4.4.2 Withdrawn Bids may be resubmitted up to the date and time designated for the receipt of Bids in the same format as that established in Section 4.3, provided they fully conform with these Instructions to Bidders. Bid security shall be in an amount sufficient for the Bid as resubmitted.

§ 4.4.3 After the date and time designated for receipt of Bids, a Bidder who discovers that it made a clerical error in its Bid shall notify the Architect of such error within two days, or pursuant to a timeframe specified by the law of the jurisdiction where the Project is located, requesting withdrawal of its Bid. Upon providing evidence of such error to the reasonable satisfaction of the Architect, the Bid shall be withdrawn and not resubmitted. If a Bid is withdrawn pursuant to this Section 4.4.3, the bid security will be attended to as follows:

(State the terms and conditions, such as Bid rank, for returning or retaining the bid security.)

« »

#### ARTICLE 5 CONSIDERATION OF BIDS

#### § 5.1 Opening of Bids

If stipulated in an advertisement or invitation to bid, or when otherwise required by law, Bids properly identified and received within the specified time limits will be publicly opened and read aloud. A summary of the Bids may be made available to Bidders.

#### § 5.2 Rejection of Bids

Unless otherwise prohibited by law, the Owner shall have the right to reject any or all Bids.

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#### § 5.3 Acceptance of Bid (Award)

§ 5.3.1 It is the intent of the Owner to award a Contract to the lowest responsive and responsible Bidder, provided the Bid has been submitted in accordance with the requirements of the Bidding Documents. Unless otherwise prohibited by law, the Owner shall have the right to waive informalities and irregularities in a Bid received and to accept the Bid which, in the Owner's judgment, is in the Owner's best interests.

§ 5.3.2 Unless otherwise prohibited by law, the Owner shall have the right to accept Alternates in any order or combination, unless otherwise specifically provided in the Bidding Documents, and to determine the lowest responsive and responsible Bidder on the basis of the sum of the Base Bid and Alternates accepted.

#### POST-BID INFORMATION ARTICLE 6

#### § 6.1 Contractor's Qualification Statement

Bidders to whom award of a Contract is under consideration shall submit to the Architect, upon request and within the timeframe specified by the Architect, a properly executed AIA Document A305<sup>™</sup>, Contractor's Qualification Statement, unless such a Statement has been previously required and submitted for this Bid.

#### § 6.2 Owner's Financial Capability

A Bidder to whom award of a Contract is under consideration may request in writing, fourteen days prior to the expiration of the time for withdrawal of Bids, that the Owner furnish to the Bidder reasonable evidence that financial arrangements have been made to fulfill the Owner's obligations under the Contract. The Owner shall then furnish such reasonable evidence to the Bidder no later than seven days prior to the expiration of the time for withdrawal of Bids. Unless such reasonable evidence is furnished within the allotted time, the Bidder will not be required to execute the Agreement between the Owner and Contractor.

#### § 6.3 Submittals

§ 6.3.1 After notification of selection for the award of the Contract, the Bidder shall, as soon as practicable or as stipulated in the Bidding Documents, submit in writing to the Owner through the Architect:

- a designation of the Work to be performed with the Bidder's own forces; 1
- .2 names of the principal products and systems proposed for the Work and the manufacturers and suppliers of each; and
- .3 names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for the principal portions of the Work.

§ 6.3.2 The Bidder will be required to establish to the satisfaction of the Architect and Owner the reliability and responsibility of the persons or entities proposed to furnish and perform the Work described in the Bidding Documents.

§ 6.3.3 Prior to the execution of the Contract, the Architect will notify the Bidder if either the Owner or Architect, after due investigation, has reasonable objection to a person or entity proposed by the Bidder. If the Owner or Architect has reasonable objection to a proposed person or entity, the Bidder may, at the Bidder's option, withdraw the Bid or submit an acceptable substitute person or entity. The Bidder may also submit any required adjustment in the Base Bid or Alternate Bid to account for the difference in cost occasioned by such substitution. The Owner may accept the adjusted bid price or disqualify the Bidder. In the event of either withdrawal or disqualification, bid security will not be forfeited.

§ 6.3.4 Persons and entities proposed by the Bidder and to whom the Owner and Architect have made no reasonable objection must be used on the Work for which they were proposed and shall not be changed except with the written consent of the Owner and Architect.

### ARTICLE 7 PERFORMANCE BOND AND PAYMENT BOND

#### § 7.1 Bond Requirements

§ 7.1.1 If stipulated in the Bidding Documents, the Bidder shall furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder.

§ 7.1.2 If the furnishing of such bonds is stipulated in the Bidding Documents, the cost shall be included in the Bid. If the furnishing of such bonds is required after receipt of bids and before execution of the Contract, the cost of such bonds shall be added to the Bid in determining the Contract Sum.

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§ 7.1.3 The Bidder shall provide surety bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.

§ 7.1.4 Unless otherwise indicated below, the Penal Sum of the Payment and Performance Bonds shall be the amount of the Contract Sum.

(If Payment or Performance Bonds are to be in an amount other than 100% of the Contract Sum, indicate the dollar amount or percentage of the Contract Sum.)

« »

#### § 7.2 Time of Delivery and Form of Bonds

§ 7.2.1 The Bidder shall deliver the required bonds to the Owner not later than three days following the date of execution of the Contract. If the Work is to commence sooner in response to a letter of intent, the Bidder shall, prior to commencement of the Work, submit evidence satisfactory to the Owner that such bonds will be furnished and delivered in accordance with this Section 7.2.1.

§ 7.2.2 Unless otherwise provided, the bonds shall be written on AIA Document A312, Performance Bond and Payment Bond.

§ 7.2.3 The bonds shall be dated on or after the date of the Contract.

§ 7.2.4 The Bidder shall require the attorney-in-fact who executes the required bonds on behalf of the surety to affix to the bond a certified and current copy of the power of attorney.

#### ENUMERATION OF THE PROPOSED CONTRACT DOCUMENTS ARTICLE 8

§ 8.1 Copies of the proposed Contract Documents have been made available to the Bidder and consist of the following documents:

.1	AIA Document A101 <sup>TM</sup> –2017, Standa otherwise stated below. ( <i>Insert the complete AIA Document nu</i>	-		ontractor, unless
	« »			
.2	AIA Document A101 <sup>™</sup> _2017, Exhib (Insert the complete AIA Document nu			ted below.
	« »			
.3	AIA Document A201 <sup>TM</sup> –2017, Gener stated below. (Insert the complete AIA Document nu			unless otherwise
	« »			
.4	Building Information Modeling Exhib	bit, if completed:		
	« »			
.5	Drawings			
	Number	Title	Date	_
.6	Specifications			
	Section	Title	Date	Pages

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.7 Addenda:

Number	Date	Pages	
Other Exhibits: Check all boxes that a	pply and include appropriate inf	ormation identifying the exhib	it where required.
	t E204™–2017, Sustainable Proj e of the E204-2017.)	ects Exhibit, dated as indicate	d below:
« »			
[«»] The Sustainabi	lity Plan:		
Title	Date	Pages	
[ « »] Supplementary	and other Conditions of the Cor	ntract:	
Document	Title	Date	Pages
· ·	below: al documents that are intended to	o form part of the Proposed C	ontract Document
		o form part of the Proposed C	ontract Document

## SUPPLEMENTAL INSTRUCTIONS TO BIDDERS NORTH PUTNAM SCHOOL CORPORATION

- 1. The Owner reserves the right to reject any or all Bids.
- 2. The Owner reserves the right to cancel the solicitation for any reason.
- 3. The Owner reserves the right to reject Bids in whole or in part for failure to comply with any specification.
- 4. All Drawings and Specifications are available in PDF format only. No hard copies will be provided to Bidders.
- 5. All Bids must include a fully executed Non-Collusion Affidavit and fully executed Indiana Legal Employment Declaration, included within Section 006000 of the Specifications.
- 6. To ensure proper communications during the Bidding process, the Bidder shall provide all necessary contact information via email to the Owners Representative and the Architect.
  - A. Owners Representative: Kramer Companies; Sarah Craft sarah@kramercorporation.com
  - B. Architect: Williams Architects; Tedd Stromswold <u>tastromswold@williams-architects.com</u>

#### 7. Schedule Information:

- A. <u>Site Visits</u>: Site Visits prior to providing an offer may be scheduled by the Bidder. All visitors must check in at the main office of the High School and must be escorted by Owner personnel while on the Owner's property. Bidders shall contact the Assistant Superintendent at least 24 hours prior to intended visit to make arrangements:
  - 1) Assistant Superintendent: Rodney Simpson <a href="mailto:rsimpson@nputnam.k12.in.us">rsimpson@nputnam.k12.in.us</a>
- B. <u>Pre-Bid Meeting</u>: An on-line meeting is scheduled at 1:00 PM EST on February 19, 2025 to allow Bidders to ask questions. Attendance at this meeting is encouraged, but not mandatory.
- C. <u>Questions:</u> All questions must be submitted not later 5:00 PM EST on February 27, 2025 Questions received after this date will not be answered prior to the Bid Opening. Questions will be answered by a written Addendum. Submit questions via email to the Owners Representative and the Architect.
- D. <u>Bid Submittal:</u> All sealed bids must be submitted at the main office of North Putnam High School, 8869 County Rd 250 E, Roachdale, IN 46172 no later than 2:00 PM EST on March 5, 2025. Bids received after this time will not be considered. Bids will be publically opened and read aloud at the same location soon after this time.
- E. <u>Notice to Proceed</u>: Bidder shall anticipate a Notice to Proceed on or about March 20, 2025. Bidder shall commence swiftly as time is of the essence.

- Although no delay is anticipated in issuing a Notice to Proceed, submitted prices shall remain firm and in effect contingent upon acceptance within sixty (60) days of the Offer Submittal.
- F. <u>After Notice to Proceed:</u> Refer to the Supplemental General Conditions included in the Specifications for schedule information after the Notice to Proceed.

END OF SIB

### DOCUMENT 002600 PROCUREMENT SUBSTITUTION PROCEDURES

#### PART 1 - GENERAL

#### 1.1 DEFINITIONS

- A. Procurement Substitution Requests: Requests for changes in products, materials, equipment, and methods of construction from those indicated in the Procurement and Contracting Documents, submitted prior to receipt of bids in accordance with Instructions to Bidders.
- B. Procurement Prior Approval Requests: Requests for approval of products or manufacturers from those required by the Contract Documents as defined by product selection procedures in Section 016000 "Product Requirements."
  - 1. Procurement prior approval is required when products or manufacturers are listed in specifications under "Sole Product," "Sole Manufacturer," "Limited List of Products," or "Limited List of Manufacturers" introductory paragraphs.
  - 2. Procurement prior approval is not required when products or manufacturers are listed in specifications under "Non-Limited List of Products" or "Non-Limited List of Manufacturers" introductory paragraphs.
  - 3. Where use of "Sole Product," "Sole Manufacturer," "Limited List of Products," or "Limited List of Manufacturers" introductory paragraphs is not allowed by statute, procurement prior approval request is not required.
- C. Substitution Requests: Requests for changes in products, materials, equipment, and methods of construction from those indicated in the Contract Documents, submitted following Contract award. See the General Conditions and Section 012500 "Substitution Procedures" for conditions under which Substitution requests will be considered following Contract award.

#### 1.2 QUALITY ASSURANCE

A. Compatibility of Substitutions: Investigate and document compatibility of proposed substitution with related products and materials. Engage a qualified testing agency to perform compatibility tests recommended by manufacturers.

#### 1.3 PROCUREMENT SUBSTITUTIONS

- A. Procurement Substitutions, General: By submitting a bid, the Bidder represents that its bid is based on materials and equipment described in the Procurement and Contracting Documents, including Addenda. Bidders are encouraged to request approval of qualifying substitute materials and equipment when the Specifications Sections list materials and equipment by product or manufacturer name.
- B. Procurement Substitution Requests will be received and considered by Owner when the following conditions are satisfied, as determined by Architect; otherwise requests will be returned without action:
  - 1. Extensive revisions to the Contract Documents are not required.
  - 2. Proposed changes are in keeping with general intent of the Contract Documents, including level of quality of the Work represented by requirements therein.
  - 3. Request is fully documented and properly submitted.

#### 1.4 SUBMITTALS

A. Procurement Substitution Request: Submit to Architect and Owner's Representative via email. Procurement Substitution Request must be made in writing by prime contract Bidder only in compliance with the following requirements:

- 1. Requests for substitution of materials and equipment will be considered if received no later than 10 days prior to date of bid opening.
- 2. Submittal Format, Printed: Submit each written Procurement Substitution Request, using CSI Substitution Request Form 1.5C.
- 3. Submittal Format, Electronic: Submit Procurement Substitution Request, using format provided on Project web-based bidding management software site.
  - a. Identify the product or the fabrication or installation method to be replaced in each request. Include related Specifications Sections and Drawing numbers.
  - b. Provide complete documentation on both the product specified and the proposed substitute, including the following information as appropriate:
    - 1) List of similar installations for completed projects, with project names and addresses as well as names and addresses of architects and owners.
    - 2) Product data, including drawings and descriptions of products and fabrication and installation procedures.
    - 3) Point-by-point comparison of specified and proposed substitute product data, fabrication drawings, and installation procedures.
    - 4) Copies of current, independent third-party test data of salient product or system characteristics.
    - 5) Samples where applicable or when requested by Architect.
    - 6) Detailed comparison of significant qualities of proposed substitute with those of the Work specified. Significant qualities may include attributes such as performance, weight, size, durability, visual effect, sustainable design characteristics, warranties, and specific features and requirements indicated. Indicate deviations, if any, from the Work specified.
    - 7) Material test reports from a qualified testing agency indicating and interpreting test results for compliance with requirements indicated.
    - 8) Research reports, where applicable, evidencing compliance with building code in effect for Project, from ICC-ES.
    - 9) Coordination information, including a list of changes or modifications needed to other parts of the Work and to construction performed by Owner and separate contractors, which will become necessary to accommodate proposed substitute.
  - c. Provide certification by manufacturer that proposed substitute is equal to or superior to that required by the Procurement and Contracting Documents, and that its in-place performance will be equal to or superior to product or equipment specified in the application indicated.
  - d. Bidder, in submitting the Procurement Substitution Request, waives the right to additional payment or an extension of Contract Time because of the failure of substitute to perform as represented in the Procurement Substitution Request.
- B. Architect's Action:
  - 1. Architect may request additional information or documentation necessary for evaluation of the Procurement Substitution Request. Architect will notify all Bidders of acceptance of proposed substitute by means of an Addendum to the Procurement and Contracting Documents.
- C. Architect's approval of substitute during bidding does not relieve Contractor of the responsibility to submit required Shop Drawings and to comply with all other requirements of the Contract Documents.

PART 2 - PRODUCTS (Not Used) PART 3 - EXECUTION (Not Used)

North Putnam Community Schools / HS/MS Addition & HVAC Improvements / WA Project No. 2024-006

#### DOCUMENT 003119

#### EXISTING CONDITIONS INFORMATION

#### PART 1 - GENERAL

#### 1.1 EXISTING CONDITION INFORMATION

- A. This Document with its referenced attachments is part of the Procurement and Contracting Requirements for Project. They provide Owner's information for Bidders' convenience and are intended to supplement rather than serve in lieu of the Bidders' own investigations. They are made available for Bidders' convenience and information. Contractors are responsible for verification of all existing conditions.
- B. Existing Drawings and Specifications that include information on existing conditions, including previous construction at Project site are available for viewing at the office of Owner.
  - 1. Provide 48-hour notice that viewing of documentation is requested.
  - 2. Existing Drawings and Specifications that are currently available are not in all cases complete, but good faith efforts will be made by the Owner to provide information that is available.
- C. Survey information that includes information on existing conditions prepared by Civil and Environmental Consultants, Inc. is included within the Drawings.
- D. A general conditions assessment of the interstitial space above the existing ceiling within the natatorium, prepared by Arsee Engineers. Project No. 24243, dated June 25, 2024, is included within the Project Manual immediately after this Section.
- E. Related Requirements:
  - 1. Document 003132 "Geotechnical Data" for reports and soil-boring data from geotechnical investigations that are made available to Bidders.
- PART 2 PRODUCTS (Not Used)
- PART 3 EXECUTION (Not Used)



## North Putnam Jr. / Sr. High School

Pool Area Above Ceiling Assessment



### **PREPARED FOR:**

Ms. Sarah Craft Kramer Companies 36 E. Main Street Brownsburg, IN 46112 **PREPARED BY:** 

Phil Savich, PE Associate Principal ARSEE Engineers, Inc. 9715 Kincaid Drive, Suite 100 Fishers, IN 46037

June 25, 2024 ARSEE No. 24243



Frederick A. Herget, PE Allen R. Pulley John A. Seest, PE Scott A. Jones, PE, SE Albert C. Kovacs, PE Laura E. Metzger, PE Matthew D. Kilgour, PE Daniel M. Calabrese, PE Bryan R. Wilson, PE Andrew P. Langferman, PE, SE Philip R. Savich, PE Gary D. Linard, PE Emily A. Whelchel, PE

June 25, 2024

Ms. Sarah Craft Kramer Companies 36 E. Main Street Brownsburg, IN 46112

Re: North Putnam Jr. / Sr. HS Pool Area Above Ceiling Assessment

Sarah,

We have completed our assessment of the conditions above the pool ceiling at North Putnam Jr. / Sr. High School. Our detailed observations and recommendations are enclosed. We have enjoyed working with you on this project and look forward to being of assistance in the future.

Sincerely,

Phil Aan

Philip R. Savich, P.E. Associate Principal



### **BACKGROUND OF THE ASSESSMENT**

ARSEE was asked to perform a general condition assessment of the interstitial space above the acoustical ceiling in the pool area. The roof framing and ductwork serving the pool area are concealed within this space, which is sandwiched by the ceiling and a membrane roof over metal decking as shown in Photos 1 through 4.

We understand our assessment is part of a larger effort by other Designers and Contractors to upgrade the HVAC system and introduce de-humidification into the pool area. Concern was raised as to how to gain access to the interstitial space, and as to what condition the steel components above the ceiling were in due to the constant exposure to humidity and chlorine gas over the years.

We surveyed three locations along the east wall of the pool as shown in Photos 5 and 6. Our observations were limited to these three areas and may not be representative of the entire space. Our work was performed using an extension ladder located on the elevated seating area platform. A single ceiling tile was removed at each location, and a portable light was placed above the ceiling to illuminate the area. Our observations were visual in nature and documented using cameras with telephoto lenses and a GoPro camera on an extendable pole.

Our detailed observations and recommendations follow:

### **OBSERVATIONS**

The ceiling, roof structure and ductwork are generally constructed as shown in Photos 7 through 18, and on the available Original Drawings. See attached Figures 1 through 3 for reference of these Drawings. The ceiling consists of a metal acoustical tile measuring 1-foot by 2-foot nominally. The tiles are supported by a concealed spline which is clipped to the underside of the steel channel. The steel channel grid is hung with wire from the bottom chord of the roof joists. The tiles are perforated and topped with insulation wrapped in plastic to dampen sound. The tile edges are grooved on all four sides. The tiles are supported by nesting the grooved edge to the spline and the adjacent tile on the short side of the tile. The tiles nest to each other on the long side.

The roof is framed with metal roof deck over 36-inch-deep long span steel roof joists spaced at 7'-4" on center. The ductwork is constructed of galvanized sheet metal. It appeared to be located as shown on the Original Mechanical Drawings (Figure 3). The CMU plenum wall was cut to fit tight around the ductwork at the east end. Each duct run is supported periodically by angles clipped to adjacent roof joists. Each of these angle supports appeared to be deflecting as shown in Photos 19 and 20. We suspect these members were sized for strength only, and deflection limits were not considered. We were not in close enough proximity to the support to measure and analyze the member. Further assessment is warranted.

Corrosion particulates were observed as soon as we began to remove the ceiling tiles. Once removed, corrosion was visible on each of the carbon steel surfaces as shown in Photos 21 through 34. The concealed ceiling splines had periodic corrosion, while the support channel above was covered in corrosion on all surfaces. We did not observe any location where the channel had rusted through. The hanger wires and wire clips supporting the ceiling structure appeared to be in good condition and free of corrosion. The can lights above the pool seating area had spots of localized corrosion and the hanger wires have corroded as well.

North Putnam Jr. / Sr. High School Pool Area Above Ceiling Assessment



The red oxide coating remained on most of the steel roof joist surfaces, but surface corrosion has formed on portions of the joists. The corrosion is more apparent in areas such as welded connections, inside corners of angles, and the toes of angles. Relative to the joists, the corrosion is more significant on the underside of the metal roof deck where spotty surface corrosion has formed throughout. However, we did not observe any locations where the deck appeared to be rusted through. The galvanized ductwork appeared to remain in good condition as shown in Photos 35 and 36. The galvanizing is protecting the carbon steel as intended.

Our observations were limited to the three locations along the east wall and may not be representative of conditions throughout the entire space. We attempted to illuminate the far wall and photograph across the width of the pool as shown in Photos 37 and 38. Conditions appeared to be similar but were viewed with limited visibility.

The ceiling did not appear to be constructed to accommodate expansive forces. Corrosion product also builds in layers and can exert expansive forces. Many of the tiles have buckled at the center as a result as shown in Photos 39 through 42. Several tiles have also dropped at the end along the south wall. The expansive forces made removal and re-installation of the tile difficult. The tiles were bent, dented and smudged in the process. We observed an additional area, two tiles wide, that may have been used for access at some point in time. See Photos 43 and 44. The tiles were not installed flush with the adjacent tiles, and the tiles appeared to have been dented. Based on these observations, removal and reinstallation of the existing ceiling structure does not appear to be a viable option.

#### **RECOMMENDATIONS**

All or a portion of the ceiling would need to be removed to perform the desired HVAC and dehumidification upgrades. Salvaging and re-installing the existing ceiling would be challenging, if not impossible. In addition, the ceiling support channels are covered in corrosion on all surfaces. It would be tedious to clean and repaint these relatively small channels. As such, we recommend the entire ceiling, including the lights and support structure, be removed.

Corrosion was visible on the steel roof joists and the metal roof deck, but the corrosion was not as advanced on these primary structural elements in comparison to the ceiling channel supports. We recommend cleaning and painting the joists and roof deck as soon as possible to prevent the corrosion from advancing to the degree elements would need to be repaired or replaced.

Removing the ceiling provides an opportunity to upgrade the lighting to more energy efficient and brighter LED fixtures. We would also recommend consideration be given to foregoing installation of a new ceiling and leaving the structure exposed. This would improve accessibility for future repair or repainting efforts. It would also allow for continual monitoring of the condition of the steel elements. There are other methods for sound dampening besides an acoustical ceiling, but there is a possibility the overall sound quality would decrease. This should be weighed with the benefits of the exposed structure approach.



Our recommendations are summarized below:

- Remove the ceiling, lights, and ceiling support structure in their entirety.
- Clean and paint all exposed steel surfaces (metal deck, roof joists, and ductwork).
- Upgrade lighting to LED.
- Consider foregoing installation of a new ceiling and instead, implement other methods for sound dampening.

We have enjoyed working with you on this project. Please contact us with any questions.

Sincerely,

the Aan

Philip R. Savich, P.E. Associate Principal

## **PHOTOGRAPHS**



Photo 01 - Overall view of the pool area.



Photo 02 - The roof framing is concealed by a metal acoustical tile ceiling.



Photo 03 - View of the membrane roofing above.



Photo 04 - There is no access to the interstitial space above the ceiling.

Photo 05 - The elevated seating area and an extension ladder were used to access the ceiling.

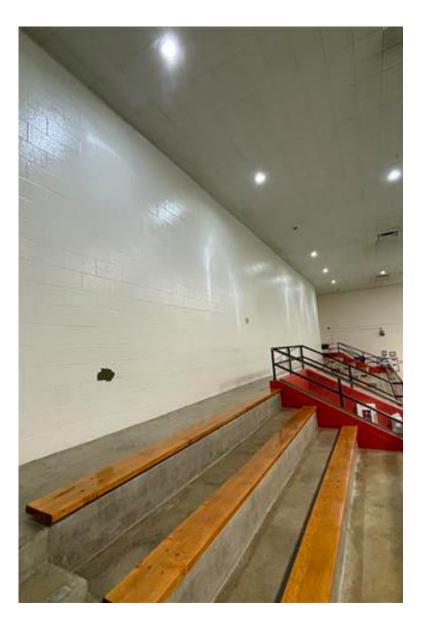




Photo 06 - A single ceiling tile was removed in three locations to view conditions within the interstitial space.



Photo 07 - The metal ceiling tiles are perforated and lined on the top side with insulation wrapped in plastic.

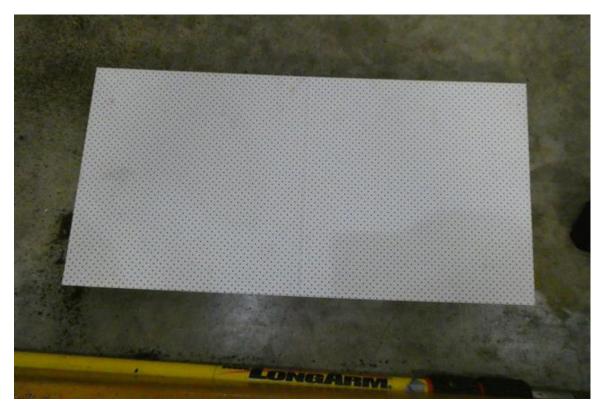


Photo 08 - The tiles measure 1-foot by 2-foot nominally.



Photo 09 - The tiles are supported on the short edge by a concealed spline.



Photo 10 - Both the ends of the tile and the spline are grooved. The tiles nest to each other and the spline, holding them in position.



Photo 11 - The long ends are also grooved.



Photo 12 - These ends nest to the adjacent tile.



Photo 13 - The splines are clipped to a channel member above.



Photo 14 - The channel is hung from the bottom chord of the steel roof joists.



Photo 15 - The roof is framed with metal roof deck over long span steel roof joists.



Photo 16 - The framing and ductwork generally appear to be constructed as shown on the Original Drawings.



Photo 17 - The ductwork is constructed of galvanized metal.



Photo 18 - The CMU of the plenum wall is cut to fit tight around the ductwork.



Photo 19 - The ductwork is supported by an angle member clipped to adjacent roof joists.



Photo 20 - These support members are deflecting.



Photo 21 - Corrosion has formed at varying degrees on the carbon steel surfaces above the ceiling.



Photo 22 - Corrosion particulates fell from the ceiling as the tiles were removed.



Photo 23 - Portions of the ceiling spline have corroded.



Photo 24 - The entirety of the ceiling support channels is covered in surface corrosion. We did not observe any locations where the support channel appeared to be rusted through.



Photo 25 - The ceiling support structure clips...



Photo 26 - ...and wires appeared to be in good condition and free of corrosion.



Photo 27 - However, the wires supporting the lights...



Photo 28 - ...and the lights themselves have corroded.



Photo 29 - Surface corrosion has formed on portions of the steel roof joists.



Photo 30 - The red primer remains on most of the joists.



Photo 31 - Corrosion appears to be more advanced at welded connections in the joists.



Photo 32 - Another view.

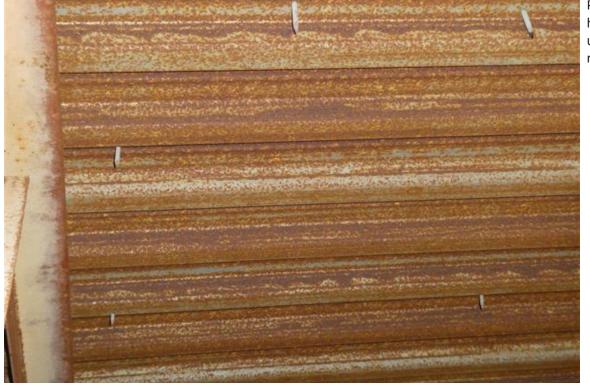


Photo 33 - Corrosion has formed on the underside of the metal roof deck.



Photo 34 - We did not observe any locations where the deck had rusted through.



Photo 35 - The ductwork appeared to be in good condition.



Photo 36 - The galvanizing remained, protecting the carbon steel as intended.



Photo 37 - Observations were limited to the area directly above the elevated seating.



Photo 38 - Conditions appeared to be similar when illuminating and photographing the opposite end of the pool area with limited visibility.

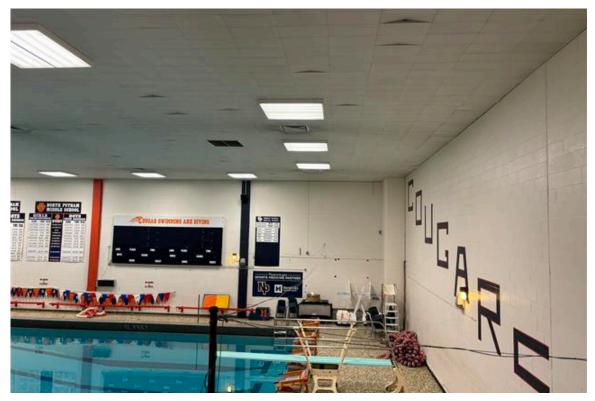


Photo 39 - The ceiling does not appear to have been designed to accommodate expansion.



Photo 40 - As a result, numerous panels have buckled under the expansive forces from the warm pool area.



Photo 41 - The buckling occurs sporadically throughout the area.



Photo 42 - Several tiles along the south edge appear to have dropped where they interface with the wall.

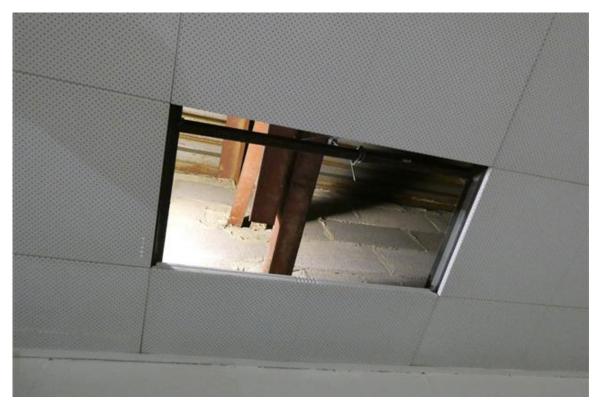
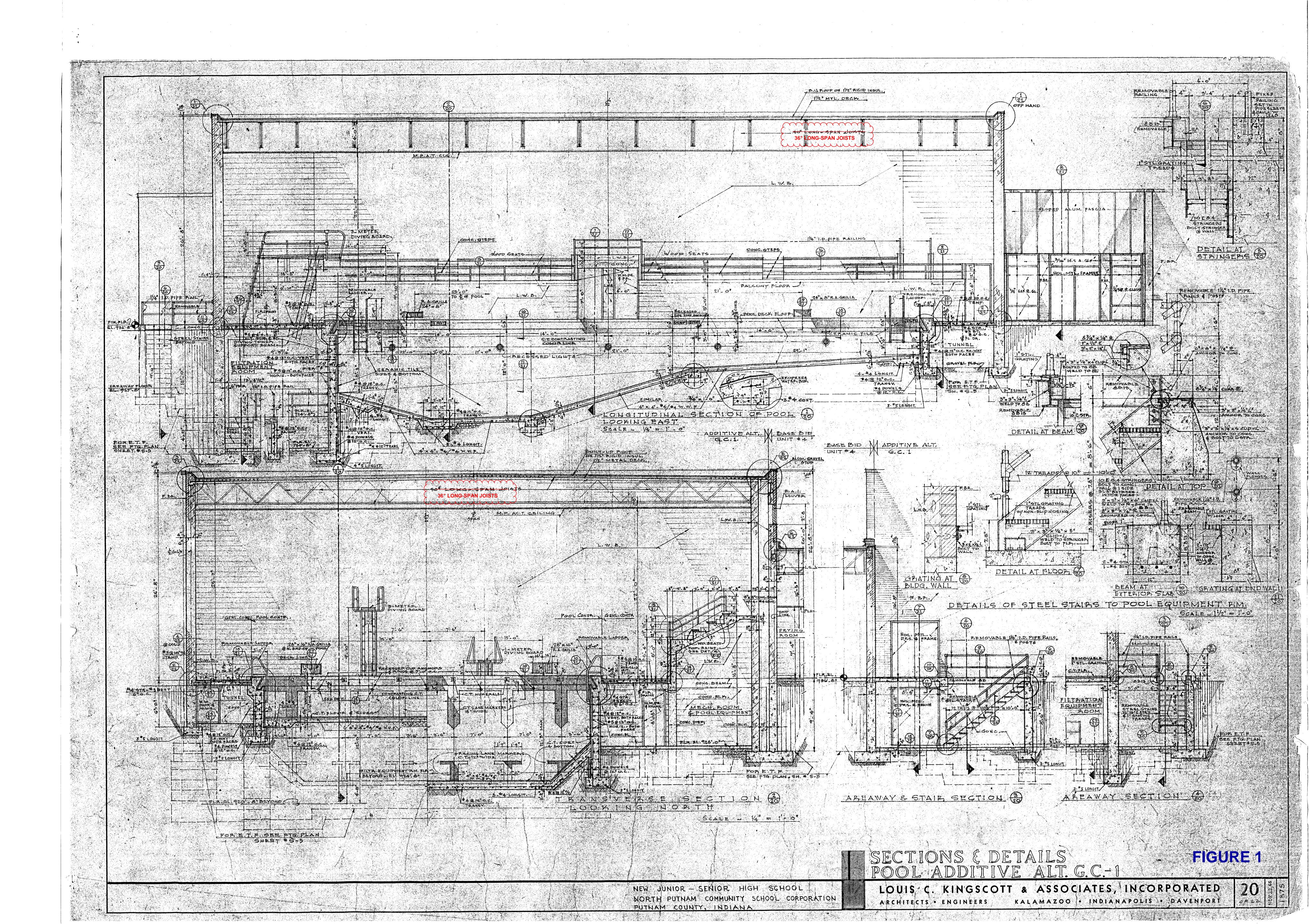


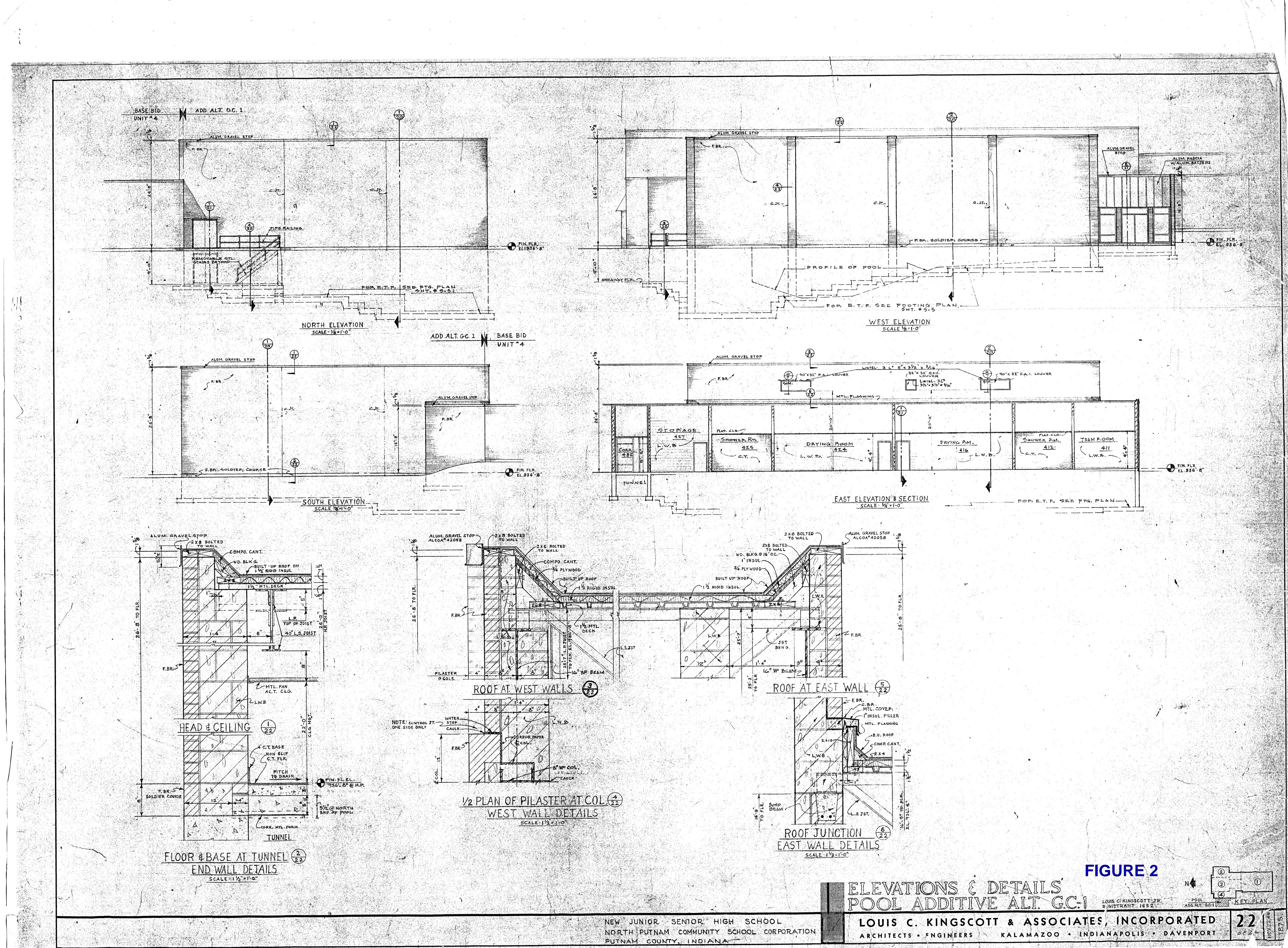
Photo 43 - The ceiling must be removed, either in whole or in part, to access the space above. Re-installing the ceiling tile was difficult given the expansive force on the entire ceiling and the corrosion product that has formed on the splines.

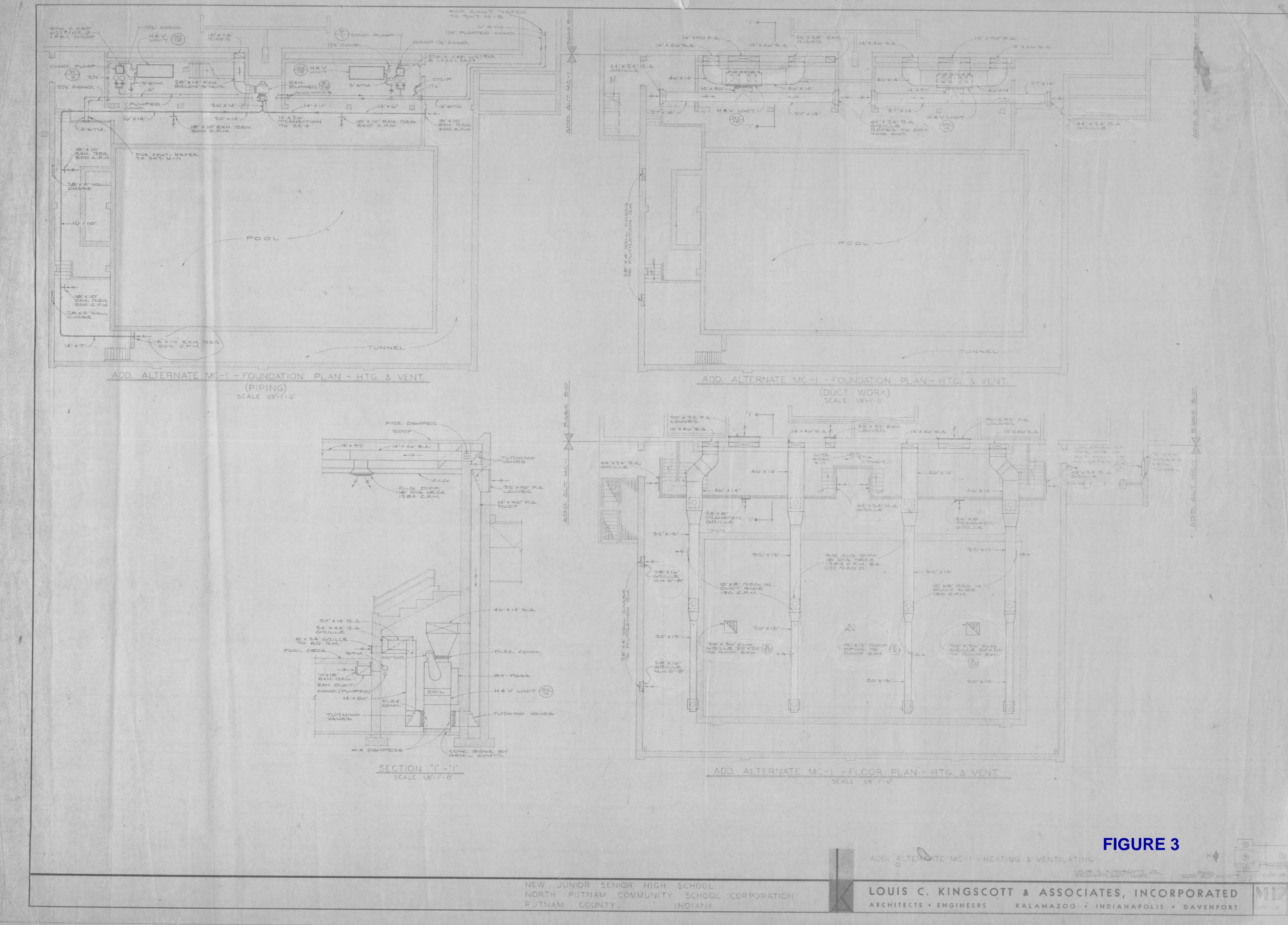


Photo 44 - One area, two tiles wide, appeared to have been removed and re-installed previously. These tiles were noticeable compared to the adjacent undisturbed tile.











North Putnam Community Schools / HS/MS Addition & HVAC Improvements / WA Project No. 2024-006

#### DOCUMENT 003132

#### GEOTECHNICAL DATA

PART 1 - GENERAL

#### 1.1 GEOTECHNICAL DATA

- A. This Document, with its referenced attachments, is part of the Procurement and Contracting Requirements for the Project. They provide Owner's information for Bidders' convenience and are intended to supplement rather than serve in lieu of Bidders' own investigations. They are made available for Bidders' convenience and information.
- B. Because subsurface conditions indicated by the soil borings are a sampling in relation to the entire construction area, and for other reasons, Owner, Architect, Architect's consultants, and the firm reporting the subsurface conditions do not warranty the conditions below the depths of the borings or that the strata logged from the borings are necessarily typical of the entire site. Any party using the information described in the soil borings and geotechnical report accepts full responsibility for its use.
- C. A Geotechnical Investigation Reports for the Project, prepared by Patriot Engineering and Environmental, Inc. Patriot Project No. 24-1219-01G, dated September 24, 2024, with addendum dated October 25, 2024, is included within the Project Manual immediately after this Section.
  - 1. The opinions expressed in this report are those of a geotechnical engineer and represent interpretations of subsoil conditions, tests, and results of analyses conducted by a geotechnical engineer. Owner is not responsible for interpretations or conclusions drawn from the data.
  - 2. Any party using information described in the geotechnical report will make additional test borings and conduct other exploratory operations that may be required to determine the character of subsurface materials that may be encountered.
- D. Related Requirements:
  - 1. Document 002113 "Instructions to Bidders" for the Bidder's responsibilities for examination of Project site and existing conditions.
  - 2. Document 003119 "Existing Condition Information" for information about existing conditions that is made available to Bidders.
- PART 2 PRODUCTS (Not Used)
- PART 3 EXECUTION (Not Used)

#### END OF DOCUMENT 003132

# REPORT OF GEOTECHNICAL ENGINEERING EXPLORATION

# NORTH PUTNAM MIDDLE SCHOOL FIELDHOUSE ADDITION ROACHDALE, INDIANA

**PREPARED FOR:** 

NORTH PUTNAM COMMUNITY SCHOOLS 300 NORTH WASHINGTON STREET BAINBRIDGE, INDIANA 46105

Patriot Engineering and Environmental, Inc. 6150 East 75<sup>th</sup> Street Indianapolis, Indiana 46250

September 24, 2024



September 24, 2024

Dr. Dustin LeMay North Putnam Community Schools 300 North Washington Street Bainbridge, Indiana 46105

Re: Report of Geotechnical Engineering Exploration North Putnam Middle School Fieldhouse Addition 8869 County Road 250 East Roachdale, Indiana Patriot Project No.: 24-1219-01G

Dear Dustin:

Attached is the report of our geotechnical engineering exploration for the above referenced project. This exploration was completed in general accordance with our Proposal No. P24-1494-01G dated July 22, 2024.

This report includes graphic logs of ten (10) soil borings drilled at the proposed project site. Also included in the report are the results of laboratory tests performed on samples obtained from the site, and geotechnical recommendations pertinent to the site development, foundation design, and construction.

We appreciate the opportunity to perform this geotechnical engineering exploration and are looking forward to working with you during the construction phase of the project. If you have any questions regarding this report or if we may be of any additional assistance regarding any geotechnical aspect of the project, please do not hesitate to contact our office.

Respectfully submitted, Patriot Engineering and Environmental, Inc.

lan Grafe, E.I. Geotechnical Engineer



William d

William D. Dubois, P.E. Senior Principal Engineer

6150 EAST 75TH STREET, INDIANAPOLIS, INDIANA 46250 PH. 317-576-8058 • FAX 317-576-1965 • WEB WWW.PATRIOTENG.COM

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#### **REPORT OF GEOTECHNICAL ENGINEERING EXPLORATION**

#### North Putnam Middle School Fieldhouse Addition 8869 County Road 250 East Roachdale, Indiana Patriot Project No.: 24-1219-01G

#### **1.0 INTRODUCTION**

#### 1.1 General

North Putnam Community Schools is planning the construction of a fieldhouse to be located at 8869 County Road 250 East in Roachdale, Indiana. The results of our geotechnical engineering exploration for the project are presented in this report.

#### 1.2 Purpose and Scope

The purpose of this exploration is to determine the general near surface and subsurface conditions within the project area and to develop the geotechnical engineering recommendations necessary for the design and construction of the proposed structure. This was achieved by drilling soil borings, and by conducting laboratory tests on samples taken from the borings. This report contains the results of our findings, geotechnical engineering interpretation of these results with respect to the available project information, and recommendations to aid in the design and construction of the proposed structure.

#### 2.0 PROJECT INFORMATION

The proposed project is located at 8869 County Road 250 East in Roachdale, Indiana. The project consists of a high single-story structure of slab-on-grade construction, with adjacent parking and roadway areas.

No structural loading information is available to us at the time of this report. Therefore, we estimate that the proposed structure will have wall loads not exceeding 3,000 pounds per lineal feet (plf), isolated column loads not exceeding 125 kips, and that floor loads will not exceed 150 pounds per square foot (psf). Additionally, based on visual observations of the existing site, it is assumed that any grade raise fill to complete the construction of building pads, finished pavement subgrades, etc., will not exceed 2 feet above the existing ground or pavement surface.

### 3.0 SITE AND SUBSURFACE CONDITIONS

#### 3.1 Site Conditions

The project site is presently a school campus. The middle school is located on the northern portion of the property. The surrounding area is generally an area of residential development and agricultural fields. The topography in the area proposed for construction is generally flat.

#### 3.2 General Subsurface Conditions

Our interpretation of the subsurface conditions is based upon ten (10) soil borings drilled at the approximate locations shown on the Boring Location Map (Figure No. 2) in Appendix "A". All depths discussed below refer to depths below the existing ground or pavement surface. Based on the results of the soil borings completed at the site, the following subsurface profile is presented. A description of each general soil unit has been identified and is described below:

<u>Topsoil</u> – Topsoil, a surficial layer of material that is a blend of silts, sands, and clays, with varying amounts of organic matter, was encountered at the ground surface at six (6) of the ten (10) boring locations. The topsoil layer was about 2 to 3 inches thick in the borings.

<u>Asphalt</u> – Asphalt pavement was encountered at the ground surface at three (3) of the ten (10) boring locations. The asphalt layer was about 5 inches thick in the borings. The asphalt layer was underlain by 3 to 4 inches of crushed stone.

<u>Silty and/or Sandy Clay (CL)</u> - The surficial layer is generally underlain by very soft to hard silty and/or sandy clay. The silty and/or sandy clay layers typically extend to the termination of the borings at 25 feet below the existing ground surface. The natural moisture content of this material ranges from 7 to 26 percent (%). The silty and/or sandy clay layers have hand penetrometer values of 1.2 to greater than 6.0 tons per square foot (tsf). Standard Penetration Test N-values (blow counts) in this material varied from 0 to 43 blows per foot (bpf).

<u>Sand (SP-SM)</u> – Within the silty and/or sandy clay layers, very loose to medium dense sand was encountered from 0 to 13.5 feet below existing grade at three (3) boring locations (B-4, B-5, and B-6). Standard Penetration Test N-values in this sand varied from 0 to 24 bpf.

<u>Silty Sand (SM)</u> - Within the silty and/or sandy clay layers, medium dense to dense silty sand was encountered from 13.5 to 23.5 feet below existing grade at two (2) boring locations (B-1 and B-6). Standard Penetration Test N-values in this silty sand were 14 and 34 bpf.

As previously mentioned, unsuitable very soft to soft clays and very loose sands were encountered in three (3) of the ten (10) borings, at depths up to 13.5 feet below the existing ground surface. The following table presents the extent of the unsuitable soils encountered in the borings:

Boring Number	Soil Classification	Approximate Depth of Unsuitable Soils (feet) <sup>(1)</sup>
B-2	Very Soft Sandy Clay (CL)	3.5 to 6
B-4	Very Soft Sandy Clay (CL)	6 to 9
B-6	Very Loose Sand (SP-SM)	6 to 13.5

 Table No. 1: Summary of Unsuitable Soils Encountered in Borings

<sup>(1)</sup> Represents depth below existing ground surface.

The soil conditions described above are general, and some variations in the descriptions should be expected; for more specific information, please refer to the boring logs presented in Appendix "A". It should be noted that the dashed stratification lines shown on the soil boring logs indicate approximate transitions between soil types. In-situ stratification changes could occur gradually or at different depths.

#### 3.3 Groundwater Conditions

The term groundwater pertains to any water that percolates through the soil found on site. This includes any overland flow that permeates through a given depth of soil, perched water, and water that occurs below the "water table", a zone that remains saturated and water-bearing year-round.

Groundwater was observed during drilling in six (6) of the ten (10) soil borings performed at the site at depths between 3.5 and 15 feet below the existing ground or pavement surface. Groundwater was not observed in the remaining borings during drilling. The borings were dry at the cave-in depths shown on the boring logs immediately after the borings were completed and the augers were removed from the boreholes. It should be recognized that fluctuations in the groundwater level should be expected over time due to variations in rainfall and other environmental or physical factors. *The true static groundwater level can only be determined through observations made in cased holes over a long period of time, the installation of which was beyond the scope of this exploration.* 

#### 4.0 DESIGN RECOMMENDATIONS

#### 4.1 Basis

Our recommendations are based on data presented in this report, which include soil borings, laboratory testing, and our experience with similar projects. Subsurface variations that may not be indicated by a dispersive exploratory boring program can exist on any site. If such variations or unexpected conditions are encountered during construction, or if the project information is incorrect or changed, we should be informed immediately since the validity of our recommendations may be affected.

#### 4.2 Foundations

As previously mentioned, very soft clays and very loose sands were encountered in the borings to depths of up to 13.5 feet below existing grade. *If soft clays, very loose sands, existing fill materials, or other unsuitable materials are encountered at the footing level or below, they must be undercut and replaced with well-compacted and tested structural fill prior to construction of foundations or the footings can be extended to suitable natural soils.* Following the excavation of the footing areas, the foundations subgrade should be visually observed and probed by a *Patriot* representative at the direction of a geotechnical engineer at multiple locations at isolated footings and at every 10 feet (maximum) along wall footings to a depth of 3 to 5 feet. Any unsuitable soils encountered at the footing subgrade or below should be removed and replaced with well-compacted and tested structural fill.

Provided the above recommendations are followed, the proposed structure can be supported on spread footings bearing on the native undisturbed medium stiff to very stiff clays encountered at shallow depths or on new well-compacted and tested structural fill overlying the same. These footings should be proportioned using a net allowable soil bearing pressure not exceeding 2,000 pounds per square foot (psf) for column footings or 1,500 psf for wall (strip) footings. For proper performance at the recommended design bearing pressure, foundations must be constructed in compliance with the

recommendations for footing excavation inspection that are discussed in Section 5.0 *"Construction Considerations"*.

We estimate that the total foundation settlement should not exceed approximately 1 inch and that differential settlement should not exceed about <sup>3</sup>/<sub>4</sub> inch. Careful field control during construction is necessary to minimize the actual settlement that will occur.

If the client would like to avoid significant undercuts, it is possible to use a ground improvement system such as Geopier Rammed Aggregate Piers<sup>™</sup> to support the footings. Based on the existing soil conditions at this site, properly installed rammed aggregate piers (open holes with compacted crushed stone layers) could be considered to support the project structures. This option will minimize potential deeper undercuts. The rammed aggregate pier system not only allows for the use of a shallow spread footing foundation using conventional construction methods, but also allows for some improvement of the soils within the project area due to the construction methods involved in placing the rammed aggregate piers.

Geopier Rammed Aggregate Piers<sup>™</sup> are constructed by drilling 24 to 30 inch diameter holes within the shallow foundation footprint, and then compacting the holes with crushed stone to form a dense aggregate pier. The footings are then constructed directly on the rammed aggregate piers reinforced subgrade using conventional construction methods. The rammed aggregate piers foundation company retains the responsibility for the final pier designs and can estimated settlements, along with warranting the performance of the footings supported by rammed aggregate piers elements. The ground improvement contractor should review the soil conditions at the site and make sure that the proposed ground improvement system is suitable for the site soil conditions.

Patriot recommends that the Geopier Rammed Aggregate Piers<sup>™</sup> should be installed and extended adequately into the stiff to hard clays or medium dense sands encountered on the order of 15 feet below the existing ground surface. Additionally, we recommend that Patriot be retained to observe the installation process. Although the rammed aggregate piers foundation company or the ground improvement contractor warrants the performance of their work, it is their standard practice to have quality assurance during installation of the rammed aggregate piers. Based on our past experience with similar projects, it is estimated that by reinforcing the fills and weaker clay layers with rammed aggregate piers elements, an allowable soil bearing pressure on the order of 3,000 to 5,000 pounds per square foot (psf) could be utilized for the design of the spread footing foundations. *However, the actual allowable bearing capacity and settlement can only be determined by the rammed aggregate piers foundation company and our estimates should only be considered as a guide for preliminary design.* 

In using the above net allowable soil bearing pressures, the weight of the foundation and backfill over the foundation need not be considered. Hence, only loads applied at or above the minimum finished grade adjacent to the footing need to be used for dimensioning the foundations. Each new foundation should be positioned so it does not induce significant pressure on adjacent foundations; otherwise the stress overlap must be considered in the design.

All exterior foundations and foundations in unheated areas should be located at a depth of at least 30 inches below final exterior grade for frost protection. However, interior foundations in heated areas can bear at depths of approximately 24 inches below the finished floor. We recommend that wall (strip) footings be at least 18 inches wide and column footings be at least 24 inches wide for bearing capacity considerations.

Positive drainage of surface water, including downspout discharge, should be maintained away from structure foundations to avoid wetting and weakening of the foundation soils both <u>during</u> construction and <u>after</u> construction is complete.

#### 4.3 Floor Slabs

The near surface or shallow subgrade soils encountered within the proposed building footprint generally consist of medium stiff to very stiff clays, which if properly prepared are suitable for floor slab support. However, layers of soft clays and very loose sands were encountered in the borings. Soft clays, very loose sands, and other unsuitable soils must be removed and replaced with well-compacted structural fill. If Geopier Rammed Aggregate Piers<sup>TM</sup> are used to support the foundations, then they can be used to support the floor slab as well.

Depending on the weather conditions at the time of construction, scarifying and drying and/or chemical modification (Refer to Section 5.4 "Chemical Modification Considerations") may be necessary to manage moisture contents in the [ex. clays]

# in order to achieve the necessary subgrade soil support prior to the placement of floor slabs or any grade raise fill.

We recommend that all floor slabs be designed as "floating", that is, fully ground supported and not structurally connected to walls or foundations. This is to minimize the possibility of cracking and displacement of the floor slabs because of differential movements between the slab and the foundation. Although the movements are estimated to be within the tolerable limits for the structural safety, such movements could be detrimental to the slabs if they were rigidly connected to the foundations. Additionally, we recommend that all slabs should be liberally jointed and designed with the appropriate reinforcement for the anticipated loading conditions.

The building floor slabs should be supported on a minimum 6 inch thick well-compacted granular base course (i.e. Indiana Department of Transportation (INDOT) No. 53 crushed stone) bearing on a suitably prepared subgrade (Refer to Section 5.0 *"Construction Considerations"*). The granular base course is expected to help distribute loads and equalize moisture conditions beneath the slab.

Provided that the recommendations above for floor slab design and construction are followed, a modulus of subgrade reaction, " $K_{30}$ " value of 85 pounds per cubic inch (pci), is recommended for the design of ground supported floor slabs. It should be noted that the " $K_{30}$ " modulus is based on a 30 inch diameter plate load empirical relationship.

#### 4.5 Seismic Considerations

For structural design purposes, we recommend using a **Site Classification of "C"** as defined by the 2014 Indiana Building Code (modified 2012 International Building Code (IBC)). Furthermore, along with using a Site Classification of "C", we recommend the use of the maximum considered spectral response acceleration and design spectral response acceleration coefficients provided in Table No. 2 below. Refer to Appendix "B" for *"Seismic Site Class Evaluation"* report summary.

7

Period (seconds)	Maximum Considered Spectral Response Acceleration Coefficient	Soil Factor	Design Spectral Response Acceleration Coefficient
0.2	S <sub>S</sub> = 0.189 g	1.20	S <sub>DS</sub> = 0.151 g
1.0	S <sub>1</sub> = 0.094 g	1.70	S <sub>D1</sub> = 0.107 g

**Table No. 2: Seismic Design Spectral Response Acceleration Coefficients** 

These values were obtained from the *"Earthquake Ground Motion Parameters"* program for seismic design, developed by the United States Geological Survey (USGS) Earthquake Hazard Program, utilizing latitude 39.7907° (degree) north and longitude 86.8018° (degree) west as the designation for identifying the location of the parcel. Other earthquake resistant design parameters should be applied consistent with the minimum requirements of the 2014 Indiana Building Code.

#### 4.6 Pavements

The near surface or shallow subgrade soils encountered within the proposed pavement areas generally consist of medium stiff to stiff clays, which if properly prepared are suitable for pavement support. Depending on the weather conditions at the time of construction, scarifying and drying and/or chemical modification (Refer to Section 5.4 "Chemical Modification Considerations") may be necessary to manage moisture contents in the clays in order to achieve the necessary subgrade soil support prior to the placement of pavement sections or any grade raise fill.

If construction is performed during a wet or cold period, the contractor will need to exercise care during the grading and fill placement activities in order to achieve the necessary subgrade soil support for the pavement section (Refer to Section 5.0 "Construction Considerations"). The base soil for the pavement section will need to be firm and dry. The subgrade should be sloped properly in order to provide good base drainage. To minimize the effects of groundwater or surface water conditions, the base section for the pavement system should be sufficiently high above adjacent ditches and properly graded to provide pavement surface and pavement base drainage.

Based upon the near surface soils encountered in the borings, we recommend using a California Bearing Ratio (CBR) value of 3 for the design of flexible (hot mix asphalt (HMA)) pavement sections. For design of rigid (concrete) pavement sections, we recommend using a modulus of subgrade reaction value of 85 pounds per cubic inch (pci). It should be recognized though, that the recommended CBR and modulus of subgrade reaction values provided are based on empirical relationships only, and laboratory tests may determine higher allowable values.

#### **5.0 CONSTRUCTION CONSIDERATIONS**

#### 5.1 Site Preparation

All areas that will support foundations, floors, pavements, or newly placed structural fill must be properly prepared. All loose surficial soil or "topsoil" and other unsuitable materials must be removed. Unsuitable materials include frozen soil, relatively soft material, relatively wet soils, deleterious material, or soils that exhibit a high organic content.

Approximately three (3) to four (4) inches of loose surficial topsoil was encountered in the borings. The topsoil was measured at discrete locations as shown on the Boring Location Map (Figure No. 2) in Appendix "A". The topsoil thickness measured at the boring locations may or may not be representative of the overall average topsoil thickness at the site. Therefore, it is possible that the actual stripping depth could significantly vary from this data. The data presented should be viewed only as a guide to the minimum stripping depth that will be required to remove organic material at the surface. Additional field exploration by *Patriot* would be required to provide an accurate estimate of the stripping depth. This limited data indicates that a minimum stripping depth will be required to remove the organic material at the surface, followed by the potential for additional stripping and/or scarification and recompaction as may be required to achieve suitable subgrade support. *Additionally, if saturated conditions exist with the surface soils, light tracked equipment could be required to avoid pushing organics deeper into the suitable subgrade soils.* A *Patriot* representative should verify the stripping depth at the time grading operations occur.

Prior to construction of floor slabs, pavements or the placement of new structural fill, the exposed subgrade must be evaluated by a Patriot representative, which will include proofrolling of the subgrade. Proofrolling should consist of repeated passes of a loaded, pneumatic-tired vehicle such as a tandem-axle dump-truck or scraper. The

proofrolling operations should be observed by a *Patriot* representative, and the proofrolling vehicle should be loaded as directed by *Patriot*. Any area found to rut, pump, or deflect excessively should be compacted in-place or, if necessary, undercut and replaced with structural fill, compacted as specified in Section 5.3 *"Structural Fill and Fill Placement Control"*.

Care must be exercised during grading and fill placement operations. The combination of heavy construction equipment traffic and excess surface moisture can cause pumping and deterioration of the near surface soils. The severity of this potential problem depends to a great extent on the weather conditions prevailing during construction. The contractor must exercise discretion when selecting equipment sizes and also make a concerted effort to control construction traffic and surface water while the subgrade soils are exposed. We recommend that heavy construction equipment (i.e. dump trucks, scrapers, etc.) be rerouted away from the building and pavement areas. If such problems do arise, the operations in the affected area should be halted and the *Patriot* representative contacted to evaluate the condition.

#### 5.2 Foundation Excavations

Excavation will be performed on sandy soils that can be easily disturbed. If the subgrade soil is disturbed, it should be re-compacted or a crushed stone layer should be placed at the subgrade level.

Upon completion of the foundation excavations and prior to the placement of reinforcing steel, a *Patriot* representative should check the exposed subgrade to confirm that a bearing surface of adequate strength has been reached. Any localized soft soil zones encountered at the bearing elevations should be further excavated until adequate support soils are encountered. The cavity should be backfilled with structural fill as defined below, or the footing can be poured at the excavated depth. Structural fill used as backfill beneath footings should be limited to lean concrete, well-graded sand and gravel, or crushed stone placed and compacted in accordance with Section 5.3 *"Structural Fill and Fill Placement Control"*.

If it is necessary to support spread footings on structural fill, the fill pad must extend laterally a minimum distance beyond the edge of the footing. The minimum structural pad width would correspond with a point at which an imaginary line extending downward from the outside edge of the footing at a 1H:2V (horizontal: vertical) slope intersects the surface of the natural soils. For example, if the depth to the bottom of excavation is 4 feet below

the bottom of the foundation, the excavation would need to extend laterally beyond the edge of the footing at least 2 feet, as shown in Illustration "A" found at the conclusion of this report.

Excavation slopes should be maintained within all requirements set-forth by the Occupational Safety and Health Standards (OSHA), but specifically Section 1926 Subpart "P" – *"Excavations"*. We recommend that any surcharge fill or heavy equipment be kept at least 5 feet away from the edge of the excavation.

Construction traffic on the exposed surface of the bearing soil will potentially cause some disturbance of the subgrade and consequently loss of bearing capacity. However, the degree of disturbance can be minimized by proper protection of the exposed surface.

#### 5.3 Structural Fill and Fill Placement Control

Structural fill, defined as any fill which will support structural loads, should be clean and free of organic material, debris, deleterious materials, and frozen soils. Samples of the proposed fill materials should be tested prior to initiating the earthwork and backfilling operations to determine the classification, the natural and optimum moisture contents and maximum dry density and overall suitability as a structural fill. *Structural fill should have a liquid limit less than 40 and a plasticity index less than 20.* 

All structural fill beneath floor slabs, adjacent to foundations and over foundations, should be compacted to at least 95 percent (%) of its maximum Standard Proctor dry density (ASTM D-698). This minimum compaction requirement should be increased to 100 percent (%) of the maximum Standard Proctor dry density for fill supporting footings, provided these are designed as outlined Section 4.0 *"Design Recommendations"*.

Structural fill supporting, around and over utilities should be compacted to at least 95 percent (%) of its maximum Standard Proctor dry density (ASTM D-698) for utilities underlying structural areas (i.e. buildings, pavements, sidewalks, etc.). However, the minimum compaction requirement can be reduced for backfill around and over the utilities to 90 percent (%) of the maximum Standard Proctor dry density where utilities underlie greenbelt areas (i.e. grassy lawns, landscaping, etc.). It is recommended that a clean well-grade granular material be utilized as the bedding material, as well as the backfill material around and over the utility lines.

In cut areas, where pavement sections are planned, the upper 10 inches of subgrade should be scarified and compacted to a dry density of at least 100 percent (%) of the Standard Proctor maximum dry density (ASTM D-698). Any grade-raise fill placed within 1 foot of the base of the pavement section should also be compacted to at least 100 percent (%) of the Standard Proctor maximum dry density. This can be reduced to 95 percent (%) for structural fill placed more than 1 foot below the base of the pavement section.

To achieve the recommended compaction of the structural fill, we suggest that the fill be placed and compacted in layers not exceeding 8 inches in loose thickness (the loose lift thickness should be reduced to 6 inches when utilizing small hand compactors) and within the range of 2 percentage (%) points below or above the optimum moisture content value. All fill placement should be monitored by a *Patriot* representative. *Each lift should be tested for proper compaction at a frequency of at least one (1) test every 2,500 square feet (ft<sup>2</sup>) per lift for the building areas, at least one (1) test every 10,000 square feet (ft<sup>2</sup>) per lift for the parking and roadway areas, and at a frequency of at least one (1) test for every 50 lineal feet of utility installation.* 

#### 5.4 Chemical Modification Considerations

The addition of lime or lime kiln dust (LKD) to clay soils of moderate to high plasticity generally results in the reduction of the plasticity properties of the soil, reduction in moisture holding capacity, swell reduction, and increased soil strength. Prior to the application of the lime or lime kiln dust (LKD), a number of representative samples of soils should be obtained from the final graded subgrade soils to determine the lime or lime kiln dust (LKD) reactivity and percentage (%) of lime or lime kiln dust (LKD) needed for modification of the soils (usually 5 to 8 percent (%)). A specialty contractor experienced in lime modification should apply and determine the rate at which hydrated lime or lime kiln dust (LKD) is mixed into the existing soils. Mixing depths of 12 to 18 inches is typical. A *Patriot* representative should monitor the mixing and compaction processes.

It should be noted that in areas where chemical modification of the natural subgrade soil is completed prior to the placement of grade raise fill and the grade raise fill is less than 18 inches in thickness, we recommend that any cohesive grade raise fill be modified similar to the natural subgrade. It has been our experience that untreated cohesive structural fill, in less than 18 inches in thickness, placed on top of chemically modified soil <u>may</u> become unstable over time due to excessive moisture accumulation. The underlying chemically modified soil <u>may</u> act as a barrier to natural

water seepage into the soil profile, thereby trapping the water within the structural fill to the point of saturation.

### 5.5 Groundwater Considerations

Groundwater was observed during our field activities at depths between about 3.5 and 15 feet below the existing ground surface; which is expected to be below the anticipated foundation excavation depths, though the groundwater observations could potentially be within trench excavation depths for subsurface utilities. Therefore, groundwater infiltration should be expected into subsurface utility excavations, and depending on seasonal conditions, localized and sporadic groundwater infiltration may occur into the building foundation excavations on this site.

Groundwater inflow into shallow excavations **above** the groundwater table is expected to be adequately controlled by conventional methods such as gravity drainage and/or pumping from sumps. More significant inflow can be expected in deeper excavations **below** the groundwater table requiring more aggressive dewatering techniques, such as well or wellpoint systems. For groundwater to have minimal effects on the construction, foundation excavations should be constructed and poured in the same day, if possible.

## 6.0 EXPLORATIONAL PROCEDURES

### 6.1 Field Work

A total of ten (10) soil borings were drilled, sampled, and tested at the project site on August 22, 2024, at the approximate locations shown on the Boring Location Map (Figure No. 2) in Appendix "A". The depths that the soil borings were advanced to are shown on the Boring Logs in Appendix "A". All depths are given as feet below the existing ground surface.

The borings were advanced using 3¼ inch inside diameter hollow-stem augers. Samples were recovered in the undisturbed material below the bottom of the augers using the standard drive sample technique in accordance with ASTM D 1586-74. A 2 inch outside diameter by 1<sup>3</sup>/<sub>8</sub> inch inside diameter split-spoon sampler was driven a total of 18 inches with the number of blows of a 140-pound hammer falling 30 inches recorded for each 6 inches of penetration. The sum of blows for the final 12 inches of penetration is the Standard Penetration Test result commonly referred to as the N-value (or blow-count). Split-spoon samples were recovered at 2.5 feet intervals, beginning at a depth of 1 foot

below the existing surface grade, extending to a depth of 10 feet, and at 5 feet intervals thereafter to the termination of the boring.

Water levels were monitored at each borehole location during drilling and upon completion of the boring. The boreholes were backfilled with auger cuttings prior to demobilization for safety considerations.

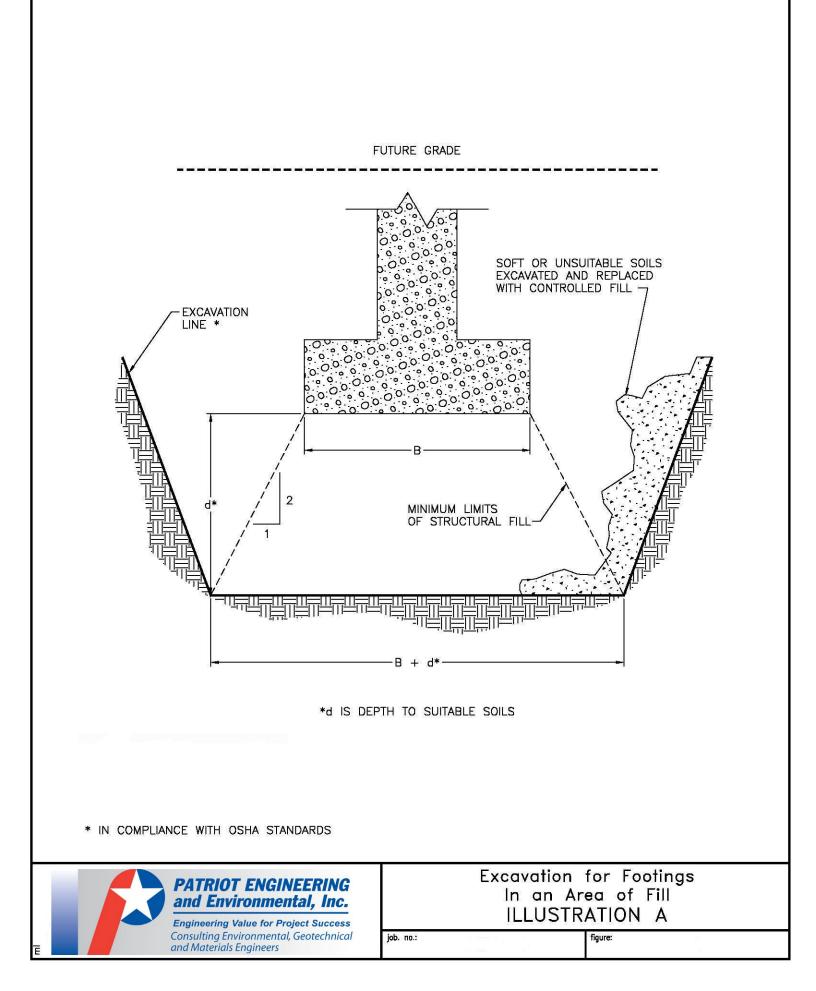
Upon completion of the boring program, of the samples retrieved during drilling were returned to *Patriot's* soil testing laboratory where they were visually examined and classified. A laboratory-generated log of each boring was prepared based upon the driller's field log, laboratory test results, and our visual examination. Test boring logs and a description of the classification system are included in Appendix "A" in this report. Indicated on each log are the primary strata encountered, the depth of each stratum change, the depth of each sample, the Standard Penetration Test results, groundwater conditions, and selected laboratory test data. The laboratory logs were prepared for each boring giving the appropriate sample data and the textural description and classification.

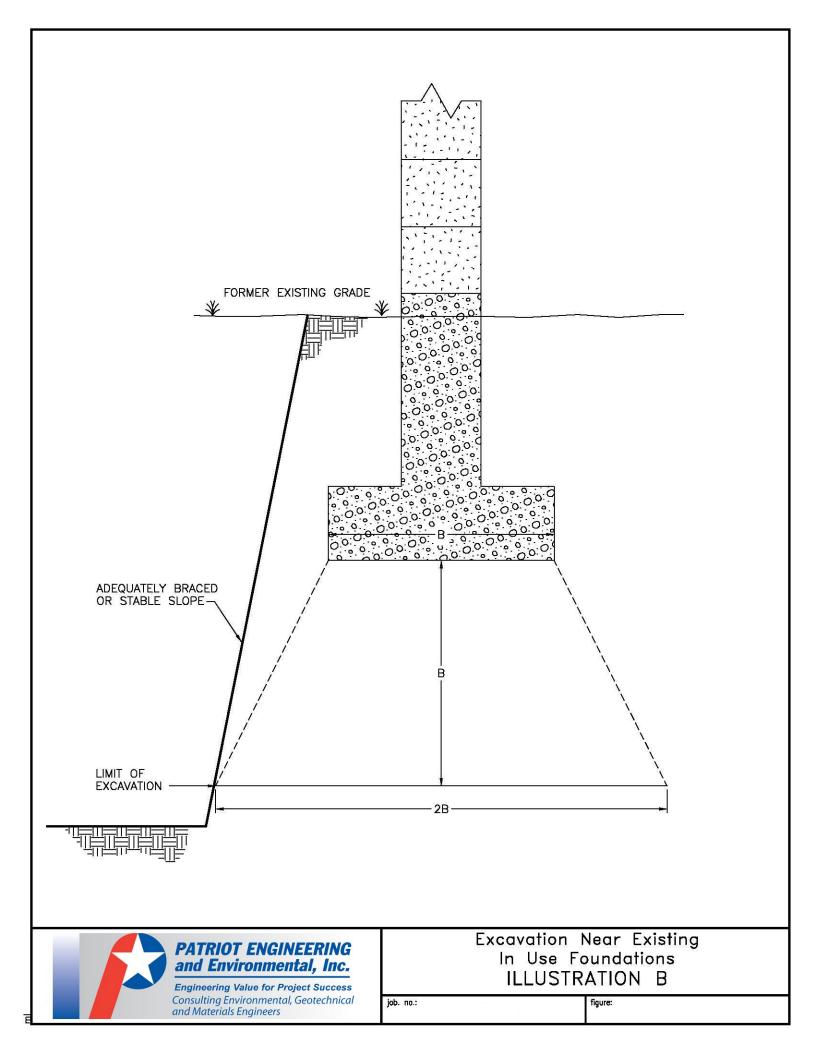
### 6.2 Laboratory Testing

Representative samples recovered in the borings were selected for testing in the laboratory to evaluate their physical properties and engineering characteristics. Laboratory analysis includes natural moisture content determinations (ASTM D 2216) and an estimate of the cohesive soil strength was determined utilizing a hand penetrometer ( $q_p$ ). The results of laboratory tests are summarized in Section 3.2 *"General Subsurface Conditions"*. Soil descriptions on the boring logs are in accordance with the Unified Soil Classification System (USCS).

## 7.0 ILLUSTRATIONS

See Illustrations "A" and "B" on the following pages. These illustrations are presented to further visually clarify several of the construction considerations presented in Section 5.2 *"Foundation Excavations"*.





### APPENDIX A

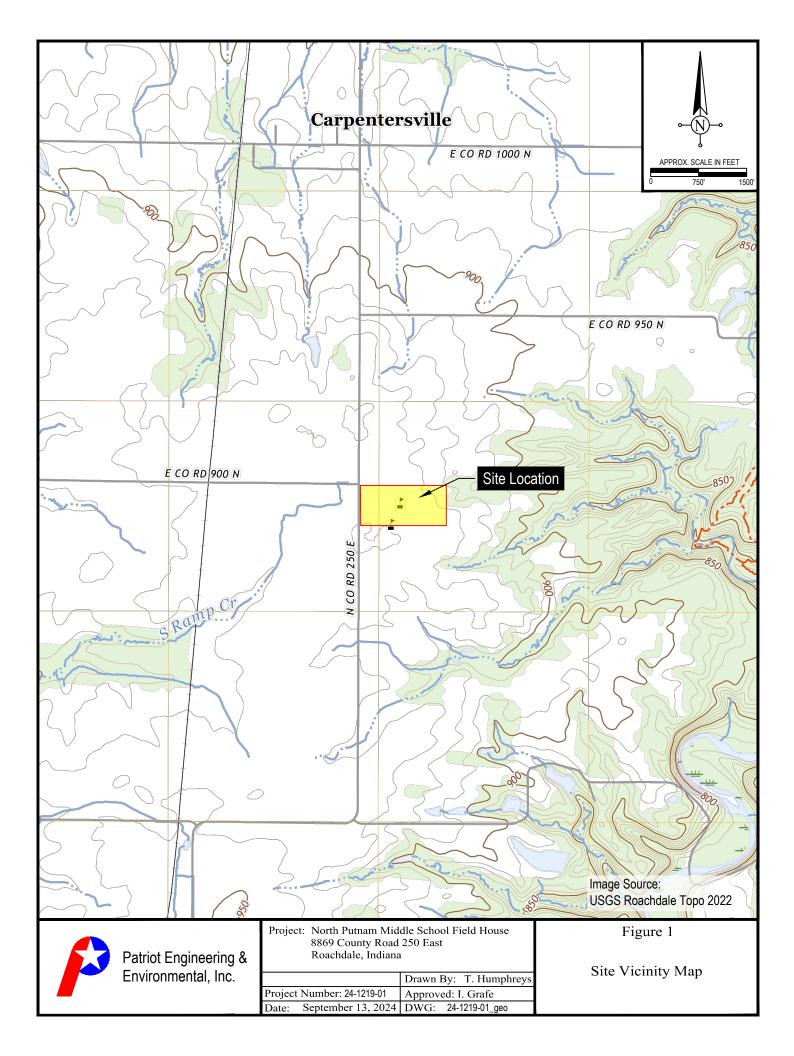
SITE VICINITY MAP (FIGURE NO. 1)

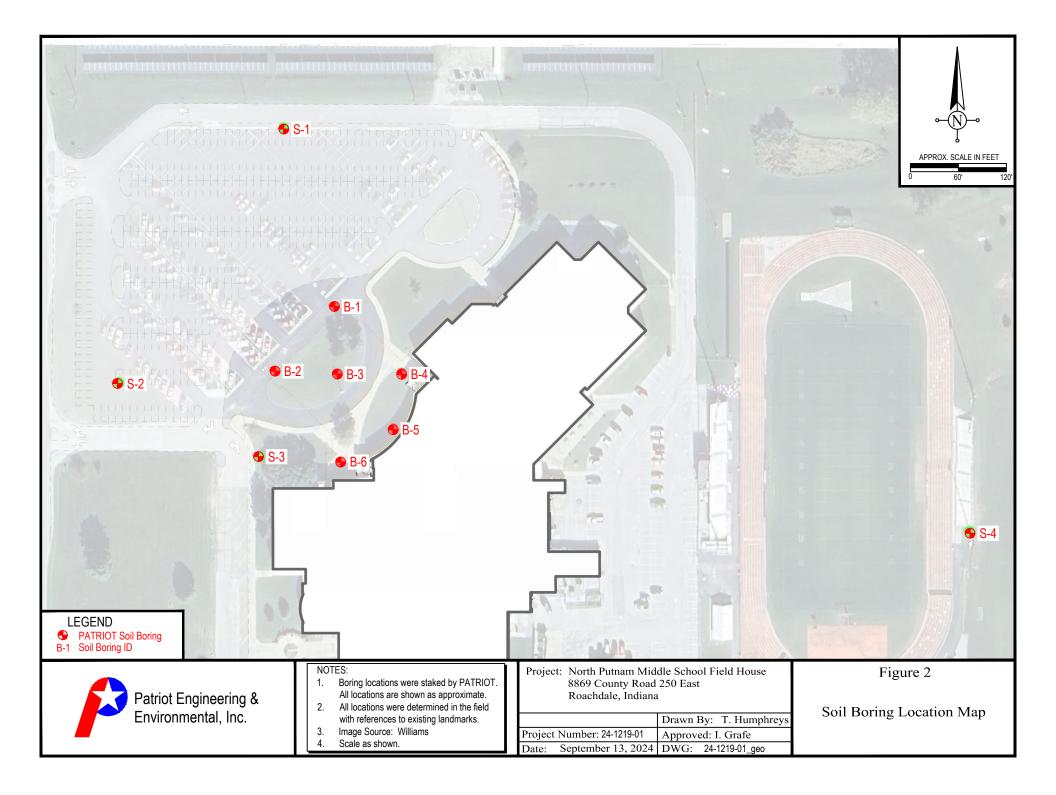
**BORING LOCATION MAP (FIGURE NO. 2)** 

**BORING LOGS** 

BORING LOG KEY

UNIFIED SOIL CLASSIFICATION SYSTEM (USCS)





Fort Wayne, Lafayette, Bloomington Louisville, KY Dayton, Cincinnati, OH						(Page 1 of 1)							
North Putnam Middle School Fieldhouse Add. 8869 County Road 250 East Roachdale, Indiana				250 E		Client Name Project Number Logged By Start Date Drilling Method	: Kramer Corpo : 24-1219-01G : E. Bergel : 08/22/2024 : HSA			Driller Samplir Approx. Latitude Longitue	Elevati	on	: J.R. Toddish : Splitspoon : +/- 636 feet : 39.79053 : -86.8012
epth <sup>-</sup> eet)	Elevation (Feet) 636	Water Level	NSCS	GRAPHIC		rilling - 15.0 feet mpletion - Dry	N	Samples	Rec %	SPT Results	qp tsf	w %	REMARKS
0   	- 635		CL		ASPHALT (5 CRUSHED S Brown and gr SANDY CLA		nedium stiff,	) 1	72	3/3/5	>6.0	8	
- - - 5-	620	-	CI		Brown, slight CLAY with tra	ly moist, medium sti ace gravel	ff, SANDY	2	72	3/3/4	4.6	12	Boring caved to 5 feet upon auger removal.
	- 630 -	-	CL					3	94	3/3/4	3.0	12	
- - 10 - - - -	625				Brown and gi hard, SANDY	ay, slightly moist, w	avel	4	83	8/12/18	3.4	12	
- - - 15- - - - -	- 620	V	CL					5	94	16/18/25	3.5	9	
- - - 20- - - - - - -	615	-	SM		Gray, saturat	ed, dense, SILTY S	AND	6	89	15/16/18	2.6	10	
- - - 25-		-	CL		Gray, slightly trace gravel	moist, hard, SAND	Y CLAY with	7	100	15/18/19	4.8	8	
-	610				Boring termin	ated at 25 feet.							

Fort Wayne, Lafayette, Bloomington Louisville, KY Dayton, Cincinnati, OH						(Page 1 of 1)								
North	North Putnam Middle School Fieldhouse Add. 8869 County Road 250 East Roachdale, Indiana					Add. Client Name : Kramer Corpora Project Number : 24-1219-01G Logged By : E. Bergel Start Date : 08/22/2024 Drilling Method : HSA			ration Driller Sampling Approx. Elevatio Latitude Longitude				: J.R. Toddish : Splitspoon : +/- 636 feet : 39.79031 : -86.8015	
Depth (Feet)	Elevation (Feet) 636	Water Level	nscs	GRAPHIC	Water Level ▼ During E ▼ After Co ◆ After 24	orilling - 3.5 feet mpletion - Dry	N	Samples	Rec %	SPT Results	qp tsf	w %	REMARKS	
0	- 635		CL		ASPHALT (5 CRUSHED S Brown and gi	TONE (4") ay, slightly moist, s	tiff, SANDY		78	5/6/6	>6.0	10		
- - - 5-	- - - - -	▼	CL		CLAY with tra Brown, slight CLAY with tra	ly moist, very soft, S	SANDY	2	44	W/O/H	1.0	10	Boring caved to 3 feet up auger removal. WOH - Weight of Hamm	
- - - -	630	-			Brown, slight SANDY CLA	ly moist, medium st Y with trace gravel	iff to stiff,	3	89	4/4/4	2.9	13		
- - - 10- - - -	- 625		CL					4	83	7/7/8	2.1	10		
- - - - - - - - - - - - - - - - - - -	620	-	CL		Brown and g SANDY CLA interbedded s	ay, slightly moist, v Y with trace gravel a sand seams	ery stiff, and	5	83	7/11/14	3.4	13		
- - -		-			Gray slightly	moist, hard, SAND	Y CLAY with							
20-    	615		CL			and interbedded sar		6	94	14/18/15	3.5	9		
- - - 25-	-		CL		Gray, slightly trace gravel	moist, hard, SAND	Y CLAY with	7	100	16/17/17	>6.0	9		
	- - 610				Boring termir	ated at 25 feet.								

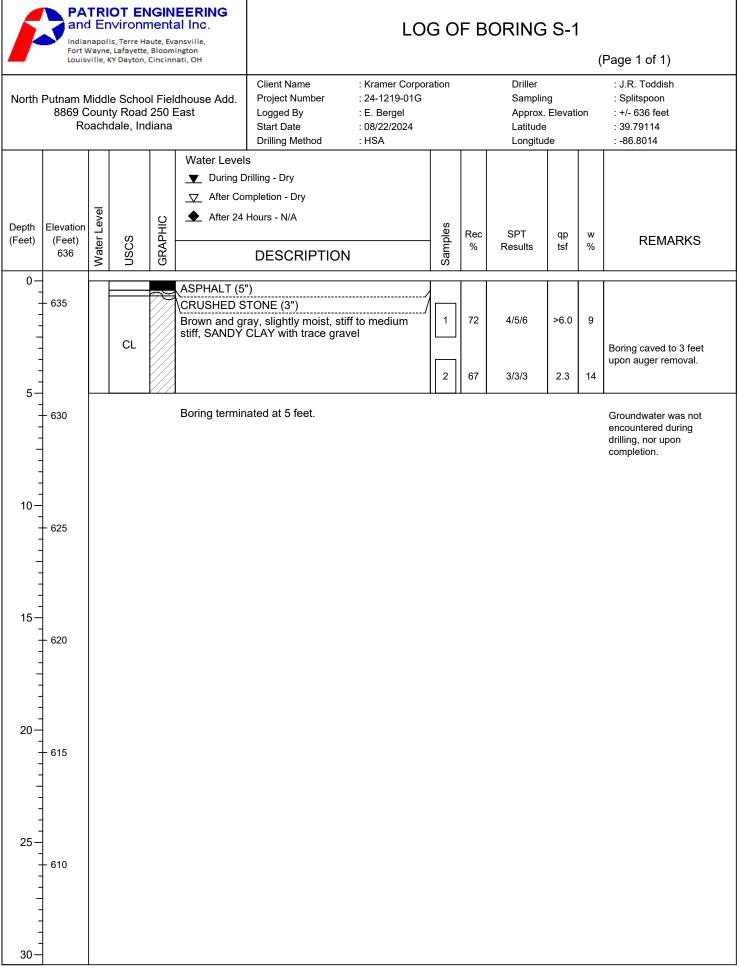
F	Indian Fort V	<mark>i En</mark> napoli Vayne,	OT EN VIRONA s, Terre Ha , Lafayette, Y Dayton,	nenta aute, Eva Bloom	ansville, ington		LO	GΟ	FΒ	ORING	i B-3		Page 1 of 1)
North	North Putnam Middle School Fieldhouse Add. 8869 County Road 250 East Roachdale, Indiana					Client Name : Kramer Corporat Project Number : 24-1219-01G Logged By : E. Bergel Start Date : 08/22/2024 Drilling Method : HSA			ation Driller Sampling Approx. Eleva Latitude Longitude				: J.R. Toddish : Splitspoon : +/- 636 feet : 39.7903 : -86.8012
Depth (Feet)	Elevation (Feet) 636	Water Level	NSCS	GRAPHIC	Water Level During D After Co After 24	Drilling - 15.0 feet mpletion - Dry	1	Samples	Rec %	SPT Results	qp tsf	w %	REMARKS
0   	- 635	•	CL		TOPSOIL (4" Brown and gr medium stiff,	') ray, moist to slightly i SANDY CLAY with t	moist, stiff to race gravel	1	78	9/6/7	5.1	18	
- - 5- -	- 630				Brown, slight	ly moist, medium stif	f, SANDY	2	94	4/3/3	4.8	11	Boring caved to 5 feet upon auger removal.
- - - - - 10- - -	- 625		CL		CLAY with tra	ace gravel		3	67	3/3/4 3/3/4	2.1	12	
- - - - - - - - - - - - - - - - - - -	- 620	_▼_	CL		Brown and gr SANDY CLA interbedded s	ray, slightly moist, ve Y with trace gravel a silt seams	ry stiff, nd	5	100	12/12/10	4.9	12	
	615		CL		Gray, slightly trace gravel	moist, hard, SANDY	CLAY with	6	94	17/14/17	>6.0	9	
- - - 25- - - -	- 610				Boring termin	nated at 25 feet.		7	100	18/15/16	5.1	9	
- - - - - - - - - - -													

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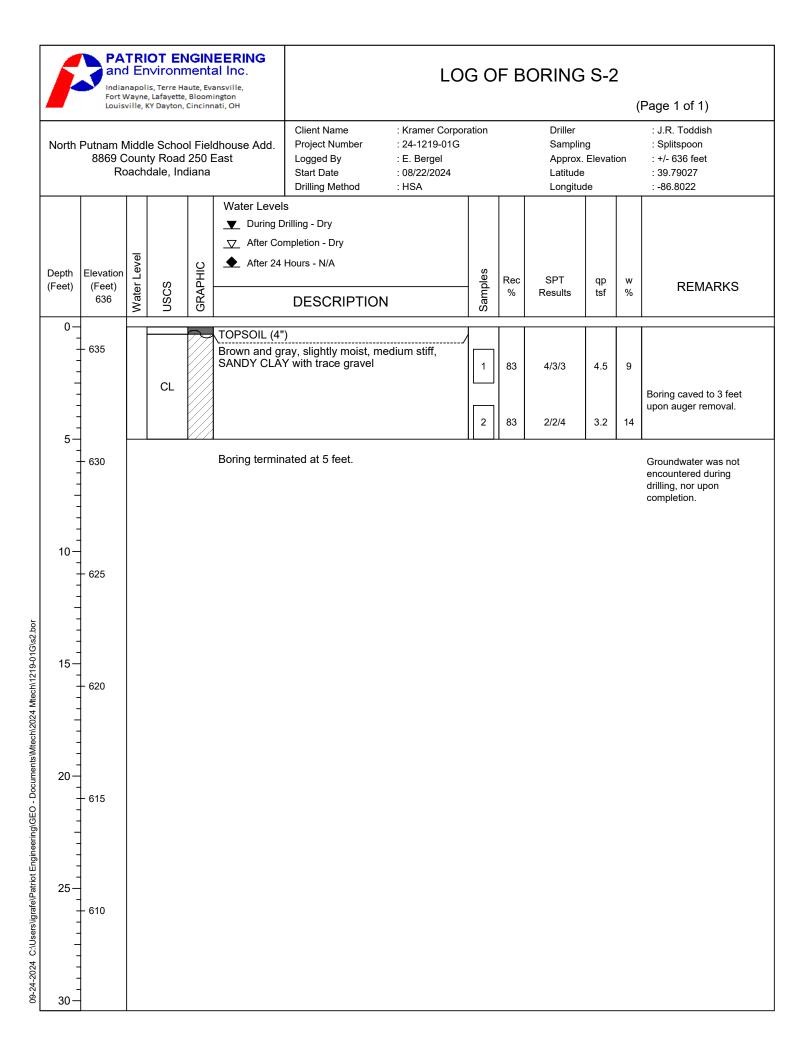
	Fort V	Vayne	is, Terre Ha , Lafayette, (Y Dayton, (	Bloom	ington							(	Page 1 of 1)
North	North Putnam Middle School Fieldhouse Add. 8869 County Road 250 East Roachdale, Indiana					Client Name Project Number Logged By Start Date Drilling Method	: Kramer Corpo : 24-1219-01G : E. Bergel : 08/22/2024 : HSA	ration		Driller Sampling Approx. Latitude Longitud	Elevati	ion	: J.R. Toddish : Splitspoon : +/- 636 feet : 39.79029 : -86.8009
					Water Level	S							
						Drilling - 15.0 feet							
		<u>_</u>				mpletion - Dry							
Depth	Elevation	Lev		임 문	After 24	Hours - N/A		es	Rec	SPT	<i>a</i> <b>n</b>		
Feet)	(Feet) 636	Water Level	nscs	GRAPHIC		DESCRIPTIO	N	Samples	%	Results	qp tsf	W %	REMARKS
0-					TOPSOIL (4"	')							
-	- 635		SP-SM		medium grair	ly moist, medium de ned, SAND and grav bedded clay seams	ense, fine to vel with trace		89	4/12/12			
-					Brown and gi SILTY CLAY	ray, very moist, meo with trace sand	lium stiff,	2	89	3/3/3	1.7	26	
5-	-		CL										Boring caved to 5 feet upon auger removal.
-	- 630		CL		Brown, moist trace gravel	, very soft, SANDY	CLAY with	3	94	WOH/WOH/1	1.4	16	
-	-												
- 10-	-				Brown, slight CLAY with tra	ly moist, very stiff, S ace gravel	SANDY	4	78	WOH/6/10	1.7	14	WOH - Weight of Hamm
-	625												
-	-		CL										
-													
-	-				CLAY with tra	moist, hard to very ace gravel and inter	stiff, SANDY bedded sand	5	72	11/21/22	2.6	9	
15-	-	•			seams	-							
-	620												
-													
-			CL										
-			01					6	78	18/11/13	2.5	12	
20-													
-	615												
-													
-				K.									
-	-		CL		Gray, slightly with trace gra	moist, very stiff, SA avel	NDY CLAY	7	100	14/13/15	3.1	9	
25-	640				Boring termin	nated at 25 feet.			•	·I		•	
-	- 610					ימוטע מו צט ופכו.							
-	]												
-	]												

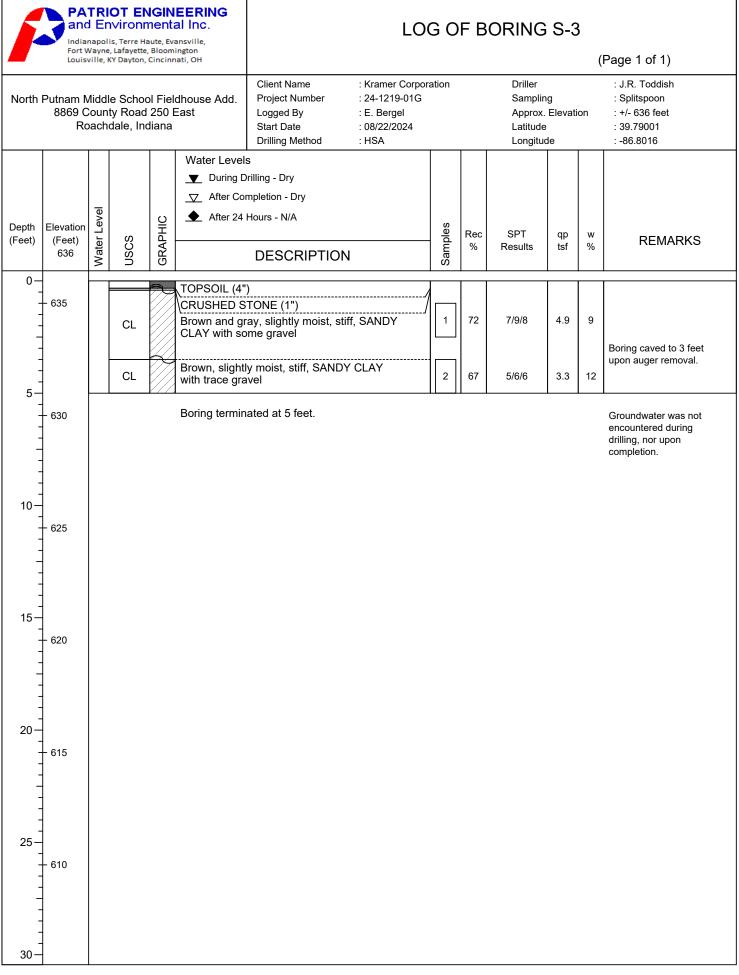
			e, Lafayette, KY Dayton, (				(Page 1 of 1)						
North	8869 C	oun	le Schoo ty Road dale, Ind	250 I	dhouse Add. East	Client Name : Kramer Corpor Project Number : 24-1219-01G Logged By : E. Bergel Start Date : 08/22/2024 Drilling Method : HSA				Driller Samplir Approx. Latitude Longitud	Elevat	ion	: J.R. Toddish : Splitspoon : +/- 636 feet : 39.7901 : -86.801
epth Feet)	Elevation (Feet) 636	Water Level	nscs	GRAPHIC	Water Level During D After Co After 24	orilling - 14.5 feet mpletion - Dry	N	Samples	Rec %	SPT Results	qp tsf	w %	REMARKS
0	- 635		⊃ SP-SM	9	TOPSOIL (4" Brown, slight grained, SAN		to medium		78	3/4/6			
- - - 5			CL		Brown and gr CLAY with litt	ay, moist, medium : le sand	stiff, SILTY	2	44	3/3/4	3.0	23	
-	- 630		ä		Brown, slight with trace gra	ly moist, stiff, SAND ivel	Y CLAY	3	72 83	4/5/5 4/5/7	4.4 3.5	11	
10	- 625		CL										Boring caved to 10 fee upon auger removal.
- - - 15- - -	- 620	<b>V</b>	CL		Gray, slightly trace gravel	moist, stiff, SANDY	CLAY with	5	72	9/9/3	1.8	15	
- - - 20-	-				Gray, slightly CLAY with tra	moist, hard to very ace gravel	stiff, SANDY	6	94	21/21/22	5.4	10	
-	- 615 -		CL										
- 25— - -	- 610				Boring termin	ated at 25 feet.		7	89	12/12/17	5.0	11	
-													

	Mater Level	e Schoc ty Road dale, Inc SS CL CL CL	250 E	East Water Level During D After Co After 24 TOPSOIL (3" Brown and gr SANDY CLA' Brown and gr SANDY CLA' Brown and gr SANDY CLA' Brown, satura	Drilling - 3.5 feet mpletion - Dry Hours - N/A DESCRIPTION () () (ay, slightly moist, m Y with trace gravel (ay, slightly moist, m Y with trace gravel a	edium stiff, edium stiff, nd		Rec % 72 100	Driller Samplin Approx. Latitude Longitud SPT Results 3/3/4 3/3/2	Elevati	on % 7 9	: J.R. Toddish : Splitspoon : +/- 636 feet : 39.78999 : -86.8012 REMARKS Boring caved to 5 feet
(Feet) (Feet) 636 0- 635 - 630 - - 630 - - 630 - - 625 - - - - - - - - - - - - - - - - - - -		CL	GRAPHIC	During D     After Co     After 24      TOPSOIL (3" Brown and gr SANDY CLA'	Drilling - 3.5 feet mpletion - Dry Hours - N/A DESCRIPTION () () () () () () () () () () () () ()	edium stiff, edium stiff, nd	/ 1 2	% 72 100	Results 3/3/4	tsf >6.0	%	Boring caved to 5 feet
(Feet) (Feet) 636 0- 635 - - - - - - - - - - - - - - - - - - -		CL	GRAPH	Brown and gr SANDY CLA Brown and gr SANDY CLA interbedded s Brown, satura	ay, slightly moist, m Y with trace gravel y, slightly moist, m Y with trace gravel a sand seams	edium stiff, edium stiff, nd	/ 1 2	% 72 100	Results 3/3/4	tsf >6.0	%	Boring caved to 5 feet
- 635 - 630 - 630 - 625 - 15		CL		Brown and gr SANDY CLA Brown and gr SANDY CLA interbedded s Brown, satura	ay, slightly moist, m Y with trace gravel ray, slightly moist, m Y with trace gravel a sand seams ated, very loose, fine	edium stiff, nd • to medium	2	100				
				SANDY CLA interbedded s Brown, satura	Y with trace gravel a sand seams ated, very loose, fine	nd to medium			3/3/2	3.1	9	
10 		SP-SM		Brown, satura grained, SAN	ated, very loose, fine ID with trace silt and	to medium trace gravel	3					upon auger removal.
- 625 		SP-SM						72	WOH/1/1			WOH -Weight of Hamme
-	1						4	56	W/O/H			
_		SM		Gray, saturat	ed, medium dense, s	SILTY SAND	5	89	6/6/8			
20-615		CL			moist, hard, SAND) and interbedded san		6	100	16/23/20	3.4	8	
- - - 25-		CL		Gray, slightly trace gravel	moist, hard, SAND	CLAY with	7	100	18/14/18	>6.0	9	
				Boring termin	ated at 25 feet.							

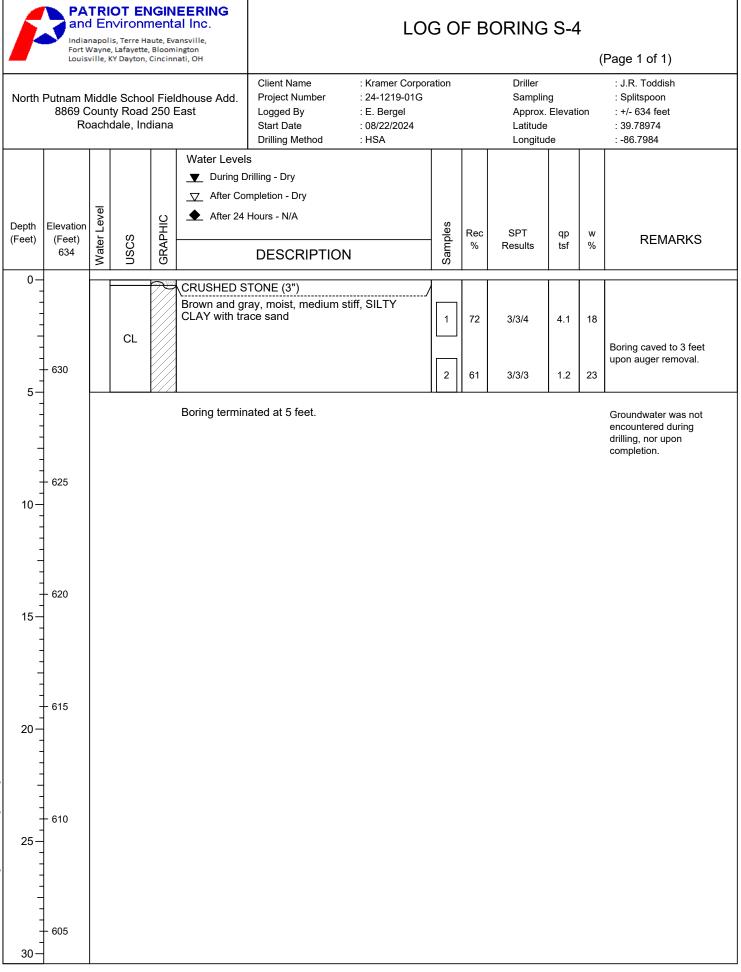


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## **BORING LOG KEY**

### **UNIFIED SOIL CLASSIFICATION SYSTEM (USCS)**

FIELD CLASSIFICATION SYSTEM FOR SOIL EXPLORATION

### **NON-COHESIVE SOILS**

(Silt, Sand, Gravel, and Combinations)

Density	Field Identification (SPT Blows/ft)		Grain Size Terminolo	ogy
Very Loose Loose	0 - 4 5 - 10	Soil Fraction	Particle Size	US Standard Sieve Size
Medium Dense Dense Very Dense	11 - 30 31 - 50 > 51	Boulders Cobbles Gravel: Coarse Small Sand: Coarse Medium Fine Silt Clay	<ul> <li>&gt; 12 inches</li> <li>3 - 12 inches</li> <li>3' - 3 inches</li> <li>4.76 mm - <sup>3</sup>/<sub>4</sub> inch</li> <li>2.00 - 4.76 mm</li> <li>0.42 - 2.00 mm</li> <li>0.074 - 0.42 mm</li> <li>0.005 - 0.074 mm</li> <li>&lt; 0.005 mm</li> </ul>	<ul> <li>&gt; 12 inches</li> <li>3 - 12 inches</li> <li>3⁄4 - 3 inches</li> <li>No. 4 - 3⁄4 inches</li> <li>No. 10 - No. 4</li> <li>No. 40 - No. 10</li> <li>No. 200 - No. 40</li> <li>&lt; No. 200</li> <li>&lt; No. 200</li> </ul>
	RELA	TIVE PROPORTIONS	FOR SOILS	
		<b>iptive Term</b> Trace Little Some And	Percent           1 - 10           11 - 20           21 - 35           36 - 50	
		COHESIVE SO	ILS	

(Clay, Silt and Combinations)

Consistency	Unconfined Compressive Strength (tons/ft <sup>2</sup> )	Field Identification (SPT Blows/ft)
Very Soft	Less than 0.25	0 - 2
Soft	0.25 – < 0.5	3 - 4
Medium Stiff	0.5 - < 1.0	5 - 8
Stiff	1.0 - < 2.0	9 -15
Very Stiff	2.0 - < 4.0	16 - 30
Hard	Over 4.0	> 30

Classification: Provided on Boring Logs are made by visual inspection.

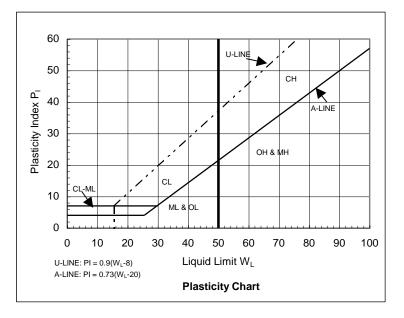
**Standard Penetration Test:** Driving a 2 inch outer-diameter (O.D.) by 1<sup>3</sup>/<sub>8</sub> inch inner-diameter (I.D.) split-spoon sampler a total of 18 inches into undisturbed soil with the number of blows of a 140 pound hammer free-falling a distance of 30 inches recorded for each 6 inches of penetration. The sum of blows for the final 12 inches of penetration is the Standard Penetration Test result commonly referred to as the "N"-value (or blow-count).

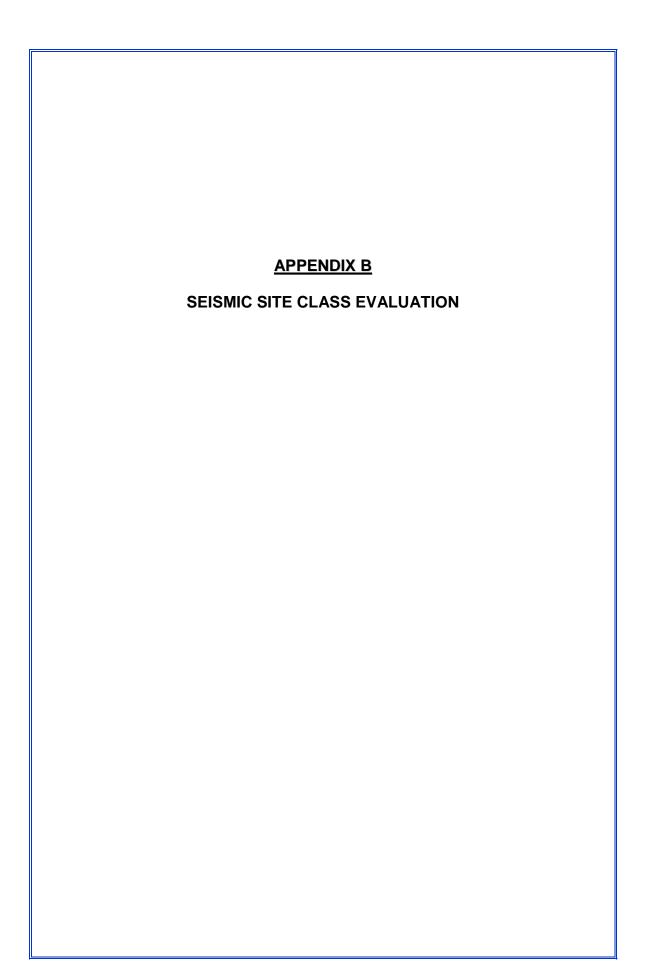
**<u>Strata Changes</u>**: In the column "Descriptions" on the Boring Logs the horizontal lines represent strata changes. A solid line (----) represents an observed change, a dashed line (----) represents an estimated change.

**<u>Groundwater</u>**: Observations were made at the times indicated on the Boring Logs. Fluctuations in the groundwater level should be expected over time due to variations in rainfall and other environmental or physical factors. *Groundwater symbols*: ( $\nabla$ )-observed groundwater level and/or elevation during drilling; ( $\nabla$ )-observed groundwater level and/or elevation upon completion of boring.

# **Unified Soil Classification System (USCS)**

	Major Divisio	ns	Group	o Symbol	Typical Names	Classification	Criteria fo	or Coars	e-Grained Soils	
	arse No. 4	Clean gravels (little or no fines)		GW	Well-graded gravels, gravel-sand mixtures, little or no fines	C <sub>U</sub> ≥4 1 <u>≤</u> Cc <u>≤</u> 3	Cu = -	<b>D</b> <sub>60</sub>	$C_{C} = \frac{D_{30}^2}{D_{10} D_{60}}$	
o. 200)	Gravels (more than half of coarse fraction is larger than No. 4 sieve size)	Clean (little fin		GP	Poorly graded gravels, gravel-sand mixtures, little or no fines		ng all grada W (C∪ < 4 o		irements for > 3)	
s r than N	Gra re than h on is lar sieve	Gravels with fines (appreciable amount of fines)	vels with fines oreciable nount of fines)	GM	<u>d</u> u	Silty gravels, gravel-sand-silt mixtures	Atterberg limits A line or Pi-			bove A line with $4 < P_1 < 7$
lined soil: al is large	(mo fracti	Gravel fin (appre amou fine		GC	Clayey gravels, gravel-sand-clay mixtures				uiring use of dual symbols	
Coarse-grained soils (more than half of material is larger than No. 200)	arse No. 4	Clean sands (little or no fines)		SW	Well-graded sands, gravelly sands, little or no fines	C <sub>U</sub> ≥ 6 1 ≤ Cc ≤ 3	Cu =	9 <sub>60</sub> 9 <sub>10</sub>	$C_{C} = \frac{(D_{30})^2}{D_{10} D_{60}}$	
C than half	Sands (more than half of coarse fraction is smaller than No. 4 sieve size)	Clean (little fin		SP	Poorly graded sands, gravelly sands, little or no fines		ng all grada W (C∪ < 6 o		irements for > 3)	
(more	Sa ire than h on is sma sieve	s with es ciable nt of ss)	SM	<u>d</u> u	Silty sands, sand-silt mixtures	Atterberg limits t line or P <sub>1</sub> <		zon	plotting in hatched e with $4 \le P_1 \le 7$ borderline cases	
	(mc fracti	Sands with fines (appreciable amount of fines)	SC		Clayey sands, sand-clay mixtures		Atterberg limits above A line with P <sub>1</sub> > 7			
200)	y		ML	Inorganic silts and very fine sands, rock flour, silty or clayey fine sands, or clayey silts with slight plasticity	<ol> <li>Determine percentages of sand and gravel fr grain size curve.</li> <li>Depending on percentages of fines (fraction sma</li> </ol>			Ū		
Fine-grained soils (more than half of material is smaller than No. 200)		(liquid limit <50)	CL		Inorganic clays of low to medium plasticity, gravelly clays, sandy clays, silty clays, lean clays	than 200 s classified as Less than 50	<ol> <li>Depending on percentages of fines (fraction smithan 200 sieve size), coarse-grained soils classified as follows: Less than 5% - GW, GP, SW, SP More than 12% - GM, GC, SM, SC</li> </ol>			
d soils s smaller		, ≣		OL	Organic silts and organic silty clays of low plasticity				ing dual symbols	
Fine-grained soils of material is small	sve	>50)		МН	Inorganic silts, micaceous or diatomaceous fine sandy or silty soils, elastic silts					
Fine alf of m	יר ברוב מינים	(liquid limit >50)		СН	Inorganic clays or high plasticity, fat clays	_				
) than h	÷.	(liqt		ОН	Organic clays of medium to high plasticity, organic silts	-				
(more	Highly	organic soils		PT	Peat and other highly organic soils					





#### ATC Hazards by Location

**Design Horizontal Response Spectrum** 

A This is a beta release of the new ATC Hazards by Location website. Please contact us with feedback.

1 The ATC Hazards by Location website will not be updated to support ASCE 7-22. Find out why.

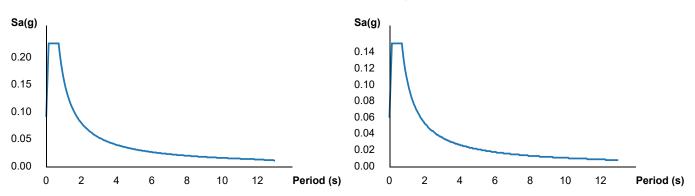
ΔΤΟ Hazards by Location

### Search Information



С Site Class:

### **MCER Horizontal Response Spectrum**



### **Basic Parameters**

Name	Value	Description
SS	0.189	MCE <sub>R</sub> ground motion (period=0.2s)
S <sub>1</sub>	0.094	MCE <sub>R</sub> ground motion (period=1.0s)
S <sub>MS</sub>	0.226	Site-modified spectral acceleration value
S <sub>M1</sub>	0.16	Site-modified spectral acceleration value
S <sub>DS</sub>	0.151	Numeric seismic design value at 0.2s SA
S <sub>D1</sub>	0.107	Numeric seismic design value at 1.0s SA

### Additional Information

Name	Value	Description
SDC	В	Seismic design category
Fa	1.2	Site amplification factor at 0.2s
Fv	1.7	Site amplification factor at 1.0s
CR <sub>S</sub>	0.902	Coefficient of risk (0.2s)

#### ATC Hazards by Location

CR <sub>1</sub>	0.86	Coefficient of risk (1.0s)
PGA	0.089	MCE <sub>G</sub> peak ground acceleration
F <sub>PGA</sub>	1.2	Site amplification factor at PGA
PGA <sub>M</sub>	0.107	Site modified peak ground acceleration
ΤL	12	Long-period transition period (s)
SsRT	0.189	Probabilistic risk-targeted ground motion (0.2s)
SsUH	0.209	Factored uniform-hazard spectral acceleration (2% probability of exceedance in 50 years)
SsD	1.5	Factored deterministic acceleration value (0.2s)
S1RT	0.094	Probabilistic risk-targeted ground motion (1.0s)
S1UH	0.109	Factored uniform-hazard spectral acceleration (2% probability of exceedance in 50 years)
S1D	0.6	Factored deterministic acceleration value (1.0s)
PGAd	0.6	Factored deterministic acceleration value (PGA)

The results indicated here DO NOT reflect any state or local amendments to the values or any delineation lines made during the building code adoption process. Users should confirm any output obtained from this tool with the local Authority Having Jurisdiction before proceeding with design.

Please note that the ATC Hazards by Location website will not be updated to support ASCE 7-22. Find out why.

### Disclaimer

Hazard loads are provided by the U.S. Geological Survey Seismic Design Web Services.

While the information presented on this website is believed to be correct, ATC and its sponsors and contributors assume no responsibility or liability for its accuracy. The material presented in the report should not be used or relied upon for any specific application without competent examination and verification of its accuracy, suitability and applicability by engineers or other licensed professionals. ATC does not intend that the use of this information replace the sound judgment of such competent professionals, having experience and knowledge in the field of practice, nor to substitute for the standard of care required of such professionals in interpreting and applying the results of the report provided by this website. Users of the information from this website assume all liability arising from such use. Use of the output of this website does not imply approval by the governing building code bodies responsible for building code approval and interpretation for the building site described by latitude/longitude location in the report.

## APPENDIX C

### **GENERAL QUALIFICATIONS**

### STANDARD CLAUSE FOR UNANTICIPATED SUBSURFACE CONDITIONS

## **GENERAL QUALIFICATIONS**

### of Patriot Engineering's Geotechnical Engineering Investigation

This report has been prepared at the request of our client for his use on this project. Our professional services have been performed, findings obtained, and recommendations prepared in accordance with generally accepted geotechnical engineering principles and practices. This warranty is in lieu of all other warranties either expressed or implied.

The scope of our services did not include any environmental assessment or investigation for the presence or absence of wetlands, hazardous or toxic materials in the soil, groundwater, or surface water within or beyond the site studied. Any statements in this report or on the test borings logs regarding vegetation types, odors or staining of soils, or other unusual conditions observed are strictly for the information of our client and the owner.

This report may not contain sufficient information for purposes of other parties or other uses. This company is not responsible for the independent conclusions, opinions or recommendations made by others based on the field and laboratory data presented in this report. Should there be any significant differences in structural arrangement, loading or location of the structure, our analysis should be reviewed.

The recommendations provided herein were developed from the information obtained in the test borings, which depict subsurface conditions only at specific locations. The analysis, conclusions, and recommendations contained in our report are based on site conditions as they existed at the time of our exploration. Subsurface conditions at other locations may differ from those occurring at the specific drill sites. The nature and extent of variations between borings may not become evident until the time of construction. If, after performing on-site observations during construction and noting the characteristics of any variation, substantially different subsurface conditions from those encountered during our explorations are observed or appear to be present beneath excavations, we must be advised promptly so that we can review these conditions and reconsider our recommendations where necessary.

If there is a substantial lapse of time between the submission of our report and the start of work at the site, or if conditions have changed due to natural causes or construction operations at or adjacent to the site, we urge that our report be reviewed to determine the applicability of the conclusions and recommendations considering the changed conditions and time lapse.

We urge that Patriot be retained to review those portions of the plans and specifications that pertain to earthwork and foundations to determine whether they are consistent with our recommendations. In addition, we are available to observe construction, particularly the compaction of structural backfill and preparation of the foundations, and such other field observations as may be necessary.

In order to fairly consider changed or unexpected conditions that might arise during construction, we recommend the following verbiage (Standard Clause for Unanticipated Subsurface Conditions) be included in the project contract.

### STANDARD CLAUSE FOR UNANTICIPATED SUBSURFACE CONDITIONS

"The owner has had a subsurface exploration performed by a soils consultant, the results of which are contained in the consultant's report. The consultant's report presents his conclusions on the subsurface conditions based on his interpretation of the data obtained in the exploration. The contractor acknowledges that he has reviewed the consultant's report and any addenda thereto, and that his bid for earthwork operations is based on the subsurface conditions as described in that report. It is recognized that a subsurface exploration may not disclose all conditions as they actually exist and further, conditions may change, particularly groundwater conditions, between the time of a subsurface exploration and the time of earthwork operations. In recognition of these facts, this clause is entered in the contract to provide a means of equitable additional compensation for the contractor if adverse unanticipated conditions are encountered and to provide a means of rebate to the owner if the conditions are more favorable than anticipated.

At any time during construction operations that the contractor encounters conditions that are different than those anticipated by the soils consultant's report, he shall immediately (within 24 hours) bring this fact to the owner's attention. If the owner's representative on the construction site observes subsurface conditions which are different than those anticipated by the consultant's report, he shall immediately (within 24 hours) bring this fact to the consultant's report, he shall immediately (within 24 hours) bring this fact to the consultant's report, he shall immediately (within 24 hours) bring this fact to the contractor's attention. Once a fact of unanticipated conditions has been brought to the attention of either the owner or the contractor, and the consultant has concurred, immediate negotiations will be undertaken between the owner and the contractor to arrive at a change in contract price for additional work or reduction in work because of the unanticipated conditions. The contract agrees that the following unit prices would apply for additional or reduced work under the contract. For changed conditions for which unit prices are not provided, the additional work shall be paid for on a time and materials basis."

Another example of a changed conditions clause can be found in paper No. 4035 by Robert F. Borg, published in <u>ASCE Construction Division Journal</u>, No. CO2, September 1964, page 37.



October 25, 2024

Dr. Dustin LeMay North Putnam Community Schools 300 North Washington Street Bainbridge, Indiana 46105

Re: Addendum Letter No. 1 North Putnam Middle School Fieldhouse Addition 8869 County Road 250 East Roachdale, Indiana Patriot Project No.: 24-1219-01G

Dear Dustin:

Submitted here is Addendum Letter No. 1 for the above referenced project. This addendum has been prepared in accordance with your request for additional boring and lab testing. The eight (8) additional borings were conducted to delineate the soft conditions encountered in the original six (6) soil borings conducted at the site. This addendum should be attached to the original report and used as supplemental information for the purpose of foundation design.

## SUBSURFACE CONDITIONS

The below interpretation of the subsurface conditions is based upon the eight (8) additional soil borings (Borings B-101 through B-108) drilled at the approximate locations shown on the Boring Location Map (Figure No. 2) in the Appendix. All depths discussed below refer to depths below the existing ground or pavement surface. Based on the results of the soil borings completed at the site, the following subsurface profile is presented. A description of each general soil unit has been identified and is described below:

<u>Topsoil</u> – Topsoil, a surficial layer of material that is a blend of silts, sands, and clays, with varying amounts of organic matter, was encountered at the ground surface at seven (7) of the eight (8) boring locations. The topsoil layer was about 6 inches thick in the borings.

<u>Asphalt</u> – Asphalt pavement was encountered at the ground surface at one (1) of the eight (8) boring locations. The asphalt layer was about 5 inches thick in the borings. The asphalt layer was underlain by 5 inches of crushed stone.

<u>Silty and/or Sandy Clay (CL)</u> - The surficial layer is generally underlain by very soft to hard silty and/or sandy clay. The silty and/or sandy clay layers typically extend to the termination of the borings at 25 feet below the existing ground surface. The natural moisture content of this material ranges from 8 to 29 percent (%). The silty and/or sandy clay layers have hand penetrometer values of 0.25 to

greater than 6.0 tons per square foot (tsf). Standard Penetration Test N-values (blow counts) in this material varied from 1 to 38 blows per foot (bpf).

<u>Silty Sand (SM)</u> - Within the silty and/or sandy clay layers, loose to very dense silty sand was encountered from 8.5 to 20 feet below existing grade. Standard Penetration Test N-values in this silty sand varied from 7 to 59 bpf.

As previously mentioned, unsuitable very soft to soft clays five (5) of the eight (8) borings, at depths up to 11 feet below the existing ground surface. The following table presents the extent of the unsuitable soils encountered in the borings:

Boring Number	Soil Classification	Approximate Depth of Unsuitable Soils (feet) <sup>(1)</sup>
B-102	Soft Sandy Clay (CL)	6 to 8.5
B-105	Soft Sandy Clay (CL)	3.5 to 8.5
B-106	Very Soft Silty Clay (CL)	6 to 8.5
D-100	Soft Sandy Clay (CL)	8.5 to 11
B-107	Very Soft Sandy Clay (CL)	6 to 8.5
B-108	Soft Sandy Clay (CL)	3.5 to 6

 Table No. 1: Summary of Unsuitable Soils Encountered in Borings

<sup>(1)</sup> Represents depth below existing ground surface.

The soil conditions described above are general, and some variations in the descriptions should be expected; for more specific information, please refer to the boring logs presented in Appendix "A". It should be noted that the dashed stratification lines shown on the soil boring logs indicate approximate transitions between soil types. In-situ stratification changes could occur gradually or at different depths.

## **GROUNDWATER CONDITIONS**

The term groundwater pertains to any water that percolates through the soil found on site. This includes any overland flow that permeates through a given depth of soil, perched water, and water that occurs below the "water table", a zone that remains saturated and water-bearing year-round.

Groundwater was observed during drilling in two (2) of the eight (8) soil borings performed at the site at depths between 8.5 and 18.5 feet below the existing ground or pavement surface. Groundwater was not observed in the remaining borings during drilling. Immediately after the borings were completed and the augers were removed from the boreholes, groundwater was observed at depths between 14 and 18 feet below the existing ground or pavement surface in three (3) of the eight (8) soil borings. The remaining borings were dry at the cave-in depths shown on the boring logs.

It should be recognized that fluctuations in the groundwater level should be expected over time due to variations in rainfall and other environmental or physical factors.

## FOUNDATION RECOMMENDATIONS

The soil borings conducted for this additional exploration indicate similar soil conditions as encountered in the borings conducted in August 2024. Therefore, recommendations for the foundations will not change from the original recommendations of excavating out poor soils and replacing them with well-compacted structural fill or using Geopier Rammed Aggregate Piers© to support the foundations.

We appreciate the opportunity to be of service to you on this project. If you have any questions regarding this report or if we may be of any additional assistance, please do not hesitate to contact our office.

Respectfully submitted, Patriot Engineering and Environmental, Inc.

lan Grafe, E.I. Geotechnical Engineer



William D Dube

William D. Dubois, P.E. Senior Principal Engineer

Appendix:

Site Vicinity Map (Figure No. 1) Boring Location Map (Figure No. 2) Boring Logs Boring Log Key Unified Soil Classification System (USCS) General Qualifications Standard Clause for Unanticipated Subsurface Conditions

### **APPENDIX**

### SITE VICITITY MAP (FIGURE NO. 1)

**BORING LOCATION MAP (FIGURE NO. 2)** 

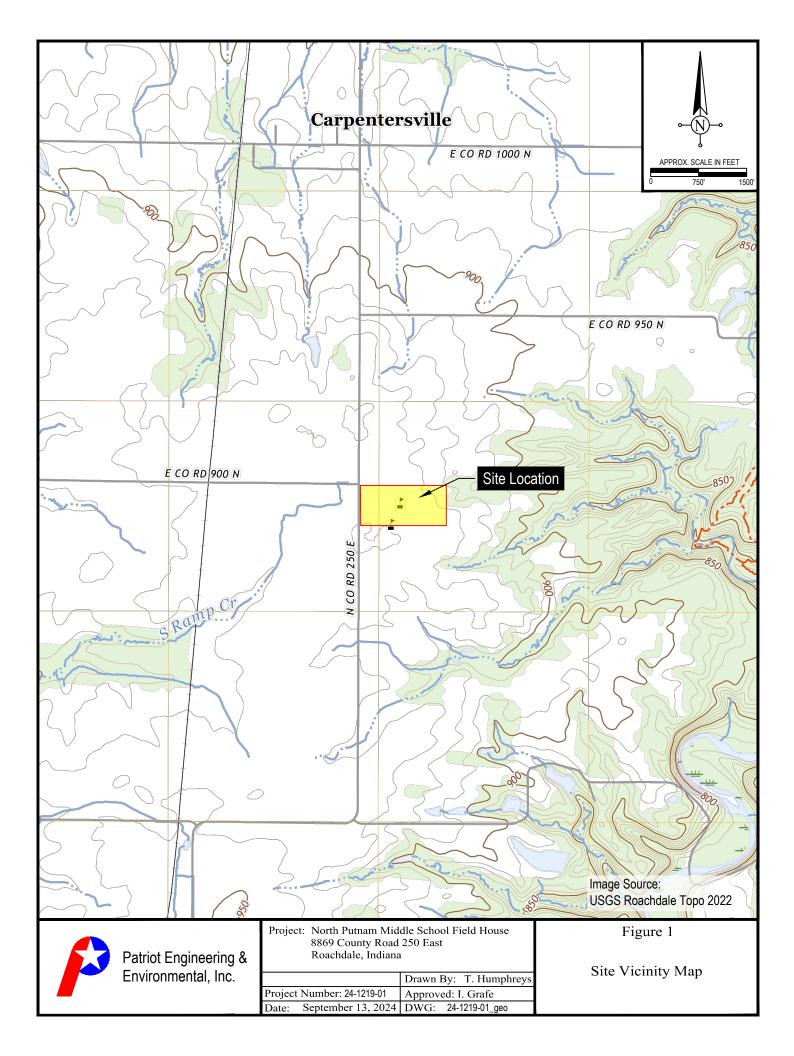
**BORING LOGS** 

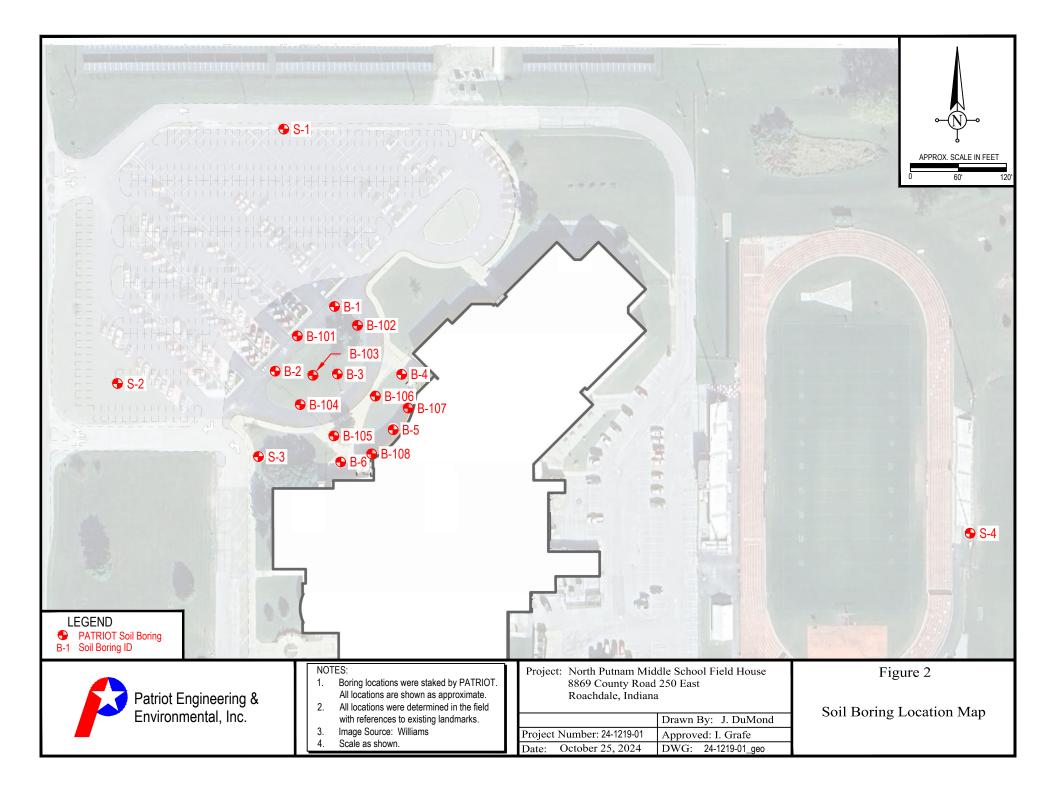
**BORING LOG KEY** 

UNIFIED SOIL CLASSIFICATION SYSTEM (USCS)

**GENERAL QUALIFICATIONS** 

STANDARD CLAUSE FOR UNANTICIPATED SUBSURFACE CONDITIONS





Indianapolis, Terre Haute, Evansville, Fort Wayne, Lafayette, Bloomington Louisville, KY Dayton, Cincinnati, OH						LOG OF BORING B-10 <sup>2</sup>							(Page 1 of 1)		
North Putnam Middle School Fieldhouse Add. 8869 County Road 250 East Roachdale, Indiana						Client Name : Kramer Corpora Project Number : 24-1219-01G Logged By : D. Myers Start Date : 10/09/2024 Drilling Method : HSA				Driller Samplir Approx Latitude Longitu	Elevati	on	: C. Bradshaw : Splitspoon : +/- 636 feet : 39°47'25.50"N : 86°48'5.16"W		
Depth (Feet)	Elevation (Feet) 636	Water Level	nscs	GRAPHIC	Water Level Uning D After Co After 24	Drilling - Dry mpletion - Dry	Dry A		Rec %	SPT Results	qp tsf	w %	REMARKS		
0-	ASPHALT (5")				N										
- - -	- 635		CL		GRAVEL (5") Brown and gr CLAY with tra	ray, slightly moist, st	iff, SANDY	1	78	4/4/5	3.2	13			
- - - 5-	-				Brown, slight CLAY with tra	ly moist, medium sti ace gravel	ff, SANDY	2	89	4/4/4	1.9	13			
-	- 630		CL					3	100	1/3/3	2.6	13			
- - - 10-	-							4	89	2/3/3	0.9	13			
-	- 625				Brown, slight with trace gra seams	ly moist, stiff, SAND avel and interbeddec	Y CLAY I sand	5	78	3/4/6	2.7	12			
- - - 15- -	620		CL					6	89	7/5/10	4.1	13			
-	-												Boring caved to 18 feet upc auger removal.		
- - 20-			CL		Gray, slightly with trace gra	moist, very stiff, SA avel	NDY CLAY	7	89	8/11/13	>6.0	11			
- 20	- 615 -				Boring termin	nated at 20 feet.							Groundwater was not encountered during drilling, nor upon completion.		

ŀ	India Fort V	napoli Vayne	is, Terre Ha , Lafayette (Y Dayton,	aute, Ev , Bloom	ansville, ington		LOG	i OF	BC	RING	B-10		Page 1 of 1)	
North Putnam Middle School Fieldhouse Add. 8869 County Road 250 East Roachdale, Indiana						d. Project Number : Kramer Corporation Logged By : D. Myers Start Date : 10/09/2024 Drilling Method : HSA			ation Driller Sampling Approx. Elevation Latitude Longitude				: C. Bradshaw : Splitspoon	
Depth Feet)	Elevation (Feet) 636	Water Level	NSCS	GRAPHIC		s brilling - 18.5 Feet mpletion - 18 Feet Hours - N/A		Samples	Rec %	SPT Results	qp tsf	w %	REMARKS	
0    	- 635		CL		TOPSOIL (6" Brown and gr trace sand	) ay, very stiff, SILTY	CLAY with	1	0	10/9/9			Sample No. :1 Two attempts were made to obtain a splitspoon sample. Classification is based on field observations.	
- - 5-			CL		Brown and gr SANDY CLA	ay, slightly moist, m Ý with trace gravel	edium stiff,	2	89	4/3/4	3.8	12		
	- 630		CL		Brown, slightl SANDY CLA	y moist, soft to med Y with trace gravel	ium stiff,	3	100	2/2/2	1.3	14		
- - 10 - - - -	- 625					y moist, medium de ace gravel and interl		4	100 78	1/3/5 5/7/9	2.5	13		
- - - 15— - -	- 620		SM					6	100	6/7/10				
- - - - 20—		▼	CL		Gray, moist, v trace sand	very stiff, SILTY CLA	AY with	7	89	6/9/12	3.5	17	Boring caved to 18 feet upon auger removal.	
-	- 615		_		Boring termin	ated at 20 feet.								
- 25—														

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F	Indiar Fort W	l Er napoli /ayne	OT EN VITONT is, Terre Ha , Lafayette (Y Dayton,	nent: aute, Ev , Bloom	ansville, ington		LOG OF BORING B-103 (Page 1 of 1)							
North	8869 C	oun		250 I	dhouse Add. East	Client Name : Kramer Corpora Project Number : 24-1219-01G Logged By : D. Myers Start Date : 10/09/2024 Drilling Method : HSA			ration Driller Sampling Approx. E Latitude Longitude			on	: C. Bradshaw : Splitspoon : +/- 636 feet : 39°47'25.05"N : 86°48'4.78"W	
Depth (Feet)	Elevation (Feet) 636	Water Level	USCS	GRAPHIC	Water Levels Uning D After Co After 24	Drilling - Dry mpletion - Dry	N	Samples	Rec %	SPT Results	qp tsf	w %	REMARKS	
0 - - - -	- 635		CL		TOPSOIL (6" Brown and gr CLAY with tra	ay, slightly moist, st	iff, SANDY	1	78	6/6/6	4.8	11		
- - 5- - - -	- 630		CL		Brown, slightl SANDY CLA	ly moist, stiff to medi Y with trace gravel	ium stiff,	2	89 89	4/6/7 3/3/3	5.0 2.3	15		
- - - 10-			CL		Brown, slightl CLAY with so	ly moist, medium stil me gravel	ff, SANDY	4	89	3/4/4	2.3	12		
	- 625		SM		dense, SILTY	ay, slightly moist, m ′ SAND with trace to led clay seams	edium Iittle gravel	5	78	8/14/12				
- - 15- - -	- 620		ML		Gray, slightly	moist, dense, SANI	DY SILT	6	78	11/15/17				
- - - - 20—			CL		Gray, slightly with little grav	moist, very stiff, SA /el	NDY CLAY	7	78	9/13/15	>6.0	7	Boring caved to 18 feet upor auger removal.	
	- 615				Boring termin	ated at 20 feet.							Groundwater was not encountered during drilling, nor upon completion.	
- - 25-														

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and Environmental Inc. Indianapolis, Terre Haute, Evansville, Fort Wayne, Lafayette, Bloomington Louisville, KY Dayton, Cincinnati, OH					ansville, ington	LOG OF BORING B-104 (Page 1 of 1)							
North Putnam Middle School Fieldhouse Add. 8869 County Road 250 East Roachdale, Indiana						Client Name       : Kramer Corporation         Project Number       : 24-1219-01G         Logged By       : D. Myers         Start Date       : 10/08/2024         Drilling Method       : HSA				Driller Samplir Approx. Latitude Longitu	Elevati e	on	: C. Bradshaw : Splitspoon : +/- 636 feet : 39°47'24.69"N : 86°48'5.03"W
Depth (Feet)	Elevation (Feet) 636	Water Level	USCS	GRAPHIC	Water Level Uning E After Co After 24	Drilling - Dry Dripletion - Dry Hours - N/A		Samples	Rec %	SPT Results	qp tsf	W %	REMARKS
-0	- 635		CL		TOPSOIL (6" Brown and gi CLAY with tra	) ay, slightly moist, st ace gravel (POSSIB	1	78	3/5/6		12		
5-	630				Brown, slight SANDY CLA	ly moist, stiff to very Y with trace to little (	stiff, gravel	2	78	8/5/5 5/7/7	2.6	13	Sample No's. 3 & 5: Two attempts were made to obtain splitspoon samples. Classifications are based on field
- 10 - - -	- - - - - - - - - - - - - - - - - - -		CL					4	89 0	3/4/6 15/13/14	4.5	10	observations.
15-	620		SM		Brown, slight with trace gra	ly moist, dense, SIL avel and interbedded	TY SAND I clay seams	6	78	11/14/17			
20-			CL		Brown, slight with trace gra	ly moist, hard, SANI vel	DY CLAY	7	78	14/18/20	5.5	8	Boring caved to 18 feet upon auger removal.
	- - 615 -				Boring termir	ated at 20 feet.							Groundwater was not encountered during drilling, nor upon completion.

North Putnam Middle School Fieldhouse Add. 8869 County Road 250 East Roachdale, Indiana						LOG OF BORING B-105 (Page 1 of 1)							
						Client Name       : Kramer Corpor         Project Number       : 24-1219-01G         Logged By       : D. Myers         Start Date       : 10/08/2024         Drilling Method       : HSA				Driller Samplir Approx. Latitude Longitu	Elevati	on	: C. Bradshaw : Splitspoon : +/- 636 feet : 39°47'24.25"N : 86°48'4.40"W
Depth Feet)	Elevation (Feet) 636	(Feet) J S J A		S )rilling - Dry mpletion - Dry			Rec %	SPT Results	qp tsf	w %	REMARKS		
0	- 635		CL		TOPSOIL (?? Brown and gr CLAY with tra (POSSIBLE F	ray, moist, medium s ace sand and trace o	Samples	67	5/3/4	2.4	23		
- - 5-			CL		Brown, very r trace gravel	noist, soft, SANDY (	CLAY with	2	44	2/2/2	2.0	29	
-	- 630		CL		Brown, slightl with trace gra	ly moist, soft, SAND avel	Y CLAY	3	78	2/2/2	1.4	14	
- - 10			CL		Gray and bro CLAY with tra	wn, moist, medium s ace gravel	stiff, SANDY	4	89	2/3/5	5.0	22	
-	- 625				Gray, slightly SANDY CLA interbedded s	moist to moist, very Y with trace gravel a sand seams	stiff, nd	5	100	9/12/14	3.6	9	
- - 15- -			CL					6	78	4/8/12		16	
-	- 620												Boring caved to 17 feet upo auger removal.
20			SM		Gray, slightly with trace gra	moist, very dense, s avel	SILTY SAND	7	89	12/28/31			
20	- 615				Boring termin	ated at 20 feet.							Groundwater was not encountered during drilling, nor upon completion.

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PATRIOT ENGINEERING and Environmental Inc. Indianapolis, Terre Haute, Evansville, Fort Wayne, Lafayette, Bloomington Louisville, KY Dayton, Cincinnati, OH					al Inc. <sup>ansville,</sup> ington	LOG OF BORING B-106 (Page 1 of 1)							
North Putnam Middle School Fieldhouse Add. 8869 County Road 250 East Roachdale, Indiana			Client Name       : Kramer Corporation         Project Number       : 24-1219-01G         Logged By       : D. Myers         Start Date       : 10/08/2024         Drilling Method       : HSA			Driller Sampling Approx. Elevation Latitude Longitude			: C. Bradshaw : Splitspoon : +/- 636 feet : 39°47'24.77"N : 86°48'3.74"W				
Depth (Feet)	Elevation (Feet) 636	Water Level	NSCS	GRAPHIC	During D After Cor	Water Levels During Drilling - 8.5 Feet After Completion - 14 Feet After 24 Hours - N/A DESCRIPTION			Rec %	SPT Results	qp tsf	w %	REMARKS
0 - - - -	- 635	-			TOPSOIL (6" Brown, slightl SANDY CLA	TOPSOIL (6") Brown, slightly moist, stiff to medium stiff, SANDY CLAY and gravel (FILL)			28	6/5/5		8	
- - - 5 -			CL					2	0	3/4/4			Sample No. 2: Two attempts were made to obtain a splitspoon sample. Classification is based on field observations.
-	- 630	30 Brown and gr CL CLAY with so			CLAY with so			3	78	2/1/1	0.4	25	
- - 10- -	- 625	-	CL		with trace gra			4	89	1/2/2	3.2	16	
-			CL		CLAY with tra	wn, slightly moist, st ice gravel ed, medium dense, i		5	56	4/5/7	3.0	11	
- 15 - - - -	- 620		SM		with trace gra	vel		6	78	3/10/14			Boring caved to 14.5 feet upon auger removal.
- - 20-		-	CL		Gray, slightly with trace gra	moist, very stiff, SA vel	NDY CLAY	7	78	8/8/10		11	
	- 615				Boring termin	ated at 20 feet.							

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	Fort V	Vayne,	s, Terre Ha Lafayette Y Dayton,	, Bloom	ington		(Page 1 of 1)					Page 1 of 1)	
North Putnam Middle School Fieldhouse Add. 8869 County Road 250 East Roachdale, Indiana			Client Name       : Kramer Corpora         Project Number       : 24-1219-01G         Logged By       : D. Myers         Start Date       : 10/08/2024         Drilling Method       : HSA		pration	on Driller Sampling Approx. Elevation Latitude Longitude				: C. Bradshaw : Splitspoon : +/- 636 feet : 39°47'24.63"N : 86°48'3.24"W			
Depth (Feet)	Elevation (Feet) 636	Water Level	USCS	GRAPHIC	Water Level: Uning D After Col After 24	rilling - Dry mpletion - 18 Feet	N	Samples	Rec %	SPT Results	qp tsf	w %	REMARKS
0 - - - -	- 635				TOPSOIL (6" Brown and gr SILTY CLAY crushed stone	ay, moist, stiff to me with trace sand and	edium stiff, I trace		56	17/5/5	3.3	24	
- - - 5-			CL					2	44	3/3/3	1.7	18	
- - - -	- 630	-	CL		Brown and gr CLAY with tra	ay, moist, very soft, ace gravel	SANDY	3	78	WOH/WOH/1	0.25	22	WOH - Weight of Hamm
- - - 10	-	-			Brown and gr SANDY CLA	ay, slightly moist, m Y with trace gravel	nedium stiff,	4	100	2/2/3	1.5	13	
-	+ 625 - -		CL					5	22	6/4/6			
- - 15- - -	- 620	-	SM	Û	Gray, slightly SAND with tra seams	moist, medium den ace gravel and inter	se, SILTY bedded clay	6	100	4/6/7			
- - - 20-			CL		Gray, slightly with trace gra	moist, very stiff, SA vel	NDY CLAY	7	100	5/7/12	>6.0	9	Boring caved to 18 feet upon auger removal.
20— - - - -	- - 615 -	Boring termin				ated at 20 feet.							
-													

PATRIOT ENGINEERING and Environmental Inc. Indianapolis, Terre Haute, Evansville, Fort Wayne, Lafayette, Bloomington			LOG OF BORING B-108 (Page 1 of 1)										
North Putnam Middle School Fieldhouse Add. 8869 County Road 250 East Roachdale, Indiana			Client Name       : Kramer Corporation         Project Number       : 24-1219-01G         Logged By       : D. Myers         Start Date       : 10/08/2024         Drilling Method       : HSA			Driller Samplin Approx. Latitude Longitud	Elevati		: C. Bradshaw : Splitspoon : +/- 636 feet : 39°47'24.08"N : 86°48'3.77"W				
Depth (Feet)	Elevation (Feet) 636	Water Level	USCS	GRAPHIC	After Co	Levels uring Drilling - Dry ter Completion - Dry ter 24 Hours - N/A DESCRIPTION			Rec %	SPT Results	qp tsf	w %	REMARKS
-0 - - - -	- 635		CL		TOPSOIL (6" Brown and gr CLAY and gra	OPSOIL (6") Frown and gray, slightly moist, stiff, SANDY CLAY and gravel (FILL)			78	5/7/7		11	
- - 5- - - - -	- 630		CL		Brown and gr SANDY CLA	Brown and gray, moist, soft to medium stiff, SANDY CLAY with little to trace gravel			78 100	2/1/2 2/2/3	1.3 1.4	16	
- - - - - - - - - - - -	- 625		SM		Brown, slightl	y moist, loose, SILT	Y SAND	4	100	2/3/4 3/3/4	1.5	13	Sample No. 5: Two attempts were made to obtain a splitspoon sample. Classification is based on field
- - 15 - - - - -	- 620		SM		Gray, slightly interbedded c	y, slightly moist, loose, SILTY SAND with rbedded clay seams			100	3/3/5			observations. Boring caved to 17.5 feet upon auger removal.
- - - 20-	-		SM	$\left  \right\rangle$	Gray, slightly interbedded c	moist, dense, SILT) day seams	SAND with	7	89	11/18/24			
	- - 615 - -	Boring termin			Boring termin	ated at 20 feet.							Groundwater was not encountered during drilling, nor upon completion.

# **BORING LOG KEY**

# **UNIFIED SOIL CLASSIFICATION SYSTEM (USCS)**

FIELD CLASSIFICATION SYSTEM FOR SOIL EXPLORATION

# **NON-COHESIVE SOILS**

(Silt, Sand, Gravel, and Combinations)

Density	Field Identification (SPT Blows/ft)		Grain Size Terminolo	ogy
Very Loose Loose	0 - 4 5 - 10	Soil Fraction	Particle Size	US Standard Sieve Size
Medium Dense Dense Very Dense	11 - 30 31 - 50 > 51	Boulders Cobbles Gravel: Coarse Small Sand: Coarse Medium Fine Silt Clay	<ul> <li>&gt; 12 inches</li> <li>3 - 12 inches</li> <li>3' - 3 inches</li> <li>4.76 mm - <sup>3</sup>/<sub>4</sub> inch</li> <li>2.00 - 4.76 mm</li> <li>0.42 - 2.00 mm</li> <li>0.074 - 0.42 mm</li> <li>0.005 - 0.074 mm</li> <li>&lt; 0.005 mm</li> </ul>	<ul> <li>&gt; 12 inches</li> <li>3 - 12 inches</li> <li>3⁄4 - 3 inches</li> <li>No. 4 - 3⁄4 inches</li> <li>No. 10 - No. 4</li> <li>No. 40 - No. 10</li> <li>No. 200 - No. 40</li> <li>&lt; No. 200</li> <li>&lt; No. 200</li> </ul>
	RELA	TIVE PROPORTIONS	FOR SOILS	
		<b>iptive Term</b> Trace Little Some And	Percent           1 - 10           11 - 20           21 - 35           36 - 50	
		COHESIVE SO	ILS	

(Clay, Silt and Combinations)

Consistency	Unconfined Compressive Strength (tons/ft <sup>2</sup> )	Field Identification (SPT Blows/ft)
Very Soft	Less than 0.25	0 - 2
Soft	0.25 – < 0.5	3 - 4
Medium Stiff	0.5 - < 1.0	5 - 8
Stiff	1.0 - < 2.0	9 -15
Very Stiff	2.0 - < 4.0	16 - 30
Hard	Over 4.0	> 30

Classification: Provided on Boring Logs are made by visual inspection.

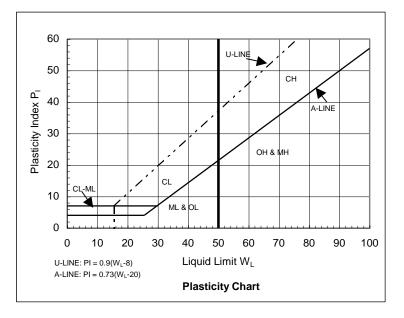
**Standard Penetration Test:** Driving a 2 inch outer-diameter (O.D.) by 1<sup>3</sup>/<sub>8</sub> inch inner-diameter (I.D.) split-spoon sampler a total of 18 inches into undisturbed soil with the number of blows of a 140 pound hammer free-falling a distance of 30 inches recorded for each 6 inches of penetration. The sum of blows for the final 12 inches of penetration is the Standard Penetration Test result commonly referred to as the "N"-value (or blow-count).

**<u>Strata Changes</u>**: In the column "Descriptions" on the Boring Logs the horizontal lines represent strata changes. A solid line (----) represents an observed change, a dashed line (----) represents an estimated change.

**<u>Groundwater</u>**: Observations were made at the times indicated on the Boring Logs. Fluctuations in the groundwater level should be expected over time due to variations in rainfall and other environmental or physical factors. *Groundwater symbols*: ( $\nabla$ )-observed groundwater level and/or elevation during drilling; ( $\nabla$ )-observed groundwater level and/or elevation upon completion of boring.

# **Unified Soil Classification System (USCS)**

	Major Divisio	ns	Group	o Symbol	Typical Names	Classification	Criteria fo	or Coars	e-Grained Soils
	arse No. 4	Clean gravels (little or no fines)		GW	Well-graded gravels, gravel-sand mixtures, little or no fines	C <sub>U</sub> ≥4 1 <u>≤</u> Cc <u>≤</u> 3	Cu = -	<b>D</b> <sub>60</sub>	$C_{C} = \frac{D_{30}^2}{D_{10} D_{60}}$
o. 200)	Gravels (more than half of coarse fraction is larger than No. 4 sieve size)	Clean (little fin	GP		Poorly graded gravels, gravel-sand mixtures, little or no fines		ng all grada W (C∪ < 4 o		irements for > 3)
s r than N	Gra re than h on is lar sieve	Gravels with fines (appreciable amount of fines)	GM	<u>d</u> u	Silty gravels, gravel-sand-silt mixtures	Atterberg limits A line or Pi-			bove A line with $4 < P_1 < 7$
lined soil: al is large	(mo fracti	Gravel fin (appre amou fine		GC	Clayey gravels, gravel-sand-clay mixtures		Atterberg limits above A line or P <sub>1</sub> > 7 are borderline cas requiring use of do symbols		uiring use of dual
Coarse-grained soils (more than half of material is larger than No. 200)	arse No. 4	Clean sands (little or no fines)		SW	Well-graded sands, gravelly sands, little or no fines	C <sub>U</sub> ≥ 6 1 ≤ Cc ≤ 3	Cu =	9 <sub>60</sub> 9 <sub>10</sub>	$C_{C} = \frac{(D_{30})^2}{D_{10} D_{60}}$
C than half	Sands (more than half of coarse fraction is smaller than No. 4 sieve size)	Clean (little fin	SP		Poorly graded sands, gravelly sands, little or no fines		Not meeting all gradation requirements for SW (Cu < 6 or 1 > C_c > 3)		
(more	Sa ire than h on is sma sieve	s with es ciable nt of ss)	SM	<u>d</u> u	Silty sands, sand-silt mixtures		Atterberg limits below A line or $P_1 < 4$ Limits plotting in hato zone with $4 \le P_1 \le$ are borderline case		e with 4 <u>&lt;</u> P⊨ <u>&lt;</u> 7
	(mc fracti	Sands with fines (appreciable amount of fines)	SC		Clayey sands, sand-clay mixtures		Atterberg limits above A line with P <sub>1</sub> > 7 Symbols		uiring use of dual
200)	y	20)	uid limit <50) CT		Inorganic silts and very fine sands, rock flour, silty or clayey fine sands, or clayey silts with slight plasticity	<ol> <li>Determine percentages of sand and gravel from grain size curve.</li> <li>Depending on percentages of fines (fraction smalled)</li> </ol>			Ū
Fine-grained soils (more than half of material is smaller than No. 200)		(liquid limit <50)			Inorganic clays of low to medium plasticity, gravelly clays, sandy clays, silty clays, lean clays	than 200 sieve size), coarse-grained soils a classified as follows: Less than 5% - GW, GP, SW, SP		e-grained soils are	
d soils s smaller	smaller S (lic			OL	Organic silts and organic silty clays of low plasticity		More than 12% - GM, GC, SM, SC 5-12% - Borderline cases requiring dual symbols		
Fine-grained soils of material is small	sve	>50)		МН	Inorganic silts, micaceous or diatomaceous fine sandy or silty soils, elastic silts				
Fine alf of m	ידעה פי פיניים פי	(liquid limit >50)	СН		Inorganic clays or high plasticity, fat clays	_			
) than h	Silfs (liqui			ОН	Organic clays of medium to high plasticity, organic silts	4			
(more	Highly organic soils			PT	Peat and other highly organic soils				



# **GENERAL QUALIFICATIONS**

# of Patriot Engineering's Geotechnical Engineering Investigation

This report has been prepared at the request of our client for his use on this project. Our professional services have been performed, findings obtained, and recommendations prepared in accordance with generally accepted geotechnical engineering principles and practices. This warranty is in lieu of all other warranties either expressed or implied.

The scope of our services did not include any environmental assessment or investigation for the presence or absence of wetlands, hazardous or toxic materials in the soil, groundwater, or surface water within or beyond the site studied. Any statements in this report or on the test borings logs regarding vegetation types, odors or staining of soils, or other unusual conditions observed are strictly for the information of our client and the owner.

This report may not contain sufficient information for purposes of other parties or other uses. This company is not responsible for the independent conclusions, opinions or recommendations made by others based on the field and laboratory data presented in this report. Should there be any significant differences in structural arrangement, loading or location of the structure, our analysis should be reviewed.

The recommendations provided herein were developed from the information obtained in the test borings, which depict subsurface conditions only at specific locations. The analysis, conclusions, and recommendations contained in our report are based on site conditions as they existed at the time of our exploration. Subsurface conditions at other locations may differ from those occurring at the specific drill sites. The nature and extent of variations between borings may not become evident until the time of construction. If, after performing on-site observations during construction and noting the characteristics of any variation, substantially different subsurface conditions from those encountered during our explorations are observed or appear to be present beneath excavations, we must be advised promptly so that we can review these conditions and reconsider our recommendations where necessary.

If there is a substantial lapse of time between the submission of our report and the start of work at the site, or if conditions have changed due to natural causes or construction operations at or adjacent to the site, we urge that our report be reviewed to determine the applicability of the conclusions and recommendations considering the changed conditions and time lapse.

We urge that Patriot be retained to review those portions of the plans and specifications that pertain to earthwork and foundations to determine whether they are consistent with our recommendations. In addition, we are available to observe construction, particularly the compaction of structural backfill and preparation of the foundations, and such other field observations as may be necessary.

In order to fairly consider changed or unexpected conditions that might arise during construction, we recommend the following verbiage (Standard Clause for Unanticipated Subsurface Conditions) be included in the project contract.

# STANDARD CLAUSE FOR UNANTICIPATED SUBSURFACE CONDITIONS

"The owner has had a subsurface exploration performed by a soils consultant, the results of which are contained in the consultant's report. The consultant's report presents his conclusions on the subsurface conditions based on his interpretation of the data obtained in the exploration. The contractor acknowledges that he has reviewed the consultant's report and any addenda thereto, and that his bid for earthwork operations is based on the subsurface conditions as described in that report. It is recognized that a subsurface exploration may not disclose all conditions as they actually exist and further, conditions may change, particularly groundwater conditions, between the time of a subsurface exploration and the time of earthwork operations. In recognition of these facts, this clause is entered in the contract to provide a means of equitable additional compensation for the contractor if adverse unanticipated conditions are encountered and to provide a means of rebate to the owner if the conditions are more favorable than anticipated.

At any time during construction operations that the contractor encounters conditions that are different than those anticipated by the soils consultant's report, he shall immediately (within 24 hours) bring this fact to the owner's attention. If the owner's representative on the construction site observes subsurface conditions which are different than those anticipated by the consultant's report, he shall immediately (within 24 hours) bring this fact to the consultant's report, he shall immediately (within 24 hours) bring this fact to the consultant's report, he shall immediately (within 24 hours) bring this fact to the contractor's attention. Once a fact of unanticipated conditions has been brought to the attention of either the owner or the contractor, and the consultant has concurred, immediate negotiations will be undertaken between the owner and the contractor to arrive at a change in contract price for additional work or reduction in work because of the unanticipated conditions. The contract agrees that the following unit prices would apply for additional or reduced work under the contract. For changed conditions for which unit prices are not provided, the additional work shall be paid for on a time and materials basis."

Another example of a changed conditions clause can be found in paper No. 4035 by Robert F. Borg, published in <u>ASCE Construction Division Journal</u>, No. CO2, September 1964, page 37.

# DOCUMENT 004113 BID FORM - STIPULATED SUM (SINGLE-PRIME CONTRACT)

# 1.1 BID INFORMATION

- A. Bidder: \_\_\_\_\_
- B. Project Name and Locations:
  - 1. HS/MS Fieldhouse Addition & HVAC Improvements

North Putnam High School: 8869 County Road 250 E, Roachdale, IN 46172 North Putnam Middle School: 8905 County Road 250 E, Roachdale, IN 46172 Roachdale Elementary School: 305 S Indiana Street, Roachdale, IN 46172

- C. Owner: North Putnam Community Schools Corporation.
- D. Architect: Williams Architects, Itasca, IL.
- E. Architect Project Number: 2024-006

# 1.2 CERTIFICATIONS AND BASE BID

- A. Base Bid, Single-Prime (All Trades) Contract: The undersigned Bidder, having carefully examined the Procurement and Contracting Requirements, Conditions of the Contract, Drawings, Specifications, and all subsequent Addenda, as prepared by Williams Architects and its consultants, having visited the site, and being familiar with all conditions and requirements of the Work, hereby agrees to furnish all material, labor, equipment and services, including all scheduled allowances, necessary to complete the construction of the above-named projects, according to the requirements of the Procurement and Contracting Documents, for the stipulated sum of:
  - 1. \_\_\_\_\_Dollars (\$\_\_\_\_\_).
  - 2. The above amount may be modified by amounts indicated by the Bidder on the attached Document 004323 "Alternates Form."

# 1.3 BID GUARANTEE

- A. The undersigned Bidder agrees to execute a contract for this Work in the above amount and to furnish surety as specified within 10 ten days after a written Notice of Award, if offered within 60 sixty days after receipt of bids, and on failure to do so agrees to forfeit to Owner the attached cash, cashier's check, certified check, U.S. money order, or bid bond, as liquidated damages for such failure, in the following amount constituting ten percent (10%) of the Base Bid amount above:
  - 1. \_\_\_\_\_Dollars (\$\_\_\_\_\_).
- B. In the event Owner does not offer Notice of Award within the time limits stated above, Owner will return to the undersigned the cash, cashier's check, certified check, U.S. money order, or bid bond.

#### 1.4 TIME OF COMPLETION AND NUMBER OF WEATHER DAYS

Α. The undersigned Bidder proposes and agrees hereby to commence the Work of the Contract Documents on a date specified in a written Notice to Proceed to be issued by Architect and shall fully complete the Work according to the Schedule in the Owner-Contractor Agreement. Contractor has assumed the following number of days of inactivity due to inclement weather in the schedule proposed:

weather days

# ACKNOWLEDGEMENT OF ADDENDA 1.5

- The undersigned Bidder acknowledges receipt of and use of the following Addenda in the Α. preparation of this Bid:
  - 1. Addendum No. 1;
  - dated \_\_\_\_\_\_. dated\_\_\_\_\_\_. 2. Addendum No. 2;
  - 3. Addendum No. 3; dated .

#### 1.6 **BID SUPPLEMENTS**

- Α. The following supplements are a part of this Bid Form and are attached hereto. Failure to include and complete any and all of the below indicated Bid Supplements may be grounds for rejection of the bid.
  - 1. Section 004322 "Unit Prices Form".
  - Section 004323 "Alternates Form". 2.
  - Bid Bond Provide on AIA Document A310. 3.
  - Contractors Qualification Statement Provide on AIA Document A305. 4.
  - 006000 "Project Forms" Provide Contractor's Bid for Public Work Form 96 5.
  - 006000 "Project Forms" Provide Indiana Legal Employment Declaration 6.

#### 1.7 CONTRACTOR'S LICENSE AND REGISTRATION

Α. The undersigned further states that it is a duly licensed and registered contractor, for the type of work proposed, in Roachdale, Indiana and that all fees, permits, etc., pursuant to submitting this proposal have been paid in full.

1.8	SUBMISSION OF BID		
Α.	Respectfully submitted this	day of,	2025.
В.	Submitted By:	(Name of bidding firm or corporation)	
C.	Authorized Signature: _	(Handwritten signature)	
	-	(Type or print name and title)	
D.	Witnessed By: _	(Handwritten signature)	
	-	(Type or print name and title)	-
E.	Street Address:		
F.	City, State, Zip:		
G.	Phone:		
Н.	License No.:		
I.	Federal ID No.:	(Affix Corpora	te Seal Below).

END OF BID FORM



Prescribed by State Board of Accounts

PART I (To be completed for all bids. Please type or print)

	Date (month, day, year):
	1. Governmental Unit (Owner):
	2. County :
	3. Bidder (Firm):
	Address:
	City/State/ZIPcode:
	4. Telephone Number:
	5. Agent of Bidder ( <i>if applicable</i> ):
	Pursuant to notices given, the undersigned offers to furnish labor and/or material necessary to complete
the pub	lic works project of
(Gover	nmental Unit) in accordance with plans and specifications prepared by
	and dated for the sum of
	\$

The undersigned further agrees to furnish a bond or certified check with this bid for an amount specified in the notice of the letting. If alternative bids apply, the undersigned submits a proposal for each in accordance with the notice. Any addendums attached will be specifically referenced at the applicable page.

If additional units of material included in the contract are needed, the cost of units must be the same as that shown in the original contract if accepted by the governmental unit. If the bid is to be awarded on a unit basis, the itemization of the units shall be shown on a separate attachment.

The contractor and his subcontractors, if any, shall not discriminate against or intimidate any employee, or applicant for employment, to be employed in the performance of this contract, with respect to any matter directly or indirectly related to employment because of race, religion, color, sex, national origin or ancestry. Breach of this covenant may be regarded as a material breach of the contract.

# CERTIFICATION OF USE OF UNITED STATES STEEL PRODUCTS (*If applicable*)

I, the undersigned bidder or agent as a contractor on a public works project, understand my statutory obligation to use steel products made in the United States (I.C. 5-16-8-2). I hereby certify that I and all subcontractors employed by me for this project will use U.S. steel products on this project if awarded. I understand that violations hereunder may result in forfeiture of contractual payments.

# ACCEPTANCE

The above bid is accepted this	day of	,, subject to the
following conditions:		
Contracting Authority Members:		
(For projects of S	\$150,000 or more – IC 36-1-12-4)	1
Governmental Unit:		
Bidder (Firm)		
Date (month, day, year):		
These statements to be submitted un Attach additional pages for each section as n		a part of his bid.

# SECTION I EXPERIENCE QUESTIONNAIRE

1. What public works projects has your organization completed for the period of one (1) year prior to the date of the current bid?

Contract Amount	Class of Work	Completion Date	Name and Address of Owner

2. What public works projects are now in process of construction by your organization?

Contract Amount	Class of Work	Expected Completion Date	Name and Address of Owner

3.	Have you ever failed to complete any work awarded to you? If so, where and why?
4.	List references from private firms for which you have performed work.
	SECTION II PLAN AND EQUIPMENT QUESTIONNAIRE
1.	Explain your plan or layout for performing proposed work. (Examples could include a narrative of when you could begin work, complete the project, number of workers, etc. and any other information which you believe would enable the governmental unit to consider your bid.)

2. Please list the names and addresses of all subcontractors *(i.e. persons or firms outside your own firm who have performed part of the work)* that you have used on public works projects during the past five (5) years along with a brief description of the work done by each subcontractor.

3. If you intend to sublet any portion of the work, state the name and address of each subcontractor, equipment to be used by the subcontractor, and whether you will require a bond. However, if you are unable to currently provide a listing, please understand a listing must be provided prior to contract approval. Until the completion of the proposed project, you are under a continuing obligation to immediately notify the governmental unit in the event that you subsequently determine that you will use a subcontractor on the proposed project.

4. What equipment do you have available to use for the proposed project? Any equipment to be used by subcontractors may also be required to be listed by the governmental unit.

5. Have you entered into contracts or received offers for all materials which substantiate the prices used in preparing your proposal? If not, please explain the rationale used which would corroborate the prices listed.

# SECTION III CONTRACTOR'S FINANCIAL STATEMENT

Attachment of bidder's financial statement is mandatory. Any bid submitted without said financial statement as required by statute shall thereby be rendered invalid. The financial statement provided hereunder to the governing body awarding the contract must be specific enough in detail so that said governing body can make a proper determination of the bidder's capability for completing the project if awarded.

# SECTION IV CONTRACTOR'S NON - COLLUSION AFFIDAVIT

The undersigned bidder or agent, being duly sworn on oath, says that he has not, nor has any other member, representative, or agent of the firm, company, corporation or partnership represented by him, entered into any combination, collusion or agreement with any person relative to the price to be bid by anyone at such letting nor to prevent any person from bidding nor to include anyone to refrain from bidding, and that this bid is made without reference to any other bid and without any agreement, understanding or combination with any other person in reference to such bidding.

He further says that no person or persons, firms, or corporation has, have or will receive directly or indirectly, any rebate, fee, gift, commission or thing of value on account of such sale.

# SECTION V OATH AND AFFIRMATION

I HEREBY AFFIRM UNDER THE PENALTIES FOR PERJURY THAT THE FACTS AND INFORMATION CONTAINED IN THE FOREGOING BID FOR PUBLIC WORKS ARE TRUE AND CORRECT.

Dated at		this	day of	,
			(Name of Organization)	
	Ву			
			(Title of Person Signing)	
	ACK	NOWLEDGEN	/IENT	
STATE OF				
COUNTY OF	) SS )			
Before me, a Notary Public, perso	nally appeared	I the above-nam	ed	and
swore that the statements contain	ed in the foreg	oing document a	are true and correct.	
Subscribed and sworn to before n	ne this	day of _	,	
			Notary Public	
			Notary Fubic	
My Commission Expires:				
County of Residence:				

Part of State Form 52414 (R2 / 2-13) / Form 96 (Revised 2013)

# **BID OF**

(Contractor)

(Address)

# FOR

# PUBLIC WORKS PROJECTS

ОF

Filed

Ì

Action taken

# **INDIANA LEGAL EMPLOYMENT DECLARATION**

The State of Indiana has enacted a law (I.C. 22-5-1.7) requiring all state agencies and political subdivisions request verification from their contractors that their employees are legally eligible to work in the United States. This Declaration serves as notice that all Contractors doing business with the North Putnam Community School Corporation, as a term of their contract:

1. Enroll in and verify the work eligibility status of newly hired employees of the contractor through the E-Verify programs (but is not required to do this if the E-Verify program no longer exists); and

2. Verify, by signature below, that the Contractor does not knowingly employ unauthorized aliens.

I, \_\_\_\_\_, a duly authorized agent of \_\_\_\_\_\_ (name of Company), declare under penalties of perjury that (name of Company) does not employ unauthorized aliens to the best of its knowledge and belief.

(Name of Company)

`By:

(Authorized Representative of Company)

Subscribed and sworn to before me on this \_\_\_\_\_day of \_\_\_\_\_, 2025.

My Commission Expires:

County of Residence:	
----------------------	--

(Notary Public Signature)

(Notary Public Printed Name)

# DOCUMENT 004322

# UNIT PRICES FORM

# 1.1 BID INFORMATION

- A. Bidder: \_\_\_\_\_
- B. Project Names and Locations:
  - HS/MS Fieldhouse Addition & HVAC Improvements 8869 County Road 250 E, Roachdale, IN 46172
  - 2. Roachdale Elementary HVAC Improvements 305 S Indiana Street, Roachdale, IN 46172
- C. Owner: North Putnam Community Schools Corporation.
- D. Architect: Williams Architects, Itasca, IL.
- E. Architect Project Number: 2024-006.
- 1.2 BID FORM SUPPLEMENT
  - A. This form is required to be attached to the Bid Form.
  - B. The undersigned Bidder proposes the amounts below be added to or deducted from the Contract Sum on performance and measurement of the individual items of Work.
  - C. If the unit price does not affect the Work of this Contract, the Bidder shall indicate "NOT APPLICABLE."

# 1.3 UNIT PRICES

A. Unit-Price No. 1: Asphalt Removal

	1	Dollars (\$	) per SY
В.	Unit Price No. 2: Asphalt Milling		
	1	Dollars (\$	) per SY.
C.	Unit Price No. 3: Heavy Duty Asphalt Installation.		
	1	Dollars (\$	) per SY.
D.	Unit Price No. 4: Standard Duty Asphalt Installation.		
	1	Dollars (\$	) per SY.
E.	Unit Price No. 5: Standard Duty Concrete Paving Inst	allation.	
	1	Dollars (\$	) per SY.

# 1.4 SUBMISSION OF BID SUPPLEMENT

- A. Respectfully submitted this \_\_\_\_\_ day of \_\_\_\_\_, 2025.
- B.
   Submitted By:\_\_\_\_\_\_(Insert name of bidding firm or corporation).

   C.
   Authorized Signature:\_\_\_\_\_\_(Handwritten signature).
- D. Signed By:\_\_\_\_\_(Type or print name).
- E. Title:\_\_\_\_\_

# END OF DOCUMENT

# DOCUMENT 004323 ALTERNATES FORM

# 1.1 BID INFORMATION

- A. Bidder:
- B. Project Names and Locations:
  - HS/MS Fieldhouse Addition & HVAC Improvements 8869 County Road 250 E. Roachdale. IN 46172
  - 2. Roachdale Elementary HVAC Improvements
    - 305 S Indiana Street, Roachdale, IN 46172
- C. Owner: North Putnam Community Schools Corporation.
- D. Architect: Williams Architects, Itasca, IL.
- E. Architect Project Number: 2024-006.
- 1.2 BID FORM SUPPLEMENT
  - A. This form is required to be attached to the Bid Form.

# 1.3 DESCRIPTION

- A. The undersigned Bidder proposes the amount below be added to or deducted from the Base Bid if particular alternates are accepted by Owner. Amounts listed for each alternate include costs of related coordination, modification, or adjustment.
- B. If the alternate does not affect the Contract Sum, the Bidder shall indicate "NO CHANGE."
- C. If the alternate does not affect the Work of this Contract, the Bidder shall indicate "NOT APPLICABLE."
- D. The Bidder shall be responsible for determining from the Contract Documents the affects of each alternate on the Contract Time and the Contract Sum.
- E. Owner reserves the right to accept or reject any alternate, in any order, and to award or amend the Contract accordingly within [60] days of the Notice of Award unless otherwise indicated in the Contract Documents.

Acceptance or non-acceptance of any alternates by the Owner shall have no affect on the Contract Time unless the "Schedule of Alternates" Article below provides a formatted space for the adjustment of the Contract Time.

# 1.4 SCHEDULE OF ALTERNATES

A. Alternate No. 1: Delete two (2) Folding Basketball Backstops.

1.	ADD	DEDUCT	NO CHANGE	NOT APPLICABLE	
2.				Dollars (\$	).

- B. Alternate No. 2: Delete two (2) Batting Cages.
  - 1. ADD\_\_\_\_DEDUCT\_\_\_\_NO CHANGE\_\_\_\_NOT APPLICABLE\_\_\_\_.
  - 2. Dollars (\$ ).

C. Alternate No. 3: Delete one (1) Overhead Supported Volleyball System.						
	1.	ADD	DEDUCT	NO CHANGE	NOT APPLICABLE	
	2.				Dollars (\$	).
D.	Alteri	nate No. 4	1: Add High Scl	nool South Entry Im	provements.	
	1.	ADD	DEDUCT	NO CHANGE	NOT APPLICABLE	
	2.				Dollars (\$	).
E.	Alteri	nate No. 5	5: Provide Prop	rietary Wood Athlet	ic Flooring.	
	1.	ADD	DEDUCT	NO CHANGE	NOT APPLICABLE	
	2.				Dollars (\$	).
F.	Alteri	nate No. 6	6A: Add Roach	dale Elementary Sc	hool HVAC Improvements.	
	1.	ADD	DEDUCT	NO CHANGE	NOT APPLICABLE	
	2.				Dollars (\$	).
G.	Alteri	nate No. 6	6B: Delete Roa	chdale Elementary	School Ceiling Tile Replacement.	
	1.	ADD	DEDUCT	NO CHANGE	NOT APPLICABLE	
	2.	<u> </u>			Dollars (\$	).
H.	Alteri	nate No. 7	A: Add Middle	School HVAC Impr	rovements.	
	1.	ADD	_ DEDUCT	_ NO CHANGE	NOT APPLICABLE	
	2.				Dollars (\$	).
I.	Alteri	nate No. 7	B: Delete Mido	lle School Ceiling T	ïle Replacement.	
	1.	ADD	_ DEDUCT	_ NO CHANGE	NOT APPLICABLE	
	2.				Dollars (\$	).
J.	Alteri	nate No. 8	3: Add Athletics	Complex Entry Arc	ch.	
	1.	ADD	_ DEDUCT	_ NO CHANGE	NOT APPLICABLE	
	2.			·····	Dollars (\$	).
K.	Alteri	nate No. §	9: Liquidated Da	amages.		
	1.	ADD	DEDUCT	NO CHANGE	NOT APPLICABLE	
	2.				Dollars (\$	).

# 1.5 SUBMISSION OF BID SUPPLEMENT

Α.	Respectfully submitted this day of	, 2022.
В.	Submitted By:	(Insert name of bidding firm or cor
C.	Authorized Signature:	(Handwritten signature).
D.	Signed By:	(Type or print name).

- E. Title: \_\_\_\_\_(Owner/Partner/President/Vice President).

END OF DOCUMENT

firm or corporation).

# DOCUMENT 006000

# PROJECT FORMS

# PART 1 - GENERAL

# 1.1 FORM OF AGREEMENT AND GENERAL CONDITIONS

- A. The following form of Owner/Contractor Agreement and form of the General Conditions to be used for Project:
  - 1. AIA Document A101-2017 "Standard Form of Agreement between Owner and Contractor Where the Basis of Payment is a Stipulated Sum" with modifications and is included in the Project Manual following this Section.
    - a. The General Conditions for Project are AIA Document A201-2017 "General Conditions of the Contract for Construction" with modifications and are included in the Project Manual following this Section.
    - b. The Supplemental Conditions of the Contract for Construction (SGCC) are included in the Project Manual following this Section.
  - 2. Forms required to be submitted with the Sealed Quote are included in the Project Manual following this Section.
    - a. Non-Collusion Affidavit (NCA)
    - b. Indiana Legal Employment Declaration (ILED)

# 1.2 ADMINISTRATIVE FORMS

- A. Administrative Forms: Additional administrative forms are specified in Division 01 General Requirements.
- B. Copies of AIA standard forms may be obtained from AIA Contract Documents: https://aiacontracts.com.
- C. Preconstruction Forms:
  - 1. Form of Performance Bond and Labor and Material Bond: AIA Document A312-2010 "Performance Bond" and AIA Document A312-2010 "Payment Bond."
  - 2. Form of Certificate of Insurance: AIA Document G715-2017 "Supplemental Attachment for ACORD Certificate of Insurance 25."
- D. Payment Forms:
  - 1. Schedule of Values Form: AIA Document G703-1992 "Continuation Sheet."
  - 2. Payment Application, Lump Sum Project: AIA Document G702-1992 "Application and Certificate for Payment" and G703-1992 "Continuation Sheet."
  - 3. Form of Contractor's Sworn Statement: As acceptable within the State of Indiana.
  - 4. Form of Contractor's Affidavits and Consent of Surety: As acceptable within the State of Indiana.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF DOCUMENT 006000

# RAFT AIA Document A101 - 2017

# Standard Form of Agreement Between Owner and Contractor where

the basis of payment is a Stipulated Sum

AGREEMENT made as of the « » day of « » in the year «Two Thousand Twenty-Five » (In words, indicate day, month and year.)

**BETWEEN** the Owner: (Name, legal status, address and other information)

«North Putnam Community School Corporation »« » «300 N. Washington St. » «Bainbridge, IN 46105 » « »

and the Contractor: (Name, legal status, address and other information)

« »« » « » « » « »

for the following Project: (Name, location and detailed description)

«HS/MS Fieldhouse Addition & HVAC Improvements »

«North Putnam High School 8869 County Road 250E Roachdale, IN 46172

North Putnam Middle School 8905 N. County Road 250E Roachdale, IN 46172

Roachdale Elementary» «305 S. Indiana Street Roachdale, IN 46172 »

The Architect: (Name, legal status, address and other information)

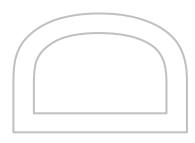
«Williams Architects »« » «500 Park Boulevard, Suite 800 » «Itasca, IL 60143 » « »

The Owner and Contractor agree as follows.

ADDITIONS AND DELETIONS: The
author of this document has
added information needed for
its completion. The author
may also have revised the
text of the original AIA
standard form. An Additions
and Deletions Report that
notes added information as
well as revisions to the
standard form text is
available from the author and
should be reviewed.
This document has important

legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

The parties should complete A101®-2017, Exhibit A, Insurance and Bonds, contemporaneously with this Agreement. AIA Document A201®-2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.



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# TABLE OF ARTICLES

- 1 THE CONTRACT DOCUMENTS
- THE WORK OF THIS CONTRACT 2
- 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION
- CONTRACT SUM 4
- 5 PAYMENTS
- 6 DISPUTE RESOLUTION
- 7 **TERMINATION OR SUSPENSION**
- 8 MISCELLANEOUS PROVISIONS
- 9 ENUMERATION OF CONTRACT DOCUMENTS

# EXHIBIT A INSURANCE AND BONDS

## ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements. either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

# ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

### DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION ARTICLE 3

§ 3.1 The date of commencement of the Work shall be: (Check one of the following boxes.)

- [ « » ] The date of this Agreement.
- [ **«X** »] A date set forth in a notice to proceed issued by the Architect/Owner.
- [« »] Established as follows:

(Insert a date or a means to determine the date of commencement of the Work.)

« »

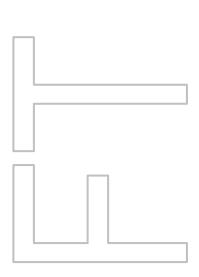
If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 3.2 The Contract Time shall be measured from the date of commencement of the Work.

# § 3.3 Substantial Completion

§ 3.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall achieve Substantial Completion of the entire Work: (Check one of the following boxes and complete the necessary information.)

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( **« »**] Not later than **« »** ( **« »**) calendar days from the date of commencement of the Work.

Work. Refer to the Supplemental Conditions of the Contract as included within the Project Manual.

By the following date: « » ( « » ]

§ 3.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Contractor shall achieve Substantial Completion of such portions by the following dates:

Portion of Work Substantial Completion Date § 3.3.3 Liquidated Damages shall be assessed if the Contractor fails to achieve required Substantial Completion Dates and Liquidated Damages shall also be assessed if the Contractor fails to achieve the Final CompletionDate for all

# ARTICLE 4 CONTRACT SUM

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be « » (\$ « »), subject to additions and deductions as provided in the Contract Documents.

# § 4.2 Alternates

§ 4.2.1 Alternates, if any, included in the Contract Sum:

Item	Price		
			T

§ 4.2.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Agreement. Upon acceptance, the Owner shall issue a Modification to this Agreement. (Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)

Price	Conditions for Acceptance
in the Contract Sum:	
Price	
	in the Contract Sum:

# **§ 4.4** Unit prices, if any:

(Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)

	Item	Units and Limitations	Price per Unit (\$0.00)	) )	\
<b>8 4 5</b> T id	quidated damages, if any:				
•	erms and conditions for liquidated damages, if a				

«The Contractor acknowledges that the Owner will suffer damages if the Contractor fails to achieve Final Completion of the work within the timeframe provided within the contractor's bid and subsequently agreed upon by the Owner and that the actual damages that the Owner will incur if the Contractor does not achieve Final Completion within the approved timeframe will be difficult if not impossible to ascertain. Therefore, Owner and Contractor agree that the Contractor shall pay to Owner as liquidated damages and not as a penalty, the amount of two thousand five-hundred dollars (\$2,500) per calendar day for each calendar day beyond the approved timeframe that the Contractor fails to achieve Final Completion of the entire work; as determined solely by the Owner/Architect/Engineer of record; subject to any extensions of time to which the Contractor is entitled under the contract documents. Contractor and Owner

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agree that two thousand five-hundred dollars (\$2,500) per calendar day in liquidated damages is a fair and reasonable estimate for the Owner's expected damages.»

# § 4.6 Other:

(Insert provisions for bonus or other incentives, if any, that might result in a change to the Contract Sum.)

«None »

# ARTICLE 5 PAYMENTS § 5.1 Progress Payments

§ 5.1.1 Based upon Applications for Payment submitted to the Architect/Owner by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.

§ 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

« »

§ 5.1.3 Provided that an Application for Payment is received by the Architect/Owner not later than the «10th» day of a month, the Owner shall make payment of the amount certified to the Contractor not later than the «10th» day of the «next» month. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than «forty-five» ( «45» ) days after the Architect receives the Application for Payment.

(Federal, state or local laws may require payment within a certain period of time.)

§ 5.1.4 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to substantiate its accuracy, as the Architect may require. This schedule of values shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 5.1.5 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.

§ 5.1.6 In accordance with AIA Document A201<sup>™</sup>–2017, General Conditions of the Contract for Construction, and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:

§ 5.1.6.1 The amount of each progress payment shall first include:

- .1 That portion of the Contract Sum properly allocable to completed Work;
- .2 That portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction, or, if approved in advance in writing by the Owner, suitably stored off the site at a location agreed upon in writing; and
- .3 That portion of Construction Change Directives that the Architect determines, in the Architect's professional judgment, to be reasonably justified.

§ 5.1.6.2 The amount of each progress payment shall then be reduced by:

- The aggregate of any amounts previously paid by the Owner; .1
- .2 The amount, if any, for Work that remains uncorrected and for which the Architect has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201–2017;
- .3 Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, unless the Work has been performed by others the Contractor intends to pay;
- .4 For Work performed or defects discovered since the last payment application, any amount for which the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201-2017; and
- .5 Retainage withheld pursuant to Section 5.1.7.

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# § 5.1.7 Retainage

§ 5.1.7.1 For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

(Insert a percentage or amount to be withheld as retainage from each Application for Payment. The amount of retainage may be limited by governing law.)

# «Refer to 9.3.4 in AIA A201 with revisions as included in the Project Manual. »

§ 5.1.7.1.1 The following items are not subject to retainage:

(Insert any items not subject to the withholding of retainage, such as general conditions, insurance, etc.)

« »

§ 5.1.7.2 Reduction or limitation of retainage, if any, shall be as follows:

(If the retainage established in Section 5.1.7.1 is to be modified prior to Substantial Completion of the entire Work, including modifications for Substantial Completion of portions of the Work as provided in Section 3.3.2, insert provisions for such modifications.)

«Refer to 9.3.4 and 9.3.4.1 in AIA A201 with revisions as included in the Project Manual. »

§ 5.1.7.3 Except as set forth in this Section 5.1.7.3, upon Substantial Completion of the Work, the Contractor may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 5.1.7. The Application for Payment submitted at Substantial Completion shall not include retainage as follows:

(Insert any other conditions for release of retainage upon Substantial Completion.)

«Refer to 9.3.4 in AIA A201 with revisions as included in the Project Manual. »

§ 5.1.8 If final completion of the Work is materially delayed through no fault of the Contractor, the Owner shall pay the Contractor any additional amounts in accordance with Article 9 of AIA Document A201-2017.

§ 5.1.9 Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

# § 5.2 Final Payment

§ 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when

- the Contractor has fully performed the Contract except for the Contractor's responsibility to correct .1 Work as provided in Article 12 of AIA Document A201–2017, and to satisfy other requirements, if any, which extend beyond final payment; and
- .2 a final Certificate for Payment has been issued by the Architect.

§ 5.2.2 The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment, or as follows:

# « »

# § 5.3 Interest

Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located. (Insert rate of interest agreed upon, if any.)

« » % « »

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# **DISPUTE RESOLUTION** ARTICLE 6 § 6.1 Initial Decision Maker

The Architect will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201–2017, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker. (If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)

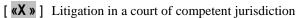
«Refer to 15.2.1 in AIA A201 as included in the Project Manual. The Owner, the Owner's Representative and the Architect shall serve as the Initial Decision Maker for the Project. »

- « »
- «»
- « »

# § 6.2 Binding Dispute Resolution

For any Claim subject to, but not resolved by, mediation pursuant to Article 15 of AIA Document A201–2017, the method of binding dispute resolution shall be as follows: (*Check the appropriate box.*)

[ « »] Arbitration pursuant to Section 15.4 of AIA Document A201–2017



[« »] Other (Specify)

« »

If the Owner and Contractor do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.

# TERMINATION OR SUSPENSION ARTICLE 7

§ 7.1 The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A201-2017.

§ 7.1.1 If the Contract is terminated for the Owner's convenience in accordance with Article 14 of AIA Document A201–2017, then the Owner shall pay the Contractor a termination fee as follows: (Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner's convenience.)

«No termination fee. Refer to 14.4.3 in AIA A201 as included in the Project Manual for costs to be paid by Owner in the event of termination for Owner's convenience. »

§ 7.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201–2017.

# **ARTICLE 8** MISCELLANEOUS PROVISIONS

§ 8.1 Where reference is made in this Agreement to a provision of AIA Document A201–2017 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

§ 8.2 The Owner's representative: (Name, address, email address, and other information)

«Kramer Companies » «36 E. Main St. » «Brownsburg, IN 46112 »« »« » « »

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§ 8.3 The Contractor's representative: (Name, address, email address, and other information)

« »

« » « »

« »

- «»
- « »

§ 8.4 Neither the Owner's nor the Contractor's representative shall be changed without ten days' prior notice to the other party.

# § 8.5 Insurance and Bonds

§ 8.5.1 The Owner and the Contractor shall purchase and maintain insurance as set forth in AIA Document A101<sup>TM</sup> 2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, Exhibit A, Insurance and Bonds, and elsewhere in the Contract Documents.

§ 8.5.1.1 Contractor's Liability Insurance. The Contractors shall purchase and maintain such insurance as will protect him from the claims set forth below, any or all of which may arise out of or result from the operations of the Contractor, his Subcontractors, and anyone directly or indirectly employed by any of them or by anyone for whose acts any of them may be liable, whether on or adjacent to the Project or elsewhere:

- 1. Claims under Worker's Compensation and Occupational Diseases Acts and any other employee benefits acts applicable to the performance of the Work;
- 2. Claims for damages because of bodily injury and personal injury, including death; and claims for damage to property.

§ 8.5.1.2 The Contractor's general liability insurance shall also provide coverage for the following and will name as an additional named insured the Owner.

- 1. Contractual liability insurance as applicable to any held harmless agreements in the Contract:
  - a. Completed operations
  - b. Broad form property coverage for property in the care, custody, or control of the Contractor.

\$ 1,000,000

\$ 1.000.000

5,000

# § 8.5.1.3 Commercial General Liability (Occurrence Form)

- 1. General Aggregate (other than Prod/Comp Ops Liability) \$ 2,000,000 \$ 1,000,000
- 2. Products/Completed Operations Aggregate
- 3. Personal & Advertising Injury Liability
- 4. Each Occurrence \$ 1.000.000 5. Medical Payments \$

# § 8.5.1.4 Other Requirements

- 1. Owner to be named as Additional Insureds using CG 2010 10 01 and CG 2037 10 01 or its equivalent endorsement acceptable to the Owner.
- 2. Contractual Liability Included
- 3. Coverage shall be Primary and Non-Contributory
- 4. Employees, Independent Contractors and Volunteers as Additional Insureds
- 5. Include Waiver of Subrogation in favor of Owner
- 6. 30 Day Notice of Cancellation
- 7. CG 2053 endorsement stating that "limits apply per project"

# § 8.5.1.5 Commercial Automobile Liability

- 1. Combined Single Limit Each Accident
- 2. Owned, Non-owned, and Hired Autos
- 3. Owner Named as Additional Insureds
- 4. 30 Day Notice of Cancellation

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# § 8.5.1.6 Workers Compensation and Employer's Liability

- 1. Workers Compensation
- 2. Employer's Liability:
  - a. Bodily Injury by Accident
    - 1) Bodily Injury by Disease
    - 2) Bodily Injury by Disease
- 3. Include Waiver of Subrogation in favor of Owner
- 4. 30 Day Notice of Cancellation
- § 8.5.1.7 Umbrella Liability
  - 1. Each Occurrence and Aggregate

# § 8.5.1.8 Qualifications

The above coverages must be placed with an insurance company with an A.M. Best rating of A-:VII or 1. better.

# § 8.5.1.9 Other Requirements

Certificates of Insurance shall be filed with the Owner prior to commencement of the Work.

- These certificates shall contain a provision that coverages afforded under the policies will not be 1. canceled until at least fifteen (15) days after prior written notice has been given to the Owner.
- 2. Property Insurance purchase:
  - The Owner is to provide and pay for builders risk insurance for the Work a.
- 3. The Contractors and Subcontractors shall provide their own insurance for their materials, equipment, and tools.
- 4. The Owner and Contractor waive all rights against each other for damages caused by fire or other perils to the extent covered by insurance provided under Article. The Contractor shall require similar waivers from Subcontractors.

§ 8.5.2 The Contractor shall provide bonds as set forth in AIA Document A101<sup>TM</sup>–2017 Exhibit A, and elsewhere in the Contract Documents.

§ 8.6 Notice in electronic format, pursuant to Article 1 of AIA Document A201–2017, may be given in accordance with a building information modeling exhibit, if completed, or as otherwise set forth below: (If other than in accordance with a building information modeling exhibit, insert requirements for delivering notice in electronic format such as name, title, and email address of the recipient and whether and how the system will be required to generate a read receipt for the transmission.)

« »

# § 8.7 Other provisions:

«§ 8.7.1 Contractor shall be responsible for the supply and maintenance of any and all temporary facilities necessary to properly and safely complete the Work. Contractor shall provide and erect barricades or other safeguards adequate to warn of danger at the site and to protect persons and property from injury resulting from the Work.

§ 8.7.2 Contractor shall limit material and equipment storage to the immediate area of the Work and such other areas as Owner may designate. Contractor shall promptly remove and properly dispose of site all construction materials, trash, garbage and other debris.

§ 8.7.3 Contractor shall notify Owner in advance (to the extent practical, notice shall be made at least 48 hours in advance) of any and all major materials to the Project site and shall give notice of receipt of materials and equipment that Owner has indicated or customarily would want to inspect prior to incorporation into the Work. Contractor shall likewise provide Owner with a similar advance notice prior to commencement of the Work, prior to resumption of the Work in the event of a temporary suspension lasting longer than seventy-two (72) hours, and at such other time intervals during the progress of the Work as requested by Owner, in order to permit Owner to properly coordinate its normal operations and facilities requirements with the Work.

See Statutory Limits

- \$ 500,000 each accident
- \$ 500,000 policy limit

\$ 5,000,000

\$ 500,000 each employee

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§ 8.7.4 Contractor shall comply with all federal, state, and local laws, rules and regulations applicable to the Work, including without limitation all building codes, the American with Disabilities Act, and all laws and regulations pertaining to equal opportunity, occupational and work safety and disposal of construction debris.

»

ARTICLE 9 § 9.1 This Ag .1 .2 .3	Agreement is comprised of the following documents:         AIA Document A101 <sup>™</sup> -2017, Standard Form of Agreement Between Owner and Contractor         AIA Document A101 <sup>™</sup> -2017, Exhibit A, Insurance and Bonds					
	« »					
.5	Drawing	38				
	Number		Title	Date		
.6	Specific	ations				
	Section		Title	Date	Pages	
.7	Addenda	a, if any:				
Number		Date	Pages			
Portions of Addenda relating to bidding or proposal requirements are not part of the Co Documents unless the bidding or proposal requirements are also enumerated in this Ar						
.8	Other Ex (Check of required	all boxes that apply and includ	e appropriate information ia	lentifying tl	he exhibit where	
	[ <mark>«»</mark> ]	AIA Document E204 <sup>TM</sup> _2017 (Insert the date of the E204-2		rojects Exhibit, dated as indicated below:		
		« »				
	[«»]	The Sustainability Plan:				
	Title		Date	Pages		
	[«»]	Supplementary and other Cor	ditions of the Contract:			
	Docu	ment	Title	Date	Pages	
0	01 1					

Other documents, if any, listed below: .9

(List here any additional documents that are intended to form part of the Contract Documents. AIA Document A201<sup>TM</sup>\_2017 provides that the advertisement or invitation to bid, Instructions to Bidders, sample forms, the Contractor's bid or proposal, portions of Addenda relating to bidding or proposal requirements, and other information furnished by the Owner in anticipation of receiving bids or

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proposals, are not part of the Contract Documents unless enumerated in this Agreement. Any such documents should be listed here only if intended to be part of the Contract Documents.)

Exhibit B -Exhibit C -Exhibit D -Exhibit E -Exhibit F -Exhibit G -Exhibit H – In addition to documents listed above, other documents that are binding under this Contract are as listed in the Supplementary Conditions of the Contract included within the Project Manual » This Agreement entered into as of the day and year first written above. **OWNER** (Signature) **CONTRACTOR** (Signature) «Dr. Dustin LeMay, Superintendent »« » « »« » (Printed name and title) (Printed name and title)

# DRAFT AIA Document A201° - 2017

# General Conditions of the Contract for Construction

# for the following PROJECT:

(Name and location or address)

# «HS/MS Fieldhouse Addition & HVAC Improvements »

«North Putnam High School 8869 County Road 250E Roachdale, IN 46172

North Putnam Middle School 8905 N. County Road 250E Roachdale, IN 46172

Roachdale Elementary» «305 S. Indiana Street Roachdale, IN 46172 »

THE OWNER: (Name, legal status and address)

«North Putnam Community School Corporation »« » «300 N. Washington St. Bainbridge, IN 46105 »

# THE ARCHITECT:

(Name, legal status and address)

«Williams Architects 500 Park Boulevard, Suite 800 Itasca, IL 60143 » TABLE OF ARTICLES

- **GENERAL PROVISIONS** 1
- 2 OWNER
- 3 CONTRACTOR
- 1 ARCHITECT
- 5 SUBCONTRACTORS
- 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS
- 7 CHANGES IN THE WORK
- 8 TIME
- **PAYMENTS AND COMPLETION** 9

#### 10 PROTECTION OF PERSONS AND PROPERTY

# ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

For guidance in modifying this document to include supplementary conditions, see AIA Document A503™, Guide for Supplementary Conditions.





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- 11 INSURANCE AND BONDS
- 12 UNCOVERING AND CORRECTION OF WORK
- 13 MISCELLANEOUS PROVISIONS
- 14 TERMINATION OR SUSPENSION OF THE CONTRACT
- 15 CLAIMS AND DISPUTES



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## ARTICLE 1 GENERAL PROVISIONS

## § 1.1 Basic Definitions

## § 1.1.1 The Contract Documents

The Contract Documents are enumerated in the Agreement between the Owner and Contractor (hereinafter the Agreement) and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Project Manual, Addenda issued prior to execution of the Contract, other documents listed in the Agreement, and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order, (3) a Construction Change Directive, or (4) a written order for a minor change in the Work issued by the Architect. Unless specifically enumerated in the Agreement, the Contract Documents do not include the advertisement or invitation to bid, Instructions to Bidders, sample forms, other information furnished by the Owner in anticipation of receiving bids or proposals, the Contractor's bid or proposal, or portions of Addenda relating to bidding or proposal requirements.

## § 1.1.2 The Contract

The Contract Documents form the Contract for Construction. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind (1) between the Contractor and the Architect or the Architect's consultants, (2) between the Owner and a Subcontractor or a Sub-subcontractor, (3) between the Owner and the Architect or the Architect or the Architect s consultants, or (4) between any persons or entities other than the Owner and the Contractor. The Architect shall, however, be entitled to performance and enforcement of obligations under the Contract intended to facilitate performance of the Architect's duties.

## § 1.1.3 The Work

The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment, and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

## § 1.1.4 The Project

The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by the Owner and by Separate Contractors.

## § 1.1.5 The Drawings

The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, location and dimensions of the Work, generally including plans, elevations, sections, details, schedules, and diagrams.

## § 1.1.6 The Specifications

The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

## § 1.1.7 Instruments of Service

Instruments of Service are representations, in any medium of expression now known or later developed, of the tangible and intangible creative work performed by the Architect and the Architect's consultants under their respective professional services agreements. Instruments of Service may include, without limitation, studies, surveys, models, sketches, drawings, specifications, and other similar materials.

## § 1.1.8 Initial Decision Maker

The Initial Decision Maker is the person identified in the Agreement to render initial decisions on Claims in accordance with Section 15.2. The Initial Decision Maker shall not show partiality to the Owner or Contractor and shall not be liable for results of interpretations or decisions rendered in good faith.

## §1.1.9 PRODUCT

The term "product" as used in the Contract Documents includes materials, systems and equipment.

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## §1.1.10 PROVIDE

Where the word "provide" appears, it shall be taken and interpreted to mean "The Contractor shall furnish all labor, material, equipment and accessory appurtenances or materials necessary to install...complete..."

§ 1.1.11 The term "Contractor" as used herein shall refer to the Contractor or Construction Manager at Risk.

## § 1.2 Correlation and Intent of the Contract Documents

§ 1.2.1 The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor and items reasonably inferable therefrom The Contract Documents are complementary, and what is required by one shall be as binding as if required by all.

**§ 1.2.1.1** The invalidity of any provision of the Contract Documents shall not invalidate the Contract or its remaining provisions. If it is determined that any provision of the Contract Documents violates any law, or is otherwise invalid or unenforceable, then that provision shall be revised to the extent necessary to make that provision legal and enforceable. In such case the Contract Documents shall be construed, to the fullest extent permitted by law, to give effect to the parties' intentions and purposes in executing the Contract.

§ 1.2.1.2 Where conflicts exist within or between parts of the Contract Documents, or between the Contract Documents and applicable standards, codes and ordinances, the Contractor shall seek a clarification in writing from the Architect. In the event that the Architect does not respond within fourteen (14) days, the more stringent or higher quality or greater quantity requirements shall apply.

**§ 1.2.1.3** In the event of a conflict between large-scale drawings and small-scale drawings, or figured dimensions over scaled dimensions and noted materials over graphic representations, the Contractor shall seek a clarification in writing from the Architect. Words in singular shall include a plural whenever applicable, or the context so indicates. All dimensions shall be checked against field measurements of existing conditions to be taken by the Contractor.

**§ 1.2.2** Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade.

**§ 1.2.3** Unless otherwise stated in the Contract Documents, words that have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

**§ 1.2.4** Should discrepancies appear among the Contract Documents and existing conditions, the Contractor shall request an interpretation from the Architect before bidding. If the Contractor fails to make such request, it is presumed that both provisions were included in the Bid and the Architect shall determine which of the conflicting requirements will govern. The Contractor shall perform the Work at no additional cost to the Owner in accordance with the Architect's determination.

**§ 1.2.5** Should discrepancies appear within the Contract Documents, the Contractor shall request and interpretation from the Architect before bidding. If the Contractor fails to make such a request, the more stringent and expensive requirement within the Contract Documents shall govern. The Contractor shall notify the Architect of the discrepancy for determination, The Contractor shall then perform the Work at no additional cost to the Owner.

## § 1.3 Capitalization

Terms capitalized in these General Conditions include those that are (1) specifically defined, (2) the titles of numbered articles, or (3) the titles of other documents published by the American Institute of Architects.

## § 1.4 Interpretation

In the interest of brevity the Contract Documents frequently omit modifying words such as "all" and "any" and articles such as "the" and "an," but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement. The descriptive headings of this Agreement

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are inserted for convenience only and shall not control or affect the meaning or construction of any provisions following them.

## § 1.5 Ownership and Use of Drawings, Specifications, and Other Instruments of Service

**§ 1.5.1** The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and retain all common law, statutory, and other reserved rights in their Instruments of Service, including copyrights. The Contractor, Subcontractors, Subsubcontractors, and suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with the Project is not to be construed as publication in derogation of the Architect's or Architect's consultants' reserved rights.

**§ 1.5.2** The Contractor, Subcontractors, Sub-subcontractors, and suppliers are authorized to use and reproduce the Instruments of Service provided to them, subject to any protocols established pursuant to Sections 1.7 and 1.8, solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and suppliers may not use the Instruments of Service on other projects or for additions to the Project outside the scope of the Work without the specific written consent of the Owner, Architect, and the Architect's consultants.

## § 1.6 Notice

**§ 1.6.1** Except as otherwise provided in Section 1.6.2, where the Contract Documents require one party to notify or give notice to the other party, such notice shall be provided in writing to the designated representative of the party to whom the notice is addressed and shall be deemed to have been duly served if delivered in person, by mail, by courier, or by electronic transmission if a method for electronic transmission is set forth in the Agreement.

**§ 1.6.2** Notice of Claims as provided in Section 15.1.3 shall be provided in writing and shall be deemed to have been duly served only if delivered to the designated representative of the party to whom the notice is addressed by certified or registered mail, or by courier providing proof of delivery.

## § 1.7 Digital Data Use and Transmission

The parties shall agree upon protocols governing the transmission and use of Instruments of Service or any other information or documentation in digital form. The parties will use AIA Document E203<sup>™</sup>–2013, Building Information Modeling and Digital Data Exhibit, to establish the protocols for the development, use, transmission, and exchange of digital data.

## § 1.8 Building Information Models Use and Reliance

Any use of, or reliance on, all or a portion of a building information model without agreement to protocols governing the use of, and reliance on, the information contained in the model and without having those protocols set forth in AIA Document E203<sup>TM</sup>\_2013, Building Information Modeling and Digital Data Exhibit, and the requisite AIA Document G202<sup>TM</sup>\_2013, Project Building Information Modeling Protocol Form, shall be at the using or relying party's sole risk and without liability to the other party and its contractors or consultants, the authors of, or contributors to, the building information model, and each of their agents and employees.

## ARTICLE 2 OWNER

## § 2.1 General

§ 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's authorized representative.

**§ 2.1.2** The Owner shall furnish to the Contractor, within fifteen days after receipt of a written request, information necessary and relevant for the Contractor to evaluate, give notice of, or enforce mechanic's lien rights. Such information shall include a correct statement of the record legal title to the property on which the Project is located, usually referred to as the site, and the Owner's interest therein.

§ 2.2 Evidence of the Owner's Financial Arrangements§ 2.2.1 Intentionally Deleted.

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**§ 2.2.3** After the Owner furnishes evidence of financial arrangements under this Section 2.2, the Owner shall not materially vary such financial arrangements without prior notice to the Contractor.

**§ 2.2.4** Where the Owner has designated information furnished under this Section 2.2 as "confidential," the Contractor shall keep the information confidential and shall not disclose it to any other person. However, the Contractor may disclose "confidential" information, after seven (7) days' notice to the Owner, where disclosure is required by law, including a subpoena or other form of compulsory legal process issued by a court or governmental entity, or by court or arbitrator(s) order. The Contractor may also disclose "confidential" information to its employees, consultants, sureties, Subcontractors and their employees, Sub-subcontractors, and others who need to know the content of such information solely and exclusively for the Project and who agree to maintain the confidentiality of such information.

## § 2.3 Information and Services Required of the Owner

**§ 2.3.1** The Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities.

**§ 2.3.2** The Owner shall retain an architect lawfully licensed to practice architecture, or an entity lawfully practicing architecture, in the jurisdiction where the Project is located. That person or entity is identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.

**§ 2.3.3** If the employment of the Architect terminates, the Owner shall employ a successor to whom the Contractor has no reasonable objection and whose status under the Contract Documents shall be that of the Architect.

**§ 2.3.4** The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. The Contractor shall be entitled to rely on the accuracy of information furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work.

**§ 2.3.5** The Owner shall furnish information or services required of the Owner by the Contract Documents with reasonable promptness. The Owner shall also furnish any other information or services under the Owner's control and relevant to the Contractor's performance of the Work with reasonable promptness after receiving the Contractor's written request for such information or services.

**§ 2.3.6** Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor one copy of the Contract Documents for purposes of making reproductions pursuant to Section 1.5.2.

## § 2.4 Owner's Right to Stop the Work

If the Contractor fails to correct Work that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity, except to the extent required by Section 6.1.3.

#### § 2.5 Owner's Right to Carry Out the Work

If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such default or neglect. Such action by the Owner and amounts charged to the Contractor are both subject to prior approval of the Architect and the Architect may, pursuant to Section 9.5.1, withhold or nullify a Certificate for Payment in whole or in part, to the extent reasonably necessary to reimburse the Owner for the reasonable cost of correcting such default, neglect, or failure. If current and future payments are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner. If the Contractor disagrees with the actions of the

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Owner or the Architect, or the amounts claimed as costs to the Owner, the Contractor may file a Claim pursuant to Article 15.

## § 2..6 ADDITIONAL RIGHTS

The rights stated in Article 2 shall be in addition and not in limitation of any other rights of the Owner granted in the Contract Documents or at law or in equity.

## ARTICLE 3 CONTRACTOR

## § 3.1 General

§ 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The Contractor shall designate in writing a representative who shall have express authority to bind the Contractor with respect to all matters under this Contract. The term "Contractor" means the Contractor or the Contractor's authorized representative.

§ 3.1.2 The Contractor shall perform the Work in accordance with the Contract Documents.

§ 3.1.3 The Contractor shall not be relieved of its obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

## § 3.2 Review of Contract Documents and Field Conditions by Contractor

§ 3.2.1 Execution of the Contract by the Contractor is a representation that the Contractor has visited the site, inspected the local conditions under which the Work is to be performed, has reviewed the Contract Documents and correlated personal observations and inspection and the bid with requirements of the Contract Documents.

§ 3.2.1.1 The Contractor shall verify all dimensions given on the Drawings, and to report any error or inconsistency to the Architect before commencing Work.

§ 3.2.1.2 If the Contractor finds any details, construction procedures or materials shown on the Drawings or called for in the Specifications which the Contractor believes may not be satisfactory for the use shown, the Contractor shall so notify the Architect at least five (5) days before bids are due. Signing of the Agreement and starting the Work by the Contractor shall indicate the Contractor agreement with all details, construction procedures, and materials so shown and/or specified and shall indicate the Contractor's willingness to construct the Project in strict accordance with the Contract Documents and to guarantee the Project in full compliance with the warranty provisions of the Contract Documents. By executing this Agreement, the Contractor further acknowledges that it has satisfied itself as to the nature and location of the Work, the general and local conditions under which the Work is to be performed, including those bearing upon transportation, disposal, handling and storage of materials availability of labor, water, electric power, roads and uncertainties of weather, ground water table or similar physical conditions of the ground, the character, quality and quantity of surface and subsurface materials to be encountered, the character of equipment and facilities needed prior to and during the prosecution of the Work, and all other matters which can in any way affect the Work or the cost thereof. Any failure by the Contractor to become acquainted with all the available information concerning these conditions will not relieve the Contractor from any obligations with respect to the Contract Documents.

§ 3.2.1.3 If Work is required in a manner that makes it impossible to produce the quality required by the Contract Documents, or should discrepancies appear among the Contract Documents, the Contractor shall request in writing an interpretation from the Architect before proceeding with the Work. The Contractor shall perform the work at no additional cost to the Owner in accordance with the Architect's determination.

§ 3.2.2 Because the Contract Documents are complementary, the Contractor shall, before starting each portion of the Work, carefully study and compare the various Contract Documents relative to that portion of the Work, as well as the information furnished by the Owner pursuant to Section 2.3.4, shall take field measurements of any existing conditions related to that portion of the Work, and shall observe any conditions at the site affecting it. These obligations are for the purpose of facilitating coordination and construction by the Contractor and are not for the

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purpose of discovering errors, omissions, or inconsistencies in the Contract Documents; however, the Contractor shall promptly report to the Architect any errors, inconsistencies or omissions discovered by or made known to the Contractor as a request for information in such form as the Architect may require. It is recognized that the Contractor's review is made in the Contractor's capacity as a contractor and not as a licensed design professional, unless otherwise specifically provided in the Contract Documents.

**§ 3.2.3** The Contractor shall verify the accuracy of all grades, elevations, existing conditions, dimensions and locations. In all cases of interconnection of the Contractor's Work with existing or other work, the Contractor shall verify at the site all dimensions relating to such existing or other work. Any errors due to the Contractor's failure to so verify all such grades, elevations, existing conditions, locations or dimensions shall be promptly rectified by him without extra cost to the Owner. Neither the Owner nor the Architect guarantee the exactness of grades, elevations, dimensions, existing conditions or locations given on any drawings issued by the Architect or work installed by other contractors.

**§ 3.2.4** If the Contractor believes that additional cost or time is involved because of clarifications or instructions the Architect issues in response to the Contractor's notices or requests for information pursuant to Sections 3.2.2 or 3.2.3, the Contractor shall submit Claims as provided in Article 15. If the Contractor fails to perform the obligations of Sections 3.2.2 or 3.2.3, the Contractor shall pay such costs and damages to the Owner, subject to Section 15.1.7, as would have been avoided if the Contractor had performed such obligations. The Contractor shall not be liable to the Owner or Architect for damages resulting from errors, inconsistencies or omissions in the Contractor recognized or should have recognized such error, inconsistency, omission or difference and knowingly failed to report it to the Architect, the Contractor shall not be entitled to an increase in the Contract Sum or Contract Time, and the Contractor shall bear all attributable costs for correction

## § 3.3 Supervision and Construction Procedures

§ 3.3.1 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences, and procedures, and for coordinating all portions of the Work. The Contractor shall review any specified construction or installation procedure recommended by any product manufacturer. The Contractor shall provide written notice to the Architect:

- (a) If a specified product deviates from good construction practices.
- (b) If following the Specifications will affect any warranties.
- (c) Any objections which the Contractor may have to the Specifications.

The responsibilities imposed on the Contractor by this Section shall be in addition to, and not be limited by, any and all other provisions of these Contract Documents.

If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences, or procedures, the Contractor shall evaluate the jobsite safety thereof and shall be solely responsible for the jobsite safety of such means, methods, techniques, sequences, or procedures. No additional cost to Owner. If the Contractor determines that such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely written notice to the Owner and shall not proceed with that portion of the Work without further written instructions from the Architect. If the Contractor is instructed to proceed with the required means, methods, techniques, sequences of changes proposed by the Contractor, the Owner shall be solely responsible for any loss or damage.

**§ 3.3.2** The Contractor shall engage workmen who are skilled in performing the Work and all Work shall be performed with care and skill and in a good workmanlike manner under the full time supervision of the approved superintendent described in Section 3.9.3. The Contractor shall be liable for all property damage including repairs or replacement of the Work and economic losses which proximately result from the breach of this duty. The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons or entities performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors.

**§ 3.3.3** The Contractor shall be responsible for inspection of portions of Work already performed to determine that such portions are in proper condition to receive subsequent Work.

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**§ 3.3.4** The Contractor shall not be relieved of obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required of or performed by persons other than the Contractor.

§ 3.3.5 The Contractor shall coordinate all portions of the work with separate Owner-employed contractors, if any.

**§ 3.3.6** The Contractor shall assign a competent, technically-trained office project manager to the Project who shall perform all office functions including checking, approving and coordinating shop drawings and approving purchasing and disbursement pay-out requests and correspondence, and responding to Owner inquiries.

## § 3.4 Labor and Materials



§ 3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work.

**§ 3.4.2** Except in the case of minor changes in the Work approved by the Architect in accordance with Section 3.12.8 or ordered by the Architect in accordance with Section 7.4, the Contractor may make substitutions only with the written consent of the Owner, after evaluation by the Architect and in accordance with a Change Order or Construction Change Directive. By making requests for substitutions hereunder, the Contractor:

- .1 represents that the Contractor has personally investigated the proposed substitute product and determined that it is equal or superior in all respects to that specified;
- .2 represents that the Contractor will provide the same warranty for the substitution that the Contractor would for that specified;
- .3 certifies that the cost data presented is complete and includes all related costs under this Contract except the Architect's redesign costs, and waives all claims for additional costs related to the substitution which subsequently become apparent; and
- .4 will coordinate the installation of the accepted substitute, making such changes as may be required for the Work to be complete in all respects.

§ 3.4.3 The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Work. The Contractor shall not permit employment of unfit persons or persons not properly skilled in tasks assigned to them. The Contractor shall be responsible for any damages to property or injuries to persons, or to any other harm, caused by the Contractor's employees.

## § 3.5 Warranty

**§ 3.5.1** The Contractor warrants to the Owner and Architect that for two (2) years following the date of Final Completion that materials and equipment furnished under the Contract will be of good quality and new unless the Contract Documents require or permit otherwise , and that the Work will be free from faults, and in conformance to the Contract Documents. The warranty will not be affected by the specification of any product or procedure unless the Contractor objects promptly to such product or procedure and advises the Architect of possible substitute products or procedures which will not affect the warranty. Work not conforming to these requirements, including substitutions not properly approved and authorized, may be considered defective. Liability or refusal of the Subcontractor or supplier responsible for the defective Work to correct such Work shall not excuse the Contractor from performing under the warranty. Work, materials, or equipment not conforming to these requirements may be considered defective. If required by the Architect, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.

**§ 3.5.2** All material, equipment, or other special warranties required by the Contract Documents shall be issued in the name of the Owner, or shall be transferable to the Owner, and shall commence in accordance with Section 9.8.4.

**§ 3.5.3** The Contractor shall furnish maintenance and 24-hour callback service for the equipment provided by him for a period of three (3) months after completion and acceptance of the Work. This service shall include regular examinations of the installation by competent and trained employees of the Contractor, and shall include all necessary adjustments, greasing, oiling, cleaning, supplies and parts to keep the equipment in proper operation

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## § 3.6 Taxes

The Contractor shall pay sales, consumer, use and similar taxes for the Work provided by the Contractor that are legally enacted when bids are received or negotiations concluded, whether or not yet effective or merely scheduled to go into effect, unless the Owner is exempt from sales tax on products permanently incorporated into the Project.

#### § 3.7 Permits, Fees, Notices and Compliance with Laws

§ 3.7.1 Unless otherwise provided in the Contract Documents, the Contractor shall secure and pay for fees, licenses, and inspections by government agencies necessary for proper execution and completion of the Work that are customarily secured after execution of the Contract and legally required at the time bids are received or negotiations concluded.

**§ 3.7.2** The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to performance of the Work.

**§ 3.7.3** If the Contractor observes or believes that portions of the Contract Documents are at variance with applicable laws, statutes, ordinances, building codes, and rules and regulations, the Contractor shall promptly notify the Architect and Owner in writing for clarification by the Architect. If the Contractor performs Work knowing it to be contrary to applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, the Contractor shall assume appropriate responsibility for such Work and shall bear the costs attributable to correction.

## § 3.7.4 Concealed or Unknown Conditions

If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the Contractor shall promptly provide notice to the Owner and the Architect before conditions are disturbed and in no event later than 14 days after first observance of the conditions. The Architect will promptly investigate such conditions and, if the Architect determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend that an equitable adjustment be made in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contractor, stating the reasons. If either party disputes the Architect's determination or recommendation, that party may submit a Claim as provided in Article 15.

**§ 3.7.5** If, in the course of the Work, the Contractor encounters human remains or recognizes the existence of burial markers, archaeological sites or wetlands not indicated in the Contract Documents, the Contractor shall immediately suspend any operations that would affect them and shall notify the Owner and Architect. Upon receipt of such notice, the Owner shall promptly take any action necessary to obtain governmental authorization required to resume the operations. The Contractor shall continue to suspend such operations until otherwise instructed by the Owner but shall continue with all other operations that do not affect those remains or features. Requests for adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 15.

## § 3.8 Allowances

**§ 3.8.1** The Contractor shall include in the Contract Sum all allowances stated in the Contract Documents. Items covered by allowances shall be supplied for such amounts and by such persons or entities as the Owner may direct, but the Contractor shall not be required to employ persons or entities to whom the Contractor has reasonable objection.

§ 3.8.2 Unless otherwise provided in the Contract Documents,

.1 allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and all required taxes, less applicable trade discounts;

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**.3** whenever costs are more than or less than allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect (1) the difference between actual costs and the allowances under Section 3.8.2.1.

4. any Allowances (although none anticipated) shall be not-to-exceed.

5. any Allowance amounts unused during the course of the Work shall be credited back to the Owner through Change Order.

**§ 3.8.3** Materials and equipment under an allowance shall be selected by the Owner with sufficient time to avoid delay in the Work.

## § 3.9 Superintendent

**§ 3.9.1** The Contractor shall employ a competent superintendent and necessary assistants who shall be in attendance at the Project site during performance of the Work. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor. Important communications by the superintendent shall be confirmed in writing. Other communications by the superintendent shall be confirmed in writing. Other communications by the superintendent shall be confirmed in writing. Other communications by the superintendent shall be confirmed in each case. Failure of the superintendent to supervise the job properly shall be deemed as a default by the Contractor under the Contract Documents as determined by the Owner with the advice of the Architect.

**§ 3.9.2** The Contractor, as soon as practicable after award of the Contract, shall notify the Owner and Architect of the name and qualifications of a proposed superintendent. Within 14 days of receipt of the information, the Architect/Owner may notify the Contractor, stating whether the Owner or the Architect (1) has reasonable objection to the proposed superintendent or (2) requires additional time for review. Failure of the Architect to provide notice within the 14-day period shall constitute notice of no reasonable objection.

**§ 3.9.3** The Contractor shall not employ a proposed superintendent to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not change the superintendent without the Owner's consent, which shall not unreasonably be withheld or delayed.

**§ 3.9.4** The Contractor's superintendent must be dedicated solely to the Project and must be at the Project site at all times that Work is being performed at the site, whether the Work is performed by the Contractor's own forces or by any subcontractors. The superintendent must be at the Project site from the first day of on-site activities until a minimum of thirty (30) days after the date of Substantial Completion until all punch list items have been completed. Failure by the Contractor to provide full-time on-site supervision shall constitute grounds for termination of the Contract Documents by the Owner with seven days written notice.

## § 3.10 Contractor's Construction and Submittal Schedules

§ 3.10.1 The Contractor, promptly after being awarded the Contract, shall submit for the Owner's and Architect's information a Contractor's Critical Path construction schedule for the Work. The schedule shall contain detail appropriate for the Project, including (1) the date of commencement of the Work, interim schedule milestone dates, and the date of Substantial Completion; (2) an apportionment of the Work by construction activity; and (3) the time required for completion of each portion of the Work. The schedule shall provide for the orderly and expeditious progression of the Work to completion and shall not exceed time limits current under the Contract Documents. The Owner's, or Architect's failure to object to a submitted schedule that exceeds time limits, nor shall it make the Owner or Architect liable for any of the Contractor's damages incurred as a result of increased construction time or not meeting those time limits. Similarly, the Architect's or Owner's failure to object to a Contractor for acceleration of the Work. The Contractor's construction schedule shall be revised at appropriate intervals as required by the Work and Project, At minimum, the construction schedule shall be revised to reflect current schedule at regular bi-weekly construction progress meetings.

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**§ 3.10.2** The Contractor, promptly after being awarded the Contract and thereafter as necessary to maintain a current submittal schedule, shall submit a submittal schedule for the Architect's approval. The Architect's approval shall not be unreasonably delayed or withheld. The submittal schedule shall (1) be coordinated with the Contractor's construction schedule, and (2) allow the Architect reasonable time to review submittals. If the Contractor fails to submit a submittal schedule, or fails to provide submittals in accordance with the approved submittal schedule, the Contractor shall not be entitled to any increase in Contract Sum or extension of Contract Time based on the time required for review of submittals. The Contractor shall prepare and keep current, for the Architect's record only, a schedule of submittals (the "Submittal Schedule") which is coordinated with the approved Construction Schedule and allows the Architect reasonable time, as indicated in the Contract Documents, to review submittals. Neither the Contractor's preparation of the Submittal Schedule nor the Architect's receipt or review shall modify the Contractor's responsibility to make required submittals or to do so in a timely manner to provide for review in accordance with Section 4.2.7 as modified herein..

§ 3.10.3 The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect.

**§ 3.10.4** The Contractor shall submit for review and consideration any proposed deviations from the approved Critical Path schedule. At any time when progress has delayed critical path items, within 5 business days the Contractor shall submit corrective action to bring the critical path schedule back into compliance with what was approved by the Owner.

#### § 3.11 Documents and Samples at the Site

The Contractor shall make available, at the Project site, the Contract Documents, including Change Orders, Construction Change Directives, and other Modifications, in good order and marked currently to indicate field changes and selections made during construction, and the approved Shop Drawings, Product Data, Samples, and similar required submittals. These shall be in electronic form or paper copy, available to the Architect and Owner, and delivered to the Architect for submittal to the Owner upon completion of the Work. The Contractor shall maintain at the site(s) one set of record drawings for the Owner and Architect of the as built plans and specifications for concealed work, particularly concealed piping and conduit. Any deviations from conditions shown on the Contract Drawings shall be shown and dimensioned on these record drawings. The Contractor shall develop layout drawings for concealed work that is schematically indicated on Contract Drawings in order to have dimensioned layouts of such concealed work. This requirement does not authorize any deviations without approval of the Architect.

§ 3.11.1.1 The field information in the record drawings to be so marked shall include at a minimum:
 (1) Significant deviations of any nature made during construction;

(2) Location of underground mechanical and electrical services, utilities, and appurtenances, referenced to permanent surface improvements.

**§3.11.1** Plans and sections of all concealed work, particularly concealed piping and conduit and deviations from conditions shown on the Contract Documents, shall be shown and dimensioned on the "As Built" drawings. Contractor shall develop layout drawings for all concealed work that is schematically indicated on Contract Drawings.

**§3.11.2** The Contractor and his subcontractors shall maintain an accurate record of deviations and changes from the Contract Documents which occur in the work; shall indicate all such deviations and changes on reproducible transparencies of the Contract Documents; and shall turn over to the Architect upon completion of the work all such documents and information such as final shop drawings and sketches, marked prints and similar data indicating the "As Built" conditions. Plumbing, HVAC, and electrical Contract Documents. The reproducible transparencies of the Contract Documents shall be furnished by the Architect. The cost of recording and transferring the changes or deviations to the transparencies shall be included in the contract price for the respective work. The "As Built" transparencies shall be delivered by the Contractor to the Architect prior to the final acceptance of the project and issuance of final payment.

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**§3.11.3** The Contractor shall cause the plumbing, mechanical, and electrical subcontractors to provide the Contractor with the three (3) copies of all operating manuals at the time of delivery of each major piece of equipment.

## § 3.12 Shop Drawings, Product Data and Samples

**§ 3.12.1** Shop Drawings are drawings, diagrams, schedules, and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier, or distributor to illustrate some portion of the Work.

§ 3.12.2 Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams, and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.

§ 3.12.3 Samples are physical examples that illustrate materials, equipment, or workmanship, and establish standards by which the Work will be judged.

**§ 3.12.4** Shop Drawings, Product Data, Samples, and similar submittals are not Contract Documents. Their purpose is to demonstrate how the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. Review by the Architect is subject to the limitations of Section 4.2.7. Informational submittals upon which the Architect is not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Architect without action.

**§ 3.12.5** The Contractor shall review for compliance with the Contract Documents, approve, and submit to the Architect, Shop Drawings, Product Data, Samples, and similar submittals required by the Contract Documents, in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness and in such sequence as to cause no delay in the Work or in the activities of the Owner or of Separate Contractors.

**§ 3.12.6** By submitting Shop Drawings, Product Data, Samples, and similar submittals, the Contractor represents to the Owner and Architect that the Contractor has (1) reviewed and approved them, (2) determined and verified materials, field measurements and field construction criteria related thereto, or will do so, and (3) checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.

§ 3.12.7 The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples, or similar submittals, until the respective submittal has been approved by the Architect.

**§ 3.12.8** The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from the requirements of the Contract Documents by the Architect's approval of Shop Drawings, Product Data, Samples, or similar submittals, unless the Contractor has specifically notified the Architect in writing of such deviation at the time of submittal and (1) the Architect has given written approval to the specific deviation as a minor change in the Work, or (2) a Change Order or Construction Change Directive has been issued authorizing the deviation. The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples, or similar submittals, by the Architect's approval thereof.

**§ 3.12.9** The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data, Samples, or similar submittals, to revisions other than those requested by the Architect on previous submittals. In the absence of such notice, the Architect's approval of a resubmission shall not apply to such revisions.

**§ 3.12.10** The Contractor shall not be required to provide professional services that constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences, and procedures. The Contractor shall not be required to provide professional services in violation of applicable law.

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## § 3.12.10.1

When professional certification or performance criteria of materials, systems or equipment is required by the Contract Documents, the Contractor shall provide the person or party providing the certification with full information of the relevant performance requirements and on the conditions under which the materials, systems, or equipment will be expected to operate at the Project site. The certification shall be based on performance under the operating conditions at the Project site. The Architect shall be entitled to rely on the accuracy and completeness of such certifications.

§ 3.12.10.2 When the Contract Documents require the Contractor's design professional to certify that the Work has been performed in accordance with the design criteria, the Contractor shall furnish such certifications to the Architect at the time and in the form specified by the Architect.

**§3.12.11** After the award of the Contract, a request by the Contractor for a substitution of materials or equipment in place of that specified in the Contract Documents will be considered only under one or more of the following conditions:

.1 Required for compliance with interpretation of code requirements or insurance regulations then existing.

.2 Unavailability of specified products through no fault of the Contractor.

.3 Subsequent information discloses inability of specified products to perform properly or to fit in designated space.

.4 Manufacturer / fabricator refuses to certify or guarantee performance of specified product as required.

.5 When it is clearly seen in the judgment of the Architect that a substitution would be substantially to the Owner's best interests in terms of cost, time, or other considerations.

Substitution requests shall be written, timely, and accomplished by adequate technical and cost data. Requests shall include a complete description of the proposed substitution, name of material or equipment for which it is to be substituted, drawings, costs, performance and test data, and any other data or information necessary for a complete evaluation by the Architect.

## § 3.13 Use of Site

The Contractor shall confine operations at the site to areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, lawful orders of public authorities, and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.

## § 3.14 Cutting and Patching

§ 3.14.1 The Contractor shall be responsible for cutting, fitting, or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting, or patching shall be restored to the condition existing prior to the cutting, fitting, or patching, unless otherwise required by the Contract Documents. The Contractor shall remove and clean up hazardous materials as required by the Contract Documents and in compliance with all applicable laws, rules regulations and codes.

**§ 3.14.2** The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner or Separate Contractors by cutting, patching, or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter construction by the Owner or a Separate Contractor except with written consent of the Owner and of the Separate Contractor. Consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold, from the Owner or a Separate Contractor, its consent to cutting or otherwise altering the Work.

## § 3.15 Cleaning Up

**§ 3.15.1** The Contractor shall keep the premises and surrounding area free from accumulation of waste materials and rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery, and surplus materials from and about the Project.

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§ 3.15.2 If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and the Owner shall be entitled to reimbursement from the Contractor. The Owner shall provide 48-hour notice of selfperformed cleaning. Owner reimbursement shall include costs for Owners Representative oversite services.

## § 3.16 Access to Work

The Contractor shall provide the Owner and Architect with access to the Work in preparation and progress wherever located.

## § 3.17 Royalties, Patents and Copyrights

The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner and Architect harmless from loss on account thereof, but shall not be responsible for defense or loss when a particular design, process, or product of a particular manufacturer or manufacturers is required by the Contract Documents, or where the copyright violations are contained in Drawings, Specifications, or other documents prepared by the Owner or Architect. However, if an infringement of a copyright or patent is discovered by, or made known to, the Contractor, the Contractor shall be responsible for the loss unless the information is promptly furnished to the Architect.

## § 3.18 Indemnification

§ 3.18.1 To the fullest extent permitted by law, the Contractor shall defend, indemnify and hold harmless the Owner, Owner's Representative, Architect, Architect's consultants, and each of their respective agents and employees of any of them from and against claims, damages, losses, and expenses, including but not limited to attorneys' fees, (collectively referred to as "claims") arising out of or resulting from or in connection with the performance of the Work, provided that any claim, damage, loss, or expense is caused in whole or in part by the negligent acts or omissions of the Contractor, any Subcontractor, or anyone for whose acts any of them may be liable, regardless of whether or not it is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity that would otherwise exist as to a party or person described in this Contract.

§ 3.18.2 In any and all claims by an employee of the Contractor, any Subcontractor, anyone directly or indirectly employed by them, or anyone for whose acts they may be liable, the indemnification obligation under this Contract shall not be limited in any way by any limitation on amount or type of damages, compensation, or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts, or other employee benefit acts.

§ 3.18.3 Claims, damages, losses or expenses, as these words are used in this Contract, shall be construed to include, but not be limited to, (1) injury or damage consequent upon the failure of or use or misuse by Contractor, its Subcontractors, agents, servants or employees, of any hoist, rigging, blocking, scaffolding, or any and all other kinds of items or equipment, whether or not the same be owned, furnished or loaned by Owner; (2) all attorneys' fees and costs incurred in defense of the claims or in bringing an action to enforce the provision of this indemnity or any other indemnity contained in the Contract Documents; (3) all costs, expenses, lost time, opportunity costs, etc. incurred by the party being indemnified or its employees, agents or consultants; and (4) all professional services fees to include but not be limited to Architect and Owner's Representative fees.

## §3.19 WORKS BY TRADE UNIONS

§ 3.19.1 If the Work is to be performed by trade unions, the Contractor shall make all necessary arrangements to reconcile, without delay, damage, or cost to the Owner and without recourse to the Architect or the Owner, any conflict between the Contract Documents and any agreements or regulations of any kind at any time in force among members or councils which regulate or distinguish what activities shall not be included in the Work of any particular trade. In case the progress of the Work is affected by any undue delay in furnishing or installing any items or materials or equipment required under the Contract Documents because of the conflict involving any such agreement or regulation, the Architect may require that other material or equipment of equal kind and quality be provided at no additional cost to the Owner.

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## ARTICLE 4 ARCHITECT

## § 4.1 General

**§ 4.1.1** The Architect is the person or entity retained by the Owner pursuant to Section 2.3.2 and identified as such in the Agreement.

**§ 4.1.2** Duties, responsibilities, and limitations of authority of the Architect as set forth in the Contract Documents shall not be restricted, modified, or extended without written consent of the Owner, Contractor, and Architect. Consent shall not be unreasonably withheld.

## § 4.2 Administration of the Contract

§ 4.2.1 The Architect will provide administration of the Contract as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect issues the final Certificate for Payment. The Architect/Owner will have authority to to provide direction as provided in the Contract Documents.

**§ 4.2.2** The Architect will visit the site as agreed to by the Owner and Architect to become generally familiar with the progress and quality of the portion of the Work completed, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect will not have control over, charge of, or responsibility for the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents.

**§ 4.2.3** On the basis of the site visits, the Architect will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and promptly report to the Owner (1) known deviations from the Contract Documents, (2) known deviations from the most recent construction schedule submitted by the Contractor, and (3) defects and deficiencies observed in the Work. The Architect will not be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect will not have control over or charge of, and will not be responsible for acts or omissions of, the Contractor, Subcontractors, or their agents or employees, or any other persons or entities performing portions of the Work.

## § 4.2.4 Communications

The Owner and Contractor shall include the Architect in all communications that relate to or affect the Architect's services or professional responsibilities. The Owner shall promptly notify the Architect of the substance of any direct communications between the Owner and the Contractor otherwise relating to the Project. Communications by and with the Architect's consultants shall be through the Architect. Communications by and with Subcontractors and suppliers shall be through the Contractor. Communications by and with Separate Contractors shall be through the Owner. The Contract Documents may specify other communication protocols.

4.2.4.1 Communications protocol shall be strictly enforced. Failure to follow protocol may result in damages. Communication protocol – Kramer will initiate 1st email under the established communication protocol. Contractor may communicate verbally with those identified under the established communication protocol when absolutely necessary. However, record of said communication shall be followed up by the Contractor in writing (email) to all parties under the communication protocol. The Contractor is advised that failure to do so may result in "at risk" circumstances for action taken by the Contractor resulting from said communication.

§ 4.2.5 Based on the Architect's evaluations of the Contractor's Applications for Payment, the Architect will review and certify the amounts due the Contractor and will issue Certificates for Payment in such amounts. The Contractor shall provide as part of the Application for Payment sworn statements listing subcontractors and materialmen before issuing Payment Certificates, and if such sworn statement or waivers are not provided, the Architect's Certificates shall be conditioned upon and subject to the receipt of such waivers.

§ 4.2..5.1 The Contractor shall provide to the Owner for the Owner's review (1) mechanics lien waivers for itself and each of its Subcontractors for any monies sought for payment, (2) certified payroll statements and documentation as per the Illinois Prevailing Wage Act.

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**§ 4.2.6** The Architect has authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect will have authority to require inspection or testing of the Work in accordance with Sections 13.4.2 and 13.4.3, whether or not the Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, suppliers, their agents or employees, or other persons or entities performing portions of the Work.

**§ 4.2.7** The Architect will review and approve, or take other appropriate action upon, the Contractor's submittals such as Shop Drawings, Product Data, and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, the Architect shall be allowed at a minimum ten (10) business days for review. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the Contract Documents. The Architect's review of the Contractor's submittals shall not relieve the Contractor of the obligations under Sections 3.3, 3.5, and 3.12. The Architect's review shall not constitute approval of safety precautions or of any construction means, methods, techniques, sequences, or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

**§ 4.2.8** The Architect will prepare Change Orders and Construction Change Directives, and may order minor changes in the Work as provided in Section 7.4. The Architect will investigate and make determinations and recommendations regarding concealed and unknown conditions as provided in Section 3.7.4.

**§ 4.2.9** The Architect will conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion pursuant to Section 9.8; receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract and assembled by the Contractor pursuant to Section 9.10; and issue a final Certificate for Payment pursuant to Section 9.10; however, the issuance of such final Certificate of Payment shall not bind the Owner to any payment unless it accepts such final Certificate for Payment. The Owner's acceptance shall not be unreasonably withheld. Additionally, the Architect shall review all warranties and related documents and provide a recommendation to the Owner as to whether the warranties comply with the Contract Documents.

**§ 4.2.10** If the Owner and Architect agree, the Architect will provide one or more Project representatives to assist in carrying out the Architect's responsibilities at the site. The Owner shall notify the Contractor of any change in the duties, responsibilities and limitations of authority of the Project representatives.

**§ 4.2.11** The Architect will interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness.

§ 4.2.12 Interpretations and decisions of the Architect will be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. When making such interpretations and decisions, the Architect will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either, and will not be liable for results of interpretations or decisions rendered in good faith.

§ 4.2.13 The Architect's decisions on matters relating to aesthetic effect will be final if consistent with the intent expressed in the Contract Documents if reasonably inferable from the Contract Documents as being necessary to produce the intended results.

**§ 4.2.14** The Architect will review and respond to requests for information about the Contract Documents. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information.

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## ARTICLE 5 SUBCONTRACTORS

## § 5.1 Definitions

**§ 5.1.1** A Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include a Separate Contractor or the subcontractors of a Separate Contractor.

§ 5.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Sub-subcontractor.

## § 5.2 Award of Subcontracts and Other Contracts for Portions of the Work

**§ 5.2.1** Unless otherwise stated in the Contract Documents, the Contractor, as soon as practicable after award of the Contract, shall notify the Owner and Architect of the persons or entities proposed for each principal portion of the Work, including those who are to furnish materials or equipment fabricated to a special design. Within 14 days of receipt of the information, the Architect may notify the Contractor whether the Owner or the Architect (1) has reasonable objection to any such proposed person or entity or (2) requires additional time for review. Failure of the Architect to provide notice within the 14-day period shall constitute notice of no reasonable objection.

**§ 5.2.2** The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection. All subcontracts shall be in writing, and shall be assignable by the General Contractor to the Owner. The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.

**§ 5.2.3** If the Owner or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect has no reasonable objection. If the proposed but rejected Subcontractor was reasonably capable of performing the Work, the Contract Sum and Contract Time shall be increased or decreased by the difference, if any, occasioned by such change, and an appropriate Change Order shall be issued before commencement of the substitute Subcontractor's Work. However, no increase in the Contract Sum or Contract Time shall be allowed for such change unless the Contractor has acted promptly and responsively in submitting names as required.

**§ 5.2.4** The Contractor shall not substitute a Subcontractor, person, or entity for one previously selected if the Owner or Architect makes reasonable objection to such substitution.

## § 5.3 Subcontractual Relations

By appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work that the Contractor, by these Contract Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies, and redress against the Contractor that the Contractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor swill similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

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## § 5.4 Contingent Assignment of Subcontracts

§ 5.4.1 Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner, provided that

- .1 assignment is effective only after termination of the Contract by the Owner for cause pursuant to Section 14.2 and only for those subcontract agreements that the Owner accepts by notifying the Subcontractor and Contractor; and
- .2 assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Contract.

When the Owner accepts the assignment of a subcontract agreement, the Owner assumes the Contractor's rights and obligations under the subcontract.

## § 5.4.2 Intentionally Deleted.

§ 5.4.3 Upon assignment to the Owner under this Section 5.4, the Owner may further assign the subcontract to a successor contractor or other entity. If the Owner assigns the subcontract to a successor contractor or other entity, the Owner shall nevertheless remain legally responsible for all of the successor contractor's obligations under the subcontract.

# ARTICLE 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS § 6.1 Owner's Right to Perform Construction and to Award Separate Contracts

§ 6.1.1 The term "Separate Contractor(s)" shall mean other contractors retained by the Owner under separate agreements. The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and with Separate Contractors retained under Conditions of the Contract substantially similar to those of this Contract, including those provisions of the Conditions of the Contract related to insurance and waiver of subrogation.

§ 6.1.2 When separate contracts are awarded for different portions of the Project or other construction or operations on the site, the term "Contractor" in the Contract Documents in each case shall mean the Contractor who executes each separate Owner-Contractor Agreement.

**§ 6.1.3** The Owner shall provide for coordination of the activities of the Owner's own forces and of each Separate Contractor with the Work of the Contractor, who shall cooperate with them. The Contractor shall participate with any Separate Contractors and the Owner in reviewing their construction schedules. The Contractor shall make any revisions to its construction schedule deemed necessary after a joint review and mutual agreement. The construction schedules shall then constitute the schedules to be used by the Contractor, Separate Contractors, and the Owner until subsequently revised.

## § 6.2 Mutual Responsibility

**§ 6.2.1** The Contractor shall afford the Owner and Separate Contractors reasonable opportunity for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.

**§ 6.2.2** If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner or a Separate Contractor, the Contractor shall, prior to proceeding with that portion of the Work, promptly notify the Architect of apparent discrepancies or defects in the construction or operations by the Owner or Separate Contractor that would render it unsuitable for proper execution and results of the Contractor's Work. Failure of the Contractor to notify the Architect of apparent discrepancies or defects prior to proceeding with the Work shall constitute an acknowledgment that the Owner's or Separate Contractor's completed or partially completed construction is fit and proper to receive the Contractor's Work. The Contractor shall not be responsible for discrepancies or defects in the construction that are not apparent.

**§ 6.2.3** The Contractor shall reimburse the Owner for costs the Owner incurs that are payable to a Separate Contractor because of the Contractor's delays, improperly timed activities or defective construction. The Owner

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shall be responsible to the Contractor for costs the Contractor incurs because of a Separate Contractor's delays, improperly timed activities, damage to the Work or defective construction.

**§ 6.2.4** The Contractor shall promptly remedy damage that the Contractor wrongfully causes to completed or partially completed construction or to property of the Owner or Separate Contractor as provided in Section 10.2.5.

**§ 6.2.5** The Owner and each Separate Contractor shall have the same responsibilities for cutting and patching as are described for the Contractor in Section 3.14.

#### § 6.3 Owner's Right to Clean Up

If a dispute arises among the Contractor, Separate Contractors, and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Architect will allocate the cost among those responsible.

#### ARTICLE 7 CHANGES IN THE WORK

#### § 7.1 General

§ 7.1.1 Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents.

§ 7.1.2 A Change Order shall be based upon agreement among the Owner, Contractor, and Architect. A Construction Change Directive requires agreement by the Owner and Architect and may or may not be agreed to by the Contractor. An order for a minor change in the Work may be issued by the Architect alone.

§ 7.1.3 Changes in the Work shall be performed under applicable provisions of the Contract Documents. The Contractor shall proceed promptly with changes in the Work, unless otherwise provided in the Change Order, Construction Change Directive, or order for a minor change in the Work.

## § 7.2 Change Orders

§ 7.2.1 A Change Order is a written instrument prepared by the Architect and signed by the Owner, Contractor, and Architect stating their agreement upon all of the following:

- .1 The change in the Work;
- .2 The amount of the adjustment, if any, in the Contract Sum; and
- .3 The extent of the adjustment, if any, in the Contract Time.

§7.2.2 Methods used in determining adjustments to the Contract Sum may include those listed in Section 7.3.3.

## § 7.3 Construction Change Directives

**§ 7.3.1** A Construction Change Directive is a written order prepared by the Architect and signed by the Owner and Architect, directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions, or other revisions, the Contract Sum and Contract Time being adjusted accordingly.

§ 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order.

§ 7.3.3 If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:

- .1 Mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to permit evaluation;
- .2 Unit prices stated in the Contract Documents or subsequently agreed upon;
- .3 Cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee; or
- .4 As provided in Section 7.3.4.

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- .1 Costs of labor, including applicable payroll taxes, fringe benefits required by agreement or custom, workers' compensation insurance, and other employee costs approved by the Architect;
- .2 Costs of materials, supplies, and equipment, including cost of transportation, whether incorporated or consumed;
- .3 Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;
- .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use, or similar taxes, directly related to the change; and
- .5 Additional costs of supervision and field office personnel directly attributable to the change.
- .6 Overtime, when specifically authorized by the Owner, shall be paid for by the Owner on the basis of premium payment only, plus the cost of insurance and taxes based on the premium payment. Overhead and profit will not be paid by the Owner for overtime. Contractor shall submit detailed, itemized breakdown of quantities and unit costs, including overhead and profit as separate items with response to request for price.

§ 7.3.5 If the Contractor disagrees with the adjustment in the Contract Time, the Contractor may make a Claim in accordance with applicable provisions of Article 15.

§ 7.3.6 Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Architect of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.

§ 7.3.7 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such agreement shall be effective immediately and shall be recorded as a Change Order.

§ 7.3.8 The amount of credit to be allowed by the Contractor to the Owner for a deletion or change that results in a net decrease in the Contract Sum shall be actual net cost as confirmed by the Architect. When both additions and credits covering related Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of net increase, if any, with respect to that change. Also, if the amount of either the credit or the addition is in dispute, the amount of the other non-disputed item may not be included in Applications for Payment. Overhead and profit will be included in credits to the same extent they are included in additions.

§ 7.3.9 Pending final determination of the total cost of a Construction Change Directive to the Owner, the Contractor may request payment for Work completed under the Construction Change Directive in Applications for Payment. The Architect will make an interim determination for purposes of monthly certification for payment for those costs and certify for payment the amount that the Architect determines, in the Architect's professional judgment, to be reasonably justified. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15.

§ 7.3.10 When the Owner and Contractor agree with a determination made by the Architect concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be effective immediately and the Architect will prepare a Change Order. Change Orders may be issued for all or any part of a Construction Change Directive.

## § 7.4 Minor Changes in the Work

The Architect may order minor changes in the Work that are consistent with the intent of the Contract Documents and do not involve an adjustment in the Contract Sum or an extension of the Contract Time. The Architect's order

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for minor changes shall be in writing. If the Contractor believes that the proposed minor change in the Work will affect the Contract Sum or Contract Time, the Contractor shall notify the Architect and shall not proceed to implement the change in the Work. If the Contractor performs the Work set forth in the Architect's order for a minor change without prior notice to the Architect that such change will affect the Contract Sum or Contract Time, the Contractor waives any adjustment to the Contract Sum or extension of the Contract Time.

## §7.5 AGREED OVERHEAD AND PROFIT RATES

**§7.5.1** For any adjustments to the Contract Sum based on other than the unit prices method, the Contractor agrees to charge and accept payment for his overhead and profit at the following percentages of the cost attributable to the change in the Work;

- .1 Fifteen percent (15%) for Work performed by the Contractor not involving Subcontractors;
- .2 Five percent (5%) for the Contractor for Work by Subcontractors.
- .3 Fiftenn percent (15%) for each subcontractor involved, for any work performed by his own forces.
- .4 When both additions and credits are involved in any one change, the allowance for overhead and profit shall be figured on the basis of the net increase, if any;
- .5 For additional Work ordered as described above which will be executed by Subcontractors for the Contractor, it is agreed Subcontractors will be permitted to charge fifteen percent (15%) for Work not involving subcontractors and five percent (5%) for Work by subcontractors. To the net subcontract amount, the Contractor may add five percent (5%).

**§7.5.1.1** Costs shall be limited to include only invoiced cost of materials, including delivery, cost of labor, wages, fringes, payroll taxes and insurance, rental value of power tools and equipment bond premiums.

**§7.5.1.2** Overhead shall include the following:

- .1 Small tools, incidentals, supervision, general office expenses and all other expenses not included in "cost."
- .2 If the net value of a change results in a credit from the Contractor, the credit shall be the net cost, without overhead or profit. The cost as used herein shall include all items of labor, materials, and equipment.

**§7.5.1.3** In order to facilitate checking of quotations for extras or credits, all proposals, except those so minor that their propriety can be seen by inspection, shall be accompanied by a complete breakdown of costs including labor, material and subcontracts. Labor and material shall be marked up in the manner prescribed above. Where major cost items are subcontracts they shall be broken down also. In no case will a change involving over \$600 be approved without such a breakdown.

## ARTICLE 8 TIME

## § 8.1 Definitions

**§ 8.1.1** Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.

§ 8.1.2 The date of commencement of the Work is the date established in the Agreement.

§ 8.1.3 The date of Substantial Completion is the date certified by the Architect in accordance with Section 9.8.

§ 8.1.4 The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.

**§ 8.1.5** All 365 days of the calendar shall be considered chargeable days. Related to any INDOT specifications, delete all reference to non-chargeable days.

## § 8.2 Progress and Completion

**§ 8.2.1** Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Agreement, the Contractor confirms that the Contract Time is a reasonable period for performing the Work.

**§ 8.2.2** The Contractor shall not knowingly, except by agreement or instruction of the Owner in writing, commence the Work prior to the effective date of insurance required to be furnished by the Contractor and Owner.

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**§ 8.2.3** The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial and Final Completion within the Contract Time.

## § 8.3 Delays and Extensions of Time

**§ 8.3.1** If the Contractor is delayed at any time in the commencement or progress of the Work by (1) an act or neglect of the Owner or Architect, of an employee of either, or of a Separate Contractor; (2) by changes ordered in the Work; (3) by labor disputes, fire, unusual delay in deliveries, unavoidable casualties, adverse weather conditions documented in accordance with Section 15.1.6.2, or other causes beyond the Contractor's control; (4) by delay authorized by the Owner pending mediation and binding dispute resolution; or (5) by other causes that the Contractor asserts, and the Architect determines, justify delay, then the Contract Time shall be extended for such reasonable time as the Architect may determine.

§ 8.3.2 Claims relating to time shall be made in accordance with applicable provisions of Article 15.

**§ 8.3.3** The Contractor shall not be entitled to an increase in the Contract Sum as a result of any delays in the progress of Work.

**§ 8.3.4** If the Contractor, but for a delay not within the Contractor's control, would have completed prior to the time set forth in the Project schedule, the Contractor shall not be entitled to any recovery of damages arising out of any event of delay which prevented such early completion of the Work.

## ARTICLE 9 PAYMENTS AND COMPLETION

#### § 9.1 Contract Sum

**§ 9.1.1** The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents.

**§ 9.1.2** If unit prices are stated in the Contract Documents or subsequently agreed upon, and if quantities originally contemplated are materially changed so that application of such unit prices to the actual quantities causes substantial inequity to the Owner or Contractor, the applicable unit prices shall be equitably adjusted.

## § 9.2 Schedule of Values

Where the Contract is based on a stipulated sum or Guaranteed Maximum Price, the Contractor shall submit a schedule of values to the Architect before the first Application for Payment, allocating the entire Contract Sum to the various portions of the Work. The schedule of values shall be prepared in the form, and supported by the data to substantiate its accuracy, required by the Architect. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment. Any changes to the schedule of values shall be submitted to the Architect and supported by such data to substantiate its accuracy as the Architect may require, and unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's subsequent Applications for Payment.

## § 9.3 Applications for Payment

§ 9.3.1 At least ten days before the date established for each progress payment, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2, for completed portions of the Work. The application shall be notarized, if required, and supported by all data substantiating the Contractor's right to payment that the Owner or Architect require, such as copies of requisitions, and releases and waivers of liens from Subcontractors and suppliers, and shall reflect retainage if provided for in the Contract Documents. The form of Application for Payment shall be a notarized AIA Document G702, Application and Certification for Payment, supported by AIA Document G703, Continuation Sheet.

§ 9.3.1.1 As provided in Section 7.3.9, such applications may include requests for payment on account of changes in the Work that have been properly authorized by Construction Change Directives, or by interim determinations of the Architect, but not yet included in Change Orders.

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§ 9.3.1.2 Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay a Subcontractor or supplier, unless such Work has been performed by others whom the Contractor intends to pay. However, this paragraph will not apply to routine retainage the Contractor intends to withhold from the Subcontractor pursuant to the subcontract.

§ 9.3.1.3 No interest will be paid upon retention.

**§ 9.3.1.4** The Contractor shall submit all payment requests to the Architect for all work completed during the previous time period. Requests submitted late will not be processed until the following month.

**§ 9.3.1.5** The Contractor shall submit Contractor's waiver of lien for the full amount and partial subcontractor waivers of lien in the amounts of the previous payment request directly to the Owner.

**§ 9.3.2** Unless otherwise provided in the Contract Documents, payments shall be made on account of materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work. If approved in advance by the Owner, payment may similarly be made for materials and equipment suitably stored off the site at a location agreed upon in writing. Payment for materials and equipment stored on or off the site shall be conditioned upon compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest, and shall include the costs of applicable insurance, storage, and transportation to the site, for such materials and equipment stored off the site. The Contractor shall submit requisitions from suppliers and Subcontractors to substantiate the amounts requested on the application for payment for materials or equipment stored on or off site.

**§ 9.3.3** The Contractor warrants that title to all Work covered by an Application for Payment will pass to the Owner no later than the time of payment. The Contractor further warrants that upon submittal of an Application for Payment all Work for which Certificates for Payment have been previously issued and payments received from the Owner shall, to the best of the Contractor's knowledge, information, and belief, be free and clear of liens, claims, security interests, or encumbrances, in favor of the Contractor, Subcontractors, suppliers, or other persons or entities that provided labor, materials, and equipment relating to the Work. The Contractor shall submit requisitions from suppliers and Subcontractors to substantiate the amounts requested on the Application for Payment for materials or equipment stored on or off site. The Owner shall have no responsibility or liability to the Contractor for the safekeeping of materials and equipment stored at the site or off the site.

**§ 9.3.4** Each partial payment request shall include ten percent (5%) retainage. Partial payment requests shall be for 95% of the Contract Sum for labor, materials and equipment properly incorporated into the Work or stored at the site as of the last day of the period covered by the partial payment request. This 5% retainage shall be held until, in the opinion of the Owner, Substantial Completion is achieved. After substantial completion amount equal to two hundred percent (200%) of the value of each item as determined by the Architect shall be withheld until said item or items are completed.

**§ 9.3.5** A Sworn "Contractor's Affidavit" shall be submitted with each payment request in sufficient form for the Owner to determine Contractor's right to payment. In the event that the Owner is satisfied with Contractor's payment procedures, the Owner may accept partial waivers of lien of subcontractors and suppliers who were included in the immediate preceding payment. The Contractor shall submit waivers on a current basis, but the Owner may allow Subcontractors and suppliers to be not more than one payment late with their partial waivers.

**§ 9.3.6** Progress payments to the Contractor are made to facilitate the purchase and installation of the work. The Contractor is responsible to secure and protect the work until turned over to the Owner at Substantial Completion. Any damage or vandalism that occurs during construction is the responsibility of the Contractor to repair and replace. The exception is Acts of God that would trigger a property damage event.

**§ 9.3.8** All material necessary for the construction of this Project, delivered upon the premises, shall not be removed from the premises without written consent of the Architect.

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§ 9.3.9 The Contractor shall submit to the Owner: (1) the Contractor's Final Lien Waiver in the full amount of the Contract; and (2) final lien waivers in the full amount of their contracts from all subcontractors and suppliers for which final lien waivers have not previously been submitted.

## § 9.4 Certificates for Payment

§ 9.4.1 The Architect will, within seven days after receipt of the Contractor's Application for Payment, either (1) issue to the Owner a Certificate for Payment in the full amount of the Application for Payment, with a copy to the Contractor; or (2) issue to the Owner a Certificate for Payment for such amount as the Architect determines is properly due, and notify the Contractor and Owner of the Architect's reasons for withholding certification in part as provided in Section 9.5.1; or (3) withhold certification of the entire Application for Payment, and notify the Contractor and Owner of the Architect's reasons for withhold as provided in Section 9.5.1.

**§ 9.4.2** The issuance of a Certificate for Payment will constitute a representation by the Architect to the Owner, based on the Architect's evaluation of the Work and the data in the Application for Payment, that, to the best of the Architect's knowledge, information, and belief, the Work has progressed to the point indicated, the quality of the Work is in accordance with the Contract Documents, and that the Contractor is entitled to payment in the amount certified. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and inspections, to correction of minor deviations from the Contract Documents prior to completion, and to specific qualifications expressed by the Architect. However, the issuance of a Certificate for Payment will not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work; (2) reviewed construction means, methods, techniques, sequences, or procedures; (3) reviewed copies of requisitions received from Subcontractors and suppliers and other data requested by the Owner to substantiate the Contractor's right to payment; or (4) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

**§ 9.4.3** The first payment application shall be accompanied by the Contractor's Partial Waiver of Lien only for the full amount of the payment. Each subsequent monthly payment application shall be accompanied by the Contractor's Partial Waiver, and by the Partial Waivers of Subcontractors and Suppliers who were included in the immediately preceding payment application to the extent of that payment. Application for Final Payment shall be accompanied by Final Waivers of Lien from the Contractor, Subcontractors, and Suppliers who have not previously furnished such Final Waivers. Final Waivers shall be for the full amount of the Contract. All applications for payment shall be accompanied by affidavits, from the Contractor and Subcontractors containing such information and and showing in detail the sources of all labor and materials used and contracted to be used on the job, including names and addresses of subcontractors and material suppliers; amounts paid and remaining due to each; together with all other documents as shall, in the Owner's and Architect's judgment, be necessary to waive all claims of liens to date and comply with all applicable state and local laws.

## § 9.5 Decisions to Withhold Certification

§ 9.5.1 The Architect may withhold a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect's opinion the representations to the Owner required by Section 9.4.2 cannot be made. If the Architect is unable to certify payment in the amount of the Application, the Architect will notify the Contractor and Owner as provided in Section 9.4.1. If the Contractor and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Section 3.3.2, because of

- .1 defective Work not remedied;
- .2 third party claims filed or reasonable evidence indicating probable filing of such claims, unless security acceptable to the Owner is provided by the Contractor;
- .3 failure of the Contractor to make payments properly to Subcontractors or suppliers for labor, materials or equipment;
- .4 reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum;

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- damage to the Owner or a Separate Contractor; .5
- .6 reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay; or
- .7 repeated failure to carry out the Work in accordance with the Contract Documents.

§ 9.5.2 When either party disputes the Architect's decision regarding a Certificate for Payment\_under Section 9.5.1, in whole or in part, that party may submit a Claim in accordance with Article 15.

§ 9.5.3 When the reasons for withholding certification are removed, certification will be made for amounts previously withheld.

§ 9.5.4 If the Architect withholds certification for payment under Section 9.5.1.3, the Owner may, at its sole option, issue joint checks to the Contractor and to any Subcontractor or supplier to whom the Contractor failed to make payment for Work properly performed or material or equipment suitably delivered. If the Owner makes payments by joint check, the Owner shall notify the Architect and the Contractor shall reflect such payment on its next Application for Payment.

§ 9.5.5 The Owner shall not be required to make payment unless in its own independent judgment it accepts the Architect's Certificate.

## § 9.6 Progress Payments

§ 9.6.1 After the Architect has issued a Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents, and shall so notify the Architect.

§ 9.6.2 The Contractor shall pay each Subcontractor, no later than seven days after receipt of payment from the Owner, the amount to which the Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of the Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors in a similar manner.

§ 9.6.3 The Architect will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Architect and Owner on account of portions of the Work done by such Subcontractor. Notwithstanding paragraph 4.6,7, the Contractor, the Architect and Subcontractor may communicate directly on the matters covered by this paragraph.

§ 9.6.4 The Owner has the right to request written evidence from the Contractor that the Contractor has properly paid Subcontractors and suppliers amounts paid by the Owner to the Contractor for subcontracted Work. If the Contractor fails to furnish such evidence within seven days, the Owner shall have the right to contact Subcontractors and suppliers to ascertain whether they have been properly paid. Neither the Owner nor Architect shall have an obligation to pay, or to see to the payment of money to, a Subcontractor or supplier, except as may otherwise be required by law.

§ 9.6.5 The Contractor's payments to suppliers shall be treated in a manner similar to that provided in Sections 9.6.2, 9.6.3 and 9.6.4.

§ 9.6.6 A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.

§ 9.6.7 Unless the Contractor provides the Owner with a payment bond in the full penal sum of the Contract Sum, payments received by the Contractor for Work properly performed by Subcontractors or provided by suppliers shall be held by the Contractor for those Subcontractors or suppliers who performed Work or furnished materials, or both, under contract with the Contractor for which payment was made by the Owner. Nothing contained herein shall require money to be placed in a separate account and not commingled with money of the Contractor, create any fiduciary liability or tort liability on the part of the Contractor for breach of trust, or entitle any person or entity to an award of punitive damages against the Contractor for breach of the requirements of this provision.

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§ 9.6.8 Provided the Owner has fulfilled its payment obligations under the Contract Documents, the Contractor shall defend and indemnify the Owner from all loss, liability, damage or expense, including reasonable attorney's fees and litigation expenses, arising out of any lien claim or other claim for payment by any Subcontractor or supplier of any tier. Upon receipt of notice of a lien claim or other claim for payment, the Owner shall notify the Contractor. If approved by the applicable court, when required, the Contractor may substitute a surety bond for the property against which the lien or other claim for payment has been asserted.

## § 9.7 Failure of Payment

If the Architect does not issue a Certificate for Payment, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the date established in the Contract Documents, the amount certified by the Architect or awarded by binding dispute resolution, then the Contractor may, upon seven additional days' notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shutdown, delay and startup, plus interest as provided for in the Contract Documents.

## § 9.8 Substantial Completion

§ 9.8.1 Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. The Contractor acknowledges that the Owner being able to occupy shall apply to areas that have reached punch list. Any incomplete work shall be cause for delay in Substantial Completion. Substantial Completion definition assumes that 100% of the work has been completed and a punch list generated. Substantial Completion shall NOT be awarded, regardless of Owner occupying area, until ALL "incomplete work" has been completed and a punch list. The Contractor is reminded that they are the responsible party to notify the Architect/Owner of Substantial Completion and to schedule punch list activity.

§ 9.8.2 When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect a comprehensive list of items to be completed or corrected prior to final payment. Failure to include an item on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.

§ 9.8.3 Upon receipt of the Contractor's list, the Architect will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract/Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion.

§ 9.8.4 When the Work or designated portion thereof is substantially complete, the Architect will prepare a Certificate of Substantial Completion that shall establish the date of Substantial Completion; establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance; and fix the time within which the Contractor shall finish all items on the list accompanying the Certificate.

§ 9.8.5 The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in the Certificate. With respect to Work enumerated on the list that accompanies the Certificate of Substantial Completion, the guarantee or warranty period shall start at Final Completion of the Work. Upon such acceptance, and consent of surety if any, the Owner shall make payment of retainage applying to the Work or designated portion thereof. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

## § 9.9 Partial Occupancy or Use

§ 9.9.1 The Owner may occupy or use any completed or partially completed portion of the Work at any stage when such portion is designated by separate agreement with the Contractor, provided such occupancy or use is consented to by the insurer and authorized by public authorities having jurisdiction over the Project. Such partial occupancy or

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use may commence whether or not the portion is substantially complete, provided the Owner and Contractor have accepted in writing the responsibilities assigned to each of them for payments, retainage, if any, security, maintenance, heat, utilities, damage to the Work and insurance, and have agreed in writing concerning the period for correction of the Work and commencement of warranties required by the Contract Documents. When the Contractor considers a portion substantially complete, the Contractor shall prepare and submit a list to the Architect as provided under Section 9.8.2. Consent of the Contractor to partial occupancy or use shall not be unreasonably withheld. The stage of the progress of the Work shall be determined by written agreement between the Owner and Contractor or, if no agreement is reached, by decision of the Architect.

§ 9.9.2 Immediately prior to such partial occupancy or use, the Owner, Contractor, and Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

§ 9.9.3 Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents.

## § 9.10 Final Completion and Final Payment

§ 9.10.1 Upon receipt of the Contractor's notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect will promptly make such inspection. When the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.

§ 9.10.2 Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect, (3) a written statement that the Contractor knows of no reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment, (5) documentation of any special warranties, such as manufacturers' warranties or specific Subcontractor warranties, and (6) if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts and releases and waivers of liens, claims, security interests, or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner. If a Subcontractor refuses to furnish a release or waiver required by the Owner, the Contractor may furnish a bond satisfactory to the Owner to indemnify the Owner against such lien, claim, security interest, or encumbrance. If a lien, claim, security interest, or encumbrance, including all costs and reasonable attorneys' fees.

**§ 9.10.3** If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed, corrected, and accepted. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of the surety to payment of the balance due for that portion of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of Claims.

§ 9.10.4 The making of final payment shall constitute a waiver of Claims by the Owner except those arising from

- .1 liens, Claims, security interests, or encumbrances arising out of the Contract and unsettled;
- .2 failure of the Work to comply with the requirements of the Contract Documents;
- .3 terms of special warranties required by the Contract Documents; or

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§ 9.10.5 Acceptance of final payment by the Contractor, a Subcontractor, or a supplier, shall constitute a waiver of claims by that payee except those previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

## ARTICLE 10 PROTECTION OF PERSONS AND PROPERTY

## § 10.1 Safety Precautions and Programs

The Contractor shall be responsible for initiating, maintaining, and supervising all safety precautions and programs in connection with the performance of the Contract.

## § 10.2 Safety of Persons and Property

§ 10.2.1 The Contractor shall take reasonable precautions for safety of, and shall provide reasonable protection to prevent damage, injury, or loss to

- .1 employees on the Work and other persons who may be affected thereby;
- .2 the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody, or control of the Contractor, a Subcontractor, or a Sub-subcontractor; and
- .3 other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures, and utilities not designated for removal, relocation, or replacement in the course of construction.

**§ 10.2.2** The Contractor shall comply with, and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities, bearing on safety of persons or property or their protection from damage, injury, or loss.

**§ 10.2.3** The Contractor shall implement, erect, and maintain, as required by existing conditions and performance of the Contract, reasonable safeguards for safety and protection, including posting danger signs and other warnings against hazards; promulgating safety regulations; and notifying the owners and users of adjacent sites and utilities of the safeguards.

§ 10.2.4 When use or storage of explosives or other hazardous materials or equipment, or unusual methods are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel.

**§ 10.2.5** The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in Sections 10.2.1.2 and 10.2.1.3 caused in whole or in part by the Contractor, a Subcontractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible under Sections 10.2.1.2 and 10.2.1.3. The Contractor may make a Claim for the cost to remedy the damage or loss to the extent such damage or loss is attributable to acts or omissions of the Owner or Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Section 3.18.

**§ 10.2.6** The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner and Architect.

**§ 10.2.7** The Contractor shall not permit any part of the construction or site to be loaded so as to cause damage or create an unsafe condition.

## § 10.2.8 Injury or Damage to Person or Property

If either party suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, notice of the injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding 21 days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

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## § 10.3 Hazardous Materials and Substances

**§ 10.3.1** The Contractor is responsible for compliance with any requirements included in the Contract Documents regarding hazardous materials or substances. If the Contractor encounters a hazardous material or substance not addressed in the Contract Documents and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons resulting from a material or substance, including but not limited to asbestos or polychlorinated biphenyl (PCB), encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and notify the Owner and Architect of the condition. No additional cost shall be claimed by the Contractor due to work stoppages.

§ 10.3.1.1 The Contractor shall not cause or permit any "Hazardous Materials" (as defined herein) to be brought upon, kept or used in or about the Projects site(s) except to the extent such Hazardous Materials: (1) are necessary for the prosecution of the Work; and (2) have been approved in writing by the Owner. Any Hazardous Materials allowed to be used on the Project site(s) shall be used, stored, and disposed of in writing as directed in writing by the Owner. Any Hazardous Materials allowed to be used in the Project site(s) shall be used, stored, and disposed of in compliance with all applicable laws relating to such Hazardous Materials. Any unused or surplus hazardous Materials, as well as, any other Hazardous Materials that have been placed, released, or discharged on the Project site(s) by the Contractor or any of its employees, agents, suppliers, or subcontractors, shall be removed from the Project site(s) at the earlier of (1) completion of the Work requiring the use of such Hazardous Materials; (2) the completion of the Work as a whole; or (3) within twenty-four (24) hours following the Owner's demand for such removal. Such removal shall be undertaken by the Contractor at its sole cost and expense and shall be performed in accordance with all applicable laws. The Contractor shall immediately notify the Owner of any release or discharge of any Hazardous Materials on the Project site(s). The Contractor shall provide the Owner with copies of all warning labels on products that the Contractor or any of its subcontractors will be using in connection with the Work, and the Contractor shall be responsible for making any and all disclosures required under applicable "Community Right to Know" or similar laws. The Contractor shall not clean or service any tools, equipment, vehicles, materials, or other items in such a manner as to cause a violation of any laws or regulations relating to Hazardous Materials. All residue and waste materials resulting from any such cleaning or servicing shall be collected and removed from the Project site(s) in accordance with all applicable laws and regulations. The Contractor shall immediately notify the Owner of any citations, orders, or warnings issued to or received by the Contractor, or of which the Contractor otherwise becomes aware, that relate to any Hazardous Materials on the Project site(s). Without limiting any other indemnification provisions pursuant to law or specified in this Agreement, the Contractor shall indemnify, defend (at the Contractor's sole cost, and with legal counsel approved by the Owner), and hold the Owner and Architect harmless from any and all claims, demands, losses, damages, disbursements, liabilities, obligations, fines, penalties, costs, and expenses for removing and remedying the effect of any Hazardous Materials on, under, from, or about the Project site(s), arising out of or relating to, directly or indirectly, the Contractor's or its subcontractor's failures to comply with any of the requirements herein. As used herein, the term "Hazardous Materials" means any hazardous or toxic substances, materials, and wastes listed in the United States Department of transportation Materials Table, or listed by the Environmental Protection Agency as hazardous substances, and all substances, materials, or wastes that are or become regulated under federal, state, or local law.

**§ 10.3.2** Upon receipt of the Contractor's notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. Unless otherwise required by the Contract Documents, the Owner shall furnish in writing to the Contractor and Architect the names and qualifications of persons or entities who are to perform tests verifying the presence or absence of the material or substance or who are to perform the task of removal or safe containment of the material or substance. The Contractor and the Architect will promptly reply to the Owner in writing stating whether or not either has reasonable objection to the persons or entities proposed by the Owner. If either the Contractor or Architect has an objection to a person or entity proposed by the Owner shall propose another to whom the Contractor and the Architect have no reasonable objection. When the material or substance has been rendered harmless, Work in the affected area shall resume upon written agreement of the Owner and Contractor. By Change Order, the Contractor's reasonable additional costs of shutdown, delay, and start-up.

## § 10.3.3 Intentionally Deleted.

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§ 10.3.5 The Contractor shall reimburse the Owner for the cost and expense the Owner incurs (1) for remediation of hazardous materials or substances the Contractor brings to the site and negligently handles, or (2) where the Contractor fails to perform its obligations under Section 10.3.1, except to the extent that the cost and expense are due to the Owner's fault or negligence.

**§ 10.3.6** If, without negligence on the part of the Contractor, the Contractor is held liable by a government agency for the cost of remediation of a hazardous material or substance solely by reason of performing Work as required by the Contract Documents, the Owner shall reimburse the Contractor for all cost and expense thereby incurred.

## § 10.4 Emergencies

In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury, or loss. Additional compensation or extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 15 and Article 7.

## ARTICLE 11 INSURANCE AND BONDS

## § 11.1 Contractor's Insurance and Bonds

**§ 11.1.1** The Contractor shall purchase and maintain insurance of the types and limits of liability, containing the endorsements, and subject to the terms and conditions, as described in the Agreement or elsewhere in the Contract Documents. The Contractor shall purchase and maintain the required insurance from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located. The Owner, Architect, and Architect's consultants shall be named as additional insureds under the Contractor's commercial general liability policy or as otherwise described in the Contract Documents.

**§ 11.1.2** The Contractor shall furnish performance bonds securing faithful performance of the Work and payment bonds. All contracts shall require a Performance and Labor and Material Bond written on A.I.A. Document A312 covering the faithful performance by the Contractor of the Work specified in accordance with plans and specifications and according to the time and terms and conditions of the contract, and also that the Contractor shall properly pay all debts incurred by him in the prosecution of the Work, including those for labor and materials furnished. The cost of each bond shall be included in the Contract Sum. The amount of the bonds shall be equal to one hundred percent (100%) of the Contract Sum. The Contractor shall include in bonds provisions, as well as guarantee faithful performance of the prevailing wage provisions of the contract. Bonds shall be written by surety approved by Owner with a minimum rating of A- in A.M. Best's Insurance Guide, current edition. The Company must also be licensed in the State of Indiana. Bonds shall be written by surety approved by Owner with a surety satisfactory to the Owner and shall name the Owner as a primary co-obligee.

**§ 11.1.3** Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

**§11.1.4.** The Contractor shall deliver the required bonds to the Owner not later than three (3) days following the date the agreement is entered into, or if the Work is to be commenced prior thereto in response to a Letter of Intent, the Contractor shall, prior to the commencement of the Work, submit the evidence satisfactory to the Owner that such bonds will be furnished.

**§11.1.5** The Contractor shall require the attorney-in-fact who executes the required bonds on behalf of the surety to affix thereto a certified and current copy of the power of attorney.

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**§11.1.6** All insurance coverage provided by insurance companies having policyholder ratings no lower than "A" and financial ratings no lower than "XII" in the Best's Insurance Guide, latest edition in effect as of the date of the Contract.

**§ 11.1.4 Notice of Cancellation or Expiration of Contractor's Required Insurance.** Within three (3) business days of the date the Contractor becomes aware of an impending or actual cancellation or expiration of any insurance required by the Contract Documents, the Contractor shall provide notice to the Owner of such impending or actual cancellation or expiration. Upon receipt of notice from the Contractor, the Owner shall, unless the lapse in coverage arises from an act or omission of the Owner, have the right to stop the Work until the lapse in coverage has been cured by the procurement of replacement coverage by the Contractor. The furnishing of notice by the Contractor shall not relieve the Contractor of any contractual obligation to provide any required coverage.

# § 11.2 Owner's Insurance

§ 11.2.1 The Owner shall purchase and maintain insurance of the types and limits of liability, containing the endorsements, and subject to the terms and conditions, as described in the Agreement or elsewhere in the Contract Documents. The Owner shall purchase and maintain the required insurance from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located.

§ 11.2.1.1 The Contractor shall coordinate any and all insurance required by the Owner.

§ 11.2.1.2 The Contractor shall be responsible for any insurance not coordinated with the Owner.

# § 11.3 Waivers of Subrogation

**§ 11.3.1** To the extent permitted by the Owner's and Contractors insurance companies, without penalties, the Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents, and employees, each of the other; (2) the Architect and Architect's consultants; and (3) Separate Contractors, if any, and any of their subcontractors, sub-subcontractors, agents, and employees, for damages caused by fire, or other causes of loss, to the extent those losses are covered by property insurance required by the Agreement or other property insurance applicable to the Project, except such rights as they have to proceeds of such insurance. The Owner or Contractor, as appropriate, shall require similar written waivers in favor of the individuals and entities identified above from the Architect, Architect's consultants, Separate Contractors, subcontractors, and subsubcontractors. The policies of insurance purchased and maintained by each person or entity agreeing to waive claims pursuant to this section 11.3.1 shall not prohibit this waiver of subrogation. This waiver of subrogation shall be effective as to a person or entity (1) even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, (2) even though that person or entity did not pay the insurance premium directly or indirectly, or (3) whether or not the person or entity had an insurable interest in the damaged property.

**§ 11.3.2** If during the Project construction period the Owner insures properties, real or personal or both, at or adjacent to the site by property insurance under policies separate from those insuring the Project, or if after final payment property insurance is to be provided on the completed Project through a policy or policies other than those insuring the Project during the construction period, to the extent permissible by such policies, the Owner waives all rights in accordance with the terms of Section 11.3.1 for damages caused by fire or other causes of loss covered by this separate property insurance.

# § 11.4 Loss of Use, Business Interruption, and Delay in Completion Insurance

The Owner, at the Owner's option, may purchase and maintain insurance that will protect the Owner against loss of use of the Owner's property, or the inability to conduct normal operations, due to fire or other causes of loss.

# §11.5 Adjustment and Settlement of Insured Loss

**§ 11.5.1** A loss insured under the property insurance required by the Agreement shall be adjusted by the Owner as fiduciary and made payable to the Owner as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.5.2. The Owner shall pay the Architect and Contractor their just shares of insurance proceeds received by the Owner, and by appropriate agreements the Architect and Contractor shall make payments to their consultants and Subcontractors in similar manner.

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**§ 11.5.2** Prior to settlement of an insured loss, the Owner shall notify the Contractor of the terms of the proposed settlement as well as the proposed allocation of the insurance proceeds. The Contractor shall have 14 days from receipt of notice to object to the proposed settlement or allocation of the proceeds. If the Contractor does not object, the Owner shall settle the loss and the Contractor shall be bound by the settlement and allocation. Upon receipt, the Owner shall deposit the insurance proceeds in a separate account and make the appropriate distributions. Thereafter, if no other agreement is made or the Owner does not terminate the Contract for convenience, the Owner and Contractor shall execute a Change Order for reconstruction of the damaged or destroyed Work in the amount allocated for that purpose. If the Contractor timely objects to either the terms of the proposed settlement or the allocation of the proceeds, the Owner may proceed to settle the insured loss, and any dispute between the Owner and Contractor arising out of the settlement or allocation of the proceeds shall be resolved pursuant to Article 15. Pending resolution of any dispute, the Owner may issue a Construction Change Directive for the reconstruction of the damaged or destroyed Work.

# ARTICLE 12 UNCOVERING AND CORRECTION OF WORK § 12.1 Uncovering of Work

§ 12.1.1 If a portion of the Work is covered contrary to the Architect's/Owner's request or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by the Architect/Owner, be uncovered for the Architect's examination and be replaced at the Contractor's expense without change in the Contract Time.

**§ 12.1.2** If a portion of the Work has been covered that the Architect has not specifically requested to examine prior to its being covered, the Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, the Contractor shall be entitled to an equitable adjustment to the Contract Sum and Contract Time as may be appropriate. If such Work is not in accordance with the Contract Documents, the cost of correction, shall be at the Contractor's expense.

# § 12.2 Correction of Work

# § 12.2.1 Before Substantial Completion

The Contractor shall promptly correct Work rejected by the Architect or failing to conform to the requirements of the Contract Documents, discovered before Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections, the cost of uncovering and replacement, and compensation for the Architect's services and expenses made necessary thereby, shall be at the Contractor's expense.

# § 12.2.2 After Substantial Completion

**§ 12.2.2.1** In addition to the Contractor's obligations under Section 3.5, if, within one year after the date of Substantial Completion of the Work or designated portion thereof or after the date for commencement of warranties established under Section 9.9.1, or by terms of any applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of notice from the Owner to do so, unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice promptly after discovery of the condition. During the one-year period for correction of Work, if the Owner fails to notify the Contractor and give the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.5.

**§ 12.2.2.** The one-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.

**§ 12.2.2.3** The one-year period for correction of Work shall not be extended by corrective Work performed by the Contractor pursuant to this Section 12.2. In the case of any Work performed in correcting defects pursuant to guarantees or warranties provided or referred to by this Article 12, the warranty or guarantee period shall begin anew from the date of the completion or correction of such Work.

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**§ 12.2.3** The Contractor shall remove from the site portions of the Work that are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.

**§ 12.2.4** The Contractor shall bear the cost of correcting destroyed or damaged construction of the Owner or Separate Contractors, whether completed or partially completed, caused by the Contractor's correction or removal of Work that is not in accordance with the requirements of the Contract Documents.

**§ 12.2.5** Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other obligations the Contractor has under the Contract Documents. Establishment of the one-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work.

# § 12.3 Acceptance of Nonconforming Work

If the Owner prefers to accept Work that is not in accordance with the requirements of the Contract Documents, the Owner may do so instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

# ARTICLE 13 MISCELLANEOUS PROVISIONS

# § 13.1 Governing Law

The Contract shall be governed by the law of the place where the Project is located, excluding that jurisdiction's choice of law rules. If the parties have selected arbitration as the method of binding dispute resolution, the Federal Arbitration Act shall govern Section 15.4.

# § 13.2 Successors and Assigns

**§ 13.2.1** The Owner and Contractor respectively bind themselves, their partners, successors, assigns, and legal representatives to covenants, agreements, and obligations contained in the Contract Documents. Except as provided in Section 13.2.2, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract. Notwithstanding any of the provisions of this paragraph, however, the Owner may assign the Contract to an affiliated entity without the consent of the Contractor.

**§ 13.2.2** The Owner may, without consent of the Contractor, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Contractor shall execute all consents reasonably required to facilitate the assignment.

# § 13.3 Rights and Remedies

§ 13.3.1 Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights, and remedies otherwise imposed or available by law.

§ 13.3.2 No action or failure to act by the Owner, Architect, or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach thereunder, except as may be specifically agreed upon in writing.

# § 13.4 Tests and Inspections

**§ 13.4.1** Tests, inspections, and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules, and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections, and approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections, and approvals. The Contractor shall give the Architect timely notice of when and where tests and inspections are to be made so that the Architect may be present for such procedures. The Owner shall bear costs of tests, inspections, or approvals that do not become requirements until after bids are received or negotiations concluded. The Owner shall directly arrange and pay for tests, inspections, or approvals where building codes or applicable laws or regulations so require.

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**§ 13.4.2** If the Architect, Owner, or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection, or approval not included under Section 13.4.1, the Architect will, upon written authorization from the Owner, instruct the Contractor to make arrangements for such additional testing, inspection, or approval, by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Architect of when and where tests and inspections are to be made so that the Architect may be present for such procedures. Such costs, except as provided in Section 13.4.3, shall be at the Owner's expense.

**§ 13.4.3** If procedures for testing, inspection, or approval under Sections 13.4.1 and 13.4.2 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, all costs made necessary by such failure, including those of repeated procedures and compensation for the Architect's and Owner's Representative services and expenses, shall be at the Contractor's expense.

**§ 13.4.4** Required certificates of testing, inspection, or approval shall, unless otherwise required by the Contract Documents, be secured by the Contractor and promptly delivered to the Architect.

**§ 13.4.5** If the Architect is to observe tests, inspections, or approvals required by the Contract Documents, the Architect will do so promptly and, where practicable, at the normal place of testing.

**§ 13.4.6** Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

**§ 13.4.7** Testing Agency shall be Owner provided and paid. The Contractor shall be required to schedule/coordinate testing at the Site. The Owner's Representative is to be present for all testing activities.

#### § 13.5 Other Miscellaneous Provisions

§ 13.5.1 Utility locates shown or not shown on Contract Documents are the responsibility of the Contractor. The Contractor shall verify locates as accurate. Verification shall include potholing or other means to determine locate accuracy.

§ 13.5.2 The Contractor shall coordinate with all Local Governing agencies as may be required.

**§ 13.5.3** A Pre-Award Meeting will be scheduled by the Architect and Owner's Representative after bids are received. Pre-Award Meeting Minutes will be an Exhibit to the Contract.

**§ 13.5.4** Bidders must not be debarred, suspended, or otherwise be excluded from or ineligible for participation in federally assisted programs under Executive Order 12549.

**§ 13.5.5** All personnel on site shall be checked and verified through the Indiana E-Verify System prior to working on the Owners property. The Owner reserves the right to immediately eject personnel from the property if found to not be in compliance with this requirement. Ejection of personnel shall not be the basis for any delay or cost claims by the Contractor.

**§ 13.5.6** No radios or similar devices will be allowed on the site except for within the field office. The volume is to always be low.

**§ 13.5.7** The following behaviors will not be tolerated on the Owners property and are strictly prohibited: (1) Smoking; (2) Cursing or derogatory comments; (3) Consumption of alcohol and/or prohibited substances; and (4) Unprofessional interactions with any members of the Public or with Owner staff occupying the building and site during the Work. The Contractor shall immediately remove personnel from the property if found to be engaged in any of these activities with no opportunity to return. Removal of personnel shall not be the basis for any claims for delay or additional cost by the Contractor.

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# ARTICLE 14 TERMINATION OR SUSPENSION OF THE CONTRACT

# § 14.1 Termination by the Contractor

**§ 14.1.1** The Contractor may terminate the Contract if the Work is stopped for a period of 30 consecutive days through no act or fault of the Contractor, a Subcontractor, a Sub-subcontractor, their agents or employees, or any other persons or entities performing portions of the Work, for any of the following reasons:

- .1 Issuance of an order of a court or other public authority having jurisdiction that requires all Work to be stopped;
- .2 An act of government, such as a declaration of national emergency, that requires all Work to be stopped;
- .3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents; or
- .4 The Owner has failed to furnish to the Contractor reasonable evidence as required by Section 2.2.

**§ 14.1.2** The Contractor may terminate the Contract if, through no act or fault of the Contractor, a Subcontractor, a Sub-subcontractor, their agents or employees, or any other persons or entities performing portions of the Work, repeated suspensions, delays, or interruptions of the entire Work by the Owner as described in Section 14.3, constitute in the aggregate more than 100 percent of the total number of days scheduled for completion, or 120 days in any 365-day period, whichever is less.

**§ 14.1.3** If one of the reasons described in Section 14.1.1 or 14.1.2 exists, the Contractor may, upon seven days' notice to the Owner and Architect, terminate the Contract and recover from the Owner payment for Work executed, as well as reasonable overhead and profit on Work executed, and costs incurred by reason of such termination. The amount the Contractor is entitled to recover, pursuant to this paragraph, shall be subject to the provisions of Section 7.5.

**§ 14.1.4** If the Work is stopped for a period of 60 consecutive days through no act or fault of the Contractor, a Sub-subcontractor, or their agents or employees or any other persons or entities performing portions of the Work because the Owner has repeatedly failed to fulfill the Owner's obligations under the Contract Documents with respect to matters important to the progress of the Work, the Contractor may, upon seven additional days' notice to the Owner and the Architect, terminate the Contract and recover from the Owner as provided in Section 14.1.3.

# § 14.2 Termination by the Owner for Cause

§ 14.2.1 The Owner may terminate the Contract if the Contractor

- .1 repeatedly refuses or fails to supply enough properly skilled workers or proper materials;
- .2 fails to make payment to Subcontractors or suppliers in accordance with the respective agreements between the Contractor and the Subcontractors or suppliers;
- .3 repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
- .4 otherwise is guilty of substantial breach of a provision of the Contract Documents.

**§ 14.2.2** When any of the reasons described in Section 14.2.1 exist, and upon certification by the Architect that sufficient cause exists to justify such action, the Owner may, without prejudice to any other rights or remedies of the Owner and after giving the Contractor and the Contractor's surety, if any, seven days' notice, terminate employment of the Contractor and may, subject to any prior rights of the surety:

- .1 Exclude the Contractor from the site and take possession of all materials, equipment, tools, and construction equipment and machinery thereon owned by the Contractor;
- .2 Accept assignment of subcontracts pursuant to Section 5.4; and
- .3 Finish the Work by whatever reasonable method the Owner may deem expedient. Upon written request of the Contractor, the Owner shall furnish to the Contractor a detailed accounting of the costs incurred by the Owner in finishing the Work.

**§ 14.2.3** When the Owner terminates the Contract for one of the reasons stated in Section 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.

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§ 14.2.4 If the unpaid balance of the Contract Sum exceeds costs of finishing the Work, including compensation for the Architect's services and expenses made necessary thereby, and other damages incurred by the Owner and not expressly waived, such excess shall be paid to the Contractor. If such costs and damages exceed the unpaid balance, the Contractor shall pay the difference to the Owner. The amount to be paid to the Contractor or Owner, as the case may be, shall be certified by the Initial Decision Maker, upon application, and this obligation for payment shall survive termination of the Contract.

# § 14.3 Suspension by the Owner for Convenience

§ 14.3.1 The Owner may, without cause, order the Contractor in writing to suspend, delay or interrupt the Work, in whole or in part for such period of time as the Owner may determine.

§14.3.3 Any adjustment made in the Contract Sum pursuant to paragraph 14.3.2 shall be subject paragraphs 7.3.6.1 through 7.3.6.5. Overhead shall be allowed to the extent of one half (1/2) the percentage given in paragraph 7.5.

# § 14.4 Termination by the Owner for Convenience

§ 14.4.1 The Owner may, at any time, terminate the Contract for the Owner's convenience and without cause. Termination by the Owner under this paragraph shall be by a Notice of Termination delivered to the Contractor specifying the extent of termination and the effective date.

§ 14.4.2 Upon receipt of notice from the Owner of such termination for the Owner's convenience, the Contractor shall immediately, in accordance with instructions from the Owner, proceed with performance of the following duties regardless of delay in determining or adjusting amount due under this paragraph:

.1 cease operations as specified in the notice;

.2 place no further orders and enter into no further subcontracts for materials, labor, services or facilities except as necessary to complete continued portions of the Contract;

- .3 terminate all subcontractors and orders to the extent they relate to the Work terminated,
- .4 proceed to complete the performance of Work not terminated; and

.5 take actions that may be necessary, or that the Owner may direct, for the protection and preservation of the terminated Work.

§ 14.4.3 In case of such termination for the Owner's convenience, the Owner shall pay the Contractor for Work properly executed; costs incurred by reason of the termination, including costs attributable to termination of Subcontracts; and the termination fee, if any, set forth in the Agreement.

§ 14.4 Allowances shall be made for payment previously made to the Contractor for the terminated portion of the Work, and claims which the Owner has against the Contractor under the Contract, and for the value of materials, supplies, equipment or other items that are part of the cost of the Work to be disposed of by the Contractor.

#### **CLAIMS AND DISPUTES ARTICLE 15**

#### § 15.1 Claims § 15.1.1 Definition



A Claim is a demand or assertion by one of the parties seeking, as a matter of right, payment of money, a change in the Contract Time, or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question between the Owner and Contractor arising out of or relating to the Contract. The responsibility to substantiate Claims shall rest with the party making the Claim. This Section 15.1.1 does not require the Owner to file a Claim in order to impose liquidated damages in accordance with the Contract Documents.

# § 15.1.2 Time Limits on Claims

Claims by either party must be initiated within 21 days after occurrence of the event giving rise to such Claim whether or not any impact in money or time has then been determined. Claims must be initiated by written notice to the Architect and the other party. Failure to comply with the literal language of this provision shall deprive the

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court of jurisdiction to consider Contractor's claim and shall bar prosecution of such claim. The Owner and Contractor shall commence all Claims and causes of action against the other and arising out of or related to the Contract whether in contract, tort, breach of warranty or otherwise, in accordance with the requirements of the binding dispute resolution method selected in the Agreement and within the period specified by applicable law, but in any case not more than 10 years after the date of Final Completion of the work. The Owner and Contractor waive all Claims and causes of action not commenced in accordance with this Section 15.1.2.

# § 15.1.3 Notice of Claims

§ 15.1.3.1 Claims by either the Owner or Contractor, where the condition giving rise to the Claim is first discovered prior to expiration of the period for correction of the Work set forth in Section 12.2.2, shall be initiated by notice to the other party and to the Initial Decision Maker with a copy sent to the Architect, if the Architect is not serving as the Initial Decision Maker. Claims by either party under this Section 15.1.3.1 shall be initiated within 14 days after occurrence of the event giving rise to such Claim In accordance with Section 15.1.2 above.

**§ 15.1.3.2** Claims by either the Owner or Contractor, where the condition giving rise to the Claim is first discovered after expiration of the period for correction of the Work set forth in Section 12.2.2, shall be initiated by notice to the other party. In such event, no decision by the Initial Decision Maker is required.

# § 15.1.4 Continuing Contract Performance

**§ 15.1.4.1** Pending final resolution of a Claim, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents.

**§ 15.1.4.2** The Contract Sum and Contract Time shall be adjusted in accordance with the Initial Decision Maker's decision, subject to the right of either party to proceed in accordance with this Article 15. The Architect will issue Certificates for Payment in accordance with the decision of the Initial Decision Maker.

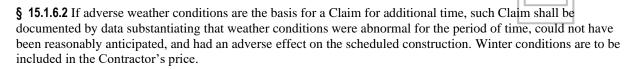
# § 15.1.5 Claims for Additional Cost

If the Contractor wishes to make a Claim for an increase in the Contract Sum, notice as provided in Section 15.1.3 shall be given before proceeding to execute the portion of the Work that is the subject of the Claim. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Section 10.4.

**§ 15.1.5.1** If the Contractor believes additional cost is involved for reasons including but not limited to (1) a written interpretation from the Architect, (2) an order by the Owner to stop the Work where the Contractor was not at fault, (3) a written order for a minor change in the Work issued by the Architect, (4) failure of payment by the Owner, (5) termination of the Contract by the Owner, (6) Owner's suspension or (7) other reasonable grounds, Claim shall be filed in accordance with this Article.

**§ 15.1.5.2** Subparagraphs 15.1.5 and 15.1.5.1 are not intended to, and shall not, create any additional grounds upon which the Contractor shall be entitled to an increase in the Contract Sum beyond those grounds provided elsewhere in this Contract. Also, in no event shall the Contractor make a claim for additional costs resulting from any delays in the progress of the Work.

# § 15.1.6 Claims for Additional Time



**§ 15.1.6.3** Injury or Damage to Person or Property. If either party to the Contract suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, written notice of such injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding 21 days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

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# § 15.1.7 Waiver of Claims for Consequential Damages

The Contractor waives Claims against the Owner for consequential damages arising out of or relating to this Contract. This mutual waiver includes

- .1
- .2 damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, and for loss of profit, except anticipated profit arising directly from the Work.

This waiver is applicable, without limitation, to all consequential damages due to either party's termination in accordance with Article 14. Nothing contained in this Section 15.1.7 shall be deemed to preclude assessment of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents.

§ 15.1.8 Claims for Concealed or Unknown Conditions. If conditions are encountered at the site which are (1) subsurface or otherwise concealed physical conditions which differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature, which differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, then notice by the observing party shall be given to the other party promptly before conditions are disturbed and in no event later than 21 days after first observance of the conditions. The Architect will promptly investigate such conditions and, if they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend an equitable adjustment in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall so notify the Owner and Contractor in writing, stating the reasons. Claims by either party in opposition to such determination must be made within 21 days after the Architect has given notice of the decision. If the conditions encountered are materially different, the Contract Sum and Contract Time shall be equitably adjusted, but if the Owner and Contractor cannot agree on an adjustment in the Contract Sum or Contract Time, the adjustment shall be referred to the Architect for initial determination, subject to further proceedings pursuant to Section 15.2. The site conditions contemplated by this Subparagraph include, but are not limited to, materials containing asbestos, polychlorinated biphenyl (PCB), or hazardous materials.

**§ 15.1.9** The Contractor agrees to waive any right which it may have to punitive damages from the Owner and agrees not to make any claim or demand for punitive damages against the Owner.

**§ 15.1.10** The Contractor shall be responsible for all professional services fees related to the Contractor's failure to achieve the approved project schedule and contract milestone dates.

# § 15.2 Initial Decision

**§ 15.2.1** Claims, excluding those where the condition giving rise to the Claim is first discovered after expiration of the period for correction of the Work set forth in Section 12.2.2 or arising under Sections 10.3, 10.4, and 11.5, shall be referred to the Initial Decision Maker for initial decision. The Architect, Owner, and Owner's Representative will serve as the Initial Decision Maker, unless otherwise indicated in the Agreement. Except for those Claims excluded by this Section 15.2.1, an initial decision shall be required as a condition precedent to mediation of any Claim. If an initial decision has not been rendered within 30 days after the Claim has been referred to the Initial Decision Maker, the party asserting the Claim may demand mediation and binding dispute resolution without a decision having been rendered. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.

**§ 15.2.2** The Initial Decision Maker will review Claims timely upon the receipt of a Claim and take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Initial Decision Maker is unable to resolve the Claim if the Initial Decision Maker lacks sufficient information to evaluate the merits of the Claim or if the Initial Decision Maker concludes that, in the Initial Decision Maker's sole discretion, it would be inappropriate for the Initial Decision Maker to resolve the Claim.

**§ 15.2.3** In evaluating Claims, the Initial Decision Maker may, but shall not be obligated to, consult with or seek information from either party or from persons with special knowledge or expertise who may assist the Initial

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Decision Maker in rendering a decision. The Initial Decision Maker may request the Owner to authorize retention of such persons at the Owner's expense.

**§ 15.2.4** If the Initial Decision Maker requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of the request, and shall either (1) provide a response on the requested supporting data, (2) advise the Initial Decision Maker when the response or supporting data will be furnished, or (3) advise the Initial Decision Maker that no supporting data will be furnished. Upon receipt of the response or supporting data, if any, the Initial Decision Maker will either reject or approve the Claim in whole or in part.

**§ 15.2.5** The Initial Decision Maker will render an initial decision approving or rejecting the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties and the Architect, if the Architect is not serving as the Initial Decision Maker, of any change in the Contract Sum or Contract Time or both. The initial decision shall be final and binding on the parties but subject to mediation and, if the parties fail to resolve their dispute through mediation, to binding dispute resolution.

**§ 15.2.6** Either party may file for mediation of an initial decision at any time, subject to the terms of Section 15.2.6.1.

**§ 15.2.6.1** Either party may, within 30 days from the date of receipt of an initial decision, demand in writing that the other party file for mediation. If such a demand is made and the party receiving the demand fails to file for mediation within 30 days after receipt thereof, then both parties waive their rights to mediate or pursue binding dispute resolution proceedings with respect to the initial decision.

**§ 15.2.7** In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

§ 15.2.8 If a Claim relates to or is the subject of a mechanic's lien, the party asserting such Claim may proceed in accordance with applicable law to comply with the lien notice or filing deadlines.
§ 15.2.9 Regarding decisions by the Architect: In all cases where the Architect is listed as the decision maker, this shall be modified to include the Owner and Owner's Representative as well as the Architect acting together.

# § 15.3 Mediation

§ 15.3.1 Claims, disputes, or other matters in controversy arising out of or related to the Contract, except those waived as provided for in Sections 9.10.4, 9.10.5, and 15.1.7, shall be subject to mediation as a condition precedent to binding dispute resolution.

**§ 15.3.2** The parties shall endeavor to resolve their Claims by mediation which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Mediation Procedures in effect on the date of the Agreement. A request for mediation shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the mediation. The request may be made concurrently with the filing of binding dispute resolution proceedings but, in such event, mediation shall proceed in advance of binding dispute resolution proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties or court order. If an arbitration is stayed pursuant to this Section 15.3.2, the parties may nonetheless proceed to the selection of the arbitrator(s) and agree upon a schedule for later proceedings.

**§ 15.3.3** Either party may, within 30 days from the date that mediation has been concluded without resolution of the dispute or 60 days after mediation has been demanded without resolution of the dispute, demand in writing that the other party file for binding dispute resolution. If such a demand is made and the party receiving the demand fails to file for binding dispute resolution within 60 days after receipt thereof, then both parties waive their rights to binding dispute resolution proceedings with respect to the initial decision.

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**§ 15.3.4** The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.



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# SUPPLEMENTAL CONDITIONS OF THE CONTRACT (SGCC) NORTH PUTNAM SCHOOL CORPORATION

- 1. All work is to be done in accordance with the municipal ordinances, local codes, and all applicable Federal, State and local laws and regulations including IC-36-1-12-1 et seq.
- 2. The term "Contract Documents" means and includes all of the following and are binding should the Owner choose to enter into Contract for this Project:
  - A. Project Plans and Technical Specifications
  - B. Instructions to Bidders
  - C. Supplemental Instructions to Bidders
  - D. General Conditions of the Contract
  - E. Supplemental Conditions of the Contract
  - F. Addenda to original Bid Documents
  - G. Bid Form
  - H. Contractor's Bid for Public Work Form 96
  - I. Indiana Legal Employment Declaration (E-verify certification)
  - J. Manufacturers Lists
  - K. Subcontractors List
  - L. Non-Discrimination Clause
  - M. Pre-Award Conference meeting notes
  - N. Notice to Proceed
  - O. Agreement between Owner and Contractor
  - P. Work Change Directives (if needed)
  - Q. Change Orders (if needed)
  - R. Supplemental Instructions (if needed)
  - S. Field Orders (if needed)
  - T. Certificates of Substantial Completion
  - U. Final Completion Certificate (REF AIA)
- 3. Contractor will furnish all of the materials, supplies, tools, equipment, labor, and other services necessary for the construction and completion of the Project described herein. All excess material must be promptly and carefully removed from school property by the Contractor. The cost of removal of the excess material shall be at the Contractor's expense. The Owner shall have the option to redirect any materials.

- 4. All debris shall be hauled away and legally disposed of by the Contractor at the Contractor's sole expense. No dumping of debris will be allowed within the Owner's property limits.
- 5. Retainage shall be held, in the amount of 5% of each draw request, until such time as the Vendor successfully achieves project Final Completion.
- 6. All Contractors, including their sub-contractors or specialty contractors involved in the work, must be properly licensed and must hold harmless and indemnify the North Putnam Community School Corporation and all its agents as additional insureds. All public project regulations apply.
- Contractor shall recognize North Putnam Community School Corporation (via Superintendent Dr. Dustin LeMay), Williams Architects and Kramer, Inc (via Dan Sulkoske and Sarah Craft) as authorized agents of the Owner.
- 8. The Owner shall select and hire an on-site testing agency. Contractor shall be required to schedule/coordinate the testing and inspections. Kramer, Inc shall be present for all the testing activities. No work shall be covered without prior inspection by Kramer.
- 9. Contractor shall be required to attend a Pre-Award Meeting (date TBD) and hold bi-weekly Progress Meetings during the course of construction.

# 10. Schedule Information:

- A. First and Last Day of School:
  - 1) 2024-2025 school year
    - a. Last Day of School: May 21, 2025.
  - 2) 2025-2026 school year
    - a. First Day of School: August 5, 2025
    - b. Last Day of School: May 20, 2026
  - 3) 2026-2027 school year
    - a. First Day of School: August 4, 2026 (estimated)
    - b. Last Day of School: May 19, 2027 (estimated)
  - Current school calendars are available online and will be periodically updated: <u>https://www.nputnam.k12.in.us/</u>
- B. <u>Work when school is in session</u>:
  - 1) Work within existing facilities may occur during evening hours, weekends and scheduled student vacation periods.
  - 2) All Work must be scheduled and sequenced such that the existing facilities remain fully operational during school hours.
  - 3) Refer also to Section 011000 "Summary" for additional information.

- C. <u>Mobilization</u>: Contractor may start work on site as early the day after the last day of the 2024-2025 school year. If the Owner delays mobilization, the corresponding Final Completion Date shall slide respectively with the start date. Some aspects of the work are affected by the school schedule:
  - <u>Natatorium Improvements</u>: The Owner requires occupancy of the existing Natatorium until March 31, 2026. Work within the existing Natatorium may start on April 1, 2026. Work that is related to the Natatorium Improvements but that does not affect the Owner's occupancy of the Natatorium is expected to occur prior to April 1, 2026.
  - 2) <u>Wrestling Room Improvements</u>: Work within the existing Wrestling room may start when the Weights Room (Room H106 on the Drawings) is Substantially Complete.
- D. <u>Substantial Completion</u>: Substantial Completion dates for various aspects of the work are related to when school is in session. Substantial Completion dates for the various aspects of the Work are required by the Owner as follows:
  - South Parking Lot: The South Parking Lot shall have the base course completed in time for the first day of the 2025-2026 school year. The Owner shall then have temporary use of the South Parking Lot during the 2025-2026 school year. The Contractor shall install the surface course during the summer of 2027 and the South Parking Lot shall be Substantially Complete in time for the first day of the 2026-2027 school year.
  - 2) Joist Reinforcing in Cafeteria: Joist reinforcing indicated to occur in the existing cafeteria shall be Substantially Complete in time for the first day of the 2025-2026 school year. This work includes reinstallation of the existing ceiling, including existing lighting and other existing systems and/or components that were removed to install the joist reinforcing.
  - HVAC Improvements at Middle School and Roachdale Elementary School: All HVAC Improvements work at the Middle School and Roachdale Elementary School shall be Substantially Complete in time for the first day of the 2026-2027 school year.
  - 4) <u>Natatorium Improvements</u>: All improvements within the existing natatorium shall be Substantially Complete in time for the 2026-2027 school year.
  - 5) <u>Parking Lot Improvements</u>: All work within parking lots shall be Substantially Complete in time for the first day of the 2026-2027 school year.

- E. <u>Final Completion</u>: The Final Completion Date for all Work shall be established by the Contractor and be indicated on the Bid Form.
- F. <u>Liquidated Damages</u>: If accepted by Alternate, Liquidated Damages may be enforced by the Owner. Refer to Section 012300 "Alternates".

END OF SGCC

# **SECTION 011000**

# SUMMARY

# PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Project information.
  - 2. Work covered by Contract Documents.
  - 3. Work performed by Owner.
  - 4. Work under Owner's separate contracts.
  - 5. Future work not part of this Project.
  - 6. Owner's product purchase contracts.
  - 7. Contractor's use of site and premises.
  - 8. Coordination with occupants.
  - 9. Work restrictions.
  - 10. Specification and Drawing conventions.
  - 11. Miscellaneous provisions.
- B. Related Requirements:
  - 1. Section 015000 "Temporary Facilities and Controls" for limitations and procedures governing temporary use of Owner's facilities.
  - 2. Section 017300 "Execution" for coordination of Owner-installed products.
- 1.2 DEFINITIONS
  - A. Work Package: A group of specifications, drawings, and schedules prepared by the design team to describe a portion of the Project Work for pricing, permitting, and construction.

# 1.3 PROJECT INFORMATION

- A. Project Identification: HS/MS Addition & HVAC Improvements.
  - 1. Project Locations:
    - a. North Putnam High School, 8869 County Road 250 E, Roachdale, IN 46172.
    - b. North Putnam Middle School, 8905 County Road 250 E, Roachdale, IN 46172
    - c. Roachdale Elementary School, 305 S Indiana St, Roachdale, IN 46172
- B. Owner: North Putnam Community Schools.
  - 1. Superintendent: Dr. Dustin LeMay.
- C. Owner's Representative: Kramer Companies, 36 E. Main St. Brownsburg, IN 46112
  - 1. Contact: Sarah Craft; <u>sarah@kramercorporation.com</u>; phone: 317-858-9113

- D. Architect: Williams Architects; 500 Park Blvd Suite 800, Itasca, IL 60143.
  - 1. Contact: Tedd Stromswold; <u>tastromswold@williams-architects.com</u>; phone: 630-221-1212.
- E. Architect's Consultants: Architect has retained the following design professionals, who have prepared designated portions of the Contract Documents:
  - 1. Civil Engineer: Civil & Environmental Consultants, Inc.; 11 Municipal Drive Suite 300, Fishers, IN 46038.
    - a. Contact: Todd Wallace; twallace@cecinc.com; phone: 317-570-8800.
  - 2. Structural Engineer: IMEG Corporation; 263 Shuman Blvd Suite550, Naperville, IL 60563
    - a. Contact: Karl Pennings; Karl.R.Pennings@imegcorp.com; phone: 630-753-8551
  - Mechanical Engineer: IMEG Corporation; 8900 Keystone Crossing Suite 210, Indianapolis, IN 46240
    - a. Contact: Kyle Wilson, Kyle.D.Wilson@imegcorp.com, phone: 317-580-6913
    - b. Contact : Melissa Wyckoff; melissa.a.wyckoff@imegcorp.com; phone: 317-426-7707
  - Electrical Engineer: IMEG Corporation; 8900 Keystone Crossing Suite 210, Indianapolis, IN 46240
    - a. Contact: Jeff Nobbe; <u>Jeff.H.Nobbe@imegcorp.com</u>, phone: 317-580-6916

# 1.4 WORK COVERED BY CONTRACT DOCUMENTS

- A. The Work of Project is defined by the Contract Documents and includes, but is not limited to, the following:
  - 1. Selective site and building demolition.
  - 2. Site preparation, earthwork, drainage, erosion control, concrete curbing, concrete and asphalt pavements.
  - 3. Rammed aggregate piers, reinforced concrete footings and foundations, structural steel, steel joists and decking and cold-formed steel framing.
  - 4. Insulated metal panels, translucent wall panels, single-ply roofing system.
  - 5. Aluminum storefronts and entrances, hollow metal doors and frames, wood doors.
  - 6. Metal stud framing and gypsum board, ceramic tile, wood and synthetic athletic flooring, terrazzo flooring, and painting.
  - 7. Gymnasium equipment, elevator.
  - 8. HVAC, plumbing and electrical.
- B. Type of Contract:
  - 1. Project will be constructed under a single prime contract.

# 1.5 WORK UNDER OWNER'S SEPARATE CONTRACTS / VENDORS

A. Work with Separate Contractors: Cooperate fully with Owner's separate contractors/vendors, so work on those contracts may be carried out smoothly, without interfering with or delaying Work

under this Contract or other contracts. Coordinate the Work of this Contract with work performed under Owner's separate contracts/vendors.

- B. Concurrent Work: Owner has awarded separate contract(s) for the following construction operations at the Project site. Those operations will be conducted simultaneously with Work under this Contract. This work is expected to be completed by August 22, 2025, but is subject to change.
  - 1. High School Athletics Complex Improvements

# 1.6 OWNER'S PRODUCT PURCHASE CONTRACTS

- A. Owner has negotiated Product Purchase contracts with suppliers of material and equipment to be incorporated into the Work.
- B. Owner's Product Purchase Contracts Information:
  - 1. Fitness Equipment:
    - a. Purchase Contract Firm: Life Fitness.
      - 1) Contact: Craig Arididon; Craig.Arididon@lifefitness.com, phone: 317-313-1391
    - b. Product Purchase Contract Scope: Material and installation labor for fitness equipment as indicated on Drawings.
    - c. Product Purchase Status: Owner will purchase separately. Purchase Contract Firm will install at location as shown on Drawings. Contractor will coordinate the work of the Purchase Contract Firm with their work as required.

# 1.7 CONTRACTOR'S USE OF SITE AND PREMISES

- A. Restricted Use of Site: Contractor shall have limited use of Project site for construction operations as indicated on Drawings by the Contract limits and as indicated by requirements of this Section.
- B. Limits on Use of Site: Limit use of Project site to Work in areas indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
  - 1. Driveways, Walkways and Entrances: Keep driveways, loading areas, and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or for storage of materials.
    - a. Schedule deliveries to minimize use of driveways and entrances by construction operations.
    - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.
- C. Condition of Existing Building and Grounds:
  - 1. Maintain portions of existing building affected by construction operations in a weathertight

condition throughout construction period.

- 2. Maintain portions of existing grounds, landscaping, and hardscaping affected by construction operations throughout construction period.
- 3. The Contractor shall be responsible to restore any and all areas of the existing building and grounds they occupy, impact or alter during the project to their original or better condition. Contractor shall be required to satisfy as follows:
  - a. There shall be mutual agreement by and between the Owner / Owner Rep and Architect of Record. The Contractor shall memorialize the state of the areas before beginning work to establish a baseline for corrective action upon completion of the Project.
  - b. The Contractor shall solely be responsible for all expenses associated with the restoration process, including: Labor / Materials / Overhead / Inspections by Owner / Owner Rep and Architect Fees that may apply.
  - c. All areas shall be memorialized by the Contractor with planned corrective action for review and approval by the Owner / Owner Rep and Architect. Upon completion of corrective action, the Contractor shall be responsible to coordinate inspections by the Owner / Owner Rep and Architect and receive written verified compliance.
  - d. If the Contractor fails to restore the areas properly, the Owner shall have the right to, by written notice to the Contractor, hire another party to complete areas that do not reach mutual acceptance and back-charge the Contractor for ALL expenses.

# 1.8 COORDINATION WITH OCCUPANTS

- A. Full Owner Occupancy: Owner will occupy Project site and existing building(s) during entire construction period. Cooperate with Owner during construction operations to minimize conflicts and facilitate Owner usage. Perform the Work so as not to interfere with Owner's day-to-day operations. Maintain existing exits unless otherwise indicated. Contractor to submit stage for review and approval.
  - 1. Maintain access to existing walkways, corridors, and other adjacent occupied or used facilities. Do not close or obstruct walkways, corridors, or other occupied or used facilities without written permission from Owner and approval of authorities having jurisdiction.
  - 2. Notify Owner not less than 72 hours in advance of activities that will affect Owner's operations.
- B. Owner Limited Occupancy of Completed Areas of Construction: Owner reserves the right to occupy and to place and install equipment in completed portions of the Work, prior to Substantial Completion of the Work, provided such occupancy does not interfere with completion of the Work. Such placement of equipment and limited occupancy shall not constitute acceptance of the total Work.
  - 1. Architect will prepare a Certificate of Substantial Completion for each specific portion of the Work to be occupied prior to Owner acceptance of the completed Work.
  - 2. Obtain a Certificate of Occupancy from authorities having jurisdiction before limited Owner occupancy.
  - 3. Before limited Owner occupancy, mechanical and electrical systems shall be fully operational, and required tests and inspections shall be successfully completed. On occupancy, Owner will operate and maintain mechanical and electrical systems serving occupied portions of Work.
  - 4. On occupancy, Owner will assume responsibility for maintenance and custodial service for occupied portions of Work.

### 1.9 WORK RESTRICTIONS

- A. Comply with restrictions on construction operations.
  - 1. Comply with limitations on use of public streets, work on public streets, rights of way, and other requirements of authorities having jurisdiction.
- B. School Hours and School Calendars:
  - 1. The following information is provided regarding typical School Hours while school is in session:
    - a. High School Office Hours: Monday-Friday, 8:00 a.m to 3:30 p.m.
    - b. High School Student Hours: Monday-Friday, 8:15 a.m to 3:15 p.m.
    - c. Middle School Office Hours: Monday-Friday, 7:00 a.m to 3:30 p.m.
    - d. Middle School Student Hours: Monday-Friday, 7:30 a.m to 2:15 p.m.
    - e. Roachdale Elementary School Office Hours: Monday-Friday, 8:00 a.m to 3:30 p.m.
    - f. Roachdale Elementary School Student Hours: Monday-Friday, 8:30 a.m to 3:17 p.m.
  - 2. School calendars: The Contractor shall maintain awareness of events scheduled to occur at the Project site for coordination purposes.
    - a. School calendars are available here: https://www.nputnam.k12.in.us/
    - b. High school athletics calendar is available here: https://www.nputnam.k12.in.us/o/nphs/page/hs-athletic-schedules
    - c. Middle School athletics calendar is available here: https://www.nputnam.k12.in.us/o/npms/page/athletics
    - d. Calendars may be periodically updated with additional events and information.
- C. Work Hours:
  - 1. Weekday On-Site Work Hours while School is in Session: Limit work to between 6:00 a.m. to 5:00 p.m., Monday through Friday. Work hours may be modified to meet Project requirements if approved by the Owner and authorities having jurisdiction. Comply also with the following:
    - Due to bus and vehicle traffic before and after student hours, deliveries shall not be scheduled between 7:00AM – 8:15AM nor between 2:10PM – 3:30PM. During scheduled school breaks this restriction does not apply.
    - b. Student testing as required by the State of Indiana occurs in Fall, Winter and Spring. The Owner will notify the Contractor of specific dates and the Contractor shall minimize noise and disruptions during the testing periods, rearranging work as necessary if requested by Owner.
    - c. The existing gymnasiums and cafeteria are used after regular school hours for school events. The Contractor shall coordinate with the Owner to ensure access to these spaces during the construction period.
  - 2. Weekend On-Site Work Hours and Work Hours During School Breaks: Limit work to between 6:00 a.m. to 5:00 p.m. Comply also with the following:
    - a. Work hours must be pre-approved by the Owner.
    - b. Owner staff will typically not be on-site on weekends. The Contractor will be responsible for ensuring all doors are locked during and after any weekend work.

- D. Existing Utility Interruptions: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging for temporary utility services according to requirements indicated:
  - 1. Notify Owner not less than three (3) days in advance of proposed utility interruptions.
  - 2. Obtain Owner's written permission before proceeding with utility interruptions.
- E. Noise, Vibration, Dust, and Odors: Coordinate operations that may result in high levels of noise and vibration, dust, odors, or other disruption to Owner occupancy with Owner.
  - 1. Notify Owner not less than three (3) days in advance of proposed disruptive operations.
  - 2. Obtain Owner's written permission before proceeding with disruptive operations.
- F. Smoking and Controlled Substance Restrictions: Use of tobacco products, alcoholic beverages, and other controlled substances on Owner's property is not permitted.
- G. Employee Identification: Provide identification tags for Contractor personnel working on Project site. Require personnel to use identification tags at all times.
- H. Employee Screening: Comply with Owner's requirements for background screening of Contractor personnel working on Project site.
  - 1. Maintain list of approved screened personnel with Owner's representative.

#### 1.10 SPECIFICATION AND DRAWING CONVENTIONS

- A. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions include, however, not limited to:
  - 1. Imperative mood and streamlined language are generally used in the Specifications. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.
  - 2. Text Color: Text used in the Specifications, including units of measure, manufacturer and product names, and other text may appear in multiple colors or underlined as part of a hyperlink; no emphasis is implied by text with these characteristics.
  - 3. Hypertext: Text used in the Specifications may contain hyperlinks. Hyperlinks may allow for access to linked information that is not residing in the Specifications. Unless otherwise indicated, linked information is not part of the Contract Documents.
  - 4. Specification requirements are to be performed by Contractor unless specifically stated otherwise.
- B. Division 00 Contracting Requirements: General provisions of the Contract, including General and Supplementary Conditions, apply to all Sections of the Specifications.
- C. Division 01 General Requirements: Requirements of Sections in Division 01 apply to the Work of all Sections in the Specifications.
- D. Drawing Coordination: Requirements for materials and products identified on Drawings are described in detail in the Specifications. One or more of the following are used on Drawings to identify materials and products:
  - 1. Terminology: Materials and products are identified by the typical generic terms used in

the individual Specifications Sections.

- 2. Abbreviations: Materials and products are identified by abbreviations scheduled on Drawings.
- PART 2 PRODUCTS (Not Used)
- PART 3 EXECUTION (Not Used)

END OF SECTION 011000

# **SECTION 012200**

# **UNIT PRICES**

# PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section includes administrative and procedural requirements for unit prices.
- B. Related Requirements:
  - 1. Section 012100 "Allowances" for procedures for using unit prices to adjust quantity allowances.
  - 2. Section 012600 "Contract Modification Procedures" for procedures for submitting and handling Change Orders.
  - 3. Section 014000 "Quality Requirements" for field testing by an independent testing agency.

# 1.2 DEFINITIONS

A. Unit price is an amount incorporated into the Agreement, applicable during the duration of the Work as a price per unit of measurement for materials, equipment, or services, or a portion of the Work, added to or deducted from the Contract Sum by appropriate modification, if the scope of Work or estimated quantities of Work required by the Contract Documents are increased or decreased.

# 1.3 PROCEDURES

- A. Unit prices include all necessary material, plus cost for delivery, installation, insurance, overhead, and profit.
- B. Measurement and Payment: See individual Specification Sections for work that requires establishment of unit prices. Methods of measurement and payment for unit prices are specified in those Sections.
- C. Owner reserves the right to reject Contractor's measurement of work-in-place that involves use of established unit prices and to have this work measured, at Owner's expense, by an independent surveyor acceptable to Contractor.
- D. List of Unit Prices: A schedule of unit prices is included in Part 3. Specification Sections referenced in the Part 3 "Schedule of Unit Prices" Article contain requirements for materials described under each unit price.
- E. Unit Price shall also mean turnkey delivery of any particular unit.
- F. Unit Prices shall be applicable to all Project Locations unless noted otherwise.

- PART 2 PRODUCTS (Not Used)
- PART 3 EXECUTION
- 3.1 SCHEDULE OF UNIT PRICES
  - A. Unit Price 1: Asphalt Removal
    - 1. Description: Provide cost per square yard (SY) remove existing asphalt.
  - B. Unit Price 2: Asphalt Milling
    - 1. Description: Provide cost per square yard (SY) to add or delete milling of existing asphalt surface course per paving section shown on Drawings.
  - C. Unit Price 3: Heavy Duty Asphalt Installation
    - 1. Description: Provide cost/SY for installation of heavy-duty asphalt paving per paving section as shown on Drawings. At areas of existing paving, Unit Price 1 shall be used to calculate removal of existing asphalt.
  - D. Unit Price 4: Standard Duty Asphalt Installation
    - 1. Description: Provide cost/SY for installation of standard duty asphalt paving per paving section as shown on Drawings. At areas of existing paving, Unit Price 1 shall be used to calculate removal of existing asphalt.
  - E. Unit Price No. 5: Standard Duty Concrete Paving Installation
    - 1. Description: Provide cost/SY for installation of standard duty concrete paving per paving section as shown on Drawings.
  - F. Unit Price No. 6:

# END OF SECTION 012200

# **SECTION 012300**

# ALTERNATES

# PART 1 - GENERAL

# 1.1 SUMMARY

A. Section includes administrative and procedural requirements for alternates.

# 1.2 DEFINITIONS

- A. Alternate: Turnkey amount proposed by bidders and stated on the Bid Form for certain work defined in the bidding requirements that may be added to or deducted from the base bid amount if the Owner decides to accept a corresponding change either in the amount of construction to be completed or in the products, materials, equipment, systems, or installation methods described in the Contract Documents.
  - 1. Alternates described in this Section are part of the Work only if enumerated in the Agreement.
  - 2. The cost or credit for each alternate is the net addition to or deduction from the Contract Sum to incorporate alternates into the Work. No other adjustments are made to the Contract Sum.
- B. Turnkey: Contractor delivers a complete, fully functional activity or component thereof.

# 1.3 PROCEDURES

- A. Coordination: Revise or adjust affected adjacent work as necessary to completely integrate work of the alternate into Project.
  - 1. Include, as part of each alternate, miscellaneous devices, accessory objects, and similar items incidental to or required for a complete installation, whether or not indicated as part of alternate.
- B. Execute accepted alternates under the same conditions as other Work of the Contract.
- C. Schedule: A Part 3 "Schedule of Alternates" Article is included at the end of this Section. Specification Sections referenced in schedule contain requirements for materials necessary to achieve the work described under each alternate.
- PART 2 PRODUCTS (Not Used)
- PART 3 EXECUTION
- 3.1 SCHEDULE OF ALTERNATES
  - A. Alternate 1: Delete two (2) Folding Basketball Backstops

- 1. Base Bid: Six (6) motorized fold-up basketball backstops and goals as specified and shown on Drawings are included within the Scope of Work.
- 2. Alternate Bid: Delete two (2) side-fold backstops indicated on Drawings. Four (4) motorized fold-up basketball backstops and goals are included within the Scope of Work.
  - a. Under this Alternate, electrical and structural shall be furnished such that the deleted basketball backstops can be installed in the future.
- B. Alternate 2: Delete two (2) Batting Cages
  - 1. Base Bid: Provide two (2) batting cages with specified accessories as shown on Drawings.
  - 2. Alternate Bid: Delete two (2) batting cages and specified accessories.
    - a. Under this Alternate, electrical and structural shall be furnished such that the deleted basketball backstops can be installed in the future.
- C. Alternate 3: Delete one (1) Overhead Supported Volleyball System
  - 1. Base Bid: Provide Overhead Supported Volleyball System as specified and shown on Drawings.
  - 2. Alternate Bid: Delete one (1) Overhead Supported Volleyball System from the Scope of Work.
    - a. Under this Alternate, two (2) post-type systems complete with floor sleeves shall be included within the Scope of Work in lieu of the one (1) shown on the Drawings.
- D. Alternate 4: Add High School South Entry Improvements
  - 1. Base Bid: Entry improvements at the South Entry of the High School as shown and detailed on Sheet A11.1 are not included in the Work.
  - 2. Alternate Bid: Add Improvements at the South Entry of High School as shown and detailed on Sheet A11.1 to the Work.
- E. Alternate 5: Provide Proprietary Wood Athletic Flooring
  - 1. Base Bid: Provide Wood Athletic Flooring by any of the acceptable manufacturers included within Section 096466 "Wood Athletic Flooring".
  - 2. Alternate Bid: Provide Robbins "UniMax100" Wood Athletic Flooring as specified within Section 096466 "Wood Athletic Flooring".
- F. Alternate 6A: Add Roachdale Elementary School HVAC Improvements
  - 1. Base Bid: All HVAC Improvements at Roachdale Elementary School <u>are not</u> included within the Scope of Work.
  - 2. Alternate Bid: All HVAC improvements at Roachdale Elementary School <u>are</u> included within the Scope of Work.
- G. Alternate 6B: Delete Roachdale Elementary School Ceiling Tile Replacement
  - 1. Base Bid: Not Applicable
  - Alternate Bid: <u>If Alternate 6A is accepted</u>, provide credit to delete ceiling tile replacement. Existing ceiling tiles shall instead be reinstalled at locations where removal is necessary for above ceiling work.

- H. Alternate 7A: Add Middle School HVAC Improvements
  - 1. Base Bid: All HVAC Improvements at North Putnam Middle School <u>are not</u> included within the Scope of the Work.
  - 2. Alternate Bid: All HVAC improvements at North Putnam Middle School <u>are</u> included within the Scope of the Work.
- I. Alternate 7B: Delete Middle School Ceiling Tile Replacement
  - 1. Base Bid: Not Applicable
  - 2. Alternate Bid: <u>If Alternate 7A is accepted</u>, provide credit to delete ceiling tile replacement. Existing ceiling tiles shall instead be reinstalled at locations where removal is necessary for above ceiling work.
- J. Alternate 8: Add Athletics Complex Entry Arch
  - 3. Base Bid: Athletics Complex Entry Arch and related improvements as shown and detailed on Sheet A11.2 are not included in the Work.
  - 4. Alternate Bid: Add Athletics Complex Entry Arch and related improvements as shown and detailed on Sheet A11.2 to the Work.
- K. Alternate 9: Add Liquidated Damages
  - 1. Base Bid: Liquidated damages are not included within the Contract for Construction.
    - a. Paragraph 4.5 of AIA Document A101 "Standard Form of Agreement Between Owner and Contractor" as included within the Project Manual will be deleted from the Contract for Construction.
  - 2. Alternate Bid: Provide cost for Liquidated Damages of \$2,500 per calendar day to be included within the Contract for Construction.
    - a. Paragraph 4.5 of AIA Document A101 "Standard Form of Agreement Between Owner and Contractor" as included within the Project Manual will be retained in the Contract for Construction.
    - b. Refer to the Supplemental General Conditions of the Contract. Liquidated Damages may be enforced by the Owner as follows:
      - 1) For specific aspects of the Work upon the Substantial Completion date indicated until such time as Substantial Completion is achieved.
      - 2) Upon the Final Completion date for the Work.

END OF SECTION 012300

# **SECTION 012500**

# SUBSTITUTION PROCEDURES

# PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section includes administrative and procedural requirements for substitutions after Contract award.
- B. Related Requirements:
  - 1. Section 012300 "Alternates" for products selected under an alternate.
  - 2. Section 016000 "Product Requirements" for requirements for submitting comparable product submittals for products by listed manufacturers.

#### 1.2 DEFINITIONS

- A. Substitutions: Changes in products, materials, equipment, and methods of construction from those required by the Contract Documents.
  - 1. Substitutions for Cause: Changes proposed by Contractor that are required due to changed Project conditions, such as unavailability of product, regulatory changes, or unavailability of required warranty terms.
  - 2. Substitutions for Convenience: Changes proposed by Contractor or Owner that are not required to meet other Project requirements but may offer advantage to Contractor or Owner.
  - 3. Aforementioned circumstances shall not delay contract final completion.

# 1.3 ACTION SUBMITTALS

- A. Substitution Requests: Submit documentation identifying product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
  - 1. Substitution Request Form: Use form acceptable to Architect.
  - 2. Documentation: Show compliance with requirements for substitutions and the following, as applicable:
    - a. Statement indicating why specified product or fabrication or installation method cannot be provided, if applicable.
    - b. Coordination of information, including a list of changes or revisions needed to other parts of the Work and to construction performed by Owner and separate contractors that will be necessary to accommodate proposed substitution.
    - c. Detailed comparison of significant qualities of proposed substitutions with those of the Work specified. Include annotated copy of applicable Specification Section. Significant qualities may include attributes, such as performance, weight, size, durability, visual effect, sustainable design characteristics, warranties, and specific features and requirements indicated. Indicate deviations, if any, from the Work

specified.

- d. Product Data, including drawings and descriptions of products and fabrication and installation procedures.
- e. Samples, where applicable or requested.
- f. Certificates and qualification data, where applicable or requested.
- g. List of similar installations for completed projects, with project names and addresses as well as names and addresses of architects and owners.
- h. Material test reports from a qualified testing agency, indicating and interpreting test results for compliance with requirements indicated.
- i. Research reports evidencing compliance with building code in effect for Project, from ICC-ES.
- j. Detailed comparison of Contractor's construction schedule using proposed substitutions with products specified for the Work, including effect on the overall Contract Time. If specified product or method of construction cannot be provided within the Contract Time, include letter from manufacturer, on manufacturer's letterhead, stating date of receipt of purchase order, lack of availability, or delays in delivery.
- k. Cost information, including a proposal of change, if any, in the Contract Sum.
- I. Contractor's certification that proposed substitution complies with requirements in the Contract Documents, except as indicated in substitution request, is compatible with related materials and is appropriate for applications indicated.
- m. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
- 3. Architect/Owner Action: If necessary, Architect will request additional information or documentation for evaluation within seven days of receipt of a request for substitution. Architect will notify the Contractor of acceptance or rejection of proposed substitution within 15 days of receipt of request, or seven days of receipt of additional information or documentation, whichever is later.
  - a. Forms of Acceptance: Change Order, Construction Change Directive, or Architect's Supplemental Instructions for minor changes in the Work.
  - b. Use product specified if Architect does not issue a decision on use of a proposed substitution within time allocated.
  - c. Review period for substitution requests shall not be considered a reason for delay claim by the Contractor.

# 1.4 QUALITY ASSURANCE

A. Compatibility of Substitutions: Investigate and document compatibility of proposed substitution with related products and materials. Engage a qualified testing agency to perform compatibility tests recommended by manufacturers.

# 1.5 PROCEDURES

A. Coordination: Revise or adjust affected work as necessary to integrate work of the approved substitutions.

# 1.6 SUBSTITUTIONS

A. Substitutions for Cause: Submit requests for substitution immediately on discovery of need for

change, but not later than 15 days prior to time required for preparation and review of related submittals.

- 1. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
  - a. Requested substitution is consistent with the Contract Documents and will produce indicated results.
  - b. Substitution request is fully documented and properly submitted.
  - c. Requested substitution will not adversely affect Contractor's construction schedule.
  - d. Requested substitution has received necessary approvals of authorities having jurisdiction.
  - e. Requested substitution is compatible with other portions of the Work.
  - f. Requested substitution has been coordinated with other portions of the Work.
  - g. Requested substitution provides specified warranty.
  - h. If requested substitution involves more than one contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.
- B. Substitutions for Convenience:
  - 1. Not allowed unless otherwise indicated.
  - 2. If specifically indicated to be acceptable, Architect will consider requests for substitution if received within 60 days after the Notice to Proceed. Requests received after that time may be considered or rejected at discretion of Architect.
    - a. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
      - Requested substitution offers Owner a substantial advantage in cost, time, energy conservation, or other considerations, after deducting additional responsibilities Owner must assume. Owner's additional responsibilities may include compensation to Architect for redesign and evaluation services, increased cost of other construction by Owner, and similar considerations.
      - 2) Requested substitution does not require extensive revisions to the Contract Documents.
      - 3) Requested substitution is consistent with the Contract Documents and will produce indicated results.
      - 4) Substitution request is fully documented and properly submitted.
      - 5) Requested substitution will not adversely affect Contractor's construction schedule.
      - 6) Requested substitution has received necessary approvals of authorities having jurisdiction.
      - 7) Requested substitution is compatible with other portions of the Work.
      - 8) Requested substitution has been coordinated with other portions of the Work.
      - 9) Requested substitution provides specified warranty.
      - 10) If requested substitution involves more than one contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012500

# **SECTION 012600**

# CONTRACT MODIFICATION PROCEDURES

# PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section includes administrative and procedural requirements for handling and processing Contract modifications.
- B. Related Requirements:
  - 1. Section 012500 "Substitution Procedures" for administrative procedures for handling requests for substitutions made after the Contract award.
  - 2. Section 013100 "Project Management and Coordination" for requirements for forms for contract modifications provided as part of web-based Project management software.

# 1.2 MINOR CHANGES IN THE WORK

A. Architect will issue supplemental instructions authorizing minor changes in the Work, not involving adjustment to the Contract Sum or the Contract Time.

# 1.3 PROPOSAL REQUESTS

- A. Owner-Initiated Proposal Requests: Architect will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time. If necessary, the description will include supplemental or revised Drawings and Specifications.
  - 1. Work Change Proposal Requests issued by Architect are not instructions either to stop work in progress or to execute the proposed change.
  - 2. Within time specified in Proposal Request or 20 days, when not otherwise specified, after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
    - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
    - b. Indicate delivery charges, equipment rental, and amounts of trade discounts.
    - c. Include costs of labor and supervision directly attributable to the change.
    - d. Include an updated Contractor's CPM construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Identify as "Critical Path" and "Not Critical Path" in the relationship. Use available total float before requesting an extension of the Contract Time.
    - e. Refer to the General Conditions of the Contract for Agreed Overhead and Profit rates and submit a quotation in alignment with information included therein.
    - f. Quotation Form: Use forms acceptable to Architect.
- B. Contractor-Initiated Proposals: If latent or changed conditions require modifications to the

Contract, the Contractor may initiate a claim by submitting a request for a change to Architect.

- 1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.
- 2. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
- 3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
- 4. Include costs of labor and supervision directly attributable to the change.
- 5. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
- 6. Comply with requirements in Section 012500 "Substitution Procedures" if the proposed change requires substitution of one product or system for product or system specified.
- 7. Refer to the General Conditions of the Contract for Agreed Overhead and Profit rates and submit a quotation in alignment with information included therein.
- 8. Proposal Request Form: Use form acceptable to Architect.
- 9. Contractor is required to submit written (email) documentation of changed condition within 48 hours of its discovery. Changed conditions shall not be considered beyond 48 hours.

# 1.4 ADMINISTRATIVE CHANGE ORDERS

A. Unit-Price Adjustment: See Section 012200 "Unit Prices" for administrative procedures for preparation of Change Order Proposal for adjusting the Contract Sum to reflect measured scope of unit-price work.

# 1.5 CHANGE ORDER PROCEDURES

A. On Owner's approval of a Work Change Proposal Request, Architect will issue a Change Order for signatures of Owner and Contractor on AIA Document G701.

# 1.6 CONSTRUCTION CHANGE DIRECTIVE

- A. Construction Change Directive: Architect may issue a Construction Change Directive on AIA Document G714. Construction Change Directive instructs Contractor to proceed with a change in the Work without delay to schedule, for subsequent inclusion in a Change Order.
  - 1. Construction Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.
- B. Documentation: Maintain detailed records on a time and material basis of work required by the Construction Change Directive.
  - 1. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

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PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012600

# **SECTION 012900**

# PAYMENT PROCEDURES

# PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section includes administrative and procedural requirements necessary to prepare and process Applications for Payment.
- B. Related Requirements:
  - 1. Section 012200 "Unit Prices" for administrative requirements governing the use of unit prices.
  - 2. Section 012600 "Contract Modification Procedures" for administrative procedures for handling changes to the Contract.
  - 3. Section 013200 "Construction Progress Documentation" for administrative requirements governing the preparation and submittal of the Contractor's construction schedule.

#### 1.2 DEFINITIONS

A. Schedule of Values: A statement furnished by Contractor allocating portions of the Contract Sum to various portions of the Work and used as the basis for reviewing Contractor's Applications for Payment.

# 1.3 SCHEDULE OF VALUES

- A. Coordination: Coordinate preparation of the schedule of values with preparation of Contractor's construction schedule.
  - 1. Coordinate line items in the schedule of values with items required to be indicated as separate activities in Contractor's construction schedule.
  - 2. Submit the schedule of values to Architect for review/approval at earliest possible date, but no later than 14 days before the date scheduled for submittal of initial Applications for Payment.
  - 3. Subschedules for Separate Elements of Work: Where the Contractor's construction schedule defines separate elements of the Work, provide subschedules showing values coordinated with each element.
- B. Format and Content: Use Project Manual table of contents as a guide to establish line items for the schedule of values. Provide at least one line item for each Specification Section.
  - 1. Identification: Include the following Project identification on the schedule of values:
    - a. Project name and location.
    - b. Owner's name.
    - c. Owner's Project number.
    - d. Name of Architect.
    - e. Architect's Project number.

- f. Contractor's name and address.
- g. Date of submittal.
- 2. Arrange the schedule of values in tabular form, with separate columns to indicate the following for each item listed:
  - a. Related Specification Section or division.
  - b. Description of the Work.
  - c. Name of subcontractor.
  - d. Name of manufacturer or fabricator.
  - e. Name of supplier.
  - f. Change Orders (numbers) that affect value.
  - g. Dollar value of the following, as a percentage of the Contract Sum to nearest onehundredth percent, adjusted to total 100 percent. Round dollar amounts to whole dollars, with total equal to Contract Sum.
    - 1) Labor.
    - 2) Materials.
    - 3) Equipment.
- 3. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Provide multiple line items for principal subcontract amounts in excess of five percent of the Contract Sum.
- 4. Provide a separate line item in the schedule of values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
  - a. Differentiate between items stored on-site and items stored off-site.
- 5. Overhead Costs, Separate Line Items: Show cost of temporary facilities and other major cost items that are not direct cost of actual work-in-place as separate line items.
- 6. Temporary Facilities: Show cost of temporary facilities and other major cost items that are not direct cost of actual work-in-place as separate line items.
- 7. Closeout Costs. Include separate line items under Contractor and principal subcontracts for Project closeout requirements in an amount totaling two percent of the Contract Sum and subcontract amount.
- 8. Schedule of Values Revisions: Revise the schedule of values when Change Orders or Construction Change Directives result in a change in the Contract Sum. Include at least one separate line item for each Change Order and Construction Change Directive.

# 1.4 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment following the initial Application for Payment shall be consistent with previous applications and payments, as certified by Architect and paid for by Owner.
- B. Payment Application Times: The date for each progress payment is indicated in the Owner/Contractor Agreement. The period of construction work covered by each Application for Payment is the period indicated in the Agreement.
- C. Payment Application Times: Submit Application for Payment to Architect by the tenth (10th) day of the month. The period covered by each Application for Payment is one month, ending on the last day of the previous month.
  - 1. Submit draft copy of Application for Payment seven days prior to due date for review by

Architect.

- D. Application for Payment Forms: Use AIA Document G702 and AIA Document G703 as form for Applications for Payment.
  - 1. Other Application for Payment forms proposed by the Contractor may be acceptable to Architect and Owner. Submit forms for approval with initial submittal of schedule of values.
- E. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. Architect will return incomplete applications without action.
  - 1. Entries shall match data on the schedule of values and Contractor's construction schedule. Use updated schedules if revisions were made.
  - 2. Include amounts for work completed following previous Application for Payment, whether or not payment has been received. Include only amounts for work completed at time of Application for Payment.
  - 3. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.
- F. Stored Materials: Include in Application for Payment amounts applied for materials or equipment purchased or fabricated and stored, but not yet installed. Differentiate between items stored on-site and items stored off-site.
  - 1. Provide certificate of insurance, evidence of transfer of title to Owner, and consent of surety to payment for stored materials.
  - 2. Provide supporting documentation that verifies amount requested, such as paid invoices. Match amount requested with amounts indicated on documentation; do not include overhead and profit on stored materials.
  - 3. Provide summary documentation for stored materials indicating the following:
    - a. Value of materials previously stored and remaining stored as of date of previous Applications for Payment.
    - b. Value of previously stored materials put in place after date of previous Application for Payment and on or before date of current Application for Payment.
    - c. Value of materials stored since date of previous Application for Payment and remaining stored as of date of current Application for Payment.
- G. Transmittal: Submit three signed and notarized original copies of each Application for Payment to Architect by a method ensuring receipt. One copy shall include waivers of lien and similar attachments if required.
  - 1. Transmit each copy with a transmittal form listing attachments and recording appropriate information about application.
- H. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's lien from subcontractors, sub-subcontractors, and suppliers for construction period covered by the previous application.
  - 1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
  - 2. When an application shows completion of an item, submit conditional final or full waivers.
  - 3. Owner reserves the right to designate which entities involved in the Work must submit waivers.

- 4. Submit final Application for Payment with or preceded by conditional final waivers from every entity involved with performance of the Work covered by the application who is lawfully entitled to a lien.
- 5. Waiver Forms: Submit executed waivers of lien on forms acceptable to Owner.
- I. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
  - 1. List of subcontractors.
  - 2. Schedule of values.
  - 3. Contractor's construction schedule (preliminary if not final).
  - 4. Products list (preliminary if not final).
  - 5. Schedule of unit prices.
  - 6. Submittal schedule (preliminary if not final).
  - 7. List of Contractor's staff assignments.
  - 8. List of Contractor's principal consultants.
  - 9. Copies of building permits.
  - 10. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
  - 11. Initial progress report.
  - 12. Report of preconstruction conference.
  - 13. Certificates of insurance and insurance policies.
  - 14. Performance and payment bonds.
  - 15. Data needed to acquire Owner's insurance.
- J. Application for Payment at Substantial Completion: After Architect issues the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion for portion of the Work claimed as substantially complete.
  - 1. Withhold amounts as identified by Owner and Architect for punchlist items.
  - 2. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
    - a. Complete administrative actions, submittals, and Work preceding this application, as described in Section 017700 "Closeout Procedures."
  - 3. This application shall reflect Certificate(s) of Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- K. Final Payment Application: After completing Project closeout requirements, submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
  - 1. Evidence of completion of Project closeout requirements.
  - 2. Certification of completion of final punch list items.
  - 3. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
  - 4. Updated final statement, accounting for final changes to the Contract Sum.
  - 5. AIA Document G706.
  - 6. AIA Document G706A.
  - 7. AIA Document G707.
  - 8. Evidence that claims have been settled.
  - 9. Final liquidated damages settlement statement.
  - 10. Proof that taxes, fees, and similar obligations are paid.
  - 11. Waivers and releases.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012900

# **SECTION 013100**

# PROJECT MANAGEMENT AND COORDINATION

# PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section includes administrative provisions for coordinating construction operations on Project, including, but not limited to, the following:
  - 1. General coordination procedures.
  - 2. Coordination drawings.
  - 3. RFIs.
  - 4. Digital project management procedures.
  - 5. Web-based Project management software package.
  - 6. Project meetings.
- B. Related Requirements:
  - 1. Section 013200 "Construction Progress Documentation" for preparing and submitting Contractor's construction schedule.
  - 2. Section 017300 "Execution" for procedures for coordinating general installation and fieldengineering services, including establishment of benchmarks and control points.
  - 3. Section 017700 "Closeout Procedures" for coordinating closeout of the Contract.

## 1.2 DEFINITIONS

- A. BIM: Building Information Modeling.
- B. RFI: Request for Information. Request from Owner, Architect, or Contractor seeking information required by or clarifications of the Contract Documents.

# 1.3 INFORMATIONAL SUBMITTALS

- A. Subcontract List: Prepare a written summary identifying individuals or firms proposed for each portion of the Work, including those who are to furnish products or equipment fabricated to a special design. Include the following information in tabular form:
  - 1. Name, address, telephone number, and email address of entity performing subcontract or supplying products.
  - 2. Number and title of related Specification Section(s) covered by subcontract.
  - 3. Drawing number and detail references, as appropriate, covered by subcontract.
- B. Key Personnel Names: Within 15 days of starting construction operations, submit a list of key personnel assignments, including superintendent and other personnel in attendance at Project site. Identify individuals and their duties and responsibilities; list addresses, cellular telephone numbers, and e-mail addresses. Provide names, addresses, and telephone numbers of individuals assigned as alternates in the absence of individuals assigned to Project.

# 1.4 GENERAL COORDINATION PROCEDURES

- A. Coordination: Coordinate construction operations included in different Sections of the Specifications to ensure efficient and orderly installation of each part of the Work. Coordinate construction operations included in different Sections that depend on each other for proper installation, connection, and operation.
  - 1. Schedule construction operations in sequence required to obtain the best results, where installation of one part of the Work depends on installation of other components, before or after its own installation.
  - 2. Coordinate installation of different components to ensure maximum performance and accessibility for required maintenance, service, and repair.
  - 3. Make adequate provisions to accommodate items scheduled for later installation.
  - 4. Eliminate any impact to schedule critical path.
- B. Prepare memoranda for distribution to each party involved, outlining special procedures required for coordination. Include such items as required notices, reports, and list of attendees at meetings.
  - 1. Prepare similar memoranda for Owner and separate contractors if coordination of their Work is required.
- C. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities to avoid conflicts and to ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:
  - 1. Preparation of Contractor's construction schedule.
  - 2. Preparation of the schedule of values.
  - 3. Installation and removal of temporary facilities and controls.
  - 4. Delivery and processing of submittals.
  - 5. Progress meetings.
  - 6. Preinstallation conferences.
  - 7. Project closeout activities.
  - 8. Startup and adjustment of systems.

# 1.5 COORDINATION DRAWINGS

- A. Coordination Drawings, General: Prepare coordination drawings according to requirements in individual Sections, and additionally where installation is not completely indicated on Shop Drawings, where limited space availability necessitates coordination, or if coordination is required to facilitate integration of products and materials fabricated or installed by more than one entity.
  - 1. Content: Project-specific information, drawn accurately to a scale large enough to indicate and resolve conflicts. Do not base coordination drawings on standard printed data. Include the following information, as applicable:
    - a. Use applicable Drawings as a basis for preparation of coordination drawings. Prepare sections, elevations, and details as needed to describe relationship of various systems and components.
    - b. Coordinate the addition of trade-specific information to coordination drawings in a sequence that best provides for coordination of the information and resolution of conflicts between installed components before submitting for review.
    - c. Indicate functional and spatial relationships of components of architectural,

structural, civil, mechanical, and electrical systems.

- d. Indicate required installation sequences.
- e. Indicate dimensions shown on Drawings. Specifically note dimensions that appear to be in conflict with submitted equipment and minimum clearance requirements. Provide alternative sketches to Architect indicating proposed resolution of such conflicts. Minor dimension changes and difficult installations will not be considered changes to the Contract.
- B. Coordination Digital Data Files: Prepare coordination digital data files according to the following requirements:
  - 1. File Submittal Format: Submit or post coordination drawing files using PDF format.
  - 2. Architect will furnish Contractor one set of digital data files of Drawings for use in preparing coordination digital data files.
    - a. Architect makes no representations as to the accuracy or completeness of digital data files as they relate to Drawings.
    - b. Digital Data Software Program: Drawings are available in AutoCAD.
    - c. Contractor shall execute a data licensing agreement in the form of Agreement included in this Project Manual.

# 1.6 REQUEST FOR INFORMATION (RFI)

- A. General: Immediately on discovery of the need for additional information, clarification, or interpretation of the Contract Documents, Contractor shall prepare and submit an RFI in the form specified within 48 hours.
  - 1. Architect will return without response those RFIs submitted to Architect by other entities controlled by Contractor.
  - 2. Coordinate and submit RFIs in a prompt manner to avoid delays in Contractor's work or work of subcontractors.
- B. Content of the RFI: Include a detailed, legible description of item needing information or interpretation and the following:
  - 1. Project name.
  - 2. Owner name.
  - 3. Owner's Project number.
  - 4. Name of Architect.
  - 5. Architect's Project number.
  - 6. Date.
  - 7. Name of Contractor.
  - 8. RFI number, numbered sequentially.
  - 9. RFI subject.
  - 10. Specification Section number and title and related paragraphs, as appropriate.
  - 11. Drawing number and detail references, as appropriate.
  - 12. Field dimensions and conditions, as appropriate.
  - 13. Contractor's suggested resolution. If Contractor's suggested resolution impacts the Contract Time or the Contract Sum, Contractor shall state impact in the RFI.
  - 14. Contractor's signature.
  - 15. Attachments: Include sketches, descriptions, measurements, photos, Product Data, Shop Drawings, coordination drawings, and other information necessary to fully describe items needing interpretation.

- a. Include dimensions, thicknesses, structural grid references, and details of affected materials, assemblies, and attachments on attached sketches.
- C. RFI Forms: Software-generated form with substantially the same content as indicated above, acceptable to Architect.
  - 1. Attachments shall be electronic files in PDF format.
- D. Architect's Action: Architect will review each RFI, determine action required, and respond. Allow seven days for Architect's response for each RFI. RFIs received by Architect after 1:00 p.m. will be considered as received the following working day.
  - 1. The following Contractor-generated RFIs will be returned without action:
    - a. Requests for approval of submittals.
    - b. Requests for approval of substitutions.
    - c. Requests for approval of Contractor's means and methods.
    - d. Requests for coordination information already indicated in the Contract Documents.
    - e. Requests for adjustments in the Contract Time or the Contract Sum.
    - f. Requests for interpretation of Architect's actions on submittals.
    - g. Incomplete RFIs or inaccurately prepared RFIs.
  - 2. Architect's action may include a request for additional information, in which case Architect's time for response will date from time of receipt by Architect of additional information.
  - 3. Architect's action on RFIs that may result in a change to the Contract Time or the Contract Sum may be eligible for Contractor to submit Change Proposal according to Section 012600 "Contract Modification Procedures."
    - a. If Contractor believes the RFI response warrants change in the Contract Time or the Contract Sum, notify Architect in writing within 5 days of receipt of the RFI response.
- E. RFI Log: Prepare, maintain, and submit a tabular log of RFIs organized by the RFI number. Submit log weekly. Include the following:
  - 1. Project name.
  - 2. Name and address of Contractor.
  - 3. Name and address of Architect.
  - 4. RFI number, including RFIs that were returned without action or withdrawn.
  - 5. RFI description.
  - 6. Date the RFI was submitted.
  - 7. Date Architect's response was received.
  - 8. Identification of related Minor Change in the Work, Construction Change Directive, and Proposal Request, as appropriate.
  - 9. Identification of related Field Order, Work Change Directive, and Proposal Request, as appropriate.
- F. On receipt of Architect's action, update the RFI log and immediately distribute the RFI response to affected parties. Review response and notify Architect within seven days if Contractor disagrees with response.

# 1.7 DIGITAL PROJECT MANAGEMENT PROCEDURES

- A. Use of Architect's Digital Data Files: Digital data files of Architect's CAD drawings will be provided by Architect for Contractor's use during construction.
  - 1. Digital data files may be used by Contractor in preparing coordination drawings, Shop Drawings, and Project Record Drawings.
  - 2. Architect makes no representations as to the accuracy or completeness of digital data files as they relate to Contract Drawings.
  - 3. Digital Drawing Software Program: Contract Drawings are available in AutoCAD format.
  - 4. Contractor shall execute a data licensing agreement in the form of Agreement included in Project Manual.
    - a. Subcontractors and other parties granted access by Contractor to Architect's digital data files shall execute a data licensing agreement in the form of Agreement included in this Project Manual.
  - 5. Architect reserves the right to deny providing digital data files as noted in the data licensing agreement. To expedite sharing of digital data by the Architect, the Contractor shall provide rationale for need if requested by the Architect.
- B. Web-Based Project Management Software Package: The Contractor shall provide, administer, and use web-based Project management software package for purposes of hosting and managing Project communication and documentation until Final Completion.
  - 1. Web-based Project management software includes, at a minimum, the following features:
    - a. Compilation of Project data, including Contractor, subcontractors, Architect, Architect's consultants, Owner, and other entities involved in Project. Include names of individuals and contact information.
    - b. Access control for each entity for each workflow process, to determine entity's digital rights to create, modify, view, and print documents.
    - c. Document workflow planning, allowing customization of workflow between project entities.
    - d. Creation, logging, tracking, and notification for Project communications required in other Specification Sections, including, but not limited to, RFIs, submittals, Minor Changes in the Work, Construction Change Directives, and Change Orders.
    - e. Track status of each Project communication in real time, and log time and date when responses are provided.
    - f. Procedures for handling PDFs or similar file formats, allowing markups by each entity. Provide security features to lock markups against changes once submitted.
    - g. Processing and tracking of payment applications.
    - h. Processing and tracking of contract modifications.
    - i. Creating and distributing meeting minutes.
    - j. Document management for Drawings, Specifications, and coordination drawings, including revision control.
    - k. Management of construction progress photographs.
    - I. Mobile device compatibility, including smartphones and tablets.
  - 2. Provide up to seven Project management software user licenses for use of Owner, Architect, and Architect's consultants. If Architect determines it is required, provide eight hours of software training at Architect's office for web-based Project software users.
  - 3. At completion of Project, provide digital archive in format that is readable by common desktop software applications in format acceptable to Architect and Owner. Provide data in locked format to prevent further changes.
  - 4. Manufacturers: Subject to compliance with requirements, provide products by one of the

following:

- a. Autodesk, Inc.
- b. Corecon Technologies, Inc.
- c. Deltek Inc.
- d. Meridian Systems, Inc.
- e. Newforma, Inc.
- f. Procore Technologies, Inc.
- g. Viewpoint, Inc.; a Trimble Company.
- C. PDF Document Preparation: Where PDFs are required to be submitted to Architect, prepare as follows:
  - 1. Assemble complete submittal package into a single indexed file, incorporating submittal requirements of a single Specification Section and transmittal form with links enabling navigation to each item.
  - 2. File name shall include Specification Section and a unique identifier, including revision identifier.
  - 3. Single files that incorporate products from multiple Specification Sections may be returned without action if in the opinion of the Architect it is unclear under which Specification Section the product is included.
  - 4. Architect reserves the right to require the Contractor to break submittals into separately approvable items.
  - 5. Certifications: Where digitally submitted certificates and certifications are required, provide a digital signature with digital certificate on where indicated.

# 1.8 PROJECT MEETINGS

- A. General: Contractor shall Schedule and conduct meetings and conferences at Project site unless otherwise indicated.
  - 1. Attendees: Inform participants and others involved, and individuals whose presence is required, of date and time of each meeting. Notify Owner and Architect of scheduled meeting dates and times a minimum of seven days prior to meeting.
  - 2. Agenda: Prepare the meeting agenda. Distribute the agenda to all invited attendees.
  - 3. Minutes: The Contractor shall be responsible to conduct this meeting and will record significant discussions and agreements achieved. Distribute the meeting minutes to everyone concerned, including Owner and Architect, within three days of the meeting.
- B. Preconstruction Conference: Contractor shall schedule and conduct a preconstruction conference before starting construction, at a time convenient to Owner and Architect, but no later than 15 days after execution of the Agreement.
  - 1. Attendees: Authorized representatives of Owner, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the conference. Participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 2. Agenda: Discuss items of significance that could affect progress, including the following:
    - a. Responsibilities and personnel assignments.
    - b. Tentative construction schedule.
    - c. Phasing.
    - d. Critical work sequencing and long lead items.
    - e. Designation of key personnel and their duties.

- f. Lines of communications.
- g. Use of web-based Project software.
- h. Procedures for processing field decisions and Change Orders.
- i. Procedures for RFIs.
- j. Procedures for testing and inspecting.
- k. Procedures for processing Applications for Payment.
- I. Distribution of the Contract Documents.
- m. Submittal procedures.
- n. Preparation of Record Documents.
- o. Use of the premises and existing building.
- p. Work restrictions.
- q. Working hours.
- r. Owner's occupancy requirements.
- s. Responsibility for temporary facilities and controls.
- t. Procedures for moisture and mold control.
- u. Procedures for disruptions and shutdowns.
- v. Construction waste management and recycling.
- w. Parking availability.
- x. Office, work, and storage areas.
- y. Equipment deliveries and priorities.
- 3. Minutes: Entity responsible for conducting meeting will record and distribute meeting minutes.
- C. Preinstallation Conferences: Contractor shall Conduct a preinstallation conference at Project site before each construction activity when required by other Sections and when required for coordination with other construction.
  - 1. Attendees: Installer and representatives of manufacturers and fabricators involved in or affected by the installation and its coordination or integration with other materials and installations that have preceded or will follow, shall attend the meeting. Advise Architect of scheduled meeting dates.
  - 2. Agenda: Review progress of other construction activities and preparations for the particular activity under consideration, including requirements for the following:
    - a. Contract Documents.
    - b. Options.
    - c. Related RFIs.
    - d. Related Change Orders.
    - e. Purchases.
    - f. Deliveries.
    - g. Submittals.
    - h. Sustainable design requirements.
    - i. Review of mockups.
    - j. Possible conflicts.
    - k. Compatibility requirements.
    - I. Time schedules.
    - m. Weather limitations.
    - n. Manufacturer's written instructions.
    - o. Warranty requirements.
    - p. Compatibility of materials.
    - q. Acceptability of substrates.
    - r. Temporary facilities and controls.
    - s. Space and access limitations.
    - t. Regulations of authorities having jurisdiction.
    - u. Testing and inspecting requirements.

- v. Installation procedures.
- w. Coordination with other work.
- x. Required performance results.
- y. Protection of adjacent work.
- z. Protection of construction and personnel.
- 3. Record significant conference discussions, agreements, and disagreements, including required corrective measures and actions.
- 4. Reporting: Distribute minutes of the meeting to each party present and to other parties requiring information.
- 5. Do not proceed with installation if the conference cannot be successfully concluded. Initiate whatever actions are necessary to resolve impediments to performance of the Work and reconvene the conference at earliest feasible date.
- D. Progress Meetings: Contractor shall conduct progress meetings at regular intervals.
  - 1. Meetings shall be scheduled at bi-weekly intervals at a minimum, but more often if determined necessary by Contractor or Owner.
  - 2. Coordinate dates of meetings with preparation of payment requests.
  - 3. Attendees: In addition to representatives of Owner and Architect, each contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these meetings. All participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 4. Agenda: Review and correct or approve minutes of previous progress meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.
    - a. Contractor's Construction Schedule: Review progress since the last meeting. Determine whether each activity is on time, ahead of schedule, or behind schedule, in relation to Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.
      - 1) Review schedule for next period.
    - b. Review present and future needs of each entity present, including the following:
      - 1) Interface requirements.
      - 2) Sequence of operations.
      - 3) Status of submittals.
      - 4) Deliveries.
      - 5) Off-site fabrication.
      - 6) Access.
      - 7) Site use.
      - 8) Temporary facilities and controls.
      - 9) Progress cleaning.
      - 10) Quality and work standards.
      - 11) Status of correction of deficient items.
      - 12) Field observations.
      - 13) Status of RFIs.
      - 14) Status of Proposal Requests.
      - 15) Pending changes.
      - 16) Status of Change Orders.
      - 17) Pending claims and disputes.

- 18) Documentation of information for payment requests.
- 5. Minutes: Entity responsible for conducting the meeting will record and distribute the meeting minutes to each party present and to parties requiring information.
  - a. Schedule Updating: Revise Contractor's construction schedule after each progress meeting, where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with the report of each meeting.
- E. Project Closeout Conference: Contractor shall Schedule and conduct a project closeout conference, at a time convenient to Owner and Architect, but no later than 30 days prior to the scheduled date of Substantial Completion.
  - 1. Conduct the conference to review requirements and responsibilities related to Project closeout.
  - 2. Attendees: Authorized representatives of Owner, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the meeting. Participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 3. Agenda: Discuss items of significance that could affect or delay Project closeout, including the following:
    - a. Preparation of Record Documents.
    - b. Procedures required prior to inspection for Substantial Completion and for final inspection for acceptance.
    - c. Procedures for completing and archiving web-based Project software site data files.
    - d. Submittal of written warranties.
    - e. Requirements for completing sustainable design documentation.
    - f. Requirements for preparing operations and maintenance data.
    - g. Requirements for delivery of material samples, attic stock, and spare parts.
    - h. Requirements for demonstration and training.
    - i. Preparation of Contractor's punch list.
    - j. Procedures for processing Applications for Payment at Substantial Completion and for final payment.
    - k. Submittal procedures.
    - I. Owner's partial occupancy requirements.
    - m. Responsibility for removing temporary facilities and controls.
  - 4. Minutes: Entity conducting meeting will record and distribute meeting minutes.
- PART 2 PRODUCTS (Not Used)
- PART 3 EXECUTION (Not Used)

## END OF SECTION 013100

# **SECTION 013200**

# CONSTRUCTION PROGRESS DOCUMENTATION

## PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section includes administrative and procedural requirements for documenting the progress of construction during performance of the Work, including the following:
  - 1. Startup construction schedule.
  - 2. Contractor's Construction Schedule (Critical Path Method "CPM").
  - 3. Construction schedule updating reports.
  - 4. Daily construction reports.
  - 5. Material location reports.
  - 6. Site condition reports.
  - 7. Unusual event reports.
- B. Related Requirements:
  - 1. Section 012900 "Payment Procedures" for schedule of values and requirements for use of cost-loaded schedule for Applications for Payment.
  - 2. Section 014000 "Quality Requirements" for schedule of tests and inspections.

## 1.2 DEFINITIONS

- A. Activity: A discrete part of a project that can be identified for planning, scheduling, monitoring, and controlling the construction Project. Activities included in a construction schedule consume time and resources.
  - 1. Critical Activity: An activity on the critical path that must start and finish on the planned early start and finish times.
  - 2. Predecessor Activity: An activity that precedes another activity in the network.
  - 3. Successor Activity: An activity that follows another activity in the network.
- B. Cost Loading: The allocation of the schedule of values for completing an activity as scheduled. The sum of costs for all activities must equal the total Contract Sum.
- C. CPM: Critical path method, which is a method of planning and scheduling a construction project where activities are arranged based on activity relationships. Network calculations determine the critical path of Project and when activities can be performed.
- D. Critical Path: The longest connected chain of interdependent activities through the network schedule that establishes the minimum overall Project duration and contains no float.
- E. Event: The starting or ending point of an activity.
- F. Float: The measure of leeway in starting and completing an activity.

- 1. Float time is not for the exclusive use or benefit of either Owner or Contractor, but is a jointly owned, expiring Project resource available to both parties as needed to meet schedule milestones and Contract completion date.
- 2. Free float is the amount of time an activity can be delayed without adversely affecting the early start of the successor activity.
- 3. Total float is the measure of leeway in starting or completing an activity without adversely affecting the planned Project completion date.
- G. Resource Loading: The allocation of labor and equipment necessary for completing an activity as scheduled.

## 1.3 INFORMATIONAL SUBMITTALS

- A. Format for Submittals: Submit required submittals in the following format:
  - 1. Working electronic copy of schedule file.
  - 2. PDF file.
- B. Startup construction schedule.
- C. Startup Network Diagram: Of size required to display entire network for entire construction period. Show logic ties for activities.
- D. Contractor's Construction Schedule: Initial schedule, of size required to display entire schedule for entire construction period.
- E. CPM Reports: Concurrent with CPM schedule, submit each of the following reports. Format for each activity in reports to contain activity number, activity description, cost and resource loading, original duration, remaining duration, early start date, early finish date, late start date, late finish date, and total float in calendar days.
  - 1. Activity Report: List of activities sorted by activity number and then early start date, or actual start date if known.
  - 2. Logic Report: List of preceding and succeeding activities for each activity, sorted in ascending order by activity number and then by early start date, or actual start date if known.
  - 3. Total Float Report: List of activities sorted in ascending order of total float.
- F. Construction Schedule Updating Reports: Submit at bi-weekly progress meetings.
- G. Daily Construction Reports: Submit at weekly intervals.
- H. Material Location Reports: Submit at monthly intervals.
- I. Site Condition Reports: Submit at time of discovery of differing conditions.
- J. Unusual Event Reports: Submit at time of unusual event.
- K. Qualification Data: For scheduling consultant.

## 1.4 QUALITY ASSURANCE

A. Scheduling Consultant Qualifications: An experienced specialist in CPM scheduling and

reporting, with capability of producing CPM reports and diagrams within 24 hours of Architect's request.

- B. Prescheduling Conference: Conduct conference at Project site to comply with requirements in Section 013100 "Project Management and Coordination." Review methods and procedures related to the preliminary construction schedule and Contractor's Construction Schedule, including, but not limited to, the following:
  - 1. Review software limitations and content and format for reports.
  - 2. Verify availability of qualified personnel needed to develop and update schedule.
  - 3. Discuss constraints, including work stages.
  - 4. Review delivery dates for Owner-furnished products.
  - 5. Review schedule for work of Owner's separate contracts.
  - 6. Review submittal requirements and procedures.
  - 7. Review time required for review of submittals and resubmittals.
  - 8. Review requirements for tests and inspections by independent testing and inspecting agencies.
  - 9. Review time required for Project closeout and Owner startup procedures, including commissioning activities.
  - 10. Review and finalize list of construction activities to be included in schedule.
  - 11. Review procedures for updating schedule.

#### 1.5 COORDINATION

- A. Coordinate Contractor's Construction Schedule with the schedule of values, list of subcontracts, submittal schedule, progress reports, payment requests, and other required schedules and reports.
  - 1. Secure time commitments for performing critical elements of the Work from entities involved.
  - 2. Coordinate each construction activity in the network with other activities, and schedule them in proper sequence.

# 1.6 CONTRACTOR'S CONSTRUCTION SCHEDULE

- A. Computer Scheduling Software: Prepare schedules using current version of a program that is capable of managing construction schedules, activity logic, and critical path.
- B. Time Frame: Extend schedule from date established for commencement of the Work to date of Final Completion. Include date of Substantial Completion.
  - 1. Contract completion date to not be changed by submission of a schedule that shows an early completion date, unless specifically authorized by Change Order.
- C. Activities: Treat each floor or separate area as a separate numbered activity for each main element of the Work. Comply with the following:
  - 1. Activity Duration: Define activities so no activity is longer than 20 days, unless specifically allowed by Architect.
  - 2. Temporary Facilities: Indicate start and completion dates for the following as applicable:
    - a. Securing of approvals and permits required for performance of the Work.
    - b. Temporary facilities.

- c. Construction of mock-ups, prototypes and samples.
- d. Owner interfaces and furnishing of items.
- e. Interfaces with Separate Contracts.
- f. Regulatory agency approvals.
- g. Punch list.
- 3. Submittal Review Time: Include review and resubmittal times indicated in Section 013300 "Submittal Procedures" in schedule. Coordinate submittal review times in Contractor's Construction Schedule with submittal schedule.
- 4. Startup and Testing Time: Include no fewer than 15 days for startup and testing.
- 5. Commissioning Time: Include no fewer than 15 days for commissioning.
- 6. Substantial Completion: Indicate completion in advance of date established for Substantial Completion, and allow time for Architect's administrative procedures necessary for certification of Substantial Completion.
- 7. Punch List and Final Completion: Include not more than 30 days for completion of punch list items and Final Completion.
- D. Constraints: Include constraints and work restrictions indicated in the Contract Documents and as follows in schedule, and show how the sequence of the Work is affected.
  - 1. Owner-Furnished Products: Include a separate activity for each product. Include delivery date indicated in Section 011000 "Summary." Delivery dates indicated stipulate the earliest possible delivery date.
  - 2. Work Restrictions: Show the effect of the following items on the schedule:
    - a. Coordination with existing construction.
    - b. Uninterruptible services.
    - c. Use-of-premises restrictions.
    - d. Seasonal variations.
    - e. Environmental control.
  - 3. Work Stages: Indicate important stages of construction for each major portion of the Work, including, but not limited to, the following:
    - a. Subcontract awards.
    - b. Submittals.
    - c. Purchases.
    - d. Mockups.
    - e. Fabrication.
    - f. Sample testing.
    - g. Deliveries.
    - h. Installation.
    - i. Tests and inspections.
    - j. Adjusting.
    - k. Curing.
    - I. Building flush-out.
    - m. Startup and placement into final use and operation.
    - n. Commissioning.
  - 4. Construction Areas: Identify each major area of construction for each major portion of the Work. Indicate where each construction activity within a major area must be sequenced or integrated with other construction activities to provide for the following:
    - a. Structural completion.
    - b. Temporary enclosure and space conditioning.

- c. Permanent space enclosure.
- d. Completion of mechanical installation.
- e. Completion of electrical installation.
- f. Substantial Completion.
- E. Milestones: Include milestones indicated in the Contract Documents in schedule, including, but not limited to, the Notice to Proceed, Substantial Completion, and Final Completion and the following interim milestones:
  - 1. Temporary enclosure and space conditioning.
  - 2. Delivery of products or materials that have lead times expected by the Contractor to potentially affect the overall Project Schedule. For these products or materials, the Contractor shall provide substantiating information to the Architect from the material or product provider if requested.
- F. Cost Correlation: Superimpose a cost correlation timeline, indicating planned and actual costs. On the line, show planned and actual dollar volume of the Work performed as of planned and actual dates used for preparation of payment requests.
  - 1. See Section 012900 "Payment Procedures" for cost reporting and payment procedures.
- G. Upcoming Work Summary: Prepare summary report indicating activities scheduled to occur or commence prior to submittal of next schedule update. Summarize the following issues:
  - 1. Unresolved issues.
  - 2. Unanswered Requests for Information.
  - 3. Rejected or unreturned submittals.
  - 4. Notations on returned submittals.
  - 5. Pending modifications affecting the Work and the Contract Time.
- H. Contractor's Construction Schedule Updating: At bi-weekly intervals, update schedule to reflect actual construction progress and activities. Issue schedule one week before each regularly scheduled progress meeting.
  - 1. Revise schedule immediately after each meeting or other activity where revisions have been recognized or made. Issue updated schedule concurrently with the report of each such meeting.
  - 2. Include a report with updated schedule that indicates every change, including, but not limited to, changes in logic, durations, actual starts and finishes, and activity durations.
  - 3. As the Work progresses, indicate Final Completion percentage for each activity.
- I. Recovery Schedule: When periodic update indicates the Work is behind the current approved schedule, submit a separate recovery schedule indicating means by which Contractor intends to regain compliance with the schedule. Indicate changes to working hours, working days, crew sizes, equipment required to achieve compliance, and date by which recovery will be accomplished.
- J. Distribution: Distribute copies of approved schedule to Architect, Owner, separate contractors, testing and inspecting agencies, and other parties identified by Contractor with a need-to-know schedule responsibility.
  - 1. Post copies in Project meeting rooms and temporary field offices.
  - 2. When revisions are made, distribute updated schedules to the same parties and post in the same locations. Delete parties from distribution when they have completed their assigned portion of the Work and are no longer involved in performance of construction

activities.

# 1.7 CPM SCHEDULE REQUIREMENTS

- A. Prepare network diagrams using AON (activity-on-node) format.
- B. Startup Network Diagram: Submit diagram within 14 days of date established for commencement of the Work. Outline significant construction activities for the first 90 days of construction. Include skeleton diagram for the remainder of the Work and a cash requirement prediction based on indicated activities.
- C. CPM Schedule: Prepare Contractor's Construction Schedule using a time-scaled CPM network analysis diagram for the Work.
  - 1. Develop network diagram in sufficient time to submit CPM schedule, so it can be accepted for use no later than 60 days after date established by the Notice to Proceed.
    - a. Failure to include any work item required for performance of this Contract must not excuse Contractor from completing all work within applicable completion dates.
  - 2. Conduct educational workshops to train and inform key Project personnel, including subcontractors' personnel, in proper methods of providing data and using CPM schedule information.
  - 3. Establish procedures for monitoring and updating CPM schedule and for reporting progress. Coordinate procedures with progress meeting and payment request dates.
  - 4. Use "one workday" as the unit of time for individual activities. Indicate nonworking days and holidays incorporated into the schedule to coordinate with the Contract Time.
- D. CPM Schedule Preparation: Prepare a list of all activities required to complete the Work. Using the startup network diagram, prepare a skeleton network to identify probable critical paths.
  - 1. Activities: Indicate the estimated time duration, sequence requirements, and relationship of each activity in relation to other activities. Include estimated time frames for the following activities:
    - a. Preparation and processing of submittals.
    - b. Mobilization and demobilization.
    - c. Purchase of materials.
    - d. Delivery.
    - e. Fabrication.
    - f. Utility interruptions.
    - g. Installation.
    - h. Work by Owner that may affect or be affected by Contractor's activities.
    - i. Testing and inspection.
    - j. Punch list and Final Completion.
  - 2. Critical Path Activities: Identify critical path activities, including those for interim completion dates. Scheduled start and completion dates to be consistent with Contract milestone dates.
  - 3. Processing: Process data to produce output data on a computer-drawn, time-scaled network. Revise data, reorganize activity sequences, and reproduce as often as necessary to produce the CPM schedule within the limitations of the Contract Time.
  - 4. Format: Mark the critical path. Locate the critical path near center of network; locate paths with most float near the edges.

- a. Subnetworks on separate sheets are permissible for activities clearly off the critical path.
- 5. Cost- and Resource-Loading of CPM Schedule: Assign cost to construction activities on the CPM schedule. Do not assign costs to submittal activities. Obtain Architect's approval prior to assigning costs to fabrication and delivery activities. Assign costs under main subcontracts for testing and commissioning activities, operation and maintenance manuals, punch list activities, Project record documents, and demonstration and training (if applicable), in the amount of 2 percent of the Contract Sum.
  - a. Each activity cost to reflect an appropriate value subject to approval by Architect.
  - b. Total cost assigned to activities to equal the total Contract Sum.
- E. Contract Modifications: For each proposed contract modification and concurrent with its submission, prepare a time-impact analysis using a network fragment to demonstrate the effect of the proposed change on the overall Project schedule.
- F. Initial Issue of Schedule: Prepare initial network diagram from a sorted activity list indicating straight "early start-total float." Identify critical activities. Prepare tabulated reports showing the following:
  - 1. Contractor or subcontractor and the Work or activity.
  - 2. Description of activity.
  - 3. Main events of activity.
  - 4. Immediate preceding and succeeding activities.
  - 5. Early and late start dates.
  - 6. Early and late finish dates.
  - 7. Activity duration in workdays.
  - 8. Total float or slack time.
  - 9. Average size of workforce.
  - 10. Dollar value of activity (coordinated with the schedule of values).
- G. Schedule Updating: Concurrent with making revisions to schedule, prepare tabulated reports showing the following:
  - 1. Identification of activities that have changed.
  - 2. Changes in early and late start dates.
  - 3. Changes in early and late finish dates.
  - 4. Changes in activity durations in workdays.
  - 5. Changes in the critical path.
  - 6. Changes in total float or slack time.
  - 7. Changes in the Contract Time.
- H. Value Summaries: Prepare two cumulative value lists, sorted by finish dates.
  - 1. In first list, tabulate activity number, early finish date, dollar value, and cumulative dollar value.
  - 2. In second list, tabulate activity number, late finish date, dollar value, and cumulative dollar value.
  - 3. In subsequent issues of both lists, substitute actual finish dates for activities completed as of list date.
  - 4. Prepare list for ease of comparison with payment requests; coordinate timing with progress meetings.
    - a. In both value summary lists, tabulate "actual percent complete" and "cumulative

value completed" with total at bottom.

## 1.8 REPORTS

- A. Daily Construction Reports: Prepare a daily construction report recording the following information concerning events at Project site:
  - 1. List of subcontractors at Project site.
  - 2. List of separate contractors at Project site.
  - 3. Approximate count of personnel at Project site.
  - 4. Equipment at Project site.
  - 5. Material deliveries.
  - 6. High and low temperatures and general weather conditions, including presence of rain or snow.
  - 7. Testing and inspection.
  - 8. Accidents.
  - 9. Meetings and significant decisions.
  - 10. Unusual events.
  - 11. Stoppages, delays, shortages, and losses.
  - 12. Meter readings and similar recordings.
  - 13. Emergency procedures.
  - 14. Orders and requests of authorities having jurisdiction.
  - 15. Change Orders received and implemented.
  - 16. Construction Change Directives received and implemented.
  - 17. Services connected and disconnected.
  - 18. Equipment or system tests and startups.
  - 19. Partial completions and occupancies.
  - 20. Substantial Completions authorized.
- B. Material Location Reports: At monthly intervals, prepare and submit a comprehensive list of materials delivered to and stored at Project site. List to be cumulative, showing materials previously reported plus items recently delivered. Include with list a statement of progress on and delivery dates for materials or items of equipment fabricated or stored away from Project site. Indicate the following categories for stored materials:
  - 1. Material stored prior to previous report and remaining in storage.
  - 2. Material stored prior to previous report and since removed from storage and installed.
  - 3. Material stored following previous report and remaining in storage.
- C. Site Condition Reports: Immediately on discovery of a difference between site conditions and the Contract Documents, prepare and submit a detailed report. Submit with a Request for Information. Include a detailed description of the differing conditions, together with recommendations for changing the Contract Documents.
- D. Unusual Event Reports: When an event of an unusual and significant nature occurs at Project site, whether or not related directly to the Work, prepare and submit a special report. List chain of events, persons participating, responses by Contractor's personnel, evaluation of results or effects, and similar pertinent information. Advise Owner in advance when these events are known or predictable.
  - 1. Submit unusual event reports directly to Owner within one day(s) of an occurrence. Distribute copies of report to parties affected by the occurrence.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 013200

# **SECTION 013300**

## SUBMITTAL PROCEDURES

## PART 1 - GENERAL

## 1.1 SUMMARY

- A. Section Includes:
  - 1. Submittal schedule requirements.
  - 2. Administrative and procedural requirements for submittals.
    - a. At Contractors option, web-based project management software may be utilized. If utilized comply with requirements indicated within this Section.

#### B. Related Requirements:

- 1. Section 012900 "Payment Procedures" for submitting Applications for Payment and the schedule of values.
- 2. Section 013100 "Project Management and Coordination" for submitting coordination drawings and subcontract list and for requirements for web-based Project software.
- 3. Section 013200 "Construction Progress Documentation" for submitting schedules and reports, including Contractor's construction schedule.
- 4. Section 014000 "Quality Requirements" for submitting test and inspection reports, and schedule of tests and inspections.
- 5. Section 017700 "Closeout Procedures" for submitting closeout submittals and maintenance material submittals.
- 6. Section 017823 "Operation and Maintenance Data" for submitting operation and maintenance manuals.
- 7. Section 017839 "Project Record Documents" for submitting record Drawings, record Specifications, and record Product Data.
- 8. Section 017900 "Demonstration and Training" for submitting video recordings of demonstration of equipment and training of Owner's personnel.

## 1.2 DEFINITIONS

- A. Action Submittals: Written and graphic information and physical samples that require Architect's responsive action. Action submittals are those submittals indicated in individual Specification Sections as "action submittals."
- B. Informational Submittals: Written and graphic information and physical samples that do not require Architect's responsive action. Submittals may be rejected for not complying with requirements. Informational submittals are those submittals indicated in individual Specification Sections as "informational submittals."

## 1.3 SUBMITTAL SCHEDULE

A. Submittal Schedule: Submit, as an action submittal, a list of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, ordering, manufacturing, fabrication, and delivery when establishing dates. Include

additional time required for making corrections or revisions to submittals noted by Architect and additional time for handling and reviewing submittals required by those corrections.

- 1. Coordinate submittal schedule with list of subcontracts, the schedule of values, and Contractor's construction schedule.
- 2. Initial Submittal Schedule: Submit concurrently with startup construction schedule. Include submittals required during the first 60 days of construction. List those submittals required to maintain orderly progress of the Work and those required early because of long lead time for manufacture or fabrication.
- 3. Final Submittal Schedule: Submit concurrently with the first complete submittal of Contractor's construction schedule.
  - a. Submit revised submittal schedule as required to reflect changes in current status and timing for submittals.
- 4. Format: Arrange the following information in a tabular format:
  - a. Scheduled date for first submittal.
  - b. Specification Section number and title.
  - c. Submittal Category: Action; informational.
  - d. Name of subcontractor.
  - e. Description of the Work covered.
  - f. Scheduled date for Architect's final release or approval.
  - g. Scheduled dates for purchasing.
  - h. Scheduled date of fabrication.
  - i. Scheduled dates for installation.
  - j. Activity or event number.

## 1.4 SUBMITTAL FORMATS

- A. Submittal Information: Include the following information in each submittal:
  - 1. Project name.
  - 2. Date.
  - 3. Name of Architect.
  - 4. Name of Contractor.
  - 5. Name of firm or entity that prepared submittal.
  - 6. Names of subcontractor, manufacturer, and supplier.
  - 7. Unique submittal number, including revision identifier. Include Specification Section number with sequential alphanumeric identifier and alphanumeric suffix for resubmittals.
  - 8. Category and type of submittal.
  - 9. Submittal purpose and description.
  - 10. Number and title of Specification Section, with paragraph number and generic name for each of multiple items.
  - 11. Drawing number and detail references, as appropriate.
  - 12. Indication of full or partial submittal.
  - 13. Location(s) where product is to be installed, as appropriate.
  - 14. Other necessary identification.
  - 15. Remarks.
  - 16. Signature of transmitter.
- B. Options: Identify options requiring selection by Architect.
- C. Deviations and Additional Information: On each submittal, clearly indicate deviations from

requirements in the Contract Documents, including minor variations and limitations; include relevant additional information and revisions, other than those requested by Architect on previous submittals. Indicate by highlighting on each submittal or noting on attached separate sheet.

D. Submittals Utilizing Web-Based Project Software: Prepare submittals as PDF files or other format indicated by Project management software.

### 1.5 SUBMITTAL PROCEDURES

- A. Prepare and submit submittals required by individual Specification Sections. Types of submittals are indicated in individual Specification Sections.
  - 1. Email: Prepare submittals as PDF package and transmit to Architect by sending via email. Include PDF transmittal form. Include information in email subject line as requested by Architect.
    - a. Architect will return annotated file. Annotate and retain one copy of file as a digital Project Record Document file.
  - 2. Optional Web-Based Project Management Software: Prepare submittals in PDF form, and upload to web-based Project management software website. Enter required data in web-based software site to fully identify submittal.
- B. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
  - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
  - 2. Submit all submittal items required for each Specification Section concurrently unless partial submittals for portions of the Work are indicated on approved submittal schedule.
  - 3. Submit action submittals and informational submittals required by the same Specification Section as separate packages under separate transmittals.
  - 4. Coordinate transmittal of submittals for related parts of the Work specified in different Sections, so processing will not be delayed because of need to review submittals concurrently for coordination.
    - a. Architect reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
- C. Processing Time: Allow time for submittal review, including time for resubmittals, as follows. Time for review shall commence on Architect's receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.
  - 1. Initial Review: Allow 15 days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required. Architect will advise Contractor when a submittal being processed must be delayed for coordination.
  - 2. Intermediate Review: If intermediate submittal is necessary, process it in same manner as initial submittal.
  - 3. Resubmittal Review: Allow 15 days for review of each resubmittal.
  - 4. Sequential Review: Where sequential review of submittals by Architect's consultants, Owner, or other parties is indicated, allow 21 days for initial review of each submittal.

- a. Submittals related to Structural, HVAC, Plumbing and Electrical work will require sequential review.
- 5. Concurrent Consultant Review: Where the Contract Documents indicate that submittals may be transmitted simultaneously to Architect and to Architect's consultants, allow 15 days for review of each submittal. Submittal will be returned to Architect before being returned to Contractor.
- D. Resubmittals: Make resubmittals in same form and number of copies as initial submittal.
  - 1. Note date and content of previous submittal.
  - 2. Note date and content of revision in label or title block, and clearly indicate extent of revision.
  - 3. Resubmit submittals until they are marked with approval notation from Architect's action stamp.
- E. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- F. Use for Construction: Retain complete copies of submittals on Project site. Use only final action submittals that are marked with approval notation from Architect's action stamp.

## 1.6 SUBMITTAL REQUIREMENTS

- A. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.
  - 1. If information must be specially prepared for submittal because standard published data are unsuitable for use, submit as Shop Drawings, not as Product Data.
  - 2. Mark each copy of each submittal to show which products and options are applicable.
  - 3. Include the following information, as applicable:
    - a. Manufacturer's catalog cuts.
    - b. Manufacturer's product specifications.
    - c. Standard color charts.
    - d. Statement of compliance with specified referenced standards.
    - e. Testing by recognized testing agency.
    - f. Application of testing agency labels and seals.
    - g. Notation of coordination requirements.
    - h. Availability and delivery time information.
  - 4. Submit Product Data before Shop Drawings, and before or concurrently with Samples.
- B. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data.
  - 1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
    - a. Identification of products.
    - b. Schedules.
    - c. Compliance with specified standards.
    - d. Notation of coordination requirements.

- e. Notation of dimensions established by field measurement.
- f. Relationship and attachment to adjoining construction clearly indicated.
- g. Seal and signature of professional engineer if specified.
- C. Samples: Submit Samples for review of type, color, pattern, and texture for a check of these characteristics with other materials.
  - 1. Transmit Samples that contain multiple, related components, such as accessories together in one submittal package.
  - 2. Identification: Permanently attach label on unexposed side of Samples that includes the following:
    - a. Project name and submittal number.
    - b. Generic description of Sample.
    - c. Product name and name of manufacturer.
    - d. Sample source.
    - e. Number and title of applicable Specification Section.
    - f. Specification paragraph number and generic name of each item.
  - 3. Email Transmittal: Provide PDF transmittal. Include digital image file illustrating Sample characteristics and identification information for record.
  - 4. Optional Web-Based Project Management Software: Prepare submittals in PDF form, and upload to web-based Project software website. Enter required data in web-based software site to fully identify submittal.
  - 5. Disposition: Maintain sets of approved Samples at Project site, available for qualitycontrol comparisons throughout the course of construction activity. Sample sets may be used to determine final acceptance of construction associated with each set.
    - a. Samples that may be incorporated into the Work are indicated in individual Specification Sections. Such Samples must be in an undamaged condition at time of use.
    - b. Samples not incorporated into the Work, or otherwise designated as Owner's property, are the property of Contractor.
  - 6. Samples for Initial Selection: Submit manufacturer's color charts consisting of units or sections of units, showing the full range of colors, textures, and patterns available.
    - a. Number of Samples: Submit one full set(s) of available choices where color, pattern, texture, or similar characteristics are required to be selected from manufacturer's product line. Architect will return submittal with options selected.
  - 7. Samples for Verification: Submit full-size units or Samples of size indicated, prepared from same material to be used for the Work, cured and finished in manner specified, and physically identical with material or product proposed for use, and that show full range of color and texture variations expected. Samples include, but are not limited to, the following: partial sections of manufactured or fabricated components; small cuts or containers of materials; complete units of repetitively used materials; swatches showing color, texture, and pattern; color range sets; and components used for independent testing and inspection.
    - a. Number of Samples: Submit three sets of Samples. Architect will retain one Sample sets; remainder will be returned. Mark up and retain one returned Sample set as a project record Sample.
      - 1) If variation in color, pattern, texture, or other characteristic is inherent in

material or product represented by a Sample, submit at least three sets of paired units that show approximate limits of variations.

- D. Product Schedule: As required in individual Specification Sections, prepare a written summary indicating types of products required for the Work and their intended location. Include the following information in tabular form:
  - 1. Type of product. Include unique identifier for each product indicated in the Contract Documents or assigned by Contractor if none is indicated.
  - 2. Manufacturer and product name, and model number if applicable.
  - 3. Number and name of room or space.
  - 4. Location within room or space.
- E. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, contact information of architects and owners, and other information specified.
- F. Design Data: Prepare and submit written and graphic information indicating compliance with indicated performance and design criteria in individual Specification Sections. Include list of assumptions and summary of loads. Include load diagrams if applicable. Provide name and version of software, if any, used for calculations. Number each page of submittal.
- G. Certificates:
  - 1. Certificates and Certifications Submittals: Submit a statement that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity. Provide a notarized signature where indicated.
  - 2. Installer Certificates: Submit written statements on manufacturer's letterhead, certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.
  - 3. Manufacturer Certificates: Submit written statements on manufacturer's letterhead, certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
  - 4. Material Certificates: Submit written statements on manufacturer's letterhead, certifying that material complies with requirements in the Contract Documents.
  - 5. Product Certificates: Submit written statements on manufacturer's letterhead, certifying that product complies with requirements in the Contract Documents.
  - 6. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of AWS B2.1/B2.1M on AWS forms. Include names of firms and personnel certified.
- H. Test and Research Reports:
  - 1. Compatibility Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for substrate preparation and primers required.
  - 2. Field Test Reports: Submit written reports indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements in the Contract Documents.
  - 3. Material Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
  - 4. Preconstruction Test Reports: Submit reports written by a qualified testing agency, on

testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.

- 5. Product Test Reports: Submit written reports indicating that current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- 6. Research Reports: Submit written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project. Include the following information:
  - a. Name of evaluation organization.
  - b. Date of evaluation.
  - c. Time period when report is in effect.
  - d. Product and manufacturers' names.
  - e. Description of product.
  - f. Test procedures and results.
  - g. Limitations of use.

## 1.7 CONTRACTOR'S REVIEW

- A. Action Submittals and Informational Submittals: Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect.
- B. Contractor's Approval: Indicate Contractor's approval for each submittal with a uniform approval stamp indication. Include name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.
  - 1. Architect will not review submittals received from Contractor that do not have Contractor's review and approval.

## 1.8 ARCHITECT'S REVIEW

- A. Action Submittals: Architect will review each submittal, indicate corrections or revisions required, and return.
  - 1. PDF Submittals: Architect will indicate, via markup on each submittal, the appropriate action.
  - 2. Submittals by Web-Based Project Management Software: Architect will indicate, on Project management software website, the appropriate action.
- B. Informational Submittals: Architect will review each submittal and will not return it, or will return it if it does not comply with requirements. Architect will forward each submittal to appropriate party.
- C. Partial submittals prepared for a portion of the Work will be reviewed when use of partial submittals has received prior approval from Architect.
- D. Incomplete submittals are unacceptable, will be considered nonresponsive, and will be returned for resubmittal without review.

- E. Architect will discard submittals received from sources other than Contractor.
- F. Submittals not required by the Contract Documents will be returned by Architect without action.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 013300

# SECTION 013310

# AGREEMENT REGARDING DISTRIBUTION OF ARCHITECT'S ELECTRONIC CAD DRAWING FILES

#### 1.1 SUMMARY

- A. The preparation of required shop drawings, coordination, and site and building layout is solely the responsibility of the Contractor.
- B. Owner and Architect are not required, responsible, or obligated to distribute electronic CAD drawing files (.dwg) to any Contractor who may wish to use these files for shop drawing preparation, site and building layout, and/or for general coordination.
- C. The Architect may, upon request, distribute electronic CAD drawing files (.dwg) to Contractors only when the following stipulations are satisfied:
  - 1. Contractor is required to sign, date, and submit this Agreement to Williams Architects, indicating that the requirements of this section are agreed to.
  - Contractor shall list all sheets being requested to be transmitted in electronic format. The sheets requested must be directly applicable to the specific Contractor's trade and scope of work on the project. Requests for "all sheets" for the Contractor's convenience will not be honored.
- D. The CAD drawings in electronic file format (.dwg) are being provided at the Contractor's request. The Contractor's use of the files constitutes an acceptance of all of the terms and conditions referenced herein:
  - 1. Owner and Williams Associates Architects, Ltd. and their elected and appointed officials, officers, principals, employees, agents, and subconsultants make no and specifically disclaim all representations or warranties concerning the compatibility of the files (.dwg) with the Contractor's hardware and software. Owner and Williams Architects do not convey any right in the software used to generate the data.
  - 2. The information contained in the files is proprietary in nature and may only be utilized for the current project. All drawing and/or modeling information contained in the files is proprietary to Owner and Williams Associates Architects, Ltd. and their elected and appointed officials, officers, principals, employees, agents, and subconsultants but not limited to, all associated copyrights, trademarks, service marks, trade secrets, blocks, families, lettering fonts, symbol libraries, details, etc., and may not be reproduced, sold, distributed, or utilized in any form on other projects without the express written permission of Owner and Williams Associates Architects, Ltd. and their elected and appointed officials, employees, agents, and subconsultants.
  - 3. The Contractor agrees to make no claim and hereby waives, to the fullest extent permitted by law, any claim or cause of action of any nature against Owner and Williams Associates Architects, Ltd., their elected and appointed officials, officers, principals, employees, agents, and subconsultants which may arise out of or in conjunction with the Contractor's use of the files. Furthermore, the Contractor shall, to the fullest extent permitted by law, indemnify, defend, and hold harmless Owner and Williams Associates Architects, Ltd. and their elected and appointed officials, officers, principals, employees, agents, and subconsultants, on demand, from all claims, damages, losses and expenses including but not limited to reasonable attorney's fees arising out of or resulting from the Contractor's use of the electronic files.
  - 4. Due to the unsecured nature of these electronic files and inability of the originator to establish controls over the use thereof, Owner and Williams Associates Architects, Ltd. and their elected and appointed officials, officers, principals, employees, agents, and subconsultants, assume no responsibility for any consequences arising out of the use of the data. It is the sole responsibility of the user to check the validity of all information contained in the electronic files. The Contractor/User understands that electronic files can deteriorate or be modified and that errors or anomalies can be introduced into the files from the use of software application

packages, operating systems, or computer hardware differing from those used to produce the files. Contractor/User acknowledges and assumes all such risks.

- The Contractor/User shall, at all times, refer to the signed and sealed construction drawings 5. and project manual for the project during all phases of the project. The user is reminded that the electronic files are not contract documents and shall not be relied upon legally in any shape or form. Significant differences may exist between the electronic files and corresponding hard copy contract documents due to addenda, change orders, other revisions, or the formatting and display of the building information model as applicable. Differences may also exist between electronic files provided by the Architect and those provided by the Architect's consultants. If the Contractor discovers a conflict between the signed contract documents and the electronic files, or between various electronic files, the signed contract documents shall govern. If the Contractor discovers a conflict within the drawing files as to the proper design intent (examples: duct below ceiling, or a discrepancy between civil and landscape drawings), the Contractor shall immediately notify Williams Associates Architects, Ltd. in writing, shall be reminded that the signed contract documents govern, and that the more stringent or costly requirement shall be provided in the event of any conflicts between information provided.
- 6. Neither the Contractor nor any Subcontractor shall be entitled to rely upon the accuracy of any electronic drawing file or data contained therein for the purposes of laying out the building and/or site, or any portions thereof. Any such use shall be at the Contractor and Subcontractor's sole risk and discretion.
- 7. Owner and Williams Associates Architects, Ltd. and their elected and appointed officials, officers, principals, employees, agents, and subconsultants, make no and specifically disclaim all representations and warranties regarding the accuracy or completeness of the electronic files including the building information model as applicable. The user shall assume all risks and liabilities resulting from the use of this data. By using the files, the Contractor is not relieved of the duty to fully comply with the contract documents, including and without limitation, the need to check, confirm, and coordinate the work with that of other contractors for the project.
- 8. Neither the Contractor nor any Subcontractor may modify, strike, amend, or delete any portion of this agreement. This agreement is non-negotiable and must be accepted and signed in whole for any files to be provided.
- 9. Consultants of the Architect may have additional agreements regarding use of their files. In the event that the Contractor or any Subcontractor requests an electronic file prepared by one of the Architect's consultants, the Contractor and/or Subcontractor must sign and return both the Architect and the Consultant's agreements.

## 1.2 CONTRACTOR'S SIGNATURE

Note: Certain files may be too large to be e-mailed. These will either be transmitted via the Architect's file sharing site or on a flash drive.

I AGREE TO THESE REQUIREMENTS FOR THE USE OF ELECTRONIC FILES:

Sheet Number(s) / Drawings requested

Company

Authorized Signature

Date

E-mail Address

END OF SECTION

# **SECTION 014000**

# QUALITY REQUIREMENTS

## PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section includes administrative and procedural requirements for quality assurance and quality control.
- B. Testing and inspection services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
  - 1. Specific quality-assurance and quality-control requirements for individual work results are specified in their respective Specification Sections. Requirements in individual Sections may also cover production of standard products.
  - 2. Specified tests, inspections, and related actions do not limit Contractor's other qualityassurance and quality-control procedures that facilitate compliance with the Contract Document requirements.
  - 3. Requirements for Contractor to provide quality-assurance and quality-control services required by Architect, Owner, or authorities having jurisdiction are not limited by provisions of this Section.

## 1.2 DEFINITIONS

- A. Experienced: When used with an entity or individual, "experienced," unless otherwise further described, means having successfully completed a minimum of five previous projects similar in nature, size, and extent to this Project; being familiar with special requirements indicated; and having complied with requirements of authorities having jurisdiction.
- B. Field Quality-Control Tests and Inspections: Tests and inspections that are performed on-site for installation of the Work and for completed Work.
- C. Installer/Applicator/Erector: Contractor or another entity engaged by Contractor as an employee, subcontractor, or sub-subcontractor, to perform a particular construction operation, including installation, erection, application, assembly, and similar operations.
  - 1. Use of trade-specific terminology in referring to a Work result does not require that certain construction activities specified apply exclusively to specific trade(s).
- D. Mockups: Physical assemblies of portions of the Work constructed to establish the standard by which the Work will be judged. Mockups are not Samples.
  - 1. Mockups are used for one or more of the following:
    - a. Verify selections made under Sample submittals.
    - b. Demonstrate aesthetic effects.
    - c. Demonstrate the qualities of products and workmanship.
    - d. Demonstrate successful installation of interfaces between components and

systems.

- e. Perform preconstruction testing to determine system performance.
- 2. Product Mockups: Mockups that may include multiple products, materials, or systems specified in a single Section.
- 3. In-Place Mockups: Mockups constructed on-site in their actual final location as part of permanent construction.
- E. Preconstruction Testing: Tests and inspections performed specifically for Project before products and materials are incorporated into the Work, to verify performance or compliance with specified criteria. Unless otherwise indicated, copies of reports of tests or inspections performed for other than the Project do not meet this definition.
- F. Product Tests: Tests and inspections that are performed by a nationally recognized testing laboratory (NRTL) in accordance with 29 CFR 1910.7, by a testing agency accredited in accordance with NIST's National Voluntary Laboratory Accreditation Program (NVLAP), or by a testing agency qualified to conduct product testing and acceptable to authorities having jurisdiction, to establish product performance and compliance with specified requirements.
- G. Source Quality-Control Tests and Inspections: Tests and inspections that are performed at the source (e.g., plant, mill, factory, or shop).
- H. Testing Agency: An entity engaged to perform specific tests, inspections, or both. The term "testing laboratory" has the same meaning as the term "testing agency."
- I. Quality-Assurance Services: Activities, actions, and procedures performed before and during execution of the Work, to guard against defects and deficiencies and substantiate that proposed construction will comply with requirements.
- J. Quality-Control Services: Tests, inspections, procedures, and related actions during and after execution of the Work, to evaluate that actual products incorporated into the Work and completed construction comply with requirements. Contractor's quality-control services do not include contract administration activities performed by Architect.

# 1.3 CONFLICTING REQUIREMENTS

- A. Conflicting Standards and Other Requirements: If compliance with two or more standards or requirements is specified and the standards or requirements establish different or conflicting requirements for minimum quantities or quality levels, inform the Architect regarding the conflict and obtain clarification prior to proceeding with the Work. Refer conflicting requirements that are different, but apparently equal, to Architect for clarification before proceeding.
  - 1. In cases of conflict, the Architect and/or Owner reserves the right to select the more stringent standard at no additional cost.
- B. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified is the minimum provided or performed. The actual installation may comply exactly with the minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. To comply with these requirements, indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Architect for a decision before proceeding.

# 1.4 ACTION SUBMITTALS

- A. Mockup Shop Drawings:
  - 1. Include plans, sections, elevations, and details, indicating materials and size of mockup construction.
  - 2. Indicate manufacturer and model number of individual components.
  - 3. Provide axonometric drawings for conditions difficult to illustrate in two dimensions.

## 1.5 INFORMATIONAL SUBMITTALS

- A. Contractor's Quality-Control Plan: For quality-assurance and quality-control activities and responsibilities.
- B. Qualification Data: For Contractor's quality-control personnel.
- C. Contractor's Statement of Responsibility: When required by authorities having jurisdiction, submit copy of written statement of responsibility submitted to authorities having jurisdiction before starting work on the following systems:
  - 1. Seismic-force-resisting system, designated seismic system, or component listed in the Statement of Special Inspections.
  - 2. Primary wind-force-resisting system or a wind-resisting component listed in the Statement of Special Inspections.
- D. Testing Agency Qualifications: For testing agencies specified in "Quality Assurance" Article to demonstrate their capabilities and experience. Include proof of qualifications in the form of a recent report on the inspection of the testing agency by a recognized authority.
- E. Schedule of Tests and Inspections: Prepare in tabular form and include the following:
  - 1. Specification Section number and title.
  - 2. Entity responsible for performing tests and inspections.
  - 3. Description of test and inspection.
  - 4. Identification of applicable standards.
  - 5. Identification of test and inspection methods.
  - 6. Number of tests and inspections required.
  - 7. Time schedule or time span for tests and inspections.
  - 8. Requirements for obtaining samples.
  - 9. Unique characteristics of each quality-control service.
- F. Reports: Prepare and submit certified written reports and documents as specified.
- G. Permits, Licenses, and Certificates: For Owner's record, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents established for compliance with standards and regulations bearing on performance of the Work.

# 1.6 CONTRACTOR'S QUALITY-CONTROL PLAN

A. Quality-Control Plan, General: Submit quality-control plan within 10 days of Notice to Proceed, and not less than five days prior to preconstruction conference. Submit in format acceptable to Architect. Identify personnel, procedures, controls, instructions, tests, records, and forms to be used to carry out Contractor's quality-assurance and quality-control responsibilities and to coordinate Owner's quality-assurance and quality-control activities. Coordinate with Contractor's Construction Schedule.

- B. Quality-Control Personnel Qualifications: Engage qualified personnel trained and experienced in managing and executing quality-assurance and quality-control procedures similar in nature and extent to those required for Project.
  - 1. Project quality-control manager may also serve as Project superintendent.
- C. Submittal Procedure: Describe procedures for ensuring compliance with requirements through review and management of submittal process. Indicate qualifications of personnel responsible for submittal review.
- D. Testing and Inspection: In quality-control plan, include a comprehensive schedule of Work requiring testing or inspection, including the following:
  - 1. Contractor-performed tests and inspections, including subcontractor-performed tests and inspections. Include required tests and inspections and Contractor-elected tests and inspections. Distinguish source quality-control tests and inspections from field quality-control tests and inspections.
  - 2. Special inspections required by authorities having jurisdiction and indicated on the Statement of Special Inspections.
  - 3. Owner-performed tests and inspections indicated in the Contract Documents.
- E. Continuous Inspection of Workmanship: Describe process for continuous inspection during construction to identify and correct deficiencies in workmanship in addition to testing and inspection specified. Indicate types of corrective actions to be required to bring the Work into compliance with standards of workmanship established by Contract requirements and approved mockups.
- F. Monitoring and Documentation: Maintain testing and inspection reports, including log of approved and rejected results. Include Work Architect has indicated as nonconforming or defective. Indicate corrective actions taken to bring nonconforming Work into compliance with requirements. Comply with requirements of authorities having jurisdiction.
- G. Response to non-conforming or non-compliant work, with corrective action plan, within 48 hours.

## 1.7 REPORTS AND DOCUMENTS

- A. Test and Inspection Reports: Prepare and submit certified written reports specified in other Sections. Include the following:
  - 1. Date of issue.
  - 2. Project title and number.
  - 3. Name, address, telephone number, and email address of testing agency.
  - 4. Dates and locations of samples and tests or inspections.
  - 5. Names of individuals making tests and inspections.
  - 6. Description of the Work and test and inspection method.
  - 7. Identification of product and Specification Section.
  - 8. Complete test or inspection data.
  - 9. Test and inspection results and an interpretation of test results.
  - 10. Record of temperature and weather conditions at time of sample-taking and testing and

inspection.

- 11. Comments or professional opinion on whether tested or inspected Work complies with the Contract Document requirements.
- 12. Name and signature of laboratory inspector.
- 13. Recommendations on retesting and reinspecting.
- B. Manufacturer's Technical Representative's Field Reports: Prepare written information documenting manufacturer's technical representative's tests and inspections specified in other Sections. Include the following:
  - 1. Name, address, telephone number, and email address of technical representative making report.
  - 2. Statement on condition of substrates and their acceptability for installation of product.
  - 3. Statement that products at Project site comply with requirements.
  - 4. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.
  - 5. Results of operational and other tests and a statement of whether observed performance complies with requirements.
  - 6. Statement of whether conditions, products, and installation will affect warranty.
  - 7. Other required items indicated in individual Specification Sections.
- C. Factory-Authorized Service Representative's Reports: Prepare written information documenting manufacturer's factory-authorized service representative's tests and inspections specified in other Sections. Include the following:
  - 1. Name, address, telephone number, and email address of factory-authorized service representative making report.
  - 2. Statement that equipment complies with requirements.
  - 3. Results of operational and other tests and a statement of whether observed performance complies with requirements.
  - 4. Statement of whether conditions, products, and installation will affect warranty.
  - 5. Other required items indicated in individual Specification Sections.

## 1.8 QUALITY ASSURANCE

- A. Qualifications paragraphs in this article establish the minimum qualification levels required; individual Specification Sections specify additional requirements.
- B. Manufacturer Qualifications: A firm experienced in manufacturing products or systems similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units. As applicable, procure products from manufacturers able to meet qualification requirements, warranty requirements, and technical or factory-authorized service representative requirements.
- C. Fabricator Qualifications: A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- D. Installer Qualifications: A firm or individual experienced in installing, erecting, applying, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.
- E. Professional Engineer Qualifications: A professional engineer who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing engineering services

of the kind indicated. Engineering services are defined as those performed for installations of the system, assembly, or product that is similar in material, design, and extent to those indicated for this Project.

- F. Testing and Inspecting Agency Qualifications: An NRTL, an NVLAP, or an independent agency with the experience and capability to conduct testing and inspection indicated, as documented in accordance with ASTM E329, and with additional qualifications specified in individual Sections; and, where required by authorities having jurisdiction, that is acceptable to authorities.
- G. Manufacturer's Technical Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to observe and inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- H. Factory-Authorized Service Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to inspect, demonstrate, repair, and perform service on installations of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- I. Preconstruction Testing: Where testing agency is indicated to perform preconstruction testing for compliance with specified requirements for performance and test methods, comply with the following:
  - 1. Contractor's Responsibilities:
    - a. Provide test specimens representative of proposed products and construction.
    - b. Submit specimens in a timely manner with sufficient time for testing and analyzing results to prevent delaying the Work.
    - c. Provide sizes and configurations of test assemblies, mockups, and laboratory mockups to adequately demonstrate capability of products to comply with performance requirements.
    - d. Build site-assembled test assemblies and mockups, using installers who will perform same tasks for Project.
    - e. When testing is complete, remove test specimens and test assemblies, and mockups; do not reuse products on Project.
  - 2. Testing Agency Responsibilities: Submit a certified written report of each test, inspection, and similar quality-assurance service to Architect, with copy to Contractor. Interpret tests and inspections, and state in each report whether tested and inspected Work complies with or deviates from the Contract Documents.

# 1.9 QUALITY CONTROL

- A. Owner Responsibilities: Where quality-control services are indicated as Owner's responsibility, Owner will engage a qualified testing agency to perform these services.
  - 1. Owner will furnish Contractor with names, addresses, and telephone numbers of testing agencies engaged and a description of types of testing and inspection they are engaged to perform.
  - 2. Costs for retesting and reinspecting construction that replaces or is necessitated by Work that failed to comply with the Contract Documents will be charged to Contractor, and the Contract Sum will be adjusted by Change Order.
- B. Contractor Responsibilities: Tests and inspections not explicitly assigned to Owner are

Contractor's responsibility. Perform additional quality-control activities, whether specified or not, to verify and document that the Work complies with requirements.

- 1. Unless otherwise indicated, provide quality-control services specified and those required by authorities having jurisdiction. Perform quality-control services required of Contractor by authorities having jurisdiction, whether specified or not.
- 2. Engage a qualified testing agency to perform quality-control services.
  - a. Contractor will not employ same entity engaged by Owner, unless agreed to in writing by Owner.
- 3. Notify testing agencies at least 24 hours in advance of time when Work that requires testing or inspection will be performed.
- 4. Where quality-control services are indicated as Contractor's responsibility, submit a certified written report, in duplicate, of each quality-control service.
- 5. Testing and inspection requested by Contractor and not required by the Contract Documents are Contractor's responsibility.
- 6. Submit additional copies of each written report directly to authorities having jurisdiction, when they so direct.
- C. Retesting/Reinspecting: Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and reinspecting, for construction that replaced Work that failed to comply with the Contract Documents. Contractor shall be responsible for any and all re-inspection cost.
- D. Testing Agency Responsibilities: Cooperate with Architect and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.
  - 1. Notify Architect and Contractor promptly of irregularities or deficiencies observed in the Work during performance of its services.
  - 2. Determine the locations from which test samples will be taken and in which in-situ tests are conducted.
  - 3. Conduct and interpret tests and inspections, and state in each report whether tested and inspected Work complies with or deviates from requirements.
  - 4. Submit a certified written report, in duplicate, of each test, inspection, and similar qualitycontrol service through Contractor.
  - 5. Do not release, revoke, alter, or increase the Contract Document requirements or approve or accept any portion of the Work.
  - 6. Do not perform duties of Contractor.
- E. Manufacturer's Field Services: Where indicated, engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including service connections. Report results in writing as specified in Section 013300 "Submittal Procedures."
- F. Manufacturer's Technical Services: Where indicated, engage a manufacturer's technical representative to observe and inspect the Work. Manufacturer's technical representative's services include participation in preinstallation conferences, examination of substrates and conditions, verification of materials, observation of Installer activities, inspection of completed portions of the Work, and submittal of written reports.
- G. Contractor's Associated Requirements and Services: Cooperate with agencies and representatives performing required tests, inspections, and similar quality-control services, and provide reasonable auxiliary services as requested. Notify agency sufficiently in advance of operations to permit assignment of personnel. Provide the following:

- 1. Access to the Work.
- 2. Incidental labor and facilities necessary to facilitate tests and inspections.
- 3. Adequate quantities of representative samples of materials that require testing and inspection. Assist agency in obtaining samples.
- 4. Facilities for storage and field curing of test samples.
- 5. Preliminary design mix proposed for use for material mixes that require control by testing agency.
- 6. Security and protection for samples and for testing and inspection equipment at Project site.
- H. Coordination: Coordinate sequence of activities to accommodate required quality-assurance and quality-control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspection.
  - 1. Schedule times for tests, inspections, obtaining samples, and similar activities.
- I. Schedule of Tests and Inspections: Prepare a schedule of tests, inspections, and similar qualitycontrol services required by the Contract Documents as a component of Contractor's qualitycontrol plan. Coordinate and submit concurrently with Contractor's Construction Schedule. Update and submit with each Application for Payment.
  - 1. Schedule Contents: Include tests, inspections, and quality-control services, including Contractor- and Owner-retained services, commissioning activities, and other Project-required services paid for by other entities.
  - 2. Distribution: Distribute schedule to Owner, Architect, testing agencies, and each party involved in performance of portions of the Work where tests and inspections are required.
- PART 2 PRODUCTS (Not Used)
- PART 3 EXECUTION
- 3.1 TEST / INSPECTION/CORRECTIVE ACTION (IF REQUIRED) LOG
  - A. Test and Inspection Log: Prepare a record of tests and inspections. Include the following:
    - 1. Date test or inspection was conducted.
    - 2. Description of the Work tested or inspected.
    - 3. Date test or inspection results were transmitted to Architect.
    - 4. Identification of testing agency or special inspector conducting test or inspection.
    - 5. Date of Corrective Action.
  - B. Maintain log at Project site. Post changes and revisions as they occur. Provide access to test and inspection log for Architect's authorities' having jurisdiction reference during normal working hours.
    - 1. Submit log at Project closeout as part of Project Record Documents.

#### 3.2 REPAIR AND PROTECTION

A. General: On completion of testing, inspection, sample-taking, and similar services, repair damaged construction and restore substrates and finishes.

- 1. Provide materials and comply with installation requirements specified in other Specification Sections or matching existing substrates and finishes. Restore patched areas and extend restoration into adjoining areas with durable seams that are as invisible as possible. Comply with the Contract Document requirements for cutting and patching in Section 017300 "Execution."
- B. Protect construction exposed by or for quality-control service activities.
- C. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

END OF SECTION 014000

## **SECTION 014200**

## REFERENCES

### PART 1 - GENERAL

#### 1.1 DEFINITIONS

- A. General: Basic Contract definitions are included in the Conditions of the Contract.
- B. "Approved": When used to convey Architect's action on Contractor's submittals, applications, and requests, "approved" is limited to Architect's duties and responsibilities as stated in the Conditions of the Contract.
- C. "Directed": A command or instruction by Architect. Other terms, including "requested," "authorized," "selected," "required," and "permitted," have the same meaning as "directed."
- D. "Indicated": Requirements expressed by graphic representations or in written form on Drawings, in Specifications, and in other Contract Documents. Other terms, including "shown," "noted," "scheduled," and "specified," have the same meaning as "indicated."
- E. "Regulations": Laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.
- F. "Furnish": Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.
- G. "Install": Unload, temporarily store, unpack, assemble, erect, place, anchor, apply, work to dimension, finish, cure, protect, clean, and similar operations at Project site.
- H. "Provide": Furnish and install, complete and ready for the intended use.
- I. "Project Site": Space available for performing construction activities. The extent of Project site is shown on Drawings and may or may not be identical with the description of the land on which Project is to be built.

### 1.2 INDUSTRY STANDARDS

- A. Applicability of Standards: Unless the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.
- B. Publication Dates: Comply with standards in effect as of date of the Contract Documents unless otherwise indicated.
  - 1. For standards referenced by applicable building codes, comply with dates of standards as listed in building codes.

- C. Copies of Standards: Each entity engaged in construction on Project should be familiar with industry standards applicable to its construction activity. Copies of applicable standards are not bound with the Contract Documents.
  - 1. Where copies of standards are needed to perform a required construction activity, obtain copies directly from publication source.

### 1.3 ABBREVIATIONS AND ACRONYMS

- A. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they are to mean the recognized name of the entities indicated in Gale's "Encyclopedia of Associations: National Organizations of the U.S." or in Columbia Books' "National Trade & Professional Associations of the United States."
- B. Code Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they are to mean the recognized name of the entities in the following list. This information is believed to be accurate as of the date of the Contract Documents.
  - 1. ICC International Code Council; www.iccsafe.org.
  - 2. ICC-ES ICC Evaluation Service, LLC; www.icc-es.org.
- C. Federal Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they are to mean the recognized name of the entities in the following list. Information is subject to change and is up to date as of the date of the Contract Documents.
  - 1. CPSC U.S. Consumer Product Safety Commission; www.cpsc.gov.
  - 2. DOE U.S. Department of Energy; www.energy.gov.
  - 3. EPA United States Environmental Protection Agency; www.epa.gov.
  - 4. NIST National Institute of Standards and Technology; www.nist.gov.
  - 5. OSHA Occupational Safety & Health Administration; www.osha.gov.
  - 6. USACE U.S. Army Corps of Engineers; www.usace.army.mil.
- D. Standards and Regulations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they are to mean the recognized name of the standards and regulations in the following list. This information is subject to change and is believed to be accurate as of the date of the Contract Documents.
  - 1. CFR Code of Federal Regulations; Available from U.S. Government Publishing Office; www.govinfo.gov.
  - 2. FED-STD Federal Standard; (see FS).
  - 3. USAB United States Access Board; www.access-board.gov.

### PART 2 - PRODUCTS (Not Used)

# PART 3 - EXECUTION (Not Used)

# END OF SECTION 014200

# **SECTION 015000**

# **TEMPORARY FACILITIES AND CONTROLS**

### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section includes requirements for temporary utilities, support facilities, and security and protection facilities.
- B. Related Requirements:
  - 1. Section 011000 "Summary" for work restrictions and limitations on utility interruptions.

#### 1.2 USE CHARGES

- A. Installation, removal, and use charges for temporary facilities to be included in the Contract Sum unless otherwise indicated. Allow other entities engaged in the Project to use temporary services and facilities without cost, including, but not limited to Architect, testing agencies, and authorities having jurisdiction.
- B. Water and Sewer Service from Existing System: Water from Owner's existing water system is available for use with metering. Provide connections and extensions of services and metering as required for construction operations.
- C. Electric Power Service from Existing System: Electric power from Owner's existing system is available for use with metering. Provide connections and extensions of services and metering as required for construction operations.

### 1.3 INFORMATIONAL SUBMITTALS

- A. Site Utilization Plan: Show temporary facilities, temporary utility lines and connections, staging areas, construction site entrances, vehicle circulation, and parking areas for construction personnel.
- B. Project Identification and Temporary Signs: Show fabrication and installation details, including plans, elevations, details, layouts, typestyles, graphic elements, and message content.
- C. Erosion- and Sedimentation-Control Plan: Show compliance with requirements of EPA Construction General Permit or authorities having jurisdiction, whichever is more stringent.
- D. Fire-Safety Program: Show compliance with requirements of NFPA 241 and authorities having jurisdiction. Indicate Contractor personnel responsible for management of fire-prevention program.
- E. Moisture- and Mold-Protection Plan: Describe procedures and controls for protecting materials and construction from water absorption and damage and mold. Describe delivery, handling, storage, installation, and protection provisions for materials subject to water absorption or water damage.

- 1. Indicate procedures for discarding water-damaged materials, protocols for mitigating water intrusion into completed Work, and requirements for replacing water-damaged Work.
- 2. Indicate sequencing of work that requires water, such as sprayed fire-resistive materials, plastering, and terrazzo grinding, and describe plans for dealing with water from these operations. Show procedures for verifying that wet construction has dried sufficiently to permit installation of finish materials.
- 3. Indicate methods to be used to avoid trapping water in finished work.
- F. Dust- and HVAC-Control Plan: Submit coordination drawing and narrative that indicates the dust- and HVAC-control measures proposed for use, proposed locations, and proposed time frame for their operation. Include the following:
  - 1. Locations of dust-control partitions at each phase of work.
  - 2. HVAC system isolation schematic drawing.
  - 3. Location of proposed air-filtration system discharge.
  - 4. Waste-handling procedures.
  - 5. Other dust-control measures.
- G. Noise and Vibration Control Plan: Identify construction activities that may impact the occupancy and use of existing spaces within the building or adjacent existing buildings, whether occupied by others, or occupied by Owner. Include the following:
  - 1. Methods used to meet the goals and requirements of Owner.
  - 2. Concrete cutting method(s) to be used.
  - 3. Location of construction devices on the site.
  - 4. Indicate activities that may disturb building occupants and that are planned to be performed during non-standard working hours as coordinated with Owner.

### 1.4 QUALITY ASSURANCE

- A. Electric Service: Comply with NECA, NEMA, and UL standards and regulations for temporary electric service. Install service to comply with NFPA 70.
- B. Tests and Inspections: Arrange for authorities having jurisdiction to test and inspect each temporary utility before use. Obtain required certifications and permits.
- C. Accessible Temporary Egress: Comply with applicable provisions in the DOJ's "2010 ADA Standards for Accessible Design" and ICC A117.1.

# PART 2 - PRODUCTS

## 2.1 MATERIALS

- A. Chain-Link Fencing: Minimum 2-inch, 0.148-inch- thick, galvanized-steel, chain-link fabric fencing; minimum 6 feet high with galvanized-steel pipe posts; minimum 2-3/8-inch- OD line posts and 2-7/8-inch- OD corner and pull posts, with 1-5/8-inch- OD top rails.
- B. Portable Chain-Link Fencing: Minimum 2-inch, 0.148-inch- thick, galvanized-steel, chain-link fabric fencing; minimum 6 feet high with galvanized-steel pipe posts; minimum 2-3/8-inch- OD line posts and 2-7/8-inch- OD corner and pull posts, with 1-5/8-inch- OD top and bottom rails. Provide galvanized steel bases for supporting posts.

- C. Fencing Windscreen Privacy Screen: Polyester fabric scrim with grommets for attachment to chain-link fence, sized to height of fence, in color selected by Architect from manufacturer's standard colors.
- D. Polyethylene Sheet: Reinforced, fire-resistive sheet, 10-mil minimum thickness, with flamespread rating of 15 or less in accordance with ASTM E84 and passing NFPA 701 Test Method 2.
- E. Dust-Control Adhesive-Surface Walk-Off Mats: Provide mats, minimum 36 by 60 inches.
- F. Insulation: Unfaced mineral-fiber blanket, manufactured from glass, slag wool, or rock wool; with maximum flame-spread and smoke-developed indexes of 25 and 50, respectively.

### 2.2 TEMPORARY FACILITIES

- A. Field Offices:
  - 1. Prefabricated or mobile units with serviceable finishes, temperature controls, and foundations adequate for normal loading.
- B. Common-Use Field Office: Of sufficient size to accommodate needs of Owner, Architect and construction personnel office activities and to accommodate Project meetings specified in other Division 01 Sections. Keep office clean and orderly. Furnish and equip offices as follows:
  - 1. Furniture required for Project-site documents, including file cabinets, plan tables, plan racks, and bookcases.
  - 2. Conference room of sufficient size to accommodate meetings of 10 individuals, or greater if determined to be needed by Contractor. Provide electrical power service and 120-V ac duplex receptacles, with no fewer than one receptacle on each wall. Furnish room with conference table, chairs, and 4-foot- square tack and marker boards.
  - 3. Drinking water.
  - 4. Heating and cooling equipment necessary to maintain a uniform indoor temperature of 68 to 72 deg F.
  - 5. Lighting fixtures capable of maintaining average illumination of 20 fc at desk height.
  - 6.
- C. Storage and Fabrication Sheds: Provide sheds sized, furnished, and equipped to accommodate materials and equipment for construction operations.
  - 1. Store combustible materials apart from building.

### 2.3 EQUIPMENT

- A. Fire Extinguishers: Portable, UL rated; with class and extinguishing agent as required by locations and classes of fire exposures.
- B. HVAC Equipment: Unless Owner authorizes use of permanent HVAC system, provide vented, self-contained, liquid-propane-gas or fuel-oil heaters with individual space thermostatic control.
  - 1. Use of gasoline-burning space heaters, open-flame heaters, or salamander-type heating units is prohibited.
  - 2. Heating, Cooling, and Dehumidifying Units: Listed and labeled for type of fuel being consumed, by a qualified testing agency acceptable to authorities having jurisdiction, and

marked for intended location and application.

- 3. Permanent HVAC System: If Owner authorizes use of permanent HVAC system for temporary use during construction, provide filter with MERV of 8 at each return-air grille in system and remove at end of construction.
- C. Air-Filtration Units: Primary and secondary HEPA-filter-equipped portable units with four-stage filtration. Provide single switch for emergency shutoff. Configure to run continuously.

### PART 3 - EXECUTION

## 3.1 TEMPORARY FACILITIES, GENERAL

- A. Conservation: Coordinate construction and use of temporary facilities with consideration given to conservation of energy, water, and materials.
  - 1. Salvage materials and equipment involved in performance of, but not actually incorporated into, the Work. See other Sections for disposition of salvaged materials that are designated as Owner's property.

### 3.2 INSTALLATION, GENERAL

- A. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
  - 1. Locate facilities to limit site disturbance as specified in Section 011000 "Summary."
- B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.
- C. Isolation of Work Areas in Occupied Facilities: Prevent dust, fumes, and odors from entering occupied areas.
  - 1. Prior to commencing work, isolate the HVAC system in area where work is to be performed.
    - a. Disconnect supply and return ductwork in work area from HVAC systems servicing occupied areas.
    - b. Maintain negative air pressure within work area, using HEPA-equipped air-filtration units, starting with commencement of temporary partition construction, and continuing until removal of temporary partitions is complete.
  - 2. Maintain dust partitions during the Work. Use vacuum collection attachments on dustproducing equipment. Isolate limited work within occupied areas using portable dustcontainment devices.
  - 3. Perform daily construction cleanup and final cleanup using approved, HEPA-filterequipped vacuum equipment.

### 3.3 TEMPORARY UTILITY INSTALLATION

A. General: Install temporary service or connect to existing service.

- 1. Arrange with utility company, Owner, and existing users for time when service can be interrupted, if necessary, to make connections for temporary services.
- B. Sewers and Drainage: Provide temporary utilities to remove effluent lawfully.
  - 1. Connect temporary sewers to municipal system as directed by authorities having jurisdiction.
- C. Water Service:
  - 1. Install water service and distribution piping in sizes and pressures adequate for construction.
  - 2. Connect to Owner's existing water service facilities. Clean and maintain water service facilities in a condition acceptable to Owner. At Substantial Completion, restore these facilities to condition existing before initial use.
- D. Sanitary Facilities: Provide temporary toilets, wash facilities, safety shower and eyewash facilities, and drinking water for use of construction personnel. Comply with requirements of authorities having jurisdiction for type, number, location, operation, and maintenance of fixtures and facilities.
  - 1. Use of Permanent Toilets: Use of Owner's existing or new toilet facilities is not permitted.
- E. Temporary Heating and Cooling: Provide temporary heating and cooling required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of low temperatures or high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed.
  - 1. Provide temporary dehumidification systems when required to reduce ambient and substrate moisture levels to level required to allow installation or application of finishes and their proper curing or drying.
- F. Electric Power Service:
  - 1. Connect to Owner's existing electric power service with metering. Maintain equipment in a condition acceptable to Owner. Owner reserves the right to deny usage of their power service if conditions are not maintained as acceptable at no additional cost to the project.
  - 2. If existing electrical power service is inadequate provide alternative source of power.
  - 3. Provide electric power service and distribution system of sufficient size, capacity, and power characteristics required for construction operations.
    - a. Install electric power service underground unless otherwise indicated.
    - b. Connect temporary service to Owner's existing power source, as directed by Owner.
- G. Lighting: Provide temporary lighting with local switching that provides adequate illumination for construction operations, observations, inspections, and traffic conditions.
  - 1. Install and operate temporary lighting that fulfills security and protection requirements without operating entire system.
- H. Telephone Service: Provide temporary telephone service in common-use facilities for use by all construction personnel. Install WiFi cell phone access equipment and two land-based telephone line(s) for each field office.

- 1. At each telephone, post a list of important telephone numbers.
  - a. Police and fire departments.
  - b. Ambulance service.
  - c. Contractor's home office.
  - d. Contractor's emergency after-hours telephone number.
  - e. Architect's office.
  - f. Engineers' offices.
  - g. Owner's office.
  - h. Principal subcontractors' field and home offices.
- I. Electronic Communication Service: Provide secure WiFi wireless connection to internet with provisions for access by Architect and Owner.

## 3.4 SUPPORT FACILITIES INSTALLATION

- A. Comply with the following:
  - 1. Provide construction for temporary field offices, shops, and sheds located within construction area or within 30 feet of building lines that is noncombustible in accordance with ASTM E136. Comply with NFPA 241.
  - 2. Utilize designated area within existing building for temporary field offices.
  - 3. Maintain support facilities until Architect schedules Substantial Completion inspection. Remove before Substantial Completion. Personnel remaining after Substantial Completion will be permitted to use permanent facilities, under conditions acceptable to Owner.
- B. Temporary Roads and Paved Areas: Construct and maintain temporary roads and paved areas adequate for construction operations. Locate temporary roads and paved areas within construction limits indicated on Drawings.
  - 1. Provide dust-control treatment that is nonpolluting and nontracking. Reapply treatment as required to minimize dust.
- C. Temporary Use of Planned Permanent Roads and Paved Areas: Locate temporary roads and paved areas in same location as permanent roads and paved areas. Construct and maintain temporary roads and paved areas adequate for construction operations. Extend temporary roads and paved areas, within construction limits indicated, as necessary for construction operations.
  - 1. Coordinate elevations of temporary roads and paved areas with permanent roads and paved areas.
  - 2. Prepare subgrade and install subbase and base for temporary roads and paved areas in accordance with Section 312000 "Earth Moving."
  - 3. Recondition base after temporary use, including removing contaminated material, regrading, proofrolling, compacting, and testing.
  - 4. Delay installation of final course of permanent hot-mix asphalt pavement until immediately before Substantial Completion. Repair hot-mix asphalt base-course pavement before installation of final course in accordance with Section 321216 "Asphalt Paving."
- D. Traffic Controls: Comply with requirements of authorities having jurisdiction.
  - 1. Protect existing site improvements to remain, including curbs, pavement, and utilities.

- 2. Maintain access for fire-fighting equipment and access to fire hydrants.
- E. Parking: Use designated areas of Owner's existing parking areas for construction personnel.
- F. Storage and Staging: Use designated areas of Project site for storage and staging needs.
- G. Dewatering Facilities and Drains: Comply with requirements of authorities having jurisdiction. Maintain Project site, excavations, and construction free of water.
  - 1. Dispose of rainwater in a lawful manner that will not result in flooding Project or adjoining properties or endanger permanent Work or temporary facilities.
  - 2. Remove snow and ice as required to minimize accumulations.
  - 3. Excavated areas shall slope to operational temporary sump pit.
- H. Project Signs: Provide Project signs as indicated. Unauthorized signs are not permitted.
  - 1. Identification Signs: Provide Project identification signs as indicated on Drawings.
  - 2. Temporary Signs: Provide other signs as indicated and as required to inform public and individuals seeking entrance to Project.
    - a. Provide temporary, directional signs for construction personnel and visitors.
  - 3. Maintain and touch up signs, so they are legible at all times.
- I. Waste Disposal Facilities:
  - 1. Provide waste-collection containers in sizes adequate to handle waste from construction operations. Comply with requirements of authorities having jurisdiction. Comply with progress cleaning requirements in Section 017300 "Execution."
- J. Lifts and Hoists: Provide facilities necessary for hoisting materials and personnel.
  - 1. Truck cranes and similar devices used for hoisting materials are considered "tools and equipment" and not temporary facilities.
- K. Temporary Stairs: Until permanent stairs are available, provide temporary stairs where ladders are not adequate.
- L. Temporary Use of Permanent Stairs: Use of new stairs for construction traffic will be permitted, provided stairs are protected and finishes restored to new condition at time of Substantial Completion.

# 3.5 SECURITY AND PROTECTION FACILITIES INSTALLATION

- A. Protection of Existing Facilities: Protect existing vegetation, equipment, structures, utilities, and other improvements at Project site and on adjacent properties, except those indicated to be removed or altered. Repair damage to existing facilities.
  - 1. Where access to adjacent properties is required in order to affect protection of existing facilities, obtain written permission from adjacent property owner to access property for that purpose.
- B. Environmental Protection: Provide protection, operate temporary facilities, and conduct construction as required to comply with environmental regulations and that minimize possible

air, waterway, and subsoil contamination or pollution or other undesirable effects.

- 1. Comply with work restrictions specified in Section 011000 "Summary."
- C. Temporary Erosion and Sedimentation Control:
  - 1. Comply with requirements of EPA Construction General Permit or authorities having jurisdiction, whichever is more stringent and requirements specified in Section 311000 "Site Clearing."
  - 2. Provide measures to prevent soil erosion and discharge of soil-bearing water runoff and airborne dust to undisturbed areas and to adjacent properties and walkways, in accordance with erosion- and sedimentation-control Drawings, requirements of EPA Construction General Permit or authorities having jurisdiction, whichever is more stringent.
    - a. Verify that flows of water redirected from construction areas or generated by construction activity do not enter or cross tree- or plant-protection zones.
    - b. Inspect, repair, and maintain erosion- and sedimentation-control measures during construction until permanent vegetation has been established.
    - c. Clean, repair, and restore adjoining properties and roads affected by erosion and sedimentation from Project site during the course of Project.
    - d. Remove erosion and sedimentation controls and restore and stabilize areas disturbed during removal.
- D. Stormwater Control: Comply with requirements of authorities having jurisdiction. Provide barriers in and around excavations and subgrade construction to prevent flooding by runoff of stormwater from heavy rains.
- E. Tree and Plant Protection:
  - 1. Install temporary fencing located as indicated or outside the drip line of trees to protect vegetation from damage from construction operations. Protect tree root systems from damage, flooding, and erosion.
- F. Pest Control: Engage pest-control service to recommend practices to minimize attraction and harboring of rodents, roaches, and other pests and to perform extermination and control procedures at regular intervals, so Project will be free of pests and their residues at Substantial Completion. Perform control operations lawfully, using materials approved by authorities having jurisdiction.
- G. Site Enclosure Fence: Before construction operations begin, furnish and install site enclosure fence in a manner that will prevent people from easily entering site except by entrance gates.
  - 1. Extent of Fence: Generally as indicated on Drawings, but as required to enclose area determined to be sufficient to accommodate construction operations and as agreed upon by Owner.
  - 2. Maintain security by limiting number of keys and restricting distribution to authorized personnel. Furnish one set of keys to Owner.
- H. Security Enclosure and Lockup: Install temporary enclosure around partially completed areas of construction. Provide lockable entrances to prevent unauthorized entrance, vandalism, theft, and similar violations of security. Lock entrances at end of each workday.
- I. Barricades, Warning Signs, and Lights: Comply with requirements of authorities having jurisdiction for erecting structurally adequate barricades, including warning signs and lighting.

- J. Temporary Egress: Provide temporary egress from existing occupied facilities as indicated and as required by authorities having jurisdiction. Provide signage directing occupants to temporary egress.
- K. Covered Walkway: Erect protective, covered walkway for passage of individuals through or adjacent to Project site. Coordinate with entrance gates, other facilities, and obstructions. Comply with regulations of authorities having jurisdiction.
  - 1. Provide overhead decking, protective enclosure walls, handrails, barricades, warning signs, exit signs, lights, safe and well-drained walkways, and similar provisions for protection and safe passage.
  - 2. Paint and maintain appearance of walkway for duration of the Work.
- L. Temporary Enclosures: Provide temporary enclosures for protection of construction, in progress and completed, from exposure, foul weather, other construction operations, and similar activities. Provide temporary weathertight enclosure for building exterior.
  - 1. Where heating or cooling is needed and permanent enclosure is incomplete, insulate temporary enclosures.
- M. Temporary Partitions: Provide floor-to-ceiling dustproof partitions to limit dust and dirt migration and to separate areas occupied by Owner from fumes and noise.
  - 1. Construct dustproof partitions with gypsum wallboard, with joints taped on occupied side, and fire-retardant-treated plywood on construction operations side.
  - 2. Construct dustproof partitions with two layers of 6-mil polyethylene sheet on each side. Cover floor with two layers of 6-mil polyethylene sheet, extending sheets 18 inches up the sidewalls. Overlap and tape full length of joints. Cover floor with fire-retardant-treated plywood.
    - a. Construct vestibule and airlock at each entrance through temporary partition with not less than 48 inches between doors. Maintain water-dampened foot mats in vestibule.
  - 3. Where fire-resistance-rated temporary partitions are indicated or are required by authorities having jurisdiction, construct partitions according to the rated assemblies.
  - 4. Insulate partitions to control noise transmission to occupied areas.
  - 5. Seal joints and perimeter. Equip partitions with gasketed dustproof doors and security locks where openings are required.
  - 6. Protect air-handling equipment.
  - 7. Provide walk-off mats at each entrance through temporary partition.

### 3.6 MOISTURE AND MOLD CONTROL

- A. Moisture and Mold Protection: Protect stored materials and installed Work in accordance with Moisture and Mold Protection Plan.
- B. Exposed Construction Period: Before installation of weather barriers, when materials are subject to wetting and exposure and to airborne mold spores, protect as follows:
  - 1. Protect porous materials from water damage.
  - 2. Protect stored and installed material from flowing or standing water.
  - 3. Keep porous and organic materials from coming into prolonged contact with concrete.
  - 4. Remove standing water from decks.

- 5. Keep deck openings covered or dammed.
- C. Partially Enclosed Construction Period: After installation of weather barriers but before full enclosure and conditioning of building, when installed materials are still subject to infiltration of moisture and ambient mold spores, protect as follows:
  - 1. Do not load or install drywall or other porous materials or components, or items with high organic content, into partially enclosed building.
  - 2. Keep interior spaces reasonably clean and protected from water damage.
  - 3. Periodically collect and remove waste containing cellulose or other organic matter.
  - 4. Discard or replace water-damaged material.
  - 5. Do not install material that is wet.
  - 6. Discard and replace stored or installed material that begins to grow mold.
  - 7. Perform work in a sequence that allows wet materials adequate time to dry before enclosing the material in gypsum board or other interior finishes.
- D. Controlled Construction Period: After completing and sealing of the building enclosure but prior to the full operation of permanent HVAC systems, maintain as follows:
  - 1. Control moisture and humidity inside building by maintaining effective dry-in conditions.
  - 2. Use temporary or permanent HVAC system to control humidity within ranges specified for installed and stored materials.
  - 3. Comply with manufacturer's written instructions for temperature, relative humidity, and exposure to water limits.
    - a. Hygroscopic materials that may support mold growth, including wood and gypsumbased products, that become wet during the course of construction and remain wet for 48 hours are considered defective and require replacing.
    - b. Measure moisture content of materials that have been exposed to moisture during construction operations or after installation. Record readings beginning at time of exposure and continuing daily for 48 hours. Identify materials containing moisture levels higher than allowed. Report findings in writing to Architect.
    - c. Remove and replace materials that cannot be completely restored to their manufactured moisture level within 48 hours.

# 3.7 OPERATION, TERMINATION, AND REMOVAL

- A. Supervision: Enforce strict discipline in use of temporary facilities. To minimize waste and abuse, limit availability of temporary facilities to essential and intended uses.
- B. Maintenance: Maintain facilities in good operating condition until removal.
  - 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar facilities on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.
- C. Termination and Removal: Remove each temporary facility when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
  - 1. Materials and facilities that constitute temporary facilities are property of Contractor. Owner reserves right to take possession of Project identification signs.

- 2. Remove temporary roads and paved areas not intended for or acceptable for integration into permanent construction. Where area is intended for landscape development, remove soil and aggregate fill that do not comply with requirements for fill or subsoil. Remove materials contaminated with road oil, asphalt and other petrochemical compounds, and other substances that might impair growth of plant materials or lawns. Repair or replace street paving, curbs, and sidewalks at temporary entrances, as required by authorities having jurisdiction.
- At Substantial Completion, repair, renovate, and clean permanent facilities used during construction period. Comply with final cleaning requirements specified in Section 017700 "Closeout Procedures."

# END OF SECTION 015000

# **SECTION 016000**

# PRODUCT REQUIREMENTS

# PART 1 - GENERAL

### 1.1 SUMMARY

- A. The Work of This Section Includes: Administrative and procedural requirements for selection of products for use in Project; product delivery, storage, and handling; manufacturers' standard warranties on products; special warranties; and comparable products.
- B. Related Requirements:
  - 1. Section 011000 "Summary" for Contractor requirements related to Owner-furnished products.
  - 2. Section 012300 "Alternates" for products selected under an alternate.
  - 3. Section 012500 "Substitution Procedures" for requests for substitutions.
  - 4. Section 014200 "References" for applicable industry standards for products specified.
  - 5. Section 017700 "Closeout Procedures" for submitting warranties.

## 1.2 DEFINITIONS

- A. Products: Items obtained for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
  - 1. Named Products: Items identified by manufacturer's product name, including make or model number or other designation shown or listed in manufacturer's published product literature that is current as of date of the Contract Documents.
  - 2. New Products: Items that have not previously been incorporated into another project or facility. Salvaged items or items reused from other projects are not considered new products. Items that are manufactured or fabricated to include recycled content materials are considered new products unless otherwise indicated.
  - 3. Comparable Product: Product by named manufacturer that is demonstrated and approved through the comparable product submittal process described in "Comparable Products" Article, to have the indicated qualities related to type, function, dimension, inservice performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.
- B. Basis-of-Design Product Specification: A specification in which a single manufacturer's product is named and accompanied by the words "basis-of-design product," including make or model number or other designation. Published attributes and characteristics of basis-of-design product establish salient characteristics of products.
  - 1. Evaluating Comparable Products: In addition to the basis-of-design product description, product attributes and characteristics may be listed to establish the significant qualities related to type, function, in-service performance and physical properties, weight, dimension, durability, visual characteristics, and other special features and requirements for purposes of evaluating comparable products of additional manufacturers named in the specification. Manufacturer's published attributes and characteristics of basis-of-design

product also establish salient characteristics of products for purposes of evaluating comparable products.

- C. Subject to Compliance with Requirements: Where the phrase "Subject to compliance with requirements" introduces a product selection procedure in an individual Specification Section, provide products qualified under the specified product procedure. In the event that a named product or product by a named manufacturer does not meet the other requirements of the specifications, select another named product or product from another named manufacturer that does meet the requirements of the specifications; submit a comparable product request or substitution request, if applicable.
- D. Comparable Product Request Submittal: An action submittal requesting consideration of a comparable product, including the following information:
  - 1. Identification of basis-of-design product or fabrication or installation method to be replaced, including Specification Section number and title and Drawing numbers and titles.
  - 2. Data indicating compliance with the requirements specified in "Comparable Products" Article.
- E. Basis-of-Design Product Specification Submittal: An action submittal complying with requirements in Section 013300 "Submittal Procedures."
- F. Substitution: Refer to Section 012500 "Substitution Procedures" for definition and limitations on substitutions.

### 1.3 QUALITY ASSURANCE

- A. Compatibility of Options: If Contractor is given option of selecting between two or more products for use on Project, select product compatible with products previously selected, even if previously selected products were also options.
- B. Identification of Products: Except for required labels and operating data, do not attach or imprint manufacturer or product names or trademarks on exposed surfaces of products or equipment that will be exposed to view in occupied spaces or on the exterior.

#### 1.4 COORDINATION

- A. Modify or adjust affected work as necessary to integrate work of approved comparable products and approved substitutions.
- 1.5 PRODUCT DELIVERY, STORAGE, AND HANDLING
  - A. Deliver, store, and handle products, using means and methods that will prevent damage, deterioration, and loss, including theft and vandalism. Comply with manufacturer's written instructions.
  - B. Delivery and Handling:
    - 1. Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.
    - 2. Coordinate delivery with installation time to ensure minimum holding time for items that

are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.

- 3. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
- 4. Inspect products on delivery to determine compliance with the Contract Documents and that products are undamaged and properly protected.

### C. Storage:

- 1. Provide a secure location and enclosure at Project site for storage of materials and equipment.
- 2. Store products to allow for inspection and measurement of quantity or counting of units.
- 3. Store materials in a manner that will not endanger Project structure.
- 4. Store products that are subject to damage by the elements under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation and with adequate protection from wind.
- 5. Protect foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.
- 6. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.
- 7. Protect stored products from damage and liquids from freezing.

### 1.6 PRODUCT WARRANTIES

- A. Warranties specified in other Sections are to be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.
  - 1. Manufacturer's Warranty: Written standard warranty form furnished by individual manufacturer for a particular product and issued in the name of Owner or endorsed by manufacturer to Owner.
  - 2. Special Warranty: Written warranty required by the Contract Documents to provide specific rights for Owner and issued in the name of Owner or endorsed by manufacturer to Owner.
  - 3. Warranties shall start no earlier than date of "Final Completion Certificate" for the entire project.
- B. Special Warranties: Prepare a written document that contains appropriate terms and identification, ready for execution.
  - 1. Manufacturer's Standard Form: Modified to include Project-specific information and properly executed.
  - 2. Specified Form: When specified forms are included in the Project Manual, prepare a written document, using indicated form properly executed.
  - 3. See other Sections for specific content requirements and particular requirements for submitting special warranties.
- C. Submittal Time: Comply with requirements in Section 017700 "Closeout Procedures."

# PART 2 - PRODUCTS

### 2.1 PRODUCT SELECTION PROCEDURES

- A. General Product Requirements: Provide products that comply with the Contract Documents, are undamaged and, unless otherwise indicated, are new at time of installation.
  - 1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
  - 2. Standard Products: If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
  - 3. Owner reserves the right to limit selection to products with warranties meeting requirements of the Contract Documents.
  - 4. Where products are accompanied by the term "as selected," Architect will make selection.
  - 5. Descriptive, performance, and reference standard requirements in Specifications establish salient characteristics of products.
  - 6. Or Equal: For products specified by name and accompanied by the term "or equal," "or approved equal," or "or approved," comply with requirements in "Comparable Products" Article to obtain approval for use of an unnamed product.
    - a. Submit additional documentation required by Architect in order to establish equivalency of proposed products. Unless otherwise indicated, evaluation of "or equal" product status is by Architect, whose determination is final.
- B. Product Selection Procedures:
  - 1. Sole Product: Where Specifications name a single manufacturer and product, provide the named product that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
    - a. Sole product may be indicated by the phrase "Subject to compliance with requirements, provide the following."
  - 2. Sole Manufacturer/Source: Where Specifications name a single manufacturer or source, provide a product by the named manufacturer or source that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
    - a. Sole manufacturer/source may be indicated by the phrase "Subject to compliance with requirements, provide products by the following."
  - 3. Limited List of Products: Where Specifications include a list of names of both manufacturers and products, provide one of the products listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered unless otherwise indicated.
    - a. Limited list of products may be indicated by the phrase "Subject to compliance with requirements, provide one of the following."
  - 4. Non-Limited List of Products: Where Specifications include a list of names of both available manufacturers and products, provide one of the products listed or an unnamed product that complies with requirements.

- a. Non-limited list of products is indicated by the phrase "Subject to compliance with requirements, available products that may be incorporated in the Work include, but are not limited to, the following."
- b. Provision of an unnamed product is not considered a substitution, if the product complies with requirements.
- 5. Limited List of Manufacturers: Where Specifications include a list of manufacturers' names, provide a product by one of the manufacturers listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered unless otherwise indicated.
  - a. Limited list of manufacturers is indicated by the phrase "Subject to compliance with requirements, provide products by one of the following."
- 6. Non-Limited List of Manufacturers: Where Specifications include a list of available manufacturers, provide a product by one of the manufacturers listed or a product by an unnamed manufacturer that complies with requirements.
  - a. Non-limited list of manufacturers is indicated by the phrase "Subject to compliance with requirements, available manufacturers whose products may be incorporated in the Work include, but are not limited to, the following."
  - b. Provision of products of an unnamed manufacturer is not considered a substitution, if the product complies with requirements.
- 7. Basis-of-Design Product: Where Specifications name a product, or refer to a product indicated on Drawings, and include a list of manufacturers, provide the specified or indicated product or a comparable product by one of the other named manufacturers. Drawings and Specifications may additionally indicate sizes, profiles, dimensions, and other characteristics that are based on the product named. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product by one of the other named manufacturers.
  - a. For approval of products by unnamed manufacturers, comply with requirements in Section 012500 "Substitution Procedures" for substitutions for convenience.
- C. Visual Matching Specification: Where Specifications require the phrase "match Architect's sample," provide a product that complies with requirements and matches Architect's sample. Architect's decision will be final on whether a proposed product matches.
  - 1. If no product available within specified category matches and complies with other specified requirements, comply with requirements in Section 012500 "Substitution Procedures" for proposal of product.
- D. Visual Selection Specification: Where Specifications include the phrase "as selected by Architect from manufacturer's full range" or a similar phrase, select a product that complies with requirements. Architect will select color, gloss, pattern, density, or texture from manufacturer's product line that includes both standard and premium items.

# 2.2 COMPARABLE PRODUCTS

A. Conditions for Consideration of Comparable Products: Architect will consider Contractor's request for comparable product when the following conditions are satisfied. If the following conditions are not satisfied, Architect may return requests without action, except to record noncompliance with the following requirements:

- 1. Evidence that proposed product does not require revisions to the Contract Documents, is consistent with the Contract Documents, will produce the indicated results, and is compatible with other portions of the Work.
- 2. Detailed comparison of significant qualities of proposed product with those of the named basis-of-design product. Significant product qualities include attributes such as type, function, in-service performance and physical properties, weight, dimension, durability, visual characteristics, and other specific features and requirements.
- 3. Evidence that proposed product provides specified warranty.
- 4. List of similar installations for completed projects, with project names and addresses and names and addresses of architects and owners, if requested.
- 5. Samples, if requested.
- B. Architect's Action on Comparable Products Submittal: If necessary, Architect will request additional information or documentation for evaluation within seven days of receipt of a request for a comparable product. Architect will notify Contractor of approval or rejection of proposed comparable product within 15 days of receipt of request, or seven days of receipt of additional information or documentation, whichever is later.
  - 1. Architect's Approval of Submittal: Marked with approval notation from Architect's action stamp. See Section 013300 "Submittal Procedures."
  - 2. Use product specified if Architect does not issue a decision on use of a comparable product request within time allocated.
- C. Submittal Requirements, Two-Step Process: Approval by Architect of Contractor's request for use of comparable product is not intended to satisfy other submittal requirements. Comply with specified submittal requirements.

PART 3 - EXECUTION (Not Used)

END OF SECTION 016000

# **SECTION 017300**

# EXECUTION

### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section includes general administrative and procedural requirements governing execution of the Work, including, but not limited to, the following:
  - 1. Construction layout.
  - 2. Field engineering.
  - 3. Installation.
  - 4. Cutting and patching.
  - 5. Coordination of Owner's portion of the Work.
  - 6. Progress cleaning.
  - 7. Starting and adjusting.
  - 8. Protection of installed construction.
  - 9. Correction of the Work.
- B. Related Requirements:
  - 1. Section 011000 "Summary" for coordination of Owner-furnished products, and limits on use of Project site.
  - 2. Section 024119 "Selective Demolition" for demolition and removal of selected portions of the building.
  - 3. Section 078413 "Penetration Firestopping" for patching penetrations in fire-rated construction.

### 1.2 DEFINITIONS

- A. Cutting: Removal of in-place construction necessary to permit installation or performance of subsequent work.
- B. Patching: Fitting and repair work required to restore construction to original conditions after installation of subsequent work.

### 1.3 PREINSTALLATION MEETINGS

- A. Layout Conference: Conduct conference at Project Site.
  - 1. Prior to establishing layout of new perimeter and structural column grid(s), review building location requirements. Review benchmark, control point, and layout and dimension requirements. Inform Architect of scheduled meeting. Require representatives of each entity directly concerned with Project layout to attend, including the following:
    - a. Contractor's superintendent.
    - b. Contractor's personnel responsible for performing Project surveying and layout.

- 2. Review meanings and intent of dimensions, notes, terms, graphic symbols, and other layout information indicated on the Drawings.
- 3. Review requirements for including layouts on Shop Drawings and other submittals.
- 4. Review areas of potential interference and conflict. Coordinate procedures and resolve potential conflicts before proceeding.

### 1.4 INFORMATIONAL SUBMITTALS

- A. Cutting and Patching Plan: Submit plan describing procedures at least 10 days prior to the time cutting and patching will be performed. Include the following information:
  - 1. Extent: Describe reason for and extent of each occurrence of cutting and patching.
  - 2. Changes to In-Place Construction: Describe anticipated results. Include changes to structural elements and operating components as well as changes in building appearance and other significant visual elements.
  - 3. Products: List products to be used for patching and firms or entities that will perform patching work.
  - 4. Dates: Indicate when cutting and patching will be performed.
  - 5. Utilities and Mechanical and Electrical Systems: List services and systems that cutting and patching procedures will disturb or affect. List services and systems that will be relocated and those that will be temporarily out of service. Indicate length of time permanent services and systems will be disrupted.
    - a. Include description of provisions for temporary services and systems during interruption of permanent services and systems.

#### 1.5 CLOSEOUT SUBMITTALS

A. Final Property Survey: Submit 3 copies showing the Work performed and record survey data.

### 1.6 QUALITY ASSURANCE

- A. Land Surveyor Qualifications: A professional land surveyor who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing land-surveying services of the kind indicated.
- B. Professional Engineer Qualifications: Refer to Section 014000 "Quality Requirements."
- C. Cutting and Patching: Comply with requirements for and limitations on cutting and patching of construction elements.
  - Structural Elements: When cutting and patching structural elements, or when encountering the need for cutting and patching of elements whose structural function is not known, notify Architect of locations and details of cutting and await directions from Architect before proceeding. Shore, brace, and support structural elements during cutting and patching. Do not cut and patch structural elements in a manner that could change their load-carrying capacity or increase deflection.
  - 2. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operational life or safety.
  - 3. Other Construction Elements: Do not cut and patch other construction elements or components in a manner that could change their load-carrying capacity, that results in

reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety.

- 4. Visual Elements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch exposed construction in a manner that would, in Architect's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.
- D. Manufacturer's Installation Instructions: Obtain and maintain on-site manufacturer's written recommendations and instructions for installation of specified products and equipment.

### PART 2 - PRODUCTS

### 2.1 MATERIALS

- A. Comply with requirements specified in other Sections.
- B. In-Place Materials: Use materials for patching identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible.
  - 1. If identical materials are unavailable or cannot be used, use materials that, when installed, will provide a match acceptable to Architect for the visual and functional performance of in-place materials. Use materials that are not considered hazardous.
- C. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.

### PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Existing Conditions: The existence and location of underground and other utilities and construction indicated as existing are not guaranteed. Before beginning sitework, investigate and verify the existence and location of underground utilities, mechanical and electrical systems, and other construction affecting the Work.
  - 1. Before construction, verify the location and invert elevation at points of connection of sanitary sewer, storm sewer, gas service piping, and water-service piping; underground electrical services; and other utilities.
  - 2. Furnish location data for work related to Project that must be performed by public utilities serving Project site.
- B. Examination and Acceptance of Conditions: Before proceeding with each component of the Work, examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance. Record observations.
  - 1. Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
  - 2. Examine walls, floors, and roofs for suitable conditions where products and systems are

to be installed.

- 3. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
- C. Written Report: Where a written report listing conditions detrimental to performance of the Work is required by other Sections, include the following:
  - 1. Description of the Work, including Specification Section number and paragraph, and Drawing sheet number and detail, where applicable.
  - 2. List of detrimental conditions, including substrates.
  - 3. List of unacceptable installation tolerances.
  - 4. Recommended corrections.
- D. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

### 3.2 PREPARATION

- A. Existing Utility Information: Furnish information to local utility that is necessary to adjust, move, or relocate existing utility structures, utility poles, lines, services, or other utility appurtenances located in or affected by construction. Coordinate with authorities having jurisdiction.
- B. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- C. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- D. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents, submit a request for information to Architect in accordance with requirements in Section 013100 "Project Management and Coordination."

### 3.3 CONSTRUCTION LAYOUT

- A. Verification: Before proceeding to lay out the Work, verify layout information shown on Drawings, in relation to the property survey and existing benchmarks and existing conditions. If discrepancies are discovered, notify Architect promptly.
- B. Engage a land surveyor experienced in laying out the Work, using the following accepted surveying practices:
  - 1. Establish benchmarks and control points to set lines and levels at each story of construction and elsewhere as needed to locate each element of Project.
  - 2. Establish limits on use of Project site.
  - 3. Establish dimensions within tolerances indicated. Do not scale Drawings to obtain required dimensions.
  - 4. Inform installers of lines and levels to which they must comply.
  - 5. Check the location, level and plumb, of every major element as the Work progresses.
  - 6. Notify Architect when deviations from required lines and levels exceed allowable tolerances.

- 7. Close site surveys with an error of closure equal to or less than the standard established by authorities having jurisdiction.
- C. Site Improvements: Locate and lay out site improvements, including pavements, grading, fill and topsoil placement, utility slopes, and rim and invert elevations.
- D. Building Lines and Levels: Locate and lay out control lines and levels for structures, building foundations, column grids, and floor levels, including those required for mechanical and electrical work. Transfer survey markings and elevations for use with control lines and levels. Level foundations and piers from two or more locations.
- E. Record Log: Maintain a log of layout control work. Record deviations from required lines and levels. Include beginning and ending dates and times of surveys, weather conditions, name and duty of each survey party member, and types of instruments and tapes used. Make the log available for reference by Architect.

### 3.4 FIELD ENGINEERING

- A. Reference Points: Locate existing permanent benchmarks, control points, and similar reference points before beginning the Work. Preserve and protect permanent benchmarks and control points during construction operations.
  - 1. Do not change or relocate existing benchmarks or control points without prior written approval of Architect. Report lost or destroyed permanent benchmarks or control points promptly. Report the need to relocate permanent benchmarks or control points to Architect before proceeding..
  - 2. Replace lost or destroyed permanent benchmarks and control points promptly. Base replacements on the original survey control points.

### 3.5 INSTALLATION

- A. Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
  - 1. Make vertical work plumb, and make horizontal work level.
  - 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
  - 3. Conceal pipes, ducts, and wiring in finished areas unless otherwise indicated.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
- C. Install products at the time and under conditions that will ensure satisfactory results as judged by Architect. Maintain conditions required for product performance until Substantial Completion.
- D. Conduct construction operations, so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy of type expected for Project.
- E. Sequence the Work and allow adequate clearances to accommodate movement of construction items on-site and placement in permanent locations.
- F. Tools and Equipment: Select tools or equipment that minimize production of excessive noise

levels.

- G. Templates: Obtain and distribute to the parties involved templates for Work specified to be factory prepared and field installed. Check Shop Drawings of other portions of the Work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.
- H. Attachment: Provide blocking and attachment plates and anchors and fasteners of adequate size and number to securely anchor each component in place, accurately located and aligned with other portions of the Work. Where size and type of attachments are not indicated, verify size and type required for load conditions with manufacturer.
  - 1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Architect.
  - 2. Allow for building movement, including thermal expansion and contraction.
  - 3. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- I. Joints: Make joints of uniform width. Where joint locations in exposed Work are not indicated, arrange joints for the best visual effect, as judged by Architect. Fit exposed connections together to form hairline joints.

## 3.6 CUTTING AND PATCHING

- A. General: Employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.
  - 1. Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- B. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during installation or cutting and patching operations, by methods and with materials so as not to void existing warranties.
- C. Temporary Support: Provide temporary support of Work to be cut.
- D. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
- E. Adjacent Occupied Areas: Where interference with use of adjoining areas or interruption of free passage to adjoining areas is unavoidable, coordinate cutting and patching in accordance with requirements in Section 011000 "Summary."
- F. Existing Utility Services and Mechanical/Electrical Systems: Where existing services/systems are required to be removed, relocated, or abandoned, bypass such services/systems before cutting to minimize interruption to occupied areas.
- G. Cutting: Cut in-place construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply

with original Installer's written recommendations.

- 1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots neatly to minimum size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
- 2. Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces.
- 3. Concrete and Masonry: Cut using a cutting machine, such as an abrasive saw or a diamond-core drill.
- 4. Excavating and Backfilling: Comply with requirements in applicable Sections where required by cutting and patching operations.
- 5. Mechanical and Electrical Services: Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after cutting.
- 6. Proceed with patching after construction operations requiring cutting are complete.
- H. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other Work. Patch with durable seams that are as invisible as practicable, as judged by Architect. Provide materials and comply with installation requirements specified in other Sections, where applicable.
  - 1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate physical integrity of installation.
  - 2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will eliminate evidence of patching and refinishing.
    - a. Clean piping, conduit, and similar features before applying paint or other finishing materials.
    - b. Restore damaged pipe covering to its original condition.
  - 3. Floors and Walls: Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance. Remove in-place floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.
    - a. Where patching occurs in a painted surface, prepare substrate and apply primer and intermediate paint coats appropriate for substrate over the patch, and apply final paint coat over entire unbroken surface containing the patch, corner to corner of wall and edge to edge of ceiling. Provide additional coats until patch blends with adjacent surfaces.
  - 4. Ceilings: Patch, repair, or rehang in-place ceilings as necessary to provide an even-plane surface of uniform appearance.
  - 5. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weathertight condition and ensures thermal and moisture integrity of building enclosure.
- I. Cleaning: Clean areas and spaces where cutting and patching are performed. Remove paint, mortar, oils, putty, and similar materials from adjacent finished surfaces.

### 3.7 COORDINATION OF OWNER'S PORTION OF THE WORK

A. Site Access: Provide access to Project site for Owner's separate contractors.

- B. Coordination: Coordinate construction and operations of the Work with work performed by Owner's separate contractors.
  - 1. Refer to Section 011000 "Summary" for Owner's Product Purchase Contracts.
  - 2. Construction Schedule: Inform Owner of Contractor's preferred construction schedule for Owner's portion of the Work. Adjust construction schedule based on a mutually agreeable timetable. Notify Owner if changes to schedule are required due to differences in actual construction progress.
  - 3. Preinstallation Conferences: Include Owner's separate contractors at preinstallation conferences covering portions of the Work that are to receive Owner's work. Attend preinstallation conferences conducted by Owner's construction personnel if portions of the Work depend on Owner's construction.

### 3.8 PROGRESS CLEANING

- A. Clean Project site and work areas daily, including common areas. Enforce requirements strictly. Dispose of materials lawfully.
  - 1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
  - 2. Do not hold waste materials more than seven days during normal weather or three days if the temperature is expected to rise above 80 deg F.
  - 3. Containerize hazardous and unsanitary waste materials separately from other waste. Mark containers appropriately and dispose of legally, in accordance with regulations.
    - a. Use containers intended for holding waste materials of type to be stored.
  - 4. Coordinate progress cleaning for joint-use areas where Contractor and other contractors are working concurrently.
- B. Site: Maintain Project site free of waste materials and debris.
- C. Work Areas: Clean areas where Work is in progress to the level of cleanliness necessary for proper execution of the Work.
  - 1. Remove liquid spills promptly.
  - 2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.
- D. Installed Work: Keep installed work clean. Clean installed surfaces in accordance with written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
- E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.
- F. Exposed Surfaces: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.
- G. Waste Disposal: Do not bury or burn waste materials on-site. Do not wash waste materials down sewers or into waterways. Comply with waste disposal requirements in Section 015000 "Temporary Facilities and Controls."

- H. During handling and installation, clean and protect construction in progress and adjoining materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.
- I. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
- J. Limiting Exposures: Supervise construction operations to ensure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.

#### 3.9 STARTING AND ADJUSTING

- A. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.
- B. Adjust equipment for proper operation. Adjust operating components for proper operation without binding.
- C. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Manufacturer's Field Service: Comply with qualification requirements in Section 014000 "Quality Requirements."

### 3.10 PROTECTION OF INSTALLED CONSTRUCTION

- A. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
- B. Protection of Existing Items: Provide protection and ensure that existing items to remain undisturbed by construction are maintained in condition that existed at commencement of the Work.
- C. Comply with manufacturer's written instructions for temperature and relative humidity.

### 3.11 CORRECTION OF THE WORK

- A. Repair or remove and replace damaged, defective, or nonconforming Work. Restore damaged substrates and finishes.
  - 1. Repairing includes replacing defective parts, refinishing damaged surfaces, touching up with matching materials, and properly adjusting operating equipment.
- B. Repair Work previously completed and subsequently damaged during construction period. Repair to like-new condition.
- C. Restore permanent facilities used during construction to their specified condition.
- D. Remove and replace damaged surfaces that are exposed to view if surfaces cannot be repaired without visible evidence of repair.

- E. Repair components that do not operate properly. Remove and replace operating components that cannot be repaired.
- F. Remove and replace chipped, scratched, and broken glass or reflective surfaces.

END OF SECTION 017300

# **SECTION 017700**

# **CLOSEOUT PROCEDURES**

## PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section includes administrative and procedural requirements for Contract closeout, including, but not limited to, the following:
  - 1. Substantial Completion procedures.
  - 2. Final Completion procedures.
  - 3. List of incomplete items.
  - 4. Submittal of Project warranties.
  - 5. Final cleaning.

### B. Related Requirements:

- 1. Section 012900 "Payment Procedures" for requirements for Applications for Payment for Substantial Completion and Final Completion.
- 2. Section 017823 "Operation and Maintenance Data" for additional operation and maintenance manual requirements.
- 3. Section 017839 "Project Record Documents" for submitting Record Drawings, Record Specifications, and Record Product Data.
- 4. Section 017900 "Demonstration and Training" for requirements to train Owner's maintenance personnel to adjust, operate, and maintain products, equipment, and systems.

### 1.2 DEFINITIONS

A. List of Incomplete Items: Contractor-prepared list of items to be completed or corrected, prepared for the Architect's use prior to Architect's inspection, to determine if the Work is substantially complete.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of cleaning agent.
- B. Contractor's List of Incomplete Items: Initial submittal at Substantial Completion.
- C. Certified List of Incomplete Items: Final submittal at Final Completion.

## 1.4 CLOSEOUT SUBMITTALS

- A. Certificates of Release: From authorities having jurisdiction.
- B. Certificate of Insurance: For continuing coverage.

C. Field Report: For pest-control inspection.

## 1.5 MAINTENANCE MATERIAL SUBMITTALS

A. Schedule of Maintenance Material Items: For maintenance material submittal items required by other Sections.

# 1.6 SUBSTANTIAL COMPLETION PROCEDURES

- A. Contractor's List of Incomplete Items: Prepare and submit a list of items to be completed and corrected (Contractor's "punch list"), indicating the value of each item on the list and reasons why the Work is incomplete.
- B. Submittals Prior to Substantial Completion: Complete the following a minimum of 10 days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
  - 1. Certificates of Release: Obtain and submit releases from authorities having jurisdiction, permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
  - 2. Submit closeout submittals specified in other Division 01 Sections, including Project Record Documents, operation and maintenance manuals, damage or settlement surveys, property surveys, and similar final record information.
  - 3. Submit closeout submittals specified in individual Sections, including specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
  - 4. Submit maintenance material submittals specified in individual Sections, including tools, spare parts, extra materials, and similar items, and deliver to location designated by Architect. Label with manufacturer's name and model number.
    - a. Schedule of Maintenance Material Items: Prepare and submit schedule of maintenance material submittal items, including name and quantity of each item and name and number of related Specification Section. Obtain Owner's signature for receipt of submittals.
  - 5. Submit testing, adjusting, and balancing records.
  - 6. Submit changeover information related to Owner's occupancy, use, operation, and maintenance.
- C. Procedures Prior to Substantial Completion: Complete the following a minimum of 10 days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
  - 1. Advise Owner of pending insurance changeover requirements.
  - 2. Make final changeover of permanent locks and deliver keys to Owner. Advise Owner's personnel of changeover in security provisions.
  - 3. Complete startup and testing of systems and equipment.
  - 4. Perform preventive maintenance on equipment used prior to Substantial Completion.
  - 5. Instruct Owner's personnel in operation, adjustment, and maintenance of products, equipment, and systems. Submit demonstration and training video recordings specified in Section 017900 "Demonstration and Training."
  - 6. Participate with Owner in conducting inspection and walkthrough with local emergency responders if required.

- 7. Terminate and remove temporary facilities from Project site, along with mockups, construction tools, and similar elements.
- 8. Complete final cleaning requirements.
- 9. Touch up paint and otherwise repair and restore marred exposed finishes to eliminate visual defects.
- D. Inspection: Submit a written request for inspection to determine Substantial Completion a minimum of 10 days prior to date the Work will be completed and ready for final inspection and tests. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare the Certificate of Substantial Completion after inspection or will notify Contractor of items, either on Contractor's list or additional items identified by Architect, that must be completed or corrected before certificate will be issued.
  - 1. Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.
  - 2. Results of completed inspection will form the basis of requirements for Final Completion.

# 1.7 FINAL COMPLETION PROCEDURES

- A. Submittals Prior to Final Completion: Before requesting final inspection for determining Final Completion, complete the following:
  - 1. Submit a final Application for Payment in accordance with Section 012900 "Payment Procedures."
  - 2. Certified List of Incomplete Items: Submit certified copy of Architect's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by Architect. Certified copy of the list will state that each item has been completed or otherwise resolved for acceptance.
  - 3. Certificate of Insurance: Submit evidence of final, continuing insurance coverage complying with insurance requirements.
  - 4. Submit pest-control final inspection report.
  - 5. Closeout documents submitted and approved.
- B. Inspection: Submit a written request for final inspection to determine acceptance a minimum of 10 days prior to date the Work will be completed and ready for final inspection and tests. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare a final Certificate for Payment after inspection or will notify Contractor of construction that must be completed or corrected before certificate will be issued.
  - 1. Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.

### 1.8 LIST OF INCOMPLETE ITEMS

- A. Organization of List: Include name and identification of each space and area affected by construction operations for incomplete items and items needing correction including, if necessary, areas disturbed by Contractor that are outside the limits of construction.
  - 1. Organize list of spaces in sequential order listed by room or space number.
  - 2. Organize items applying to each space by major element, including categories for ceilings, individual walls, floors, equipment, and building systems.
  - 3. Include the following information at the top of each page:

- a. Project name.
- b. Date.
- c. Name of Architect.
- d. Name of Contractor.
- e. Page number.
- 4. Submit list of incomplete items in the following format:
  - a. PDF Electronic File: Architect will return annotated file.
  - b. Web-Based Project Software Upload: Utilize software feature for creating and updating list of incomplete items (punch list).

### 1.9 SUBMITTAL OF PROJECT WARRANTIES

- A. Time of Submittal: Submit written warranties on request of Architect for designated portions of the Work where warranties are indicated to commence on dates other than date of Substantial Completion, or when delay in submittal of warranties might limit Owner's rights under warranty.
- B. Partial Occupancy: Submit properly executed warranties within 15 days of completion of designated portions of the Work that are completed and occupied or used by Owner during construction period by separate agreement with Contractor.
- C. Organize warranty documents into an orderly sequence based on the table of contents of Project Manual.
- D. Warranty Electronic File: Provide warranties and bonds in PDF format. Assemble complete warranty and bond submittal package into a single electronic PDF file with bookmarks enabling navigation to each item. Provide bookmarked table of contents at beginning of document.
- E. Warranties in Paper Form:
  - 1. Bind warranties and bonds in heavy-duty, three-ring, vinyl-covered, loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2-by-11-inch paper.
  - 2. Provide heavy paper dividers with plastic-covered tabs for each separate warranty. Mark tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product and the name, address, and telephone number of Installer.
  - 3. Identify each binder on the front and spine with the typed or printed title "WARRANTIES," Project name, and name of Contractor.
- F. Provide additional copies of each warranty to include in operation and maintenance manuals.
- G. All warranties shall run with "Final Completion" of entire Project.

### PART 2 - PRODUCTS

### 2.1 MATERIALS

A. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.

## PART 3 - EXECUTION

#### 3.1 FINAL CLEANING

- A. General: Perform final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
  - 1. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion for entire Project or for a designated portion of Project:
    - a. Clean Project site of rubbish, waste material, litter, and other foreign substances.
    - b. Sweep paved areas broom clean. Remove petrochemical spills, stains, and other foreign deposits.
    - c. Rake grounds that are not planted, mulched, or paved to a smooth, even-textured surface.
    - d. Remove tools, construction equipment, machinery, and surplus material from Project site.
    - e. Remove snow and ice to provide safe access to building.
    - f. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
    - g. Remove debris and surface dust from limited-access spaces, including roofs, plenums, shafts, trenches, equipment vaults, manholes, attics, and similar spaces.
    - h. Clean flooring, removing debris, dirt, and staining; clean in accordance with manufacturer's instructions.
    - i. Vacuum and mop concrete.
    - j. Vacuum carpet and similar soft surfaces, removing debris and excess nap; clean in accordance with manufacturer's instructions if visible soil or stains remain.
    - k. Clean transparent materials, including mirrors and glass in doors and windows. Remove glazing compounds and other noticeable, vision-obscuring materials. Polish mirrors and glass, taking care not to scratch surfaces.
    - I. Remove labels that are not permanent.
    - m. Wipe surfaces of mechanical and electrical equipment, elevator equipment, and similar equipment. Remove excess lubrication, paint and mortar droppings, and other foreign substances.
    - n. Clean plumbing fixtures to a sanitary condition, free of stains, including stains resulting from water exposure.
    - o. Replace disposable air filters and clean permanent air filters. Clean exposed surfaces of diffusers, registers, and grills.
    - p. Clean ducts, blowers, and coils if units were operated without filters during construction or that display contamination with particulate matter on inspection.
      - 1) Clean HVAC system in compliance with NADCA ACR. Provide written report on completion of cleaning.
    - q. Clean luminaires, lamps, globes, and reflectors to function with full efficiency.
    - r. Clean strainers.
    - s. Leave Project clean and ready for occupancy.

- C. Pest Control: Comply with pest control requirements in Section 015000 "Temporary Facilities and Controls." Prepare written report.
- D. Construction Waste Disposal: Comply with waste-disposal requirements in Section 015000 "Temporary Facilities and Controls."

## 3.2 CORRECTION OF THE WORK

- A. Complete repair and restoration operations required by "Correction of the Work" Article in Section 017300 "Execution" before requesting inspection for determination of Substantial Completion.
- B. Contractor shall be responsible for additional expenses as a result of action required from nonconforming or non-compliant work.

END OF SECTION 017700

## **SECTION 017823**

## **OPERATION AND MAINTENANCE DATA**

## PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes: Administrative and procedural requirements for preparing operation and maintenance manuals, including the following:
  - 1. Systems and equipment operation manuals.
  - 2. Systems and equipment maintenance manuals.
  - 3. Product maintenance manuals.
- B. Related Requirements:
  - 1. Section 013300 "Submittal Procedures" for submitting copies of submittals for operation and maintenance manuals.

#### 1.2 DEFINITIONS

- A. System: An organized collection of parts, equipment, or subsystems united by regular interaction.
- B. Subsystem: A portion of a system with characteristics similar to a system.

### 1.3 CLOSEOUT SUBMITTALS

- A. Submit operation and maintenance manuals indicated. Provide content for each manual as specified in individual Specification Sections, and as reviewed and approved at the time of Section submittals. Submit reviewed manual content formatted and organized as required by this Section.
  - 1. Architect and Architects Consultants will comment on whether content of operation and maintenance submittals is acceptable.
  - 2. Where applicable, clarify and update reviewed manual content to correspond to revisions and field conditions.
- B. Initial Manual Submittal: Submit draft copy of each manual at least 30 days before commencing demonstration and training. Architect and Architects Consultants will comment on whether general scope and content of manual are acceptable.
- C. Final Manual Submittal: Submit each manual in final form prior to requesting inspection for Substantial Completion and at least 15 days before commencing demonstration and training. Architect will return copy with comments.
  - 1. Correct or revise each manual to comply with Architect's comments. Submit copies of each corrected manual within 15 days of receipt of Architect's comments and prior to commencing demonstration and training.

- D. Comply with Section 017700 "Closeout Procedures" for schedule for submitting operation and maintenance documentation.
- E. Must be reviewed and approved prior to "Final Completion Certificate" is submitted.

## 1.4 FORMAT OF MANUALS

- A. Manuals, Electronic Files: Submit manuals in the form of a multiple file composite electronic PDF file for each manual type required.
  - 1. Electronic Files: Use electronic files prepared by manufacturer where available. Where scanning of paper documents is required, configure scanned file for minimum readable file size.
  - 2. File Names and Bookmarks: Bookmark individual documents based on file names. Name document files to correspond to system, subsystem, and equipment names used in manual directory and table of contents. Group documents for each system and subsystem into individual composite bookmarked files, then create composite manual, so that resulting bookmarks reflect the system, subsystem, and equipment names in a readily navigated file tree. Configure electronic manual to display bookmark panel on opening file.

## 1.5 REQUIREMENTS FOR OPERATION AND MAINTENANCE MANUALS

- A. Organization of Manuals: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual to contain the following materials, in the order listed:
  - 1. Title page.
  - 2. Table of contents.
  - 3. Manual contents.
- B. Title Page: Include the following information:
  - 1. Subject matter included in manual.
  - 2. Name and address of Project.
  - 3. Name and address of Owner.
  - 4. Date of submittal.
  - 5. Name and contact information for Contractor.
  - 6. Name and contact information for Construction Manager.
  - 7. Name and contact information for Architect.
  - 8. Name and contact information for Commissioning Authority.
  - 9. Names and contact information for major consultants to the Architect that designed the systems contained in the manuals.
  - 10. Cross-reference to related systems in other operation and maintenance manuals.
- C. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.
  - 1. If operation or maintenance documentation requires more than one volume to accommodate data, include comprehensive table of contents for all volumes in each volume of the set.

- D. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble instructions for subsystems, equipment, and components of one system into a single binder.
- E. Identification: In the documentation directory and in each operation and maintenance manual, identify each system, subsystem, and piece of equipment with same designation used in the Contract Documents. If no designation exists, assign a designation in accordance with ASHRAE Guideline 4, "Preparation of Operating and Maintenance Documentation for Building Systems."

### 1.6 OPERATION MANUAL - SYSTEMS AND EQUIPMENT

- A. Assemble a complete set of data indicating operation of each system, subsystem, and piece of equipment not part of a system. Include information required for daily operation and management, operating standards, and routine and special operating procedures.
  - 1. Engage a factory-authorized service representative to assemble and prepare information for each system, subsystem, and piece of equipment not part of a system.
  - 2. Prepare a separate manual for each system and subsystem, in the form of an instructional manual for use by Owner's operating personnel.
- B. Content: In addition to requirements in this Section, include operation data required in individual Specification Sections and the following information:
  - 1. System, subsystem, and equipment descriptions. Use designations for systems and equipment indicated on Contract Documents.
  - 2. Performance and design criteria if Contractor has delegated design responsibility.
  - 3. Operating standards.
  - 4. Operating procedures.
  - 5. Operating logs.
  - 6. Wiring diagrams.
  - 7. Control diagrams.
  - 8. Piped system diagrams.
  - 9. Precautions against improper use.
  - 10. License requirements including inspection and renewal dates.
- C. Descriptions: Include the following:
  - 1. Product name and model number. Use designations for products indicated on Contract Documents.
  - 2. Manufacturer's name.
  - 3. Equipment identification with serial number of each component.
  - 4. Equipment function.
  - 5. Operating characteristics.
  - 6. Limiting conditions.
  - 7. Performance curves.
  - 8. Engineering data and tests.
  - 9. Complete nomenclature and number of replacement parts.
- D. Operating Procedures: Include the following, as applicable:
  - 1. Startup procedures.
  - 2. Equipment or system break-in procedures.
  - 3. Routine and normal operating instructions.
  - 4. Regulation and control procedures.

- 5. Instructions on stopping.
- 6. Normal shutdown instructions.
- 7. Seasonal and weekend operating instructions.
- 8. Required sequences for electric or electronic systems.
- 9. Special operating instructions and procedures.
- E. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.
- F. Piped Systems: Diagram piping as installed, and identify color coding where required for identification.

### 1.7 MAINTENANCE MANUAL - SYSTEMS AND EQUIPMENT

- A. Assemble a complete set of data indicating maintenance of each system, subsystem, and piece of equipment not part of a system. Include manufacturers' maintenance documentation, preventive maintenance procedures and frequency, repair procedures, wiring and systems diagrams, lists of spare parts, and warranty information.
  - 1. Engage a factory-authorized service representative to assemble and prepare information for each system, subsystem, and piece of equipment not part of a system.
  - 2. Prepare a separate manual for each system and subsystem, in the form of an instructional manual for use by Owner's operating personnel.
- B. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranties and bonds as described below.
- C. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- D. Manufacturers' Maintenance Documentation: Include the following information for each component part or piece of equipment:
  - 1. Standard maintenance instructions and bulletins; include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.
    - a. Prepare supplementary text if manufacturers' standard printed data are not available and where the information is necessary for proper operation and maintenance of equipment or systems.
  - 2. Drawings, diagrams, and instructions required for maintenance, including disassembly and component removal, replacement, and assembly.
  - 3. Identification and nomenclature of parts and components.
  - 4. List of items recommended to be stocked as spare parts.
- E. Maintenance Procedures: Include the following information and items that detail essential

maintenance procedures:

- 1. Test and inspection instructions.
- 2. Troubleshooting guide.
- 3. Precautions against improper maintenance.
- 4. Disassembly; component removal, repair, and replacement; and reassembly instructions.
- 5. Aligning, adjusting, and checking instructions.
- 6. Demonstration and training video recording, if available.
- F. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.
  - 1. Scheduled Maintenance and Service: Tabulate actions for daily, weekly, monthly, quarterly, semiannual, and annual frequencies.
  - 2. Maintenance and Service Record: Include manufacturers' forms for recording maintenance.
- G. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.
- H. Maintenance Service Contracts: Include copies of maintenance agreements with name and telephone number of service agent.
- I. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
  - 1. Include procedures to follow and required notifications for warranty claims.
- J. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams. Coordinate these drawings with information contained in record Drawings to ensure correct illustration of completed installation.
  - 1. Do not use original project record documents as part of maintenance manuals.

### 1.8 MAINTENANCE MANUAL - PRODUCTS

- A. Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.
- B. Content: Organize manual into a separate section for each product, material, and finish. Include source information, product information, maintenance procedures, repair materials and sources, and warranties and bonds, as described below.
- C. Source Information: List each product included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- D. Product Information: Include the following, as applicable:

- 1. Product name and model number.
- 2. Manufacturer's name.
- 3. Color, pattern, and texture.
- 4. Material and chemical composition.
- 5. Reordering information for specially manufactured products.
- E. Maintenance Procedures: Include manufacturer's written recommendations and the following:
  - 1. Inspection procedures.
  - 2. Types of cleaning agents to be used and methods of cleaning.
  - 3. List of cleaning agents and methods of cleaning detrimental to product.
  - 4. Schedule for routine cleaning and maintenance.
  - 5. Repair instructions.
- F. Repair Materials and Sources: Include lists of materials and local sources of materials and related services.
- G. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
  - 1. Include procedures to follow and required notifications for warranty claims.
- PART 2 PRODUCTS (Not Used)
- PART 3 EXECUTION (Not Used)

END OF SECTION 017823

## **SECTION 017839**

## PROJECT RECORD DOCUMENTS

## PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section includes administrative and procedural requirements for Project Record Documents, including the following:
  - 1. Record Drawings.
  - 2. Record Specifications.
  - 3. Record Product Data.
  - 4. Miscellaneous record submittals.
- B. Related Requirements:
  - 1. Section 017700 "Closeout Procedures" for general closeout procedures.
  - 2. Section 017823 "Operation and Maintenance Data" for operation and maintenance manual requirements.

## 1.2 CLOSEOUT SUBMITTALS

- A. Record Drawings: Comply with the following:
  - 1. Number of Copies: Submit copies of Record Drawings as follows:
    - a. Initial Submittal:
      - 1) Submit PDF electronic files of scanned record prints.
      - 2) Architect will indicate whether general scope of changes, additional information recorded, and quality of drafting are acceptable.
    - b. Final Submittal:
      - Submit PDF electronic files of scanned Record Prints and three set(s) of file prints.
      - 2) Include each drawing, whether or not changes and additional information were recorded.
- B. Record Specifications: Submit annotated PDF electronic files of Project's Specifications, including addenda and Contract modifications.
  - 1. Where record Product Data is required as part of operation and maintenance manuals, submit duplicate marked-up Product Data as a component of manual.
- C. Miscellaneous Record Submittals: See other Specification Sections for miscellaneous recordkeeping requirements and submittals in connection with various construction activities. Submit annotated PDF electronic files of each submittal.

### 1.3 RECORD DRAWINGS

- A. Record Prints: Maintain one set of marked-up paper copies of the Contract Drawings and Shop Drawings, incorporating new and revised drawings as modifications are issued.
  - 1. Preparation: Mark record prints to show the actual installation, where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to provide information for preparation of corresponding marked-up record prints.
    - a. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
    - b. Accurately record information in an acceptable drawing technique.
    - c. Record data as soon as possible after obtaining it.
    - d. Record and check the markup before enclosing concealed installations.
    - e. Cross-reference record prints to corresponding photographic documentation.
  - 2. Content: Types of items requiring marking include, but are not limited to, the following:
    - a. Dimensional changes to Drawings.
    - b. Revisions to details shown on Drawings.
    - c. Depths of foundations.
    - d. Locations and depths of underground utilities.
    - e. Revisions to routing of piping and conduits.
    - f. Revisions to electrical circuitry.
    - g. Actual equipment locations.
    - h. Duct size and routing.
    - i. Locations of concealed internal utilities.
    - j. Changes made by Change Order or Change Directive.
    - k. Changes made following Architect's written orders.
    - I. Details not on the original Contract Drawings.
    - m. Field records for variable and concealed conditions.
    - n. Record information on the Work that is shown only schematically.
  - 3. Mark the Contract Drawings and Shop Drawings completely and accurately. Use personnel proficient at recording graphic information in production of marked-up record prints.
  - 4. Mark record prints with erasable, red-colored pencil. Use other colors to distinguish between changes for different categories of the Work at same location.
  - 5. Mark important additional information that was either shown schematically or omitted from original Drawings.
  - 6. Note Construction Change Directive numbers, alternate numbers, Change Order numbers, and similar identification, where applicable.
- B. Record Digital Data Files: Before inspection for Certificate of Substantial Completion but after no further revisions are expected, review marked-up record prints with Architect. When authorized, prepare a full set of corrected digital data files of the Contract Drawings, as follows:
  - 1. Format: Annotated PDF electronic file with comment function enabled.
  - 2. Incorporate changes and additional information previously marked on record prints. Delete, redraw, and add details and notations where applicable.
  - 3. Refer instances of uncertainty to Architect for resolution.
  - 4. Architect will furnish Contractor with one set of PDF digital data files of the Contract Drawings for use in recording information.

a. See Section 013100 "Project Management and Coordination" for requirements related to use of Architect's digital data files.

## 1.4 RECORD SPECIFICATIONS

- A. Preparation: Mark Specifications to indicate the actual product installation, where installation varies from that indicated in Specifications, addenda, and Contract modifications.
  - 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
  - 2. Mark copy with the proprietary name and model number of products, materials, and equipment furnished, including substitutions and product options selected.
  - 3. Record the name of manufacturer, supplier, Installer, and other information necessary to provide a record of selections made.
  - 4. For each principal product, indicate whether Record Product Data has been submitted in operation and maintenance manuals instead of submitted as Record Product Data.
  - 5. Note related Change Orders, Record Product Data, and Record Drawings where applicable.
- B. Format: Submit record specifications as annotated PDF electronic file.

## 1.5 RECORD PRODUCT DATA

- A. Recording: Maintain one copy of each submittal during the construction period for Project Record Document purposes. Post changes and revisions to Project Record Documents as they occur; do not wait until end of Project.
- B. Preparation: Mark Product Data to indicate the actual product installation where installation varies substantially from that indicated in Product Data submittal.
  - 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
  - 2. Include significant changes in the product delivered to Project site and changes in manufacturer's written instructions for installation.
  - 3. Note related Change Orders, Record Specifications, and Record Drawings where applicable.
- C. Format: Submit Record Product Data as annotated PDF electronic file.
  - 1. Include Record Product Data directory organized by Specification Section number and title, electronically linked to each item of Record Product Data.

### 1.6 MISCELLANEOUS RECORD SUBMITTALS

- A. Assemble miscellaneous records required by other Specification Sections for miscellaneous record keeping and submittal in connection with actual performance of the Work. Bind or file miscellaneous records and identify each, ready for continued use and reference.
- B. Format: Submit miscellaneous record submittals as PDF electronic file.
  - 1. Include miscellaneous record submittals directory organized by Specification Section number and title, electronically linked to each item of miscellaneous record submittals.

## 1.7 MAINTENANCE OF RECORD DOCUMENTS

- A. Maintenance of Record Documents: Store Record Documents in the field office apart from the Contract Documents used for construction. Do not use Project Record Documents for construction purposes. Maintain Record Documents in good order and in a clean, dry, legible condition, protected from deterioration and loss. Provide access to Project Record Documents for Architect's reference during normal working hours.
- PART 2 PRODUCTS (Not Used)
- PART 3 EXECUTION (Not Used)

END OF SECTION 017839

## **SECTION 017900**

## DEMONSTRATION AND TRAINING

## PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section includes administrative and procedural requirements for instructing Owner's personnel, including the following:
  - 1. Instruction in operation and maintenance of systems, subsystems, and equipment.

### 1.2 INFORMATIONAL SUBMITTALS

- A. Instruction Program: Submit outline of instructional program for demonstration and training, including a list of training modules and a schedule of proposed dates, times, length of instruction time, and instructors' names for each training module. Include learning objective and outline for each training module.
  - 1. Indicate proposed training modules using manufacturer-produced demonstration and training video recordings for systems, equipment, and products in lieu of video recording of live instructional module.
- B. Qualification Data: For instructor.
- C. Training Manuals: Provide one copy of proposed training manual for each instruction program. Provide additional training manual for each attendee; allow for minimum of two attendees per training session. Owner shall determine the number of attendees at each training session.
  - 1. Include applicable portions of O&M manuals.
  - 2. Include copies of all hand-outs, slides, overheads, video presentations, etc., that are not included in O&M manuals.
  - 3. Include a copy of each training manual within operation and maintenance data.
- D. Attendance Record: For each training module, submit list of participants and length of instruction time.
- E. Evaluations: For each participant and for each training module, submit results and documentation of performance-based test.

### 1.3 QUALITY ASSURANCE

A. Instructor Qualifications: A factory-authorized service representative, complying with requirements in Section 014000 "Quality Requirements," experienced in operation and maintenance procedures and training.

### 1.4 COORDINATION

- A. Coordinate instruction schedule and content with Owner's operations. Adjust schedule as required to minimize disrupting Owner's operations and to ensure availability of Owner's personnel.
- B. Coordinate instructors, including providing notification of dates, times, length of instruction time, and course content.
- C. Coordinate content of training modules with content of approved emergency, operation, and maintenance manuals. Do not submit instruction program until operation and maintenance data have been reviewed and approved by Architect.

#### 1.5 INSTRUCTION PROGRAM

- A. Program Structure: Develop an instruction program that includes individual training modules for each system and for equipment not part of a system, as required by individual Specification Sections.
- B. Training Modules: Develop a learning objective and teaching outline for each module. Include a description of specific skills and knowledge that participant is expected to master. For each module, include instruction for the following as applicable to the system, equipment, or component:
  - 1. Basis of System Design, Operational Requirements, and Criteria: Include the following:
    - a. System, subsystem, and equipment descriptions.
    - b. Performance and design criteria if Contractor is delegated design responsibility.
    - c. Operating standards.
    - d. Regulatory requirements.
    - e. Equipment function.
    - f. Operating characteristics.
    - g. Limiting conditions.
    - h. Performance curves.
  - 2. Documentation: Review the following items in detail:
    - a. Emergency manuals.
    - b. Systems and equipment operation manuals.
    - c. Systems and equipment maintenance manuals.
    - d. Product maintenance manuals.
    - e. Project Record Documents.
    - f. Identification systems.
    - g. Warranties and bonds.
    - h. Maintenance service agreements and similar continuing commitments.
  - 3. Emergencies: Include the following, as applicable:
    - a. Instructions on meaning of warnings, trouble indications, and error messages.
    - b. Instructions on stopping.
    - c. Shutdown instructions for each type of emergency.
    - d. Operating instructions for conditions outside of normal operating limits.
    - e. Sequences for electric or electronic systems.
    - f. Special operating instructions and procedures.

- 4. Operations: Include the following, as applicable:
  - a. Startup procedures.
  - b. Equipment or system break-in procedures.
  - c. Routine and normal operating instructions.
  - d. Regulation and control procedures.
  - e. Control sequences.
  - f. Safety procedures.
  - g. Instructions on stopping.
  - h. Normal shutdown instructions.
  - i. Operating procedures for emergencies.
  - j. Operating procedures for system, subsystem, or equipment failure.
  - k. Seasonal and weekend operating instructions.
  - I. Required sequences for electric or electronic systems.
  - m. Special operating instructions and procedures.
- 5. Adjustments: Include the following:
  - a. Alignments.
  - b. Checking adjustments.
  - c. Noise and vibration adjustments.
  - d. Economy and efficiency adjustments.
- 6. Troubleshooting: Include the following:
  - a. Diagnostic instructions.
  - b. Test and inspection procedures.
- 7. Maintenance: Include the following:
  - a. Inspection procedures.
  - b. Types of cleaning agents to be used and methods of cleaning.
  - c. List of cleaning agents and methods of cleaning detrimental to product.
  - d. Procedures for routine cleaning.
  - e. Procedures for preventive maintenance.
  - f. Procedures for routine maintenance.
  - g. Instruction on use of special tools.
- 8. Repairs: Include the following:
  - a. Diagnosis instructions.
  - b. Repair instructions.
  - c. Disassembly; component removal, repair, and replacement; and reassembly instructions.
  - d. Instructions for identifying parts and components.
  - e. Review of spare parts needed for operation and maintenance.

## 1.6 PREPARATION

- A. Assemble educational materials necessary for instruction, including documentation and training module. Assemble training modules into a training manual organized in coordination with requirements in Section 017823 "Operation and Maintenance Data."
- B. Set up instructional equipment at instruction location.

## 1.7 INSTRUCTION

- A. Engage qualified instructors to instruct Owner's personnel to adjust, operate, and maintain systems, subsystems, and equipment not part of a system.
  - 1. Owner will furnish Contractor with names and positions of participants.
- B. Scheduling: Provide instruction at mutually agreed-on times. For equipment that requires seasonal operation, provide similar instruction at start of each season.
  - 1. Schedule training with Owner, through Architect, with at least seven days' advance notice.
- C. Training Location and Reference Material: Conduct training on-site in the completed and fully operational facility using the actual equipment in-place. Conduct training using final operation and maintenance data submittals.
- D. Evaluation: At conclusion of each training module, assess and document each participant's mastery of module by use of an oral performance-based test.
- E. Cleanup: Collect used and leftover educational materials and remove from Project site. Remove instructional equipment. Restore systems and equipment to condition existing before initial training use.
- PART 2 PRODUCTS (Not Used)
- PART 3 EXECUTION (Not Used)

END OF SECTION 017900

# SECTION 024116 STRUCTURE DEMOLITION

## PART 1 - GENERAL

## 1.1 SUMMARY

- A. The Work of this Section Includes:
  - 1. Demolition and removal of buildings or structures.
  - 2. Demolition and removal of site improvements.
  - 3. Removing below-grade construction.
  - 4. Disconnecting, capping or sealing, and removing site utilities.

## B. Related Requirements:

- 1. Section 011000 "Summary" for use of the premises and phasing requirements.
- 2. Section 024119 "Selective Demolition" for partial demolition of buildings, structures, and site improvements.
- 3. Section 311000 "Site Clearing" for site clearing and removal of above- and below-grade site improvements that are not part of building demolition.

## 1.2 DEFINITIONS

- A. Remove: Detach items from existing construction and dispose of them off-site unless indicated to be salvaged.
- B. Remove and Salvage: Detach items from existing construction, in a manner to prevent damage, and deliver to Owner as indicated. Include fasteners or brackets needed for reattachment elsewhere.
- 1.3 MATERIALS OWNERSHIP
  - A. Unless otherwise indicated, demolition waste becomes property of Contractor.

### 1.4 COORDINATION

A. Arrange demolition schedule so as not to interfere with Owner's on-site operations.

### 1.5 PREINSTALLATION MEETINGS

- A. Predemolition Conference: Conduct conference at Project site.
  - 1. Inspect and discuss condition of construction to be demolished.
  - 2. Review structural load limitations of existing structures.
  - 3. Review and finalize building demolition schedule and verify availability of demolition personnel, equipment, and facilities needed to make progress and avoid delays.
  - 4. Review and finalize protection requirements.
  - 5. Review procedures for protection of adjacent buildings.

### 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Statements: For specialty demolition contractor.
- B. Proposed Protection Measures: Submit report, including Drawings, that indicates the measures proposed for protecting individuals and property, and for environmental protection. Indicate proposed locations and construction of barriers.
- C. Schedule of Building Demolition Activities: Indicate the following:
  - 1. Starting and ending dates for demolition work.
  - 2. Temporary interruption of utility services. Indicate how long services will be interrupted.
  - 3. Coordination for shutoff and capping or re-routing of utility services.

## 1.7 FIELD CONDITIONS

- A. Buildings to be demolished will be vacated and their use discontinued before start of the Work.
- B. Buildings immediately adjacent to demolition area will be occupied. Conduct building demolition so operations of occupied buildings will not be disrupted.
  - 1. Provide not less than 72 hours' notice of activities that will affect operations of adjacent occupied buildings.
  - 2. Maintain access to existing walkways, exits, and other facilities used by occupants of adjacent buildings.
- C. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.
- D. Hazardous Materials:
  - 1. It is not expected that hazardous materials will be encountered in the Work.
    - a. If materials suspected of containing hazardous materials are encountered, do not disturb; immediately notify Architect and Owner. Hazardous materials will be removed by Owner under a separate contract.
- E. On-site sale of removed items or materials is not permitted.

#### PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. Regulatory Requirements: Comply with governing EPA notification regulations before beginning demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Standards: Comply with ANSI/ASSP A10.6 and NFPA 241.

#### 2.2 SOIL MATERIALS

A. Satisfactory Soils: Comply with requirements in Section 312000 "Earth Moving."

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Verify that utilities have been disconnected and capped before starting demolition operations.
- B. Review Project Record Documents of existing construction or other existing condition and hazardous material information provided by Owner. Owner does not guarantee that existing conditions are same as those indicated in Project Record Documents.

#### 3.2 PREPARATION

- A. Existing Facilities: Protect adjacent walkways, loading docks, building entries, and other building facilities during demolition operations. Maintain exits from existing buildings.
- B. Temporary Protection: Erect temporary protection, such as walks, fences, railings, canopies, and covered passageways, where required by authorities having jurisdiction and as indicated. Comply with requirements in Section 015000 "Temporary Facilities and Controls."
  - 1. Protect adjacent buildings and facilities from damage due to demolition activities.
  - 2. Protect existing site improvements, appurtenances, and landscaping to remain.
  - 3. Erect a plainly visible fence around drip line of individual trees or around perimeter drip line of groups of trees to remain.
  - 4. Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.
  - 5. Provide protection to ensure safe passage of people around building demolition area and to and from occupied portions of adjacent buildings and structures.

- C. Existing Utilities to Remain: Maintain utility services to remain and protect against damage during demolition operations.
  - 1. Do not interrupt existing utilities serving adjacent occupied or operating facilities unless authorized in writing by Owner and authorities having jurisdiction.
    - a. Provide at least 72 hours' notice to occupants of affected buildings if shutdown of service is required during changeover.
- D. Existing Utilities to Be Disconnected: Locate, identify, disconnect, and seal or cap off utilities serving buildings and structures to be demolished.
  - 1. Arrange to shut off utilities with utility companies.
  - 2. If disconnection of utility services will affect adjacent occupied buildings, then provide temporary utilities that bypass buildings and structures to be demolished and that maintain continuity of service to other buildings and structures.
  - 3. Cut off pipe or conduit a minimum of 24 inches below grade at or outside the building or structure to be demolished and cap, valve, or plug and seal remaining portion of pipe or conduit **after bypassing** in accordance with requirements of authorities having jurisdiction.
  - 4. Do not start demolition work until utility disconnecting and sealing have been completed and verified in writing by authorities having jurisdiction.

### 3.3 DEMOLITION, GENERAL

- A. General: Demolish indicated buildings and site improvements completely. Use methods required to complete the Work within limitations of governing regulations and as follows:
  - 1. Do not use cutting torches until work area is cleared of flammable materials. Maintain portable fire-suppression devices during flame-cutting operations.
  - 2. Maintain fire watch during and for at least 24 hours after flame-cutting operations.
  - 3. Maintain adequate ventilation when using cutting torches.
- B. Site Access and Temporary Controls: Conduct building demolition and debris-removal operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
  - 1. Do not close or obstruct streets, walks, walkways, or other adjacent occupied or used facilities without permission from Owner and authorities having jurisdiction. Provide alternate routes around closed or obstructed trafficways if required by authorities having jurisdiction.
  - 2. Use water mist and other suitable methods to limit spread of dust and dirt. Comply with governing environmental-protection regulations. Do not use water when it may damage adjacent construction or create hazardous or objectionable conditions, such as ice, flooding, and pollution.
- C. Explosives: Use of explosives is not permitted.

### 3.4 DEMOLITION BY MECHANICAL MEANS

- A. Below-Grade Construction:
  - 1. Abandon foundation systems and other below-grade construction. Cut below-grade construction flush with grade.
  - 2. Demolish foundation systems and other below-grade construction.
- B. Existing Utilities:
  - 1. Abandon existing utilities and below-grade utility structures. Cut utilities flush with grade.
  - 2. Demolish existing utilities and below-grade utility structures that are within 5 ft. outside
    - footprint indicated for new construction. Abandon utilities outside this area.
  - 3. Demolish and remove existing utilities and below-grade utility structures.
- 3.5 SITE RESTORATION
  - A. Below-Grade Areas:

- 1. Rough grade below-grade areas ready for further excavation or new construction.
- Completely fill below-grade areas and voids resulting from building demolition operations with satisfactory soil materials in accordance with backfill requirements in Section 312000 "Earth Moving."
- B. Site Grading: Uniformly rough grade area of demolished construction to a smooth surface, free from irregular surface changes. Provide a smooth transition between adjacent existing grades and new grades.

#### 3.6 REPAIRS

A. Promptly repair damage to adjacent buildings caused by demolition operations.

### 3.7 DISPOSAL OF DEMOLISHED MATERIALS

- A. Remove demolition waste materials from Project site and dispose of them in an EPA-approved construction and demolition waste landfill acceptable to authorities having jurisdiction.
  - 1. Do not allow demolished materials to accumulate on-site.
  - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
- B. Do not burn demolished materials.

#### 3.8 CLEANING

- A. Clean adjacent structures and improvements of dust, dirt, and debris caused by building demolition operations. Return adjacent areas to condition existing before building demolition operations began.
  - 1. Clean roadways of debris caused by debris transport.

END OF SECTION

North Putnam Community Schools / HS/MS Addition & HVAC Improvements / WA Project No. 2024-006

## **SECTION 024119**

## SELECTIVE DEMOLITION

## PART 1 - GENERAL

### 1.1 SUMMARY

- A. The Work of this Section Includes:
  - 1. Demolition and removal of selected portions of exterior or interior of building or structure and site elements.
- B. Related Requirements:
  - 1. Section 011000 "Summary" for restrictions on use of the premises, Owner-occupancy requirements, and phasing requirements.
  - 2. Section 017300 "Execution" for cutting and patching procedures.
  - 3. Section 311000 "Site Clearing" for site clearing and removal of above- and below-grade improvements not part of selective demolition.

## 1.2 DEFINITIONS

- A. Remove: Detach items from existing construction and legally dispose of off-site unless indicated to be removed and salvaged or removed and reinstalled.
- B. Remove and Salvage: Detach items from existing construction, in a manner to prevent damage, and deliver to Owner as indicated.
- C. Remove and Reinstall: Detach items from existing construction, in a manner to prevent damage; prepare for reuse; and reinstall where indicated.
- D. Existing to Remain: Existing items of construction that are not to be removed.

### 1.3 MATERIALS OWNERSHIP

- A. Unless otherwise indicated, demolition waste becomes property of Contractor.
- B. Historic items, relics, antiques, and similar objects including, but not limited to, cornerstones and their contents, commemorative plaques and tablets, and other items of interest or value to Owner that may be uncovered during demolition remain the property of Owner.
  - 1. Carefully salvage in a manner to prevent damage and promptly return to Owner.

### 1.4 COORDINATION

A. Arrange selective demolition schedule so as not to interfere with Owner's operations.

## 1.5 PREINSTALLATION MEETINGS

- A. Predemolition Conference: Conduct conference at Project site.
  - 1. Inspect and discuss condition of construction to be selectively demolished.
  - 2. Review structural load limitations of existing structure.
  - 3. Review and finalize selective demolition schedule and verify availability of demolition personnel, equipment, and facilities needed to make progress and avoid delays.
  - 4. Review requirements of work performed by other trades that rely on substrates exposed by selective demolition operations.
  - 5. Review areas where existing construction is to remain and requires protection.
  - 6. Review and finalize protection requirements.
  - 7. Review procedures for noise control and dust control.
  - 8. Review storage, protection, and accounting for items to be removed for salvage or reinstallation.

## 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Statements: For refrigerant recovery technician.
- B. Survey of Existing Conditions: Submit survey.
- C. Proposed Protection Measures: Submit report, including Drawings, that indicates the measures proposed for protecting individuals and property, for environmental protection, for dust control and, for noise control. Indicate proposed locations and construction of barriers.
- D. Schedule of Selective Demolition Activities: Indicate the following:
  - 1. Detailed sequence of selective demolition and removal work, with starting and ending dates for each activity. Ensure Owner's on-site operations are uninterrupted.
  - 2. Temporary interruption of utility services. Indicate how long utility services will be interrupted.
  - 3. Coordination for shutoff, capping, and continuation of utility services.
  - 4. Use of elevator and stairs.
  - 5. Coordination of Owner's continuing occupancy of portions of existing building and of Owner's partial occupancy of completed Work.
- E. Statement of Refrigerant Recovery: Signed by refrigerant recovery technician responsible for recovering refrigerant, stating that all refrigerant that was present was recovered and that recovery was performed in accordance with EPA regulations. Include name and address of technician and date refrigerant was recovered.
- F. Warranties: Documentation indicating that existing warranties are still in effect after completion of selective demolition.

### 1.7 FIELD CONDITIONS

- A. Owner will **[not]** occupy portions of building immediately adjacent to selective demolition area. Conduct selective demolition so Owner's operations will not be disrupted.
- B. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.

- C. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.
- D. Hazardous Materials:
  - 1. It is not expected that hazardous materials will be encountered in the Work.
    - a. Hazardous materials will be removed by Owner before start of the Work.
    - b. If materials suspected of containing hazardous materials are encountered, do not disturb; immediately notify Architect and Owner. Hazardous materials will be removed by Owner under a separate contract.
- E. On-site sale of removed items or materials is not permitted.

## PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Standards: Comply with ANSI/ASSP A10.6 and NFPA 241.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Verify that utilities have been disconnected and capped before starting selective demolition operations.
- B. Review Project Record Documents of existing construction or other existing condition and hazardous material information provided by Owner. Owner does not guarantee that existing conditions are same as those indicated in Project Record Documents.
- C. Perform an engineering survey of condition of building to determine whether removing any element might result in structural deficiency or unplanned collapse of any portion of structure or adjacent structures during selective building demolition operations.
  - 1. Perform surveys as the Work progresses to detect hazards resulting from selective demolition activities.
- D. Survey of Existing Conditions: Record existing conditions by use of preconstruction photographs or video.
  - 1. Inventory and record the condition of items to be removed for salvage or reinstallation. Photograph or video conditions that might be misconstrued as damage caused by removal.
  - 2. Photograph or video existing conditions of adjoining construction including finish surfaces, that might be misconstrued as damage caused by selective demolition

operations or removal of items for salvage or reinstallation.

#### 3.2 PREPARATION

- A. Temporary Shoring: Design, provide, and maintain shoring, bracing, and structural supports as required to preserve stability and prevent movement, settlement, or collapse of construction and finishes to remain, and to prevent unexpected or uncontrolled movement or collapse of construction being demolished.
  - 1. Strengthen or add new supports when required during progress of selective demolition.
- B. Temporary Protection: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.
  - 1. Provide protection to ensure safe passage of people around selective demolition area and to and from occupied portions of building.
  - 2. Provide temporary weather protection, during interval between selective demolition of existing construction on exterior surfaces and new construction, to prevent water leakage and damage to structure and interior areas.
  - 3. Protect walls, ceilings, floors, and other existing finish work that are to remain or that are exposed during selective demolition operations.
  - 4. Cover and protect furniture, furnishings, and equipment that have not been removed.
  - 5. Comply with requirements for temporary enclosures, dust control, heating, and cooling specified in Section 015000 "Temporary Facilities and Controls."
- C. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Architect, items may be removed to a suitable, protected storage location and reinstalled in their original locations after selective demolition operations are complete.
- D. Refrigerant: Before starting demolition, remove refrigerant from mechanical equipment in accordance with 40 CFR 82 and regulations of authorities having jurisdiction.

## 3.3 UTILITY SERVICES AND BUILDING SYSTEMS

- A. Existing Services/Systems to Remain: Maintain utilities and building systems and equipment to remain and protect against damage during selective demolition operations.
  - 1. Maintain fire-protection facilities in service during selective demolition operations.
- B. Existing Services/Systems to Be Removed, Relocated, or Abandoned: Locate, identify, disconnect, and seal or cap off utilities and building systems serving areas to be selectively demolished.
  - 1. Arrange to shut off utilities with utility companies.
  - 2. If disconnection of utilities and building systems will affect adjacent occupied parts of the building, provide temporary services/systems that bypass area of selective demolition and that maintain continuity of services/systems to those parts of the building.
  - 3. Demolish and remove existing building systems, equipment, and components indicated on Drawings to be removed.
    - a. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.

- b. Ducts to Be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
- c. Equipment to Be Removed: Disconnect and cap services and remove equipment and components.
- 4. Abandon existing building systems, equipment, and components indicated on Drawings to be abandoned in place.
  - a. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material and leave in place.
  - b. Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material and leave in place.
- 5. Remove and reinstall/salvage existing building systems, equipment, and components indicated on drawings to be removed and reinstalled or removed and salvaged:
  - a. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment and components; when appropriate, reinstall, reconnect, and make equipment operational.
  - b. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and components and deliver to Owner.

#### 3.4 SALVAGE/REINSTALL

- A. Removed and Reinstalled Items:
  - 1. Clean and repair items to functional condition adequate for intended reuse.
  - 2. Pack or crate items after cleaning and repairing. Identify contents of containers.
  - 3. Protect items from damage during transport and storage.
  - 4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.

## 3.5 SELECTIVE DEMOLITION, GENERAL

- A. General: Demolish and remove existing construction only to extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
  - 1. Proceed with selective demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
  - 2. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping. Temporarily cover openings to remain.
  - 3. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
  - 4. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain portable fire-suppression devices during flame-cutting operations.
  - 5. Maintain fire watch during and for at least two (2) hours after flame-cutting operations.

- 6. Maintain adequate ventilation when using cutting torches.
- 7. Remove decayed, vermin-infested, or otherwise dangerous or unsuitable materials and promptly dispose of off-site.
- 8. Remove structural framing members and lower to ground by method suitable to avoid free fall and to prevent ground impact or dust generation.
- 9. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
- B. Site Access and Temporary Controls: Conduct selective demolition and debris-removal operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
  - 1. Do not close or obstruct streets, walks, walkways, or other adjacent occupied or used facilities without permission from Owner and authorities having jurisdiction. Provide alternate routes around closed or obstructed trafficways if required by authorities having jurisdiction.
  - 2. Use water mist and other suitable methods to limit spread of dust and dirt. Comply with governing environmental-protection regulations. Do not use water when it may damage adjacent construction or create hazardous or objectionable conditions, such as ice, flooding, and pollution.

### 3.6 SELECTIVE DEMOLITION PROCEDURES FOR SPECIFIC MATERIALS

- A. Concrete:
  - 1. Demolish in sections. Cut concrete full depth at junctures with construction to remain and at regular intervals using power-driven saw, and then remove concrete between saw cuts.
- B. Masonry: Demolish in small sections. Cut masonry at junctures with construction to remain, using power-driven saw, and then remove masonry between saw cuts.
- C. Concrete Slabs-on-Grade: Saw-cut perimeter of area to be demolished, and then break up and remove.
- D. Resilient Floor Coverings: Remove floor coverings and adhesive in accordance with recommendations in RFCI's "Recommended Work Practices for the Removal of Resilient Floor Coverings."
- E. Roofing: Remove no more existing roofing than what can be covered in one day by new roofing and so that building interior remains watertight and weathertight.
  - 1. Remove existing roof membrane, flashings, copings, and roof accessories.
  - 2. Remove existing roofing system down to substrate.

### 3.7 DISPOSAL OF DEMOLISHED MATERIALS

- A. Remove demolition waste materials from Project site and dispose of them in an EPA-approved construction and demolition waste landfill acceptable to authorities having jurisdiction.
  - 1. Do not allow demolished materials to accumulate on-site.
  - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.

B. Burning: Do not burn demolished materials.

## 3.8 CLEANING

A. Clean adjacent structures and improvements of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

END OF SECTION 024119

## SECTION 031000 - CONCRETE FORMWORK

# PART 1 - GENERAL

## 1.1 SECTION INCLUDES

- A. Design, construction and treatment of formwork and related accessories to confine and shape concrete to the required dimensions.
- B. Installation of embedded items such as waterstops, shelf angles, and .
- C. Structural notes indicated on the drawings regarding concrete formwork shall be considered a part of this specification.

## 1.2 RELATED WORK

- A. Pertinent Sections of Division 01.
- B. Section 032000 Concrete Reinforcement.
- C. Section 033000 Cast-in-Place Concrete.

## 1.3 REFERENCES

- A. Codes and Standards: Comply with the provisions of the following codes, specifications, and standards except where more stringent requirements are shown or specified. Where provisions of the pertinent codes and standards conflict with this specification, the more stringent provision shall govern.
  - 1. ACI 117 Specification for Tolerances for Concrete Construction and Materials.
  - 2. ACI 301 Specifications for Structural Concrete.
  - 3. ACI 318 Building Code Requirements for Structural Concrete.
  - 4. ACI 347 Guide to Formwork for Concrete.
  - 5. ASTM C31 Standard Practice for Making and Curing Concrete Test Specimens in the Field.
  - 6. ASTM C39 Standard Test Method for Compressive Strength of Cylindrical Concrete Specimens.
  - 7. NIST PS 1: Structural Plywood

# 1.4 DESIGN REQUIREMENTS

- A. Design and engineering of formwork is the responsibility of the Contractor. Design, engineer and construct formwork, shoring, and bracing to conform to Contract Documents and in accordance with [building code requirements][California Building Code, Chapter 19A]. Formwork design shall be under direct supervision of a[ Professional] Structural engineer experienced in the design of this work and licensed in the State where the project is located. Design for construction loads, lateral pressure, and requirements of the applicable building code to conform to the required shape, line, and dimensions. Contractor is responsible for formwork camber calculations.
- B. Drawings show the design requirements and dimensions for structural strength, but structural drawings do not show all detail dimensions to fit intricate architectural and mechanical detail. Contractor shall construct the concrete work so that it will conform to the clearance required by the architectural, mechanical, and electrical design.
- C. Maximum deflection of facing materials forming concrete surfaces exposed to view shall be 1/240 of the center-to-center span between structural members of the formwork.
- D. Carry vertical and lateral loads to the ground by a formwork system and in-place construction that has attained adequate strength for that purpose. Where adequate foundations for shores and struts cannot be secured, provide trussed supports.

## 1.5 SUBMITTALS

- A. Product Data: Submit manufacturer's product data, installation instructions and specifications for each of the following:
  - 1. Waterstop profiles
  - 2. Form sealer
  - 3. Form release agent(s), including certification that agent is compatible with finish
  - 4. Form ties and spreaders
- B. Testing for Formwork Removal: When methods other than cylinder tests are proposed for determining time for formwork removal, submit data on methods for approval.
- C. Pour Sequence: Submit sequence of concrete operations for supported structural slab, beams, columns, and walls.
- D. Shoring and Re-shoring: Submit proposed schedule and sequence of stripping formwork, shoring removal, and installing and removing reshoring.
- E. Construction Joints: Submit layout of construction joints and details of construction joints.
- F. Sustainable Measures: Submit manufacturer's certification for formwork including the following:
  - 1. Recycled content including percentage of pre-consumer (post-industrial) and post-consumer recycled content. Also provide manufacturer's name and product cost.

- 2. Location of manufacturing plant, manufacturer's name, product cost and location of extraction or harvest of raw materials.
- 3. Chain-of-custody certificates certifying that wood used for formwork complies with forest certification requirements. Include evidence that manufacturer is certified for chain-of-custody by an FSC-accredited certification body.
  - a. Include statement indicating costs for each certified wood product.

## 1.6 COORDINATION

- A. Coordinate with other sections of work that require attachment of components to formwork.
- B. If formwork is placed after reinforcement, resulting in insufficient concrete cover to reinforcement, request instructions from the Owner's Representative or Architect or Structural Engineer before proceeding.

# PART 2 - PRODUCTS

# 2.1 MATERIALS AND ACCESSORIES

- A. Formwork Accessories: Use commercially manufactured accessories for formwork accessories partially or completely embedded in concrete, including ties and hangers.
- B. Sealer: Clear, penetrating, synthetic resin sealer.
- C. Formwork Release Agent: Use commercially manufactured form release agents that will prevent formwork absorption of moisture, prevent bond with concrete, and will not stain the concrete surface. Reapply to cleaned forms before each reuse. Formwork release agent shall be compatible with paint or any other finish applied to the concrete; submit data indicating compatibility.
- D. Waterstops: Waterstops shall be a flexible butyl rubber and bentonite clay compound that swells upon contact with water.
  - 1. Manufacturers:
    - a. CETCO Waterstop RX
    - b. Greenstreak Swellstop
    - c. J.P. Specialties Earth Shield (Type 20 & 23) Waterstop
- E. Form Material:
  - 1. No aluminum shall be allowed in the concrete work unless coated to prevent aluminumconcrete reaction.
  - 2. Concrete form materials must be used in a manner to provide the surface finish specified.
  - 3. Design formwork in accordance with the provisions of the building code or the following standards if not covered in the building code:
    - a. Wood AWC "National Design Specification".

- b. Plywood American Plywood Association "Plywood Design Specification".
- c. Steel AISC "Manual of Steel Construction".
- d. Aluminum Aluminum Association "Aluminum Construction Manual"
- e. Concrete ACI 318.
- f. Other materials as directed by manufacturer.
- F. Chamfer Strips:
  - 1. Chamfer strips shall be the size as indicated on the drawings. Provide in maximum possible lengths.
- 2.2 FORM FINISHES
  - A. Rough Form Finish:
    - 1. Concrete surfaces not exposed to view in the finished work shall have a rough-form finish. No form-facing material is specified for rough-form finish.
    - 2. Set and maintain forms so finished concrete dimensions shall conform to the tolerances. Rough form finish is Designated Surface Finish-1.0 from ACI 301, except that surface tolerance Class C is required as specified in ACI 117.
  - B. Smooth Form Finish:
    - 1. Concrete surfaces exposed to view in the finished work or surfaces to receive finishes of any type (paint, textured paint, etc.) shall have a smooth form finish. Form-facing material shall be plywood, tempered concrete-form-grade hardboard, metal, plastic, paper, or other acceptable material capable of producing the desired finish. Form-facing material shall produce a smooth, uniform texture on the concrete. Do not use form facing material with raised grain, torn surfaces, worn edges, patches, dents, or other defects that might impair the texture of the concrete surfaces.
    - 2. Set and maintain forms so finished concrete dimensions shall conform to the tolerances. Smooth form finish is Designated Surface Finish-3.0 from ACI 301, including surface tolerance Class A as specified in ACI 117.
  - C. Patching and repairing concrete finishes are specified under Section 033000.

# 2.3 FABRICATION AND MANUFACTURE

- A. Form Ties and Spreaders: Factory-fabricated, removable or snap-off metal or glass-fiberreinforced plastic form ties designed to resist lateral pressure of fresh concrete on forms, hold inner and outer forms for vertical concrete together, and to prevent spalling of concrete on removal.
  - 1. Furnish units that will leave no corrodible metal closer than 1-1/2 inch to the plane of the exposed concrete surface.
  - 2. Furnish ties that, when removed, will leave holes not larger than 1 inch in diameter in the concrete surface.
  - 3. Furnish ties with integral water-barrier plates to walls indicated to receive dampproofing or waterproofing.

- 4. At horizontal pour lines, locate ties not more than 6" below the pour lines. Tighten after concrete has set and before the next pour is made.
- 5. For exposed concrete surfaces, provide form ties of removable type with permanent plugs and a system approved by the Architect for fixing the plugs in place.
- B. Waterstops: Fabricate pieces of premolded waterstop with a maximum practicable length to hold the number of end joints to a minimum. Fabricate joints in waterstops in accordance with the manufacturer's recommendations.

## PART 3 - EXECUTION

## 3.1 CONSTRUCTION OF TEMPORARY FORMWORK

- A. In accordance with ACI 301, construct formwork:
  - 1. Design, erect, shore, brace, and maintain formwork to support vertical, lateral, static, and dynamic loads, and construction loads that might be applied, until the concrete structure can support such loads.
  - 2. Obtain approval before framing openings in structural members not indicated on the drawings.
- B. Fabricate forms for easy removal without hammering or prying against concrete surfaces.
  - 1. Provide crush or wrecking plates where stripping may damage cast concrete surfaces.
  - 2. Provide top forms for inclined surfaces where slope is too steep to place concrete with bottom forms only.
  - 3. Chamfer wood inserts for forming keyways, reglets, recesses, and the like to allow wood to swell without spalling concrete and to ensure easy removal.
- C. Falsework:
  - 1. Provide positive means of adjustment (wedges or jacks) of shores and struts. Do not adjust formwork after concrete has taken its initial set. Brace formwork securely against lateral deflection and lateral instability.
  - 2. To maintain specified tolerances, camber formwork to compensate for anticipated deflections in formwork prior to hardening of concrete. Formwork camber calculations are the responsibility of the formwork designer. Set formwork and intermediate screed strips for slabs accurately to produce designated elevations and contours of the finished surface prior to removal of formwork. Ensure edge forms and screed strips are sufficiently strong to support vibrating screeds or roller pipe screeds when the finish specified requires the use of such equipment.
  - 3. When formwork is cambered, set screeds to a like camber to maintain required concrete thickness.
  - 4. Verify lines, levels, and centers before proceeding with formwork. Ensure dimensions agree with the drawings.
  - 5. Fasten form wedges in place after final adjustment of forms and prior to concrete placement.
  - 6. Anchor formwork to shores, supporting surfaces, or members to prevent upward or lateral movement of the formwork system during concrete placement.

- 7. Securely brace and shore forms to prevent displacement and to safely support construction loads.
- 8. Construct forms plumb and straight to conform to slopes, lines, and dimensions shown.
- 9. Set edge forms, bulkheads, and intermediate screed strips for slabs to achieve required elevations and slopes in finished concrete surfaces. Provide and secure units to support screed strips; use strike-off templates or compacting-type screeds.
- 10. Provide runways for moving equipment and support runways directly on formwork or structural member without resting on the reinforcing steel.
- D. Where end-of-work sequence requires a joint in the concrete, provide adequately designed additional formwork. Extend reinforcement through formwork as indicated on the drawings. Location of the construction joint is subject to approval by the Architect and the Structural Engineer.
- E. Construct formwork for wall openings to facilitate removal and to counteract swelling of wood formwork. Keep wood forms wet as necessary to prevent shrinkage.
- F. Do not use rust-stained steel form-facing material.
- G. Provide temporary openings at the base of column and wall formwork and at other points where necessary to facilitate cleaning and inspection.
- H. Unless noted otherwise, all footings shall be centered under walls, piers, or columns.
- I. Provisions for Other Trades:
  - 1. Place sleeves, inserts, anchors, and embedded items required for adjoining work or for support of adjoining work prior to concrete placement.
  - 2. Position and support expansion joint material and other embedded items to prevent displacement. Fill voids in sleeves, inserts, and anchor slots temporarily with readily removable material to prevent entry of concrete into voids.
- J. Projecting corners of beams, walls and columns shall be formed with a 3/4-inch chamfer, unless noted otherwise on architectural drawings.
- K. Cleaning:
  - 1. Clean surfaces of formwork and embedded materials of mortar, grout, and foreign material before concrete is placed.
  - 2. Cover surfaces of formwork with acceptable formwork release agent. Apply form release agent before placing reinforcing steel and concrete according to manufacturer's written instructions. Do not allow formwork release agent to puddle in forms. Do not allow formwork release agent to contact reinforcing steel or hardened concrete against which fresh concrete is to be placed. Do not apply form release agent to concrete surfaces receiving special finishes or applied coverings affected by the agent.
  - 3. Clean and inspect formwork immediately before concrete is placed.
- L. Hand trim sides and bottom of earth forms. Remove loose soil prior to placing concrete.

M. Install void forms in accordance with manufacturer's recommendations. Protect forms from moisture or crushing.

## 3.2 COORDINATION

- A. Install all required pipe sleeves, cavities or slots. Notify appropriate trades in due time so they may furnish information and make necessary installations. Check sizes, location and alignment of all openings, frames and other work, which are to be built-in including electrical boxes and conduit.
- B. Layout the run of partitions and establish location of openings so other trades may properly locate their work.
- C. Core drilling concrete is not permitted unless noted otherwise or approved in writing by the Architect. Notify the Architect in advance of conditions not shown on the drawings.

## 3.3 INSTALLATION OF EMBEDDED ITEMS

- A. Built-In Items:
  - 1. Confirm with Architect that all materials to be embedded are suitable for embedment in concrete.
  - 2. Build in anchors, inserts, and other devices indicated or required for various portions of work.
  - 3. Build in sleeves, thimbles, and other items furnished or set in place by other trades.
  - 4. Accurately position and support all embedded items prior to concrete placement. Secure embedded items against displacement during concrete placement operations.
  - 5. Fill voids with readily removable material to prevent entry of concrete into voids.
  - 6. Mechanical and Electrical shall provide and set required sleeves.
  - 7. Coordinate setting of all embedded items.
- B. Waterstops:
  - 1. Locate waterstops in joints where indicated on the drawings.
  - 2. Build in waterstops using longest unbroken lengths possible to hold the number of end splices to a minimum.
  - 3. Form splices and intersections strictly according to the manufacturer's instructions so waterstops are continuous and develop an effective watertight joint.
  - 4. In general, waterstops should be located just behind outermost layer of reinforcing. Do not place waterstops closer than 2" from face of concrete.

# 3.4 TOLERANCES

- A. Construction formwork to maintain tolerances required by ACI 301 and ACI 117.
- 3.5 REMOVAL OF FORMS
  - A. When removal of formwork or reshoring is based on concrete reaching a specified compressive strength, concrete will be presumed to have reached this strength when either of the following requirements has been met:

- 1. Test cylinders, molded and cured under the same conditions for moisture and temperature as used for the concrete they represent, have reached the specified compressive strength.
- 2. Concrete has been cured in accordance with the specifications for the same length of time as laboratory-cured cylinders, which have reached the specified strength. Determine the length of time concrete has been cured in the structure by the cumulative number of days or fractions thereof, not necessarily consecutive, during which the temperature of the air in contact with the concrete is above 50°F and the concrete has been damp or thoroughly sealed from evaporation and loss of moisture.
- B. Forms shall remain in place for the following periods of time. These periods represent cumulative number days or hours, not necessarily consecutive, during which the temperature of the air surrounding the concrete is above 50°F:
  - 1. Walls, Grade Beams, Columns, Sides of Beams, Girders and Footings: 67% specified compressive strength or minimum 24 hours.
- C. When finishing is required, remove forms as soon as removal operations will not damage concrete.
- D. Loosen wood formwork for wall openings when this can be accomplished without causing damage to concrete.
- E. Do not allow removal of formwork to damage the fresh concrete for columns, walls, sides of beams, and other parts supporting the weight of the concrete. Perform needed repair and treatment required on vertical surfaces at once and follow immediately with specified curing.

## 3.6 RESHORING

- A. Shoring must be provided for a sufficient number of floors to develop the necessary capacity to support the imposed loads without excessive stress or deflection.
  - 1. In multistory construction, extend shoring or reshoring over a sufficient number of stories to distribute loads in such a manner that no floor or member will be excessively loaded or will induce tensile stress in concrete members without sufficient steel reinforcement.
  - 2. Plan sequence of shore removal and reshoring to avoid damage to concrete. Locate and provide adequate reshoring to support construction without excessive stress or deflection.

# 3.7 FASTENER REMOVAL

- A. Remove all protruding fasteners left as a result of securing inserts to forms by Contractor responsible for insert.
- B. Cutting flush with surface is not acceptable.
- C. Patch exposed concrete surfaces if damaged during fastener removal process.

## 3.8 REMOVING AND REUSING FORMS

- A. Clean and repair surfaces of forms to be reused in the Work. Split, frayed, delaminated, or otherwise damaged form-facing material will not be acceptable for exposed surfaces. Apply new form-release agent.
- B. When forms are reused, clean surfaces, remove fins and laitance, and tighten to close joints. Align and secure joints to avoid offsets. Do not use patched forms for exposed concrete surfaces unless approved by the Architect.

END OF SECTION

# SECTION 032000 - CONCRETE REINFORCEMENT

# PART 1 - GENERAL

### 1.1 SECTION INCLUDES

- A. Fabrication and placement of reinforcing steel for concrete and all related accessories.
- B. Reinforcing steel for use in bond beams, masonry columns, and lintels is specified in Division 4 and is not a part of the work in this section.
- C. Structural notes indicated on the drawings regarding concrete reinforcement shall be considered a part of this specification.

#### 1.2 RELATED WORK

- A. Pertinent Sections of Division 01.
- B. Section 031000 Concrete Formwork.
- C. Section 033000 Cast-in-Place Concrete.

#### 1.3 REFERENCES

- A. Codes and Standards: Comply with the provisions of the following codes, specifications, and standards, except where more stringent requirements are shown or specified. Where provisions of other pertinent codes and standards conflict with this specification, the more stringent provision shall govern.
  - 1. ACI 117 Specification for Tolerances for Concrete Construction and Materials.
  - 2. ACI 301 Specifications for Structural Concrete.
  - 3. ACI 318 Building Code Requirements for Structural Concrete.
  - 4. ACI SP-066 ACI Detailing Manual.
  - 5. ASTM A184 Standard Specification for Welded Deformed Steel Bar Mats for Concrete Reinforcement.
  - 6. ASTM A615 Standard Specification for Deformed and Plain Carbon-Steel Bars for Concrete Reinforcement.
  - 7. ASTM A706 Standard Specification for Deformed and Plain Low-Alloy Steel Bars for Concrete Reinforcement.
  - 8. ASTM A1064 Standard Specification for Carbon-Steel Wire and Welded Wire Reinforcement, Plain and Deformed, for Concrete.
  - 9. Concrete Reinforcing Steel Institute (CRSI) Manual of Standard Practice.

### 1.4 SUBMITTALS

- A. Placing Drawings: Submit placing drawings showing fabrication dimensions and locations for placement of reinforcement and reinforcement accessories. Indicate bar sizes, spacing, locations, and quantities of reinforcing steel, bending and cutting diagrams, anchors, and supporting and spacing devices. Dowels shall be shown in placing drawings for the element that is to be placed first. Reinforcing steel descriptions or shop drawings shall be inch-pound sizes.
- B. Manufacturer's Certifications:
  - 1. Submit mill certifications at time of delivery.
  - 2. Submit carbon equivalent (CE) for reinforcing bars to be welded.
- C. Splices: Submit request for splices not indicated in the Contract Documents. Request shall indicate locations, types, and lengths of splices for approval.
- D. Field Bending: Submit requests and procedure for field bending or straightening of reinforcement partially embedded in concrete not described in the Contract Documents.
- E. Reinforcement Relocation: Submit requests to adjust reinforcement spacing necessitated by conflicts with other reinforcement, conduits, etc. for approval.
- F. Alternative Reinforcement: Submit request to relocate any reinforcing bars that exceeds placement tolerances.
- G. Sustainability Measures: Submit manufacturer's certification for reinforcement including the following:
  - 1. Recycled content, including percentage of pre-consumer (post-industrial) and post-consumer recycled content. Also provide manufacturer's name, product cost, and steel processing furnace type.
  - 2. Location of manufacturing plant, manufacturer's name, product cost and location of extraction or harvest of raw materials.

### 1.5 COORDINATION

A. Coordinate reinforcement installation with the placement of formwork and other embedded items such as inserts, conduit, pipe sleeves, drains, metal supports, anchor rods, etc.

### 1.6 DELIVERY, STORAGE AND HANDLING

- A. Deliver reinforcement to the jobsite in bundles sorted and labeled with durable tags indicating bar size, length, and shop drawing mark. Bundles shall also bear testing laboratory tags indicating identified steel.
- B. Store elevated clear of ground and protect at all times from contamination and deterioration.
- C. Prevent bending, coating with earth, oil, or other material, or otherwise damaging the reinforcement.

# PART 2 - PRODUCTS

### 2.1 MATERIALS

- A. Bar Deformations: Bars used for reinforcement shall be deformed except column spirals and welded wire reinforcement, which may be plain.
- B. Reinforcing Steel: Reinforcing steel shall conform to the ASTM standard and grade indicated in the General Notes on the drawings.
- C. Welded Wire Reinforcement: Welded wire reinforcement shall conform to the ASTM standard indicated in the General Notes on the drawings.
- D. Joint Dowel Bars: Plain-steel bars. Cut bars true to length with square ends and free of burrs.
- E. Bar Supports: Bolsters, chairs, spacers, and other devices for spacing, supporting, and fastening reinforcing bars and welded wire reinforcement in place. Manufacture bar supports according to CRSI's "Manual of Standard Practice" from steel wire, plastic, precast concrete, or fiber-reinforced concrete of greater compressive strength than concrete, and as follows:
  - 1. For concrete surfaces exposed to view where legs of wire bar supports contact forms, use CRSI Class 1 plastic-protected or CRSI Class 2 stainless-steel bar supports.
  - 2. Concrete cast against earth: Bars may be supported by precast concrete bricks or approved prefabricated wire bar supports complying with CRSI recommendations with footpads large enough to support the weight of the bars and construction traffic without being pushed into underlying grade. Precast concrete blocks shall have a minimum compressive strength of 6,000 psi.

### 2.2 FABRICATION

- A. Fabrication Tolerances: Reinforcing steel shall be shop fabricated within tolerances according to ACI 117 and other applicable codes, and shall conform in size, shape, quantity, dimensions, etc. to the construction drawings and approved shop drawings.
- B. Bar Condition: Bars shall be free from mill scale, excessive rust, and other coatings, which would reduce or destroy the bond with the concrete. Wipe oil from forms before reinforcement is placed on or adjacent to so that oil will not be tracked over or in any way come into contact with the reinforcement.
- C. Bars Bending: Bars shall be bent cold, and no method of fabrication shall be used which would be injurious to the material. Heating of bars for bending is not permitted.
- D. Identification: After fabrication, bars shall be sorted, bundled, and tagged with metal tags bearing the bar mark before delivery to the jobsite.
- E. Splicing:
  - 1. Continuous reinforcing in beams and grade beams shall be lapped as follows unless noted otherwise:

- a. Top bars: Midspan
- b. Bottom bars: Directly over support
- 2. Column splice reinforcing bars shall have shop fabricated offset bends at splices. Column lap splices shall be 30 bar diameters unless noted otherwise.
- 3. Locate reinforcing splices not indicated on drawings at point of minimum stress. Review location of splices with the Structural Engineer and obtain written approval prior to proceeding.
- F. Where beams and grade beams are simple span, top bars shall be continuous for full length and hooked down at each end.
- G. Reinforcing for continuous footings shall extend into spread footings a minimum of 2'-0".
- H. Dowels between footings and walls or columns shall be the same grade, size and spacing or number as the vertical reinforcing respectively, unless noted otherwise.

### 2.3 SUSTAINABILITY MEASURES

- A. Provide steel products made using an Electric Arc Furnace having a minimum recycled content of 80%, including at least 40% post-consumer recycled content and 30% post-industrial recycled content.
   1. Concrete reinforcement must be made using an Electric Arc Furnace.
- B. Steel products shall be manufactured within 500 miles of project site. Recycled steel products shall be procured from within 500 miles of the project site.

### PART 3 - EXECUTION

### 3.1 PLACING

- A. Reinforcement Relocation: When necessary to move reinforcement beyond the specified spacing to avoid interference with other reinforcement, or embedded items, submit resulting arrangement of reinforcement to Structural Engineer for approval.
- B. Reinforcement Cutting: Cutting of reinforcement which conflicts with embedded objects is not acceptable.
- C. Welded Wire Reinforcement: Extend welded wire reinforcement to within 1 inch of the concrete edge. Lap edges and ends of fabric sheets a minimum of two full mesh squares. Lace edges with 16-gauge tie wire. Support welded wire reinforcement during placing of concrete to assure required positioning in the slab. Do not place wire reinforcement on grade or metal deck and raise into position in freshly-placed concrete.
- D. Wire Tie Orientation: Set wire ties so ends are directed away from the concrete surface.
- E. Slab on Grade Reinforcement Placement: Place shrinkage and temperature reinforcement 1/3 of the slab thickness from the top surface of the slabs on grade unless noted otherwise on the drawings.

- F. Do not cut, displace, or puncture vapor retarder. Repair damage and reseal vapor retarder before placing concrete.
- G. Support for Reinforcement: Unless noted otherwise, supports for reinforcement shall have Class 2 protection as defined in the CRSI Manual of Standard Practice. Submit data on supports indicating class of protection at all different locations for approval. Supports shall not be used as bases for runways for concrete-conveying equipment and similar construction loads. Do not place reinforcing bars more than 2" beyond last leg of any continuous bar support.
- H. Support for Bars in Concrete Cast on Ground: Bar supports for slabs on grade, grade beams, footings, and all other concrete cast directly onto grade shall be supported at an average spacing of 4 feet or less in each direction.
- I. Securing Reinforcing Bars: All bars must be placed, spaced, secured, and supported prior to casting concrete. Bars embedded in hardened or partially hardened concrete shall not be bent unless approved in writing prior to placement by the Structural Engineer.
- J. Foot Traffic: Restrict foot traffic over the slab on grade reinforcing after it has been properly positioned.
- K. Reinforcement at Expansion Joints: Do not continue reinforcement or other embedded metal items bonded to concrete through expansion joints. Dowels bonded on only one side of a joint and waterstops may extend through joint.
- L. Pumping Concrete: When using a pump to place concrete, pump hose shall be supported directly on forms. Do not allow hose to rest on reinforcing bars if doing so could cause displacement of bars.

### END OF SECTION

### SECTION 033000 - CAST-IN-PLACE CONCRETE

### PART 1 - GENERAL

### 1.1 SECTION INCLUDES

- A. All items required for executing and completing the cast-in-place concrete work and related work shown on the drawings or specified herein. Work shall include installation of items furnished in other sections of these specifications.
- B. Concrete paving, walks, and curbs are specified in Division 3 or 32.
- C. Structural notes indicated on the drawings regarding cast-in-place concrete shall be considered a part of this specification.

#### 1.2 RELATED WORK

- A. Pertinent Sections of Division 01.
- B. Section 031000 Concrete Formwork.
- C. Section 032000 Concrete Reinforcement.
- D. Section 053100 Steel Deck.

#### 1.3 REFERENCES

- A. Codes and Standards: Comply with the provisions of the following codes, specifications, and standards, except where more stringent requirements are shown or specified. Where any provision of other pertinent codes and standards conflict with this specification, the more stringent provision shall govern.
  - 1. ACI 117 Specification for Tolerances for Concrete Construction and Materials.
  - 2. ACI 301 Specifications for Structural Concrete.
  - 3. ACI 302.1R Guide to Concrete Floor and Slab Construction.
  - 4. ACI 302.2R Guide for Concrete Slabs that Received Moisture-Sensitive Flooring Materials.
  - 5. ACI 304R Guide to Measuring, Mixing, Transporting, and Placing Concrete.
  - 6. ACI 305.1 Specification for Hot Weather Concreting.
  - 7. ACI 306.1 Guide to Cold Weather Concreting.
  - 8. ACI 308R Guide to External Curing of Concrete.
  - 9. ACI 309R Guide for Consolidation of Concrete.
  - 10. ACI 318 Building Code Requirements for Structural Concrete.
  - 11. ACI 347R Guide to Formwork for Concrete.
  - 12. ASTM C31 Standard Practice for Making and Curing Concrete Test Specimens in the Field.
  - 13. ASTM C33 Standard Specification for Concrete Aggregates.

- 14. ASTM C39 Standard Test Method for Compressive Strength of Cylindrical Concrete Specimens.
- 15. ASTM C42 Standard Test Method for Obtaining and Testing Drilled Cores and Sawed Beams of Concrete.
- 16. ASTM C88 Standard Test Method for Soundness of Aggregates by Use of Sodium Sulfate or Magnesium Sulfate.
- 17. ASTM C94 Standard Specification for Ready-Mixed Concrete.
- 18. ASTM C131 Standard Test Method for Resistance to Degradation of Small-Size Coarse Aggregate by Abrasion and Impact in the Los Angeles Machine.
- 19. ASTM C138 Standard Test Method for Density (Unit Weight), Yield, and Air Content (Gravimetric) of Concrete.
- 20. ASTM C143 Standard Test Method for Slump of Hydraulic Cement Concrete.
- 21. ASTM C150 Standard Specification for Portland Cement.
- 22. ASTM C157 Standard Test Method for Length Change of Hardened Hydraulic-Cement Mortar and Concrete
- 23. ASTM C171 Standard Specification for Sheet Materials for Curing Concrete.
- 24. ASTM C172 Standard Practice for Sampling Freshly Mixed Concrete.
- 25. ASTM C173 Standard Test Method for Air Content of Freshly Mixed Concrete by the Volumetric Method.
- 26. ASTM C231 Standard Test Method for Air Content of Freshly Mixed Concrete by the Pressure Method.
- 27. ASTM C260 Standard Specification for Air-Entraining Admixtures for Concrete.
- 28. ASTM C309 Standard Specification for Liquid Membrane-Forming Compounds for Curing Concrete.
- 29. ASTM C494 Standard Specification for Chemical Admixtures for Concrete.
- 30. ASTM C595 Standard Specification for Blended Hydraulic Cements.
- 31. ASTM C618 Standard Specification for Coal Fly Ash and Raw or Calcined Natural Pozzolan for Use in Concrete.
- 32. ASTM C1017 Standard Specification for Chemical Admixtures for Use in Producing Flowing Concrete.
- 33. ASTM C1059 Standard Specification for Latex Agents for Bonding Fresh to Hardened Concrete.
- 34. ASTM C1064 Standard Test Method for Temperature of Freshly Mixed Hydraulic Cement Concrete.
- 35. ASTM C1077 Standard Practice for Agencies Testing Concrete and Concrete Aggregates for Use in Construction and Criteria for Testing Agency Evaluation.
- 36. ASTM C1107 Standard Specification for Packaged Dry, Hydraulic-Cement Grout (Nonshrink).
- 37. ASTM D1751 Standard Specification for Preformed Expansion Joint Filler for Concrete Paving and Structural Construction (Nonextruding and Resilient Bituminous Types).
- 38. ASTM D2103 Standard Specification for Polyethylene Film and Sheeting.
- 39. ASTM E154 Standard Test Methods for Water Vapor Retarders Used in Contact with Earth Under Concrete Slabs, on Walls, or as Ground Cover.
- 40. ASTM E329 Standard Specification for Agencies Engaged in Construction Inspection, Testing, or Special Inspection.
- 41. ASTM E1155 Standard Test Method for Determining FF Floor Flatness and FL Floor Levelness Numbers.
- 42. ASTM E1745 Standard Specification for Plastic Water Vapor Retarders Used in Contact with Soil or Granular Fill under Concrete Slabs.

43. Concrete Reinforcing Steel Institute (CRSI) - Manual of Standard Practice.

#### 1.4 SAMPLING AND TESTING REQUIREMENTS

- A. Maintain records verifying materials used are of the specified and accepted types and sizes and are in conformance with the requirements of the Contract Documents.
- B. Use of testing services will not relieve the Contractor of the responsibility to furnish materials and construction in full compliance with the Contract Documents.
- C. Take samples of fresh concrete at the job site for each mix design placed each day. Sampling and testing shall be done after the final addition and proper mixing of any water or admixtures that are added on site.
  - 1. Personnel and testing equipment shall meet the requirements of ASTM E329.
  - 2. Testing Frequency: Obtain at least one composite sample for each 150 cu. yd. or 5,000 sq. ft. of surface area, whichever is less or fraction thereof of each concrete mixture placed each day.
    - a. On a given project, if the total volume of concrete is such that the frequency of testing required above would provide less than five strength tests for a given class of concrete, tests shall be made from at least five randomly selected batches or from each batch if fewer than five batches are used.
  - 3. A strength test shall be the average of the strengths of two 6x12 inch or three 4x8 inch cylinders made from the same sample of concrete and tested at 28 days.
- D. For each sample of fresh concrete, perform the following duties:
  - 1. Measure and record slump in accordance with ASTM C143.
  - 2. Measure and record temperature in accordance with ASTM C1064.
    - a. Provide one test hourly when air temperature is 40°F and below and when 80°F and above, and one test for each composite sample.
  - 3. Measure and record air content by volume in accordance with either ASTM C231 or ASTM C173.
  - 4. Measure and record shrinkage percentage in accordance with ASTM C157, with the following modifications:
    - a. Slump of concrete for testing shall match job requirements and need not be limited to the restrictions as stated in ASTM C157.
    - b. Report results in accordance with ASTM C157 at 0, 7, 14 and 28 days of drying.
  - 5. Mold three 6x12 inch or four 4x8 inch cylinders (laboratory cylinders) in accordance with ASTM C31 to be laboratory-cured. Protect from moisture loss and maintain at 60°F to 80°F for 24 to 48 hours before moving. Deliver cylinders to testing laboratory for curing and testing.

- 6. Mold one cylinder (field cylinder) in accordance with ASTM C31 to be field-cured. Field cylinder shall be placed as near as possible to the in-place concrete from which it was taken, protected, and cured in the same manner. Deliver field-cured cylinder to testing laboratory, and measure and record compressive strength in accordance with ASTM C39. Field cylinder shall be used to determine if concrete footings, walls, or piers have reached the required compressive strength for steel erection to begin.
- E. Measure and record compressive strength in accordance with ASTM C39 for laboratory cylinders. Test one laboratory cylinder at 7 days and all other cylinders at 28 days. Acceptance is based on the average of the two 6x12 inch or three 4x8 inch laboratory cured 28-day tests. Notify Architect in the event strength levels do not meet the acceptance requirements of ACI 318.
  - 1. Any additional cylinders molded for Contractor to have a compressive strength test done before seven days shall be at the Contractor's expense.
- F. Prepare and submit test reports to the Architect, Engineer, Contractor and Supplier. Reports shall be completed and furnished within 48 hours of testing. Refer to description in Submittals.
- G. When strength of field-cured cylinders is less than 85 percent of companion laboratory-cured cylinders, Contractor shall evaluate operations and provide corrective procedures for protecting and curing in-place concrete.
- H. Should the strength of any grade of concrete for any portion of work, as indicated by molded test cylinders, fall below the minimum 28-day compressive strength specified on the drawings, upon approval of the Structural Engineer, the concrete supplier shall adjust the concrete mix for remaining portion of construction so that the resulting concrete meets the minimum strength requirements.

### 1.5 SUBMITTALS

- A. Concrete Materials: Submit information on concrete materials as listed below.
  - 1. Cementitious Materials: Submit type, class, producer name, and certification not more than 90 days old of compliance with applicable ASTM standard.
  - 2. Aggregates: Submit type, pit or quarry location, producer name, gradations, specific gravity, water content, and certification not more than 90 days old.
  - 3. Admixtures: Submit product data sheet. Product data shall include: dosages and performance data, brand names, producers, chloride ion concentrations, and certifications of compliance with applicable ASTM standard. Certifications shall not be more than 90 days old.
  - 4. Water: Submit name of source.
- B. Product Data: Prepare and submit product and performance data for materials and accessories, including patching compounds, joint systems, curing compounds, finish materials, and other concrete related items.
- C. Testing Agency Qualifications: When requested, the proposed testing agencies shall submit data on qualifications for acceptance.

### D. Concrete Mix Design:

- 1. Concrete mix design submittals shall be submitted to the Structural Engineer for review and approval at least 14 days prior to placing concrete.
- 2. Obtain Structural Engineer approval for each mix design prior to use, including new mix designs required to be prepared should there be a change in materials being used.
- 3. Submit concrete mixture proportions and characteristics for each concrete mix. Include standard deviation analysis or trial batch data with mix design. Submit historical field test data to demonstrate the average compressive strength for approval. Concrete mix proportions, materials, and handling methods for field test data or trial batches shall be the same as used for the work. Include the following information for each mix design:
  - a. Water/cementitious materials ratio.
  - b. Slump per ASTM C143
  - c. Air content per ASTM C231 or ASTM C173
  - d. Unit weight of concrete per ASTM C138
  - e. Compressive strength at 28 days per ASTM C39
  - f. Shrinkage (length change) as measured in accordance with ASTM C157 with the modifications included in Section 1.3.
  - g. Embodied Carbon in kg CO2e/yd<sup>3</sup> per ISO 21930:2017.
- 4. If trial batches are used, submit representative samples of each proposed ingredient to independent testing laboratory for use in preparation of mix design.
- 5. Include alternate mix designs when characteristics of materials, project conditions, weather, test results, or other circumstances warrant adjustments. Indicate amounts of mix water to be withheld for later addition at Project site.
- 6. Provide a record copy of the final mix designs and test results to the testing agency prior to commencement of the concrete work.
- E. Sustainability Measures: Submit manufacturer's certification for each concrete product including the following:
  - 1. Recycled content, including percentage by weight of pre-consumer (post-industrial) and post-consumer recycled content. Also provide manufacturer's name and product cost.
  - 2. Location of manufacturing plant, manufacturer's name, product cost and location of extraction or harvest of raw materials.
- F. Slab-on-Grade Joint Layout: Submit drawings for proposed slab-on-grade control joint and construction joint layout for approval.
- G. Slab Coordination Drawings: Submit drawings indicating coordinated locations of MEP penetrations, sleeves, openings, in-slab conduit/duct (if allowed), embeds, cast-in anchors, and other items embedded or penetrating elevated structural slabs.
- H. Construction Sequence Submittal: Contractor shall submit an elevated slab construction sequence indicating construction joints and the pour sequence.
- I. Test Reports: Submit laboratory test reports for concrete materials, mix design, compressive strength, slump, air content, and temperature. Each report shall indicate date of sampling, date of test, mix design, and location of concrete in structure.

- J. Repair Methods: When stains, rust, efflorescence, and surface deposits must be removed, submit the proposed method of removal.
- K. Certificates: Submit written certification regarding the design mix from the ready-mix supplier and the admixture manufacturer stating all concrete and admixtures do not contain chloride ions in excess of concentrations specified herein.
- L. Placement Notification: Notify the Architect at least 24 hours in advance of concrete placement.
- M. Adjustments: Submit any adjustments to mixture proportions or changes in materials, suppliers, or sources, along with supporting documentation, during the course of the work.
- N. Cold Weather Procedure Submittal: Refer to Cold Weather Concreting article in Part 3 for more information.
- O. Record Documents: Accurately record actual locations of embedded utilities and components that are concealed from view.
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Cementitious Materials: Store cementitious materials in dry weather tight buildings, bins, or silos that exclude contaminants.
  - B. Aggregates: Store and handle aggregate in a manner that will avoid segregation and prevent contamination with other materials or other sizes of aggregates. Store aggregates so as to drain freely.
  - C. Admixtures: Protect stored admixtures against contamination, evaporation, or damage. Protect liquid admixtures from freezing and temperature changes, which would adversely affect their performance. Handle chemical admixtures in accordance with manufacturer's instructions.

### PART 2 - PRODUCTS

### 2.1 CONCRETE MATERIALS

- A. Portland Limestone Cement: Portland limestone cement (PLC) shall conform to ASTM C595, Type IL. Use one brand of PLC throughout project, unless approved in writing by the Engineer. PLC used in concrete shall be the same as used in the concrete represented by the submitted field test data or used in the trial mixtures. Maintain consistent PLC color throughout project unless directed otherwise by architectural requirements.
  - 1. Total replacement of Portland limestone cement by supplementary cementitious materials in design mixture shall not exceed 50% (by weight).
- B. Supplementary Cementitious Materials
  - 1. Fly Ash: Fly ash shall conform to ASTM C618, Class C or Class F. Replacement of Portland cement by fly ash shall not exceed the following (percentages are by weight):

- a. Concrete Flatwork: 20 percent.
- b. Mass Concrete (more than two feet thick): 50 percent.
- c. All other concrete: 25 percent.
- d. Concrete to be placed in cold weather as defined herein: No fly ash allowed unless the cold weather procedure submitted has compensated for the increased setting time and decreased rate of strength gain due to cold weather and fly ash.
- 2. Slag Cement: ASTM C989, Grade 100 or 120.
  - a. Ground Granulated Blast-Furnace Slag Limit: 50% by weight of total cementitious materials.
  - b. In mass concrete more than 2 feet thick, the usage rate may be 80% by weight of total cementitious materials.
- 3. Combined Fly Ash and Ground Granulated Blast-Furnace Slag:
  - a. Supplementary Cementitious Materials Limit: 50% with fly ash not exceeding 25% by weight of total cementitious materials.
  - b. In mass concrete more than 2 feet thick: 80% with fly ash not exceeding 50% by weight of total cementitious materials.
- C. Coarse Aggregate for Normal Weight Concrete: Comply with ASTM C33. Provide coarse aggregate from a single source for exposed concrete. Gradations shall be similar to that described in the following table:

COARSE AGGREGATE GRADATIONS							
SIEVE SIZE - PERCENT PASSING							
Grade No.	1-1/2"	1"	3/4"	1/2"	3/8"	No. 4	No. 16
4	90-100 Note 1	20-55	0-15		0-5		
57	100	95-100		25-60	0-10	0-10	
67		100	90-100		20-55	0-10	
89				100	90-100	20-55	0-10

- 1. Shall be 100 percent passing the 2" sieve.
- 2. A maximum of 30% of coarse aggregate may be recycled aggregate for footing and grade beam concrete.
- D. Fine Aggregate for Normal Weight Concrete: Comply with ASTM C33. Provide fine aggregate from a single source for exposed concrete. Fine aggregate shall consist of washed sand. Gradations shall be similar to that described in the following table:

FINE AGGREGATE GRADATIONS

SIEVE SIZE - PERCENT PASSING							
Grade No.	3/8	No. 4	No. 8	No. 16	No. 50	No. 80	No. 100
FA	100	95-100	80-100	50-85	5-30		0-10

- 1. A maximum of 10% of fine aggregate may be recycled aggregate for footing and grade beam concrete.
- E. Do not use aggregates containing deleterious substances that could cause spalling on any exterior exposed surface. These include, but are not limited to the following:
  - 1. Organic impurities.
  - 2. Ferrous metals.
  - 3. Soluble salts.
  - 4. Coal, lignite, or other lightweight materials.
  - 5. Soft particles.
  - 6. Clay lumps and friable particles.
  - 7. Cherts of less than 2.40 specific gravity.
- F. Water: Mixing water for concrete shall meet the requirements of ASTM C94. Water shall be clean and free from injurious amounts of acids, alkalis, organic materials, chloride ions and oils deleterious to concrete or reinforcing steel.
- G. Testing agency shall be given access to plants and stockpiles to obtain samples for testing for compliance with the Contract Documents.

### 2.2 ADMIXTURES

- A. Chemical Admixtures: Provide admixtures certified by manufacturer to be compatible with other admixtures. Calcium chloride thiocyanates or admixtures containing intentionally added chlorides are not permitted.
- B. Water Reducing Admixture: Material shall comply with ASTM C494, Type A.
  - 1. Acceptable:
    - a. Master Builders Solutions MasterPozzolith Series or MasterPolyheed Series.
    - b. Chemical Company Eucon WR Series.
    - c. Sika Chemical Corp. Plastocrete 161.
    - d. GRT Polychem 400 NC.
    - e. Grace Construction Products WRDA 82.
- C. High Range Water Reducing Admixture (superplasticizer): Material shall comply with ASTM C494, Type F or Type G.
  - 1. Acceptable:
    - a. Master Builders Solutions MasterRheobuild 1000 or MasterGlenium Series.

- b. Euclid Chemical Company Eucon 37 or Plastol Series.
- c. Sika ViscoCrete 2100.
- d. GRT Melchem.
- e. Grace Construction Products Mira 110.
- D. High Range Water Reducing, Slump Retaining Admixture: Material shall comply with ASTM C494, Type F or Type G.
  - 1. Acceptable:
    - a. Master Builders Solutions MasterGlenium 7700.
    - b. Euclid Chemical Company Eucon 537, Eucon 1037, or Plastol Series.
    - c. Sika Sikament 686.
    - d. GRT Melchem M.
    - e. Grace Construction Products ADVA FLEX.
- E. Non-Chloride Accelerator: Material shall comply with ASTM C494, Type C or Type E, and not contain a higher chloride ion concentration than municipal drinking water.
  - 1. Acceptable:
    - a. Master Builders Solutions MasterSet FP 20 or MasterSet AC 534.
    - b. Euclid Chemical Company Accelguard Series.
    - c. Sika Chemical Corp. Sika Rapid-1.
    - d. GRT Polychem HE.
    - e. Grace Construction Products Lubricon NCA.
- F. Air Entraining Admixture: Air entraining admixture shall comply with ASTM C260, and be certified by the manufacturer to be compatible with other admixtures to be used.
  - 1. Acceptable:
    - a. Master Builders Solutions MasterAir Series.
    - b. Euclid Chemical Company Air-Mix or AEA Series.
    - c. Sika Chemical Corporation Sika-Aer.
    - d. GRT Polychem VR.
    - e. Grace Construction Products Darex II or Daravair 1000.
- G. Set Accelerating Corrosion-Inhibiting Admixture: Admixture shall contain at least 30% calcium nitrite, while meeting the requirements of ASTM C494 as a Type C admixture.
  - 1. Acceptable:
    - a. Master Builders Solutions MasterLife CI 30.
    - b. Euclid Chemical Company Eucon CIA.
    - c. Grace Construction Products DCI.
- H. Shrinkage Reducing and/or Shrinkage Compensating Admixture: Admixture used for the compensation and reduction of shrinkage in Portland cement concrete.

- 1. Acceptable:
  - a. Euclid Chemical Company Conex.
  - b. Grace Construction Products Eclipse Floor 200.
  - c. Master Builders Solutions MasterLife SRA Series or MasterLife CRA 007 MasterSure Z60 MasterLife 300D.
- I. CO2 mineralized concrete is preferred where available, provided concrete performance criteria is met. Supply CO2 mineralized concrete, such that post-industrial carbon dioxide (CO2) is injected into the concrete like an admixture and chemically converted into a mineral. The concrete may undergo mix optimization whereby the strength enhancement property of the mineralized CO2 is utilized to adjust cementitious content, provided the optimized concrete mix meets concrete performance requirements outlined in this specification document.
  - 1. Acceptable:
    - a. CarbonCure Ready Mix Concrete Technology
    - b. Insert
- J. Workability-Retaining Admixture: Admixture shall retain concrete workability without affecting time of setting or early-age strength development, while meeting the requirements of ASTM C494 as a Type S admixture.
  - 1. Acceptable:

a. Master Builders Solutions – MasterSure Z 60b.

- K. Permeability-Reducing Admixture: Admixture is Portland cement-based crystalline capillary waterproofing material that reacts to form insoluble crystalline hydration products in the capillary pores of concrete. When tested in accordance with CRD-C 48 at a pressure of 200 psi, a reduction is shown when compared to an identical mixture without the admixture. Testing in accordance with DIN 1048 for a duration of 96 hours shows a reduction or no water penetration when compared to an identical mixture without the admixture. NSF-61 certified.
  - 1. Acceptable:

a. Master Builders Solutions – MasterLife 300 Series b.

L. Admixtures used in concrete shall be the same brand, type, and dosage used in concrete represented by field test data or used in trial mixes.

### 2.3 CURING PRODUCTS

- A. Moisture Retaining Cover
  - 1. Plastic Film: Use 6 mil polyethylene film sheet materials that meet the requirements of ASTM C171.
  - 2. White burlap-polyethylene sheet meeting ASTM C171.

- 3. Reinforced curing paper complying with ASTM C171.
- 4. Moisture Retaining Fabric: A naturally colored, non-woven, polypropylene fabric with a 4-mil, nonperforated reflective (white) polyethylene coating containing stabilizers to resist degradation from ultraviolet light. Fabric shall exhibit low permeability and high moisture retention. Acceptable manufacturers and products include:
  - a. PNA Construction Technologies, Inc.: Hydracure S16.
  - b. PNA Construction Technologies, Inc.: Hydracure M5.
  - c. Reef Industries Incorporated: Transguard 4000.
  - d.
- B. Dissipating Resin Curing Compound: Clear, waterborne, membrane-forming curing compound complying with ASTM C309, Type 1, Class B shall be composed of hydrocarbon resins and dissipating agents that begin to break down upon exposure to ultraviolet light and traffic approximately 4 to 6 weeks after application, providing a film that is removable with standard degreasing agents and mechanized scrubbing actions so as to not impair the later addition of applied finishes.
  - 1. Curing compounds used on interior enclosed environments shall be a water-borne product and VOC compliant as required by the U.S. EPA Architectural Coating Rule.
- C. Non-dissipating Curing Compound: Clear, membrane-forming curing compound complying with ASTM C309, Type 1, Class B.
  - 1. Curing compounds used on interior enclosed environments shall be a water-borne product and VOC compliant as required by the U.S. EPA Architectural Coating Rule.
- D. Curing and Sealing Compound: Clear, membrane-forming curing and sealing compound complying with ASTM C309, Type 1, and ASTM C1315, Type 1, Class A. Compound shall dry to a clear finish, resist yellowing due to ultraviolet degradation and provide a long-lasting finish that has high resistance to chemicals, oil, grease, deicing salts, and abrasion.
  - 1. Curing and sealing compounds used on interior enclosed environments shall be a water-borne product and VOC compliant as required by the U.S. EPA Architectural Coating Rule.

### 2.4 MISCELLANEOUS MATERIALS

- A. Patching Mortar: Non-shrink, non-slump, non-metallic, quick setting.
  - 1. Acceptable manufacturers and products:
    - a. Euclid Chemical Company Eucospeed.
    - b. Master Builders Solutions MasterEmaco N 424.
    - c. Adhesive Technologies. Hard Rok Vertipatch.
    - d. W.R. Meadows Speed Crete (Red Line).
    - e. Dayton Superior Re-Crete 20 minute.
    - f. SpecChem Precast Patch.

- B. Cement Grout: Mix 1 part Ordinary Portland cementPortland limestone cement, 2-1/2 to 3 parts fine aggregate, and enough water for required consistency. Depending on use, consistency may range from mortar consistency to a mixture that will flow under its own weight. Do not mix more than the amount that can be used within 30 minutes. Retempering is not permitted. Use for leveling, preparing setting pads, beds, construction joints (with liquid bonding admixture) and similar uses. Do not use for grouting under bearing plates or structural members in place.
- C. Dry-Pack: Mix 1 part Ordinary Portland cementPortland limestone cement, 2 parts fine aggregate, and enough water to hydrate cement and provide a mixture that can be molded with the hands into a stable ball (a stiff mix). Do not mix more than the amount that can be used within 30 minutes.
- D. Expansion Joint Material: Preformed, resilient, non-extruding asphalt-impregnated fiber conforming to ASTM D1751. Thickness of expansion joint material shall be 1/2" unless noted otherwise on the drawings.
- E. Magnesium phosphate patching cement specially designed for cold weather grouting and anchoring.
  - 1. Acceptable:
    - a. Master Builders Solutions MasterEmaco T545.
    - b. Euclid Chemical Company Eucospeed MP.
- F. Vapor Barrier: ASTM E 1745, Class A, not less than 15 mils thick.
  - 1. Acceptable:
    - a. Stego Industries, LLC Stego Wrap.
    - b. W.R. Meadows, Inc. Perminator.
    - c. Raven Industries Vapor Block.
    - d. Insulation Solutions Viper VaporCheck II.
- G. Bonding Agent: "Weld-Crete" manufactured by the Larsen Products Corporation or "Nitobond Acrylic" manufactured by Fosroc Inc. or approved equivalent.
- H. Anti-Bonding Agent: "Thompson's Water Seal" as manufactured by A. E. Thompson, Inc., California or approved equivalent.
- I. Control Joint Filler: Flexible, single-component polyurethane sealant with backer rod compliant with ASTM C 920, Type S, Grade P, Class 25. Apply sealant per manufacturers written recommendations.
  - 1. Acceptable:
    - a. Dayton Superior Perma 230 SL.
    - b. Euclid Chemical Company Eucolastic I.
    - c. Master Builders Solutions MasterSeal SL 1.

### 2.5 STRENGTH AND PROPERTIES

- A. Concrete Mix Designs: Refer to the drawings for specified compressive strength and other performance criteria. Proportion concrete mixes to meet design and performance requirements. The concrete supplier may produce a mix at a lower water-cement ratio to allow for adjustment of slump at the site by adding water. The addition of site water shall be in accordance with ASTM C94.
- B. Slump of Superplasticized Concrete: Concrete containing high-range water reducing admixtures (superplasticizer) shall have 8" maximum slump, unless otherwise approved by Structural Engineer.
- C. Compliance with Fire Assembly: All concrete supplied for slab on metal decks shall meet the requirements for a 2-hour floor construction per UL assembly number D925. Specifically, the concrete must meet the following:
  - 1. Be normal weight with fresh bulk density of 145 pcf.
  - 2. Be vibrated during placement.
  - 3. Be constructed to maintain a minimum 3-1/4-inch slab thickness above the metal flutes.
- D. Accelerators: Add non-chloride accelerator to all concrete slabs placed at air temperatures below 50°F only when approved in the mix design. Use of admixtures will not relax cold weather placement requirements.
- E. Water Reducer: Add water reducing admixture or high range water reducing admixtures (superplasticizers) as follows:
  - 1. All pumped concrete.
  - 2. Fiber reinforced concrete.
  - 3. As required for placement or workability.
  - 4. As required by high temperatures, low humidity, or other adverse placement conditions.
  - 5. Concrete with water-cementitious materials ratio below 0.50.
- F. Use shrinkage reducing admixture or shrinkage compensating admixture where indicated on the drawings to keep shrinkage below 0.05% or demonstrate that the proposed mix design meets the same value without the shrinkage reducing or shrinkage compensating admixture.
- G. No other admixtures shall be used unless approved by Structural Engineer.
- H. Chlorides: Admixtures or other ingredients including aggregates containing calcium chloride or more than 0.05% chloride ions by weight shall not be used.
- I. Workability: Concrete shall have a workability such that it will fill the forms without voids, honeycombs, or rock pockets with proper vibration without permitting materials to separate or excess water to collect on the surface.
- J. Concrete Temperatures: Minimum concrete temperature of fresh concrete varies in relation to average air temperature over a 24-hour period as follows:
  - 1. Air temperature below  $0^{\circ}$ F Concrete temperature  $70^{\circ}$ F min.

- 2. Air temperature  $0^{\circ}F$  to  $30^{\circ}F$  Co
  - Concrete temperature 65°F min. Concrete temperature 50°F min.
- Air temperature 30°F to 50°F
   Air temperature above 50°F
  - F No minimum temperature
- 5. The maximum temperature of concrete at the time of delivery shall be 95°F. When concrete temperature exceeds 95°F, concrete supplier shall attempt to reduce temperature by shading aggregates and cement and cooling mix water. When these methods fail to reduce the concrete temperature below 95°F, supplier shall use ice in the water to reduce the concrete temperature. Use set retarding admixtures only when approved in the mix design.

# 2.6 SUSTAINABILITY MEASURES

- A. [LEED Credit MRc 4.1/4.2 ]Concrete flatwork shall contain[ at least 15%] recycled cement (slag cement and fly ash). Concrete footings and drilled piers shall contain at least 50% recycled content. All other concrete shall contain at least 25% recycled cement.
- B. Concrete shall be manufactured within 500 miles of the project site. Aggregate, sand, and water shall be procured from within 500 miles of the project site.

# PART 3 - EXECUTION

### 3.1 PREPARATION

- A. Verify requirements for concrete cover over reinforcement.
- B. Verify anchors, seats, plates, reinforcement, and other items to be cast into concrete are accurately placed, positioned securely, and will not cause hardship in placing concrete.
- C. Do not place concrete until data on materials and mix designs have been approved, Architect has been notified, and all other affected trades have coordinated their work.
- D. Remove snow, ice, frost, water, mud, and other foreign material from surfaces, reinforcing bars and embedded items against which concrete will be placed.
- E. Prepare previously placed concrete by cleaning with sandblasting, steel brush, or water blast to expose aggregate to minimum 1/4" amplitude.
- F. Sandblast all existing concrete surfaces older than 28 days against which concrete is to be placed, unless directed otherwise in writing by Architect/Engineer.

### 3.2 SLABS

- A. Slab on Grade:
  - 1. All interior slabs on grade shall have a polyethylene vapor retarder conforming to ASTM E1745. Lap all joints minimum 6" and seal edges with adhesive tape. Fit vapor retarder around utilities and seal with adhesive tape as required. Place, protect, and repair vapor-retarder sheets according to ASTM E 1643 and manufacturer's written instructions.

- 2. Refer to drawings and Section 312300 for required sub-grade preparation beneath slabs on grade.
- 3. Where vapor retarder is not used below the slab on grade, wet sub-grade below slab prior to placing concrete. Subgrade shall be moist with no free water and no muddy or soft spots.
- 4. Saw cut control joints: Cut with power saws equipped with shatterproof abrasive or diamond-rimmed blades. Cut joints into concrete when cutting action will not tear, abrade, or otherwise damage surface and before concrete develops random contraction cracks. Control joints shall be located along column lines, with intermediate joints spaced at a maximum distance indicated on the drawings, unless noted otherwise. Control joints shall be continuous, not staggered or offset. Slab panels shall have a maximum length to width ratio of 1.5 to 1. Provide additional control joints at all reentrant or isolated corners formed in the slab on grade. Refer to the drawings for typical control joint detailing.
- 5. Provide isolation joints around each column, along foundation walls. Form isolation joints with 1/2" expansion joint material. Extend isolation joint material full width and depth of joint, terminating flush with finished concrete surface, unless otherwise indicated.
- 6. Depress slabs as required for mats, architectural finishes, pits,. Obtain layout and locations from Architect.
- 7. Verify completion of all under slab work with mechanical and electrical trades before placing slabs.
- 8. Slope slabs as indicated on the drawings and to provide positive drainage. Slope slab keeping bottom level and varying top. Maintain minimum thickness of concrete as indicated on the drawings. Refer to floor finishes for tolerances.
- B. All supported slabs, including slabs-on-steel decking and cast-in-place concrete slabs:
  - 1. Supported slabs have deflections that may cause areas of concrete to have thicknesses greater than indicated on the drawings. Contractor is expected to provide that volume as needed to finish the floor at the specified elevation. If specified floor finish tolerances are not achieved during the concrete floor construction, after formwork removal, the Contractor shall install, at no cost to the project, a self-leveling cementitious underlayment Master Builders Solutions MasterTop 110 SL or approved equivalent to correct the floor flatness and levelness.
- C. Embedded Items:
  - 1. The outside diameter of embedded conduit or pipe shall not exceed one-third of the slab thickness in structural slabs, including at crossovers, and shall be placed between the top and bottom reinforcing with a minimum 3" clear cover. Conduit or pipe running parallel to each other shall be spaced at least 8" apart and no more than 2 runs stacked vertically in the slab. Conduit or pipe shall not be embedded in any supported slab less than 6" thick. No embedded conduit or pipe is allowed in any concrete slab-on-steel deck.

#### 3.3 CONSTRUCTION JOINTS

A. Slabs: Where slab pour is to receive a subsequent topping or additional concrete, expose aggregate in top surface by brooming in two directions at right angles to each other.

- B. Vertical: Locate vertical construction joints in walls not farther than a maximum of 100 feet on center. Coordinate joint locations with architectural design.
- C. Horizontal: Locate horizontal joints in walls, piers, at underside of slabs, and at the top of slabs and footings unless otherwise indicated. At least 24 hours shall elapse between placing concrete in a wall, and placing concrete in an area supported by the walls,, unless approved in writing by the Structural Engineer.
- D. Reinforcing: Stop all welded wire reinforcement and/or reinforcing at construction joints in slabs on grade and provide dowel bars as detailed. Provide reinforcement at other construction joints as detailed. Roughen and thoroughly clean the surface of the concrete, remove all laitance, and wet the surface before placing new concrete against the joint. Slush vertical joints with a neat cement grout before placing new concrete.

#### 3.4 CONCRETE PLACEMENT

- A. Place concrete as continuously as possible until placement is complete. Do not place against concrete that has attained initial set, except at authorized joints. If, for any reason, concrete pour is delayed for more than 45 minutes, bulkhead off pour at last acceptable construction joint. Immediately remove excess concrete and clean forms.
- B. Do not begin to place concrete during periods of rain, sleet, or snow unless adequate protection is provided.
- C. No concrete shall be cast onto or against sub-grades containing free water, frost, ice, or snow. If earth at bottom of forms has dried out, rewet so the soil is moist, but free of standing water and mud.
- D. Notify the Architect in advance if concrete is to be pumped.
- E. Do not place concrete until all reinforcement is in place, forms have been thoroughly cleaned and approval has been given.
- F. Do not accept concrete delivered to the job site more than 90 minutes after initial mixing.
- G. Concrete from its point of release to mixers, hoppers, or conveyances, shall not be permitted to drop more than 5 feet (10 feet for concrete containing high-range water reducers). Deposit concrete directly into conveyances and directly from conveyances to final points of deposit. Sufficient transportation equipment in good working order shall be on hand before work begins. All conveying equipment must be clean and kept clean during concreting operations. Take every possible precaution to prevent segregation or loss of ingredients.
- H. Regulate rate of placement so concrete surface is kept level throughout; a minimum being permitted to flow from one area to another. Use tremie heads spaced at approximately 10-foot intervals for placing concrete in walls. Control rate of placement consistent with form design.

- I. Deposit concrete in one continuous operation until section being placed has been completed. For slab thicknesses greater than 12 inches, prevent excessive segregation of aggregate and high temperatures in accordance with ACI 304 and ACI 308. Place concrete in wall forms in layers not greater than 12 inches in depth, each layer being compacted by internal vibration before succeeding layer is placed.
- J. Place concrete as near as possible to its final position to prevent segregation or loss of materials. Do not use vibrators to transport concrete within forms. Consolidate concrete in walls, columns, beams, and slabs or joist construction thicker than 8" with internal vibrators (8,000 to 12,000 VPM). Slabs less than 8" thick may be consolidated with internal vibrators (9,000 to 13,500 VPM) or vibrating screeds supported on forms, boards, or rails, approved by the Structural Engineer, supplement vibration by forking or spading by hand along surfaces adjacent to forms and construction joints. Be sure an adequate number of operating vibrator units are on hand to properly consolidate quantity of concrete to be placed, including spares for emergency use.
  - 1. Vertically insert and remove handheld vibrators at constant intervals 18 to 30 inches apart. Vibrate concrete the maximum amount and time required for complete consolidation, without segregation, and release of entrapped air bubbles, but in no instance exceed 15 seconds per square foot of exposed surface.
- K. Re-tempering of concrete shall not be permitted. Concrete that has stood more than 15 minutes after leaving the mixer shall be discarded.
- L. Exercise care in placing concrete over waterproof membranes, rigid insulation, and/or protection boards to avoid damaging those materials. Report damage immediately, and do not proceed until damage is repaired.
- M. Remove loose debris from hardened surfaces of previous pours, thoroughly wet and slush with a neat cement grout immediately before placing new concrete or apply bonding compound to surface and let dry before placing new concrete.
- N. Protect existing concrete work to be exposed to view and other finished materials from damage and staining resulting from concreting operations. Handle concrete carefully to avoid dripping and spillage. Remove spilled concrete from existing surfaces immediately. Covering sills, ledges, and other surfaces with protective coverings may be necessary to protect the work.
- O. Filling In: Fill in holes and openings left in concrete structures, unless otherwise indicated, after work of other trades is in place. Mix, place, and cure concrete, as specified, to blend with in-place construction. Provide other miscellaneous concrete filling indicated or required to complete Work.
- P. Equipment Bases and Foundations: Provide machine and equipment bases and foundations as shown on drawings. Set anchor rods for machines and equipment at correct elevations, complying with diagrams or templates from manufacturer furnishing machines and equipment.
- Q. Steel Pan Stairs: Provide concrete fill for steel pan stair treads, landings, and associated items. Cast-in inserts and accessories as shown on the drawings. Screed, tamp, and trowel-finish concrete surfaces.

# 3.5 CONCRETE FINISHES AND TOLERANCES

- A. Exposed Smooth Formed Surfaces: Remove forms and perform necessary repairs and patch to produce surface finish-3.0 as specified in ACI 301. Apply the following to smooth-formed finished concrete exposed to view in the finished work. Confirm finishes with the Architect prior to concrete placement by submitting shop drawings indicating locations of all types of finishes.
  - 1. Smooth-Rubbed Finish: Not later than one day after form removal, moisten concrete surfaces and rub with carborundum brick or another abrasive until producing a uniform color and texture. Do not apply cement grout other than that created by the rubbing process.
  - 2. Grout-Cleaned Finish: Wet concrete surfaces and apply grout of a consistency of thick paint to coat surfaces and fill small holes. Mix one part Ordinary Portland cementPortland limestone cement to one and one-half parts fine sand with a 1:1 mixture of bonding admixture and water. Add white Ordinary Portland cementPortland limestone cement in amounts determined by trial patches so color of dry grout will match adjacent surfaces. Scrub grout into voids and remove excess grout. When grout whitens, rub surface with clean burlap and keep surface damp by fog spray for at least 36 hours.
  - 3. Cork-Floated Finish: Wet concrete surfaces and apply a stiff grout. Mix one part Ordinary Portland cementPortland limestone cement and one part fine sand with a 1:1 mixture of bonding agent and water. Add white Ordinary Portland cementPortland limestone cement in amounts determined by trial patches so color of dry grout will match adjacent surfaces. Compress grout into voids by grinding surface. In a swirling motion, finish surface with a cork float.
- B. Related Unformed Surfaces: At tops of walls, horizontal offsets, and similar unformed surfaces adjacent to formed surfaces, strike off smooth and finish with a texture matching adjacent formed surfaces. Continue final surface treatment of formed surfaces uniformly across adjacent unformed surfaces, unless otherwise indicated.

# 3.6 CONCRETE SLAB FINISHES AND TOLERANCES

- A. Trowel Finish:
  - 1. Screed concrete to an even plane, float, then power trowel the surface.
  - 2. Hand trowel the surface smooth and free of trowel marks. Continue hand troweling until a ringing sound is produced as the floor is troweled.
  - 3. Provide trowel finish as indicated on the drawings and at the following locations:
    - a. Concrete floors exposed in finished work unless otherwise indicated.
    - b. Slabs to receive curing compounds and sealers.
    - c. Slabs to receive resilient flooring or carpet.
- B. Fine Broom Finish:
  - 1. Screed concrete to an even plane, float, then power trowel the surface. Provide fine hair broom finish perpendicular to slope, free of loose particles, ridges, projections, voids, and concrete droppings.
  - 2. Provide fine broom finish as indicated on the drawings and at the following locations:

- a. Stoop slabs.
- b. Raised curbs and walkway areas.
- c. Slabs to receive thin set ceramic tile.
- C. Broom Finish:
  - 1. Screed concrete to an even plane and then float. Immediately after concrete has received a floated finish, give the concrete surface a coarse transverse scored texture by drawing a coarse broom across the surface.
  - 2. Provide as indicated on the drawings and at the following locations:
    - a. ADA ramp slabs.
    - b. Exterior walkway slabs.
- D. Float Finish:
  - 1. Screed concrete to an even plane then float.
  - 2. Provide as indicated on the drawings and at the following locations:
    - a. Slabs to directly receive concrete topping.
    - b. Roof slabs to receive loose laid roof insulation.
    - c. <Insert>.
- E. Floor Finish Tolerances: Floor finish tolerances shall be measured by placing a freestanding (unleveled) 10foot straightedge anywhere on the slab and allowing it to rest upon two high spots within 72 hours after placement of slab and removal of shoring (if present). The gap at any point between the straightedge and the floor (and between the high spots) shall not exceed:
  - 1. Slab on Grade (Office, School): 1/4"
  - 2. Slab on Grade (General Warehouse): 3/16"
  - 3. Suspended Slabs (Steel frame): 1/4"
- F. Slab Drainage: Finish all concrete slabs to proper elevations to ensure that all surface moisture will drain freely to floor drains, and that no puddle areas exist. Contractor shall bear the cost of corrections to provide positive drainage.
- G. Special Tolerances for Concrete Slabs: No abrupt change in vertical elevation of 1/4" or more is acceptable at the interface between slabs and within areas where pedestrian traffic is expected.
- 3.7 CONCRETE CURING
  - A. Freshly placed concrete shall be protected from premature drying and excessively hot temperatures.
  - B. Concrete other than high-early strength shall be maintained above 50°F and in a moist condition for at least the first 7 days after placement, except when special curing is used. Special curing procedures shall not be used without written permission from the Structural Engineer.

- C. High-early strength concrete shall be maintained above 50°F and in a moist condition until it has reached 2/3 of the specified 28-day compressive strength, but not less than 3 days unless special curing is used with written permission from the Structural Engineer.
- D. Formed surfaces shall be cured by leaving the formwork in place during the curing period.
- E. Protect concrete from excessive changes in temperature during the curing period and at the termination of the curing process. Changes in the temperature of the concrete shall be as uniform as possible and shall not exceed 5°F in any one hour or 50°F in any 24-hour period.
- F. Protect concrete from injury from the elements until full strength is developed. Protect from mechanical injury.
- G. During cold weather construction, all footings shall be protected from frost penetration until the building is enclosed and temporary heat is provided.

### 3.8 SLAB CURING

- A. Begin curing after finishing concrete, but not before free water has disappeared from concrete surface. Use one of the methods described below.
- B. Moisture-Retaining-Cover Curing for Concrete Floors Not Exposed in Final Condition: Cover concrete surface with waterproof sheet material as soon as finishing operations are complete and the concrete is sufficiently hard to be undamaged by covering. The cover shall be placed flat on the concrete surface, avoiding wrinkles. Sprinkle concrete with water as necessary during application of covering. Place in widest practicable width, with sides and ends lapped at least 12 inches, and seal with waterproof tape or adhesive. Verify the concrete is continuously wet under the sheets; otherwise, add water through soaker hoses under the sheets. Weight down covering to prevent displacement. Immediately repair any holes or tears during the curing period using polyethylene sheet and waterproof tape. Curing process shall be maintained for a minimum of 7 days.
- C. Moisture-Retaining-Fabric Curing for Concrete Floors to Remain Exposed: Cover concrete surface with moisture retaining fabric as soon as finishing operations are complete and the concrete is sufficiently hard to be undamaged by covering. The cover shall be installed in accordance with the manufacturer's written recommendations, in largest practical widths. Wet the slab to rejection, then thoroughly wet fabric side of cover and install with poly side up. Lap over adjacent covers a minimum of 18". Wet all laps and outside edges to prevent displacement and to ensure intimate contact with concrete and adjacent covers. Rewet as necessary and protect covers from damage during curing process.
  - 1. After minimum 7-day cure, remove moisture retaining fabric in sections.
  - 2. A maximum of 3,500 square feet of concrete curing cover may be removed at any one time. At no time shall the exposed area be permitted to dry prior to completion of the floor scrubbing process.

- 3. Using a high-powered floor scrubber capable of a minimum 80 pounds head pressure, and a mild citrusbased detergent that does not damage or mar the surface in any way, scrub the floor to remove any minerals or soluble salts that may have accumulated at the floor surface. Rinse area thoroughly with clean fresh water. Remove water and allow floor to dry. If whitening occurs during drying, repeat scrubbing process before floor dries until no whitening occurs during drying.
- 4. All areas of the floor shall remain wet during floor scrubbing process. Expose only the amount of floor surface that can be cleaned before any drying occurs without exceeding the maximum allowable exposed area.
- D. Curing Compound: Apply uniformly in continuous operation by low pressure spray equipment or roller as soon as finishing operations are complete, free water on the surface has disappeared, and no water sheen can be seen. Follow the manufacturer's written instructions. Recoat areas subjected to heavy rainfall within three hours after initial application. Maintain continuity of coating and repair damage during curing period. Verify compatibility of the curing compound with paint, finishes, or toppings that require positive bond to the concrete. If curing compound is not compatible with paint finishes or toppings, utilize a dissipating curing compound and remove in accordance with the manufacturer's recommendations.

# 3.9 PENETRATING LIQUID FLOOR TREATMENTS

- A. Penetrating Liquid Floor Treatment: Prepare, apply, and finish penetrating liquid floor treatment according to manufacturer's written instructions.
- B. Remove curing compounds, sealers, oil, dirt, laitance, and other contaminants and complete surface repairs in accordance with manufacturer's written instructions.
- C. Do not apply to concrete that is less than seven days old.
- D. Apply liquid until surface is saturated, scrubbing into surface until a gel forms; rewet; and repeat brooming or scrubbing. Rinse with water; remove excess material until surface is dry. Apply a second coat in a similar manner if surface is rough or porous.
- 3.10 JOINT FILLING
  - A. Prepare, clean, and install joint filler according to manufacturer's written instructions.
  - B. Do not fill joints until construction traffic has permanently ceased.
  - C. Remove dirt, debris, saw cuttings, curing compounds, and sealers from joints; leave contact faces of joint clean and dry.
- 3.11 APPLICATION OF FLOOR SEALER FINISH COAT
  - A. Give concrete floors, as indicated in the Room Finish Schedule and where exposed in finished Work, a second coat of curing and sealing compound immediately prior to Substantial Completion.
  - B. Clean floors and apply sealer strictly according to manufacturer's instructions. Dilution and coverage shall be as recommended by the manufacturer. Apply sealer evenly.

# 3.12 COLD WEATHER CONCRETING

- A. Definition: Cold weather shall be defined as a period when for more than three successive days the average daily outdoor temperature drops below 40°F. The average daily temperature is the average of the highest and lowest temperature during the period from midnight to midnight. When temperatures above 50°F occur during more than half of any 24-hour duration, the period shall not be regarded as cold weather.
- B. All cast-in-place concrete work occurring during cold weather shall conform to all requirements of ACI 306.1, "Standard Specification for Cold Weather Concreting", published by the American Concrete Institute, Detroit, Michigan, except as modified by the contract documents or this specification.
- C. Planning: The General Contractor, concrete contractor, concrete supplier, and Architect shall have a preconstruction conference to outline the cold weather concreting operations concerning the placing, finishing, curing and protection of the concrete during cold weather. Pre-construction conference shall occur before cold weather is expected to occur.
- D. Detailed procedure submittal: Concrete contractor shall prepare and submit for review detailed procedures for the production, transportation placement, protection, curing and temperature monitoring of concrete during cold weather. Include procedures to be implemented upon abrupt changes in weather conditions. Do not begin cold weather concreting until these procedures have been reviewed and approved.
- E. Mixing: Concrete flatwork poured in cold weather shall be proportioned to obtain a lower slump to minimize the amount of bleed water during finishing. All bleed water should be skimmed off flatwork prior to troweling. Concrete that will be exposed to cycles of freezing and thawing while saturated should be properly air entrained as outlined in this specification.
- F. Protection of Concrete: Cure and protect concrete against damage from freezing for a minimum period of 72 hours, unless approved by the Structural Engineer. The protection period may be reduced according to ACI 306.1 requirements. Concrete contractor shall submit a letter of request to reduce the protection period, by outlining the method used to achieve the reduction per ACI 306.1.
  - 1. When practical for the construction schedule, formwork shall be insulated and remain in place for at least the required protection period.
- G. Concrete Temperatures: The minimum temperature of concrete immediately after placement shall be as specified in the following table.

			Mixing Ten	nperatures	
Section	Minimum temperature	Maximum gradual			
Size	of concrete as placed	decrease in surface	Above	0 to 30°F	Below
	and maintained during	temperature during any	30°F		0°F
	the protection period	24 hours after the end of			
		the protection.			

Less than 12 in	55°F	50°F	60°F	65°F	70°F
12-36 in	50°F	40°F	55°F	60°F	65°F
36-72 in	50°F	30°F	50°F	55°F	60°F
Greater than	50°F	20°F	45°F	50°F	55°F
72 in					

- H. Mixing Temperatures: As the ambient air temperature decreases, the concrete mixing temperature shall be increased to compensate for the heat lost in the period between mixing and placement. The concrete supplier shall use one or both of the following methods for increasing the concrete temperature.
  - 1. Heating the mixing water to a temperature necessary to offset the temperature losses during transport. Supplier shall not heat water to temperatures in excess of 140°F, without taking special precautions as outlined in ACI 306.
  - 2. Heating the aggregate with a circulated steam piping system.
- I. Temperature measurements: The Contractor shall be responsible for monitoring and recording the concrete temperatures during placement and throughout the protection period.
  - 1. Inspection personnel shall keep a record of the date, time, outside air temperature, temperature of concrete as placed, and weather conditions.
  - 2. Temperature of the concrete and the outside air shall be recorded at regular intervals but not less than twice in a 24-hour period. The record shall include temperatures at several points within the enclosure and on the concrete surface of sufficient frequency to determine a range of temperatures.
  - 3. Inspection agency shall submit the temperature logs to the Architect for permanent job records.

### 3.13 HOT WEATHER PROTECTION

A. Definition: Hot weather shall be defined as any combination of high ambient temperature, low relative humidity, high winds, and intense solar radiation that leads to higher than usual evaporation. The table below defines low relative humidity based on air temperature. For a given air temperature, if the relative humidity is equal to or less than the specified minimum, provisions for hot weather concreting shall be as follows:

Air Temperature	Minimum Relative Humidity
105°F	90%
100°F	80%
95°F	70%
90°F	60%
85°F	50%
80°F	40%
75°F	30%

- B. Scheduling: When hot weather is expected, adjust concrete placement schedules to avoid placing or finishing during the period from noon until 3:00 pm. When possible, slab pours should be delayed until the building is enclosed to protect the concrete from wind and direct sunlight. The construction schedule shall account for 7-day moist curing period.
- C. Mixing: Concrete supplier shall adjust mix designs and admixtures to minimize slump loss. Concrete shall be mixed at a water-cement ratio, which is lower than the specified maximum, to allow for the adjustment of slump by addition of water in the field. Water reduction shall be accomplished without reducing initial slump by increasing dosage of a water reducing admixture.
- D. Preparation: Do not order concrete earlier than is required to avoid delays. Cool forms, subgrades and reinforcing bars with water spray from fog nozzle prior to concrete placement.
- E. Delivery: Site traffic shall be coordinated, and delivery times scheduled to minimize waiting times for concrete trucks.
- F. Placement: Preparations shall be made to place and consolidate the concrete at the fastest possible rate. Maintain a continuous flow of concrete to the job site to avoid development of cold joints, during placement of slabs, apply fog spray to prevent moisture loss without causing surplus water to stand on concrete surface.
- G. Finishing: Finish concrete as fast as practical. Continue fogging concrete during finishing. Where fogging is not possible, apply sprayable moisture-retaining film between finishing passes.
- H. Curing: Formed concrete shall be covered with a waterproof material to retain moisture. Flat work shall be moisture cured as described in this specification. Moist curing shall continue for at least 7 days.

### 3.14 FIELD QUALITY ASSURANCE

- A. Independent Testing Agency and Special Inspector shall each perform their prescribed inspection, sampling, and testing services as described in Part 1 of this specification section.
- B. In cases where samples have not been taken or tests conducted as specified or strength of laboratory test cylinders for a particular portion of the structure fails to meet requirements of ACI 301, for evaluation of concrete strength, Structural Engineer shall have the right to order compressive or flexural test specimens or both be taken from the hardened concrete according to ASTM C42, load tests according to ACI 318, or such other tests as may be necessary to clearly establish the strength of the in situ concrete, and such tests shall be paid for by the Contractor. Where cores have been cut from the Work, Contractor shall fill voids with dry-pack and patch the finish to match the adjacent existing surfaces.

# 3.15 REPAIR OF DEFECTIVE AREAS

- A. All repair of defective areas shall be made, with prior approval of Architect and Structural Engineer as to method and procedure, in accordance with Section 5 of ACI 301, except specified bonding compound must be used. Cosmetic repairs of minor defects in exposed concrete surfaces shall be in a manner acceptable to the Architect. Defective areas shall be deemed when:
  - 1. Tests on core or prism specimens fail to show specified strengths.
  - 2. Not formed as indicated or detailed.
  - 3. Not plumb or level where so indicated or required to receive subsequent work.
  - 4. Not true to intended grades and levels.
  - 5. Cut, filled, or resurfaced, unless under direction of the Structural Engineer.
  - 6. Debris is embedded therein.
  - 7. Not fully in conformance with provisions of the drawings.
  - 8. Damaged by hot or cold weather conditions.
  - 9. Mixing time exceeds 90 minutes from ready-mix plant to the time of deposit.
- B. Patch form tie holes at the following locations:
  - 1. Unfinished exposed concrete (not scheduled for painting, plus at board formed concrete finish).
  - 2. All other areas: Prime voids with bonding compound and fill with patching mortar. Strike flush without overlap, float to uniform texture to match adjacent surfaces.
  - 3. Exposed areas scheduled for spray texture:
    - a. Remove projections and protrusions: 1/16" or larger.
    - b. Remove continuous ridges 1/32" or larger.
    - c. Fill voids and pin holes.
  - 4. Exposed areas scheduled for paint or epoxy:
    - a. Remove projections, ridges, and other protrusions 1/32" or larger.
    - b. Fill voids and pin holes 1/16" or larger.
  - 5. Exposed areas not scheduled for paint or other finishes:
    - a. Remove projections, ridges and other protrusions not conforming to requirements specified under Section 031000.
    - b. Fill voids and pin holes not conforming to requirements specified under Section 031000.
- C. All structural repairs shall be made, with prior approval of the Architect/Engineer, as to method and procedure, using the specified epoxy adhesive and/or epoxy mortar.
- D. Repairing Formed Surfaces: Surface defects include color and texture irregularities, cracks, spalls, air bubbles, honeycombs, rock pockets, fins and other projections on the surface, and stains and other discolorations that cannot be removed by cleaning.

- 1. Immediately after form removal, cut out honeycombs, rock pockets, and voids more than 1/2 inch in any dimension in solid concrete but not less than 1 inch in depth. Make edges of cuts perpendicular to concrete surface. Clean, dampen with water, and brush-coat holes and voids with bonding agent. Fill and compact with patching mortar before bonding agent has dried. Fill form-tie voids with patching mortar or cone plugs secured in place with bonding agent.
- 2. Repair defects on surfaces exposed to view by blending white Ordinary Portland cementPortland limestone cement and standard Ordinary Portland cementPortland limestone cement so that, when dry, patching mortar will match surrounding color. Patch a test area at inconspicuous locations to verify mixture and color match before proceeding with patching. Compact mortar in place and strike off slightly higher than surrounding surface.
- 3. Repair defects on concealed formed surfaces that affect concrete's durability and structural performance as determined by Architect.
- E. Repairing Unformed Surfaces: Test unformed surfaces, such as floors and slabs, for finish and verify surface tolerances specified for each surface. Correct low and high areas. Test surfaces sloped to drain for trueness of slope and smoothness; use a sloped template.
  - 1. Repair finished surfaces containing defects. Surface defects include spalls, popouts, honeycombs, rock pockets, crazing and cracks in excess of 0.01 inch wide or that penetrate to reinforcement or completely through unreinforced sections regardless of width, and other objectionable conditions.
  - 2. After concrete has cured at least 14 days, correct high areas by grinding.
  - 3. Correct localized low areas during or immediately after completing surface finishing operations by cutting out low areas and replacing with patching mortar. Finish repaired areas to blend into adjacent concrete.
  - 4. Correct other low areas scheduled to receive floor coverings with a repair underlayment. Prepare, mix, and apply repair underlayment and primer according to manufacturer's written instructions to produce a smooth, uniform, plane, and level surface. Feather edges to match adjacent floor elevations.
  - 5. Correct other low areas scheduled to remain exposed with a repair topping. Cut out low areas to ensure a minimum repair topping depth of 1/4 inch to match adjacent floor elevations. Prepare, mix, and apply repair topping and primer according to manufacturer's written instructions to produce a smooth, uniform, plane, and level surface.
  - 6. Repair defective areas, except random cracks and single holes 1 inch or less in diameter, by cutting out and replacing with fresh concrete. Remove defective areas with clean, square cuts and expose steel reinforcement with at least 3/4-inch clearance all around. Dampen concrete surfaces in contact with patching concrete and apply bonding agent. Mix patching concrete of same materials and mix as original concrete except without coarse aggregate. Place, compact, and finish to blend with adjacent finished concrete. Cure in same manner as adjacent concrete.
  - 7. Repair random cracks and single holes 1 inch or less in diameter with patching mortar. Groove top of cracks and cut out holes to sound concrete and clean off dust, dirt, and loose particles. Dampen cleaned concrete surfaces and apply bonding agent. Place patching mortar before bonding agent has dried. Compact patching mortar and finish to match adjacent concrete. Keep patched area continuously moist for at least 72 hours.

# 3.16 CEMENT GROUT AND DRY-PACK

- A. Cement Grout: Thoroughly mix sufficient quantities to avoid combining different batches of grout mix. Ensure that grout completely fills all spaces and voids. Level, screed, or cut flush excess grout to produce smooth, neat, even exposed surfaces.
- B. Dry-Pack: Thoroughly blend dry ingredients prior to mixing with water. Forcibly pack mixture to completely fill voids and spaces.

# 3.17 CLEANING

A. Clean exposed concrete to remove laitance, efflorescence and stains.

# END OF SECTION

#### **SECTION 042000**

#### UNIT MASONRY

#### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Concrete masonry units.
  - 2. Brick
  - 3. Mortar and grout.
  - 4. Steel reinforcing bars.
  - 5. Masonry joint reinforcement.
  - 6. Ties and anchors.
  - 7. Embedded flashing.
  - 8. Stone trim units.
  - 9. Miscellaneous masonry accessories.
- B. Products Installed but not Furnished under This Section:
  - 1. Steel lintels in unit masonry.
  - 2. Cavity wall insulation.
  - 3. Fluid-applied membrane air barrier.
- C. Related Sections:
  - 1. Section 051200 "Structural Steel Framing" for installing anchor sections of adjustable masonry anchors for connecting to structural steel frame.
  - 2. Section 055000 "Metal Fabrications" for furnishing steel lintels for unit masonry.
  - 3. Section 072100 "Thermal Insulation" for cavity wall insulation.
  - 4. Section 072726 "Fluid-Applied Membrane Air Barriers" for air and water barriers.

#### 1.2 DEFINITIONS

- A. CMU(s): Concrete masonry unit(s).
- B. Reinforced Masonry: Masonry containing reinforcing steel in grouted cells.
- 1.3 PREINSTALLATION MEETINGS
  - A. Preinstallation Conference: Conduct conference at Project site.
- 1.4 PERFORMANCE REQUIREMENTS
  - A. Provide structural unit masonry that develops indicated net-area compressive strengths at 28 days.
    - 1. Determine net-area compressive strength of masonry from average net-area compressive strengths of masonry units and mortar types (unit-strength method) according to Tables 1 and 2 in ACI 530.1/ASCE 6/TMS 602.

#### 1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: For the following:
  - 1. Masonry Units: Show sizes, profiles, coursing, and locations of special shapes.
  - 2. Stone Trim Units: Show sizes, profiles, and locations of each stone trim unit required.
  - Reinforcing Steel: Detail bending and placement of unit masonry reinforcing bars. Comply with ACI 315, "Details and Detailing of Concrete Reinforcement." Show elevations of reinforced walls.
  - 4. Fabricated Flashing: Detail corner units, end-dam units, and other special applications.
- C. Samples for Verification: For each type and color of the following:
  - 1. Exposed CMUs.
  - 2. Face brick, in the form of straps of five or more bricks.
  - 3. Stone trim.
  - 4. Colored mortar.
  - 5. Weep holes and vents.
  - 6. Accessories embedded in masonry.

#### 1.6 INFORMATIONAL SUBMITTALS

- A. List of Materials Used in Constructing Mockups: List generic product names together with manufacturers, manufacturers' product names, model numbers, lot numbers, batch numbers, source of supply, and other information as required to identify materials used. Include mix proportions for mortar and grout and source of aggregates.
  - 1. Submittal is for information only. Neither receipt of list nor approval of mockup constitutes approval of deviations from the Contract Documents unless such deviations are specifically brought to the attention of Architect and approved in writing.
- B. Qualification Data: For testing agency.
- C. Material Certificates: For each type and size of the following:
  - 1. Masonry units.
    - a. Include data on material properties and material test reports substantiating compliance with requirements.
    - b. For brick, include size-variation data verifying that actual range of sizes falls within specified tolerances.
    - c. For exposed brick, include test report for efflorescence according to ASTM C 67.
    - d. For masonry units used in structural masonry, include data and calculations establishing average net-area compressive strength of units.
  - 2. Cementitious materials. Include brand, type, and name of manufacturer.
  - 3. Preblended, dry mortar mixes. Include description of type and proportions of ingredients.
  - 4. Grout mixes. Include description of type and proportions of ingredients.
  - 5. Reinforcing bars.
  - 6. Joint reinforcement.
  - 7. Anchors, ties, and metal accessories.

- D. Statement of Compressive Strength of Masonry: For each combination of masonry unit type and mortar type, provide statement of average net-area compressive strength of masonry units, mortar type, and resulting net-area compressive strength of masonry determined according to Tables 1 and 2 in ACI 530.1/ASCE 6/TMS 602.
- E. Cold-Weather and Hot-Weather Procedures: Detailed description of methods, materials, and equipment to be used to comply with requirements.

#### 1.7 QUALITY ASSURANCE

- A. Source Limitations for Masonry Units: Obtain exposed masonry units of a uniform texture and color, or a uniform blend within the ranges accepted for these characteristics, from single source from single manufacturer for each product required.
- B. Source Limitations for Mortar Materials: Obtain mortar ingredients of a uniform quality, including color for exposed masonry, from single manufacturer for each cementitious component and from single source or producer for each aggregate.
- C. Masonry Standard: Comply with ACI 530.1/ASCE 6/TMS 602 unless modified by requirements in the Contract Documents.
- D. Mockups: Build mockups to verify selections made under sample submittals and to demonstrate aesthetic effects and set quality standards for materials and execution.
  - 1. Build mockups for typical exterior and interior walls in sizes approximately 48 inches (1200 mm) long by 48 inches (1200 mm) high by full thickness, including face and backup wythes and accessories.
    - a. Include a sealant-filled joint at least 16 inches (400 mm) long in each exterior wall mockup.
    - b. Include lower corner of window opening, framed with stone trim, at upper corner of exterior wall mockup. Make opening approximately 12 inches (300 mm) wide by 16 inches (400 mm) high.
    - c. Include through-wall flashing installed for a 24-inch (600-mm) length in corner of exterior wall mockup approximately 16 inches (400 mm) down from top of mockup, with a 12-inch (300-mm) length of flashing left exposed to view (omit masonry above half of flashing).
    - d. Include metal studs, sheathing, sheathing joint-and-penetration treatment, fluidapplied membrane air barrier, continuous insulation, veneer anchors, flashing, stainless steel drip edge, cavity drainage material, and weep/vent in exterior brick veneer and metal stud wall mockup.
    - e. Include CMU, fluid-applied membrane air barrier, cavity wall insulation, veneer anchors, flashing, stainless steel drip edge, cavity drainage material, and weep/vent in exterior brick veneer and CMU wall mockup.
  - 2. Where masonry is to match existing, erect mockups adjacent and parallel to existing surface.
  - 3. Clean exposed faces of mockups with masonry cleaner as indicated.
  - 4. Protect accepted mockups from the elements with weather-resistant membrane.
  - 5. Approval of mockups is for color, texture, and blending of masonry units; relationship of mortar and sealant colors to masonry unit colors; tooling of joints; and aesthetic qualities of workmanship.
    - a. Approval of mockups is also for other material and construction qualities specifically approved by Architect in writing.

- b. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless such deviations are specifically approved by Architect in writing.
- 1.8 DELIVERY, STORAGE, AND HANDLING
  - A. Store masonry units on elevated platforms in a dry location. If units are not stored in an enclosed location, cover tops and sides of stacks with waterproof sheeting, securely tied. If units become wet, do not install until they are dry.
  - B. Store cementitious materials on elevated platforms, under cover, and in a dry location. Do not use cementitious materials that have become damp.
  - C. Store aggregates where grading and other required characteristics can be maintained and contamination avoided.
  - D. Deliver preblended, dry mortar mix in moisture-resistant containers designed for use with dispensing silos. Store preblended, dry mortar mix in delivery containers on elevated platforms, under cover, and in a dry location or in covered weatherproof dispensing silos.
  - E. Store masonry accessories, including metal items, to prevent corrosion and accumulation of dirt and oil.

#### 1.9 PROJECT CONDITIONS

- A. Protection of Masonry: During construction, cover tops of walls, projections, and sills with waterproof sheeting at end of each day's work. Cover partially completed masonry when construction is not in progress.
  - 1. Extend cover a minimum of 24 inches (600 mm) down both sides of walls and hold cover securely in place.
  - 2. Where one wythe of multiwythe masonry walls is completed in advance of other wythes, secure cover a minimum of 24 inches (600 mm) down face next to unconstructed wythe and hold cover in place.
- B. Do not apply uniform floor or roof loads for at least 12 hours and concentrated loads for at least three days after building masonry walls or columns.
- C. Stain Prevention: Prevent grout, mortar, and soil from staining the face of masonry to be left exposed or painted. Immediately remove grout, mortar, and soil that come in contact with such masonry.
  - 1. Protect base of walls from rain-splashed mud and from mortar splatter by spreading coverings on ground and over wall surface.
  - 2. Protect sills, ledges, and projections from mortar droppings.
  - 3. Protect surfaces of window and door frames, as well as similar products with painted and integral finishes, from mortar droppings.
  - 4. Turn scaffold boards near the wall on edge at the end of each day to prevent rain from splashing mortar and dirt onto completed masonry.
- D. Cold-Weather Requirements: Do not use frozen materials or materials mixed or coated with ice or frost. Do not build on frozen substrates. Remove and replace unit masonry damaged by frost or by freezing conditions. Comply with cold-weather construction requirements contained in ACI 530.1/ASCE 6/TMS 602.

- 1. Cold-Weather Cleaning: Use liquid cleaning methods only when air temperature is 40 deg F (4 deg C) and higher and will remain so until masonry has dried, but not less than seven days after completing cleaning.
- E. Hot-Weather Requirements: Comply with hot-weather construction requirements contained in ACI 530.1/ASCE 6/TMS 602.

#### PART 2 - PRODUCTS

#### 2.1 MASONRY UNITS, GENERAL

- A. Defective Units: Referenced masonry unit standards may allow a certain percentage of units to contain chips, cracks, or other defects exceeding limits stated in the standard. Do not use units where such defects will be exposed in the completed Work.
- B. Fire-Resistance Ratings: Where indicated, provide units that comply with requirements for fireresistance ratings indicated as determined by testing according to ASTM E 119, by equivalent masonry thickness, or by other means, as acceptable to authorities having jurisdiction.

#### 2.2 CONCRETE MASONRY UNITS

- A. Shapes: Provide shapes indicated and as follows, with exposed surfaces matching exposed faces of adjacent units unless otherwise indicated.
  - 1. Provide special shapes for lintels, corners, jambs, sashes, movement joints, headers, bonding, and other special conditions.
  - 2. Provide bullnose units for exposed outside corners unless otherwise indicated.
- B. CMUs: ASTM C 90. Refer to Structural Drawings for design assembly strength and individual concrete masonry unit strength.
  - 1. Density Classification: Normal weight.
  - 2. Size (Width): Manufactured to dimensions 3/8-inch less than nominal dimensions.

#### 2.3 BRICK

- A. General: Provide shapes indicated and as follows, with exposed surfaces matching finish and color of exposed faces of adjacent units:
  - 1. For ends of sills and caps and for similar applications that would otherwise expose unfinished brick surfaces, provide units without cores or frogs and with exposed surfaces finished.
  - 2. Provide special shapes for applications where stretcher units cannot accommodate special conditions, including those at corners, movement joints, bond beams, sashes, and lintels.
  - 3. Provide special shapes for applications requiring brick of size, form, color, and texture on exposed surfaces that cannot be produced by sawing.
  - 4. Provide special shapes for applications where shapes produced by sawing would result in sawed surfaces being exposed to view.
- B. Face Brick: Facing brick complying with ASTM C 216.
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide the following by Endicott Clay Products, <u>www.endicott.com</u>, phone: 402-729-3315:

- a. Brick, Color #1: Light Grey Blend Velour Modular
- b. Brick, Color #2: Sienna Ironspot Velour Modular
- 2. Other Manufacturers: Architect will consider products by other manufacturers prior to bidding. Refer to Section 002600 "Procurement Substitution Procedures".
- 3. Product Information:
  - a. Texture: Velour
  - b. Grade: SW
  - c. Type: FBX.
  - d. Unit Compressive Strength: Provide units with minimum average net-area compressive strength of 10,000 psi (68.94 MPa).
  - e. Initial Rate of Absorption: Less than 30 g/30 sq. in. (30 g/194 sq. cm) per minute when tested per ASTM C 67.
  - f. Efflorescence: Provide brick that has been tested according to ASTM C 67 and is rated "not effloresced."
  - g. Size (Actual Dimensions): Modular (3-5/8 inches (92.1 mm) wide by 2-1/4 inches (57.2 mm) high by 7-5/8 inches (193.7 mm) long.
  - h. Application: Use where brick is exposed unless otherwise indicated.

### 2.4 STONE TRIM UNITS

- A. Limestone: ASTM C 568, Classification II Medium Density
  - 1. Comply with recommendations in Indiana Limestone Institute (ILI) "Indiana Limestone Handbook"
  - 2. Variety and Sources: Indiana oolitic limestone quarried in Lawrence, Monroe or Owen Counties, Indiana
  - 3. Grade and Color: Select, buff, according to grade and color classification established by ILI
  - 4. Finish: Smooth.
- B. Provide stone units accurately shaped, with exposed faces dressed true, and with beds and joints at right angles to faces.

### 2.5 MORTAR AND GROUT MATERIALS

- A. Portland Cement: ASTM C 150/C 150M, Type I or II, except Type III may be used for coldweather construction. Provide natural color or white cement as required to produce mortar color indicated.
  - 1. Alkali content shall not be more than 0.1 percent when tested according to ASTM C 114.
- B. Hydrated Lime: ASTM C 207, Type S.
- C. Portland Cement-Lime Mix: Packaged blend of portland cement and hydrated lime containing no other ingredients.
- D. Masonry Cement: ASTM C 91/C 91M.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

- a. <u>Cemex S.A.B. de C.V</u>.
- b. Essroc.
- c. Holcim (US) Inc.
- d. Lafarge North America Inc.
- e. Lehigh Hanson; HeidelbergCement Group.
- E. Mortar Cement: ASTM C 1329/C 1329M.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - a. Lafarge North America Inc.
- F. Mortar Pigments: Natural and synthetic iron oxides and chromium oxides, compounded for use in mortar mixes and complying with ASTM C 979/C 979M. Use only pigments with a record of satisfactory performance in masonry mortar.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Davis Colors.
    - b. Lanxess Corporation.
    - c. <u>Solomon Colors, Inc</u>.
- G. Colored Cement Products: Packaged blend made from portland cement and hydrated lime or masonry cement and mortar pigments, all complying with specified requirements, and containing no other ingredients.
  - 1. Colored Portland Cement-Lime Mix:
    - a. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
      - 1) <u>Essroc</u>.
      - 2) Holcim (US) Inc.
      - 3) Lafarge North America Inc.
      - 4) Lehigh Hanson; HeidelbergCement Group.
  - 2. Colored Masonry Cement:
    - a. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
      - 1) <u>Cemex S.A.B. de C.V</u>.
      - 2) <u>Essroc</u>.
      - 3) Holcim (US) Inc.
      - 4) <u>Lafarge North America Inc</u>.
      - 5) <u>Lehigh Hanson; HeidelbergCement Group</u>.
  - 3. Formulate blend as required to produce color indicated or, if not indicated, as selected from manufacturer's standard colors.
  - 4. Pigments shall not exceed 10 percent of portland cement by weight.
  - 5. Pigments shall not exceed 5 percent of masonry cement or mortar cement by weight.
- H. Aggregate for Mortar: ASTM C 144.

- 1. For mortar that is exposed to view, use washed aggregate consisting of natural sand or crushed stone.
- 2. For joints less than 1/4 inch (6 mm) thick, use aggregate graded with 100 percent passing the No. 16 (1.18-mm) sieve.
- 3. White-Mortar Aggregates: Natural white sand or crushed white stone.
- 4. Colored-Mortar Aggregates: Natural sand or crushed stone of color necessary to produce required mortar color.
- I. Aggregate for Grout: ASTM C 404.
- J. Cold-Weather Admixture: Nonchloride, noncorrosive, accelerating admixture complying with ASTM C 494/C 494M, Type C, and recommended by manufacturer for use in masonry mortar of composition indicated.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. <u>BASF Corporation; Construction Systems</u>.
    - b. Euclid Chemical Company (The); an RPM company.
    - c. <u>GCP Applied Technologies Inc</u>.
- K. Water: Potable.

### 2.6 REINFORCEMENT

- A. Uncoated Steel Reinforcing Bars: ASTM A 615/A 615M or ASTM A 996/A 996M, Grade 60 (Grade 420).
- B. Masonry Joint Reinforcement, General: ASTM A 951/A 951M.
  - 1. Interior Walls: Hot-dip galvanized, carbon steel.
  - 2. Exterior Walls: Stainless steel.
  - 3. Wire Size for Side Rods: 0.148-inch (3.77-mm) diameter.
  - 4. Wire Size for Cross Rods: 0.148-inch (3.77-mm) diameter.
  - 5. Wire Size for Veneer Ties: 0.187-inch (4.76-mm) diameter.
  - 6. Spacing of Cross Rods, Tabs, and Cross Ties: Not more than 16 inches (407 mm) o.c.
  - 7. Provide in lengths of not less than 10 feet (3 m), with prefabricated corner and tee units.
- C. Masonry Joint Reinforcement for Single-Wythe Masonry: Ladder type with single pair of side rods.
- D. Masonry Joint Reinforcement for Multiwythe Masonry:
  - 1. Ladder type with 1 side rod at each face shell of hollow masonry units more than 4 inches (100 mm) wide, plus 1 side rod at each wythe of masonry 4 inches (100 mm) wide or less.
  - 2. Tab type, either ladder or truss design, with 1 side rod at each face shell of backing wythe and with rectangular tabs sized to extend at least halfway through facing wythe but with at least 5/8-inch (16-mm) cover on outside face.
  - 3. Adjustable (two-piece) type, either ladder or truss design, with one side rod at each face shell of backing wythe and with separate adjustable ties with pintle-and-eye connections having a maximum adjustment of 1-1/4 inches (32 mm). Size ties to extend at least halfway through facing wythe but with at least 5/8-inch (16-mm) cover on outside face.
- E. Masonry Joint Reinforcement for Veneers Anchored with Masonry-Veneer Anchors: Single 0.187inch- (4.76-mm-) diameter, stainless-steel continuous wire.

#### 2.7 TIES AND ANCHORS

- A. Materials, General: Provide ties and anchors specified in this article that are made from materials that comply with the following unless otherwise indicated.
  - 1. Hot-Dip Galvanized, Carbon-Steel Wire: ASTM A 82/A 82M; with ASTM A 153/A 153M, Class B-2 coating.
  - 2. Stainless-Steel Wire: ASTM A 580/A 580M, Type 304.
  - 3. Galvanized Steel Sheet: ASTM A 653/A 653M, Commercial Steel, G60 (Z180) zinc coating.
  - 4. Steel Sheet, Galvanized after Fabrication: ASTM A 1008/A 1008M, Commercial Steel, with ASTM A 153/A 153M, Class B coating.
  - 5. Stainless-Steel Sheet: ASTM A 666, Type 304.
  - 6. Steel Plates, Shapes, and Bars: ASTM A 36/A 36M.
  - 7. Stainless-Steel Bars: ASTM A 276 or ASTM a 666, Type 304.
- B. Wire Ties, Size: Unless otherwise indicated, size wire ties to extend at least halfway through veneer but with at least 5/8-inch (16-mm) cover on outside face. Outer ends of wires are bent 90 degrees and extend 2 inches (50 mm) parallel to face of veneer.
- C. Individual Wire Ties: Rectangular units with closed ends and not less than 4 inches (100 mm) wide.
  - 1. Z-shaped ties with ends bent 90 degrees to provide hooks not less than 2 inches (50 mm) long may be used for masonry constructed from solid units.
  - 2. Where wythes do not align or are of different materials, use adjustable ties with pintle-andeye connections having a maximum adjustment of 1-1/4 inches (32 mm).
  - 3. Wire: Fabricate from 3/16-inch- (4.76-mm-) diameter, stainless-steel wire. Hot-dip galvanized steel wire may be used in interior walls unless otherwise indicated.
- D. Adjustable Anchors for Connecting to Structural Steel Framing: Provide anchors that allow vertical or horizontal adjustment but resist tension and compression forces perpendicular to plane of wall.
  - 1. Anchor Section for Welding to Steel Frame: Crimped 1/4-inch- (6.35-mm-) diameter, stainless-steel wire. Hot-dip galvanized steel wire may be used at interior walls unless otherwise indicated.
  - 2. Tie Section: Triangular-shaped wire tie, sized to extend within 1 inch (25 mm) of masonry face, made from 0.187-inch- (4.76-mm-) diameter, stainless-steel wire. Hot-dip galvanized steel wire may be used at interior walls unless otherwise indicated.
- E. Adjustable Anchors for Connecting to Concrete: Provide anchors that allow vertical or horizontal adjustment but resist tension and compression forces perpendicular to plane of wall.
  - 1. Connector Section: Dovetail tabs for inserting into dovetail slots in concrete and attached to tie section; formed from 0.062-inch- (1.59-mm-) thick, stainless-steel sheet.
    - a. 0.064-inch- (1.63-mm-) thick, galvanized sheet may be used at interior walls unless otherwise indicated.
  - 2. Tie Section: Triangular-shaped wire tie, sized to extend within 1 inch (25 mm) of masonry face, made from 0.187-inch- (4.76-mm-) diameter, stainless-steel wire. Hot-dip galvanized steel wire may be used at interior walls unless otherwise indicated.
- F. Partition Top anchors: 0.105-inch- (2.66-mm-) thick metal plate with 3/8-inch- (9.5-mm-) diameter metal rod 6 inches (152 mm) long welded to plate and with closed-end plastic tube fitted over rod

that allows rod to move in and out of tube. Fabricate from steel, hot-dip galvanized after fabrication.

- G. Rigid Anchors: Fabricate from steel bars 1-1/2 inches (38 mm) wide by 1/4 inch (6.35 mm) thick by 24 inches (610 mm) long, with ends turned up 2 inches (51 mm) or with cross pins unless otherwise indicated.
  - 1. Corrosion Protection: Hot-dip galvanized to comply with ASTM A 153/A 153M.
- H. Adjustable Masonry-Veneer Anchors:
  - 1. General: Provide anchors that allow vertical adjustment but resist tension and compression forces perpendicular to plane of wall, for attachment over sheathing to metal studs, and as follows:
    - a. Structural Performance Characteristics: Capable of withstanding a 100-lbf (445-N) load in both tension and compression without deforming or developing play in excess of 0.05 inch (1.3 mm).
  - 2. Fabricate sheet metal anchor sections and other sheet metal parts from 0.075-inch- (1.90mm-) thick steel sheet, galvanized after fabrication.
  - 3. Wire Ties: Triangular-, rectangular-, or T-shaped wire ties fabricated from 0.187-inch-(4.76-mm-) diameter, hot-dip galvanized-steel unless otherwise indicated.
  - 4. Masonry-Veneer Anchors and Masonry Joint Reinforcement: Units consisting of an adjustable wire pintle tie and lock bar welded to truss type reinforcment.
    - a. Products: Subject to compliance with requirements, provide one of the following:
      - 1) <u>Hohmann & Barnard, Inc;</u> 280-BL Dub'l Loop-Lok Reinforcement with Byna Lok<sup>™</sup> Wire Tie and Loop-Lok Washer.
      - 2) <u>Wire-Bond;</u> Truss Adjustable Tab Lock.
    - b. Description: Tab lock design will not disengage and allow loads to be directly transferred to stronger CMU back-up wall. Locking ties wedge insulation against CMU back-up wall.
  - 5. Screw-Attached, Masonry-Veneer to Metal Stud Anchors: Units consisting of an adjustable wire tie and a metal anchor section.
    - a. Products: Subject to compliance with requirements, provide the following:
      - 1) <u>Hohmann & Barnard, Inc;</u> X-SEAL® Veneer Anchor with Vee-Byna Tye® and X-Seal<sup>™</sup> Tape.
      - 2) <u>Wire-Bond;</u> Type III-X Anchor (#1004) with Triangle Tie (#1100) and Anchorseal Tape (#4110).
    - b. Anchor Section: Sheet metal plate, 1-1/4 inches (32 mm) wide by 6 inches (152 mm) long long, with screw holes top and bottom and with raised rib-stiffened strap, 5/8 inch (16 mm) wide by 5-1/2 inches (140 mm) long, stamped into center to provide a slot between strap and plate for inserting wire tie.
  - 6. Screw-Attached, Masonry-Veneer Anchors: Units consisting of a wire tie and a metal anchor section.

- a. Products: Subject to compliance with requirements, provide one of the following for securing masonry-veneer to existing masonry:
  - 1) <u>Heckmann Building Products Inc;</u> Pos-I-Tie.
  - 2) <u>Wire-Bond;</u> SureTie.
- b. Anchor Section: Corrosion-resistant, self-drilling, eye-screw designed to receive wire tie. Eye-screw has spacer that seats directly against framing and is same thickness as sheathing and has gasketed, washer head that covers hole in sheathing.
- 7. Stainless-Steel Drill Screws for Steel Studs: Proprietary fastener consisting of carbon-steel drill point and 300 Series stainless-steel shank, complying with ASTM C 954 except manufactured with hex washer head and neoprene or EPDM washer, No. 10 (4.83-mm) diameter by length required to penetrate steel stud flange with not less than three exposed threads.
  - a. Products: Subject to compliance with requirements, provide one of the following:
    - 1) <u>Dayton Superior Corporation, Dur-O-Wal Division;</u> Stainless Steel SX Fastener.
    - 2) <u>ITW Buildex;</u> Scots long life Teks.

### 2.8 MISCELLANEOUS ANCHORS

- A. Anchor Bolts: L-shaped steel bolts complying with ASTM A 307, Grade A (ASTM F 568M, Property Class 4.6); with ASTM A 563 (ASTM A 563M) hex nuts and, where indicated, flat washers; hot-dip galvanized to comply with ASTM A 153/A 153M, Class C; of dimensions indicated.
- B. Post-installed Anchors: Torque-controlled expansion anchors or chemical anchors.
  - 1. Load Capacity: Capable of sustaining, without failure, a load equal to six times the load imposed when installed in unit masonry and four times the load imposed when installed in concrete, as determined by testing according to ASTM E 488, conducted by a qualified independent testing agency.
  - Material for Interior Locations: Carbon-steel components zinc plated to comply with ASTM B 633 or ASTM F 1941 (ASTM F 1941M), Class Fe/Zn 5 unless otherwise indicated.
  - Material for Exterior Locations and Where Stainless Steel Is Indicated: Alloy Group 1 (A1) stainless-steel bolts, ASTM F 593 (ASTM F 738M), and nuts, ASTM F 594 (ASTM F 836M).

### 2.9 STONE TRIM ANCHORS

- A. Stone Trim Anchors: Units fabricated with tabs or dowels designed to engage kerfs or holes in stone trim units and holes for fasteners or post-installed anchor bolts for fastening to substrates or framing as indicated.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Canaren Inc.
    - b. Heckmann Building Products Inc.
    - c. Hohmann & Barnard, Inc.
    - d. Meadow Burke.

- B. Materials: Fabricate anchors from stainless steel, ASTM A 240/A 240M or ASTM A 666, Type 304. Fabricate dowels from stainless steel, ASTM A 276, Type 304.
- C. Fasteners for Stone Trim Anchors: Annealed stainless-steel bolts, nuts, and washers; ASTM F 593 (ASTM F 738M) for bolts and ASTM F 594 (ASTM F 836M) for nuts, Alloy Group 1 (A1).
- D. Post-installed Anchor Bolts for Fastening Stone Trim Anchors: Chemical anchors, torquecontrolled expansion anchors or undercut anchors made from stainless-steel components complying with ASTM F 593 and ASTM F 594, Alloy Group 1 or 2 (ASTM F 738M and ASTM F 836M, Alloy Group A1 or A4) for bolts and nuts; ASTM A 666 or ASTM A 276, Type 304 or Type 316, for anchors.

### 2.10 EMBEDDED FLASHING MATERIALS

- A. Metal Flashing: Provide metal flashing complying with SMACNA's "Architectural Sheet Metal Manual" and as follows:
  - 1. Stainless Steel: ASTM A240/A240M or ASTM A666, Type 304, 0.016 inch (0.40 mm) thick.
  - 2. Fabricate metal drip edges from stainless steel. Extend at least 3 inches (76 mm) into wall and 1/2 inch (13 mm) out from wall, with outer edge bent down 30 degrees and hemmed.
- B. Flexible Flashing: Flexible flashings are to be verified in writing by the Contractor for compatibility with products selected by the Contractor under Section 072729 "Fluid Applied Membrane Air Barriers". Subject to compatibility, use one of the following unless otherwise indicated:
  - 1. Rubberized-Asphalt Flashing: Composite flashing product consisting of a pliable, adhesive rubberized-asphalt compound, bonded to a high-density, cross-laminated polyethylene film to produce an overall thickness of not less than 0.040 inch (1.02 mm).
    - a. Products: Subject to compliance with requirements, provide one of the following:
      - 1) <u>Carlisle Coatings & Waterproofing;</u> CCW-705-TWF Thru-Wall Flashing.
      - 2) <u>Dayton Superior Corporation, Dur-O-Wal Division;</u> Dur-O-Barrier Thru-Wall Flashing.
      - 3) <u>GCP Applied Technologies Inc;</u> Perm-A-Barrier Wall Flashing.
      - 4) <u>Hohmann & Barnard, Inc;</u> Textroflash.
      - 5) <u>W. R. Meadows, Inc;</u> Air-Shield Thru-Wall Flashing.
      - 6) <u>Polyguard Products, Inc;</u> Polyguard 400.
    - b. Accessories: Provide preformed corners, end dams, other special shapes, and seaming materials produced by flashing manufacturer.
  - 2. Elastomeric Thermoplastic Flashing: Composite flashing product consisting of a polyesterreinforced ethylene interpolymer alloy.
    - a. Products: Subject to compliance with requirements, provide one of the following:
      - 1) <u>DuPont;</u> Thru-Wall Flashing.
      - 2) <u>Hohmann & Barnard, Inc;</u> Flex-Flash.
      - 3) <u>Mortar Net USA, Ltd;</u> Total Flash.
    - b. Monolithic Sheet: Elastomeric thermoplastic flashing, 0.040 inch (1.0 mm) thick.
    - c. Self-Adhesive Sheet: Elastomeric thermoplastic flashing, 0.025 inch (0.64 mm) thick, with a 0.015-inch- (0.38-mm-) thick coating of adhesive.

- d. Accessories: Provide preformed corners, end dams, other special shapes, and seaming materials produced by flashing manufacturer.
- C. Application: Unless otherwise indicated, use the following:
  - 1. Where flashing is partly exposed and is indicated to terminate at the wall face, use flexible flashing with a metal drip edge.
  - 2. Where flashing is fully concealed, use flexible flashing.
- D. Solder and Sealants for Sheet Metal Flashings:
  - 1. Solder for Stainless Steel: ASTM B 32, Grade Sn60, with acid flux of type recommended by stainless-steel sheet manufacturer.
  - 2. Elastomeric Sealant: ASTM C 920, chemically curing urethane, polysulfide or silicone sealant; of type, grade, class, and use classifications required to seal joints in sheet metal flashing and trim and remain watertight.
- E. Adhesives, Primers, and Seam Tapes for Flashings: Flashing manufacturer's standard products or products recommended by flashing manufacturer for bonding flashing sheets to each other and to substrates.
- F. Termination Bars for Flexible Flashing: Stainless steel bars 1/8 inch by 1 inch (3.2 mm by 25 mm).

### 2.11 MISCELLANEOUS MASONRY ACCESSORIES

- A. Compressible Filler: Premolded filler strips complying with ASTM D 1056, Grade 2A1; compressible up to 35 percent; of width and thickness indicated; formulated from neoprene, urethane or PVC.
- B. Preformed Control-Joint Gaskets: Made from styrene-butadiene-rubber compound, complying with ASTM D 2000, Designation M2AA-805 or PVC, complying with ASTM D 2287, Type PVC-65406 and designed to fit standard sash block and to maintain lateral stability in masonry wall; size and configuration as indicated.
- C. Bond-Breaker Strips: Asphalt-saturated, organic roofing felt complying with ASTM D 226, Type I (No. 15 asphalt felt).
- D. Weep/Vent Products: Use the following unless otherwise indicated:
  - 1. Wicking Material: Absorbent rope, made from cotton or UV-resistant synthetic fiber, 1/4 to 3/8 inch (6 to 10 mm) in diameter, in length required to produce 2-inch (50-mm) exposure on exterior and 18 inches (450 mm) in cavity. Use only for weeps.
  - 2. Cellular Plastic Weep/Vent: One-piece, flexible extrusion made from UV-resistant polypropylene copolymer, full height and width of head joint and depth 1/8 inch (3 mm) less than depth of outer wythe, in color selected from manufacturer's standard.
    - a. Products: Subject to compliance with requirements, provide one of the following:
      - 1) <u>Dayton Superior Corporation, Dur-O-Wal Division;</u> Cell Vents.
      - 2) <u>Heckmann Building Products Inc;</u> No. 85 Cell Vent.
      - 3) <u>Hohmann & Barnard, Inc;</u> Quadro-Vent.
      - 4) <u>Wire-Bond;</u> Cell Vent.

- E. Cavity Drainage Material: Free-draining mesh, made from polymer strands that will not degrade within the wall cavity.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. <u>Archovations, Inc;</u> CavClear Masonry Mat.
    - b. <u>Dayton Superior Corporation, Dur-O-Wal Division;</u> Polytite MortarStop.
    - c. <u>Mortar Net USA, Ltd;</u> Mortar Net.
  - 2. Provide one of the following configurations:
    - a. Strips, not less than 3/4 inch (19 mm) thick and 10 inches (250 mm) high, with dimpled surface designed to catch mortar droppings and prevent weep holes from clogging with mortar.
- F. Reinforcing Bar Positioners: Wire units designed to fit into mortar bed joints spanning masonry unit cells and hold reinforcing bars in center of cells. Units are formed from 0.148-inch (3.77-mm) steel wire, hot-dip galvanized after fabrication. Provide units designed for number of bars indicated.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. <u>Dayton Superior Corporation, Dur-O-Wal Division;</u> D/A 810, D/A 812 or D/A 817.
    - b. Heckmann Building Products Inc; No. 376 Rebar Positioner.
    - c. Hohmann & Barnard, Inc; #RB or #RB-Twin Rebar Positioner.
    - d. <u>Wire-Bond;</u> O-Ring or Double O-Ring Rebar Positioner.

### 2.12 MASONRY CLEANERS

- A. Proprietary Acidic Cleaner: Manufacturer's standard-strength cleaner designed for removing mortar/grout stains, efflorescence, and other new construction stains from new masonry without discoloring or damaging masonry surfaces. Use product expressly approved for intended use by cleaner manufacturer and manufacturer of masonry units being cleaned.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. <u>Diedrich Technologies, Inc.</u>
    - b. EaCo Chem, Inc.
    - c. ProSoCo, Inc.

### 2.13 MORTAR AND GROUT MIXES

- A. General: Do not use admixtures, including pigments, air-entraining agents, accelerators, retarders, water-repellent agents, antifreeze compounds, or other admixtures, unless otherwise indicated.
  - 1. Do not use calcium chloride in mortar or grout.
  - 2. Use portland cement-lime, masonry cement or mortar cement mortar unless otherwise indicated.
  - 3. Add cold-weather admixture (if used) at same rate for all mortar that will be exposed to view, regardless of weather conditions, to ensure that mortar color is consistent.

- B. Preblended, Dry Mortar Mix: Furnish dry mortar ingredients in form of a preblended mix. Measure quantities by weight to ensure accurate proportions, and thoroughly blend ingredients before delivering to Project site.
- C. Mortar for Unit Masonry: Comply with ASTM C 270, Proportion Specification. Provide the following types of mortar for applications stated unless another type is indicated or needed to provide required compressive strength of masonry.
  - 1. For masonry below grade or in contact with earth, use Type M.
  - 2. For reinforced masonry, use Type S.
  - 3. For mortar parge coats, use Type S or Type N.
  - 4. For exterior, above-grade, load-bearing and non-load-bearing walls and parapet walls; for interior load-bearing walls; for interior non-load-bearing partitions; and for other applications where another type is not indicated, use Type N.
  - 5. For interior non-load-bearing partitions, Type O may be used instead of Type N.
- D. Pigmented Mortar: Use colored cement product or select and proportion pigments with other ingredients to produce color required. Do not add pigments to colored cement products.
  - 1. Pigments shall not exceed 10 percent of portland cement by weight.
  - 2. Pigments shall not exceed 5 percent of masonry cement or mortar cement by weight.
  - 3. Mix to match Architect's sample.
  - 4. Application: Use pigmented mortar for exposed mortar joints with the following units:
    - a. Clay face brick.
    - b. Stone trim units.
- E. Grout for Unit Masonry: Comply with ASTM C 476.
  - 1. Use grout of type indicated or, if not otherwise indicated, of type (fine or coarse) that will comply with Table 1.15.1 in ACI 530.1/ASCE 6/TMS 602 for dimensions of grout spaces and pour height.
  - 2. Proportion grout in accordance with ASTM C 476, Table 1 or paragraph 4.2.2 for specified 28-day compressive strength indicated, but not less than 2000 psi (14 MPa).
  - 3. Provide grout with a slump of 8 to 11 inches (203 to 279 mm) as measured according to ASTM C 143/C 143M.

### PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
  - 1. For the record, prepare written report, endorsed by Installer, listing conditions detrimental to performance of work.
  - 2. Verify that foundations are within tolerances specified.
  - 3. Verify that reinforcing dowels are properly placed.
- B. Before installation, examine rough-in and built-in construction for piping systems to verify actual locations of piping connections.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 INSTALLATION, GENERAL

- A. Thickness: Build cavity and composite walls and other masonry construction to full thickness shown. Build single-wythe walls to actual widths of masonry units, using units of widths indicated.
- B. Build chases and recesses to accommodate items specified in this and other Sections.
- C. Leave openings for equipment to be installed before completing masonry. After installing equipment, complete masonry to match the construction immediately adjacent to opening.
- D. Use full-size units without cutting if possible. If cutting is required to provide a continuous pattern or to fit adjoining construction, cut units with motor-driven saws; provide clean, sharp, unchipped edges. Allow units to dry before laying unless wetting of units is specified. Install cut units with cut surfaces and, where possible, cut edges concealed.
- E. Select and arrange units for exposed unit masonry to produce a uniform blend of colors and textures.
  - 1. Mix units from several pallets or cubes as they are placed.
- F. Wetting of Brick: Wet brick before laying if initial rate of absorption exceeds 30 g/30 sq. in. (30 g/194 sq. cm) per minute when tested per ASTM C 67. Allow units to absorb water so they are damp but not wet at time of laying.

#### 3.3 TOLERANCES

- A. Dimensions and Locations of Elements:
  - 1. For dimensions in cross section or elevation do not vary by more than plus 1/2 inch (12 mm) or minus 1/4 inch (6 mm).
  - 2. For location of elements in plan do not vary from that indicated by more than plus or minus 1/2 inch (12 mm).
  - 3. For location of elements in elevation do not vary from that indicated by more than plus or minus 1/4 inch (6 mm) in a story height or 1/2 inch (12 mm) total.
- B. Lines and Levels:
  - 1. For bed joints and top surfaces of bearing walls do not vary from level by more than 1/4 inch in 10 feet (6 mm in 3 m), or 1/2 inch (12 mm) maximum.
  - 2. For conspicuous horizontal lines, such as lintels, sills, parapets, and reveals, do not vary from level by more than 1/8 inch in 10 feet (3 mm in 3 m), 1/4 inch in 20 feet (6 mm in 6 m), or 1/2 inch (12 mm) maximum.
  - 3. For vertical lines and surfaces do not vary from plumb by more than 1/4 inch in 10 feet (6 mm in 3 m), 3/8 inch in 20 feet (9 mm in 6 m), or 1/2 inch (12 mm) maximum.
  - 4. For conspicuous vertical lines, such as external corners, door jambs, reveals, and expansion and control joints, do not vary from plumb by more than 1/8 inch in 10 feet (3 mm in 3 m), 1/4 inch in 20 feet (6 mm in 6 m), or 1/2 inch (12 mm) maximum.
  - 5. For lines and surfaces do not vary from straight by more than 1/4 inch in 10 feet (6 mm in 3 m), 3/8 inch in 20 feet (9 mm in 6 m), or 1/2 inch (12 mm) maximum.
  - 6. For vertical alignment of exposed head joints, do not vary from plumb by more than 1/4 inch in 10 feet (6 mm in 3 m), or 1/2 inch (12 mm) maximum.
  - 7. For faces of adjacent exposed masonry units, do not vary from flush alignment by more than 1/16 inch (1.5 mm) except due to warpage of masonry units within tolerances specified for warpage of units.

### C. Joints:

- 1. For bed joints, do not vary from thickness indicated by more than plus or minus 1/8 inch (3 mm), with a maximum thickness limited to 1/2 inch (12 mm).
- 2. For exposed bed joints, do not vary from bed-joint thickness of adjacent courses by more than 1/8 inch (3 mm).
- 3. For head and collar joints, do not vary from thickness indicated by more than plus 3/8 inch (9 mm) or minus 1/4 inch (6 mm).
- 4. For exposed head joints, do not vary from thickness indicated by more than plus or minus 1/8 inch (3 mm). Do not vary from adjacent bed-joint and head-joint thicknesses by more than 1/8 inch (3 mm).
- 5. For exposed bed joints and head joints of stacked bond, do not vary from a straight line by more than 1/16 inch (1.5 mm) from one masonry unit to the next.

#### 3.4 LAYING MASONRY WALLS

- A. Lay out walls in advance for accurate spacing of surface bond patterns with uniform joint thicknesses and for accurate location of openings, movement-type joints, returns, and offsets. Avoid using less-than-half-size units, particularly at corners, jambs, and, where possible, at other locations.
- B. Bond Pattern for Face Brick: Unless otherwise indicated, lay face brick in one-third running bond pattern indicated on Drawings; do not use units with less than nominal 4-inch (100-mm) horizontal face dimensions at corners or jambs.
- C. Lay concealed masonry with all units in a wythe in running bond or bonded by lapping not less than 4-inches (100-mm). Bond and interlock each course of each wythe at corners. Do not use units with less than nominal 4-inch (100-mm) horizontal face dimensions at corners or jambs.
- D. Stopping and Resuming Work: Stop work by racking back units in each course from those in course below; do not tooth. When resuming work, clean masonry surfaces that are to receive mortar, remove loose masonry units and mortar, and wet brick if required before laying fresh masonry.
- E. Built-in Work: As construction progresses, build in items specified in this and other Sections. Fill in solidly with masonry around built-in items.
- F. Fill space between steel frames and masonry solidly with mortar unless otherwise indicated.
- G. Where built-in items are to be embedded in cores of hollow masonry units, place a layer of metal lath, wire mesh, or plastic mesh in the joint below and rod mortar or grout into core.
- H. Fill cores in hollow CMUs with grout 24 inches (600 mm) under bearing plates, beams, lintels, posts, and similar items unless otherwise indicated.
- I. Build non-load-bearing interior partitions full height of story to underside of solid floor or roof structure above unless otherwise indicated.
  - 1. Install compressible filler in joint between top of partition and underside of structure above.
  - 2. Fasten partition top anchors to structure above and build into top of partition. Grout cells of CMUs solidly around plastic tubes of anchors and push tubes down into grout to provide 1/2-inch (13-mm) clearance between end of anchor rod and end of tube. Space anchors 48 inches (1200 mm) o.c. unless otherwise indicated.

- 3. Wedge non-load-bearing partitions against structure above with small pieces of tile, slate, or metal. Fill joint with mortar after dead-load deflection of structure above approaches final position.
- 4. At fire-rated partitions, treat joint between top of partition and underside of structure above to comply with Section 078446 "Fire-Resistive Joint Systems."

### 3.5 MORTAR BEDDING AND JOINTING

- A. Lay hollow brick and CMUs as follows:
  - 1. With entire units, including areas under cells, fully bedded in mortar at starting course on footings where cells are not grouted.
- B. Lay solid masonry units with completely filled bed and head joints; butter ends with sufficient mortar to fill head joints and shove into place. Do not deeply furrow bed joints or slush head joints.
- C. Set stone trim units in full bed of mortar with full vertical joints. Fill dowel, anchor, and similar holes.
  - 1. Clean soiled surfaces with fiber brush and soap powder and rinse thoroughly with clear water.
  - 2. Allow cleaned surfaces to dry before setting.
  - 3. Wet joint surfaces thoroughly before applying mortar.
- D. Tool exposed joints slightly concave when thumbprint hard, using a jointer larger than joint thickness unless otherwise indicated.
- E. Cut joints flush for masonry walls to receive plaster or other direct-applied finishes (other than paint) unless otherwise indicated.

### 3.6 COMPOSITE MASONRY

- A. Bond wythes of composite masonry together using one of the following methods:
  - Individual Metal Ties: Provide ties as shown installed in horizontal joints, but not less than one metal tie for 1.77 sq. ft. (0.16 sq. m) of wall area spaced not to exceed 16 inches (406 mm) o.c. horizontally and 16 inches (406 mm) o.c. vertically. Stagger ties in alternate courses. Provide additional ties within 12 inches (305 mm) of openings and space not more than 36 inches (914 mm) apart around perimeter of openings. At intersecting and abutting walls, provide ties at no more than 24 inches (610 mm) o.c. vertically.
    - a. Where bed joints of wythes do not align, use adjustable (two-piece) type ties.
  - 2. Masonry Joint Reinforcement: Installed in horizontal mortar joints.
    - a. Where bed joints of both wythes align, use ladder-type reinforcement extending across both wythes.
    - b. Where bed joints of wythes do not align, use adjustable (two-piece) type reinforcement with continuous horizontal wire in facing wythe attached to ties.
  - 3. Header Bonding: Provide masonry unit headers extending not less than 3 inches (76 mm) into each wythe. Space headers not over 8 inches (203 mm) clear horizontally and 16 inches (406 mm) clear vertically.

- B. Bond wythes of composite masonry together using bonding system indicated on Drawings.
- C. Collar Joints: Solidly fill collar joints by parging face of first wythe that is laid and shoving units of other wythe into place.
- D. Collar Joints in Clay Tile Masonry: After each course is laid, fill the vertical, longitudinal joint between wythes solidly with mortar at exterior walls, except cavity walls , and interior walls and partitions.
- E. Corners: Provide interlocking masonry unit bond in each wythe and course at corners unless otherwise indicated.
  - 1. Provide continuity with masonry joint reinforcement at corners by using prefabricated Lshaped units as well as masonry bonding.
- F. Intersecting and Abutting Walls: Unless vertical expansion or control joints are shown at juncture, bond walls together as follows:
  - 1. Provide individual metal ties not more than 16 inches (406 mm) o.c.
  - 2. Provide continuity with masonry joint reinforcement by using prefabricated T-shaped units.
  - 3. Provide rigid metal anchors not more than 24 inches (610 mm) o.c. If used with hollow masonry units, embed ends in mortar-filled cores.

#### 3.7 CAVITY WALLS

- A. Bond wythes of cavity walls together using one of the following methods:
  - Individual Metal Ties: Provide ties as shown installed in horizontal joints, but not less than one metal tie for 1.77 sq. ft. (0.16 sq. m) of wall area spaced not to exceed 16 inches (406 mm) o.c. horizontally and 16 inches (406 mm) o.c. vertically. Stagger ties in alternate courses. Provide additional ties within 12 inches (305 mm) of openings and space not more than 36 inches (915 mm) apart around perimeter of openings. At intersecting and abutting walls, provide ties at no more than 24 inches (610 mm) o.c. vertically.
    - a. Where bed joints of wythes do not align, use adjustable (two-piece) type ties.
    - b. Where one wythe is of clay masonry and the other of concrete masonry, use adjustable (two-piece) type ties to allow for differential movement regardless of whether bed joints align.
  - 2. Masonry Joint Reinforcement: Installed in horizontal mortar joints.
    - a. Where bed joints of both wythes align, use ladder-type reinforcement extending across both wythes or tab-type reinforcement.
    - b. Where bed joints of wythes do not align, use adjustable (two-piece) type reinforcement with continuous horizontal wire in facing wythe attached to ties.
    - c. Where one wythe is of clay masonry and the other of concrete masonry, use adjustable (two-piece) type reinforcement with continuous horizontal wire in facing wythe attached to ties to allow for differential movement regardless of whether bed joints align.
  - 3. Header Bonding: Provide masonry unit headers extending not less than 3 inches (76 mm) into each wythe. Space headers not over 8 inches (203 mm) clear horizontally and 16 inches (406 mm) clear vertically.
  - 4. Masonry Veneer Anchors: Comply with requirements for anchoring masonry veneers.

- B. Bond wythes of cavity walls together using bonding system indicated on Drawings.
- C. Keep cavities clean of mortar droppings and other materials during construction. Bevel beds away from cavity, to minimize mortar protrusions into cavity.
- D. This project will have fluid-applied Air and Vapor Barrier material applied to the cavity side of the CMU. Special attention and care must be taken to provide a smooth, filled surface to receive the membrane. The care is necessary to insure the design performance of the selected materials. Concrete masonry unit (CMU) wall shall be prepared as follows to accept the air & vapor barrier:
  - 1. Surfaces shall be free of contaminants such as grease, oil and wax on surfaces to receive membrane.
  - 2. The CMU surfaces shall be free from projections.
  - 3. Strike all mortar joints full and flush to the face of the concrete block.
  - 4. Fill all voids and holes greater than ½ inch across at any point with mortar, sealant or other approved fill material.
  - 5. Fill cracks, gaps and joints exceeding <sup>1</sup>/<sub>4</sub> inch width with mortar or non-shrink grout.
  - 6. Grind flush or make smooth surface irregularities exceeding <sup>1</sup>/<sub>4</sub> inch in height or sharp to touch.
  - 7. Fill around all penetrations with mortar, sealant or other approved fill material and strike flush.
  - 8. If the surfaces cannot be made smooth to the satisfaction of the Architect, it will be the responsibility of the trade to alternatively apply a parge coat (typically one part cement to three parts sand), 3/8-inch thick, over the entire surface to receive fluid-applied membrane air barrier.
  - 9. Remove mortar droppings on brick ties, shelf angles, brick shelves or other horizontal obstructions.
- E. Apply air barrier to face of backup wythe to comply with Section 072726 "Fluid-Applied Membrane Air Barriers."
- F. Installing Cavity-Wall Insulation: Place small dabs of adhesive, spaced approximately 12 inches (300 mm) o.c. both ways, on inside face of insulation boards, or attach with plastic fasteners designed for this purpose. Fit courses of insulation between wall ties and other confining obstructions in cavity, with edges butted tightly both ways. Press units firmly against inside wythe of masonry or other construction as shown.
  - 1. Fill cracks and open gaps in insulation with crack sealer compatible with insulation and masonry.

## 3.8 MASONRY JOINT REINFORCEMENT

- A. General: Install entire length of longitudinal side rods in mortar with a minimum cover of 5/8 inch (16 mm) on exterior side of walls, 1/2 inch (13 mm) elsewhere. Lap reinforcement a minimum of 6 inches (150 mm).
  - 1. Space reinforcement not more than 16 inches (406 mm) o.c.
  - 2. Space reinforcement not more than 8 inches (203 mm) o.c. in foundation walls and parapet walls.
  - 3. Provide reinforcement not more than 8 inches (203 mm) above and below wall openings and extending 12 inches (305 mm) beyond openings in addition to continuous reinforcement.
- B. Interrupt joint reinforcement at control and expansion joints unless otherwise indicated.

- C. Provide continuity at wall intersections by using prefabricated T-shaped units.
- D. Provide continuity at corners by using prefabricated L-shaped units.
- E. Cut and bend reinforcing units as directed by manufacturer for continuity at corners, returns, offsets, column fireproofing, pipe enclosures, and other special conditions.

### 3.9 ANCHORING MASONRY TO STRUCTURAL STEEL AND CONCRETE

- A. Anchor masonry to structural steel and concrete where masonry abuts or faces structural steel or concrete to comply with the following:
  - 1. Provide an open space not less than 1/2 inch (13 mm) wide between masonry and structural steel or concrete unless otherwise indicated. Keep open space free of mortar and other rigid materials.
  - 2. Anchor masonry with anchors embedded in masonry joints and attached to structure.
  - 3. Space anchors as indicated, but not more than 24 inches (610 mm) o.c. vertically and 36 inches (915 mm) o.c. horizontally.

### 3.10 ANCHORING MASONRY VENEERS

- A. Anchor masonry veneers to wall framing and concrete and masonry backup with masonry-veneer anchors to comply with the following requirements:
  - 1. Fasten screw-attached anchors through sheathing to wall framing and to concrete and masonry backup with metal fasteners of type indicated. Use two fasteners unless anchor design only uses one fastener.
  - 2. Insert slip-in anchors in metal studs as sheathing is installed. Provide one anchor at each stud in each horizontal joint between sheathing boards.
  - 3. Embed tie sections in masonry joints. Provide not less than 2 inches (50 mm) of air space between back of masonry veneer and face of sheathing.
  - 4. Locate anchor sections to allow maximum vertical differential movement of ties up and down.
  - 5. Space anchors as indicated, but not more than 18 inches (458 mm) o.c. vertically and 24 inches (610 mm) o.c. horizontally, with not less than 1 anchor for each 2 sq. ft. (0.2 sq. m) of wall area. Install additional anchors within 12 inches (305 mm) of openings and at intervals, not exceeding 8 inches (203 mm), around perimeter.
  - Space anchors as indicated, but not more than 16 inches (406 mm) o.c. vertically and 16 inches (406 mm) o.c. horizontally with not less than 1 anchor for each 1.77 sq. ft. (0.16 sq. m) of wall area. Install additional anchors within 12 inches (305 mm) of openings and at intervals, not exceeding 36 inches (914 mm), around perimeter.

#### 3.11 CONTROL AND EXPANSION JOINTS

- A. General: Install control and expansion joint materials in unit masonry as masonry progresses. Do not allow materials to span control and expansion joints without provision to allow for in-plane wall or partition movement.
- B. Form control joints in concrete masonry as follows:
  - 1. Install preformed control-joint gaskets designed to fit standard sash block.
- C. Form expansion joints in brick as follows:

- 1. Build flanges of metal expansion strips into masonry. Lap each joint 4 inches (100 mm) in direction of water flow. Seal joints below grade and at junctures with horizontal expansion joints if any.
- 2. Build flanges of factory-fabricated, expansion-joint units into masonry.
- 3. Build in compressible joint fillers where indicated.
- 4. Form open joint full depth of brick wythe and of width indicated, but not less than 3/8 inch (10 mm) for installation of sealant and backer rod specified in Section 079200 "Joint Sealants."

#### 3.12 LINTELS

- A. Install steel lintels where indicated.
- B. Provide minimum bearing of 8 inches (200 mm) at each jamb unless otherwise indicated.
- 3.13 FLASHING, WEEP HOLES, CAVITY DRAINAGE, AND VENTS
  - A. General: Install embedded flashing and weep holes in masonry at shelf angles, lintels, ledges, other obstructions to downward flow of water in wall, and where indicated. Install vents at shelf angles, ledges, and other obstructions to upward flow of air in cavities, and where indicated.
  - B. Install flashing as follows unless otherwise indicated:
    - 1. Prepare masonry surfaces so they are smooth and free from projections that could puncture flashing. Where flashing is within mortar joint, place through-wall flashing on sloping bed of mortar and cover with mortar. Before covering with mortar, seal penetrations in flashing with adhesive, sealant, or tape as recommended by flashing manufacturer.
    - 2. At multiwythe masonry walls, including cavity walls, extend flashing through outer wythe, turned up a minimum of 8 inches (200 mm), and through inner wythe to within 1/2 inch (13 mm) of the interior face of wall in exposed masonry. Where interior face of wall is to receive furring or framing, carry flashing completely through inner wythe and turn flashing up approximately 2 inches (50 mm) on interior face.
    - 3. At multiwythe masonry walls, including cavity walls, extend flashing through outer wythe, turned up a minimum of 8 inches (200 mm), and 1-1/2 inches (38 mm) into the inner wythe. Form 1/4-inch (6-mm) hook in edge of metal flashing embedded in inner wythe.
    - 4. At masonry-veneer walls, extend flashing through veneer, across air space behind veneer, and up face of sheathing at least 8 inches (200 mm); with upper edge tucked under building paper or building wrap, lapping at least 4 inches (100 mm).
    - 5. At lintels and shelf angles, extend flashing a minimum of 6 inches (150 mm) into masonry at each end. At heads and sills, extend flashing 6 inches (150 mm) at ends and turn up not less than 2 inches (50 mm) to form end dams.
    - 6. Interlock end joints of ribbed sheet metal flashing by overlapping ribs not less than 1-1/2 inches (38 mm) or as recommended by flashing manufacturer, and seal lap with elastomeric sealant complying with requirements in Section 079200 "Joint Sealants" for application indicated.
    - 7. Install metal drip edges beneath flexible flashing at exterior face of wall. Stop flexible flashing 1/2 inch (13 mm) back from outside face of wall and adhere flexible flashing to top of metal drip edge.
    - 8. Install metal flashing termination beneath flexible flashing at exterior face of wall. Stop flexible flashing 1/2 inch (13 mm) back from outside face of wall and adhere flexible flashing to top of metal flashing termination.
    - 9. Cut flexible flashing off flush with face of wall after masonry wall construction is completed.
  - C. Install reglets and nailers for flashing and other related construction where they are shown to be built into masonry.

- D. Install weep holes in head joints in exterior wythes of first course of masonry immediately above embedded flashing and as follows:
  - 1. Use specified weep/vent products to form weep holes.
  - 2. Use wicking material to form weep holes above flashing under brick sills. Turn wicking down at lip of sill to be as inconspicuous as possible.
  - 3. Space weep holes 24 inches (600 mm) o.c. unless otherwise indicated.
  - 4. Space weep holes formed from wicking material 16 inches (400 mm) o.c.
  - 5. Cover cavity side of weep holes with plastic insect screening at cavities insulated with loose-fill insulation.
  - 6. Trim wicking material flush with outside face of wall after mortar has set.
- E. Place cavity drainage material in cavities to comply with configuration requirements for cavity drainage material in "Miscellaneous Masonry Accessories" Article.
- F. Install vents in head joints in exterior wythes at spacing indicated. Use specified weep/vent products to form vents.
  - 1. Close cavities off vertically and horizontally with blocking in manner indicated. Install through-wall flashing and weep holes above horizontal blocking.

#### 3.14 REINFORCED UNIT MASONRY INSTALLATION

- A. Temporary Formwork and Shores: Construct formwork and shores as needed to support reinforced masonry elements during construction.
  - 1. Construct formwork to provide shape, line, and dimensions of completed masonry as indicated. Make forms sufficiently tight to prevent leakage of mortar and grout. Brace, tie, and support forms to maintain position and shape during construction and curing of reinforced masonry.
  - 2. Do not remove forms and shores until reinforced masonry members have hardened sufficiently to carry their own weight and other loads that may be placed on them during construction.
- B. Placing Reinforcement: Comply with requirements in ACI 530.1/ASCE 6/TMS 602.
- C. Grouting: Do not place grout until entire height of masonry to be grouted has attained enough strength to resist grout pressure.
  - 1. Comply with requirements in ACI 530.1/ASCE 6/TMS 602 for cleanouts and for grout placement, including minimum grout space and maximum pour height.
  - 2. Limit height of vertical grout pours to not more than 60 inches (1520 mm).

### 3.15 REPAIRING, POINTING, AND CLEANING

- A. Remove and replace masonry units that are loose, chipped, broken, stained, or otherwise damaged or that do not match adjoining units. Install new units to match adjoining units; install in fresh mortar, pointed to eliminate evidence of replacement.
- B. Pointing: During the tooling of joints, enlarge voids and holes, except weep holes, and completely fill with mortar. Point up joints, including corners, openings, and adjacent construction, to provide a neat, uniform appearance. Prepare joints for sealant application, where indicated.

- C. In-Progress Cleaning: Clean unit masonry as work progresses by dry brushing to remove mortar fins and smears before tooling joints.
- D. Final Cleaning: After mortar is thoroughly set and cured, clean exposed masonry as follows:
  - 1. Remove large mortar particles by hand with wooden paddles and nonmetallic scrape hoes or chisels.
  - 2. Test cleaning methods on sample wall panel; leave one-half of panel uncleaned for comparison purposes. Obtain Architect's approval of sample cleaning before proceeding with cleaning of masonry.
  - 3. Protect adjacent stone and nonmasonry surfaces from contact with cleaner by covering them with liquid strippable masking agent or polyethylene film and waterproof masking tape.
  - 4. Wet wall surfaces with water before applying cleaners; remove cleaners promptly by rinsing surfaces thoroughly with clear water.
  - 5. Clean brick by bucket-and-brush hand-cleaning method described in BIA Technical Notes 20.
  - 6. Clean masonry with a proprietary acidic cleaner applied according to manufacturer's written instructions.
  - 7. Clean concrete masonry by cleaning method indicated in NCMA TEK 8-2A applicable to type of stain on exposed surfaces.
  - 8. Clean stone trim to comply with stone supplier's written instructions.
  - 9. Clean limestone units to comply with recommendations in ILI's "Indiana Limestone Handbook."
- 3.16 MASONRY WASTE DISPOSAL
  - A. Salvageable Materials: Unless otherwise indicated, excess masonry materials are Contractor's property. At completion of unit masonry work, remove from Project site.
  - B. Excess Masonry Waste: Remove excess clean masonry waste that cannot be used as fill, as described above, and other masonry waste, and legally dispose of off Owner's property.

END OF SECTION 042000

## SECTION 051223 - STRUCTURAL STEEL

## PART 1 - GENERAL

## 1.1 SECTION INCLUDES

- A. Fabrication and erection of structural steel work, as shown on the drawings and specified herein. Work shall include, but not be limited to the following items:
  - 1. Structural steel.
  - 2. Base and bearing plates.
  - 3. Deck support angles and framing for roof openings.
  - 4. Steel lintel members for masonry openings.
  - 5. Edge angles and bent plates.
  - 6. Connection plates.
  - 7. Shear stud connectors.
  - 8. All other steel items as listed in AISC "Code of Standard Practice for Steel Buildings and Bridges" as shown on structural and architectural drawings.
- B. Work shall also include grouting of all structural steel members where indicated.
- C. Structural notes indicated on the drawings regarding structural steel framing should be considered a part of this specification.

### 1.2 RELATED WORK

- A. Pertinent Sections of Division 01.
- B. Section 033000 Cast-in-Place Concrete.
- C. Section 052100 Steel Joists.
- D. Section 053100 Steel Deck.
- E. Section 054000 Cold-Formed Steel Framing Systems.
- F. Section 055000 Metal Fabrications.
- G. Section 055100 Metal Stairs.

### 1.3 REFERENCES

- A. Codes and Standards: Comply with the provisions of the following codes, specifications, and standards except where more stringent requirements are shown or specified. Where any provisions of other pertinent codes and standards conflict with this specification, the more stringent provision shall govern.
  - 1. AISC Specification for Structural Joints Using High-Strength Bolts.

- 2. AISC 303 Code of Standard Practice for Buildings and Bridges.
- 3. AISC 360-10 Specification for Structural Steel Buildings.
- 4. ASTM A6 Standard Specification for General Requirements for Rolled Structural Steel Bars, Plates, Shapes, and Sheet Piling.
- 5. ASTM A36 Standard Specification for Carbon Structural Steel.
- 6. ASTM A53 Standard Specification for Pipe, Steel, Black and Hot-Dipped, Zinc-Coated, Welded and Seamless.
- 7. ASTM A108 Standard Specification for Steel Bar, Carbon and Alloy, Cold-Finished.
- 8. ASTM A123 Standard Specification for Zinc (Hot-Dip Galvanized) Coatings on Iron and Steel Products.
- 9. ASTM A153 Standard Specification for Zinc Coating (Hot-Dip) on Iron and Steel Hardware.
- 10. ASTM A193 Standard Specification for Alloy-Steel and Stainless Steel Bolting for High Temperature or High Pressure Service and Other Special Purpose Applications.
- 11. ASTM A449 Standard Specification for Hex Cap Screws, Bolts and Studs, Steel, Heat Treated, 120/105/90 ksi Minimum Tensile Strength, General Use.
- 12. ASTM A500 Standard Specification for Cold-Formed Welded and Seamless Carbon Steel Structural Tubing in Rounds and Shapes.
- 13. ASTM A563 Standard Specification for Carbon and Alloy Steel Nuts.
- 14. ASTM A572 Standard Specification for High-Strength Low-Alloy Columbium-Vanadium Structural Steel.
- 15. ASTM A913 Standard Specification for High-Strength Low-Alloy Steel Shapes of Structural Quality, Produced by Quenching and Self-Tempering Process (QST).
- 16. ASTM A992 Standard Specification for Steel for Structural Steel Shapes.
- 17. ASTM A1085 Standard Specification for Cold-Formed Welded Carbon Steel Hollow Structural Sections (HSS).
- 18. ASTM B633 Standard Specification for Electrodeposited Coatings of Zinc on Iron and Steel.
- 19. ASTM E94 Standard Guide to Radiographic Examination Using Industrial Radiographic Film.
- 20. ASTM E165 Standard Practice for Liquid Penetrant Examination for General Industry.
- 21. ASTM E709 Standard Guide for Magnetic Particle Testing.
- 22. ASTM F436 Standard Specification for Hardened Steel Washers.
- 23. ASTM F959 Standard Specification for Compressible-Washer-Type Direct Tension Indicators for Use with Structural Fasteners.
- 24. ASTM F1554 Standard Specification for Anchor Bolts, Steel, 36, 55, and 105-ksi Yield Strength.
- 25. ASTM F3125 Standard Specification for High Strength Structural Bolts, Steel and Alloy Steel, Heat Treated, 120 ksi and 150 ksi Minimum Tensile Strength, Inch Dimensions.
- 26. AWS D1.1 Structural Welding Code Steel.
- 27. SSPC Steel Structures Painting Council.

## 1.4 QUALITY ASSURANCE

- A. Fabrication, Erection, and Welding Qualifications:
  - 1. Fabricate structural steel members in accordance with AISC Specification for the design, fabrication, and erection of structural steel for buildings.

- 2. Steel erector shall not have less than five (5) years of continuous experience in the erection of structural steel framing.
- 3. All welding of structural steel shall be performed by operators who have been recently qualified as prescribed in "Qualification Procedures" of the American Welding Society (AWS).
- 4. Information provided on paper-based contract documents will govern over information provided via electronic model transfer.
- 5. Tolerances: Tolerances shall be as indicated by the AISC Code of Standard Practice for Buildings and Bridges, except that tolerances for fabricating, rolling, cambering and erection shall not be cumulative.

## 1.5 SUBMITTALS

- A. Shop Drawings:
  - 1. Prepare and submit complete erection and detailed shop drawings for Engineer's approval, including framing plans indicating size, weight, and location of all structural members. Shop drawings shall indicate methods of connecting, anchoring, fastening, bracing, and attaching work of other trades.
    - a. Where contract documents indicate verify in field (VIF) dimensions, shop drawings shall indicate these dimensions and Contractor shall note the dimensions have been verified.
    - b. This specification modifies AISC Code of Standard Practice by deleting the following sentence from 4.4.1(c): "Release by the Owner's Designated Representatives for Design and Construction for the Fabricator to begin fabrication using the approved submittals." Review of the shop drawings by the Engineer shall not relieve the fabricator of this responsibility.
  - 2. Furnish both the Engineer and Architect with one copy of the following:
    - a. Final shop drawings containing all review notations.
    - b. Field Use/For Construction drawings.
  - 3. The steel fabricator shall submit a setting plan for all embedded items for Engineer's approval.
  - 4. Welder's Certification: Submit certification for all welders employed on the project demonstrating they have been AWS qualified to perform the welding procedures required for this project.
  - 5. General Contractor/Construction Manager to provide copies of field concrete cylinder breaks indicating the concrete meets 75% of the design compressive strength to the steel erector.
- B. The General Contractor/Construction Manager shall conduct a field survey of as-built anchors and bearing plate locations and elevations prior to steel erection. Survey shall be furnished to the steel fabricator. Contractor shall identify deviations from approved shop drawings and submit proposed repairs and modifications to the Engineer and steel fabricator for approval.
- C. Product Data:

- 1. Certified copies of material test reports, commonly called mill test reports, for all structural steel used on the project. Material test reports shall comply with the requirements of ASTM A6, shall cover chemical and physical properties, and shall be accompanied by a Certificate of Compliance from the fabricator.
- 2. Manufacturer specifications, certifications, and installation recommendations for the following products, including laboratory test reports and other data required to prove compliance with these specifications:
  - a. High strength bolts, including nuts and washers.
  - b. Unfinished bolts and nuts
- 3. The Contractor shall submit written procedures for the pre-installation testing, installation, snugging, pretensioning, and post-installation inspection of fasteners. The procedure(s) shall meet all requirements of the RCSC specification and the drawings. Procedures need to be submitted only for the method(s) of installation to be used by the Contractor, which may include the turn-of-nut, calibrated wrench, twist-off type tension control bolt, and direct tension indicator methods.
- 4. Shear Stud Connectors: Contractor shall submit the following:
  - a. Certifications that the studs, as supplied, meet the requirements of AWS D1.1, Sections 7.2 and 7.3.
  - b. Certified copies of the stud manufacturer's test reports covering the last completed set of in-plant quality control mechanical tests for the diameter supplied.
  - c. Certified material test reports from the steel supplier indicating diameter, chemical properties, and grade on each heat number supplied.
  - d. Certificate of Compliance from the Contractor.
- 5. Prepare and submit product data for Engineer's approval for shop applied primers, finished paint system, expansion and/or adhesive anchors, non-shrink grout and other miscellaneous materials.
- D. Environmental Product Declaration (EPD): Submit manufacturers' EPDs per the following:
  - 1. EPDs to be submitted for each of the following structural steel types:
    - a. Hot-rolled structural systems (W,S,M,C,MC,L).
    - b. Hollow structural sections (HSS).
    - c. Structural plate.
  - 2. All EPDs are to be third party verified in accordance with the current version of ISO 14025 (validated by a date that has not expired) and indicate the following Impact Categories:
    - a. Global Warming Potential (GWP): All GWP information submitted shall be in the form of kgCO2eq/kg.
    - b. Ozone Depletion Potential (ODP): All ODP information shall be submitted in the form of kgCFC-11/kg.
    - c. Acidification Potential (AP): All AP information shall be submitted in the form of kgSO2/kg.

- d. Eutrophication Potential (EP): All EP information submitted shall be in the form of kgN/kg.
- e. Smog Formation Potential (SFP): All SFP information shall be submitted in the form of kgO3/kg.
- f. Energy Consumption: All energy consumption information shall be submitted in the form of MJ.
- 3. All EPDs are to conform to the following Product Category Rules (PCR):
  - a. UL Environment "Part A: Life Cycle Assessment Calculation Rules and Report Requirements (v3.2)" and "Part B: Designated Steel Construction Product EPD Requirements (v2.0)".
- 4. EPDs must indicate the "cradle-to-gate" life cycle scope (product stages A1-A3, at a minimum) of the product and clearly specify if fabrication impacts are included.
- E. Recycled Content of Steel Products: Provide documentation in accordance with the current version of ISO 14021 from the manufacturer of each steel product listed below. For each product, both the post-consumer and preconsumer recycled content percentage by weight must be indicated:
  - 1. W and WT Shapes
  - 2. Channels, Angles, M and S Shapes
  - 3. Plates
  - 4. Hollow Structural Sections (HSS)

## 1.6 DELIVERY, STORAGE AND HANDLING

- A. Steel members shall be transported, stored, and erected in a manner that will avoid any damage or deformation. Materials should be stored to allow easy access for inspection and identification. Bent or deformed members will be rejected and shall be replaced or repaired at the expense of the responsible party. Store clear of the ground and in such a manner as to eliminate excessive handling.
- B. Store fasteners in a protected location. Clean and re-lubricate bolts and nuts before use.

## PART 2 - PRODUCTS

## 2.1 MATERIALS

- A. Structural Steel:
  - 1. All structural steel shall be free from defects impairing strength, durability, or appearance. All structural steel shall meet the latest minimum requirements as follows:
    - a. Structural steel wide flange shapes shall:
      - 1) Conform to the ASTM designations listed in the General Notes of the drawings, unless noted otherwise.

- Shapes of ASTM A572, Grade 50, mill certified to AISC Technical Bulletin #3 requirements, may be substituted for A992 with approval from the Structural Engineer.
- 3) Grade 50 steel shall have a minimum yield stress of 50 ksi and the yield stress, F<sub>y</sub>, that is reported from tests shall be based on the yield strength definition in ASTM A370, using the offset method at 0.002 strain.
- b. Structural steel angles, channels, bars, plates and miscellaneous steel shall conform to the ASTM designations listed in the General Notes of the drawings.
- c. Square and rectangular structural tubing shall be cold formed conforming to the ASTM designations listed in the General Notes of the drawings.
- B. High Strength Structural Bolts:
  - 1. High strength structural bolts shall conform to the ASTM designations listed in the General Notes of the drawings.
  - 2. High strength bolts shall be detailed and installed in accordance with AISC -"Specification for Structural Joints Using High-Strength Bolts."
  - 3. Manufacturer's symbol and grade markings shall appear on all bolts and nuts.
- C. Anchoring Devices:
  - 1. Anchor Rods: Anchor rods used with structural steel members shall be plain threaded rods conforming to the ASTM designations listed in the General Notes of the drawings.
  - 2. Expansion Anchors: Expansion anchors shall consist of one-piece wedge type carbon steel anchors with heavy-duty nuts and washers. All components shall be zinc plated in accordance with ASTM B633. Refer to the drawing details and General Notes for the expansion anchors used as the basis of design and the acceptable alternates.
  - 3. Adhesive Anchoring System: Adhesive anchoring system shall consist of a threaded anchor rod complete with nut and washer and the adhesive cartridge. Refer to the drawing details and General Notes for the adhesive anchoring systems used as the basis of design and the acceptable alternates.
    - a. Nuts shall meet ASTM A563, Grade DH, and washers shall meet ASTM F436.
    - b. All components shall be zinc plated in accordance with ASTM B633 SC1.
    - c. Adhesive shall consist of a two-part acrylic based adhesive applied in a dual cartridge dispensing system that properly mixes the components at the point of application.
- D. Welding Materials:
  - 1. Type required for material being welded in conformance with AWS D1.1.
- E. Steel Stud Connectors:
  - 1. For threaded studs that are being used to connect steel beams to embed plates, use ASTM A108, Type A, Grades 1010 through 1020 forged steel, headed uncoated with a minimum tensile strength of 61,000 psi. Fabricated within the tolerances set forth in AWS D1.1.

- 2. For shear connectors that are being used on steel beams in concrete slabs for composite shear transfer and embedded steel members, use ASTM A108, Type B, Grades 1010 through 1020 forged steel, headed uncoated with a minimum tensile strength of 65,000 psi. Fabricated within the tolerances set forth in AWS D1.1
- 3. Studs applied by means of the electric arc welding process and shall use an arc shield ferrules of heat resistant ceramic.
- F. Galvanizing: Where indicated on the drawings, steel shall be galvanized by the hot-dip process after fabrication conforming to ASTM A123. All exterior steel that will remain exposed shall be galvanized, unless otherwise indicated.
- G. Paints and Primers:
  - 1. Fabricator's standard lead- and chromate-free, non-asphaltic, rust-inhibiting primer.
  - 2. Galvanizing repair paint: SSPC Paint 20.
  - 3. Refer to Specification Section 099000 for additional paint requirements.
- H. Non-Shrink Grout for Base and Bearing Plates: Non-shrink grout, conforming to ASTM C1107, shall be pre-mixed, non-metallic, non-corrosive, non-staining product containing selected silica sand, Portland cement, shrinkage compensating agents, plasticizing and water reducing agents. All constituents shall meet the requirements of these specifications. Minimum compressive strength at 28-days shall be 7,000 psi as determined by ASTM C109. Follow manufacturer's instructions for handling, mixing, placing, and curing. Acceptable products are:
  - 1. Euclid Chemical Company Euco N.S. Grout
  - 2. L&M Construction Chemical Crystex.
  - 3. Master Builders Masterflow 713.
  - 4. Sonneborn Sonnogrout.
  - 5. Five Star Products Inc. Five Star Grout.
  - 6. Dayton Superior Sure-Grip High Performance Grout.
  - 7. Dayton Superior 1107 Advantage Grout.
  - 8.

## 2.2 FABRICATION AND MANUFACTURE

- A. Fabrication Procedures (non-AESS):
  - 1. Fabricate all structural steel items in accordance with AISC Specifications and as indicated on the approved shop drawings.
  - 2. Provide camber in structural members where indicated.
  - 3. Properly mark materials for field assembly and location for which intended. Fabricate for delivery sequence that will expedite erection and minimize handling of materials.
  - 4. Complete structural steel assemblies before shop priming or galvanizing.
- B. Shop Connections:
  - 1. All shop connections shall be welded, unless noted otherwise on drawings. Connections shall develop the full strength of the adjoining members unless detailed otherwise.

- 2. All holes shall be either drilled or punched, as no burning of holes will be permitted, including the enlargement of holes. Provide all holes required for connections and for attaching the work of other trades where such holes are shown if furnished prior to fabrication.
- 3. Connections shall be detailed as standard framed beam connections (bearing type) in accordance with the AISC Manual of Steel Construction. Connections which require oversized holes or slotted holes in which the force is other than normal to the axis of the slot shall be detailed as "Slip-Critical Connections" and noted as such on the erection drawings. Provide bearing plates and end anchorage for beams resting on masonry.
- 4. All full and partial penetration welds shall be fully detailed on the shop drawings. Use backing for all full penetration welds.
- 5. Weld access holes shall be fabricated in accordance with the recommendations of AWS D1.1 and AISC Specification.
- C. Steel Stud Connectors:
  - 1. Steel stud shear connectors shall be securely welded in the field to structural steel beams as detailed on the drawings. Welds shall be such that the stud connector will deform before weld failure occurs. Welding shall be done in accordance with AWS D1.1.
  - 2. Steel stud connectors for embedded plates and angles shall be welded in the fabrication shop in accordance with AWS D1.1.
- D. Deck support framing and seats: Furnish all miscellaneous framing necessary to fully support the roof and floor steel decking.
- E. Shop Priming:
  - 1. Unless noted otherwise below, structural steel shall not be shop primed.
  - 2. The following are steel surfaces to receive shop priming:
    - a. Surfaces to be painted per Architect's drawings.
  - 3. If the steel pieces are to be shop primed, the following surfaces are exceptions to shop priming:
    - a. Surfaces embedded in concrete or mortar. Extend priming of partially embedded members to a depth of 2 inches.
    - b. Surfaces to be field welded.
    - c. Surfaces to be high-strength bolted with slip-critical connections.
    - d. Top flanges of beams supporting composite steel decking.
    - e. Surfaces to receive sprayed fire-resistive materials.
    - f. Galvanized surfaces.
  - 4. Surface Preparation: Clean Surfaces to be painted. Remove loose rust and mill scale and spatter, slag, or flux deposits. Prepare surfaces according to the following specifications and standards:
    - a. SSPC-SP 3, "Power Tool Cleaning."
    - b. SSPC-SP 5/NACE No. 1 "White Metal Blast Cleaning"
    - c. SSPC-SP 6/NACE No. 3 "Commercial Blast Cleaning"

- d. SSPC-SP 7/NACE No. 4 "Brush-off Blast Cleaning"
- e. SSPC-SP 10/NACE No. 2 "Near-White Blast Cleaning"
- f. SSPC-SP 11 "Power Tool Cleaning to Bare Metal"
- g. SSPC-SP 14/NACE No. 8 "Industrial Blast Cleaning"
- 5. Priming: Apply primer in accordance with paint manufacturer's recommendations, and at a rate recommended by SSPC to provide a dry film thickness of not less than 1.5 mils. Use priming methods that result in full coverage of joints, corners, edges, and exposed surfaces.
- F. Finished Paint System:
  - 1. Finished paint coats shall be in accordance with paint manufacturer's recommendations and Division 9.
  - 2. Paint shall be free of sags, runs, drips or other defects. Allow ample drying time before handling to prevent damage to coatings.
  - 3. Strip paint corners, crevices, bolts, welds, and sharp edges.
  - 4. Apply two coats of shop paint to surfaces that will be inaccessible after assembly or erection. Change color of the second coat to distinguish it from the first.
- G. Finished Paint System for Exposed Structural Steel: Structural steel exposed to the elements of weather shall be painted as follows:
  - 1. Apply one coat of steel primer in shop as specified above.
  - 2. Apply two coats of alkyd enamel paint to a minimum dry film thickness of 1.5 mils for each coat. Paint shall be applied according to the manufacturer's recommendations.
  - 3. Paint shall be free of sags, runs, drips or other defects. Allow ample drying time before handling to prevent damage to coatings.
- H. Galvanizing:
  - 1. Hot-Dip Galvanized Finish: Apply zinc coating by the hot-dip process to structural steel according to ASTM A123.
    - a. Fill vent holes and grind smooth after galvanizing.
    - b. Unless otherwise noted on drawings or in Division 9, all exterior steel components exposed to the elements shall be galvanized, including, but not limited to, lintels.

## PART 3 - EXECUTION

## 3.1 SURFACE CONDITIONS

A. Examine the areas and conditions under which work of this Section will be performed. Correct conditions detrimental to timely and proper completion of the Work. Do not proceed until unsatisfactory conditions have been corrected.

## 3.2 ERECTION

A. Erection Procedures:

- 1. The erector and not the Structural Engineer shall be responsible for the means, methods, and safety of erection of the structural steel framing.
- 2. Erection of all structural steel items shall meet the requirements of AISC "Specification and Code of Standard Practice."
- 3. All work shall be erected square, plumb, straight and true, accurately fitted and with tight joints and intersections, by mechanics experienced in the erection of structural steel. Make allowances for difference between temperature at time of erection and mean temperature when structure is completed and in service.
- 4. Clean the bearing surface and other surfaces that will be in permanent contact before assembly.
- 5. All base plates shall be supported on steel wedges, steel shims or heavy-duty leveling nuts until the supported members have been leveled and plumbed.
  - a. Snug tighten anchor rods after supported members have been positioned and plumb. Do not remove wedges or shims but, if protruding, cut off flush with edge of base plate before packing with grout.
  - b. Promptly place non-shrink grout between bearing surfaces and base plates so no voids remain. Neatly finish exposed surfaces; protect grout and allow to cure. Comply with manufacturers written installation instructions for shrinkage-resistant grouts.
- 6. Field connections of structural work shall be made with either high strength bolts (bearing type) or by welding. Proper precaution shall be taken to ensure anchored items will not be distorted or overstressed due to improperly fabricated items.
- 7. Splice members only where indicated unless, with the Structural Engineer's approval, splices not indicated would result in lower costs due to reduced shipping expense. For splices not indicated, submit structural calculations prepared under direct supervision of and signed by a Professional Engineer licensed in the state where the project is located.
- 8. Do not use thermal cutting during erection unless approved by the Engineer/Architect in writing.
- 9. Steel erection shall not proceed without concrete in footings, piers, and walls attaining 75% of the intended minimum compressive design strength. Documentation must be provided indicating compliance with this requirement.

## B. Surveys:

- 1. Establish permanent benchmarks necessary for accurate erection of structural steel.
- 2. Check elevations of concrete surfaces, and locations of anchor bolts and similar items, before erection proceeds.
- C. Bracing and Protection:
  - 1. Steel shall be well plumbed, leveled and braced to prevent any movement.
    - a. Contractor shall provide and maintain all necessary temporary guying of steel frame to safely resist all wind and construction loads during erection and to assure proper alignment of all parts of the steel frame.

- 2. Provide all temporary flooring, bracing, shoring and guards necessary to prevent damage or injury. All partially erected steel shall be secured in an approved manner during interruptions of work.
- D. Anchor and Foundation Rods:
  - 1. All anchor or foundation rods and similar steel items to be built into concrete or masonry are to be set by the concrete or masonry contractors and shall be furnished promptly so they may be built in as the work progresses because cutting of structural steel members to accommodate errors pertaining to embedded items will not be permitted.

## 3.3 FIELD WELDING

- A. Welding Procedures:
  - 1. All field welding shall be in accordance with AISC Specifications and conform to AWS D1.1 "Structural Welding Code Steel".
    - a. Comply with AISC's "Code of Standard Practice for Steel Buildings and Bridges" for bearing, adequacy of temporary connections, alignment, and removal of paint on surfaces adjacent to field welds.
    - b. Assemble and weld built-up sections by methods that will maintain true alignment of axes without exceeding tolerances of AISC's "Code of Standard Practice" for Steel Buildings and Bridges" for mill material.
  - 2. Contractor shall remove ceramic ferrules from shear stud connectors in sufficient time to allow for inspection of welds prior to placement of the concrete.

## 3.4 REPAIRS, PROTECTION, AND TOUCH UP

- A. Repair damaged galvanized coatings and on galvanized items with galvanized repair paint according to ASTM A780 and manufacturer's written instructions.
- B. Touch up Painting: After installation, promptly clean, prepare, and prime or reprime field welds, final connections, rust spots, and abraded surfaces of prime-painted joists, bearing plates and abutting structural steel.
  - 1. Clean and prepare surfaces by SSPC-SP 2 hand-tool cleaning or SSPC-SP 3 power-tool cleaning.
  - 2. Apply a compatible primer of the same type as shop primer used on adjacent surfaces.
  - 3. Secure approval by the Architect prior to field painting.

## 3.5 GROUTING

- A. Grouting under structural framing members shall be completed after all members have been plumbed and braced and before imposed loads are placed thereon.
- B. Remove all defective concrete, dirt, oil, grease, and other foreign matter from surfaces to which grout will be placed.

# 3.6 MISCELLANEOUS STEEL AND STEEL LINTELS

- A. Furnish and install all miscellaneous steel as detailed in architectural and structural drawings.
- B. The steel fabricator shall furnish all steel lintels required for masonry wall construction indicated in the architectural and structural drawings and schedules.
- C. Provide additional steel framing for continuous support of steel deck edges at openings and column interruptions.
- D. All exterior exposed steel shall be hot-dip galvanized in accordance with ASTM A123.

END OF SECTION

## SECTION 052100 - STEEL JOISTS

## PART 1 - GENERAL

## 1.1 SECTION INCLUDES

- A. Fabrication and erection of open web steel joists. Work shall include but not be limited to, the following items:
  - 1. K-series joists.
  - 2. LH-series and DLH-series joists.
  - 3. Joist substitutes.
  - 4. Bridging.
  - 5. Joist anchors and connections.
- B. Structural notes indicated on the drawings regarding steel joists shall be considered a part of this specification.
- 1.2 RELATED WORK
  - A. Pertinent Sections of Division 01.
  - B. Section 033000 Cast-in-Place Concrete.
  - C. Section 042200 Reinforced Unit Masonry.
  - D. Section 051223 Structural Steel.
  - E. Section 053100 Steel Deck.

### 1.3 REFERENCES

- A. Codes and Standards: Comply with the provisions of the following codes, specifications, and standards, except where more stringent requirements are shown or specified. Where any provisions of other pertinent codes and standards conflict with this specification, the more stringent provision shall govern.
  - 1. AISC 303 Code of Standard Practice for Buildings and Bridges.
  - 2. AISC 360-10- Specification for Structural Steel Buildings.
  - 3. ASTM A36 Standard Specification for Carbon Structural Steel.
  - 4. ASTM A108 Standard Specification for Steel Bar, Carbon and Alloy, Cold-Finished.
  - 5. ASTM A153 Standard Specification for Zinc Coating (Hot-Dip) on Iron and Steel Hardware.
  - 6. ASTM A307 Standard Specification for Carbon Steel Bolts, Studs, and Threaded Rod 60,000 PSI Tensile Strength.
  - 7. ASTM A572 Standard Specification for High-Strength Low-Alloy Columbium-Vanadium Structural Steel.

- 8. ASTM F3125 Standard Specification for High Strength Structural Bolts, Steel and Alloy Steel, Heat Treated, 120 ksi and 150 ksi Minimum Tensile Strength, Inch Dimensions.
- 9. AWS D1.1 Structural Welding Code.
- 10. SJI 100 Standard Specification for K-Series, LH-Series, and DLH-Series Open Web Steel Joists and for Joist Girders.
- 11. SSPC Steel Structures Painting Council.
- 1.4 QUALITY ASSURANCE
  - A. Manufacturer: Company specializing in performing the work of this section with minimum ten (10) years documented experience. Fabrication company shall be certified by the Steel Joist Institute (SJI) to manufacture joists complying with the SJI Standard Specifications and Load Tables.
  - B. Manufacturer shall assume responsibility for engineering special joists indicated on the drawings to comply with the SJI standard specification performance requirements. This responsibility includes the preparation of shop drawings and comprehensive engineering analysis by a qualified Professional Engineer licensed in the State where the project is located.
  - C. Erector: Company specializing in performing the work of this section with minimum five (5) years documented experience.

## 1.5 SUBMITTALS

- A. Prepare and submit shop and erection drawings for Engineer's approval.
- B. Shop drawings:
  - 1. Indicate standard designations, configuration, sizes, spacing, location of joists, and joist chord extensions.
  - 2. Joining and anchorage details of attachment to other construction.
  - 3. Size, location, and configuration of all code required bridging, bracing and connections.
  - 4. Joist cambers.
  - 5. Type of paint and shop primer.
  - 6. Dimensions verifying that field measurements are as shown on the drawings.
- C. Welder's Certificates: Submit certification for all welders employed on the project demonstrating they have been AWS qualified to perform the welding procedures required for this project.
- D. Environmental Product Declaration (EPD): Submit manufacturers' EPDs per the following:
  - 1. EPDs to be submitted for each of the following structural steel types:
    - a. Steel Joists
  - 2. All EPDs are to be third party verified in accordance with the current version of ISO 14025 (validated by a date that has not expired) and indicate the following Impact Categories.

- a. Global Warming Potential (GWP): All GWP information submitted shall be in the form of kgCO2eq/kg.
- b. Ozone Depletion Potential (ODP): All ODP information shall be submitted in the form of kgCFC-11/kg.
- c. Acidification Potential (AP): All AP information shall be submitted in the form of kgSO2/kg.
- d. Eutrophication Potential (EP): All EP information submitted shall be in the form of kgN/kg.
- e. Smog Formation Potential (SFP): All SFP information shall be submitted in the form of kgO3/kg.
- f. Energy Consumption: All energy consumption information shall be submitted in the form of MJ.
- 3. All EPDs are to conform to the following Product Category Rules (PCR):
  - a. UL Environment "Part A: Life Cycle Assessment Calculation Rules and Report Requirements (v3.2)" and "Part B: Designated Steel Construction Product EPD Requirements (v2.0)".
- 4. EPDs must indicate the "cradle-to-gate" life cycle scope (product stages A1-A3, at a minimum) of the product and clearly specify if fabrication impacts are included.
- E. Recycled Content of Steel Products: Provide documentation in accordance with the current version of ISO 14021 from the manufacturer of the product listed below. Both the post-consumer and preconsumer recycled content percentage by weight must be indicated.
  - 1. Steel Joists

## 1.6 DELIVERY, STORAGE AND HANDLING

- A. All joists and accessories shall be transported, stored, and erected in a manner, which will prevent any damage or deformation. Damaged joists shall not be erected or repaired without Structural Engineer's approval. Joists shall be stored clear of the ground in such a manner so as to eliminate excessive handling and protect from weather with a weatherproof covering.
- B. Deliver and store all joists and accessories to the site according to all SJI requirements.

# PART 2 - PRODUCTS

## 2.1 MATERIALS

- A. Bar Joists: Steel used in the manufacture of bar joists shall be as allowed by the Steel Joist Institute (SJI) standard specification for chord and web members.
- B. High Strength Bolts and Nuts: ASTM F3125, Grade A325, Type 1 heavy hex steel structural bolts, heavy hex carbon steel nuts, and hardened carbon steel washers. Finish shall be plain, uncoated.

- C. Carbon Steel Bolts and Threaded Fasteners: ASTM A307, Grade A, carbon steel, hex head bolts and threaded fasteners; carbon steel nuts; and flat unhardened steel washers. Finish shall be plain, uncoated.
- D. Miscellaneous items, such as bridging, headers, bolts, nuts, washers, anchors, and all other appurtenances for a complete steel joist installation shall be furnished as a part of the work of this section.
- E. Primer: Provide the manufacturer's standard shop primer with good resistance to normal atmospheric corrosion and complying with the performance requirements specified in the SJI "Standard Specification" previously cited.
  - 1. Do not prime paint joists and accessories scheduled to receive spray applied fireproofing.
  - 2. Contractor shall certify compatibility of shop primer coat with field applied paint finishes or fireproofing required for this project.
- F. Welding Materials: AWS D1.1; type required for materials being welded.

## 2.2 FABRICATION AND MANUFACTURE

- A. Manufacture K-Series steel joists according to "Standard Specification for Open Web Steel Joists, K-Series," in SJI "Specifications," with steel angle top and bottom chord members, underslung ends, and parallel top chords; of joist type indicated.
- B. Manufacture long span steel joists according to "Standard Specifications for Longspan Steel Joists, LH-Series and Deep Longspan Steel Joists, DLH-Series," in SJI's "Specifications," with steel angle top and bottom chord members; of joist type and end and top chord arrangements as indicated on the drawings.
- C. All steel joists shall consist of an electrically welded open-web type, designed, and fabricated to conform to the "Standard Specifications" included in the SJI or AISC publications cited above and shall be manufactured by a current member of the Steel Joist Institute.
- D. Provide holes in chord members for connecting and securing other construction to joists. General Contractor shall coordinate this information and provide the manufacturer with drawings outlining the location of any required holes.
- E. Bridging members for open web joists, unless otherwise indicated on the drawings, shall be continuous wall to wall, complete with suitable anchorage at each end, all in accordance with SJI "Standard Specifications".
- F. Design and fabricate joists and bridging to support a minimum net uplift as indicated on the drawings. A 1/3 stress increase shall not be used in uplift design.
- G. Camber joists in accordance with SJI Standard Specification or as indicated.
- H. All steel joists including all accessories, before leaving the shop shall be thoroughly cleaned of all mill scale, rust and foreign matter and shall be given one (1) coat of primer complying with the performance requirements specified in the SJI "Standard Specification" previously cited.

- I. Provide bottom and top chord extensions as indicated on the drawings. Top chord extensions shall be SJI's Type S.
- J. Provide extended bearing ends of joists with SJI's Type R extended ends where indicated on the drawings.
- 2.3 CLEANING, PRIMING AND PAINTING
  - A. Clean joist by using solvent cleaning, SSPC-SP 1 to remove oil and grease.
  - B. Apply one shop coat of primer to joists and joist accessories to be primed to provide a continuous dry film thickness of not less than 1 mil.
  - C. Painting of joists and joist accessories is specified in Division 9 Section "Painting."

# PART 3 - EXECUTION

## 3.1 ERECTION

- A. Erection of all steel joist items shall meet the applicable requirements of the SJI "Standard Specifications" previously cited.
- B. All anchor bolts, wall anchors, bridging anchors, bearing plates and similar items to be built into concrete or masonry are to be set by the concrete or masonry contractors and shall be furnished promptly so they may be built-in as the work progresses as no cutting for the same afterward will be permitted. Beginning of installation means erector accepts existing conditions.
- C. All steel joists shall be accurately set to the lines, elevations and dimensions indicated on the approved shop drawings.
- D. Bridging shall be installed concurrently with joist erection and before loads are applied. Bridging shall be securely welded to joist chords in a manner that will not damage joist members and so as to ensure positive resistance to both tensile and compressive stresses. Anchor ends of bridging lines at top and bottom chords if terminating at walls or beams.
- E. All joists bearing on concrete or masonry shall bear on a steel bearing plate and joists bearing on steel shall be welded to the supporting steel.
- F. All field welding shall be in accordance with AWS previously cited.
- G. All construction loads shall be kept off joists until they are permanently anchored and bridged. During construction, care shall be taken to avoid excessive concentrated or moving loads. Provide for adequate distribution of any such loads so the carrying capacity of the joists is not exceeded.
- H. Joist shall not be positioned any greater than 1/4 inch from true alignment and shall not vary more than 1/4 inch from plumb.

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# 3.2 FIELD TOUCH UP

A. Immediately after erection, Contractor shall touch up all erection bolts, all field welds and all scratched or abraded areas and paint out erection markings with matching rust-inhibitive primer in color and formulation to match shop primer.

END OF SECTION

## SECTION 053100 - STEEL DECK

## PART 1 - GENERAL

## 1.1 SECTION INCLUDES

- A. Fabrication and erection of steel deck. The Work shall include, but not be limited to the following:
  - 1. Roof deck, roof deck accessories, and roof deck fasteners.
  - 2. Composite floor deck.
  - 3. Shear studs.
- B. Structural notes indicated on the drawings regarding steel decking shall be considered a part of this specification.

## 1.2 RELATED WORK

- A. Pertinent Sections of Division 01.
- B. Section 033000 Cast-in-Place Concrete.
- C. Section 051223 Structural Steel.

### 1.3 REFERENCES

- A. Codes and Standards: Comply with the provisions of the following codes, specifications, and standards, except where more stringent requirements are shown or specified. Where any provisions of other pertinent codes and standards conflict with this specification, the more stringent provision shall govern.
  - 1. AISI S100 North American Specification for the Design of Cold-Formed Steel Structural Members.
  - 2. ASCE 9 Standard for the Structural Design of Composite Slabs and Standard Practice for Construction and Inspection of Composite Slabs.
  - 3. ASTM A36 Standard Specification for Carbon Structural Steel.
  - 4. ASTM A108 Standard Specification for Steel Bar, Carbon and Alloy, Cold-Finished.
  - 5. ASTM A653 Standard Specification for Steel Sheet, Zinc Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process.
  - 6. ASTM A924 Standard Specification for General Requirements for Steel Sheet, Metallic-Coated by the Hot-Dip Process.
  - 7. ASTM A1008 Standard Specification for Steel, Sheet, Cold-Rolled, Carbon, Structural, High-Strength Low-Alloy, High-Strength Low-Alloy with Improved Formability, Solution Hardened, and Bake Hardenable.
  - 8. AWS D1.1 Structural Welding Code Steel.
  - 9. AWS D1.3 Structural Welding Code Sheet Steel.
  - 10. SDI Roof Deck Design Manual.
  - 11. SDI Floor Deck Design Manual.

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12. SDI Diaphragm Design Manual.

# 1.4 QUALITY ASSURANCE

- A. Fabricator: Company specializing in performing the work of this section with minimum five (5) years documented experience at manufacturing steel deck. Fabrication Company shall be a current member of the Steel Deck Institute (SDI).
- B. Erector: Company specializing in performing the work of this section with minimum five (5) years documented experience at erecting steel deck.
- C. Welding: Qualify Welding Procedure Specifications (WPS) and welding operator in accordance with AWS D1.3. Provide certifications that welders to be employed in the construction have satisfactorily passed AWS qualifications tests. If recertification of welders is required, retesting will be the contractor's responsibility.
- D. Contractor to verify the manufacturer's steel deck type selected is listed on the UL fire rated roof assembly specified by the Architect for this project.
- E. Furnish and install steel deck in accordance with the manufacturer's current ICC Research Committee Report to obtain diaphragm values indicated.
- F. Contractor to have pre-installation meeting where installer demonstrates workmanship by conducting representative fastenings at pre-installation meeting, subject to guidance from mechanical fastener manufacturer representative.

## 1.5 SUBMITTALS

- A. Prepare and submit shop drawings for Engineer's approval. Shop drawings shall indicate deck layout, depth, uncoated metal thickness, framing and supports with unit dimensions and sections, shear stud layout and complete end jointing. Contractor to verify measurements, lines, elevations, and details of field conditions to conform with actual conditions.
  - 1. Provide details of all accessories.
  - 2. Shop drawings shall also indicate mechanical anchoring pattern for steel deck and accessories.
- B. Prepare and submit allowable construction span tables and allowable total load tables for Engineer's approval. Tables shall be accompanied with a letter of certification from the manufacturer stating the tabulated design values were determined in accordance with the Steel Deck Institute's Design Manuals for Roof Deck, Floor Deck and Diaphragm Design.
  - 1. The gauges and section moduli indicated on the drawings or specified herein are minimum and the gauge and section modulus of the deck furnished shall meet or exceed these minimum requirements. All gauges are United States standard, measured prior to coating.
- C. WPS and Procedure Qualification Records (PQR) shall be current and approved by the Structural Engineer.

- D. Provide manufacturer's latest recommendations and installation instructions.
- E. Prepare and submit product data of proposed materials.
- F. Drive pin fasteners: Provide manufacturer's product data sheets, test data sheets and deck diaphragm design load tables to demonstrate their product's capability to fasten the deck for the required structural loads.
- G. After installation of drive pin fasteners is complete, manufacturer's representative to inspect fastener installation and provide written approval for installation of fasteners.
- H. Environmental Product Declaration (EPD): Submit manufacturers' EPDs per the following:
  - 1. EPDs to be submitted for each of the following structural steel types:
    - a. Steel Deck
  - 2. All EPDs are to be third party verified in accordance with the current version of ISO 14025 (validated by a date that has not expired) and indicate the following Impact Categories:
    - a. Global Warming Potential (GWP): All GWP information submitted shall be in the form of kgCO2eq/kg.
    - b. Ozone Depletion Potential (ODP): All ODP information shall be submitted in the form of kgCFC-11/kg.
    - c. Acidification Potential (AP): All AP information shall be submitted in the form of kgSO2/kg.
    - d. Eutrophication Potential (EP): All EP information submitted shall be in the form of kgN/kg.
    - e. Smog Formation Potential (SFP): All SFP information shall be submitted in the form of kgO3/kg.
    - f. Energy Consumption: All energy consumption information shall be submitted in the form of MJ.
  - 3. All EPDs are to conform to the following Product Category Rules (PCR):
    - a. UL Environment "Part A: Life Cycle Assessment Calculation Rules and Report Requirements (v3.2)" and "Part B: Designated Steel Construction Product EPD Requirements (v2.0)".
  - 4. EPDs must indicate the "cradle-to-gate" life cycle scope (product stages A1-A3, at a minimum) of the product and clearly specify if fabrication impacts are included.
- I. Recycled Content of Steel Products: Provide documentation in accordance with the current version of ISO 14021 from the manufacturer of each steel product listed below. For each product, both the post-consumer and preconsumer recycled content percentage by weight must be indicated:
  - 1. Steel Deck

# 1.6 DELIVERY, STORAGE AND HANDLING

- A. All decking materials shall be transported, stored, and erected in a manner that will prevent damage or deformation of sheets. Damaged material shall not be erected or repaired without Structural Engineer's approval.
- B. Deck panels shall be stored clear of the ground, elevated on one end, and protected from weather with waterproof covering.

# 1.7 COORDINATION

A. Portions of decking to receive spray applied fireproofing shall be a galvanized finish. Contractor shall certify compatibility of any shop primer with field applied finishes or fireproofing required for this project.

# PART 2 - PRODUCTS

## 2.1 STEEL ROOF DECK

- A. Fabricate panels to comply with the "SDI Roof Deck Design Manual," and the following:
  - 1. Steel decking sheet material, minimum yield strength, depth, gauge, profile, and finish are indicated on the drawings, as classified by the Steel Deck Institute (SDI). Panels shall be formed with integral ribs and overlapping side flanges.

## 2.2 COMPOSITE STEEL FLOOR DECK

- A. Composite Steel Floor Deck: Fabricate panels with integrally embossed or raised pattern ribs to comply with the "SDI Floor Deck Design Manual," and the following:
  - 1. Steel decking sheet material, minimum yield strength, depth, gauge, profile, and finish are indicated on the drawings, as classified by the Steel Deck Institute (SDI). Panels shall be formed with integral ribs and overlapping side flanges.

## 2.3 FASTENERS

- A. Support Fasteners:
  - 1. Hilti Drive Pins: Zinc coated carbon steel fasteners designed to be pneumatically driven into the structural steel supporting the decking. Refer to the drawings for fastener spacing requirements.
    - a. For use with steel bar joist and light structural steel framing supports:
      - 1) Hilti X-HSN 24 (1/8 inch up to and including 3/8 inch).
    - b. For use with structural steel framing supports:
      - 1) Hilti X-ENP-19 (1/4 inch or thicker).

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- B. Side Lap Fasteners:
  - 1. Hilti Side Lap Connectors: Zinc coated, steel fasteners, S-SLC 01 M HWH or S-SCL 02 M HWH. Refer to the drawings for connector spacing requirements.

# 2.4 ACCESSORIES

- A. Steel materials to conform to ASTM A1008 meeting the requirements of ASTM A653, G60 coating.
- B. Provide all closers, fillers, starters, sump pans, metal cant strips, ridge and valley plates, pour stops, column closures, girder fillers, and similar accessories required for a complete installation. Provide cover plates at all locations where direction of deck span changes. Unless otherwise noted, accessories shall be of the same steel sheet material, finish, and thickness as the deck sections.
- C. Recessed Sump Pans: Single piece steel sheet of same material, finish, and thickness as the deck, with 3-inch-wide flanges and recessed pan of 1-1/2-inch minimum depth. Cut drain holes in the field.

# PART 3 - EXECUTION

## 3.1 ERECTION

- A. Verify field conditions are acceptable and are ready to receive work. Correct inaccuracies in alignment or level before deck units are finally placed.
- B. Deck units and deck accessories herein specified shall be thoroughly and securely erected by experienced workmen fastening to supporting steel members specified. All work shall be in conformance with the manufacturer's latest printed recommendations and approved shop drawings.
- C. Beginning of installation means installer accepts existing conditions.
- D. The finished work shall be true, flat planes and to slopes indicated with end joints flush and without sharp protruding edges. Exposed underside of deck shall be true without defect.
- E. Where large predetermined openings for elevators, stairs, ducts, and similar elements passing through the deck units occur, furnish prefabricated units to fit job conditions. Where other holes or openings are required in decking after erection, reinforce such holes as indicated on the drawings. Cantilever deck to the edge of slabs only as indicated on the drawings.
- F. Burning of holes in decking will not be permitted.
- G. Steel decking shall be installed to span supporting steel members at right angles. Panels shall be securely anchored to each structural support it rests on or passes.
- H. Except where single spans are indicated, furnish decking in minimum lengths to span 3 spans with telescoping or nested 2-inch end laps and interlocking or nested side laps.

# 3.2 ROOF DECK

- A. Fasten roof deck panels to steel supporting members using mechanical fasteners, and drive pins as specified herein and on the drawings.
- B. Deck shall be fastened through the bottom of the deck rib to all structural supports for the specific deck sections.
- C. End bearing of roof decking shall have a minimum of 1-1/2 inches of bearing occurring over structural supports.
- D. Install sound absorbing insulation into the topside ribs of the acoustical deck as specified in the deck manufacturer's installation instructions. Coordinate with the roofing installation to protect the insulation from damage.
- E. Place deck panels on structural supports and adjust to final position with ends aligned. Attach to supports immediately after placement.
- F. Roof sump pans shall be installed over openings provided in roof deck with flanges welded to the top of the deck. Space welds at 12 inches apart with at least 1 weld in each corner.
- G. Install all roof deck accessories in accordance with the roof deck manufacturer's written instructions.

## 3.3 FLOOR DECK

- A. Fasten floor deck panels to supporting steel with shear studs as specified herein and on the drawings.
- B. Unless noted otherwise, secure side laps and perimeter edges of units with fasteners at mid-span between supports or 36 inches on center, whichever distance is smaller.
- C. Place deck panels on structural supports and adjust to final position with ends aligned. Attach to supports immediately after placement.
- D. Install deck ends over supports with a minimum end bearing of 1-1/2 inches.
- E. Install pour stops and girder fillers to supporting structure according to manufacturer's recommendations.
- F. Fasten column closures and cell closures to deck to provide a tight fit. Provide cell closures at changes in direction of deck units, unless otherwise noted.
- G. Install all floor deck accessories in accordance with the floor deck manufacturer's written instructions.
- H. If steel stud shear connectors are being applied through the deck onto the structural steel for composite floor construction, the stud welds can be used to replace the specified puddle welds.

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- I. Composite deck sheets with steel shear stud connectors shall be butted over supporting members. Standard tolerance for ordered lengths is plus or minus 1/2 inch.
- J. Steel studs connectors shall be installed only by certified operators who are thoroughly familiar with the installation equipment.
- K. Steel stud connectors shall have complete fusion to the steel beams underlying the decking. Where repairs are made by fillet welding, such welding shall be between stud and beam, with removal of portions of the decking as required.
- L. Where the decking is thick due to heavy gauge sheets or double sheets at cellular panels, holes in one or more sheets shall be made before stud welding when required to ensure fusion of steel stud connectors to beams. When such holes are not made, fusion shall be verified.
- M. Ferrules shall be removed after completion.

## 3.4 FIELD TOUCH UP

A. After erection, all weld burn marks and abraded spots shall be cleaned and field painted with a rustinhibiting metal primer matching formulations and color of shop coat or a zinc-rich rust inhibiting paint for galvanized deck surfaces.

END OF SECTION

## **SECTION 054000**

## COLD-FORMED METAL FRAMING

### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Exterior non-load-bearing wall framing.
  - 2. Interior non-load-bearing wall framing, for framing that exceeds height limitations of standard, nonstructural metal framing.
- B. Related Requirements:
  - 1. Section 055000 "Metal Fabrications" for miscellaneous steel shapes, masonry shelf angles, and connections used with cold-formed metal framing.
  - 2. Section 092216 "Non-Structural Metal Framing" for standard, interior non-load-bearing, metal-stud framing, with height limitations and ceiling-suspension assemblies.

#### 1.2 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
- 1.3 ACTION SUBMITTALS
  - A. Product Data: For each type of product.
  - B. Shop Drawings:
    - 1. Include layout, spacings, sizes, thicknesses, and types of cold-formed steel framing; fabrication; and fastening and anchorage details, including mechanical fasteners.
    - 2. Indicate reinforcing channels, opening framing, supplemental framing, strapping, bracing, bridging, splices, accessories, connection details, and attachment to adjoining work.
  - C. Delegated-Design Submittal: For cold-formed steel framing, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation that shows conformance with the performance requirements and design criteria identified for this project.

### 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data:
  - 1. For Delegated-Design Engineer.
  - 2. For Testing Agency.
- B. Welding certificates.
- C. Product Certificates: For each type of code-compliance certification for studs and tracks.
- D. Product Test Reports: For each listed product, for tests performed by manufacturer and witnessed by a qualified testing agency or a qualified testing agency.

- 1. Steel sheet.
- 2. Expansion anchors.
- 3. Power-actuated anchors.
- 4. Mechanical fasteners.
- 5. Vertical deflection clips.
- 6. Horizontal drift deflection clips
- 7. Miscellaneous structural clips and accessories.
- E. Evaluation Reports: For nonstandard cold-formed steel framing post-installed anchors and power-actuated fasteners, from ICC-ES or other qualified testing agency acceptable to authorities having jurisdiction.

### 1.5 QUALITY ASSURANCE

- A. Delegated Design Engineer Qualifications: A professional engineer who is legally qualified to practice in the State of Indiana and who is experienced in providing engineering services of the type indicated.
- B. Testing Agency Qualifications: Qualified according to ASTM E 329 for testing indicated.
- C. Product Tests: Mill certificates or data from a qualified independent testing agency, or in-house testing with calibrated test equipment, indicating steel sheet complies with requirements, including base-metal thickness, yield strength, tensile strength, total elongation, chemical requirements, and metallic-coating thickness.
- D. Code-Compliance Certification of Studs and Tracks: Provide documentation that framing members are certified according to the product-certification program of the Certified Steel Stud Association, the Steel Framing Industry Association or the Steel Stud Manufacturers Association.
- E. Welding Qualifications: Qualify procedures and personnel according to the following:
  - 1. AWS D1.1/D1.1M, "Structural Welding Code Steel."
  - 2. AWS D1.3/D1.3M, "Structural Welding Code Sheet Steel."

### PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. <u>Cemco; California Expanded Metal Products Co.</u>
  - 2. <u>ClarkDeitrich; Clarkwestern Dietrich Building Systems LLC.</u>
  - 3. <u>Marino\WARE; WARE Industries, Inc</u>.
  - 4. SCAFCO Steel Stud Company; a subsidiary of the Stone Group of Companies.
  - 5. <u>Steel-Con; Steel Construction Systems; a subsidiary of the Stone Group of Companies.</u>
  - 6. <u>Super Stud Building Products, Inc.</u>
  - 7. <u>Telling Industries, LLC</u>.

# 2.2 PERFORMANCE REQUIREMENTS

A. Delegated Design: Engage a qualified professional engineer, as defined in "Quality Assurance" article, to design cold-formed steel framing.

- B. Structural Performance: Provide cold-formed steel framing capable of withstanding design loads within limits and under conditions indicated.
  - 1. Design Loads: As indicated on Drawings.
  - 2. Deflection Limits: Design framing systems to withstand design loads without deflections greater than the following:
    - a. Exterior Non-Load-Bearing Framing: Horizontal deflection of 1/600 of the wall height.
  - 3. Design framing systems to provide for movement of framing members located outside the insulated building envelope without damage or overstressing, sheathing failure, connection failure, undue strain on fasteners and anchors, or other detrimental effects when subject to a maximum ambient temperature change of 120 deg F (67 deg C).
  - 4. Design framing system to maintain clearances at openings, to allow for construction tolerances, and to accommodate live load deflection of primary building structure as follows:
    - a. Upward and downward movement of 1 inch (25 mm).
  - 5. Design exterior non-load-bearing wall framing to accommodate horizontal deflection without regard for contribution of sheathing materials.
- C. Cold-Formed Steel Framing Standards: Unless more stringent requirements are indicated, framing shall comply with AISI S100, AISI S200, and the following:
  - 1. Floor and Roof Systems: AISI S210.
  - 2. Wall Studs: AISI S211.
  - 3. Headers: AISI S212.
  - 4. Lateral Design: AISI S213.
- D. Fire-Resistance Ratings: Comply with ASTM E 119; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Indicate design designations from UL's "Fire Resistance Directory" or from the listings of another qualified testing agency acceptable to authorities having jurisdiction.
- 2.3 COLD-FORMED STEEL FRAMING MATERIALS
  - A. Steel Sheet: ASTM A 1003/A 1003M, Structural Grade, Type H, metallic coated, of grade and coating designation as follows:
    - 1. Grade: ST50H (ST340H).
    - 2. Coating: G90 (Z275) or equivalent.
  - B. Steel Sheet for Vertical Deflection and Drift Clips: ASTM A 653/A 653M, structural steel, zinc coated, of grade and coating as follows:
    - 1. Grade: 50 (340), Class 1.
    - 2. Coating: G90 (Z275).

## 2.4 EXTERIOR NON-LOAD-BEARING WALL FRAMING

A. Steel Studs: Manufacturer's standard C-shaped steel studs, of web depths indicated, punched, with stiffened flanges, and as follows:

- 1. Minimum Stud Section: 6 inches
- 2. Minimum Base-Metal Thickness: 0.0966 inch (2.45 mm).
- 3. Flange Width: 2 inches (51 mm).
- B. Steel Track: Manufacturer's standard U-shaped steel track, of web depths indicated, unpunched, with unstiffened flanges, and as follows:
  - 1. Minimum Track Section: 6 inches
  - 2. Minimum Base-Metal Thickness: 0.0966 inch (2.45 mm).
  - 3. Flange Width: 2 inches (51 mm).
- C. Vertical Deflection Clips: Manufacturer's standard head clips, capable of accommodating upward and downward vertical displacement of primary structure through positive mechanical attachment to stud web.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. <u>Cemco; California Expanded Metal Products Co.</u>
    - b. <u>ClarkDeitrich; Clarkwestern Dietrich Building Systems LLC</u>.
    - c. <u>Marino\WARE; WARE Industries, Inc</u>.
    - d. <u>SCAFCO Steel Stud Company; a subsidiary of the Stone Group of Companies.</u>
    - e. <u>Steel-Con; Steel Construction Systems; a subsidiary of the Stone Group of</u> <u>Companies</u>.
    - f. Super Stud Building Products, Inc.
    - g. <u>Telling Industries, LLC</u>.
- D. Single Deflection Track: Manufacturer's single, deep-leg, U-shaped steel track; unpunched, with unstiffened flanges, of web depth to contain studs while allowing free vertical movement, with flanges designed to support horizontal loads and transfer them to the primary structure, and as follows:
  - 1. Minimum Base-Metal Thickness: 0.0966 inch (2.45 mm).
  - 2. Flange Width: 1 inch (25 mm) plus the design gap for one-story structures and 1 inch (25 mm) plus twice the design gap for other applications.
- E. Steel Box or Back-to-Back Headers: Manufacturer's standard C-shapes used to form header beams, of web depths indicated, unpunched, with stiffened flanges, and as follows:
  - 1. Minimum Base-Metal Thickness: 0.0966 inch (2.45 mm).
  - 2. Flange Width: 2 inches (51 mm).
- F. Steel Single- or Double-L Headers: Manufacturer's standard L-shapes used to form header beams, of web depths indicated, and as follows:
  - 1. Minimum Base-Metal Thickness: 0.0966 inch (2.45 mm).
  - 2. Top Flange Width: 2 inches (51 mm).
- G. Double Deflection Tracks: Manufacturer's double, deep-leg, U-shaped steel tracks, consisting of nested inner and outer tracks; unpunched, with unstiffened flanges.
  - 1. Outer Track: Of web depth to allow free vertical movement of inner track, with flanges designed to support horizontal loads and transfer them to the primary structure, and as follows:

- a. Minimum Base-Metal Thickness: 0.0966 inch (2.45 mm).
- b. Flange Width: 1 inch (25 mm) plus the design gap for one-story structures and 1 inch (25 mm) plus twice the design gap for other applications.
- 2. Inner Track: Of web depth indicated, and as follows:
  - a. Minimum Base-Metal Thickness: 0.0966 inch (2.45 mm).
  - b. Flange Width: Equal to sum of outer deflection track flange width plus 1 inch (25 mm).
- H. Drift Clips: Manufacturer's standard bypass or head clips, capable of isolating wall stud from upward and downward vertical displacement and lateral drift of primary structure through positive mechanical attachment to stud web and structure.

#### 2.5 FRAMING ACCESSORIES

- A. Fabricate steel-framing accessories from ASTM A 1003/A 1003M, Structural Grade, Type H, metallic coated steel sheet, of same grade and coating designation used for framing members.
- B. Provide accessories of manufacturer's standard thickness and configuration, unless otherwise indicated, as follows:
  - 1. Supplementary framing.
  - 2. Bracing, bridging, and solid blocking.
  - 3. Web stiffeners.
  - 4. Anchor clips.
  - 5. End clips.
  - 6. Foundation clips.
  - 7. Gusset plates.
  - 8. Stud kickers and knee braces.
  - 9. Hole-reinforcing plates.
  - 10. Backer plates.

#### 2.6 ANCHORS, CLIPS, AND FASTENERS

- A. Steel Shapes and Clips: ASTM A 36/A 36M, zinc coated by hot-dip process according to ASTM A 123/A 123M.
- B. Anchor Bolts: ASTM F 1554, Grade 55, threaded carbon-steel hex-headed bolts, headless, hooked bolts, headless bolts, with encased end threaded, carbon-steel nuts, and flat, hardened-steel washers; zinc coated by hot-dip process according to ASTM A 153/A 153M, Class C.
- C. Post-Installed Anchors: Fastener systems with bolts of same basic metal as fastened metal, if visible, unless otherwise indicated; with working capacity greater than or equal to the design load, according to an evaluation report acceptable to authorities having jurisdiction, based on ICC-ES AC01, ICC-ES AC193, ICC-ES AC58 or ICC-ES AC308 as appropriate for the substrate.
  - 1. Uses: Securing cold-formed steel framing to structure.
  - 2. Type: Torque-controlled expansion anchor, Torque-controlled adhesive anchor or adhesive anchor.
  - 3. Material for Exterior and Interior Locations: Alloy Group 1 (A1) stainless-steel bolts, ASTM F 593 (ASTM F 738M), and nuts, ASTM F 594 (ASTM F 836M).

- D. Power-Actuated Anchors: Fastener systems with working capacity greater than or equal to the design load, according to an evaluation report acceptable to authorities having jurisdiction, based on ICC-ES AC70.
- E. Mechanical Fasteners: ASTM C 1513, corrosion-resistant, self-drilling, self-tapping, stainless steel drill screws.
  - 1. Head Type: Low-profile head beneath sheathing; manufacturer's standard elsewhere.
  - 2. Material: Type 304 stainless-steel.
- F. Welding Electrodes: Comply with AWS standards.

### 2.7 MISCELLANEOUS MATERIALS

- A. Galvanizing Repair Paint: ASTM A 780/A 780M.
- B. Cement Grout: Portland cement, ASTM C 150/C 150M, Type I; and clean, natural sand, ASTM C 404. Mix at ratio of 1 part cement to 2-1/2 parts sand, by volume, with minimum water required for placement and hydration.
- C. Nonmetallic, Nonshrink Grout: Factory-packaged, nonmetallic, noncorrosive, nonstaining grout, complying with ASTM C 1107/C 1107M, and with a fluid consistency and 30-minute working time.
- D. Shims: Load-bearing, high-density, multimonomer, nonleaching plastic; or cold-formed steel of same grade and metallic coating as framing members supported by shims.
- E. Sealer Gaskets: Closed-cell neoprene foam, 1/4 inch (6 mm) thick, selected from manufacturer's standard widths to match width of bottom track or rim track members as required.

### 2.8 FABRICATION

- A. Fabricate cold-formed steel framing and accessories plumb, square, and true to line, and with connections securely fastened, according to referenced AISI's specifications and standards, manufacturer's written instructions, and requirements in this Section.
  - 1. Fabricate framing assemblies using jigs or templates.
  - 2. Cut framing members by sawing or shearing; do not torch cut.
  - 3. Fasten cold-formed steel framing members by welding, screw fastening, clinch fastening, pneumatic pin fastening, or riveting as standard with fabricator. Wire tying of framing members is not permitted.
    - a. Comply with AWS D1.3/D1.3M requirements and procedures for welding, appearance and quality of welds, and methods used in correcting welding work.
    - b. Locate mechanical fasteners and install according to Shop Drawings, with screws penetrating joined members by no fewer than three exposed screw threads.
  - 4. Fasten other materials to cold-formed steel framing by welding, bolting, pneumatic pin fastening, or screw fastening, according to Shop Drawings.
- B. Reinforce, stiffen, and brace framing assemblies to withstand handling, delivery, and erection stresses. Lift fabricated assemblies by means that prevent damage or permanent distortion.
- C. Tolerances: Fabricate assemblies level, plumb, and true to line to a maximum allowable variation of 1/8 inch in 10 feet (1:960) and as follows:

- 1. Spacing: Space individual framing members no more than plus or minus 1/8 inch (3 mm) from plan location. Cumulative error shall not exceed minimum fastening requirements of sheathing or other finishing materials.
- 2. Squareness: Fabricate each cold-formed steel framing assembly to a maximum out-of-square tolerance of 1/8 inch (3 mm).

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, conditions, and abutting structural framing for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. Install load-bearing shims or grout between the underside of load-bearing wall bottom track and the top of foundation wall or slab at locations with a gap larger than 1/4 inch (6 mm) to ensure a uniform bearing surface on supporting concrete or masonry construction.
- B. Install sealer gaskets at the underside of wall bottom track or rim track and at the top of foundation wall or slab at stud or joist locations.

#### 3.3 INSTALLATION, GENERAL

- A. Cold-formed steel framing may be shop or field fabricated for installation, or it may be field assembled.
- B. Coordinate cold-formed steel framing member locations with other materials and products to be installed onto or anchored to cold-formed framing and which may require specific member locations for successful installation or anchorage.
- C. Install cold-formed steel framing according to AISI S200, AISI S202, and manufacturer's written instructions unless more stringent requirements are indicated.
- D. Install shop- or field-fabricated, cold-formed framing and securely anchor to supporting structure.
  - 1. Screw, bolt, or weld wall panels at horizontal and vertical junctures to produce flush, even, true-to-line joints with maximum variation in plane and true position between fabricated panels not exceeding 1/16 inch (1.6 mm).
- E. Install cold-formed steel framing and accessories plumb, square, and true to line, and with connections securely fastened.
  - 1. Cut framing members by sawing or shearing; do not torch cut.
  - 2. Fasten cold-formed steel framing members by welding, screw fastening, clinch fastening, or riveting. Wire tying of framing members is not permitted.
    - a. Comply with AWS D1.3/D1.3M requirements and procedures for welding, appearance and quality of welds, and methods used in correcting welding work.
    - b. Locate mechanical fasteners, install according to Shop Drawings, and comply with requirements for spacing, edge distances, and screw penetration.

- F. Install framing members in one-piece lengths unless splice connections are indicated for track or tension members.
- G. Install temporary bracing and supports to secure framing and support loads equal to those for which structure was designed. Maintain braces and supports in place, undisturbed, until entire integrated supporting structure has been completed and permanent connections to framing are secured.
- H. Do not bridge building expansion joints with cold-formed steel framing. Independently frame both sides of joints.
- I. Install insulation, specified in Section 072110 "Mineral Wool Insulation," in framing-assembly members, such as headers, sills, boxed joists, and multiple studs at openings, that are inaccessible on completion of framing work.
- J. Fasten hole-reinforcing plate over web penetrations that exceed size of manufacturer's approved or standard punched openings.
- 3.4 EXTERIOR NON-LOAD-BEARING WALL INSTALLATION
  - A. Install continuous tracks sized to match studs. Align tracks accurately and securely anchor to supporting structure.
  - B. Fasten both flanges of studs to top and bottom track unless otherwise indicated. Space studs as follows:
    - 1. Stud Spacing: 16 inches (406 mm).
  - C. Set studs plumb, except as needed for diagonal bracing or required for nonplumb walls or warped surfaces and similar requirements.
  - D. Isolate non-load-bearing steel framing from building structure to prevent transfer of vertical loads while providing lateral support.
    - 1. Install single deep-leg deflection tracks and anchor to building structure.
    - 2. Install double deep-leg deflection tracks and anchor outer track to building structure.
    - 3. Connect vertical deflection clips to studs and anchor to building structure.
    - 4. Connect drift clips to cold-formed steel framing and anchor to building structure.
  - E. Install horizontal bridging in wall studs, spaced vertically in rows indicated on Shop Drawings but not more than 48 inches (1220 mm) apart. Fasten at each stud intersection.
    - 1. Channel Bridging: Cold-rolled steel channel, welded or mechanically fastened to webs of punched studs.
    - 2. Strap Bridging: Combination of flat, taut, steel sheet straps of width and thickness indicated and stud-track solid blocking of width and thickness to match studs. Fasten flat straps to stud flanges and secure solid blocking to stud webs or flanges.
    - 3. Bar Bridging: Proprietary bridging bars installed according to manufacturer's written instructions.
  - F. Top Bridging for Single Deflection Track: Install row of horizontal bridging within 12 inches (305 mm) of single deflection track. Install a combination of bridging and stud or stud-track solid blocking of width and thickness matching studs, secured to stud webs or flanges.
    - 1. Install solid blocking at centers indicated on Shop Drawings.

- G. Frame openings with built-up joist headers where indicated on Drawings, consisting of joist and joist track or another combination of connected joists as specified.
- H. Install miscellaneous framing and connections, including stud kickers, web stiffeners, clip angles, continuous angles, anchors, and fasteners, to provide a complete and stable wall-framing system.

## 3.5 ERECTION TOLERANCES

- A. Install cold-formed steel framing level, plumb, and true to line to a maximum allowable tolerance variation of 1/8 inch in 10 feet (1:960) and as follows:
  - 1. Space individual framing members no more than plus or minus 1/8 inch (3 mm) from plan location. Cumulative error shall not exceed minimum fastening requirements of sheathing or other finishing materials.

### 3.6 FIELD QUALITY CONTROL

- A. Testing: Owner will engage a qualified independent testing and inspecting agency to perform field tests and inspections and prepare test reports.
- B. Field and shop welds will be subject to testing and inspecting.
- C. Testing agency will report test results promptly and in writing to Contractor and Architect.
- D. Cold-formed steel framing will be considered defective if it does not pass tests and inspections.
- E. Additional testing and inspecting, at Contractor's expense, will be performed to determine compliance of replaced or additional work with specified requirements.

#### 3.7 REPAIRS AND PROTECTION

- A. Galvanizing Repairs: Prepare and repair damaged galvanized coatings on fabricated and installed cold-formed steel framing with galvanized repair paint according to ASTM A 780/A 780M and manufacturer's written instructions.
- B. Provide final protection and maintain conditions, in a manner acceptable to manufacturer and Installer, that ensure that cold-formed steel framing is without damage or deterioration at time of Substantial Completion.

END OF SECTION 054000

## **SECTION 055000**

## METAL FABRICATIONS

## PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Miscellaneous framing and supports.
  - 2. Shelf angles.
  - 3. Elevator pit sump covers.

#### B. Related Requirements:

- 1. Section 042000 "Unit Masonry" for installing loose lintels, anchor bolts, and other items built into unit masonry.
- 2. Section 051200 "Structural Steel Framing" for steel framing, supports, elevator machine beams, hoist beams, divider beams, door frames, and other steel items attached to the structural-steel framing.

#### 1.2 COORDINATION

- A. Coordinate selection of shop primers with topcoats to be applied over them. Comply with paint and coating manufacturers' written instructions to ensure that shop primers and topcoats are compatible with one another.
- B. Coordinate installation of metal fabrications that are anchored to or that receive other work. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.

### 1.3 ACTION SUBMITTALS

- A. Product Data:
  - 1. Fasteners.
  - 2. Shop primers.
  - 3. Shrinkage-resisting grout.
- B. Shop Drawings: Show fabrication and installation details. Include plans, elevations, sections, and details of metal fabrications and their connections. Show anchorage and accessory items. Provide Shop Drawings for the following:
  - 1. Miscellaneous framing and supports for applications where framing and supports are not specified in other Sections.
  - 2. Elevator machine beams, hoist beams, and divider beams.
  - 3. Steel shapes for supporting elevator door sills.
  - 4. Elevator pit sump covers.

5. Loose steel lintels.

### 1.4 INFORMATIONAL SUBMITTALS

- A. Welding certificates.
- B. Paint Compatibility Certificates: From manufacturers of topcoats applied over shop primers, certifying that shop primers are compatible with topcoats.
- C. Research Reports: For post-installed anchors.

#### 1.5 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel in accordance with the following welding codes:
  - 1. AWS D1.1/D1.1M, "Structural Welding Code Steel."

## PART 2 - PRODUCTS

#### 2.1 METALS

- A. Metal Surfaces, General: Provide materials with smooth, flat surfaces unless otherwise indicated. For metal fabrications exposed to view in the completed Work, provide materials without seam marks, roller marks, rolled trade names, or blemishes.
- B. Steel Plates, Shapes, and Bars: ASTM A36/A36M.

#### 2.2 FASTENERS

- A. High-Strength Bolts, Nuts, and Washers: ASTM F3125/F3125M, Grade A325, Type 3, heavy-hex steel structural bolts; ASTM A563, Grade DH3, heavy-hex carbon-steel nuts; and where indicated, flat washers.
- B. Anchor Bolts: ASTM F1554, Grade 36, of dimensions indicated; with nuts, ASTM A563; and, where indicated, flat washers.
  - 1. Hot-dip galvanize or provide mechanically deposited, zinc coating where item being fastened is indicated to be galvanized.
- C. Cast-in-Place Anchors in Concrete: Either threaded or wedge type unless otherwise indicated; galvanized ferrous castings, either ASTM A47/A47M malleable iron or ASTM A27/A27M cast steel. Provide bolts, washers, and shims as needed, all hot-dip galvanized per ASTM F2329/F2329M.
- D. Post-Installed Anchors: chemical anchors.
  - 1. Material for Interior Locations: Carbon-steel components zinc plated to comply with ASTM B633 or ASTM F1941/F1941M, Class Fe/Zn 5, unless otherwise indicated.

#### 2.3 MISCELLANEOUS MATERIALS

- A. Universal Shop Primer: Fast-curing, lead- and chromate-free, universal modified-alkyd primer complying with MPI#79 and compatible with topcoat.
  - 1. Use primer that contains pigments that make it easily distinguishable from zinc-rich primer.
- B. Galvanizing Repair Paint: High-zinc-dust-content paint complying with SSPC-Paint 20 and compatible with paints specified to be used over it.
- C. Shrinkage-Resistant Grout: Factory-packaged, nonmetallic, nonstaining, noncorrosive, nongaseous grout complying with ASTM C1107/C1107M. Provide grout specifically recommended by manufacturer for interior and exterior applications.

### 2.4 FABRICATION, GENERAL

- A. Shop Assembly: Preassemble items in the shop to greatest extent possible. Disassemble units only as necessary for shipping and handling limitations. Use connections that maintain structural value of joined pieces. Clearly mark units for reassembly and coordinated installation.
- B. Cut, drill, and punch metals cleanly and accurately. Remove burrs and ease edges to a radius of approximately 1/32 inch unless otherwise indicated. Remove sharp or rough areas on exposed surfaces.
- C. Form bent-metal corners to smallest radius possible without causing grain separation or otherwise impairing work.
- D. Form exposed work with accurate angles and surfaces and straight edges.
- E. Weld corners and seams continuously to comply with the following:
  - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  - 2. Obtain fusion without undercut or overlap.
  - 3. Remove welding flux immediately.
  - 4. At exposed connections, finish exposed welds and surfaces smooth and blended so no roughness shows after finishing and contour of welded surface matches that of adjacent surface.
- F. Form exposed connections with hairline joints, flush and smooth, using concealed fasteners or welds where possible. Where exposed fasteners are required, use Phillips flat-head (countersunk) fasteners unless otherwise indicated. Locate joints where least conspicuous.
- G. Fabricate seams and other connections that are exposed to weather in a manner to exclude water. Provide weep holes where water may accumulate.
- H. Cut, reinforce, drill, and tap metal fabrications as indicated to receive finish hardware, screws, and similar items.
- I. Provide for anchorage of type indicated; coordinate with supporting structure. Space anchoring devices to secure metal fabrications rigidly in place and to support indicated loads.
- J. Where units are indicated to be cast into concrete or built into masonry, equip with integrally welded steel strap anchors, 1/8 by 1-1/2 inches, with a minimum 6-inch embedment and 2-inch hook, not less than 8 inches from ends and corners of units and 24 inches o.c., unless otherwise indicated.

### 2.5 MISCELLANEOUS FRAMING AND SUPPORTS

- A. General: Provide steel framing and supports not specified in other Sections as needed to complete the Work.
- B. Fabricate units from steel shapes, plates, and bars of welded construction unless otherwise indicated. Fabricate to sizes, shapes, and profiles indicated and as necessary to receive adjacent construction.
  - 1. Furnish inserts for units installed after concrete is placed.
- C. Fabricate supports for operable partitions from continuous steel beams of sizes with attached bearing plates, anchors, and braces as . Drill or punch bottom flanges of beams to receive partition track hanger rods; locate holes where indicated on operable partition Shop Drawings.
- D. Galvanize miscellaneous framing and supports where indicated.
- E. Prime miscellaneous framing and supports with primer specified in Section 099600 "High-Performance Coatings" where indicated.

#### 2.6 ELEVATOR PIT SUMP COVERS

- A. Fabricate from 1/8-inch floor plate with four 1-inch- diameter holes for water drainage and for lifting.
- B. Fabricate from welded or pressure-locked steel bar grating. Limit openings in gratings to no more than 1/2 inch in least dimension.
- C. Provide steel angle supports unless otherwise indicated.

## 2.7 MISCELLANEOUS STEEL TRIM

- A. Unless otherwise indicated, fabricate units from steel shapes, plates, and bars of profiles shown with continuously welded joints and smooth exposed edges. Miter corners and use concealed field splices where possible.
- B. Provide cutouts, fittings, and anchorages as needed to coordinate assembly and installation with other work.
  - 1. Provide with integrally welded steel strap anchors for embedding in concrete or masonry construction.
- C. Galvanize and prime, exterior miscellaneous steel trim.

### 2.8 LOOSE STEEL LINTELS

- A. Fabricate loose steel lintels from steel angles and shapes of size indicated for openings and recesses in masonry walls and partitions at locations indicated. Fabricate in single lengths for each opening unless otherwise indicated. Weld adjoining members together to form a single unit where indicated.
- B. Size loose lintels to provide bearing length at each side of openings equal to one-twelfth of clear span, but not less than 8 inches unless otherwise indicated.
- C. Galvanize and prime loose steel lintels located in exterior walls.

### 2.9 GENERAL FINISH REQUIREMENTS

- A. Finish metal fabrications after assembly.
- B. Finish exposed surfaces to remove tool and die marks and stretch lines, and to blend into surrounding surface.

#### 2.10 STEEL AND IRON FINISHES

- A. Galvanizing: Hot-dip galvanize items as indicated to comply with ASTM A153/A153M for steel and iron hardware and with ASTM A123/A123M for other steel and iron products.
  - 1. Do not quench or apply post galvanizing treatments that might interfere with paint adhesion.
- B. Preparation for Shop Priming Galvanized Items: After galvanizing, thoroughly clean galvanized surfaces of grease, dirt, oil, flux, and other foreign matter, and treat with metallic phosphate process.
- C. Shop prime iron and steel items not indicated to be galvanized unless they are to be embedded in concrete, sprayed-on fireproofing, or masonry, or unless otherwise indicated.
  - 1. Shop prime with universal shop primer unless zinc-rich primer is indicated.
- D. Preparation for Shop Priming: Prepare surfaces to comply with SSPC-SP 6/NACE No. 3, "Commercial Blast Cleaning.", SSPC-SP 3, "Power Tool Cleaning."
  - 1. Exterior Items: SSPC-SP 6/NACE No. 3, "Commercial Blast Cleaning."
  - 2. Other Steel Items: SSPC-SP 3, "Power Tool Cleaning."
  - 3. Galvanized-Steel Items: SSPC-SP 16, "Brush-off Blast Cleaning of Coated and Uncoated Galvanized Steel, Stainless Steels, and Non-Ferrous Metals."
- E. Shop Priming: Apply shop primer to comply with SSPC-PA 1, "Paint Application Specification No. 1: Shop, Field, and Maintenance Painting of Steel," for shop painting.
  - 1. Stripe paint corners, crevices, bolts, welds, and sharp edges.

## PART 3 - EXECUTION

#### 3.1 INSTALLATION, GENERAL

- A. Cutting, Fitting, and Placement: Perform cutting, drilling, and fitting required for installing metal fabrications. Set metal fabrications accurately in location, alignment, and elevation; with edges and surfaces level, plumb, true, and free of rack; and measured from established lines and levels.
- B. Fit exposed connections accurately together to form hairline joints. Weld connections that are not to be left as exposed joints but cannot be shop welded because of shipping size limitations. Do not weld, cut, or abrade surfaces of exterior units that have been hot-dip galvanized after fabrication and are for bolted or screwed field connections.
- C. Field Welding: Comply with the following requirements:
  - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.

- 2. Obtain fusion without undercut or overlap.
- 3. Remove welding flux immediately.
- 4. At exposed connections, finish exposed welds and surfaces smooth and blended so no roughness shows after finishing and contour of welded surface matches that of adjacent surface.
- D. Fastening to In-Place Construction: Provide anchorage devices and fasteners where metal fabrications are required to be fastened to in-place construction. Provide threaded fasteners for use with concrete and masonry inserts, toggle bolts, through bolts, lag screws, wood screws, and other connectors.
- E. Provide temporary bracing or anchors in formwork for items that are to be built into concrete, masonry, or similar construction.

#### 3.2 INSTALLATION OF MISCELLANEOUS FRAMING AND SUPPORTS

- A. General: Install framing and supports to comply with requirements of items being supported, including manufacturers' written instructions and requirements indicated on Shop Drawings.
- B. Anchor supports for ceiling-hung toilet partitions securely to, and rigidly brace from, building structure.
- 3.3 INSTALLATION OF ELEVATOR PIT SUMP COVERS
  - A. Install tops of elevator sump pit cover plates and frames flush with finished surface. Adjust as required to avoid lippage that could present a tripping hazard.
- 3.4 INSTALLATION OF MISCELLANEOUS STEEL TRIM
  - A. Anchor to concrete construction to comply with manufacturer's written instructions.
- 3.5 INSTALLATION OF LOOSE BEARING AND LEVELING PLATES
  - A. Clean concrete and masonry bearing surfaces of bond-reducing materials and roughen to improve bond to surfaces. Clean bottom surface of plates.
  - B. Set bearing and leveling plates on wedges, shims, or leveling nuts. After bearing members have been positioned and plumbed, tighten anchor bolts. Do not remove wedges or shims but, if protruding, cut off flush with edge of bearing plate before packing with shrinkage-resistant grout. Pack grout solidly between bearing surfaces and plates to ensure that no voids remain.
- 3.6 REPAIRS
  - A. Touchup Painting:
    - 1. Cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint are specified in Section 099113 "Exterior Painting."
  - B. Galvanized Surfaces: Clean field welds, bolted connections, and abraded areas and repair galvanizing to comply with ASTM A780/A780M.

END OF SECTION

## **SECTION 055113**

## METAL PAN STAIRS

## PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section Includes:
  - 1. Enclosed commercial preassembled steel stairs with concrete-filled treads.
  - 2. Open architectural preassembled steel stairs with precast terrazzo treads.
  - 3. Steel tube railings and guards attached to metal stairs.
  - 4. Steel tube handrails attached to walls adjacent to metal stairs.

## 1.2 COORDINATION

- A. Coordinate selection of shop primers with topcoats to be applied over them. Comply with paint and coating manufacturers' written instructions to ensure that shop primers and topcoats are compatible with one another.
- B. Coordinate installation of anchorages for metal stairs, railings, and guards.
  - 1. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry.
  - 2. Deliver such items to Project site in time for installation.
- C. Coordinate locations of hanger rods and struts with other work so they do not encroach on required stair width and are within fire-resistance-rated stair enclosure.
- D. Schedule installation of railings and guards so wall attachments are made only to completed walls.
  - 1. Do not support railings and guards temporarily by any means that do not satisfy structural performance requirements.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For metal pan stairs and the following:
  - 1. Welded-wire mesh.
  - 2. Shop primer products.
  - 3. Precast terrazzo treads.
  - 4. Handrail wall brackets.
  - 5. Grout.
- B. Shop Drawings:
  - 1. Include plans, elevations, sections, details, and attachments to other work.
  - 2. Indicate sizes of metal sections, thickness of metals, profiles, holes, and field joints.
  - 3. Include plan at each level.

- 4. Indicate locations of anchors, weld plates, and blocking for attachment of wall-mounted handrails.
- 5. Indicate profile and dimensions of precast terrazzo treads.
- C. Samples for Verification: For each type and finish of precast terrazzo tread.
- D. Delegated-Design Submittal: For stairs, railings and guards, precast terrazzo treads, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.

### 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For professional engineer's experience with providing delegated-design engineering services of the kind indicated, including documentation that engineer is licensed in the State in which Project is located.
- B. Welding certificates.
- C. Paint Compatibility Certificates: From manufacturers of topcoats applied over shop primers, certifying that shop primers are compatible with topcoats.

### 1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Fabricator of products.
- B. Welding Qualifications: Qualify procedures and personnel according to the following:
  - 1. AWS D1.1/D1.1M, "Structural Welding Code Steel."
  - 2. AWS D1.3/D1.3M, "Structural Welding Code Sheet Steel."
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Store materials to permit easy access for inspection and identification.
    - 1. Keep steel members off ground and spaced by using pallets, dunnage, or other supports and spacers.
    - 2. Protect steel members and packaged materials from corrosion and deterioration.
    - 3. Do not store materials on structure in a manner that might cause distortion, damage, or overload to members or supporting structures.
      - a. Repair or replace damaged materials or structures as directed.

### PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Engage a qualified professional engineer, as defined in Section 014000 "Quality Requirements," to design stairs, railings and guards, precast terrazzo treads, including attachment to building construction.
- B. Structural Performance of Stairs: Metal stairs shall withstand the effects of gravity loads and the following loads and stresses within limits and under conditions indicated:
  - 1. Uniform Load: 100 lbf/sq. ft. (4.79 kN/sq. m).

- 2. Concentrated Load: 300 lbf (1.33 kN) applied on an area of 4 sq. in. (2580 sq. mm).
- 3. Uniform and concentrated loads need not be assumed to act concurrently.
- 4. Stair Framing: Capable of withstanding stresses resulting from railing and guard loads in addition to loads specified above.
- 5. Limit deflection of treads, platforms, and framing members to L/360 or 1/4 inch (6.4 mm), whichever is less.
- C. Structural Performance of Railings and Guards: Railings and guards, including attachment to building construction, shall withstand the effects of gravity loads and the following loads and stresses within limits and under conditions indicated:
  - 1. Handrails and Top Rails of Guards:
    - a. Uniform load of 50 lbf/ft. (0.73 kN/m) applied in any direction.
    - b. Concentrated load of 200 lbf (0.89 kN) applied in any direction.
    - c. Uniform and concentrated loads need not be assumed to act concurrently.
  - 2. Infill of Guards:
    - a. Concentrated load of 50 lbf (0.22 kN) applied horizontally on an area of 1 sq. ft. (0.093 sq. m).
    - b. Infill load and other loads need not be assumed to act concurrently.
  - 3. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes.
    - a. Temperature Change: 120 deg F (67 deg C), ambient; 180 deg F (100 deg C), material surfaces.
- D. Seismic Performance of Stairs: Metal stairs shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.

#### 2.2 METALS

- A. Metal Surfaces: Provide materials with smooth, flat surfaces unless otherwise indicated. For components exposed to view in the completed Work, provide materials without seam marks, roller marks, rolled trade names, or blemishes.
- B. Steel Plates, Shapes, and Bars: ASTM A36/A36M.
- C. Steel Pipe for Railings and Guards: ASTM A53/A53M, Type F or Type S, Grade A, Standard Weight (Schedule 40), unless another grade and weight are required by structural loads.
- D. Uncoated, Hot-Rolled Steel Sheet: ASTM A1011/A1011M, either commercial steel, Type B, or structural steel, Grade 30 (Grade 205), unless another grade is required by design loads.
- E. Welded-Wire Mesh: Diamond pattern, 2-inch (50-mm) welded-wire mesh, made from 0.236-inch (6.0-mm) nominal-diameter steel wire complying with ASTM A510/A510M.

## 2.3 FASTENERS

A. General: Provide zinc-plated fasteners with coating complying with ASTM B633 or ASTM F1941/F1941M, Class Fe/Zn 5

- B. Fasteners for Anchoring Railings and Guards to Other Construction: Select fasteners of type, grade, and class required to produce connections suitable for anchoring railings and guards to other types of construction indicated and capable of withstanding design loads.
- C. Bolts and Nuts: Regular hexagon-head bolts, ASTM A307, Grade A; with hex nuts, ASTM A563 (ASTM A563M); and, where indicated, flat washers.
- D. Anchor Bolts: ASTM F1554, Grade 36, of dimensions indicated; with nuts, ASTM A563 (ASTM A563M); and, where indicated, flat washers.
- E. Post-Installed Anchors: Torque-controlled expansion anchors or chemical anchors capable of sustaining, without failure, a load equal to six times the load imposed when installed in unit masonry and four times the load imposed when installed in concrete, as determined by testing according to ASTM E488/E488M, conducted by a qualified independent testing agency.
  - 1. Material for Interior Locations: Carbon-steel components zinc plated to comply with ASTM B633 or ASTM F1941/F1941M, Class Fe/Zn 5, unless otherwise indicated.

## 2.4 MISCELLANEOUS MATERIALS

- A. Welding Electrodes: Comply with AWS requirements.
- B. Universal Shop Primer: Fast-curing, lead- and chromate-free, universal modified-alkyd primer complying with MPI#79 and compatible with topcoat.
  - 1. Use primer containing pigments that make it easily distinguishable from zinc-rich primer.
- C. Etching Cleaner for Galvanized Metal: Complying with MPI#25.
- D. Bituminous Paint: Cold-applied asphalt emulsion complying with ASTM D1187/D1187M.
- E. Nonmetallic, Shrinkage-Resistant Grout: ASTM C1107/C1107M, factory-packaged, nonmetallic aggregate grout; recommended by manufacturer for exterior use; noncorrosive and nonstaining; mixed with water to consistency suitable for application and a 30-minute working time.

### 2.5 PRECAST TERRAZZO TREADS

- A. Precast Terrazzo Stair Treads: Epoxy terrazzo units cast in maximum lengths possible. Comply with manufacturer's written instructions for fabricating precast terrazzo units in sizes and profiles indicated.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the one of the following:
    - a. <u>Angelozzi Precast Terrazzo Products, LLC</u>.
    - b. <u>Concord Terrazzo Company, Inc</u>.
    - c. <u>Wausau Tile</u>.
  - 2. Epoxy Resin Matrix: Manufacturer's standard recommended for use indicated.
  - 3. Aggregates: Comply with NTMA gradation standards for mix indicated, and containing no deleterious or foreign matter.
    - a. Abrasion and Impact Resistance: Less than 40 percent loss per ASTM C131/C131M.
    - b. 24-Hour Absorption Rate: Less than 0.75 percent.

- c. Dust Content: Less than 1.0 percent by weight.
- 4. Reinforcement: ASTM A615/A615M, Grade 60 (Grade 420) bars, as required by unit size, profile, and thickness.
- 5. Abrasive Inserts: 1/2-inch- (13-mm-) wide, silicon carbon/epoxy mixture.
  - a. Provide three inserts, 1/2 inch (13 mm) apart, with first insert located 1 inch (25 mm) from nosing at adjacent stair riser locations.
- 6. Color: As selected by Architect from manufacturer's standard color selections.
- 7. Finish: Honed.
- 8. Surface Sealer: Slip- and stain-resistant, penetrating sealer that is chemically neutral with pH factor between 7 and 8; does not affect color or physical properties of terrazzo type indicated; is recommend by sealer manufacturer for use with specified terrazzo; and complies with NTMA guide specification for terrazzo type applicable for this Project.

#### 2.6 FABRICATION, GENERAL

- A. Provide complete stair assemblies, including metal framing, hangers, struts, railings and guards, clips, brackets, bearing plates, and other components necessary to support and anchor stairs and platforms on supporting structure.
  - 1. Join components by welding unless otherwise indicated.
  - 2. Use connections that maintain structural value of joined pieces.
- B. Assemble stairs, railings, and guards in shop to greatest extent possible.
  - 1. Disassemble units only as necessary for shipping and handling limitations.
  - 2. Clearly mark units for reassembly and coordinated installation.
- C. Cut, drill, and punch metals cleanly and accurately.
  - 1. Remove burrs and ease edges to a radius of approximately 1/32 inch (1 mm) unless otherwise indicated.
  - 2. Remove sharp or rough areas on exposed surfaces.
- D. Form bent-metal corners to smallest radius possible without causing grain separation or otherwise impairing work.
- E. Form exposed work with accurate angles and surfaces and straight edges.
- F. Weld connections to comply with the following:
  - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  - 2. Obtain fusion without undercut or overlap.
  - 3. Remove welding flux immediately.
  - 4. Weld exposed corners and seams continuously unless otherwise indicated.
  - 5. At exposed connections, finish exposed welds to comply with NOMMA's "Voluntary Joint Finish Standards" for Finish #1 No evidence of welded joint.
- G. Form exposed connections with hairline joints, flush and smooth, using concealed fasteners where possible.

- 1. Where exposed fasteners are required, use Phillips flat-head (countersunk) screws or bolts unless otherwise indicated.
- 2. Locate joints where least conspicuous.
- 3. Fabricate joints that will be exposed to weather in a manner to exclude water.
- 4. Provide weep holes where water may accumulate internally.
- 2.7 FABRICATION OF ENCLOSED COMMERCIAL STEEL STAIRS WITH CONCRETE-FILLED TREADS
  - A. NAAMM Stair Standard: Comply with NAAMM AMP 510, "Metal Stairs Manual," for Commercial Class, unless more stringent requirements are indicated.
  - B. Stair Framing:
    - 1. Fabricate stringers of steel channels.
      - a. Stringer Size: As required to comply with "Performance Requirements" Article.
      - b. Provide closures for exposed ends of channel stringers.
      - c. Finish: Shop primed.
    - 2. Construct platforms of steel channel headers and miscellaneous framing members as required to comply with "Performance Requirements" Article.
      - a. Provide closures for exposed ends of channel framing.
      - b. Finish: Shop primed.
    - 3. Weld stringers to headers; weld framing members to stringers and headers.
    - 4. Where masonry walls support metal stairs, provide temporary supporting struts designed for erecting steel stair components before installing masonry.
  - C. Metal Pan Stairs: Form risers, subtread pans, and subplatforms to configurations shown from steel sheet of thickness needed to comply with performance requirements, but not less than 0.067 inch (1.7 mm).
    - 1. Steel Sheet: Uncoated, hot-rolled steel sheet unless otherwise indicated.
    - 2. Directly weld metal pans to stringers; locate welds on top of subtreads where they will be concealed by concrete fill. Do not weld risers to stringers.
    - 3. Attach risers and subtreads to stringers with brackets made of steel angles or bars.
    - 4. Shape metal pans to include nosing integral with riser unless otherwise indicated.
    - 5. Provide subplatforms of configuration indicated or, if not indicated, the same as subtreads. Weld subplatforms to platform framing.
      - a. Smooth Soffit Construction: Construct subplatforms with flat metal under surfaces to produce smooth soffits.

### 2.8 FABRICATION OF ARCHITECTURAL STEEL STAIRS WITH PRECAST TERRAZZO TREADS

- A. NAAMM Stair Standard: Comply with NAAMM AMP 510, "Metal Stairs Manual," for Architectural Class, unless more stringent requirements are indicated.
- B. Stair Framing:
  - 1. Fabricate stringers of hollow structural sections (HSS).
    - a. Stringer Size: As required to comply with "Performance Requirements" Article.
    - b. Provide closures for exposed ends of HSS stringers.

- c. Finish: Shop primed.
- 2. Construct platforms of hollow structural sections (HSS) headers and miscellaneous framing members as required to comply with "Performance Requirements" Article.
  - a. Provide closures for exposed ends of HSS framing.
  - b. Finish: Shop primed.
- 3. Weld stringers to headers; weld framing members to stringers and headers.
- C. Metal Pan Stairs: Form risers, subtread pans, and subplatforms to configurations shown from steel sheet of thickness needed to comply with performance requirements, but not less than 0.067 inch (1.7 mm).
  - 1. Steel Sheet: Uncoated, hot-rolled steel sheet unless otherwise indicated.
  - 2. Steel Sheet: Galvanized-steel sheet, where indicated.
  - 3. Directly weld metal pans to stringers; locate welds on bottom of subtreads where they will be concealed by precast terrazzo treads. Do not weld risers to stringers.
  - 4. Attach risers and subtreads to stringers with brackets made of steel angles or bars.
  - 5. Provide subplatforms of configuration indicated or, if not indicated, the same as subtreads. Weld subplatforms to platform framing.
    - a. Smooth Soffit Construction: Construct subplatforms with flat metal under surfaces to produce smooth soffits.

### 2.9 FABRICATION OF STAIR RAILINGS AND GUARDS

- A. Fabricate railings and guards to comply with requirements indicated for design, dimensions, details, finish, and member sizes, including wall thickness of member, post spacings, wall bracket spacing, and anchorage, but not less than that needed to withstand indicated loads.
  - 1. Rails and Posts: 1-5/8-inch- (41-mm-) diameter top and bottom rails and 1-1/2-inch- (38-mm-) square posts.
  - 2. Mesh Infill: Welded-wire mesh crimped into 1-by-1/2-by-1/8-inch (25-by-13-by-3-mm) steel channel frames. Orient wire mesh with diamonds vertical.
- B. Welded Connections: Fabricate railings and guards with welded connections.
  - 1. Fabricate connections that are exposed to weather in a manner that excludes water.
    - a. Provide weep holes where water may accumulate internally.
  - 2. Cope components at connections to provide close fit, or use fittings designed for this purpose.
  - 3. Weld all around at connections, including at fittings.
  - 4. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  - 5. Obtain fusion without undercut or overlap.
  - 6. Remove flux immediately.
  - 7. Finish welds to comply with NOMMA's "Voluntary Joint Finish Standards" for Finish #1 No evidence of a welded joint as shown in NAAMM AMP 521.
- C. Form changes in direction of railings and guards as follows:
  - 1. As detailed.
  - 2. By flush bends.

- 3. By bending to smallest radius that will not result in distortion of railing member.
- D. For changes in direction made by bending, use jigs to produce uniform curvature for each repetitive configuration required. Maintain cross section of member throughout entire bend without buckling, twisting, cracking, or otherwise deforming exposed surfaces of components.
- E. Close exposed ends of railing and guard members with prefabricated end fittings.
- F. Provide wall returns at ends of wall-mounted handrails unless otherwise indicated.
  - 1. Close ends of returns unless clearance between end of rail and wall is 1/4 inch (6 mm) or less.
- G. Connect posts to stair framing by direct welding unless otherwise indicated.
- H. Brackets, Flanges, Fittings, and Anchors: Provide wall brackets, end closures, flanges, miscellaneous fittings, and anchors for interconnecting components and for attaching to other work.
  - 1. Furnish inserts and other anchorage devices for connecting to concrete or masonry work.
  - 2. For galvanized railings and guards, provide galvanized fittings, brackets, fasteners, sleeves, and other ferrous-metal components.
  - 3. For nongalvanized railings and guards, provide nongalvanized ferrous-metal fittings, brackets, fasteners, and sleeves, except galvanize anchors embedded in exterior masonry and concrete construction.
  - 4. Provide type of bracket with predrilled hole for exposed bolt anchorage and that provides 1-1/2-inch (38-mm) clearance from inside face of handrail to finished wall surface.
- I. Fillers: Provide fillers made from steel plate, or other suitably crush-resistant material, where needed to transfer wall bracket loads through wall finishes to structural supports.
  - 1. Size fillers to suit wall finish thicknesses and to produce adequate bearing area to prevent bracket rotation and overstressing of substrate.

### 2.10 FINISHES

- A. Finish metal stairs after assembly.
- B. Galvanizing: Hot-dip galvanize items as indicated to comply with ASTM A153/A153M for steel and iron hardware and with ASTM A123/A123M for other steel and iron products.
  - 1. Do not quench or apply post-galvanizing treatments that might interfere with paint adhesion.
  - 2. Fill vent and drain holes that are exposed in the finished Work, unless indicated to remain as weep holes, by plugging with zinc solder and filing off smooth.
- C. Preparation for Shop Priming: Prepare uncoated, ferrous-metal surfaces to comply with SSPC-SP 3, "Power Tool Cleaning."
- D. Apply shop primer to uncoated surfaces of metal stair components, except those with galvanized finishes and those to be embedded in concrete or masonry unless otherwise indicated. Comply with SSPC-PA 1, "Paint Application Specification No. 1: Shop, Field, and Maintenance Painting of Steel," for shop painting.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Verify elevations of floors, bearing surfaces and locations of bearing plates, and other embedments for compliance with requirements.
  - 1. For wall-mounted railings, verify locations of concealed reinforcement within gypsum board and plaster assemblies.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 INSTALLATION OF METAL PAN STAIRS

- A. Fastening to In-Place Construction: Provide anchorage devices and fasteners where necessary for securing metal stairs to in-place construction.
  - 1. Include threaded fasteners for concrete and masonry inserts, through-bolts, lag bolts, and other connectors.
- B. Cutting, Fitting, and Placement: Perform cutting, drilling, and fitting required for installing metal stairs. Set units accurately in location, alignment, and elevation, measured from established lines and levels and free of rack.
- C. Install metal stairs by welding stair framing to steel structure or to weld plates cast into concrete unless otherwise indicated.
  - 1. Grouted Baseplates: Clean concrete- and masonry-bearing surfaces of bond-reducing materials, and roughen surfaces prior to setting plates.
    - a. Clean bottom surface of plates.
    - b. Set plates for structural members on wedges, shims, or setting nuts.
    - c. Tighten anchor bolts after supported members have been positioned and plumbed.
    - d. Do not remove wedges or shims but, if protruding, cut off flush with edge of plate before packing with grout.
    - e. Promptly pack grout solidly between bearing surfaces and plates so no voids remain.
      - 1) Neatly finish exposed surfaces; protect grout and allow to cure.
      - 2) Comply with manufacturer's written installation instructions for shrinkageresistant grouts.
- D. Provide temporary bracing or anchors in formwork for items that are to be built into concrete, masonry, or similar construction.
- E. Fit exposed connections accurately together to form hairline joints.
  - 1. Weld connections that are not to be left as exposed joints but cannot be shop welded because of shipping size limitations.
  - 2. Do not weld, cut, or abrade surfaces of exterior units that have been hot-dip galvanized after fabrication and are for bolted or screwed field connections.
  - 3. Comply with requirements for welding in "Fabrication, General" Article.
- F. Place and finish concrete fill for treads and platforms to comply with Section 033000 "Cast-in-Place Concrete."

G. Install precast terrazzo treads according to manufacturer's written instructions.

### 3.3 INSTALLATION OF RAILINGS AND GUARDS

- A. Adjust railing and guard systems before anchoring to ensure matching alignment at abutting joints with tight, hairline joints.
  - 1. Space posts at spacing indicated or, if not indicated, as required by design loads.
  - 2. Plumb posts in each direction, within a tolerance of 1/16 inch in 3 feet (2 mm in 1 m).
  - 3. Align rails and guards so variations from level for horizontal members and variations from parallel with rake of stairs for sloping members do not exceed 1/4 inch in 12 feet (6 mm in 3.5 m).
  - 4. Secure posts, rail ends, and guard ends to building construction as follows:
    - a. Anchor posts to steel by welding to steel supporting members.
    - b. Anchor handrail and guard ends to concrete and masonry with steel round flanges welded to rail and guard ends and anchored with post-installed anchors and bolts.
- B. Install railing gates level, plumb, and secure for full opening without interference.
  - 1. Attach hardware using tamper-resistant or concealed means.
  - 2. Adjust hardware for smooth operation.
- C. Attach handrails to wall with wall brackets.
  - 1. Locate brackets as indicated or, if not indicated, at spacing required to support structural loads.
  - 2. Secure wall brackets to building construction as required to comply with performance requirements.

#### 3.4 REPAIR

- A. Touchup Painting: Immediately after erection, clean field welds, bolted connections, and abraded areas of shop paint, and paint exposed areas with same material as used for shop painting to comply with SSPC-PA 1 for touching up shop-painted surfaces.
  - 1. Apply by brush or spray to provide a minimum 2.0-mil (0.05-mm) dry film thickness.
- B. Galvanized Surfaces: Clean field welds, bolted connections, and abraded areas and repair galvanizing to comply with ASTM A780/A780M.

## 3.5 CLEANING

A. Galvanized Surfaces: Clean field welds, bolted connections, and abraded areas, and repair galvanizing to comply with ASTM A780/A780M.

END OF SECTION 055113

## **SECTION 061000**

## ROUGH CARPENTRY

### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Framing with dimension lumber.
  - 2. Rooftop equipment bases and support curbs.
  - 3. Wood blocking, curbs, cants and nailers.
  - 4. Wood furring.
  - 5. Wood sleepers.
  - 6. Plywood backing panels.

### 1.2 DEFINITIONS

- A. Dimension Lumber: Lumber of 2 inches nominal (38 mm actual) or greater but less than 5 inches nominal (114 mm actual) in least dimension.
- B. Lumber grading agencies, and the abbreviations used to reference them, include the following:
  - 1. NeLMA: Northeastern Lumber Manufacturers' Association.
  - 2. NHLA: National Hardwood Lumber Association.
  - 3. NLGA: National Lumber Grades Authority.
  - 4. SPIB: The Southern Pine Inspection Bureau.
  - 5. WCLIB: West Coast Lumber Inspection Bureau.
  - 6. WWPA: Western Wood Products Association.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of process and factory-fabricated product. Indicate component materials and dimensions and include construction and application details.
  - 1. Include data for wood-preservative treatment from chemical treatment manufacturer and certification by treating plant that treated materials comply with requirements. Indicate type of preservative used and net amount of preservative retained.
  - 2. Include data for fire-retardant treatment from chemical treatment manufacturer and certification by treating plant that treated materials comply with requirements. Include physical properties of treated materials based on testing by a qualified independent testing agency.
  - 3. For fire-retardant treatments, include physical properties of treated lumber both before and after exposure to elevated temperatures, based on testing by a qualified independent testing agency according to ASTM D 5664.
  - 4. For products receiving a waterborne treatment, include statement that moisture content of treated materials was reduced to levels specified before shipment to Project site.
  - 5. Include copies of warranties from chemical treatment manufacturers for each type of treatment.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Evaluation Reports: For the following, from ICC-ES:
  - 1. Preservative-treated wood.
  - 2. Fire-retardant-treated wood.
  - 3. Power-driven fasteners.
  - 4. Powder-actuated fasteners.
  - 5. Expansion anchors.
  - 6. Metal framing anchors.

#### 1.5 QUALITY ASSURANCE

- A. Testing Agency Qualifications: For testing agency providing classification marking for fireretardant treated material, an inspection agency acceptable to authorities having jurisdiction that periodically performs inspections to verify that the material bearing the classification marking is representative of the material tested.
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Stack lumber flat with spacers beneath and between each bundle to provide air circulation. Protect lumber from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.

## PART 2 - PRODUCTS

- 2.1 WOOD PRODUCTS, GENERAL
  - A. Lumber: DOC PS 20 and applicable rules of grading agencies indicated. If no grading agency is indicated, provide lumber that complies with the applicable rules of any rules-writing agency certified by the ALSC Board of Review. Provide lumber graded by an agency certified by the ALSC Board of Review to inspect and grade lumber under the rules indicated.
    - 1. Factory mark each piece of lumber with grade stamp of grading agency.
    - 2. For exposed lumber indicated to receive a stained or natural finish, mark grade stamp on end or back of each piece.
    - 3. Where nominal sizes are indicated, provide actual sizes required by DOC PS 20 for moisture content specified. Where actual sizes are indicated, they are minimum dressed sizes for dry lumber.
    - 4. Provide dressed lumber, S4S, unless otherwise indicated.
  - B. Maximum Moisture Content of Lumber: 19 percent unless otherwise indicated.

#### 2.2 WOOD-PRESERVATIVE-TREATED MATERIALS

- A. Preservative Treatment by Pressure Process: AWPA U1; Use Category UC2 for interior construction not in contact with the ground, Use Category UC3b for exterior construction not in contact with the ground, and Use Category UC4a for items in contact with the ground.
  - 1. Preservative Chemicals: Acceptable to authorities having jurisdiction and containing no arsenic or chromium. Do not use inorganic boron (SBX) for sill plates.
- B. Kiln-dry lumber after treatment to a maximum moisture content of 19 percent. Do not use material that is warped or does not comply with requirements for untreated material.

- C. Mark lumber with treatment quality mark of an inspection agency approved by the ALSC Board of Review.
  - 1. For exposed lumber indicated to receive a stained or natural finish, mark end or back of each piece.
- D. Application: Treat items indicated on Drawings, and the following:
  - 1. Wood cants, nailers, curbs, equipment support bases, blocking, stripping, and similar members in connection with roofing, flashing, vapor barriers, and waterproofing.
  - 2. Wood sills, sleepers, blocking, furring, stripping, and similar concealed members in contact with masonry or concrete.
  - 3. Wood framing and furring attached directly to the interior of below-grade exterior masonry or concrete walls.
  - 4. Wood framing members that are less than 18 inches (460 mm) above the ground in crawl spaces or unexcavated areas.
  - 5. Wood floor plates that are installed over concrete slabs-on-grade.

#### 2.3 FIRE-RETARDANT-TREATED MATERIALS

- A. General: Where fire-retardant-treated materials are indicated, use materials complying with requirements in this article, that are acceptable to authorities having jurisdiction, and with fire-test-response characteristics specified as determined by testing identical products per test method indicated by a qualified testing agency.
- B. Fire-Retardant-Treated Lumber and Plywood by Pressure Process: Products with a flame spread index of 25 or less when tested according to ASTM E 84, and with no evidence of significant progressive combustion when the test is extended an additional 20 minutes, and with the flame front not extending more than 10.5 feet (3.2 m) beyond the centerline of the burners at any time during the test.
  - 1. Use treatment that does not promote corrosion of metal fasteners.
  - 2. Exterior Type: Treated materials shall comply with requirements specified above for fireretardant-treated lumber and plywood by pressure process after being subjected to accelerated weathering according to ASTM D 2898. Use for exterior locations and where indicated.
  - 3. Interior Type A: Treated materials shall have a moisture content of 28 percent or less when tested according to ASTM D 3201 at 92 percent relative humidity. Use where exterior type is not indicated.
  - 4. Design Value Adjustment Factors: Treated lumber shall be tested according to ASTM D 5664, and design value adjustment factors shall be calculated according to ASTM D 6841. For enclosed roof framing, framing in attic spaces, and where high temperature fire-retardant treatment is indicated, provide material with adjustment factors of not less than 0.85 modulus of elasticity and 0.75 for extreme fiber in bending for Project's climatological zone.
- C. Kiln-dry lumber after treatment to a maximum moisture content of 19 percent. Kiln-dry plywood after treatment to a maximum moisture content of 15 percent.
- D. Identify fire-retardant-treated wood with appropriate classification marking of testing and inspecting agency acceptable to authorities having jurisdiction.
  - 1. For exposed lumber indicated to receive a stained or natural finish, mark end or back of each piece.

- E. For exposed items indicated to receive a stained or natural finish, use chemical formulations that do not bleed through, contain colorants, or otherwise adversely affect finishes.
- F. Application: Treat all rough carpentry unless otherwise indicated.

## 2.4 DIMENSION LUMBER FRAMING

- A. Non-Load-Bearing Interior Partitions: Construction or No. 2 grade lumber and any of the following species and the following species:
  - 1. Hem-fir (north); NLGA.
  - 2. Mixed southern pine; SPIB.
  - 3. Spruce-pine-fir; NLGA.
  - 4. Hem-fir; WCLIB or WWPA.
  - 5. Spruce-pine-fir (south); NeLMA, WCLIB, or WWPA.
  - 6. Northern species; NLGA.
  - 7. Eastern softwoods; NeLMA.
  - 8. Western woods; WCLIB or WWPA.
- B. Other Framing: Construction or No. 2 grade lumber and any of the following species:
  - 1. Hem-fir (north); NLGA.
  - 2. Southern pine; SPIB.
  - 3. Douglas fir-larch; WCLIB or WWPA.
  - 4. Mixed southern pine; SPIB.
  - 5. Spruce-pine-fir; NLGA.
  - 6. Douglas fir-south; WWPA.
  - 7. Hem-fir; WCLIB or WWPA.
  - 8. Douglas fir-larch (north): NLGA.
  - 9. Spruce-pine-fir (south); NeLMA, WCLIB, or WWPA.

## 2.5 MISCELLANEOUS LUMBER

- A. General: Provide miscellaneous lumber indicated and lumber for support or attachment of other construction, including the following:
  - 1. Blocking.
  - 2. Nailers.
  - 3. Rooftop equipment bases and support curbs.
  - 4. Cants.
  - 5. Furring.
- B. For items of dimension lumber size, provide Construction or No. 2 grade lumber and any of the following species:
  - 1. Hem-fir (north); NLGA.
  - 2. Mixed southern pine; SPIB.
  - 3. Spruce-pine-fir; NLGA.
  - 4. Hem-fir; WCLIB or WWPA.
  - 5. Spruce-pine-fir (south); NeLMA, WCLIB, or WWPA.
  - 6. Western woods; WCLIB or WWPA.
  - 7. Northern species; NLGA.
  - 8. Eastern softwoods; NeLMA.

- C. For concealed boards, provide lumber with 19 percent maximum moisture content and any of the following species and grades:
  - 1. Mixed southern pine, No. 3 grade; SPIB.
  - 2. Hem-fir or hem-fir (north), Standard or No. 3 Common grade; NLGA, WCLIB, or WWPA.
  - 3. Spruce-pine-fir (south) or spruce-pine-fir, Standard or No. 3 Common grade; NeLMA, NLGA, WCLIB, or WWPA.
  - 4. Eastern softwoods, No. 3 Common grade; NELMA.
  - 5. Northern species, No. 3 Common grade; NLGA.
  - 6. Western woods, Standard or No. 3 Common grade; WCLIB or WWPA.
- D. For blocking not used for attachment of other construction, Utility, Stud, or No. 3 grade lumber of any species may be used provided that it is cut and selected to eliminate defects that will interfere with its attachment and purpose.
- E. For blocking and nailers used for attachment of other construction, select and cut lumber to eliminate knots and other defects that will interfere with attachment of other work.
- F. For furring strips for installing plywood or hardboard paneling, select boards with no knots capable of producing bent-over nails and damage to paneling.

#### 2.6 PLYWOOD BACKING PANELS

- A. Equipment Backing Panels: DOC PS 1, Exposure 1, C-D Plugged, fire-retardant treated, in thickness indicated or, if not indicated, not less than [1/2-inch (13-mm)] [3/4-inch (19-mm)] nominal thickness.
  - 1. Plywood shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

#### 2.7 FASTENERS

- A. General: Provide fasteners of size and type indicated that comply with requirements specified in this article for material and manufacture.
  - 1. Where carpentry is exposed to weather, in ground contact, pressure-preservative treated, or in area of high relative humidity, provide fasteners with hot-dip zinc coating complying with ASTM A 153/A 153M.
- B. Nails, Brads, and Staples: ASTM F 1667.
- C. Power-Driven Fasteners: NES NER-272.
- D. Wood Screws: ASME B18.6.1.
- E. Screws for Fastening to Metal Framing: ASTM C 1002 or ASTM C 954, length as recommended by screw manufacturer for material being fastened.
- F. Lag Bolts: ASME B18.2.1 (ASME B18.2.3.8M).
- G. Bolts: Steel bolts complying with ASTM A 307, Grade A (ASTM F 568M, Property Class 4.6); with ASTM A 563 (ASTM A 563M) hex nuts and, where indicated, flat washers.

- H. Expansion Anchors: Anchor bolt and sleeve assembly of material indicated below with capability to sustain, without failure, a load equal to 6 times the load imposed when installed in unit masonry assemblies and equal to 4 times the load imposed when installed in concrete as determined by testing per ASTM E 488 conducted by a qualified independent testing and inspecting agency.
  - 1. Material: Carbon-steel components, zinc plated to comply with ASTM B 633, Class Fe/Zn 5.
  - 2. Material: Stainless steel with bolts and nuts complying with ASTM F 593 and ASTM F 594, Alloy Group 1 or 2 (ASTM F 738M and ASTM F 836M, Grade A1 or A4).

#### 2.8 METAL FRAMING ANCHORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. <u>Cleveland Steel Specialty Co.</u>
  - 2. KC Metals Products, Inc.
  - 3. <u>Phoenix Metal Products, Inc</u>.
  - 4. <u>Simpson Strong-Tie Co., Inc</u>.
  - 5. <u>USP Structural Connectors</u>.
- B. Galvanized-Steel Sheet: Hot-dip, zinc-coated steel sheet complying with ASTM A 653/A 653M, G60 (Z180) coating designation.
  - 1. Use for interior locations unless otherwise indicated.
- C. Hot-Dip Heavy-Galvanized Steel Sheet: ASTM A 653/A 653M; Structural Steel (SS), highstrength low-alloy steel Type A (HSLAS Type A), or high-strength low-alloy steel Type B (HSLAS Type B); G185 (Z550) coating designation; and not less than 0.036 inch (0.9 mm) thick.
  - 1. Use for wood-preservative-treated lumber and where indicated.
- D. Stainless-Steel Sheet: ASTM A 666, Type 304.
  - 1. Use for exterior locations and where indicated.

#### 2.9 MISCELLANEOUS MATERIALS

- A. Adhesives for Gluing Furring and Sleepers to Concrete or Masonry: Formulation complying with ASTM D 3498 that is approved for use indicated by adhesive manufacturer.
  - 1. Adhesives shall have a VOC content of 70 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 2. Adhesives shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- B. Flexible Flashing: Composite, self-adhesive, flashing product consisting of a pliable, butyl rubber or rubberized-asphalt compound, bonded to a high-density polyethylene film, aluminum foil, or spunbonded polyolefin to produce an overall thickness of not less than 0.025 inch (0.6 mm).

## PART 3 - EXECUTION

#### 3.1 INSTALLATION, GENERAL

- A. Set carpentry to required levels and lines, with members plumb, true to line, cut, and fitted. Fit carpentry to other construction; scribe and cope as needed for accurate fit. Locate furring, nailers, blocking, grounds, ]and similar supports to comply with requirements for attaching other construction.
- B. Where wood-preservative-treated lumber is installed adjacent to metal decking, install continuous flexible flashing separator between wood and metal decking.
- C. Framing Standard: Comply with AF&PA's WCD 1, "Details for Conventional Wood Frame Construction," unless otherwise indicated.
- D. Install plywood backing panels by fastening to studs; coordinate locations with utilities requiring backing panels. Install fire-retardant treated plywood backing panels with classification marking of testing agency exposed to view.
- E. Metal Framing Anchors: Install metal framing anchors to comply with manufacturer's written instructions. Install fasteners through each fastener hole.
- F. Do not splice structural members between supports unless otherwise indicated.
- G. Provide blocking and framing as indicated and as required to support facing materials, fixtures, specialty items, and trim.
  - 1. Provide metal clips for fastening gypsum board or lath at corners and intersections where framing or blocking does not provide a surface for fastening edges of panels. Space clips not more than 16 inches (406 mm) o.c.
- H. Provide fire blocking in furred spaces, stud spaces, and other concealed cavities as indicated and as follows:
  - 1. Fire block furred spaces of walls, at each floor level, at ceiling, and at not more than 96 inches (2438 mm) o.c. with solid wood blocking or noncombustible materials accurately fitted to close furred spaces.
  - 2. Fire block concealed spaces of wood-framed walls and partitions at each floor level, at ceiling line of top story, and at not more than 96 inches (2438 mm) o.c. Where fire blocking is not inherent in framing system used, provide closely fitted solid wood blocks of same width as framing members and 2-inch nominal (38-mm actual) thickness.
  - 3. Fire block concealed spaces between floor sleepers with same material as sleepers to limit concealed spaces to not more than 100 sq. ft. (9.3 sq. m) and to solidly fill space below partitions.
  - 4. Fire block concealed spaces behind combustible cornices and exterior trim at not more than 20 feet (6 m) o.c.
- I. Sort and select lumber so that natural characteristics will not interfere with installation or with fastening other materials to lumber. Do not use materials with defects that interfere with function of member or pieces that are too small to use with minimum number of joints or optimum joint arrangement.
- J. Comply with AWPA M4 for applying field treatment to cut surfaces of preservative-treated lumber.

- 1. Use inorganic boron for items that are continuously protected from liquid water.
- 2. Use copper naphthenate for items not continuously protected from liquid water.
- K. Securely attach carpentry work to substrate by anchoring and fastening as indicated, complying with the following:
  - 1. NES NER-272 for power-driven fasteners.
  - 2. Table 2304.9.1, "Fastening Schedule," in ICC's International Building Code.
  - 3. Table R602.3(1), "Fastener Schedule for Structural Members," and Table R602.3(2), "Alternate Attachments," in ICC's International Residential Code for One- and Two-Family Dwellings.
- L. Use steel common nails unless otherwise indicated. Select fasteners of size that will not fully penetrate members where opposite side will be exposed to view or will receive finish materials. Make tight connections between members. Install fasteners without splitting wood. Drive nails snug but do not countersink nail heads unless otherwise indicated.

## 3.2 WOOD SLEEPER, BLOCKING, AND NAILER INSTALLATION

- A. Install where indicated and where required for attaching other work. Form to shapes indicated and cut as required for true line and level of attached work. Coordinate locations with other work involved.
- B. Attach items to substrates to support applied loading. Recess bolts and nuts flush with surfaces unless otherwise indicated.
- C. Provide permanent grounds of dressed, pressure-preservative-treated, key-beveled lumber not less than 1-1/2 inches (38 mm) wide and of thickness required to bring face of ground to exact thickness of finish material. Remove temporary grounds when no longer required.

## 3.3 WOOD FURRING INSTALLATION

- A. Install level and plumb with closure strips at edges and openings. Shim with wood as required for tolerance of finish work.
- B. Furring to Receive Plywood Paneling: Install 1-by-3-inch nominal-size (19-by-63-mm actual-size) furring horizontally and vertically at 24 inches (610 mm) o.c.

## 3.4 PROTECTION

- A. Protect wood that has been treated with inorganic boron (SBX) from weather. If, despite protection, inorganic boron-treated wood becomes wet, apply EPA-registered borate treatment. Apply borate solution by spraying to comply with EPA-registered label.
- B. Protect miscellaneous rough carpentry from weather. If, despite protection, miscellaneous rough carpentry becomes wet, apply EPA-registered borate treatment. Apply borate solution by spraying to comply with EPA-registered label.

END OF SECTION 061053

## **SECTION 061600**

## SHEATHING

## PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Wall sheathing.
  - 2. Parapet sheathing.
  - 3. Sheathing joint and penetration treatment.
- B. Related Requirements:
  - 1. Section 072726 "Fluid-Applied Membrane Air Barriers" for fluid-applied air barriers applied over wall sheathing.

## 1.2 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review air-barrier and water-resistant glass-mat gypsum sheathing requirements and installation, special details, transitions, mockups, air-leakage testing, protection, and work scheduling that covers air-barrier and water-resistant glass-mat gypsum sheathing.

### 1.3 ACTION SUBMITTALS

- A. Product Data:
  - 1. Wall sheathing.
  - 2. Canopy roof sheathing.
  - 3. Parapet sheathing.
  - 4. Sheathing joint-and-penetration treatment materials.
- B. Product Data Submittals: For each type of process and factory-fabricated product. Indicate component materials and dimensions and include construction and application details.
  - 1. Include data for fire-retardant treatment from chemical treatment manufacturer and certification by treating plant that treated plywood complies with requirements. Include physical properties of treated materials.
  - 2. For fire-retardant treatments, include physical properties of treated plywood both before and after exposure to elevated temperatures, based on testing by a qualified independent testing agency in accordance with ASTM D5516.
  - 3. For air-barrier and water-resistant glass-mat gypsum sheathing, include manufacturer's technical data and tested physical and performance properties of products.
- C. Shop Drawings: For air-barrier and water-resistant glass-mat gypsum sheathing assemblies.
  - 1. Show locations and extent of sheathing, accessories, and assemblies specific to Project conditions.

- 2. Include details for sheathing joints and cracks, counterflashing strips, penetrations, inside and outside corners, terminations, and tie-ins with adjoining construction.
- 3. Include details of interfaces with other materials that form part of air barrier.

## 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer. including list of ABAA-certified installers and supervisors employed by Installer, who work on Project.
- B. Product Certificates: From air-barrier and water-resistant glass-mat gypsum sheathing manufacturer, certifying compatibility of sheathing accessory materials with Project materials that connect to or that come in contact with the sheathing.
- C. Product Test Reports: For each air-barrier and water-resistant glass-mat gypsum sheathing assembly, indicating compliance with specified requirements, for tests performed by a qualified testing agency.
- D. Evaluation Reports: For the following, from ICC-ES:
  - 1. Air-barrier and water-resistant glass-mat gypsum sheathing.
- E. Field quality-control reports.
- 1.5 QUALITY ASSURANCE
  - A. Installer Qualifications: An entity that employs installers and supervisors who are trained and approved by manufacturer of air-barrier and water-resistant glass-mat gypsum sheathing.
    - 1. Installer shall be licensed by ABAA according to ABAA's Quality Assurance Program and shall employ ABAA-certified installers and supervisors on Project.
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Stack panels flat with spacers beneath and between each bundle to provide air circulation. Protect sheathing from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.

## PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Resistance Ratings: As tested according to ASTM E119; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Fire-Resistance Ratings: Indicated by design designations from UL's "Fire Resistance Directory" or from the listings of another qualified testing agency.
- B. Air-Barrier and Water-Resistant Glass-Mat Gypsum Sheathing Performance: Air-barrier and water-resistant glass-mat gypsum sheathing assembly, and seals with adjacent construction, shall be capable of performing as a continuous air barrier and as a liquid-water drainage plane flashed to discharge to the exterior incidental condensation or water penetration. Air-barrier assemblies shall be capable of accommodating substrate movement and of sealing substrate expansion and control joints, construction material changes, penetrations, tie-ins to installed

waterproofing, tie-ins to other installed air barriers, and transitions at perimeter conditions without deterioration and air leakage exceeding specified limits.

#### 2.2 WOOD PANEL PRODUCTS

- A. Thickness: As needed to comply with requirements specified, but not less than thickness indicated.
- B. Factory mark panels to indicate compliance with applicable standard.

#### 2.3 FIRE-RETARDANT-TREATED PLYWOOD

- A. General: Where fire-retardant-treated materials are indicated, use materials complying with requirements in this article that are acceptable to authorities having jurisdiction and with fire-test-response characteristics specified as determined by testing identical products per test method indicated by a qualified testing agency.
- B. Fire-Retardant-Treated Plywood by Pressure Process: Products with a flame-spread index of 25 or less when tested in accordance with ASTM E84, and with no evidence of significant progressive combustion when the test is extended an additional 20 minutes, and with the flame front not extending more than 10.5 feet (3.2 m) beyond the centerline of the burners at any time during the test.
  - 1. Use treatment that does not promote corrosion of metal fasteners.
  - 2. Exterior Type: Treated materials are to comply with requirements specified above for fireretardant-treated plywood by pressure process after being subjected to accelerated weathering in accordance with ASTM D2898. Use for exterior locations and where indicated.
  - 3. Design Value Adjustment Factors: Treated lumber plywood is to be tested in accordance with ASTM D5516 and design value adjustment factors are to be calculated in accordance with ASTM D6305. Span ratings after treatment are to be not less than span ratings specified. For roof sheathing and where high-temperature fire-retardant treatment is indicated, span ratings for temperatures up to 170 deg F (76 deg C) are to be not less than span ratings specified.
- C. Kiln-dry material after treatment to a maximum moisture content of 15 percent. Do not use material that is warped or does not comply with requirements for untreated material.
- D. Identify fire-retardant-treated plywood with appropriate classification marking of qualified testing agency.
- E. Application: Treat all plywood unless otherwise indicated.
- 2.4 WALL SHEATHING
  - A. Glass-Mat Gypsum Sheathing: ASTM C1177/C1177M.
    - 1. Products: Subject to compliance with requirements, provide one of the following:
      - a. CertainTeed Gypsum; Saint-Gobain; GlasRoc Sheathing Type X.
      - b. Georgia-Pacific Gypsum LLC; DensGlass Fireguard Sheathing.
      - c. National Gypsum Company; Gold Bond eXP Fire-Shield Sheathing.
      - d. <u>USG Corporation;</u> USG Securock Brand UltraLight Glass-Mat Sheathing Firecode X.

- 2. Type and Thickness: Type X, 5/8 inch (15.9 mm).
- 3. Size: 48 by 96 inches (1219 by 2438 mm) for vertical installation.

## 2.5 FASTENERS

- A. General: Provide fasteners of size and type indicated that comply with requirements specified in this article for material and manufacture.
  - 1. For wall, roof and parapet sheathing, provide fasteners of Type 304 stainless steel.
- B. Nails, Brads, and Staples: ASTM F1667.
- C. Power-Driven Fasteners: Fastener systems with an evaluation report acceptable to authorities having jurisdiction, based on ICC-ES AC70.
- D. Screws for Fastening Wood Structural Panels to Cold-Formed Metal Framing: ASTM C954, except with wafer heads and reamer wings, length as recommended by screw manufacturer for material being fastened.
- E. Screws for Fastening Gypsum Sheathing to Cold-Formed Metal Framing: Steel drill screws, in length recommended by sheathing manufacturer for thickness of sheathing to be attached.
  - 1. For steel framing less than 0.0329 inch (0.835 mm) thick, use screws that comply with ASTM C1002.
  - 2. For steel framing from 0.033 to 0.112 inch (0.84 to 2.84 mm) thick, use screws that comply with ASTM C954.

### 2.6 SHEATHING JOINT-AND-PENETRATION TREATMENT MATERIALS

- A. Sealant for Glass-Mat Gypsum Sheathing: Silicone emulsion sealant complying with ASTM C834, compatible with sheathing tape and sheathing and recommended by tape and sheathing manufacturers for use with glass-fiber sheathing tape and for covering exposed fasteners.
  - 1. Sheathing Tape: Self-adhering glass-fiber tape, minimum 2 inches (50 mm) wide, 10 by 10 or 10 by 20 threads/inch (390 by 390 or 390 by 780 threads/m), of type recommended by sheathing and tape manufacturers for use with silicone emulsion sealant in sealing joints in glass-mat gypsum sheathing and with a history of successful in-service use.

#### PART 3 - EXECUTION

#### 3.1 INSTALLATION, GENERAL

- A. Do not use materials with defects that impair quality of sheathing or pieces that are too small to use with minimum number of joints or optimum joint arrangement. Arrange joints so that pieces do not span between fewer than three support members.
- B. Cut panels at penetrations, edges, and other obstructions of work; fit tightly against abutting construction unless otherwise indicated.
- C. Securely attach to substrate by fastening as indicated, complying with the following:
  - 1. Table 2304.9.1, "Fastening Schedule," in the ICC's International Building Code.

- 2. ICC-ES evaluation report for fastener.
- D. Use screws unless otherwise indicated. Select fasteners of size that will not fully penetrate members where opposite side will be exposed to view or will receive finish materials. Make tight connections.
- E. Coordinate wall, roof and parapet sheathing installation with flashing and joint-sealant installation so these materials are installed in sequence and manner that prevent exterior moisture from passing through completed assembly.
- F. Do not bridge building expansion joints; cut and space edges of panels to match spacing of structural support elements.
- G. Coordinate sheathing installation with installation of materials installed over sheathing so sheathing is not exposed to precipitation or left exposed at end of the workday when rain is forecast.

## 3.2 GYPSUM SHEATHING INSTALLATION

- A. Comply with GA-253 and with manufacturer's written instructions.
  - 1. Fasten gypsum sheathing to cold-formed metal framing with screws.
  - 2. Install panels with a 3/8-inch (9.5-mm) gap where non-load-bearing construction abuts structural elements.
  - 3. Install panels with a 1/4-inch (6.4-mm) gap where they abut masonry or similar materials that might retain moisture, to prevent wicking.
- B. Apply fasteners so heads bear tightly against face of sheathing, but do not cut into facing.
- C. Horizontal Installation: Install sheathing with V-grooved edge down and tongue edge up. Interlock tongue with groove to bring long edges in contact with edges of adjacent panels without forcing. Abut ends over centers of studs, and stagger end joints of adjacent panels not less than one stud spacing. Attach at perimeter and within field of panel to each stud.
  - 1. Space fasteners approximately 8 inches (200 mm) o.c. and set back a minimum of 3/8 inch (9.5 mm) from edges and ends of panels.
- D. Vertical Installation: Install vertical edges centered over studs. Abut ends and edges with those of adjacent panels. Attach at perimeter and within field of panel to each stud.
  - 1. Space fasteners approximately 8 inches (200 mm) o.c. and set back a minimum of 3/8 inch (9.5 mm) from edges and ends of panels.
- E. Seal sheathing joints according to sheathing manufacturer's written instructions.
  - 1. Apply elastomeric sealant to joints and fasteners and trowel flat. Apply sufficient amount of sealant to completely cover joints and fasteners after troweling. Seal other penetrations and openings.
  - 2. Apply glass-fiber sheathing tape to glass-mat gypsum sheathing joints and apply and trowel sealant to embed entire face of tape in sealant. Apply sealant to exposed fasteners with a trowel so fasteners are completely covered. Seal other penetrations and openings.
- F. Air-Barrier and Water-Resistant Glass-Mat Gypsum Sheathing:

- 1. Install accessory materials according to sheathing manufacturer's written instructions and details to form a seal with adjacent construction, to seal fasteners, and ensure continuity of air and water barrier.
  - a. Coordinate the installation of sheathing with installation of roofing membrane and base flashing to ensure continuity of air barrier with roofing membrane.
  - b. Install transition strip on roofing membrane or base flashing, so that a minimum of 3 inches (75 mm) of coverage is achieved over each substrate.
- 2. Connect and seal sheathing material continuously to air barriers specified under other Sections as well as to roofing-membrane air barrier, concrete below-grade structures, floor-to-floor construction, exterior glazing and window systems, glazed curtain-wall systems, storefront systems, exterior louvers, exterior door framing, and other construction used in exterior wall openings, using accessory materials.
- 3. Apply joint sealants forming part of air-barrier assembly within manufacturer's recommended application temperature ranges. Consult manufacturer when sealant cannot be applied within these temperature ranges.
- 4. Wall Openings: Prime concealed, perimeter frame surfaces of windows, curtain walls, storefronts, and doors. Apply transition strip, so that a minimum of 3 inches (75 mm) of coverage is achieved over each substrate. Maintain 3 inches (75 mm) of full contact over firm bearing to perimeter frames, with not less than 1 inch (25 mm) of full contact.
  - a. Transition Strip: Roll firmly to enhance adhesion.
  - b. Preformed Silicone Extrusion: Set in full bed of silicone sealant applied to walls, frame, and air-barrier material.
- 5. Fill gaps in perimeter frame surfaces of windows, curtain walls, storefronts, doors, and miscellaneous penetrations of sheathing material with foam sealant.
- 6. Seal strips and transition strips around masonry reinforcing or ties and penetrations with termination mastic.
- 7. Seal top of through-wall flashings to sheathing with an additional 6-inch- (150-mm-) wide, transition strip.
- 8. Seal exposed edges of strips at seams, cuts, penetrations, and terminations not concealed by metal counterflashings or ending in reglets with termination mastic.
- 9. Repair punctures, voids, and deficient lapped seams in strips and transition strips extending 6 inches (150 mm) beyond repaired areas in strip direction.

END OF SECTION 061600

## **SECTION 064116**

# PLASTIC-LAMINATE-FACED ARCHITECTURAL CABINETS

## PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Plastic-laminate-faced architectural cabinets.
  - 2. Wood furring, blocking, shims, and hanging strips for installing plastic-laminate-faced architectural cabinets unless concealed within other construction before cabinet installation.
- B. Related Requirements:
  - 1. Section 061053 "Miscellaneous Rough Carpentry" for wood furring, blocking, shims, and hanging strips required for installing cabinets and concealed within other construction before cabinet installation.
  - 2. Section 123661.16 "Solid Surfacing Countertops" for solid surface countertops installed on cabinets.
  - 3. Section 123661.19 "Quartz Agglomerate Countertops" for quartz countertops installed on cabinets.

## 1.3 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product high-pressure decorative laminate, adhesive for bonding plastic laminate and cabinet hardware and accessories.
  - 1. Include data for fire-retardant treatment from chemical-treatment manufacturer and certification by treating plant that treated materials comply with requirements.
- B. Shop Drawings: Show location of each item, dimensioned plans and elevations, large-scale details, attachment devices, and other components.
  - 1. Show details full size.
  - 2. Show locations and sizes of furring, blocking, and hanging strips, including concealed blocking and reinforcement specified in other Sections.
  - 3. Show locations and sizes of cutouts and holes for electrical switches and outlets and other items installed in architectural plastic-laminate cabinets.
  - 4. Apply AWI Quality Certification Program label to Shop Drawings.
- C. Samples for Initial Selection:
  - 1. Plastic laminates.
  - 2. PVC edge material.
  - 3. Thermoset decorative panels.
- D. Samples for Verification:
  - 1. Plastic laminates, 8 by 10 inches, for each type, color, pattern, and surface finish.
  - 2. Wood-grain plastic laminates, 12 by 24 inches, for each type, pattern and surface finish.

- 3. Thermoset decorative panels, 8 by 10 inches, for each color, pattern, and surface finish.
- 4. Exposed cabinet hardware and accessories, one unit for each type.

## 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer and fabricator.
- B. Product Certificates: For the following:
  - 1. Composite wood and agrifiber products.
  - 2. Thermoset decorative panels.
  - 3. High-pressure decorative laminate.
  - 4. Glass.
  - 5. Adhesives.
- C. Woodwork Quality Standard Compliance Certificates: AWI Quality Certification Program certificates.
- D. Evaluation Reports: For fire-retardant-treated materials, from ICC-ES.

#### 1.6 QUALITY ASSURANCE

- A. Fabricator Qualifications: Shop that employs skilled workers who custom fabricate products similar to those required for this Project and whose products have a record of successful inservice performance. Shop is a certified participant in AWI's Quality Certification Program.
- B. Installer Qualifications: Fabricator of products, Certified participant in AWI's Quality Certification Program.
- C. Testing Agency Qualifications: For testing agency providing classification marking for fireretardant-treated material, an inspection agency acceptable to authorities having jurisdiction that periodically performs inspections to verify that the material bearing the classification marking is representative of the material tested.

#### 1.7 DELIVERY, STORAGE, AND HANDLING

A. Do not deliver cabinets until painting and similar operations that could damage woodwork have been completed in installation areas. If cabinets must be stored in other than installation areas, store only in areas where environmental conditions comply with requirements specified in "Field Conditions" Article.

#### 1.8 FIELD CONDITIONS

- A. Environmental Limitations: Do not deliver or install cabinets until building is enclosed, wet work is complete, and HVAC system is operating and maintaining temperature and relative humidity at occupancy levels during the remainder of the construction period.
- B. Field Measurements: Where cabinets are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication, and indicate measurements on Shop Drawings. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
  - 1. Locate concealed framing, blocking, and reinforcements that support cabinets by field measurements before being enclosed and indicate measurements on Shop Drawings.
- C. Established Dimensions: Where cabinets are indicated to fit to other construction, establish dimensions for areas where cabinets are to fit. Provide allowance for trimming at site, and coordinate construction to ensure that actual dimensions correspond to established dimensions.

## 1.9 COORDINATION

A. Coordinate sizes and locations of framing, blocking, furring, reinforcements, and other related units of Work specified in other Sections to ensure that cabinets can be supported and installed as indicated.

#### PART 2 - PRODUCTS

## 2.1 PLASTIC-LAMINATE-FACED ARCHITECTURAL CABINETS

- A. Quality Standard: Unless otherwise indicated, comply with the "Architectural Woodwork Standards" for grades of architectural plastic-laminate cabinets indicated for construction, finishes, installation, and other requirements.
  - 1. The Contract Documents contain selections chosen from options in the quality standard and additional requirements beyond those of the quality standard. Comply with those selections and requirements in addition to the quality standard.
- B. Grade: Custom.
- C. Type of Construction: Frameless.
- D. Cabinet, Door, and Drawer Front Interface Style: Flush overlay.
- E. Reveal Dimension: As indicated.
- F. High-Pressure Decorative Laminate: NEMA LD 3, grades as indicated or if not indicated, as required by woodwork quality standard.
  - 1. Basis of Design: Basis of Design manufacturer is named on the Interior Design drawings. Subject to compliance with requirements, provide named manufacturer or an approved equal.
- G. Laminate Cladding for Exposed Surfaces:
  - 1. Horizontal Surfaces: Grade HGS.
  - 2. Postformed Surfaces: Grade HGP.
  - 3. Vertical Surfaces: Grade HGS.
  - 4. Edges: Grade HGS.
  - 5. Pattern Direction: Vertically for doors and fixed panels, horizontally for drawer fronts.
- H. Materials for Semiexposed Surfaces:
  - 1. Surfaces Other Than Drawer Bodies: Thermoset decorative panels.
    - a. Edges of Thermoset Decorative Panel Shelves: PVC or polyester edge banding.
    - b. For semi-exposed backs of panels with exposed plastic-laminate surfaces, provide surface of high-pressure decorative laminate, NEMA LD 3, Grade VGS.
  - 2. Drawer Sides and Backs: Thermoset decorative panels with PVC or polyester edge banding.
  - 3. Drawer Bottoms: Thermoset decorative panels.
- I. Dust Panels: 1/4-inch plywood or tempered hardboard above compartments and drawers unless located directly under tops.
- J. Concealed Backs of Panels with Exposed Plastic-Laminate Surfaces: High-pressure decorative laminate, NEMA LD 3, Grade BKL.
- K. Drawer Construction: Fabricate with exposed fronts fastened to subfront with mounting screws from interior of body.
  - 1. Join subfronts, backs, and sides with glued rabbeted joints supplemented by mechanical fasteners.

- L. Colors, Patterns, and Finishes: Provide materials and products that result in colors and textures of exposed laminate surfaces complying with the following requirements:
  - 1. As indicated.

## 2.2 WOOD MATERIALS

- A. Wood Products: Provide materials that comply with requirements of referenced quality standard for each type of woodwork and quality grade specified unless otherwise indicated.
- B. Composite Wood and Agrifiber Products: Provide materials that comply with requirements of referenced quality standard for each type of woodwork and quality grade specified unless otherwise indicated.
  - 1. Recycled Content of Medium-Density Fiberboard and Particleboard: Postconsumer recycled content plus one-half of preconsumer recycled content not less than 10 percent.
  - 2. Medium-Density Fiberboard: ANSI A208.2, Grade 130, made with binder containing no urea formaldehyde.
  - 3. Particleboard: ANSI A208.1, Grade M-2, made with binder containing no urea formaldehyde.
  - 4. Softwood Plywood: DOC PS 1, medium-density overlay.
  - 5. Veneer-Faced Panel Products (Hardwood Plywood): HPVA HP-1, made with adhesive containing no urea formaldehyde.
  - 6. Thermoset Decorative Panels: Particleboard or medium-density fiberboard finished with thermally fused, melamine-impregnated decorative paper and complying with requirements of NEMA LD 3, Grade VGL, for test methods 3.3, 3.4, 3.6, 3.8, and 3.10.

#### 2.3 CABINET HARDWARE AND ACCESSORIES

- A. Frameless Concealed Hinges (European Type): BHMA A156.9, B01602.
- B. Back-Mounted Pulls: BHMA A156.9, B02011.
- C. Wire Pulls: As indicated on drawing.
- D. Catches: Magnetic catches, BHMA A156.9, B03141.
- E. Adjustable Shelf Standards and Supports: BHMA A156.9, B04071; with shelf rests, B04081.
- F. Shelf Rests: BHMA A156.9, B04013; metal, two-pin type with shelf hold-down clip.
- G. Drawer Slides: BHMA A156.9.
  - 1. Grade 1HD-100 and Grade 1HD-200: Side mounted; full-extension type; zinc-plated-steel ball-bearing slides.
  - 2. For drawers not more than 3 inches high and not more than 24 inches wide, provide Grade 2.
  - 3. For drawers more than 3 inches high but not more than 6 inches high and not more than 24 inches wide, provide Grade 1HD-100.
  - 4. For drawers more than 6 inches high or more than 24 inches wide, provide Grade 1HD-200.
  - 5. For computer keyboard shelves, provide Grade 1HD-100. See drawings.
- H. Door Locks: BHMA A156.11, E07121. Provide keying sequence of locks the same per area, room, location.
- I. Drawer Locks: BHMA A156.11, E07041. Provide keying sequence of locks the same per area, room, location.
- J. Door and Drawer Silencers: BHMA A156.16, L03011.
- K. Grommets for Cable Passage: 2-inch OD, molded-plastic grommets and matching plastic caps with slot for wire passage.

- 1. Color: Black.
- L. Exposed Hardware Finishes: For exposed hardware, provide finish that complies with BHMA A156.18 for BHMA finish number indicated. As indicated on drawings.
- M. For concealed hardware, provide manufacturer's standard finish that complies with product class requirements in BHMA A156.9.

## 2.4 MISCELLANEOUS MATERIALS

- A. Furring, Blocking, Shims, and Hanging Strips: Softwood or hardwood lumber, kiln dried to less than 15 percent moisture content.
- B. Anchors: Select material, type, size, and finish required for each substrate for secure anchorage. Provide metal expansion sleeves or expansion bolts for post-installed anchors. Use nonferrous metal or hot-dip galvanized anchors and inserts at inside face of exterior walls and at floors.
- C. Adhesives: Do not use adhesives that contain urea formaldehyde.

#### 2.5 FABRICATION

- A. Sand fire-retardant-treated wood lightly to remove raised grain on exposed surfaces before fabrication.
- B. Fabricate cabinets to dimensions, profiles, and details indicated.
- C. Complete fabrication, including assembly and hardware application, to maximum extent possible before shipment to Project site. Disassemble components only as necessary for shipment and installation. Where necessary for fitting at site, provide ample allowance for scribing, trimming, and fitting.
  - 1. Notify Architect seven days in advance of the dates and times woodwork fabrication will be complete.
  - 2. Trial fit assemblies at fabrication shop that cannot be shipped completely assembled. Install dowels, screws, bolted connectors, and other fastening devices that can be removed after trial fitting. Verify that various parts fit as intended and check measurements of assemblies against field measurements before disassembling for shipment.
- D. Shop-cut openings to maximum extent possible to receive hardware, appliances, electrical work, and similar items. Locate openings accurately and use templates or roughing-in diagrams to produce accurately sized and shaped openings. Sand edges of cutouts to remove splinters and burrs.

## PART 3 - EXECUTION

## 3.1 PREPARATION

- A. Before installation, condition cabinets to average prevailing humidity conditions in installation areas.
- B. Before installing cabinets, examine shop-fabricated work for completion and complete work as required.

## 3.2 INSTALLATION

- A. Grade: Install cabinets to comply with same grade as item to be installed.
- B. Assemble cabinets and complete fabrication at Project site to the extent that it was not completed in the shop.
- C. Install cabinets level, plumb, true, and straight. Shim as required with concealed shims. Install level and plumb to a tolerance of 1/8 inch in 96 inches.

- D. Scribe and cut cabinets to fit adjoining work, refinish cut surfaces, and repair damaged finish at cuts.
- E. Anchor cabinets to anchors or blocking built in or directly attached to substrates. Secure with countersunk, concealed fasteners and blind nailing. Use fine finishing nails or finishing screws for exposed fastening, countersunk and filled flush with woodwork.
  - 1. Use filler matching finish of items being installed.
- F. Cabinets: Install without distortion so doors and drawers fit openings properly and are accurately aligned. Adjust hardware to center doors and drawers in openings and to provide unencumbered operation. Complete installation of hardware and accessory items as indicated.
  - 1. Install cabinets with no more than 1/8 inch in 96-inch sag, bow, or other variation from a straight line.
  - 2. Fasten wall cabinets through back, near top and bottom, and at ends not more than 16 inches o.c.

## 3.3 ADJUSTING AND CLEANING

- A. Repair damaged and defective cabinets, where possible, to eliminate functional and visual defects; where not possible to repair, replace woodwork. Adjust joinery for uniform appearance.
- B. Clean, lubricate, and adjust hardware.
- C. Clean cabinets on exposed and semi-exposed surfaces.

## END OF SECTION

## **SECTION 071326**

## SELF-ADHERING SHEET WATERPROOFING

## PART 1 - GENERAL

## 1.1 SUMMARY

- A. Section Includes:
  - 1. Modified bituminous sheet waterproofing, fabric reinforced.
  - 2. Blindside sheet waterproofing.
  - 3. Protection course.
- B. The Work includes below-grade horizontal and vertical waterproofing at the following areas:
  - 1. Elevator pit slabs, footings, and foundation walls.

## 1.2 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review waterproofing requirements including surface preparation, substrate condition and pretreatment, minimum curing period, forecasted weather conditions, special details and sheet flashings, installation procedures, testing and inspection procedures, and protection and repairs.

## 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, and tested physical and performance properties of waterproofing.
  - 2. Include manufacturers' written instructions for evaluating, preparing, and treating substrate.
- B. Shop Drawings: Show locations and extent of waterproofing and details of substrate joints and cracks, sheet flashings, penetrations, inside and outside corners, tie-ins with adjoining waterproofing, and other termination conditions.
- C. Samples: For each exposed product and for each color and texture specified, including the following products:
  - 1. 8-by-8-inch square of waterproofing and flashing sheet.

## 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Field quality-control reports.
- C. Sample Warranties: For special warranties.

## 1.5 QUALITY ASSURANCE

A. Installer Qualifications: An entity that employs installers and supervisors who are trained and approved by waterproofing manufacturer.

#### 1.6 FIELD CONDITIONS

- A. Environmental Limitations: Apply waterproofing within the range of ambient and substrate temperatures recommended by waterproofing manufacturer. Do not apply waterproofing to a damp or wet substrate.
  - 1. Do not apply waterproofing in snow, rain, fog, or mist.
- B. Maintain adequate ventilation during preparation and application of waterproofing materials.

#### 1.7 WARRANTY

- A. Manufacturer's Warranty: Manufacturer's standard materials-only warranty in which manufacturer agrees to furnish replacement waterproofing material for waterproofing that does not comply with requirements or that fails to remain watertight within specified warranty period.
  - 1. Warranty Period: Five years from date of Substantial Completion.
- B. Installer's Special Warranty: Specified form signed by Installer, covering Work of this Section, for warranty period of two years.
  - 1. Warranty includes removing and reinstalling protection board, drainage panels, and insulation.

## PART 2 - PRODUCTS

- 2.1 MATERIALS, GENERAL
  - A. Source Limitations for Waterproofing System: Obtain waterproofing materials, protection course, and molded-sheet drainage panels from single source from single manufacturer.

#### 2.2 MODIFIED BITUMINOUS SHEET WATERPROOFING

- A. Modified Bituminous Sheet: Minimum 60-mil nominal thickness, self-adhering sheet consisting of 56 mils of rubberized asphalt laminated on one side to a 4-mil- thick, polyethylene-film reinforcement, and with release liner on adhesive side; formulated for application with primer or surface conditioner that complies with VOC limits of authorities having jurisdiction.
  - 1. <u>Products</u>: Subject to compliance with requirements, provide one of the following:
    - a. Carlisle Coatings & Waterproofing Inc; CCW MiraDRI 860/861.
    - b. <u>GCP Applied Technologies Inc;</u> Bituthene 3000/Low Temperature or Bituthene 4000.
    - c. <u>Polyguard Products, Inc;</u> Polyguard 650.
  - 2. Physical Properties:
    - a. Tensile Strength, Membrane: 250 psi minimum; ASTM D 412, Die C, modified.
    - b. Ultimate Elongation: 300 percent minimum; ASTM D 412, Die C, modified.
    - c. Low-Temperature Flexibility: Pass at minus 20 deg ; ASTM D 1970.
    - d. Crack Cycling: Unaffected after 100 cycles of 1/8-inch movement; ASTM C 836.
    - e. Puncture Resistance: 40 lbf minimum; ASTM E 154.
    - f. Water Absorption: 0.2 percent weight-gain maximum after 48-hour immersion at 70 deg F; ASTM D 570.
    - g. Water Vapor Permeance: 0.05 perms maximum; ASTM E 96/E 96M, Water Method.
    - h. Hydrostatic-Head Resistance: 200 feet minimum; ASTM D 5385.
  - 3. Sheet Strips: Self-adhering, rubberized-asphalt strips of same material and thickness as sheet waterproofing.

## 2.3 BLINDSIDE SHEET WATERPROOFING

- A. Bonded HDPE Sheet for Blindside Vertical Applications: Uniform, flexible, multilayeredcomposite sheet membrane consisting of either a HDPE film coated with a pressure sensitive adhesive and protective release liner, total 32-mil thickness, or an HDPE film coated with a modified asphalt layer and a nonwoven geotextile-fabric final layer, total 73-mil thickness; with the following physical properties:
  - 1. <u>Products</u>: Subject to compliance with requirements, provide one of the following:
    - a. <u>GCP Applied Technologies Inc;</u> Preprufe 160R.
    - b. <u>Polyguard Products, Inc;</u> Underseal Blindside Membrane.
  - 2. Tensile Strength, Film: 4000 psi minimum; ASTM D 412.
  - 3. Low-Temperature Flexibility: Pass at minus 10 deg F; ASTM D 1970.
  - 4. Peel Adhesion to Concrete: 5 lbf/in. minimum; ASTM D 903, modified.
  - 5. Lap Adhesion: 2.5 lbf/in. minimum; ASTM D 1876, modified.
  - 6. Hydrostatic-Head Resistance: 231 feet; ASTM D 5385, modified.
  - 7. Puncture Resistance: 100 lbf minimum; ASTM E 154.
  - 8. Water Vapor Permeance: 0.01 perms maximum; ASTM E 96/E 96M, Water Method.
  - 9. Water Absorption: 0.5 percent maximum; ASTM D 570.
- B. TPO Sheet for Blindside Vertical Applications: Flexible membrane consisting of a TPO sheet coated with a pressure-sensitive butyl-alloy adhesive and protective release liner, total thickness 47-mil thickness with the following physical properties:
  - 1. <u>Products</u>: Subject to compliance with requirements, provide the following:
    - a. <u>Carlisle Coatings & Waterproofing Inc;</u> MiraPLY-V.
  - 2. Tensile Strength, Film: 1999 psi minimum; ASTM D 412.
  - 3. Low-Temperature Flexibility: Pass at minus 10 deg F; ASTM D 1970.
  - 4. Peel Adhesion to Concrete: 5.9 lbf/in. minimum; ASTM D 903, modified.
  - 5. Lap Adhesion: 5.6 lbf/in. minimum; ASTM D 1876, modified.
  - 6. Puncture Resistance: 108 lbf minimum; ASTM E 154.
  - 7. Water Vapor Permeance: 0.02 perms maximum; ASTM E 96/E 96M, Water Method.
  - 8. Water Absorption: 0.7 percent maximum; ASTM D 570.
- C. Bonded HDPE or Polyethylene Sheet for Blindside Horizontal Applications: Uniform, flexible, multilayered-composite sheet membrane consisting of either an HDPE film coated with pressure-sensitive adhesive and protective release liner, total 46-mil thickness, or a cross-laminated film of low- and medium-density polyethylene, coated with a modified asphalt layer and a nonwoven geotextile-fabric final layer, total 95-mil thickness; with the following physical properties:
  - 1. <u>Products</u>: Subject to compliance with requirements, provide one of the following:
    - a. <u>GCP Applied Technologies Inc;</u> Preprufe 300R.
    - b. <u>Polyguard Products, Inc;</u> Underseal Underslab Membrane.
  - 2. Tensile Strength, Film: 2000 psi minimum; ASTM D 412.
  - 3. Low-Temperature Flexibility: Pass at minus 10 deg F; ASTM D 1970.
  - 4. Peel Adhesion to Concrete: 5 lbf/in. minimum; ASTM D 903, modified.
  - 5. Lap Adhesion: 2.5 lbf/in. minimum; ASTM D 1876, modified.
  - 6. Hydrostatic-Head Resistance: 231 feet; ASTM D 5385, modified.
  - 7. Puncture Resistance: 200 lbf minimum; ASTM E 154.
  - 8. Water Vapor Permeance: 0.01 perms maximum; ASTM E 96/E 96M, Water Method.
  - 9. Water Absorption: 0.5 percent maximum; ASTM D 570.
- D. TPO Sheet for Blindside Horizontal Applications: Flexible membrane consisting of a TPO sheet coated with a pressure-sensitive butyl-alloy adhesive and protective release liner, total thickness 55-mil thickness with the following physical properties:

1. <u>Products</u>: Subject to compliance with requirements, provide the following:

a. Carlisle Coatings & Waterproofing Inc; MiraPLY-H.

- 2. Tensile Strength, Film: 1696 psi minimum; ASTM D 412.
- 3. Low-Temperature Flexibility: Pass at minus 10 deg F; ASTM D 1970.
- 4. Peel Adhesion to Concrete: 5.9 lbf/in. minimum; ASTM D 903, modified.
- 5. Lap Adhesion: 5.6 lbf/in. minimum; ASTM D 1876, modified.
- 6. Puncture Resistance: 139 lbf minimum; ASTM E 154.
- 7. Water Vapor Permeance: 0.08 perms maximum; ASTM E 96/E 96M, Water Method.
- 8. Water Absorption: 0.7 percent maximum; ASTM D 570.
- E. Mastic, Adhesives, and Detail Tape: Liquid mastic and adhesives, and adhesive tapes recommended by waterproofing manufacturer.

#### 2.4 AUXILIARY MATERIALS

- A. General: Furnish auxiliary materials recommended by waterproofing manufacturer for intended use and compatible with sheet waterproofing.
  - 1. Furnish liquid-type auxiliary materials that comply with VOC limits of authorities having jurisdiction.
- B. Primer: Liquid waterborne or solvent-borne primer recommended for substrate by sheetwaterproofing material manufacturer.
- C. Surface Conditioner: Liquid, waterborne surface conditioner recommended for substrate by sheet-waterproofing material manufacturer.
- D. Liquid Membrane: Elastomeric, two-component liquid, cold fluid applied, of trowel grade or low viscosity.
- E. Substrate Patching Membrane: Low-viscosity, two-component, modified asphalt coating.
- F. Metal Termination Bars: Aluminum bars, approximately 1 by 1/8 inch thick, predrilled at 9-inch centers.
- G. Protection Course, Extruded-Polystyrene Board Insulation, Unfaced: ASTM C578, Type VI, 2-inches thick.
  - 1. <u>Products</u>: Subject to compliance with requirements, provide one of the following:
    - a. Dow Chemical Company (The);Styrofoam<sup>™</sup> Brand High Load<sup>™</sup> 40.
    - b. <u>Owens Corning;</u> Foamular® 400 XPS.
    - c. Pactiv Building Products; Greenguard<sup>™</sup> XPS.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements and other conditions affecting performance of the waterproofing.
  - 1. Verify that concrete has cured and aged for minimum time period recommended in writing by waterproofing manufacturer.
  - 2. Verify that substrate is visibly dry and within the moisture limits recommended in writing by manufacturer. Test for capillary moisture by plastic sheet method according to ASTM D 4263.
  - 3. Verify that compacted subgrade is dry, smooth, sound, and ready to receive waterproofing sheet.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### SELF-ADHERING SHEET WATERPROOFING

### 3.2 SURFACE PREPARATION

- A. Clean, prepare, and treat substrates according to manufacturer's written instructions. Provide clean, dust-free, and dry substrates for waterproofing application.
- B. Mask off adjoining surfaces not receiving waterproofing to prevent spillage and overspray affecting other construction.
- C. Remove grease, oil, bitumen, form-release agents, paints, curing compounds, and other penetrating contaminants or film-forming coatings from concrete.
- D. Remove fins, ridges, mortar, and other projections and fill honeycomb, aggregate pockets, holes, and other voids.
- E. Prepare, fill, prime, and treat joints and cracks in substrates. Remove dust and dirt from joints and cracks according to ASTM D 4258.
  - 1. Install sheet strips of width according to manufacturer's written instructions and center over treated construction and contraction joints and cracks exceeding a width of 1/16 inch.
- F. Bridge and cover isolation joints, expansion joints and discontinuous deck-to-wall and deck-todeck joints with overlapping sheet strips of widths according to manufacturer's written instructions.
  - 1. Invert and loosely lay first sheet strip over center of joint. Firmly adhere second sheet strip to first and overlap to substrate.
- G. Corners: Prepare, prime, and treat inside and outside corners according to ASTM D 6135.
  - 1. Install membrane strips centered over vertical inside corners. Install 3/4-inch fillets of liquid membrane on horizontal inside corners and as follows:
    - a. At footing-to-wall intersections, extend liquid membrane in each direction from corner or install membrane strip centered over corner.
    - b. At plaza-deck-to-wall intersections, extend liquid membrane or sheet strips onto deck waterproofing and to finished height of sheet flashing.
- H. Prepare, treat, and seal vertical and horizontal surfaces at terminations and penetrations through waterproofing and at drains and protrusions according to ASTM D 6135.

## 3.3 MODIFIED BITUMINOUS SHEET-WATERPROOFING APPLICATION

- A. Install modified bituminous sheets according to waterproofing manufacturer's written instructions and recommendations in ASTM D 6135.
- B. Apply primer to substrates at required rate and allow it to dry. Limit priming to areas that will be covered by sheet waterproofing in same day. Reprime areas exposed for more than 24 hours.
- C. Apply and firmly adhere sheets over area to receive waterproofing. Accurately align sheets and maintain uniform 2-1/2-inch- minimum lap widths and end laps. Overlap and seal seams, and stagger end laps to ensure watertight installation.
  - 1. When ambient and substrate temperatures range between 25 and 40 deg F, install selfadhering, modified bituminous sheets produced for low-temperature application. Do not use low-temperature sheets if ambient or substrate temperature is higher than 60 deg F.
- D. Apply continuous sheets over already-installed sheet strips, bridging substrate cracks, construction, and contraction joints.
- E. Seal edges of sheet-waterproofing terminations with mastic.
- F. Install sheet-waterproofing and auxiliary materials to tie into adjacent waterproofing.

- G. Repair tears, voids, and lapped seams in waterproofing not complying with requirements. Slit and flatten fishmouths and blisters. Patch with sheet waterproofing extending 6 inches beyond repaired areas in all directions.
- H. Immediately install protection course with butted joints over waterproofing membrane.
  - 1. Molded-sheet drainage panels and Board insulation may be used in place of a separate protection course to vertical applications when approved by waterproofing manufacturer and installed immediately.

## 3.4 BLINDSIDE SHEET-WATERPROOFING APPLICATION

- A. Install bonded blindside sheet waterproofing according to manufacturer's written instructions.
- B. Place and secure molded-sheet drainage panels over substrate. Lap edges and ends of geotextile to maintain continuity.
- C. Vertical Applications: Install sheet with face against substrate. Accurately align sheets and maintain uniform side and end laps of minimum dimensions required by membrane manufacturer. Overlap and seal seams, and stagger and tape end laps to ensure watertight installation. Mechanically fasten to substrate.
  - 1. Securely fasten top termination of membrane with continuous metal termination bar anchored into substrate and cover with detailing tape.
- D. Horizontal Applications: Install sheet with face against substrate. Accurately align sheets and maintain uniform side and end laps of minimum dimensions required by membrane manufacturer. Overlap and seal seams, and stagger and tape end laps to ensure watertight installation.
- E. Corners: Seal lapped terminations and cut edges of sheet waterproofing at inside and outside corners with detail tape.
- F. Seal penetrations through sheet waterproofing to provide watertight seal with detail tape patches or wraps and a liquid-membrane troweling.
- G. Install sheet-waterproofing and auxiliary materials to produce a continuous watertight tie into adjacent waterproofing.
- H. Repair tears, voids, and lapped seams in waterproofing not complying with requirements. Tape perimeter of damaged or nonconforming area extending 6 inches beyond repaired areas in all directions. Apply a patch of sheet waterproofing and firmly secure with detail tape.

#### 3.5 INSULATION INSTALLATION

- A. Install insulation drainage panels over waterproofed surfaces. Cut and fit to within 3/4 inch of projections and penetrations.
- B. Ensure that drainage channels are aligned and free of obstructions.
- C. On vertical surfaces, set insulation units in adhesive or tape applied according to manufacturer's written instructions.
- D. On horizontal surfaces, loosely lay insulation units according to manufacturer's written instructions. Stagger end joints and tightly abut insulation units.

## 3.6 FIELD QUALITY CONTROL

A. Engage a site representative qualified by waterproofing membrane manufacturer to inspect substrate conditions, surface preparation, membrane application, flashings, protection, and drainage components, and to furnish daily reports to Architect.

## 3.7 PROTECTION, REPAIR, AND CLEANING

- A. Do not permit foot or vehicular traffic on unprotected membrane.
- B. Protect waterproofing from damage and wear during remainder of construction period.
- C. Protect installed board insulation from damage due to UV light, harmful weather exposures, physical abuse, and other causes. Provide temporary coverings where insulation is subject to abuse and cannot be concealed and protected by permanent construction immediately after installation.
- D. Correct deficiencies in or remove waterproofing that does not comply with requirements; repair substrates, reapply waterproofing, and repair sheet flashings.
- E. Clean spillage and soiling from adjacent construction using cleaning agents and procedures recommended by manufacturer of affected construction.

END OF SECTION 071326

# SECTION 072100 THERMAL INSULATION

## PART 1 - GENERAL

## 1.1 SUMMARY

- A. Section Includes:
  - 1. Extruded polystyrene foam-plastic board insulation.
  - 2. Glass-fiber blanket insulation.
- B. Related Requirements:
  - 1. Section 075323 "Ethylene-Propylene-Diene-Monomer (EPDM) Roofing" for insulation specified as part of roofing construction.
  - 2. Section 075423 "Thermoplastic-Polyolefin (TPO) Roofing" for insulation specified as part of roofing construction.
  - 3. Section 092900 "Gypsum Board" for sound attenuation blanket used as acoustic insulation.

## 1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- 1.3 INFORMATIONAL SUBMITTALS
  - A. Installer's Certification: Listing type, manufacturer, and R-value of insulation installed in each element of the building thermal envelope.
    - 1. For blown-in or sprayed fiberglass and cellulosic-fiber loose-fill insulation, indicate initial installed thickness, settled thickness, settled R-value, installed density, coverage area, and number of bags installed.
    - 2. Sign, date, and post the certification in a conspicuous location on Project site.
  - B. Product Test Reports: For each product, for tests performed by a qualified testing agency.
  - C. Research Reports: For foam-plastic insulation, from ICC-ES.
- 1.4 DELIVERY, STORAGE, AND HANDLING
  - A. Protect insulation materials from physical damage and from deterioration due to moisture, soiling, and other sources. Store inside and in a dry location. Comply with manufacturer's written instructions for handling, storing, and protecting during installation.
  - B. Protect foam-plastic board insulation as follows:
    - 1. Do not expose to sunlight except to necessary extent for period of installation and concealment.
    - 2. Protect against ignition at all times. Do not deliver foam-plastic board materials to Project site until just before installation time.
    - 3. Quickly complete installation and concealment of foam-plastic board insulation in each area of construction.

## PART 2 - PRODUCTS

- 2.1 PERFORMANCE REQUIREMENTS
  - A. Surface-Burning Characteristics: Maximum flame-spread and smoke-developed indexes less than Class A, 25 and 450 when tested in accordance with ASTM E84.
  - B. Fire Propagation Characteristics: Passes NFPA 285 testing as part of an approved assembly.
  - C. Labeling: Provide identification of mark indicating R-value of each piece of insulation 12 inches and wider in width.

- D. Thermal-Resistance Value (R-Value): R-value as indicated on Drawings in accordance with ASTM C518.
- 2.2 EXTRUDED POLYSTYRENE FOAM-PLASTIC BOARD INSULATION (XPS)
  - A. Extruded Polystyrene Board Insulation, Type IV: ASTM C578, Type IV, 25 psi minimum compressive strength; unfaced.
    - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
      - a. DiversiFoam Products
      - b. DuPont de Nemours, Inc.
      - c. Kingspan Insulation LLC
      - d. Owens Corning
      - e. The Dow Chemical Company
  - B. Extruded Polystyrene Board Insulation, Type VII: ASTM C578, Type VII, 60 psi minimum compressive strength.
    - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
      - a. DiversiFoam Products
      - b. DuPont de Nemours, Inc.
      - c. Kingspan Insulation LLC
      - d. Owens Corning
      - e. The Dow Chemical Company

## 2.3 GLASS-FIBER BLANKET INSULATION

- A. Glass-Fiber Blanket Insulation, Unfaced: ASTM C665, Type I; passing ASTM E136 for combustion characteristics.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. CertainTeed; SAINT-GOBAIN
    - b. Johns Manville; a Berkshire Hathaway company
    - c. Knauf Insulation
    - d. Owens Corning

#### 2.4 INSULATION FASTENERS

- A. Adhesively Attached, Spindle-Type Anchors: Plate welded to projecting spindle; capable of holding insulation of specified thickness securely in position with self-locking washer in place.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. AGM Industries, Inc
    - b. Gemco
  - 2. Plate: Perforated, galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
  - 3. Spindle: Copper-coated, low-carbon steel; fully annealed; 0.105 inch in diameter; length to suit depth of insulation.
- B. Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch- thick galvanizedsteel sheet, with beveled edge for increased stiffness, sized as required to hold insulation securely in place, but not less than 1-1/2 inches square or in diameter.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the

following:

- a. AGM Industries, Inc
- b. Gemco
- C. Anchor Adhesive: Product with demonstrated capability to bond insulation anchors securely to substrates without damaging insulation, fasteners, or substrates.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. AGM Industries, Inc
    - b. Gemco
- D. Insulation Fastener Accessories: Provide double-pointed weld pins, lagging pins, quilting pins, duct liner pins, insulation hangers, specialty washers, special caps, j-hooks, capacitor discharge annular weld pins, capacitor discharge acoustical lagging pins, and other accessory materials that are recommended in writing by insulation fastener manufacturer to produce complete insulation supports.

#### 2.5 ACCESSORIES

- A. Insulation for Miscellaneous Voids:
  - 1. Glass-Fiber Insulation: ASTM C764, Type II, loose fill; with maximum flame-spread and smoke-developed indexes of 5, per ASTM E84.
  - 2. Spray Polyurethane Foam Insulation: ASTM C1029, Type II, closed cell, with maximum flame-spread and smoke-developed indexes of 75 and 450, respectively, per ASTM E84.
- B. Miscellaneous Application Accessories:
  - 1. Adhesive for Bonding Insulation: Product compatible with insulation and air and water barrier materials, and with demonstrated capability to bond insulation securely to substrates without damaging insulation and substrates.
  - 2. Crack Sealer: Closed-cell insulating foam in aerosol dispenser recommended in writing by insulation manufacturer for filling gaps in board insulation.

## PART 3 - EXECUTION

## 3.1 PREPARATION

A. Clean substrates of substances that are harmful to insulation, including removing projections capable of puncturing insulation or vapor retarders, or those that interfere with insulation attachment.

#### 3.2 INSTALLATION, GENERAL

- A. Comply with insulation manufacturer's written instructions applicable to products, applications and applicable codes.
- B. Install insulation that is undamaged, dry, and unsoiled and that has not been left exposed to ice, rain, or snow at any time.
- C. Install insulation with manufacturer's R-value label exposed after insulation is installed.
- D. Extend insulation to envelop entire area to be insulated. Fit tightly around obstructions and fill voids with insulation. Remove projections that interfere with placement.
- E. Provide sizes to fit applications and selected from manufacturer's standard thicknesses, widths, and lengths. Apply single layer of insulation units unless multiple layers are otherwise shown or required to make up total thickness or to achieve R-value.

## 3.3 INSTALLATION OF SLAB INSULATION

A. On vertical slab edge and foundation surfaces, set insulation units using manufacturer's recommended adhesive in accordance with manufacturer's written instructions.

- 1. If not otherwise indicated, extend insulation a minimum of 36 inches below exterior grade line.
- B. On horizontal surfaces, loosely lay insulation units in accordance with manufacturer's written instructions. Stagger end joints and tightly abut insulation units.
  - 1. If not otherwise indicated, extend insulation a minimum of 24 inches in from exterior walls.

## 3.4 INSTALLATION OF FOUNDATION WALL INSULATION

- A. Butt panels together for tight fit.
- B. Anchor Installation: Install board insulation on concrete substrates by adhesively attached, spindle-type insulation anchors as follows:
  - 1. Fasten insulation anchors to concrete substrates with insulation anchor adhesive in accordance with anchor manufacturer's written instructions.
  - 2. Space anchors in accordance with insulation manufacturer's written instructions for insulation type, thickness, and application.
  - 3. Apply insulation standoffs to each spindle to create cavity width indicated on Drawings between concrete substrate and insulation.
  - 4. After adhesive has dried, install board insulation by pressing insulation into position over spindles and securing it tightly in place with insulation-retaining washers, taking care not to compress insulation.
  - 5. Where insulation will not be covered by other building materials, apply capped washers to tips of spindles.
- C. Adhesive Installation: Install with adhesive or press into tacky waterproofing or dampproofing in accordance with manufacturer's written instructions.

# 3.5 INSTALLATION OF CAVITY-WALL INSULATION

- A. Foam-Plastic Board Insulation: Install pads of adhesive spaced approximately 24 inches o.c. both ways on inside face and as recommended in writing by manufacturer.
  - 1. Fit courses of insulation between wall ties and other obstructions, with edges butted tightly in both directions, and with faces flush.
  - 2. Press units firmly against inside substrates.
  - 3. Supplement adhesive attachment of insulation by securing boards with two-piece wall ties designed for this purpose and specified in Section 042000 "Unit Masonry."

## 3.6 INSTALLATION OF INSULATION IN FRAMED CONSTRUCTION

- A. Blanket Insulation: Install in cavities formed by framing members in accordance with the following requirements:
  - 1. Use insulation widths and lengths that fill the cavities formed by framing members. If more than one length is required to fill the cavities, provide lengths that will produce a snug fit between ends.
  - 2. Place insulation in cavities formed by framing members to produce a friction fit between edges of insulation and adjoining framing members.
  - 3. Maintain 3-inch clearance of insulation around recessed lighting fixtures not rated for or protected from contact with insulation.
  - 4. For metal-framed wall cavities where cavity heights exceed 96 inches, support unfaced blankets mechanically and support faced blankets by taping flanges of insulation to flanges of metal studs.
- B. Miscellaneous Voids: Install insulation in miscellaneous voids and cavity spaces where required to prevent gaps in insulation using the following materials:
  - 1. Glass-Fiber Insulation: Compact to approximately 40 percent of normal maximum volume equaling a density of approximately 2.5 lb/cu. ft.
  - 2. Detailing Foam Insulation for Voids: Apply in accordance with manufacturer's written instructions.

## 3.7 INSTALLATION OF BOARD INSULATION

A. Install board insulation in accordance with manufacturer's written instructions per project applications and conditions.

## 3.8 PROTECTION

- A. Protect installed insulation from damage due to harmful weather exposures, physical abuse, and other causes.
- B. Provide temporary coverings or enclosures where insulation is subject to abuse and cannot be concealed and protected by permanent construction immediately after installation.

## END OF SECTION

## **SECTION 072413**

## POLYMER-BASED EXTERIOR INSULATION AND FINISH SYSTEM (EIFS)

## PART 1 - GENERAL

## 1.1 SUMMARY

- A. Section Includes: Polymer-based exterior insulation and finish system (EIFS).
  - 1. EIFS-clad barrier-wall assemblies that are field applied over substrate.
  - 2. Prefabricated panels consisting of EIFS-clad barrier-wall assemblies that are shop applied over sheathing on metal framing.

## B. Related Requirements:

- 1. Section 072419 "Water-Drainage Exterior Insulation and Finish System (EIFS)" for EIFS-clad drainage-wall assemblies.
- 2. Section 072600 "Vapor Retarders" for wall sheet vapor retarders.
- 3. Section 072713 "Modified Bituminous Sheet Air Barriers" for self-adhering sheet air barriers composed of bituminous materials applied over sheathing behind mechanically fastened EIFS.
- 4. Section 072715 "Nonbituminous Self-Adhering Sheet Air Barriers" for self-adhering sheet air barriers composed of nonbituminous polymers applied over sheathing behind mechanically fastened EIFS.
- 5. Section 072726 "Fluid-Applied Membrane Air Barriers" for fluid-applied, synthetic polymer air barriers applied over sheathing behind EIFS-clad wall assemblies.
- C. Products furnished, but not installed, under this Section include connections and other attachment devices for prefabricated panels to be [cast in concrete][embedded in masonry assemblies].

## 1.2 DEFINITIONS

- A. Definitions in ASTM E2110 apply to Work of this Section.
- B. EIFS: Exterior insulation and finish system(s).
- C. IBC: International Building Code.
- D. Polymer-Based Exterior Insulation and Finish System: Class PB EIFS, as defined in ASTM E2568.
- 1.3 PREINSTALLATION MEETINGS
  - A. Preinstallation Conference: Conduct conference at Project site.

## 1.4 ACTION SUBMITTALS

- A. Product Data: For each EIFS component, trim, and accessory.
- B. Samples: For each exposed product and for each color and texture specified, 8 inches square in size.
- C. Samples for Initial Selection: For each type of finish-coat color and texture indicated.
  - 1. Include similar Samples of exposed accessories involving color selection.

## 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Manufacturer Certificates: Signed by EIFS manufacturer, certifying the following:

- 1. EIFS substrate is acceptable to EIFS manufacturer.
- 2. Accessory products installed with EIFS, including joint sealants whether or not furnished by EIFS manufacturer and whether or not specified in this Section, are acceptable to EIFS manufacturer.
- C. Product Certificates: For cementitious materials and insulation, from manufacturer.
- D. Product Test Reports: For each EIFS assembly and component, for tests performed by a qualified testing agency.
- E. Field quality-control reports.
- F. Sample Warranty: For manufacturer's special warranty.
- 1.6 CLOSEOUT SUBMITTALS
  - A. Maintenance Data: For EIFS to include in maintenance manuals.
- 1.7 QUALITY ASSURANCE
  - A. Installer Qualifications: An installer who is certified in writing by AWCI International as qualified to install Class PB EIFS using trained workers.
  - B. Fabricator/Erector Qualifications: Certified in writing by EIFS manufacturer as qualified to fabricate and erect manufacturer's prefabricated panel system using skilled and trained workers.

## 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Deliver materials in original, unopened packages with manufacturers' labels intact and clearly identifying products.
- B. Store materials inside and under cover; keep them dry and protected from weather, direct sunlight, surface contamination, aging, corrosion, damaging temperatures, construction traffic, and other causes.
  - 1. Stack insulation board flat and off the ground.
  - 2. Protect plastic insulation against ignition at all times. Do not deliver plastic insulating materials to Project site before installation time.
  - 3. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

## 1.9 FIELD CONDITIONS

- A. Weather Limitations: Proceed with installation only when existing and forecasted weather conditions and ambient outdoor air, humidity, and substrate temperatures permit EIFS to be applied, dried, and cured according to manufacturers' written instructions and warranty requirements.
  - 1. Proceed with installation of adhesives or coatings only when ambient temperatures have remained, or are forecast to remain, above 40 deg F for a minimum of 24 hours before, during, and after application. Do not apply EIFS adhesives or coatings during rainfall.

## 1.10 WARRANTY

- A. Manufacturer's Special Warranty: Manufacturer agrees to repair or replace components of EIFS that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Bond integrity and weathertightness.
    - b. Deterioration of EIFS finishes and other EIFS materials beyond normal weathering.

- 2. Warranty coverage includes the following EIFS components:
  - a. EIFS finish, including base coats, finish coats, and reinforcing mesh.
  - b. Insulation installed as part of EIFS.
  - c. Insulation adhesive.
  - d. EIFS accessories, including trim components and flashing.
- 3. Warranty Period: 10 years from date of Substantial Completion.

## PART 2 - PRODUCTS

## 2.1 POLYMER-BASED EXTERIOR INSULATION AND FINISH SYSTEM (EIFS)

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Corev America, Inc
  - 2. Dryvit Systems, Inc.
  - 3. Dryvit, part of Tremco CPG
  - 4. Finestone, a Sika brand
  - 5. Master Wall Inc.
  - 6. Omega Products International, Inc.
  - 7. Parex, a Sika brand
  - 8. Senergy; a SIKA brand
  - 9. Sto Corp.
  - 10. Stuc-O-Flex International, Inc.
  - 11. Total Wall, Inc.
- B. Source Limitations: Obtain EIFS from single source from single EIFS manufacturer and from sources approved by EIFS manufacturer as tested and compatible with EIFS components.

## 2.2 PERFORMANCE REQUIREMENTS

- A. EIFS Performance: Comply with ASTM E2568 and with the following:
  - 1. Weathertightness: Resistant to water penetration from exterior.
  - 2. Structural Performance of Assembly and Components:
    - a. Wind Loads: As indicated on Drawings
  - 3. Impact Performance: ASTM E2568, Standard impact resistance.
  - 4. Abrasion Resistance of Finish Coat: Sample consisting of 1-inch- thick EIFS mounted on 1/2-inch- thick gypsum board; cured for a minimum of 28 days and shows no cracking, checking, or loss of film integrity after exposure to 528 quarts of sand when tested in accordance with ASTM D968, Method A.
  - 5. Mildew Resistance of Finish Coat: Sample applied to 2-by-2-inch clean glass substrate; cured for 28 days and shows no growth when tested in accordance with ASTM D3273 and evaluated in accordance with ASTM D3274.

# 2.3 EIFS MATERIALS

- A. Insulation Adhesive: EIFS manufacturer's standard formulation designed for indicated use; compatible with substrate and complying with[ one of] the following:
  - 1. Job-mixed formulation of portland cement, complying with ASTM C150/C150M, Type I, and polymer-based adhesive specified for base coat.
  - 2. Factory-blended dry formulation of portland cement, dry polymer admixture, and fillers specified for base coat.
  - 3. Factory-mixed noncementitious formulation designed for adhesive attachment of

insulation to substrates of type indicated, as recommended by EIFS manufacturer.

- B. Molded, (Expanded) Rigid Cellular Polystyrene Board Insulation: Comply with ASTM E2430/E2430M, unless otherwise noted, and the following:
  - 1. Flame-Spread and Smoke-Developed Indexes: 25 and 450 or less, respectively, in accordance with ASTM E84.
  - 2. Dimensions: Provide insulation boards of not more than 24 by 48 inches, with thickness indicated on Drawings.
  - 3. Foam Buildouts: Provide with profiles and dimensions indicated on Drawings.
- C. Reinforcing Mesh: Balanced, alkali-resistant, open-weave, glass-fiber mesh treated for compatibility with other EIFS materials, made from continuous multi-end strands with retained mesh tensile strength of not less than 120 lbf/in. in accordance with ASTM E2098/E2098M and the following:
  - 1. Reinforcing Mesh for EIFS, General: Not less than weight required to comply with impact-performance level specified in "Performance Requirements" Article.
  - 2. Strip-Reinforcing Mesh: As recommended by EIFS manufacturer.
  - 3. Detail-Reinforcing Mesh: As recommended by EIFS manufacturer.
  - 4. Corner-Reinforcing Mesh: As recommended by EIFS manufacturer.
- D. Base Coat: EIFS manufacturer's standard mixture complying with one of the following:
  - 1. Job-mixed formulation of portland cement complying with ASTM C150/C150M, Type I, white or natural color; and manufacturer's standard polymer-emulsion adhesive designed for use with portland cement.
  - 2. Job-combined formulation of manufacturer's standard polymer-emulsion adhesive and manufacturer's standard dry mix containing portland cement.
  - 3. Factory-blended dry formulation of portland cement, dry polymer admixture, and inert fillers to which only water is added at Project site.
  - 4. Factory-mixed noncementitious formulation of polymer-emulsion adhesive and inert fillers that is ready to use without adding other materials.
- E. Water-Resistant Base Coat: EIFS manufacturer's standard waterproof formulation complying with one of the following:
  - 1. Job-mixed formulation of portland cement complying with ASTM C150/C150M, Type I, white or natural color; and manufacturer's standard polymer-emulsion adhesive designed for use with portland cement.
  - 2. Job-combined formulation of manufacturer's standard polymer-emulsion adhesive and manufacturer's standard dry mix containing portland cement.
- F. Primer: EIFS manufacturer's standard factory-mixed, elastomeric-polymer primer for preparing base-coat surface for application of finish coat.
- G. Finish Coat: EIFS manufacturer's standard acrylic-based coating complying with the following:
  - 1. Factory-mixed formulation of polymer-emulsion binder, colorfast mineral pigments, sound stone particles, and fillers.
  - 2. Colors: As selected by Architect from manufacturer's full range.
  - 3. Textures: As selected by Architect from manufacturer's full range.
- H. Sealer: Manufacturer's waterproof, clear acrylic-based sealer for protecting finish coat.
- I. Water: Potable.
- J. Trim Accessories: Type as designated or required to suit conditions indicated and to comply with EIFS manufacturer's written instructions; manufactured from UV-stabilized PVC; and complying with ASTM D1784 and ASTM C1063.
  - 1. Casing Bead: Prefabricated, one-piece type for attachment behind insulation, of

depth required to suit thickness of coating and insulation, with face leg perforated for bonding to coating and back leg.

- 2. Drip Screed/Track: Prefabricated, one-piece type for attachment behind insulation, with face leg extended to form a drip, of depth required to suit thickness of coating and insulation, with face leg perforated for bonding to coating and back leg.
- 3. Expansion Joint: Closed-cell polyethylene backer rod and elastomeric sealant, 3/4inch minimum.

## 2.4 MIXING

A. Comply with EIFS manufacturer's requirements for combining and mixing materials. Do not introduce admixtures, water, or other materials, except as recommended by EIFS manufacturer. Mix materials in clean containers. Use materials within time period specified by EIFS manufacturer or discard.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
  - 1. Begin coating application only after surfaces are dry.
  - 2. Application of coating indicates acceptance of surfaces and conditions.

## 3.2 PREPARATION

- A. Protect contiguous work from moisture deterioration and soiling caused by application of EIFS. Provide temporary covering and other protection needed to prevent spattering of exterior finish coats on other work.
- B. Protect EIFS, substrates, and wall construction behind them from inclement weather during installation. Prevent penetration of moisture behind EIFS and deterioration of substrates.
- C. Prepare and clean substrates to comply with EIFS manufacturer's written instructions to obtain optimum bond between substrate and adhesive for insulation.
  - 1. Concrete Substrates: Provide clean, dry, neutral-pH substrate for insulation installation. Verify suitability of substrate by performing bond and moisture tests recommended by EIFS manufacturer.

#### 3.3 INSTALLATION OF EIFS, GENERAL

A. Comply with ASTM C1397, ASTM E2511, and EIFS manufacturer's written instructions for installation of EIFS as applicable to each type of substrate.

#### 3.4 APPLICATION OF SUBSTRATE PROTECTION

A. Flexible-Membrane Flashing: Apply and lap to shed water; seal at openings, penetrations, and terminations. Prime substrates with flashing primer if required and install flashing.

## 3.5 INSTALLATION OF TRIM

- A. Trim: Apply trim accessories at perimeter of EIFS, at expansion joints,[ at windowsills,] and elsewhere as indicated. Coordinate with installation of insulation.
  - 1. Casing Bead: Use at other locations.

## 3.6 INSTALLATION OF INSULATION

- A. Board Insulation: Adhesively attach insulation to substrate in compliance with ASTM C1397 and the following:
  - 1. Concrete or Masonry: Apply adhesive by ribbon-and-dab method.
  - 2. Press and slide insulation into place. Apply pressure over entire surface of insulation to accomplish uniform contact, high initial grab, and overall level surface.
  - 3. Apply insulation over dry substrates.
  - 4. Stagger joints of insulation boards in successive courses to produce running bond pattern. Locate joints, so no piece of insulation is less than 12 inches by 6 inches.
  - 5. Interlock ends at internal and external corners.
  - 6. Abut insulation tightly at joints within and between each course to produce flush, continuously even surfaces without gaps or raised edges between boards. If gaps greater than 1/16 inch occur, fill with insulation cut to fit gaps exactly; insert insulation without using adhesive or other material.
  - 7. Cut insulation to fit openings, corners, and projections precisely and to produce edges and shapes complying with details indicated.
  - 8. Rasp or sand flush entire surface of insulation to remove irregularities projecting more than 1/16 inch from surface of insulation and to remove yellowed areas due to sun exposure; do not create depressions deeper than 1/16 inch. Prevent airborne dispersal and immediately collect insulation raspings or sandings.
  - 9. Interrupt insulation for expansion joints where indicated.
  - 10. Form joints for sealant application by leaving gaps between adjoining insulation edges and between insulation edges and dissimilar adjoining surfaces. Make gaps wide enough to produce joint widths indicated after encapsulating joint substrates with base coat and reinforcing mesh.
  - 11. Before installing insulation and before applying field-applied reinforcing mesh, fully wrap board edges. Cover edges of board and extend encapsulating mesh not less than 2-1/2 inches over front and back face unless otherwise indicated on Drawings.
  - 12. Treat exposed edges of insulation as follows:
    - a. Except for edges forming substrates of sealant joints, encapsulate with base coat, reinforcing mesh, and finish coat.
    - b. Encapsulate edges forming substrates of sealant joints within EIFS or between EIFS and other work with base coat and reinforcing mesh.
    - c. At edges trimmed by accessories, extend base coat, reinforcing mesh, and finish coat over face leg of accessories.
  - 13. Coordinate installation of flashing and insulation to produce wall assembly that does not allow water to penetrate behind flashing and EIFS lamina.
- B. Expansion Joints: Install at locations indicated, where required by EIFS manufacturer, and as follows:
  - 1. At expansion joints in substrates behind EIFS.
  - 2. Where EIFS adjoin dissimilar substrates, materials, and construction, including other EIFS.

## 3.7 APPLICATION OF BASE COAT

- A. Water-Resistant Base Coat: Apply full-thickness coverage to exposed insulation and to exposed surfaces of and to other surfaces indicated on Drawings.
- B. Base Coat: Apply full coverage to exposed insulation with not less than 1/16-inch drycoat thickness.
- C. Reinforcing Mesh: Embed reinforcing mesh in wet base coat to produce wrinkle-free installation with mesh continuous at corners, overlapped not less than 2-1/2 inches or

otherwise treated at joints to comply with ASTM C1397. Do not lap reinforcing mesh within 8 inches of corners. Completely embed mesh, applying additional base-coat material if necessary, so reinforcing-mesh color and pattern are invisible.

#### 3.8 APPLICATION OF FINISH COAT

- A. Primer: Apply over dry base coat.
- B. Finish Coat: Apply full-thickness coverage over dry [primed]base coat, maintaining a wet edge at all times for uniform appearance, to produce a uniform finish of color and texture matching approved sample and free of cold joints, shadow lines, and texture variations.
- C. Sealer Coat: Apply over dry finish coat, in number of coats and thickness required by EIFS manufacturer.

#### 3.9 FIELD QUALITY CONTROL

- A. Special Inspections: Owner will engage a qualified special inspector to perform the following special inspections:
  - 1. As stipulated in Ch. 17 of the IBC.
- B. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- C. EIFS will be considered defective if it does not pass tests and inspections.
- D. Prepare test and inspection reports.

#### 3.10 CLEANING AND PROTECTION

A. Remove temporary covering and protection of other work. Promptly remove coating materials from window and door frames and other surfaces outside areas indicated to receive EIFS coatings.

## END OF SECTION

# **SECTION 072729**

# FLUID-APPLIED MEMBRANE AIR BARRIERS

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes:
  - 1. Vapor-impermeable air-barrier coatings, typically for use on exterior walls where wall insulation is outboard of air-barrier.
- B. Related Requirements:
  - 1. Section 061600 "Sheathing" for wall sheathings and wall sheathing joint-and-penetration treatments.
  - 2. Section 072500 "Weather Barriers" for weather barriers, including flexible flashing and building wraps with air-barrier properties.

#### 1.3 DEFINITIONS

- A. Air-Barrier Material: A primary element that provides a continuous barrier to the movement of air.
- B. Air-Barrier Accessory: A transitional component of the air barrier that provides continuity.
- C. Air-Barrier Assembly: The collection of air-barrier materials and accessory materials applied to an opaque wall, including joints and junctions to abutting construction, to control air movement through the wall.

#### 1.4 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review air-barrier requirements and installation, special details, mockups, air-leakage and bond testing, air-barrier protection, and work scheduling that covers air barriers.

## 1.5 ACTION SUBMITTALS

A. Product Data: For each type of product.

- 1. Include manufacturer's written instructions for evaluating, preparing, and treating substrate; technical data; and tested physical and performance properties of products.
- B. Shop Drawings: For air-barrier assemblies.
  - 1. Show locations and extent of air barriers. Include details for substrate joints and cracks, counterflashing, penetrations, inside and outside corners, terminations, and tie-ins with adjoining construction.
  - 2. Include details of interfaces with other materials that form part of air barrier.

#### 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer. Include list of ABAA-certified installers and supervisors employed by the Installer, who work on Project.
- B. Product Certificates: From air-barrier manufacturer, certifying compatibility of air barriers and accessory materials with Project materials that connect to or that come in contact with the barrier.
- C. Product Test Reports: For each air-barrier assembly, for tests performed by a qualified testing agency.

#### 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: An entity that employs installers and supervisors who are trained and approved by manufacturer.
  - 1. Installer shall be licensed by ABAA according to ABAA's Quality Assurance Program and shall employ ABAA-certified installers and supervisors on Project.
- B. Mockups: Build mockups to set quality standards for materials and execution.
  - 1. Provide air-barrier coatings at mock-ups of walls incorporating masonry veneers. See Section 042613 "Masonry Veneer".
  - 2. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
  - 3. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

#### 1.8 PRECONSTRUCTION TESTING

- A. Preconstruction Testing Service: Owner may engage a qualified testing agency to perform preconstruction testing on field mockups.
- B. Mockup Testing: Air-barrier assemblies shall comply with performance requirements indicated, as evidenced by reports based on mockup testing by a qualified testing agency.
  - 1. Qualitative Air-Leakage Testing: Mockups will be tested for evidence of air leakage according to ASTM E 1186, chamber pressurization or depressurization with smoke tracers.

- 2. Quantitative Air-Leakage Testing: Mockups will be tested for air leakage according to ASTM E 783.
- 3. Adhesion Testing: Mockups will be tested for minimum air-barrier adhesion of 30 lbf/sq. in. according to ASTM D 4541.
- 4. Notify Architect seven days in advance of the dates and times when mockups will be tested.

# 1.9 DELIVERY, STORAGE, AND HANDLING

- A. Remove and replace liquid materials that cannot be applied within their stated shelf life.
- B. Protect stored materials from direct sunlight.

## 1.10 FIELD CONDITIONS

- A. Environmental Limitations: Apply air barrier within the range of ambient and substrate temperatures recommended by air-barrier manufacturer.
  - 1. Protect substrates from environmental conditions that affect air-barrier performance.
  - 2. Do not apply air barrier to a damp or wet substrate or during snow, rain, fog, or mist.

# PART 2 - PRODUCTS

#### 2.1 MATERIALS, GENERAL

A. Source Limitations: Obtain primary air-barrier materials and air-barrier accessories from single source from single manufacturer. Both vapor-permeable and vapor-impermable air-barriers shall be provided by a single manufacturer.

## 2.2 PERFORMANCE REQUIREMENTS

- A. General: Air barrier shall be capable of performing as a continuous vapor-retarding or vaporpermeable air barrier and as a liquid-water drainage plane flashed to discharge to the exterior incidental condensation or water penetration. Air-barrier assemblies shall be capable of accommodating substrate movement and of sealing substrate expansion and control joints, construction material changes, penetrations, tie-ins to installed waterproofing, and transitions at perimeter conditions without deterioration and air leakage exceeding specified limits.
- B. Air-Barrier Assembly Air Leakage: Maximum 0.04 cfm/sq. ft. of surface area at 1.57 lbf/sq. ft., when tested according to ASTM E 283, ASTM E 783, or ASTM E 2357.

## 2.3 VAPOR-RETARDING, AIR-BARRIER COATING

- A. Vapor-Retarding, Air-Barrier Coating: Synthetic polymer membrane.
  - 1. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
    - a. <u>Polyguard Products, Inc</u>. (solvent based, thermoplastic rubber)

- b. <u>PROSOCO, Inc</u>.
- c. Sto Corp.
- d. <u>TK Products</u>.
- 2. Physical and Performance Properties:
  - a. Air Permeance: Maximum 0.004 cfm/sq. ft. of surface area at 1.57-lbf/sq. ft. pressure difference; ASTM E 2178.
  - b. Vapor Permeance: Maximum 0.1 perm; ASTM E 96/E 96M.
  - c. Ultimate Elongation: Minimum 140 percent; ASTM D 412, Die C.

# 2.4 ACCESSORY MATERIALS

- A. General: Accessory materials recommended by air-barrier manufacturer to produce a complete air-barrier assembly and compatible with primary air-barrier material.
- B. Primer: Liquid waterborne or solvent-based primer recommended for substrate by air-barrier material manufacturer.
- C. Butyl Strip: Vapor retarding, 30 to 40 mils thick, self-adhering; polyethylene-film-reinforced top surface laminated to layer of butyl adhesive with release liner backing.
- D. Joint Reinforcing Fabric: Air-barrier manufacturer's nonwoven, reinforcement fabric.
- E. Joint Reinforcing Strip: Air-barrier manufacturer's self-adhering glass-fiber-mesh tape.
- F. Substrate-Patching Membrane: Manufacturer's standard trowel-grade substrate filler.
- G. Adhesive and Tape: Air-barrier manufacturer's standard adhesive and pressure-sensitive adhesive tape.
- H. Stainless-Steel Sheet: ASTM A 240/A 240M, Type 304, 0.0187 inch thick, and Series 300 stainless-steel fasteners.
- I. Sprayed Polyurethane Foam Sealant: One- or two-component, foamed-in-place, polyurethane foam sealant, 1.5- to 2.0-lb/cu. ft density; flame-spread index of 25 or less according to ASTM E 162; with primer and noncorrosive substrate cleaner recommended by foam sealant manufacturer.
- J. Modified Bituminous Transition Strip: Vapor retarding, 40 mils thick, smooth surfaced, selfadhering; consisting of 36 mils of rubberized asphalt laminated to a 4-mil- thick polyethylene film with release liner backing.
- K. Elastomeric Flashing Sheet: ASTM D 2000, minimum 50- to 65-mil- thick, cured sheet neoprene with manufacturer-recommended contact adhesives and lap sealant with aluminum termination bars and stainless-steel fasteners.
- L. Preformed Silicone-Sealant Extrusion: Manufacturer's standard system consisting of cured lowmodulus silicone extrusion, sized to fit opening widths, with a single-component, neutral-curing, Class 100/50 (low-modulus) silicone sealant for bonding extrusions to substrates.
  - 1. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:

- a. <u>Dow Corning Corporation</u>.
- b. GE Construction Sealants; Momentive Performance Materials Inc.
- c. Pecora Corporation.
- d. <u>Tremco, Inc</u>.
- M. Joint Sealant: ASTM C 920, single-component, neutral-curing silicone; Class 100/50 (low modulus), Grade NS, Use NT related to exposure, and, as applicable to joint substrates indicated, Use O. Comply with Section 079200 "Joint Sealants."
- N. Termination Mastic: Air-barrier manufacturer's standard cold fluid-applied elastomeric liquid; trowel grade.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements and other conditions affecting performance of the Work.
  - 1. Verify that substrates are sound and free of oil, grease, dirt, excess mortar, or other contaminants.
  - 2. Verify that concrete has cured and aged for minimum time period recommended by airbarrier manufacturer.
  - 3. Verify that concrete is visibly dry and free of moisture. Test for capillary moisture by plastic sheet method according to ASTM D 4263.
  - 4. Verify that masonry joints are flush and completely filled with mortar.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 SURFACE PREPARATION

- A. Clean, prepare, treat, and seal substrate according to manufacturer's written instructions. Provide clean, dust-free, and dry substrate for air-barrier application.
- B. Mask off adjoining surfaces not covered by air barrier to prevent spillage and overspray affecting other construction.
- C. Remove grease, oil, bitumen, form-release agents, paints, curing compounds, and other penetrating contaminants or film-forming coatings from concrete.
- D. Remove fins, ridges, mortar, and other projections and fill honeycomb, aggregate pockets, holes, and other voids in concrete with substrate-patching membrane.
- E. Remove excess mortar from masonry ties, shelf angles, and other obstructions.
- F. At changes in substrate plane, apply sealant or termination mastic beads at sharp corners and edges to form a smooth transition from one plane to another.
- G. Cover gaps in substrate plane and form a smooth transition from one substrate plane to another with stainless-steel sheet mechanically fastened to structural framing to provide continuous support for air barrier.

#### 3.3 JOINT TREATMENT

- A. Concrete and Masonry: Prepare, treat, rout, and fill joints and cracks in substrate according to ASTM C 1193 and air-barrier manufacturer's written instructions. Remove dust and dirt from joints and cracks complying with ASTM D 4258 before coating surfaces.
  - 1. Prime substrate and apply a single thickness of air-barrier manufacturer's recommended preparation coat extending a minimum of 3 inches along each side of joints and cracks. Apply a double thickness of air-barrier coating material and embed joint reinforcing in preparation coat.
- B. Gypsum Sheathing: Fill joints greater than 1/4 inch with sealant according to ASTM C 1193 and air-barrier manufacturer's written instructions. Apply first layer of air-barrier coating material at joints. Tape joints with joint reinforcing after first layer is dry. Apply a second layer of air-barrier coating material over joint reinforcing.

# 3.4 TRANSITION STRIP INSTALLATION

- A. General: Install strips, transition strips, and accessory materials according to air-barrier manufacturer's written instructions to form a seal with adjacent construction and maintain a continuous air barrier.
  - 1. Coordinate the installation of air barrier with installation of roofing membrane and base flashing to ensure continuity of air barrier with roofing membrane.
  - 2. Install butyl transition strip on roofing membrane or base flashing so that a minimum of 3 inches of coverage is achieved over each substrate.
- B. Apply primer to substrates at required rate and allow it to dry. Limit priming to areas that will be covered by air-barrier coating material on same day. Reprime areas exposed for more than 24 hours.
  - 1. Prime glass-fiber-surfaced gypsum sheathing with number of prime coats needed to achieve required bond, with adequate drying time between coats.
- C. Connect and seal exterior wall air-barrier material continuously to roofing-membrane air barrier, concrete below-grade structures, floor-to-floor construction, exterior glazing and window systems, glazed curtain-wall systems, storefront systems, exterior louvers, exterior door framing, and other construction used in exterior wall openings, using accessory materials.
- D. At end of each working day, seal top edge of strips and transition strips to substrate with termination mastic.
- E. Apply joint sealants forming part of air-barrier assembly within manufacturer's recommended application temperature ranges. Consult manufacturer when sealant cannot be applied within these temperature ranges.
- F. Wall Openings: Prime concealed, perimeter frame surfaces of windows, curtain walls, storefronts, and doors. Apply elastomeric or pre-formed silicone flashing sheet so that a minimum of 3 inches of coverage is achieved over each substrate. Maintain 3 inches of full contact over firm bearing to perimeter frames with not less than 1 inch of full contact.
  - 1. Elastomeric Flashing Sheet: Apply adhesive to wall, frame, and flashing sheet. Install flashing sheet and termination bars, fastened at 6 inches o.c. Apply lap sealant over exposed edges and on cavity side of flashing sheet.

- 2. Preformed Silicone-Sealant Extrusion: Set in full bed of silicone sealant applied to walls, frame, and air-barrier material.
- G. Fill gaps in perimeter frame surfaces of windows, curtain walls, storefronts, and doors, and miscellaneous penetrations of air-barrier material with foam sealant.
- H. Seal strips and transition strips around masonry reinforcing or ties and penetrations with termination mastic.
- I. Seal exposed edges of strips at seams, cuts, penetrations, and terminations not concealed by metal counterflashings or ending in reglets with termination mastic.
- J. Repair punctures, voids, and deficient lapped seams in strips and transition strips. Slit and flatten fishmouths and blisters. Patch with transition strips extending 6 inches beyond repaired areas in strip direction.
- 3.5 AIR-BARRIER COATING INSTALLATION
  - A. General: Apply air-barrier coating to form a seal with strips and transition strips and to achieve a continuous air barrier according to air-barrier manufacturer's written instructions. Apply air-barrier coating within manufacturer's recommended application temperature ranges.
    - 1. Apply primer to substrates at required rate and allow it to dry.
    - 2. Limit priming to areas that will be covered by air-barrier coating on same day. Reprime areas exposed for more than 24 hours.
    - 3. Prime glass-fiber-surfaced gypsum sheathing with number of prime coats needed to achieve required bond, with adequate drying time between coats.
  - B. Air-Barrier Coatings: Apply a continuous unbroken air-barrier coating to substrates according to the following thickness. Apply an increased thickness of air-barrier coating in full contact around protrusions such as masonry ties.
    - 1. Vapor-Retarding, Air-Barrier Coating: Total dry film thickness as recommended in writing by manufacturer to meet performance requirements, applied in one or more equal coats.
    - 2. Vapor-Permeable, Air-Barrier Coating: Total dry film thickness as recommended in writing by manufacturer to meet performance requirements, applied in one or more equal coats.
    - 3. Apply additional coats as needed to achieve void- and pinhole-free surface.
  - C. Apply strip and transition strip a minimum of 1 inch onto cured air-barrier material or strip and transition strip over cured air-barrier material overlapping 3 inches onto each surface according to air-barrier manufacturer's written instructions.
  - D. Do not cover air barrier until it has been tested and inspected by Owner's testing agency.
  - E. Correct deficiencies in or remove air barrier that does not comply with requirements; repair substrates and reapply air-barrier components.

## 3.6 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- B. Inspections: Air-barrier materials, accessories, and installation are subject to inspection for compliance with requirements. Inspections may include the following:

- 1. Continuity of air-barrier system has been achieved throughout the building envelope with no gaps or holes.
- 2. Continuous structural support of air-barrier system has been provided.
- 3. Masonry and concrete surfaces are smooth, clean, and free of cavities, protrusions, and mortar droppings.
- 4. Site conditions for application temperature and dryness of substrates have been maintained.
- 5. Maximum exposure time of materials to UV deterioration has not been exceeded.
- 6. Surfaces have been primed, if applicable.
- 7. Laps in strips and transition strips have complied with minimum requirements and have been shingled in the correct direction (or mastic has been applied on exposed edges), with no fishmouths.
- 8. Termination mastic has been applied on cut edges.
- 9. Strips and transition strips have been firmly adhered to substrate.
- 10. Compatible materials have been used.
- 11. Transitions at changes in direction and structural support at gaps have been provided.
- 12. Connections between assemblies (air-barrier and sealants) have complied with requirements for cleanliness, surface preparation and priming, structural support, integrity, and continuity of seal.
- 13. All penetrations have been sealed.
- C. Tests: As determined by Owner's testing agency from among the following tests:
  - 1. Qualitative Air-Leakage Testing: Air-barrier assemblies will be tested for evidence of air leakage according to ASTM E 1186, smoke pencil with pressurization or depressurization; ASTM E 1186.
  - 2. Adhesion Testing: Air-barrier assemblies will be tested for minimum air-barrier adhesion of 30 lbf/sq. in. according to ASTM D 4541 for each 600 sq. ft. of installed air barrier or part thereof.
- D. Air barriers will be considered defective if they do not pass tests and inspections.
  - 1. Apply additional air-barrier material, according to manufacturer's written instructions, where inspection results indicate insufficient thickness.
  - 2. Remove and replace deficient air-barrier components for retesting as specified above.
- E. Repair damage to air barriers caused by testing; follow manufacturer's written instructions.

# 3.7 CLEANING AND PROTECTION

- A. Protect air-barrier system from damage during application and remainder of construction period, according to manufacturer's written instructions.
  - 1. Protect air barrier from exposure to UV light and harmful weather exposure as required by manufacturer. If exposed to these conditions for more than 30 days, remove and replace air barrier or install additional, full-thickness, air-barrier application after repairing and preparing the overexposed membrane according to air-barrier manufacturer's written instructions.
  - 2. Protect air barrier from contact with incompatible materials and sealants not approved by air-barrier manufacturer.
- B. Clean spills, stains, and soiling from construction that would be exposed in the completed work using cleaning agents and procedures recommended by manufacturer of affected construction.
- C. Remove masking materials after installation.

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END OF SECTION

# SECTION 074213 METAL WALL PANELS

# PART 1 - GENERAL

# 1.1 SECTION INCLUDES

- A. Steel faced, polyisocyanurate-insulated metal wall panels.
- B. Accessories including fasteners and perimeter trim.

# 1.2 REFERENCES

- A. American Architectural Manufacturers Association (AAMA)
  - 1. AAMA 501.1: Standard Test Method for Metal Curtain Walls for water penetration using Dynamic Pressure.
  - 2. AAMA 501.2: Quality Assurance and Diagnostic Water Leakage Field Check of Installed Storefronts, Curtain Walls and Sloped Glazing Systems.
- B. American Society of Civil Engineers (ASCE)
  - 1. ASCE 7: Minimum Design Loads for Buildings and Other Structures.
- C. ASTM International
  - 1. ASTM A480: Standard Specification for General Requirements for Flat-Rolled Stainless and Heat-Resisting Steel Plate, Sheet and Strip.
  - 2. ASTM A653: Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process
  - 3. ASTM A755: Standard Specification for Steel Sheet, Metallic Coated by the Hot-Dip Process and Prepainted by the Coil-Coating Process for Exterior Exposed Building Products
  - 4. ASTM A792: Standard Specification for Steel Sheet, 55% Aluminum-Zinc Alloy-Coated by the Hot–Dip Process
  - 5. ASTM A924: Standard Specification for General Requirements for Steel Sheet, Metallic-Coated by the Hot-Dip Process
  - 6. ASTM B117: Standard Practice for Operating Salt Spray (Fog) Apparatus
  - 7. ASTM B209: Standard Specification for Aluminum and Aluminum-Alloy Sheet and Plate
  - 8. ASTM C209: Standard Test Methods for Cellulosic Fiber Insulating Board
  - 9. ASTM C273: Standard Test Method for Shear Properties of Sandwich Core Materials.
  - 10. ASTM C518: Standard Test Method for Steady-State Thermal Transmission Properties by Means of the Heat Flow Meter Apparatus
  - 11. ASTM C920: Standard Specification for Elastomeric Joint Sealants
  - 12. ASTM D224; Standard Specification for Smooth-Surfaced Asphalt Roll
  - 13. ASTM D522: Standard Test Methods for Mandrel Bend Test of Attached Organic Coatings
  - 14. ASTM D523: Standard Test Method for Specular Gloss
  - 15. ASTM D714: Standard Test Method for Evaluating Degree of Blistering of Paints
  - 16. ASTM D968: Standard Test Methods for Abrasion Resistance of Organic Coatings by Falling Abrasive
  - 17. ASTM D1308: Standard Test Method for Effect of Household Chemicals on Clear and Pigmented Organic Finishes

- 18. ASTM D1621: Standard Test Method for Compressive Properties of Rigid Cellular Plastics
- 19. ASTM D1622: Standard Test Method for Apparent Density of Rigid Cellular Plastics
- 20. ASTM D1623: Standard Test Method for Tensile and Tensile Adhesion Properties of Rigid Cellular Plastics
- 21. ASTM D1654: Standard Test Method for Evaluation of Painted or Coated Specimens Subjected to Corrosive Environments.
- 22. ASTM D1929: Standard Test Method for Determining Ignition Temperature of Plastics
- 23. ASTM D2126: Standard Test Method for Response of Rigid Cellular Plastics to Thermal and Humid Aging.
- 24. ASTM D2244: Standard practice for Calculation of Color Tolerances and Color Differences from Instrumentally Measured Color Coordinates
- 25. ASTM D2247: Standard Practice for Testing Water Resistance of Coatings in 100 percent Relative Humidity
- 26. ASTM D2794: Standard Test Method for Resistance of Organic Coatings to the Effects of Rapid Deformation (Impact)
- 27. ASTM D3273: Standard Test Method for Resistance to Growth of Mold on the Surface of Interior Coatings in an Environmental Chamber.
- 28. ASTM D3359: Standard Test Methods for Measuring Adhesion by Tape Test
- 29. ASTM D3363: Standard Test Method for Film Hardness by Pencil Test
- 30. ASTM D4145: Standard Test Method for Coating Flexibility of Prepainted Sheet
- 31. ASTM D4214: Standard Test Methods for Evaluating the Degree of Chalking of Exterior Paint Films
- 32. ASTM D5894: Standard Practice for Cyclic Salt Fog/UV Exposure of Painted Metal, (Alternating Exposures in a Fog/Dry Cabinet and a UV Condensation Cabinet)
- 33. ASTM D6226: Standard Test Method for Open Cell Content of Rigid Cellular Plastics.
- 34. ASTM E72: Standard Test Methods of Conducting Strength Tests of Panels for Building Construction
- 35. ASTM E84: Standard Test Method for Surface Burning Characteristics of Building Materials
- 36. ASTM E90: Standard Test Method for Laboratory Measurement of Airborne Sound Transmission Loss of Building Partitions and Elements
- ASTM E283: Standard Test Method for Determining Rate of Air Leakage Through Exterior Windows, Curtain Walls, and Doors Under Specified Pressure Differences Across the Specimen
- 38. ASTM E330: Standard Test Method for Structural Performance of Exterior Windows, Doors, Skylights and Curtain Walls by Uniform Static Air Pressure Difference
- 39. ASTM E331: Standard Test Method for Water Penetration of Exterior Windows, Skylights, Doors, and Curtain Walls by Uniform Static Air Pressure Difference
- 40. ASTM G153: Standard Practice for Operating Enclosed Carbon Arc Light Apparatus for Exposure of Nonmetallic Materials
- 41. ASTM G154: Standard Practice for Operating Fluorescent Light Apparatus for UV Exposure of Nonmetallic Materials
- D. FM Global (FM)
  - 1. Approval Standard 4880; Class 1 Fire Rating of Insulated Wall or Wall and Roof/Ceiling Panels, Interior Finish Materials or Coatings, and Exterior Wall Systems.
  - 2. Approval Standard 4881; Class 1 Exterior Wall Systems.
  - 3. Approval Standard 4882; Class 1 Interior Wall and Ceiling Materials or Systems for Smoke Sensitive Occupancies
- E. International Building Code (IBC): Edition enforced by Local Jurisdiction.
- F. National Fire Protection Agency (NFPA)
  - 1. NFPA 259: Standard Test Method for Potential Heat of Building Materials.

- 2. NFPA 268: Standard Test Method for Determining Ignitibility of Exterior Wall Assemblies Using a Radiant Heat Energy Source.
- 3. NFPA 285: Standard Fire Test Method for Evaluation of Fire Propagation Characteristics of Exterior Non-Load-Bearing Wall Assemblies Containing Combustible Components.
- G. International Organization for Standardization (ISO)
  - 1. ISO 14025: Environmental Labels and Declarations

#### 1.3 ADMINISTRATIVE REQUIREMENTS

A. Pre-installation meeting: Conduct a pre-installation meeting at the job site attended by Owner, Architect, Manufacturer's Technical Representative, Panel Installer, and Contractors of related trades. Coordinate structural support requirements in relation to insulated wall panel system, installation of any separate air/water barriers, treatment of fenestration, and other requirements specific to the project.

## 1.4 SUBMITTALS

- A. Refer to Section 01 33 00 Submittal Procedures.
- B. Product Data: Submit manufacturer current technical literature for each type of product.
- C. Shop Drawings: Submit detailed drawings and panel analysis showing:
  - 1. Profile
  - 2. Gauge of both exterior and interior sheet
  - 3. Location, layout and dimensions of panels
  - 4. Location and type of fasteners
  - 5. Shape and method of attachment of all trim
  - 6. Locations and type of sealants
  - 7. Installation sequence
  - 8. Coordination Drawings: Provide elevation drawings and building sections which show panels in relationship to required locations for structural support. Include panel details and details showing attachment to structural support.
  - 9. Other details as may be required for a weathertight installation
- D. Panel Analysis: Provide panel calculations to verify panels will withstand the design wind loads indicated without detrimental effects or deflection exceeding L/180. Include effects of thermal differential between the exterior and interior panel facings and resistance to fastener pullout.
- E. Samples: Provide panel width by 8 inches long minimum.
- F. Miscellaneous Certifications:
  - 1. Submit documentation that products have been certified in accordance with ISO 14025.
- G. Quality Assurance Submittals
  - 1. Design Data, Test Reports: Provide manufacturer test reports indicating product compliance with requirements.

2. Manufacturer Erection Instructions: Provide manufacturer's written installation instructions including proper material storage, material handling, installation sequence, panel location(s), and attachment methods, details and required trim and accessories.

#### 1.5 QUALITY ASSURANCE

- A. Manufacturer Qualifications:
  - 1. Manufacturer shall have a minimum of five (5) years experience in the production of insulated wall panels. Manufacturer shall demonstrate past experience with examples of projects of similar type and exposure.
  - 2. Manufacturer to be registered with a Program Operator with a Certified, Environmental Product Declaration, in conformance with ISO 14025, for Insulated Metal Panels.
- B. Installer Qualifications: Authorized by the manufacturer and the work shall be supervised by a person having a minimum of five (5) years experience installing insulated wall panels on similar type and size projects.

## 1.6 DELIVERY, STORAGE AND HANDLING

- A. Refer to Section 016000 "Product Requirements".
- B. Deliver panel materials and components in manufacturer's original, unopened, undamaged packaging with identification labels intact.
- C. Store wall panel materials on dry, level, firm, and clean surface. Stack no more than two bundles high. Elevate one end of bundle to allow moisture run-off, cover and ventilate to allow air to circulate and moisture to escape.

## 1.7 WARRANTY

- A. Limited Warranty: Standard form in which manufacturer agrees to repair or replace items that fail in materials or workmanship within specified warranty period. The items covered by the warranty include structural performance including bond integrity, deflection and buckling.
  - 1. Warranty Period: Two (2) years from the date of Final Completion.
- B. Finish Warranty: Submit Manufacturer's limited warranty on the exterior paint finish for adhesion to the metal substrate and limited warranty on the exterior paint finish for chalk and fade.
- C. Thermal Warranty: Standard form in which manufacturer agrees to repair or replace panels that exhibit greater than 10% reduction from published material R-value at time of manufacture as measured in accordance with ASTM C518 within specified warranty period.
  - 1. Warranty Period: Thirty (30) years from date of Substantial Completion or 30 years and 3 months from date of shipment from manufacturer's plant, whichever occurs first.

# PART 2 - PRODUCTS

#### 2.1 MANUFACTURER

- A. Kingspan Insulated Panels, Inc., 726 Summerhill Drive, Deland, FL 32724 (888-882-5862); 2000 Morgan Road, Modesto, CA 95358 (800-377-5110) (www.kingspanpanels.us)
- B. Basis of Design: Kingspan "KS QuadCore" Series, "Micro-Rib" profile.
  - 1. Centria "TotalClad" Series, "Micro Planked" profile is also acceptable subject to compliance with Drawings and Specifications.
- C. Substitution Limitations:
  - 1. Submit written request for approval of substitutions to the Architect a minimum of [14] days prior to the date for receipt of bids. Include the following information:
    - a. Name of the materials and description of the proposed substitute.
    - b. Drawings, cut sheets, performance and test data.
    - c. List of projects similar scope and photographs of existing installations.
    - d. Test reports indicating compliance with the performance criteria.
    - e. Other information necessary for evaluation.
  - 2. After evaluation by Architect, approval will be issued via Addendum. No verbal approval will be given.

# 2.2 EXTERIOR WALL PANELS

- A. Performance Criteria:
  - 1. Structural Test: Structural performance shall be verifiable by witnessed structural testing for simulated wind loads in accordance with ASTM E72 and E330. Deflection criteria shall be L/240.
  - Freeze / Heat Cycling Test: Panels shall exhibit no delamination, surface blisters, permanent bowing or deformation when subjected to cyclic temperature extremes of minus 20 deg. F to plus 180 deg. F temperatures for twenty-one, eight-hour cycles.
  - 3. Water Penetration: There shall be no uncontrolled water penetration through the panel joints at a pressure differential of 6.24 psf, when tested in accordance with ASTM E331.
  - 4. Dynamic Water Penetration: There shall be no uncontrolled water penetration through the panel assembly at a pressure difference of 15 psf, when tested in accordance with AAMA 501.1.
  - 5. Air Infiltration: Air infiltration through the panel shall not exceed 0.01 cfm/sf at 1.57 psf air pressure differential when tested in accordance with ASTM E283.
  - 6. Humidity Test: Panels shall exhibit no delamination or metal interface corrosion when subjected to plus 140 deg. F temperature and 100 percent relative humidity for a total of 1500 hours (62 days).
  - 7. Autoclave Test: Panels shall exhibit no delamination or shrinkage/melting of the foam core from the metal skins after being subjected in an autoclave to a pressure of 2psig (13.8kPa) at a temperature of plus 218 deg. F (plus 103 deg. C) for a period of 2 1/2 hours.
  - 8. Seismic Performance: Comply with ASCE 7, Section 13, "Seismic Design Requirements for Non-Structural Components". Panels shall be hard-fastened to structure along one edge only such that lateral slippage between panels can occur in the event of seismic activity.

- 9. Fire Test Response Characteristics: Steel-faced panels with polyisocyanurate (ISO) core shall fully comply with Chapter 26 of International Building Code regarding the use of Foam Plastic.
  - a. Flame Spread and Smoke Developed Tests on exposed Insulating Core:
    - 1) ASTM E84 Flame spread and smoke developed indices:
      - a) Flame Spread: 25 or less.
      - b) Smoke Developed: 90 or less.
  - b. FM 4880: Class I rated per FM Global, panels are approved for use without a thermal barrier and do not create a requirement for automatic sprinkler protection.
  - c. FM 4882: Class I rated per FM Global for smoke sensitive occupancies
  - d. NFPA 259 Potential Heat Content; established for foam core.
  - e. NFPA 268 Ignitability of Exterior Wall Assemblies Using a Radiant Heat Source; successfully passed acceptance criteria.
  - f. NFPA 285 Intermediate Scale Multi-story Fire Evaluation; successfully passed acceptance criteria when installed per listed details.
  - g. UL 263 Fire Resistive Rating; classified as a component of a fire-rated wall assembly for 1-hour and 2-hour rating Design No. U053 (rated assemblies include appropriate layers of fire-rated Type X Gypsum board).
  - h. ASTM D1929 Minimum Flash and Self Ignition; established for foam core.
- 10. Windborne Debris rating for Wall Panel:
  - a. Meet requirements for high velocity hurricane zone with large missile impact when tested in accordance with FM Standard 4881.
- 11. Insulating Core: Polyisocyanurate core, ASTM C591 Type IV, CFC and HCFC free, compliant with Montreal Protocol and Clean Air Act, with the following minimum physical properties:
  - a. Core is 90% or more closed cell when tested in accordance with ASTM D6226
  - b. Panel shall provide a nominal R-values of 8.0 [hr·ft2·°F/Btu] per inch thickness when tested in accordance with ASTM C 518 at 75°F mean temperature and 9.0 [hr·ft2·°F/Btu] per inch thickness when tested in accordance with ASTM C 518 at 35°F mean temperature.
  - c. Foam has a density of minimum 2.0 pounds per cubic foot when tested in accordance with ASTM D1622
  - d. Compressive Strength: Panels shall have a minimum compressive strength of 15 psi when tested according to ASTM D1621 and as required to structural performance requirements.
  - e. Shear Stress: 22 psi when tested in accordance with ASTM C273
  - f. Tensile Stress: 21 psi when tested in accordance with ASTM D1623
  - g. Oven Aging at 212 degrees F:
    - 1) 14 days: minus 0.6 percent volume change
    - 2) Tested according to ASTM D2126
  - h. Low Temperature Aging at minus 40 degrees F:
    - 1) 14 days: minus 0.2 percent volume change
    - 2) Tested according to ASTM D2126
- B. Paint Finish Characteristics:
  - 1. Gloss: 15 ± 5 measured at 60-degree angle tested in accordance with ASTM D523.
  - 2. Pencil Hardness: HB-H minimum tested in accordance with ASTM D3363.
  - 3. Flexibility, T-Bend: 1-2T bend with no adhesion loss when tested in accordance with ASTM D4145.
  - 4. Flexibility, Mandrel: No cracking when bent 180° around a 1/8 mandrel as tested in accordance with ASTM D522.

- 5. Adhesion: No adhesion loss tested in accordance with ASTM D3359.
- 6. Reverse Impact: No cracking or adhesion loss when impacted 3000 by inches of metal thickness (lb-in), tested in accordance with ASTM D2794.
- 7. Abrasion Resistance: Nominal 65 liters of falling sand to expose 5/32-inch diameter of metal substrate when tested in accordance with ASTM D968.
- 8. Graffiti Resistance: Minimal effect.
- 9. Acid Pollutant Resistance: No effect when subjected to 30 percent sulfuric acid for 18 hours, or 10 percent muriatic acid for 15 minutes when tested in accordance with ASTM D1308.
- 10. Salt Fog Resistance: Passes 1000 hours, when tested in accordance with ASTM B117 (5 percent salt fog at 95 deg. F).
- Cyclic Salt Fog and UV Exposure: Passes 2016 hours when tested in accordance with ASTM 11. D5894.
- 12. Humidity Resistance: Passes 1500 hours at 100 percent relative humidity and 95 deg. F. with a test rating of 10 when tested in accordance with ASTM D2247, and D714.
- 13. Color Retention: Passes 5000 hours when tested in accordance with ASTM G153 and G154.
- 14. Chalk Resistance: Maximum chalk is a rating of 8 when tested in accordance with ASTM D4214. Method A.
- 15. Color Tolerances: Maximum of 5∆E Hunter units on panels when tested in accordance with ASTM D2244.
- C. Panel Assembly:
  - 1. Panel thickness:  $2\frac{1}{2}$  inches thick.
  - 2. Panel width: 42 inches typical. Refer to Drawings.
  - Panel Lengths: Refer to Drawings. 3.
  - Panel Attachment: Shall consist of fasteners and stainless steel attachment clip completely 4. concealed within the panel side joint.
  - 5. Horizontal Panel Joint Reveals: 3/8 inch.
  - 6. Vertical Joint Treatments (for horizontal panels):
    - Panel trimless ends with black gasket insert а.
  - 7. Exterior Face of Panel:
    - a. Material:
      - Steel coil material shall be in accordance with ASTM A755: AZ50 1) Galvalume®/ Zincalume® (55 percent aluminum, 45 percent zinc) in accordance with ASTM A792.
      - 2) Gauge: 24 gauge.
    - Profile: Shadowline is standard. Smooth-faced at specific locations indicated on b. Drawings.
      - Description: Linear striations nominal 0.0625 inch deep by 3/4 inches wide at 1) 3 inches on center.
      - 2) Texture: Smooth between ribbing.
    - **Exterior Paint Finish Color:** C.
      - Color: Match Kingspan "Bright Silver" Metallic, Color Code 439RZ11101MD. 1) 2)
        - Finish System:
          - 1.5 mil. Fluropolymer (PVDF) Three Coat system: 0.2 mil primer with a) 0.8 mil Kynar 500 (70 percent) METALLIC color coat and .5 mil clear coat.

- 8. Interior Face of Panel:
  - a. Material:
    - 1) Steel coil material shall be in accordance with ASTM A755: [AZ50 Galvalume®/ Zincalume® (55 percent aluminum, 45 percent zinc) in accordance with ASTM A792.
  - b. Profile: Smooth.
  - c. Gauge: 26 gauge.
  - d. Interior Finish: modified polyester, dry film thickness of 1.0 mil including primer.
    - 1) Color: Manufacturers standard "white".

# 2.3 ACCESSORIES

- A. Fasteners:
  - 1. Self drilling fasteners shall be corrosion resistant plated steel with neoprene washer, as recommended by manufacturer.
  - 2. Material: Hex-head type with steel and neoprene washer and 12-gauge stainless steel clip supplied by the manufacturer.
  - 3. Size: As recommended by manufacturer.
- B. Perimeter Trim:
  - 1. Fabricated perimeter trim and metal flashing: Shall be same gauge, material and coating color as exterior face of insulated metal wall panel.
  - 2. Extruded perimeter trim: Shall be extruded aluminum 6063-T5 alloy with spray applied PVF coating in same color as exterior face of insulated metal wall panel.
- C. Sealants: Butyl, non-skinning/curing type as recommended by manufacturer.
- D. Butyl Tape: As recommended by manufacturer.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Provide field measurements to manufacturer as required to achieve proper fit of the preformed wall panel envelope. Measurements shall be provided in a timely manner so that there is no impact to construction or manufacturing schedule.
- B. Supporting Steel: All structural supports required for installation of panels shall be by others. Support members shall be installed within the following tolerances:
  - 1. Plus or minus 1/8 inch in 5 feet in any direction along plane of framing.
  - 2. Plus or minus 1/4 inch cumulative in 20 feet in any direction along plane of framing.
  - 3. Plus or minus 1/2 inch from framing plane on any elevation.
  - 4. Plumb or level within 1/8 inch at all changes of transverse for pre-formed corner panel applications.

- 5. Verify that bearing support has been provided behind vertical joints of horizontal panel systems and horizontal joints of vertical panel systems. Width of support shall be as recommended by manufacturer.
- C. Examine individual panels upon removing from the bundle; notify manufacturer of panel defects. Do not install defective panels.

# 3.2 PANEL INSTALLATION

- A. Installation shall be in accordance with manufacturer's installation guidelines and recommendations.
- B. Install panels plumb, level, and true-to-line to dimensions and layout indicated on approved shop drawings.
- C. Cut panels prior to installing, where indicated on shop drawings, using a power circular saw with fine tooth carbide tip blade per manufacturer's instructions. Personnel should wear respiratory and eye protection devices.
- D. Butyl Weather Barrier Sealant:
  - 1. Apply non-skinning butyl sealant as shown on shop drawings and manufacturer's installation instructions as necessary to establish the vapor barrier for the panels.
  - 2. Use non-skinning butyl tube sealant only for tight metal-to-metal contact.
  - 3. Do not use non-skinning butyl tube sealant to bridge gaps.
- E. Place panel fasteners through pre-punched holes in attachment clips, concealed within the joint of the panel. Secure units to the structural supports. Space clips as recommended by manufacturer or otherwise indicated on the approved shop drawings.

## F. TRIM INSTALLATION

- 1. Place trim and trim fasteners only as indicated per details on the approved shop drawings.
- 2. Field drill weep holes where appropriate in horizontal trim; minimum 1/4 inch diameter at 24 inches on center.
- 3. Place a continuous strip of butyl tube sealant between the inside back face of closure trims and interior panel faces for proper vapor seal.

## G. SEALANT INSTALLATION FOR EXPOSED JOINTS

- 1. Clean and prime surfaces to receive exterior exposed sealants in accordance with sealant manufacturer's recommendations.
- 2. Follow sealant manufacturer's recommendations for joint width-to-depth ratio, application temperature range, size and type of backer rod, and compatibility of materials for adhesion.
- 3. Direct contact between butyl and silicone sealants shall not be permitted.

## 3.3 FIELD QUALITY CONTROL

A. Testing Agency: Contractor shall engage an independent testing and inspection agency acceptable to the architect to perform field tests and inspections and to prepare reports of findings.

- B. Field Water Test: After completing portion of metal wall panel assembly including accessories and trim, test a 2-bay area selected by the architect for water penetration in accordance with AAMA 501.2.
- 3.4 CLEANING AND PROTECTION
  - A. Remove protective film immediately after installation.
  - B. Touch-up, repair or replace metal panels and trim that have been damaged.
  - C. After metal wall panel installation, clear weep holes and drainage channels of obstructions, dirt, and sealant.

END OF SECTION

# SECTION 074213.13

# FORMED METAL WALL PANELS

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Exposed-fastener, lap-seam metal wall panels.
- B. Related Sections:
  - 1. Section 074213 "Metal Wall Panels" for foamed-in-place, laminated and honeycomb insulated metal wall panels.
  - 2. Section 074293 "Soffit Panels" for metal panels used in horizontal soffit applications.

#### 1.3 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Meet with Owner, Architect, Owner's insurer if applicable, metal panel Installer, metal panel manufacturer's representative, structural-support Installer, and installers whose work interfaces with or affects metal panels, including installers of doors, windows, and louvers.
  - 2. Review and finalize construction schedule and verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.
  - 3. Review methods and procedures related to metal panel installation, including manufacturer's written instructions.
  - 4. Examine support conditions for compliance with requirements, including alignment between and attachment to structural members.
  - 5. Review flashings, special siding details, wall penetrations, openings, and condition of other construction that affect metal panels.
  - 6. Review governing regulations and requirements for insurance, certificates, and tests and inspections if applicable.
  - 7. Review temporary protection requirements for metal panel assembly during and after installation.
  - 8. Review of procedures for repair of metal panels damaged after installation.
  - 9. Document proceedings, including corrective measures and actions required, and furnish copy of record to each participant.

## 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for each type of panel and accessory.
- B. Shop Drawings:
  - 1. Include fabrication and installation layouts of metal panels; details of edge conditions, joints, panel profiles, corners, anchorages, attachment system, trim, flashings, closures, and accessories; and special details.
  - 2. Accessories: Include details of the flashing, trim, and anchorage systems, at a scale of not less than 1-1/2 inches per 12 inches.

- C. Samples for Initial Selection: For each type of metal panel indicated with factory-applied finishes.
  - 1. Include Samples of trim and accessories involving color selection.
- D. Samples for Verification: For each type of exposed finish, prepared on Samples of size indicated below:
  - 1. Metal Panels: 12 inches long by actual panel width. Include fasteners, closures, and other metal panel accessories.

#### 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Product Test Reports: For each product, for tests performed by a qualified testing agency.
- C. Field quality-control reports.
- D. Sample Warranties: For special warranties.

## 1.6 CLOSEOUT SUBMITTALS

A. Maintenance Data: For metal panels to include in maintenance manuals.

## 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: An entity that employs installers and supervisors who are trained and approved by manufacturer.
- B. UL-Certified, Portable Roll-Forming Equipment: UL-certified, portable roll-forming equipment capable of producing metal panels warranted by manufacturer to be the same as factory-formed products. Maintain UL certification of portable roll-forming equipment for duration of work.
- C. Mockups: Build mockups to verify selections made under Sample submittals and to demonstrate aesthetic effects and set quality standards for fabrication and installation.
  - 1. Build mockup of typical metal panel assembly, including corner, soffits, supports, attachments, and accessories.
  - 2. Water-Spray Test: Conduct water-spray test of metal panel assembly mockup, testing for water penetration according to AAMA 501.2.
  - 3. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
  - 4. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

## 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Deliver components, metal panels, and other manufactured items so as not to be damaged or deformed. Package metal panels for protection during transportation and handling.
- B. Unload, store, and erect metal panels in a manner to prevent bending, warping, twisting, and surface damage.
- C. Stack metal panels horizontally on platforms or pallets, covered with suitable weathertight and ventilated covering. Store metal panels to ensure dryness, with positive slope for drainage of water. Do not store metal panels in contact with other materials that might cause staining, denting, or other surface damage.
- D. Retain strippable protective covering on metal panels during installation.
- E. Copper Panels: Wear gloves when handling to prevent fingerprints and soiling of surface.

## 1.9 FIELD CONDITIONS

A. Weather Limitations: Proceed with installation only when existing and forecasted weather conditions permit assembly of metal panels to be performed according to manufacturers' written instructions and warranty requirements.

#### 1.10 COORDINATION

A. Coordinate metal panel installation with rain drainage work, flashing, trim, construction of soffits, and other adjoining work to provide a leakproof, secure, and noncorrosive installation.

#### 1.11 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of metal panel systems that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Structural failures including rupturing, cracking, or puncturing.
    - b. Deterioration of metals and other materials beyond normal weathering.
  - 2. Warranty Period: Two years from date of Substantial Completion.
- B. Special Warranty on Panel Finishes: Manufacturer's standard form in which manufacturer agrees to repair finish or replace metal panels that show evidence of deterioration of factory-applied finishes within specified warranty period.
  - 1. Exposed Panel Finish: Deterioration includes, but is not limited to, the following:
    - a. Color fading more than 5 Delta E units when tested according to ASTM D2244.
    - b. Chalking in excess of a No. 8 rating when tested according to ASTM D4214.
    - c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
  - 2. Finish Warranty Period: 20 years from date of Substantial Completion.

## PART 2 - PRODUCTS

## 2.1 PERFORMANCE REQUIREMENTS

- A. Structural Performance: Provide metal panel systems capable of withstanding the effects of the following loads, based on testing according to ASTM E1592:
  - 1. Wind Loads: As indicated on Drawings.
  - 2. Other Design Loads: As indicated on Drawings.
- B. Air Infiltration: Air leakage of not more than 0.06 cfm/sq. ft. when tested according to ASTM E283 at the following test-pressure difference:
  - 1. Test-Pressure Difference: 6.24 lbf/sq. ft..
- C. Water Penetration under Static Pressure: No water penetration when tested according to ASTM E331 at the following test-pressure difference:
  - 1. Test-Pressure Difference: 6.24 lbf/sq. ft..
- D. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes by preventing buckling, opening of joints, overstressing of components, failure of joint sealants, failure of connections, and other detrimental effects. Base calculations on surface temperatures of materials due to both solar heat gain and nighttime-sky heat loss.
  - 1. Temperature Change (Range): 180 deg F.
- E. Fire-Resistance Ratings: Comply with ASTM E119; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.

1. Indicate design designations from UL's "Fire Resistance Directory" or from the listings of another qualified testing agency.

## 2.2 EXPOSED-FASTENER, LAP-SEAM METAL WALL PANELS

- A. Tapered-Rib-Profile, Exposed-Fastener Metal Wall Panels: Formed with raised, trapezoidal major ribs and a flat pan between major ribs.
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide Morin Corporation Exposed Y-36 Profile B or comparable product by one of the following:
    - a. Berridge Manufacturing Company
    - b. McElroy Metal
    - c. Dimensional Metals, Inc.
    - d. Petersen Aluminum
  - Metallic-Coated Steel Sheet: Zinc-coated (galvanized) steel sheet complying with ASTM A653/A653M, G90 coating designation, or aluminum-zinc alloy-coated steel sheet complying with ASTM A792/A792M, Class AZ50 coating designation; structural quality. Prepainted by the coil-coating process to comply with ASTM A755/A755M.
    - a. Nominal Thickness: 0.032 inch / 20 gauge
    - b. Exterior Finish: Two-Coat Fluoropolymer
    - c. Color: As selected by Architect from manufacturer's full range.
  - 3. Major-Rib Spacing: 7" o.c.
  - 4. Panel Coverage: 36 inches.
  - 5. Panel Height: 1.5 inches.

# 2.3 MISCELLANEOUS MATERIALS

- A. Miscellaneous Metal Subframing and Furring: ASTM C645, cold-formed, metallic-coated steel sheet, ASTM A653/A653M, G90 coating designation or ASTM A792/A792M, Class AZ50 aluminum-zinc-alloy coating designation unless otherwise indicated. Provide manufacturer's standard sections as required for support and alignment of metal panel system.
- B. Panel Accessories: Provide components required for a complete, weathertight panel system including trim, copings, fasciae, mullions, sills, corner units, clips, flashings, sealants, gaskets, fillers, closure strips, and similar items. Match material and finish of metal panels unless otherwise indicated.
  - 1. Closures: Provide closures at eaves and rakes, fabricated of same metal as metal panels.
  - 2. Backing Plates: Provide metal backing plates at panel end splices, fabricated from material recommended by manufacturer.
  - Closure Strips: Closed-cell, expanded, cellular, rubber or crosslinked, polyolefin-foam or closed-cell laminated polyethylene; minimum 1-inch- thick, flexible closure strips; cut or premolded to match metal panel profile. Provide closure strips where indicated or necessary to ensure weathertight construction.
- C. Flashing and Trim: Provide flashing and trim formed from same material as metal panels as required to seal against weather and to provide finished appearance. Locations include, but are not limited to, bases, drips, sills, jambs, corners, endwalls, framed openings, rakes, fasciae, parapet caps, soffits, reveals, and fillers. Finish flashing and trim with same finish system as adjacent metal panels.
- D. Panel Fasteners: Self-tapping screws designed to withstand design loads. Provide exposed fasteners with heads matching color of metal panels by means of plastic caps or factory-applied coating. Provide EPDM or PVC sealing washers for exposed fasteners.
- E. Panel Sealants: Provide sealant type recommended by manufacturer that are compatible with panel materials, are nonstaining, and do not damage panel finish.

- 1. Sealant Tape: Pressure-sensitive, 100 percent solids, gray polyisobutylene compound sealant tape with release-paper backing. Provide permanently elastic, nonsag, nontoxic, nonstaining tape 1/2 inch wide and 1/8 inch thick.
- 2. Joint Sealant: ASTM C920; elastomeric polyurethane or silicone sealant; of type, grade, class, and use classifications required to seal joints in metal panels and remain weathertight; and as recommended in writing by metal panel manufacturer.
- 3. Butyl-Rubber-Based, Solvent-Release Sealant: ASTM C1311.

# 2.4 FABRICATION

- A. Fabricate and finish metal panels and accessories at the factory, by manufacturer's standard procedures and processes, as necessary to fulfill indicated performance requirements demonstrated by laboratory testing. Comply with indicated profiles and with dimensional and structural requirements.
- B. On-Site Fabrication: Subject to compliance with requirements of this Section, metal panels may be fabricated on-site using UL-certified, portable roll-forming equipment if panels are of same profile and warranted by manufacturer to be equal to factory-formed panels. Fabricate according to equipment manufacturer's written instructions and to comply with details shown.
- C. Provide panel profile, including major ribs and intermediate stiffening ribs, if any, for full length of panel.
- D. Fabricate metal panel joints with factory-installed captive gaskets or separator strips that provide a weathertight seal and prevent metal-to-metal contact, and that minimize noise from movements.
- E. Sheet Metal Flashing and Trim: Fabricate flashing and trim to comply with manufacturer's recommendations and recommendations in SMACNA's "Architectural Sheet Metal Manual" that apply to design, dimensions, metal, and other characteristics of item indicated.
  - 1. Form exposed sheet metal accessories that are without excessive oil canning, buckling, and tool marks and that are true to line and levels indicated, with exposed edges folded back to form hems.
  - 2. Seams for Aluminum: Fabricate nonmoving seams with flat-lock seams. Form seams and seal with epoxy seam sealer. Rivet joints for additional strength.
  - 3. Seams for Other Than Aluminum: Fabricate nonmoving seams in accessories with flat-lock seams. Tin edges to be seamed, form seams, and solder.
  - 4. Sealed Joints: Form nonexpansion, but movable, joints in metal to accommodate sealant and to comply with SMACNA standards.
  - 5. Conceal fasteners and expansion provisions where possible. Exposed fasteners are not allowed on faces of accessories exposed to view.
  - 6. Fabricate cleats and attachment devices from same material as accessory being anchored or from compatible, noncorrosive metal recommended in writing by metal panel manufacturer.
    - a. Size: As recommended by SMACNA's "Architectural Sheet Metal Manual" or metal wall panel manufacturer for application but not less than thickness of metal being secured.

## 2.5 FINISHES

- A. Protect mechanical and painted finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- B. Appearance of Finished Work: Variations in appearance of abutting or adjacent pieces are acceptable if they are within one-half of the range of approved Samples. Noticeable variations in same piece are not acceptable. Variations in appearance of other components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.
- C. Steel Panels and Accessories:

- 1. Two-Coat Fluoropolymer: AAMA 621. Fluoropolymer finish containing not less than 70 percent polyvinylidene fluoride (PVDF) resin by weight in color coat. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
- 2. Concealed Finish: Apply pretreatment and manufacturer's standard white or light-colored acrylic or polyester backer finish consisting of prime coat and wash coat with a minimum total dry film thickness of 0.5 mil.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances, metal panel supports, and other conditions affecting performance of the Work.
  - 1. Examine wall framing to verify that girts, angles, channels, studs, and other structural panel support members and anchorage have been installed within alignment tolerances required by metal wall panel manufacturer.
  - 2. Examine wall sheathing to verify that sheathing joints are supported by framing or blocking and that installation is within flatness tolerances required by metal wall panel manufacturer.
    - a. Verify that air- or water-resistive barriers have been installed over sheathing or backing substrate to prevent air infiltration or water penetration.
- B. Examine roughing-in for components and systems penetrating metal panels to verify actual locations of penetrations relative to seam locations of metal panels before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 PREPARATION

A. Miscellaneous Supports: Install subframing, furring, and other miscellaneous panel support members and anchorages according to ASTM C754 and metal panel manufacturer's written recommendations.

## 3.3 INSTALLATION

- A. Install metal panels according to manufacturer's written instructions in orientation, sizes, and locations indicated. Install panels perpendicular to supports unless otherwise indicated. Anchor metal panels and other components of the Work securely in place, with provisions for thermal and structural movement.
  - 1. Shim or otherwise plumb substrates receiving metal panels.
  - 2. Flash and seal metal panels at perimeter of all openings. Fasten with self-tapping screws. Do not begin installation until air- or water-resistive barriers and flashings that will be concealed by metal panels are installed.
  - 3. Install screw fasteners in predrilled holes.
  - 4. Locate and space fastenings in uniform vertical and horizontal alignment.
  - 5. Install flashing and trim as metal panel work proceeds.
  - 6. Locate panel splices over, but not attached to, structural supports. Stagger panel splices and end laps to avoid a four-panel lap splice condition.
  - 7. Align bottoms of metal panels and fasten with blind rivets, bolts, or self-tapping screws. Fasten flashings and trim around openings and similar elements with self-tapping screws.
  - 8. Provide weathertight escutcheons for pipe- and conduit-penetrating panels.
- B. Fasteners:
  - 1. Steel Panels: Use stainless steel fasteners for surfaces exposed to the exterior; use galvanized-steel fasteners for surfaces exposed to the interior.

- C. Metal Protection: Where dissimilar metals contact each other or corrosive substrates, protect against galvanic action as recommended in writing by metal panel manufacturer.
- D. Lap-Seam Metal Panels: Fasten metal panels to supports with fasteners at each lapped joint at location and spacing recommended by manufacturer.
  - 1. Lap ribbed or fluted sheets one full rib. Apply panels and associated items true to line for neat and weathertight enclosure.
  - 2. Provide metal-backed washers under heads of exposed fasteners bearing on weather side of metal panels.
  - 3. Locate and space exposed fasteners in uniform vertical and horizontal alignment. Use proper tools to obtain controlled uniform compression for positive seal without rupture of washer.
  - 4. Install screw fasteners with power tools having controlled torque adjusted to compress washer tightly without damage to washer, screw threads, or panels. Install screws in predrilled holes.
  - 5. Flash and seal panels with weather closures at perimeter of all openings.
- E. Watertight Installation:
  - 1. Apply a continuous ribbon of sealant or tape to seal lapped joints of metal panels, using sealant or tape as recommend by manufacturer on side laps of nesting-type panels; and elsewhere as needed to make panels watertight.
  - 2. Provide sealant or tape between panels and protruding equipment, vents, and accessories.
  - 3. At panel splices, nest panels with minimum 6-inch end lap, sealed with sealant and fastened together by interlocking clamping plates.
- F. Accessory Installation: Install accessories with positive anchorage to building and weathertight mounting and provide for thermal expansion. Coordinate installation with flashings and other components.
  - 1. Install components required for a complete metal panel system including trim, copings, corners, seam covers, flashings, sealants, gaskets, fillers, closure strips, and similar items. Provide types indicated by metal wall panel manufacturer; or, if not indicated, provide types recommended by metal panel manufacturer.
- G. Flashing and Trim: Comply with performance requirements, manufacturer's written installation instructions, and SMACNA's "Architectural Sheet Metal Manual." Provide concealed fasteners where possible and set units true to line and level as indicated. Install work with laps, joints, and seams that are permanently watertight.
  - 1. Install exposed flashing and trim that is without buckling and tool marks, and that is true to line and levels indicated, with exposed edges folded back to form hems. Install sheet metal flashing and trim to fit substrates and achieve waterproof performance.
  - 2. Expansion Provisions: Provide for thermal expansion of exposed flashing and trim. Space movement joints at a maximum of 10 feet with no joints allowed within 24 inches of corner or intersection. Where lapped expansion provisions cannot be used or would not be sufficiently waterproof, form expansion joints of intermeshing hooked flanges, not less than 1 inch deep, filled with mastic sealant (concealed within joints).

## 3.4 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- B. Water-Spray Test: After installation, test area of assembly as directed by Architect for water penetration according to AAMA 501.2.
- C. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect completed metal wall panel installation, including accessories.
- D. Remove and replace metal wall panels where tests and inspections indicate that they do not comply with specified requirements.

- E. Additional tests and inspections, at Contractor's expense, are performed to determine compliance of replaced or additional work with specified requirements.
- F. Prepare test and inspection reports.
- 3.5 CLEANING AND PROTECTION
  - A. Remove temporary protective coverings and strippable films, if any, as metal panels are installed, unless otherwise indicated in manufacturer's written installation instructions. On completion of metal panel installation, clean finished surfaces as recommended by metal panel manufacturer. Maintain in a clean condition during construction.
  - B. After metal panel installation, clear weep holes and drainage channels of obstructions, dirt, and sealant.
  - C. Replace metal panels that have been damaged or have deteriorated beyond successful repair by finish touchup or similar minor repair procedures.

# END OF SECTION

# **SECTION 074616**

## METAL CLADDING

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes:
  - 1. Wood-grained metal planks used at soffit and wall locations designated as MC-1 on Drawings.
  - 2. Accessories required for installation.
- B. Related Sections:
  - 1. Section 074213 "Metal Wall Panels" for steel faced polyisocyanurate-insulated metal wall panels.
  - 2. Section 074213.13 "Formed Metal Wall Panels" for exposed-fastener, lap-seam metal wall panels

## 1.3 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for each type of panel and accessory.
- B. Shop Drawings:
  - 1. Include fabrication and installation layouts of metal cladding; details of edge conditions, joints, panel profiles, corners, anchorages, attachment system, trim, flashings, closures, and accessories; and special details.
  - 2. Accessories: Include details of flashing, trim, and anchorage systems, at a scale of not less than 1-1/2 inches per 12 inches (1:10).
- C. Samples for Initial Selection: For each type of metal cladding indicated with factory-applied color finishes.
  - 1. Include trim samples and accessories involving color selection.
- D. Samples for Verification: For each type of exposed finish required, prepared on Samples of size indicated below:
  - 1. Metal Cladding: 12 inches long by actual panel width. Include fasteners, closures, and other metal panel accessories.

## 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Product Test Reports: For each product, tests performed by a qualified testing agency.
- C. Sample Warranties: For special warranties.

#### METAL CLADDING

## 1.6 CLOSEOUT SUBMITTALS

A. Maintenance Data: For metal cladding to include in maintenance manuals.

#### 1.7 QUALITY ASSURANCE

A. Installer Qualifications: An entity that employs installers and supervisors who are trained and approved by manufacturer.

#### 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Deliver components and other manufactured items so as not to be damaged or deformed. Package materials for protection during transportation and handling.
- B. Unload, store, and erect in a manner to prevent bending, warping, twisting, and surface damage.
- C. Stack metal cladding horizontally on platforms or pallets, covered with suitable weathertight and ventilated covering. Store materials to ensure dryness, with positive slope for drainage of water. Do not store materials in contact with other materials that might cause staining, denting, or other surface damage.
- D. Retain strippable protective covering on materials during installation.

## 1.9 FIELD CONDITIONS

A. Weather Limitations: Proceed with installation only when existing and forecasted weather conditions permit assembly of metal cladding to be performed according to manufacturers' written instructions and warranty requirements.

#### 1.10 COORDINATION

A. Coordinate metal panel installation with rain drainage work, flashing, trim, construction of walls, and other adjoining work to provide a leakproof, secure, and noncorrosive installation.

#### 1.11 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of metal panel systems that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Failures including rupturing, cracking, or puncturing.
    - b. Deterioration of metals and other materials.
    - c. Exposed panel finish deterioration, including:
      - 1) Color fading more than 5 Hunter units when tested according to ASTM D 2244.
      - 2) Chalking in excess of a No. 8 rating when tested according to ASTM D 4214.
      - 3) Cracking, checking, peeling, or failure of paint to adhere to bare metal.
      - 4) Gloss retention in excess of 70% of original.
  - 2. Warranty Period: Fifteen (15) years from date of Substantial Completion.

# PART 2 - PRODUCTS

## 2.1 PERFORMANCE REQUIREMENTS

- A. Structural Performance: Provide systems capable of withstanding the effects of the following loads, based on testing according to ASTM E 1592:
  - 1. Wind Loads: As indicated on Drawings.
  - 2. Other Design Loads: As indicated on Drawings.
  - 3. Deflection Limits: For wind loads, no greater than 1/180 of the span.

- B. Air Infiltration: Air leakage of not more than 0.06 cfm/sq. ft. when tested according to ASTM E 283 at the following test-pressure difference:
  - 1. Test-Pressure Difference: 6.24 lbf/sq. ft.
- C. Water Penetration under Static Pressure: No water penetration when tested according to ASTM E 331 at the following test-pressure difference:
  - 1. Test-Pressure Difference: 6.24 lbf/sq. ft..
- D. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes by preventing buckling, opening of joints, overstressing of components, failure of joint sealants, failure of connections, and other detrimental effects. Base calculations on surface temperatures of materials due to both solar heat gain and nighttime-sky heat loss.
  - 1. Temperature Change (Range): 120 deg F, ambient; 180 deg F, material surfaces.

#### 2.2 METAL CLADDING

- A. General: Provide metal plank cladding designed to be installed by lapping and interconnecting side edges of adjacent planks and mechanically attaching through panel to supports using concealed fasteners in side laps. Include all accessories required for weathertight installation.
- B. Manufacturer: Longboard Architectural Products
- C. Basis of Design: Longboard 6" V-Groove planks, extruded aluminum 6063 T5. Other manufacturers will be considered by the Architect prior to bid.
- D. Substitution Limitations:
  - 1. Submit written request for approval of substitutions to the Architect a minimum of 14 days prior to the date for receipt of bids. Include the following information:
    - a. Name of the materials and description of the proposed substitute.
    - b. Drawings, cut sheets, performance and test data.
    - c. List of projects similar scope and photographs of existing installations.
    - d. Test reports indicating compliance with the performance criteria.
    - e. Other information necessary for evaluation.
- E. Finish: Architect to select from manufacturer's full range of available finishes.

#### 2.3 MISCELLANEOUS MATERIALS

- A. Miscellaneous Metal Subframing and Furring: ASTM C 645, cold-formed, metallic-coated steel sheet, ASTM A 653/A 653M, G90 (Z275 hot-dip galvanized) coating designation or ASTM A 792/A 792M, Class AZ50 (Class AZM150) aluminum-zinc-alloy coating designation unless otherwise indicated. Provide manufacturer's standard sections as required for support and alignment of metal panel system.
- B. Panel Accessories: Provide components required for a complete, weathertight panel system including trim, clips, flashings, sealants, gaskets, fillers, closure strips, and similar items. Match material and finish of metal planks unless otherwise indicated.
  - 1. Closure Strips: Closed-cell, expanded, cellular, rubber or crosslinked, polyolefin-foam or closed-cell laminated polyethylene; minimum 1-inch- thick, flexible closure strips; cut or premolded to match metal panel profile. Provide closure strips where indicated or necessary to ensure weathertight construction.
- C. Flashing and Trim: Provide flashing and trim formed from same material as metal planks as required to seal against weather and to provide finished appearance. Finish flashing and trim with same finish system as adjacent metal planks.

- D. Plank Clips: 316 stainless steel with self-tapping screws designed to withstand design loads.
- E. Panel Sealants: Provide sealant types recommended by manufacturer that are compatible with panel materials, are nonstaining, and do not damage panel finish.
  - 1. Sealant Tape: Pressure-sensitive, 100 percent solids, gray polyisobutylene compound sealant tape with release-paper backing. Provide permanently elastic, nonsag, nontoxic, nonstaining tape 1/2 inch wide and 1/8 inch thick.
  - 2. Joint Sealant: ASTM C 920; elastomeric polyurethane or silicone sealant; of type, grade, class, and use classifications required to seal joints and remain weathertight; and as recommended in writing by metal panel manufacturer.
  - 3. Butyl-Rubber-Based, Solvent-Release Sealant: ASTM C 1311.

# 2.4 FABRICATION

- A. General: Fabricate and finish at the factory, by manufacturer's standard procedures and processes, as necessary to fulfill indicated performance requirements demonstrated by laboratory testing. Comply with indicated profiles and with dimensional and structural requirements.
- B. Sheet Metal Flashing and Trim: Fabricate flashing and trim to comply with manufacturer's recommendations and recommendations in SMACNA's "Architectural Sheet Metal Manual" that apply to design, dimensions, metal, and other characteristics of item indicated.
  - 1. Form exposed sheet metal accessories that are without excessive oil canning, buckling, and tool marks and that are true to line and levels indicated, with exposed edges folded back to form hems.
  - 2. Seams for Aluminum: Fabricate nonmoving seams with flat-lock seams. Form seams and seal with epoxy seam sealer. Rivet joints for additional strength.
  - 3. Seams for Other Than Aluminum: Fabricate nonmoving seams in accessories with flat-lock seams. Tin edges to be seamed, form seams, and solder.
  - 4. Sealed Joints: Form nonexpansion, but movable, joints in metal to accommodate sealant and to comply with SMACNA standards.
  - 5. Conceal fasteners and expansion provisions where possible. Exposed fasteners are not allowed on faces of accessories exposed to view.
  - 6. Fabricate cleats and attachment devices from same material as accessory being anchored or from compatible, noncorrosive metal recommended in writing by metal panel manufacturer.
    - a. Size: As recommended by SMACNA's "Architectural Sheet Metal Manual" or metal soffit panel manufacturer for application but not less than thickness of metal being secured.

#### 2.5 FINISHES

- A. Protect mechanical and painted finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- B. Appearance of Finished Work: Variations in appearance of abutting or adjacent pieces are acceptable if they are within one-half of the range of approved Samples. Noticeable variations in same piece are not acceptable. Variations in appearance of other components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances, metal panel supports, and other conditions affecting performance of the Work.
  - 1. Examine framing to verify that girts, angles, channels, studs, and other structural panel support members and anchorage have been installed within alignment tolerances required by metal panel manufacturer.
  - 2. Examine sheathing to verify that sheathing joints are supported by framing or blocking and that installation is within flatness tolerances required by metal panel manufacturer.
    - a. Verify that air- or water-resistive barriers been installed over sheathing or backing substrate to prevent air infiltration or water penetration.
- B. Examine roughing-in for components and systems penetrating metal cladding to verify actual locations of penetrations relative to seam locations of metal cladding before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. Miscellaneous Supports: Install subframing, furring, and other miscellaneous panel support members and anchorages according to ASTM C 754 and metal panel manufacturer's written recommendations.
  - 1. Soffit Framing: Wire tie or clip furring channels to supports, as required to comply with requirements for assemblies indicated.

#### 3.3 METAL PANEL INSTALLATION

- A. General: Install metal cladding according to manufacturer's written instructions in orientation, sizes, and locations indicated. Anchor components of the Work securely in place, with provisions for thermal and structural movement.
- B. Install cladding and components in accordance with manufacturer's written instructions and shop drawings, including product technical bulletins, datasheets and install videos
  - 1. Install all cladding planks using Quick-Screen Clips in accordance with the manufacturer's written instructions, technical bulletins, datasheets and install videos to not restrict thermal movement at specified o.c. spacings. Install screws in pre-punched holes. Install one (1) hard-fastened screw per plank, directly through the plank flange to prevent plank migration. All fasteners should penetrate into solid, secure framing or blocking
  - 2. Install screw fasteners using power tools having controlled torque adjusted to compress Quick-Screen Clips tight without damage or deformation of the Quick-Screen Clips, screw heads, screw threads or cladding
  - 3. Hard-fasten any and all butt-joints into solid secure framing or blocking, to maintain tight fitting hairline joints. Never exceed one (1) hard-fastener per plank, all other attachment points to use Quick-Screen Clips to not restrict thermal movement
  - 4. Do not install damaged cladding; repair or replace as required
- C. Metal Protection: Where dissimilar metals contact each other or corrosive substrates, protect against galvanic action as recommended in writing by metal panel manufacturer.
- D. Flashing and Trim: Comply with performance requirements, manufacturer's written installation instructions, and SMACNA's "Architectural Sheet Metal Manual." Provide concealed fasteners

where possible and set units true to line and level as indicated. Install work with laps, joints, and seams that are permanently watertight.

- 1. Install exposed flashing and trim that is without buckling, and tool marks, and that is true to line and levels indicated, with exposed edges folded back to form hems. Install sheet metal flashing and trim to fit substrates and to achieve waterproof performance.
- 2. Expansion Provisions: Provide for thermal expansion of exposed flashing and trim. Space movement joints at a maximum of 10 feet with no joints allowed within 24 inches of corner or intersection. Where lapped expansion provisions cannot be used or would not be waterproof, form expansion joints of intermeshing hooked flanges, not less than 1 inch deep, filled with mastic sealant (concealed within joints).

# 3.4 CLEANING AND PROTECTION

- A. Remove temporary protective coverings and strippable films, if any, as planks are installed unless otherwise indicated in manufacturer's written installation instructions. On completion installation, clean finished surfaces as recommended by metal panel manufacturer. Maintain in a clean condition during construction.
- B. Replace metal planks and accessories that have been damaged or have deteriorated beyond successful repair by finish touchup or similar minor repair procedures.

# END OF SECTION

## **SECTION 075323**

#### ETHYLENE-PROPYLENE-DIENE-MONOMER (EPDM) ROOFING

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Adhered ethylene-propylene-diene-monomer (EPDM) roofing system.
  - 2. Cover board.
  - 3. Roof insulation
  - 4. Vapor retarder, only if required by Roofing System manufacturer
- B. Section includes the installation of insulation strips in ribs of roof deck if specified under Section 053100 "Steel Deck."
- C. Related Requirements:
  - 1. Section 053100 "Steel Deck"
  - 2. Section 061000 "Rough Carpentry" for wood nailers, curbs, and blocking.
  - 3. Section 076200 "Sheet Metal Flashing and Trim" for metal roof flashings and counterflashings.
  - 4. Section 079200 "Joint Sealants" for joint sealants, joint fillers, and joint preparation.
  - 5. Section 221030 "Plumbing Specialties" for roof drains.

## 1.3 DEFINITIONS

A. Roofing Terminology: Definitions in ASTM D 1079 and glossary of NRCA's "The NRCA Roofing and Waterproofing Manual" apply to work of this Section.

## 1.4 PREINSTALLATION MEETINGS

- A. Preliminary Roofing Conference: Before starting roof deck construction, conduct conference at Project site.
  - 1. Meet with Owner, Architect, Owner's insurer if applicable, testing and inspecting agency representative, roofing Installer, roofing system manufacturer's representative, deck Installer, and installers whose work interfaces with or affects roofing, including installers of roof accessories and roof-mounted equipment.
  - 2. Review methods and procedures related to roofing installation, including manufacturer's written instructions.
  - 3. Review and finalize construction schedule, and verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.
  - 4. Examine deck substrate conditions and finishes for compliance with requirements, including flatness and fastening.
  - 5. Review structural loading limitations of roof deck during and after roofing.
  - 6. Review base flashings, special roofing details, roof drainage, roof penetrations, equipment curbs, and condition of other construction that affects roofing system.
  - 7. Review governing regulations and requirements for insurance and certificates if applicable.
  - 8. Review temporary protection requirements for roofing system during and after installation.
  - 9. Review roof observation and repair procedures after roofing installation.

- B. Preinstallation Roofing Conference: Conduct conference at Project site.
  - 1. Meet with Owner, Architect, Owner's insurer if applicable, testing and inspecting agency representative, roofing Installer, roofing system manufacturer's representative, deck Installer, and installers whose work interfaces with or affects roofing, including installers of roof accessories and roof-mounted equipment.
  - 2. Review methods and procedures related to roofing installation, including manufacturer's written instructions.
  - 3. Review and finalize construction schedule, and verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.
  - 4. Examine deck substrate conditions and finishes for compliance with requirements, including flatness and fastening.
  - 5. Review structural loading limitations of roof deck during and after roofing.
  - 6. Review base flashings, special roofing details, roof drainage, roof penetrations, equipment curbs, and condition of other construction that affects roofing system.
  - 7. Review governing regulations and requirements for insurance and certificates if applicable.
  - 8. Review temporary protection requirements for roofing system during and after installation.
  - 9. Review roof observation and repair procedures after roofing installation.

#### 1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: For roofing system. Include plans, elevations, sections, details, and attachments to other work, including:
  - 1. Base flashings and membrane terminations.
  - 2. Tapered insulation, including slopes.
  - 3. Roof plan showing orientation of steel roof deck and orientation of roofing and fastening spacings and patterns for mechanically fastened roofing.
  - 4. Insulation fastening patterns for corner, perimeter, and field-of-roof locations.
- C. Samples for Verification: For the following products:
  - 1. Sheet roofing, of color required.
  - 2. Walkway pads or rolls, of color required.

#### 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer and manufacturer.
- B. Manufacturer Certificates: Signed by roofing manufacturer certifying that roofing system complies with requirements specified in "Performance Requirements" Article.
  - 1. Submit evidence of complying with performance requirements.
- C. Product Test Reports: For components of roofing system, tests performed by manufacturer and witnessed by a qualified testing agency.
- D. Research/Evaluation Reports: For components of roofing system, from ICC-ES.
- E. Field quality-control reports.
- F. Sample Warranties: For manufacturer's special warranties.

## 1.7 CLOSEOUT SUBMITTALS

A. Maintenance Data: For roofing system to include in maintenance manuals.

# 1.8 QUALITY ASSURANCE

- A. Manufacturer Qualifications: A qualified manufacturer that is FM Global approved for roofing system identical to that used for this Project.
- B. Installer Qualifications: A qualified firm that is approved, authorized, or licensed by roofing system manufacturer to install manufacturer's product and that is eligible to receive manufacturer's special warranty.

#### 1.9 DELIVERY, STORAGE, AND HANDLING

- A. Deliver roofing materials to Project site in original containers with seals unbroken and labeled with manufacturer's name, product brand name and type, date of manufacture, approval or listing agency markings, and directions for storing and mixing with other components.
- B. Store liquid materials in their original undamaged containers in a clean, dry, protected location and within the temperature range required by roofing system manufacturer. Protect stored liquid material from direct sunlight.
  - 1. Discard and legally dispose of liquid material that cannot be applied within its stated shelf life.
- C. Protect roof insulation materials from physical damage and from deterioration by sunlight, moisture, soiling, and other sources. Store in a dry location. Comply with insulation manufacturer's written instructions for handling, storing, and protecting during installation.
- D. Handle and store roofing materials, and place equipment in a manner to avoid permanent deflection of deck.

## 1.10 FIELD CONDITIONS

A. Weather Limitations: Proceed with installation only when existing and forecasted weather conditions permit roofing system to be installed according to manufacturer's written instructions and warranty requirements.

#### 1.11 WARRANTY

- A. Special Warranty: Manufacturer agrees to repair or replace components of roofing system that fail in materials or workmanship within specified warranty period.
  - 1. Special warranty includes membrane roofing, base flashings, roof insulation, fasteners, cover boards, roofing accessories and other components of roofing system.
  - 2. Warranty Period: 20 years from date of Substantial Completion.
- B. Special Project Warranty: Submit roofing Installer's warranty, on warranty form at end of this Section, signed by Installer, covering Work of this Section, including all components of roofing system such as membrane roofing, base flashing, roof insulation, fasteners, cover boards, substrate boards, vapor retarders, roof pavers, and walkway products, for the following warranty period:
  - 1. Warranty Period: Two years from date of Substantial Completion.

# PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

A. Source Limitations: Obtain components including roof insulation and fasteners for roofing system from same manufacturer as membrane roofing or manufacturer approved by membrane roofing manufacturer. All materials requiring Special Warranty shall be obtained such that the Special Warranty for all materials may be obtained from the Roofing Manufacturer. Separate warranties by component manufacturers are not acceptable.

# 2.2 PERFORMANCE REQUIREMENTS

- A. General Performance: Installed roofing and base flashings shall withstand specified uplift pressures, thermally induced movement, and exposure to weather without failure due to defective manufacture, fabrication, installation, or other defects in construction. Roofing and base flashings shall remain watertight.
  - 1. Roofing system and all components shall be warrantable under the Special Warranty as required elsewhere in these specifications.
  - 2. Accelerated Weathering: Roofing system shall withstand 2000 hours of exposure when tested according to ASTM G 152, ASTM G 154, or ASTM G 155.
  - 3. Impact Resistance: Roofing system shall resist impact damage when tested according to ASTM D 3746 or ASTM D 4272.
- B. Material Compatibility: Roofing materials shall be compatible with one another and adjacent materials under conditions of service and application required, as demonstrated by roofing manufacturer based on testing and field experience.
- C. Wind Uplift Performance: Roofing system shall meet the intent of systems that have been successfully tested by a qualified testing and inspecting agency to resist wind uplift pressure calculated in accordance with ASCE 7. Tested by a qualified testing agency to resist the following uplift pressures:
  - 1. Corner Uplift Pressure: As indicated on Structural Drawings.
  - 2. Perimeter Uplift Pressure: As indicated on Structural Drawings.
  - 3. Field-of-Roof Uplift Pressure: As indicated on Structural Drawings.
- D. Exterior Fire-Test Exposure: ASTM E 108 or UL 790, Class B; for application and roof slopes indicated; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
- E. Fire-Resistance Ratings: Comply with fire-resistance-rated assembly designs indicated. Identify products with appropriate markings of applicable testing agency
- 2.3 EPDM ROOFING
  - A. EPDM: ASTM D 4637, Type I, nonreinforced, uniform, flexible EPDM sheet.
    - 1. <u>Manufacturers:</u> Subject to compliance with requirements, provide roofing system by one of the following:
      - a. Carlisle SynTec Incorporated
      - b. Elevate; Holcim Building Envelope
      - c. GenFlex Roofing Systems LLC
      - d. Johns Manville; a Berkshire Hathaway company
    - 2. Thickness: 60 mils nominal.
    - 3. Exposed Face Color: Black.

#### 2.4 AUXILIARY ROOFING MATERIALS

- A. General: Auxiliary materials recommended by roofing system manufacturer for intended use and compatible with roofing.
  - 1. Liquid-type auxiliary materials shall comply with VOC limits of authorities having jurisdiction.
- B. Sheet Flashing: 60-mil- thick EPDM, partially cured or cured, according to application.
- C. Bonding Adhesive: Roof system manufacturer's standard.

- D. Low-Rise, Urethane, Fabric-Backed Membrane Adhesive: Roof system manufacturer's standard spray-applied, low-rise, two-component urethane adhesive formulated for compatibility and use with specified materials.
- E. Seaming Material: Manufacturer's standard, synthetic-rubber polymer primer and 3-inch- wide minimum, butyl splice tape with release film.
- F. Lap Sealant: Manufacturer's standard, single-component sealant, colored to match membrane roofing.
- G. Water Cutoff Mastic: Manufacturer's standard butyl mastic sealant.
- H. Metal Termination Bars: Manufacturer's standard, predrilled stainless-steel or aluminum bars, approximately 1 by 1/8 inch thick; with anchors.
- I. Metal Battens: Manufacturer's standard, aluminum-zinc-alloy-coated or zinc-coated steel sheet, approximately 1 inch wide by 0.05 inch thick, prepunched.
- J. Fasteners: Factory-coated steel fasteners and metal or plastic plates complying with corrosionresistance provisions in FM Global 4470, designed for fastening membrane to substrates, and acceptable to roofing system manufacturer.
- K. Miscellaneous Accessories: Provide pourable sealers, preformed cone and vent sheet flashings, molded pipe boot flashings, preformed inside and outside corner sheet flashings, reinforced EPDM securement strips, T-joint covers, in-seam sealants, termination reglets, cover strips, and other accessories.
  - 1. Provide flashing accessories to match color of EPDM membrane roofing.

#### 2.5 VAPOR RETARDER

- A. General: Provide vapor retarder <u>only if</u> required by roofing manufacturer to:
  - 1. Meet specified performance requirements.
  - 2. Meet requirements for warranties and Special Warranties.
- B. Self-Adhering-Sheet Vapor Retarder: Polyethylene film laminated to layer of butyl rubber adhesive, minimum 30-mil- total thickness or greater; maximum permeance rating of 0.1 perm; cold applied, with slip-resisting surface and release paper backing. Provide primer when recommended by vapor-retarder manufacturer.

# 2.6 ROOF INSULATION

- A. General: Preformed roof insulation boards manufactured or approved by EPDM roofing manufacturer, selected from manufacturer's standard sizes suitable for application, of thicknesses indicated and that produce approved roof insulation.
- B. Polyisocyanurate Board Insulation: ASTM C 1289, Type II, Class 1, Grade 2 or Grade 3, felt or glass-fiber mat facer on both major surfaces.
  - 1. Thickness: Multiple equal layers to achieve thickness as shown on Drawings.
  - 2. Board Size: 48" x 96" or 48" x 48" as determined by manufacturer.
- C. Tapered Insulation: Provide factory-tapered insulation boards fabricated to achieve slopes as indicated on Drawings.
- D. Provide preformed saddles, crickets, tapered edge strips, and other insulation shapes where indicated for sloping to drain. Fabricate to achieve slopes indicated on Drawings.

# 2.7 INSULATION ACCESSORIES

A. General: Roof insulation accessories recommended by insulation manufacturer for intended use and compatibility with roofing.

- B. Insulation Adhesive: Insulation manufacturer's recommended adhesive formulated to attach roof insulation to substrate or to another insulation layer as follows:
  - 1. Modified asphaltic, asbestos-free, cold-applied adhesive.
  - 2. Bead-applied, low-rise, one-component or multicomponent urethane adhesive.
  - 3. Full-spread spray-applied, low-rise, two-component urethane adhesive.
- C. Cover Board: ASTM C 1177/C 1177M, glass-mat, water-resistant gypsum substrate, 1/2 inch thick. Approved for use as coverboard by roofing manufacturer. Approved for severe hail rating by Factory Mutual (FM) Global.

#### 2.8 WALKWAYS

A. Flexible Walkways: Factory-formed, nonporous, heavy-duty, solid-rubber, slip-resisting, surfacetextured walkway pads or rolls, approximately 3/16 inch thick and acceptable to roofing system manufacturer.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements and other conditions affecting performance of the Work:
  - 1. Verify that roof openings and penetrations are in place, curbs are set and braced, and roof-drain bodies are securely clamped in place.
  - 2. Verify that wood blocking, curbs, and nailers are securely anchored to roof deck at penetrations and terminations and that nailers match thicknesses of insulation.
  - 3. Verify that surface plane flatness and fastening of steel roof deck complies with requirements in Section 053100 "Steel Deck."
  - 4. Verify that minimum concrete drying period recommended by roofing system manufacturer has passed.
  - 5. Verify that concrete substrate is visibly dry and free of moisture. Test for capillary moisture by plastic sheet method according to ASTM D 4263.
  - 6. Verify that concrete-curing compounds that will impair adhesion of roofing components to roof deck have been removed.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. Clean substrate of dust, debris, moisture, and other substances detrimental to roofing installation according to roofing system manufacturer's written instructions. Remove sharp projections.
- B. Prevent materials from entering and clogging roof drains and conductors and from spilling or migrating onto surfaces of other construction. Remove roof-drain plugs when no work is taking place or when rain is forecast.

#### 3.3 RE-ROOF PREPARATION

- A. Remove small areas of existing roofing system prior to start of roof installation as necessary to perform pull-out testing prior to general commencement of work.
- B. Remove all roofing membrane, surfacing, coverboards, insulation, fasteners, asphalt, pitch, adhesives, etc.
  - 1. Remove an area no larger than can be re-roofed in one day.

- C. Tear out all base flashings, counterflashings, pitch pans, pipe flashings, vents, sumps and like components necessary for application of new membrane.
- D. Immediately remove all debris from roof surface. Demolished roof system may not be stored on the roof surface.

# 3.4 ROOFING INSTALLATION, GENERAL

- A. Install roofing system according to roofing system manufacturer's written instructions.
- B. Complete terminations and base flashings and provide temporary seals to prevent water from entering completed sections of roofing system at the end of the workday or when rain is forecast. Remove and discard temporary seals before beginning work on adjoining roofing.
- C. Install roofing and auxiliary materials to tie in to existing roofing to maintain weathertightness of transition.

# 3.5 INSULATION INSTALLATION

- A. Mechanically Fastened with Subsequent Layers Adhered Insulation: Secure first layer of insulation to deck using mechanical fasteners designed and sized for fastening specified board-type to deck type.
  - 1. Fasten first layer to resist uplift pressure at corners, perimeter, and field of roof.
  - 2. Install subsequent layers in a two-part urethane adhesive according to roofing system manufacturer's instruction.
  - 3. Install each layer to resist uplift pressure at corners, perimeter, and field of roof.
- B. Coordinate installing roofing system components so insulation is not exposed to precipitation or left exposed at the end of the workday.
- C. Comply with roofing system and insulation manufacturer's written instructions for installing roof insulation.
- D. Install tapered insulation under area of roofing to conform to slopes indicated.
- E. Install insulation to achieve the required thickness as indicated on Drawings. Install two or more layers with joints of each succeeding layer staggered from joints of previous layer a minimum of 6 inches in each direction.
- F. Trim surface of insulation where necessary at roof drains so completed surface is flush and does not restrict flow of water.
- G. Install insulation with long joints of insulation in a continuous straight line with end joints staggered between rows, abutting edges and ends between boards. Fill gaps exceeding 1/4 inch with insulation.
  - 1. Cut and fit insulation within 1/4 inch of nailers, projections, and penetrations.

### 3.6 COVERBOARD INSTALLATION

- A. Adhered Cover Board: Adhere cover board to substrate as follows:
  - 1. Install in a two-part urethane adhesive according to roofing system manufacturer's instruction.
  - 2. Install to resist uplift pressure at corners, perimeter, and field of roof.
- B. Coordinate installing membrane roofing system components so cover board is not exposed to precipitation or left exposed at the end of the workday.

- C. Comply with membrane roofing system manufacturer's written instructions for installing roof cover board.
- D. Install cover board with long joints in a continuous straight line. Joints should be staggered between rows, abutting edges and ends per manufacturer's written instructions. Fill gaps exceeding 1/4 inch (6 mm) with cover board.
  - 1. Cut and fit cover board within 1/4 inch (6 mm) of nailers, projections, and penetrations.
- E. Trim surface of cover board where necessary at roof drains so completed surface is flush and does not restrict flow of water.
  - 1. Install tapered edge strips at perimeter edges of roof that do not terminate at vertical surfaces.

# 3.7 ADHERED MEMBRANE ROOFING INSTALLATION

- A. Adhere roofing over area to receive roofing according to membrane roofing system manufacturer's written instructions. Unroll membrane roofing and allow to relax before installing.
- B. Start installation of roofing in presence of roofing system manufacturer's technical personnel.
- C. Accurately align roofing, and maintain uniform side and end laps of minimum dimensions required by manufacturer. Stagger end laps.
- D. Bonding Adhesive: Apply to substrate and underside of roofing at rate required by manufacturer and allow to partially dry before installing roofing. Do not apply to splice area of roofing.
- E. In addition to adhering, mechanically fasten roofing securely at terminations, penetrations, and perimeters.
- F. Apply roofing with side laps shingled with slope of roof deck where possible.
- G. Adhesive Seam Installation: Clean both faces of splice areas, apply splicing cement, and firmly roll side and end laps of overlapping roofing according to manufacturer's written instructions to ensure a watertight seam installation. Apply lap sealant and seal exposed edges of roofing terminations.
  - 1. Apply a continuous bead of in-seam sealant before closing splice if required by roofing system manufacturer.
- H. Tape Seam Installation: Clean and prime both faces of splice areas, apply splice tape, and firmly roll side and end laps of overlapping roofing according to manufacturer's written instructions to ensure a watertight seam installation. Apply lap sealant and seal exposed edges of roofing terminations.
- I. Repair tears, voids, and lapped seams in roofing that do not comply with requirements.
- J. Spread sealant or mastic bed over deck-drain flange at roof drains, and securely seal membrane roofing in place with clamping ring.
- K. Adhere protection sheet over membrane roofing at locations indicated.

# 3.8 BASE FLASHING INSTALLATION

- A. Install sheet flashings and preformed flashing accessories and adhere to substrates according to roofing system manufacturer's written instructions.
- B. Apply bonding adhesive to substrate and underside of sheet flashing at required rate, and allow to partially dry. Do not apply to seam area of flashing.
- C. Flash penetrations and field-formed inside and outside corners with cured or uncured sheet flashing.

- D. Clean splice areas, apply splicing cement, and firmly roll side and end laps of overlapping sheets to ensure a watertight seam installation. Apply lap sealant and seal exposed edges of sheet flashing terminations.
- E. Terminate and seal top of sheet flashings.

#### 3.9 WALKWAY INSTALLATION

A. Flexible Walkways: Install walkway products in locations indicated. Adhere walkway products to substrate with compatible adhesive according to roofing system manufacturer's written instructions.

#### 3.10 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified testing agency to inspect substrate conditions, surface preparation, membrane application, flashings, protection, and drainage components, and to furnish reports to Architect.
- B. Final Roof Inspection: Arrange for roofing system manufacturer's technical personnel to inspect roofing installation on completion.
- C. Repair or remove and replace components of roofing system where inspections indicate that they do not comply with specified requirements.
- D. Additional testing and inspecting, at Contractor's expense, will be performed to determine if replaced or additional work complies with specified requirements.

#### 3.11 PROTECTING AND CLEANING

- A. Protect membrane roofing system from damage and wear during remainder of construction period. When remaining construction does not affect or endanger roofing, inspect roofing for deterioration and damage, describing its nature and extent in a written report, with copies to Architect and Owner.
- B. Correct deficiencies in or remove membrane roofing system that does not comply with requirements, repair substrates, and repair or reinstall membrane roofing system to a condition free of damage and deterioration at time of Substantial Completion and according to warranty requirements.
- C. Clean overspray and spillage from adjacent construction using cleaning agents and procedures recommended by manufacturer of affected construction.

# 3.12 ROOFING INSTALLER'S WARRANTY

- A. WHEREAS \_\_\_\_\_\_ of \_\_\_\_\_, herein called the "Roofing Installer," has performed roofing and associated work ("work") on the following project:
  - 1. Owner: \_\_\_\_\_
  - 2. Address: \_\_\_\_\_
  - 3. Building Name/Type: \_\_\_\_\_\_.
  - 4. Address:
  - 5. Area of Work: \_\_\_\_\_\_.
  - 6. Acceptance Date: \_\_\_\_\_.
  - 7. Warranty Period: \_\_\_\_\_\_.
  - 8. Expiration Date: \_\_\_\_\_

- B. AND WHEREAS Roofing Installer has contracted (either directly with Owner or indirectly as a subcontractor) to warrant said work against leaks and faulty or defective materials and workmanship for designated Warranty Period,
- C. NOW THEREFORE Roofing Installer hereby warrants, subject to terms and conditions herein set forth, that during Warranty Period he will, at his own cost and expense, make or cause to be made such repairs to or replacements of said work as are necessary to correct faulty and defective work and as are necessary to maintain said work in a watertight condition.
- D. This Warranty is made subject to the following terms and conditions:
  - 1. Specifically excluded from this Warranty are damages to work and other parts of the building, and to building contents, caused by:
    - a. lightning;
    - b. peak gust wind speed exceeding 120 mph.
    - c. fire;
    - d. failure of roofing system substrate, including cracking, settlement, excessive deflection, deterioration, and decomposition;
    - e. faulty construction of parapet walls, copings, chimneys, skylights, vents, equipment supports, and other edge conditions and penetrations of the work;
    - f. vapor condensation on bottom of roofing; and
    - g. activity on roofing by others, including construction contractors, maintenance personnel, other persons, and animals, whether authorized or unauthorized by Owner.
  - 2. When work has been damaged by any of foregoing causes, Warranty shall be null and void until such damage has been repaired by Roofing Installer and until cost and expense thereof have been paid by Owner or by another responsible party so designated.
  - 3. Roofing Installer is responsible for damage to work covered by this Warranty but is not liable for consequential damages to building or building contents resulting from leaks or faults or defects of work.
  - 4. During Warranty Period, if Owner allows alteration of work by anyone other than Roofing Installer, including cutting, patching, and maintenance in connection with penetrations, attachment of other work, and positioning of anything on roof, this Warranty shall become null and void on date of said alterations, but only to the extent said alterations affect work covered by this Warranty. If Owner engages Roofing Installer to perform said alterations, Warranty shall not become null and void unless Roofing Installer, before starting said work, shall have notified Owner in writing, showing reasonable cause for claim, that said alterations would likely damage or deteriorate work, thereby reasonably justifying a limitation or termination of this Warranty.
  - 5. During Warranty Period, if original use of roof is changed and it becomes used for, but was not originally specified for, a promenade, work deck, spray-cooled surface, flooded basin, or other use or service more severe than originally specified, this Warranty shall become null and void on date of said change, but only to the extent said change affects work covered by this Warranty.
  - 6. Owner shall promptly notify Roofing Installer of observed, known, or suspected leaks, defects, or deterioration and shall afford reasonable opportunity for Roofing Installer to inspect work and to examine evidence of such leaks, defects, or deterioration.
  - 7. This Warranty is recognized to be the only warranty of Roofing Installer on said work and shall not operate to restrict or cut off Owner from other remedies and resources lawfully available to Owner in cases of roofing failure. Specifically, this Warranty shall not operate to relieve Roofing Installer of responsibility for performance of original work according to requirements of the Contract Documents, regardless of whether Contract was a contract directly with Owner or a subcontract with Owner's General Contractor.
- E. IN WITNESS THEREOF, this instrument has been duly executed this \_\_\_\_\_ day of

\_, \_\_\_

North Putnam Community Schools / HS/MS Addition & HVAC Improvements / WA Project No. 2024-006

\_.

- Authorized Signature: \_\_\_\_\_ 1.
- 2.
- 3.

END OF SECTION 075323

# **SECTION 076200**

## SHEET METAL FLASHING AND TRIM

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Formed sheet metal fabrications.
- B. Related Requirements:
  - 1. Section 061000 "Rough Carpentry" for wood nailers, curbs, and blocking.

#### 1.3 COORDINATION

- A. Coordinate sheet metal flashing and trim layout and seams with sizes and locations of penetrations to be flashed, and joints and seams in adjacent materials.
- B. Coordinate sheet metal flashing and trim installation with adjoining roofing and wall materials, joints, and seams to provide leakproof, secure, and noncorrosive installation.

# 1.4 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review construction schedule. Verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.
  - 2. Review special roof details, roof drainage, roof-penetration flashing, equipment curbs, and condition of other construction that affect sheet metal flashing and trim.
  - 3. Review requirements for insurance and certificates if applicable.
  - 4. Review sheet metal flashing observation and repair procedures after flashing installation.

# 1.5 ACTION SUBMITTALS

- A. Product Data: For each of the following
  - 1. Underlayment materials.
  - 2. Elastomeric sealant.
  - 3. Butyl sealant.
- B. Shop Drawings: For sheet metal flashing and trim.
  - 1. Include plans, elevations, sections, and attachment details.
  - 2. Detail fabrication and installation layouts, expansion-joint locations, and keyed details. Distinguish between shop- and field-assembled Work.
  - 3. Include identification of material, thickness, weight, and finish for each item and location in Project.
  - 4. Include details for forming, including profiles, shapes, seams, and dimensions.
  - 5. Include details for joining, supporting, and securing, including layout and spacing of fasteners, cleats, clips, and other attachments. Include pattern of seams.
  - 6. Include details of termination points and assemblies.
  - 7. Include details of expansion joints and expansion-joint covers, including showing direction of expansion and contraction from fixed points.
  - 8. Include details of roof-penetration flashing.

- 9. Include details of edge conditions, including eaves, ridges, valleys, rakes, crickets, flashings, and counterflashings.
- 10. Include details of special conditions.
- 11. Include details of connections to adjoining work.
- 12. Detail formed flashing and trim at scale of not less than 1-1/2 inches per 12 inches
- C. Samples: For each exposed product and for each color and texture specified, 12 inches long by actual width.
- D. Samples for Initial Selection: For each type of sheet metal and accessory indicated with factoryapplied finishes.
- E. Samples for Verification: For each type of exposed finish.
  - 1. Sheet Metal Flashing: 12 inches long by actual width of unit, including finished seam and in required profile. Include fasteners, cleats, clips, closures, and other attachments.
  - 2. Trim, Metal Closures, Expansion Joints, Joint Intersections, and Miscellaneous Fabrications: 12 inches long and in required profile. Include fasteners and other exposed accessories.
  - 3. Unit-Type Accessories and Miscellaneous Materials: Full-size Sample.
  - 4. Anodized Aluminum Samples: Samples to show full range to be expected for each color required.

#### 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For fabricator.
- B. Product Certificates: For each type of coping and roof edge flashing that is ANSI/SPRI/FM 4435/ES-1 tested.
- C. Product Test Reports: For each product, for tests performed by a qualified testing agency.
- D. Evaluation Reports: For copings and roof edge flashing, from ICC-ES showing compliance with ANSI/SPRI/FM 4435/ES-1.
- E. Sample Warranty: For special warranty.
- 1.7 CLOSEOUT SUBMITTALS
  - A. Maintenance Data: For sheet metal flashing and trim, and its accessories, to include in maintenance manuals.
  - B. Special warranty.

#### 1.8 QUALITY ASSURANCE

- A. Fabricator Qualifications: Employs skilled workers who custom fabricate sheet metal flashing and trim similar to that required for this Project and whose products have a record of successful in-service performance.
  - 1. For copings and roof edge flashings that are ANSI/SPRI/FM 4435/ES-1 tested, shop shall be listed as able to fabricate required details as tested and approved.

# 1.9 DELIVERY, STORAGE, AND HANDLING

- A. Do not store sheet metal flashing and trim materials in contact with other materials that might cause staining, denting, or other surface damage.
  - 1. Store sheet metal flashing and trim materials away from uncured concrete and masonry.
  - 2. Protect stored sheet metal flashing and trim from contact with water.

B. Protect strippable protective covering on sheet metal flashing and trim from exposure to sunlight and high humidity, except to extent necessary for period of sheet metal flashing and trim installation.

# 1.10 WARRANTY

- A. Special Warranty on Finishes: Manufacturer agrees to repair finish or replace sheet metal flashing and trim that shows evidence of deterioration of factory-applied finishes within specified warranty period.
  - 1. Exposed Panel Finish: Deterioration includes, but is not limited to, the following:
    - a. Color fading more than 5 Delta E units when tested in accordance with ASTM D2244.
    - b. Chalking in excess of a No. 8 rating when tested in accordance with ASTM D4214.
    - c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
  - 2. Finish Warranty Period: 20 years from date of Substantial Completion.

## PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. Sheet metal flashing and trim assemblies, including cleats, anchors, and fasteners, shall withstand wind loads, structural movement, thermally induced movement, and exposure to weather without failure due to defective manufacture, fabrication, installation, or other defects in construction. Completed sheet metal flashing and trim shall not rattle, leak, or loosen, and shall remain watertight.
- B. Sheet Metal Standard for Flashing and Trim: Comply with NRCA's "The NRCA Roofing Manual: Architectural Metal Flashing, Condensation and Air Leakage Control, and Reroofing" and SMACNA's "Architectural Sheet Metal Manual" requirements for dimensions and profiles shown unless more stringent requirements are indicated.
- C. SPRI Wind Design Standard: Manufacture and install copings and roof edge flashings tested in accordance with ANSI/SPRI/FM 4435/ES-1 and capable of resisting the following design pressure:
  - 1. Design Pressure: As indicated on Drawings.
- D. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes to prevent buckling, opening of joints, overstressing of components, failure of joint sealants, failure of connections, and other detrimental effects. Base calculations on surface temperatures of materials due to both solar heat gain and nighttime-sky heat loss.
  - 1. Temperature Change: 120 deg F, ambient; 180 deg F, material surfaces.

#### 2.2 SHEET METALS

- A. Protect mechanical and other finishes on exposed surfaces from damage by applying strippable, temporary protective film before shipping.
- B. Aluminum Sheet: ASTM B209, alloy as standard with manufacturer for finish required, with temper as required to suit forming operations and performance required; with smooth, flat surface.
  - 1. Exposed Coil-Coated Finish:
    - a. Three-Coat Fluoropolymer: AAMA 2605. Fluoropolymer finish containing not less than 70 percent polyvinylidene fluoride (PVDF) resin by weight in both color coat and clear topcoat. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.

- 2. Color: As selected by Architect from manufacturer's full range.
- 3. Concealed Finish: Pretreat with manufacturer's standard white or light-colored acrylic or polyester backer finish, consisting of prime coat and wash coat with minimum total dry film thickness of 0.5 miL.
- C. Metallic-Coated Steel Sheet: Provide aluminum-zinc alloy-coated steel sheet in accordance with ASTM A792/A792M, Class AZ50 coating designation, Grade 40; prepainted by coil-coating process to comply with ASTM A755/A755M.
  - 1. Surface: Smooth, flat.
  - 2. Exposed Coil-Coated Finish:
    - a. Three-Coat Fluoropolymer: AAMA 621. Fluoropolymer finish containing not less than 70 percent polyvinylidene fluoride (PVDF) resin by weight in both color coat and clear topcoat. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
  - 3. Color: As selected by Architect from manufacturer's full range.
  - 4. Concealed Finish: Pretreat with manufacturer's standard white or light-colored acrylic or polyester backer finish, consisting of prime coat and wash coat with minimum total dry film thickness of 0.5 mil.

# 2.3 MISCELLANEOUS MATERIALS

- A. Provide materials and types of fasteners, solder, protective coatings, sealants, and other miscellaneous items as required for complete sheet metal flashing and trim installation and as recommended by manufacturer of primary sheet metal or manufactured item unless otherwise indicated.
- B. Fasteners: Wood screws, annular threaded nails, self-tapping screws, self-locking rivets and bolts, and other suitable fasteners designed to withstand design loads and recommended by manufacturer of primary sheet metal[ or manufactured item.
  - 1. General: Blind fasteners or self-drilling screws, gasketed, with hex-washer head.
    - a. Exposed Fasteners: Heads matching color of sheet metal using plastic caps or factory-applied coating. Provide metal-backed EPDM or PVC sealing washers under heads of exposed fasteners bearing on weather side of metal.
    - b. Blind Fasteners: High-strength aluminum or stainless steel rivets suitable for metal being fastened.
    - c. Spikes and Ferrules: Same material as gutter; with spike with ferrule matching internal gutter width.
  - 2. Fasteners for Aluminum Sheet: Aluminum or Series 300 stainless steel.
  - 3. Fasteners for Stainless Steel Sheet: Series 300 stainless steel.
  - 4. Fasteners for Zinc-Coated, Galvanized, Aluminum-Zinc Alloy-Coated Steel Sheet: Series 300 stainless steel or hot-dip galvanized steel in accordance with ASTM A153/A153M or ASTM F2329.
- C. Sealant Tape: Pressure-sensitive, 100 percent solids, polyisobutylene compound sealant tape with release-paper backing. Provide permanently elastic, nonsag, nontoxic, nonstaining tape 1/2 inch wide and 1/8 inch thick.
- D. Elastomeric Sealant: ASTM C920, elastomeric silicone polymer sealant; of type, grade, class, and use classifications required to seal joints in sheet metal flashing and trim and remain watertight.
- E. Butyl Sealant: ASTM C1311, single-component, solvent-release butyl rubber sealant; polyisobutylene plasticized; heavy bodied for hooked-type expansion joints with limited movement.
- F. Epoxy Seam Sealer: Two-part, noncorrosive, aluminum seam-cementing compound, recommended by aluminum manufacturer for exterior nonmoving joints, including riveted joints.

G. Bituminous Coating: Cold-applied asphalt emulsion in accordance with ASTM D1187/D1187M.

# 2.4 FABRICATION, GENERAL

- A. Custom fabricate sheet metal flashing and trim to comply with details indicated and recommendations in cited sheet metal standard that apply to design, dimensions, geometry, metal thickness, and other characteristics of item required.
  - 1. Fabricate sheet metal flashing and trim in shop to greatest extent possible.
  - 2. Fabricate sheet metal flashing and trim in thickness or weight needed to comply with performance requirements, but not less than that specified for each application and metal.
  - 3. Verify shapes and dimensions of surfaces to be covered and obtain field measurements for accurate fit before shop fabrication.
  - 4. Form sheet metal flashing and trim to fit substrates without excessive oil-canning, buckling, and tool marks; true to line, levels, and slopes; and with exposed edges folded back to form hems.
  - 5. Conceal fasteners and expansion provisions where possible. Do not use exposed fasteners on faces exposed to view.
- B. Fabrication Tolerances:
  - 1. Fabricate sheet metal flashing and trim that is capable of installation to a tolerance of 1/4 inch in 20 feet on slope and location lines indicated on Drawings and within 1/8-inch offset of adjoining faces and of alignment of matching profiles.
  - 2. Fabricate sheet metal flashing and trim that is capable of installation to tolerances specified.
- C. Expansion Provisions: Form metal for thermal expansion of exposed flashing and trim.
  - 1. Form expansion joints of intermeshing hooked flanges, not less than 1 inch deep, filled with butyl sealant concealed within joints.
  - 2. Use lapped expansion joints only where indicated on Drawings.
- D. Sealant Joints: Where movable, nonexpansion-type joints are required, form metal in accordance with cited sheet metal standard to provide for proper installation of elastomeric sealant.
- E. Fabricate cleats and attachment devices from same material as accessory being anchored or from compatible, noncorrosive metal.
- F. Fabricate cleats and attachment devices of sizes as recommended by cited sheet metal standard for application, but not less than thickness of metal being secured.
- G. Seams:
  - 1. Fabricate nonmoving seams with flat-lock seams. Tin edges to be seamed, form seams, and solder.
  - 2. Fabricate nonmoving seams with flat-lock seams. Form seams and seal with elastomeric sealant unless otherwise recommended by sealant manufacturer for intended use. Rivet joints where necessary for strength.
- H. Do not use graphite pencils to mark metal surfaces.

# 2.5 LOW-SLOPE ROOF SHEET METAL FABRICATIONS

A. Copings: Fabricate in minimum 96-inch- long, but not exceeding 12-foot- long, sections. Fabricate joint plates of same thickness as copings. Furnish with continuous cleats to support edge of external leg and drill elongated holes for fasteners on interior leg. Miter corners, fasten and seal watertight. Shop fabricate interior and exterior corners.

- 1. Coping Profile: As shown on Drawings and in accordance with SMACNA's "Architectural Sheet Metal Manual."
- 2. Joint Style: Butted with expansion space and 6-inch- wide, concealed backup plate.
- 3. Fabricate from the following materials:
  - a. Aluminum: 0.050 inch thick.
  - b. Aluminum-Zinc Alloy-Coated Steel: 0.040 inch thick.
- B. Counterflashing: Shop fabricate interior and exterior corners. Fabricate from the following materials:
  - 1. Aluminum: 0.032 inch thick.
  - 2. Aluminum-Zinc Alloy-Coated Steel: 0.022 inch thick.
- C. Flashing Receivers: Fabricate from the following materials:
  - 1. Aluminum: 0.032 inch thick.
  - 2. Aluminum-Zinc Alloy-Coated Steel: 0.022 inch thick.

#### 2.6 WALL SHEET METAL FABRICATIONS

- A. Through-Wall Flashing: Fabricate continuous flashings in minimum 96-inch- long, but not exceeding 12-foot- long, sections, under copings, and at shelf angles. Fabricate discontinuous lintel, sill, and similar flashings to extend 6 inches beyond each side of wall openings; and form with 2-inch- high, end dams. Fabricate from the following materials:
  - 1. Stainless Steel: 0.0156 inch thick.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with installer present, for compliance with requirements for installation tolerances, substrate, and other conditions affecting performance of the Work.
  - 1. Verify compliance with requirements for installation tolerances of substrates.
  - 2. Verify that substrate is sound, dry, smooth, clean, sloped for drainage, and securely anchored.
  - 3. Verify that air- or water-resistant barriers have been installed over sheathing or backing substrate to prevent air infiltration or water penetration.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 INSTALLATION OF UNDERLAYMENT

- A. Synthetic Underlayment: Install synthetic underlayment, wrinkle free, in accordance with manufacturers' written instructions, and using adhesive where possible to minimize use of mechanical fasteners under sheet metal.
  - 1. Lap horizontal joints not less than 4 inches.
  - 2. Lap end joints not less than 12 inches.
- B. Self-Adhering, High-Temperature Sheet Underlayment:
  - 1. Install self-adhering, high-temperature sheet underlayment; wrinkle free.
  - 2. Prime substrate if recommended by underlayment manufacturer.
  - 3. Comply with temperature restrictions of underlayment manufacturer for installation; use primer for installing underlayment at low temperatures.
  - 4. Apply in shingle fashion to shed water, with end laps of not less than 6 inches staggered 24 inches between courses.
  - 5. Overlap side edges not less than 3-1/2 inches. Roll laps and edges with roller.
  - 6. Roll laps and edges with roller.
  - 7. Cover underlayment within 14 days.

- C. Install slip sheet, wrinkle free, directly on substrate before installing sheet metal flashing and trim.
  - 1. Install in shingle fashion to shed water.
  - 2. Lapp joints not less than 4 inches.

# 3.3 INSTALLATION, GENERAL

- A. Install sheet metal flashing and trim to comply with details indicated and recommendations of cited sheet metal standard that apply to installation characteristics required unless otherwise indicated on Drawings.
  - 1. Install fasteners, protective coatings, separators, sealants, and other miscellaneous items as required to complete sheet metal flashing and trim system.
  - 2. Install sheet metal flashing and trim true to line, levels, and slopes. Provide uniform, neat seams with minimum exposure of sealant.
  - 3. Anchor sheet metal flashing and trim and other components of the Work securely in place, with provisions for thermal and structural movement.
  - 4. Install sheet metal flashing and trim to fit substrates and to result in watertight performance.
  - 5. Install continuous cleats with fasteners spaced not more than 12 inches o.c.
  - 6. Space individual cleats not more than 12 inches apart. Attach each cleat with at least two fasteners. Bend tabs over fasteners.
  - 7. Install exposed sheet metal flashing and trim with limited oil-canning, and free of buckling and tool marks.
  - 8. Do not field cut sheet metal flashing and trim by torch.
  - 9. Do not use graphite pencils to mark metal surfaces.
- B. Metal Protection: Where dissimilar metals contact each other, or where metal contacts pressure-treated wood or other corrosive substrates, protect against galvanic action or corrosion by painting contact surfaces with bituminous coating or by other permanent separation as recommended by sheet metal manufacturer or cited sheet metal standard.
  - 1. Coat concealed side of uncoated-aluminum and stainless steel sheet metal flashing and trim with bituminous coating where flashing and trim contact wood, ferrous metal, or cementitious construction.
  - 2. Underlayment: Where installing sheet metal flashing and trim directly on cementitious or wood substrates, install underlayment and cover with slip sheet.
- C. Expansion Provisions: Provide for thermal expansion of exposed flashing and trim.
  - 1. Space movement joints at maximum of 10 feet with no joints within 24 inches of corner or intersection.
  - 2. Form expansion joints of intermeshing hooked flanges, not less than 1 inch deep, filled with sealant concealed within joints.
  - 3. Use lapped expansion joints only where indicated on Drawings.
- D. Fasteners: Use fastener sizes that penetrate wood blocking or sheathing not less than 1-1/4 inches for nails and not less than 3/4 inch for wood screws, substrate not less than recommended by fastener manufacturer to achieve maximum pull-out resistance.
- E. Conceal fasteners and expansion provisions where possible in exposed work and locate to minimize possibility of leakage. Cover and seal fasteners and anchors as required for a tight installation.
- F. Seal joints as required for watertight construction.
  - 1. Use sealant-filled joints unless otherwise indicated.
    - a. Embed hooked flanges of joint members not less than 1 inch into sealant.
    - b. Form joints to completely conceal sealant.

- c. When ambient temperature at time of installation is between 40 and 70 deg F, set joint members for 50 percent movement each way.
- d. Adjust setting proportionately for installation at higher ambient temperatures.
  - 1) Do not install sealant-type joints at temperatures below 40 deg F.
- 2. Prepare joints and apply sealants to comply with requirements in Section 079200 "Joint Sealants."

# 3.4 INSTALLATION OF ROOF FLASHINGS

- A. Install sheet metal flashing and trim to comply with performance requirements, sheet metal manufacturer's written installation instructions, and cited sheet metal standard.
  - 1. Provide concealed fasteners where possible, and set units true to line, levels, and slopes.
  - 2. Install work with laps, joints, and seams that are permanently watertight and weather resistant.
- B. Roof Edge Flashing:
  - 1. Install roof edge flashings in accordance with ANSI/SPRI/FM 4435/ES-1.
  - 2. Anchor to resist uplift and outward forces in accordance with recommendations in cited sheet metal standard unless otherwise indicated. Interlock bottom edge of roof edge flashing with continuous cleat anchored to substrate at staggered 3-inch centers.
  - 3. Anchor to resist uplift and outward forces in accordance with recommendations in FM Global Property Loss Prevention Data Sheet 1-49 for FM Approvals' listing for required windstorm classification.
- C. Copings:
  - 1. Install roof edge flashings in accordance with ANSI/SPRI/FM 4435/ES-1.
  - 2. Anchor to resist uplift and outward forces in accordance with recommendations in cited sheet metal standard unless otherwise indicated.
    - a. Interlock exterior bottom edge of coping with continuous cleat anchored to substrate at 16-inch centers.
    - b. Anchor interior leg of coping with washers and screw fasteners through slotted holes at 24-inch centers.
  - Anchor to resist uplift and outward forces in accordance with recommendations in FM Global Property Loss Prevention Data Sheet 1-49 for specified FM Approvals' listing for required windstorm classification.
- D. Pipe or Post Counterflashing: Install counterflashing umbrella with close-fitting collar with top edge flared for elastomeric sealant, extending minimum of 4 inches over base flashing. Install stainless steel draw band and tighten.
- E. Counterflashing: Coordinate installation of counterflashing with installation of base flashing.
  - 1. Insert counterflashing in reglets or receivers and fit tightly to base flashing.
  - 2. Extend counterflashing 4 inches over base flashing.
  - 3. Lap counterflashing joints minimum of 4 inches.
  - 4. Secure in waterproof manner.

## 3.5 INSTALLATION OF WALL FLASHINGS

A. Install sheet metal wall flashing to intercept and exclude penetrating moisture in accordance with cited sheet metal standard unless otherwise indicated. Coordinate installation of wall flashing with installation of wall-opening components such as windows, doors, and louvers.

## 3.6 INSTALLATION OF MISCELLANEOUS FLASHING

A. Equipment Support Flashing:

- 1. Coordinate installation of equipment support flashing with installation of roofing and equipment.
- 2. Seal flashing with elastomeric sealant to equipment support member.

## 3.7 INSTALLATION TOLERANCES

A. Installation Tolerances: Shim and align sheet metal flashing and trim within installed tolerance of 1/4 inch in 20 feet on slope and location lines indicated on Drawings and within 1/8-inch offset of adjoining faces and of alignment of matching profiles.

## 3.8 CLEANING

- A. Clean exposed metal surfaces of substances that interfere with uniform oxidation and weathering.
- B. Clean and neutralize flux materials. Clean off excess solder.
- C. Clean off excess sealants.

#### 3.9 PROTECTION

- A. Remove temporary protective coverings and strippable films as sheet metal flashing and trim are installed unless otherwise indicated in manufacturer's written installation instructions.
- B. On completion of sheet metal flashing and trim installation, remove unused materials and clean finished surfaces as recommended in writing by sheet metal flashing and trim manufacturer.
- C. Maintain sheet metal flashing and trim in clean condition during construction.
- D. Replace sheet metal flashing and trim that have been damaged or that have deteriorated beyond successful repair by finish touchup or similar minor repair procedures, as determined by Architect.

# END OF SECTION

# SECTION 077100 ROOF SPECIALTIES

# PART 1 - GENERAL

# 1.1 SUMMARY

- A. Section Includes:
  - 1. Pre-Manufactured Copings.
  - 2. Pre-Manufactured Roof edge specialties.
  - 3. Pre-Manufactured Reglets and counterflashings.
- B. Related Requirements:
  - 1. Section 061053 "Miscellaneous Rough Carpentry" for wood nailers, curbs, and blocking.
  - 2. Section 075232 "EPDM Roofing" for additional warranty requirements.
  - 3. Section 078200 "Sheet Metal Flashing and Trim" for shop fabricated copings and roof edge specialties requirements.
  - 4. Section 079200 "Joint Sealants" for field-applied sealants between roof specialties and adjacent materials.
- C. Preinstallation Conference: Conduct conference at Project site.
  - 1. Meet with Owner, Architect, roofing installer, roofing-system manufacturer's representative, installer, structural-support installer, and installers whose work interfaces with or affects roof specialties, including installers of roofing materials and accessories.
  - 2. Examine substrate conditions for compliance with requirements, including flatness and attachment to structural members.
  - 3. Review special roof details, roof drainage, and condition of other construction that will affect roof specialties.

# 1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes.
- B. Shop Drawings: For roof specialties.
  - 1. Include plans, elevations, expansion-joint locations, keyed details, and attachments to other work. Distinguish between plant- and field-assembled work.
  - 2. Include details for expansion and contraction; locations of expansion joints, including direction of expansion and contraction.
  - 3. Indicate profile and pattern of seams and layout of fasteners, cleats, clips, and other attachments.
  - 4. Detail termination points and assemblies, including fixed points.
  - 5. Include details of special conditions.
- C. Samples: For each type of roof specialty and for each color and texture specified.

## 1.3 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For manufacturer.
- B. Product Certificates: For each type of roof specialty.
- C. Product Test Reports: For copings and roof-edge flashings, for tests performed by a qualified testing agency.
- 1.4 CLOSEOUT SUBMITTALS
  - A. Maintenance Data: For roofing specialties to include in maintenance manuals.

# 1.5 QUALITY ASSURANCE

- A. Manufacturer Qualifications: A qualified manufacturer offering products meeting requirements that are SPRI ES-1 tested to specified design pressure.
- B. Source Limitations: Obtain roof specialties approved by manufacturer providing roofing-system warranty specified in Section 075419 "Polyvinyl-Chloride Roofing."
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Do not store roof specialties in contact with other materials that might cause staining, denting, or other surface damage. Store roof specialties away from uncured concrete and masonry.
  - B. Protect strippable protective covering on roof specialties from exposure to sunlight and high humidity, except to extent necessary for the period of roof-specialty installation.
- 1.7 FIELD CONDITIONS
  - A. Field Measurements: Verify profiles and tolerances of roof-specialty substrates by field measurements before fabrication, and indicate measurements on Shop Drawings.
  - B. Coordination: Coordinate roof specialties with flashing, trim, and construction of parapets, roof deck, roof and wall panels, and other adjoining work to provide a leakproof, secure, and noncorrosive installation.

# 1.8 WARRANTY

- A. Roofing-System Warranty: Roof specialties are included in warranty provisions in Section 075423 "Thermoplastic Polyolefin (TPO) Roofing."
- B. Special Warranty on Painted Finishes: Manufacturer agrees to repair finish or replace roof specialties that show evidence of deterioration of factory-applied finishes within specified warranty period.
  - 1. Fluoropolymer Finish: Deterioration includes, but is not limited to, the following:
    - a. Color fading more than 5 Delta E units when tested according to ASTM D2244.
    - b. Chalking in excess of a No. 8 rating when tested according to ASTM D4214.
    - c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
  - 2. Finish Warranty Period: 20 years from date of Substantial Completion.

# PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. General Performance: Roof specialties shall withstand exposure to weather and resist thermally induced movement without failure, rattling, leaking, or fastener disengagement due to defective manufacture, fabrication, installation, or other defects in construction.
- B. SPRI Wind Design Standard: Manufacture and install copings and roof-edge specialties tested according to SPRI ES-1 and capable of resisting the following design pressures:
  - 1. Design Pressure: As indicated on Drawings.
- C. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes to prevent buckling, opening of joints, hole elongation, overstressing of components, failure of joint sealants, failure of connections, and other detrimental effects. Provide clips that resist rotation and avoid shear stress as a result of thermal movements. Base calculations on surface temperatures of materials due to both solar heat gain and nighttime-sky heat loss.
  - 1. Temperature Change (Range): 120 deg F (67 deg C), ambient; 180 deg F (100 deg C), material surfaces.

#### 2.2 ROOF SPECIALTIES

A. Source Limitations: Obtain roof specialties and components from roof membrane manufacturer or from manufacturers approved by roof membrane manufacturer.

## 2.3 COPINGS

- A. Metal Copings: Manufactured coping system consisting of metal coping cap in section lengths not exceeding 12 feet (3.6 m), concealed anchorage; with corner units, end cap units, and concealed splice plates with finish matching coping caps.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. ATAS International, Inc.
    - b. <u>Metal Era, Inc.;</u>
    - c. OMG Roofing Products, a Division of OMG, Inc.
    - d. PAC-CLAD (Peterson Aluminum Corporation), a Carlisle company.
  - 2. Formed Aluminum Sheet Coping Caps: Aluminum sheet, 0.063 inch (1.60 mm) thick.
    - a. Surface: Smooth, flat finish.
    - b. Finish: Two-coat fluoropolymer.
    - c. Color: Custom color as selected by Architect.
  - 3. Corners: Factory mitered and soldered, continuously welded, or mechanically clinched and sealed watertight.
  - 4. Coping-Cap Attachment Method: Snap-on or face leg hooked to continuous cleat with back leg fastener exposed, fabricated from coping-cap material.
    - a. Snap-on Coping Anchor Plates: Concealed, galvanized-steel sheet, 12 inches (300 mm) wide, with integral cleats.
    - b. Face-Leg Cleats: Concealed, continuous galvanized-steel sheet.

# 2.4 REGLETS AND COUNTERFLASHINGS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. <u>ATAS International, Inc</u>.
  - 2. Metal Era, Inc.
  - 3. OMG Roofing Products, a Division of OMG, Inc.
  - 4. PAC-CLAD (Peterson Aluminum Corporation), a Carlisle company.
- B. Reglets: Manufactured units formed to provide secure interlocking of separate reglet and counterflashing pieces, from the following exposed metal:
  - 1. Formed Aluminum: 0.050 inch (1.27 mm) thick.
    - a. Surface: Smooth, flat finish.
    - b. Finish: Two-coat fluoropolymer.
    - c. Color: Custom color as selected by Architect.
  - 2. Corners: Factory mitered and soldered, continuously welded or mechanically clinched and sealed watertight.
  - 3. Surface-Mounted Type: Provide reglets with slotted holes for fastening to substrate, with neoprene or other suitable weatherproofing washers, and with channel for sealant at top edge.
- C. Counterflashings: Manufactured two-piece units of heights to overlap top edges of base flashings by 4 inches (100 mm) and in lengths not exceeding 12 feet (3.6 m) designed to snap into reglet or receiver and compress against base flashings with joints lapped, from the following exposed metal:
  - 1. Formed Aluminum: 0.050 inch (1.27 mm) thick.
    - a. Surface: Smooth, flat finish.
    - b. Finish: Two-coat fluoropolymer.
    - c. Color: Custom color as selected by Architect.
- D. Accessories:
  - 1. Flexible-Flashing Retainer: Provide resilient plastic or rubber accessory to secure flexible flashing in receiver where clearance does not permit use of standard metal counterflashing or where receiver is provided separate from metal counterflashing.
  - 2. Counterflashing Wind-Restraint Clips: Provide clips to be installed before counterflashing to prevent wind uplift of counterflashing lower edge.
- E. Aluminum Finish: Two-coat fluoropolymer.
  - 1. Color: As selected by Architect from manufacturer's full range.

# 2.5 MATERIALS

- A. Aluminum Sheet: ASTM B209 (ASTM B209M), alloy as standard with manufacturer for finish required, with temper to suit forming operations and performance required.
- B. Aluminum Extrusions: ASTM B221 (ASTM B221M), alloy and temper recommended by manufacturer for type of use and finish indicated, finished as follows:

# 2.6 UNDERLAYMENT MATERIALS

- A. Self-Adhering, High-Temperature Sheet: Minimum 30 to 40 mils (0.76 to 1.0 mm) thick, consisting of slip-resisting polyethylene-film top surface laminated to layer of butyl or SBS-modified asphalt adhesive, with release-paper backing; cold applied. Provide primer when recommended by underlayment manufacturer.
  - 1. Thermal Stability: ASTM D1970/D1970M; stable after testing at 240 deg F (116 deg C).
  - 2. Low-Temperature Flexibility: ASTM D1970/D1970M; passes after testing at minus 20 deg F (29 deg C).
- B. Felt: ASTM D226/D226M, Type II (No. 30), asphalt-saturated organic felt, nonperforated.
- C. Slip Sheet: Rosin-sized building paper, 3-lb/100 sq. ft. (0.16-kg/sq. m) minimum.

# 2.7 MISCELLANEOUS MATERIALS

- A. Fasteners: Manufacturer's recommended fasteners, suitable for application and designed to meet performance requirements. Furnish the following unless otherwise indicated:
  - 1. Exposed Penetrating Fasteners: Gasketed screws with hex washer heads matching color of sheet metal.
  - 2. Fasteners for Aluminum: Aluminum or Series 300 stainless steel.
- B. Elastomeric Sealant: ASTM C920, elastomeric polyurethane or silicone polymer sealant of type, grade, class, and use classifications required by roofing-specialty manufacturer for each application.
- C. Butyl Sealant: ASTM C1311, single-component, solvent-release butyl rubber sealant; polyisobutylene plasticized; heavy bodied for hooked-type joints with limited movement.
- D. Bituminous Coating: Cold-applied asphalt emulsion complying with ASTM D1187/D1187M.
- E. Asphalt Roofing Cement: ASTM D4586, asbestos free, of consistency required for application.

#### 2.8 FINISHES

- A. Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
- B. Protect mechanical and painted finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- C. Appearance of Finished Work: Noticeable variations in same piece are unacceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.
- D. Coil-Coated Aluminum Sheet Finishes:
  - 1. High-Performance Organic Finish: Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
    - a. Two-Coat Fluoropolymer: AAMA 2605. Fluoropolymer finish containing not less than 70 percent polyvinylidene fluoride (PVDF) resin by weight in color coat. Prepare,

pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.

- b. Concealed Surface Finish: Apply pretreatment and manufacturer's standard acrylic or polyester backer finish consisting of prime coat and wash coat with a minimum total dry film thickness of 0.5 mil (0.013 mm).
- E. Aluminum Extrusion Finishes:
  - 1. High-Performance Organic Finish: Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
    - a. Two-Coat Fluoropolymer: AAMA 2605. Fluoropolymer finish containing not less than 70 percent polyvinylidene fluoride (PVDF) resin by weight in color coat. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
    - b. Concealed Surface Finish: Apply pretreatment and manufacturer's standard acrylic or polyester backer finish consisting of prime coat and wash coat with a minimum total dry film thickness of 0.5 mil (0.013 mm).

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, to verify actual locations, dimensions, and other conditions affecting performance of the Work.
- B. Examine walls, roof edges, and parapets for suitable conditions for roof specialties.
- C. Verify that substrate is sound, dry, smooth, clean, sloped for drainage where applicable, and securely anchored.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 INSTALLATION OF UNDERLAYMENT

- A. Self-Adhering Sheet Underlayment: Apply primer if required by manufacturer. Comply with temperature restrictions of underlayment manufacturer for installation. Apply wrinkle free, in shingle fashion to shed water, and with end laps of not less than 6 inches (152 mm) staggered 24 inches (610 mm) between courses. Overlap side edges not less than 3-1/2 inches (90 mm). Roll laps with roller. Cover underlayment within 14 days.
  - 1. Apply continuously under copings, roof-edge specialties and reglets and counterflashings.
  - 2. Coordinate application of self-adhering sheet underlayment under roof specialties with requirements for continuity with adjacent air barrier materials.
- B. Felt Underlayment: Install with adhesive for temporary anchorage to minimize use of mechanical fasteners under roof specialties. Apply in shingle fashion to shed water, with lapped joints of not less than 2 inches (50 mm).
- C. Slip Sheet: Install with tape or adhesive for temporary anchorage to minimize use of mechanical fasteners under roof specialties. Apply in shingle fashion to shed water, with lapped joints of not less than 2 inches (50 mm).

# 3.3 INSTALLATION, GENERAL

- A. Install roof specialties according to manufacturer's written instructions. Anchor roof specialties securely in place, with provisions for thermal and structural movement. Use fasteners, solder, protective coatings, separators, underlayments, sealants, and other miscellaneous items as required to complete roof-specialty systems.
  - 1. Install roof specialties level, plumb, true to line and elevation; with limited oil-canning and without warping, jogs in alignment, buckling, or tool marks.
  - 2. Provide uniform, neat seams with minimum exposure of solder and sealant.
  - 3. Install roof specialties to fit substrates and to result in weathertight performance. Verify shapes and dimensions of surfaces to be covered before manufacture.
  - 4. Torch cutting of roof specialties is not permitted.
  - 5. Do not use graphite pencils to mark metal surfaces.
- B. Metal Protection: Protect metals against galvanic action by separating dissimilar metals from contact with each other or with corrosive substrates by painting contact surfaces with bituminous coating or by other permanent separation as recommended by manufacturer.
  - 1. Coat concealed side of uncoated aluminum roof specialties with bituminous coating where in contact with wood, ferrous metal, or cementitious construction.
  - 2. Bed flanges in thick coat of asphalt roofing cement where required by manufacturers of roof specialties for waterproof performance.
- C. Expansion Provisions: Allow for thermal expansion of exposed roof specialties.
  - 1. Space movement joints at a maximum of 12 feet (3.6 m) with no joints within 18 inches (450 mm) of corners or intersections unless otherwise indicated on Drawings.
  - 2. When ambient temperature at time of installation is between 40 and 70 deg F (4 and 21 deg C), set joint members for 50 percent movement each way. Adjust setting proportionately for installation at higher ambient temperatures.
- D. Fastener Sizes: Use fasteners of sizes that penetrate substrate not less than recommended by fastener manufacturer to achieve maximum pull-out resistance.
- E. Seal concealed joints with butyl sealant as required by roofing-specialty manufacturer.
- F. Seal joints as required for weathertight construction. Place sealant to be completely concealed in joint. Do not install sealants at temperatures below 40 deg F (4 deg C).

## 3.4 INSTALLATION OF COPINGS

- A. Install cleats, anchor plates, and other anchoring and attachment accessories and devices with concealed fasteners.
- B. Anchor copings with manufacturer's required devices, fasteners, and fastener spacing to meet performance requirements.

#### 3.5 INSTALLATION OF ROOF-EDGE SPECIALITIES

- A. Install cleats, cants, and other anchoring and attachment accessories and devices with concealed fasteners.
- B. Anchor roof edgings with manufacturer's required devices, fasteners, and fastener spacing to meet performance requirements.

## 3.6 INSTALLATION OF REGLETS AND COUNTERFLASHINGS

- A. Coordinate installation of reglets and counterflashings with installation of base flashings.
- B. Surface-Mounted Reglets: Install reglets to receive flashings where flashing without embedded reglets is indicated on Drawings. Install at height so that inserted counterflashings overlap 4 inches (100 mm) over top edge of base flashings.
- C. Counterflashings: Insert counterflashings into reglets or other indicated receivers; ensure that counterflashings overlap 4 inches (100 mm) over top edge of base flashings. Lap counterflashing joints a minimum of 4 inches (100 mm) and bed with butyl sealant. Fit counterflashings tightly to base flashings.

#### 3.7 CLEANING AND PROTECTION

- A. Clean exposed metal surfaces of substances that interfere with uniform oxidation and weathering.
- B. Clean and neutralize flux materials. Clean off excess solder and sealants.
- C. Remove temporary protective coverings and strippable films as roof specialties are installed. On completion of installation, clean finished surfaces, including removing unused fasteners, metal filings, pop rivet stems, and pieces of flashing. Maintain roof specialties in a clean condition during construction.
- D. Replace roof specialties that have been damaged or that cannot be successfully repaired by finish touchup or similar minor repair procedures.

END OF SECTION 077100

# **SECTION 078100**

# APPLIED FIREPROOFING

PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. Section includes sprayed fire-resistive materials.

## 1.3 DEFINITIONS

A. SFRM: Sprayed fire-resistive materials.

#### 1.4 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project Site
  - 1. Review products, design ratings, restrained and unrestrained conditions, densities, thicknesses, bond strengths, and other performance requirements.

#### 1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: Framing plans or schedules, or both, indicating the following:
  - 1. Extent of fireproofing for each construction and fire-resistance rating.
  - 2. Applicable fire-resistance design designations of a qualified testing and inspecting agency acceptable to authorities having jurisdiction.
  - 3. Minimum fireproofing thicknesses needed to achieve required fire-resistance rating of each structural component and assembly.
  - 4. Treatment of fireproofing after application.
- C. Samples: For each exposed product and for each color and texture specified, in manufacturer's standard dimensions.

# 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Product Certificates: For each type of fireproofing.

- C. Evaluation Reports: For fireproofing, from ICC-ES.
- D. Preconstruction Test Reports: For fireproofing.
- E. Field quality-control reports.

# 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: A firm or individual certified, licensed, or otherwise qualified by fireproofing manufacturer as experienced and with sufficient trained staff to install manufacturer's products according to specified requirements.
- B. Mockups: Build mockups to verify selections made under Sample submittals and to demonstrate aesthetic effects and to set quality standards for materials and execution.
  - 1. Build mockup of each type of fireproofing and different substrate and each required finish as shown on Drawings.
  - 2. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
  - 3. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

# 1.8 PRECONSTRUCTION TESTING

- A. Preconstruction Testing Service: Owner will engage a qualified testing agency to perform preconstruction testing on field mockups of fireproofing.
  - 1. Field Mockup: <Insert sizes and configurations of assemblies>.
  - 2. Provide test specimens and assemblies representative of proposed materials and construction.
- B. Preconstruction Adhesion and Compatibility Testing: Test for compliance with requirements for specified performance and test methods.
  - 1. Bond Strength: Test for cohesive and adhesive strength according to ASTM E 736. Provide bond strength indicated in referenced fire-resistance design, but not less than minimum specified in Part 2.
  - 2. Density: Test for density according to ASTM E 605. Provide density indicated in referenced fire-resistance design, but not less than minimum specified in Part 2.
  - 3. Verify that manufacturer, through its own laboratory testing or field experience, attests that primers or coatings are compatible with fireproofing.
  - 4. Schedule sufficient time for testing and analyzing results to prevent delaying the Work.
  - 5. For materials failing tests, obtain applied-fireproofing manufacturer's written instructions for corrective measures including the use of specially formulated bonding agents or primers.

# 1.9 FIELD CONDITIONS

A. Environmental Limitations: Do not apply fireproofing when ambient or substrate temperature is 44 deg F or lower unless temporary protection and heat are provided to maintain temperature at or above this level for 24 hours before, during, and for 24 hours after product application.

B. Ventilation: Ventilate building spaces during and after application of fireproofing, providing complete air exchanges according to manufacturer's written instructions. Use natural means or, if they are inadequate, forced-air circulation until fireproofing dries thoroughly.

# PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. Assemblies: Provide fireproofing, including auxiliary materials, according to requirements of each fire-resistance design and manufacturer's written instructions.
- B. Source Limitations: Obtain fireproofing for each fire-resistance design from single source.
- C. Fire-Resistance Design: Indicated on Drawings, tested according to ASTM E 119 or UL 263; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Steel members are to be considered unrestrained unless specifically noted otherwise.
- D. Asbestos: Provide products containing no detectable asbestos.

## 2.2 SPRAYED FIRE-RESISTIVE MATERIALS

- A. Sprayed Fire-Resistive Material: Manufacturer's standard, factory-mixed, lightweight, dry formulation, complying with indicated fire-resistance design, and mixed with water at Project site to form a slurry or mortar before conveyance and application or conveyed in a dry state and mixed with atomized water at place of application.
  - 1. Basis of Design: Isolatek International CAFCO Blaze-Shield II HS is the basis of design.
  - 2. Other Manufacturers: Products equal to the specified Basis of Design product by the following manufacturers are also acceptable:
    - a. <u>Carboline Company; a subsidiary of RPM International</u>.
    - b. Grace Construction Products; W.R. Grace & Co. -- Conn.
    - c. Pyrok, Inc.
    - d. <u>Schundler Company (The)</u>.
    - e. Southwest Fireproofing Products Co.
  - 3. Application: Designated for exterior use by a qualified testing agency acceptable to authorities having jurisdiction.
  - 4. Bond Strength: Minimum 150-lbf/sq. ft. cohesive and adhesive strength based on field testing according to ASTM E 736.
  - 5. Density: Not less than density specified in the approved fire-resistance design, according to ASTM E 605.
  - 6. Thickness: As required for fire-resistance design indicated, measured according to requirements of fire-resistance design or ASTM E 605, whichever is thicker, but not less than 0.375 inch.
  - 7. Combustion Characteristics: ASTM E 136.
  - 8. Surface-Burning Characteristics: Comply with ASTM E 84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.

- a. Flame-Spread Index: zero.
- b. Smoke-Developed Index: zero.
- 9. Compressive Strength: Minimum 1,440 psf according to ASTM E 761.
- 10. Corrosion Resistance: No evidence of corrosion according to ASTM E 937.
- 11. Deflection: No cracking, spalling, or delamination according to ASTM E 759.
- 12. Effect of Impact on Bonding: No cracking, spalling, or delamination according to ASTM E 760.
- 13. Air Erosion: Maximum weight loss of 0.025 g/sq. ft. in 24 hours according to ASTM E 859.
- 14. Fungal Resistance: Treat products with manufacturer's standard antimicrobial formulation to result in no growth on specimens per ASTM G 21 or rating of 10 according to ASTM D 3274 when tested according to ASTM D 3273.
- 15. Sound Absorption: NRC of 0.90 at 1-inch thickness.
- 16. Finish: As selected by Architect from manufacturer's standard finishes:
  - a. Spray-textured finish
  - b. Rolled, spray-textured finish
  - c. Skip-troweled finish
  - d. Skip-troweled finish with corner beads.
  - e. Apply separate, colored topcoat after finishing.
    - i. Color: As selected by Architect from manufacturer's full range] <Insert color.

# 2.3 AUXILIARY MATERIALS

- A. General: Provide auxiliary materials that are compatible with fireproofing and substrates and are approved by UL or another testing and inspecting agency acceptable to authorities having jurisdiction for use in fire-resistance designs indicated.
- B. Substrate Primers: Primers approved by fireproofing manufacturer and complying with one or both of the following requirements:
  - 1. Primer and substrate are identical to those tested in required fire-resistance design by UL or another testing and inspecting agency acceptable to authorities having jurisdiction.
  - 2. Primer's bond strength in required fire-resistance design complies with specified bond strength for fireproofing and with requirements in UL's "Fire Resistance Directory" or in the listings of another qualified testing agency acceptable to authorities having jurisdiction, based on a series of bond tests according to ASTM E 736.
- C. Bonding Agent: Product approved by fireproofing manufacturer and complying with requirements in UL's "Fire Resistance Directory" or in the listings of another qualified testing agency acceptable to authorities having jurisdiction.
- D. Metal Lath: Expanded metal lath fabricated from material of weight, configuration, and finish required, according to fire-resistance designs indicated and fireproofing manufacturer's written instructions. Include clips, lathing accessories, corner beads, and other anchorage devices required to attach lath to substrates and to receive fireproofing.
- E. Reinforcing Fabric: Glass- or carbon-fiber fabric of type, weight, and form required to comply with fire-resistance designs indicated; approved and provided by fireproofing manufacturer.
- F. Reinforcing Mesh: Metallic mesh reinforcement of type, weight, and form required to comply with fire-resistance design indicated; approved and provided by fireproofing manufacturer. Include pins and attachment.

- G. Sealer: Transparent-drying, water-dispersible, tinted protective coating recommended in writing by fireproofing manufacturer for each fire-resistance design.
  - 1. Basis of Design: <u>Isolatek International</u>, Bond-Seal Type EBS

# PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for substrates and other conditions affecting performance of the Work and according to each fire-resistance design.
  - 1. Verify that substrates are free of dirt, oil, grease, release agents, rolling compounds, mill scale, loose scale, incompatible primers, paints, and encapsulants, or other foreign substances capable of impairing bond of fireproofing with substrates under conditions of normal use or fire exposure.
  - 2. Verify that objects penetrating fireproofing, including clips, hangers, support sleeves, and similar items, are securely attached to substrates.
  - 3. Verify that substrates receiving fireproofing are not obstructed by ducts, piping, equipment, or other suspended construction that will interfere with fireproofing application.
- B. Verify that concrete work on steel deck is complete before beginning fireproofing work.
- C. Verify that roof construction, installation of rooftop HVAC equipment, and other related work are complete before beginning fireproofing work.
- D. Conduct tests according to fireproofing manufacturer's written instructions to verify that substrates are free of substances capable of interfering with bond.
- E. Prepare written report, endorsed by Installer, listing conditions detrimental to performance of the Work.
- F. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 PREPARATION

- A. Cover other work subject to damage from fallout or overspray of fireproofing materials during application.
- B. Clean substrates of substances that could impair bond of fireproofing.
- C. Prime substrates where included in fire-resistance design and where recommended in writing by fireproofing manufacturer unless compatible shop primer has been applied and is in satisfactory condition to receive fireproofing.
- D. For applications visible on completion of Project, repair substrates to remove surface imperfections that could affect uniformity of texture and thickness in finished surface of fireproofing. Remove minor projections and fill voids that would telegraph through fire-resistive products after application.

# 3.3 APPLICATION

- A. Construct fireproofing assemblies that are identical to fire-resistance design indicated and products as specified, tested, and substantiated by test reports; for thickness, primers, sealers, topcoats, finishing, and other materials and procedures affecting fireproofing work.
- B. Comply with fireproofing manufacturer's written instructions for mixing materials, application procedures, and types of equipment used to mix, convey, and apply fireproofing; as applicable to particular conditions of installation and as required to achieve fire-resistance ratings indicated.
- C. Coordinate application of fireproofing with other construction to minimize need to cut or remove fireproofing.
  - 1. Do not begin applying fireproofing until clips, hangers, supports, sleeves, and other items penetrating fireproofing are in place.
  - 2. Defer installing ducts, piping, and other items that would interfere with applying fireproofing until application of fireproofing is completed.
- D. Metal Decks:
  - 1. Do not apply fireproofing to underside of metal deck substrates until concrete topping, if any, is completed.
  - 2. Do not apply fireproofing to underside of metal roof deck until roofing is completed; prohibit roof traffic during application and drying of fireproofing.
- E. Install auxiliary materials as required, as detailed, and according to fire-resistance design and fireproofing manufacturer's written instructions for conditions of exposure and intended use. For auxiliary materials, use attachment and anchorage devices of type recommended in writing by fireproofing manufacturer.
- F. Spray apply fireproofing to maximum extent possible. After the spraying operation in each area, complete the coverage by trowel application or other placement method recommended in writing by fireproofing manufacturer.
- G. Extend fireproofing in full thickness over entire area of each substrate to be protected.
- H. Install body of fireproofing in a single course unless otherwise recommended in writing by fireproofing manufacturer.
- I. For applications over encapsulant materials, including lockdown (post-removal) encapsulants, apply fireproofing that differs in color from that of encapsulant over which it is applied.
- J. Where sealers are used, apply products that are tinted to differentiate them from fireproofing over which they are applied.
- K. Provide a uniform finish complying with description indicated for each type of fireproofing material and matching finish approved for required mockups.
- L. Cure fireproofing according to fireproofing manufacturer's written instructions.
- M. Do not install enclosing or concealing construction until after fireproofing has been applied, inspected, and tested and corrections have been made to deficient applications.
- N. Finishes: Where indicated, apply fireproofing to produce the following finishes:

- 1. Manufacturer's Standard Finishes: Finish according to manufacturer's written instructions for each finish selected.
- 2. Spray-Textured Finish: Finish left as spray applied with no further treatment.
- 3. Rolled, Spray-Textured Finish: Even finish produced by rolling spray-applied finish with a damp paint roller to remove drippings and excessive roughness.
- 4. Skip-Troweled Finish: Even leveled surface produced by troweling spray-applied finish to smooth out the texture and neaten edges.
- 5. Skip-Troweled Finish with Corner Beads: Even, leveled surface produced by troweling spray-applied finish to smooth out the texture, eliminate surface markings, and square off edges.

# 3.4 FIELD QUALITY CONTROL

- A. Special Inspections: Owner will engage a qualified special inspector to perform the following special inspections:
  - 1. Test and inspect as required by the IBC, Subsection 1705.13, "Sprayed Fire-Resistant Materials."
- B. Perform the tests and inspections of completed Work in successive stages. Do not proceed with application of fireproofing for the next area until test results for previously completed applications of fireproofing show compliance with requirements. Tested values must equal or exceed values as specified and as indicated and required for approved fire-resistance design.
- C. Fireproofing will be considered defective if it does not pass tests and inspections.
  - 1. Remove and replace fireproofing that does not pass tests and inspections, and retest.
  - 2. Apply additional fireproofing, per manufacturer's written instructions, where test results indicate insufficient thickness, and retest.
- D. Prepare test and inspection reports.

# 3.5 CLEANING, PROTECTING, AND REPAIRING

- A. Cleaning: Immediately after completing spraying operations in each containable area of Project, remove material overspray and fallout from surfaces of other construction and clean exposed surfaces to remove evidence of soiling.
- B. Protect fireproofing, according to advice of manufacturer and Installer, from damage resulting from construction operations or other causes, so fireproofing is without damage or deterioration at time of Substantial Completion.
- C. As installation of other construction proceeds, inspect fireproofing and repair damaged areas and fireproofing removed due to work of other trades.
- D. Repair fireproofing damaged by other work before concealing it with other construction.
- E. Repair fireproofing by reapplying it using same method as original installation or using manufacturer's recommended trowel-applied product.

END OF SECTION

# **SECTION 078413**

## PENETRATION FIRESTOPPING

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Penetrations in fire-resistance-rated walls.
  - 2. Penetrations in horizontal assemblies.
  - 3. Penetrations in smoke barriers.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Product Schedule: For each penetration firestopping system. Include location and design designation of qualified testing and inspecting agency.
  - 1. Where Project conditions require modification to a qualified testing and inspecting agency's illustration for a particular penetration firestopping condition, submit illustration, with modifications marked, approved by penetration firestopping manufacturer's fire-protection engineer as an engineering judgment or equivalent fire-resistance-rated assembly.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer.
- B. Installer Certificates: From Installer indicating penetration firestopping has been installed in compliance with requirements and manufacturer's written recommendations.
- C. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, for penetration firestopping.

# 1.5 QUALITY ASSURANCE

- A. Installer Qualifications: A firm that has been approved by FM Global according to FM Global 4991, "Approval of Firestop Contractors," or been evaluated by UL and found to comply with its "Qualified Firestop Contractor Program Requirements."
- B. Fire-Test-Response Characteristics: Penetration firestopping shall comply with the following requirements:
  - 1. Penetration firestopping tests are performed by a qualified testing agency acceptable to authorities having jurisdiction.
  - 2. Penetration firestopping is identical to those tested per testing standard referenced in "Penetration Firestopping" Article. Provide rated systems complying with the following requirements:
    - a. Penetration firestopping products bear classification marking of qualified testing and inspecting agency.
    - b. Classification markings on penetration firestopping correspond to designations listed by the following:

- 1) UL in its "Fire Resistance Directory."
- C. Preinstallation Conference: Conduct conference at Project site.

#### 1.6 PROJECT CONDITIONS

- A. Environmental Limitations: Do not install penetration firestopping when ambient or substrate temperatures are outside limits permitted by penetration firestopping manufacturers or when substrates are wet because of rain, frost, condensation, or other causes.
- B. Install and cure penetration firestopping per manufacturer's written instructions using natural means of ventilations or, where this is inadequate, forced-air circulation.

#### 1.7 COORDINATION

- A. Coordinate construction of openings and penetrating items to ensure that penetration firestopping is installed according to specified requirements.
- B. Coordinate sizing of sleeves, openings, core-drilled holes, or cut openings to accommodate penetration firestopping.
- C. Notify Owner's testing agency at least seven days in advance of penetration firestopping installations; confirm dates and times on day preceding each series of installations.

#### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
  - 1. <u>Grace Construction Products</u>.
  - 2. <u>Hilti, Inc</u>.
  - 3. Johns Manville.
  - 4. <u>3M Fire Protection Products</u>.
  - 5. Tremco, Inc.; Tremco Fire Protection Systems Group.
  - 6. USG Corporation.

# 2.2 PENETRATION FIRESTOPPING

- A. Provide penetration firestopping that is produced and installed to resist spread of fire according to requirements indicated, resist passage of smoke and other gases, and maintain original fireresistance rating of construction penetrated. Penetration firestopping systems shall be compatible with one another, with the substrates forming openings, and with penetrating items if any.
- B. Penetrations in Fire-Resistance-Rated Walls: Provide penetration firestopping with ratings determined per ASTM E 814 or UL 1479, based on testing at a positive pressure differential of 0.01-inch wg.
  - 1. Fire-resistance-rated walls include smoke-barrier walls and fire partitions.
  - 2. F-Rating: Not less than the fire-resistance rating of constructions penetrated.
- C. Penetrations in Horizontal Assemblies: Provide penetration firestopping with ratings determined per ASTM E 814 or UL 1479, based on testing at a positive pressure differential of 0.01-inch wg.
  - 1. Horizontal assemblies include floors.
  - 2. F-Rating: At least 1 hour, but not less than the fire-resistance rating of constructions penetrated.
  - 3. T-Rating: At least 1 hour, but not less than the fire-resistance rating of constructions penetrated except for floor penetrations within the cavity of a wall.

- D. Penetrations in Smoke Barriers: Provide penetration firestopping with ratings determined per UL 1479.
  - 1. L-Rating: Not exceeding 5.0 cfm/sq. ft. of penetration opening at 0.30-inch wg at both ambient and elevated temperatures.
- E. W-Rating: Provide penetration firestopping showing no evidence of water leakage when tested according to UL 1479.
- F. Exposed Penetration Firestopping: Provide products with flame-spread and smoke-developed indexes of less than 25 and 450, respectively, as determined per ASTM E 84.
- G. VOC Content: Penetration firestopping sealants and sealant primers shall comply with the following limits for VOC content when calculated according to 40 CFR 59, Subpart D (EPA Method 24):
  - 1. Sealants: 250 g/L.
  - 2. Sealant Primers for Nonporous Substrates: 250 g/L.
  - 3. Sealant Primers for Porous Substrates: 775 g/L.
- H. Low-Emitting Materials: Penetration firestopping sealants and sealant primers shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- I. Accessories: Provide components for each penetration firestopping system that are needed to install fill materials and to maintain ratings required. Use only those components specified by penetration firestopping manufacturer and approved by qualified testing and inspecting agency for firestopping indicated.
  - 1. Permanent forming/damming/backing materials, including the following:
    - a. Slag-wool-fiber or rock-wool-fiber insulation.
    - b. Sealants used in combination with other forming/damming/backing materials to prevent leakage of fill materials in liquid state.
    - c. Fire-rated form board.
    - d. Fillers for sealants.
  - 2. Temporary forming materials.
  - 3. Substrate primers.
  - 4. Collars.
  - 5. Steel sleeves.

# 2.3 FILL MATERIALS

- A. Cast-in-Place Firestop Devices: Factory-assembled devices for use in cast-in-place concrete floors and consisting of an outer metallic sleeve lined with an intumescent strip, a radial extended flange attached to one end of the sleeve for fastening to concrete formwork, and a neoprene gasket.
- B. Latex Sealants: Single-component latex formulations that do not re-emulsify after cure during exposure to moisture.
- C. Firestop Devices: Factory-assembled collars formed from galvanized steel and lined with intumescent material sized to fit specific diameter of penetrant.
- D. Intumescent Composite Sheets: Rigid panels consisting of aluminum-foil-faced elastomeric sheet bonded to galvanized-steel sheet.
- E. Intumescent Putties: Nonhardening dielectric, water-resistant putties containing no solvents, inorganic fibers, or silicone compounds.

- F. Intumescent Wrap Strips: Single-component intumescent elastomeric sheets with aluminum foil on one side.
- G. Mortars: Prepackaged dry mixes consisting of a blend of inorganic binders, hydraulic cement, fillers, and lightweight aggregate formulated for mixing with water at Project site to form a nonshrinking, homogeneous mortar.
- H. Pillows/Bags: Reusable heat-expanding pillows/bags consisting of glass-fiber cloth cases filled with a combination of mineral-fiber, water-insoluble expansion agents, and fire-retardant additives. Where exposed, cover openings with steel-reinforcing wire mesh to protect pillows/bags from being easily removed.
- I. Silicone Foams: Multicomponent, silicone-based liquid elastomers that, when mixed, expand and cure in place to produce a flexible, nonshrinking foam.
- J. Silicone Sealants: Single-component, silicone-based, neutral-curing elastomeric sealants of grade indicated below:
  - 1. Grade: Pourable (self-leveling) formulation for openings in floors and other horizontal surfaces, and nonsag formulation for openings in vertical and sloped surfaces, unless indicated firestopping limits use of nonsag grade for both opening conditions.

### 2.4 MIXING

A. For those products requiring mixing before application, comply with penetration firestopping manufacturer's written instructions for accurate proportioning of materials, water (if required), type of mixing equipment, selection of mixer speeds, mixing containers, mixing time, and other items or procedures needed to produce products of uniform quality with optimum performance characteristics for application indicated.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates and conditions, with Installer present, for compliance with requirements for opening configurations, penetrating items, substrates, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Surface Cleaning: Clean out openings immediately before installing penetration firestopping to comply with manufacturer's written instructions and with the following requirements:
  - 1. Remove from surfaces of opening substrates and from penetrating items foreign materials that could interfere with adhesion of penetration firestopping.
  - 2. Clean opening substrates and penetrating items to produce clean, sound surfaces capable of developing optimum bond with penetration firestopping. Remove loose particles remaining from cleaning operation.
  - 3. Remove laitance and form-release agents from concrete.
- B. Priming: Prime substrates where recommended in writing by manufacturer using that manufacturer's recommended products and methods. Confine primers to areas of bond; do not allow spillage and migration onto exposed surfaces.
- C. Masking Tape: Use masking tape to prevent penetration firestopping from contacting adjoining surfaces that will remain exposed on completion of the Work and that would otherwise be permanently stained or damaged by such contact or by cleaning methods used to remove stains. Remove tape as soon as possible without disturbing firestopping's seal with substrates.

### 3.3 INSTALLATION

- A. General: Install penetration firestopping to comply with manufacturer's written installation instructions and published drawings for products and applications indicated.
- B. Install forming materials and other accessories of types required to support fill materials during their application and in the position needed to produce cross-sectional shapes and depths required to achieve fire ratings indicated.
  - 1. After installing fill materials and allowing them to fully cure, remove combustible forming materials and other accessories not indicated as permanent components of firestopping.
- C. Install fill materials for firestopping by proven techniques to produce the following results:
  - 1. Fill voids and cavities formed by openings, forming materials, accessories, and penetrating items as required to achieve fire-resistance ratings indicated.
  - 2. Apply materials so they contact and adhere to substrates formed by openings and penetrating items.
  - 3. For fill materials that will remain exposed after completing the Work, finish to produce smooth, uniform surfaces that are flush with adjoining finishes.

#### 3.4 IDENTIFICATION

- A. Identify penetration firestopping with preprinted metal or plastic labels. Attach labels permanently to surfaces adjacent to and within 6 inches of firestopping edge so labels will be visible to anyone seeking to remove penetrating items or firestopping. Use mechanical fasteners or self-adhering-type labels with adhesives capable of permanently bonding labels to surfaces on which labels are placed. Include the following information on labels:
  - 1. The words "Warning Penetration Firestopping Do Not Disturb. Notify Building Management of Any Damage."
  - 2. Contractor's name, address, and phone number.
  - 3. Designation of applicable testing and inspecting agency.
  - 4. Date of installation.
  - 5. Manufacturer's name.
  - 6. Installer's name.

#### 3.5 FIELD QUALITY CONTROL

- A. The Owner will engage a qualified testing agency to perform tests and inspections.
- B. Where deficiencies are found or penetration firestopping is damaged or removed because of testing, repair or replace penetration firestopping to comply with requirements.
- C. Proceed with enclosing penetration firestopping with other construction only after inspection reports are issued and installations comply with requirements.

#### 3.6 CLEANING AND PROTECTION

- A. Clean off excess fill materials adjacent to openings as the Work progresses by methods and with cleaning materials that are approved in writing by penetration firestopping manufacturers and that do not damage materials in which openings occur.
- B. Provide final protection and maintain conditions during and after installation that ensure that penetration firestopping is without damage or deterioration at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, immediately cut out and remove damaged or deteriorated penetration firestopping and install new materials to produce systems complying with specified requirements.

END OF SECTION

# **SECTION 078443**

#### JOINT FIRESTOPPING

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Joints in or between fire-resistance-rated constructions.
  - 2. Joints at top of rated walls and unrated roof decks
  - 3. Joints in smoke barriers.
- B. Related Requirements:
  - 1. Section 078413 "Penetration Firestopping" for penetrations in fire-resistance-rated walls, horizontal assemblies, and smoke barriers
  - 2. Section 092216 "Non-Structural Metal Framing" for firestop tracks for metal-framed partition heads.
- 1.3 PREINSTALLATION MEETINGS
  - A. Preinstallation Conference: Conduct conference at Project site.
- 1.4 ACTION SUBMITTALS
  - A. Product Data: For each type of product.
  - B. Product Schedule: For each joint firestopping system. Include location, illustration of firestopping system, and design designation of qualified testing agency.
    - 1. Engineering Judgments: Where Project conditions require modification to a qualified testing agency's illustration for a particular joint firestopping system condition, submit illustration, with modifications marked, approved by joint firestopping system manufacturer's fire-protection engineer as an engineering judgment or equivalent fire-resistance-rated assembly.

#### 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Product Test Reports: For each joint firestopping system, for tests performed by a qualified testing agency.
- 1.6 CLOSEOUT SUBMITTALS
  - A. Installer Certificates: From Installer indicating that joint firestopping systems have been installed in compliance with requirements and manufacturer's written instructions.
- 1.7 QUALITY ASSURANCE
  - A. Installer Qualifications: A firm that has been approved by FM Global according to FM Global 4991, "Approval of Firestop Contractors," or been evaluated by UL and found to comply with UL's "Qualified Firestop Contractor Program Requirements."

- B. Fire-Test-Response Characteristics: Joint firestopping shall comply with the following requirements:
  - 1. Joint firestopping tests are performed by a qualified testing agency acceptable to authorities having jurisdiction.
  - 2. Joint firestopping is identical to those tested per testing standard referenced in "Joint Firestopping" Article. Provide rated systems complying with the following requirements:
    - a. Joint firestopping products bear classification marking of qualified testing and inspecting agency.
    - b. Classification markings on joint firestopping correspond to designations listed by the following:
      - 1) UL in its "Fire Resistance Directory."
      - 2) Intertek Group in its "Directory of Listed Building Products."

#### 1.8 PROJECT CONDITIONS

- A. Environmental Limitations: Do not install joint firestopping systems when ambient or substrate temperatures are outside limits permitted by joint firestopping system manufacturers or when substrates are wet due to rain, frost, condensation, or other causes.
- B. Install and cure joint firestopping systems per manufacturer's written instructions using natural means of ventilation or, where this is inadequate, forced-air circulation.

### 1.9 COORDINATION

- A. Coordinate construction of joints to ensure that joint firestopping systems can be installed according to specified firestopping system design.
- B. Coordinate sizing of joints to accommodate joint firestopping systems.

#### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Grace Construction Products
  - 2. Hilti, Inc.
  - 3. Johns Manville
  - 4. 3M Fire Protection Products
  - 5. Tremco, Inc.; Tremco Fire Protection Systems Group
  - 6. USG Corporation

### 2.2 JOINT FIRESTOPPING SYSTEMS

- A. Joint Firestopping Systems: Systems that resist spread of fire, passage of smoke and other gases, and maintain original fire-resistance rating of assemblies in or between which joint firestopping systems are installed. Joint firestopping systems shall accommodate building movements without impairing their ability to resist the passage of fire and hot gases.
- B. Joints in or between Fire-Resistance-Rated Construction: Provide joint firestopping systems with ratings determined per ASTM E 1966 or UL 2079.
  - 1. Fire-Resistance Rating: Equal to or exceeding the fire-resistance rating of the wall, floor, or roof in or between which it is installed.

- C. Joints between Fire-Resistance-Rated Wall Construction and Non-Fire-Resistance-Rated Horizontal Assembly: Provide joint firestopping systems with ratings determined per ANSI/ASTM E 2837.
  - 1. At walls constructed of non-structural metal framing: Firestop Tracks as specified in Section 092216, with accessory materials as required by UL design for product installed.
  - 2. Fire-Resistance Rating: Equal to or exceeding the fire-resistance rating of the wall above which it is installed.
- D. Joints in Smoke Barriers: Provide fire-resistive joint systems with ratings determined per UL 2079 based on testing at a positive pressure differential of 0.30-inch wg.
  - 1. L-Rating: Not exceeding 5.0 cfm/ft. of joint at both ambient and elevated temperatures.
- E. Exposed Joint Firestopping Systems: Flame-spread and smoke-developed indexes of less than 25 and 450, respectively, as determined per ASTM E 84.
- F. For firestop applications that exist for which no UL tested system is available through a manufacturer, an engineering judgment derived from similar UL system designs or other tests is to be submitted to local authorities having jurisdiction for their review and approval prior to installation. Engineering judgment drawings must follow requirements set forth by the International Firestop Council.
- G. Accessories: Provide components of fire-resistive joint systems, including primers and forming materials, that are needed to install elastomeric fill materials and to maintain ratings required. Use only components specified by joint firestopping system manufacturer and approved by the qualified testing agency for conditions indicated.

# PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates and conditions, with Installer present, for compliance with requirements for joint configurations, substrates, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. Surface Cleaning: Before installing fire-resistive joint systems, clean joints immediately to comply with fire-resistive joint system manufacturer's written instructions and the following requirements:
  - 1. Remove from surfaces of joint substrates foreign materials that could interfere with adhesion of elastomeric fill materials or compromise fire-resistive rating.
  - 2. Clean joint substrates to produce clean, sound surfaces capable of developing optimum bond with elastomeric fill materials. Remove loose particles remaining from cleaning operation.
  - 3. Remove laitance and form-release agents from concrete.
- B. Prime substrates where recommended in writing by joint firestopping system manufacturer using that manufacturer's recommended products and methods. Confine primers to areas of bond; do not allow spillage and migration onto exposed surfaces.

### 3.3 INSTALLATION

A. General: Install fire-resistive joint systems to comply with manufacturer's written installation instructions and published drawings for products and applications indicated.

- B. Install forming materials and other accessories of types required to support elastomeric fill materials during their application and in position needed to produce cross-sectional shapes and depths required to achieve fire ratings indicated.
  - 1. After installing elastomeric fill materials and allowing them to fully cure, remove combustible forming materials and other accessories not indicated as permanent components of fire-resistive joint system.
- C. Install elastomeric fill materials for fire-resistive joint systems by proven techniques to produce the following results:
  - 1. Elastomeric fill voids and cavities formed by joints and forming materials as required to achieve fire-resistance ratings indicated.
  - 2. Apply elastomeric fill materials so they contact and adhere to substrates formed by joints.
  - 3. For elastomeric fill materials that will remain exposed after completing the Work, finish to produce smooth, uniform surfaces that are flush with adjoining finishes.

### 3.4 IDENTIFICATION

- A. Joint Identification: Identify joint firestopping systems with legible metal or plastic labels. Attach labels permanently to surfaces adjacent to and within 6 inches of joint edge so labels are visible to anyone seeking to remove or joint firestopping system. Use mechanical fasteners or self-adhering-type labels with adhesives capable of permanently bonding labels to surfaces on which labels are placed. Include the following information on labels:
  - 1. The words "Warning Joint Firestopping Do Not Disturb. Notify Building Management of Any Damage."
  - 2. Contractor's name, address, and phone number.
  - 3. Designation of applicable testing agency.
  - 4. Date of installation.
  - 5. Manufacturer's name.
  - 6. Installer's name.

### 3.5 FIELD QUALITY CONTROL

- A. Inspecting Agency: Owner will engage a qualified testing agency to perform tests and inspections according to ASTM E 2393.
- B. Where deficiencies are found or joint firestopping systems are damaged or removed due to testing, repair or replace joint firestopping systems so they comply with requirements.
- C. Proceed with enclosing joint firestopping systems with other construction only after inspection reports are issued and installations comply with requirements.

## 3.6 CLEANING AND PROTECTION

- A. Clean off excess elastomeric fill materials adjacent to joints as the Work progresses by methods and with cleaning materials that are approved in writing by joint firestopping system manufacturers and that do not damage materials in which joints occur.
- B. Provide final protection and maintain conditions during and after installation that ensure joint firestopping systems are without damage or deterioration at time of Substantial Completion. If damage or deterioration occurs despite such protection, cut out and remove damaged or deteriorated fire-resistive joint systems immediately and install new materials to produce fire-resistive joint systems complying with specified requirements.

END OF SECTION

# **SECTION 079200**

# JOINT SEALANTS

### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Silicone joint sealants.
  - 2. Urethane joint sealants.
  - 3. Polysulfide joint sealants.
  - 4. Latex joint sealants.
  - 5. Solvent-release-curing joint sealants.
  - 6. Preformed joint sealants.
- B. Related Sections:
  - 1. Section 078413 "Penetration Firestopping" for sealing joints at penetrations in fireresistance-rated construction.
- 1.2 ACTION SUBMITTALS
  - A. Product Data: For each joint-sealant product indicated.
  - B. Samples for Initial Selection: Manufacturer's color charts consisting of strips of cured sealants showing the full range of colors available for each product exposed to view.
  - C. Joint-Sealant Schedule: Include the following information:
    - 1. Joint-sealant application, joint location, and designation.
    - 2. Joint-sealant manufacturer and product name.
    - 3. Joint-sealant formulation.
    - 4. Joint-sealant color.

# 1.3 INFORMATIONAL SUBMITTALS

- A. Product Certificates: For each kind of joint sealant and accessory, from manufacturer.
- B. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, indicating that sealants comply with requirements.
- 1.4 QUALITY ASSURANCE
  - A. Installer Qualifications: Manufacturer's authorized representative who is trained and approved for installation of units required for this Project.
  - B. Source Limitations: Obtain each kind of joint sealant from single source from single manufacturer.
  - C. Product Testing: Test joint sealants using a qualified testing agency.

- 1. Testing Agency Qualifications: An independent testing agency qualified according to ASTM C 1021 to conduct the testing indicated.
- 2. Test according to SWRI's Sealant Validation Program for compliance with requirements specified by reference to ASTM C 920 for adhesion and cohesion under cyclic movement, adhesion-in-peel, and indentation hardness.
- D. Mockups: Install sealant in mockups of assemblies specified in other Sections that are indicated to receive joint sealants specified in this Section. Use materials and installation methods specified in this Section.
- E. Preinstallation Conference: Conduct conference at Project site.

# 1.5 PROJECT CONDITIONS

- A. Do not proceed with installation of joint sealants under the following conditions:
  - 1. When ambient and substrate temperature conditions are outside limits permitted by jointsealant manufacturer or are below 40 deg F (5 deg C).
  - 2. When joint substrates are wet.
  - 3. Where joint widths are less than those allowed by joint-sealant manufacturer for applications indicated.
  - 4. Where contaminants capable of interfering with adhesion have not yet been removed from joint substrates.

### PART 2 - PRODUCTS

- 2.1 MATERIALS, GENERAL
  - A. Compatibility: Provide joint sealants, backings, and other related materials that are compatible with one another and with joint substrates under conditions of service and application, as demonstrated by joint-sealant manufacturer, based on testing and field experience.
  - B. Liquid-Applied Joint Sealants: Comply with ASTM C 920 and other requirements indicated for each liquid-applied joint sealant specified, including those referencing ASTM C 920 classifications for type, grade, class, and uses related to exposure and joint substrates.
    - 1. Suitability for Immersion in Liquids. Where sealants are indicated for Use I for joints that will be continuously immersed in liquids, provide products that have undergone testing according to ASTM C 1247. Liquid used for testing sealants is deionized water, unless otherwise indicated.
  - C. Stain-Test-Response Characteristics: Where sealants are specified to be nonstaining to porous substrates, provide products that have undergone testing according to ASTM C 1248 and have not stained porous joint substrates indicated for Project.
  - D. Colors of Exposed Joint Sealants: As selected by Architect from manufacturer's full range.

### 2.2 JOINT SEALANT BACKING

A. General: Provide sealant backings of material that are nonstaining; are compatible with joint substrates, sealants, primers, and other joint fillers; and are approved for applications indicated by sealant manufacturer based on field experience and laboratory testing.

- B. Cylindrical Sealant Backings: ASTM C 1330, Type C (closed-cell material with a surface skin), Type O (open-cell material), Type B (bicellular material with a surface skin) or any of the preceding types, as approved in writing by joint-sealant manufacturer for joint application indicated, and of size and density to control sealant depth and otherwise contribute to producing optimum sealant performance.
- C. Bond-Breaker Tape: Polyethylene tape or other plastic tape recommended by sealant manufacturer for preventing sealant from adhering to rigid, inflexible joint-filler materials or joint surfaces at back of joint. Provide self-adhesive tape where applicable.

### 2.3 MISCELLANEOUS MATERIALS

- A. Primer: Material recommended by joint-sealant manufacturer where required for adhesion of sealant to joint substrates indicated.
- B. Cleaners for Nonporous Surfaces: Chemical cleaners acceptable to manufacturers of sealants and sealant backing materials, free of oily residues or other substances capable of staining or harming joint substrates and adjacent nonporous surfaces in any way, and formulated to promote optimum adhesion of sealants to joint substrates.
- C. Masking Tape: Nonstaining, nonabsorbent material compatible with joint sealants and surfaces adjacent to joints.

# PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine joints indicated to receive joint sealants, with Installer present, for compliance with requirements for joint configuration, installation tolerances, and other conditions affecting joint-sealant performance.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. Surface Cleaning of Joints: Clean out joints immediately before installing joint sealants to comply with joint-sealant manufacturer's written instructions and the following requirements:
  - 1. Remove all foreign material from joint substrates that could interfere with adhesion of joint sealant, including dust, paints (except for permanent, protective coatings tested and approved for sealant adhesion and compatibility by sealant manufacturer), old joint sealants, oil, grease, waterproofing, water repellents, water, surface dirt, and frost.
  - 2. Clean porous joint substrate surfaces by brushing, grinding, mechanical abrading, or a combination of these methods to produce a clean, sound substrate capable of developing optimum bond with joint sealants. Remove loose particles remaining after cleaning operations above by vacuuming or blowing out joints with oil-free compressed air. Porous joint substrates include the following:
    - a. Concrete.
    - b. Masonry.
    - c. Unglazed surfaces of ceramic tile.
  - 3. Remove laitance and form-release agents from concrete.

- 4. Clean nonporous joint substrate surfaces with chemical cleaners or other means that do not stain, harm substrates, or leave residues capable of interfering with adhesion of joint sealants. Nonporous joint substrates include the following:
  - a. Metal.
  - b. Glass.
  - c. Porcelain enamel.
  - d. Glazed surfaces of ceramic tile.
- B. Joint Priming: Prime joint substrates where recommended by joint-sealant manufacturer. Apply primer to comply with joint-sealant manufacturer's written instructions. Confine primers to areas of joint-sealant bond; do not allow spillage or migration onto adjoining surfaces.
- C. Masking Tape: Use masking tape where required to prevent contact of sealant or primer with adjoining surfaces that otherwise would be permanently stained or damaged by such contact or by cleaning methods required to remove sealant smears. Remove tape immediately after tooling without disturbing joint seal.
- 3.3 INSTALLATION OF JOINT SEALANTS
  - A. General: Comply with joint-sealant manufacturers' written installation instructions for products and applications indicated, unless more stringent requirements apply.
  - B. Sealant Installation Standard: Comply with recommendations in ASTM C 1193 for use of joint sealants as applicable to materials, applications, and conditions indicated.
  - C. Install sealant backings of kind indicated and compatible with specified sealant to support sealants during application and at position required to produce cross-sectional shapes and depths of installed sealants relative to joint widths that allow optimum sealant movement capability.
    - 1. Use a non-asphalt joint backing material with polysulfide sealants.
    - 2. Do not leave gaps between ends of sealant backings.
    - 3. Do not stretch, twist, puncture, or tear sealant backings.
    - 4. Remove absorbent sealant backings that have become wet before sealant application and replace them with dry materials.
  - D. Install bond-breaker tape behind sealants where sealant backings are not used between sealants and backs of joints.
  - E. Install sealants using proven techniques that comply with the following and at the same time backings are installed:
    - 1. Place sealants so they directly contact and fully wet joint substrates.
    - 2. Completely fill recesses in each joint configuration.
    - 3. Produce uniform, cross-sectional shapes and depths relative to joint widths that allow optimum sealant movement capability.
  - F. Tooling of Nonsag Sealants: Immediately after sealant application and before skinning or curing begins, tool sealants according to requirements specified in subparagraphs below to form smooth, uniform beads of configuration indicated; to eliminate air pockets; and to ensure contact and adhesion of sealant with sides of joint.
    - 1. Remove excess sealant from surfaces adjacent to joints.

- 2. Use tooling agents that are approved in writing by sealant manufacturer and that do not discolor sealants or adjacent surfaces.
- 3. Provide concave joint profile per Figure 8A in ASTM C 1193, unless otherwise indicated.
- 4. Provide flush joint profile where indicated per Figure 8B in ASTM C 1193.
- 5. Provide recessed joint configuration of recess depth and at locations indicated per Figure 8C in ASTM C 1193.
  - a. Use masking tape to protect surfaces adjacent to recessed tooled joints.
- G. Installation of Preformed Silicone-Sealant System: Comply with the following requirements:
  - 1. Apply masking tape to each side of joint, outside of area to be covered by sealant system.
  - 2. Apply silicone sealant to each side of joint to produce a bead of size complying with preformed silicone-sealant system manufacturer's written instructions and covering a bonding area of not less than 3/8 inch (10 mm). Hold edge of sealant bead 1/4 inch (6 mm) inside masking tape.
  - 3. Within 10 minutes of sealant application, press silicone extrusion into sealant to wet extrusion and substrate. Use a roller to apply consistent pressure and ensure uniform contact between sealant and both extrusion and substrate.
  - 4. Complete installation of sealant system in horizontal joints before installing in vertical joints. Lap vertical joints over horizontal joints. At ends of joints, cut silicone extrusion with a razor knife.
- H. Installation of Preformed Foam Sealants: Install each length of sealant immediately after removing protective wrapping. Do not pull or stretch material. Produce seal continuity at ends, turns, and intersections of joints. For applications at low ambient temperatures, apply heat to sealant in compliance with sealant manufacturer's written instructions.

#### 3.4 CLEANING

A. Clean off excess sealant or sealant smears adjacent to joints as the Work progresses by methods and with cleaning materials approved in writing by manufacturers of joint sealants and of products in which joints occur.

# 3.5 PROTECTION

A. Protect joint sealants during and after curing period from contact with contaminating substances and from damage resulting from construction operations or other causes so sealants are without deterioration or damage at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, cut out and remove damaged or deteriorated joint sealants immediately so installations with repaired areas are indistinguishable from original work.

#### 3.6 JOINT-SEALANT SCHEDULE

- A. <u>Joint-Sealant #1</u>: Exterior joints in horizontal traffic surfaces subject to water immersion.
  - 1. Joint Locations:
    - a. Isolation and contraction joints in cast-in-place concrete slabs
    - b. Joints in pedestrian plazas.
    - c. Other joints as indicated.

- 2. Immersible, Single-Component, Nonsag, Traffic-Grade, Urethane Joint Sealant: ASTM C 920, Type S, Grade NS, Class 25, for Uses T and I.
  - a. Products: Subject to compliance with requirements, provide one of the following:
    - 1) BASF Building Systems; MasterSeal NP1.
    - 2) <u>Sika Corporation, Construction Products Division;</u> Sikaflex 1a.
    - 3) <u>Tremco Incorporated;</u> Vulkem 116.
- 3. Immersible, Single-Component, Pourable, Traffic-Grade, Urethane Joint Sealant: ASTM C 920, Type S, Grade P, Class 25, for Uses T and I.
  - a. Products: Subject to compliance with requirements, provide one of the following:
    - 1) <u>BASF Building Systems;</u> MasterSeal CR125.
    - 2) Sika Corporation, Construction Products Division; Sikaflex 1CSL.
    - 3) <u>Tremco Incorporated;</u> Vulkem 45.
- 4. Color(s): As selected by Architect from manufacturer's full range of colors. Architect reserves the right to select different colors at different conditions.
- B. <u>Joint-Sealant #2</u>: Exterior joints in vertical surfaces and horizontal nontraffic surfaces.
  - 1. Joint Locations:
    - a. Construction joints in cast-in-place concrete.
    - b. Joints between plant-precast architectural concrete units.
    - c. Control and expansion joints in unit masonry.
    - d. Joints in dimension stone cladding.
    - e. Joints in glass unit masonry assemblies.
    - f. Joints between metal panels.
    - g. Joints between different materials listed above.
    - h. Perimeter joints between materials listed above and frames of doors, windows and louvers.
    - i. Control and expansion joints in ceilings and other overhead surfaces.
    - j. Other joints as indicated.
  - 2. Single-Component, Nonsag, Urethane Joint Sealant: ASTM C 920, Type S, Grade NS, Class 25, for Use NT.
    - a. Products: Subject to compliance with requirements, provide one of the following:
      - 1) BASF Building Systems; MasterSeal NP1.
      - 2) <u>Pecora Corporation; Dynatrol I-XL.</u>
      - 3) Sika Corporation, Construction Products Division; Sikaflex 1a.
      - 4) <u>Tremco Incorporated;</u> Dymonic or Vulkem 116.
  - 3. Color(s): As selected by Architect from manufacturer's full range of colors. Architect reserves the right to select different colors at different conditions.
- C. <u>Joint-Sealant #3</u>: Interior joints in horizontal traffic surfaces.
  - 1. Joint Locations:
    - a. Isolation joints in cast-in-place concrete slabs.

- b. Control and expansion joints in stone flooring.
- c. Control and expansion joints in brick flooring.
- d. Control and expansion joints in tile flooring.
- e. Other joints as indicated.
- 2. Single-Component, Pourable, Traffic-Grade, Urethane Joint Sealant: ASTM C 920, Type S, Grade P, Class 25, for Use T.
  - a. Products: Subject to compliance with requirements, provide one of the following:
    - 1) <u>BASF Building Systems;</u> MasterSeal SL 1.
    - 2) <u>Pecora Corporation;</u> Urexpan NR-201.
    - 3) <u>Sika Corporation. Construction Products Division;</u> Sikaflex 1CSL.
    - 4) <u>Tremco Incorporated;</u> Vulkem 45.
- 3. Color(s): As selected by Architect from manufacturer's full range of colors. Architect reserves the right to select different colors at different conditions.
- D. Joint-Sealant #4: Interior joints in vertical surfaces and horizontal nontraffic surfaces.
  - 1. Joint Locations:
    - a. Control and expansion joints on exposed interior surfaces of exterior walls.
    - b. Perimeter joints of exterior openings where indicated.
    - c. Tile control and expansion joints.
    - d. Vertical joints on exposed surfaces of interior unit masonry, concrete walls and partitions.
    - e. Joints on underside of plant-precast structural concrete beams and planks.
    - f. Perimeter joints between interior wall surfaces and frames.
    - g. Other joints as indicated.
  - 2. Latex Joint Sealant: Acrylic latex or siliconized acrylic latex, ASTM C 834, Type OP, Grade NF.
    - a. Products: Subject to compliance with requirements, provide one of the following:
      - 1) <u>BASF Building Systems;</u> MasterSeal 520.
      - 2) <u>Pecora Corporation;</u> AC-20+.
      - 3) <u>Tremco Incorporated;</u> Tremflex 834.
  - 3. Color(s): As selected by Architect from manufacturer's full range of colors. Architect reserves the right to select different colors at different conditions.
- E. <u>Joint-Sealant #5</u>: Mildew-resistant interior joints in vertical surfaces and horizontal nontraffic surfaces.
  - 1. Joint Sealant Location:
    - a. Joints between plumbing fixtures and adjoining walls, floors, and counters.
    - b. Tile control and expansion joints where indicated.
    - c. Other joints as indicated.
  - 2. Mildew-Resistant, Single-Component, Nonsag, Neutral-Curing Silicone Joint Sealant: ASTM C 920, Type S, Grade NS, Class 25, for Use NT.

- a. Products: Subject to compliance with requirements, provide one of the following:
  - 1) <u>Pecora Corporation;</u> 898.
- 3. Mildew-Resistant, Single-Component, Acid-Curing Silicone Joint Sealant: ASTM C 920, Type S, Grade NS, Class 25, for Use NT.
  - a. Products: Subject to compliance with requirements, provide one of the following:
    - 1) <u>Dow Corning Corporation;</u> 786 Mildew Resistant.
    - 2) <u>GE Advanced Materials</u> Silicones; Sanitary SCS1700.
    - 3) <u>Tremco Incorporated;</u> Tremsil 200 Sanitary.
- 4. Color(s): As selected by Architect from manufacturer's full range of colors. Architect reserves the right to select different colors at different conditions.

END OF SECTION 079200

# **SECTION 081113**

## HOLLOW METAL DOORS AND FRAMES

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes hollow-metal work.
- B. Related Requirements:1. Section 087100 "Door Hardware" for door hardware for hollow-metal doors.

#### 1.3 DEFINITIONS

A. Minimum Thickness: Minimum thickness of base metal without coatings according to NAAMM-HMMA 803 or SDI A250.8.

#### 1.4 COORDINATION

A. Coordinate anchorage installation for hollow-metal frames. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors. Deliver such items to Project site in time for installation.

# 1.5 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

### 1.6 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, core descriptions, fire-resistance ratings and finishes.
- B. Shop Drawings: Include the following:
  - 1. Elevations of each door type.
  - 2. Details of doors, including vertical- and horizontal-edge details and metal thicknesses.
  - 3. Frame details for each frame type, including dimensioned profiles and metal thicknesses.
  - 4. Locations of reinforcement and preparations for hardware.
  - 5. Details of each different wall opening condition.
  - 6. Details of anchorages, joints, field splices, and connections.
  - 7. Details of accessories.

- 8. Details of moldings, removable stops, and glazing.
- 9. Details of conduit and preparations for power, signal, and control systems.
- C. Samples for Initial Selection: For units with factory-applied color finishes.
- D. Samples for Verification:
  - 1. For each type of exposed finish required, prepared on Samples of not less than 3 by 5 inches (75 by 127 mm).
- E. Schedule: Provide a schedule of hollow-metal work prepared by or under the supervision of supplier, using same reference numbers for details and openings as those on Drawings. Coordinate with final Door Hardware Schedule.

#### 1.7 INFORMATIONAL SUBMITTALS

- A. Product Test Reports: For each type of hollow-metal door and frame assembly, for tests performed by a qualified testing agency.
- B. Oversize Construction Certification: For assemblies required to be fire rated and exceeding limitations of labeled assemblies.

### 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Deliver hollow-metal work palletized, packaged, or crated to provide protection during transit and Project-site storage. Do not use nonvented plastic.
  - 1. Provide additional protection to prevent damage to factory-finished units.
- B. Deliver welded frames with two removable spreader bars across bottom of frames, tack welded to jambs and mullions.
- C. Store hollow-metal work vertically under cover at Project site with head up. Place on minimum 4-inch- (102-mm-) high wood blocking. Provide minimum 1/4-inch (6-mm) space between each stacked door to permit air circulation.

### PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. <u>Ceco Door Products;</u> an Assa Abloy Group company.
  - 2. <u>Concept Frames, Inc</u>.
  - 3. <u>Curries Company</u>; an Assa Abloy Group company.
  - 4. <u>Deansteel</u>.
  - 5. <u>Pioneer Industries, Inc</u>.
  - 6. <u>Republic Doors and Frames</u>.
  - 7. <u>Security Metal Products Corp</u>; an Assa Abloy Group company.
  - 8. <u>Steelcraft</u>; an Allegion company.
- B. Source Limitations: Obtain hollow-metal work from single source from single manufacturer.

## 2.2 REGULATORY REQUIREMENTS

- A. Fire-Rated Assemblies: Complying with NFPA 80 and listed and labeled by a qualified testing agency acceptable to authorities having jurisdiction for fire-protection ratings indicated, based on testing at positive pressure according to NFPA 252 or UL 10C.
  - 1. Smoke- and Draft-Control Assemblies: Provide an assembly with gaskets listed and labeled for smoke and draft control by a qualified testing agency acceptable to authorities having jurisdiction, based on testing according to UL 1784 and installed in compliance with NFPA 105.
- B. Fire-Rated, Borrowed-Light Assemblies: Complying with NFPA 80 and listed and labeled by a testing and inspecting agency acceptable to authorities having jurisdiction for fire-protection ratings indicated, based on testing according to NFPA 257 or UL 9.

#### 2.3 INTERIOR DOORS AND FRAMES

- A. Construct interior doors and frames to comply with the standards indicated for materials, fabrication, hardware locations, hardware reinforcement, tolerances, and clearances, and as specified.
- B. Heavy-Duty Doors and Frames: SDI A250.8, Level 2.
  - 1. Physical Performance: Level B according to SDI A250.4.
  - 2. Doors:
    - a. Type: As indicated in the Door and Frame Schedule.
    - b. Thickness: 1-3/4 inches (44.5 mm).
    - c. Face: Metallic-coated, cold-rolled steel sheet, minimum thickness of 0.042 inch (1.0 mm).
    - d. Edge Construction: Model 2, Seamless.
    - e. Core: Manufacturer's standard kraft-paper honeycomb, polystyrene, polyurethane, polyisocyanurate, or mineral-board, at manufacturer's discretion.
  - 3. Frames:
    - a. Materials: Metallic-coated steel sheet, minimum thickness of 0.053 inch (1.3 mm).
    - b. Construction: Full profile welded.
  - 4. Exposed Finish: Prime.

### 2.4 FRAME ANCHORS

- A. Jamb Anchors:
  - 1. Masonry Type: Adjustable strap-and-stirrup or T-shaped anchors to suit frame size, not less than 0.042 inch (1.0 mm) thick, with corrugated or perforated straps not less than 2 inches (51 mm) wide by 10 inches (254 mm) long; or wire anchors not less than 0.177 inch (4.5 mm) thick.
  - 2. Stud-Wall Type: Designed to engage stud, welded to back of frames; not less than 0.042 inch (1.0 mm) thick.
  - 3. Compression Type for Drywall Slip-on Frames: Adjustable compression anchors.
  - 4. Postinstalled Expansion Type for In-Place Concrete or Masonry: Minimum 3/8-inch- (9.5mm-) diameter bolts with expansion shields or inserts. Provide pipe spacer from frame to wall, with throat reinforcement plate, welded to frame at each anchor location.
- B. Floor Anchors: Formed from same material as frames, minimum thickness of 0.042 inch (1.0 mm), and as follows:
  - 1. Monolithic Concrete Slabs: Clip-type anchors, with two holes to receive fasteners.

2. Separate Topping Concrete Slabs: Adjustable-type anchors with extension clips, allowing not less than 2-inch (51-mm) height adjustment. Terminate bottom of frames at finish floor surface.

### 2.5 MATERIALS

- A. Cold-Rolled Steel Sheet: ASTM A 1008/A 1008M, Commercial Steel (CS), Type B; suitable for exposed applications.
- B. Hot-Rolled Steel Sheet: ASTM A 1011/A 1011M, Commercial Steel (CS), Type B; free of scale, pitting, or surface defects; pickled and oiled.
- C. Metallic-Coated Steel Sheet: ASTM A 653/A 653M, Commercial Steel (CS), Type B.
- D. Frame Anchors: ASTM A 879/A 879M, Commercial Steel (CS), 04Z (12G) coating designation; mill phosphatized.
  - For anchors built into exterior walls, steel sheet complying with ASTM A 1008/A 1008M or ASTM A 1011/A 1011M, hot-dip galvanized according to ASTM A 153/A 153M, Class B.
- E. Inserts, Bolts, and Fasteners: Hot-dip galvanized according to ASTM A 153/A 153M.
- F. Power-Actuated Fasteners in Concrete: Fastener system of type suitable for application indicated, fabricated from corrosion-resistant materials, with clips or other accessory devices for attaching hollow-metal frames of type indicated.
- G. Grout: ASTM C 476, except with a maximum slump of 4 inches (102 mm), as measured according to ASTM C 143/C 143M.
- H. Mineral-Fiber Insulation: ASTM C 665, Type I (blankets without membrane facing); consisting of fibers manufactured from slag or rock wool; with maximum flame-spread and smokedeveloped indexes of 25 and 50, respectively; passing ASTM E 136 for combustion characteristics.
- I. Glazing: Comply with requirements in Section 088000 "Glazing."
- J. Bituminous Coating: Cold-applied asphalt mastic, compounded for 15-mil (0.4-mm) dry film thickness per coat. Provide inert-type noncorrosive compound free of asbestos fibers, sulfur components, and other deleterious impurities.

## 2.6 FABRICATION

- A. Fabricate hollow-metal work to be rigid and free of defects, warp, or buckle. Accurately form metal to required sizes and profiles, with minimum radius for metal thickness. Where practical, fit and assemble units in manufacturer's plant. To ensure proper assembly at Project site, clearly identify work that cannot be permanently factory assembled before shipment.
- B. Hollow-Metal Doors:
  - 1. Fire Door Cores: Where required to provide fire-protection ratings indicated.
  - 2. Vertical Edges for Single-Acting Doors: Provide beveled or square edges at manufacturer's discretion.
  - 3. Top Edge Closures: Close top edges of doors with inverted closures, except provide flush closures at exterior doors of same material as face sheets.

- 4. Bottom Edge Closures: Close bottom edges of doors with end closures or channels of same material as face sheets.
- 5. Exterior Doors: Provide weep-hole openings in bottoms of exterior doors to permit moisture to escape. Seal joints in top edges of doors against water penetration.
- 6. Astragals: Provide overlapping astragal on one leaf of pairs of doors where required by NFPA 80 for fire-performance rating or where indicated. Extend minimum 3/4 inch (19 mm) beyond edge of door on which astragal is mounted or as required to comply with published listing of qualified testing agency.
- C. Hollow-Metal Frames: Where frames are fabricated in sections due to shipping or handling limitations, provide alignment plates or angles at each joint, fabricated of same thickness metal as frames.
  - 1. Sidelight and Transom Bar Frames: Provide closed tubular members with no visible face seams or joints, fabricated from same material as door frame. Fasten members at crossings and to jambs by butt welding.
  - 2. Provide countersunk, flat- or oval-head exposed screws and bolts for exposed fasteners unless otherwise indicated.
  - 3. Grout Guards: Weld guards to frame at back of hardware mortises in frames to be grouted.
  - 4. Floor Anchors: Weld anchors to bottoms of jambs with at least four spot welds per anchor; however, for slip-on drywall frames, provide anchor clips or countersunk holes at bottoms of jambs.
  - 5. Jamb Anchors: Provide number and spacing of anchors as follows:
    - a. Masonry Type: Locate anchors not more than 16 inches (406 mm) from top and bottom of frame. Space anchors not more than 32 inches (813 mm) o.c., to match coursing, and as follows:
      - 1) Two anchors per jamb up to 60 inches (1524 mm) high.
      - 2) Three anchors per jamb from 60 to 90 inches (1524 to 2286 mm) high.
      - 3) Four anchors per jamb from 90 to 120 inches (2286 to 3048 mm) high.
      - 4) Four anchors per jamb plus one additional anchor per jamb for each 24 inches (610 mm) or fraction thereof above 120 inches (3048 mm) high.
    - b. Stud-Wall Type: Locate anchors not more than 18 inches (457 mm) from top and bottom of frame. Space anchors not more than 32 inches (813 mm) o.c. and as follows:
      - 1) Three anchors per jamb up to 60 inches (1524 mm) high.
      - 2) Four anchors per jamb from 60 to 90 inches (1524 to 2286 mm) high.
      - 3) Five anchors per jamb from 90 to 96 inches (2286 to 2438 mm) high.
      - 4) Five anchors per jamb plus one additional anchor per jamb for each 24 inches (610 mm) or fraction thereof above 96 inches (2438 mm) high.
    - c. Compression Type: Not less than two anchors in each frame.
    - d. Postinstalled Expansion Type: Locate anchors not more than 6 inches (152 mm) from top and bottom of frame. Space anchors not more than 26 inches (660 mm) o.c.
  - 6. Door Silencers: Except on weather-stripped frames, drill stops to receive door silencers as follows. Keep holes clear during construction.
    - a. Single-Door Frames: Drill stop in strike jamb to receive three door silencers.
    - b. Double-Door Frames: Drill stop in head jamb to receive two door silencers.
- D. Fabricate concealed edge channels from either cold- or hot-rolled steel sheet.
- E. Hardware Preparation: Factory prepare hollow-metal work to receive templated mortised hardware; include cutouts, reinforcement, mortising, drilling, and tapping according to SDI A250.6, the Door Hardware Schedule, and templates.
  - 1. Reinforce doors and frames to receive nontemplated, mortised, and surface-mounted door hardware.

- 2. Comply with applicable requirements in SDI A250.6 and BHMA A156.115 for preparation of hollow-metal work for hardware.
- F. Stops and Moldings: Provide stops and moldings around glazed lites and louvers where indicated. Form corners of stops and moldings with butted or mitered hairline joints.
  - 1. Single Glazed Lites: Provide fixed stops and moldings welded on secure side of hollowmetal work.
  - 2. Multiple Glazed Lites: Provide fixed and removable stops and moldings so that each glazed lite is capable of being removed independently.
  - 3. Provide fixed frame moldings on outside of exterior and on secure side of interior doors and frames.
  - 4. Provide loose stops and moldings on inside of hollow-metal work.
  - 5. Coordinate rabbet width between fixed and removable stops with glazing and installation types indicated.

### 2.7 STEEL FINISHES

- A. Prime Finish: Clean, pretreat, and apply manufacturer's standard primer.
  - 1. Shop Primer: Manufacturer's standard, fast-curing, lead- and chromate-free primer complying with SDI A250.10; recommended by primer manufacturer for substrate; compatible with substrate and field-applied coatings despite prolonged exposure.

### 2.8 ACCESSORIES

- A. Louvers: Provide louvers for interior doors, where indicated, which comply with SDI 111C, with blades or baffles formed of 0.020-inch- (0.5-mm-) thick, cold-rolled steel sheet set into 0.032- inch- (0.8-mm-) thick steel frame.
  - 1. Sightproof Louver: Stationary louvers constructed with inverted-V or inverted-Y blades.
- B. Mullions and Transom Bars: Join to adjacent members by welding or rigid mechanical anchors.
- C. Grout Guards: Formed from same material as frames, not less than 0.016 inch (0.4 mm) thick.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for embedded and built-in anchors to verify actual locations before frame installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 PREPARATION

A. Remove welded-in shipping spreaders installed at factory. Restore exposed finish by grinding, filling, and dressing, as required to make repaired area smooth, flush, and invisible on exposed faces.

B. Drill and tap doors and frames to receive nontemplated, mortised, and surface-mounted door hardware.

### 3.3 INSTALLATION

- A. General: Install hollow-metal work plumb, rigid, properly aligned, and securely fastened in place. Comply with Drawings and manufacturer's written instructions.
- B. Hollow-Metal Frames: Install hollow-metal frames of size and profile indicated. Comply with SDI A250.11 or NAAMM-HMMA 840 as required by standards specified.
  - 1. Set frames accurately in position; plumbed, aligned, and braced securely until permanent anchors are set. After wall construction is complete, remove temporary braces, leaving surfaces smooth and undamaged.
    - a. At fire-rated openings, install frames according to NFPA 80.
    - b. Where frames are fabricated in sections because of shipping or handling limitations, field splice at approved locations by welding face joint continuously; grind, fill, dress, and make splice smooth, flush, and invisible on exposed faces.
    - c. Install frames with removable stops located on secure side of opening.
    - d. Install door silencers in frames before grouting.
    - e. Remove temporary braces necessary for installation only after frames have been properly set and secured.
    - f. Check plumb, square, and twist of frames as walls are constructed. Shim as necessary to comply with installation tolerances.
    - g. Field apply bituminous coating to backs of frames that will be filled with grout containing antifreezing agents.
  - 2. Floor Anchors: Provide floor anchors for each jamb and mullion that extends to floor, and secure with postinstalled expansion anchors.
  - 3. Metal-Stud Partitions: Solidly pack mineral-fiber insulation inside frames.
  - 4. Masonry Walls: Coordinate installation of frames to allow for solidly filling space between frames and masonry with grout.
  - 5. Concrete Walls: Solidly fill space between frames and concrete with mineral-fiber insulation.
  - 6. In-Place Concrete or Masonry Construction: Secure frames in place with postinstalled expansion anchors. Countersink anchors, and fill and make smooth, flush, and invisible on exposed faces.
  - 7. In-Place Metal or Wood-Stud Partitions: Secure slip-on drywall frames in place according to manufacturer's written instructions.
  - 8. Installation Tolerances: Adjust hollow-metal door frames for squareness, alignment, twist, and plumb to the following tolerances:
    - a. Squareness: Plus or minus 1/16 inch (1.6 mm), measured at door rabbet on a line 90 degrees from jamb perpendicular to frame head.
    - b. Alignment: Plus or minus 1/16 inch (1.6 mm), measured at jambs on a horizontal line parallel to plane of wall.
    - c. Twist: Plus or minus 1/16 inch (1.6 mm), measured at opposite face corners of jambs on parallel lines, and perpendicular to plane of wall.
    - d. Plumbness: Plus or minus 1/16 inch (1.6 mm), measured at jambs at floor.
- C. Hollow-Metal Doors: Fit hollow-metal doors accurately in frames, within clearances specified below. Shim as necessary. Coordinate with threshold requirements as necessary.
  - 1. Non-Fire-Rated Steel Doors:
    - a. Between Door and Frame Jambs and Head: 1/8 inch (3.2 mm) plus or minus 1/32 inch (0.8 mm).
    - b. Between Edges of Pairs of Doors: 1/8 inch (3.2 mm) to 1/4 inch (6.3 mm) plus or minus 1/32 inch (0.8 mm).
    - c. At Bottom of Door: **5/8 inch (15.8 mm)** plus or minus 1/32 inch (0.8 mm).

- d. Between Door Face and Stop: 1/16 inch (1.6 mm) to 1/8 inch (3.2 mm) plus or minus 1/32 inch (0.8 mm).
- 2. Fire-Rated Doors: Install doors with clearances according to NFPA 80.
- 3. Smoke-Control Doors: Install doors and gaskets according to NFPA 105.
- D. Glazing: Comply with installation requirements in Section 088000 "Glazing" and with hollowmetal manufacturer's written instructions.
  - 1. Secure stops with countersunk flat- or oval-head machine screws spaced uniformly not more than 9 inches (230 mm) o.c. and not more than 2 inches (51 mm) o.c. from each corner.

### 3.4 ADJUSTING AND CLEANING

- A. Final Adjustments: Check and readjust operating hardware items immediately before final inspection. Leave work in complete and proper operating condition. Remove and replace defective work, including hollow-metal work that is warped, bowed, or otherwise unacceptable.
- B. Remove grout and other bonding material from hollow-metal work immediately after installation.
- C. Prime-Coat Touchup: Immediately after erection, sand smooth rusted or damaged areas of prime coat and apply touchup of compatible air-drying, rust-inhibitive primer.
- D. Metallic-Coated Surface Touchup: Clean abraded areas and repair with galvanizing repair paint according to manufacturer's written instructions.

END OF SECTION 081113

# **SECTION 081416**

# FLUSH WOOD DOORS

### PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Solid-core doors with wood-veneer faces.
  - 2. Factory finishing flush wood doors.
- B. Related Requirements:
  - 1. Section 088000 "Glazing" for glass view panels in flush wood doors.
- 1.3 PREINSTALLATION MEETINGS
  - A. Preinstallation Conference: Conduct conference at Project site.
- 1.4 ACTION SUBMITTALS
  - A. Product Data: For each type of door. Include details of core and edge construction, louvers, and trim for openings. Include factory-finishing specifications.
  - B. Shop Drawings: Indicate location, size, and hand of each door; elevation of each kind of door; construction details not covered in Product Data; and the following:
    - 1. Dimensions and locations of blocking.
    - 2. Dimensions and locations of mortises and holes for hardware.
    - 3. Dimensions and locations of cutouts.
    - 4. Undercuts.
    - 5. Requirements for veneer matching.
    - 6. Doors to be factory finished and finish requirements.
    - 7. Fire-protection ratings for fire-rated doors.
  - C. Samples for Initial Selection: For factory-finished doors.
  - D. Samples for Verification:
    - 1. Factory finishes applied to actual door face materials, approximately 8 by 10 inches (200 by 250 mm), for each material and finish. For each wood species and transparent finish, provide set of three Samples showing typical range of color and grain to be expected in finished Work.
    - 2. Plastic laminate, 6 inches (150 mm) square, for each color, texture, and pattern selected.
    - 3. Corner sections of doors, approximately 8 by 10 inches (200 by 250 mm), with door faces and edges representing actual materials to be used.

- a. Provide Samples for each species of veneer and solid lumber required.
- b. Provide Samples for each color, texture, and pattern of plastic laminate required.
- c. Finish veneer-faced door Samples with same materials proposed for factory-finished doors.
- 4. Louver blade and frame sections, 6 inches (150 mm) long, for each material and finish specified.
- 5. Frames for light openings, 6 inches (150 mm) long, for each material, type, and finish required.

# 1.5 INFORMATIONAL SUBMITTALS

- A. Sample Warranty: For special warranty.
- B. Quality Standard Compliance Certificates: WI Certified Compliance Program certificates.

### 1.6 QUALITY ASSURANCE

- A. Manufacturer Qualifications: A qualified manufacturer that is certified for chain of custody by an FSCaccredited certification body and is a licensee of WI's Certified Compliance Program.
- B. Vendor Qualifications: A vendor that is certified for chain of custody by an FSC-accredited certification body.
- 1.7 DELIVERY, STORAGE, AND HANDLING
  - A. Comply with requirements of referenced standard and manufacturer's written instructions.
  - B. Package doors individually in plastic bags or cardboard cartons.
  - C. Mark each door on top and bottom rail with opening number used on Shop Drawings.

### 1.8 FIELD CONDITIONS

- A. Environmental Limitations: Do not deliver or install doors until spaces are enclosed and weathertight, wet work in spaces is complete and dry, and HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during remainder of construction period.
- B. Environmental Limitations: Do not deliver or install doors until spaces are enclosed and weathertight, wet work in spaces is complete and dry, and HVAC system is operating and maintaining temperature between 60 and 90 deg F (16 and 32 deg C) and relative humidity between 25 and 55 percent during remainder of construction period.

### 1.9 WARRANTY

- A. A. Special Warranty: Manufacturer agrees to repair or replace doors that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Warping (bow, cup, or twist) more than 1/4 inch (6.4 mm) in a 42-by-84-inch (1067-by-2134-mm) section.
    - b. Telegraphing of core construction in face veneers exceeding 0.01 inch in a 3-inch (0.25 mm in a 76.2-mm) span.
  - 2. Warranty shall also include installation and finishing that may be required due to repair or replacement of defective doors.

3. Warranty Period for Solid-Core Interior Doors: Life of installation.

## PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. <u>Algoma Hardwoods, Inc</u>.
  - 2. <u>Chappell Door Co</u>.
  - 3. Eggers Industries.
  - 4. Graham Wood Doors; an Assa Abloy Group company.
  - 5. <u>Marshfield Door Systems, Inc</u>.
  - 6. <u>Mohawk Doors; a Masonite company</u>.
  - 7. Oshkosh Door Company.
  - 8. <u>VT Industries, Inc</u>.
- B. Source Limitations: Obtain flush wood doors from single manufacturer.
- 2.2 FLUSH WOOD DOORS, GENERAL
  - A. Quality Standard: In addition to requirements specified, comply with WDMA I.S.1-A, "Architectural Wood Flush Doors."
    - 1. Provide WI Certified Compliance Labels indicating that doors comply with requirements of grades specified.
  - B. Low-Emitting Materials: Fabricate doors with adhesives and composite wood products that do not contain urea formaldehyde.
  - C. WDMA I.S.1-A Performance Grade: Extra Heavy Duty.
  - D. Fire-Rated Wood Doors: Doors complying with NFPA 80 that are listed and labeled by a qualified testing agency, for fire-protection ratings indicated, based on testing at positive pressure according to NFPA 252 or UL 10C.
    - 1. Oversize Fire-Rated Door Assemblies: For units exceeding sizes of tested assemblies, provide certification by a qualified testing agency that doors comply with standard construction requirements for tested and labeled fire-rated door assemblies except for size.
    - 2. Cores: Provide core specified or mineral core as needed to provide fire-protection rating indicated.
    - 3. Edge Construction: Provide edge construction with intumescent seals concealed by outer stile. Comply with specified requirements for exposed edges.
    - 4. Pairs: Provide fire-retardant stiles that are listed and labeled for applications indicated without formed-steel edges and astragals. Provide stiles with concealed intumescent seals. Comply with specified requirements for exposed edges.
    - 5. Pairs: Provide formed-steel edges and astragals with intumescent seals.
      - a. Finish steel edges and astragals with baked enamel same color as doors.
      - b. Finish steel edges and astragals to match door hardware (locksets or exit devices).
  - E. Smoke- and Draft-Control Door Assemblies: Listed and labeled for smoke and draft control, based on testing according to UL 1784.

- F. Structural-Composite-Lumber-Core Doors:
  - 1. Structural Composite Lumber: WDMA I.S.10.
    - a. Screw Withdrawal, Face: 700 lbf (3100 N).
    - b. Screw Withdrawal, Edge: 400 lbf (1780 N).
- G. Mineral-Core Doors:
  - 1. Core: Noncombustible mineral product complying with requirements of referenced quality standard and testing and inspecting agency for fire-protection rating indicated.
  - 2. Blocking: Provide composite blocking with improved screw-holding capability approved for use in doors of fire-protection ratings indicated as follows:
    - a. 5-inch (125-mm) top-rail blocking.
    - b. 5-inch (125-mm) bottom-rail blocking, in doors indicated to have protection plates.
    - c. 5-inch (125-mm) midrail blocking, in doors indicated to have armor plates.
    - d. 5-inch (125-mm) midrail blocking, in doors indicated to have exit devices.
  - 3. Edge Construction: At hinge stiles, provide laminated-edge construction with improved screwholding capability and split resistance. Comply with specified requirements for exposed edges.
    - a. Screw-Holding Capability: 550 lbf (2440 N) per WDMA T.M.-10.

#### 2.3 VENEER-FACED DOORS FOR TRANSPARENT FINISH

- A. Interior Solid-Core Doors:
  - 1. Grade: Premium, with Grade A faces.
  - 2. Species: Select white maple.
  - 3. Cut: Plain sliced (flat sliced).
  - 4. Match between Veneer Leaves: Book match.
  - 5. Assembly of Veneer Leaves on Door Faces: Center-balance match.
  - 6. Pair and Set Match: Provide for doors hung in same opening **or** separated only by mullions.
  - 7. Room Match: Provide door faces of compatible color and grain within each separate room or area of building.
  - 8. Core: Structural composite lumber.
  - 9. Construction: Five plies. Stiles and rails are bonded to core, then entire unit is abrasive planed before veneering. Faces are bonded to core using a hot press.

# 2.4 LIGHT FRAMES AND LOUVERS

- A. Wood Beads for Light Openings in Wood Doors: Provide manufacturer's standard wood beads unless otherwise indicated.
  - 1. Wood Species: Same species as door faces.
  - 2. Profile: Manufacturer's standard shape.
  - 3. At wood-core doors with 20-minute fire-protection ratings, provide wood beads and metal glazing clips approved for such use.
- B. Wood-Veneered Beads for Light Openings in Fire-Rated Doors: Manufacturer's standard woodveneered noncombustible beads matching veneer species of door faces and approved for use in doors of fire-protection rating indicated. Include concealed metal glazing clips where required for opening size and fire-protection rating indicated.

### 2.5 FABRICATION

- A. Factory fit doors to suit frame-opening sizes indicated. Comply with clearance requirements of referenced quality standard for fitting unless otherwise indicated.
  - 1. Comply with NFPA 80 requirements for fire-rated doors.
- B. Factory machine doors for hardware that is not surface applied. Locate hardware to comply with DHI-WDHS-3. Comply with final hardware schedules, door frame Shop Drawings, BHMA-156.115-W, and hardware templates.
  - 1. Coordinate with hardware mortises in metal frames to verify dimensions and alignment before factory machining.
  - 2. Metal Astragals: Factory machine astragals and formed-steel edges for hardware for pairs of firerated doors.
- C. Openings: Factory cut and trim openings through doors.
  - 1. Light Openings: Trim openings with moldings of material and profile indicated.
  - 2. Glazing: Factory install glazing in doors indicated to be factory finished. Comply with applicable requirements in Section 088000 "Glazing."
  - 3. Louvers: Factory install louvers in prepared openings.

# 2.6 FACTORY FINISHING

- A. General: Comply with referenced quality standard for factory finishing. Complete fabrication, including fitting doors for openings and machining for hardware that is not surface applied, before finishing.
  - 1. Finish faces, all four edges, edges of cutouts, and mortises. Stains and fillers may be omitted on bottom edges, edges of cutouts, and mortises.
- B. Factory finish doors.
- C. Use only paints and coatings that comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- D. Transparent Finish:
  - 1. Grade: Premium.
  - 2. Finish: WDMA TR-6 catalyzed polyurethane.
  - 3. Staining: As selected by Architect from manufacturer's full range.
  - 4. Effect: Open-grain finish.
  - 5. Sheen: Satin.

# PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine doors and installed door frames, with Installer present, before hanging doors.
  - 1. Verify that installed frames comply with indicated requirements for type, size, location, and swing characteristics and have been installed with level heads and plumb jambs.
  - 2. Reject doors with defects.

B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION

- A. Hardware: For installation, see Section 087100 "Door Hardware."
- B. Installation Instructions: Install doors to comply with manufacturer's written instructions and referenced quality standard, and as indicated.
  - 1. Install fire-rated doors according to NFPA 80.
  - 2. Install smoke- and draft-control doors according to NFPA 105.
- C. Job-Fitted Doors: Align and fit doors in frames with uniform clearances and bevels as indicated below; do not trim stiles and rails in excess of limits set by manufacturer or permitted for fire-rated doors. Machine doors for hardware. Seal edges of doors, edges of cutouts, and mortises after fitting and machining.
  - 1. Clearances: Provide 1/8 inch (3.2 mm) at heads, jambs, and between pairs of doors. Provide 1/8 inch (3.2 mm) from bottom of door to top of decorative floor finish or covering unless otherwise indicated. Where threshold is shown or scheduled, provide1/4 inch (6.4 mm) from bottom of door to top of threshold unless otherwise indicated.
    - a. Comply with NFPA 80 for fire-rated doors.
  - 2. Bevel fire-rated doors 1/8 inch in 2 inches (3-1/2 degrees) at lock edge; trim stiles and rails only to extent permitted by labeling agency.
- D. Factory-Finished Doors: Restore finish before installation if fitting or machining is required at Project site.

#### 3.3 ADJUSTING

- A. Operation: Rehang or replace doors that do not swing or operate freely.
- B. Finished Doors: Replace doors that are damaged or that do not comply with requirements. Doors may be repaired or refinished if Work complies with requirements and shows no evidence of repair or refinishing.

END OF SECTION 081416

## **SECTION 084113**

# ALUMINUM-FRAMED ENTRANCES AND STOREFRONTS

### PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section Includes:
  - 1. Aluminum-framed storefront systems.
  - 2. Aluminum-framed entrance door systems.

#### 1.2 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes.
- B. Shop Drawings: For aluminum-framed entrances and storefronts. Include plans, elevations, sections, full-size details, and attachments to other work.
  - 1. Include details of provisions for assembly expansion and contraction and for draining moisture occurring within the assembly to the exterior.
  - 2. Include full-size isometric details of each type of vertical-to-horizontal intersection of aluminum-framed entrances and storefronts, showing the following:
    - a. Joinery, including concealed welds.
    - b. Anchorage.
    - c. Expansion provisions.
    - d. Glazing.
    - e. Flashing and drainage.
  - 3. Show connection to and continuity with adjacent thermal, weather, air, and vapor barriers.
  - 4. Include point-to-point wiring diagrams showing the following:
    - a. Power requirements for each electrically operated door hardware.
    - b. Location and types of switches, signal device, conduit sizes, and number and size of wires.
- C. Samples for Initial Selection: For units with factory-applied color finishes.
- D. Samples for Verification: For each type of exposed finish required, in manufacturer's standard sizes.
- E. Fabrication Sample: Of each vertical-to-horizontal intersection of assemblies, made from 12inch (300-mm) lengths of full-size components and showing details of the following:
  - 1. Joinery, including concealed welds.
  - 2. Anchorage.
  - 3. Expansion provisions.
  - 4. Glazing.
  - 5. Flashing and drainage.
- F. Entrance Door Hardware Schedule: Prepared by or under supervision of supplier, detailing fabrication and assembly of entrance door hardware, as well as procedures and diagrams.

Coordinate final entrance door hardware schedule with doors, frames, and related work to ensure proper size, thickness, hand, function, and finish of entrance door hardware.

G. Delegated Design Submittal: For aluminum-framed entrances and storefronts including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data:
  - 1. For Installer.
  - 2. For professional engineer's experience with providing delegated design engineering services of the kind indicated, including documentation that engineer is licensed in the **jurisdiction** in which Project is located.
- B. Energy Performance Certificates: For aluminum-framed entrances and storefronts, accessories, and components, from manufacturer.
  - 1. Basis for Certification: NFRC-certified energy performance values for each aluminumframed entrance and storefront.
- C. Product Test Reports: For aluminum-framed entrances and storefronts, for tests performed by manufacturer and witnessed by a qualified testing agency.
- D. Source quality-control reports.
- E. Field quality-control reports.
- F. Sample Warranties: For special warranties.

### 1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For aluminum-framed entrances and storefronts to include in maintenance manuals.

#### 1.6 QUALITY ASSURANCE

- A. Installer Qualifications: An entity that employs installers and supervisors who are trained and approved by manufacturer.
- B. Product Options: Information on Drawings and Specifications establishes requirements for aesthetic effects and performance characteristics of assemblies. Aesthetic effects are indicated by dimensions, arrangements, alignment, and profiles of components and assemblies as they relate to sightlines, to one another, and to adjoining construction.
  - 1. Do not change intended aesthetic effects, as judged solely by Architect, except with Architect's approval. If changes are proposed, submit comprehensive explanatory data to Architect for review.

#### 1.7 WARRANTY

- A. Special Warranty: Manufacturer agrees to repair or replace components of aluminum-framed entrances and storefronts that do not comply with requirements or that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Structural failures, including, but not limited to, excessive deflection.
    - b. Noise or vibration created by wind and thermal and structural movements.
    - c. Deterioration of metals, metal finishes, and other materials beyond normal weathering.
    - d. Water penetration through fixed glazing and framing areas.
    - e. Failure of operating components.

- 2. Warranty Period: 10 years from date of Substantial Completion.
- B. Special Finish Warranty, Anodized Finishes: Standard form in which manufacturer agrees to repair finishes or replace aluminum that shows evidence of deterioration of anodized finishes within specified warranty period.
  - 1. Deterioration includes, but is not limited to, the following:
    - a. Color fading more than 5 Delta E units when tested in accordance with ASTM D 2244.
    - b. Chalking in excess of a No. 8 rating when tested in accordance with ASTM D 4214.
    - c. Cracking, peeling, or chipping.
  - 2. Warranty Period: 10 years from date of Substantial Completion.

#### PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

A. Source Limitations: Obtain all components of aluminum-framed entrance and storefront system, including framing and accessories, from single manufacturer.

#### 2.2 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Engage a qualified professional engineer, as defined in Section 014000 "Quality Requirements," to design aluminum-framed entrances and storefronts.
- B. General Performance: Comply with performance requirements specified, as determined by testing of aluminum-framed entrances and storefronts representing those indicated for this Project without failure due to defective manufacture, fabrication, installation, or other defects in construction.
  - 1. Aluminum-framed entrances and storefronts shall withstand movements of supporting structure, including, but not limited to, twist, column shortening, long-term creep, and deflection from uniformly distributed and concentrated live loads.
  - 2. Failure also includes the following:
    - a. Thermal stresses transferring to building structure.
    - b. Glass breakage.
    - c. Noise or vibration created by wind and thermal and structural movements.
    - d. Loosening or weakening of fasteners, attachments, and other components.
    - e. Failure of operating units.
- C. Structural Loads:
  - 1. Wind Loads: As indicated on Drawings.
  - 2. Other Design Loads: As indicated on Drawings.
- D. Deflection of Framing Members Supporting Glass: At design wind load, as follows:
  - 1. Deflection Normal to Wall Plane: Limited to 1/175 of clear span for spans of up to 13 feet 6 inches (4.1 m) and to 1/240 of clear span plus 1/4 inch (6.35 mm) for spans greater than 13 feet 6 inches (4.1 m).
  - 2. Deflection Parallel to Glazing Plane: Limited to amount not exceeding that which reduces glazing bite to less than 75 percent of design dimension and that which reduces edge clearance between framing members and glazing or other fixed components to less than 1/8 inch (3.2 mm).
- E. Structural: Test in accordance with ASTM E330/E330M as follows:
  - 1. When tested at positive and negative wind-load design pressures, storefront assemblies, including entrance doors, do not evidence deflection exceeding specified limits.

- 2. When tested at **150** percent of positive and negative wind-load design pressures, storefront assemblies, including entrance doors and anchorage, do not evidence material failures, structural distress, or permanent deformation of main framing members exceeding 0.2 percent of span.
- 3. Test Durations: As required by design wind velocity, but not less than 10 seconds.
- F. Water Penetration under Static Pressure: Test in accordance with ASTM E331 as follows:
  - 1. No evidence of water penetration through fixed glazing and framing areas, including entrance doors, when tested in accordance with a minimum static-air-pressure differential of 20 percent of positive wind-load design pressure, but not less than 6.24 lbf/sq. ft. (300 Pa).
- G. Water Penetration under Dynamic Pressure: Test in accordance with AAMA 501.1 as follows:
  - 1. No evidence of water penetration through fixed glazing and framing areas when tested at dynamic pressure equal to 20 percent of positive wind-load design pressure, but not less than 6.24 lbf/sq. ft. (300 Pa).
  - 2. Maximum Water Leakage: No uncontrolled water penetrating assemblies or water appearing on assemblies' normally exposed interior surfaces from sources other than condensation. Water leakage does not include water controlled by flashing and gutters, or water that is drained to exterior.
- H. Energy Performance: Certified and labeled by manufacturer for energy performance as follows:
  - 1. Thermal Transmittance (U-factor) at Exterior Conditions:
    - a. Fixed Glazing and Framing Areas: U-factor for the system of not more than 0.41 Btu/sq. ft. x h x deg F (2.33 W/sq. m x K) as determined in accordance with NFRC 100.
    - b. Entrance Doors: U-factor of not more than 0.78 Btu/sq. ft. x h x deg F (3.86 W/sq. m x K) as determined in accordance with NFRC 100.
  - 2. Solar Heat-Gain Coefficient (SHGC) at Exterior Conditions:
    - a. Fixed Glazing and Framing Areas: SHGC for the system of not more than 0.26 as determined in accordance with NFRC 200.
    - b. Entrance Doors: SHGC of not more than 0.25 as determined in accordance with NFRC 200.
  - 3. Air Leakage:
    - a. Fixed Glazing and Framing Areas: Air leakage for the system of not more than 0.06 cfm/sq. ft. (0.30 L/s per sq. m) at a static-air-pressure differential of 6.24 lbf/sq. ft. (300 Pa) when tested in accordance with ASTM E283.
    - b. Entrance Doors: Air leakage of not more than 1.0 cfm/sq. ft. (5.08 L/s per sq. m) at a static-air-pressure differential of 1.57 lbf/sq. ft. (75 Pa).
  - 4. Condensation Resistance Factor (CRF):
    - a. Fixed Glazing and Framing Areas: CRF for the system of not less than 65 as determined in accordance with AAMA 1503.
    - b. Entrance Doors: CRF of not less than 63 as determined in accordance with AAMA 1503.
- I. Noise Reduction: Test in accordance with ASTM E90, with ratings determined by ASTM E1332, as follows.
  - 1. Outdoor-Indoor Transmission Class: Minimum 30.
- J. Thermal Movements: Allow for thermal movements resulting from ambient and surface temperature changes.

- 1. Temperature Change: 120 deg F (67 deg C), ambient; 180 deg F (100 deg C), material surfaces.
- 2. Thermal Cycling: No buckling; stress on glass; sealant failure; excess stress on framing, anchors, and fasteners; or reduction of performance when tested in accordance with AAMA 501.5.
  - a. High Exterior Ambient-Air Temperature: That which produces an exterior metalsurface temperature of 180 deg F (82 deg C).
  - b. Low Exterior Ambient-Air Temperature: 0 deg F (minus 18 deg C).
  - c. Interior Ambient-Air Temperature: 75 deg F (24 deg C).

# 2.3 STOREFRONT SYSTEMS

- A. Manufacturers: Subject to compliance with requirements provide one of the following:
  - 1. Interior Storefront Systems, non-thermally broken (1-3/4" x 4-1/2"):
    - a. Tubelite 14000 I/O Series Multiplane Storefront Framing
    - b. Kawneer Trifab VersaGlaze 450 Series Storefront Framing
  - 2. Interior Storefront Systems, thermally broken (2" x 4-1/2"):
    - a. Tubelite T14000 Series Storefront Framing
    - b. Kawneer Trifab VersaGlaze 451T Series Storefront Framing
    - c. Refer to Drawings for types and locations.
  - 3. Exterior Storefront Systems, thermally broken (2" x 4-1/2")
    - d. Tubelite TU24000 Series Storefront Framing.
    - e. Kawneer Trifab 451UT Series Storefront Framing.
    - f. Refer to Drawings for types and locations.
- B. Descriptive information:
  - 1. Exterior Framing Construction: Thermally broken.
  - 2. Interior Framing Construction: Typically non-thermal unless thermal type is indicated on drawings.
  - 3. Glazing System: Retained mechanically with gaskets on four sides.
  - 4. Fabrication Method: Field-fabricated stick system.
  - 5. Aluminum: Alloy and temper recommended by manufacturer for type of use and finish indicated.
  - 6. Steel Reinforcement: As required by manufacturer.
- C. Backer Plates: Manufacturer's standard, continuous backer plates for framing members, if not integral, where framing abuts adjacent construction.
- D. Brackets and Reinforcements: Manufacturer's standard high-strength aluminum with nonstaining, nonferrous shims for aligning system components.

#### 2.4 ENTRANCE DOOR SYSTEMS

- A. Entrance Doors: Manufacturer's standard insulated heavy-wall glazed entrance doors for manual-swing or automatic operation in heavy-duty applications.
  - 1. Door Construction: 1-3/4-inch (44.5-mm) overall thickness, with minimum 0.125-inch-(3.2-mm-) thick, extruded-aluminum tubular rail and stile members. Mechanically fasten corners with reinforcing brackets that are deeply penetrated and fillet welded or that incorporate concealed tie rods.
    - a. Thermal Construction: High-performance plastic connectors separate aluminum members exposed to the exterior from members exposed to the interior.
  - 2. Door Design: As indicated on Drawings.

- 3. Glazing Stops and Gaskets: Square, snap-on, extruded-aluminum stops and preformed gaskets.
  - a. Provide nonremovable glazing stops on outside of door.
- 4. Finish: Match adjacent storefront framing finish.

## 2.5 ENTRANCE DOOR HARDWARE

- A. Entrance Door Hardware: As specified in Section 087100 "Door Hardware."
- B. Weather Stripping: Manufacturer's standard replaceable components.
  - 1. Compression Type: Made of ASTM D2000 molded neoprene or ASTM D2287 molded PVC.
  - 2. Sliding Type: AAMA 701/702, made of wool, polypropylene, or nylon woven pile with nylon-fabric or aluminum-strip backing.
- C. Weather Sweeps: Manufacturer's standard exterior-door bottom sweep with concealed fasteners on mounting strip.

# 2.6 GLAZING

- A. Glazing: Comply with Section 088000 "Glazing."
- B. Glazing Gaskets: Manufacturer's standard sealed-corner pressure-glazing system of black, resilient elastomeric glazing gaskets, setting blocks, and shims or spacers. Comply with Section 088000 "Glazing."
- C. Glazing Sealants: Comply with Section 088000 "Glazing."
- D. Weatherseal Sealants: ASTM C920 for Type S; Grade NS; Class 25; Uses NT, G, A, and O; chemically curing silicone formulation that is compatible with structural sealant and other system components with which it comes in contact; recommended by structural-sealant, weatherseal-sealant, and structural-sealant-glazed storefront manufacturers for this use.
  - 1. Color: Match structural sealant.

## 2.7 MATERIALS

- A. Sheet and Plate: ASTM B209 (ASTM B209M).
- B. Extruded Bars, Rods, Profiles, and Tubes: ASTM B221 (ASTM B221M).
- C. Structural Profiles: ASTM B308/B308M.
- D. Steel Reinforcement:
  - 1. Structural Shapes, Plates, and Bars: ASTM A36/A36M.
  - 2. Cold-Rolled Sheet and Strip: ASTM A1008/A1008M.
  - 3. Hot-Rolled Sheet and Strip: ASTM A1011/A1011M.
- E. Steel Reinforcement Primer: Manufacturer's standard zinc-rich, corrosion-resistant primer complying with SSPC-PS Guide No. 12.00; applied immediately after surface preparation and pretreatment. Select surface preparation methods in accordance with recommendations in SSPC-SP COM, and prepare surfaces in accordance with applicable SSPC standard.

### 2.8 ACCESSORIES

- A. Fasteners and Accessories: Manufacturer's standard corrosion-resistant, nonstaining, nonbleeding fasteners and accessories compatible with adjacent materials.
  - 1. Use self-locking devices where fasteners are subject to loosening or turning out from thermal and structural movements, wind loads, or vibration.
  - 2. Reinforce members as required to receive fastener threads.

- 3. Use exposed fasteners with countersunk Phillips screw heads, finished to match framing system, fabricated from 300 series stainless steel.
- B. Anchors: Three-way adjustable anchors with minimum adjustment of 1 inch (25.4 mm) that accommodate fabrication and installation tolerances in material and finish compatible with adjoining materials and recommended by manufacturer.
  - 1. Concrete and Masonry Inserts: Hot-dip galvanized cast-iron, malleable-iron, or steel inserts complying with ASTM A123/A123M or ASTM A153/A153M requirements.
- C. Concealed Flashing: Manufacturer's standard corrosion-resistant, nonstaining, nonbleeding flashing compatible with adjacent materials.
- D. Bituminous Paint: Cold-applied asphalt-mastic paint containing no asbestos, formulated for 30mil (0.762-mm) thickness per coat.
- E. Rigid PVC filler.

### 2.9 FABRICATION

- A. Form or extrude aluminum shapes before finishing.
- B. Weld in concealed locations to greatest extent possible to minimize distortion or discoloration of finish. Remove weld spatter and welding oxides from exposed surfaces by descaling or grinding.
- C. Fabricate components that, when assembled, have the following characteristics:
  - 1. Profiles that are sharp, straight, and free of defects or deformations.
  - 2. Accurately fitted joints with ends coped or mitered.
  - 3. Physical and thermal isolation of glazing from framing members.
  - 4. Accommodations for thermal and mechanical movements of glazing and framing to maintain required glazing edge clearances.
  - 5. Provisions for field replacement of glazing from interior.
  - 6. Fasteners, anchors, and connection devices that are concealed from view to greatest extent possible.
- D. Mechanically Glazed Framing Members: Fabricate for flush glazing without projecting stops.
- E. Structural-Sealant-Glazed Framing Members: Include accommodations for using temporary support device to retain glazing in place while structural sealant cures.
- F. Storefront Framing: Fabricate components for assembly using screw-spline system.
- G. Entrance Door Frames: Reinforce as required to support loads imposed by door operation and for installing entrance door hardware.
  - 1. At interior and exterior doors, provide compression weather stripping at fixed stops.
- H. Entrance Doors: Reinforce doors as required for installing entrance door hardware.
  - 1. At pairs of exterior doors, provide sliding-type weather stripping retained in adjustable strip and mortised into door edge.
  - 2. At exterior doors, provide weather sweeps applied to door bottoms.
- I. Entrance Door Hardware Installation: Factory install entrance door hardware to the greatest extent possible. Cut, drill, and tap for factory-installed entrance door hardware before applying finishes.
- J. After fabrication, clearly mark components to identify their locations in Project in accordance with Shop Drawings.

#### 2.10 ALUMINUM FINISHES

A. Clear Anodic Finish: AAMA 611, [AA-M12C22A41, Class I, 0.018 mm] [AA-M12C22A31, Class II, 0.010 mm] or thicker.

#### 2.11 SOURCE QUALITY CONTROL

A. Structural Sealant: Perform quality-control procedures complying with ASTM C1401 recommendations, including, but not limited to, assembly material qualification procedures, sealant testing, and assembly fabrication reviews and checks.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine areas, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION, GENERAL

- A. Comply with manufacturer's written instructions.
- B. Do not install damaged components.
- C. Fit joints to produce hairline joints free of burrs and distortion.
- D. Rigidly secure nonmovement joints.
- E. Install anchors with separators and isolators to prevent metal corrosion and electrolytic deterioration and to prevent impeding movement of moving joints.
- F. Seal perimeter and other joints watertight unless otherwise indicated.
- G. Metal Protection:
  - 1. Where aluminum is in contact with dissimilar metals, protect against galvanic action by painting contact surfaces with materials recommended by manufacturer for this purpose or by installing nonconductive spacers.
  - 2. Where aluminum is in contact with concrete or masonry, protect against corrosion by painting contact surfaces with bituminous paint.
- H. Set continuous sill members and flashing in full sealant bed, as specified in Section 079200 "Joint Sealants," to produce weathertight installation.
- I. Install joint filler behind sealant as recommended by sealant manufacturer.
- J. Install components plumb and true in alignment with established lines and grades.

#### 3.3 INSTALLATION OF GLAZING

A. Install glazing as specified in Section 088000 "Glazing."

#### 3.4 INSTALLATION OF ALUMINUM-FRAMED ENTRANCE DOORS

- A. Install entrance doors to produce smooth operation and tight fit at contact points.
  - 1. Exterior Doors: Install to produce weathertight enclosure and tight fit at weather stripping.
  - 2. Field-Installed Entrance Door Hardware: Install surface-mounted entrance door hardware in accordance with entrance door hardware manufacturers' written instructions using concealed fasteners to greatest extent possible.

### 3.5 ERECTION TOLERANCES

- A. Install aluminum-framed entrances and storefronts to comply with the following maximum tolerances:
  - 1. Plumb: 1/8 inch in 10 feet (3.2 mm in 3 m); 1/4 inch in 40 feet (6.35 mm in 12.2 m).
  - 2. Level: 1/8 inch in 20 feet (3.2 mm in 6 m); 1/4 inch in 40 feet (6.35 mm in 12.2 m).
  - 3. Alignment:
    - a. Where surfaces abut in line or are separated by reveal or protruding element up to 1/2 inch (12.7 mm) wide, limit offset from true alignment to 1/16 inch (1.6 mm).
    - b. Where surfaces are separated by reveal or protruding element from 1/2 to 1 inch (12.7 to 25.4 mm) wide, limit offset from true alignment to 1/8 inch (3.2 mm).
    - c. Where surfaces are separated by reveal or protruding element of 1 inch (25.4 mm) wide or more, limit offset from true alignment to 1/4 inch (6 mm).
  - 4. Location: Limit variation from plane to 1/8 inch in 12 feet (3.2 mm in 3.6 m); 1/2 inch (12.7 mm) over total length.

#### 3.6 FIELD QUALITY CONTROL

- A. Testing Agency: **Owner will engage** a qualified testing agency to perform tests and inspections.
- B. Field Quality-Control Testing: Perform the following test on representative areas of aluminumframed entrances and storefronts.
  - 1. Water-Spray Test: Before installation of interior finishes has begun, areas designated by Architect shall be tested in accordance with AAMA 501.2 and shall not evidence water penetration.
    - a. Perform a minimum of three tests in areas as directed by Architect.
- C. Aluminum-framed entrances and storefronts will be considered defective if they do not pass tests and inspections.
- D. Prepare test and inspection reports.

#### 3.7 MAINTENANCE SERVICE

- A. Entrance Door Hardware Maintenance:
  - 1. Maintenance Tools and Instructions: Furnish a complete set of specialized tools and maintenance instructions as needed for Owner's continued adjustment, maintenance, and removal and replacement of entrance door hardware.
  - 2. Initial Maintenance Service: Beginning at Substantial Completion, provide **six** months' full maintenance by skilled employees of entrance door hardware Installer. Include quarterly preventive maintenance, repair or replacement of worn or defective components, lubrication, cleaning, and adjusting as required for proper entrance door hardware operation at rated speed and capacity. Use parts and supplies that are the same as those used in the manufacture and installation of original equipment.

END OF SECTION

# **SECTION 088000**

# GLAZING

### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Glass products.
  - 2. Laminated glass.
  - 3. Insulating glass.
  - 4. Glazing sealants.
  - 5. Glazing tapes.
  - 6. Miscellaneous glazing materials.
- B. Related Requirements:

## 1.2 DEFINITIONS

- A. Glass Manufacturers: Firms that produce primary glass, fabricated glass, or both, as defined in referenced glazing publications.
- B. Glass Thicknesses: Indicated by thickness designations in millimeters in accordance with ASTM C1036.
- C. IBC: International Building Code.
- D. Interspace: Space between lites of an insulating-glass unit.
- E. Sealed Insulating Glass Unit Surfaces:
  - 1. Surface 1: Exterior surface of outer lite.
  - 2. Surface 2: Interspace-facing surface of outer lite.
  - 3. Surface 3: Interspace-facing surface of inner lite.
  - 4. Surface 4: Interior surface of inner lite.

#### 1.3 COORDINATION

A. Coordinate glazing channel dimensions to provide necessary bite on glass, minimum edge and face clearances, and adequate sealant thicknesses, with reasonable tolerances to achieve proper safety margins for glazing retention under each design load case, load case combination, and service condition.

### 1.4 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

- 1. Review and finalize construction schedule and verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.
- 2. Review temporary protection requirements for glazing during and after installation.

## 1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Glass Samples: For each type of glass product other than clear monolithic vision glass; 12 inches (300 mm) square.
- C. Glazing Accessory Samples: For sealants and colored spacers, in 12-inch (300-mm) lengths.
- D. Glazing Schedule: List glass types and thicknesses for each size opening and location. Use same designations indicated on Drawings.
- E. Delegated Design Submittal: For glass indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by qualified professional engineer responsible for their preparation.

## 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer, manufacturers of fabricated glass units, glass testing agency and sealant testing agency.
- B. Product Certificates: For glass.
- C. Product Test Reports: For fabricated glass and glazing sealants, for tests performed by a qualified testing agency.
  - 1. For glazing sealants, provide test reports based on testing current sealant formulations within previous 36-month period.
- D. Preconstruction adhesion and compatibility test report.
- E. Sample Warranties: For special warranties.

### 1.7 QUALITY ASSURANCE

- A. Fabricated-Glass Manufacturer Qualifications: A qualified manufacturer of fabricated glass units who is approved by primary glass manufacturer.
- B. Installer Qualifications: A qualified glazing contractor who has been in business under the present name for at least five (5) years prior to the start of this project and has experience with similar sized projects.
- C. Glass Testing Agency Qualifications: A qualified independent testing agency accredited according to the NFRC CAP 1 Certification Agency Program.
- D. Sealant Testing Agency Qualifications: An independent testing agency qualified according to ASTM C1021 to conduct the testing indicated.

## 1.8 PRECONSTRUCTION TESTING

- A. Preconstruction Adhesion and Compatibility Testing: Test each glass product, tape sealant, gasket, glazing accessory, and glass-framing member for adhesion to and compatibility with elastomeric glazing sealants.
  - 1. Testing is not required if data are submitted based on previous testing of current sealant products and glazing materials matching those submitted.
  - 2. Use ASTM C1087 to determine whether priming and other specific joint-preparation techniques are required to obtain rapid, optimum adhesion of glazing sealants to glass, tape sealants, gaskets, and glazing channel substrates.
  - 3. Test no fewer than eight Samples of each type of material, including joint substrates, shims, sealant backings, secondary seals, and miscellaneous materials.
  - 4. Schedule enough time for testing and analyzing results to prevent delaying the Work.
  - 5. For materials failing tests, submit sealant manufacturer's written instructions for corrective measures including use of specially formulated primers.

## 1.9 DELIVERY, STORAGE, AND HANDLING

- A. Protect glazing materials in accordance with manufacturers' written instructions. Prevent damage to glass and glazing materials from condensation, temperature changes, direct exposure to sun, or other causes.
- B. Comply with insulating-glass manufacturer's written instructions for venting and sealing units to avoid hermetic seal ruptures due to altitude change.

### 1.10 FIELD CONDITIONS

- A. Environmental Limitations: Do not proceed with glazing when ambient and substrate temperature conditions are outside limits permitted by glazing material manufacturers and when glazing channel substrates are wet from rain, frost, condensation, or other causes.
  - 1. Do not install glazing sealants when ambient and substrate temperature conditions are outside limits permitted by sealant manufacturer or are below 40 deg F (4.4 deg C).

### 1.11 WARRANTY

- A. Manufacturer's Special Warranty for Coated-Glass Products: Manufacturer agrees to replace coated-glass units that deteriorate within specified warranty period. Deterioration of coated glass is defined as defects developed from normal use that are not attributed to glass breakage or to maintaining and cleaning coated glass contrary to manufacturer's written instructions. Defects include peeling, cracking, and other indications of deterioration in coating.
  - 1. Warranty Period: 10 years from date of Substantial Completion.
- B. Manufacturer's Special Warranty for Laminated Glass: Manufacturer agrees to replace laminatedglass units that deteriorate within specified warranty period. Deterioration of laminated glass is defined as defects developed from normal use that are not attributed to glass breakage or to maintaining and cleaning laminated glass contrary to manufacturer's written instructions. Defects include edge separation, delamination materially obstructing vision through glass, and blemishes exceeding those allowed by referenced laminated-glass standard.

- 1. Warranty Period: 10 years from date of Substantial Completion.
- C. Manufacturer's Special Warranty for Insulating Glass: Manufacturer agrees to replace insulatingglass units that deteriorate within specified warranty period. Deterioration of insulating glass is defined as failure of hermetic seal under normal use that is not attributed to glass breakage or to maintaining and cleaning insulating glass contrary to manufacturer's written instructions. Evidence of failure is obstruction of vision by dust, moisture, or film on interior surfaces of glass.
  - 1. Warranty Period: 10 years from date of Substantial Completion.

# PART 2 - PRODUCTS

### 2.1 SOURCE LIMITATIONS

- A. Source Limitations for Glass: Obtain tinted and coated glass from single source from single manufacturer.
- B. Source Limitations for Glazing Accessories: For each product and installation method, obtain from single source from single manufacturer.

### 2.2 MANUFACTURERS

- A. Basis-of-Design Manufacturer: Subject to compliance with requirements, provide products by the following:
  - 1. <u>Viracon;</u> 800 Park Dr. Owatonna. MN 55060
    - a. Sales Representative: Jeff Sweet, ph# 317-506-6632 jsweet@viracon.com
- B. Requests for substitutions will be considered in accordance with provisions of Section 016000 Product Requirements.

### 2.3 PERFORMANCE REQUIREMENTS

- A. General: Installed glazing systems shall withstand normal thermal movement and wind and impact loads (where applicable) without failure, including loss or glass breakage attributable to defective manufacture, fabrication, or installation; failure of sealants or gaskets to remain watertight and airtight; deterioration of glazing materials; or other defects in construction.
- B. Delegated Design: Engage a qualified professional engineer, as defined in Section 014000 "Quality Requirements," to design glazing.
- C. Structural Performance: Glazing shall withstand the following design loads within limits and under conditions indicated determined in accordance with the IBC and ASTM E1300:
  - 1. Design Wind Pressures: Determine design wind pressures applicable to Project in accordance with ASCE/SEI 7, based on heights above grade indicated on Drawings.
    - a. Wind Design Data: As indicated on Drawings.

- 2. Maximum Lateral Deflection: For glass supported on all four edges, limit center-of-glass deflection at design wind pressure to not more than 1/50 times the short-side length or 1 inch (25 mm), whichever is less.
- 3. Thermal Loads: Design glazing to resist thermal stress breakage induced by differential temperature conditions and limited air circulation within individual glass lites and insulated glazing units.
- D. Safety Glazing: Where safety glazing is indicated or required by applicable codes, provide glazing that complies with 16 CFR 1201, Category II.
- E. Thermal and Optical Performance Properties: Provide glass with performance properties specified, as indicated in manufacturer's published test data, based on procedures indicated below:
  - 1. For monolithic-glass lites, properties are based on units with lites of thickness indicated.
  - 2. For laminated-glass lites, properties are based on products of construction indicated.
  - 3. For insulating-glass units, properties are based on units of thickness indicated for overall unit and for each lite.
  - U-Factors: Center-of-glazing values, in accordance with NFRC 100 and based on most current non-beta version of LBL's WINDOW computer program, expressed as Btu/sq. ft. x h x deg F (W/sq. m x K).
  - 5. SHGC and Visible Transmittance: Center-of-glazing values, in accordance with NFRC 200 and based on most current non-beta version of LBL's WINDOW computer program.
  - 6. Visible Reflectance: Center-of-glazing values, in accordance with NFRC 300.

# 2.4 GLASS PRODUCTS, GENERAL

- A. Glazing Publications: Comply with published recommendations of glass product manufacturers and organizations below unless more stringent requirements are indicated. See these publications for glazing terms not otherwise defined in this Section or in referenced standards.
  - 1. NGA Publications: "Laminated Glazing Reference Manual" and "Glazing Manual."
  - 2. AAMA Publications: AAMA GDSG-1, "Glass Design for Sloped Glazing," and AAMA TIR A7, "Sloped Glazing Guidelines."
  - 3. IGMA Publication for Sloped Glazing: IGMA TB-3001, "Guidelines for Sloped Glazing."
  - 4. IGMA Publication for Insulating Glass: SIGMA TM-3000, "North American Glazing Guidelines for Sealed Insulating Glass Units for Commercial and Residential Use."
- B. Safety Glazing Labeling: Where safety glazing is indicated, permanently mark glazing with certification label of the SGCC or another certification agency acceptable to authorities having jurisdiction or manufacturer. Label shall indicate manufacturer's name, type of glass, thickness, and safety glazing standard with which glass complies.
- C. Insulating-Glass Certification Program: Permanently marked either on spacers or on at least one component lite of units with appropriate certification label of the IGCC.
- D. Thickness: Where glass thickness is indicated, it is a minimum. Provide glass that complies with performance requirements and is not less than thickness indicated.
  - 1. Minimum Glass Thickness for Exterior Lites: 6 mm.
  - 2. Thickness of Tinted Glass: Provide same thickness for each tint color indicated throughout Project.

E. Strength: Where annealed float glass is indicated, provide annealed float glass, heatstrengthened float glass, or fully tempered float glass as needed to comply with "Performance Requirements" Article. Where heat-strengthened float glass is indicated, provide heatstrengthened float glass or fully tempered float glass as needed to comply with "Performance Requirements" Article. Where fully tempered float glass is indicated, provide fully tempered float glass.

## 2.5 GLASS PRODUCTS

- A. Clear Annealed Float Glass: ASTM C1036, Type I, Class 1 (clear), Quality-Q3.
- B. Tinted Annealed Float Glass: ASTM C1036, Type I, Class 2 (tinted), Quality-Q3.
- C. Fully Tempered Float Glass: ASTM C1048, Kind FT (fully tempered), Condition A (uncoated) unless otherwise indicated, Type I, Class 1 (clear) or Class 2 (tinted) as indicated, Quality-Q3.
  - 1. Fabrication Process: By horizontal (roller-hearth) process with roll-wave distortion parallel to bottom edge of glass as installed unless otherwise indicated.
- D. Heat-Strengthened Float Glass: ASTM C1048, Kind HS (heat strengthened), Type I, Condition A (uncoated) unless otherwise indicated, Type I, Class 1 (clear) or Class 2 (tinted) as indicated, Quality-Q3.
  - 1. Fabrication Process: By horizontal (roller-hearth) process with roll-wave distortion parallel to bottom edge of glass as installed unless otherwise indicated.
- E. Pyrolytic-Coated, Low-Maintenance Glass: Clear float glass with coating on first surface having both photocatalytic and hydrophilic properties that act to loosen dirt and to cause water to sheet evenly over the glass instead of beading.
- F. Reflective- and Low-E-Coated Vision Glass: ASTM C1376.
- G. Ceramic-Coated Spandrel Glass: ASTM C1048, Type I, Condition B, Quality-Q3.
- H. Safety Glazing: Meets ANSI Z97.1 and CPSC 16CFR-1201
- I. Laminated glass: 9/16" thick consisting of 1/4" thick clear fully-tempered float glass, interlayer of 0.060" thick clear Poly Vinyl Butyral (PVB), 1/4" thick fully-tempered float glass.
- J. Insulating-Glass Units: Factory-assembled units consisting of sealed lites of glass separated by a dehydrated interspace, qualified in accordance with ASTM E2190.
  - 1. Sealing System: Dual seal, with manufacturer's standard primary and secondary sealants.
  - 2. Perimeter Spacer: Polypropylene-covered stainless steel in color selected by Architect.
  - 3. Desiccant: Molecular sieve or silica gel, or a blend of both.

### 2.6 GLAZING SEALANTS

- A. General:
  - 1. Compatibility: Compatible with one another and with other materials they contact, including glass products, seals of insulating-glass units, and glazing channel substrates, under

conditions of service and application, as demonstrated by sealant manufacturer based on testing and field experience.

- 2. Suitability: Comply with sealant and glass manufacturers' written instructions for selecting glazing sealants suitable for applications indicated and for conditions existing at time of installation.
- B. Glazing Sealants: Neutral-curing silicone glazing sealant complying with ASTM C920, Type S, Grade NS, Class 50, Use NT. Comply with sealant and glass manufacturers' written instructions for selecting glazing sealants suitable for applications indicated.
  - 1. Colors of Exposed Glazing Sealants: As selected by Architect from manufacturer's full range of industry colors.

### 2.7 GLAZING TAPES

- A. Back-Bedding Mastic Glazing Tapes: Preformed, butyl-based, 100 percent solids elastomeric tape; nonstaining and nonmigrating in contact with nonporous surfaces; with or without spacer rod as recommended in writing by tape and glass manufacturers for application indicated; and complying with ASTM C1281 and AAMA 800 for products indicated below:
  - 1. AAMA 806.3 tape, for glazing applications in which tape is subject to continuous pressure.
  - 2. AAMA 807.3 tape, for glazing applications in which tape is not subject to continuous pressure.
- B. Expanded Cellular Glazing Tapes: Closed-cell, PVC foam tapes; factory coated with adhesive on both surfaces; and complying with AAMA 800 for the following types:
  - 1. AAMA 810.1, Type 1, for glazing applications in which tape acts as primary sealant.
  - 2. AAMA 810.1, Type 2, for glazing applications in which tape is used in combination with a full bead of liquid sealant.

# 2.8 MISCELLANEOUS GLAZING MATERIALS

- A. General: Provide products of material, size, and shape complying with referenced glazing standard, recommended in writing by manufacturers of glass and other glazing materials for application indicated, and with a proven record of compatibility with surfaces contacted in installation.
- B. Cleaners, Primers, and Sealers: Types recommended by sealant or gasket manufacturer.
- C. Setting Blocks:
  - 1. ASTM C 864, neoprene, with Shore A durometer hardness of 85, plus or minus 5, as recommended in writing by sealant or glass manufacturer.
- D. Spacers:
  - 1. ASTM C 864, neoprene blocks or continuous extrusions of hardness required by glass manufacturer to maintain glass lites in place for installation indicated.
- E. Edge Blocks:

- 1. Elastomeric material of hardness required by glass manufacturer to limit glass lateral movement (side walking).
- F. Cylindrical Glazing Sealant Backing: ASTM C1330, Type O (open-cell material), of size and density to control glazing sealant depth and otherwise produce optimum glazing sealant performance.

## 2.9 FABRICATION OF GLAZING UNITS

- A. Fabricate glazing units in sizes required to fit openings indicated for Project, with edge and face clearances, edge and surface conditions, and bite complying with written instructions of product manufacturer and referenced glazing publications, to comply with system performance requirements.
  - 1. Allow for thermal movements from ambient and surface temperature changes acting on glass framing members and glazing components.
    - a. Temperature Change: 120 deg F (67 deg C), ambient; 180 deg F (100 deg C), material surfaces.
- B. Clean-cut or flat-grind vertical edges of butt-glazed monolithic lites to produce square edges with slight chamfers at junctions of edges and faces.
- C. Grind smooth and polish exposed glass edges and corners.

# PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine framing, glazing channels, and stops, with Installer present, for compliance with the following:
  - 1. Manufacturing and installation tolerances, including those for size, squareness, and offsets at corners.
  - 2. Presence and functioning of weep systems.
  - 3. Minimum required face and edge clearances.
  - 4. Effective sealing between joints of glass-framing members.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Clean glazing channels and other framing members receiving glass immediately before glazing. Remove coatings not firmly bonded to substrates.
- B. Examine glazing units to locate exterior and interior surfaces. Label or mark units as needed so that exterior and interior surfaces are readily identifiable. Do not use materials that leave visible marks in the completed Work.

### 3.3 GLAZING, GENERAL

- A. Comply with combined written instructions of manufacturers of glass, sealants, gaskets, and other glazing materials, unless more stringent requirements are indicated, including those in referenced glazing publications.
- B. Protect glass edges from damage during handling and installation. Remove damaged glass from Project site and legally dispose of off Project site. Damaged glass includes glass with edge damage or other imperfections that, when installed, could weaken glass, impair performance, or impair appearance.
- C. Apply primers to joint surfaces where required for adhesion of sealants, as determined by preconstruction testing.
- D. Install setting blocks in sill rabbets, sized and located to comply with referenced glazing publications, unless otherwise required by glass manufacturer. Set blocks in thin course of compatible sealant suitable for heel bead.
- E. Do not exceed edge pressures stipulated by glass manufacturers for installing glass lites.
- F. Provide spacers for glass lites where length plus width is larger than 50 inches (1270 mm).
  - 1. Locate spacers directly opposite each other on both inside and outside faces of glass. Install correct size and spacing to preserve required face clearances, unless gaskets and glazing tapes are used that have demonstrated ability to maintain required face clearances and to comply with system performance requirements.
  - 2. Provide 1/8-inch- (3-mm-) minimum bite of spacers on glass and use thickness equal to sealant width. With glazing tape, use thickness slightly less than final compressed thickness of tape.
- G. Provide edge blocking where indicated or needed to prevent glass lites from moving sideways in glazing channel, as recommended in writing by glass manufacturer and in accordance with requirements in referenced glazing publications.
- H. Set glass lites in each series with uniform pattern, draw, bow, and similar characteristics.
- I. Set glass lites with proper orientation so that coatings face exterior or interior as specified.
- J. Where wedge-shaped gaskets are driven into one side of channel to pressurize sealant or gasket on opposite side, provide adequate anchorage so gasket cannot walk out when installation is subjected to movement.
- K. Square cut wedge-shaped gaskets at corners and install gaskets in a manner recommended by gasket manufacturer to prevent corners from pulling away; seal corner joints and butt joints with sealant recommended in writing by gasket manufacturer.

### 3.4 TAPE GLAZING

- A. Position tapes on fixed stops so that, when compressed by glass, their exposed edges are flush with or protrude slightly above sightline of stops.
- B. Install tapes continuously, but not necessarily in one continuous length. Do not stretch tapes to make them fit opening.

- C. Cover vertical framing joints by applying tapes to heads and sills first, then to jambs. Cover horizontal framing joints by applying tapes to jambs, then to heads and sills.
- D. Place joints in tapes at corners of opening with adjoining lengths butted together, not lapped. Seal joints in tapes with compatible sealant approved by tape manufacturer.
- E. Do not remove release paper from tape until right before each glazing unit is installed.
- F. Apply heel bead of elastomeric sealant.
- G. Center glass lites in openings on setting blocks, and press firmly against tape by inserting dense compression gaskets formed and installed to lock in place against faces of removable stops. Start gasket applications at corners and work toward centers of openings.
- H. Apply cap bead of elastomeric sealant over exposed edge of tape.

### 3.5 GASKET GLAZING (DRY)

- A. Cut compression gaskets to lengths recommended by gasket manufacturer to fit openings exactly, with allowance for stretch during installation.
- B. Insert soft compression gasket between glass and frame or fixed stop so it is securely in place with joints miter cut and bonded together at corners.
- C. Installation with Drive-in Wedge Gaskets: Center glass lites in openings on setting blocks, and press firmly against soft compression gasket by inserting dense compression gaskets formed and installed to lock in place against faces of removable stops. Start gasket applications at corners and work toward centers of openings. Compress gaskets to produce a weathertight seal without developing bending stresses in glass. Seal gasket joints with sealant recommended in writing by gasket manufacturer.
- D. Installation with Pressure-Glazing Stops: Center glass lites in openings on setting blocks, and press firmly against soft compression gasket. Install dense compression gaskets and pressure-glazing stops, applying pressure uniformly to compression gaskets. Compress gaskets to produce a weathertight seal without developing bending stresses in glass. Seal gasket joints with sealant recommended in writing by gasket manufacturer.
- E. Install gaskets so they protrude past face of glazing stops.

## 3.6 SEALANT GLAZING (WET)

- A. Install continuous spacers, or spacers combined with cylindrical sealant backing, between glass lites and glazing stops to maintain glass face clearances and to prevent sealant from extruding into glass channel and blocking weep systems until sealants cure. Secure spacers or spacers and backings in place and in position to control depth of installed sealant relative to edge clearance for optimum sealant performance.
- B. Force sealants into glazing channels to eliminate voids and to ensure complete wetting or bond of sealant to glass and channel surfaces.
- C. Tool exposed surfaces of sealants to provide a substantial wash away from glass.

### 3.7 CLEANING AND PROTECTION

- A. Immediately after installation, remove nonpermanent labels and clean surfaces.
- B. Protect glass from contact with contaminating substances resulting from construction operations. Examine glass surfaces adjacent to or below exterior concrete and other masonry surfaces at frequent intervals during construction, but not less than once a month, for buildup of dirt, scum, alkaline deposits, or stains.
  - 1. If, despite such protection, contaminating substances do contact with glass, remove substances immediately as recommended in writing by glass manufacturer. Remove and replace glass that cannot be cleaned without damage to coatings.
- C. Remove and replace glass that is damaged during construction period.
- D. Wash glass on both exposed surfaces not more than four days before date scheduled for inspections that establish date of Substantial Completion. Wash glass as recommended in writing by glass manufacturer.

#### 3.8 MONOLITHIC GLASS SCHEDULE

- A. <u>Glass Type G1 / G1C</u>: Clear Fully Tempered Float Glass:
  - 1. Basis-of-Design Product: Viracon
    - a. Glass Thickness: 1/4".
- B. <u>Glass Type G2 / G2C</u>: Laminated Glass:
  - 1. Basis-of-Design Product: Viracon a. Glass Thickness: 9/16".

### 3.9 INSULATING GLASS SCHEDULE

- A. <u>Glass Type G5 / G5C</u>: Clear Insulating Glass, Low-E-Coated:
  - 1. Basis-of-Design Product: Viracon
  - 2. Outboard Lite: Clear Float Glass
    - a. Thickness: 1/4".
    - b. Low E Coating: VE-85 coating on #2 surface.
    - c. Heat-Treatment: Heat-strengthened or Tempered. Provide heat-strengthened or tempered glass except provide tempered glass where safety glass is required.
  - 3. Interspace: 1/2"; Air (5%) / Argon (95%) Mix
  - 4. Inboard Lite: Clear Float Glass
    - a. Thickness: 1/4".
    - b. Heat-Treatment: Heat-strengthened or Tempered. Provide heat-strengthened or tempered glass except provide tempered glass where safety glass is required.
  - 5. Performance Requirements:
    - a. Transmittance
      - 1) Visible Light: 76%
      - 2) Solar Energy: 47%

- 3) UV: 26%
- b. Reflectance
  - 1) Visible Light Exterior: 12%
  - 2) Visible Light Interior: 13%
  - 3) Solar Energy: 21%
- c. Winter Nighttime U-Factor: 0..27 (Btu/hr\*ft<sup>2</sup>\*°F) maximum.
- d. Summer daytime U-Factor: 0.24 (Btu/hr\*ft<sup>2\*°</sup>F) maximum.
- e. Shading Coefficient: 0.63 maximum.
- f. Solar Heat Gain Coefficient: 0.54 maximum.
- B. <u>Glass Type G6 / G6C</u>: Insulating Glass, Laminated, Low-E-Coated
  - 1. Basis-of-Design Product: Viracon
  - 2. Outboard Lite: Tinted Float Glass
    - a. Thickness: 1/4"
    - b. Low E Coating: VE-85 on #2 surface
    - c. Heat-Treatment: Heat-strengthened or Tempered. Provide heat-strengthened or tempered glass except provide tempered glass where safety glass is required.
  - 3. Interspace: 1/2"; Air (5%) / Argon (95%) Mix
  - 4. Inboard Lite: Clear Laminated Glass a. Thickness: 9/16".
  - 5. Performance Requirements:
    - a. Transmittance
      - 1) Visible Light: 73%
      - 2) Solar Energy: 39%
      - 3) UV: <1%
    - b. Reflectance
      - 1) Visible Light Exterior: 12%
      - 2) Visible Light Interior: 12%
      - 3) Solar Energy: 20%
    - c. Winter Nighttime U-Factor: 0.26 (Btu/hr\*ft<sup>2\*°</sup>F) maximum.
    - d. Summer daytime U-Factor: 0.24 (Btu/hr\*ft<sup>2\*°</sup>F) maximum.
    - e. Shading Coefficient: 0.61 maximum.
    - f. Solar Heat Gain Coefficient: 0.53 maximum.
- C. <u>Glass Type G7 / G7C</u>: Insulating Spandrel Glass, Low-E-Coated:
  - 1. Basis-of-Design Product: Viracon
  - 2. Outboard Lite: Tinted Float Glass
    - a. Glass Thickness: 1/4".
    - b. Low E Coating: VE-85 on #2 surface
    - c. Heat-Treatment: Heat-strengthened or Tempered. Provide heat-strengthened or tempered glass except provide tempered glass where safety glass is required.
  - 3. Interspace: 1/2"; Air (5%) / Argon (95%) Mix
  - 4. Inboard Lite: Clear Float Glass with V953 (Medium Gray) Opaque Coating on surface #3
    - a. Glass Thickness: 1/4".
    - b. Pattern: Opaque V953 (medium gray) on surface #3.
    - c. Heat-Treatment: Heat-strengthened or Tempered. Provide heat-strengthened or tempered glass except provide tempered glass where safety glass is required.
  - 5. Performance Requirements:

- Winter Nighttime U-Factor: 0.27 (Btu/hr\*ft<sup>2\*°</sup>F) maximum. Summer daytime U-Factor: 0.24 (Btu/hr\*ft<sup>2\*°</sup>F) maximum. a.
- b.

END OF SECTION 088000

# **SECTION 088813**

## FIRE-RESISTANT GLAZING

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Fire-protection-rated glazing.

#### 1.3 DEFINITIONS

- A. Glass Manufacturers: Firms that produce primary glass, fabricated glass, or both, as defined in referenced glazing publications.
- B. Glass Thicknesses: Indicated by thickness designations in millimeters according to ASTM C 1036.

### 1.4 COORDINATION

A. Coordinate glazing channel dimensions to provide necessary bite on glass, minimum edge and face clearances, and adequate sealant thicknesses, with reasonable tolerances.

#### 1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Glass Samples: For each type of glass product; 12 inches square.
- C. Glazing Schedule: List glass types and thicknesses for each size opening and location. Use same designations indicated on Drawings.

#### 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For installers.
- B. Product Certificates: For each type of glass and glazing product, from manufacturer.
- C. Sample Warranties: For special warranties.

### 1.7 QUALITY ASSURANCE

A. Installer Qualifications: A qualified installer who employs glass installers for this Project who are certified under the National Glass Association's Certified Glass Installer Program.

### 1.8 DELIVERY, STORAGE, AND HANDLING

A. Protect glazing materials according to manufacturer's written instructions. Prevent damage to glass and glazing materials from condensation, temperature changes, direct exposure to sun, or other causes.

#### 1.9 FIELD CONDITIONS

A. Environmental Limitations: Do not deliver or install fire-resistant glazing until spaces are enclosed and weathertight and temporary HVAC system is operating and maintaining ambient temperature conditions at occupancy levels during the remainder of the construction period.

#### 1.10 WARRANTY

- A. Manufacturer's Special Warranty on Laminated Glass: Manufacturer agrees to replace laminatedglass units that deteriorate within specified warranty period. Deterioration of laminated glass is defined as defects developed from normal use that are not attributed to glass breakage or to maintaining and cleaning laminated glass contrary to manufacturer's written instructions. Defects include edge separation, delamination materially obstructing vision through glass, and blemishes exceeding those allowed by referenced laminated-glass standard.
  - 1. Warranty Period: 5 years from date of Substantial Completion.
- B. Manufacturer's Special Warranty on Double Glazing Units with Clear Gel Fill: Manufacturer agrees to replace units that deteriorate within specified warranty period. Deterioration of double glazing units with clear gel fill is defined as failure of hermetic seal under normal use that is not attributed to glass breakage or to maintaining and cleaning glass contrary to manufacturer's written instructions. Evidence of failure is the leakage of gel fill from units, air bubbles within units, or obstruction of vision by contamination or deterioration of gel.
  - 1. Warranty Period: 5 years from date of Substantial Completion.

# PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Source Limitations for Glass: Obtain from single source from single manufacturer for each glass type.
- B. Source Limitations for Glazing Accessories: Obtain from single source from single manufacturer for each product and installation method.

### 2.2 PERFORMANCE REQUIREMENTS

A. General: Installed glazing systems shall withstand normal thermal movement and impact loads (where applicable) without failure, including loss or glass breakage attributable to the following: defective manufacture, fabrication, or installation; deterioration of glazing materials; or other defects in construction.

### 2.3 GLASS PRODUCTS, GENERAL

- A. Glazing Publications: Comply with published recommendations of glass product manufacturers and organization below unless more stringent requirements are indicated. Refer to these publications for glazing terms not otherwise defined in this Section or in referenced standards.
  - 1. GANA Publications: "Laminated Glazing Reference Manual" and "Glazing Manual."
- B. Safety Glazing Labeling: Permanently mark glazing with certification label of the Safety Glazing Certification Council or another certification agency acceptable to authorities having jurisdiction. Label shall indicate manufacturer's name, type of glass, glass thickness, and safety glazing standard with which glass complies.

### 2.4 GLASS PRODUCTS

- A. Float Glass: ASTM C 1036, Type I, Quality-Q3, Class AI (clear) unless otherwise indicated.
- B. Ultraclear Float Glass: ASTM C 1036, Type I, Quality-Q3, Class I (clear), with visible light transmission not less than 91 percent.
- C. Tempered Float Glass: ASTM C 1048, Kind FT (fully tempered), Condition A (uncoated) unless otherwise indicated, Type I, Class I (clear) unless otherwise indicated, Quality-Q3.
  - 1. Fabrication Process: By horizontal (roller-hearth) process with roll-wave distortion parallel to bottom edge of glass as installed unless otherwise indicated.
- D. Laminated Glass: ASTM C 1172. Use materials that have a proven record of no tendency to bubble, discolor, or lose physical and mechanical properties after fabrication and installation.
  - 1. Construction: Laminate glass with polyvinyl butyral interlayer unless fire-protection or fireresistance rating is based on another product.
  - 2. Interlayer Thickness: Provide thickness as needed to comply with requirements.
  - 3. Interlayer Color: Clear unless otherwise indicated.
- 2.5 FIRE-PROTECTION-RATED GLAZING (FOR USE AS OPENING PROTECTIVE AT RATED WALL)
  - A. General:
    - 1. Required Fire Protection rating is as indicated on Drawings.
    - 2. Where Fire-Protection-Rated Glazing is used as part of an assembly, the glazing must be selected to meet UL assembly requirements.

- 3. Do not exceed manufacturers approved clear vision area, clear vision size and clear vision height requirements for Fire-Protection-Rated glazing. Clear vision areas and dimensions are as shown on Drawings.
- 4. Where used in openings exceeding 100 sq. inches at exit enclosures provide products which comply with 450 degree F temperature-rise code requirements.
- B. Fire-Protection-Rated Glazing: Listed and labeled by a testing agency acceptable to authorities having jurisdiction, for fire-protection ratings indicated, based on positive-pressure testing according to NFPA 257 or UL 9, including the hose-stream test, and shall comply with NFPA 80.
- C. Fire-Protection-Rated Glazing Labeling: Permanently mark fire-protection-rated glazing with certification label of a testing agency acceptable to authorities having jurisdiction. Label shall indicate manufacturer's name; test standard; whether glazing is permitted to be used in doors or openings; if permitted in openings, whether or not glazing has passed the hose-stream test; whether or not glazing meets 450 deg F (250 deg C) temperature-rise limitation; and the fire-resistance rating in minutes.
- D. Laminated Ceramic Glazing: Laminated glass made from two plies of clear, ceramic glass; 8-mm total thickness; and complying with 16 CFR 1201, Category II.
  - 1. This material is acceptable for use where all of the following are applicable:
    - a. Drawings indicate a fire protection rating of greater than 20-minutes is required.
    - b. Hose stream test requirements apply.
    - c. Temperature rise limitations do not apply.
  - 2. Provide products that meet fire-rating requirements indicated on Drawings.
  - 3. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
    - a. Schott North America, Inc./SAFTI FIRST Fire Rated Glazing Solutions Pyran Platinum L
    - b. Technical Glass Products -Firelite Plus (premium grade)
    - c. Vetrotech Saint-Gobain Keralite Select Laminated (premium grade)
- E. Laminated Glass with Intumescent Interlayers: Laminated glass made from multiple plies of uncoated, ultraclear float glass; with intumescent interlayers; and complying with 16 CFR 1201, Category II.
  - 1. This material is acceptable for use where all of the following are applicable:
    - a. Drawings indicate a fire protection rating of greater than 20 minutes is required
    - b. Hose stream test requirements apply
    - c. Temperature rise limitations apply do or do not apply.
  - 2. Provide products that meet fire-rating requirements indicated on Drawings.
  - 3. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
    - a. Pilkington North America/Technical Glass Products Pilkington Pyrostop
    - b. Vetrotech Saint-Gobain Contraflam

### 2.6 GLAZING ACCESSORIES

- A. Provide glazing gaskets, glazing sealants, glazing tapes, setting blocks, spacers, edge blocks, and other glazing accessories that are compatible with glazing products and each other and are approved by testing agencies that listed and labeled fire-resistant glazing products with which products are used for applications and fire-protection ratings indicated.
- B. Glazing Sealants for Fire-Rated Glazing Products: Neutral-curing silicone glazing sealant complying with ASTM C 920, Type S, Grade NS, Class 50, Use NT. Comply with sealant and glass manufacturers' written instructions for selecting glazing sealants suitable for applications indicated.
  - 1. <u>Manufacturers:</u> Subject to compliance with requirements, provide products by one of the following:
    - a. <u>Dow Corning Corporation</u>.
    - b. <u>GE Construction Sealants; Momentive Performance Materials Inc.</u>
    - c. <u>Tremco Incorporated</u>.
  - 2. Colors of Exposed Glazing Sealants: As selected by Architect from manufacturer's full range.
- C. Back-Bedding Mastic Glazing Tapes: Preformed, butyl-based, 100 percent solids elastomeric tape; nonstaining and nonmigrating in contact with nonporous surfaces; with or without spacer rod as recommended in writing by tape and glass manufacturers for application indicated; and complying with ASTM C 1281 and AAMA 800 for products indicated below:
  - 1. AAMA 804.3 tape, where indicated.
  - 2. AAMA 806.3 tape, for glazing applications in which tape is subject to continuous pressure.
  - 3. AAMA 807.3 tape, for glazing applications in which tape is not subject to continuous pressure.
- D. Expanded Cellular Glazing Tapes: Closed-cell, PVC foam tapes; factory coated with adhesive on both surfaces; and complying with AAMA 800 for the following types:
  - 1. AAMA 810.1, Type 1, for glazing applications in which tape acts as the primary sealant.
  - 2. AAMA 810.1, Type 2, for glazing applications in which tape is used in combination with a full bead of liquid sealant.

### 2.7 MISCELLANEOUS GLAZING MATERIALS

- A. General: Provide products of material, size, and shape complying with referenced glazing standard, requirements of manufacturers of glass and other glazing materials for application indicated, and with a proven record of compatibility with surfaces contacted in installation.
- B. Cylindrical Glazing Sealant Backing: ASTM C 1330, Type O (open-cell material), of size and density to control glazing sealant depth and otherwise produce optimum glazing sealant performance.
- C. Perimeter Insulation for Fire-Resistive Glazing: Product that is approved by testing agency that listed and labeled fire-resistant glazing product with which it is used for application and fire-protection rating indicated.

### 2.8 FABRICATION OF GLAZING UNITS

A. Fabricate glazing units in sizes required to fit openings indicated for Project, with edge and face clearances, edge and surface conditions, and bite complying with written instructions of product manufacturer and referenced glazing publications, to comply with system performance requirements.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine framing, glazing channels, and stops, with Installer present, for compliance with manufacturing and installation tolerances, including those for size, squareness, and offsets at corners, and for compliance with minimum required face and edge clearances.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. Clean glazing channels and other framing members receiving glass immediately before glazing. Remove coatings not firmly bonded to substrates.
- B. Examine glazing units to locate fire side and protected side. Label or mark units as needed so that fire side and protected side are readily identifiable. Do not use materials that leave visible marks in the completed work.

### 3.3 GLAZING, GENERAL

- A. Use methods approved by testing agencies that listed and labeled fire-resistant glazing products.
- B. Comply with combined written instructions of manufacturers of glass, sealants, gaskets, and other glazing materials unless more stringent requirements are indicated, including those in referenced glazing publications.
- C. Protect glass edges from damage during handling and installation. Remove damaged glass from Project site and legally dispose of off Project site. Damaged glass is glass with edge damage or other imperfections that, when installed, could weaken glass and impair performance and appearance.
- D. Apply primers to joint surfaces where required for adhesion of sealants, as determined by preconstruction testing.
- E. Install setting blocks in sill rabbets, sized and located to comply with referenced glazing publications unless otherwise required by glass manufacturer. Set blocks in thin course of compatible sealant suitable for heel bead.
- F. Do not exceed edge pressures stipulated by glass manufacturers for installing glass lites.
- G. Provide spacers for glass lites where length plus width is larger than 50 inches.

- 1. Locate spacers directly opposite each other on both inside and outside faces of glass. Install correct size and spacing to preserve required face clearances unless gaskets and glazing tapes are used that have demonstrated ability to maintain required face clearances and to comply with system performance requirements.
- 2. Provide 1/8-inch minimum bite of spacers on glass and use thickness equal to sealant width. With glazing tape, use thickness slightly less than final compressed thickness of tape.
- H. Provide edge blocking where indicated or needed to prevent glass lites from moving sideways in glazing channel, as recommended in writing by glass manufacturer and according to requirements in referenced glazing publications.
- I. Set glass lites with proper orientation so that coatings face fire side or protected side as specified.
- J. Where wedge-shaped gaskets are driven into one side of channel to pressurize sealant or gasket on opposite side, provide adequate anchorage so gasket cannot walk out when installation is subjected to movement.
- K. Square cut wedge-shaped gaskets at corners and install gaskets in a manner recommended by gasket manufacturer to prevent corners from pulling away; seal corner joints and butt joints with sealant recommended by gasket manufacturer.

# 3.4 TAPE GLAZING

- A. Position tapes on fixed stops so that, when compressed by glass, their exposed edges are flush with or protrude slightly above sightline of stops.
- B. Install tapes continuously, but not necessarily in one continuous length. Do not stretch tapes to make them fit opening.
- C. Cover vertical framing joints by applying tapes to heads and sills first and then to jambs. Cover horizontal framing joints by applying tapes to jambs and then to heads and sills.
- D. Place joints in tapes at corners of opening with adjoining lengths butted together, not lapped. Seal joints in tapes with compatible sealant approved by tape manufacturer.
- E. Do not remove release paper from tape until right before each glazing unit is installed.
- F. Apply heel bead of elastomeric sealant.
- G. Center glass lites in openings on setting blocks and press firmly against tape by inserting dense compression gaskets formed and installed to lock in place against faces of removable stops. Start gasket applications at corners and work toward centers of openings.
- H. Apply cap bead of elastomeric sealant over exposed edge of tape.

# 3.5 GASKET GLAZING (DRY)

- A. Cut compression gaskets to lengths recommended by gasket manufacturer to fit openings exactly, with allowance for stretch during installation.
- B. Insert soft compression gasket between glass and frame or fixed stop, so it is securely in place with joints miter cut and bonded together at corners.

- C. Installation with Drive-in Wedge Gaskets: Center glass lites in openings on setting blocks and press firmly against soft compression gasket by inserting dense compression gaskets formed and installed to lock in place against faces of removable stops. Start gasket applications at corners and work toward centers of openings.
- D. Install gaskets so they protrude past face of glazing stops.

## 3.6 SEALANT GLAZING (WET)

- A. Install continuous spacers, or spacers combined with cylindrical sealant backing, between glass lites and glazing stops to maintain glass face clearances. Secure spacers or spacers and backings in place and in position to control depth of installed sealant relative to edge clearance for optimum sealant performance.
- B. Force sealants into glazing channels to eliminate voids and to ensure complete wetting or bond of sealant to glass and channel surfaces.
- C. Tool exposed surfaces of sealants to provide a substantial washaway from glass.

# 3.7 CLEANING AND PROTECTION

- A. Immediately after installation, remove nonpermanent labels and clean surfaces.
- B. Do not clean glass with products or techniques that will damage glass surfaces. Follow all manufacturer requirements and recommendations.
- C. Protect glass from contact with contaminating substances resulting from construction operations. Examine glass surfaces adjacent to or below exterior concrete and other masonry surfaces at frequent intervals during construction, but not less than once a month, for buildup of dirt, scum, alkaline deposits, or stains.
  - 1. If, despite such protection, contaminating substances do come into contact with glass, remove substances immediately as recommended in writing by glass manufacturer.
- D. Protect glass from damage during construction, including weld-spatter. Remove and replace glass that is damaged during construction period.
- E. Wash glass on both exposed surfaces in each area of Project not more than four days before date scheduled for inspections that establish date of Substantial Completion. Wash glass as recommended in writing by glass manufacturer.

# END OF SECTION

# SECTION 092116.23 GYPSUM BOARD SHAFT WALL ASSEMBLIES

# PART 1 - GENERAL

## 1.1 SUMMARY

- A. Section Includes:
  - 1. Gypsum board shaft wall assemblies.

### 1.2 ACTION SUBMITTALS

- A. Product Data: For each component of gypsum board shaft wall assemblies.
- B. Sustainable Design Submittals:
- 1.3 INFORMATIONAL SUBMITTALS
  - A. Evaluation Reports: From ICC-ES showing compliance with Project requirements, for the following:
    - 1. Studs and track.
    - 2. Equivalent corrosion-resistant coating on steel framing.
    - 3. Firestop track.
    - 4. Post-installed anchors.
    - 5. Power-actuated fasteners.

# 1.4 DELIVERY, STORAGE, AND HANDLING

- A. Store materials inside under cover and keep them dry and protected against weather, condensation, direct sunlight, construction traffic, and other potential causes of damage.
- B. Stack shaftliner and face panels flat and support them on risers on a flat platform to prevent sagging.
- C. Protect steel framing from corrosion, deformation, and other damage during delivery, storage, and handling in accordance with AISI S202.

### 1.5 FIELD CONDITIONS

- A. Environmental Limitations: Comply with gypsum-shaftliner-board manufacturer's written instructions.
- B. Do not install finish panels until installation areas are enclosed and conditioned.
- C. Do not install shaftliner and face panels that are wet, moisture damaged, or mold damaged.
  - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, and irregular shape.
  - 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

# PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

A. Fire-Resistance-Rated Assemblies: Provide materials and construction identical to rated assembly indicated on Drawings tested in accordance with ASTM E119 by an independent testing agency.

### 2.2 GYPSUM BOARD SHAFT WALL ASSEMBLIES

- A. Fire-Resistance Rating: As indicated on Drawings.
- B. Steel Framing, General: Complying with applicable requirements in AISI S220 and complying with requirements for fire-resistance-rated assemblies indicated on Drawings.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. CEMCO; California Expanded Metal Products Co.
    - b. ClarkDietrich
    - c. Marino\WARE
    - d. SCAFCO Steel Stud Company; Stone Group of Companies
    - e. Steel Construction Systems; Stone Group of Companies
    - f. The Mill Steel Co
  - 2. Protective Coating: ASTM A653/A653M, G60 or coating with demonstrated equivalent corrosion resistance. Galvannealed products are unacceptable.
    - a. Equivalent Corrosion Resistance: Evaluation report acceptable to authorities having jurisdiction demonstrates corrosion resistance equivalent to specified protective coating.
- C. Studs: Profiles required for fire-resistance-rated assembly indicated on Drawings for repetitive, corner, and end members as follows:
  - 1. Depth: As indicated on Drawings.
  - 2. Minimum Base-Steel Thickness: 0.0341 inch.
- D. Track: J-profile track required for fire-resistance-rated assembly indicated on Drawings with minimum long-leg length of 2 inches and matching studs in depth.
  - 1. Minimum Base-Steel Thickness: 0.0341 inch.
- E. Finish Panels: As indicated on Drawings.

### 2.3 ACCESSORIES

- A. Provide accessories that comply with shaft wall manufacturer's written instructions.
- B. Trim Accessories: Cornerbead, edge trim, and control joints of material and shapes as specified in Section 092900 "Gypsum Board" that comply with shaft wall assembly manufacturer's written instructions for application indicated on Drawings.
- C. Steel Drill Screws: ASTM C1002 unless otherwise indicated on Drawings.
- D. Track Fasteners: Power-driven fasteners of size and material required to withstand loading conditions imposed on shaft wall assemblies without exceeding allowable design stress of track, fasteners, or structural substrates in which anchors are embedded.
  - 1. Expansion Anchors: Fastener systems with an evaluation report, acceptable to authorities having jurisdiction, based on ICC-ES AC01 or AC193 as appropriate for the substrate.
  - 2. Power-Actuated Anchors: Fastener systems with an evaluation report, acceptable to authorities having jurisdiction, based on ICC-ES AC70.
- E. Reinforcing: Steel reinforcing strips of corrosion-resistant steel complying with steel framing requirements and in 0.0329-inch minimum base-steel thickness.

# PART 3 - EXECUTION

### 3.1 EXAMINATION

A. Examine substrates and conditions, with Installer present, for compliance with

requirements for installation tolerances and other conditions affecting performance of the Work.

- B. Examine shaftliner and face panels before installation. Reject panels that are wet, moisture damaged, or mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 INSTALLATION OF GYPSUM BOARD SHAFT WALL ASSEMBLIES

- A. General: Install shaft wall assemblies to comply with requirements of fire-resistancerated assemblies indicated on Drawings and manufacturer's written installation instructions.
- B. Do not bridge building expansion joints with shaft wall assemblies; frame both sides of expansion joints with furring and other support.
- C. Install supplementary framing in shaft wall assemblies around openings and as required for blocking, bracing, and support of gravity and pullout loads of fixtures, equipment, services, heavy trim, furnishings, wall-mounted door stops, and similar items that cannot be supported directly by shaft wall assembly framing.
  - 1. Reinforcing: Provide where items attach directly to shaft wall assembly as indicated on Drawings; accurately position and secure behind at least one layer of face panel.
- D. Penetrations: At penetrations in shaft wall assemblies, maintain fire-resistance rating of shaft wall assembly by installing supplementary steel framing around perimeter of penetration and fire protection behind boxes containing wiring devices, elevator call buttons and floor indicators, and similar items.
- E. Isolate perimeter of gypsum panels from building structure to prevent cracking of panels while maintaining continuity of fire-rated construction.
- F. Firestop Track: Where indicated on Drawings, install to maintain continuity of fireresistance-rated assembly.
- G. Control Joints: Install control joints in accordance with ASTM C840 and in specific locations approved by Architect while maintaining fire-resistance rating of shaft wall assemblies.
- H. Installation Tolerance: Install each framing member so fastening surfaces vary not more than 1/8 inch from the plane formed by faces of adjacent framing.

### 3.3 PROTECTION

- A. Protect installed products from damage from weather, condensation, direct sunlight, construction, and other causes during remainder of the construction period.
- B. Remove and replace shaftliner and face panels that are wet, moisture damaged, or mold damaged.
  - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, and irregular shape.
  - 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

### END OF SECTION

# **SECTION 092216**

## NON-STRUCTURAL METAL FRAMING

### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Non-load-bearing steel framing systems for interior partitions.
  - 2. Suspension systems for interior ceilings and soffits.
  - 3. Grid suspension systems for gypsum board ceilings.
- B. Related Requirements:
  - 1. Section 054000 "Cold-Formed Metal Framing" for exterior and interior load-bearing and exterior non-load-bearing wall studs; floor joists; and roof rafters and ceiling joists.

### 1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- 1.3 INFORMATIONAL SUBMITTALS
  - A. Product Certificates: For each type of code-compliance certification for studs and tracks.
  - B. Evaluation Reports: For firestop tracks, post-installed anchors and power-actuated fasteners, from ICC-ES or other qualified testing agency acceptable to authorities having jurisdiction.
- 1.4 QUALITY ASSURANCE
  - A. Code-Compliance Certification of Studs and Tracks: Provide documentation that framing members are certified according to the product-certification program of the Certified Steel Stud Association, the Steel Framing Industry Association or the Steel Stud Manufacturers Association.

### PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Test-Response Characteristics: For fire-resistance-rated assemblies that incorporate nonload-bearing steel framing, provide materials and construction identical to those tested in assembly indicated, according to ASTM E119 by an independent testing agency.
- B. STC-Rated Assemblies: For STC-rated assemblies, provide materials and construction identical to those tested in assembly indicated on Drawings, according to ASTM E90 and classified according to ASTM E413 by an independent testing agency.
- 2.2 FRAMING SYSTEMS
  - A. Framing Members, General: Comply with ASTM C754 for conditions indicated.

#### NON-STRUCTURAL METAL FRAMING

- 1. Steel Sheet Components: Comply with ASTM C645 requirements for steel unless otherwise indicated.
- 2. Protective Coating: ASTM A653/A653M, G60 (Z180), hot-dip galvanized unless otherwise indicated.
- B. Studs and Tracks: ASTM C645.
  - 1. Steel Studs and Tracks:
    - a. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
      - 1) <u>Cemco; California Expanded Metal Products Co.</u>
      - 2) ClarkDeitrich; Clarkwestern Dietrich Building Systems LLC.
      - 3) Marino\WARE; WARE Industries, Inc.
      - 4) <u>SCAFCO Steel Stud Company; a subsidiary of the Stone Group of</u> Companies.
      - 5) <u>Steel-Con; Steel Construction Systems; a subsidiary of the Stone Group of Companies.</u>
      - 6) <u>Super Stud Building Products, Inc.</u>
      - 7) <u>Telling Industries, LLC.</u>
    - b. Minimum Base-Steel Thickness: 0.0329 inch (0.836 mm).
    - c. Depth: As indicated on Drawings.
- C. Slip-Type Head Joints: Where indicated, provide one of the following:
  - 1. Clip System: Clips designed for use in head-of-wall deflection conditions that provide a positive attachment of studs to tracks while allowing 1-1/2-inch (38-mm) minimum vertical movement.
    - a. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
      - 1) <u>Cemco; California Expanded Metal Products Co.</u>
      - 2) <u>ClarkDeitrich; Clarkwestern Dietrich Building Systems LLC.</u>
      - 3) Marino\WARE; WARE Industries, Inc.
      - 4) <u>SCAFCO Steel Stud Company; a subsidiary of the Stone Group of Companies.</u>
      - 5) <u>Steel-Con; Steel Construction Systems; a subsidiary of the Stone Group of</u> <u>Companies.</u>
      - 6) Super Stud Building Products, Inc.
      - 7) <u>Telling Industries, LLC.</u>
  - 2. Single Long-Leg Track System: ASTM C645 top track with 2-inch- (51-mm-) deep flanges in thickness not less than indicated for studs, installed with studs friction fit into top track and with continuous bridging located within 12 inches (305 mm) of the top of studs to provide lateral bracing.
  - 3. Double-Track System: ASTM C645 top outer tracks, inside track with 2-inch- (51-mm-) deep flanges in thickness not less than indicated for studs and fastened to studs, and outer track sized to friction-fit over inner track.
  - 4. Deflection Track: Steel sheet top track manufactured to prevent cracking of finishes applied to interior partition framing resulting from deflection of structure above; in thickness not less than indicated for studs and in width to accommodate depth of studs.

- a. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1) <u>Cemco; California Expanded Metal Products Co.</u>
  - 2) ClarkDeitrich; Clarkwestern Dietrich Building Systems LLC.
  - 3) Marino\WARE; WARE Industries, Inc.
- D. Firestop Tracks: Top track manufactured to allow partition heads to expand and contract with movement of structure while maintaining continuity of fire-resistance-rated assembly indicated; in thickness not less than indicated for studs and in width to accommodate depth of studs.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. <u>Cemco; California Expanded Metal Products Co.</u>
    - b. <u>ClarkDeitrich; Clarkwestern Dietrich Building Systems LLC.</u>
    - c. FIRETRAK CORP.
    - d. Marino\WARE; WARE Industries, Inc.
- E. Flat Strap and Backing Plate: Steel sheet for blocking and bracing in length and width indicated.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. <u>Cemco; California Expanded Metal Products Co.</u>
    - b. ClarkDeitrich; Clarkwestern Dietrich Building Systems LLC.
    - c. Marino\WARE; WARE Industries, Inc.
    - d. SCAFCO Steel Stud Company; a subsidiary of the Stone Group of Companies.
    - e. <u>Steel-Con; Steel Construction Systems; a subsidiary of the Stone Group of</u> Companies.
    - f. Super Stud Building Products, Inc.
    - g. <u>Telling Industries, LLC.</u>
  - 2. Minimum Base-Steel Thickness: 0.0329 inch (0.836 mm).
- F. Cold-Rolled Channel Bridging: Steel, 0.0538-inch (1.367-mm) minimum base-steel thickness, with minimum 1/2-inch- (13-mm-) wide flanges.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. <u>Cemco; California Expanded Metal Products Co.</u>
    - b. ClarkDeitrich; Clarkwestern Dietrich Building Systems LLC.
    - c. <u>Marino\WARE; WARE Industries, Inc.</u>
    - d. SCAFCO Steel Stud Company; a subsidiary of the Stone Group of Companies.
    - e. <u>Steel-Con; Steel Construction Systems; a subsidiary of the Stone Group of</u> Companies.
    - f. Super Stud Building Products, Inc.
    - g. <u>Telling Industries, LLC.</u>
  - 2. Depth: As indicated on Drawings.
  - 3. Clip Angle: Not less than 1-1/2 by 1-1/2 inches (38 by 38 mm), 0.068-inch- (1.72-mm-) thick, galvanized steel.
- G. Hat-Shaped, Rigid Furring Channels: ASTM C645.

- 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. <u>Cemco; California Expanded Metal Products Co.</u>
  - b. ClarkDeitrich; Clarkwestern Dietrich Building Systems LLC.
  - c. Marino\WARE; WARE Industries, Inc.
  - d. SCAFCO Steel Stud Company; a subsidiary of the Stone Group of Companies.
  - e. <u>Steel-Con; Steel Construction Systems; a subsidiary of the Stone Group of</u> Companies.
  - f. Super Stud Building Products, Inc.
  - g. <u>Telling Industries, LLC.</u>
- 2. Minimum Base-Steel Thickness: 0.0329 inch (0.836 mm).
- 3. Depth: As indicated on Drawings.
- H. Resilient Furring Channels: 1/2-inch- (13-mm-) deep, steel sheet members designed to reduce sound transmission.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. <u>Cemco; California Expanded Metal Products Co.</u>
    - b. <u>ClarkDeitrich; Clarkwestern Dietrich Building Systems LLC.</u>
    - c. <u>Marino\WARE; WARE Industries, Inc.</u>
    - d. <u>SCAFCO Steel Stud Company; a subsidiary of the Stone Group of Companies.</u>
    - e. <u>Steel-Con; Steel Construction Systems; a subsidiary of the Stone Group of</u> Companies.
    - f. Super Stud Building Products, Inc.
    - g. <u>Telling Industries, LLC.</u>
  - 2. Configuration: Asymmetrical or hat shaped.
- I. Cold-Rolled Furring Channels: 0.053-inch (1.34-mm) uncoated-steel thickness, with minimum 1/2-inch- (13-mm-) wide flanges.
  - 1. Depth: As indicated on Drawings.
  - 2. Furring Brackets: Adjustable, corrugated-edge-type steel sheet with minimum uncoatedsteel thickness of 0.0329 inch (0.8 mm).
  - 3. Tie Wire: ASTM A641/A641M, Class 1 zinc coating, soft temper, 0.062-inch- (1.59-mm-) diameter wire, or double strand of 0.048-inch- (1.21-mm-) diameter wire.
- J. Z-Shaped Furring: With slotted or nonslotted web, face flange of 1-1/4 inches (32 mm), wall attachment flange of 7/8 inch (22 mm), minimum uncoated-steel thickness of 0.0179 inch (0.455 mm), and depth required to fit insulation thickness indicated.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. <u>Cemco; California Expanded Metal Products Co.</u>
    - b. <u>ClarkDeitrich; Clarkwestern Dietrich Building Systems LLC.</u>
    - c. Marino\WARE; WARE Industries, Inc.
    - d. <u>SCAFCO Steel Stud Company; a subsidiary of the Stone Group of Companies.</u>
    - e. <u>Steel-Con; Steel Construction Systems; a subsidiary of the Stone Group of</u> <u>Companies.</u>

### 2.3 SUSPENSION SYSTEMS

- A. Tie Wire: ASTM A641/A641M, Class 1 zinc coating, soft temper, 0.062-inch- (1.59-mm-) diameter wire, or double strand of 0.048-inch- (1.21-mm-) diameter wire.
- B. Hanger Attachments to Concrete:
  - 1. Post-Installed Anchors: Fastener systems with an evaluation report acceptable to authorities having jurisdiction, based on ICC-ES AC01, AC193, AC58 or AC308 as appropriate for the substrate.
    - a. Uses: Securing hangers to structure.
    - b. Type: Torque-controlled, expansion anchor, torque-controlled, adhesive anchor or adhesive anchor.
    - c. Material for Interior Locations: Carbon-steel components zinc-plated to comply with ASTM B633 or ASTM F1941 (ASTM F1941M), Class Fe/Zn 5, unless otherwise indicated.
    - d. Material for Exterior or Interior Locations Subject to High Humidity (Shower Rooms, Washrooms, Locker Rooms, Steam Rooms, Saunas, and Natatoriums) and Where Stainless Steel Is Indicated: Alloy Group 1 (A1) stainless-steel bolts, ASTM F593 (ASTM F738M), and nuts, ASTM F594 (ASTM F836M).
  - 2. Power-Actuated Anchors: Fastener systems with an evaluation report acceptable to authorities having jurisdiction, based on ICC-ES AC70.
- C. Wire Hangers: ASTM A641/A641M, Class 1 zinc coating, soft temper, 0.16 inch (4.12 mm) in diameter.
- D. Flat Hangers: Steel sheet, in size indicated on Drawings.
- E. Carrying Channels (Main Runners): Cold-rolled, commercial-steel sheet with a base-steel thickness of 0.0538 inch (1.367 mm) and minimum 1/2-inch- (13-mm-) wide flanges.
  - 1. Depth: As indicated on Drawings.
- F. Furring Channels (Furring Members):
  - 1. Cold-Rolled Channels: 0.0538-inch (1.367-mm) uncoated-steel thickness, with minimum 1/2-inch- (13-mm-) wide flanges, 3/4 inch (19 mm) deep.
  - 2. Steel Studs and Tracks: ASTM C645.
    - a. Minimum Base-Steel Thickness: 0.0329 inch (0.836 mm).
    - b. Depth: As indicated on Drawings.
  - 3. Hat-Shaped, Rigid Furring Channels: ASTM C645, 7/8 inch (22 mm) deep.
    - a. Minimum Base-Steel Thickness: 0.0329 inch (0.836 mm).
  - 4. Resilient Furring Channels: 1/2-inch- (13-mm-) deep members designed to reduce sound transmission.
    - a. Configuration: Asymmetrical or hat shaped.
- G. Grid Suspension System for Gypsum Board Ceilings: ASTM C645, direct-hung system composed of main beams and cross-furring members that interlock.

- 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. <u>Armstrong World Industries, Inc.</u>
  - b. Rockfon North America.
  - c. <u>United States Gypsum Company.</u>

# 2.4 AUXILIARY MATERIALS

- A. General: Provide auxiliary materials that comply with referenced installation standards.
  - 1. Fasteners for Steel Framing: Of type, material, size, corrosion resistance, holding power, and other properties required to fasten steel members to substrates.
- B. Isolation Strip at Exterior Walls: Provide one of the following:
  - 1. Asphalt-Saturated Organic Felt: ASTM D226/D226M, Type I (No. 15 asphalt felt), nonperforated.
  - 2. Foam Gasket: Adhesive-backed, closed-cell vinyl foam strips that allow fastener penetration without foam displacement, 1/8 inch (3.2 mm) thick, in width to suit steel stud size.

### PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine areas and substrates, with Installer present, and including welded hollow-metal frames, cast-in anchors, and structural framing, for compliance with requirements and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Suspended Assemblies: Coordinate installation of suspension systems with installation of overhead structure to ensure that inserts and other provisions for anchorages to building structure have been installed to receive hangers at spacing required to support the Work and that hangers will develop their full strength.
  - 1. Furnish concrete inserts and other devices indicated to other trades for installation in advance of time needed for coordination and construction.
- B. Coordination with Sprayed Fire-Resistive Materials:
  - 1. Before sprayed fire-resistive materials are applied, attach offset anchor plates or ceiling tracks to surfaces indicated to receive sprayed fire-resistive materials. Where offset anchor plates are required, provide continuous plates fastened to building structure not more than 24 inches (610 mm) o.c.
  - 2. After sprayed fire-resistive materials are applied, remove them only to extent necessary for installation of non-load-bearing steel framing. Do not reduce thickness of fire-resistive materials below that are required for fire-resistance ratings indicated. Protect adjacent fire-resistive materials from damage.

### 3.3 INSTALLATION, GENERAL

- A. Installation Standard: ASTM C754.
  - 1. Gypsum Board Assemblies: Also comply with requirements in ASTM C840 that apply to framing installation.
- B. Install framing and accessories plumb, square, and true to line, with connections securely fastened.
- C. Install supplementary framing, and blocking to support fixtures, equipment services, heavy trim, grab bars, toilet accessories, furnishings, or similar construction.
- D. Install bracing at terminations in assemblies.
- E. Do not bridge building control and expansion joints with non-load-bearing steel framing members. Frame both sides of joints independently.

#### 3.4 INSTALLING FRAMED ASSEMBLIES

- A. Install framing system components according to spacings indicated, but not greater than spacings required by referenced installation standards for assembly types.
- B. Where studs are installed directly against exterior masonry walls or dissimilar metals at exterior walls, install isolation strip between studs and exterior wall.
- C. Install studs so flanges within framing system point in same direction.
- D. Install tracks at floors and overhead supports. Extend framing full height to structural supports or substrates above suspended ceilings except where partitions are indicated to terminate at suspended ceilings. Continue framing around ducts that penetrate partitions above ceiling.
  - 1. Slip-Type Head Joints: Where framing extends to overhead structural supports, install to produce joints at tops of framing systems that prevent axial loading of finished assemblies.
  - 2. Door Openings: Screw vertical studs at jambs to jamb anchor clips on door frames; install track section (for cripple studs) at head and secure to jamb studs.
    - a. Install two studs at each jamb unless otherwise indicated.
  - 3. Other Framed Openings: Frame openings other than door openings the same as required for door openings unless otherwise indicated. Install framing below sills of openings to match framing required above door heads.
  - 4. Fire-Resistance-Rated Partitions: Install framing to comply with fire-resistance-rated assembly indicated and support closures and to make partitions continuous from floor to underside of solid structure.
    - a. Firestop Track: Where indicated, install to maintain continuity of fire-resistancerated assembly indicated.
  - 5. Sound-Rated Partitions: Install framing to comply with sound-rated assembly indicated.
- E. Direct Furring:
  - 1. Screw to wood framing.

- 2. Attach to concrete or masonry with stub nails, screws designed for masonry attachment, or powder-driven fasteners spaced 24 inches (610 mm) o.c.
- F. Z-Shaped Furring Members:
  - 1. Erect insulation, specified in Section 072100 "Thermal Insulation," vertically and hold in place with Z-shaped furring members spaced 24 inches (610 mm) o.c.
  - 2. Except at exterior corners, securely attach narrow flanges of furring members to wall with concrete stub nails, screws designed for masonry attachment, or powder-driven fasteners spaced 24 inches (610 mm) o.c.
  - 3. At exterior corners, attach wide flange of furring members to wall with short flange extending beyond corner; on adjacent wall surface, screw-attach short flange of furring channel to web of attached channel. At interior corners, space second member no more than 12 inches (305 mm) from corner and cut insulation to fit.
- G. Installation Tolerance: Install each framing member so fastening surfaces vary not more than 1/8 inch (3 mm) from the plane formed by faces of adjacent framing.

# 3.5 INSTALLING CEILING SUSPENSION SYSTEMS

- A. Install suspension system components according to spacings indicated, but not greater than spacings required by referenced installation standards for assembly types.
- B. Isolate suspension systems from building structure where they abut or are penetrated by building structure to prevent transfer of loading imposed by structural movement.
- C. Suspend hangers from building structure as follows:
  - 1. Install hangers plumb and free from contact with insulation or other objects within ceiling plenum that are not part of supporting structural or suspension system.
    - a. Splay hangers only where required to miss obstructions and offset resulting horizontal forces by bracing, countersplaying, or other equally effective means.
  - 2. Where width of ducts and other construction within ceiling plenum produces hanger spacings that interfere with locations of hangers required to support standard suspension system members, install supplemental suspension members and hangers in the form of trapezes or equivalent devices.
    - a. Size supplemental suspension members and hangers to support ceiling loads within performance limits established by referenced installation standards.
  - 3. Wire Hangers: Secure by looping and wire tying, either directly to structures or to inserts, eye screws, or other devices and fasteners that are secure and appropriate for substrate, and in a manner that will not cause hangers to deteriorate or otherwise fail.
  - 4. Flat Hangers: Secure to structure, including intermediate framing members, by attaching to inserts, eye screws, or other devices and fasteners that are secure and appropriate for structure and hanger, and in a manner that will not cause hangers to deteriorate or otherwise fail.
  - 5. Do not attach hangers to steel roof deck.
  - 6. Do not attach hangers to permanent metal forms. Furnish cast-in-place hanger inserts that extend through forms.
  - 7. Do not attach hangers to rolled-in hanger tabs of composite steel floor deck.
  - 8. Do not connect or suspend steel framing from ducts, pipes, or conduit.

- D. Fire-Resistance-Rated Assemblies: Wire tie furring channels to supports.
- E. Seismic Bracing: Sway-brace suspension systems with hangers used for support.
- F. Grid Suspension Systems: Attach perimeter wall track or angle where grid suspension systems meet vertical surfaces. Mechanically join main beam and cross-furring members to each other and butt-cut to fit into wall track.
- G. Installation Tolerances: Install suspension systems that are level to within 1/8 inch in 12 feet (3 mm in 3.6 m) measured lengthwise on each member that will receive finishes and transversely between parallel members that will receive finishes.

END OF SECTION 092216

# **SECTION 092900**

# GYPSUM BOARD

### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Interior gypsum board.
- B. Related Requirements:
  - 1. Section 061600 "Sheathing" for gypsum sheathing for exterior walls.
  - 2. Section 054000 "Cold-Formed Metal Framing" for exterior non-load-bearing wall framing that support gypsum board panels.
  - 3. Section 092116.23 "Gypsum Board Shaft Wall Assemblies" for metal shaft-wall framing, gypsum shaft liners, and other components of shaft-wall assemblies.
  - 4. Section 092216 "Non-Structural Metal Framing" for non-structural steel framing and suspension systems that support gypsum board panels.

## 1.2 ACTION SUBMITTALS

- A. Product Data: For the following:
  - 1. Glass-mat interior gypsum board.
  - 2. Glass-mat, water-resistant backing board.
  - 3. Gypsum board, Type C.
  - 4. Interior trim.
  - 5. Joint treatment materials.
  - 6. Acoustical sealant.
- B. Samples: For the following products:
  - 1. Trim Accessories: Full-size Sample in 12-inch- (300-mm-) long length for each trim accessory indicated.
- C. Samples for Initial Selection: For each type of trim accessory indicated.
- D. Samples for Verification: For the following products:
  - 1. Trim Accessories: Full-size Sample in 12-inch- (300-mm-) long length for each trim accessory indicated.

### 1.3 MOCKUPS

- A. Build mockups of at least 100 sq. ft. (9 sq. m) in surface area to demonstrate aesthetic effects and to set quality standards for materials and execution.
  - 1. Build mockups for the following:
    - a. Each level of gypsum board finish indicated for use in exposed locations.

- 2. Apply or install final decoration indicated, including painting and wallcoverings, on exposed surfaces for review of mockups.
- 3. Simulate finished lighting conditions for review of mockups.
- 4. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

## 1.4 DELIVERY, STORAGE AND HANDLING

A. Store materials inside under cover and keep them dry and protected against weather, condensation, direct sunlight, construction traffic, and other potential causes of damage. Stack panels flat and supported on risers on a flat platform to prevent sagging.

### 1.5 FIELD CONDITIONS

- A. Environmental Limitations: Comply with ASTM C840 requirements or gypsum board manufacturer's written instructions, whichever are more stringent.
- B. Do not install paper-faced gypsum panels until installation areas are enclosed and conditioned.
- C. Do not install panels that are wet, moisture damaged, and mold damaged.
  - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
  - 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

# PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Resistance-Rated Assemblies: For fire-resistance-rated assemblies, provide materials and construction identical to those tested in assembly indicated according to ASTM E119 by an independent testing agency.
- 2.2 GYPSUM BOARD, GENERAL
  - A. Size: Provide maximum lengths and widths available that will minimize joints in each area and that correspond with support system indicated.

## 2.3 SPECIALTY GYPSUM BOARD

- A. Gypsum Board, Type X: ASTM C1396/C1396M.
  1. Products: Subject to compliance with requirements, provide one of the following:
  - a. <u>CertainTeed Gypsum Saint-Gobain;</u> Type X Drywall
  - b. <u>Georgia-Pacific Gypsum LLC;</u> ToughRock Fireguard X
  - c. National Gypsum Company; Gold Bond High Strength Fire-Shield 60
  - d. <u>USG Corporation;</u> Sheetrock Firecode X Panels
  - 2. Thickness: 5/8 inch.
  - 3. Long Edges: Tapered
- B. Gypsum Board, Type C: ASTM C1396/C1396M. Manufactured to have increased fire-resistive capability.

- 1. Products: Subject to compliance with requirements, provide one of the following:
  - a. <u>CertainTeed Gypsum;</u> Saint-Gobain; Type C.
  - b. <u>Georgia-Pacific Gypsum LLC;</u> ToughRock Fireguard C.
  - c. <u>National Gypsum Company</u>; Gold Bond Fire-Shield C, Gold Bond XP Fire-Shield C, and Gold Bond eXP Interior Extreme Fire-Shield C.
  - d. <u>USG Corporation</u>; USG Sheetrock Brand Firecode C and Sheetrock Brand Mold Tough Firecode C.
- 2. Thickness: As required by fire-resistance-rated assembly indicated on Drawings.
- 3. Long Edges: Tapered.
- C. Impact-Resistant Gypsum Board: ASTM C1396/C1396M gypsum board, tested according to ASTM C1629/C1629M.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. <u>CertainTeed Saint-Gobain; Extreme Impact.</u>
    - b. National Gypsum Company; Gold Bond XP Hi-Impact Gypsum Board
    - c. <u>USG Corporation;</u> USG Sheetrock Brand Mold Tough VHI (Very High Impact) Firecode X Panels
  - 2. Core: 5/8 inch, Type X.
  - 3. Surface Abrasion: ASTM C1629/C1629M, meets or exceeds Level 3 requirements.
  - 4. Indentation: ASTM C1629/C1629M, meets or exceeds Level 1 requirements.
  - 5. Soft-Body Impact: ASTM C1629/C1629M, meets or exceeds Level 3 requirements.
  - 6. Hard-Body Impact: ASTM C1629/C1629M, meets or exceeds Level 3 requirements according to test in Annex A1.
  - 7. Long Edges: Tapered.
  - 8. Mold Resistance: ASTM D3273, score of 10.
- 2.4 TRIM ACCESSORIES
  - A. Interior Trim: ASTM C1047.
    - 1. Material: Plastic.
    - 2. Shapes:
      - a. Cornerbead.
      - b. Bullnose bead.
      - c. LC-Bead: J-shaped; exposed long flange receives joint compound.
      - d. L-Bead: L-shaped; exposed long flange receives joint compound.
      - e. U-Bead: J-shaped; exposed short flange does not receive joint compound.
      - f. Expansion (control) joint.
      - g. Base-of-Wall PVC Moisture Barrier Trim: Extruded PVC, 1/2 inch (12.7 mm).

# 2.5 JOINT TREATMENT MATERIALS

- A. General: Comply with ASTM C475/C475M.
- B. Joint Tape:
  - 1. Interior Gypsum Board, Type C: Paper.
  - 2. Glass-Mat Interior Gypsum Board: 10-by-10 glass mesh.
  - 3. Tile Backing Panels: As recommended by panel manufacturer.

- C. Joint Compound for Interior Gypsum Board: For each coat, use formulation that is compatible with other compounds applied on previous or for successive coats.
  - 1. Prefilling: At open joints, rounded or beveled panel edges, and damaged surface areas, use setting-type taping compound.
  - 2. Embedding and First Coat: For embedding tape and first coat on joints, fasteners, and trim flanges, use setting-type taping compound.
    - a. Use setting-type compound for installing paper-faced metal trim accessories.
  - 3. Fill Coat: For second coat, use drying-type, all-purpose compound.
  - 4. Finish Coat: For third coat, use drying-type, all-purpose compound.
  - 5. Skim Coat: For final coat of glass-mat panels, use drying-type, all-purpose compound.

#### 2.6 AUXILIARY MATERIALS

- A. Provide auxiliary materials that comply with referenced installation standards and manufacturer's written instructions.
- B. Laminating Adhesive: Adhesive or joint compound recommended for directly adhering gypsum panels to continuous substrate.
- C. Steel Drill Screws: ASTM C1002 unless otherwise indicated.
  - 1. Use stainless steel screws complying with ASTM C954 for fastening panels to steel members from 0.033 to 0.112 inch (0.84 to 2.84 mm) thick.
- D. Sound-Attenuation Blankets: ASTM C665, Type I (blankets without membrane facing) produced by combining thermosetting resins with mineral fibers manufactured from glass, slag wool, or rock wool.
  - 1. Fire-Resistance-Rated Assemblies: Comply with mineral-fiber requirements of assembly.
- E. Thermal Insulation: As specified in Section 072100 "Thermal Insulation."
- F. Vapor Retarder: As specified in Section 072600 "Vapor Retarders."

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine areas and substrates including welded hollow-metal frames and support framing, with Installer present, for compliance with requirements and other conditions affecting performance of the Work.
- B. Examine panels before installation. Reject panels that are wet, moisture damaged, and mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.
- 3.2 INSTALLATION AND FINISHING OF PANELS, GENERAL
  - A. Comply with ASTM C840.

- B. Install ceiling panels across framing to minimize the number of abutting end joints and to avoid abutting end joints in central area of each ceiling. Stagger abutting end joints of adjacent panels not less than one framing member.
- C. Install panels with face side out. Butt panels together for a light contact at edges and ends with not more than 1/16 inch (1.5 mm) of open space between panels. Do not force into place.
- D. Locate edge and end joints over supports, except in ceiling applications where intermediate supports or gypsum board back-blocking is provided behind end joints. Do not place tapered edges against cut edges or ends. Stagger vertical joints on opposite sides of partitions. Do not make joints other than control joints at corners of framed openings.
- E. Form control and expansion joints with space between edges of adjoining gypsum panels.
- F. Cover both faces of support framing with gypsum panels in concealed spaces (above ceilings, etc.), except in chases braced internally.
  - 1. Unless concealed application is indicated or required for sound, fire, air, or smoke ratings, coverage may be accomplished with scraps of not less than 8 sq. ft. (0.7 sq. m) in area.
  - 2. Fit gypsum panels around ducts, pipes, and conduits.
  - 3. Where partitions intersect structural members projecting below underside of floor/roof slabs and decks, cut gypsum panels to fit profile formed by structural members; allow 1/4- to 3/8-inch- (6.4- to 9.5-mm-) wide joints to install sealant.
- G. Isolate perimeter of gypsum board applied to non-load-bearing partitions at structural abutments. Provide 1/4- to 1/2-inch- (6.4- to 12.7-mm-) wide spaces at these locations and trim edges with edge trim where edges of panels are exposed. Seal joints between edges and abutting structural surfaces with acoustical sealant.
- H. Attachment to Steel Framing: Attach panels so leading edge or end of each panel is attached to open (unsupported) edges of stud flanges first.
- I. Install sound attenuation blankets before installing gypsum panels unless blankets are readily installed after panels have been installed on one side.

### 3.3 INSTALLATION OF INTERIOR GYPSUM BOARD

- A. Install interior gypsum board in the following locations:
  - 1. Type X: Typical for both rated and non-rated assemblies.
  - 2. Type C: Where required for specific fire-resistance-rated assemblies.
  - 3. Impact-Resistant Type: Where indicated on Drawings.
- B. Single-Layer Application:
  - 1. On ceilings, apply gypsum panels before wall/partition board application to greatest extent possible and at right angles to framing unless otherwise indicated.
  - 2. On partitions/walls, apply gypsum panels vertically (parallel to framing) or horizontally (perpendicular to framing) unless otherwise indicated or required by fire-resistance-rated assembly, and minimize end joints.
    - a. Stagger abutting end joints not less than one framing member in alternate courses of panels.

- b. At stairwells and other high walls, install panels horizontally unless otherwise indicated or required by fire-resistance-rated assembly.
- 3. On Z-shaped furring members, apply gypsum panels vertically (parallel to framing) with no end joints. Locate edge joints over furring members.
- 4. Fastening Methods: Apply gypsum panels to supports with steel drill screws.
- C. Multilayer Application:
  - 1. On ceilings, apply gypsum board indicated for base layers before applying base layers on walls/partitions; apply face layers in same sequence. Apply base layers at right angles to framing members and offset face-layer joints one framing member, 16 inches (400 mm) minimum, from parallel base-layer joints, unless otherwise indicated or required by fire-resistance-rated assembly.
  - 2. On partitions/walls, apply gypsum board indicated for base layers and face layers vertically (parallel to framing) with joints of base layers located over stud or furring member and face-layer joints offset at least one stud or furring member with base-layer joints unless otherwise indicated or required by fire-resistance-rated assembly. Stagger joints on opposite sides of partitions.
  - 3. On Z-shaped furring members, apply base layer vertically (parallel to framing) and face layer either vertically (parallel to framing) or horizontally (perpendicular to framing) with vertical joints offset at least one furring member. Locate edge joints of base layer over furring members.
  - 4. Fastening Methods: Fasten base layers and face layers separately to supports with stainless steel screws.
- D. Laminating to Substrate: Where gypsum panels are indicated as directly adhered to a substrate (other than studs, joists, furring members, or base layer of gypsum board), comply with gypsum board manufacturer's written instructions and temporarily brace or fasten gypsum panels until fastening adhesive has set.
- E. Curved Surfaces:
  - 1. Single Layer: Install panels horizontally (perpendicular to supports) and unbroken, to extent possible, across curved surface plus 12" long straight sections at ends of curves and tangent to them.
  - 2. Double-Layer: Fasten base layer to studs with screws at 16 inches on center. Center gypsum board face layer over joints in base layer, and fasten to studs with screws spaced 12 inches on center.

### 3.4 INSTALLATION OF TRIM ACCESSORIES

- A. General: For trim with back flanges intended for fasteners, attach to framing with same fasteners used for panels. Otherwise, attach trim according to manufacturer's written instructions.
- B. Control Joints: Install control joints at locations indicated on Drawings and according to ASTM C840 and in specific locations approved by Architect for visual effect.
  - 1. V-Bead: Use at control joints.
- C. Interior Trim: Install in the following locations:
  - 1. Cornerbead: Use at outside corners.
  - 2. LC-Bead: Use at exposed panel edges.

- 3. L-Bead: Use where indicated.
- 4. U-Bead: Use where indicated.

### 3.5 FINISHING GYPSUM BOARD

- A. General: Treat gypsum board joints, interior angles, edge trim, control joints, penetrations, fastener heads, surface defects, and elsewhere as required to prepare gypsum board surfaces for decoration. Promptly remove residual joint compound from adjacent surfaces.
- B. Prefill open joints, rounded or beveled edges, and damaged surface areas.
- C. Apply joint tape over gypsum board joints, except for trim products specifically indicated as not intended to receive tape.
- D. Gypsum Board Finish Levels: Finish panels to levels indicated below and according to ASTM C840:
  - 1. Level 1: Ceiling plenums and other concealed areas, and where indicated.
  - 2. Level 2: Panels that are a substrate for tile.
  - 3. Level 3: Where indicated on Drawings.
  - 4. Level 4: Panels that will be exposed to view unless otherwise indicated.
  - 5. Level 5: Where indicated on Drawings.

#### 3.6 PROTECTION

- A. Protect adjacent surfaces from drywall compound and promptly remove from floors and other non-drywall surfaces. Repair surfaces stained, marred, or otherwise damaged during drywall application.
- B. Protect installed products from damage from weather, condensation, direct sunlight, construction, and other causes during remainder of the construction period.
- C. Remove and replace panels that are wet, moisture damaged, and mold damaged.
  - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
  - 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

END OF SECTION 092900

# **SECTION 095113**

# ACOUSTICAL PANEL CEILINGS

# PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section Includes:
  - 1. Acoustical panels.
  - 2. Metal suspension system.
  - 3. Perimeter trim
  - 4. Metal edge moldings and trim.
  - 5. Removal and reinstallation of existing acoustical panel ceilings.

### 1.2 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

### 1.3 ACTION SUBMITTALS

- A. Product Data:
  - 1. Acoustical panels.
  - 2. Metal suspension system.
  - 3. Perimeter trim
  - 4. Metal edge moldings and trim.
- B. Samples: For each exposed product and for each color and texture specified, 6 inches (150 mm) in size.
- C. Samples for Initial Selection: For components with factory-applied finishes.
- D. Samples for Verification: For each component indicated and for each exposed finish required, prepared on Samples of sizes indicated below:
  - 1. Acoustical Panels: Set of 6-inch- (150-mm-) square Samples of each type, color, pattern, and texture.
  - 2. Exposed Suspension-System Members, Moldings, and Trim: Set of 6-inch- (150-mm-) long Samples of each type, finish, and color.

### 1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
  - 1. Suspended ceiling components.
  - 2. Structural members to which suspension systems will be attached.

- 3. Size and location of initial access modules for acoustical panels.
- 4. Items penetrating finished ceiling including the following:
  - a. Lighting fixtures.
  - b. Air outlets and inlets.
  - c. Speakers.
  - d. Sprinklers.
  - e. Perimeter roller window shade pockets.
  - f. Access panels.
- 5. Perimeter moldings.
- B. Qualification Data: For testing agency.
- C. Product Test Reports: For each acoustical panel ceiling, for tests performed by manufacturer and witnessed by a qualified testing agency or a qualified testing agency.
- D. Evaluation Reports: For each acoustical panel ceiling suspension system and anchor and fastener type, from ICC-ES.

#### 1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For finishes to include in maintenance manuals.

### 1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Acoustical Ceiling Units: Full-size panels equal to 2 percent of quantity installed.
  - 2. Suspension-System Components: Quantity of each exposed component equal to 2 percent of quantity installed.

#### 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Deliver acoustical panels, suspension-system components, and accessories to Project site and store them in a fully enclosed, conditioned space where they will be protected against damage from moisture, humidity, temperature extremes, direct sunlight, surface contamination, and other causes.
- B. Before installing acoustical panels, permit them to reach room temperature and a stabilized moisture content.

### 1.8 FIELD CONDITIONS

A. Environmental Limitations: Do not install acoustical panel ceilings until spaces are enclosed and weathertight, wet-work in spaces is complete and dry, work above ceilings is complete, and ambient temperature and humidity conditions are maintained at the levels indicated for Project when occupied for its intended use.

1. Pressurized Plenums: Operate ventilation system for not less than 48 hours before beginning acoustical panel ceiling installation.

## PART 2 - PRODUCTS

### 2.1 SOURCE LIMITATIONS

- A. Source Limitations for Ceiling System: Obtain each type of acoustical ceiling panel and its supporting suspension system from single source from single manufacturer.
- B. Single-Source Responsibility: Provide acoustical ceiling suspension system and perimeter shade pocket components by a single manufacturer.
- C. Coordination of Work: Coordinate acoustical ceiling panel suspension systems and perimeter roller window shade pockets with installers of related work including, but not limited to, building insulation, gypsum board, sprinkler systems, mechanical systems, electrical systems, and lighting.

#### 2.2 PERFORMANCE REQUIREMENTS

- A. Surface-Burning Characteristics: Comply with ASTM E84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Flame-Spread Index: Class A in accordance with ASTM E1264.
  - 2. Smoke-Developed Index: 50 or less.
- B. Fire-Resistance Ratings: Comply with ASTM E119; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Indicate design designations from UL or from the listings of another qualified testing agency.

#### 2.3 WARRANTIES

A. Provide manufacturer's standard 30-year System Warranty. Warranty shall include coverage against visible sag, mold and mildew

### 2.4 ACOUSTICAL PANELS, GENERAL

- A. Acoustical Panel Standard: Provide manufacturer's standard panels in accordance with ASTM E1264 and designated by type, form, pattern, acoustical rating, and light reflectance unless otherwise indicated.
  - 1. Mounting Method for Measuring NRC: Type E-400; plenum mounting in which face of test specimen is 15-3/4 inches away from test surface according to ASTM E 795.
- B. Acoustical Panel Colors and Patterns: Match appearance characteristics indicated for each product type.

1. Where appearance characteristics of acoustical panels are indicated by referencing pattern designations in ASTM E 1264 and not manufacturers' proprietary product designations, provide products selected by Architect from each manufacturer's full range that comply with requirements indicated for by type, form, pattern, acoustical rating, light reflectance, edge detail, and size.

## 2.5 ACOUSTICAL PANELS – TYPE A - STANDARD

- A. Basis-of-Design Product:
  - 1. <u>Armstrong World Industries, Inc;</u> CALLA, 15/16" Square Tegular.
- B. Acceptable Substitutions:
  - 1. <u>CertainTeed Architectural;</u> Symphony m, Reveal.
  - 2. <u>USG Corporation</u>; USG Mars High NRC / High CAC 80/40, SLT.
- C. Edge/Joint Detail: Tegular.
- D. Modular Size: 24 by 24 inches (610 by 610 mm).
- E. Thickness: 1 inch (25 mm) nominal.
- F. Color(s):
  - 1. Color 1: Manufacturers Standard White.
  - 2. Color 2: Architect to select from manufacturers full range of available colors.
- G. Material: Wet-formed mineral fiber with acoustically transparent membrane.
- H. Classification: Provide fire-resistance-rated panels complying with ASTM E 1264 for type, form, pattern, and fire-resistance classification as follows:
  - 1. Type IV, Form 2, Pattern E; Fire Class A
- I. Humidity Resistance: Equivalent to Armstrong Humiguard Plus and providing sag resistance for areas of high humidity, up to, but not including, standing water and outdoor applications.
- J. Anti-Mold/Mildew: Equivalent to Armstrong Bio-Block. Broad Spectrum Antimicrobial Fungicide and Bactericide Treatment. Provide acoustical panels treated with manufacturer's standard antimicrobial formulation that inhibits fungus, mold, mildew, and gram-positive and gram-negative bacteria and showing no mold, mildew, or bacterial growth when tested according to ASTM D 3273 and evaluated according to ASTM D 3274 or ASTM G 21.
- K. Disinfectability: Equivalent to Armstrong CleanAssure.
- L. Durability: Washable, Impact-Resistant, Scratch-Resistant, and Soil-Resistant.
- M. Acoustical Performance:
  - 1. Sound Absorption (NRC): Not less than 0.80.
  - 2. Sound Blocking (CAC): Not less than 40.
  - 3. Total Acoustics: Best (NRC 0.80+ and CAC 35+).

- N. Acoustical Class: 170.
- O. Light Reflectance: Not less than 0.85.
- 2.6 ACOUSTICAL PANELS TYPE B CLEANABLE
  - A. Basis-of-Design Product:
    - 1. <u>Armstrong World Industries, Inc;</u> KITCHEN ZONE, Square Lay-In.
  - B. Acceptable Substitutions:
    - 1. <u>CertainTeed Architectural; Vinyl Rock.</u>
    - 2. <u>USG Corporation;</u> USG Sheetrock Brand Lay-In Gypsum Ceiling Panels.
    - 3. <u>USG Corporation;</u> USG Kitchen Lay-In Panels.
  - C. Panel shall comply with USDA / FSIS guidelines for food-processing areas.
  - D. Edge/Joint Detail: Square.
  - E. Modular Size: 24 by 24 inches (610 by 610 mm).
  - F. Thickness: 5/8 inch (15 mm).
  - G. Color(s):
    - 1. Color 1: Manufacturers Standard White.
    - 2. Color 2: Architect to select from manufacturers full range of available colors.
  - H. Material:
    - 1. Wet-formed mineral fiber.
    - 2. Gypsum.
  - I. Surface Finish:
    - 1. Factory-applied latex paint.
    - 2. Factory vinyl-laminated face with sealed back and edges.
  - J. Classification: Provide fire-resistance-rated panels complying with ASTM E 1264 for type, form, pattern, and fire-resistance classification as follows:
    - 1. Type IX, Form 2, Pattern G, Fire Class A
    - 2. Type XX, Pattern G, Fire Class A
  - K. Humidity Resistance: Armstrong Humiguard Plus: Sag Resistant: Manufacturer recommended for areas of high humidity, up to, but not including, standing water and outdoor applications.
  - L. Anti-Mold/Mildew: Armstrong Bio-Block: Broad Spectrum Antimicrobial Fungicide and Bactericide Treatment: Provide acoustical panels treated with manufacturer's standard antimicrobial formulation that inhibits fungus, mold, mildew, and gram-positive and gram-negative bacteria and showing no mold, mildew, or bacterial growth when tested according to ASTM D 3273 and evaluated according to ASTM D 3274 or ASTM G 21

- M. Disinfectability: Armstrong CleanAssure: Fog, Spray and Wipe ability.
- N. Durability: Water-Repellent, Washable, Scratch-Resistant, and Soil-Resistant.
- O. Acoustical Performance:
  - 1. Sound Absorption (NRC): N/A
  - 2. Sound Blocking (CAC): Not less than 33.
  - 3. Total Acoustics: N/A
- P. Acoustical Class: N/A
- Q. Light Reflectance: Not less than 0.89.

### 2.7 METAL SUSPENSION SYSTEMS, GENERAL

- A. Metal Suspension-System Standard: Provide manufacturer's standard direct-hung metal suspension systems of types, structural classifications, and finishes indicated that comply with applicable requirements in ASTM C 635/C 635M.
  - 1. High-Humidity Finish: Comply with ASTM C 635/C 635M requirements for "Coating Classification for Severe Environment Performance" where high-humidity finishes are indicated.
- B. Metal Suspension System: Match appearance characteristics indicated for each product type.

### 2.8 METAL SUSPENSION SYSTEM – TYPE A - STANDARD

- A. Basis-of-Design Product: Subject to compliance with requirements, provide the following:
  - 1. <u>Armstrong World Industries, Inc;</u> Prelude XL 15/16" Exposed Tee.
- B. Acceptable Substitutions:
  - 1. <u>CertainTeed Architectural</u>; 15/16" EZ STAB CLASSIC SYSTEM.
  - 2. USG Corporation; Donn Brand DX/DXL 15/16".
- C. Wide-Face, Capped, Double-Web, Suspension System: Main and cross runners roll formed from cold-rolled steel sheet; electrolytically zinc coated, or hot-dip galvanized according to ASTM A 653/A 653M, not less than G30 (Z90) coating designation; with prefinished 15/16-inch-(24-mm-) wide metal caps on flanges.
  - 1. Structural Classification: Intermediate or Heavy-duty system.
  - 2. End Condition of Cross Runners: Override (stepped) or butt-edge type.
  - 3. Face Design: Flat, flush.
  - 4. Cap Material: Steel cold-rolled sheet.
  - 5. Cap Finish: Painted
    - a. Color 1: Manufacturers standard "white".
    - b. Color 2: Architect to select from manufacturers full range of available colors.

### 2.9 METAL SUSPENSION SYSTEM – TYPE B – ALUMINUM CAPPED

- A. Basis-of-Design Product: Subject to compliance with requirements, provide the following:
  - 1. <u>Armstrong World Industries, Inc;</u> Prelude XL Aluminum 15/16" Exposed Tee.
- B. Acceptable Substitutions:
  - 1. <u>CertainTeed Architectural</u>; 15/16" EZ STAB CLASSIC ALUMINUM CAPPED SYSTEM.
  - 2. <u>USG Corporation;</u> Donn Brand DXLA 15/16".
- C. Wide-Face, Capped, Double-Web, Suspension System: Main and cross runners roll formed from aluminum or cold-rolled steel sheet; hot-dip galvanized according to ASTM A 653/A 653M, not less than G30 (Z90) coating designation; with prefinished 15/16-inch- (24-mm-) wide type 304 aluminum caps on flanges.
  - 1. Structural Classification: Intermediate or Heavy-duty system.
  - 2. End Condition of Cross Runners: Override (stepped) or butt-edge type.
  - 3. Face Design: Flat, flush.
  - 4. Cap Material: Aluminum.
  - 5. Cap Finish: Painted.
    - a. Color 1: Manufacturers standard "white".
    - b. Color 2: Architect to select from manufacturers full range of available colors.

### 2.10 PERIMETER TRIM

- A. Basis-of-Design Product: Subject to compliance with requirements, provide the following:
  - 1. <u>Armstrong World Industries, Inc;</u> Axiom Classic Perimeter Trim.
- B. Acceptable Substitutions:
  - 1. <u>CertainTeed Architectural</u>; Terminus Perimeter Trim
  - 2. <u>USG Corporation;</u> Compasso Suspension Trim
- C. Height of Trim: As indicated on Drawings.
- D. Color:
  - a. Color 1: Manufacturers standard "white".
  - b. Color 2: Architect to select from manufacturers full range of available colors.

### 2.11 ACCESSORIES

- A. Attachment Devices: Size for five times the design load indicated in ASTM C635/C635M, Table 1, "Direct Hung," unless otherwise indicated.
  - 1. Anchors in Concrete: Anchors of type and material indicated below, with holes or loops for attaching hangers of type indicated and with capability to sustain, without failure, a load equal to five times that imposed by ceiling construction, as determined by testing in accordance with ASTM E488/E488M or ASTM E1512 as applicable, conducted by a qualified testing and inspecting agency.
    - a. Type: Post installed expansion or post installed bonded anchors.

- b. Corrosion Protection, Carbon Steel: Components zinc plated in accordance with ASTM B633, Class SC 1 (mild) service condition, unless otherwise noted.
- c. Corrosion Protection, Stainless Steel: Components complying with ASTM F593 and ASTM F594, Group 1 Alloy 304 or 316, in high-humidity environments.
- 2. Do not use Power-Actuated fasteners in cast-in-place or precast concrete.
- B. Wire Hangers, Braces, and Ties: Provide wires as follows:
  - 1. Zinc-Coated, Carbon-Steel Wire: ASTM A641/A641M, Class 1 zinc coating, soft temper, unless otherwise noted.
  - 2. Stainless Steel Wire: ASTM A580/A580M, Type 304, nonmagnetic, in high-humidity environments.
  - 3. Size: Wire diameter sufficient for its stress at three times hanger design load (ASTM C635/C635M, Table 1, "Direct Hung") will be less than yield stress of wire, but not less than 0.135-inch- (3.5-mm-) diameter wire.
- C. Hanger Rods: Mild steel, zinc coated or protected with rust-inhibitive paint.
- D. Flat Hangers: Mild steel, zinc coated or protected with rust-inhibitive paint.
- E. Angle Hangers: Angles with legs not less than 7/8 inch (22 mm) wide; formed with 0.04-inch- (1mm-) thick, galvanized-steel sheet complying with ASTM A653/A653M, G90 (Z275) coating designation; with bolted connections and 5/16-inch- (8-mm-) diameter bolts.

### 2.12 METAL EDGE MOLDINGS AND TRIM

- A. Roll-Formed, Sheet-Metal Edge Moldings and Trim: Type and profile indicated or, if not indicated, manufacturer's standard moldings for edges and penetrations that comply with seismic design requirements; formed from sheet metal of same material, finish, and color as that used for exposed flanges of suspension-system runners.
  - 1. Edge moldings to fit acoustical panel edge details and suspension systems indicated and match width and configuration of exposed runners unless otherwise indicated.
  - 2. For lay-in panels with reveal edge details, provide stepped edge molding that forms reveal of same depth and width as that formed between edge of panel and flange at exposed suspension member.
  - 3. For circular penetrations of ceiling, provide edge moldings fabricated to diameter required to fit penetration exactly.
- B. Extruded-Aluminum Edge Moldings and Trim: Where indicated, provide manufacturer's extrudedaluminum edge moldings and trim of profile indicated or referenced by manufacturer's designations, including splice plates, corner pieces, and attachment and other clips, complying with seismic design requirements.
  - 1. Baked-Enamel or Powder-Coat Finish: Minimum dry film thickness of 1.5 mils (0.04 mm). Comply with ASTM C635/C635M and coating manufacturer's written instructions for cleaning, conversion coating, and applying and baking finish.

### 2.13 ACOUSTICAL SEALANT

- A. Acoustical Sealant: Manufacturer's standard sealant complying with ASTM C 834 and effective in reducing airborne sound transmission through perimeter joints and openings in building construction as demonstrated by testing representative assemblies according to ASTM E 90.
  - 1. Exposed and Concealed Joints: Non-sag, paintable, nonstaining latex sealant.
  - 2. Concealed Joints: Nondrying, nonhardening, non-skinning, nonstaining, gunnable, synthetic-rubber sealant.
  - 3. Acoustical sealant shall have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, including structural framing to which acoustical panel ceilings attach or abut, with Installer present, for compliance with requirements specified in this and other Sections that affect ceiling installation and anchorage and with requirements for installation tolerances and other conditions affecting performance of acoustical panel ceilings.
- B. Examine acoustical panels before installation. Reject acoustical panels that are wet, moisture damaged, or mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. Measure each ceiling area and establish layout of acoustical panels to balance border widths at opposite edges of each ceiling. Avoid using less-than-half-width panels at borders unless otherwise indicated and comply with layout shown on reflected ceiling plans.
- B. Layout openings for penetrations centered on the penetrating items.

#### 3.3 INSTALLATION OF ACOUSTICAL PANEL CEILINGS

- A. Install acoustical panel ceilings in accordance with ASTM C636/C636M and manufacturer's written instructions.
  - 1. Fire-Rated Assembly: Install fire-rated ceiling systems in accordance with tested fire-rated design.
- B. Suspend ceiling hangers from building's structural members and as follows:
  - 1. Install hangers plumb and free from contact with insulation or other objects within ceiling plenum that are not part of supporting structure or of ceiling suspension system.
  - 2. Splay hangers only where required and, if permitted with fire-resistance-rated ceilings, to miss obstructions; offset resulting horizontal forces by bracing, countersplaying, or other equally effective means.
  - 3. Where width of ducts and other construction within ceiling plenum produces hanger spacings that interfere with location of hangers at spacings required to support standard

suspension-system members, install supplemental suspension members and hangers in form of trapezes or equivalent devices.

- 4. Secure wire hangers to ceiling-suspension members and to supports above with a minimum of three tight turns. Connect hangers directly to structure or to inserts, eye screws, or other devices that are secure and appropriate for substrate and that will not deteriorate or otherwise fail due to age, corrosion, or elevated temperatures.
- 5. Secure flat, angle, channel, and rod hangers to structure, including intermediate framing members, by attaching to inserts, eye screws, or other devices that are secure and appropriate for both the structure to which hangers are attached and the type of hanger involved. Install hangers in a manner that will not cause them to deteriorate or fail due to age, corrosion, or elevated temperatures.
- 6. Do not support ceilings directly from permanent metal forms or floor deck. Fasten hangers to cast-in-place hanger inserts, post-installed mechanical or adhesive anchors, or power-actuated fasteners that extend through forms into concrete.
- 7. When steel framing does not permit installation of hanger wires at spacing required, install carrying channels or other supplemental support for attachment of hanger wires.
- 8. Do not attach hangers to steel deck tabs.
- 9. Do not attach hangers to steel roof deck. Attach hangers to structural members.
- 10. Space hangers not more than 48 inches (1200 mm) o.c. along each member supported directly from hangers unless otherwise indicated; provide hangers not more than 8 inches (200 mm) from ends of each member.
- 11. Size supplemental suspension members and hangers to support ceiling loads within performance limits established by referenced standards.
- C. Install edge moldings and trim of type indicated at perimeter of acoustical ceiling area and where necessary to conceal edges of acoustical panels.
  - 1. Apply acoustical sealant in a continuous ribbon concealed on back of vertical legs of moldings before they are installed.
  - 2. Screw attach moldings to substrate at intervals not more than 16 inches (400 mm) o.c. and not more than 3 inches (75 mm) from ends. Miter corners accurately and connect securely.
  - 3. Do not use exposed fasteners, including pop rivets, on moldings and trim.
- D. Install suspension-system runners so they are square and securely interlocked with one another. Remove and replace dented, bent, or kinked members.
- E. Install acoustical panels with undamaged edges and fit accurately into suspension-system runners and edge moldings. Scribe and cut panels at borders and penetrations to provide precise fit.
  - 1. Arrange directionally patterned acoustical panels as follows:
    - a. As indicated on reflected ceiling plans.
  - 2. For square-edged panels, install panels with edges fully hidden from view by flanges of suspension-system runners and moldings.
  - 3. For reveal-edged panels on suspension-system runners, install panels with bottom of reveal in firm contact with top surface of runner flanges.
  - 4. For reveal-edged panels on suspension-system members with box-shaped flanges, install panels with reveal surfaces in firm contact with suspension-system surfaces and panel faces flush with bottom face of runners.
  - 5. Paint cut edges of panel remaining exposed after installation; match color of exposed panel surfaces using coating recommended in writing for this purpose by acoustical panel manufacturer.
  - 6. Protect lighting fixtures and air ducts in accordance with requirements indicated for fireresistance-rated assembly.

# 3.4 REMOVAL AND INSTALLATION OF EXISTING ACOUSTICAL PANEL CEILINGS

- A. Where the Drawings indicate removal and reinstallation of existing acoustical panels, the Contractor shall take due care to minimize damage.
  - 1. Existing panels soiled or spoiled during the removal process shall be considered damaged and shall be replaced by the Contractor.
  - 2. If replacement panels are required:
    - a. The Contractor shall use removed existing panels from other locations within facility such that individual rooms have ceilings of matching existing panels.
    - b. The Contractor shall provide new panels in quantity necessary to replace ceiling panels in individual rooms to make up the shortfall in panels.

### 3.5 ERECTION TOLERANCES

- A. Suspended Ceilings: Install main and cross runners level to a tolerance of 1/8 inch in 12 feet (3 mm in 3.6 m), non-cumulative.
- B. Moldings and Trim: Install moldings and trim to substrate and level with ceiling suspension system to a tolerance of 1/8 inch in 12 feet (3 mm in 3.6 m), non-cumulative.

### 3.6 CLEANING

- A. Clean exposed surfaces of acoustical panel ceilings, including trim, edge moldings, and suspension-system members. Comply with manufacturer's written instructions for cleaning and touchup of minor finish damage.
- B. Remove and replace ceiling components that cannot be successfully cleaned and repaired to permanently eliminate evidence of damage.

END OF SECTION 095113

# **SECTION 096466**

## WOOD ATHLETIC FLOORING

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes:
  - 1. Hardwood athletic flooring system.
  - 2. Game line paint.
- B. Related Sections:
  - 1. Section 116623 "Gymnasium Equipment" for floor sleeves and floor sleeve covers.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for wood athletic flooring.
- B. Shop Drawings: For each type of floor assembly and accessory. Include plans, elevations, sections, details, and attachments to other work. Include the following:
  - 1. Expansion provisions and trim details.
  - 2. Layout, colors, widths, and dimensions of game lines and markers.
  - 3. Locations of floor inserts for athletic equipment installed through flooring assembly.
- C. Samples for Initial Selection: Manufacturer's color charts showing colors and glosses available for the following:
  - 1. Floor finish.
  - 2. Game-line and marker paint.
- D. Samples for Verification: For each type of wood athletic flooring and accessory required; approximately 12 inches and of same thickness and material indicated for the Work.
  - 1. Include sample sets showing the full range of normal color and texture variations expected in wood flooring.
  - 2. Include Sample sets showing finishes and game-line and marker paint colors applied to wood flooring.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer and manufacturer.
- B. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, for wood athletic flooring system.

## 1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For wood athletic flooring and finish systems to include in maintenance manuals.

#### 1.6 QUALITY ASSURANCE

- A. Installer Qualifications: A firm or individual that has been approved by MFMA as an accredited Installer according to the MFMA Accreditation Program.
- B. Installer Qualifications: An experienced Installer who has completed wood athletic flooring installations similar in material, design, and extent to that indicated for this Project and whose work has resulted in installations with a record of successful in-service performance.
  - 1. Installer responsibilities include installation and field finishing of wood athletic flooring components and accessories, and application of game lines and markers.
- C. Maple Flooring: Comply with MFMA grading rules for species, grade, and cut.
  - 1. Certification: Provide flooring that carries MFMA mark on each bundle or piece.
- D. Mockups: Build mockups to verify selections made under Sample submittals and to demonstrate aesthetic effects and set quality standards for fabrication and installation.
  - 1. To set quality standards for installation, install mockup of floor area as shown on Drawings.
  - 2. Prepare finished mockup of floor area as shown on Drawings to set quality standards for sanding and application of field finishes and game lines and markers.
  - 3. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
  - 4. Approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

### 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Deliver assembly materials in unopened cartons or bundles.
- B. Protect wood from exposure to moisture. Do not deliver wood components until after concrete, masonry, plaster, ceramic tile, and similar wet work is complete and dry.
- C. Store wood components in a dry, warm, well-ventilated, weathertight location and in a horizontal position.

#### 1.8 FIELD CONDITIONS

- A. Conditioning period begins not less than seven days before wood athletic flooring installation, is continuous through installation, and continues not less than seven days after installation.
  - 1. Environmental Conditioning: Maintain an ambient temperature between 65 and 75 deg F and relative humidity planned for building occupants, but not less than 35 percent or more than 50 percent, in spaces to receive wood athletic flooring during the conditioning period.
  - 2. Wood Conditioning: Move wood components into spaces where they will be installed, no later than beginning of the conditioning period.
    - a. Do not install wood athletic flooring until wood components adjust to relative humidity of, and are at same temperature as, spaces where they are to be installed.
    - b. Open sealed packages to allow wood components to acclimatize immediately on moving wood components into spaces in which they will be installed.
- B. After conditioning period, maintain relative humidity and ambient temperature planned for building occupants.
- C. Install wood athletic flooring after other finishing operations, including painting, have been completed.
- D. Documentation: Moisture content, humidity and temperature reading are to be takes by Owner's Testing Company and recorded as noted below:

- 1. Moisture content levels of wood strip flooring are to be taken and recorded for each bundle installed. These records shall be submitted to the Architect prior to and immediately after installation.
- 2. The humidity and temperature of the space are to be recorded at the time of wood flooring installation. These records shall be submitted to the Architect immediately after installation.
- 3. The humidity and temperature of all spaces receiving wood floors are to be recorded on a weekly basis after installation until substantial completion. Theses records are to be submitted to the Architect on a monthly basis.

#### 1.9 COORDINATION

- A. Coordinate layout and installation of slab depression to accommodate layout and height of wood athletic flooring assembly.
- B. Coordinate layout and installation of wood athletic flooring systems with floor inserts for gymnasium equipment.

#### PART 2 - PRODUCTS

### 2.1 MANUFACTURERS – BASE BID

- A. Basis of Design: Robbins "Bio-Channel Star" (2-1/8-inch system thickness) is specified.
- B. Subject to meeting all requirements of these specifications, the following products are also acceptable:
  - 1. Action Floor Systems, LLC "Aero HL" system (2-inch system thickness).
  - 2. Connor Floor "VIP" (2-1/4-inch system thickness).

#### 2.2 MANUFACTURER – ALTERNATE BID

- A. Basis of Design, Sole Source Product: Robbins "UniMax 100" (2-1/4-inch system thickness) is specified by Alternate.
  - 1. At time of issuance of these specifications it is understood that the product is proprietary in nature with no equivalent manufacturers.
- B. Description: A continuously fused resilient pad and subfloor is utilized which is continuously adhered to the concrete slab beneath by utilizing a moisture mitigating adhesive.

#### 2.3 DESCRIPTION – BASE BID

- A. System Type: Anchored Resilient
- B. Overall System Height: 2- inches nominal; adjust according to specific manufacturer and acceptable product.

#### 2.4 PERFORMANCE REQUIREMENTS – BASE BID

- A. Provide wood athletic flooring systems tested by a qualified testing agency according to DIN V 18032-2 and shown to meet the following requirements:
  - 1. Force Reduction: Average of 53 percent, minimum.
  - 2. Standard Deformation: Minimum 2.3 mm (0.09 inch).
  - 3. Extent of Deformation (trough): Maximum 15 percent.
  - 4. Ball Rebound: Minimum 90 percent.
  - 5. Slip Resistance: Not less than 0.5 or more than 0.7.
  - 6. Rolling Load: No damage when subjected to 1500 N (337 lbf) applied through a single wheel.

#### 2.5 FLOORING MATERIALS

- A. Maple Flooring: Comply with MFMA grading rules for species, grade, and cut.
  - 1. Certification: Provide flooring that carries MFMA mark on each bundle or piece.
- B. Random-Length Strip Flooring: Northern hard maple (Acer saccharum), kiln dried, random length, tongue and groove, and end matched.
  - 1. Grade: MFMA-RL Second and Better.
  - 2. Thickness: 25/32 inch.
  - 3. Face Width: 2-1/4 inches.

#### 2.6 SUBFLOOR MATERIALS

- A. Board Underlayment: Nominal 1-by-6-inch graded boards; of SPIB No. 2 Southern pine, WCLIB Construction grade (any species), or WWPA No. 3 (any species), dried to 15 percent moisture content.
- B. Plywood Underlayment: APA rated, C-D plugged, exterior glue, tongue and groove, 15/32 inch thick.
- C. Anchors: Manufacturer's standard as indicated by product designation above, but not less than 2-1/2 inch collared steel drive pins.
- D. Resilient Pads: With air voids for resiliency and installed at manufacturer's standard spacing for product designation indicated above.
  - 1. Type: Per manufacturer.
  - 2. Material: Rubber or Neoprene.
  - 3. Thickness: 7/16 inch or greater.

#### 2.7 FINISHES

- A. Floor-Finish System: System of compatible components recommended in writing by flooring manufacturer, and MFMA approved.
  - 1. Floor-Sealer Formulation: Pliable, penetrating type.
    - a. Type: MFMA Group 1, Urethane Oil Type Sealers.
  - 2. Finish-Coat Formulation: Formulated for gloss finish indicated and multicoat application.
    - a. Type: MFMA Group 3, Gymnasium-Based Type Surface Finishes.
  - 3. Game-Line and Marker Paint: Industrial enamel compatible with finish coats and recommended in writing by manufacturers of finish coats, and paint for this use.

#### 2.8 ACCESSORIES

- A. Vapor Retarder: ASTM D 4397, polyethylene sheet not less than 6 mils thick.
- B. Resilient Wall Base (RB-2): Molded, vented, rubber or vinyl cove base; 4 by 3 by 48 inches with premolded outside corners.
  - 1. Color: Black.
- C. Thresholds: As specified in Section 087100 "Door Hardware" and as indicated.
- D. Fasteners: Type and size recommended by manufacturer, but not less than those recommended by MFMA for application indicated.
- E. Trowelable Leveling and Patching Compound: Latex-modified, hydraulic-cement-based formulation approved by wood athletic flooring manufacturer.

F. Adhesives: Manufacturer's standard for application indicated that has a VOC content of 100 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

### PART 3 - EXECUTION

### 3.1 COORDINATION

- A. Prior to installation of concrete slab coordinate total system thickness of wood athletic flooring with others to ensure proper depth is allowed for installation.
- B. Coordinate with installer of floor sleeves and sleeve covers as required to allow for installation of supplemental blocking and supports at floor sleeve locations.

#### 3.2 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for maximum moisture content, installation tolerances, and other conditions affecting performance of wood athletic flooring.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
- C. Concrete Slabs: Verify that concrete substrates are dry and moisture-vapor emissions are within acceptable levels according to manufacturer's written instructions.
  - 1. Moisture Testing: Perform tests so that each test area does not exceed 1000 sq. ft., and perform no fewer than three tests in each installation area and with test areas evenly spaced in installation areas.
    - a. Anhydrous Calcium Chloride Test: ASTM F 1869. Proceed with installation only after substrates have maximum moisture-vapor-emission rate of 4.5 lb of water/1000 sq. ft. in 24 hours and with approval of manufacturer.
    - b. Relative Humidity Test: Using in situ probes, ASTM F 2170. Proceed with installation only after substrates have a maximum 80 percent relative humidity level measurement and with approval of manufacturer.
    - c. Perform additional moisture tests recommended by manufacturer. Proceed with installation only after substrates pass testing.

### 3.3 PREPARATION

- A. Grind high spots and fill low spots on concrete substrates to produce a maximum 1/8-inch deviation in any direction when checked with a 10-foot straight edge.
  - 1. Use trowelable leveling and patching compounds, according to manufacturer's written instructions, to fill cracks, holes, and depressions in substrates.
- B. Broom and vacuum clean substrates to be covered immediately before product installation. After cleaning, examine substrates for moisture, alkaline salts, carbonation, or dust. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.4 INSTALLATION

- A. General: Comply with wood athletic flooring manufacturer's written instructions, but not less than written recommendations of MFMA applicable to flooring type indicated.
- B. Pattern: Lay flooring parallel with long dimension of space to be floored unless otherwise indicated.

- C. Expansion Spaces: Provide minimum 1-1/2" expansion spaces, but not less than that required by manufacturer's written instructions and MFMA's written recommendations at walls and other obstructions, and at interruptions and terminations of flooring.
  - 1. Cover expansion spaces with base molding, trim, and thresholds, as indicated on Drawings.
- D. Vapor Retarder: Cover entire slab area beneath wood flooring. Install with joints lapped a minimum of 6 inches. All joints are to be sealed.
- E. Installation Tolerances: 1/8 inch in 10 feet of variance from level.
- F. Subfloor: Layout subfloor assembly with sleepers at right angle to finish flooring. Place subfloor panels to maintain spacing between panel edges as provided between pre-assembled sleepers. Lap panel nailer ends onto designated cross struts, providing 1/4" (6mm) end joint spacing, and secure with nails or staples and construction adhesive. Align subfloor panels to provide correct stagger of concrete anchors in adjacent rows.
- G. Install solid blocking at doorways, under bleachers in the stacked position, and below portable goals.
- H. Machine nail strip flooring at all sleeper locations, parallel to the long dimension of the area nail approximately 12" (300mm) on-center.
- I. If required by manufacturer, provide adequate expansion at regular intervals across the floor during installation as dictated by the average humidity conditions of the area according to the recommendations of the flooring manufacturer.

### 3.5 SANDING AND FINISHING

- A. Allow installed flooring to acclimate to ambient conditions before sanding.
- B. Follow applicable recommendations in MFMA's "Industry Recommendations for Sanding, Sealing, Court Lining, Finishing, and Resurfacing of Maple Gym Floors."
- C. Machine sand with coarse, medium, and fine grades of sandpaper to achieve a level, smooth, uniform surface without ridges or cups. Remove sanding dust by tack or vacuum.
- D. Finish: Apply seal and finish coats of finish system according to finish manufacturer's written instructions. Provide no fewer than four coats total and no fewer than two finish coats.
  - 1. Water-Based Finishes: Use finishing methods recommended by finish manufacturer to reduce grain raise and sidebonding effect.
  - 2. Game-Line and Marker Paint: Apply game-line and marker paint between final seal coat and first finish coat according to paint manufacturer's written instructions.
    - a. Mask flooring at game lines and markers and apply paint to produce lines and markers with sharp edges.
    - b. Where game lines cross, break minor game line at intersection; do not overlap lines.
    - c. Apply finish coats after game-line and marker paint is fully cured.

### 3.6 PROTECTION

- A. Protect wood athletic flooring during remainder of construction period to allow finish to cure and to ensure that flooring and finish are without damage or deterioration at time of Substantial Completion.
  - 1. Do not cover flooring after finishing until finish reaches full cure and not before seven days after applying last finish coat.
  - 2. Do not move heavy and sharp objects directly over flooring. Protect fully cured floor finishes and surfaces with plywood or hardboard panels to prevent damage from storing or moving objects over flooring.

END OF SECTION 096466

# SECTION 096513 RESILIENT BASE AND ACCESSORIES

# PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Thermoset-rubber base.
  - 2. Rubber stair accessories.
  - 3. Rubber molding accessories.
  - 4. Vinyl molding accessories.

#### 1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Sustainable Design Submittals:
  - 1. Third-Party Certifications: For each product.
  - 2. Third-Party Certified Life Cycle Assessment: For each product.
- C. Samples: For each exposed product and for each color and texture specified, not less than 12 inches long.
- D. Samples for Initial Selection: For each type of product indicated.
- E. Samples for Verification: For each type of product indicated and for each color, texture, and pattern required in manufacturer's standard-size Samples, but not less than 12 inches long.
- F. Product Schedule: For resilient base and accessory products.
- 1.3 MAINTENANCE MATERIAL SUBMITTALS
  - A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
    - 1. Furnish not less than 10 linear feet for every 500 linear feet or fraction thereof, of each type, color, pattern, and size of resilient product installed.
- 1.4 DELIVERY, STORAGE, AND HANDLING
  - A. Store resilient products and installation materials in dry spaces protected from the weather, with ambient temperatures maintained within range recommended by manufacturer, but not less than 50 deg F or more than 90 deg F.

#### 1.5 FIELD CONDITIONS

- A. Maintain ambient temperatures within range recommended by manufacturer, but not less than 70 deg F or more than 95 deg F, in spaces to receive resilient products during the following periods:
  - 1. 48 hours before installation.
  - 2. During installation.
  - 3. 48 hours after installation.
- B. After installation and until Substantial Completion, maintain ambient temperatures within range recommended by manufacturer, but not less than 55 deg F or more than 95 deg F.
- C. Install resilient products after other finishing operations, including painting, have been completed.

### PART 2 - PRODUCTS

#### 2.1 THERMOSET-RUBBER BASE

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Flexco Corporation
  - 2. Johnsonite; a Tarkett company
  - 3. Roppe Corporation; Roppe Holding Company
- B. Product Standard: ASTM F1861, Type TS (rubber, vulcanized thermoset), Group I (solid, homogeneous).
  - 1. Style and Location:
    - a. Style A, Straight: Provide in areas with carpet.
    - b. Style B, Cove: Provide in areas with resilient floor coverings.
- C. Thickness: 0.125 inch.
- D. Height: 4 inches.
- E. Lengths: Coils in manufacturer's standard length.
- F. Outside Corners: Preformed.
- G. Inside Corners: Job formed or preformed.
- H. Colors: Match Architect's sample.

# 2.2 RUBBER STAIR ACCESSORIES

- A. Fire-Test-Response Characteristics: As determined by testing identical products according to ASTM E648 or NFPA 253 by a qualified testing agency.
  - 1. Critical Radiant Flux Classification: Class I, not less than 0.45 W/sq. cm.
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Flexco Corporation
  - 2. Johnsonite; a Tarkett company
  - 3. Nora by Interface
  - 4. Roppe Corporation; Roppe Holding Company
  - 5. VPI Corporation
- C. Stair Treads: ASTM F2169.
  - 1. Type: TS (rubber, vulcanized thermoset).
  - 2. Class: 2 (pattern; embossed, grooved, or ribbed).
  - 3. Group: 1 (embedded abrasive strips).
  - 4. Nosing Style: Square, adjustable to cover angles between 60 and 90 degrees.
  - 5. Nosing Height: 1-1/2 inches.
  - 6. Thickness: 1/4 inch and tapered to back edge.
  - 7. Size: Lengths and depths to fit each stair tread in one piece.
  - 8. Integral Risers: Smooth, flat; in height that fully covers substrate.
- D. Landing Tile: Matching treads; produced by same manufacturer as treads and recommended by manufacturer for installation with treads.
- E. Locations: Provide rubber stair accessories in areas indicated.
- F. Colors and Patterns: Match Architect's sample.

#### 2.3 INSTALLATION MATERIALS

- A. Trowelable Leveling and Patching Compounds: Latex-modified, portland-cement-based or blended hydraulic-cement-based formulation provided or approved by resilient-product manufacturer for applications indicated.
- B. Adhesives: Water-resistant type recommended by resilient-product manufacturer for resilient products and substrate conditions indicated.
- C. Stair-Tread Nose Filler: Two-part epoxy compound recommended by resilient stair-tread manufacturer to fill nosing substrates that do not conform to tread contours.
- D. Metal Edge Strips: Extruded aluminum with mill finish, nominal 2 inches wide, of height required to protect exposed edges of flooring, and in maximum available lengths to minimize running joints.
- E. Floor Polish: Provide protective, liquid floor-polish products recommended by resilient stair-tread manufacturer.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
  - 1. Verify that finishes of substrates comply with tolerances and other requirements specified in other Sections and that substrates are free of cracks, ridges, depressions, scale, and foreign deposits that might interfere with adhesion of resilient products.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
  - 1. Installation of resilient products indicates acceptance of surfaces and conditions.

#### 3.2 PREPARATION

- A. Prepare substrates according to manufacturer's written instructions to ensure adhesion of resilient products.
- B. Concrete Substrates for Resilient Stair Accessories: Prepare horizontal surfaces according to ASTM F710.
  - 1. Verify that substrates are dry and free of curing compounds, sealers, and hardeners.
  - 2. Remove substrate coatings and other substances that are incompatible with adhesives and that contain soap, wax, oil, or silicone, using mechanical methods recommended by manufacturer. Do not use solvents.
  - Alkalinity and Adhesion Testing: Perform tests recommended by manufacturer. Proceed with installation only after substrate alkalinity falls within range on pH scale recommended by manufacturer in writing, but not less than 5 or more than 9 pH.
  - 4. Moisture Testing: Perform tests so that each test area does not exceed 200 sq. ft., and perform no fewer than three tests in each installation area and with test areas evenly spaced in installation areas.
    - Anhydrous Calcium Chloride Test: ASTM F1869. Proceed with installation only after substrates have maximum moisture-vapor-emission rate of 3 lb of water/1000 sq. ft. in 24 hours.
    - b. Relative Humidity Test: Using in-situ probes, ASTM F2170. Proceed with installation only after substrates have a maximum 75 percent relative humidity level measurement.

- C. Fill cracks, holes, and depressions in substrates with trowelable leveling and patching compound; remove bumps and ridges to produce a uniform and smooth substrate.
- D. Do not install resilient products until materials are the same temperature as space where they are to be installed.
  - 1. At least 48 hours in advance of installation, move resilient products and installation materials into spaces where they will be installed.
- E. Immediately before installation, sweep and vacuum clean substrates to be covered by resilient products.

#### 3.3 RESILIENT BASE INSTALLATION

- A. Comply with manufacturer's written instructions for installing resilient base.
- B. Apply resilient base to walls, columns, pilasters, casework and cabinets in toe spaces, and other permanent fixtures in rooms and areas where base is required.
- C. Install resilient base in lengths as long as practical without gaps at seams and with tops of adjacent pieces aligned.
- D. Tightly adhere resilient base to substrate throughout length of each piece, with base in continuous contact with horizontal and vertical substrates.
- E. Do not stretch resilient base during installation.
- F. On masonry surfaces or other similar irregular substrates, fill voids along top edge of resilient base with manufacturer's recommended adhesive filler material.
- G. Preformed Corners: Install preformed corners before installing straight pieces.
- H. Job-Formed Corners:
  - 1. Inside Corners: Use straight pieces of maximum lengths possible and form with returns not less than 3 inches in length.
    - a. Miter or cope corners to minimize open joints.

#### 3.4 RESILIENT ACCESSORY INSTALLATION

- A. Comply with manufacturer's written instructions for installing resilient accessories.
- B. Resilient Stair Accessories:
  - 1. Use stair-tread-nose filler to fill nosing substrates that do not conform to tread contours.
  - 2. Tightly adhere to substrates throughout length of each piece.
- C. Resilient Molding Accessories: Butt to adjacent materials and tightly adhere to substrates throughout length of each piece. Install reducer strips at edges of floor covering that would otherwise be exposed.

#### 3.5 CLEANING AND PROTECTION

- A. Comply with manufacturer's written instructions for cleaning and protecting resilient products.
- B. Perform the following operations immediately after completing resilient-product installation:
  - 1. Remove adhesive and other blemishes from surfaces.
  - 2. Sweep and vacuum horizontal surfaces thoroughly.
  - 3. Damp-mop horizontal surfaces to remove marks and soil.
- C. Protect resilient products from mars, marks, indentations, and other damage from construction operations and placement of equipment and fixtures during remainder of

construction period.

D. Cover resilient products subject to wear and foot traffic until Substantial Completion.

END OF SECTION

# SECTION 096566.13

## RUNNING TRACK RESILIENT ATHLETIC FLOORING

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Resilient Athletic Flooring installed at Running Track.
  - 2. Painted lines and markers installed on Running Track.
- B. Related Requirements:
  - 1. Section 033000 "Cast-In-Place Concrete" for concrete slab
  - 2. Section 096513 "Resilient Base and Accessories" for wall base and accessories installed with resilient athletic flooring.
  - 3. Section 096566 "Resilient Athletic Flooring" for Resilient Athletic Flooring installed elsewhere.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: Show installation details and locations of the following:
  - 1. Edge conditions
  - 2. Layout, colors, widths, and dimensions of field applied painted lines and markers.
  - 3. Seam locations for sheet flooring.
- C. Samples for Initial Selection: For each type of resilient athletic flooring.
  - 1. Lines and Markers Paint: Include charts showing available colors and glosses.
  - 2. Physical samples of flooring materials in manufacturers full range of available colors.
- D. Samples for Verification: For each type, color, and pattern of flooring specified, **6-inch** square in size and of same thickness and material indicated for the Work.
  - 1. Lines and Marker Paint Samples: Include Sample sets showing line and marker paint colors applied to flooring.
  - 2. Seam Samples: For each sheet flooring color and pattern required; with seam running lengthwise and in center of 6-by-9-inch sample. Sample applied to a rigid backing and prepared by Installer for this Project.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For flooring Installer, with written documentation indicating installer is fully approved by flooring material manufacturer to install specified flooring.
- B. Manufacturers current printed base surface preparation guidelines for product(s) specified.
- C. Manufacturers current printed installation guidelines for product(s) specified.

#### 1.5 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For flooring products specified and for inclusion in maintenance manuals.
- B. Warranty: Manufacturer's current printed warranty.

### 1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, all from the same product run/dye lot, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Sheet Flooring: Furnish full-width rolls of not less than 10 linear feet for each 500 linear feet or fraction thereof, of each type, color, and pattern of flooring installed.

#### 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: An experienced installer who has completed flooring installations using seaming methods indicated for this Project and similar in material, design, and extent to that indicated for this Project; who is acceptable to manufacturer; and whose work has resulted in installations with a record of successful in-service performance.
- B. Manufacturer Qualifications: An experienced manufacturer, with a minimum of fifteen (15) years experience in the manufacturing of resilient track surfacing.
- C. Installer must provide a designated Project Manager, who shall:
  - 1. Coordinate installation with other trades.
  - 2. Be on-site during the entire installation period and supervise installation of flooring.

### 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Deliver materials in original packages and containers, with seals unbroken, bearing manufacturer's labels indicating brand name and directions for storing.
- B. Store materials to prevent deterioration.
  - 1. Store rolls upright on dry, clean and flat surfaces.
  - 2. Store in climate-controlled area, with temperatures maintained above 55 degrees F and below 100 degrees F.
  - 3. Do not pivot rolls stored upright or tip rolls from upright to horizontal without proper lifting equipment.
  - 4. Avoid storing track surfacing for extended periods of time.

#### 1.9 FIELD CONDITIONS

- A. Do not proceed with installation of track flooring until concrete surface is cured and reaches minimum compressive strength of 3500 psi.
- B. Adhesively Applied Products:
  - 1. Maintain temperatures during installation within range recommended in writing by manufacturer, but not less than 70 deg F or more than 85 deg F, in spaces to receive flooring 48 hours before installation and during installation. Maintain ambient humidity between 35 percent and 55 percent during these same time periods.
  - 2. After installation period, maintain temperatures within range recommended in writing by manufacturer, but not less than 65 deg F or more than 85 deg F.
  - 3. Close spaces to traffic during flooring installation.
  - 4. Close spaces to all traffic for a minimum of 72 hours after flooring installation unless manufacturer recommends longer period in writing.
- C. Install flooring after other finishing operations, including painting, have been completed.

### PART 2 - PRODUCTS

- 2.1 RESILIENT ATHLETIC FLOORING RUNNING TRACK (RTRAF)
  - A. Basis of Design Product: Robbins "Durathon Elite Track", 10 mm thickness
    - 1. Other Acceptable Manufacturers: Mondo "Super X Performance", 10 mm thickness
  - B. Description: Rubber wear layer with textured surface and rubber shock-absorbent layer, vulcanized together. Shore hardness of wear layer to be greater than shock-absorbent layer, and shore hardness of layers to be as recommended by manufacturer and the limits specified. Provided as rolled goods and intended for adhered installation.
    - 1. Color(s) and Pattern: As indicated on Drawings.
  - C. Traffic-Surface Texture: Non-directional, with irregular tessellation patterns with interconnected surface channels with matte finish.
  - D. Roll Size: Provide roll widths as required to allow for each running lane to be without seams between lane striping. Provide roll lengths in longest lengths practical to minimize splicing during installation.
  - E. Adhesives: Water-resistant type recommended in writing by manufacturer for substrate and conditions indicated.

### 2.2 PERFORMANCE

A. Performance of the manufactured product shall conform to the following criteria:

Physical Property	Standard	Results
Hardness of wear layer (Shore A durometer)	ASTM D2240	50
Hardness of backing (Shore A durometer)	ASTM D2240	45
Force Reduction		40%
Friction	IAAF Test	38.7%
Resistance to Fungi	ASTM D3273	Excellent
VOC Compliance	ASTM D5116	Pass
Critical Radiant Flux	ASTM E648	0.92 W/cm <sup>2</sup> (Class 1)
Optical Density of Smoke	ASTM E662	Pass
Spike Resistance		Very Good
Color Stability		Good
Chemical Resistance		Good
UV Resistance		Good
Stain Resistance		Good
Resistance to Chemicals	ASTM F925	Compliant
Heat Stability	ASTM F1514	Compliant
Light Stability	ASTM F1515	Compliant
Slip/Skid Resistance (Dry)	EN 13036-4	≥80
Spike Resistance	EN 14810	≤20 ΔTr%
Spike Resistance	EN 14810	≤20 ∆Eb%

# 2.3 ACCESSORIES

- A. Trowelable Leveling and Patching Compound: Latex-modified, hydraulic-cement-based formulation approved by flooring manufacturer.
- B. Game-Line and Marker Paint: Complete system including primer, if any, compatible with flooring and recommended in writing by flooring and paint manufacturers for use indicated.
- C. Adhesives: Provide adhesive certified in writing by the track flooring manufacturer, coordinated as required with specific installation conditions.

# PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for installation tolerances, moisture content, and other conditions affecting performance of the Work.
  - 1. Verify that finishes of substrates comply with tolerances and other requirements specified in other Sections and that substrates are free of cracks, ridges, depressions, scale, and foreign deposits that might interfere with adhesion of resilient products.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
- C. Perform adhesive bond testing to confirm proper adhesion of flooring materials to substrate.

### 3.2 PREPARATION

- A. Prepare substrates according to manufacturer's written instructions to ensure adhesion of flooring.
- B. Concrete Substrates: Prepare according to ASTM F 710.
  - 1. Verify that substrates are dry and free of curing compounds, sealers, and hardeners.
  - 2. Verify floor flatness is within flooring manufacturers tolerances, with maximum deviations of not more than 1/8-inch deviation within 10-foot radius.
  - 3. Alkalinity Testing: Perform pH testing according to ASTM F 710. Proceed with installation only if pH readings are not less than 7.0 and not greater than 10.
  - 4. Moisture Testing: Perform tests so that each test area does not exceed 200 sq. ft. Perform no fewer than three tests in each installation area and with test areas evenly spaced in installation areas.
    - a. Anhydrous Calcium Chloride Test: ASTM F 1869. Proceed with installation only after substrates have maximum moisture-vapor-emission rate not exceeding the tolerance of the adhesive recommended by the flooring manufacturer.
    - b. Relative Humidity Test: Using in-situ probes, ASTM F 2170. Proceed with installation only after substrates have a maximum 85 percent relative humidity level measurement.
- C. Remove substrate coatings and other substances that are incompatible with adhesives and that contain soap, wax, oil, or silicone, using mechanical methods recommended in writing by manufacturer. Do not use solvents. Use methods of removal resulting in Concrete Surface Profile (CSP) recommended by flooring manufacturer.
- D. Maintain room temperature and concrete temperature within ranges recommended by manufacturer for a period of at least 48 hours prior to start of installation. Maintain temperatures within recommended range during installation and for a minimum of 48 hours after installation is complete. Maintain ambient humidity control within range recommended by manufacturer during same time period.
- E. Use trowelable leveling and patching compound to fill cracks, holes, and depressions in substrates.
- F. Move flooring and installation materials into spaces where they will be installed at least 48 hours in advance of installation unless manufacturer recommends a longer period in writing.
  - 1. Do not install flooring material until it is the same temperature as space where it is to be installed.
- G. Sweep and vacuum clean substrates to be covered by flooring immediately before installation. Do not use sweeping compounds. After cleaning, examine substrates for moisture, alkaline salts, carbonation, and dust. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.3 FLOORING INSTALLATION, GENERAL

- A. Comply with manufacturer's written installation instructions.
- B. Scribe, cut, and fit flooring to butt neatly and tightly to vertical surfaces, equipment anchors, floor outlets, and other interruptions of floor surface.

- C. Extend flooring into toe spaces, door reveals, closets, and similar openings unless otherwise indicated.
- D. Maintain reference markers, holes, and openings that are in place or marked for future cutting by repeating subfloor markings on flooring. Use nonpermanent, nonstaining marking device.

### 3.4 TRACK FLOORING INSTALLATION

- A. Unroll sheet flooring and allow it to stabilize before cutting and fitting, allowing a minimum of 24 hours for the flooring material to relax. Allow longer time period if necessary for proper installation.
- B. Lay out sheet flooring as follows:
  - 1. Maintain uniformity of flooring direction. Use manufacturers numbered roll sequence and pattern if recommended by the flooring manufacturer.
  - 2. Minimize number of seams. Seams shall typically occur at lane line locations. Trim material as necessary.
  - 3. Place seams at least 6 inches away from parallel joints in flooring substrates.
  - 4. Match edges of flooring for color shading at seams.
  - 5. Locate seams according to approved Shop Drawings.
- C. Adhere products to substrates using a full spread of adhesive applied to substrate to comply with adhesive and flooring manufacturers' written instructions, including those for trowel notching, adhesive mixing, and adhesive open and working times.
  - 1. Provide completed installation without open cracks, voids, raising and puckering at joints, telegraphing of adhesive spreader marks, and other surface imperfections.
- D. Sheet Flooring Seams: Prepare and finish seams to produce surfaces flush with adjoining flooring surfaces. Typically use flooring manufacturers recommended cutting tools and procedures, including slight beveling at cuts, to produce a tight-fitting joint without peaks, falls or gaps. Seams must be perfectly closed without pressure, which will cause unacceptable peaking.

### 3.5 LINES AND MARKERS

- A. Mask flooring at lines and markers and apply paint to produce sharp edges. Where crossing, break lines at intersection; do not overlap lines.
- B. Apply lines and markers using spray-applied method.
- C. Apply game lines and markers in widths and colors according to requirements indicated on Drawings.

## 3.6 REPAIR

- A. Repair surfaces damaged during installation or during period prior to substantial completion.
- B. Repair material must be from same dye lot as materials installed.
- C. All repairs shall be performed by installing contractors, qualified installers or technicians.

# 3.7 CLEANING AND PROTECTION

- A. Allow minimum of 72 hours for adhesives to cure prior to performing initial maintenance. For surfaces with painted lines and markers allow a minimum of 30 days prior to c
- B. Perform the following operations after completing flooring installation:
  - 1. Remove adhesive and other blemishes from flooring surfaces.
  - 2. Sweep/vacuum flooring thoroughly.
  - 3. Do not use floor scubbers or similar equipment for a minimum of 30 days if flooring installation includes painted lines or markers.
- C. Protect flooring from mars, marks, indentations, and other damage from construction operations and placement of equipment and fixtures during remainder of construction period. Use protection methods recommended in writing by manufacturer.
  - 1. Do not move heavy or sharp objects directly over flooring. Protect flooring with plywood or hardboard panels to prevent damage from storing or moving objects over flooring.

END OF SECTION 096566.13

# SECTION 096623 RESINOUS MATRIX TERRAZZO FLOORING

# PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section Includes:
  - 1. Thin-set, epoxy-resin terrazzo flooring.
  - 2. Precast epoxy-resin terrazzo units.
- B. Related Requirements:
  - 1. Section 079200 "Joint Sealants" for sealants installed with terrazzo.

## 1.2 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review methods and procedures related to terrazzo including, but not limited to, the following:
    - a. Inspect and discuss condition of substrate and other preparatory work performed by other trades.
    - b. Review and finalize construction schedule and verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.
    - c. Review special terrazzo designs and patterns.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: Include terrazzo installation requirements. Include plans, sections, component details, and relationship to other work. Show layout of the following:
  - 1. Divider strips.
  - 2. Control-joint strips.
  - 3. Accessory strips.
  - 4. Abrasive strips.
  - 5. Stair treads, risers, and landings.
  - 6. Precast terrazzo jointing and edge configurations.
  - 7. Terrazzo patterns.
- C. Samples: For each exposed product and for each color and texture specified, 6 inches in size.
- D. Samples for Initial Selection: NTMA's "Terrazzo Color Palette" showing the full range of colors and patterns available for each terrazzo type.
- E. Samples for Verification: For each type, material, color, and pattern of terrazzo and accessory required showing the full range of color, texture, and pattern variations expected. Label each terrazzo Sample to identify manufacturer's matrix color and aggregate types, sizes, and proportions. Prepare Samples of same thickness and from same material to be used for the Work, in sizes indicated below:
  - 1. Terrazzo: 6-inch- square Samples.
  - 2. Accessories: 6-inch- long Samples of each exposed strip item required.
- 1.4 INFORMATIONAL SUBMITTALS
  - A. Qualification Data: For Installer.

- B. Material Certificates: For each type of terrazzo material or product.
- C. Installer Certificates: Signed by manufacturers certifying that installers comply with requirements.
- D. Preinstallation moisture-testing reports.
- 1.5 CLOSEOUT SUBMITTALS
  - A. Maintenance Data: For terrazzo to include in maintenance manuals.

### 1.6 QUALITY ASSURANCE

- A. Installer Qualifications:
  - 1. Engage an installer who is a contractor member of NTMA.
  - 2. Engage an installer who is certified in writing by terrazzo manufacturer as qualified to install manufacturer's products.
- B. Mockups: Build mockups to verify selections made under Sample submittals, to demonstrate aesthetic effects, and to set quality standards for materials and execution.
  - 1. Build mockups for terrazzo including accessories.
    - a. Size: Minimum 100 sq. ft. of typical poured-in-place flooring and base condition for each color and pattern in locations indicated.
    - b. Include base.
  - 2. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.

### 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Deliver materials to Project site in supplier's original wrappings and containers, labeled with source's or manufacturer's name, material or product brand name, and lot number if any.
- B. Store materials in their original, undamaged packages and containers, inside a wellventilated area protected from weather, moisture, soiling, extreme temperatures, and humidity.

### 1.8 FIELD CONDITIONS

- A. Environmental Limitations: Comply with manufacturer's written instructions for substrate temperature, ambient temperature, moisture, ventilation, and other conditions affecting terrazzo installation.
- B. Provide permanent lighting or, if permanent lighting is not in place, simulate permanent lighting conditions during terrazzo installation.
- C. Close spaces to traffic during terrazzo application and for not less than 24 hours after application unless manufacturer recommends a longer period.
- D. Control and collect water and dust produced by grinding operations. Protect adjacent construction from detrimental effects of grinding operations.

### PART 2 - PRODUCTS

### 2.1 SOURCE LIMITATIONS

A. Source Limitations, General: Obtain primary terrazzo materials from single source from single manufacturer. Provide secondary materials including patching and fill material, joint sealant, and repair materials of type and from source recommended by manufacturer of primary materials.

B. Source Limitations for Aggregates: Obtain each color, grade, type, and variety of granular materials from single source with resources to provide materials of consistent quality in appearance and physical properties.

### 2.2 PERFORMANCE REQUIREMENTS

A. NTMA Standards: Comply with NTMA's written recommendations for terrazzo type indicated unless more stringent requirements are specified.

## 2.3 EPOXY-RESIN TERRAZZO

- A. Epoxy-Resin Terrazzo (Insert designation): Comply with manufacturer's written instructions for matrix and aggregate proportions and mixing.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Crossfield Products Corp
    - b. Hi-Tek Polymers,Inc
    - c. Key Resin Company
    - d. Master Terrazzo Technologies LLC
    - e. Sherwin-Williams High Performance Flooring
    - f. Terrazzco Brand; Concord Terrazzo Company, Inc.
    - g. Terrazzo & Marble Supply Companies
- B. Mix Color and Pattern: Match existing.
- C. Materials:
  - 1. Moisture-Vapor-Emission-Control Membrane: Two-component, high-solids, highdensity, low-odor, epoxy-based membrane-forming product produced by epoxy terrazzo manufacturer that reduces moisture emission from concrete substrate to not more than 3 lb of water/1000 sq. ft. in 24 hours.
  - 2. Substrate-Crack-Suppression Membrane: Product of terrazzo-resin manufacturer, having minimum 120 percent elongation potential according to ASTM D412.
    - a. Reinforcement: Fiberglass scrim.
  - 3. Primer: Manufacturer's product recommended for substrate and use indicated.
  - 4. Epoxy-Resin Matrix: Manufacturer's standard recommended for use indicated and in color required for mix indicated.
    - a. Physical Properties without Aggregates:
      - 1) Hardness: 60 to 85 per ASTM D2240, Shore D.
      - 2) Minimum Tensile Strength: 3000 psi per ASTM D638 for a 2-inch specimen made using a "C" die per ASTM D412.
      - 3) Minimum Compressive Strength: 10,000 psi per ASTM D695, Specimen B cylinder.
      - Chemical Resistance: No deleterious effects by contaminants listed below after seven-day immersion at room temperature per ASTM D1308.
        - a) Distilled water.
        - b) Mineral water.
        - c) Isopropanol.
        - d) Ethanol.
        - e) 0.025 percent detergent solution.
        - f) 1.0 percent soap solution.
        - g) 5 percent acetic acid.
        - h) 10 percent sodium hydroxide.
        - i) 10 percent hydrochloric acid.
        - j) 30 percent sulfuric acid.

- b. Physical Properties with Aggregates: For terrazzo blended according to manufacturer's recommendations with one part epoxy resin with three parts marble aggregate consisting of 60 percent No. 1 chips and 40 percent No. 0 chips that is ground and grouted to a 1/4-inch nominal thickness and cured for 7 days at 75 deg F plus or minus 2 deg F and at 50 percent plus or minus 2 percent relative humidity.
  - 1) Flammability: Self-extinguishing, maximum extent of burning 1/4 inch according to ASTM D635.
  - 2) Thermal Coefficient of Linear Expansion: 0.0025 inch/inch per deg F according to ASTM C531.
- 5. Aggregates: Comply with NTMA gradation standards for mix indicated and contain no deleterious or foreign matter.
  - a. Abrasion and Impact Resistance: Less than 40 percent loss per ASTM C131/C131M.
  - b. 24-Hour Absorption Rate: Less than 0.75 percent.
  - c. Dust Content: Less than 1.0 percent by weight.
- 6. Finishing Grout: Resin based.

# 2.4 STRIP MATERIALS

- A. Thin-Set Divider Strips: L-type angle in depth required for topping thickness indicated.
  - 1. Material: Aluminum.
  - 2. Top Width: 1/8 inch.
- B. Heavy-Top Divider Strips: L-type angle in depth required for topping thickness indicated.
  - 1. Bottom-Section Material: Matching top-section material.
  - 2. Top-Section Material: Aluminum.
  - 3. Top-Section Width: 1/8 inch.
- C. Control-Joint Strips: Separate, double L-type angles, positioned back-to-back, that match material and color of divider strips and in depth required for topping thickness indicated.
- D. Accessory Strips: Match divider-strip width, material, and color unless otherwise indicated. Use the following types of accessory strips as required to provide complete installation:
  - 1. Base-bead strips for exposed top edge of terrazzo base.
  - 2. Edge-bead strips for exposed edges of terrazzo.
  - 3. Nosings for terrazzo stair treads and landings.

### 2.5 MISCELLANEOUS ACCESSORIES

- A. Strip Adhesive: Epoxy-resin adhesive recommended by adhesive manufacturer for this use.
- B. Anchoring Devices:
  - 1. Strips: Provide mechanical anchoring devices or adhesives for strip materials as recommended by manufacturer and as required for secure attachment to substrate.
  - 2. Precast Terrazzo: Provide mechanical anchoring devices as recommended by fabricator for proper anchorage and support of units for conditions of installation and support.
- C. Patching and Fill Material: Terrazzo manufacturer's resinous product approved and recommended by manufacturer for application indicated.
- D. Joint Compound: Terrazzo manufacturer's resinous product approved and recommended

by manufacturer for application indicated.

- E. Resinous Matrix Terrazzo Cleaner: Chemically neutral cleaner with pH factor between 7 and 10 that is biodegradable, phosphate free, and recommended by sealer manufacturer for use on terrazzo type indicated.
- F. Sealer: Slip- and stain-resistant, penetrating-type sealer that is chemically neutral; does not affect terrazzo color or physical properties; and is recommended by sealer manufacturer.
  - 1. Surface Friction: Not less than 0.6 according to ASTM D2047.
  - 2. Acid-Base Properties: With pH factor between 7 and 10.

# PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates and areas, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions, including levelness tolerances, have been corrected.

# 3.2 PREPARATION

- A. Clean substrates of substances, including oil, grease, and curing compounds, that might impair terrazzo bond. Provide clean, dry, and neutral substrate for terrazzo application.
- B. Concrete Slabs:
  - 1. Provide sound concrete surfaces free of laitance, glaze, efflorescence, curing compounds, form-release agents, dust, dirt, grease, oil, and other contaminants incompatible with terrazzo.
    - a. Shot-blast surfaces with an apparatus that abrades the concrete surface, contains the dispensed shot within the apparatus, and recirculates the shot by vacuum pickup.
    - b. Repair damaged and deteriorated concrete according to terrazzo manufacturer's written instructions.
    - c. Use patching and fill material to fill holes and depressions in substrates according to terrazzo manufacturer's written instructions.
- C. Verify that concrete substrates are dry and moisture-vapor emissions are within acceptable levels according to manufacturer's written instructions.
- D. Preinstallation Moisture Testing:
  - 1. Testing Agency: Owner will engage a qualified testing agency to perform tests.
  - 2. Moisture Testing: Perform tests so that each test area does not exceed 200 sq. ft., and perform no fewer than three tests in each installation area and with test areas evenly spaced in installation areas.
    - Moisture-Vapor-Emission Test: Maximum moisture-vapor-emission rate of 3 lb of water/1000 sq. ft. in 24 hours when tested according to ASTM F1869 using anhydrous calcium chloride.
    - b. Relative Humidity Test: Maximum 75 percent relative humidity measurement when tested according to ASTM F2170 using in-situ probes.
  - 3. Proceed with terrazzo installation only after concrete substrates pass moisture testing or after installation of moisture-vapor-emission-control membrane on substrate areas that fail testing.
- E. Moisture-Vapor-Emission-Control Membrane: Install according to manufacturer's written

instructions.

- 1. Install on concrete substrates that incorporate lightweight aggregates.
- 2. Install concrete substrates that fail preinstallation moisture testing.
- F. Substrate-Crack-Suppression Membrane: Install to isolate and suppress substrate cracks according to manufacturer's written instructions.
  - 1. Prepare and prefill substrate cracks with membrane material.
  - 2. Install membrane [at substrate cracks][to produce full substrate coverage] in areas to receive terrazzo.
  - 3. Reinforce membrane with fiberglass scrim.
- G. Protect other work from water and dust generated by grinding operations. Control water and dust to comply with environmental protection regulations.
  - 1. Erect and maintain temporary enclosures and other suitable methods to limit water damage and dust migration and to ensure adequate ambient temperatures and ventilation conditions during installation.

# 3.3 EPOXY-RESIN TERRAZZO INSTALLATION

- A. Comply with NTMA's written recommendations for terrazzo and accessory installation.
- B. Strip Materials:
  - 1. Divider and Control-Joint Strips:
    - a. Locate divider strips in locations indicated.
    - b. Install control-joint strips back-to-back and directly above concrete-slab control joints in locations indicated.
    - c. Install control-joint strips with 1/4-inch gap between strips and install sealant in gap.
    - d. Install strips in adhesive setting bed without voids below strips, or mechanically anchor strips as required to attach strips to substrate, as recommended by strip manufacturer.
  - 2. Accessory Strips: Install as required to provide a complete installation.
  - 3. Abrasive Strips: Install with surface of abrasive strip positioned 1/16 inch higher than terrazzo surface.
- C. Apply primer to terrazzo substrates according to manufacturer's written instructions.
- D. Place, rough grind, grout, cure grout, fine grind, and finish terrazzo according to manufacturer's written instructions.
  - 1. Installed Thickness: 1/4-inch nominal.
  - 2. Terrazzo Finishing: Ensure that matrix components and fluids from grinding operations do not stain terrazzo by reacting with divider and control-joint strips.
    - a. Rough Grinding: Grind with 24-grit or finer stones or with comparable diamond abrasives. Follow initial grind with 60/80-grit stones or with comparable diamond abrasives.
    - b. Grouting: Before grouting, clean terrazzo with water, rinse, and allow to dry. Apply and cure epoxy grout.
    - c. Fine Grinding/Polishing: Delay fine grinding until heavy trade work is complete and construction traffic through area is restricted. Grind with [80][120]-grit stones or with comparable diamond abrasives until grout is removed from surface.
  - 3. Installation Tolerance: Limit variation in terrazzo surface from level to 1/4 inch in 10 feet, noncumulative.
- E. Install and finish poured-in-place terrazzo stairs at the same time the adjacent terrazzo

flooring is installed.

F. Install and finish poured-in-place terrazzo base at the same time the adjacent terrazzo flooring is installed.

### 3.4 REPAIR

A. Cut out and replace terrazzo areas that evidence lack of bond with substrate. Cut out terrazzo areas in panels defined by strips and replace to match adjacent terrazzo, or repair panels according to NTMA's written recommendations, as approved by Architect.

### 3.5 CLEANING AND PROTECTION

- A. Cleaning:
  - 1. Remove grinding dust from installation and adjacent areas.
  - 2. Wash surfaces with cleaner according to NTMA's written recommendations and manufacturer's written instructions; rinse surfaces with water and allow them to dry thoroughly.
- B. Sealing:
  - 1. Seal surfaces according to NTMA's written recommendations.
  - 2. Apply sealer according to sealer manufacturer's written instructions.
- C. Protection: Provide final protection and maintain conditions, in a manner acceptable to Installer, that ensure that terrazzo is without damage or deterioration at time of Substantial Completion.

END OF SECTION

# **SECTION 096813**

# TILE CARPETING

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes:
  - 1. Modular carpet tile.
- B. Related Requirements:
  - 1. Section 096513 "Resilient Base and Accessories" for resilient wall base and accessories installed with carpet tile.

# 1.3 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review methods and procedures related to carpet tile installation including, but not limited to, the following:
    - a. Review delivery, storage, and handling procedures.
    - b. Review ambient conditions and ventilation procedures.
    - c. Review subfloor preparation procedures.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include manufacturer's written data on physical characteristics, durability, and fade resistance.
  - 2. Include manufacturer's written installation recommendations for each type of substrate.
- B. Shop Drawings: For carpet tile installation, plans showing the following:
  - 1. Columns, doorways, enclosing walls or partitions, built-in cabinets, and locations where cutouts are required in carpet tiles.
  - 2. Carpet tile type, color, and dye lot.
  - 3. Type of subfloor.
  - 4. Type of installation.
  - 5. Pattern of installation.

- 6. Pattern type, location, and direction.
- 7. Pile direction.
- 8. Type, color, and location of insets and borders.
- 9. Type, color, and location of edge, transition, and other accessory strips.
- 10. Transition details to other flooring materials.
- C. Samples: For each of the following products and for each color and texture required. Label each Sample with manufacturer's name, material description, color, pattern, and designation indicated on Drawings and in schedules.
  - 1. Carpet Tile: Full-size Sample.
  - 2. Exposed Edge, Transition, and Other Accessory Stripping: 12-inch- long Samples.
- D. Samples for Initial Selection: For each type of carpet tile.
  - 1. Include Samples of exposed edge, transition, and other accessory stripping involving color or finish selection.
- E. Samples for Verification: For each of the following products and for each color and texture required. Label each Sample with manufacturer's name, material description, color, pattern, and designation indicated on Drawings and in schedules.
  - 1. Carpet Tile: Full-size Sample.
  - 2. Exposed Edge, Transition, and Other Accessory Stripping: 12-inch- long Samples.
- F. Product Schedule: For carpet tile. Use same designations indicated on Drawings.
- G. Sustainable Product Certification: Provide ANSI/NSF 140 certification for carpet products.

#### 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Product Test Reports: For carpet tile, for tests performed by a qualified testing agency.
- C. Sample Warranty: For special warranty.

### 1.6 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For carpet tiles to include in maintenance manuals. Include the following:
  - 1. Methods for maintaining carpet tile, including cleaning and stain-removal products and procedures and manufacturer's recommended maintenance schedule.
  - 2. Precautions for cleaning materials and methods that could be detrimental to carpet tile.

### 1.7 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Carpet Tile: Full-size units equal to 5 percent of the amount installed for each type indicated.

### TILE CARPETING

# 1.8 QUALITY ASSURANCE

A. Installer Qualifications: An experienced installer who is certified by the International Certified Floorcovering Installers Association at the Commercial II certification level.

### 1.9 DELIVERY, STORAGE, AND HANDLING

A. Comply with CRI's "CRI Carpet Installation Standard."

#### 1.10 FIELD CONDITIONS

- A. Comply with CRI's "CRI Carpet Installation Standard" for temperature, humidity, and ventilation limitations.
- B. Environmental Limitations: Do not deliver or install carpet tiles until spaces are enclosed and weathertight, wet-work in spaces is complete and dry, and ambient temperature and humidity conditions are maintained at levels planned for building occupants during the remainder of the construction period.
- C. Do not install carpet tiles over concrete slabs until slabs have cured and are sufficiently dry to bond with adhesive and concrete slabs have pH range recommended by carpet tile manufacturer.

### 1.11 WARRANTY

- A. Special Warranty for Carpet Tiles: Manufacturer agrees to repair or replace components of carpet tile installation that fail in materials or workmanship within specified warranty period.
  - 1. Warranty does not include deterioration or failure of carpet tile due to unusual traffic, failure of substrate, vandalism, or abuse.
  - 2. Failures include, but are not limited to, the following:
    - a. More than 10 percent edge raveling, snags, and runs.
    - b. Dimensional instability.
    - c. Excess static discharge.
    - d. Loss of tuft-bind strength.
    - e. Loss of face fiber.
    - f. Delamination.
    - g. Static Properties (for SDC carpet)
  - 3. Warranty Period: Lifetime Limited Commercial Warranty.

### PART 2 - PRODUCTS

- 2.1 CARPET TILE
  - A. Manufacturer(s): Shaw Contract Flooring.
  - B. Product Type and Collection: Entryway Carpet Tile; "All Access"
  - C. Style: "Portal Tile" 5T035.

#### TILE CARPETING

D. Color: As selected by Architect from entire range of colors.

### 2.2 INSTALLATION ACCESSORIES

- A. Trowelable Leveling and Patching Compounds: Latex-modified, hydraulic-cement-based formulation provided or recommended by carpet tile manufacturer.
- B. Adhesives: Water-resistant, mildew-resistant, nonstaining, pressure-sensitive type to suit products and subfloor conditions indicated, that comply with flammability requirements for installed carpet tile and are recommended by carpet tile manufacturer for releasable installation.
- C. Metal Edge/Transition Strips: Extruded aluminum with mill finish of profile and width shown, of height required to protect exposed edge of carpet, and of maximum lengths to minimize running joints.

# PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for maximum moisture content, alkalinity range, installation tolerances, and other conditions affecting carpet tile performance.
- B. Examine carpet tile for type, color, pattern, and potential defects.
- C. Concrete Slabs: Verify that finishes comply with requirements specified in Section 033000 "Castin-Place Concrete" and that surfaces are free of cracks, ridges, depressions, scale, and foreign deposits.
  - 1. Moisture Testing: Perform tests so that each test area does not exceed 1000 sq. ft., and perform no fewer than three tests in each installation area and with test areas evenly spaced in installation areas. Perform all testing as recommended or required by the manufacturer and the following:
    - a. Anhydrous Calcium Chloride Test: ASTM F 1869. Proceed with installation only after substrates have maximum moisture-vapor-emission rate of 3 lb of water/1000 sq. ft in 24 hours, or less if required by the carpet manufacturer.
    - b. Relative Humidity Test: Using in situ probes, ASTM F 2170. Proceed with installation only after substrates have a maximum 75 percent relative humidity level measurement, or less if required by the manufacturer.
    - c. Perform additional moisture tests recommended in writing by adhesive and carpet tile manufacturers. Proceed with installation only after substrates pass testing.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 PREPARATION

A. General: Comply with CRI's "Carpet Installation Standards" and with carpet tile manufacturer's written installation instructions for preparing substrates indicated to receive carpet tile.

- B. Use trowelable leveling and patching compounds, according to manufacturer's written instructions, to fill cracks, holes, depressions, and protrusions in substrates. Fill or level cracks, holes and depressions 1/8 inch wide or wider, and protrusions more than 1/32 inch unless more stringent requirements are required by manufacturer's written instructions.
- C. Concrete Substrates: Remove coatings, including curing compounds, and other substances that are incompatible with adhesives and that contain soap, wax, oil, or silicone, without using solvents. Use mechanical methods recommended in writing by adhesive and carpet tile manufacturers.
- D. Broom and vacuum clean substrates to be covered immediately before installing carpet tile.

### 3.3 INSTALLATION

- A. General: Comply with CRI's "CRI Carpet Installation Standard," Section 18, "Modular Carpet" and with carpet tile manufacturer's written installation instructions.
- B. Installation Method: Glue down; install every tile with full-spread, releasable, pressure-sensitive adhesive.
- C. Maintain dye-lot integrity. Do not mix dye lots in same area.
- D. Maintain pile-direction patterns indicated on Drawings and as recommended in writing by carpet tile manufacturer.
- E. Cut and fit carpet tile to butt tightly to vertical surfaces, permanent fixtures, and built-in furniture including cabinets, pipes, outlets, edgings, thresholds, and nosings. Bind or seal cut edges as recommended by carpet tile manufacturer.
- F. Extend carpet tile into toe spaces, door reveals, closets, open-bottomed obstructions, removable flanges, alcoves, and similar openings.
- G. Maintain reference markers, holes, and openings that are in place or marked for future cutting by repeating on carpet tile as marked on subfloor. Use non-permanent, nonstaining marking device.
- H. Install pattern parallel to walls and borders.

### 3.4 CLEANING AND PROTECTION

- A. Perform the following operations immediately after installing carpet tile:
  - 1. Remove excess adhesive and other surface blemishes using cleaner recommended by carpet tile manufacturer.
  - 2. Remove yarns that protrude from carpet tile surface.
  - 3. Vacuum carpet tile using commercial machine with face-beater element.
- B. Protect installed carpet tile to comply with CRI's "Carpet Installation Standard," Section 20, "Protecting Indoor Installations."
- C. Protect carpet tile against damage from construction operations and placement of equipment and fixtures during the remainder of construction period. Use protection methods indicated or recommended in writing by carpet tile manufacturer.

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END OF SECTION

# **SECTION 099113**

### **EXTERIOR PAINTING**

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes surface preparation and the application of paint systems on the following exterior substrates:
  - 1. Steel and iron.
  - 2. Masonry.

#### 1.3 DEFINITIONS

- A. MPI Gloss Level 1: Not more than five units at 60 degrees and 10 units at 85 degrees, according to ASTM D 523.
- B. MPI Gloss Level 3: 10 to 25 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- C. MPI Gloss Level 4: 20 to 35 units at 60 degrees and not less than 35 units at 85 degrees, according to ASTM D 523.
- D. MPI Gloss Level 5: 35 to 70 units at 60 degrees, according to ASTM D 523.
- E. MPI Gloss Level 6: 70 to 85 units at 60 degrees, according to ASTM D 523.
- F. MPI Gloss Level 7: More than 85 units at 60 degrees, according to ASTM D 523.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.
  - 1. Include printout of current "MPI Approved Products List" for each product category specified, with the proposed product highlighted.
  - 2. Indicate VOC content.
- B. Samples for Verification: For each type of paint system and each color and gloss of topcoat.
  - 1. Submit Samples on rigid backing, 8 inches (200 mm) square.
  - 2. Apply coats on Samples in steps to show each coat required for system.
  - 3. Label each coat of each Sample.

- 4. Label each Sample for location and application area.
- C. Product List: Cross-reference to paint system and locations of application areas. Use same designations indicated on Drawings and in schedules. Include color designations.

### 1.5 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Paint: 5 percent, but not less than 1 gal. (3.8 L) of each material and color applied.

### 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg F (7 deg C).
  - 1. Maintain containers in clean condition, free of foreign materials and residue.
  - 2. Remove rags and waste from storage areas daily.

### 1.7 FIELD CONDITIONS

- A. Apply paints only when temperature of surfaces to be painted and ambient air temperatures are between 50 and 95 deg F (10 and 35 deg C).
- B. Do not apply paints in snow, rain, fog, or mist; when relative humidity exceeds 85 percent; at temperatures less than 5 deg F (3 deg C) above the dew point; or to damp or wet surfaces.

### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Basis of Design: Products by Sherwin-Williams are specified. Subject to compliance with requirements, products by one of the following are also acceptable:
  - 1. Benjamin Moore & Co.
  - 2. PPG Architectural Finishes, Inc.
- B. Source Limitations: Obtain paint materials from single source from single listed manufacturer.
  - 1. Manufacturer's designation listed on a separate color schedule are for color reference only and do not indicate prior approval.

### 2.2 PAINT, GENERAL

- A. MPI Standards: Products shall comply with MPI standards indicated and shall be listed in its "MPI Approved Products Lists."
- B. Material Compatibility:

- 1. Materials for use within each paint system shall be compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
- 2. For each coat in a paint system, products shall be recommended in writing by topcoat manufacturers for use in paint system and on substrate indicated.
- C. Colors: As selected by Architect from manufacturer's full range.

### 2.3 SOURCE QUALITY CONTROL

- A. Testing of Paint Materials: Owner reserves the right to invoke the following procedure:
  - 1. Owner will engage the services of a qualified testing agency to sample paint materials. Contractor will be notified in advance and may be present when samples are taken. If paint materials have already been delivered to Project site, samples may be taken at Project site. Samples will be identified, sealed, and certified by testing agency.
  - 2. Testing agency will perform tests for compliance with product requirements.
  - 3. Owner may direct Contractor to stop applying paints if test results show materials being used do not comply with product requirements. Contractor shall remove noncomplying paint materials from Project site, pay for testing, and repaint surfaces painted with rejected materials. Contractor will be required to remove rejected materials from previously painted surfaces if, on repainting with complying materials, the two paints are incompatible.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
  - 1. Concrete: 12 percent.
  - 2. Fiber-Cement Board: 12 percent.
  - 3. Masonry (Clay and CMUs): 12 percent.
  - 4. Wood: 15 percent.
  - 5. Portland Cement Plaster: 12 percent.
  - 6. Gypsum Board: 12 percent.
- C. Verify suitability of substrates, including surface conditions and compatibility, with existing finishes and primers.
- D. Proceed with coating application only after unsatisfactory conditions have been corrected.
  - 1. Application of coating indicates acceptance of surfaces and conditions.

### 3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual" applicable to substrates and paint systems indicated.
- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
  - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection.
- C. Clean substrates of substances that could impair bond of paints, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
  - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat as required to produce paint systems indicated.
- D. Concrete Substrates: Remove release agents, curing compounds, efflorescence, and chalk. Do not paint surfaces if moisture content or alkalinity of surfaces to be painted exceeds that permitted in manufacturer's written instructions.
- E. Masonry Substrates: Remove efflorescence and chalk. Do not paint surfaces if moisture content or alkalinity of surfaces or mortar joints exceeds that permitted in manufacturer's written instructions.
- F. Steel Substrates: Remove rust, loose mill scale, and shop primer if any. Clean using methods recommended in writing by paint manufacturer[.] [ but not less than the following:]
  - 1. SSPC-SP 2.
  - 2. SSPC-SP 3.
  - 3. SSPC-SP 7/NACE No. 4.
  - 4. SSPC-SP 11.
- G. Shop-Primed Steel Substrates: Clean field welds, bolted connections, and areas where shop paint is abraded. Paint exposed areas with the same material as used for shop priming to comply with SSPC-PA 1 for touching up shop-primed surfaces.
- H. Galvanized-Metal Substrates: Remove grease and oil residue from galvanized sheet metal by mechanical methods to produce clean, lightly etched surfaces that promote adhesion of subsequently applied paints.

### 3.3 APPLICATION

- A. Apply paints according to manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual."
  - 1. Use applicators and techniques suited for paint and substrate indicated.
  - 2. Paint surfaces behind movable items same as similar exposed surfaces. Before final installation, paint surfaces behind permanently fixed items with prime coat only.
  - 3. Paint both sides and edges of exterior doors and entire exposed surface of exterior door frames.
  - 4. Paint entire exposed surface of window frames and sashes.

- 5. Do not paint over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
- 6. Primers specified in painting schedules may be omitted on items that are factory primed or factory finished if acceptable to topcoat manufacturers.
- B. Tint undercoats same color as topcoat, but tint each undercoat a lighter shade to facilitate identification of each coat if multiple coats of same material are to be applied. Provide sufficient difference in shade of undercoats to distinguish each separate coat.
- C. If undercoats or other conditions show through topcoat, apply additional coats until cured film has a uniform paint finish, color, and appearance.
- D. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.

### 3.4 FIELD QUALITY CONTROL

- A. Dry Film Thickness Testing: Owner may engage the services of a qualified testing and inspecting agency to inspect and test paint for dry film thickness.
  - 1. Contractor shall touch up and restore painted surfaces damaged by testing.
  - 2. If test results show that dry film thickness of applied paint does not comply with paint manufacturer's written recommendations, Contractor shall pay for testing and apply additional coats as needed to provide dry film thickness that complies with paint manufacturer's written recommendations.

### 3.5 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
- B. After completing paint application, clean spattered surfaces. Remove spattered paints by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces.

### 3.6 EXTERIOR PAINTING SCHEDULE

- A. Existing and New Lintels and Miscellaneous Steel Requiring Paint:
  - 1. Semi-Gloss Finish, 3 Coat:
    - a. 1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series (5.0 mils wet, 2.0 mils dry)
    - b. 2nd Coat: S-W Solo Acrylic Semi-Gloss, A76 Series (4.0 mils wet, 1.5 mils dry per coat)
    - c. 3rd Coat: S-W Solo Acrylic Semi-Gloss, A76 Series (4.0 mils wet, 1.5 mils dry per coat)

- B. Existing Galvanized Steel and New Galvanized Steel Items (Including Hollow Metal Doors and Frames) Requiring Paint:
  - 1. Semi-Gloss Finish, 2 Coat:
    - a. 1st Coat: S-W Solo Acrylic Semi-Gloss, A76 Series (4.0 mils wet, 1.5 mils dry per coat)
    - b. 2nd Coat: S-W Solo Acrylic Semi-Gloss, A76 Series (4.0 mils wet, 1.5 mils dry per coat)
- C. New Exterior Masonry Requiring Paint:
  - 1. Semi-Gloss Finish, 3 Coat:
    - a. 1st Coat: S-W PrepRite Block Filler, B25W25 (75-125 sq ft/gal)
    - b. 2nd Coat: S-W Solo Acrylic Semi-Gloss, A76 Series
    - c. 3rd Coat: S-W Solo Acrylic Semi-Gloss, A76 Series (4.0 mils wet, 1.5 mils dry per coat)

END OF SECTION

# **SECTION 099123**

### INTERIOR PAINTING

PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes surface preparation and the application of paint systems on interior substrates.
  - 1. Gypsum Board.
  - 2. Concrete masonry units.
  - 3. Hollow metal doors and frames.

### B. Related Requirements:

- 1. Section 092900 "Gypsum Board" for finish and appearance requirements of gypsum board surfaces.
- 2. Section 099600 "High Performance Coatings".

### 1.3 DEFINITIONS

- A. Gloss Level 1: Not more than 5 units at 60 degrees and 10 units at 85 degrees, according to ASTM D 523.
- B. Gloss Level 2: Not more than 10 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- C. Gloss Level 3: 10 to 25 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- D. Gloss Level 4: 20 to 35 units at 60 degrees and not less than 35 units at 85 degrees, according to ASTM D 523.
- E. Gloss Level 5: 35 to 70 units at 60 degrees, according to ASTM D 523.
- F. Gloss Level 6: 70 to 85 units at 60 degrees, according to ASTM D 523.
- G. Gloss Level 7: More than 85 units at 60 degrees, according to ASTM D 523.

### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.
- B. Samples for Initial Selection: For each type of topcoat product.

#### INTERIOR PAINTING

- C. Samples for Verification: For each type of paint system and in each color and gloss of topcoat.
  - 1. Submit Samples on rigid backing, 8 inches square.
  - 2. Step coats on Samples to show each coat required for system.
  - 3. Label each coat of each Sample.
  - 4. Label each Sample for location and application area.
- D. Product List: For each product indicated, include the following:
  - 1. Cross-reference to paint system and locations of application areas. Use same designations indicated on Drawings and in schedules.
  - 2. VOC content.

# 1.5 MAINTENANCE MATERIAL SUBMITTALS

A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 1. Paint: 5 percent, but not less than 2 gal. of each material and color applied.

### 1.6 QUALITY ASSURANCE

- A. Mockups: Apply mockups of each paint system indicated and each color and finish selected to verify preliminary selections made under Sample submittals and to demonstrate aesthetic effects and set quality standards for materials and execution.
  - 1. Architect will select one surface to represent surfaces and conditions for application of each paint system specified in Part 3.
    - a. Vertical and Horizontal Surfaces: Provide samples of at least 100 sq. ft.
    - b. Other Items: Architect will designate items or areas required.
  - 2. Final approval of color selections will be based on mockups.
    - a. If preliminary color selections are not approved, apply additional mockups of additional colors selected by Architect at no added cost to Owner.
  - 3. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
  - 4. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

### 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg F.
  - 1. Maintain containers in clean condition, free of foreign materials and residue.
  - 2. Remove rags and waste from storage areas daily.

### 1.8 FIELD CONDITIONS

- A. Apply paints only when temperature of surfaces to be painted and ambient air temperatures are between 50 and 95 deg F.
- B. Do not apply paints when relative humidity exceeds 85 percent; at temperatures less than 5 deg F above the dew point; or to damp or wet surfaces.

### PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Basis of Design: Products by Sherwin-Williams are specified. Subject to compliance with requirements, products by one of the following are also acceptable:
  - 1. Benjamin Moore & Co.
  - 2. PPG Architectural Finishes, Inc.
- B. Source Limitations: Obtain paint materials from single source from single listed manufacturer.
  - 1. Manufacturer's designation listed on a separate color schedule are for color reference only and do not indicate prior approval.
- 2.2 PAINT, GENERAL
  - A. MPI Standards: Provide products that comply with MPI standards indicated and that are listed in its "MPI Approved Products List."
  - B. Material Compatibility:
    - 1. Provide materials for use within each paint system that are compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
    - 2. For each coat in a paint system, provide products recommended in writing by manufacturers of topcoat for use in paint system and on substrate indicated.
  - C. VOC Content: Products shall comply with VOC limits of authorities having jurisdiction and, for interior paints and coatings applied at Project site, the following VOC limits, exclusive of colorants added to a tint base, when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
    - 1. Flat Paints and Coatings: 50 g/L.
    - 2. Nonflat Paints and Coatings: 150 g/L.
    - 3. Dry-Fog Coatings: 400 g/L.
    - 4. Primers, Sealers, and Undercoaters: 200 g/L.
    - 5. Anticorrosive and Antirust Paints Applied to Ferrous Metals: 250 g/L.
    - 6. Zinc-Rich Industrial Maintenance Primers: 340 g/L.
    - 7. Pretreatment Wash Primers: 420 g/L.
    - 8. Floor Coatings: 100 g/L.
    - 9. Shellacs, Clear: 730 g/L.
    - 10. Shellacs, Pigmented: 550 g/L.
  - D. Low-Emitting Materials: Interior paints and coatings shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
  - E. Colors: As indicated in a color schedule on Interior Design Drawings.

### 2.3 SOURCE QUALITY CONTROL

- A. Testing of Paint Materials: Owner reserves the right to invoke the following procedure:
  - 1. Owner will engage the services of a qualified testing agency to sample paint materials. Contractor will be notified in advance and may be present when samples are taken. If

paint materials have already been delivered to Project site, samples may be taken at Project site. Samples will be identified, sealed, and certified by testing agency.

- 2. Testing agency will perform tests for compliance with product requirements.
- 3. Owner may direct Contractor to stop applying coatings if test results show materials being used do not comply with product requirements. Contractor shall remove noncomplying paint materials from Project site, pay for testing, and repaint surfaces painted with rejected materials. Contractor will be required to remove rejected materials from previously painted surfaces if, on repainting with complying materials, the two paints are incompatible.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
  - 1. Masonry (Clay and CMU): 12 percent.
  - 2. Gypsum Board: 12 percent.
- C. Gypsum Board Substrates: Verify that finishing compound is sanded smooth.
- D. Verify suitability of substrates, including surface conditions and compatibility with existing finishes and primers.
- E. Proceed with coating application only after unsatisfactory conditions have been corrected.
   1. Application of coating indicates acceptance of surfaces and conditions.

### 3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations in "MPI Manual" applicable to substrates indicated.
- B. Prepare existing gypsum board surfaces to receive paint finishes indicated. Extras will not be allowed for additional wall preparation required upon removal of existing finishes from existing gypsum board walls.
- C. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
  - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection if any.
- D. Clean substrates of substances that could impair bond of paints, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
  - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat as required to produce paint systems indicated.
- E. Steel Substrates: Remove rust, loose mill scale, and shop primer, if any. Clean using methods recommended in writing by paint manufacturer but not less than the following:

- 1. SSPC-SP 3, "Power Tool Cleaning."
- F. Shop-Primed Steel Substrates: Clean field welds, bolted connections, and abraded areas of shop paint, and paint exposed areas with the same material as used for shop priming to comply with SSPC-PA 1 for touching up shop-primed surfaces.
- G. Galvanized-Metal Substrates: Remove grease and oil residue from galvanized sheet metal fabricated from coil stock by mechanical methods to produce clean, lightly etched surfaces that promote adhesion of subsequently applied paints.

### 3.3 APPLICATION

- A. Apply paints according to manufacturer's written instructions and to recommendations in "MPI Manual."
  - 1. Use applicators and techniques suited for paint and substrate indicated.
  - 2. Paint surfaces behind movable equipment and furniture the same as similar exposed surfaces. Before final installation, paint surfaces behind permanently fixed equipment or furniture with prime coat only.
  - 3. Paint front and backsides of access panels, removable or hinged covers, and similar hinged items to match exposed surfaces.
  - 4. Do not paint over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
  - 5. Primers specified in painting schedules may be omitted on items that are factory primed or factory finished if acceptable to topcoat manufacturers.
- B. Tint each undercoat a lighter shade to facilitate identification of each coat if multiple coats of same material are to be applied. Tint undercoats to match color of topcoat, but provide sufficient difference in shade of undercoats to distinguish each separate coat.
- C. If undercoats or other conditions show through topcoat, apply additional coats until cured film has a uniform paint finish, color, and appearance.
- D. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.
- E. Painting Fire Suppression, Plumbing, HVAC, Electrical, Communication, and Electronic Safety and Security Work:
  - 1. Paint the following work where exposed in equipment rooms:
    - a. Equipment, including panelboards.
    - b. Uninsulated metal piping.
    - c. Uninsulated plastic piping.
    - d. Pipe hangers and supports.
    - e. Metal conduit.
    - f. Plastic conduit.
    - g. Tanks that do not have factory-applied final finishes.
    - h. Duct, equipment, and pipe insulation having cotton or canvas insulation covering or other paintable jacket material.
  - 2. Paint the following work where exposed in occupied spaces:
    - a. Equipment, including panelboards.
    - b. Uninsulated metal piping.
    - c. Uninsulated plastic piping.
    - d. Pipe hangers and supports.
    - e. Metal conduit.

- f. Plastic conduit.
- g. Duct, equipment, and pipe insulation having cotton or canvas insulation covering or other paintable jacket material.
- h. Other items as directed by Architect.
- 3. Paint portions of internal surfaces of metal ducts, without liner, behind air inlets and outlets that are visible from occupied spaces.

### 3.4 FIELD QUALITY CONTROL

- A. Dry Film Thickness Testing: Owner may engage the services of a qualified testing and inspecting agency to inspect and test paint for dry film thickness.
  - 1. Contractor shall touch up and restore painted surfaces damaged by testing.
  - 2. If test results show that dry film thickness of applied paint does not comply with paint manufacturer's written recommendations, Contractor shall pay for testing and apply additional coats as needed to provide dry film thickness that complies with paint manufacturer's written recommendations.

### 3.5 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
- B. After completing paint application, clean spattered surfaces. Remove spattered paints by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces.

### 3.6 INTERIOR PAINTING SCHEDULE

- A. Gypsum Board Substrates:
  - 1. Latex System, Drywall:
    - a. Prime Coat: Primer, latex, interior: S-W High Build Primer, B28W2600, at 4.0 mils wet, 1.5 mils dry. See requirements in Section 092900 Gypsum Board for finish that may affect this specification and process.
    - b. Intermediate Coat: Latex, interior, matching topcoat.
    - c. Topcoat: Latex, interior, eggshell, Gloss Level 3, MPI #52 X-Green/#145 X-Green: S-W ProMar 200 Zero VOC Latex Egg-Shell, B20-2600 Series, at 4.0 mils wet, 1.7 mils dry, per coat. Application: Walls.

- d. Topcoat: Latex, interior, flat, Gloss Level 1, MPI #53 X-Green/#143 X-Green: S-W ProMar 200 Zero VOC Latex Flat, B30-2600 Series, at 4.0 mils wet, 1.6 mils dry, per coat. Application: Ceiling / Soffits.
- 2. Paint System at Exposed Steel Elements (Not Including Metal Doors and Frames): Semi-Gloss.
  - a. 1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series (5.0 mils wet, 2.0 mils dry)
  - b. 2nd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Semi-Gloss, B34-8200 Series 3rd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Semi-Gloss, B34-8200 Series (4.0 mils wet, 1.7 mils dry per coat)
- 3. Paint System at Interior Hollow Metal Doors and Frames: Semi-Gloss.
  - a. 1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series (5.0 mils wet, 2.0 mils dry)
  - b. 2nd Coat: S-W ProClassic Waterborne Acrylic Semi-Gloss Enamel, B31 Series
  - c. 3rd Coat: S-W ProClassic Waterborne Acrylic Semi-Gloss Enamel, B31 Series (4.0 mils wet, 1.3 mils dry per coat)
- 4. Paint System at Interior Concrete Block Walls: Eggshell.
  - a. 1st Coat: S-W PrepRite Block Filler, B25W25 (75-125 sq ft/gal)
  - b. 2nd Coat: S-W ProMar 200 Zero VOC Latex Eg-Shel, B20-2600 Series
  - c. 3rd Coat: S-W ProMar 200 Zero VOC Latex Eg-Shel, B20-2600 Series (4.0 mils wet, 1.7 mils dry per coat)

END OF SECTION

# **SECTION 099600**

### HIGH-PERFORMANCE COATINGS

PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes surface preparation and the application of high-performance coating systems.
  - 1. Interior Substrates:
    - a. Existing concrete masonry units (CMU).
    - b. Existing steel.
    - c. Existing galvanized metal.
- B. Related Requirements:
  - 1. Section 099113 "Exterior Painting" for special-use coatings and general field painting.
  - 2. Section 099123 "Interior Painting" for special-use coatings and general field painting.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include preparation requirements and application instructions.
  - 1. Indicate VOC content.
- B. Samples for Initial Selection: For each type of topcoat product indicated.
- C. Samples for Verification: For each type of coating system and in each color and gloss of topcoat indicated.
  - 1. Submit Samples on rigid backing, 8 inches square.
  - 2. Label each coat of each Sample.
  - 3. Label each Sample for location and application area.
- D. Product List: For each product indicated, include the following:
  - 1. Cross-reference to paint system and locations of application areas. Use same designations indicated on Drawings and in schedules.
  - 2. VOC content.
- 1.4 CLOSEOUT SUBMITTALS

A. Coating Maintenance Manual: Provide coating maintenance manual including area summary with finish schedule, area detail designating location where each product/color/finish was used, product data pages, material safety data sheets, care and cleaning instructions, touch-up procedures, and color samples of each color and finish used.

### 1.5 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Paint: 4 gal. of each material and color applied.

#### 1.6 QUALITY ASSURANCE

- A. Adhesion Testing: Test for adhesion of specified paints and coatings on previously painted steel surfaces.
  - 1. Prior to applying test patch, clean and prepare substrates according to manufacturer's specific requirements for each substrate type. At a minimum clean and prepare as follows:
    - a. Steel Substrates: SSPC-SP3
    - b. Galvanized Metal Substrates: SSPC-SP1
  - 2. Check for adhesion by applying a test patch of the specified paint and coating system to each substrate, covering at least 2 to 3 square feet. Allow to dry one week before testing adhesion per ASTM D3359. Review test results with Manufacturer's Technical Representative.
  - 3. If adhesion is determined to be acceptable by testing and Manufacturer's Technical Representative, clean and prepare substrates to meet determined requirements.
  - 4. If adhesion is found to be unacceptable by testing and by Manufacturer's Technical Representative, clean and prepare substrates according to SSPC-SP7 Brush Off Blast Cleaning. After surface preparation is performed confirm adhesion is acceptable by retesting substrates and reviewing retest results with Manufacturer's Technical Representative.
- B. Mockups: Apply mockups of each coating system indicated to verify preliminary selections made under sample submittals and to demonstrate aesthetic effects and set quality standards for materials and execution.
  - 1. Architect will select one surface to represent surfaces and conditions for application of each coating system specified in Part 3.
    - a. Wall and Ceiling Surfaces: Provide samples of at least 100 sq. ft.
    - b. Other Items: Architect will designate items or areas required.
  - 2. Final approval of color selections will be based on mockups.
    - a. If preliminary color selections are not approved, apply additional mockups of additional colors selected by Architect at no added cost to Owner.

- 3. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
- 4. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

### 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Delivery and Handling: Deliver products to Project site in an undamaged condition in manufacturer's original sealed containers, complete with labels and instructions for handling, storing, unpacking, protecting, and installing. Packaging shall bear the manufacture's label with the following information:
  - 1. Product name and type (description).
  - 2. Batch date.
  - 3. Color number.
  - 4. VOC content.
  - 5. Environmental handling requirements.
  - 6. Surface preparation requirements.
  - 7. Application instructions.
- B. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg F.
  - 1. Maintain containers in clean condition, free of foreign materials and residue.
  - 2. Remove rags and waste from storage areas daily.

### 1.8 FIELD CONDITIONS

- A. Refer to Section 003119 "Existing Conditions Information" for report by others on the condition of items to receive High Performance Coatings.
- B. Apply coatings only when temperature of surfaces to be coated and surrounding air temperatures are between 50 and 95 deg F.
- C. Do not apply coatings when relative humidity exceeds 85 percent; at temperatures less than 5 deg F above the dew point; or to damp or wet surfaces.
- D. Hazardous Materials: It is not expected that hazardous materials will be encountered in the Work.
  - 1. If suspected hazardous materials are encountered, do not disturb; immediately notify Architect and Owner.

### PART 2 - PRODUCTS

# 2.1 MANUFACTURERS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide <u>Sherwin-Williams</u> <u>Company (The)</u>; products indicated or comparable product from one of the following:
  - 1. Tnemec Company

- 2. PPG Architectural Finishes
- 3. Benjamin Moore
- B. Comparable Products: Comparable products of approved manufacturers will be considered in accordance with Section 016000 "Product Requirements," and the following:
  - 1. Products are approved by manufacturer in writing for application specified.
  - 2. Products meet performance and physical characteristics of basis of design product including published ratio of solids by volume, plus or minus two percent.
- C. Source Limitations: Obtain paint materials from single source from single listed manufacturer.
  - 1. Manufacturer's designations listed on a separate color schedule are for color reference only and do not indicate prior approval.

# 2.2 HIGH-PERFORMANCE COATINGS, GENERAL

- A. Material Compatibility:
  - 1. Provide materials for use within each coating system that are compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
  - 2. For each coat in a coating system, provide products recommended in writing by manufacturers of topcoat for use in coating system and on substrate indicated.
  - 3. Provide products of same manufacturer for each coat in a coating system.
- B. VOC Content: For field applications that are inside the weatherproofing system, paints and coatings shall comply with VOC content limits of authorities having jurisdiction and, for interior paints and coatings applied at Project site, the following VOC content limits, exclusive of colorants added to a tint base, when calculated according to 40 CFR 59, Subpart D (EPA Method 24):
  - 1. Flat Paints and Coatings: 50 g/L.
  - 2. Nonflat Paints and Coatings: 150 g/L.
  - 3. Primers, Sealers, and Undercoaters: 200 g/L.
  - 4. Anticorrosive and Antirust Paints Applied to Ferrous Metals: 250 g/L.
  - 5. Floor Coatings: 100 g/L.
  - 6. Shellacs, Clear: 730 g/L.
  - 7. Shellacs, Pigmented: 550 g/L.
- C. Low-Emitting Materials: Interior paints and coatings shall comply with the testing and product requirements of the California Department of Health Service's "Standard Practice for the Testing of Volatile Organic Chemical Emissions from Various Sources Using Small Scale Environmental Chambers."
- D. Colors: As selected by Architect from manufacturer's full range.

### 2.3 SOURCE QUALITY CONTROL

- A. Testing of Coating Materials: Owner reserves the right to invoke the following procedure:
  - 1. Owner will engage the services of a qualified testing agency to sample coating materials. Contractor will be notified in advance and may be present when samples are taken. If

coating materials have already been delivered to Project site, samples may be taken at Project site. Samples will be identified, sealed, and certified by testing agency.

- 2. Testing agency will perform tests for compliance with product requirements.
- 3. Owner may direct Contractor to stop applying paints if test results show materials being used do not comply with product requirements. Contractor shall remove noncomplying coating materials from Project site, pay for testing, and recoat surfaces coated with rejected materials. Contractor will be required to remove rejected materials from previously coated surfaces if, on recoating with complying materials, the two coatings are incompatible.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work. Verify suitability of substrates, including surface conditions and compatibility with existing finishes and primers. Where acceptability of substrate conditions is in question, apply samples and perform in-situ testing to verify compatibility, adhesion, and film integrity of new paint application.
  - 1. Report in writing conditions that may affect application, appearance, or performance of paint.
- B. Substrate Conditions:
  - 1. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
    - a. Concrete Masonry: 12 percent.
- C. Verify suitability of substrates, including surface conditions and compatibility, with existing finishes and primers.
- D. Proceed with coating application only after unsatisfactory conditions have been corrected; application of coating indicates acceptance of surfaces and conditions.

#### 3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual" applicable to substrates indicated.
- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
  - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection.
- C. Clean substrates of substances that could impair bond of coatings, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
  - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat recommended by manufacturer as required to produce coating systems indicated.

- D. Masonry Substrates: Remove efflorescence and chalk. Do not coat surfaces if moisture content, or alkalinity of surfaces or if alkalinity of mortar joints exceeds that permitted in manufacturer's written instructions.
  - 1. Clean surfaces with pressurized water.
    - a. Test clean inconspicuous area at pressure range of 100 to 600 psi.
    - b. Proceed with cleaning if no deleterious results occur.
- E. Steel Substrates: Remove rust, loose mill scale, and shop primer if any. Clean using methods recommended in writing by paint manufacturer to meet specific requirements of coatings to be applied.
- F. Galvanized-Metal Substrates: Remove grease and oil residue from galvanized sheet metal by mechanical methods to produce clean, lightly etched surfaces that promote adhesion of subsequently applied coatings.

# 3.3 APPLICATION

- A. Apply high-performance coatings according to manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual."
  - 1. Use applicators and techniques suited for coating and substrate indicated.
  - 2. Coat surfaces behind movable equipment and furniture same as similar exposed surfaces. Before final installation, coat surfaces behind permanently fixed equipment or furniture with prime coat only.
  - 3. Coat back sides of access panels, removable or hinged covers, and similar hinged items to match exposed surfaces.
  - 4. Do not apply coatings over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
- B. Tint each undercoat a lighter shade to facilitate identification of each coat if multiple coats of the same material are to be applied. Tint undercoats to match color of finish coat, but provide sufficient difference in shade of undercoats to distinguish each separate coat.
- C. If undercoats or other conditions show through final coat, apply additional coats until cured film has a uniform coating finish, color, and appearance.
- D. Apply coatings to produce surface films without cloudiness, spotting, holidays, laps, brush marks, runs, sags, ropiness, or other surface imperfections. Produce sharp glass lines and color breaks.

### 3.4 FIELD QUALITY CONTROL

- A. Dry Film Thickness Testing: Owner may engage the services of a qualified testing and inspecting agency to inspect and test coatings for dry film thickness.
  - 1. Contractor shall touch up and restore coated surfaces damaged by testing.
  - 2. If test results show that dry film thickness of applied coating does not comply with coating manufacturer's written recommendations, Contractor shall pay for testing and apply additional coats as needed to provide dry film thickness that complies with coating manufacturer's written recommendations.

### 3.5 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
- B. After completing coating application, clean spattered surfaces. Remove spattered coatings by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from coating operation. Correct damage by cleaning, repairing, replacing, and recoating, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced coated surfaces.

### 3.6 INTERIOR HIGH-PERFORMANCE COATING SCHEDULE

- A. CMU Substrates:
  - 1. Epoxy System:
    - a. Block Filler:
      - 1) S-W Cement-Plex 875 Acrylic Block Filler B42 Series, at 10 to 20 mils dry, per coat.
    - b. Intermediate Coat: Epoxy, matching topcoat.
    - c. Topcoat: Epoxy, high-build, semi-gloss:
      - 1) S-W Macropoxy 646-100, B58-600 Series, at 5.0 to 10 mils dry, per coat.
- B. Steel Substrates:
  - 1. Pigmented Polyurethane over Epoxy Primer System:
    - a. Prime Coat: Primer, epoxy, anti-corrosive, for metal:
      - 1) S-W Macropoxy 646-100, B58-600 Series, at 5.0 to 10 mils dry, per coat.
    - b. Intermediate Coat: Polyurethane, two-component, pigmented, matching topcoat.
    - c. Topcoat: Polyurethane, two-component, pigmented, gloss:
      - 1) S-W Pro Industrial Waterbased Acrolon 100 Polyurethane, B65-720 Series, at 2.0 to 4.0 mils dry, per coat.
- C. Galvanized-Metal Substrates:
  - 1. Pigmented Polyurethane System:
    - a. Prime Coat: Primer, epoxy, anti-corrosive, for metal:
      - 1) S-W Macropoxy 646-100, B58-600 Series, at 5.0 to 10 mils dry, per coat.
    - b. Intermediate Coat: Polyurethane, two-component, pigmented, matching topcoat.

- c. Topcoat: Polyurethane, two-component, pigmented, gloss:
  - 1) S-W Pro Industrial Waterbased Acrolon 100 Polyurethane, B65-720 Series, at 2.0 to 4.0 mils dry, per coat.

END OF SECTION 099600

# SECTION 101200 DISPLAY CASES

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Display Cases.
- 1.3 PREINSTALLATION MEETINGS
  - A. Preinstallation Conference: Conduct conference at Project site.

# 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for display cases. Include furnished specialties and accessories.
  - 2. Include electrical characteristics for illuminated display cases.
- B. Shop Drawings: For display cases.
  - 1. Include plans, elevations, sections, and attachment details.
  - 2. Show location of seams and joints in tackboard panels.
  - 3. Include sections of typical trim members.
  - 4. Include diagrams for wiring of illuminated display cases.
- C. Samples: For each exposed product and for each color and texture specified; not less than 8-1/2 by 11 inches for tackboard panels and 6 inches long for trim with factory finish.
- D. Samples for Initial Selection: For each type of exposed finish.
  - 1. Include Samples of tackboard panels, header panel and factory-finished trim involving color finish selection.
- E. Samples for Verification: For each type of exposed finish for the following.
  - 1. Tackboard Panel: Not less than 8-1/2 by 11 inches, with facing and substrate indicated for final Work. Include one panel for each type, color, and texture required.
  - 2. Trim: 6-inch- long sections of each trim profile.

# 1.5 INFORMATIONAL SUBMITTALS

- A. Product Test Reports: For fabrics for tests performed by a qualified testing agency.
- 1.6 CLOSEOUT SUBMITTALS
  - A. Maintenance Data: For display cases to include in maintenance manuals.

### 1.7 FIELD CONDITIONS

- A. Environmental Limitations: Do not deliver or install display cases for indoor installations until spaces are enclosed and weathertight, wet-work in spaces is complete and dry, work above ceilings is complete, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.
- PART 2 PRODUCTS

#### 2.1 MANUFACTURERS

- A. Source Limitations: Obtain display cases from single source from single manufacturer.
- B. Basis of Design: Custom products by Claridge Products are specified.
- C. Equivalent products: Products by W.E. Neal Slate Co., Polyvision and Poblocki & Sons are acceptable.

### 2.2 PERFORMANCE REQUIREMENTS

- A. Surface-Burning Characteristics: Comply with ASTM E 84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Flame-Spread Index: 25 or less.
  - 2. Smoke-Developed Index: 450 or less.
- B. Electrical Components: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

#### 2.3 DISPLAY CASE – ILLUMINATED AND WITH SHELVING

- A. Recessed Display Case: Factory-fabricated display case; with finished interior, operable glazed doors at front, and trim on face to cover edge of recessed opening.
  - 1. Display Case Cabinet: Extruded aluminum face frame and doors with plywood case. Plywood finished with plastic laminate on top, bottom and sides. Back panel finished with fabric-covered tackboard surface between full height shelf supports.
  - 2. Mounting: Recessed.
  - 3. Face Frame: Aluminum.
  - 4. Size and Depth: As indicated on Drawings.
  - 5. Plastic Laminate:
    - a. Color: As selected by Architect from manufacturer's full range.
  - 6. Aluminum Finish: Anodized.
    - a. Color: As selected by Architect from manufacturer's full range.
- B. Glazed Sliding Doors: Tempered glass; set in frame matching cabinet material and finish; with extruded-aluminum top and bottom track; supported on nylon or ball-bearing rollers; with plastic top guide and rubber bumpers. Equip each door with adjustable cylinder lock with two keys.
  - 1. Thickness: Not less than 5 mm thick.
  - 2. Number of Doors: As indicated on Drawings.
- C. Shelves: 6-mm-thick tempered glass; supported on adjustable shelf standards and supports.
  - 1. Shelf Depth: 8 inches.
  - 2. Number of Shelves: As indicated on Drawings.
- D. Adjustable Shelf Standards and Supports: Provide standards extending full height of display case.

- E. Back Panel: Polyester-fabric-faced tackboard panel over plywood.
  - 1. Color: As selected by Architect from manufacturer's full range.
- F. Illumination System: Concealed top-lighting system consisting of LED-strip or puck type fixtures providing even illumination within case. Include lamps and internal wiring with single concealed electrical connection to building system. Coordinate electrical characteristics with power supply provided.

### 2.4 MATERIALS

- A. Hardboard: ANSI A135.4, tempered.
- B. Fiberboard: ASTM C 208.
- C. Particleboard: ANSI A208.1, Grade M-1.
- D. Hardwood Plywood: HPVA HP-1.
- E. Natural-Cork Sheet: Seamless, single-layer, compressed fine-grain cork sheet; bulletin board quality; face sanded for natural finish.
- F. Plastic-Impregnated-Cork Sheet: Seamless, homogeneous, self-sealing sheet consisting of granulated cork, linseed oil, resin binders, and dry pigments that are mixed and calendared onto burlap backing; with washable vinyl finish and integral color throughout.
- G. Polyester Fabric: Nondirectional weave, 100 percent polyester; weighing not less than 15 oz./sq. yd.; with flame-spread index of 25 or less when tested in accordance with ASTM E 84.
- H. Extruded-Aluminum Bars and Shapes: ASTM B 221, Alloy 6063.
- I. Aluminum Tubing: ASTM B 429/B 429M, Alloy 6063.
- J. Clear Tempered Glass: ASTM C 1048, Kind FT, Condition A, Type I, Class 1, Quality Q3, with exposed edges seamed before tempering.
- K. High-Pressure Plastic Laminate: NEMA LD 3.
- L. Fasteners: Provide screws, bolts, and other fastening devices made from same material as items being fastened, except provide hot-dip galvanized, stainless steel, or aluminum fasteners for exterior applications. Provide types, sizes, and lengths to suit installation conditions. Use security fasteners where exposed to view.

# 2.5 FABRICATION

- A. Fabricate display cases to requirements indicated for dimensions, design, and thickness and finish of materials.
- B. Use metals and shapes of thickness and reinforcing required to produce flat surfaces, and to impart strength for size, design, and application indicated.
- C. Fabricate cabinets and door frames with reinforced corners, mitered to a hairline fit, with no exposed fasteners.
- D. Fabricate shelf standards plumb and at heights to align shelf brackets for level shelves.

### 2.6 GENERAL FINISH REQUIREMENTS

- A. Comply with NAAMM/NOMMA 500 for recommendations for applying and designating finishes.
- B. Protect mechanical finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.

C. Appearance of Finished Work: Noticeable variations in same piece are unacceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

### 2.7 ALUMINUM FINISHES

A. Anodic Finish: AAMA 611, Class II, 0.010 mm or thicker.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine walls, with Installer present, for compliance with requirements for installation tolerances, surface conditions of wall, and other conditions affecting performance of the Work.
- B. Examine roughing-in for electrical power systems to verify actual locations of connections before installation of illuminated units.
- C. Examine walls and partitions for suitable framing depth for recessed units.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

A. Prepare recesses for display cases as required by type and size of unit.

### 3.3 INSTALLATION

- A. General: Install units in locations and at mounting heights indicated on Drawings, or if not indicated, at heights indicated below. Keep perimeter lines straight, level, and plumb. Provide grounds, clips, backing materials, adhesives, brackets, anchors, trim, and accessories necessary for complete installation.
- B. Recessed Display Cases: Attach units to wall framing with fasteners at not more than 16 inches o.c.
- C. Comply with requirements specified elsewhere for connecting illuminated display cases.
- D. Install display case shelving level and straight.

# 3.4 ADJUSTING AND CLEANING

- A. Adjust doors to operate smoothly without warp or bind and so contact points meet accurately. Lubricate operating hardware as recommended in writing by manufacturer.
- B. Touch up factory-applied finishes to restore damaged areas.

# SECTION 102113.17

# PHENOLIC-CORE TOILET COMPARTMENTS

### PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Phenolic-core toilet compartments configured as toilet enclosures.
- B. Related Requirements:
  - 1. Section 061000 "Rough Carpentry" for blocking.
  - 2. Section 102800 "Toilet, Bath, and Laundry Accessories" for toilet tissue dispensers, grab bars, purse shelves, and similar accessories mounted on toilet compartments.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for toilet compartments.
- B. Shop Drawings: For toilet compartments.
  - 1. Include plans, elevations, sections, details, and attachment details.
  - 2. Show locations of cutouts for compartment-mounted toilet accessories.
  - 3. Show locations of centerlines of toilet fixtures.
  - 4. Show locations of floor drains.
- C. Samples for Initial Selection: For each type of toilet compartment material indicated.
  - 1. Include Samples of hardware and accessories involving material and color selection.
- D. Samples for Verification: For the following products, in manufacturer's standard sizes unless otherwise indicated:
  - 1. Each type of material, color, and finish required for toilet compartments, prepared on 6inch- square Samples of same thickness and material indicated for Work.
  - 2. Each type of hardware and accessory.
- E. Product Schedule: For toilet compartments, prepared by or under the supervision of supplier, detailing location and selected colors for toilet compartment material.

## 1.4 INFORMATIONAL SUBMITTALS

- A. Product Certificates: For each type of toilet compartment.
- 1.5 CLOSEOUT SUBMITTALS
  - A. Maintenance Data: For toilet compartments to include in maintenance manuals.

# 1.6 MAINTENANCE MATERIAL SUBMITTALS

A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.

- 1. Door Hinges: Two hinges with associated fasteners.
- 2. Latch and Keeper: Two latches and keepers with associated fasteners.
- 3. Door Bumper: Two door bumper(s) with associated fasteners.
- 4. Door Pull: Two door pull(s) with associated fasteners.
- 5. Fasteners: Ten fasteners of each size and type.

### 1.7 PROJECT CONDITIONS

A. Field Measurements: Verify actual locations of toilet fixtures, walls, columns, ceilings, and other construction contiguous with toilet compartments by field measurements before fabrication.

### PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. Surface-Burning Characteristics: Comply with ASTM E84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Flame-Spread Index: 200 or less.
  - 2. Smoke-Developed Index: 450 or less.
- B. Regulatory Requirements: Comply with applicable provisions in the U.S. Architectural & Transportation Barriers Compliance Board's ADA-ABA Accessibility Guidelines for Buildings and Facilities and ICC A117.1 for toilet compartments designated as accessible.

## 2.2 PHENOLIC-CORE TOILET COMPARMENTS

- A. Subject to compliance with these specifications, the following manufacturers are acceptable:
  - 1. Accurate Partitions Corporation
  - 2. Bobrick
  - 3. Bradley Corporation
  - 4. PSISC
- B. Toilet-Enclosure Style: Floor-Mounted, Overhead braced.
- C. Door, Panel, and Pilaster Construction: Solid phenolic-core panel material with melamine facing on both sides fused to substrate during panel manufacture (not separately laminated), and with eased and polished edges and no-sightline system. Provide minimum 3/4-inch- thick doors and pilasters and minimum 1/2-inch- thick panels.
- D. Pilaster Shoes: Formed from stainless-steel sheet, not less than 0.031-inch nominal thickness and 3 inches high, finished to match hardware.
- E. Brackets (Fittings):
  - 1. Full-Height (Continuous) Type: Manufacturer's standard design; stainless steel.
- F. Phenolic-Panel Finish:
  - 1. Facing Sheet Finish: One color and pattern used throughout.
  - 2. Color and Pattern: As selected by Architect from manufacturer's full range.
  - 3. Edge Color: Through-color matching facing sheet color.

### 2.3 HARDWARE AND ACCESSORIES

- A. Hardware and Accessories: Manufacturer's heavy-duty operating hardware and accessories.
  - 1. Hinges: Manufacturer's minimum 0.062-inch- thick stainless-steel continuous, cam type that swings to a closed or partially open position, allowing emergency access by lifting door. Mount with through-bolts.

- 2. Latch and Keeper: Manufacturer's heavy-duty surface-mounted cast-stainless-steel latch unit designed to resist damage due to slamming, with combination rubber-faced door strike and keeper, and with provision for emergency access. Provide units that comply with regulatory requirements for accessibility at compartments designated as accessible. Mount with through-bolts.
- 3. Coat Hook: Manufacturer's heavy-duty combination cast-stainless-steel hook and rubbertipped bumper, sized to prevent in-swinging door from hitting compartment-mounted accessories. Mount with through-bolts.
- 4. Door Bumper: Manufacturer's heavy-duty rubber-tipped cast-stainless-steel bumper at out-swinging doors. Mount with through-bolts.
- 5. Door Pull: Manufacturer's heavy-duty cast-stainless-steel pull at out-swinging doors that complies with regulatory requirements for accessibility. Provide units on both sides of doors at compartments designated as accessible. Mount with through-bolts.
- B. Overhead Bracing: Manufacturer's standard continuous, extruded-aluminum head rail with antigrip profile and in manufacturer's standard finish.
- C. Anchorages and Fasteners: Manufacturer's standard exposed fasteners of stainless steel, finished to match the items they are securing, with theft-resistant-type heads. Provide sex-type bolts for through-bolt applications. For concealed anchors, use stainless-steel, hot-dip galvanized-steel, or other rust-resistant, protective-coated steel compatible with related materials.

## 2.4 MATERIALS

- A. Aluminum Castings: ASTM B26/B26M.
- B. Aluminum Extrusions: ASTM B221.
- C. Brass Castings: ASTM B584.
- D. Brass Extrusions: ASTM B455.
- E. Stainless-Steel Sheet: ASTM A666, Type 304, stretcher-leveled standard of flatness.
- F. Stainless-Steel Castings: ASTM A743/A743M.

## 2.5 FABRICATION

- A. Fabrication, General: Fabricate toilet compartment components to sizes indicated. Coordinate requirements and provide cutouts for through-partition toilet accessories where required for attachment of toilet accessories.
- B. Overhead-Braced Units: Provide manufacturer's standard corrosion-resistant supports, leveling mechanism, and anchors at pilasters to suit floor conditions. Provide shoes at pilasters to conceal supports and leveling mechanism.
- C. Door Size and Swings: Unless otherwise indicated, provide 24-inch- wide in-swinging doors for standard toilet compartments and 36-inch- wide out-swinging doors with a minimum 32-inch-wide clear opening for compartments designated as accessible.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine areas and conditions, with Installer present, for compliance with requirements for fastening, support, alignment, operating clearances, and other conditions affecting performance of the Work.
  - 1. Confirm location and adequacy of blocking and supports required for installation.

B. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 INSTALLATION

- A. General: Comply with manufacturer's written installation instructions. Install units rigid, straight, level, and plumb. Secure units in position with manufacturer's recommended anchoring devices.
  - 1. Maximum Clearances:
    - a. Pilasters and Panels: 1/2 inch.
    - b. Panels and Walls: 1 inch.
  - 2. Full-Height (Continuous) Brackets: Secure panels to walls and to pilasters with full-height brackets.
    - a. Locate bracket fasteners so holes for wall anchors occur in masonry or tile joints.
    - b. Align brackets at pilasters with brackets at walls.
- B. Overhead-Braced Units: Secure pilasters to floor and level, plumb, and tighten. Set pilasters with anchors penetrating not less than 1-3/4 inches into structural floor unless otherwise indicated in manufacturer's written instructions. Secure continuous head rail to each pilaster with no fewer than two fasteners. Hang doors to align tops of doors with tops of panels, and adjust so tops of doors are parallel with overhead brace when doors are in closed position.

## 3.3 ADJUSTING

A. Hardware Adjustment: Adjust and lubricate hardware according to hardware manufacturer's written instructions for proper operation. Set hinges on in-swinging doors to hold doors open approximately 30 degrees from closed position when unlatched. Set hinges on out-swinging doors to return doors to fully closed position.

# END OF SECTION 102113.17

# **SECTION 102800**

# TOILET, BATH, AND LAUNDRY ACCESSORIES

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Public-use washroom accessories.

### 1.3 COORDINATION

- A. Coordinate accessory locations with other work to prevent interference with clearances required for access by people with disabilities, and for proper installation, adjustment, operation, cleaning, and servicing of accessories.
- B. Deliver inserts and anchoring devices set into concrete or masonry as required to prevent delaying the Work.

### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes.
  - 2. Include anchoring and mounting requirements, including requirements for cutouts in other work and substrate preparation.
  - 3. Include electrical characteristics.
- B. Product Schedule: Indicating types, quantities, sizes, and installation locations by room of each accessory required.
  - 1. Identify locations using room designations indicated.
  - 2. Identify accessories using designations indicated.
- C. Delegated-Design Submittal: For grab bars and shower seats.
  - 1. Include structural design calculations indicating compliance with specified structuralperformance requirements.

#### 1.5 INFORMATIONAL SUBMITTALS

A. Sample Warranty: For manufacturer's special warranties.

#### 1.6 CLOSEOUT SUBMITTALS

A. Maintenance Data: For accessories to include in maintenance manuals.

#### 1.7 WARRANTY

- A. Manufacturer's Special Warranty for Mirrors: Manufacturer agrees to repair or replace mirrors that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, visible silver spoilage defects.

## TOILET, BATH AND LAUNDRY ACCESSORIES

- 2. Warranty Period: 15 years from date of Substantial Completion.
- B. Manufacturer's Special Warranty for Hand Dryers: Manufacturer agrees to repair or replace hand dryers that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period: 10 years from date of Substantial Completion.

### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Unless noted otherwise, products by Bobrick are specified as Basis of Design. Subject to compliance with requirements, equivalent products of the following manufacturers are also acceptable. Equivalent products must meet all requirements of the specified product, including mounting, clearances as needed to meet accessibility needs, material and finish, capacity and operation:
  - 1. Bradley Corporation
  - 2. American Specialties, Inc.
- B. Source Limitations: Obtain grab bars from single source from single manufacturer.

#### 2.2 PERFORMANCE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Structural Performance: Design accessories and fasteners to comply with the following requirements:
  - 1. Grab Bars: Installed units are able to resist 250 lbf (1112 N) concentrated load applied in any direction and at any point.
  - 2. Shower Seats: Installed units are able to resist 360 lbf (1601 N) applied in any direction and at any point.
- C. Regulatory Requirements: Comply with applicable provisions in 2010 ADA Standards for Accessible Design and ANIS/ICC A117.1 for accessible toilet compartments and accessories.

#### 2.3 PUBLIC-USE WASHROOM ACCESSORIES

- A. Products:
  - 1. Grab Bars: Bobrick B-5806 Series Grab Bars in lengths as indicated on Drawings
  - 2. Toilet Paper Dispensers: Bobrick B-2888 Classic Series Surface Mounted Multi-Roll Toilet Tissue Dispenser.
  - 3. Sanitary Napkin Disposals: Bobrick B-270 Surface Mounted Sanitary Napkin Disposal
  - 4. Liquid Soap Dispensers: Bobrick B-2111 Classic Series Surface Mounted Soap Dispenser
  - 5. Surface-Mounted Combination Towel/Waste Units: Bobrick B-3949 Classic Series Surface Mounted Convertible Paper Towel Dispenser/Waste Receptacle
    - a. Provide with Bobrick 3974-350 Convertible Automatic Roll Towel Dispenser and accessories required to mount within combination unit
  - 6. Mirrors: Bobrick B-290 Series Welded-Frame Mirror in size indicated on Drawings.

# 2.4 MATERIALS

- A. Stainless Steel: ASTM A240/A240M or ASTM A666, Type 304, 0.031-inch- (0.8-mm-) minimum nominal thickness unless otherwise indicated.
- B. Steel Sheet: ASTM A1008/A1008M, Designation CS (cold rolled, commercial steel), 0.036-inch-(0.9-mm-) minimum nominal thickness.
- C. Galvanized-Steel Sheet: ASTM A653/A653M, with G60 (Z180) hot-dip zinc coating.
- D. Galvanized-Steel Mounting Devices: ASTM A153/A153M, hot-dip galvanized after fabrication.
- E. Fasteners: Screws, bolts, and other devices of same material as accessory unit, unless otherwise recommended by manufacturer or specified in this Section, and tamper and theft resistant where exposed, and of stainless or galvanized steel where concealed.
- F. Mirrors: ASTM C1503, Mirror Glazing Quality, clear-glass mirrors, nominal 6.0 mm thick.

### 2.5 FABRICATION

- A. General: Fabricate units with tight seams and joints, and exposed edges rolled. Hang doors and access panels with full-length, continuous hinges. Equip units for concealed anchorage and with corrosion-resistant backing plates.
- B. Keys: Provide universal keys for internal access to accessories for servicing and resupplying. Provide minimum of six keys to Owner's representative.

# PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Install accessories according to manufacturers' written instructions, using fasteners appropriate to substrate indicated and recommended by unit manufacturer. Install units level, plumb, and firmly anchored in locations and at heights indicated.
  - 1. Remove temporary labels and protective coatings.
- B. Grab Bars: Install to comply with specified structural-performance requirements.
- C. Shower Seats: Install to comply with specified structural-performance requirements.

### 3.2 ADJUSTING AND CLEANING

- A. Adjust accessories for unencumbered, smooth operation. Replace damaged or defective items.
- B. Clean and polish exposed surfaces according to manufacturer's written instructions.

# SECTION 10 43 13 DEFIBRILLATOR CABINETS

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Defibrillator cabinets.
  - 2. Signage.
- B. Related Requirements:
  - 1. Section 10 44 13 Fire Extinguisher Cabinets

# 1.3 REFERENCES

- A. Reference Standards:
  - 1. American Heart Association (AHA):
    - a. American Heart Association Guidelines for Cardiopulmonary Resuscitation and Emergency Cardiovascular Care current Edition.
  - 2. Intertek Testing Services/Warnock-Hersey International (ITS/WHI)
  - 3. National Fire Protection Association (NFPA):
    - a. NFPA 70-2011, National Electrical Code.
  - 4. Underwriters Laboratories, Inc. (UL)

## 1.4 ACTION SUBMITTALS

- A. Product Data:
  - 1. Cabinets: Materials description for defibrillator cabinets include roughing-in dimensions, details showing mounting methods, relationships to surrounding construction, door hardware, cabinet type and materials, trim style and door construction, door style and materials.
  - 2. Installation instructions for each product specified.
  - 3. Shop Drawings:
    - a. Small-scale plans showing locations of defibrillator cabinets.
    - b. Schedules showing each type of cabinet to ensure proper fit and function.
    - c. Indicate installation procedures and accessories required for a complete
    - installation.
  - 4. Samples:
    - a. Defibrillator Cabinet Door and Trim Finishes: For each type of exposed finish required, prepared on samples of size indicated below:
      - 1) Size: 6 inches (150 mm) square.

## 1.4 QUALITY ASSURANCE

- A. Comply with standards referenced in Article 1.02 REFERENCES.
- B. Provide cabinets and accessories produced by a single manufacturer.
- C. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70,

by a qualified testing agency, and marked for intended location and application.

## 1.5 DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, and protect defibrillator cabinets and related materials using means and methods that will prevent damage, deterioration, or loss.
  - 1. Deliver components in manufacturer's original packaging, properly labeled for identification.

#### PART 2 - PRODUCTS

### 2.01 MANUFACTURERS

- A. Basis of Design: Subject to compliance with requirements provide products by:
  - 1. J.L. Industries, Inc. "1400 Lifestart Series"
  - 2. Zoll Industries "AED Plus"
- B. Cabinet with Stainless Steel Trim and Door:
  - 1. Cabinet Style: Semi-recessed.
  - 2. Components:
    - a. Tub: Steel with baked enamel finish.
    - b. Door and Trim Construction: Steel; flush doors with 5/8-inch door stop attached by continuous hinge and equipped with zinc-plated roller catch.
      - 1) Finish: Factory-applied baked enamel.
        - a) Color: As selected by Architect from manufacturer's full range.
        - b) Note: The cabinet finish color is to match the finish color of fire extinguisher cabinets provided under Section 104413.
      - 2) Door Style:
        - a.) Transparent acrylic sheet ASTM D4802, category A-1; Pull & AED Decal
    - c. Trim Style and Depth:
      - 1) Semi-Recessed Cabinet with 2-1/2-inch rolled cabinet edges.
      - 2) Note: The trim style and depth is to match that of fire extinguisher cabinets provided under Section 104413.
  - 4. Alarm: Cabinet-mounted, battery operated 85 dB audible alarm to protect against theft or tampering. Alarm held in deactivated state by plug included with cabinet or by plunger-type switch when door is closed.
  - 6. Wall Signs and Cabinet Lettering:
    - a. Provide with AED decal on cabinet door glazing.
    - b. Provide with 12-inch by 9-inch flat plastic wall sign

## PART 3 - EXECUTION

#### 3.01 EXAMINATION

- A. Examine walls and partitions for suitable framing depth and blocking where recessed and semirecessed cabinets will be installed and blocking where surface mounted cabinets will be installed.
  - 1. Notify the Contractor in writing of conditions detrimental to proper and timely completion of the installation.
  - 2. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.02 INSTALLATION

- A. Install cabinets in locations and at mounting heights indicated, or if not indicated, at heights to comply with applicable regulations of governing authorities.
  - 1. Prepare recesses in walls for defibrillator cabinets as required by type and size of cabinet and style of trim and to comply with manufacturer's instructions.
  - 2. Securely fasten cabinets to structure, square and plumb, to comply with manufacturer=s instructions.
- B. Wall Signs:
  - 1. Location: Where shown or directed.
  - 2. Apply on walls after field painting is completed and has been accepted.

### 3.03 ADJUSTING AND CLEANING

- A. Remove temporary protective coverings and strippable films, if any, as defibrillator cabinets are installed unless otherwise indicated in manufacturer's written installation instructions.
- B. Adjust cabinet doors to operate easily without binding. Verify that integral locking devices operate properly.
- C. On completion of cabinet installation, clean interior and exterior surfaces as recommended by manufacturer.
- D. Touch up marred finishes or replace cabinets that cannot be restored to factory-finished appearance. Use only materials and procedures recommended or furnished by cabinet manufacturer.
- E. Replace cabinets that have been damaged or have deteriorated beyond successful repair by finish touchup or similar minor repair procedures.

# **SECTION 104413**

## FIRE EXTINGUISHER CABINETS

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Fire protection cabinets for the following:
    - a. Portable fire extinguishers.
- B. Related Sections:
  - 1. Section 104416 "Fire Extinguishers."
- 1.3 UNIT PRICES
  - A. Work of this Section is affected by the local jurisdiction having authority. .

### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for fire protection cabinets.
  - 1. Fire Protection Cabinets: Include roughing-in dimensions, details showing mounting methods, relationships of box and trim to surrounding construction, door hardware, cabinet type, trim style, and panel style.
  - 2. Show location of knockouts for hose valves.
- B. Shop Drawings: For fire protection cabinets. Include plans, elevations, sections, details, and attachments to other work.
- C. Product Schedule: For fire protection cabinets. Coordinate final fire protection cabinet schedule with fire extinguisher schedule to ensure proper fit and function.

#### 1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For fire protection cabinets to include in maintenance manuals.

#### 1.6 QUALITY ASSURANCE

- A. Fire-Rated, Fire Protection Cabinets: Listed and labeled to comply with requirements in ASTM E 814 for fire-resistance rating of walls where they are installed.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review methods and procedures related to fire protection cabinets including, but not limited to, the following:
    - a. Schedules and coordination requirements.

### 1.7 COORDINATION

A. Coordinate size of fire protection cabinets to ensure that type and capacity of fire extinguishers indicated are accommodated.

### PART 2 - PRODUCTS

### 2.1 MATERIALS

- A. Cold-Rolled Steel Sheet: ASTM A 1008/A 1008M, Commercial Steel (CS), Type B.
- B. Tempered Float Glass: ASTM C 1048, Kind FT, Condition A, Type I, Quality q3, 3 mm thick, Class 1 (clear).
- 2.2 FIRE PROTECTION CABINET (FEC)
  - A. Cabinet Type: Surface-mounted, semi-recessed or recessed as indicated on Drawings, and suitable for fire extinguisher specified.
    - 1. <u>Products</u>: JL Industries Ambassador Series Cabinets are specified as Basis of Design. Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
      - a. Larsen's Manufacturing Company
      - b. Architect's approved equal.
  - B. Cabinet Construction: Nonrated. Typically construct of cold-rolled sheet steel with powdercoated finish.
    - 1. Provide stainless steel cabinet at locations indicated on Drawings.
  - C. Edge Style: Provide cabinets with manufacturer's rolled edges. Squared edges are not acceptable.
  - D. Door Style: Vertical duo panel with frame.
  - E. Door Glazing: Clear tempered float glass.
  - F. Door Hinges: Manufacturer's standard, permitting door to open 180 degrees.
  - G. Door Handle: Flush Pull type.
  - H. Door Latch: Roller Catch type latch.
  - I. Accessories:
    - 1. Mounting Bracket: Manufacturer's standard steel, designed to secure fire extinguisher within fire protection cabinet, of sizes required for types and capacities of fire extinguishers indicated, with plated or baked-enamel finish.
    - 2. Identification: Lettering complying with authorities having jurisdiction for letter style, size, spacing, and location.
      - a. Identify fire extinguisher in fire protection cabinet with the words "FIRE EXTINGUISHER."
        - 1) Location: Applied to vertical glass lite in cabinet door.
        - 2) Lettering Color: Red.
        - 3) Orientation: Vertical.
  - J. Finish: Manufacturer's standard baked enamel or powder-coat paint. Finish both interior and exterior.

## 2.3 FABRICATION

- A. Fire Protection Cabinets: Provide manufacturer's standard box (tub) with frame, door, and hardware to suit cabinet type, trim style, and door style indicated.
  - 1. Weld joints and grind smooth.
  - 2. Provide factory-drilled mounting holes.
- B. Cabinet Doors: Fabricate doors according to manufacturer's standards, from materials indicated and coordinated with cabinet types and trim styles selected.
  - 1. Fabricate door frames with tubular stiles and rails and hollow-metal design, minimum 1/2 inch thick.
  - 2. Fabricate door frames of one-piece construction with edges flanged.
  - 3. Miter and weld perimeter door frames.

## 2.4 GENERAL FINISH REQUIREMENTS

- A. Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
- B. Protect mechanical finishes on exposed surfaces of fire protection cabinets from damage by applying a strippable, temporary protective covering before shipping.
- C. Finish fire protection cabinets after assembly.
- D. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

# 2.5 STEEL FINISHES

- A. Baked-Enamel or Powder-Coat Finish: Immediately after cleaning and pretreating, apply manufacturer's standard two-coat, baked-on finish consisting of prime coat and thermosetting topcoat. Comply with coating manufacturer's written instructions for applying and baking to achieve a minimum dry film thickness of 2 mils.
  - 1. Color and Gloss: As indicated by manufacturer's designations.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine walls and partitions where cabinets will be installed.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 INSTALLATION

A. General: Install fire protection cabinets in locations and at mounting heights indicated or, if not indicated, at heights acceptable to authorities having jurisdiction.

#### 3.3 ADJUSTING AND CLEANING

- A. Remove temporary protective coverings and strippable films, if any, as fire protection cabinets are installed unless otherwise indicated in manufacturer's written installation instructions.
- B. Adjust fire protection cabinet doors to operate easily without binding. Verify that integral locking devices operate properly.

- C. On completion of fire protection cabinet installation, clean interior and exterior surfaces as recommended by manufacturer.
- D. Touch up marred finishes, or replace fire protection cabinets that cannot be restored to factoryfinished appearance. Use only materials and procedures recommended or furnished by fire protection cabinet and mounting bracket manufacturers.
- E. Replace fire protection cabinets that have been damaged or have deteriorated beyond successful repair by finish touchup or similar minor repair procedures.

# **SECTION 104416**

### FIRE EXTINGUISHERS

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes portable, hand-carried fire extinguishers and mounting brackets for fire extinguishers
- B. Related Sections:
  - 1. Section 104413 "Fire Extinguisher Cabinets."

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include rating and classification, material descriptions, dimensions of individual components and profiles, and finishes for fire extinguisher and mounting brackets.
- B. Product Schedule: For fire extinguishers. Coordinate final fire extinguisher schedule with fire protection cabinet schedule to ensure proper fit and function. Use same designations indicated on Drawings.
- 1.4 INFORMATIONAL SUBMITTALS
  - A. Warranty: Sample of special warranty.
- 1.5 CLOSEOUT SUBMITTALS
  - A. Operation and Maintenance Data: For fire extinguishers to include in maintenance manuals.
- 1.6 QUALITY ASSURANCE
  - A. NFPA Compliance: Fabricate and label fire extinguishers to comply with NFPA 10, "Portable Fire Extinguishers."
  - B. Fire Extinguishers: Listed and labeled for type, rating, and classification by an independent testing agency acceptable to authorities having jurisdiction.
    - 1. Provide fire extinguishers approved, listed, and labeled by FMG.
  - C. Preinstallation Conference: Conduct conference at Project site.
    - 1. Review methods and procedures related to fire extinguishers including, but not limited to, the following:
      - a. Schedules and coordination requirements.

# 1.7 COORDINATION

A. Coordinate type and capacity of fire extinguishers with fire protection cabinets to ensure fit and function.

### 1.8 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace fire extinguishers that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Failure of hydrostatic test according to NFPA 10.
    - b. Faulty operation of valves or release levers.
  - 2. Warranty Period: Six years from date of Substantial Completion.

#### PART 2 - PRODUCTS

### 2.1 PORTABLE, HAND-CARRIED FIRE EXTINGUISHERS

- A. Fire Extinguishers: Type, size, and capacity for each fire protection cabinet and mounting bracket indicated.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. JL Industries
    - b. Larsen's Manufacturing Company.
    - c. Architect's approved equal.
  - 2. Valves: Manufacturer's standard.
  - 3. Handles and Levers: Manufacturer's standard.
  - 4. Instruction Labels: Include pictorial marking system complying with NFPA 10, Appendix B and bar coding for documenting fire extinguisher location, inspections, maintenance, and recharging.
- B. Multipurpose Dry-Chemical Type in Steel Container: UL-rated 4-A:60-B:C, 10-lb nominal capacity, with monoammonium phosphate-based dry chemical in enameled-steel container.

#### 2.2 MOUNTING BRACKETS

- A. Mounting Brackets: Manufacturer's standard steel, designed to secure fire extinguisher to wall or structure, of sizes required for types and capacities of fire extinguishers indicated, with plated or red baked-enamel finish.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Larsen's Manufacturing Company.
    - b. Architect's approved equal.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine fire extinguishers for proper charging and tagging.
  - 1. Remove and replace damaged, defective, or undercharged fire extinguishers.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 INSTALLATION

A. General: Install fire extinguishers and mounting brackets in locations indicated and in compliance with requirements of authorities having jurisdiction.

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- 1. Mounting Brackets: 48 inches above finished floor to top of fire extinguisher.
- B. Mounting Brackets: Fasten mounting brackets to surfaces, square and plumb, at locations indicated.

# **SECTION 105129**

# PHENOLIC LOCKERS

## PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Solid phenolic lockers.
- B. Related Requirements:
  - 1. Section 061000 "Rough Carpentry" for concealed wood support furring and blocking behind lockers.

### 1.2 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for each type of locker.
- B. Shop Drawings: For phenolic lockers.
  - 1. Include plans, elevations, sections, and attachment details.
  - 2. Show locations and sizes of cutouts and holes for items installed in lockers.
  - 3. Show locker fillers, trim, base, sloping tops, and accessories.
  - 4. Show locker identification system and numbering sequence.
- C. Samples for Initial Selection: For each type of locker.
  - 1. Include Samples of hardware and accessories involving material and color selection.
- D. Samples for Verification: For the following products, in manufacturer's standard sizes unless otherwise indicated:
  - 1. Phenolic panels, not less than 3 by 3 inches for each type, color, pattern, and surface finish.
  - 2. Exposed locker hardware and accessories, one unit for each type and finish.
  - 3.

### 1.4 INFORMATIONAL SUBMITTALS

A. Sample warranties.

## 1.5 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For adjusting, repairing, and replacing locker doors and latching mechanisms.
  - 1. Include manufacturer's written instructions for periodic cleaning and maintenance of each component.

## 1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Extra Stock Material: Furnish extra materials to Owner that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Locker doors, complete with specified door hardware. Furnish no fewer than **five** doors of each type and color installed.
  - 2. Units of the following locker hardware items equal to 10 percent of amount installed for each type and finish installed, but no fewer than five units:
    - a. Hinges.
    - b. Hooks.

#### 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Deliver and store lockers in manufacturer's original unopened packaging until ready for installation.
- B. Do not deliver lockers until painting and similar operations that could damage lockers have been completed in installation areas. If lockers must be stored in other-than-installation areas, store only in areas where environmental conditions are the same as those in final installation location, and comply with requirements specified in "Field Conditions" Article.

### 1.8 FIELD CONDITIONS

- A. Environmental Limitations: Do not deliver or install lockers until building is enclosed, wet-work is complete, and HVAC system is operating and maintaining temperature between 60 and 90 deg F and relative humidity between percent during remainder of the construction period.
- B. Field Measurements: Where lockers are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication, and indicate measurements on Shop Drawings.
- C. Established Dimensions: Where lockers are indicated to fit to other construction, establish dimensions for areas where lockers are to fit. Provide allowance for trimming at site, and coordinate construction to ensure that actual dimensions correspond to established dimensions.

### 1.9 COORDINATION

A. Coordinate sizes and locations of framing, blocking, furring, reinforcements, and other related units of work specified in other Sections to ensure that lockers can be supported and installed as indicated.

#### 1.10 SEQUENCING

- A. Supply lockers to affected trades in time to avoid interruption of the construction process.
- B. Provide location templates and other information required for locker installation to affected trades in time to prevent interruption of the construction process.

### 1.11 WARRANTY

- A. Special Warranty: Manufacturer agrees to replace phenolic locker components that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period: 10 years from date of Substantial Completion.

## PART 2 - PRODUCTS

#### 2.1 SOURCE LIMITATIONS

A. Obtain phenolic lockers from single source from single manufacturer.

## 2.2 PERFORMANCE REQUIREMENTS

A. Accessibility Requirements: Comply with requirements of the ADA and of authorities having jurisdiction.

### 2.3 PHENOLIC LOCKERS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide ASI Storage Solutions; an ASI Group company; Phenolic Traditional Collection Lockers or comparable product by one of the following:
  - 1. Bobrick Washroom Equipment, Inc.
  - 2. Bradley Corporation.
- B. Construction Style: Manufacturer's standard means of factory assembly with machined joints, pins, and tamper-resistant mechanical fasteners.
- C. Configuration: As shown on Drawings.
- D. Body: Fabricated from solid phenolic panels.
  - 1. Side Panels: 3/8 inch thick.
  - 2. Back Panel: 3/8 inch thick.

- 3. Top Panel: 1/2 inch thick.
- 4. Bottom Panel: 1/2 inch thick.
- 5. Shelves: 1/2 inch thick.
- E. Doors: 1/2-inch- thick, solid phenolic panel, fabricated to full width of locker; frameless with perimeter ventilation.
- F. End Panels: 1/2-inch- thick, solid phenolic panel matching doors.
- G. Continuous Sloping Tops: 1/2-inch- thick, solid phenolic panel matching doors; include manufacturer's standard aluminum front- and rear-support brackets with black powder-coated finish.
- H. Base: If indicated on Drawings, 1-inch- thick by 4-inch- high, solid HDPE plastic; black color.
- I. Color: As selected by Architect from manufacturer's full range.
  - 1. Edge (Core) Color: Color-Thru matching door faces.

#### 2.4 MATERIALS

A. Phenolic Panels: Solid phenolic with selected high-pressure melamine matte finish as an integral part of core material. Laminated surfaces are unacceptable.

### 2.5 HARDWARE

- A. Recessed Door Handle and Latch: Manufacturer's standard; black HDPE plastic cup with integral door pull, recessed so locking device does not protrude beyond door face; pry and vandal resistant.
  - 1. Single-Point Latching: Nonmoving latch hook with steel padlock hasp projecting through recessed cup.
    - a. Latch Hook: Equip each door with manufacturer's standard latch hook, mounted midway up each door.
- B. Hinges: Manufacturer's standard; steel with black, powder-coated finish, to allow door to open 120 degrees.
- C. Identification Plates: Manufacturer's standard; etched, embossed, or stamped aluminum plates, with black numbers at least 1/2 inch high.
- D. Hooks: Manufacturer's standard; ball-pointed, zinc-plated steel hooks.
- E. Coat Rods: Manufacturer's standard.

# 2.6 ACCESSORIES

- A. Fasteners: Zinc- or nickel-plated steel, slotless-type, exposed bolt heads; with self-locking nuts or lock washers for nuts on moving parts.
- B. Anchors: Material, type, and size required for secure anchorage to each substrate.

- 1. Provide nonferrous-metal or hot-dip galvanized anchors and inserts on inside face of exterior walls for corrosion resistance.
- 2. Provide toothed-steel or lead expansion sleeves for drilled-in-place anchors.
- C. Wood Support Furring, Blocking, Shims, and Hanging Strips: Fire-retardant-treated softwood lumber, kiln-dried to less than 15 percent moisture content, treated with manufacturer's standard preservative-treatment process, as specified in Section 061000 "Rough Carpentry."

# 2.7 FABRICATION

- A. Fabricate and supply factory preassembled lockers, complete with hardware and accessories.
- B. Fabricate each locker with shelves; a single door and frame; and a single top, bottom, and back; and with common intermediate uprights separating compartments.
  - 1. Fabricate lockers to dimensions, profiles, and details indicated.
- C. Fabricate lockers square, rigid, without warp, and with finished faces flat and free of scratches, and chips. Factory machine components to suit attachments. Make joints tight and true.
  - 1. Fabricate lockers using manufacturer's standard mortise and tenon construction.
  - 2. Provide slope tops and end panels as required to complete installation as indicated on Drawings.
- D. Accessible Lockers: Fabricate as follows:
  - 1. Locate bottom shelf minimum 15 inches above finished floor.
  - 2. Where hooks, coat rods, or additional shelves are provided, locate maximum 48 inches above finished floor.
- E. Complete fabrication, including assembly, finishing, and hardware application, to maximum extent possible, before shipment to Project site. Disassemble components only as necessary for shipment and installation. Where necessary for fitting at site, provide ample allowance for scribing, trimming, and fitting.
  - 1. Trial fit assemblies at fabrication shop unable to be shipped completely assembled. Install dowels, screws, bolted connectors, and other fastening devices removable after trial fitting. Verify that parts fit as intended, and check measurements of assemblies against field measurements indicated on Shop Drawings before disassembling for shipment.
  - 2. Use only locker manufacturer's brackets, nuts, bolts, screws, and other anchoring devices for assembly.
- F. Shop cut openings, to maximum extent possible, to receive hardware, electrical work, and similar items. Locate openings accurately and use templates or roughing-in diagrams to produce accurately sized and shaped openings.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine walls and floors or support bases, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Verify that furring is attached to concrete and masonry walls receiving lockers.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Condition lockers to average prevailing humidity conditions in installation areas before installation.
- B. Before installing lockers, examine factory-fabricated work for completeness and complete work as required, including removal of packing.
- C. Thoroughly clean surfaces prior to installation.

### 3.3 INSTALLATION

- A. Install lockers in accordance with manufacturer's written instructions.
- B. Install lockers level, plumb, and true; use concealed shims.
- C. Connect groups of lockers together with manufacturer's standard stainless steel, theft-proof fasteners, through predrilled holes in locker interior. Fit lockers accurately together to form flush, tight, hairline joints.
- D. Install lockers without distortion for doors and drawers to fit and align with openings. Adjust hardware to center doors and drawers in openings, and provide unencumbered operation. Complete installation of hardware and accessory items as indicated.
  - 1. Installation Tolerance: Maximum 1/8- in 96-inch sag, bow, or other variation from a straight line. Shim as required with concealed shims.
- E. Locker Anchorage: Fasten lockers through back, near top and bottom, at ends with anchoring devices furnished, and spaced not more than 16 inches o.c.
- F. Scribe and cut corner and filler panels to fit adjoining work using fasteners concealed where practical. Repair damaged finish at cuts.
- G. Attach sloping-top units to lockers, with end panels covering exposed ends.
- H. Locker Benches: Provide no fewer than two pedestals for each bench, uniformly spaced not more than 60 inches apart. Securely fasten tops of pedestals to undersides of bench tops, and anchor bases to floor.

# 3.4 ADJUSTING

A. Clean, lubricate, and adjust hardware. Adjust doors to operate easily without binding.

## 3.5 PROTECTION

- A. Protect lockers from damage, abuse, dust, dirt, stain, or paint. Do not permit use during construction.
- B. Clean exposed surfaces of lockers and hardware.
- C. Touch up marred finishes to factory-finished appearance or replace unrestorable lockers. Use only materials and procedures recommended or furnished by locker manufacturer.

# **SECTION 107516**

# **GROUND-SET FLAGPOLES**

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes ground-set flagpoles made from aluminum and top-mounted solar flag lighting.
- B. Owner-Furnished Material: Flags.
- 1.3 ACTION SUBMITTALS
  - A. Product Data: For each type of product
    - 1. Include construction details, material descriptions, dimensions of individual components and profiles, operating characteristics, fittings, accessories, and finishes for flagpoles and flagpole lights.
  - B. Shop Drawings: For flagpoles.
    - 1. Include plans, elevations, and attachment details. Show general arrangement, jointing, fittings, accessories, grounding, anchoring, and support.
    - 2. Include section, and details of foundation system.
  - C. Samples for Verification: For each type of exposed finish, in manufacturer's standard sizes.

#### 1.4 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For flagpoles to include in operation and maintenance manuals.
- 1.5 DELIVERY, STORAGE, AND HANDLING
  - A. Spiral wrap flagpoles with heavy paper and enclose in a hard fiber tube or other protective container.

# PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

A. Source Limitations: Obtain flagpoles as complete units, including fittings, accessories, bases, and anchorage devices, from single source from single manufacturer.

### 2.2 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: Flagpole assemblies shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
- B. Structural Performance: Flagpole assemblies, including anchorages and supports, shall withstand design loads indicated within limits and under conditions indicated.
  - 1. Wind Loads: Determine according to NAAMM FP 1001.

### 2.3 ALUMINUM FLAGPOLES

- A. Aluminum Flagpoles: Entasis-tapered flagpoles fabricated from seamless extruded tubing complying with ASTM B 241/B 241M, Alloy 6063, with a minimum wall thickness of .188 inch.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. American Flagpole: Monarch Series IRC25D61. Basis of design.
    - b. Concord Industries, Inc.
    - c. Pole-Tech Company Inc.
- B. Exposed Height: 30 feet.
- C. Construct flagpoles in one piece if possible. If more than one piece is necessary, comply with the following:
  - 1. Fabricate shop and field joints without using fasteners, screw collars, or lead calking.
  - 2. Provide flush hairline joints using self-aligning, snug-fitting, internal sleeves.
- D. Metal Foundation Tube: Manufacturer's standard corrugated-steel foundation tube, 0.060-inch (1.52-mm) wall thickness with 3/16-inch (4.8-mm) steel bottom plate and support plate; 3/4-inch-(19-mm-) diameter, steel ground spike; and steel centering wedges welded together. Galvanize foundation tube after assembly. Furnish loose hardwood wedges at top of foundation tube for plumbing pole.
  - 1. Flashing Collar: Same material and finish as flagpole.
- E. Sleeve for Aluminum Flagpole: Fiberglass foundation sleeve, made to fit flagpole, for casting into concrete foundation.
  - 1. Flashing Collar: Same material and finish as flagpole.

# 2.4 FITTINGS

- A. Finial Ball: Flush-seam ball, sized as indicated or, if not indicated, to match flagpole-butt diameter.
  - 1. 0.063-inch spun aluminum, finished to match flagpole
- B. Internal Halyard, Cam Cleat System: 5/16-inch-diameter, braided polypropylene halyard; cam cleat; and concealed revolving truck assembly with plastic-coated counterweight and sling. Furnish flush access door secured with cylinder lock. Finish truck assembly to match flagpole.
  - 1. Halyard Flag Snaps: Stainless-steel swivel snap hooks. Furnish two per halyard.
  - 2. Plastic Halyard Flag Clips: Made from injection-molded, UV-stabilized, acetal resin (Delrin). Clips attach to flag and have two eyes for inserting both runs of halyards. Furnish two per halyard.
- C. Solar-Powered, Top-Of-Flagpole Light: PolePal 32-LED 250 lux downward-directed, solarpowered flagpole light with integral photocell for dusk-to-dawn operation, sized for installation through a standard finial ball.

### 2.5 MISCELLANEOUS MATERIALS

- A. Nonshrink, Nonmetallic Grout: Factory-packaged, nonstaining, noncorrosive, nongaseous grout complying with ASTM C 1107/C 1107M.
- B. Drainage Material: Crushed stone.
- C. Sand: ASTM C 33/C 33M, fine aggregate.
- D. Elastomeric Joint Sealant: Single-component neutral-curing silicone joint sealant complying with requirements in Section 079200 "Joint Sealants."
- E. Bituminous Paint: Cold-applied asphalt emulsion complying with ASTM D 1187/D 1187M.

#### 2.6 ALUMINUM FINISHES

A. Natural Satin Finish: AA-M32, fine, directional, medium satin polish; buff complying with AA-M20; seal aluminum surfaces with clear, hard-coat wax.

# PART 3 - EXECUTION

#### 3.1 PREPARATION

- A. Prepare uncoated metal flagpoles that are set in foundation tubes by painting below-grade portions with a heavy coat of bituminous paint.
- B. Foundation Excavation: Excavate to neat clean lines in undisturbed soil. Remove loose soil and foreign matter from excavation and moisten earth before placing concrete. Place and compact drainage material at excavation bottom.

- C. Provide forms where required due to unstable soil conditions and for perimeter of flagpole base at grade. Secure and brace forms to prevent displacement during concreting.
- D. Foundation Tube: Place foundation tube, center, and brace to prevent displacement during concreting. Place concrete. Plumb and level foundation tube and allow concrete to cure.
- E. Sleeves: Locate and secure sleeves in forms by bracing to reinforcement and forms.
- F. Anchor Bolts: Locate and secure anchor bolts in forms with templates and by tying to reinforcement.
- G. Place concrete, as specified in Section 033000 "Cast-in-Place Concrete." Compact concrete in place by using vibrators. Moist-cure exposed concrete for no fewer than seven days or use nonstaining curing compound.
- H. Trowel exposed concrete surfaces to a smooth, dense finish, free of trowel marks, and uniform in texture and appearance. Provide positive slope for water runoff to perimeter of concrete base.

### 3.2 FLAGPOLE INSTALLATION

- A. General: Install flagpoles, solar-powered flagpoles lights, and finial ball where indicated and according to Shop Drawings and manufacturer's written instructions.
- B. Foundation Tube: Place flagpole in tube, seated on bottom plate between steel centering wedges, and install hardwood wedges to secure flagpole in place. Place and compact sand in foundation tube and remove hardwood wedges. Seal top of foundation tube with a 2-inch (50-mm) layer of elastomeric joint sealant and cover with flashing collar.

# **SECTION 116623**

### **GYMNASIUM EQUIPMENT**

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Basketball equipment.
  - 2. Volleyball equipment.
  - 3. Batting cages.
  - 4. Safety pads.
  - 5. Gymnasium equipment control panel and touchpad.
- B. Related Requirements:
  - 1. Section 116653 "Gymnasium Dividers" for gymnasium divider curtain systems.

### 1.3 DEFINITIONS

- A. FIVB: Federation Internationale de Volleyball (The International Volleyball Federation).
- B. NFHS: National Federation of State High School Associations.
- 1.4 PREINSTALLATION MEETINGS
  - A. Preinstallation Conference: Conduct conference at Project site.
- 1.5 ACTION SUBMITTALS
  - A. Product Data: For each type of product.
    - 1. Include assembly, disassembly, and storage instructions for removable equipment.
    - 2. Motors: Show nameplate data, ratings, characteristics, and mounting arrangements.
  - B. Sustainable Design Submittals:
    - 1. Product Data: For composite wood products, indicating that product contains no urea formaldehyde.
    - 2. Laboratory Test Reports: For composite wood products, indicating compliance with requirements for low-emitting materials.
  - C. Shop Drawings: For gymnasium equipment.
    - 1. Include plans, elevations, sections, and attachment details.
    - 2. Include details of field assembly for removable equipment, connections, installation, mountings, floor inserts, and operational clearances.
    - 3. Include transport and storage accessories for removable equipment.
    - 4. Include diagrams for power, signal, and control wiring.
  - D. Samples: For each exposed product and for each item and color specified.
  - E. Samples for Initial Selection: For each type of gymnasium equipment.
  - F. Samples for Verification: For the following products:
    - 1. Basketball Net: Full size.

- 2. Volleyball Net: Minimum 12-inch length by full height, including one edge and net accessories.
- 3. Volleyball Floor Insert: Full-size unit.
- 4. Pad Fabric: Wall padding minimum 3 inches square, with specified treatments applied. Mark face of material.

### 1.6 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Court layout plans, reflected ceiling plans, and other details, drawn to scale, and coordinated with ceiling-suspended gymnasium equipment, floor inserts, game lines, and markers applied to finished flooring, and coordinated with each other, using input from installers of the items involved:
  - 1. Structural members to which overhead-supported gymnasium equipment will be attached.
  - 2. Suspended ceiling components, if any.
  - 3. Items supported from building structure above the courts, including the following:
    - a. Luminaires.
    - b. Air outlets and inlets.
    - c. Speakers.
    - d. Sprinklers.
    - e. Smoke detectors.
    - f. Access panels.
- B. Setting Drawings: For embedded items and cutouts required in other work.
- C. Qualification Data: For Installer.
- D. Product Certificates: For each type of gymnasium equipment.
- E. Field quality-control reports.
- F. Sample Warranty: For special warranty.

### 1.7 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For gymnasium equipment to include in operation and maintenance manuals.

## 1.8 QUALITY ASSURANCE

A. Installer Qualifications: An entity that employs installers and supervisors who are trained and approved by manufacturer.

#### 1.9 FIELD CONDITIONS

A. Field Measurements: Verify position and elevation of floor inserts and layout for gymnasium equipment.

### 1.10 WARRANTY

- A. Special Warranty: Manufacturer agrees to repair or replace components of gymnasium equipment that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Basketball backboard failures, including glass breakage.
    - b. Faulty operation of basketball backstops, volleyball system and/or batting cages.
  - 2. Warranty Period: Five years from date of Substantial Completion.

## PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

A. Seismic Performance: Basketball backstops and anchors shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.

# 2.2 BASKETBALL EQUIPMENT

- A. Source Limitations: Obtain from single source from single manufacturer.
- B. Standard Rules: Provide equipment according to the requirements of NFHS's "Basketball Rules Book."
- C. Protruding fasteners or exposed bolt heads on front face of backboards are not permitted.
- D. Connections: Manufacturer's standard connections or connections recommended in writing by manufacturer and complying with Section 055000 "Metal Fabrications" of size and type required to transfer loads to building structure.
- E. Provide all miscellaneous parts, supports and components necessary for a complete installation of all equipment.
- F. Overhead-Supported, Front-Folding Backstops: Manufacturer's standard assembly for frontfolding backstop, with hardware and fittings to permit folding. Provide in manufacturers standard powder-coat finish, with color as selected by architect from manufacturers full range.
  - 1. Acceptable Products:
    - a. Basis of Design: Performance Sports Systems (PSS): 3107 front-braced front folding backstop
    - b. Other manufacturers: Equal products by Draper, Inc, and Gill Athletic (Porter) are acceptable.
- G. Overhead-Supported, Side-Folding Backstops: Manufacturer's standard assembly for sidefolding backstop, with hardware and fittings to permit folding. Provide in manufacturers standard powder-coat finish, with color as selected by architect from manufacturers full range.
  - 1. Acceptable Products:
    - c. Basis of Design: Performance Sports Systems (PSS): 3109 side-braced side folding backstop
    - d. Other manufacturers: Equal products by Draper, Inc, and Gill Athletic (Porter) are acceptable.
- H. Height Adjuster: PSS 1171. Adjustable from 8 to 10 feet to top of ring with gear-drive mechanism, locking in any position within adjustment range, with visible height scale attached to side of framing. Electrical operation with integral gear-drive motor, with limit switches preset to goal heights. Controlled from gymnasium equipment control panel. Provide at backstops as noted on drawingsackstop Safety Device: PSS 1100. Designed to limit free fall if support cable, chains, pulleys, fittings, winch, or related components fail; with mechanical automatic reset; 6000-lb load capacity. Provide with manufacturer's standard retractor device designed to support and safety cables, chains and straps from play area when backstops are in playing position. Provide one per folding backstop.
- I. Winch: Hoist consisting of heavy-duty, fully enclosed worm-gear; brake; cable drum; cable; and fittings; designed to move and hold backboard in any raised or lowered position.
- J. Backstop Electric Operator: Provide operating machine of size and capacity recommended in writing by manufacturer for equipment specified, with electric motor and factory-prewired motor controls, starter, gear-reduction unit, and remote controls. Coordinate wiring requirements and electrical characteristics with building electrical system.

- 1. Electrical Components, Devices, and Accessories: Listed and labeled according to NFPA 70, by a qualified testing agency, and marked for intended location and application.
- 2. Operator Type: Cable drum with grooved drum and cable tension device to automatically take up cable slack and retain cable in grooves.
- 3. Operator Mounting: Mounted to roof structure within joist space.
- 4. Motor Electrical Characteristics:
  - a. Horsepower: 3/4 hp minimum.
  - b. Voltage: 115 V ac, single phase, 60 hertz.
- 5. Limit Switches: Adjustable switches at each backstop, interlocked with motor controls and set to automatically stop backstop at fully retracted and fully lowered positions.
- K. Basketball Backboards:
  - 1. Acceptable Products:
    - a. Basis of Design: Performance Sports Systems: LXP4200 glass backboard
    - b. Other manufacturers: Equal products by Draper, Inc, and Gill Athletic (Porter) are acceptable.
  - 2. Shape and Size:
    - a. Rectangular, 72 by 42 inches width by height.
  - 3. Backboard Material: Provide with predrilled holes or preset inserts for mounting goals, and as follows:
    - a. Glass: Minimum 1/2-inch- thick, transparent tempered glass according to ASTM C1048 Kind FT (fully tempered) and with impact-testing requirements in 16 CFR 1201 Category II or ANSI Z97.1 Class A for safety glazing.
      - 1) Frame: Provide glass with impact-absorbing resilient rubber or PVC gasket around perimeter in a fully welded, painted steel frame, with steel subframe, reinforcement, bracing, and mounting slots for mounting backboard frame to backstop.
      - 2) Direct Mount: Designed for mounting backboard frame to center mast of backstop, to maximize stress relief on backboard frame and glass.
      - 3) Rim-Restraining Device: According to NFHS rules and designed to ensure that basket remains attached if glass backboard breaks.
  - 4. Target Area and Border Markings: Permanently etched in white color, marked in manufacturer's standard pattern and stripe width.
- L. Goal-Mounting Assembly: Compatible with goal, backboard, and backstop; with manufacturer's standard hole pattern for goal attachment.
  - 1. Direct Mount: Designed for mounting goal directly and independently to center mast of backstop, so that no force is transmitted by ring directly to backboard, and rigidity and stability of goal are maximized.
- M. Basketball Goals: Basket ring complete with flanges, braces, attachment plate, and evenly spaced loops welded around underside of ring.
  - 1. Acceptable Products:
    - a. Basis of Design: Performance Sports Systems: 2000+ collegiate breakaway goal
    - b. Other manufacturers: Equal products by Draper, Inc, and Gill Athletic (Porter) are acceptable.
  - 2. Pressure-Release Characteristics: Positive-lock movable breakaway design, with manufacturer's standard mechanism, including preset pressure release, and automatic

reset. Provide movable ring with rebound characteristics identical to those of fixed, nonmovable ring.

- 3. Field Adjustment: Provide ring that is field adjustable for rebound elasticity without being removed from the backboard.
- 4. Finish: Manufacturer's standard finish.
- N. Basketball Nets: 12-loop-mesh net, between 15 and 18 inches long, sized to fit ring diameter, and as follows:
  - 1. Competition Cord: Antiwhip, made from white nylon cord, minimum 120-gm thread and maximum 144-gm thread.
- O. Backboard Safety Pads: Designed for backboard thickness and extending continuously along bottom and up sides of backboard and over backstop according to manufacturer's standard design.
  - 1. Attachment: Bolt-On type with sag-resistant center rod.
  - 2. Color: As selected by Architect from manufacturer's full range.

### 2.3 VOLLEYBALL EQUIPMENT – OVERHEAD SUPPORTED SYSTEM

- A. Source Limitations: Obtain from single source from single manufacturer.
- B. Standard Rules: Provide equipment according to the requirements of NFHS's "Volleyball Rules Book.".
- C. Connections: Manufacturer's standard connections or connections recommended in writing by manufacturer and complying with Section 055000 "Metal Fabrications" of size and type required to transfer loads to building structure.
- D. Provide all miscellaneous parts, supports and components necessary for a complete installation of all equipment.
- E. Overhead-Supported Volleyball System: Manufacturer's standard assembly of laterally braced vertical frame members hinged at the connection to overhead joists to allow the entire system, including frames, net, padding and antennae to fold as a single unit. Provide in manufacturers standard powder-coat finish, with color as selected by architect from manufacturers full range.
  - 1. Acceptable Products:
    - e. Basis of Design: Performance Sports Systems (PSS): 8001 Skymaster One-Court Volleyball System.
    - f. Other manufacturers: Equal products by Draper, Inc, and Gill Athletic (Porter) are acceptable.
- F. Winch: Hoist consisting of heavy-duty, fully enclosed worm-gear; brake; cable drum; cable; and fittings; designed to move and hold backboard in any raised or lowered position.
- G. Electric Operator: Provide operating machine of size and capacity recommended in writing by manufacturer for equipment specified, with electric motor and factory-prewired motor controls, starter, gear-reduction unit, and remote controls. Coordinate wiring requirements and electrical characteristics with building electrical system.
  - 1. Electrical Components, Devices, and Accessories: Listed and labeled according to NFPA 70, by a qualified testing agency, and marked for intended location and application.
  - 2. Operator Type: Cable drum with grooved drum and cable tension device to automatically take up cable slack and retain cable in grooves.
  - 3. Operator Mounting: Mounted to roof structure within joist space.
  - 4. Motor Electrical Characteristics:
    - a. Horsepower: 3/4 hp minimum.

- b. Voltage: 115 V ac, single phase, 60 hertz.
- 5. Limit Switches: Adjustable switches at each volleyball system, interlocked with motor controls and set to automatically stop system at fully retracted and fully lowered positions.
- H. Safety Pads: Single-piece, designed for system thickness and 72-inches in height.
  - 1. Attachment: Velcro straps.
  - 2. Color: As selected by Architect from manufacturer's full range.
- I. Net: 32 feet long and as follows:
  - 1. Width and Nylon Mesh: Competition volleyball net, 39 inches with 4-inch- square mesh made of black nylon string.
    - a. Hem Band Edges: White, minimum 2-inch- wide top, bottom, and side bindings; minimum 1-inch-wide tension straps at top, bottom, and midpoint of each side end of net; end sleeves for dowels; and lines with linkage fittings threaded through top and bottom hems of binding. Provide lengths of lines and linkage fittings as required to properly connect to and set up net for post-standard spacing indicated on Drawings.
      - 1) Top Line: Minimum 1/8-inch- diameter, galvanized- or coated-steel cable.
      - 2) Bottom Line: Minimum 1/8-inch- diameter, galvanized- or coated-steel cable.
  - 2. Dowels: Minimum 1/2-inch- diameter fiberglass. Provide two dowels per net threaded through each side hem sleeve for straightening net side edges.
  - 3. Net Antennas: 3/8-inch- diameter, high-tensile-strength, extruded-fiberglass or plastic rods, 72 inches long, extending above top hem band of net, with alternating white and red bands according to referenced standard rules. Provide two antennas per net.
    - a. Clamps: Designed to secure antenna to top and bottom of net.
  - 4. Boundary Tape Markers: 2-inch- wide white strip with sleeve for securing net antenna, secured to net top and bottom with hook-and-loop attachment. Provide two tape markers per net for marking court boundaries.
  - 5. Net-Tensioning System: Designed to adjust and hold tension of net. Fully enclosed, nonslip, manufacturer's standard-type worm-gear type winch and fittings for connecting to net lines, positive-release mechanism, and manufacturer's standard handle.

# 2.4 VOLLEYBALL EQUIPMENT – STANDARDS WITH FLOOR SLEEVES

- A. Source Limitations: Obtain from single source from single manufacturer.
- B. Standard Rules: Provide equipment according to the requirements of NFHS's "Volleyball Rules Book."
- C. Floor Insert: Solid-brass floor plate and steel pipe sleeve, concealed by floor plate, with capped bottom end, sized with ID to fit post standards, to securely anchor pipe sleeve; with anchors designed for securing floor insert to floor substrate indicated; quantity as indicated on Drawings.
- D. Post Standards: Removable, adjustable-height, telescoping, paired volleyball post standards as indicated on Drawings, designed for easy removal from permanently placed floor inserts.
  - 1. Acceptable Products:
    - a. Basis of Design: Performance Sports Systems:
      - 1) 6106 (winch post) and 6107 end post volleyball standards
      - 2) 7600 volleyball net with 6410 net antennae and fair height chain
      - 3) 6010 pair of volleyball upright protective pads
      - 4) 6430 pair of 3-1/2" diameter floor sleeves and covers (as shown on drawings).

- 5) 6295 volleyball storage transport system in sufficient quantity to transport and store volleyball equipment sets
- b. Other manufacturers: Equal products by Draper, Inc. and Gill Athletic (Porter) are acceptable."
- 2. Materials: Extruded-aluminum pipe or tubing, with nonmarking plastic or rubber end cap or floor bumper to protect permanent flooring.
- 3. Nominal Pipe or Tubing Diameter: 3-1/2-inch OD at base.
- 4. Finish: Manufacturer's standard factory-applied, polyester powder-coat finish.
- 5. Telescopic and Net Height Adjuster System: Provide [infinitely adjustable system consisting of screw rod, gear, and crank or constant-tension spring and pulley assist and] [incrementally adjustable system with predrilled holes and pin] [manufacturer's standard telescoping system with] locking device, telescopic post, and fittings for holding net at selected height; designed for height adjustment of post standard to position net at heights indicated.
- 6. Height Markers: Clearly marked at regulation play heights for elementary school, girls/women, boys/men.
- E. Net: 32 feet long and as follows:
  - 1. Width and Nylon Mesh: Competition volleyball net, 39 inches with 4-inch- square mesh made of black nylon string.
    - a. Hem Band Edges: White, minimum 2-inch- wide top, bottom, and side bindings; minimum 1-inch-wide tension straps at top, bottom, and midpoint of each side end of net; end sleeves for dowels; and lines with linkage fittings threaded through top and bottom hems of binding. Provide lengths of lines and linkage fittings as required to properly connect to and set up net for post-standard spacing indicated on Drawings.
      - 1) Top Line: Minimum 1/8-inch- diameter, galvanized- or coated-steel cable.
      - 2) Bottom Line: Minimum 1/8-inch- diameter, galvanized- or coated-steel cable.
  - 2. Dowels: Minimum 1/2-inch- diameter fiberglass. Provide two dowels per net threaded through each side hem sleeve for straightening net side edges.
  - 3. Net Antennas: 3/8-inch- diameter, high-tensile-strength, extruded-fiberglass or plastic rods, 72 inches long, extending above top hem band of net, with alternating white and red bands according to referenced standard rules. Provide two antennas per net.
    - a. Clamps: Designed to secure antenna to top and bottom of net.
  - 4. Boundary Tape Markers: 2-inch- wide white strip with sleeve for securing net antenna, secured to net top and bottom with hook-and-loop attachment. Provide two tape markers per net for marking court boundaries.
- F. Net-Tensioning System: Designed to adjust and hold tension of net. Fully enclosed, nonslip, manufacturer's standard-type winch with cable length and fittings for connecting to net lines, positive-release mechanism, and manufacturer's standard handle. Mount net tensioner on post standard at side away from court. Provide end post with post top pulley. Provide opposing post with welded-steel loops, hooks, pins, or other devices for net attachment and post top grooved line guide.
- G. Bottom Net Lock Tightener: Manufacturer's standard quick-release-type tension strap; a springloaded, self-locking tensioner; a turnbuckle; a pulley; or other device and linkage fittings designed to quickly and easily tighten bottom line or net.
- Safety Pads: Consisting of minimum 1-1/4-inch thick, multiple-impact-resistant manufacturer's standard foam filler covered by puncture- and tear-resistant fabric cover, minimum 14-oz./sq. yd. nylon-reinforced PVC; with fire-test-response characteristics indicated. Provide pads with hook-and-loop closure or attachments for the following components:

- 1. Post Standards: Wraparound style pads, designed to totally enclose each standard to a minimum height of 72 inches; one per post.
- 2. Net Lines: Four per net.
- 3. Judges' Stands: Pads designed to totally enclose front and sides.
- 4. Fabric Cover Flame-Resistance Ratings: Complies with NFPA 701.
- 5. Fabric Color: As selected by Architect from full range of industry standard colors and color.
- I. Storage Cart: Manufacturer's standard wheeled unit designed for transporting and storing volleyball equipment and passing through 36-inch- wide door openings. Fabricate welded-steel tubing units with heavy-duty casters, including no fewer than two swivel casters. Fabricate wheels from materials that do not damage or mark floors; number of units as required to provide transport and storage for specified equipment.

## 2.5 BATTING CAGES

- A. Source Limitations: Obtain from single source from single manufacturer.
- B. Connections: Manufacturer's standard connections or connections recommended in writing by manufacturer and complying with Section 055000 "Metal Fabrications" of size and type required to transfer loads to building structure.
- C. Provide all miscellaneous parts, supports and components necessary for a complete installation of all equipment.
- D. Overhead-Supported Multi-Sport Cage: Manufacturer's standard electrically operated ceilingsuspended cage, 12'-0"x12'-0"x70'-0" nominal size.
  - 1. Acceptable Products:
    - a. Basis of Design: Performance Sports Systems (PSS): 4080-70 Indoor Multi-Sport Cage.
    - b. Other manufacturers: Equal products by Draper, Inc, and Gill Athletic (Porter) are acceptable.
- E. Frame: Structural tubing with manufacturers' standard black powder coat finish.
- F. Netting: Black knotted polyethylene with 1-1/8 inch mesh capable of stopping baseballs, softballs and golf balls. With overlapping net opening on each end of cage and with 12" of additional netting intended to drape onto floor to prevent ball passage under cage when in use.
- G. Electric Operator: Provide operating machine of size and capacity recommended in writing by manufacturer for equipment specified, with electric motor and factory-prewired motor controls, starter, gear-reduction unit, and remote controls. Coordinate wiring requirements and electrical characteristics with building electrical system.
  - 1. Electrical Components, Devices, and Accessories: Listed and labeled according to NFPA 70, by a qualified testing agency, and marked for intended location and application.
  - 2. Operator Type: Cable drum with grooved drum and cable tension device to automatically take up cable slack and retain cable in grooves.
  - 3. Operator Mounting: Mounted to roof structure within joist space.
  - 4. Motor Electrical Characteristics:
    - a. Horsepower: 3/4 hp minimum.
    - b. Voltage: 115 V ac, single phase, 60 hertz.

## 2.6 BATTING CAGE ACCESSORIES

- A. Batting Mat: Turf with inlaid with lines and with 5 mm foam backing, 12' x 6' in size with throwdown home plate.
  - 1. Product: On Deck Sports Baseball Batting Matt Pro; <u>www.ondecksports.com</u>
  - 2. Quantity: Provide one (1) batting matt for each batting cage.
  - 3. Color: Architect to select from Manufacturers full range of available colors.
- B. Batting Cage Floor Cover: 32 oz 3-ply fabric of polyester mesh with PVC coatings, 15'x70' coverage.
  - 1. Product: On Deck Sports Batting Cage Floor Cover; <u>www.ondecksports.com</u>
  - 2. Quantity: Provide one (1) batting cage floor cover for each batting cage.
  - 3. Color: Architect to select from Manufacturers full range of available colors.

#### 2.7 GYMNASIUM EQUIPMENT CONTROL PANEL

- A. Provide equipment control panel with touchpad with from same manufacturer as basketball equipment.
  - 1. Acceptable Products:
    - a. Basis of Design: Performance Sports Systems: TSC-1500 "Total Control System 1500".
    - b. Other manufacturers: Equal products by Draper and Gill Athletic (Porter) are acceptable.
- B. Equipment control panel shall provide simultaneous control of:
  - 1. All motorized functions of basketball equipment.
  - 2. Gymnasium divider curtain height adjustment specified under Section 116653.

#### 2.8 SAFETY PADS

- A. Source Limitations: Obtain from single source from single manufacturer.
- B. Surface-Burning Characteristics: Comply with ASTM E84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Flame-Spread Index: 25 or less.
  - 2. Smoke-Developed Index: 450 or less.
- C. Pad Coverings: Provide safety pad fabric covering that is fabricated from puncture- and tearresistant, PVC-coated polyester or nylon-reinforced PVC fabric, minimum 14-oz./sq. yd. and treated with fungicide for mildew resistance; with surface-burning characteristics indicated.
- D. Wall Safety Pads: Padded wall wainscot panels designed to be attached in a continuous row; each panel section consisting of fill laminated to backer board, with visible surfaces fully covered by seamless fabric covering, free of sag and wrinkles and firmly attached to back of backer board.
  - 1. Acceptable Products:
    - a. Basis of Design: Performance Sports Systems Model 4130 Class-A Fire Rated Neoprene Foam Wall Padding.
    - b. Other manufacturers: Equal products by Draper, Inc, and Gill Athletic (Porter) are acceptable.

- 2. Backer Board: Minimum 3/8-inch- thick minimum and meeting fire rating requirements.
- 3. Fire-Resistive Fill: Multiple-impact-resistant foam minimum 2-inch- thick, fire-resistive neoprene, 6.0-lb/cu. ft. density.
- 4. Size: Each panel section 24 inches wide by minimum 72 inches long.
- 5. Number of Modular Panel Sections: As indicated on Drawings.
- 6. Installation Method: Manufacturer's standard.
- 7. Fabric Covering Color(s): As selected by Architect from manufacturer's full range.

## 2.9 MATERIALS

- A. Support Cable: Manufacturer's standard galvanized-stranded-steel wire rope with a breaking strength of 7000 lb. Provide fittings according to the wire rope manufacturer's written instructions for size, number, and installation method.
- B. Support Chain and Fittings: For chains used for overhead lifting, provide Grade 80 heat-treated alloy-steel chains, according to ASTM A391/A391M, with commercial-quality, hot-dip galvanized or zinc-plated steel connectors and hangars.
- C. General-Purpose Chain: For chains not used for overhead lifting, provide carbon steel chain, according to ASTM A413/A413M (Grade 30 proof coil chain or higher grade recommended by gymnasium equipment manufacturer). Provide coating type, chain size, number, and installation method according to manufacturer's written instructions.
- D. Castings and Hangers: Malleable iron, according to ASTM A47/A47M; grade as required for structural loading.
- E. Anchors, Fasteners, Fittings, and Hardware: Gymnasium equipment manufacturer's standard corrosion-resistant or noncorrodible units; concealed; tamperproof, vandal- and theft-resistant design.
- F. Grout: Nonshrink, nonmetallic, premixed, factory-packaged, nonstaining, noncorrosive, nongaseous grout, according to ASTM C1107/C1107M, with minimum strength recommended in writing by gymnasium-equipment manufacturer.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for court layout, alignment of mounting substrates, installation tolerances, operational clearances, accurate locations of connections to building electrical system, and other conditions affecting performance of the Work.
  - 1. Verify critical dimensions.
  - 2. Examine supporting structure, subfloors, and footings below finished floor.
  - 3. Examine wall assemblies, where reinforced to receive anchors and fasteners, to verify that locations of concealed reinforcements are clearly marked. Locate reinforcements and mark locations.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 INSTALLATION, GENERAL

- A. Comply with manufacturer's written installation instructions and competition rules for each type of gymnasium equipment.
- B. Install gymnasium equipment after other finishing operations, including painting, have been completed unless otherwise indicated.
- C. Permanently Placed Gymnasium Equipment and Components: Install rigid, level, plumb, square, and true; anchored securely to supporting structure; positioned at locations and

elevations indicated; in proper relationship to adjacent construction; and aligned with court layout.

- 1. Floor-Insert Locations: Coordinate locations with application of game lines and markers, and core drill floor for inserts after game lines are applied.
- 2. Floor-Insert Elevation: Coordinate installed heights of floor inserts with installation and field finishing of finish flooring and floor-plate type.
- 3. Operating Gymnasium Equipment: Verify clearances for movable components of gymnasium equipment throughout entire range of operation and for access to operating components.
- D. Floor-Insert Setting: Clean oversized, recessed voids in concrete substrate of debris. Position each sleeve, and fill void around sleeve with grout, mixed and placed according to grout manufacturer's written instructions. Protect portion of sleeve above subfloor from splatter. Verify that sleeves are set plumb, aligned, and at correct height and spacing; hold in position during placement and finishing operations until grout is sufficiently cured. Set insert so top surface of completed unit is flush with finished flooring surface.
- E. Anchoring to In-Place Construction: Use anchors and fasteners where necessary to secure built-in and permanently placed gymnasium equipment to structural support and to properly transfer load to in-place construction.
- F. Connections: Connect electric operators to building electrical system.
- G. Removable Gymnasium-Equipment Components: Assemble in place to verify that equipment and components are complete and in proper working order. Disassemble removable gymnasium equipment after assembled configuration is approved by Owner, and store units in location on-site where determined by Owner.

#### 3.3 INSTALLATION OF SAFETY PADS

- A. Mount with bottom edge at 4 inches above finished floor. Coordinate height with vented cove base.
- B. Cutout Trim: Limit cuts in face of padding so that cuts are securely and fully concealed behind trim-kit flange.

#### 3.4 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections with the assistance of a factory-authorized service representative:
  - 1. Perform visual inspections and operational tests as recommended by the equipment manufacturer.
  - 2. Test rebound elasticity of basketball goals.
  - 3. Test basketball goal pressure-release characteristics and adjustability.
- B. Gymnasium equipment will be considered defective if it does not pass tests and inspections.
- C. Prepare test and inspection reports.

## 3.5 ADJUSTING

A. Adjust movable components of gymnasium equipment to operate safely, smoothly, easily, and quietly; free from binding, warp, distortion, nonalignment, misplacement, disruption, or malfunction, throughout entire operational range; and lubricate as recommended in writing by manufacturer.

#### 3.6 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain gymnasium equipment.

END OF SECTION 116623

# **SECTION 116653**

## **GYMNASIUM DIVIDERS**

#### PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Divider curtains.
  - 2. Electric operators.
  - 3. Divider curtain accessories.
- B. Related Requirements:
  - 1. Section 116623 "Gymnasium Equipment" for gymnasium divider curtain control.

#### 1.3 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

## 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Motors: Show nameplate data, ratings, characteristics, and mounting arrangements.
- B. Shop Drawings: For gymnasium dividers.
  - 1. Include plans showing alignment of curtains in relation to sport-court layout and overhead structural supports.
  - 2. Include elevations, sections, details, and attachments to other work.
  - 3. Include system clearances, stacking requirements, and limits for fitting into adjacent construction.
  - 4. Include point loads and locations for attachment of gymnasium dividers to structure.
  - 5. Include diagrams for power, signal, and control wiring.
- C. Samples for Initial Selection: For each type of gymnasium divider curtain fabric.
- D. Samples for Verification: For divider curtain fabrics, not less than 12 inches square of mesh and of solid fabric.

#### 1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans with divider-curtain layouts, drawn to scale, on which the following items are shown and coordinated with each other, based on input from installers of the items involved:
  - 1. Structural members to which divider-curtain systems will be attached.
  - 2. Suspended ceiling components, if any.
  - 3. Items supported from building structure, including the following:
    - a. Lighting fixtures.
    - b. Air outlets and inlets.
    - c. Speakers.
    - d. Sprinklers.

- e. Smoke detectors.
- B. Qualification Data: For Installer.
- C. Product Certificates: For each type of gymnasium divider.
- D. Sample Warranty: For special warranty.

## 1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For gymnasium dividers to include in operation and maintenance manuals.

#### 1.7 QUALITY ASSURANCE

A. Installer Qualifications: Fabricator of products or an entity that employs installers and supervisors who are trained and approved by manufacturer.

#### 1.8 WARRANTY

- A. Special Warranty: Manufacturer agrees to repair or replace components of gymnasium dividers that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Faulty operation of gymnasium dividers.
    - b. Tearing or deterioration of fabric, seams, or other materials beyond normal use.
  - 2. Warranty Period: Five years from date of Substantial Completion.

## PART 2 - PRODUCTS

## 2.1 FOLD-UP DIVIDER SYSTEMS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Basis of Design: Performance Sports Systems 4020 Fold-Up Gymnasium Curtain with grommet curtain type carrier assembly.
  - 2. Other manufacturers: Equal products by Draper, Inc. and Gill Athletics (Porter) are acceptable.
- B. Source Limitations: Obtain from single source from single manufacturer.
- C. Divider-Curtain System: Electrically operated, upward folding, cable suspended, and as follows:
  - 1. Top Hem: Double-thickness mesh or solid vinyl for continuous pipe batten.
  - 2. Outer Edge Hems: Triple turned and welded.
  - 3. Bottom Curtain Pocket: 6 inches with manufacturer's standard pipe batten.
  - 4. Grommets: Manufacturer's standard material, size, and spacing; for lift cables to pass through curtain fabric.
  - 5. Support Cables: 1/8-inch- diameter galvanized-stranded-steel wire rope with a minimum breaking strength of 2000 lb Provide fittings according to cable manufacturer's written instructions for size, type, number, and installation method.
  - 6. Support Chain and Fittings: Hardened alloy-steel chain rated for lifting loads indicated, with commercial-quality, corrosion-resistant steel connectors and hangers.
  - 7. Curtain Battens and Drive Pipe: Fabricate from steel pipe or tubing with a minimum number of joints, as necessary for required lengths. Provide galvanized battens and drive pipe, or shop prime and shop finish with black paint.
    - a. Drive Pipe: 2-3/8-inch- nominal diameter steel pipe.

b. Top and Bottom Battens: 1-1/2-inch- nominal diameter steel pipe.

#### 2.2 ELECTRIC OPERATORS

- A. Provide factory-assembled electric operation system of size and capacity recommended in writing and provided by gymnasium divider manufacturer for gymnasium dividers specified, with electric motors and factory-prewired motor controls, control devices, and accessories required for proper operation.
  - 1. Include wiring from control stations to motors and between synchronizer and dual motors for long curtains. Coordinate operator wiring requirements and electrical characteristics with building electrical system.
- B. Electrical Components, Devices, and Accessories: Listed and labeled according to NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Motor Electrical Characteristics:
  - 1. Horsepower: Minimum 3/4 hp.
  - 2. Voltage: 120V AC.
- D. Limit Switches: Adjustable switches at each divider curtain, interlocked with motor controls and set to automatically stop divider curtain at fully extended and fully retracted positions.
- E. Control System:
  - 1. Divider curtain to be controlled by the gymnasium equipment control panel and touchpad specified in Section 116623 Gymnasium Equipment.

#### 2.3 DIVIDER CURTAINS

- A. Divider Curtain Description:
  - 1. Curtain, lower portion: 72-inches in height and composed of solid polyester reinforced, fire retardant and mildew resistant vinyl fabric, weighing not less than 19 oz./sq. yd.
    - a. Color: As selected by Architect from manufacturer's full range of available colors.
  - 2. Curtain, upper portion (remainder of curtain): Composed of vinyl-coated polyester mesh weighing not less than 9 oz./sq. yd.
    - a. Color: As selected by Architect from manufacturer's full range of available colors.
- B. Hems: Folded and electronically welded.
- C. Seams: Electronically welded.
- D. Overall Curtain Height: Floor to underside of primary roof trusses.
- E. Bottom of Curtain: Approximately 2 inches (50 mm) above finished floor.
- F. Divider-Curtain Flame-Resistance Rating: Passes NFPA 701 Test 2.

## 2.4 DIVIDER SYSTEM ACCESSORIES

A. Safety Lock: Locks drive system when speed exceeds manufacturer's recommended speed.

#### 2.5 SUPPORT MATERIALS AND FASTENERS

- A. Anchors, Fasteners, Fittings, and Hardware: Manufacturer's standard corrosion-resistant or noncorrodible units; concealed; tamperproof, vandal-resistant design.
- B. Allow for sloped roof structure in support design for curtain.

# PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for alignment of mounting substrates, installation tolerances, operational clearances, locations of connections to building electrical system, and other conditions affecting performance of the Work.
  - 1. Verify critical dimensions.
  - 2. Examine supporting structure.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 INSTALLATION, GENERAL

- A. Comply with manufacturer's written installation instructions.
- B. Install gymnasium dividers after other finishing operations, including painting, have been completed unless otherwise indicated.
- C. Install gymnasium dividers level, plumb, square, and true; anchored securely to supporting structure; positioned at locations and elevations indicated; in proper relation to adjacent construction; and aligned with sport-court layout.
  - 1. Verify clearances for movable components of gymnasium dividers throughout entire range of operation and for access to operating components.
- D. Electric Operators Installation: Connect electric operators to building electrical system.

#### 3.3 ADJUSTING

- A. Adjust movable components of gymnasium dividers to operate safely, smoothly, easily, and quietly, free from binding, warp, distortion, uneven tension, nonalignment, misplacement, disruption, or malfunction, throughout entire operational range; and lubricate as recommended in writing by manufacturer.
- B. Limit Switch Adjustment: Set and adjust upper and lower limit controls.

## 3.4 DEMONSTRATION

A. Train Owner's maintenance personnel to adjust, operate, and maintain gymnasium dividers.

END OF SECTION 116653

# SECTION 123661 SIMULATED STONE COUNTERTOPS

## PART 1 - GENERAL

## 1.1 SUMMARY

- A. Section Includes:
  - 1. Quartz agglomerate countertops.
- B. Related Requirements:
  - 1. Section 055000 "Metal Fabrications" for cantilever supports.

## 1.2 ACTION SUBMITTALS

- A. Product Data: For each type of countertop material and sink.
- B. Shop Drawings:
  - 1. Plans, sections, details, edge and backsplash profiles, and attachment to other work.
  - 2. Locations and details of joints.
  - 3. Locations, quantity, and type of supports/brackets.
  - 4. Direction of directional pattern, if any.
  - 5. Locations and sizes of cutouts and holes for items installed in countertop.
- C. Samples for Initial Selection: For each type of material exposed to view.
- D. Samples for Verification:
  - 1. Countertop material, 6 inches square.

## 1.3 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Indicate locations and sizes of cutouts and holes for items installed in countertops or backsplashes.
- B. Qualification Statements: For fabricator.
- 1.4 CLOSEOUT SUBMITTALS
  - A. Maintenance Data: For solid surface material countertops to include in maintenance manuals. Include product data for care products used or recommended by Installer and names, addresses, and telephone numbers of local sources for products.

## 1.5 QUALITY ASSURANCE

- A. Fabricator Qualifications: Shop that employs skilled workers who custom-fabricate countertops similar to that required for this Project, and whose products have a record of successful in-service performance.
- B. Installer Qualifications: Fabricator of countertops.

## 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver countertops only after casework and supports on which they will be installed have been completed in installation areas.
- B. Store countertops in areas where environmental conditions comply with requirements specified in "Field Conditions" Article.
- C. Keep surfaces of countertops covered with protective covering during handling and installation.

## 1.7 FIELD CONDITIONS

A. Field Measurements: Where countertops are indicated to fit to other construction, verify dimensions of countertops by field measurements before countertop fabrication is complete and indicate measurements on Shop Drawings. Coordinate fabrication schedule with construction progress to avoid delaying the Work.

#### PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

A. Quality Standard: Unless otherwise indicated, comply with ANSI/AWI 1236 for grades of simulated stone countertops indicated for construction, finishes, installation, and other requirements.

#### 2.2 QUARTZ AGGLOMERATE COUNTERTOPS

- A. Quartz Agglomerate Countertop Type:
  - 1. Grade: Economy.
- B. Quartz Agglomerate Material: Homogenous fabrication of natural quartz aggregates and pigments bound together with a matrix of polymers and resins, complying with ISFA 3-01.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Cambria
    - b. Cosentino North America; C&C North America, Inc.
    - c. DuPont; DuPont de Nemours, Inc.
    - d. TechniStone; Wilsonart LLC
    - e. Wilsonart LLC
  - 2. Colors and Patterns: Match Architect's samples.
  - 3. Countertop:
    - a. Thickness: 1.18 inch.
    - b. Exposed Edge Treatment: Eased.
    - c. Provide drip groove 1/8 inch by 1/8 inch set back 3/8 inch from front edge of countertop.
    - d. Backsplash: Detached straight.
      - 1) Height: 4 inches.
    - e. End Splash: Matching backsplash.
  - 4. Sink Bowls:
    - a. Integral.
    - b. Shape: Oval.
    - c. Color: White.

## 2.3 ACCESSORIES

A. Support Brackets: As shown on Drawings and as required for proper support.

## 2.4 FABRICATION

- A. Fabricate countertops in sizes and shapes required to comply with requirements indicated.
- B. Fabricate tops with shop-applied edges unless otherwise indicated. Comply with solid surface material manufacturer's written instructions for adhesives, sealers, fabrication,

and finishing.

- 1. Fabricate with loose backsplashes for field assembly.
- 2. Install integral sink bowls in countertops in the shop.
- C. Joints:
  - 1. Fabricate countertops in sections for joining in field. Joint locations to be coordinated during Submittals.
    - a. Joint Locations: Not within 18 inches of a sink and not where a countertop section less than 36 inches long would result, unless unavoidable.
    - b. Splined Joints: Accurately cut kerfs in edges at joints for insertion of metal splines to maintain alignment of surfaces at joints. Make width of cuts slightly more than thickness of splines to provide snug fit.
- D. Cutouts and Holes:
  - 1. Undercounter Plumbing Fixtures: Make cutouts for fixtures using template or pattern furnished by fixture manufacturer. Form cutouts to smooth, even curves.
    - a. Provide vertical edges, slightly eased at juncture of cutout edges with top and bottom surfaces of countertop and projecting 3/16 inch into fixture opening.
    - b. Provide vertical edges, rounded to 3/8-inch radius at juncture of cutout edges with top surface of countertop, slightly eased at bottom, and projecting 3/16 inch into fixture opening.
    - c. Provide 3/4-inch full bullnose edges projecting 3/8 inch into fixture opening.
  - 2. Fittings: Drill countertops in shop for grommets, plumbing fittings, undercounter soap dispensers, and similar items.

## 2.5 INSTALLATION MATERIALS

- A. Particleboard: ANSI A208.1, Grade M-2.
- B. Plywood: Exterior softwood plywood complying with DOC PS 1, Grade C-C Plugged, touch sanded.
  - a. Hardwood Plywood: 0.05 ppm.
  - b. Particleboard: 0.09 ppm.
  - c. MDF More Than 5/16 Inch (8 mm) Thick: 0.11 ppm.
  - d. MDF 5/16 Inch (8 mm) or Less in Thickness: 0.13 ppm.
- C. Adhesive: Product recommended by manufacturer.
- D. Sealant for Countertops: Comply with applicable requirements in Section 079200 "Joint Sealants."

#### PART 3 - EXECUTION

- 3.1 EXAMINATION
  - A. Examine substrates to receive countertops and conditions under which countertops will be installed, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of countertops.
  - B. Proceed with installation only after unsatisfactory conditions have been corrected.
- 3.2 PREPARATION
  - A. Before installation, condition countertops to average prevailing humidity conditions in installation areas.

B. Examine shop-fabricated work for completion and complete work as required, including removal of packing.

## 3.3 INSTALLATION OF SIMULATED STONE COUNTERTOPS

- A. Grade: Install countertops to comply with specified grade.
- B. Assemble countertops and complete fabrication at Project site to the extent that it was not completed in the shop.
  - 1. Provide cutouts not finished in the shop. Make cutouts to accurately fit items to be installed, and at right angles to finished surfaces unless beveling is required for clearance. Ease edges slightly to prevent snipping.
- C. Countertop Installation:
  - 1. Scribe and cut countertops to fit adjoining work, refinish cut surfaces, and repair damaged finish at cuts.
  - 2. Anchor securely by screwing through corner blocks of base cabinets or other supports into underside of countertop.
  - 3. Anchor wall cleating necessary for proper setting for countertops not supported by casework.
  - 4. Install countertops level to a tolerance of 1/8 inch in 8 ft., 1/4 inch maximum. Do not exceed 1/64-inch difference between planes of adjacent units.
  - 5. Fasten countertops by screwing through corner blocks of base units into underside of countertop. Predrill holes for screws as recommended by manufacturer. Align adjacent surfaces and, using adhesive in color to match countertop, form seams to comply with quartz agglomerate manufacturer's written instructions. Carefully dress joints smooth, remove surface scratches, and clean entire surface.
  - 6. Fasten subtops to cabinets by screwing through subtops into cornerblocks of base cabinets. Shim as needed to align subtops in a level plane.
  - 7. Secure countertops to subtops with adhesive according to manufacturer's written instructions. Align adjacent surfaces and, using adhesive in color to match countertop, form seams to comply with quartz agglomerate manufacturer's written instructions. Carefully dress joints smooth, remove surface scratches, and clean entire surface.
  - 8. Bond joints with adhesive and draw tight as countertops are set. Mask areas of countertops adjacent to joints to prevent adhesive smears.
    - a. Install metal splines in kerfs in countertop edges at joints[ where indicated]. Fill kerfs with adhesive before inserting splines and remove excess immediately after adjoining units are drawn into position.
    - b. Clamp units to temporary bracing, supports, or each other to ensure that countertops are properly aligned and joints are of specified width.
  - 9. Install backsplashes and end splashes by adhering to wall and countertops with adhesive. Mask areas of countertops and splashes adjacent to joints to prevent adhesive smears.
  - 10. Install aprons to backing and countertops with adhesive. Mask areas of countertops and splashes adjacent to joints to prevent adhesive smears. Fasten by screwing through backing. Predrill holes for screws as recommended by manufacturer.
  - 11. Seal joints between countertop and backsplash, if any, and joints where countertop and backsplash abut walls. Comply with Section 079200 "Joint Sealants."

## 3.4 ADJUSTING AND CLEANING

A. Repair damaged and defective countertops, where possible, to eliminate functional and visual defects. Where not possible to repair, replace countertops. Adjust joinery for uniform appearance.

- B. Clean countertops on exposed and semi-exposed surfaces.
- C. Protection: Provide Kraft paper or other suitable covering over countertop surfaces, taped to underside of countertop at a minimum of 48 inches o.c. Remove protection at Substantial Completion.

END OF SECTION

## **SECTION 142400**

## MACHINE ROOM-LESS HYDRAULIC ELEVATORS

#### PART 1 GENERAL

#### 1.01 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.02 SUMMARY

- A. Section includes: Hydraulic passenger elevators as shown and specified. Elevator work includes:
  - 1. Standard pre-engineered hydraulic passenger elevators.
  - 2. Elevator car enclosures, hoistway entrances and signal equipment.
  - 3. Jack(s).
  - 4. Operation and control systems.
  - 5. Accessibility provisions for physically disabled persons.
  - 6. Cab size and door arrangement to meet building code requirements for 84" stretchers.
  - 6. Equipment, machines, controls, systems and devices as required for safely operating the specified elevators at their rated speed and capacity.
  - 7. Materials and accessories as required to complete the elevator installation.
- B. Related Sections:
  - 1. Division 1 General Requirements: Meet or exceed all referenced sustainability requirements.
  - 2. Division 3 Concrete: Installing inserts, sleeves and anchors in concrete.
  - 3. Division 4 Masonry: Installing inserts, sleeves and anchors in masonry.
  - 4. Division 5 Metals:
    - a. Providing hoist beams, pit ladders, steel framing, auxiliary support steel and divider beams for supporting guide-rail brackets.
    - b. Providing steel angle sill supports and grouting hoistway entrance sills and frames.
  - 5. Division 9 Finishes: Providing elevator car finish flooring and field painting unfinished and shop primed ferrous materials.
  - 6. Division 22 Plumbing:
  - a. Sump pit and oil interceptor.
  - 7. Division 23: Heating and Ventilation:
    - a. Heating and ventilating hoistways.
  - 8. Division 26 Sections:
    - a. Providing electrical service to elevators. (note: fused disconnect switch to be provided as part of elevator manufacture product, see section 2.11 Miscellaneous elevator components for further details.)
    - b. Emergency power supply, transfer switch and auxiliary contacts.
    - c. Heat and smoke sensing devices.
    - d. Convenience outlets and illumination in hoistway and pit.
- C. Work Not Included: General contractor shall provide the following in accordance with the requirements of the Building Code enforced by the local jurisdiction and ANSI A17.1 Code. For specific rules, refer to ANSI A17.1, Section 300 for hydraulic elevators. State or local requirements must be used if more stringent.
  - 1. Elevator hoist beam to be provided at top of elevator shaft. Beam must be able to accommodate proper loads and clearances for elevator installation and operation.
  - 2. Supply in ample time for installation by other trades, inserts, anchors, bearing plates,

brackets, supports and bracing including all setting templates and diagrams for placement.

- 3. Hatch walls require a minimum two hours of fire rating. Hoistway should be clear and plumb with variations not to exceed 1/2" at any point.
- 4. Elevator hoistways shall have barricades, as required.
- 5. Install bevel guards at 75° on all recesses, projections or setbacks over 2" (4" for A17.1 2000 areas) except for loading or unloading.
- 6. Provide rail bracket supports at pit, each floor and roof. For guide rail bracket supports, provide divider beams between hoistway at each floor and roof.
- 7. Pit floor shall be level and free of debris. Reinforce dry pit to sustain normal vertical forces from rails and buffers.
- 8. Where pit access is by means of the lowest hoistway entrance, a vertical ladder of noncombustible material extending 42" minimum, (48" minimum for A17.1-2000 areas) shall be provided at the same height, above sill of access door or handgrips.
- 9. All wire and conduit should run remote from the hoistways.
- 10. When heat, smoke or combustion sensing devices are required, connect to elevator control cabinet terminals. Contacts on the sensors should be sided for 12 volt D.C.
- 11. Install and furnish finished flooring in elevator cab.
- 12. Finished floors and entrance walls are not to be constructed until after sills and door frames are in place. Consult elevator contractor for rough opening size. The general contractor shall supply the drywall framing so that the wall fire resistance rating is maintained, when drywall construction is used.
- 13. Where sheet rock or drywall construction is used for front walls, it shall be of sufficient strength to maintain the doors in true lateral alignment. Drywall contractor to coordinate with elevator contractor.
- 14. Before erection of rough walls and doors; erect hoistway sills, headers, and frames. After rough walls are finished; erect fascias and toe guards. Set sill level and slightly above finished floor at landings.
- 15. To maintain legal fire rating (masonry construction), door frames are to be anchored to walls and properly grouted in place.
- 16. The elevator wall shall interface with the hoistway entrance assembly and be in strict compliance with the elevator contractor's requirements.
- 17. General Contractor shall fill and grout around entrances, as required.
- 18. All walls and sill supports must be plumb where openings occur.
- 19. Locate a light fixture (200 lx / 19 fc) and convenience outlet in pit with switch located adjacent to the access door.
- 20. Provide telephone line, light fixture (200 lx / 19 fc), and convenience outlet in the hoistway at the landing where the elevator controller is located. Typically this will be at the landing above the 1<sup>st</sup> floor. Final location must be coordinated with elevator contractor.
- 21. As indicated by elevator contractor, provide a light outlet for each elevator, in center of hoistway.
- 22. For signal systems and power operated door: provide ground and branch wiring circuits.
- 23. For car light and fan: provide a feeder and branch wiring circuits to elevator control cabinet.
- 24. Controller landing wall thickness must be a minimum of 8 inches thick. This is due to the controller being mounted on the second floor landing in the door frame on the return side of the door. For center opening doors, the controller is located on the right hand frame (from inside the elevator cab looking out). These requirements must be coordinated between the general contractor and the elevator contractor.
- 25. Cutting, patching and recesses to accommodate hall button boxes, signal fixtures, etc..

## 1.03 SUBMITTALS

A. Product data: When requested, the elevator contractor will provide standard cab, entrance and signal fixture data to describe product for approval.

- B. Shop drawings:
  - 1. Show equipment arrangement in the pit and hoistway. Provide plans, elevations, sections and details of assembly, erection, anchorage, and equipment location.
  - 2. Indicate elevator system capacities, sizes, performances, safety features, finishes and other pertinent information.
  - 3. Show floors served, travel distances, maximum loads imposed on the building structure at points of support and all similar considerations of the elevator work.
  - 4. Indicate electrical power requirements and branch circuit protection device recommendations.
- C. Powder Coat Paint selection: Submit manufacturer's standard selection charts for exposed finishes and materials.
- D. Plastic laminate selection: Submit manufacturer's standard selection charts for exposed finishes and materials.
- E. Metal Finishes: Upon request, standard metal samples provided.
- F. Operation and maintenance data. Include the following:
  - 1. Owners Manual and Wiring Diagrams.
  - 2. Parts list, with recommended parts inventory.

## 1.04 QUALITY ASSURANCE

- A. Manufacturer Qualifications: An approved manufacturer with minimum fifteen years of experience in manufacturing, installing, and servicing commercial elevators.
  - 1. Must be the manufacturer of the power unit, controller, signal fixtures, door operators cab, entrances, and all other major parts of the elevator operating equipment.
    - a. The major parts of the elevator equipment shall be manufactured in the United States, and not be an assembled system.
  - 2. The manufacturer shall have a documented, on-going quality assurance program.
  - 3. ISO-9001:2000 Manufacturer Certified.
  - 4. ISO-14001:2004 Environmental Management System Certified.
  - 5. LEED Gold certified elevator manufacturing facility.
- B. Installer Qualifications: The manufacturer or an authorized agent of the manufacturer with not less than fifteen years of satisfactory experience installing elevators equal in character and performance to the project elevators.
- C. Regulatory Requirements:
  - 1. ASME/ANSI A17.1 Safety Code for Elevators and Escalators, latest edition or as required by the local building code.
  - 2. International Building Code: As enforced by local authorities, including amendments
  - 3. NFPA 70 National Electrical Code.
  - 4. NFPA 80 Fire Doors and Windows.
  - 5. Americans with Disabilities Act Accessibility Guidelines (ADAAG).
  - 6. Illinois Accessibility Code, 1997.
- D. Fire-rated Entrance Assemblies: Opening protective assemblies including frames, hardware, and operation shall comply with ASTM E2074, UL10(B), and NFPA 80. Provide entrance assembly units bearing Class B or 1 1/2 hour label by a Nationally Recognized Testing Laboratory.
- E. Inspection and testing: Elevator Installer shall obtain and pay for all required inspections, tests,

permits and fees for elevator installation.

- 1. Arrange for inspections and make required tests.
- 2. Deliver to the Owner upon completion and acceptance of elevator work.
- F. Product Qualifications:
  - 1. LCA, EPD and HPD data must be provided for all major components of the elevator system.
  - 2. LCA data must be compatible with GaBI Software.
  - 3. Environmental Product Declaration (EPD): Publicly available, critically reviewed life cycle analysis having at least a cradle-to-gate scope.
  - 4. GreenScreen Chemical Hazard Analysis: All ingredients of 100 parts-per-million or greater evaluated using GreenScreen for Safer Chemicals Method v1.2.
  - Health Product Declarations (HPD v2 or later): Complete, published declaration with full disclosure of known hazards, prepared using the Health Product Declaration Collaborative's "HPD builder" on-line tool; Unknown hazard listed will not be considered acceptable.

## 1.05 DELIVERY, STORAGE AND HANDLING

A. Manufacturing will deliver elevator materials, components and equipment and the contractor is responsible to provide secure and safe storage on job site.

## 1.06 PROJECT CONDITIONS

A. Prohibited Use: Elevators shall not be used for temporary service or for any other purpose during the construction period before Substantial Completion and acceptance by the purchaser unless agreed upon by Elevator Contractor and General Contractor with signed temporary agreement.

## 1.07 WARRANTY

A. Warranty: Submit elevator manufacturer's standard written warranty agreeing to repair, restore or replace defects in elevator work materials and workmanship not due to ordinary wear and tear or improper use or care for 12 months after completion of installation or acceptance thereof by beneficial use, whichever is earlier.

## 1.08 MAINTENANCE

- A. Furnish maintenance and call back service for a period of 12 months for each elevator after completion of installation or acceptance thereof by beneficial use, whichever is earlier, during normal working hours, excluding callbacks. Service shall consist of periodic examination of the equipment, adjustment, lubrication, cleaning, supplies and parts to keep the elevators in proper operation.
  - 1. Manufacturer shall have service office and full-time service personnel within a 100 mile radius of the project site.

## PART 2 PRODUCTS

## 2.01 MANUFACTURERS

- A. Manufacturer, Basis of Design: ThyssenKrupp Elevator; Endura MRL; 3,500 LB 110 fpm.
- B. Substitutions:

- 1. Not permitted without approval of the architect 10 days prior to bid.
- 2. Items being submitted for consideration must be of the same function and meet the performance requirements set forth in this section.
- 3. Items submitted must meet dimensional requirements for shaft and layout as shown on the Drawings. The shaft dimensions and layout will not be changed to accommodate products by another manufacturer.
- 4. Submit in accordance with Section 002600 "Procurement Substitution Procedures".

## 2.02 MATERIALS, GENERAL

- A. All Elevator Cab materials including frame, buttons, lighting, wall and ceiling assembly, and laminates and carpet shall have an EPD and an HPD and shall meet the California Department of Public Health Standard Method V1.1–2010, CA Section 01350 as mentioned in 1.03.9 of this specification.
- B. Colors, patterns, and finishes: As selected by the Architect from manufacturer's standard colors, patterns, and finish charts.
- C. Steel:
  - 1. Shapes and bars: Carbon.
  - 2. Sheet: Cold-rolled steel sheet, commercial quality, Class 1, matte finish.
  - 3. Finish: Factory-applied baked enamel for structural parts, powder coat for architectural parts. Color selection must be based on elevator manufacturer's standard selections.
- D. Plastic laminate: Decorative high-pressure type, complying with NEMA LD3, Type GP-50 General Purpose Grade, nominal 0.050" thickness. Laminate selection must be based on elevator manufacturer's standard selections.
- E. Carpet: By others.

## 2.03 HOISTWAY EQUIPMENT

- A. Platform: Fabricated frame of formed or structural steel shapes, gusseted and rigidly welded with a wood subfloor. Underside of the platform shall be fireproofed. The car platform shall be designed and fabricated to support one-piece loads weighing up to 25% of the rated capacity.
- B. Sling: Steel stiles affixed to a steel crosshead and bolstered with bracing members to remove strain from the car enclosure.
- C. Guide Rails: Steel, omega shaped, fastened to the building structure with steel brackets.
  - 1. Guide Shoes: Slide guides shall be mounted on top and bottom of the car.
  - 2. Buffers: Provide substantial buffers in the elevator pit. Mount buffers on a steel template that is fastened to the pit floor. Provide extensions if required by project conditions.
  - 3. Jack: Jack unit shall be of sufficient size to lift the gross load the height specified. Factory test jack to insure adequate strength and freedom from leakage. Brittle material, such as gray cast iron, is prohibited in the jack construction. Provide the following jack type: Twin post holeless. Two jacks piped together, mounted one on each side of the car with a polished steel hydraulic plunger housed in a sealed steel casing having sufficient clearance space to allow for alignment during installation. Each plunger shall have a high pressure sealing system which will not allow for seal movement or displacement during the course of operation. Each Jack Assembly shall have a check valve built into the assembly to allow

for automatically re-syncing the two plunger sections by moving the jack to its fully contracted position. The jack shall be designed to be mounted on the pit floor or in a recess in the pit floor. Each jack section shall have a bleeder valve to discharge any air trapped in the section.

- 4. Automatic Self-Leveling: Provide each elevator car with a self-leveling feature to automatically bring the car to the landings and correct for overtravel or undertravel. Self-leveling shall, within its zone, be automatic and independent of the operating device. The car shall be maintained approximately level with the landing irrespective of its load.
- 5. Wiring, Piping, and Oil: Provide all necessary hoistway wiring in accordance with the National Electrical Code. All necessary code compliant pipe and fittings shall be provided to connect the power unit to the jack unit. Provide proper grade readily biodegradable oil as specified by the manufacturer of the power unit (see Power Unit section 2.04.G for further details).
- 6. Pit moisture/water sensor located approximately 1 foot above the pit floor to be provided. Once activated, elevator will perform "flooded pit operation", which will run the car up to the designated floor, cycle the doors and shut down and trip the circuit breaker shunt to remove 3 phase power from all equipment, including pit equipment.
- 7. Motorized oil line shut-off valve shall be provided that can be remotely operated from the controller landing service panel. Also a means for manual operation at the valve in the pit is required.

## 2.04 POWER UNIT

- A. Power Unit (Oil Pumping and Control Mechanism): A self-contained unit located in the elevator pit consisting of the following items:
  - 1. NEMA 4/Sealed Oil reservoir with tank cover including vapor removing tank breather
  - 2. An oil hydraulic pump.
  - 3. An electric motor.
  - 4. Electronic oil control valve with the following components built into single housing; high pressure relief valve, check valve, automatic unloading up start valve, lowering and leveling valve, and electro-magnetic controlling solenoids.
- B. Pump: Positive displacement type pump specifically manufactured for oil-hydraulic elevator service. Pump shall be designed for steady discharge with minimum pulsation to give smooth and quiet operation. Output of pump shall not vary more than 10 percent between no load and full load on the elevator car.
- C. Motor: Standard manufacture motor specifically designed for oil-hydraulic elevator service. Duty rating motors shall be capable of 80 starts per hour with a 30% motor run time during each start.
- D. Oil Control Unit: The following components shall be built into a single housing. Welded manifolds with separate valves to accomplish each function are not acceptable. Adjustments shall be accessible and be made without removing the assembly from the oil line.
  - 1. Relief valve shall be adjustable and be capable of bypassing the total oil flow without increasing back pressure more than 10 percent above that required to barely open the valve.
  - 2. Up start and stop valve shall be adjustable and designed to bypass oil flow during start and stop of motor pump assembly. Valve shall close slowly, gradually diverting oil to or from the jack unit, ensuring smooth up starts and up stops.
  - 3. Check valve shall be designed to close quietly without permitting any perceptible reverse

flow.

- 4. Lowering valve and leveling valve shall be adjustable for down start speed, lowering speed, leveling speed and stopping speed to ensure smooth "down" starts and stops. The leveling valve shall be designed to level the car to the floor in the direction the car is traveling after slowdown is initiated.
- 5. Provided with constant speed regulation in both up and down direction. Feature to compensate for load changes, oil temperature, and viscosity changes.
- 6. Solid State Starting: Provide an electronic starter featuring adjustable starting currents.
- 7. A secondary hydraulic power source (powered by 110VAC single phase) must be provided. This is required to be able to raise (reposition) the elevator in the event of a system component failure (i.e. pump motor, starter, etc.)
- 8. Oil Type: Readily biodegradable that is USDA certified biobased product, ultra low toxicity, readily biodegradable, energy efficient, high performing fluid made from canola oil with antioxidant, anticorrosive, antifoaming, and metal-passivating additives. Especially formulated for operating in environmentally sensitive areas. USDA certified biobased product, 95% bio-based content, per ASTM D6866.

## 2.05 HOISTWAY ENTRANCES

- A. Doors and Frames: Provide complete hollow metal type hoistway entrances at each hoistway opening bolted\knock down construction.
  - 1. Manufacturer's standard entrance design consisting of hangers, doors, hanger supports, hanger covers, fascia plates, sight guards, and necessary hardware.
  - 2. Main landing door & frame finish: Stainless steel panels, no.4 brushed finish.
  - 3. Typical door & frame finish: Stainless steel panels, no. 4 brushed finish.
- B. Integrated Control System: the elevator controller to be mounted to hoistway entrance above 1<sup>st</sup> landing. The entrance at this level, shall be designed to accommodate the control system and provide a means of access to critical electrical components and troubleshooting features. See section 2.09 Control System for additional requirements.
- C. At the controller landing, the hoistway entrance frame shall have space to accommodate and provide a lockable means of access (group 2 security) to a 3 phase circuit breaker. See section 2.11 Miscellaneous Elevator Components for further details.
- D. Interlocks: Equip each hoistway entrance with an approved type interlock tested as required by code. Provide door restriction devices as required by code.
- E. Door Hanger and Tracks: Provide sheave type two-point suspension hangers and tracks for each hoistway horizontal sliding door.
  - 1. Sheaves: Polyurethane tires with ball bearings properly sealed to retain grease.
  - 2. Hangers: Provide an adjustable device beneath the track to limit the up-thrust of the doors during operation.
  - 3. Tracks: Drawn steel shapes, smooth surface and shaped to conform to the hanger sheaves.
- F. Hoistway Sills: Extruded metal, with groove(s) in top surface. Provide mill finish on aluminum.

## 2.06 CAR ENCLOSURE

A. Car Enclosure:

- 1. Walls: Cab type TKLP (Level 3), durable wood core panels finished on both sides with high pressure plastic laminate applied to finished steel shells.
- 2. Canopy: Cold-rolled steel with hinged exit.
- 3. Ceiling: Downlight type, metal pans with suspended LED downlights.
- 4. Cab Fronts, Return, Transom, Soffit and Strike: Provide panels faced with brushed stainless steel.
- 5. Doors: Horizontal sliding car doors reinforced with steel for panel rigidity. Hang doors on sheave type hangers with polyurethane tires that roll on a polished steel track and are guided at the bottom by non-metallic sliding guides.
  - a. Door Finish: Stainless steel panels, no. 4 brushed finish.
  - b. Cab Sills: Extruded aluminum, mill finish.
- 6. Handrail: Provide 4" flat metal bar on side and rear walls on front opening cars and side walls only on front and rear opening cars. Handrails shall have a stainless steel, no. 4 brushed finish.
- 7. Ventilation: Manufacturer's standard exhaust fan, mounted on the car top.
- B. Car Top Inspection: Provide a car top inspection station with an "Auto-Inspection" switch, an "emergency stop" switch, and constant pressure "up and down" direction and safety buttons to make the normal operating devices inoperative. The station will give the inspector complete control of the elevator. The car top inspection station shall be mounted in the door operator assembly.

## 2.07 DOOR OPERATION

- A. Door Operation: Provide a direct current motor-driven heavy duty operator designed to operate the car and hoistway doors simultaneously. Door movements shall be electrically cushioned at both limits of travel and the door operating mechanism shall be arranged for manual operation in event of power failure. Doors shall automatically open when the car arrives at the landing and automatically close after an adjustable time interval or when the car is dispatched to another landing. Closed-loop, microprocessor-controlled motor-driven linear door operator, with adjustable torque limits, also acceptable. AC controlled units with oil checks or other deviations are not acceptable.
  - 1. No Un-Necessary Door Operation: The car door shall open only if the car is stopping for a car or hall call, answering a car or hall call at the present position or selected as a dispatch car.
  - Door Open Time Saver: If a car is stopping in response to a car call assignment only (no coincident hall call), the current door hold open time is changed to a shorter field programmable time when the electronic door protection device is activated.
  - 3. Double Door Operation: When a car stops at a landing with concurrent up and down hall calls, no car calls, and no other hall call assignments, the car door opens to answer the hall call in the direction of the car's current travel. If an onward car call is not registered before the door closes to within 6 inches of fully closed, the travel will reverse and the door will reopen to answer the other call.
  - 4. Nudging Operation: The doors shall remain open as long as the electronic detector senses the presence of a passenger or object in the door opening. If door closing is prevented for a field programmable time, a buzzer will sound. When the obstruction is removed, the door will begin to close at reduced speed. If the infra-red door protection system detects a person or object while closing on nudging, the doors will stop and resume closing only after the obstruction has been removed.
  - 5. Limited Door Reversal: If the doors are closing and the infra-red beam(s) is interrupted, the doors will reverse and reopen partially. After the obstruction is cleared, the doors will begin to close.
  - 6. Door Open Watchdog: If the doors are opening, but do not fully open after a field adjustable time, the doors will recycle closed then attempt to open six times to try and correct the fault.

- 7. Door Close Watchdog: If the doors are closing, but do not fully close after a field adjustable time, the doors will recycle open then attempt to close six times to try and correct the fault.
- 8. Door Close Assist: When the doors have failed to fully close and are in the recycle mode, the door drive motor shall have increased torque applied to possibly overcome mechanical resistance or differential air pressure and allow the door to close.
- B. Door Protection Devices: Provide a door protection system using 150 or more microprocessor controlled infra-red light beams. The beams shall project across the car opening detecting the presence of a passenger or object. If door movement is obstructed, the doors shall immediately reopen.

## 2.08 CAR OPERATING STATION

- A. Car Operating Station, General: The main car control in each car shall contain the devices required for specific operation mounted in an integral swing return panel requiring no applied faceplate. Swing return shall have a brushed stainless-steel finish. The main car operating panel shall be mounted in the return and comply with handicap requirements. Pushbuttons that illuminate using long lasting LED's shall be included for each floor served, and emergency buttons and switches shall be provided per code. Switches for car light and accessories shall be provided.
- B. Emergency Communications System: Integral phone system provided.
- C. Auxiliary Operating Panel: Not Required
- D. Column Mounted Car Riding Lantern: A car riding lantern shall be installed in the elevator cab and located in the entrance. The lantern, when illuminated, will indicate the intended direction of travel. The lantern will illuminate and a signal will sound when the car arrives at a floor where it will stop. The lantern shall remain illuminated until the door(s) begin to close.
- E. Special Equipment: Not Applicable

## 2.09 CONTROL SYSTEMS

- A. Controller: Shall be integrated in a hoistway entrance jamb. Should be microprocessor based, software oriented and protected from environmental extremes and excessive vibrations in a NEMA 1 enclosure. Control of the elevator shall be automatic in operation by means of push buttons in the car numbered to correspond to floors served, for registering car stops, and by "up-down" push buttons at each intermediate landing and "call" push buttons at terminal landings.
- B. Service Panel to be located outside the hoistway in the controller entrance jamb and shall provide the following functionality/features:
  - 1. Access to main control board and CPU
  - 2. Main controller diagnostics
  - 3. Main controller fuses
  - 4. Universal Interface Tool (UIT)
  - 5. Remote valve adjustment
  - 6. Electronic motor starter adjustment and diagnostics
  - 7. Operation of pit motorized shut-off valve with LED feedback to the state of the valve in the pit
  - 8. Operation of auxiliary pump/motor (secondary hydraulic power source)
  - 9. Operation of electrical assisted manual lowering
  - 10. Provide male plug to supply 110VAC into the controller

- 11. Run/Stop button
- C. Automatic Light and Fan shut down: The control system shall evaluate the system activity and automatically turn off the cab lighting and ventilation fan during periods of inactivity. The settings shall be field programmable.
- D. Special Operation: Not Applicable
- E. Emergency Power Operation: (Battery Lowering 10-DOC) When the loss of normal power is detected, a battery lowering feature is to be activated. The elevator will lower to a predetermined level and open the doors. After passengers have exited the car, the doors will close and the car will shutdown. When normal power becomes available, the elevator will automatically resume operation. The battery lowering feature is included in the elevator contract and does not utilize a building-supplied standby power source.

## 2.10 HALL STATIONS

- A. Hall Stations, General: Provide buttons with red-illuminating LED halos to indicate that a call has been registered at that floor for the indicated direction. Provide 1 set of pushbutton risers. Provide one pushbutton riser with faceplates having a brushed stainless-steel finish.
  - 1. Phase 1 firefighter's service key switch, with instructions, shall be incorporated into the hall station at the designated level.
- B. Floor Identification Pads: Provide door jamb pads at each floor. Jamb pads shall comply with Americans with Disabilities Act (ADA) requirements.
- C. Hall Position Indicator: An electronic dot matrix position indicator shall be provided and mounted for optimum viewing. As the car travels, its position in the hoistway shall be indicated by the illumination of the alphanumeric character corresponding to the landing which the elevator is stopped or passing. When hall lanterns are provided, the position indicator shall be combined with the hall lanterns in the same faceplate. Faceplates shall match hall stations. Provide at all typical landings.
- D. Hall lanterns: Not Applicable
- E. Special Equipment: Not Applicable

#### 2.11 MISCELLANEOUS ELEVATOR COMPONENTS

- A. Oil Hydraulic Silencer: Install multiple oil hydraulic silencers (muffler device) at the power unit location. The silencers shall contain pulsation absorbing material inserted in a blowout proof housing.
- B. Lockable three phase circuit breaker with auxiliary contact with shunt trip capability to be provided. Circuit breaker to be located behind locked panel (Group 2 security access) at controller landing entrance jamb and should be sized according to the National Electrical Code.
- C. Lockable single phase 110V circuit breaker for cab light and fan to be provided. Circuit breaker to be located behind locked panel (Group 2 security access) at controller landing entrance jamb should be sized according to the National Electrical Code.

# PART 3 EXECUTION

#### 3.01 EXAMINATION

- A. Before starting elevator installation, inspect hoistway, hoistway openings, pits and control space, as constructed and verify all critical dimensions, and examine supporting structures and all other conditions under which elevator work is to be installed. Do not proceed with elevator installation until unsatisfactory conditions have been corrected in a manner acceptable to the installer.
- B. Installation constitutes acceptance of existing conditions and responsibility for satisfactory performance.

#### 3.02 INSTALLATION

- A. Install elevator systems components and coordinate installation of hoistway wall construction.
  - 1. Work shall be performed by competent elevator installation personnel in accordance with ASME A17.1, manufacturer's installation instructions and approved shop drawings.
  - 2. Comply with the National Electrical Code for electrical work required during installation.
- C. Coordination: Coordinate elevator work with the work of other trades, for proper time and sequence to avoid construction delays. Use benchmarks, lines, and levels designated by the Contractor, to ensure dimensional coordination of the work.
- D. Alignment: Coordinate installation of hoistway entrances with installation of elevator guide rails for accurate alignment of entrances with cars. Where possible, delay final adjustment of sills and doors until car is operable in shaft. Reduce clearances to minimum safe, workable dimensions at each landing.
- E. Lubricate operating parts of the system where recommended by manufacturer.

#### 3.03 FIELD QUALITY CONTROL

- A. Acceptance testing: Upon completion of the elevator installation and before permitting use of elevator, perform acceptance tests as required by A17.1 Code and local authorities having jurisdiction. Perform other tests, if any, as required by governing regulations or agencies.
- B. Advise Owner, Contractor, Architect, and governing authorities in advance of dates and times tests are to be performed on the elevator.

#### 3.04 ADJUSTING

A. Make necessary adjustments of operating devices and equipment to ensure elevator operates smoothly and accurately.

#### 3.05 CLEANING

- A. Before final acceptance, remove protection from finished surfaces and clean and polish surfaces in accordance with manufacturer's recommendations for type of material and finish provided. Stainless stall shall be cleaned with soap and water and dried with a non-abrasive surface; shall not be cleaned with bleached-based cleansers.
- B. At completion of elevator work, remove tools, equipment, and surplus materials from site. Clean equipment rooms and hoistway. Remove trash and debris.
  - a. Use environmentally preferable and low VOC emitting cleaners for each application type. Cleaners that contain solvents, pine and/or citrus oils are not permitted.

#### 3.06 PROTECTION

A. At time of Substantial Completion of elevator work, or portion thereof, provide suitable protective coverings, barriers, devices, signs, or other such methods or procedures to protect elevator work from damage or deterioration. Maintain protective measures throughout remainder of construction period.

#### 3.07 DEMONSTRATION

- A. Instruct Owner's personnel in proper use, operations, and daily maintenance of elevators. Review emergency provisions, including emergency access and procedures to be followed at time of failure in operation and other building emergencies. Train Owner's personnel in normal procedures to be followed in checking for sources of operational failures or malfunctions.
- B. Make a final check of each elevator operation, with Owner's personnel present, immediately before date of substantial completion. Determine that control systems and operating devices are functioning properly.

#### 3.08 ELEVATOR SCHEDULE

- A. Elevator Qty. 1
  - 1. Elevator Model: enduraMRL Above-Ground (1-stage)
  - 2. Rated Capacity: 3500 lbs.
  - 3. Rated Speed: 80 ft./min.
  - 4. Operation System: TAC32
  - 5. Travel: See Drawings
  - 6. Landings: 2 total
  - 7. Openings:
    - a. Front: 1
    - b. Rear: 1
  - 8. Platform dimensions: 7' 0" wide x 6' 3" deep
  - 9. Cab Height: 8'-0" nominal
  - 10. Hoistway Entrance Size: 3' 6" wide x 7'-0" high, side opening.
  - 11. Door Type: Single Speed
  - 12. Power Characteristics: 208 volts, 3 Phase, 60 Hz.
  - 13. Seismic Requirements: Site Classification of "C" per 2014 Indiana Building Code
  - 14. Fixture & Button Style: Signa4 Signal Fixtures
  - 15. Special Operations: Sized and arranged to meet 2012 IBC requirements for 84" stretchers and ordinances enforced by local jurisdiction.

END OF SECTION

# SECTION 210500 - BASIC FIRE SUPPRESSION REQUIREMENTS

# PART 1 - GENERAL

# 1.1 SECTION INCLUDES

- A. Requirements applicable to all Division 21 Sections. Also refer to Division 01 General Requirements.
- B. All materials and installation methods shall conform to the applicable standards, guidelines and codes referenced herein and within each specification section.

## 1.2 SCOPE OF WORK

- A. This Specification and the associated drawings govern the furnishing, installing, testing and placing into satisfactory operation the Mechanical Systems.
- B. Each Contractor shall provide all new materials indicated on the drawings and/or in these specifications, and all items required to make the portion of the Mechanical Work a finished and working system.

# 1.3 OWNER FURNISHED PRODUCTS

- A. The Owner will supply manufacturer's installation data for Owner-purchased equipment for this project.
- B. This Contractor shall make all mechanical system connections shown on the drawings or as required for fully functional units.
- C. This Contractor is responsible for all damage to Owner furnished equipment caused during installation.

## 1.4 WORK SEQUENCE

- A. All work that will produce excessive noise or interference with normal building operations, as determined by the Owner, shall be scheduled with the Owner. It may be necessary to schedule such work during unoccupied hours. The Owner reserves the right to determine when restricted construction hours will be required.
- B. Itemize all work and list associated hours and pay scale for each item.

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# 1.5 DIVISION OF WORK BETWEEN MECHANICAL, ELECTRICAL & CONTROL CONTRACTORS

- A. Definitions:
  - 1. "Mechanical Contractors" refers to the following:
    - a. Plumbing Contractor.
    - b. Heating Contractor.
    - c. Air Conditioning and Ventilating Contractor.
    - d. Temperature Control Contractor.
    - e. Fire Protection Contractor.
    - f. Testing, Adjusting, and Balancing Contractor.
  - 2. Motor Control Wiring: The wiring associated with the remote operation of the magnetic coils of magnetic motor starters or relays, or the wiring that permits direct cycling of motors by means of devices in series with the motor power wiring. In the latter case the devices are usually single phase and are usually connected to the motor power wiring through a manual motor starter having "Manual-Off-Auto" provisions.
  - 3. Control devices such as start-stop push buttons, thermostats, pressure switches, flow switches, relays, etc., generally represent the types of equipment associated with motor control wiring.
  - 4. Motor control wiring is single phase and usually 120 volts. In some instances, the voltage will be the same as the motor power wiring. Generally, where the motor power wiring exceeds 120 volts, a control transformer is used to give a control voltage of 120 volts.
  - 5. Temperature Control Wiring: The wiring associated with the operation of a motorized damper, solenoid valve or motorized valve, etc., either modulating or two-position, as opposed to wiring which directly powers or controls a motor used to drive equipment such as fans, pumps, etc.
    - a. This wiring will be from a 120 volt source and may continue as 120 volt, or be reduced in voltage (24 volt) in which case a control transformer shall be furnished as part of the temperature control wiring.
  - 6. Control Motor: An electric device used to operate dampers, valves, etc. It may be twoposition or modulating. Conventional characteristics of such a motor are 24 volts, 60 cycles, 1 phase, although other voltages may be encountered.
  - 7. Voltage is generally specified and scheduled as distribution voltage. Motor submittals may be based on utilization voltage if it corresponds to the correct distribution voltage.

Distribution/Nominal Voltage	Utilization Voltage
120	115
208	200
240	230
277	265
480	460

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# B. General:

- 1. The purpose of these Specifications is to outline the Electrical and Mechanical Contractor's responsibilities related to electrical work required for items such as temperature controls, mechanical equipment, fans, chillers, compressors and the like. The exact wiring requirements for much of the equipment cannot be determined until the systems have been selected and submittals reviewed. Therefore, the electrical drawings show only known wiring related to such items. All wiring not shown on the electrical drawings, but required for mechanical systems, is the responsibility of the Mechanical Contractor.
- 2. Where the drawings require the Electrical Contractor to wire between equipment furnished by the Mechanical Contractor, such wiring shall terminate at terminals provided in the equipment. The Mechanical Contractor shall provide complete electrical power/controls wiring diagrams and supervision to the Electrical Contractor and designate the terminal numbers for correct wiring.
- 3. All electrical work shall conform to the National Electrical Code. All provisions of the Electrical Specifications concerning wiring, protection, etc., apply to wiring provided by the Mechanical Contractor unless noted otherwise.
- 4. Control low (24V) and control line (120V) voltage wiring, conduit, and related switches and relays required for the automatic control and/or interlock of motors and equipment, including final connection, are to be furnished and installed under Divisions 21, 22 and 23. Materials and installation to conform to Class 1 or 2 requirements.
- 5. All Contractors shall establish utility elevations prior to fabrication and shall coordinate their material and equipment with other trades. When a conflict arises, priority is as follows:
  - a. Light fixtures.
  - b. Gravity flow piping, including steam and condensate.
  - c. Electrical busduct.
  - d. Sheet metal.
  - e. Electrical cable trays, including access space.
  - f. Sprinkler piping and other piping.
  - g. Electrical conduits and wireway.
- C. Mechanical Contractor's Responsibility:
  - 1. Assumes responsibility for internal wiring of all equipment provided by the Mechanical Contractor.
  - 2. Assumes all responsibility for the Temperature Control wiring, when the Temperature Control Contractor is a Subcontractor to the Mechanical Contractor.
  - 3. Shall verify all existing equipment sizes and capacities where units are to be modified, moved or replaced. Contractor shall notify Architect/Engineer of any discrepancies <u>prior</u> to ordering new units or replacement parts, including replacements of equipment motors.
  - 4. Temperature Control Contractor's Responsibility:
    - a. Wiring of all devices needed to make the Temperature Control System functional.
    - b. Verifying any control wiring on the electrical drawings as being by the Electrical Contractor. All wiring required for the Control System, but not shown on the electrical drawings, is the responsibility of the Temperature Control Contractor.

- c. Coordinating equipment locations (such as relays, transformers, etc.) with the Electrical Contractor, where wiring of the equipment is by the Electrical Contractor.
- 5. This Contractor is responsible for coordination of utilities with all other Contractors. If any field coordination conflicts are found, the Contractor shall coordinate with other Contractors to determine a viable layout.
- D. Electrical Contractor's Responsibility:
  - 1. Provides all combination starters, manual starters and disconnect devices shown on the Electrical Drawings or indicated to be by the Electrical Contractor on the Mechanical Drawings or Specifications.
  - 2. Installs and wires all remote control devices furnished by the Mechanical Contractor or Temperature Control Contractor when so noted on the Electrical Drawings.
  - 3. Provides motor control and temperature control wiring, where so noted on the drawings.
  - 4. Coordinate with the Mechanical Contractor for size of motors and/or other electrical devices involved with repair or replacement of existing equipment.
  - 5. Furnishes, installs and connects all relays, etc., for automatic shutdown of certain fans upon actuation of the Fire Alarm System as indicated and specified in Division 28.
  - 6. This Contractor is responsible for coordination of utilities with all other Contractors. If any field coordination conflicts are found, the Contractor shall coordinate with other Contractors to determine a viable layout.

# 1.6 COORDINATION DRAWINGS

- A. Definitions:
  - 1. Coordination Drawings: A compilation of the pertinent layout and system drawings that show the sizes and locations, including elevations, of system components and required access areas to ensure that no two objects will occupy the same space.
    - a. Mechanical trades shall include, but are not limited to, mechanical equipment, ductwork, fire protection systems, plumbing piping, medical gas systems, hydronic piping, steam and steam condensate piping, and any item that may impact coordination with other disciplines.
    - b. Electrical trades shall include, but are not limited to, electrical equipment, conduit 1.5" and larger, conduit racks, cable trays, pull boxes, transformers, raceway, busway, lighting, ceiling-mounted devices, and any item that may impact coordination with other disciplines.
    - c. Technology trades shall include, but are not limited to, technology equipment, racks, conduit 1.5" and larger, conduit racks, cable trays, ladder rack, pull boxes, raceway, ceiling-mounted devices, and any item that may impact coordination with other disciplines.
    - d. Maintenance clearances and code-required dedicated space shall be included.
    - e. The coordination drawings shall include all underground, underfloor, in-floor, in chase, and vertical trade items.

- 2. Spaces with open/cloud ceiling architecture shall indicate the overhead utilities and locate equipment as required to maintain clearance above lights. The intent for the installation is to maintain a maximum allowable vertical clearance and an organized/clean manner in the horizontal. Notify Architect/Engineer of the maximum clearance which can be maintained. Failure to comply will result in modifications with no cost to Owner.
  - a. In cloud ceiling architecture, when open cabling/wire and/or cable tray crosses gaps between ceiling clouds and/or walls, cabling is to transition to conduits to span the gaps in order to conceal cabling from below.
- 3. The contractors shall use the coordination process to identify the proper sequence of installation of all utilities above ceilings and in other congested areas, to ensure an orderly and coordinated end result, and to provide adequate access for service and maintenance.

# B. Participation:

- 1. The contractors and subcontractors responsible for work defined above shall participate in the coordination drawing process.
- 2. One contractor shall be designated as the Coordinating Contractor for purposes of preparing a complete set of composite electronic CAD coordination drawings that include all applicable trades, and for coordinating the activities related to this process. The Coordinating Contractor for this project shall be the Mechanical Contractor.
  - a. The Coordinating Contractor shall utilize personnel familiar with requirements of this project and skilled as draftspersons/CAD operators, competent to prepare the required coordination drawings.
- 3. Electronic CAD drawings shall be submitted to the Coordinating Contractor for addition of work by other trades. IMEG will provide electronic file copies of applicable drawings for contractor's use if the contractor signs and returns an "Electronic File Transfer" waiver provided by IMEG. IMEG will not consider blatant reproductions of original file copies an acceptable alternative for coordination drawings.
- C. Drawing Requirements:
  - 1. The file format and file naming convention shall be coordinated with and agreed to by all contractors participating in the coordination process and the Owner.
    - a. Scale of drawings:
      - 1) General plans: 1/4 Inch = 1 '-0" (minimum).
      - 2) Mechanical, electrical, communication rooms, and including the surrounding areas within 10 feet: 1/2 Inch = 1'-0" (minimum).
      - 3) Shafts and risers: 1/2 Inch = 1'-0" (minimum).
      - 4) Sections of shafts and mechanical and electrical equipment rooms: 1/4 Inch = 1 '-0" (minimum).
      - 5) Sections of congested areas: 1/2 Inch = 1'-0" (minimum).

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- 2. Ductwork layout drawings shall be the baseline system for other components. Ductwork layout drawings shall be modified to accommodate other components as the coordination process progresses.
- 3. There may be more drawings required for risers, top and bottom levels of mechanical rooms, and shafts.
- 4. The minimum quantity of drawings will be established at the first coordination meeting and sent to the Architect/Engineer for review. Additional drawings may be required if other areas of congestion are discovered during the coordination process.

# D. General:

- 1. Coordination drawing files shall be made available to the Architect/Engineer and Owner's Representative. The Architect/Engineer will only review identified conflicts and give an opinion, but will not perform as a coordinator.
- 2. A plotted set of coordination drawings shall be available at the project site.
- 3. Coordination drawings are not shop drawings and shall not be submitted as such.
- 4. The contract drawings are schematic in nature and do not show every fitting and appurtenance for each utility. Each contractor is expected to have included in the bid sufficient fittings, material, and labor to allow for adjustments in routing of utilities made necessary by the coordination process and to provide a complete and functional system.
- 5. The contractors will not be allowed additional costs or time extensions due to participation in the coordination process.
- 6. The contractors will not be allowed additional costs or time extensions for additional fittings, reroutings or changes of duct size, that are essentially equivalent sizes to those shown on the drawings and determined necessary through the coordination process.
- 7. The Architect/Engineer reserves the right to determine space priority of equipment in the event of spatial conflicts or interference between equipment, piping, conduit, ducts, and equipment provided by the trades.
- 8. Changes to the contract documents that are necessary for systems installation and coordination shall be brought to the attention of the Architect/Engineer.
- 9. Access panels shall preferably occur only in gypsum board walls or plaster ceilings where indicated on the drawings.
  - a. Access to mechanical, electrical, technology, and other items located above the ceiling shall be through accessible lay-in ceiling tile areas.
  - b. Potential layout changes shall be made to avoid additional access panels.
  - c. Additional access panels shall not be allowed without written approval from the Architect/Engineer at the coordination drawing stage.
  - d. Providing additional access panels shall be considered after other alternatives are reviewed and discarded by the Architect/Engineer and the Owner's Representative.
  - e. When additional access panels are required, they shall be provided without additional cost to the Owner.
- 10. Complete the coordination drawing process and obtain sign off of the drawings by all contractors prior to installing any of the components.
- 11. Conflicts that result after the coordination drawings are signed off shall be the responsibility of the contractor or subcontractor who did not properly identify their work requirements, or installed their work without proper coordination.

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12. Updated coordination drawings that reflect as-built conditions may be used as record documents.

# 1.7 QUALITY ASSURANCE

- A. Contractor's Responsibility Prior to Submitting Pricing Data:
  - 1. The Contractor is responsible for constructing complete and operating systems. The Contractor acknowledges and understands that the Contract Documents are a two-dimensional representation of a three-dimensional object, subject to human interpretation. This representation may include imperfect data, interpreted codes, utility guidelines, three-dimensional conflicts, and required field coordination items. Such deficiencies can be corrected when identified prior to ordering material and starting installation. The Contractor agrees to carefully study and compare the individual Contract Documents and report at once in writing to the Design Team any deficiencies the Contractor may discover. The Contractor further agrees to require each subcontractor to likewise study the documents and report at once any deficiencies discovered.
  - 2. The Contractor shall resolve all reported deficiencies with the Architect/Engineer prior to awarding any subcontracts, ordering material, or starting any work with the Contractor's own employees. Any work performed prior to receipt of instructions from the Design Team will be done at the Contractor's risk.
- B. Qualifications:
  - 1. Only products of reputable manufacturers are acceptable.
  - 2. All Contractors and subcontractors shall employ only workers skilled in their trades.
- C. Compliance with Codes, Laws, Ordinances:
  - 1. Conform to all requirements of the local Codes, Laws, Ordinances and other regulations having jurisdiction.
  - 2. Conform to all published standards of North Putnam Community Schools.
  - 3. Conform to all State Codes.
  - 4. If there is a discrepancy between the codes and regulations and these specifications, the Architect/Engineer shall determine the method or equipment used.
  - 5. If the Contractor notes, at the time of bidding, that any parts of the drawings or specifications do not comply with the codes or regulations, Contractor shall inform the Architect/Engineer in writing, requesting a clarification. If there is insufficient time for this procedure, Contractor shall submit with the proposal a separate price to make the system comply with the codes and regulations.
  - 6. All changes to the system made after letting of the contract, to comply with codes or requirements of Inspectors, shall be made by the Contractor without cost to the Owner.
  - 7. If there is a discrepancy between manufacturer's recommendations and these specifications, the manufacturer's recommendations shall govern.
  - 8. All rotating shafts and/or equipment shall be completely guarded from all contact. Partial guards and/or guards that do not meet all applicable OSHA standards are not acceptable. Contractor is responsible for providing this guarding if it is not provided with the equipment supplied.

- D. Permits, Fees, Taxes, Inspections:
  - 1. Procure all applicable permits and licenses.
  - 2. Abide by all laws, regulations, ordinances, and other rules of the State or Political Subdivision where the work is done, or as required by any duly constituted public authority.
  - 3. Pay all charges for permits or licenses.
  - 4. Pay all fees and taxes imposed by the State, Municipal and/or other regulatory bodies.
  - 5. Pay all charges arising out of required inspections by an authorized body.
  - 6. Pay all charges arising out of required contract document reviews associated with the project and as initiated by the Owner or authorized agency/consultant.
  - 7. Where applicable, all fixtures, equipment and materials shall be approved or listed by Underwriter's Laboratories, Inc.
- E. Utility Company Requirements:
  - 1. Secure from the appropriate private or public utility company all applicable requirements.
  - 2. Comply with all utility company requirements.
  - 3. Make application for and pay for fire protection water service connection.
- F. Examination of Drawings:
  - 1. The drawings for the fire protection work are completely diagrammatic, intended to convey the scope of the work and to indicate the general arrangements and locations of equipment, outlets, etc., and the approximate sizes of equipment.
  - 2. Contractor shall determine the exact locations of equipment and rough-ins, and the exact routing of pipes and ducts to best fit the layout of the job.
  - 3. Scaling of the drawings is not sufficient or accurate for determining these locations.
  - 4. Where job conditions require reasonable changes in indicated arrangements and locations, such changes shall be made by the Contractor at no additional cost to the Owner.
  - 5. Because of the scale of the drawings, certain basic items, such as fittings, boxes, valves, unions, etc., may not be shown, but where required by other sections of the specifications or required for proper installation of the work, such items shall be furnished and installed.
  - 6. If an item is either on the drawings or in the specifications, it shall be included in this contract.
  - 7. Determination of quantities of material and equipment required shall be made by the Contractor from the documents. Where discrepancies arise between drawings, schedules and/or specifications, the greater number shall govern.
  - 8. Where used in fire protection documents, the word "furnish" shall mean supply for use, the word "install" shall mean connect complete and ready for operation, and the word "provide" shall mean to supply for use and connect complete and ready for operation.
    - a. Any item listed as furnished shall also be installed, unless otherwise noted.
    - b. Any item listed as installed shall also be furnished, unless otherwise noted.
- G. Field Measurements:
  - 1. Verify all pertinent dimensions at the job site before ordering any materials or fabricating any supports, pipes or ducts.

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# H. Electronic Media/Files:

- 1. Construction drawings for this project have been prepared utilizing Revit.
- 2. Contractors and Subcontractors may request electronic media files of the contract drawings and/or copies of the specifications. Specifications will be provided in PDF format.
- 3. Upon request for electronic media, the Contractor shall complete and return a signed "Electronic File Transmittal" form provided by IMEG.
- 4. If the information requested includes floor plans prepared by others, the Contractor will be responsible for obtaining approval from the appropriate Design Professional for use of that part of the document.
- 5. The electronic contract documents can be used for preparation of shop drawings and as-built drawings only. The information may not be used in whole or in part for any other project.
- 6. The drawings prepared by IMEG for bidding purposes may not be used directly for ductwork layout drawings or coordination drawings.
- 7. The use of these CAD documents by the Contractor does not relieve them from their responsibility for coordination of work with other trades and verification of space available for the installation.
- 8. The information is provided to expedite the project and assist the Contractor with no guarantee by IMEG as to the accuracy or correctness of the information provided. IMEG accepts no responsibility or liability for the Contractor's use of these documents.

# 1.8 WEB-BASED PROJECT SOFTWARE

- A. The General Contractor shall provide a web-based project software site for the purpose of hosting and managing project communication and documentation until completion of the warranty phase.
- B. The web-based project software shall include, at a minimum, the following features: construction schedule, submittals, RFIs, ASIs, construction change directives, change orders, drawing management, specification management, payment applications, contract modifications, meeting minutes, construction progress photos.
- C. Provide web-based project software user licenses for use by the Architect/Engineer. Access will be provided from the start of the project through the completion of the warranty phase.
- D. At project completion, provide digital archive of entire project in format that is readable by common desktop software applications in format acceptable to Architect/Engineer. Provide data in locked format to prevent further changes.

# 1.9 SUBMITTALS

- A. General Submittal Procedures: In addition to the provisions of Division 01, the following are required:
  - 1. Transmittal: Each transmittal shall include the following:
    - a. Date
    - b. Project title and number

- c. Contractor's name and address
- d. Division of work (e.g., plumbing, heating, ventilating, etc.)
- e. Description of items submitted and relevant specification number
- f. Notations of deviations from the contract documents
- g. Other pertinent data
- 2. Submittal Cover Sheet: Each submittal shall include a cover sheet containing:
  - a. Date
  - b. Project title and number
  - c. Architect/Engineer
  - d. Contractor and subcontractors' names and addresses
  - e. Supplier and manufacturer's names and addresses
  - f. Division of work (e.g., plumbing, heating, ventilating, etc.)
  - g. Description of item submitted (using project nomenclature) and relevant specification number
  - h. Notations of deviations from the contract documents
  - i. Other pertinent data
  - j. Provide space for Contractor's review stamps
- 3. Composition:
  - a. Submittals shall be submitted using specification sections and the project nomenclature for each item.
  - b. Individual submittal packages shall be prepared for items in each specification section. All items within a single specification section shall be packaged together where possible. An individual submittal may contain items from multiple specifications sections if the items are intimately linked (e.g., pumps and motors).
  - c. All sets shall contain an index of the items enclosed with a general topic description on the cover.
- 4. Content: Submittals shall include all fabrication, erection, layout, and setting drawings; manufacturers' standard drawings; schedules; descriptive literature, catalogs and brochures; performance and test data; electrical power criteria (e.g., voltage, phase, amps, horsepower, kW, etc.) wiring and control diagrams; Short Circuit Current Rating (SCCR); dimensions; shipping and operating weights; shipping splits; service clearances; and all other drawings and descriptive data of materials of construction as may be required to show that the materials, equipment or systems and the location thereof conform to the requirements of the contract documents.
- 5. Contractor's Approval Stamp:
  - a. The Contractor shall thoroughly review and approve all shop drawings before submitting them to the Architect/Engineer. The Contractor shall stamp, date and sign each submittal certifying it has been reviewed.
  - b. Unstamped submittals will be rejected.
  - c. The Contractor's review shall include, but not be limited to, verification of the following:
    - 1) Only approved manufacturers are used.
    - 2) Addenda items have been incorporated.

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- 3) Catalog numbers and options match those specified.
- 4) Performance data matches that specified.
- 5) Electrical characteristics and loads match those specified.
- 6) Equipment connection locations, sizes, capacities, etc. have been coordinated with other affected trades.
- 7) Dimensions and service clearances are suitable for the intended location.
- 8) Equipment dimensions are coordinated with support steel, housekeeping pads, openings, etc.
- 9) Constructability issues are resolved (e.g., weights and dimensions are suitable for getting the item into the building and into place, sinks fit into countertops, etc.).
- d. The Contractor shall review, stamp and approve all subcontractors' submittals as described above.
- e. The Contractor's approval stamp is required on all submittals. Approval will indicate the Contractor's review of all material and a complete understanding of exactly what is to be furnished. Contractor shall clearly mark all deviations from the contract documents on all submittals. If deviations are not marked by the Contractor, then the item shall be required to meet all drawing and specification requirements.
- 6. Submittal Identification and Markings:
  - a. The Contractor shall clearly mark each item with the same nomenclature applied on the drawings or in the specifications.
  - b. The Contractor shall clearly indicate the size, finish, material, etc.
  - c. Where more than one model is shown on a manufacturer's sheet, the Contractor shall clearly indicate exactly which item and which data is intended.
  - d. All marks and identifications on the submittals shall be unambiguous.
- 7. Schedule submittals to expedite the project. Coordinate submission of related items.
- 8. Identify variations from the contract documents and product or system limitations that may be detrimental to the successful performance of the completed work.
- 9. Reproduction of contract documents alone is not acceptable for submittals.
- 10. Incomplete submittals will be rejected without review. Partial submittals will only be reviewed with prior approval from the Architect/Engineer.
- 11. Submittals not required by the contract documents may be returned without review.
- 12. The Architect/Engineer's responsibility shall be to review one set of shop drawing submittals for each product. If the first submittal is incomplete or does not comply with the drawings and/or specifications, the Contractor shall be responsible to bear the cost for the Architect/Engineer to recheck and handle the additional shop drawing submittals.
- 13. Submittals shall be reviewed and approved by the Architect/Engineer before releasing any equipment for manufacture or shipment.
- 14. Contractor's responsibility for errors, omissions. or deviation from the contract documents in submittals is not relieved by the Architect/Engineer's approval.

- 15. Schedule shall allow for adequate time to perform orderly and proper review of submittals, including time for consultants and Owner if required, and resubmittals by Contractor if necessary, and to cause no delay in Work or in activities of Owner or other contractors.
  - a. Allow at least two weeks for Architect's/Engineer's review and processing of each submittal.
- 16. Architect/Engineer reserves the right to withhold action on a submittal which, in the Architect/Engineer's opinion, requires coordination with other submittals until related submittals are received. The Architect/Engineer will notify the Contractor, in writing, when they exercise this right.
- B. Electronic Submittal Procedures:
  - 1. Distribution: Email submittals as attachments to all parties designated by the Architect/Engineer, unless a web-based submittal program is used.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
  - 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
    - a. Submittal file name: 21 XX XX.description.YYYYMMDD
    - b. Transmittal file name: 21 XX XX.description.YYYYMMDD
  - 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.

## 1.10 SCHEDULE OF VALUES

- A. The requirements herein are in addition to the provisions of Division 01.
- B. Format:
  - 1. Use AIA Document Continuation Sheets G703 or another similar form approved by the Owner and Architect/Engineer.
  - 2. Submit in Excel format.
  - 3. Support values given with substantiating data.
- C. Preparation:
  - 1. Itemize work required by each specification section and list all providers. All work provided by subcontractors and major suppliers shall be listed on the Schedule of Values. List each subcontractor and supplier by company name.

- 2. Break down all costs into:
  - a. Material: Delivered cost of product with taxes paid.
  - b. Labor: Labor cost, excluding overhead and profit.
- 3. Itemize the cost for each of the following:
  - a. Overhead and profit.
  - b. Bonds.
  - c. Insurance.
  - d. General Requirements: Itemize all requirements.
- 4. For each line item having an installed cost of more than \$5,000, break down costs to list major products or operations under each item. At a minimum, provide material and labor cost line items for the following:
  - a. Each piece of equipment requiring shop drawings (e.g., fire pump, double interlock pre-action system, backflow preventer, etc.) using the project nomenclature (FP-1, DIPS-1, BFP-1, etc.).
  - b. Each sprinkler zone. In addition, break down the material and labor based on geography (building, floor, wing and/or phase).
  - c. Each double interlock pre-action system.
  - d. Each clean agent fire suppression system.
  - e. Each wet agent fire suppression system.
  - f. Site utilities (5' beyond building)
  - g. Seismic design
  - h. Commissioning
  - i. Record drawings
  - j. Punchlist and closeout
- D. Update Schedule of Values when:
  - 1. Indicated by Architect/Engineer.
  - 2. Change of subcontractor or supplier occurs.
  - 3. Change of product or equipment occurs.

# 1.11 CHANGE ORDERS

- A. A detailed material and labor takeoff shall be prepared for each change order, along with labor rates and markup percentages. Change orders shall be broken down by sheet or associated individual line item indicated in the change associated narrative, whichever provides the most detailed breakdown. Change orders with inadequate breakdown will be rejected.
- B. Itemized pricing with unit cost shall be provided from all distributors and associated subcontractors.
- C. Change order work shall not proceed until authorized.

## 1.12 EQUIPMENT SUPPLIERS' INSPECTION

- A. The following equipment shall not be placed in operation until a competent installation and service representative of the manufacturer has inspected the installation and certified that the equipment is properly installed, adjusted and lubricated; that preliminary operating instructions have been given; and that the equipment is ready for operation:
  - 1. Fire Seal Systems
- B. Contractor shall arrange for and obtain supplier's on-site inspection(s) at proper time(s) to assure each phase of equipment installation and/or connection is in accordance with the manufacturer's instructions.
- C. Submit copies of start-up reports to the Architect/Engineer and include copies of Owner's Operation and Maintenance Manuals.

## 1.13 PRODUCT DELIVERY, STORAGE, HANDLING & MAINTENANCE

- A. Exercise care in transporting and handling to avoid damage to materials. Store materials on the site to prevent damage. Keep materials clean, dry and free from harmful conditions. Immediately remove any materials that become wet or that are suspected of becoming contaminated with mold or other organisms.
- B. Protect equipment, components, and openings with airtight covers and exercise care at every stage of storage, handling, and installation of equipment to prevent airborne dust and dirt from entering or fouling equipment to include, but not limited to:
  - 1. Motor windings and ventilation openings.
  - 2. Bearings.
  - 3. Equipment Pipe and Accessories connection openings.
  - 4. Starter and control cabinets.
  - 5. Pump Seals.
  - 6. Engine cooling, air intake, and exhaust openings.
- C. Equipment and components that are visibly damaged or have been subject to environmental conditions prior to building turnover to Owner that could shorten the life of the component (for example, water damage, humidity, dust and debris, excessive hot or cold storage location, etc.) shall be repaired or replaced with new equipment or components without additional cost to the building owner.
- D. Keep all bearings properly lubricated and all belts properly tensioned and aligned.
- E. Coordinate the installation of heavy and large equipment with the General Contractor and/or Owner. If the Mechanical Contractor does not have prior documented experience in rigging and lifting similar equipment, he/she shall contract with a qualified lifting and rigging service that has similar documented experience. Follow all equipment lifting and support guidelines for handling and moving.

F. Contractor is responsible for moving equipment into the building and/or site. Contractor shall review site prior to bid for path locations and any required building modifications to allow movement of equipment. Contractor shall coordinate the work with other trades.

## 1.14 NETWORK / INTERNET CONNECTED EQUIPMENT

A. These specifications may require certain equipment or systems to have network, Internet and/or remote access capability ("Network Capability"). Any requirement for Network Capability shall be interpreted only as a functional capability and is not to be construed as authority to connect or enable any Network Capability. Network Capability may only be connected or enabled with the express written consent of the Owner.

## 1.15 WARRANTY

- A. Provide one-year warranty, unless otherwise noted, to the Owner for all fixtures, equipment, materials, and workmanship.
- B. The warranty period for all work in this Division of the specifications shall commence on the date of final acceptance, unless a whole or partial system or any separate piece of equipment or component is put into use for the benefit of any party other than the installing contractor with prior written authorization. In this instance, the warranty period shall commence on the date when such whole system, partial system or separate piece of equipment or component is placed in operation and accepted in writing by the Owner.
- C. Warranty requirements shall extend to correction, without cost to the Owner, of all Work found to be defective or nonconforming to the contract documents. The Contractor shall bear the cost of correcting all damage resulting from defects or nonconformance with contract documents.

## 1.16 INSURANCE

A. Contractor shall maintain insurance coverage as set forth in Division 0 of these specifications.

## 1.17 MATERIAL SUBSTITUTION

- A. Where several manufacturers' names are given, the scheduled manufacturer is the basis for job design and establishes the quality required.
- B. Equivalent equipment manufactured by the other listed manufacturers may be used. Contractor shall ensure that all items submitted by these other manufacturers meet all requirements of the drawings and specifications and fits in the allocated space. When using other listed manufacturers, the Contractor shall assume responsibility for any and all modifications necessary (including, but not limited to structural supports, electrical connections, piping and ductwork connections and arrangement, plumbing connections and rough-in, and regulatory agency approval, etc.) and coordinate such with other contractors.
- C. Any material, article or equipment of other unnamed manufacturers which will adequately perform the services and duties imposed by the design and is of a quality equal to or better than the material, article or equipment identified by the drawings and specifications may be used if approval is secured in writing from the Architect/Engineer not later than ten days prior to the bid opening.

- D. This Contractor assumes all costs incurred as a result of using the offered material, article or equipment, on the Contractors part or on the part of other Contractors whose work is affected.
- E. This Contractor may list voluntary add or deduct prices for alternate materials on the bid form. These items will not be used in determining the low bidder.
- F. All material substitutions requested later than ten (10) days prior to bid opening must be listed as voluntary changes on the bid form.
- PART 2 PRODUCTS (Not Used)

#### PART 3 - EXECUTION

#### 3.1 JOBSITE SAFETY

A. Neither the professional activities of the Architect/Engineer, nor the presence of the Architect/Engineer or the employees and subconsultants at a construction site, shall relieve the Contractor and other entity of their obligations, duties and responsibilities including, but not limited to, construction means, methods, sequence, techniques or procedures necessary for performing, superintending or coordinating all portions of the work of construction in accordance with the contract documents and any health or safety precautions required by any regulatory agencies. The Architect/Engineer and personnel have no authority to exercise any control over any construction contractor or other entity or their employees in connection with their work or any health or safety precautions. The Contractor is solely responsible for jobsite safety. The Architect/Engineer and the Architect/Engineer's consultants shall be indemnified and shall be made additional insureds under the Contractor's general liability insurance policy.

## 3.2 EXCAVATION, FILL, BACKFILL, COMPACTION

#### A. General:

- 1. Prior to the commencement of any excavation or digging, the Contractor shall verify all underground utilities with the regional utility locator. Provide prior notice to the locator before excavations. Contact information for most regional utility locaters can be found at the following website (https://call811.com/) or by calling 811.
- 2. The Contractor shall do all excavating, filling, backfilling and compacting associated with the work.

## B. Excavation:

- 1. Make all excavations to accurate, solid, undisturbed earth, and to proper dimensions.
- 2. Where excavations are made in error below foundations, concrete of same strength as specified for the foundations or thoroughly compacted sand-gravel fill, as determined by the Architect/Engineer, shall be placed in such excess excavations. Place thoroughly compacted, clean, stable fill in excess excavations under slabs on grade, at the Contractor's expense.
- 3. Trim bottom and sides of excavations to grades required for foundations.
- 4. Protect excavations against frost and freezing.

- 5. Take care in excavating not to damage surrounding structures, equipment, or buried utilities. Do not undermine footing or foundation.
- 6. Perform all trenching in a manner to prevent cave-ins and risk to workers.
- 7. Where original surface is pavement or concrete, the surface shall be saw cut to provide clean edges and assist in the surface restoration.
- 8. Where satisfactory bearing soil for foundations is not found at the indicated levels, the Architect/Engineer or their representative shall be notified immediately, and no further work shall be done until further instructions are given by the Architect/Engineer or their representative.
- C. Dewatering:
  - 1. Contractor shall furnish, install, operate, and remove all dewatering pumps and pipes needed to keep trenches and pits free of water.
- D. Underground Obstructions:
  - 1. Known underground piping, foundations, and other obstructions in the vicinity of construction are shown on the drawings. Use great care in making installations near underground obstruction.
  - 2. If objects not shown on the drawings are encountered, remove, relocate, or perform extra work as directed by the Architect/Engineer.
- E. Fill and Backfilling:
  - 1. Utilities Bedding: Lay underground utilities on minimum of 6"sand bedding or CA6 crushed stone. Compact bedding under utilities smooth, with no sharp edges protruding, to protect the utilities from puncture. Shape bedding to provide continuous support for bells, joints, and barrels of utilities and for joints and fittings.
  - 2. Envelope Around Utilities to 6" Above Utilities: Place sand or CA6 crushed stone to a height of 6" over utilities in 6" layers. After connection joints are made, any misalignment can be corrected by tamping backfill around the utilities.
  - 3. Backfill From 6" Above Utilities to Earthen Grade: Place all backfill materials above the utilities in uniform layers not exceeding 6" deep.
  - 4. Backfill From 6" Above Utilities to Below Slabs or Paved Area: Where the sand or CA6 crushed stone fill and backfill will ultimately be under a building, floor or paving, each layer of backfill materials shall be compacted to 95% of the maximum density determined by AASHTO Designation T 99 or ASTM Designation D 698. Moisture content of soil at time of compaction shall not exceed plus or minus 2% of optimum moisture content determined by AASHTO T 99 or ASTM D 698 test.
  - 5. Backfill Materials:
    - a. Sand, CA6: Each layer shall be placed, then carefully and uniformly tamped, to eliminate lateral or vertical displacement.
    - b. Native Soil: Native soil materials may be used as backfill if approved by the Geotechnical Engineer. Native soils shall be free of rock or gravel larger than 3" in any dimension and shall be free of debris, waste, frozen materials, vegetation, high void content, and other deleterious materials. Each layer shall be placed, then carefully and uniformly tamped, to eliminate lateral or vertical displacement.

- c. Flowable Fill: Cementitious, self-leveling, self-compacting slurry as defined by the ACI with compressive strength of 50-100psi at 28 days; consisting of a mixture of fine aggregate or filler, water and cementitious materials. Filler material consist of sand, fly ash, spent foundry sand, quarry fines, baghouse dust. Cementitious materials consist of Portland cement, pozzolanic materials, and self-cementing materials. Flowable fill may be placed in a pour instead of 6" layers noted above.
- 6. Water shall not be permitted to rise in unbackfilled trenches.
- 7. Dispose of excess excavated earth as directed.
- 8. Backfill all trenches and excavations immediately after installing utilities or removal of forms, unless other protection is provided.
- 9. Around piers and isolated foundations and structures, backfill and fill shall be placed and consolidated simultaneously on all sides to prevent wedge action and displacement. Fill and backfill materials shall be spread in 6 inch uniform horizontal layers with each layer compacted separately to required density.
- F. Surface Restoration:
  - 1. Where trenches are cut through existing graded, planted, or landscaped areas, the areas shall be restored to the original condition. Replace all planting removed or damaged to its original condition. A minimum of 6 inches of topsoil shall be applied where disturbed areas are to be seeded or sodded.
  - 2. Concrete or asphalt type pavement, seal coat, rock, gravel or earth surfaces removed or damaged shall be replaced with comparable materials and restored to original condition.

## 3.3 ARCHITECT/ENGINEER OBSERVATION OF WORK

- A. The Contractor shall provide seven (7) calendar days' notice to the Architect/Engineer prior to:
  - 1. Placing fill over underground and underslab utilities.
  - 2. Covering exterior walls, interior partitions and chases.
  - 3. Installing hard or suspended ceilings and soffits.
- B. The Architect/Engineer will have the opportunity to review the installation and provide a written report noting deficiencies requiring correction. The Contractor's schedule shall account for these reviews and show them as line items in the approved schedule.
- C. Above-Ceiling Final Observation
  - 1. All work above the ceilings must be complete prior to the Architect/Engineer's review. This includes, but is not limited to:
    - a. Pipe wall penetrations are sealed.
    - b. Pipe identification is installed.
    - c. Branch piping in the location of sprinklers shall be dropped to the ceiling.
  - 2. In order to prevent the Above-Ceiling Final Observation from occurring too early, the Contractor shall review the status of the work and certify, in writing, that the work is ready for the Above-Ceiling Final Observation.

3. It is understood that if the Architect/Engineer finds the ceilings have been installed prior to this review and prior to 7 days elapsing, the Architect/Engineer may not recommend further payments to the contractor until such time as full access has been provided.

# 3.4 PROJECT CLOSEOUT

- A. The following paragraphs supplement the requirements of Division 01.
- B. Final Jobsite Observation:
  - 1. In order to prevent the Final Jobsite Observation from occurring too early, the Contractor is required to review the completion status of the project and certify that the job is ready for the final jobsite observation.
  - 2. Attached to the end of this section is a typical list of items that represent the degree of job completeness expected prior to requesting a review.
  - 3. Upon Contractor certification that the project is complete and ready for a final observation, the Contractor shall sign the attached certification and return it to the Architect/Engineer so that the final observation can be scheduled.
  - 4. It is understood that if the Architect/Engineer finds the job not ready for the final observation and that additional trips and observations are required to bring the project to completion, the costs incurred by the Architect/Engineer's additional time and expenses will be deducted from the Contractor's contract retainage prior to final payment at the completion of the job.
- C. Before final payment is authorized, this Contractor must submit the following:
  - 1. Operation and maintenance manuals with copies of approved shop drawings.
  - 2. Record documents including marked-up or reproducible drawings and specifications.
  - 3. A report documenting the instructions given to the Owner's representatives complete with the number of hours spent in the instruction. The report shall bear the signature of an authorized agent of This Contractor and shall be signed by the Owner's representatives.
  - 4. Inspection report by the State Fire Marshal of the fire protection system.
  - 5. Start-up reports on all equipment requiring a factory installation inspection or start-up.
  - 6. Provide spare parts, maintenance, and extra materials in quantities specified in individual specification sections. Deliver to project site and place in location as directed; receipt by Architect/Engineer required prior to final payment approval.

## 3.5 OPERATION AND MAINTENANCE MANUALS

- A. General:
  - 1. Provide an electronic copy of the O&M manuals as described below for Architect/Engineer's review and approval. The electronic copy shall be corrected as required to address the Architect/Engineer's comments. Once corrected, electronic copies and paper copies shall be distributed as directed by the Architect/Engineer.
  - 2. Approved O&M manuals shall be completed and in the Owner's possession prior to Owner's acceptance and at least 10 days prior to instruction of operating personnel.

- B. Electronic Submittal Procedures:
  - 1. Distribution: Email the O&M manual as attachments to all parties designated by the Architect/Engineer.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
  - 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
    - a. O&M file name: O&M.div21.contractor.YYYYMMDD
    - b. Transmittal file name: O&Mtransmittal.div21.contractor.YYYYMMDD
  - 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.
  - 6. Provide the Owner with an approved copy of the O&M manual on compact discs (CD), digital video discs (DVD), or flash drives with a permanently affixed label, printed with the title "Operation and Maintenance Instructions", title of the project and subject matter of disc/flash drive when multiple disc/flash drives are required.
  - 7. All text shall be searchable.
  - 8. Bookmarks shall be used, dividing information first by specification section, then systems, major equipment and finally individual items. All bookmark titles shall include the nomenclature used in the construction documents and shall be an active link to the first page of the section being referenced.
- C. Operation and Maintenance Instructions shall include:
  - 1. Title Page: Include title page with project title, Architect, Engineer, Contractor, all subcontractors, and major equipment suppliers, with addresses, telephone numbers, website addresses, email addresses and point of contacts. Website URLs and email addresses shall be active links in the electronic submittal.
  - 2. Table of Contents: Include a table of contents describing specification section, systems, major equipment, and individual items.
  - 3. Copies of all final approved shop drawings and submittals. Include Architect's/Engineer's shop drawing review comments. Insert the individual shop drawing directly after the Operation and Maintenance information for the item(s) in the review form.
  - 4. Copy of final approved test and balance reports.
  - 5. Copies of all factory inspections and/or equipment startup reports.
  - 6. Copies of warranties.
  - 7. Schematic electrical power/controls wiring diagrams of the equipment that have been updated for field conditions. Field wiring shall have label numbers to match drawings.
  - 8. Dimensional drawings of equipment.
  - 9. Capacities and utility consumption of equipment.
  - 10. Detailed parts lists with lists of suppliers.
  - 11. Operating procedures for each system.

- 12. Maintenance schedule and procedures. Include a chart listing maintenance requirements and frequency.
- 13. Repair procedures for major components.
- 14. List of lubricants in all equipment and recommended frequency of lubrication.
- 15. Instruction books, cards, and manuals furnished with the equipment.

# 3.6 INSTRUCTING THE OWNER'S REPRESENTATIVES

- A. Adequately instruct the Owner's designated representatives in the maintenance, care, and operation of all systems installed under this contract.
- B. Provide verbal and written instructions to the Owner's representatives by FACTORY PERSONNEL in the care, maintenance, and operation of the equipment and systems.
- C. Contractor shall make a DVD video recording of instructions to the Owner while explaining the system so additional personnel may view the instructions at a later date. The video recording shall be the property of the Owner.
- D. The instructions shall include:
  - 1. Explanation of all system flow diagrams.
  - 2. Maintenance of equipment.
  - 3. Start-up procedures for all major equipment.
  - 4. Explanation of seasonal system changes.
  - 5. Description of emergency system operation.
- E. Notify the Architect/Engineer of the time and place for the verbal instructions to be given to the Owner's representative so a representative can attend if desired.
- F. Minimum hours of instruction for each item shall be:
  - 1. Sprinkler System(s) 8 hours.
- G. The Contractor shall prepare a detailed, written training agenda and submit it to the Architect/Engineer a minimum of two weeks prior to the formal training for approval. The written agenda shall include specific training points within the items described above. For example: how to adjust setpoints, troubleshooting, proper start-up, proper shut-down, seasonal changes, draining, venting, changing filters, changing belts, etc. Failure to provide and follow an approved training agenda may result in additional training required at the expense of the Contractor.
- H. Operating Instructions:
  - 1. Contractor is responsible for all instructions to the Owner's representatives for the fire protection and control systems.
  - 2. If the Contractor does not have staff that can adequately provide the required instructions the Contractor shall include in the bid an adequate amount to reimburse the Owner for the Architect/Engineer to perform these services.

# 3.7 SYSTEM STARTING AND ADJUSTING

- A. The fire protection systems shall be complete and operating. System startup, testing, adjusting, and balancing to obtain satisfactory system performance is the responsibility of the Contractor. This includes calibration and adjustments of all controls, noise level adjustments and final comfort adjustments as required.
- B. Complete all manufacturer-recommended startup procedures and checklists to verify proper motor rotation, electrical power voltage is within equipment limitations, equipment controls maintain pressures and temperatures within acceptable ranges, all filters and protective guards are in-place, acceptable access is provided for maintenance and servicing, and equipment operation does not pose a danger to personnel or property.
- C. All operating conditions and control sequences shall be tested during the start-up period. Test all interlocks, safety shutdowns, controls, and alarms.
- D. The Contractor, subcontractors, and equipment suppliers shall have skilled technicians to ensure that all systems perform properly. If the Architect/Engineer is requested to visit the job site for trouble shooting, assisting in start-up, obtaining satisfactory equipment operation, resolving installation and/or workmanship problems, equipment substitution issues or unsatisfactory system performance, including call backs during the warranty period, through no fault of the design; the Contractor shall reimburse the Owner on a time and materials basis for services rendered at the Architect/Engineer's standard hourly rates in effect when the services are requested. The Contractor shall pay the Owner for services required that are product, installation or workmanship related. Payment is due within 30 days after services are rendered.

## 3.8 RECORD DOCUMENTS

- A. The following paragraphs supplement Division 01 requirements.
- B. Maintain at the job site a separate and complete set of fire protection drawings and specifications with all changes made to the systems clearly and permanently marked in complete detail.
- C. Mark drawings to indicate revisions to piping size and location, both exterior and interior; including locations of other control devices, and other units requiring periodic maintenance or repair; actual equipment locations, dimensioned from column lines; actual inverts and locations of underground piping; concealed equipment, dimensioned from column lines; mains and branches of piping systems, with valves and control devices located and numbered, concealed unions located, and with items requiring maintenance located; Change Orders; concealed control system devices.
- D. Before completion of the project, a set of reproducible fire protection drawings will be given to the Contractor for transfer of all as-built conditions from the paper set maintained at the job site. All marks on reproducibles shall be clear and permanent.
- E. Mark specifications to show approved substitutions; Change Orders, and actual equipment and materials used.

- F. Record changes daily and keep the marked drawings available for the Architect/Engineer's examination at any normal work time.
- G. Upon completing the job, and before final payment is made, give the marked-up drawings to the Architect/Engineer.

## 3.9 PAINTING

- A. Paint all equipment that is marred or damaged prior to the Owner's acceptance. Paint and color shall match original equipment paint and shall be obtained from the equipment supplier if available.
- B. Equipment in finished areas that will be painted to match the room decor will be painted by others. Should this Contractor install equipment in a finished area after the area has been painted, the Contractor shall have the equipment and all its supports, hangers, etc., painted to match the room decor.
- C. Equipment cabinets, casings, covers, metal jackets, etc., in equipment rooms or concealed spaces, shall be furnished in standard or prime finish, free from scratches, abrasions, chips, etc.
- D. Equipment in occupied spaces, or if standard to the unit, shall have a baked primer with baked enamel finish coat free from scratches, abrasions, chips, etc. If color option is specified or is standard to the unit, this Contractor shall, before ordering, verify with the Architect/Engineer the color preference and furnish this color.
- E. After surfaces have been thoroughly cleaned and are free of oil, dirt, and other foreign matter, paint all pipes and equipment with the following:
  - 1. Bare Metal Surfaces: Apply one coat of primer suitable for the metal being painted. Finish with two coats of Alkyd base enamel paint.

## 3.10 ADJUST AND CLEAN

- A. Thoroughly clean all equipment and systems prior to the Owner's final acceptance of the project. Clean all foreign paint, grease, oil, dirt, labels, stickers, and other foreign material from all equipment.
- B. Clean all areas where moisture is present. Immediately report any mold, biological growth, or water damage.
- C. Remove all rust, scale, dirt, oils, stickers and thoroughly clean exterior of all exposed piping, hangers, and accessories.
- D. Remove all rubbish, debris, etc., accumulated during construction from the premises.

## 3.11 SPECIAL REQUIREMENTS

A. Contractor shall coordinate the installation of all equipment, valves, etc., with other trades to maintain clear access area for servicing.

- B. All equipment shall be installed in such a way to maximize access to parts needing service or maintenance. Review the final field location, placement, and orientation of equipment with the Owner's designated representative prior to setting equipment.
- C. Installation of equipment or devices without regard to coordination of access requirements and confirmation with the Owner's designated representative will result in removal and reinstallation of the equipment at the Contractor's expense.

## 3.12 IAQ MAINTENANCE FOR OCCUPIED FACILITIES UNDER CONSTRUCTION

- A. Contractors shall make all reasonable efforts to prevent construction activities from affecting the air quality of the occupied areas of the building or outdoor areas near the building. These measures shall include, but not be limited to:
  - 1. All contractors shall endeavor to minimize the amount of contaminants generated during construction. Methods to be employed shall include, but not be limited to:
    - a. Minimizing the amount of dust generated.
    - b. Reducing solvent fumes and VOC emissions.
    - c. Maintain good housekeeping practices, including sweeping and periodic dust and debris removal. There should be no visible haze in the air.
  - 2. Request that the Owner designate an IAQ representative.
  - 3. Review and receive approval from the Owner's IAQ representative for all IAQ-related construction activities and negative pressure containment plans.
  - 4. Inform the IAQ representative of all conditions that could adversely impact IAQ, including operations that will produce higher than normal dust production or odors.
  - 5. Schedule activities that may cause IAQ conditions that are not acceptable to the Owner's IAQ representative during unoccupied periods.
  - 6. Request copies of and follow all of the Owner's IAQ and infection control policies.
  - 7. Unless no other access is possible, the entrance to construction site shall not be through the existing facility.
  - 8. To minimize growth of infectious organisms, do not permit damp areas in or near the construction area to remain for over 24 hours.
  - 9. In addition to the criteria above, provide measures as recommended in the SMACNA "IAQ Guidelines for Occupied Buildings Under Construction".

## READINESS CERTIFICATION PRIOR TO FINAL JOBSITE OBSERVATION

To prevent the final job observation from occurring too early, we require that the Contractor review the completion status of the project and, by copy of this document, certify that the job is indeed ready for the final job observation. The following is a typical list of items that represent the degree of job completeness expected prior to your requesting a final job observation.

1. Penetrations fire sealed and labeled in accordance with specifications.

2. All pumps operating and balanced.

3. Fire protection system operational.

4. Pipes labeled.

Accepted by:

Prime Contractor \_\_\_\_\_

By \_\_\_\_\_ Date \_\_\_\_\_

Upon Contractor certification that the project is complete and ready for a final job observation, we require the Contractor to sign this agreement and return it to the Architect/Engineer so that the final observation can be scheduled.

It is understood that if the Architect/Engineer finds the job not ready for the final observation and that additional trips and observations are required to bring the project to completion, the costs incurred by the Architect/Engineers for additional time and expenses will be deducted from the Contractor's contract retainage prior to final payment at the completion of the job.

END OF SECTION

## SECTION 210505 - FIRE SUPPRESSION DEMOLITION FOR REMODELING

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Mechanical Demolition.
  - B. Cutting and Patching.

## PART 2 - PRODUCTS

- 2.1 MATERIALS AND EQUIPMENT
  - A. Materials and equipment shall be as specified in individual Sections.

#### PART 3 - EXECUTION

- 3.1 EXAMINATION
  - A. THE DRAWINGS ARE INTENDED TO INDICATE THE GENERAL SCOPE OF WORK AND DO NOT SHOW EVERY PIPE, DUCT, OR PIECE OF EQUIPMENT THAT MUST BE REMOVED. THE CONTRACTOR SHALL VISIT THE SITE AND VERIFY CONDITIONS PRIOR TO SUBMITTING A BID.
  - B. Where walls, ceilings, etc., are shown as being removed on general drawings, the Contractor shall remove all mechanical equipment, devices, fixtures, piping, ducts, systems, etc., from the removed area.
  - C. Where ceilings, walls, partitions, etc., are temporarily removed and replaced by others, This Contractor shall remove, store, and replace equipment, devices, fixtures, pipes, ducts, systems, etc.
  - D. Verify that abandoned utilities serve only abandoned equipment or facilities. Extend services to facilities or equipment that shall remain in operation following demolition.
  - E. Coordinate work with all other Contractors and the Owner. Schedule removal of equipment to avoid conflicts.
  - F. This Contractor shall verify all existing equipment sizes and capacities where equipment is scheduled to be replaced or modified, prior to ordering new equipment.
  - G. Bid submittal shall mean the Contractor has visited the project site and verified existing conditions and scope of work.

## 3.2 PREPARATION

- A. Disconnect fire protection systems in walls, floors, and ceilings scheduled for removal.
- B. Provide temporary connections to maintain existing systems in service during construction. When work must be performed on operating equipment, use personnel experienced in such operations.

## 3.3 DEMOLITION AND EXTENSION OF EXISTING MECHANICAL WORK

- A. Remove, relocate, and extend existing installations to accommodate new construction.
- B. Remove abandoned piping to source of supply and/or main lines.
- C. Remove exposed abandoned pipes, including abandoned pipes above accessible ceilings. Cut pipes above ceilings, below floors and behind walls. Cap remaining lines. Repair building construction to match original. Remove all clamps, hangers, supports, etc. associated with pipe and duct removal.
- D. Disconnect and remove mechanical devices and equipment serving equipment that has been removed.
- E. Repair adjacent construction and finishes damaged during demolition and extension work.
- F. Maintain access to existing mechanical installations which remain. Modify installation or provide access panels as appropriate.
- G. Extend existing installations using materials and methods compatible with existing installations, or as specified.

## 3.4 CUTTING AND PATCHING

- A. This Contractor is responsible for all penetrations of existing construction required to complete the work of this project. Refer to Section 210529 for additional requirements.
- B. Penetrations in existing construction should be reviewed carefully prior to proceeding with any work.
- C. Penetrations shall be neat and clean with smooth and/or finished edges. Core drill where possible for clean opening.
- D. Repair existing construction as required after penetration is complete to restore to original condition. Use similar materials and match adjacent construction unless otherwise noted or agreed to by the Architect/Engineer prior to start of work.
- E. Floor slab on grade is a structural slab. All penetrations shall be X-rayed prior to cutting and/or drilling to avoid rebar or utilities encased in floor construction. Provide rebar dowels to replace damaged rebar and pin existing slab with patched slab. Refer to structural plans for additional information.

- F. Floor slabs may contain conduit systems. This Contractor is responsible for taking any measures required to ensure no conduits or other services are damaged. This includes X-ray or similar non-destructive means.
- G. This Contractor is responsible for <u>all</u> costs incurred in repair, relocations, or replacement of any cables, conduits, or other services if damaged without proper investigation.
- 3.5 CLEANING AND REPAIR
  - A. Clean and repair existing materials and equipment which remain or are to be reused.
  - B. Clean all systems adjacent to project which are affected by the dust and debris caused by this construction.
  - C. FIRE PROTECTION ITEMS REMOVED AND NOT RELOCATED REMAIN THE PROPERTY OF THE OWNER. CONTRACTOR SHALL PLACE ITEMS RETAINED BY THE OWNER IN A LOCATION COORDINATED WITH THE OWNER. THE CONTRACTOR SHALL DISPOSE OF MATERIAL THE OWNER DOES NOT WANT TO REUSE OR RETAIN FOR MAINTENANCE PURPOSES.

## 3.6 SPECIAL REQUIREMENTS

A. Review locations of all new penetrations in existing floor slabs or walls. Determine construction type and review for possible interferences. Bring all concerns to the attention of the Architect/Engineer before proceeding.

END OF SECTION

## SECTION 210513 - MOTORS

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Single Phase and Three Phase Electric Motors.

## 1.2 REFERENCES

- A. AFBMA 9 Load Ratings and Fatigue Life for Ball Bearings.
- B. AFBMA 11 Load Ratings and Fatigue Life for Roller Bearings.
- C. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
- D. ANSI/NEMA MG 1 Motors and Generators.
- E. ANSI/NFPA 70 National Electrical Code.
- F. Energy Independence and Security Act of 2007.

#### 1.3 SUBMITTALS

- A. Submit shop drawings under provisions of Section 210500. Include nominal efficiency and power factor for all premium efficiency motors. Efficiencies must meet or exceed the nominal energy efficiency levels presented below.
- B. Submit shop drawings for <u>all</u> three phase motors.
- C. Submit motor data with equipment when motor is installed by the manufacturer at the factory.
- D. Submit shaft grounding rings or brushes or ceramic bearings for all motors as required.

#### 1.4 DELIVERY, STORAGE, AND HANDLING

A. Protect motors stored on site from weather and moisture by maintaining factory covers and suitable weatherproof coverings. For extended outdoor storage, follow manufacturer's recommendations for equipment and motor.

## 1.5 OPERATION AND MAINTENANCE DATA

A. Submit operation and maintenance data including assembly drawings, bearing data including replacement sizes, and lubrication instructions.

## 1.6 QUALIFICATIONS

A. Manufacturer: Company specializing in the manufacture of commercial and industrial motors and accessories, with a minimum of three years documented manufacturing experience.

## PART 2 - PRODUCTS

## 2.1 GENERAL CONSTRUCTION AND REQUIREMENTS

A. Refer to the drawings for required electrical characteristics. Voltage is generally specified and scheduled as distribution voltage. Motor submittals may be based on utilization voltage if it corresponds to the correct distribution voltage.

Distribution/Nominal Voltage	Utilization Voltage
120	115
208	200
240	230
277	265
480	460

- B. Design motors for continuous operation in 40°C environment, and for temperature rise in accordance with ANSI/NEMA MG 1 limits for insulation class, service factor, and motor enclosure type.
- C. Explosion-Proof Motors: UL listed and labeled for the hazard classification shown on the drawing, with over-temperature protection.
- D. Visible Nameplate: Indicating horsepower, voltage, phase, hertz, RPM, full load amps, locked rotor amps, frame size, manufacturer's name and model number, service factor, power factor, insulation class.
- E. Electrical Connection: Boxes, threaded for conduit. For fractional horsepower motors where connection is made directly, provide conduit connection in end frame.
- F. Unless otherwise indicated, motors 3/4 HP and smaller shall be single phase, 60 hertz, open drip-proof or totally enclosed fan-cooled type.
- G. Unless otherwise indicated, motors 1 HP and larger shall be three phase, 60 hertz, squirrel cage type, NEMA Design Code B (low current in-rush, normal starting torque), open drip-proof or totally enclosed fan-cooled type.
- H. Each contractor shall set all motors furnished by the contractor.
- I. All motors shall have a minimum service factor of 1.15.
- J. All motors shall have ball or roller bearings with a minimum L-10 fatigue life of 150,000 hours in direct-coupled applications and 50,000 hours for belted applications. Belted rating shall be based on radial loads and pulley sizes called out in NEMA MG1-14.43.

- K. Aluminum end housings are not permitted on motors 15 HP or larger.
- L. Motor Driven Equipment:
  - 1. No equipment shall be selected or operate above 90% of its motor nameplate rating. Motor size may not be increased to compensate for equipment with efficiency lower than that specified.
  - 2. If a larger motor than specified is required on equipment, the contractor supplying the equipment is responsible for all additional costs due to larger starters, wiring, etc.
- 2.2 PREMIUM EFFICIENCY MOTORS (INCLUDING MOST 3-PHASE GENERAL PURPOSE MOTORS)
  - A. All motors, unless exempted by EPAct legislation that became federal law on December 19, 2010, shall comply with the efficiencies listed in that standard, which are reprinted below. These match the 2010 NEMA premium efficiency ratings. All ratings listed are nominal full load efficiencies, verified in accordance with IEEE Standard 112, Test Method B. Average expected (not guaranteed minimum) power factors shall also be at least the following:

	Open Drip-Proof			Totally Enclosed Fan Cooled		
HP	1200	1800	3600	1200	1800	3600
	rpm	rpm	rpm	rpm	rpm	rpm
1.0	82.5	85.5	77.0	82.5	85.5	77.0
1.5	86.5	86.5	84.0	87.5	86.5	84.0
2.0	87.5	86.5	85.5	88.5	86.5	85.5
3.0	88.5	89.5	85.5	89.5	89.5	86.5
5.0	89.5	89.5	86.5	89.5	89.5	88.5
7.5	90.2	91.0	88.5	91.0	91.7	89.5
10.0	91.7	91.7	89.5	91.0	91.7	90.2
15.0	91.7	93.0	90.2	91.7	92.4	91.0
20.0	92.4	93.0	91.0	91.7	93.0	91.0
25.0	93.0	93.6	91.7	93.0	93.6	91.7
30.0	93.6	94.1	91.7	93.0	93.6	91.7
40.0	94.1	94.1	92.4	94.1	94.1	92.4
50.0	94.1	94.5	93.0	94.1	94.5	93.0
60.0	94.5	95.0	93.6	94.5	95.0	93.6
75.0	94.5	95.0	93.6	94.5	95.4	93.6
100.0	95.0	95.4	93.6	95.0	95.4	94.1
125.0	95.0	95.4	94.1	95.0	95.4	95.0
150.0	95.4	95.8	94.1	95.8	95.8	95.0
200.0	95.4	95.8	95.0	95.8	96.2	95.4
250.0	95.4	95.8	95.0	95.8	96.2	95.8
300.0	95.4	95.8	95.4	95.8	96.2	95.8
350.0	95.4	95.8	95.4	95.8	96.2	95.8
400.0	95.8	95.8	95.8	95.8	96.2	95.8
450.0	96.2	96.2	95.8	95.8	96.2	95.8
500.0	96.2	96.2	95.8	95.8	96.2	95.8

B. Motor nameplate shall be noted with the above ratings.

# 2.3 MOTORS ON VARIABLE FREQUENCY DRIVES

- A. All motors driven by VFDs shall be premium efficiency type.
- B. Motors shall be designed for use with VFDs in variable torque applications with 1.15 service factor. Motors shall not be equipped with auxiliary blowers.
- C. Motors driven by VFDs shall have Class F or H insulation and be designated by the motor manufacturer to be suitable for inverter duty service in accordance with NEMA MG 1 Section IV, "Performance Standards Applying to All Machines," Part 31 "Definite-Purpose Inverter-Fed Polyphase Motors.
- D. All 480 volt motors driven by VFDs shall be provided with shaft grounding rings or grounding brushes or ceramic bearings as a means to protect bearings from adverse shaft currents.
  - 1. Providing grounding rings internal to the motor housing is an acceptable solution, provided the motor is affixed with a label clearly indicating the presence of a grounding assembly. The grounding ring shall be listed for 40,000 hours of motor service and shall be accessible via the drive endplate.
  - 2. Motor shafts 2" and larger require shaft grounding on the drive end and the non-drive end. This Contractor shall ensure (via field observation and measurement) that the shaft is effectively grounded upon startup.

## 2.4 SHEAVES

- A. All sheaves shall conform to NEMA Standard MG1-14.42, which lists minimum diameters and maximum overhangs. Locate motors to minimize overhang.
- B. When replacing sheaves, use sheaves of at least the originally supplied sizes.
- C. Contractor responsible for motor shall also be responsible for replacement sheaves. Coordinate with testing and balancing of the equipment.

## PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. All rotating shafts and/or equipment shall be completely guarded from all contact. Partial guards and/or guards that do not meet all applicable OSHA standards are not acceptable. Contractor is responsible for providing this guarding if it is not provided with the equipment supplied.
- B. For flexible coupled drive motors, mount coupling to the shafts in accordance with the coupling manufacturer's recommendations. Align shafts to manufacturer's requirements or within 0.002 inch per inch diameter of coupling hub.

C. For belt drive motors, mount sheaves on the appropriate shafts per manufacturer's instructions. Use a straight edge to check alignment of the sheaves. Reposition sheaves as necessary so the straight edge contacts both sheave faces squarely. After sheaves are aligned, loosen the adjustable motor base so the belt(s) can be added, and tighten the base so the belt tension is in accordance with the drive manufacturer's recommendations. Frequently check belt tension and adjust if necessary during the first day of operation and again after 80 hours of operation.

END OF SECTION

# SECTION 210529 - FIRE SUPPRESSION SUPPORTS AND ANCHORS

## PART 1 - GENERAL

## 1.1 SECTION INCLUDES

- A. Hangers, Supports, and Associated Anchors.
- B. Equipment Bases and Supports.
- C. Sleeves and Seals.
- D. Flashing and Sealing of Equipment and Pipe Stacks.
- E. Cutting of Openings.
- F. Escutcheon Plates and Trim.

## 1.2 QUALITY ASSURANCE

A. Support Sprinkler Piping in conformance with NFPA 13.

## 1.3 REFERENCES

- A. MSS SP-58 Pipe Hangers and Supports Materials, Design, Manufacture, Selection, Application, and Installation.
- B. MSS SP 69 Pipe Hangers and Supports Selection and Application.
- C. MSS SP 89 Pipe Hangers and Supports Fabrication and Installation Practices.
- D. NFPA 13 Standard for the Installation of Sprinkler Systems.

## 1.4 SUBMITTALS

- A. Submit shop drawings and product data under provisions of Section 210500.
- 1.5 WORK FURNISHED BUT INSTALLED UNDER OTHER SECTIONS
  - A. Furnish sleeves and hanger inserts to General Contractor for placement into formwork.

## PART 2 - PRODUCTS

#### 2.1 HANGER RODS

- A. Hanger rods for single rod hangers supporting steel, copper, and CPVC piping shall conform to the following:
  - 1. Hanger Rod Diameter:
    - a. 4" and smaller: 3/8"
    - b. 5", 6", and 8": 1/2"
    - c. 10" and 12": 5/8"
- B. Hanger rods and accessories used in mechanical spaces or otherwise dry areas shall have ASTM B633 electro-plated zinc finish.
- C. All hanger rods, nuts, washers, clevises, etc., in damp areas shall have ASTM A123 hot-dip galvanized finish applied after fabrication. This applies to the following areas:
- 2.2 PIPE HANGERS AND SUPPORTS
  - A. General:
    - 1. All pipe hangers, clamps, and supports shall conform to Manufacturers Standardization Society MSS-SP-58, 69, 89, and 127 (where applicable).
  - B. Vertical Supports:
    - 1. Support and laterally brace vertical pipes at every floor level in multi-story structures, and more frequently when required by applicable codes, but never at intervals over 15 feet. Support vertical pipes with riser clamps installed below hubs, couplings or lugs. Provide sufficient flexibility to accommodate expansion and contraction without compromising fire barrier penetrations and other fixed takeoff locations.
      - a. Products:
        - 1) Eaton Fig. B3373 Series
        - 2) nVent 510 Series
        - 3) Anvil Fig. 90
    - 2. Wall supports shall be used where vertical height of structure exceeds minimum spacing requirements. Install wall supports at same spacing as hangers or strut supports along vertical length of pipe runs.
    - 3. Masonry Anchors: Fasten to concrete masonry units with expansion anchors or selftapping masonry screws. For expansion anchors into hollow concrete block, use sleevetype anchors designed for the specific application. Do not fasten in masonry joints. Do not use powder actuated fasteners, wooden plugs, or plastic inserts.

- C. Hangers and Clamps:
  - 1. Hangers in direct contact with bare copper pipe shall include plastic pipe insert similar to Unistrut Cush-A-Clamp, Hydra-Zorb, nVent Cushion Clamp or Eaton Vibra-Clamp.
  - 2. Unless otherwise indicated, hangers shall be as follows:
    - a. Clevis Type: Service: Bare Metal Pipe, Rigid Plastic Pipe
      - 1) Products: Bare Steel, Plastic or Insulated Pipe
        - a) Anvil Fig. 260
        - b) Eaton Fig. 3100
        - c) nVent Model 400
      - 2) Products: Bare Copper Pipe Felt or PVC Coated
        - a) Anvil Fig. CT65
        - b) nVent Model 402
    - b. Adjustable Swivel Ring Type: Service: Bare Metal Pipe 4 inches and Smaller
      - 1) Products: Bare Steel Pipe
        - a) Anvil Fig. 69
        - b) Eaton Fig. B3170NF
        - c) nVent Model 115
      - 2) Products: Bare Copper Pipe
        - a) Eaton Fig. B3170CTC
        - b) nVent 102A0 Series
        - c) Anvil Fig. CT-69
  - 3. Support may be fabricated from U-channel strut or similar shapes. Piping less than 4" in diameter shall be secured to strut with clamps of proper design and capacity as required to maintain spacing and alignment. Strut shall be independently supported from hanger drops or building structure. Size and support shall be per manufacturer's installation requirements for structural support of piping. Clamps shall not interrupt piping insulation.
  - 4. Strut used in mechanical spaces or otherwise dry areas shall have ASTM B633 electroplated zinc finish.
  - 5. Strut used in damp areas listed in hanger rods shall have ASTM A123 hot-dip galvanized finish applied after fabrication.
  - 6. Unless otherwise indicated, pipe supports for use with struts shall be as follows:
    - a. Clamp Type: Service: Bare Metal Pipe, Rigid Plastic Pipe
      - 1) Clamps in direct contact with copper pipe shall include plastic pipe insert similar to Unistrut Cush-A-Clamp, Hydra-Zorb, nVent Cushion Clamp or Eaton Vibra-Clamp.

- 2) Pipes subject to expansion and contraction shall have clamps slightly oversized to allow limited pipe movement.
- 3) Products: Bare Steel, Plastic or Insulated Pipe
  - a) Unistrut Fig. P1100 or P2500
  - b) Eaton Fig. B2000 or B2400
  - c) Anvil AS1200
  - d) nVent USC
- 4) Products: Bare Copper Pipe
  - a) Eaton Fig. BVT
  - b) nVent CADDY Cushion Clamp
- D. Upper (Structural) Attachments:
  - 1. Unless otherwise shown, upper attachments for hanger rods or support struts shall be as follows:
    - a. Steel Structure Clamps: C-Type Wide Flange Beam Clamps (for use on top and/or bottom of wide flanges. Not permitted for use with bar-joists.)
      - 1) Products:
        - a) Anvil Fig. 86
        - b) Eaton Fig. B3033/B3034
        - c) nVent Model 300 & 310
    - b. Scissor Type Beam Clamps (for use with bar-joists and wide flange):
      - 1) Products:
        - a) Anvil Fig. 228, 292
        - b) Eaton Fig. B3054
        - c) nVent Model 360
    - c. Concentrically Loaded Open Web Joist Hangers (for use with bar joists):
      - 1) Products:
        - a) MCL. M1, M2 or M3
    - d. Concrete Inserts Single Rod Galvanized:
      - 1) Products:
        - a) Anvil Fig. 282
        - b) Eaton Fig. B3014
        - c) nVent Model 355

- e. Concrete Inserts Continuous Strip Galvanized:
  - 1) Products:
    - a) Unistrut Corp P3200 Series
    - b) Eaton Fig. B22
    - c) nVent CONB
    - d) Anvil AS249
- f. Concrete Anchors: Fasten to concrete using cast-in or post-installed anchors designed per the requirements of Appendix D of ACI 318-11. Post-installed anchors shall be qualified for use in cracked concrete by ACI-355.2.
- g. Masonry Anchors: Fasten to concrete masonry units with expansion anchors or self-tapping masonry screws. For expansion anchors into hollow concrete block, use sleeve-type anchors designed for the specific application. Do not fasten in masonry joints. Do not use powder actuated fasteners, wooden plugs, or plastic inserts.
- h. Steel Structure Welding:
- i. Unless otherwise noted, hangers, clips, and auxiliary support steel may be welded in lieu of bolting, clamping, or riveting to the building structural frame. Take adequate precautions during all welding operations for fire prevention and for protecting walls and ceilings from being damaged by smoke.

## 2.3 FOUNDATIONS, BASES, AND SUPPORTS

- A. Basic Requirements:
  - 1. Furnish and install foundations, bases, and supports (not specifically indicated on the Drawings or in the Specifications of either the General Construction or Mechanical work as provided by another Contractor) for mechanical equipment.
  - 2. All concrete foundations, bases and supports, shall be reinforced. All steel bases and supports shall receive a prime coat of zinc chromate or red metal primer. After completion of work, give steel supports a final coat of gray enamel.
- B. Concrete Bases (Housekeeping Pads):
  - 1. Unless shown otherwise on the drawings, concrete bases shall be nominal 4 inches thick and shall extend 3 inches on all sides of the equipment (6 inches larger than factory base), except where pad extension would interfere with working space at equipment control panels and electrical panels.
  - 2. Where a base is less than 12 inches from a wall, extend the base to the wall to prevent a "dirt-trap".
  - 3. Concrete materials and workmanship required for the Contractor's work shall be provided by the Contractor. Materials and workmanship shall conform to the applicable standards of the Portland Cement Association. Reinforce with 6" x 6", W1.4-W1.4 welded wire fabric. Concrete shall withstand 3,000 pounds compression per square inch at 28 days.
  - 4. Equipment requiring bases is as follows:
    - a. Fire Pump

## C. Supports:

- 1. Provide sufficient clips, inserts, hangers, racks, rods, and auxiliary steel to securely support all suspended material, equipment and conduit without sag.
- 2. Hang heavy equipment from concrete floors or ceilings with Architect-approved concrete inserts, furnished and installed by the Contractor whose work requires them, except where indicated otherwise.

## D. Grout:

- 1. Grout shall be non-shrinking premixed (Master Builders Company "Embecco"), unless otherwise indicated on the drawings or approved by the Architect/Engineer.
- 2. Use Mix No. 1 for clearances of 1" or less, and Mix No. 2 for all larger clearances.
- 3. Grout under equipment bases, around pipes, at pipe sleeves, etc., and where shown on the drawings.

## 2.4 OPENINGS IN FLOORS, WALLS AND CEILINGS

- A. Exact locations of all openings for the installation of materials shall be determined by the Contractor and given to the General Contractor for installation or construction as the structure is built.
- B. Coordinate all openings with other Contractors.
- C. Hire the proper tradesman and furnish all labor, material and equipment to cut openings in or through existing structures, or openings in new structures that were not installed, or additional openings. Repair all spalling and damage to the satisfaction of the Architect/Engineer. Make saw cuts before breaking out concrete to ensure even and uniform opening edges.
- D. Said cutting shall be at the complete expense of each Contractor. Failure to coordinate openings with other Contractors shall not exempt the Contractor from providing openings at Contractor's expense.
- E. Do not cut structural members without written approval of the Architect or Structural Engineer.

# 2.5 PIPE SLEEVES AND LINTELS

- A. Each Contractor shall provide pipe sleeves and lintels for all openings required for the Contractor's work in masonry walls and floors, unless specifically shown as being by others.
- B. Fabricate all sleeves from standard weight black steel pipe or as indicated on the drawings. Provide continuous sleeve. Cut or split sleeves are not acceptable.
- C. Fabricate all lintels for masonry walls from structural steel shapes or as indicated on the drawings. Have all lintels approved by the Architect or Structural Engineer.
- D. Sleeves through the floors on exposed risers shall be flush with the ceiling, with planed squared ends extending 1" above the floor in unfinished areas, and flush with the floor in finished areas, to accept spring closing floor plates.

- E. Sleeves shall not penetrate structural members or masonry walls without approval from the Structural Engineer. Sleeves shall then comply with the Engineer's design.
- F. Openings through unexcavated floors and/or foundation walls below the floor shall have a smooth finish with sufficient annular space around material passing through opening so slight settling will not place stress on the material or building structure.
- G. Install all sleeves concentric with pipes. Secure sleeves in concrete to wood forms. This Contractor is responsible for sleeves dislodged or moved when pouring concrete.
- H. Where pipes rise through concrete floors that are on earthen grade, provide 3/4" resilient expansion joint material (e.g., foam, rubber, asphalt-coated fiber, bituminous-impregnated felt, or cork) wrapped around the pipe, the full depth of concrete, at the point of penetration. Secure to prevent shifting during concrete placement and finishing.
- I. Size sleeves large enough to allow expansion and contraction movement. Provide continuous insulation wrapping.
- J. Wall Seals ("Link-Seals"):
  - 1. Where shown on the drawings, pipes passing through walls, ceilings, or floors shall have their annular space (sleeve or drilled hole not tapered hole made with knockout plug) sealed by properly sized sealing elements consisting of a synthetic rubber material compounded to resist aging, ozone, sunlight, water and chemical action.
  - 2. Sleeves, if used, shall be standard weight steel with primed finish and waterstop/anchor continuously welded to sleeve or thermoplastic with integral water seal and textured surface.
  - 3. Sleeves shall be at least 2 pipe sizes larger than the pipes.
  - 4. Pressure shall be maintained by stainless steel bolts and other parts. Pressure plates may be of composite material for Models S and OS.
  - 5. Sealing element shall be as follows:

Model	Service	Element Material	Temperature Range
S	Standard (Stainless)	EPDM	-40°F to 250°F
Т	Fire Seals (1 hour)	Silicone	-67°F to 400°F
FS	Fire Seals (3 hours)	Silicone	-67°F to 400°F
OS	Oil Resistant/Stainless	Nitrile	-40°F to 210°F

- 6. Manufacturers:
  - a. Thunderline Corporation "Link-Seals"
  - b. O-Z/Gedney Company
  - c. Calpico, Inc.
  - d. Innerlynx
  - e. Metraflex Company (cold service only).
  - f. Polywater PHSD

## 2.6 ESCUTCHEON PLATES AND TRIM

- A. Fit escutcheons to all insulated or uninsulated exposed pipes passing through walls, floors, or ceilings of finished rooms.
- B. Escutcheons shall be heavy gauge, cold rolled steel, copper coated under a chromium plated finish, heavy spring clip, rigid hinge and latch.
- C. Install galvanized steel (unless otherwise indicated) trim strip to cover vacant space and raw construction edges of all rectangular openings in finished rooms. This includes duct and pipe openings.

## 2.7 PIPE PENETRATIONS

- A. Seal all pipe penetrations. Seal non-rated walls and floor penetrations with grout or caulk. Backing material may be used.
- B. Seal fire rated wall and floor penetrations with fire seal system as specified.

## 2.8 PIPE ANCHORS

- A. Provide all items needed to allow adequate expansion and contraction of all piping. All piping shall be supported, guided, aligned, and anchored as required.
- B. Repair all piping leaks and associated damage. Pipes shall not rub on any part of the building.

## 2.9 FINISH

A. Prime coat exposed steel hangers and supports. Hangers and supports in crawl spaces, pipe shafts, and suspended ceiling spaces are not considered exposed.

## PART 3 - EXECUTION

## 3.1 FIRE SUPPRESSION SUPPORTS AND ANCHORS

- A. General Installation Requirements:
  - 1. Install all items per manufacturer's instructions.
  - 2. Coordinate the location and method of support of piping systems with all installations under other Divisions and Sections of the Specifications.
  - 3. Where pipe support members are welded to structural building framing, scrape, brush clean, and apply one coat of zinc rich primer to welding.
  - 4. Supports shall extend directly to building structure. Do not support piping from duct hangers. Do not allow lighting or ceiling supports to be hung from piping supports.

- B. Supports Requirements:
  - 1. Where building structural steel is fireproofed, all hangers, clamps, auxiliary steel, etc., which attach to it shall be installed prior to application of fireproofing. Repair all fireproofing damaged during pipe installation.
  - 2. Set all concrete inserts in place before pouring concrete.
  - 3. Furnish, install and prime all auxiliary structural steel for support of piping systems that are not shown on the Drawings as being by others.
  - 4. Install hangers and supports complete with lock nuts, clamps, rods, bolts, couplings, swivels, inserts and required accessories.
  - 5. Hangers for horizontal piping shall have adequate means of vertical adjustment for alignment.
- C. Pipe Requirements:
  - 1. Support all piping and equipment, including valves, strainers, and other specialties and accessories to avoid objectionable or excessive stress, deflection, swaying, sagging or vibration in the piping or building structure during erection, cleaning, testing and normal operation of the systems.
  - 2. Do not, however, restrain piping to cause it to snake or buckle between supports or to prevent proper movement due to expansion and contraction.
  - 3. Support piping at equipment and valves so they can be disconnected and removed without further supporting the piping.
  - 4. Piping shall not introduce strains or distortion to connected equipment.
  - 5. Parallel horizontal pipes may be supported on trapeze hangers made of structural shapes and hanger rods; otherwise, pipes shall be supported with individual hangers.
  - 6. Trapeze hangers may be used where ducts interfere with normal pipe hanging.
  - 7. Provide additional supports where pipe changes direction, adjacent to flanged valves and strainers, at equipment connections and heavy fittings.
  - 8. Provide at least one hanger adjacent to each joint in grooved end steel pipe with mechanical couplings.
- D. Provided the installation complies with all loading requirements of truss and joist manufacturers, the following practices are acceptable:
  - 1. Loads of 100 lbs or less may be attached anywhere along the top or bottom chords of trusses or joists with a minimum 3' spacing between loads.
  - 2. Loads greater than 100 lbs. must be hung concentrically and may be hung from top or bottom chord, provided one of the following conditions is met:
    - a. The hanger is attached within 6" from a web/chord joint.
    - b. Additional L2x2x1/4 web reinforcement is installed per manufacturer's requirements.
  - 3. It is prohibited to cantilever a load using an angle or other structural component that is attached to a truss or joist in such a fashion that a torsional force is applied to that structural member.
  - 4. If conditions cannot be met, coordinate installation with truss or joist manufacturer and contact Architect/Engineer.

- E. After piping and insulation installation are complete, cut hanger rods back at trapeze supports so they do not extend more than 3/4" below bottom face of lowest fastener and blunt any sharp edges.
- F. Do not exceed 25 lbs. per hanger and a minimum spacing of 2'-0" on center when attaching to metal roof decking (limitation not required with concrete on metal deck). This 25 lbs. load and 2'-0" spacing include adjacent electrical and architectural items hanging from deck. If the hanger restrictions cannot be achieved, supplemental framing off steel framing will need to be added.
- G. Do not exceed the manufacturer's recommended maximum load for any hanger or support.
- H. Spacing of hangers shall in no case exceed the following:
  - 1. Steel (All steel pipe unless otherwise noted):
    - a. Maximum Spacing:
      - 1) 1-1/4" & under: 12'-0"
      - 2) 1-1/2" & larger: 15'-0"
  - 2. Hard Drawn Copper:
    - a. Maximum Spacing:
      - 1) 1" & under: 8'-0"
      - 2) 1-1/4" to 1-1/2": 10'-0"
      - 3) 2" to 3": 12'-0"
      - 4) 3-1/2" & larger: 15'-0"
- I. Installation of hangers shall conform to MSS SP-58, 69, 89, and applicable NFPA standards.

END OF SECTION

## SECTION 210548 - FIRE PROTECTION VIBRATION ISOLATION

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Bases.
  - B. Vibration Isolation.
  - C. Flexible Connectors.

## 1.2 SUBMITTALS

- A. Submit shop drawings per Section 210500 and the Vibration Isolation Submittal Form at the end of this section.
- B. Vibration isolation submittals may be included with equipment being isolated, but must comply with this section.
- C. Base submittals shall include equipment served, construction, coatings, weights, and dimensions.
- D. Isolator submittals shall include:
  - 1. Equipment served
  - 2. Type of Isolator
  - 3. Load in Pounds per Isolator
  - 4. Recommended Maximum Load for Isolator
  - 5. Spring Constants of Isolators (for Spring Isolators)
  - 6. Load vs. Deflection Curves (for Neoprene Isolators)
  - 7. Specified Deflection
  - 8. Deflection to Solid (at least 150% of calculated deflection)
  - 9. Loaded (Operating) Deflection
  - 10. Free Height
  - 11. Loaded Height
  - 12. Kx/Ky (horizontal to vertical stiffness ratio for spring isolators)
  - 13. Materials and Coatings
  - 14. Spring Diameters
- E. Make separate calculations for each isolator on equipment where the load is not equally distributed.
- F. Flexible connector shop drawings shall include overall face-to-face length and all specified properties.

## PART 2 - PRODUCTS

#### 2.1 BASIC CONSTRUCTION AND REQUIREMENTS

- A. Vibration isolators shall have either known undeflected heights or other markings so deflection under load can be verified.
- B. All isolators shall operate in the linear portion of their load versus deflection curve. The linear portion of the deflection curve of all spring isolators shall extend 50% beyond the calculated operating deflection (e.g., 3" for 2" calculated deflection). The point of 50% additional deflection shall not exceed the recommended load rating of the isolator.
- C. The lateral to vertical stiffness ratio (Kx/Ky) of spring isolators shall be between 0.8 and 2.0.
- D. All isolators shall be designed or treated for corrosion resistance. Steel bases shall be cleaned of welding slag and primed for interior use. Bolts, nuts and washers shall be zinc electroplated. All damage to coatings shall be field repaired with two coats of zinc rich coating.
- E. Equip all mountings used with structural steel bases with height-saving brackets. Bottoms of the brackets shall be 1-1/2" to 2-1/2" above the floor or housekeeping pad, unless shown otherwise on the drawings. Steel bases shall have at least four points of support.
- F. Provide motor slide rails for belt-driven equipment per Section 210513.
- G. All isolators, except M1, shall have provision for leveling.

## 2.2 MOUNTINGS

- A. Type M1:
  - 1. 0.75" thick waffled neoprene pad with minimum static deflection of 0.07" at calculated load and 0.11" at maximum load. For loads less than 15 pounds, the deflection at calculated load requirement is waived, but the isolator must have a maximum stiffness of the ratio of 45#/0.35".
  - 2. Units need not be bolted down unless called for or needed to prevent movement. If bolted down, prevent short circuiting with neoprene bushings and washers between bolts and isolators.
  - 3. Manufacturers:
    - a. Mason "Super W"
    - b. Kinetics "NGS"
    - c. VMC/Amber-Booth "SPNR"
    - d. Vibration Eliminator Co "400N"
- B. Type M2:
  - 1. Double deflection neoprene with minimum static deflection of 0.15" at calculated load and 0.35" at maximum rated load.
  - 2. All metal shall be neoprene covered. Mounting shall have friction pads both top and bottom.

- 3. All units shall have bolt holes and be bolted down.
- 4. Use steel rails above the mountings to compensate for the overhang of equipment such as small vent sets and close coupled pumps.
- 5. Manufacturers:
  - a. Mason Industries "ND" or "DNR"
  - b. VMC/Amber-Booth "RVD"
  - c. Kinetics "RD"
  - d. Vibration Mountings and Controls "RD"
  - e. Vibration Eliminator Co. "T22" or "T44"
- C. Type M3:
  - 1. Free standing, laterally stable spring isolators without housings and complete with 1/4" neoprene friction pads.
  - 2. Units shall have bolt holes but need not be bolted down unless called for or needed to prevent movement. If bolted down, prevent short circuiting with neoprene bushings and washers between bolts and isolators. Bolt holes shall not be within the springs.
  - 3. All mountings shall have leveling bolts.
  - 4. Manufacturers:
    - a. Mason "SLFH"
    - b. Kinetics "FDS"
    - c. VMC/Amber-Booth "SW-3, 4", 5" or 6"
    - d. Vibration Eliminator Co. "OST"
- D. Type M4:
  - 1. Use restrained spring mountings for equipment with operating weight different from the installed weight.
  - 2. Spring isolators shall be free-standing with 1/4" neoprene acoustical friction pads.
  - 3. All units shall have bolt holes and be bolted down. Prevent short circuiting with neoprene bushings and washers between bolts and isolators.
  - 4. All mountings shall have leveling bolts.
  - 5. Housings with vertical resilient limit stops shall prevent spring extension when weight is removed. Housings shall serve as blocking during erection and the installed and operating heights shall be the same.
  - 6. Maintain a minimum clearance of 1/2" around restraining bolts and between the housings and the springs so as not to interfere with the spring action.
  - 7. Limit stops shall be out of contact during normal operation.
  - 8. Select isolators for equipment subjected to wind loads in conformance with ASCE 7-02.
  - 9. Manufacturers:
    - a. Mason "SLRS"
    - b. Kinetics "FLS"
    - c. Aeroflex "AWRS"
    - d. Vibration Eliminator Co. "KW"

# 2.3 HANGERS

- A. Type H1:
  - 1. Vibration hangers shall consist of a double-deflection neoprene element with a projecting bushing or oversized opening to prevent steel-to-steel contact.
  - 2. Static deflection shall be at least 0.15" at calculated load and 0.35" at maximum rated load.
  - 3. Provide hangers with end connections as required for hanging ductwork or piping.
  - 4. Manufacturers:
    - a. Mason "HD"
    - b. Kinetics "RH"
    - c. Aeroflex "RHD"
    - d. Vibration Eliminator Co. "IC/3C/3CTD"
    - e. Vibro Acoustics "RH"
- B. Type H2:
  - 1. Vibration hangers shall contain a steel spring in a neoprene cup with a grommet to prevent short circuiting the hanger rod.
  - 2. The cup shall have a steel washer to distribute load on the neoprene and prevent its extrusion.
  - 3. Spring diameters and hanger box lower hole sizes shall be large enough to permit the hanger rod to swing through a 30° arc before contacting the grommet and short circuiting the spring.
  - 4. Provide end connections for hanging ductwork or piping.
  - 5. Manufacturers:
    - a. Mason "30"
    - b. Kinetics "SH"
    - c. VMC/Amber-Booth "BSRA"
    - d. Aeroflex "RSH"
    - e. Vibration Eliminator Co. "SNC"
    - f. Vibro Acoustics "SH/SHC"
- C. Type H3:
  - 1. Vibration hangers shall have a steel spring in a neoprene cup with a grommet to prevent short circuiting of the hanger rod.
  - 2. The cup shall have a steel washer to distribute load on the neoprene and prevent its extrusion.
  - 3. Spring diameters and hanger box lower hole sizes shall be large enough to permit the hanger rod to swing through a 30° arc before contacting the grommet and short circuiting the spring.
  - 4. Provide end connections for hanging ductwork or piping.
  - 5. Hangers shall be capable of holding the load at a fixed elevation during installation. They shall have a secondary adjustment to transfer the load to the spring and maintain the same position.
  - 6. Deflection shall be indicated by a pointer and scale.

- 7. Manufacturer:
  - a. Mason "30N"
  - b. Kinetics "SFH"
  - c. VMC/Amber-Booth "BSW"
  - d. Vibration Eliminator Co. "SNRC"
  - e. Vibro Acoustics "SHR"

## 2.4 FLEXIBLE CONNECTORS (NOISE AND VIBRATION ELIMINATORS)

- A. Type FC1:
  - 1. Spherical flexible connectors with multiple plies of nylon tire cord fabric and either EPDM or molded and cured neoprene. Outdoor units shall be EPDM.
  - 2. Steel aircraft cables or threaded steel rods shall be used to prevent excess elongation.
  - 3. All straight through connections shall be made with twin-spheres properly pre-extended as recommended by the manufacturer.
  - 4. Connectors up to 2" size may have threaded ends.
  - 5. Connectors 2-1/2" and over shall have floating steel flanges recessed to lock raised face neoprene flanges.
  - 6. All connectors shall be rated for a minimum working pressure of 150 psi at 200°F.
  - 7. Manufacturer:
    - a. Metraflex "Double Cable-Sphere"
    - b. Minnesota Flex Corp.
    - c. Mercer "200 Series"
    - d. Twin City Hose "MS2".

#### B. Type FC2:

- 1. Stainless steel flexible connectors with corrugated stainless steel hose body and stainless steel braided casing.
- 2. Rated for minimum working pressures of 150 psi at 70°F and 100 psi at 800°F.
- 3. Sizes 2" and under shall have steel threaded connections.
- 4. Sizes 2-1/2" and over shall have 150 lb. steel flanges.
- 5. Suitable for 1/2" permanent misalignment.
- 6. Manufacturers:
  - a. Mason or Mercer "BSS-GU"
  - b. Metraflex "ML"
  - c. Twin City Hose "TCHS"
  - d. American "BOA B4-1"
  - e. Flexible Metal Hose Company "FM-21"
  - f. Wheatley

## PART 3 - EXECUTION

#### 3.1 GENERAL INSTALLATION

- A. Install all products per manufacturer's recommendations.
- B. Provide vibration isolation as indicated on the drawings and as described herein.
- C. Clean the surface below all mountings that are not bolted down and apply adhesive cement equal to Mason Type WG between mounting and floor. If movement occurs, bolt mountings down. Isolate bolts from baseplates with neoprene washers and bushings.
- D. All static deflections listed in the drawings and specifications are the minimum acceptable actual deflection of the isolator under the weight of the installed equipment not the maximum rated deflection of the isolator.
- E. Support equipment to be mounted on structural steel frames with isolators under the frames or under brackets welded to the frames. Where frames are not needed, fasten isolators directly to the equipment.
- F. Where a specific quantity of hangers is noted in these specifications, it shall mean hanger pairs for support points that require multiple hangers, such as pipes supported on a strut rack.

## 3.2 PIPE ISOLATION

- A. The first three hangers from vibration-isolated equipment shall be type H1.
- B. For base mounted pumps without resilient mountings, the first five hangers shall be Type H1.
- C. Where piping is floor-supported, use M2 instead of H1 and M3 instead of H2.
- D. Install flexible connectors in all piping connected to vibration producing equipment. This includes all fans, base-mounted pumps, compressors, etc. Absence of flexible connectors on piping diagrams does not imply that they are not required.
- E. Use Type FC1 where pressures are lower than 150 psi, temperatures are below 220°F, and the fluid handled is compatible with neoprene and EPDM.
- F. Use Type FC2 for all other services. FC2 shall be installed parallel with equipment shafts.
- G. Provide sufficient piping flexibility for vibrating equipment, or furnish flexible connectors with appropriate temperature and pressure ratings.
- H. Vibration isolators shall not cause any change in position of piping that will result in stresses in connections or misalignment of shafts or bearings. Equipment and piping shall be maintained in a rigid position during installation. Do not transfer load to the isolators until the installation is complete and under full operational load. Hanger H3 and Mounting M4 may be used instead of other products for this purpose.
- I. Support piping to prevent extension of flexible connectors.

# 3.3 VIBRATION ISOLATION SCHEDULE

- A. Inline Pumps:
  - 1. Base Type: NA
  - 2. Isolator Type: M3 or H2 or H3
  - 3. Static Deflection: 0.75"
  - 4. Flexible Connections: NA
- B. Base-Mounted Pumps:
  - 1. Base Type: NA
  - 2. Isolator Type: NA
  - 3. Static Deflection: NA
  - 4. Flexible Connections: FC-1

## END OF SECTION

# SECTION 210553 - FIRE SUPPRESSION IDENTIFICATION

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Identification of products installed under Division 21.
- 1.2 REFERENCES
  - A. ANSI/ASME A13.1 Scheme for the Identification of Piping Systems.
  - B. ASTM B-1, B-3, and B-8 for copper conductors.
  - C. ASTM D-1248 for Polyethylene Extrusion Materials, ICEA S-70-547 Weatherproof Resistant Polyethylene Conductors, ICEA S-61-402/NEMA WC5 Thermoplastic Insulated Wire & Cable, ICEA S-95-658/NEMA WC70 Non-Shielded 0 - 2kv Cables.
  - D. UL 1581 Standard for Electrical Wires, Cables, and Flexible Cords.

## 1.3 SUBMITTALS

- A. Submit shop drawings under provisions of Section 210500. Include list of items identified, wording, letter sizes, and color coding.
- B. Include valve chart and schedule listing valve tag number, location, function, and valve manufacturer's name and model number.

# PART 2 - PRODUCTS

- 2.1 ACCEPTABLE MANUFACTURERS
  - A. 3M
  - B. Bunting
  - C. Calpico
  - D. Craftmark
  - E. Emedco
  - F. Kolbi Industries
  - G. Seton
  - H. W.H. Brady

I. Marking Services.

## 2.2 MATERIALS

A. All pipe markers shall conform to ANSI A13.1. Marker lengths and letter sizes shall be at least the following:

OD of Pipe or Insulation	Marker Length	Size of Letters
Up to and including 1-1/4"	8"	1/2"
1-1/2" to 2"	8"	3/4"
2-1/2" to 6"	12"	1-1/4"
8" to 10"	24"	2-1/2"
Over 10"	32"	3-1/2"
Plastic tags may be used for outside diameters under 3/4"		

- B. Plastic Nameplates: Laminated three-layer phenolic with engraved black, 1/4" minimum letters on light contrasting background.
- C. Aluminum Nameplates: Black enamel background with natural aluminum border and engraved letters furnished with two mounting holes and screws.
- D. Plastic Tags: Minimum 1-1/2" square or round laminated three-layer phenolic with engraved, 1/4" minimum black letters on light contrasting background.
- E. Brass Tags: Brass background with engraved black letters. Tag size minimum 1-1/2" square or 1-1/2" round.
- F. Plastic Pipe Markers: Semi-rigid plastic, preformed to fit around pipe or pipe covering; indicating flow direction and fluid conveyed.
- G. Vinyl Pipe Markers: Colored vinyl with permanent pressure sensitive adhesive backing.
- H. Stencil Painted Pipe Markers: Use industrial enamel spray paint per ANSI Standard A13.1. Indicate fluid conveyed and flow direction.
- I. Underground Pipe Markers: Bright colored continuously printed plastic ribbon tape 6" wide by 3.5 mils thick, manufactured for direct burial, with aluminum foil core for location by non-ferric metal detectors and bold lettering identifying buried item.
- J. Tracer Wire:
  - 1. Single copper conductors shall be solid or stranded annealed or hard uncoated copper per UL83 and ASTM requirements. Tracer tape or copper-coated steel wire is not acceptable.
  - 2. Conductor shall be insulated with HMWPE as specified and applied in a concentric manner. The minimum at any point shall not be less than 90% of the specified average thickness in compliance with UL 83.
  - 3. Tracer wire shall be continuously spark tested at 7500 Volts DC. Other electrical and mechanical tests shall be in accordance with UL 1581.

# PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Install all products per manufacturer's recommendations.
- B. Degrease and clean surfaces to receive adhesive for identification materials.
- C. Valves:
  - 1. All valves (except shutoff valves at equipment) shall have numbered tags.
  - 2. Provide or replace numbered tags on all existing valves that are connected to new systems or that have been revised.
  - 3. Provide all existing valves used to extend utilities to this project with numbered tags. Review tag numbering sequence with the Owner prior to ordering tags.
  - 4. Secure tags with heavy duty key chain and brass "S" link or with mechanically fastened plastic straps.
  - 5. Attach to handwheel or around valve stem.
  - 6. Number all tags and show the service of the pipe.
  - 7. Provide one Plexiglas framed valve directory listing all valves, with respective tag numbers, uses and locations. Mount directory in location chosen by the Owner.
- D. Pipe Markers:
  - 1. Adhesive Backed Markers: Use Brady Style 1, 2, or 3 on pipes 3" diameter and larger. Use Brady Style 4, 6, or 8 on pipes under 3" diameter. Similar styles by other listed manufacturers are acceptable. Secure all markers at both ends with a wrap of pressure sensitive tape completely around the pipe.
  - 2. Snap-on Markers: Use Seton "Setmark" on pipes up to 5-7/8" OD. Use Seton "Setmark" with nylon or Velcro ties for pipes 6" OD and over. Similar styles by other listed manufacturers are acceptable.
  - 3. Stencil Painted Pipe Markers:
    - a. Remove rust, grease, dirt, and all foreign substances from the pipe surface.
    - b. Apply primer on non-insulated pipes before painting.
    - c. Use background and letter colors as scheduled later in this section.
  - 4. Apply markers and arrows in the following locations where clearly visible:
    - a. At each valve.
    - b. On both sides of walls that pipes penetrate.
    - c. At least every 20 feet along all pipes.
    - d. On each riser and each leg of each "T" joint.
    - e. At least once in every room and each story traversed.
  - 5. Underground Pipe Markers: Install 8" to 10" below grade, directly above buried pipes.

# E. Equipment:

- 1. All equipment not easily identifiable such as controls, relays, gauges, etc.; and all equipment in an area remote from its function shall have nameplates or plastic tags listing name, function, and drawing symbol. Do not label exposed equipment in public areas.
- 2. Fasten nameplates or plastic tags with stainless steel self-tapping screws or permanently bonding cement.
- 3. Mechanical equipment that is not covered by the U.S. National Appliance Energy Conservation Act (NAECA) of 1987 shall carry a permanent label installed by the manufacturer stating that the equipment complies with the requirements of ASHRAE 90.1.
- F. Tracer Wire:
  - 1. Tracer wire shall be installed on top of all non-metallic buried utilities.
  - 2. Tracer wire shall be taped directly to plastic water or drain pipe.
  - 3. Tracer wire shall not be fastened directly or indirectly to gas piping.
  - 4. Tracer wire when attached shall be secured to the pipe a minimum of every 10 feet and at all changes of direction.
  - 5. Tape shall be Polyken "930-35", Protecto-Wrap "310", or approved equal.
  - 6. Tracer wire shall be continuous between boxes and shall be tested for continuity.
  - 7. Splices in tracer wire shall be made with a water proof splice kit to prevent corrosion. Wire nuts shall not be used.
  - 8. The tracer wire shall daylight to grade through a 2" PVC conduit, at the point of the utility entrance to building. PVC conduit shall be capped and labeled as future contact point to locate the utility.

# 3.2 SCHEDULE

- A. Pipes to be marked shall be labeled with text shown as follows, regardless of which method or material is used:
  - 1. FIRE PROTECTION WATER: White lettering; red background
  - 2. SPRINKLER WATER: White lettering; red background
  - 3. Tracer Wire Water Pipe Lines: White lettering; green background
  - 4. Tracer Wire All other buried types: White lettering; green background
- B. All piping downstream of the fire protection backflow preventer, upstream of sprinkler zone valves, standpipe piping, and combination sprinkler standpipe piping shall be labeled Fire Protection Water. All piping downstream of sprinkler zone valves shall be labeled Sprinkler Water.

END OF SECTION

# SECTION 211300 - FIRE PROTECTION SYSTEMS

# PART 1 - GENERAL

# 1.1 SECTION INCLUDES

- A. Pipe, Fittings, Valves, and Connections for Fire Protection System.
- B. Wet-Pipe Sprinkler System.
- 1.2 QUALITY ASSURANCE
  - A. Welding Materials and Procedures: Conform to ASME Code.
  - B. Equipment and Components: Bear UL label or marking.
  - C. Valves: Bear UL label or marking. Provide manufacturer's name and pressure rating marked on valve body. Pressure rating shall match specified pipe system pressure rating. Remanufactured valves are not acceptable.
  - D. Specialist Firm: Company specializing in sprinkler systems with minimum three years' experience.
  - E. Sprinkler design drawings submitted by the Contractor shall be prepared by a NICET Water-Based Fire Protection Systems Layout Level III or Level IV designer or PE.

## 1.3 REFERENCES

- A. ANSI/ASME B16.1 Cast Iron Pipe Flanges and Flanged Fittings, Class 25, 125, 250, and 800.
- B. ANSI/ASME B16.3 Malleable Iron Threaded Fittings, Class 150 and 300.
- C. ANSI/ASME B16.4 Cast Iron Threaded Fittings, Class 125 and 250.
- D. ANSI/ASME B16.5 Pipe Flanges and Flanged Fittings.
- E. ANSI/ASME B16.9 Factory-made Wrought Steel Butt-Welding Fittings.
- F. ANSI/ASME B16.11 Forged Steel Fittings, Socket-Welding and Threaded.
- G. ANSI/ASME B16.25 Butt-Welding Ends.
- H. ANSI/ASME B36.10 Welded and Seamless Wrought Steel Pipe.
- I. ANSI/ASME Section 9 Welding and Brazing Qualifications.
- J. ANSI/ASTM A47 Malleable Iron Castings.

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- K. ANSI/ASTM A135 Electric-Resistance-Welded Steel Pipe.
- L. ANSI/AWWA C110 Ductile Iron and Gray Iron Fittings.
- M. ANSI/AWWA C151 Ductile Iron Pipe, Centrifugally Cast.
- N. ASME Boiler and Pressure Vessel Code Section IX, Welding and Brazing Requirements.
- O. ASTM A153 Pipe, Steel, Black and Hot-Dipped, Zinc-coated Welded and Seamless.
- P. AWS A5.8 Brazing Filler Metal.
- Q. AWS B2.2 Standard for Brazing Procedure and Performance Qualification.
- R. AWS D10.9 Specifications for Qualification of Welding Procedures and Welders for Piping and Tubing.
- S. IBC International Building Code.
- T. MSS SP-73 Brazing Joints for Wrought and Cast Copper Alloy Solder Joint and Pressure Fittings.
- U. NFPA 101 Life Safety Code,
- V. NFPA 13 Standard for the Installation of Sprinkler Systems.
- W. NFPA 24 Standard for the Installation of Private Fire Service Mains and Their Appurtenances.
- X. NFPA 25 Standard for the Inspection, Testing, and Maintenance of Water-Based Fire Protection Systems.
- Y. UL Underwriter's Laboratory Fire Protection Equipment Directory.
- 1.4 SUBMITTALS
  - A. Submit shop drawings per Section 210500. Indicate pipe materials, joining methods, supports, floor and wall penetration seals, sprinklers, equipment data and ratings, and hydraulic calculations.
  - B. Submit detailed pipe and sprinkler layout and other calculations and forms as described in NFPA 13.
  - C. Submit detailed working drawings and obtain review of them in the following order:
    - 1. Engineer/ArchitectState Fire Marshal/Authority Having Jurisdiction
    - 2. Owner's Insurance Company
    - 3. Local Fire Department

- D. Working drawings shall include piping and sprinkler layout, sprinkler types and ratings, sections and elevations at critical points. Show coordination with lighting, ductwork, and diffusers, and indicate basic flow and hydraulic design information[, including main location and date that the test was taken].
- E. Submit electrical power/controls wiring diagrams and product data indicating general assembly, components, safety controls, and service connections.
- F. Provide the Owner with one copy of NFPA 25. Standard for the Inspection Testing and Maintenance of Water-based Fire Protection Systems.

# 1.5 EXTRA STOCK

- A. Provide metal storage cabinet, wrenches for each sprinkler type, and extra sprinklers per NFPA 13 and applicable building code.
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Store valves and sprinklers in shipping containers, with labels in place.
  - B. Provide temporary protective coating on iron and steel valves.
  - C. Maintain temporary end caps and closures in place until installation.
- 1.7 WORK FURNISHED BUT INSTALLED UNDER OTHER SECTIONS
  - A. Furnish sleeves to General Contractor for placement in walls and floors. Sleeve location to be determined by the Fire Protection Contractor prior to construction. If additional sleeves are required, they shall be core drilled by the Fire Protection Contractor.

# 1.8 SYSTEM DESCRIPTION

- A. Contractor shall design and install the following water-based fire protection systems for the areas noted on the contract documents:
  - 1. Wet pipe sprinkler system(s)
- B. Sprinkler systems shall be designed and installed according to the following standard(s):
  - 1. NFPA 13 Standard for the Installation of Sprinkler Systems
- C. System design and installation shall include all requirements by the Authority Having Jurisdiction, local and state building codes, and Owner's insurance company in addition to the previously listed design standard(s). Those requirements shall take precedence over the contract documents in the case of discrepancies.
- D. Systems shall be hydraulically calculated in accordance with the applicable design standard(s). Contractor is responsible for final pipe sizing based on results from hydraulic calculations. Pipe sizing shown on drawings for service entrance and main risers is preliminary and for coordination purposes only.

- E. The water supply source for this project is the following:
  - 1. Water storage tank below grade with fire pump.
  - 2. Refer to Section 213000 for fire pump performance requirements.
- F. Coordinate with Plumbing Contractor for installation of a floor drain or floor sink below the backflow preventer.
- 1.9 COORDINATION DRAWINGS
  - A. Reference Coordination Drawings article in Section 210500 for required fire protection systems electronic CAD drawings to be provided to Coordinating Contractor for inclusion into composite coordination drawings.
- 1.10 OPERATION AND MAINTENANCE DATA
  - A. Submit manufacturers' operation and maintenance data. Include written maintenance data on components of system, servicing requirements, and record drawings.
- 1.11 JOB CONDITIONS
  - Fire Protection Contractor shall determine the flow and pressure available at the service connection. The Fire Protection Contractor is responsible to verify this information and make all tests required. Base all pipe sizing and hydraulic calculations on flow test data no older than 18 months.

# PART 2 - PRODUCTS

## 2.1 PIPE AND FITTINGS - WET PIPE SPRINKLER SYSTEMS

- A. Piping 2" and Under (Steel Pipe):
  - 1. Design Pressure: 175 psig
  - 2. Pipe: Schedule 40, black steel, ASTM A53, ASTM A795, UL. Inner wall shall be coated with an anti-MIC (microbiologically influenced corrosion) coating.
  - 3. Schedule 40 Joints: Threaded or flanged.
  - 4. Fittings:
    - a. Threaded:
      - 1) Cast iron, Class 125, black, UL, ANSI/ASME B16.4.
      - 2) Malleable iron, Class 150, black, UL, ANSI/ASME B16.3.
      - 3) Ductile iron, Class 150, black, UL, ANSI/ASME B16.3.
    - b. Flanged:
      - 1) Cast iron, Class 125, black, UL, ANSI/ASME B16.1.

- 5. Unions: Class 150 malleable iron, ANSI B16.39, ground joint with copper or copper alloy-toiron seat.
- B. Piping 2-1/2" and Above (Steel Pipe):
  - 1. Design Pressure: 175 psig
  - 2. Pipe: Schedule 10, black steel, ASTM A135, ASTM A795, UL. Inner wall shall be coated with an anti-MIC (microbiologically influenced corrosion) coating.
  - 3. Joints: Roll Grooved or flanged.
  - 4. Fittings:
    - a. Grooved:
      - Ductile iron housing ASTM A-536, Grade 65-45-12, UL, enamel coating, Grade E (Type A) EPDM molded pressure-responsive gaskets suited for 40°F to 150°F. Carbon steel bolts and nuts.
    - b. Flanged:
      - 1) Cast iron, Class 125, black, UL, ANSI/ASME B16.1.
    - c. Saddle Branch Fittings:
      - 1) In lieu of a TEE fitting for systems using steel piping where connecting a branch line to a main, saddle branch connections utilizing a bolted clamp or a U-bolt support around the main pipe with a ductile iron sealing surface and gasket are permitted based on these size limitations:
        - a) Up to 6" Mains: Branch pipe maximum size is nominally one pipe size smaller than main.
        - b) 8" and Larger Mains: Branch pipe maximum size is nominally two pipe sizes smaller than main.

## 2.2 FLEXIBLE FIRE SPRINKLER CONNECTIONS

- A. Flexible Connection: Stainless steel hose, 175 psig max working pressure, fully welded nonmechanical fittings, stainless steel braid, maximum of 6' hose length, leak-tested with a minimum 7/8" internal corrugated hose diameter made of 304 stainless steel, end fittings made of carbon or stainless steel. Outlet of end fittings shall be 1/2" or 3/4" to match sprinkler connection. UL.
- B. Ceiling Bracket: G90 galvanized steel, direct attachment type, integrated snap-on clip ends, tamper resistance screws, removable attachment hub with set screw for attachment and adjustment of stainless steel hose.
  - 1. Manufacturers:
    - a. Flexhead Industries
    - b. Victaulic VicFlex,
    - c. Sprinkflex

d. or approved equal.

## 2.3 VALVES

- A. Provide handwheels for gate valves. Provide gear operators for butterfly valves.
- B. Provide all connections to match pipe joints. Valves shall be same size as pipe.

## 2.4 BACKFLOW PREVENTERS

A. Provide backflow preventers as required by code and as specified on the drawings.

### 2.5 EQUIPMENT

A. Equipment shall be as scheduled on the drawings.

### 2.6 RISER LABELING AND IDENTIFICATION

- A. Hydraulic nameplates shall be affixed to each riser and shall include the following minimum information:
  - 1. Installation contractor
  - 2. Date installed
  - 3. Riser location
  - 4. Number of sprinklers
  - 5. Basis of design (density GPM/ft2 and area of coverage ft2).
  - 6. Water flow rate (GPM) and residual pressure (psi) at the base of riser
  - 7. Hose stream allowance (GPM).
  - 8. Occupancy classification
  - 9. Commodity classification (If applicable)
  - 10. Maximum storage height (if applicable)

#### 2.7 PIPE LABELING AND IDENTIFICATION

A. All pipe shall be marked along its length by the manufacturer in such a way as to properly identify the type of pipe. The manufacturer pipe marking shall be visible on every piece of pipe over 2 ft long. Manufacturer pipe identification shall include the manufacturer's name, model designation, and/or schedule. Provide additional identification as described in Section 210553.

## PART 3 - EXECUTION

## 3.1 INSTALLATION - PIPING

- A. General Installation Requirements:
  - 1. Coordinate piping and sprinkler locations with all other trades. Ductwork, diffusers and light fixture locations shall have priority over sprinkler piping and sprinklers.
  - 2. Ream pipe and tube ends to full inside diameter. Remove burrs. Remove scale and foreign material, inside and outside, before assembly.

- 3. Die cut screw joints with full cut standard taper pipe threads.
- 4. Coat threads with pipe joint compound or wrap with Teflon tape.
- 5. Locate piping to minimize obstruction of other work.
- 6. Route piping in concealed spaces above finished ceiling.
- 7. Use full and double lengths of pipe wherever possible.
- 8. Slope all piping for complete drainage. Install auxiliary drains for all trapped piping per NFPA 13.
- 9. Reducers are generally not shown. Where pipe sizes change at tee, the tee shall be the size of the largest pipe shown connecting to it.
- 10. Comply with manufacturer's installation instructions.
- B. Wall/Floor Penetration:
  - 1. Provide sleeves when penetrating floors and walls.
  - 2. Seal pipes passing through exterior walls with a wall seal per Section 210529. Provide Schedule 40 galvanized sleeve at least 2 pipe sizes larger than the pipe. Sleeves through floors shall extend minimum 1.5" above finished floor.
  - 3. Fire seal all pipe and sleeve penetrations (both wall and floor) to maintain fire separation required without restraining pipe.
- C. Installation Requirements in Electrical Rooms:
  - 1. Do not install piping or other equipment above electrical switchboards or panelboards. This includes a dedicated space extending 25 feet from the floor to the structural ceiling with width and depth equal to the equipment. Fire protection equipment dedicated to the electrical equipment room or space may be installed above equipment if other alternatives are not available.
- D. Hangers and Supports:
  - 1. Provide hangers and supports as required by NFPA 13 and UL, with the following exceptions:
    - a. Do not use powder driven devices, explosive devices, wooden plugs, or plastic inserts.
    - b. Do not install fasteners to carry the load in tension, unless absolutely necessary.
- E. Exposed Piping:
  - 1. Install chrome plated steel escutcheons where exposed pipes penetrate walls or floors.
  - 2. Remove all scale, rust, dirt, oils, stickers and thoroughly clean exterior of all bare metal exposed piping, hangers, and accessories.

# 3.2 INSTALLATION - VALVES

A. Install gate valves with stems upright or horizontal, not inverted.

- B. Backflow Preventer:
  - 1. Provide an air gap fitting and piping to drain. On 2-1/2" and larger units, install a tail piece from air gap fitting to drain to prevent water from spraying out of drain air gap receptor. Maintain air gap distance required by Code.
  - 2. Units shall be field tested and tagged in accordance with manufacturer's instructions by a certified tester before initial operation.
  - 3. Install unit between 12" and 60" above finish floor.
  - 4. Provide monitor switches on all shutoff valves.
- C. Shutoff Valve:
  - 1. Install buried shutoff valves in valve boxes. Provide post indicators.
  - 2. Provide drain valves at main shutoff valves, low points of piping and apparatus.
  - 3. Provide monitor switches on all shutoff valves.

# 3.3 INSTALLATION - EQUIPMENT

- A. Coordinate piping and sprinkler locations with all other trades. Ductwork, diffusers and light fixture locations shall have priority over system equipment and sprinklers.
- B. Fire Department Connection:
  - 1. Locate fire department connection in an accessible location as approved by the local fire department with sufficient clearance from walls, obstructions, and adjacent Siamese connectors to allow full swing of fire department wrench handle.
- C. Alarm Bell:
  - 1. Locate outside alarm bell on building wall as shown on drawings.
  - 2. Wire all bells, flow switches and supervisory switches to fire alarm system. All wiring shall be in conduit and meet the requirements of the electrical specifications.
- D. Test Valves:
  - 1. Install test valves where required. Pipe to outdoors or drain. Test connection shall have flow equivalent to the smallest K-factor sprinkler.
- E. Sprinklers:
  - 1. Locate sprinklers to clear lights, ducts and diffusers. Do not run sprinkler pipes through ducts. Ductwork has priority over sprinkler pipes. Offset pipes as needed.
  - 2. Center sprinklers in two directions in ceiling tiles and provide offsets as required.
  - 3. Do not allow concealed sprinkler cover plates to be painted. Sprinkler cover plates are to be factory painted only. Do not field paint.
  - 4. Apply strippable or paper covers so concealed sprinkler cover plates do not receive field paint finish.

# 3.4 SYSTEMS CLEANING AND TESTING

- A. General Requirement:
  - 1. All water used for testing and remaining in the piping system shall be obtained from a potable water source.
- B. Underground Piping:
  - 1. Flush all underground piping with minimum flow equal to the system design flow but not less than the following:
    - a. 390 gpm for 4" pipes.
    - b. 880 gpm for 6" pipes.
    - c. 1560 gpm for 8" pipes.
    - d. 2440 gpm for 10" pipes.
    - e. 3500 gpm for 12" pipes.
  - 2. Branches from existing or new underground mains to sprinkler risers shall be flushed out through two 2-1/2" hoses (with flow through open hose butts) attached to the riser with 4" temporary piping. Flushing through the drain of an alarm check or dry pipe valve is not acceptable.
- C. Interior Piping:
  - 1. Verify adequate water flow at the inspector's test connection.
  - 2. Flush all interior piping to remove scale and other foreign material before placing system into service.
  - 3. Hydrostatically test the entire interior piping system at a minimum of 200 psig or 50 psig more than the normal system working pressure for systems subjected to pressures more than 150 psig. Maintain test pressure for 2 hours without loss of pressure.
- D. Fire Alarm System:
  - 1. Test the alarm system by operating the inspector's test connection or the alarm test valves. Verify that the building fire alarm system activates.
  - 2. Adjust all monitor switches for proper operation.

## END OF SECTION

### SECTION 213000 - FIRE PUMPS

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Fire Pump Package.
  - B. Fire Pump Motor.
  - C. Electric Pressure Maintenance (Jockey) Pump.
  - D. Controllers.
- 1.2 QUALITY ASSURANCE
  - A. Provide pumps with manufacturer's name, model number, and rating/ capacity.
  - B. Test pump, driver, and controller in accordance with NFPA 20. Test shall be witnessed by authority having jurisdiction.
  - C. Manufacturer: Company specializing in manufacture of the products in this section with minimum three years' experience.
  - D. Installer: Company specializing in performing the work of this section with minimum three years' experience.
  - E. Equipment and components bear UL label or marking.
  - F. Source Limitations: Obtain fire pumps, pressure maintenance pumps, and controllers through one source.

### 1.3 REFERENCES

- A. NEMA MG-1 Motors and Generators.
- B. NEMA 250 Enclosures for Electrical Equipment (1000 Volt Maximum).
- C. NFPA 20 Installation of Centrifugal Fire Pumps.
- D. NFPA 24 Private Fire Service Mains and Their Appurtenances.
- E. UL Fire Protection Equipment Directory.
- F. UL 448 Pumps for Fire Protection Service.
- G. UL 778 Motor Operated Water Pumps.

H. UL 1478 - Fire Pump Relief Valves.

# 1.4 SUBMITTALS

- A. Submit shop drawings per Section 210500 and Section 211300.
- B. Product Data: For each type of product indicated, include pump type, rated capacities, power requirements (including in-rush current draw upon pump start-up), certified pump performance curves with each selection point indicated, NPSH curve, operating characteristics, and furnished accessories and specialties for each fire pump and pressure maintenance pump.
- C. Shop Drawings: For fire pumps and drivers, fire pump controllers, fire pump accessories and specialties, pressure maintenance pumps, pressure maintenance pump controllers, and pressure maintenance pump accessories and specialties, include plans, elevations, sections, details, and attachments to other work.
- D. Submit Manufacturer's Installation Instructions: Include start-up instructions for fire pump system.
- E. Submit Manufacturer's Certification that fire pumps meet or exceed specified requirements at specified operating conditions. Submit summary and results of shop tests performed in accordance with NFPA 20.
- F. Submit summary of hydrostatic test and field acceptance tests performed in accordance with NFPA 20.
- G. Submit electrical power/controls wiring diagrams and product data indicating general assembly, components, safety controls, and service connections.

### 1.5 EXTRA MATERIALS

- A. Provide one set of gaskets, screens and seals for each pump type and model supplied.
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Accept fire pumps and components at site in factory packing. Inspect for damage. Comply with manufacturers rigging and installation instructions.
  - B. Protect fire pumps and components from damage, including weather, water and construction debris.
  - C. Provide temporary inlet and outlet caps, and maintain in place until installation.

## 1.7 SYSTEM DESCRIPTION

A. Electric motor driven vertical in-line horizontal vertical turbine fire pump with jockey pump and electric controllers.

## 1.8 REGULATORY REQUIREMENTS

- A. All materials and installation shall conform to NFPA 20.
- B. Provide certificate of compliance from authority having jurisdiction indicating approval of field acceptance tests.
- C. All material, equipment and installation shall be approved by the State Fire Marshal and the Owner's insurance company.
- D. The State Fire Marshal shall have precedence over the drawings and specifications in case of discrepancies.

# 1.9 OPERATION AND MAINTENANCE DATA

A. Include manufacturer's instructions, start-up data, and trouble-shooting check lists for pumps, drivers and controllers, cleaning procedures, replacement parts lists, and repair data for pumps, drivers and controllers.

#### 1.10 MAINTENANCE SERVICE

A. Furnish service and maintenance of fire pump, driver and controller for one year from Date of Substantial Completion.

### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Fire Pumps:
  - 1. Aurora Pumps
  - 2. Fairbanks Morse
  - 3. Peerless Pump
  - 4. A-C Pump; ITT Industries
  - 5. Patterson Pump
- B. Controllers:
  - 1. Tornatech
  - 2. Firetrol (ASCO)
  - 3. Master Control Systems
  - 4. Cutler-Hammer (Eaton)
  - 5. Metron (Hubbell)

#### 2.2 VERTICAL TURBINE PUMPS

A. Type: UL 448. Factory assembled and tested, vertical turbine fire pump capable of furnishing not less than 150 percent of rated capacity at not less than 65 percent of total rated head and with shutoff head limited to 140 percent of total rated head.

- B. Casing: Cast iron, rated for 250 psi or 1.20 times actual discharge working pressure, discharge gauge, air vent, wear rings, seal flush connection, drain plug, and flanged discharge.
- C. Impellers: Bronze, fully enclosed, keyed to shaft or secured with locknut.
- D. Shaft and Sleeve: Steel or stainless steel with bronze or stainless steel sleeve through seal chamber.
- E. Seals: Packing gland with minimum four rings graphite impregnated packing and lantern rings.
- F. Finish: Premium red paint.
- G. Provide nameplate complete with rated capacities and pump characteristics.
- H. Performance: Refer to Schedule on drawings.
- 2.3 FIRE PUMP ACCESSORIES
  - A. OS&Y gate valve on pump suction.
  - B. If necessary to reduce pipe size at pump suction flange, provide eccentric reducer.
  - C. Concentric increaser and check valve in pump discharge and OS&Y gate or butterfly valve on system side of check valve.
  - D. Fire pump bypass with OS&Y gate or butterfly valves and check valve.
  - E. Spring loaded main relief valve, UL 1478, and open type waste cone.
  - F. Suction pressure gauge with snubber, valve and lever handle.
  - G. Discharge pressure gauge mounted on board attached to pump, with snubber, valve and lever handle.
  - H. Casing 3/4" relief valve.
  - I. Float operated 3/4" automatic air release valve.
  - J. Fire pump test connection with 2-1/2" hose valves with caps and chains.
  - K. Splash shield between pump and motor.
  - L. Finish: Manufacturer's standard red paint.
- 2.4 ELECTRIC MOTOR DRIVE
  - A. Motor: UL listed, squirrel cage induction type in open drip-proof NEMA MG1 enclosure 1750 RPM complying with NFPA 20 and NFPA 70.

- B. Controller: UL 218 and NFPA 20, full service type with VFD and electrical characteristics as scheduled on the drawings, in NEMA 3R enclosure, combined automatic and manual operation, factory assembled and wired, and factory tested for capacities and electrical characteristics, including the following:
  - 1. Disconnect Means: Externally operable, quick-break type.
  - 2. Circuit Breaker: Continuous current rating not less than 600% of the rated full load current of the motor. Overcurrent sensing elements of the non-thermal type. Instantaneous short circuit current rating for 100,000 amperes interrupting capacity and service entrance rated.
  - 3. Locked Rotor Protection: Calibrated and set at a minimum of 600% of full load current.
  - 4. Motor Starter: Energized automatically by pressure switch or manually by externally operable handle.
  - 5. Pressure Switch: Water pressure actuated switch with independent high and low calibrated adjustments responsive to water pressure in fire suppression piping. This Contractor is responsible for determining and setting start and stop pressures based on hydraulic calculations, available water pressure, required system pressure, controller manufacturer's recommendations, and NFPA requirements. If the fire pump is serving a sprinkler system, the activation of one sprinkler shall be sufficient to bring on the fire pump.
  - 6. Running Timer: Keeps motor operating when started automatically, for at least ten minutes.
  - 7. Pilot Lamp: Indicates circuit breaker closed and power available.
  - 8. Ammeter and voltmeter built into enclosure.
  - 9. Built-in Alarm: Energizes alarm to indicate circuit breaker open or power failure.
  - 10. Remote start switch relay.
  - 11. Contacts for monitoring PHASE LOSS, PHASE REVERSAL, PUMP RUNNING, and ALTERNATE SOURCE.
  - 12. Controller Sensing Pipes: Fabricate pipe and fittings according to NFPA 20 with nonferrous metal sensing piping, NPS 1/2, with globe valves for testing controller mechanism from system to pump controller as indicated. Include bronze check valve with 3/32 inch orifice in clapper or ground face union with non-corrosive diaphragm having 3/32 inch orifice.
  - 13. Automatic Transfer Switch connected to primary and alternate power source: UL 218 and UL 1008 and requirements for and attached to fire pump controllers. Include enclosure complying with UL 50, Type 2, with automatic transfer switch with rating at least equal to fire pump driver motor horsepower. Include ampere rating not less than 115 percent of motor full load current and suitable for switching motor locked rotor current. Instantaneous short circuit current rating for 100,000 amperes interrupting capacity and service entrance rated.
  - 14. Remote Start Circuit Monitoring: Provide continuous monitoring of the generator start circuits. A failure shall initiate visual and audible alarms at the generator, remote annunciators, and start the generator.
  - 15. Surge Protection: Provide a factory-installed listed surge protection device with the fire pump controller.
  - 16. System Pressure Recorder: Digital type with memory.
  - 17. Finish: Manufacturer's standard red paint.

# 2.5 PRESSURE MAINTENANCE (JOCKEY) PUMP

- A. Pressure Maintenance Pumps: Factory assembled and tested pumps with electric motor driver, controller, and accessories and specialties. Include cast iron or stainless steel casing and bronze or stainless steel impellers, mechanical seals, and suction and discharge flanges machined to ASME B16.1, Class 125 dimensions unless Class 250 flanges are indicated and except that connections may be threaded in sizes where flanges are not available.
- B. Electrically operated, horizontal turbine type with NEMA MG1, open drip-proof squirrel cage induction motor complying with NFPA 20 and NFPA 70. Include wiring compatible with controller used.
- C. Provide suction and discharge pressure gauges.
- D. Provide with pressure relief valve and pipe to outdoors.
- E. Control by automatic jockey pump controller to start pump on pressure drop in system. Fire pump starts automatically on further pressure drop or on jockey pump failure.
- F. Controllers: UL 508, factory assembled, wired, and tested across the line type for combined automatic and manual operation.
  - 1. Enclosure: UL 508 and NEMA 250, Type 2, wall mounting type for field electrical wiring.
  - 2. Controller Sensing Pipes: Fabricate pipe and fittings according to NFPA 20 with nonferrous metal sensing piping, NPS 1/2, with globe valves for testing controller mechanism from system to pump controller as indicated. Include bronze check valve with 3/32 inch orifice in clapper or ground face union with non-corrosive diaphragm having 3/32 inch orifice.
  - 3. Rate controller for scheduled horsepower, and include the following:
    - a. Fusible or circuit breaker disconnect switch.
    - b. Pressure switch.
    - c. Hand-off-auto selector switch.
    - d. Pilot light.
    - e. Running period timer.
  - 4. Finish: Manufacturer's standard color paint applied to factory assembled and tested unit before shipping.
- G. Performance: Refer to schedule on drawings.

## PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Install in accordance with manufacturer's instructions, NFPA 20, and NFPA 37.
- B. Provide at least the manufacturer's recommended minimum service space around pumps.

- C. Coordinate work of this section with other affected work.
- D. Decrease from line size with long radius reducing elbows or reducers. Support piping adjacent to pump so no weight is carried on pump casings. For base mounted pumps, provide supports under suction and discharge elbows. Refer to Section 211300.
- E. Provide drains for bases and seals, piped to and discharging into floor drains.
- F. Install eccentric reducer at suction flange with flat side on top to avoid air pockets in suction piping.
- G. Lubricate pumps before start-up.
- H. Qualified millwright shall check, align, and certify base mounted pumps prior to start-up.
- I. Control and Signal Cabling: Provide control and signal cabling per manufacturer recommendations for the following system components.
  - 1. Remote annunciator.
  - 2. Emergency generator start signals. The generator start signal cabling shall be fire protected for a minimum of 2 hours using an approved method:
    - a. Raceway or cable encased in a minimum of 2 inches of concrete cover.
    - b. Listed fire resistive raceway / cable system.
    - c. Raceway / cable is protected by a listed electrical circuit protective system.

# END OF SECTION

## SECTION 220500 - BASIC PLUMBING REQUIREMENTS

# PART 1 - GENERAL

# 1.1 SECTION INCLUDES

- A. Requirements applicable to all Division 22 Sections. Also refer to Division 1 General Requirements.
- B. All materials and installation methods shall conform to the applicable standards, guidelines and codes referenced herein and within each specification section.

## 1.2 SCOPE OF WORK

- A. This Specification and the associated drawings govern the furnishing, installing, testing and placing into satisfactory operation the Mechanical Systems.
- B. Each Contractor shall provide all new materials indicated on the drawings and/or in these specifications, and all items required to make the portion of the Mechanical Work a finished and working system.
- 1.3 WORK SEQUENCE
  - A. All work that will produce excessive noise or interference with normal building operations, as determined by the Owner, shall be scheduled with the Owner. It may be necessary to schedule such work during unoccupied hours. The Owner reserves the right to determine when restricted construction hours will be required.
  - B. Itemize all work and list associated hours and pay scale for each item.
- 1.4 DIVISION OF WORK BETWEEN MECHANICAL, ELECTRICAL & CONTROL CONTRACTORS
  - A. Definitions:
    - 1. "Mechanical Contractors" refers to the following:
      - a. Plumbing Contractor.
      - b. Heating Contractor.
      - c. Air Conditioning and Ventilating Contractor.
      - d. Temperature Control Contractor.
      - e. Fire Protection Contractor.
      - f. Testing, Adjusting, and Balancing Contractor.

- 2. Motor Control Wiring: The wiring associated with the remote operation of the magnetic coils of magnetic motor starters or relays, or the wiring that permits direct cycling of motors by means of devices in series with the motor power wiring. In the latter case the devices are usually single phase and are usually connected to the motor power wiring through a manual motor starter having "Manual-Off-Auto" provisions.
- 3. Control devices such as start-stop push buttons, thermostats, pressure switches, flow switches, relays, etc., generally represent the types of equipment associated with motor control wiring.
- 4. Motor control wiring is single phase and usually 120 volts. In some instances, the voltage will be the same as the motor power wiring. Generally, where the motor power wiring exceeds 120 volts, a control transformer is used to give a control voltage of 120 volts.
- 5. Temperature Control Wiring: The wiring associated with the operation of a motorized damper, solenoid valve or motorized valve, etc., either modulating or two-position, as opposed to wiring which directly powers or controls a motor used to drive equipment such as fans, pumps, etc.
  - a. This wiring will be from a 120 volt source and may continue as 120 volt, or be reduced in voltage (24 volt) in which case a control transformer shall be furnished as part of the temperature control wiring.
- 6. Control Motor: An electric device used to operate dampers, valves, etc. It may be two-position or modulating. Conventional characteristics of such a motor are 24 volts, 60 cycles, 1 phase, although other voltages may be encountered.
- 7. Voltage is generally specified and scheduled as distribution voltage. Motor submittals may be based on utilization voltage if it corresponds to the correct distribution voltage.

Distribution/Nominal Voltage	Utilization Voltage
120	115
208	200
240	230
277	265
480	460

## B. General:

- 1. The purpose of these Specifications is to outline the Electrical and Mechanical Contractor's responsibilities related to electrical work required for items such as temperature controls, mechanical equipment, fans, chillers, compressors and the like. The exact wiring requirements for much of the equipment cannot be determined until the systems have been selected and submittals reviewed. Therefore, the electrical drawings show only known wiring related to such items. All wiring not shown on the electrical drawings, but required for mechanical systems, is the responsibility of the Mechanical Contractor.
- 2. Where the drawings require the Electrical Contractor to wire between equipment furnished by the Mechanical Contractor, such wiring shall terminate at terminals provided in the equipment. The Mechanical Contractor shall provide complete electrical power/controls wiring diagrams and supervision to the Electrical Contractor and designate the terminal numbers for correct wiring.

- 3. All electrical work shall conform to the National Electrical Code. All provisions of the Electrical Specifications concerning wiring, protection, etc., apply to wiring provided by the Mechanical Contractor unless noted otherwise.
- 4. Control low (24V) and control line (120V) voltage wiring, conduit, and related switches and relays required for the automatic control and/or interlock of motors and equipment, including final connection, are to be furnished and installed under Divisions 21, 22 and 23. Materials and installation to conform to Class 1 or 2 requirements.
- 5. All Contractors shall establish utility elevations prior to fabrication and shall coordinate their material and equipment with other trades. When a conflict arises, priority is as follows:
  - a. Light fixtures.
  - b. Gravity flow piping, including steam and condensate.
  - c. Electrical busduct.
  - d. Sheet metal.
  - e. Electrical cable trays, including access space.
  - f. Sprinkler piping and other piping.
  - g. Electrical conduits and wireway.
- C. Mechanical Contractor's Responsibility:
  - 1. Assumes responsibility for internal wiring of all equipment provided by the Mechanical Contractor.
  - 2. Assumes all responsibility for the Temperature Control wiring, when the Temperature Control Contractor is a Subcontractor to the Mechanical Contractor.
  - 3. Shall verify all existing equipment sizes and capacities where units are to be modified, moved or replaced. Contractor shall notify Architect/Engineer of any discrepancies <u>prior</u> to ordering new units or replacement parts, including replacements of equipment motors.
  - 4. Temperature Control Contractor's Responsibility:
    - a. Wiring of all devices needed to make the Temperature Control System functional.
    - b. Verifying any control wiring on the electrical drawings as being by the Electrical Contractor. All wiring required for the Control System, but not shown on the electrical drawings, is the responsibility of the Temperature Control Contractor.
    - c. Coordinating equipment locations (such as relays, transformers, etc.) with the Electrical Contractor, where wiring of the equipment is by the Electrical Contractor.
  - 5. This Contractor is responsible for coordination of utilities with all other Contractors. If any field coordination conflicts are found, the Contractor shall coordinate with other Contractors to determine a viable layout.
- D. Electrical Contractor's Responsibility:
  - 1. Provides all combination starters, manual starters and disconnect devices shown on the Electrical Drawings or indicated to be by the Electrical Contractor on the Mechanical Drawings or Specifications.
  - 2. Installs and wires all remote control devices furnished by the Mechanical Contractor or Temperature Control Contractor when so noted on the Electrical Drawings.
  - 3. Provides motor control and temperature control wiring, where so noted on the drawings.

- 4. Coordinate with the Mechanical Contractor for size of motors and/or other electrical devices involved with repair or replacement of existing equipment.
- 5. Furnishes, installs and connects all relays, etc., for automatic shutdown of certain fans upon actuation of the Fire Alarm System as indicated and specified in Division 28.
- 6. This Contractor is responsible for coordination of utilities with all other Contractors. If any field coordination conflicts are found, the Contractor shall coordinate with other Contractors to determine a viable layout.

# 1.5 COORDINATION DRAWINGS

## A. Definitions:

- 1. Coordination Drawings: A compilation of the pertinent layout and system drawings that show the sizes and locations, including elevations, of system components and required access areas to ensure that no two objects will occupy the same space.
  - a. Mechanical trades shall include, but are not limited to, mechanical equipment, ductwork, fire protection systems, plumbing piping, medical gas systems, hydronic piping, steam and steam condensate piping, and any item that may impact coordination with other disciplines.
  - b. Electrical trades shall include, but are not limited to, electrical equipment, conduit 1.5" and larger, conduit racks, cable trays, pull boxes, transformers, raceway, busway, lighting, ceiling-mounted devices, and any item that may impact coordination with other disciplines.
  - c. Technology trades shall include, but are not limited to, technology equipment, racks, conduit 1.5" and larger, conduit racks, cable trays, ladder rack, pull boxes, raceway, ceiling-mounted devices, and any item that may impact coordination with other disciplines.
  - d. Maintenance clearances and code-required dedicated space shall be included.
  - e. The coordination drawings shall include all underground, underfloor, in-floor, in chase, and vertical trade items.
- 2. Spaces with open/cloud ceiling architecture shall indicate the overhead utilities and locate equipment as required to maintain clearance above lights. The intent for the installation is to maintain a maximum allowable vertical clearance and an organized/clean manner in the horizontal. Notify Architect/Engineer of the maximum clearance which can be maintained. Failure to comply will result in modifications with no cost to Owner.
  - a. In cloud ceiling architecture, when open cabling/wire and/or cable tray crosses gaps between ceiling clouds and/or walls, cabling is to transition to conduits to span the gaps in order to conceal cabling from below.
- 3. The contractors shall use the coordination process to identify the proper sequence of installation of all utilities above ceilings and in other congested areas, to ensure an orderly and coordinated end result, and to provide adequate access for service and maintenance.

# B. Participation:

- 1. The contractors and subcontractors responsible for work defined above shall participate in the coordination drawing process.
- 2. One contractor shall be designated as the Coordinating Contractor for purposes of preparing a complete set of composite electronic CAD coordination drawings that include all applicable trades, and for coordinating the activities related to this process. The Coordinating Contractor for this project shall be the Mechanical Contractor.
  - a. The Coordinating Contractor shall utilize personnel familiar with requirements of this project and skilled as draftspersons/CAD operators, competent to prepare the required coordination drawings.
- 3. Electronic CAD drawings shall be submitted to the Coordinating Contractor for addition of work by other trades. IMEG will provide electronic file copies of applicable drawings for contractor's use if the contractor signs and returns an "Electronic File Transfer" waiver provided by IMEG. IMEG will not consider blatant reproductions of original file copies an acceptable alternative for coordination drawings.
- C. Drawing Requirements:
  - 1. The file format and file naming convention shall be coordinated with and agreed to by all contractors participating in the coordination process and the Owner.
    - a. Scale of drawings:
      - 1) General plans: 1/4 Inch = 1 '-0" (minimum).
      - 2) Mechanical, electrical, communication rooms, and including the surrounding areas within 10 feet: 1/2 Inch = 1'-0" (minimum).
      - 3) Shafts and risers: 1/2 Inch = 1'-0" (minimum).
      - 4) Sections of shafts and mechanical and electrical equipment rooms: 1/4 Inch = 1 '-0" (minimum).
      - 5) Sections of congested areas: 1/2 Inch = 1'-0" (minimum).
  - 2. Ductwork layout drawings shall be the baseline system for other components. Ductwork layout drawings shall be modified to accommodate other components as the coordination process progresses.
  - 3. There may be more drawings required for risers, top and bottom levels of mechanical rooms, and shafts.
  - 4. The minimum quantity of drawings will be established at the first coordination meeting and sent to the Architect/Engineer for review. Additional drawings may be required if other areas of congestion are discovered during the coordination process.
- D. General:
  - 1. Coordination drawing files shall be made available to the Architect/Engineer and Owner's Representative. The Architect/Engineer will only review identified conflicts and give an opinion, but will not perform as a coordinator.
  - 2. A plotted set of coordination drawings shall be available at the project site.
  - 3. Coordination drawings are not shop drawings and shall not be submitted as such.

- 4. The contract drawings are schematic in nature and do not show every fitting and appurtenance for each utility. Each contractor is expected to have included in the bid sufficient fittings, material, and labor to allow for adjustments in routing of utilities made necessary by the coordination process and to provide a complete and functional system.
- 5. The contractors will not be allowed additional costs or time extensions due to participation in the coordination process.
- 6. The contractors will not be allowed additional costs or time extensions for additional fittings, reroutings or changes of duct size, that are essentially equivalent sizes to those shown on the drawings and determined necessary through the coordination process.
- 7. The Architect/Engineer reserves the right to determine space priority of equipment in the event of spatial conflicts or interference between equipment, piping, conduit, ducts, and equipment provided by the trades.
- 8. Changes to the contract documents that are necessary for systems installation and coordination shall be brought to the attention of the Architect/Engineer.
- 9. Access panels shall preferably occur only in gypsum board walls or plaster ceilings where indicated on the drawings.
  - a. Access to mechanical, electrical, technology, and other items located above the ceiling shall be through accessible lay-in ceiling tile areas.
  - b. Potential layout changes shall be made to avoid additional access panels.
  - c. Additional access panels shall not be allowed without written approval from the Architect/Engineer at the coordination drawing stage.
  - d. Providing additional access panels shall be considered after other alternatives are reviewed and discarded by the Architect/Engineer and the Owner's Representative.
  - e. When additional access panels are required, they shall be provided without additional cost to the Owner.
- 10. Complete the coordination drawing process and obtain sign off of the drawings by all contractors prior to installing any of the components.
- 11. Conflicts that result after the coordination drawings are signed off shall be the responsibility of the contractor or subcontractor who did not properly identify their work requirements, or installed their work without proper coordination.
- 12. Updated coordination drawings that reflect as-built conditions may be used as record documents.

# 1.6 QUALITY ASSURANCE

- A. Contractor's Responsibility Prior to Submitting Pricing Data:
  - 1. The Contractor is responsible for constructing complete and operating systems. The Contractor acknowledges and understands that the Contract Documents are a two-dimensional representation of a three-dimensional object, subject to human interpretation. This representation may include imperfect data, interpreted codes, utility guidelines, three-dimensional conflicts, and required field coordination items. Such deficiencies can be corrected when identified prior to ordering material and starting installation. The Contractor agrees to carefully study and compare the individual Contract Documents and report at once in writing to the Design Team any deficiencies the Contractor may discover. The Contractor further agrees to require each subcontractor to likewise study the documents and report at once any deficiencies discovered.

- 2. The Contractor shall resolve all reported deficiencies with the Architect/Engineer prior to awarding any subcontracts, ordering material, or starting any work with the Contractor's own employees. Any work performed prior to receipt of instructions from the Design Team will be done at the Contractor's risk.
- B. Qualifications:
  - 1. Only products of reputable manufacturers are acceptable.
  - 2. All Contractors and subcontractors shall employ only workers skilled in their trades.
- C. Compliance with Codes, Laws, Ordinances:
  - 1. Conform to all requirements of the local Codes, Laws, Ordinances and other regulations having jurisdiction.
  - 2. Conform to all published standards of North Putnam Community Schools.
  - 3. Conform to all State Codes.
  - 4. Conform to Federal Act S.3874 requiring the reduction of lead in drinking water.
  - 5. If there is a discrepancy between the codes and regulations and these specifications, the Architect/Engineer shall determine the method or equipment used.
  - 6. If the Contractor notes, at the time of bidding, that any parts of the drawings or specifications do not comply with the codes or regulations, Contractor shall inform the Architect/Engineer in writing, requesting a clarification. If there is insufficient time for this procedure, Contractor shall submit with the proposal a separate price to make the system comply with the codes and regulations.
  - 7. All changes to the system made after letting of the contract, to comply with codes or requirements of Inspectors, shall be made by the Contractor without cost to the Owner.
  - 8. If there is a discrepancy between manufacturer's recommendations and these specifications, the manufacturer's recommendations shall govern.
  - 9. All rotating shafts and/or equipment shall be completely guarded from all contact. Partial guards and/or guards that do not meet all applicable OSHA standards are not acceptable. Contractor is responsible for providing this guarding if it is not provided with the equipment supplied.
- D. Permits, Fees, Taxes, Inspections:
  - 1. Procure all applicable permits and licenses.
  - 2. Abide by all laws, regulations, ordinances, and other rules of the State or Political Subdivision where the work is done, or as required by any duly constituted public authority.
  - 3. Pay all charges for permits or licenses.
  - 4. Pay all fees and taxes imposed by the State, Municipal and/or other regulatory bodies.
  - 5. Pay all charges arising out of required inspections by an authorized body.
  - 6. Pay all charges arising out of required contract document reviews associated with the project and as initiated by the Owner or authorized agency/consultant.
  - 7. Where applicable, all fixtures, equipment and materials shall be approved or listed by Underwriter's Laboratories, Inc.
- E. Utility Company Requirements:
  - 1. Secure from the appropriate private or public utility company all applicable requirements.

- 2. Comply with all utility company requirements.
- 3. Make application for and pay for service connections, such as sewer, water, and gas.
- 4. Make application for and pay for all meters and metering systems required by the utility company.
- F. Examination of Drawings:
  - 1. The drawings for the plumbing work are completely diagrammatic, intended to convey the scope of the work and to indicate the general arrangements and locations of equipment, outlets, etc., and the approximate sizes of equipment.
  - 2. Contractor shall determine the exact locations of equipment and rough-ins, and the exact routing of pipes and ducts to best fit the layout of the job.
  - 3. Scaling of the drawings is not sufficient or accurate for determining these locations.
  - 4. Where job conditions require reasonable changes in indicated arrangements and locations, such changes shall be made by the Contractor at no additional cost to the Owner.
  - 5. Because of the scale of the drawings, certain basic items, such as fittings, boxes, valves, unions, etc., may not be shown, but where required by other sections of the specifications or required for proper installation of the work, such items shall be furnished and installed.
  - 6. If an item is either on the drawings or in the specifications, it shall be included in this contract.
  - 7. Determination of quantities of material and equipment required shall be made by the Contractor from the documents. Where discrepancies arise between drawings, schedules and/or specifications, the greater number shall govern.
  - 8. Where used in mechanical documents, the word "furnish" shall mean supply for use, the word "install" shall mean connect complete and ready for operation, and the word "provide" shall mean to supply for use and connect complete and ready for operation.
    - a. Any item listed as furnished shall also be installed, unless otherwise noted.
    - b. Any item listed as installed shall also be furnished, unless otherwise noted.
- G. Field Measurements:
  - 1. Verify all pertinent dimensions at the job site before ordering any materials or fabricating any supports, pipes or ducts.
- H. Electronic Media/Files:
  - 1. Construction drawings for this project have been prepared utilizing Revit.
  - 2. Contractors and Subcontractors may request electronic media files of the contract drawings and/or copies of the specifications. Specifications will be provided in PDF format.
  - 3. Upon request for electronic media, the Contractor shall complete and return a signed "Electronic File Transmittal" form provided by IMEG.
  - 4. If the information requested includes floor plans prepared by others, the Contractor will be responsible for obtaining approval from the appropriate Design Professional for use of that part of the document.
  - 5. The electronic contract documents can be used for preparation of shop drawings and as-built drawings only. The information may not be used in whole or in part for any other project.

- 6. The drawings prepared by IMEG for bidding purposes may not be used directly for ductwork layout drawings or coordination drawings.
- 7. The use of these CAD documents by the Contractor does not relieve them from their responsibility for coordination of work with other trades and verification of space available for the installation.
- 8. The information is provided to expedite the project and assist the Contractor with no guarantee by IMEG as to the accuracy or correctness of the information provided. IMEG accepts no responsibility or liability for the Contractor's use of these documents.

## 1.7 WEB-BASED PROJECT SOFTWARE

- A. The General Contractor shall provide a web-based project software site for the purpose of hosting and managing project communication and documentation until completion of the warranty phase.
- B. The web-based project software shall include, at a minimum, the following features: construction schedule, submittals, RFIs, ASIs, construction change directives, change orders, drawing management, specification management, payment applications, contract modifications, meeting minutes, construction progress photos.
- C. Provide web-based project software user licenses for use by the Architect/Engineer. Access will be provided from the start of the project through the completion of the warranty phase.
- D. At project completion, provide digital archive of entire project in format that is readable by common desktop software applications in format acceptable to Architect/Engineer. Provide data in locked format to prevent further changes.

## 1.8 SUBMITTALS

- A. General Submittal Procedures: In addition to the provisions of Division 1, the following are required:
  - 1. Transmittal: Each transmittal shall include the following:
    - a. Date
    - b. Project title and number
    - c. Contractor's name and address
    - d. Division of work (e.g., plumbing, heating, ventilating, etc.)
    - e. Description of items submitted and relevant specification number
    - f. Notations of deviations from the contract documents
    - g. Other pertinent data
  - 2. Submittal Cover Sheet: Each submittal shall include a cover sheet containing:
    - a. Date
    - b. Project title and number
    - c. Architect/Engineer
    - d. Contractor and subcontractors' names and addresses
    - e. Supplier and manufacturer's names and addresses
    - f. Division of work (e.g., plumbing, heating, ventilating, etc.)

- g. Description of item submitted (using project nomenclature) and relevant specification number
- h. Notations of deviations from the contract documents
- i. Other pertinent data
- j. Provide space for Contractor's review stamps
- 3. Composition:
  - a. Submittals shall be submitted using specification sections and the project nomenclature for each item.
  - b. Individual submittal packages shall be prepared for items in each specification section. All items within a single specification section shall be packaged together where possible. An individual submittal may contain items from multiple specifications sections if the items are intimately linked (e.g., pumps and motors).
  - c. All sets shall contain an index of the items enclosed with a general topic description on the cover.
- 4. Content: Submittals shall include all fabrication, erection, layout, and setting drawings; manufacturers' standard drawings; schedules; descriptive literature, catalogs and brochures; performance and test data; electrical power criteria (e.g., voltage, phase, amps, horsepower, kW, etc.) wiring and control diagrams; Short Circuit Current Rating (SCCR); dimensions; shipping and operating weights; shipping splits; service clearances; and all other drawings and descriptive data of materials of construction as may be required to show that the materials, equipment or systems and the location thereof conform to the requirements of the contract documents.
- 5. Contractor's Approval Stamp:
  - a. The Contractor shall thoroughly review and approve all shop drawings before submitting them to the Architect/Engineer. The Contractor shall stamp, date and sign each submittal certifying it has been reviewed.
  - b. Unstamped submittals will be rejected.
  - c. The Contractor's review shall include, but not be limited to, verification of the following:
    - 1) Only approved manufacturers are used.
    - 2) Addenda items have been incorporated.
    - 3) Catalog numbers and options match those specified.
    - 4) Performance data matches that specified.
    - 5) Electrical characteristics and loads match those specified.
    - 6) Equipment connection locations, sizes, capacities, etc. have been coordinated with other affected trades.
    - 7) Dimensions and service clearances are suitable for the intended location.
    - 8) Equipment dimensions are coordinated with support steel, housekeeping pads, openings, etc.
    - 9) Constructability issues are resolved (e.g., weights and dimensions are suitable for getting the item into the building and into place, sinks fit into countertops, etc.).
  - d. The Contractor shall review, stamp and approve all subcontractors' submittals as described above.

- e. The Contractor's approval stamp is required on all submittals. Approval will indicate the Contractor's review of all material and a complete understanding of exactly what is to be furnished. Contractor shall clearly mark all deviations from the contract documents on all submittals. If deviations are not marked by the Contractor, then the item shall be required to meet all drawing and specification requirements.
- 6. Submittal Identification and Markings:
  - a. The Contractor shall clearly mark each item with the same nomenclature applied on the drawings or in the specifications.
  - b. The Contractor shall clearly indicate the size, finish, material, etc.
  - c. Where more than one model is shown on a manufacturer's sheet, the Contractor shall clearly indicate exactly which item and which data is intended.
  - d. All marks and identifications on the submittals shall be unambiguous.
- 7. Schedule submittals to expedite the project. Coordinate submission of related items.
- 8. Identify variations from the contract documents and product or system limitations that may be detrimental to the successful performance of the completed work.
- 9. Reproduction of contract documents alone is not acceptable for submittals.
- 10. Incomplete submittals will be rejected without review. Partial submittals will only be reviewed with prior approval from the Architect/Engineer.
- 11. Submittals not required by the contract documents may be returned without review.
- 12. The Architect/Engineer's responsibility shall be to review one set of shop drawing submittals for each product. If the first submittal is incomplete or does not comply with the drawings and/or specifications, the Contractor shall be responsible to bear the cost for the Architect/Engineer to recheck and handle the additional shop drawing submittals.
- 13. Submittals shall be reviewed and approved by the Architect/Engineer before releasing any equipment for manufacture or shipment.
- 14. Contractor's responsibility for errors, omissions or deviation from the contract documents in submittals is not relieved by the Architect/Engineer's approval.
- 15. Schedule shall allow for adequate time to perform orderly and proper review of submittals, including time for consultants and Owner if required, and resubmittals by Contractor if necessary, and to cause no delay in Work or in activities of Owner or other contractors.
  - a. Allow at least two weeks for Architect's/Engineer's review and processing of each submittal.
- 16. Architect/Engineer reserves the right to withhold action on a submittal which, in the Architect/Engineer's opinion, requires coordination with other submittals until related submittals are received. The Architect/Engineer will notify the Contractor, in writing, when they exercise this right.
- B. Electronic Submittal Procedures:
  - 1. Distribution: Email submittals as attachments to all parties designated by the Architect/Engineer, unless a web-based submittal program is used.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.

- 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
- 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
  - a. Submittal file name: 22 XX XX.description.YYYYMMDD
  - b. Transmittal file name: 22 XX XX.description.YYYYMMDD
- 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.

# 1.9 SCHEDULE OF VALUES

A. The requirements herein are in addition to the provisions of Division 1.

### B. Format:

- 1. Use AIA Document Continuation Sheets G703 or another similar form approved by the Owner and Architect/Engineer.
- 2. Submit in Excel format.
- 3. Support values given with substantiating data.
- C. Preparation:
  - 1. Itemize work required by each specification section and list all providers. All work provided by subcontractors and major suppliers shall be listed on the Schedule of Values. List each subcontractor and supplier by company name.
  - 2. Break down all costs into:
    - a. Material: Delivered cost of product with taxes paid.
    - b. Labor: Labor cost, excluding overhead and profit.
  - 3. Itemize the cost for each of the following:
    - a. Overhead and profit.
    - b. Bonds.
    - c. Insurance.
    - d. General Requirements: Itemize all requirements.
  - 4. For each line item having an installed cost of more than \$5,000, break down costs to list major products or operations under each item. At a minimum, provide material and labor cost line items for the following:
    - a. Excavation and backfill for underground piping systems inside the building.

- b. Underground piping systems inside the building (sanitary, storm, etc.) listed separately. Break down the material and labor for each piping system based on geography (building, floor, wing and/or phase).
- c. Each aboveground piping system (sanitary, storm, domestic water, etc.). Break down the material and labor for each piping system based on geography (building, floor, wing and/or phase).
- d. Pipe insulation with separate material and labor line items for each piping system listed above.
- e. Each piece of equipment requiring shop drawings (e.g., backflow preventer, water heater, water softener, etc.) using the project nomenclature (BFP-1, WH-1, WS-1, etc.).
- f. Each plumbing fixture (e.g., WC, lavatory, sink, etc.). Multiple units of the same type can be listed together, provided quantities are also listed so unit costs can be determined.
- g. Site utilities (5' beyond building)
- h. Seismic design
- i. Water balancing
- j. Commissioning
- k. Record drawings
- 1. Punchlist and closeout
- D. Update Schedule of Values when:
  - 1. Indicated by Architect/Engineer.
  - 2. Change of subcontractor or supplier occurs.
  - 3. Change of product or equipment occurs.

## 1.10 CHANGE ORDERS

- A. A detailed material and labor takeoff shall be prepared for each change order, along with labor rates and markup percentages. Change orders shall be broken down by sheet or associated individual line item indicated in the change associated narrative, whichever provides the most detailed breakdown. Change orders with inadequate breakdown will be rejected.
- B. Itemized pricing with unit cost shall be provided from all distributors and associated subcontractors.
- C. Change order work shall not proceed until authorized.
- 1.11 EQUIPMENT SUPPLIERS' INSPECTION
  - A. The following equipment shall not be placed in operation until a competent installation and service representative of the manufacturer has inspected the installation and certified that the equipment is properly installed, adjusted and lubricated; that preliminary operating instructions have been given; and that the equipment is ready for operation:
    - 1. Fire Seal Systems

- B. Contractor shall arrange for and obtain supplier's on-site inspection(s) at proper time(s) to assure each phase of equipment installation and/or connection is in accordance with the manufacturer's instructions.
- C. Submit copies of start-up reports to the Architect/Engineer and include copies of Owner's Operation and Maintenance Manuals.

# 1.12 PRODUCT DELIVERY, STORAGE, HANDLING & MAINTENANCE

- A. Exercise care in transporting and handling to avoid damage to materials. Store materials on the site to prevent damage. Keep materials clean, dry and free from harmful conditions. Immediately remove any materials that become wet or that are suspected of becoming contaminated with mold or other organisms.
- B. Protect equipment, components, and openings with airtight covers and exercise care at every stage of storage, handling, and installation of equipment to prevent airborne dust and dirt from entering or fouling equipment to include, but not limited to:
  - 1. Motor windings and ventilation openings.
  - 2. Bearings.
  - 3. Equipment Pipe and Accessories connection openings. (e.g. boiler connections, coil connections, etc.)
  - 4. Starter and control cabinets.
  - 5. Heat transfer coils.
  - 6. Pump Seals.
  - 7. Combustion burner and blower equipment (e.g. combustion air intake, combustion vent/flue, etc.)
- C. Equipment and components that are visibly damaged or have been subject to environmental conditions prior to building turnover to Owner that could shorten the life of the component (for example, water damage, humidity, dust and debris, excessive hot or cold storage location, etc.) shall be repaired or replaced with new equipment or components without additional cost to the building owner.
- D. Keep all bearings properly lubricated and all belts properly tensioned and aligned.
- E. Coordinate the installation of heavy and large equipment with the General Contractor and/or Owner. If the Mechanical Contractor does not have prior documented experience in rigging and lifting similar equipment, he/she shall contract with a qualified lifting and rigging service that has similar documented experience. Follow all equipment lifting and support guidelines for handling and moving.
- F. Contractor is responsible for moving equipment into the building and/or site. Contractor shall review site prior to bid for path locations and any required building modifications to allow movement of equipment. Contractor shall coordinate the work with other trades.

## 1.13 NETWORK / INTERNET CONNECTED EQUIPMENT

A. These specifications may require certain equipment or systems to have network, Internet and/or remote access capability ("Network Capability"). Any requirement for Network Capability shall be interpreted only as a functional capability and is not to be construed as authority to connect or enable any Network Capability. Network Capability may only be connected or enabled with the express written consent of the Owner.

## 1.14 WARRANTY

- A. Provide one-year warranty, unless otherwise noted, to the Owner for all fixtures, equipment, materials, and workmanship.
- B. The warranty period for all work in this Division of the specifications shall commence on the date of final acceptance, unless a whole or partial system or any separate piece of equipment or component is put into use for the benefit of any party other than the installing contractor with prior written authorization. In this instance, the warranty period shall commence on the date when such whole system, partial system or separate piece of equipment or component is placed in operation and accepted in writing by the Owner.
- C. Warranty requirements shall extend to correction, without cost to the Owner, of all Work found to be defective or nonconforming to the contract documents. The Contractor shall bear the cost of correcting all damage resulting from defects or nonconformance with contract documents.

## 1.15 INSURANCE

A. Contractor shall maintain insurance coverage as set forth in Division 0 of these specifications.

## 1.16 MATERIAL SUBSTITUTION

- A. Where several manufacturers' names are given, the first manufacturer is the basis for job design and establishes the quality.
- B. Equivalent equipment manufactured by the other listed manufacturers may be used. Contractor shall ensure that all items submitted by these other manufacturers meet all requirements of the drawings and specifications and fits in the allocated space. When using other listed manufacturers, the Contractor shall assume responsibility for any and all modifications necessary (including, but not limited to structural supports, electrical connections, piping and ductwork connections and arrangement, plumbing connections and rough-in, and regulatory agency approval, etc.) and coordinate such with other contractors.
- C. Any material, article or equipment of other unnamed manufacturers which will adequately perform the services and duties imposed by the design and is of a quality equal to or better than the material, article or equipment identified by the drawings and specifications may be used if approval is secured in writing from the Architect/Engineer not later than ten days prior to the bid opening.
- D. This Contractor assumes all costs incurred as a result of using the offered material, article or equipment, on the Contractor's part or on the part of other Contractors whose work is affected.

- E. This Contractor may list voluntary add or deduct prices for alternate materials on the bid form. These items will not be used in determining the low bidder.
- F. All material substitutions requested later than ten (10) days prior to bid opening must be listed as voluntary changes on the bid form.

#### PART 2 - PRODUCTS (Not Used)

#### PART 3 - EXECUTION

#### 3.1 JOBSITE SAFETY

A. Neither the professional activities of the Architect/Engineer, nor the presence of the Architect/Engineer or the employees and subconsultants at a construction site, shall relieve the Contractor and other entity of their obligations, duties and responsibilities including, but not limited to, construction means, methods, sequence, techniques or procedures necessary for performing, superintending or coordinating all portions of the work of construction in accordance with the contract documents and any health or safety precautions required by any regulatory agencies. The Architect/Engineer and personnel have no authority to exercise any control over any construction contractor or other entity or their employees in connection with their work or any health or safety precautions. The Contractor is solely responsible for jobsite safety. The Architect/Engineer and the Architect/Engineer's consultants shall be indemnified and shall be made additional insureds under the Contractor's general liability insurance policy.

## 3.2 EXCAVATION, FILL, BACKFILL, COMPACTION

#### A. General:

- 1. Prior to the commencement of any excavation or digging, the Contractor shall verify all underground utilities with the regional utility locator. Provide prior notice to the locator before excavations. Contact information for most regional utility locaters can be found at the following website (https://call811.com/) or by calling 811.
- 2. The Contractor shall do all excavating, filling, backfilling and compacting associated with the work.

#### B. Excavation:

- 1. Make all excavations to accurate, solid, undisturbed earth, and to proper dimensions.
- 2. Where excavations are made in error below foundations, concrete of same strength as specified for the foundations or thoroughly compacted sand-gravel fill, as determined by the Architect/Engineer, shall be placed in such excess excavations. Place thoroughly compacted, clean, stable fill in excess excavations under slabs on grade, at the Contractor's expense.
- 3. Trim bottom and sides of excavations to grades required for foundations.
- 4. Protect excavations against frost and freezing.
- 5. Take care in excavating not to damage surrounding structures, equipment, or buried pipe. Do not undermine footing or foundation.
- 6. Perform all trenching in a manner to prevent cave-ins and risk to workers.

- 7. Where original surface is pavement or concrete, the surface shall be saw cut to provide clean edges and assist in the surface restoration.
- 8. Where satisfactory bearing soil for foundations is not found at the indicated levels, the Architect/Engineer or their representative shall be notified immediately, and no further work shall be done until further instructions are given by the Architect/Engineer or their representative.
- C. Dewatering:
  - 1. Contractor shall furnish, install, operate, and remove all dewatering pumps and pipes needed to keep trenches and pits free of water.
- D. Underground Obstructions:
  - 1. Known underground piping, foundations, and other obstructions in the vicinity of construction are shown on the drawings. Use great care in making installations near underground obstruction.
  - 2. If objects not shown on the drawings are encountered, remove, relocate, or perform extra work as directed by the Architect/Engineer.
- E. Fill and Backfilling:
  - 1. Utilities Bedding: Lay underground utilities on minimum of 6" sand bedding or CA6 crushed stone. Compact bedding under utilities smooth, with no sharp edges protruding, to protect the utilities from puncture. Shape bedding to provide continuous support for bells, joints, and barrels of utilities and for joints and fittings.
  - 2. Envelope Around Utilities to 6" Above Utilities: Place sand or CA6 crushed stone to a height of 6" over utilities in 6" layers. After connection joints are made, any misalignment can be corrected by tamping backfill around the utilities.
  - 3. Backfill From 6" Above Utilities to Earthen Grade: Place all backfill materials above the utilities in uniform layers not exceeding 6" deep.
  - 4. Backfill From 6" Above Utilities to Below Slabs or Paved Area: Where the sand or CA6 crushed stone fill and backfill will ultimately be under a building, floor or paving, each layer of backfill materials shall be compacted to 95% of the maximum density determined by AASHTO Designation T 99 or ASTM Designation D 698. Moisture content of soil at time of compaction shall not exceed plus or minus 2% of optimum moisture content determined by AASHTO T 99 or ASTM D 698 test.
  - 5. Backfill Materials:
    - a. Sand, CA6: Each layer shall be placed, then carefully and uniformly tamped, to eliminate lateral or vertical displacement.
    - b. Native Soil: Native soil materials may be used as backfill if approved by the Geotechnical Engineer. Native soils shall be free of rock or gravel larger than 3" in any dimension and shall be free of debris, waste, frozen materials, vegetation, high void content, and other deleterious materials. Each layer shall be placed, then carefully and uniformly tamped, to eliminate lateral or vertical displacement.

- c. Flowable Fill: Cementitious, self-leveling, self-compacting slurry as defined by the ACI with compressive strength of 50-100psi at 28 days; consisting of a mixture of fine aggregate or filler, water and cementitious materials. Filler material consist of sand, fly ash, spent foundry sand, quarry fines, baghouse dust. Cementitious materials consist of Portland cement, pozzolanic materials, and self-cementing materials. Flowable fill may be placed in a pour instead of 6" layers noted above.
- 6. Water shall not be permitted to rise in unbackfilled trenches.
- 7. Dispose of excess excavated earth as directed.
- 8. Backfill all trenches and excavations immediately after installing utilities or removal of forms, unless other protection is provided.
- 9. Around piers and isolated foundations and structures, backfill and fill shall be placed and consolidated simultaneously on all sides to prevent wedge action and displacement. Fill and backfill materials shall be spread in 6 inch uniform horizontal layers with each layer compacted separately to required density.
- F. Surface Restoration:
  - 1. Where trenches are cut through existing graded, planted, or landscaped areas, the areas shall be restored to the original condition. Replace all planting removed or damaged to its original condition. A minimum of 6 inches of topsoil shall be applied where disturbed areas are to be seeded or sodded.
  - 2. Concrete or asphalt type pavement, seal coat, rock, gravel or earth surfaces removed or damaged shall be replaced with comparable materials and restored to original condition.

## 3.3 ARCHITECT/ENGINEER OBSERVATION OF WORK

- A. The Contractor shall provide seven (7) calendar days' notice to the Architect/Engineer prior to:
  - 1. Placing fill over underground and underslab utilities.
  - 2. Covering exterior walls, interior partitions and chases.
  - 3. Installing hard or suspended ceilings and soffits.
- B. The Architect/Engineer will have the opportunity to review the installation and provide a written report noting deficiencies requiring correction. The Contractor's schedule shall account for these reviews and show them as line items in the approved schedule.
- C. Above-Ceiling Final Observation
  - 1. All work above the ceilings must be complete prior to the Architect/Engineer's review. This includes, but is not limited to:
    - a. Pipe insulation is installed and fully sealed.
    - b. Pipe wall penetrations are sealed.
    - c. Pipe identification and valve tags are installed.
  - 2. In order to prevent the Above-Ceiling Final Observation from occurring too early, the Contractor shall review the status of the work and certify, in writing, that the work is ready for the Above-Ceiling Final Observation.

3. It is understood that if the Architect/Engineer finds the ceilings have been installed prior to this review and prior to 7 days elapsing, the Architect/Engineer may not recommend further payments to the contractor until such time as full access has been provided.

## 3.4 PROJECT CLOSEOUT

- A. The following paragraphs supplement the requirements of Division 1.
- B. Final Jobsite Observation:
  - 1. In order to prevent the Final Jobsite Observation from occurring too early, the Contractor is required to review the completion status of the project and certify that the job is ready for the final jobsite observation.
  - 2. Attached to the end of this section is a typical list of items that represent the degree of job completeness expected prior to requesting a review.
  - 3. Upon Contractor certification that the project is complete and ready for a final observation, the Contractor shall sign the attached certification and return it to the Architect/Engineer so that the final observation can be scheduled.
  - 4. It is understood that if the Architect/Engineer finds the job not ready for the final observation and that additional trips and observations are required to bring the project to completion, the costs incurred by the Architect/Engineer's additional time and expenses will be deducted from the Contractor's contract retainage prior to final payment at the completion of the job.
- C. Before final payment is authorized, this Contractor must submit the following:
  - 1. Operation and maintenance manuals with copies of approved shop drawings.
  - 2. Record documents including marked-up or reproducible drawings and specifications.
  - 3. A report documenting the instructions given to the Owner's representatives complete with the number of hours spent in the instruction. The report shall bear the signature of an authorized agent of This Contractor and shall be signed by the Owner's representatives.
  - 4. Start-up reports on all equipment requiring a factory installation inspection or start-up.
  - 5. Provide spare parts, maintenance, and extra materials in quantities specified in individual specification sections. Deliver to project site and place in location as directed; receipt by Architect/Engineer required prior to final payment approval.

# 3.5 OPERATION AND MAINTENANCE MANUALS

- A. General:
  - 1. Provide an electronic copy of the O&M manuals as described below for Architect/Engineer's review and approval. The electronic copy shall be corrected as required to address the Architect/Engineer's comments. Once corrected, electronic copies and paper copies shall be distributed as directed by the Architect/Engineer.
  - 2. Approved O&M manuals shall be completed and in the Owner's possession prior to Owner's acceptance and at least 10 days prior to instruction of operating personnel.

- B. Electronic Submittal Procedures:
  - 1. Distribution: Email the O&M manual as attachments to all parties designated by the Architect/Engineer.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
  - 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
    - a. O&M file name: O&M.div22.contractor.YYYYMMDD
    - b. Transmittal file name: O&Mtransmittal.div22.contractor.YYYYMMDD
  - 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.
  - 6. Provide the Owner with an approved copy of the O&M manual on compact discs (CD), digital video discs (DVD), or flash drives with a permanently affixed label, printed with the title "Operation and Maintenance Instructions", title of the project and subject matter of disc/flash drive when multiple disc/flash drives are required.
  - 7. All text shall be searchable.
  - 8. Bookmarks shall be used, dividing information first by specification section, then systems, major equipment and finally individual items. All bookmark titles shall include the nomenclature used in the construction documents and shall be an active link to the first page of the section being referenced.
- C. Operation and Maintenance Instructions shall include:
  - 1. Title Page: Include title page with project title, Architect, Engineer, Contractor, all subcontractors, and major equipment suppliers, with addresses, telephone numbers, website addresses, email addresses and point of contacts. Website URLs and email addresses shall be active links in the electronic submittal.
  - 2. Table of Contents: Include a table of contents describing specification section, systems, major equipment, and individual items.
  - 3. Copies of all final approved shop drawings and submittals. Include Architect's/Engineer's shop drawing review comments. Insert the individual shop drawing directly after the Operation and Maintenance information for the item(s) in the review form.
  - 4. Copy of final approved test and balance reports.
  - 5. Copies of all factory inspections and/or equipment startup reports.
  - 6. Copies of warranties.
  - 7. Schematic electrical power/controls wiring diagrams of the equipment that have been updated for field conditions. Field wiring shall have label numbers to match drawings.
  - 8. Dimensional drawings of equipment.
  - 9. Capacities and utility consumption of equipment.
  - 10. Detailed parts lists with lists of suppliers.
  - 11. Operating procedures for each system.

- 12. Maintenance schedule and procedures. Include a chart listing maintenance requirements and frequency.
- 13. Repair procedures for major components.
- 14. List of lubricants in all equipment and recommended frequency of lubrication.
- 15. Instruction books, cards, and manuals furnished with the equipment.
- 16. Owner and Contractor attendance list for domestic water systems operation, maintenance, and flushing training.

## 3.6 INSTRUCTING THE OWNER'S REPRESENTATIVES

- A. Adequately instruct the Owner's designated representatives in the maintenance, care, and operation of all systems installed under this contract.
- B. Provide verbal and written instructions to the Owner's representatives by FACTORY PERSONNEL in the care, maintenance, and operation of the equipment and systems.
- C. Contractor shall make a DVD video recording of instructions to the Owner while explaining the system so additional personnel may view the instructions at a later date. The video recording shall be the property of the Owner.
- D. The instructions shall include:
  - 1. Explanation of all system flow diagrams.
  - 2. Maintenance of equipment.
  - 3. Start-up procedures for all major equipment.
  - 4. Explanation of seasonal system changes.
  - 5. Explanation of Owner's Responsibilities to operate, maintain, and flush domestic water system (i.e., ASHRAE Standard 188).
- E. Notify the Architect/Engineer of the time and place for the verbal instructions to be given to the Owner's representative so a representative can attend if desired.
- F. Minimum hours of instruction for each item shall be:
  - 1. All Domestic Water Systems operation, maintenance and flushing of all fixtures and dead legs 2 hours
- G. The Contractor shall prepare a detailed, written training agenda and submit it to the Architect/Engineer a minimum of two weeks prior to the formal training for approval. The written agenda shall include specific training points within the items described above. For example: how to adjust setpoints, troubleshooting, proper start-up, proper shut-down, seasonal changes, draining, venting, changing filters, changing belts, etc. Failure to provide and follow an approved training agenda may result in additional training required at the expense of the Contractor.
- H. Operating Instructions:
  - 1. Contractor is responsible for all instructions to the Owner's representatives for the mechanical and control systems.

2. If the Contractor does not have staff that can adequately provide the required instructions the Contractor shall include in the bid an adequate amount to reimburse the Owner for the Architect/Engineer to perform these services.

## 3.7 SYSTEM STARTING AND ADJUSTING

- A. The plumbing systems shall be complete and operating. System startup, testing, adjusting, and balancing to obtain satisfactory system performance is the responsibility of the Contractor. This includes calibration and adjustments of all controls, noise level adjustments and final adjustments as required.
- B. Complete all manufacturer-recommended startup procedures and checklists to verify proper motor rotation, electrical power voltage is within equipment limitations, equipment controls maintain pressures and temperatures within acceptable ranges, all filters and protective guards are in-place, acceptable access is provided for maintenance and servicing, and equipment operation does not pose a danger to personnel or property.
- C. Contractor shall adjust the plumbing systems and controls at season changes during the one year warranty period, as required, to provide satisfactory operation and to prove performance of all systems in all seasons.
- D. All operating conditions and control sequences shall be tested during the start-up period. Test all interlocks, safety shutdowns, controls, and alarms.
- E. The Contractor, subcontractors, and equipment suppliers shall have skilled technicians to ensure that all systems perform properly. If the Architect/Engineer is requested to visit the job site for trouble shooting, assisting in start-up, obtaining satisfactory equipment operation, resolving installation and/or workmanship problems, equipment substitution issues or unsatisfactory system performance, including call backs during the warranty period, through no fault of the design; the Contractor shall reimburse the Owner on a time and materials basis for services rendered at the Architect/Engineer's standard hourly rates in effect when the services are requested. The Contractor shall pay the Owner for services required that are product, installation or workmanship related. Payment is due within 30 days after services are rendered.

# 3.8 RECORD DOCUMENTS

- A. The following paragraphs supplement Division 1 requirements.
- B. Maintain at the job site a separate and complete set of plumbing drawings and specifications with all changes made to the systems clearly and permanently marked in complete detail.
- C. Mark drawings to indicate revisions to piping size and location, both exterior and interior; including locations devices, requiring periodic maintenance or repair; actual equipment locations, dimensioned from column lines; actual inverts and locations of underground piping; concealed equipment, dimensioned from column lines; mains and branches of piping systems, with valves and control devices located and numbered, concealed unions located, and with items requiring maintenance located; Change Orders; concealed control system devices.

- D. Before completion of the project, a set of reproducible plumbing drawings will be given to the Contractor for transfer of all as-built conditions from the paper set maintained at the job site. All marks on reproducibles shall be clear and permanent.
- E. Mark specifications to show approved substitutions; Change Orders, and actual equipment and materials used.
- F. Record changes daily and keep the marked drawings available for the Architect/Engineer's examination at any normal work time.
- G. Upon completing the job, and before final payment is made, give the marked-up drawings to the Architect/Engineer.

## 3.9 PAINTING

- A. Paint all equipment that is marred or damaged prior to the Owner's acceptance. Paint and color shall match original equipment paint and shall be obtained from the equipment supplier if available.
- B. Equipment in finished areas that will be painted to match the room decor will be painted by others. Should this Contractor install equipment in a finished area after the area has been painted, the Contractor shall have the equipment and all its supports, hangers, etc., painted to match the room decor.
- C. Equipment cabinets, casings, covers, metal jackets, etc., in equipment rooms or concealed spaces, shall be furnished in standard or prime finish, free from scratches, abrasions, chips, etc.
- D. Equipment in occupied spaces, or if standard to the unit, shall have a baked primer with baked enamel finish coat free from scratches, abrasions, chips, etc. If color option is specified or is standard to the unit, this Contractor shall, before ordering, verify with the Architect/Engineer the color preference and furnish this color.
- E. Paint all outdoor exposed natural gas piping the color selected by Owner or Architect/Engineer.
- F. After surfaces have been thoroughly cleaned and are free of oil, dirt, and other foreign matter; paint all pipes and equipment with the following:
  - 1. Bare Metal Surfaces Apply one coat of primer suitable for the metal being painted. Finish with two coats of Alkyd base enamel paint.
  - 2. Insulated Surfaces Paint insulation jackets with two coats of semi-gloss acrylic latex paint.
  - 3. Color of paint shall be as follows:
    - a. All piping in mechanical room:
      - 1) Natural Gas: Yellow pipe/black letters

#### 3.10 ADJUST AND CLEAN

- A. Thoroughly clean all equipment and systems prior to the Owner's final acceptance of the project. Clean all foreign paint, grease, oil, dirt, labels, stickers, and other foreign material from all equipment.
- B. Clean all areas where moisture is present. Immediately report any mold, biological growth, or water damage.
- C. Remove all rust, scale, dirt, oils, stickers and thoroughly clean exterior of all exposed piping, hangers, and accessories.
- D. Remove all rubbish, debris, etc., accumulated during construction from the premises.

## 3.11 SPECIAL REQUIREMENTS

- A. Contractor shall coordinate the installation of all equipment, valves, dampers, operators, etc., with other trades to maintain clear access area for servicing.
- B. All equipment shall be installed in such a way to maximize access to parts needing service or maintenance. Review the final field location, placement, and orientation of equipment with the Owner's designated representative prior to setting equipment.
- C. Installation of equipment or devices without regard to coordination of access requirements and confirmation with the Owner's designated representative will result in removal and reinstallation of the equipment at the Contractor's expense.

## 3.12 IAQ MAINTENANCE FOR OCCUPIED FACILITIES UNDER CONSTRUCTION

- A. Contractors shall make all reasonable efforts to prevent construction activities from affecting the air quality of the occupied areas of the building or outdoor areas near the building. These measures shall include, but not be limited to:
  - 1. All contractors shall endeavor to minimize the amount of contaminants generated during construction. Methods to be employed shall include, but not be limited to:
    - a. Minimizing the amount of dust generated.
    - b. Reducing solvent fumes and VOC emissions.
    - c. Maintain good housekeeping practices, including sweeping and periodic dust and debris removal. There should be no visible haze in the air.
    - d. Protect stored on-site and installed absorptive materials from moisture damage.
  - 2. Request that the Owner designate an IAQ representative.
  - 3. Review and receive approval from the Owner's IAQ representative for all IAQ-related construction activities and negative pressure containment plans.
  - 4. Inform the IAQ representative of all conditions that could adversely impact IAQ, including operations that will produce higher than normal dust production or odors.
  - 5. Schedule activities that may cause IAQ conditions that are not acceptable to the Owner's IAQ representative during unoccupied periods.
  - 6. Request copies of and follow all of the Owner's IAQ and infection control policies.

- 7. Unless no other access is possible, the entrance to construction site shall not be through the existing facility.
- 8. To minimize growth of infectious organisms, do not permit damp areas in or near the construction area to remain for over 24 hours.
- 9. In addition to the criteria above, provide measures as recommended in the SMACNA "IAQ Guidelines for Occupied Buildings Under Construction".

## 3.13 UTILITY REBATE

- A. Submit utility rebate forms, where offered at project location, with rebate items completed. Rebate may include lighting, lighting controls, variable speed drives, heat pumps, package terminal A/C, air conditioners, chillers, water heaters, programmable thermostats, and motors.
  - 1. Contractor must submit notification of any value engineering or product substitution that will affect the utility rebate amount prior to approval.

## READINESS CERTIFICATION PRIOR TO FINAL JOBSITE OBSERVATION

To prevent the final job observation from occurring too early, we require that the Contractor review the completion status of the project and, by copy of this document, certify that the job is indeed ready for the final job observation. The following is a typical list of items that represent the degree of job completeness expected prior to your requesting a final job observation.

1. Penetrations fire sealed and labeled in accordance with specifications.

2. All plumbing fixtures installed and caulked.

3. Pipe insulation complete, pipes labeled and valves tagged.

4. Owner and Contractor attendance list for domestic water systems operation, maintenance, and flushing training.

Accepted by:

Prime Contractor

By \_\_\_\_\_ Date \_\_\_\_\_

Upon Contractor certification that the project is complete and ready for a final job observation, we require the Contractor to sign this agreement and return it to the Architect/Engineer so that the final observation can be scheduled.

It is understood that if the Architect/Engineer finds the job not ready for the final observation and that additional trips and observations are required to bring the project to completion, the costs incurred by the Architect/Engineers for additional time and expenses will be deducted from the Contractor's contract retainage prior to final payment at the completion of the job.

END OF SECTION

# SECTION 220505 - PLUMBING DEMOLITION FOR REMODELING

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Mechanical Demolition.
  - B. Cutting and Patching.

## PART 2 - PRODUCTS

- 2.1 MATERIALS AND EQUIPMENT
  - A. Materials and equipment shall be as specified in individual Sections.

#### PART 3 - EXECUTION

- 3.1 EXAMINATION
  - A. THE DRAWINGS ARE INTENDED TO INDICATE THE GENERAL SCOPE OF WORK AND DO NOT SHOW EVERY PIPE, DUCT, OR PIECE OF EQUIPMENT THAT MUST BE REMOVED. THE CONTRACTOR SHALL VISIT THE SITE AND VERIFY CONDITIONS PRIOR TO SUBMITTING A BID.
  - B. Where walls, ceilings, etc., are shown as being removed on general drawings, the Contractor shall remove all mechanical equipment, devices, fixtures, piping, ducts, systems, etc., from the removed area.
  - C. Where ceilings, walls, partitions, etc., are temporarily removed and replaced by others, This Contractor shall remove, store, and replace equipment, devices, fixtures, pipes, ducts, systems, etc.
  - D. Verify that abandoned utilities serve only abandoned equipment or facilities. Extend services to facilities or equipment that shall remain in operation following demolition.
  - E. Coordinate work with all other Contractors and the Owner. Schedule removal of equipment to avoid conflicts.
  - F. This Contractor shall verify all existing equipment sizes and capacities where equipment is scheduled to be replaced or modified, prior to ordering new equipment.
  - G. Bid submittal shall mean the Contractor has visited the project site and verified existing conditions and scope of work.

## 3.2 PREPARATION

- A. Disconnect plumbing systems in walls, floors, and ceilings scheduled for removal.
- B. Provide temporary connections to maintain existing systems in service during construction. When work must be performed on operating equipment, use personnel experienced in such operations.
- 3.3 Existing Plumbing System: Maintain service to all plumbing fixtures until new piping is installed. Obtain permission from Owner at least 48 hours before shutting down system for any reason. Make changeover to new piping with minimum outage. Do not disconnect any roof drainage piping until new piping is in place and operational.

## 3.4 DEMOLITION AND EXTENSION OF EXISTING MECHANICAL WORK

- A. Demolish and extend existing plumbing work under provisions of Division 2 and this Section.
- B. Remove, relocate, and extend existing installations to accommodate new construction.
- C. Remove abandoned piping to source of supply and/or main lines.
- D. Remove exposed abandoned pipes, including abandoned pipes above accessible ceilings. Cut pipes above ceilings, below floors and behind walls. Cap remaining lines. Repair building construction to match original. Remove all clamps, hangers, supports, etc. associated with pipe and duct removal.
- E. Disconnect and remove mechanical devices and equipment serving equipment that has been removed.
- F. Repair adjacent construction and finishes damaged during demolition and extension work.
- G. Extend existing installations using materials and methods compatible with existing installations, or as specified.
- H. Remove unused sections of domestic water piping back to mains and cap. Capped pipe shall be less than 2 feet from main to prevent "dead legs".
- I. Temporarily cap all openings to the sanitary and vent system to prevent odor from entering the work area and building.

## 3.5 CUTTING AND PATCHING

- A. This Contractor is responsible for all penetrations of existing construction required to complete the work of this project. Refer to Section 220529 for additional requirements.
- B. Penetrations in existing construction should be reviewed carefully prior to proceeding with any work.
- C. Penetrations shall be neat and clean with smooth and/or finished edges. Core drill where possible for clean opening.

- D. Repair existing construction as required after penetration is complete to restore to original condition. Use similar materials and match adjacent construction unless otherwise noted or agreed to by the Architect/Engineer prior to start of work.
- E. Floor slab on grade is a structural slab. All penetrations shall be X-rayed prior to cutting and/or drilling to avoid rebar or utilities encased in floor construction. Provide rebar dowels to replace damaged rebar and pin existing slab with patched slab. Refer to structural plans for additional information.
- F. Floor slabs may contain conduit systems. This Contractor is responsible for taking any measures required to ensure no conduits or other services are damaged. This includes X-ray or similar non-destructive means.
- G. This Contractor is responsible for all costs incurred in repair, relocations, or replacement of any cables, conduits, or other services if damaged without proper investigation.

## 3.6 CLEANING AND REPAIR

- A. Clean and repair existing materials and equipment which remain or are to be reused.
- B. Clean all systems adjacent to project which are affected by the dust and debris caused by this construction.
- C. PLUMBING ITEMS REMOVED AND NOT RELOCATED REMAIN THE PROPERTY OF THE OWNER. CONTRACTOR SHALL PLACE ITEMS RETAINED BY THE OWNER IN A LOCATION COORDINATED WITH THE OWNER. THE CONTRACTOR SHALL DISPOSE OF MATERIAL THE OWNER DOES NOT WANT TO REUSE OR RETAIN FOR MAINTENANCE PURPOSES.

## 3.7 SPECIAL REQUIREMENTS

A. Review locations of all new penetrations in existing floor slabs or walls. Determine construction type and review for possible interferences. Bring all concerns to the attention of the Architect/Engineer before proceeding.

END OF SECTION

## SECTION 220529 - PLUMBING SUPPORTS AND ANCHORS

## PART 1 - GENERAL

## 1.1 SECTION INCLUDES

- A. Hangers, Supports, and Associated Anchors.
- B. Equipment Bases and Supports.
- C. Sleeves and Seals.
- D. Flashing and Sealing of Equipment and Pipe Stacks.
- E. Cutting of Openings.
- F. Escutcheon Plates and Trim.

## 1.2 REFERENCES

- A. MSS SP-58 Pipe Hangers and Supports Materials, Design, Manufacture, Selection, Application, and Installation.
- B. MSS SP 69 Pipe Hangers and Supports Selection and Application.
- C. MSS SP 89 Pipe Hangers and Supports Fabrication and Installation Practices
- 1.3 SUBMITTALS
  - A. Submit shop drawings and product data under provisions of Section 220500. Include plastic pipe manufacturers' support spacing requirements.

## 1.4 WORK FURNISHED BUT INSTALLED UNDER OTHER SECTIONS

A. Furnish sleeves and hanger inserts to General Contractor for placement into formwork.

#### PART 2 - PRODUCTS

#### 2.1 HANGER RODS

- A. Hanger rods for single rod hangers shall conform to the following:
  - 1. Steel and Cast Iron Pipe:
    - a. Hanger Rod Diameter:
      - 1) 2-1/2" and smaller: 3/8"

- 2) 3" through 3-5/8": 3/8"
- 3) 4" through 6": 1/2"
- 4) 8": 5/8"
- 5) 10": 3/4"
- 6) 12": 7/8"
- 7) 14" and 16": 1"
- 8) 18" and 24": 1-1/4"
- 2. Copper and Plastic Pipe:
  - a. Hanger Rod Diameter:
    - 1) 2-1/2" and smaller: 3/8"
    - 2) 3") through 3-5/8": 3/8"
    - 3) 4") through 6": 1/2"
    - 4) 8": 5/8"
    - 5) 10": 3/4"
    - 6) 12": 7/8"
    - 7) 14" and 16": 1"
    - 8) 18" and 24": 1-1/4"
- B. Rods for double rod hangers may be reduced one size. Minimum rod diameter is 3/8 inches.
- C. Hanger rods and accessories used in mechanical spaces or otherwise dry areas shall have ASTM B633 electro-plated zinc finish.
- D. All hanger rods, nuts, washers, clevises, etc., in damp areas shall have ASTM A123 hot-dip galvanized finish applied after fabrication.
- 2.2 PIPE AND STRUCTURAL SUPPORTS
  - A. General:
    - 1. Pipe hangers, clamps, and supports shall conform to Manufacturers Standardization Society MSS SP-58, 69, 89, and 127 (where applicable).
    - 2. On all insulated piping, provide at each support an insert of same thickness and contour as adjoining insulation, between the pipe and insulation jacket, to prevent insulation from sagging and crushing. Refer to insulation specifications for materials and additional information.
    - 3. Copper piping located in an exposed area, including indirect waste piping in janitor's closets, shall use split ring standoff hangers for copper tubing. Support shall include plastic pipe insert similar to Unistrut Cush-A-Clamp, Hydra-Zorb, nVent Cushion Clamp or Eaton Vibra-Clamp. Use electro-galvanized or more corrosion resistant and threaded rod for floor applications. Use anchors applicable to the wall type with corrosion resistant threaded rod for wall applications.
      - a. Products:
        - 1) nVent/M-Co Model #456
        - 2) Eaton Fig. 3198HCT

3) Anvil Fig. CT138R

- B. Vertical Supports:
  - 1. Support and laterally brace vertical pipes at every floor level in multi-story structures, unless otherwise noted by applicable codes, but never at intervals over 15 feet. Support vertical pipes with riser clamps installed below hubs, couplings, or lugs. Provide sufficient flexibility to accommodate expansion and contraction to avoid compromising fire barrier penetrations or stressing piping at fixed takeoff locations.
    - a. Products:
      - 1) Eaton Fig B3373 Series
      - 2) nVent 510 Series
      - 3) Anvil Fig. 90
  - 2. Cold Pipe: Place restrained neoprene mounts beneath vertical pipe riser clamps to prevent sweating of cold pipes. Select neoprene mounts based on the weight of the pipe to be supported. Insulate over mounts.
    - a. Products:
      - 1) Mason RBA, RCA or RDA
      - 2) Mason BR
  - 3. Cold Pipe Alternative: Insulated pipe riser clamp with no thermal bridging between clamp and pipe; water repellant calcium silicate insulation material adhered inside the clamp; ASTM A653 galvanized steel clamp.
    - a. Products:
      - 1) Pipeshields E100
  - 4. Wall supports shall be used where vertical height of structure exceeds minimum spacing requirements. Install wall supports at same spacing as hangers or strut supports along vertical length of pipe runs. Wall supports shall be coordinated with the Structural Engineer.
  - 5. Masonry Anchors: Fasten to concrete masonry units with expansion anchors or self-tapping masonry screws. For expansion anchors into hollow concrete block, use sleeve-type anchors designed for the specific application. Do not fasten in masonry joints. Do not use powder actuated fasteners, wooden plugs, or plastic inserts.
- C. Hangers and Clamps:
  - 1. Oversize all hangers, clamps, and supports on insulated piping to allow insulation and jacket to pass through unbroken. This applies to both hot and cold pipes.
  - 2. Hangers in direct contact with bare copper pipe shall include plastic pipe insert similar to Unistrut Cush-A-Clamp, Hydra-Zorb, nVent Cushion Clamp or Eaton Vibra-Clamp within their temperature limits of -65°F to +275°F.

- 3. Vertical cold pipe drops and rough-ins to fixtures shall be supported by insulated pipe clamps to prevent thermal bridging and condensation.
- 4. On all insulated piping, provide a semi-cylindrical metallic shield and vapor barrier jacket.
- 5. Ferrous hot piping 4 inches and larger shall have steel saddles tack welded to the pipe at each support with a depth not less than specified for the insulation. Factory fabricated inserts may be used.
  - a. Products:
    - 1) Anvil Fig. 160, 161, 162, 163, 164, 165
    - 2) Eaton Fig. 3160, 3161, 3162, 3163, 3164, 3165
    - 3) nVent Model 630, 631, 632, 633, 634, 635
- 6. Unless otherwise indicated, hangers shall be as follows:
  - a. Clevis Type: Bare Metal Pipe, Rigid Plastic Pipe, Insulated Cold Pipe, Insulated Hot Pipe 3 inches & Smaller
    - 1) Products: Bare Steel, Plastic, or Insulated Pipe:
      - a) Anvil Fig. 260
      - b) Eaton Fig. 3100
      - c) nVent Model 400
    - 2) Products: Bare Copper Pipe, Felt or PVC Coated:
      - a) Eaton Fig. B3104F or B3100CTC
      - b) Anvil Fig. CT65
      - c) nVent Fig. 402
  - b. Roller Type: Service: Insulated Hot Pipe 4 inches and Larger
    - 1) Products: 4" through 6":
      - a) Anvil Fig. 181, 271
      - b) Eaton Fig. 3110
      - c) nVent Model 610
      - d) Anvil Fig. 324, 327
    - 2) Products: 8" and Above:
      - a) Anvil Fig. 171, 271
      - b) Eaton Fig. 3114, 3117
      - c) nVent Model 605

- c. Continuous Channel with Clevis Type: Service: Plastic Tubing, Flexible Hose, Soft Copper Tubing:
  - 1) Products:
    - a) Eaton Fig. B3106, with Fig. B3106V
    - b) nVent Model 104, with Model 104V
    - c) Anvil Fig. 1V
- d. Adjustable Swivel Ring Type: Bare Metal Pipe 4 inches and Smaller
  - 1) Products: Bare Steel Pipe:
    - a) Anvil Fig. 69
    - b) Eaton Fig. B3170NF
    - c) nVent Model 115
  - 2) Products: Bare Copper Pipe:
    - a) Eaton Fig. B3170CTC
    - b) nVent 102A0 Series
    - c) Anvil Fig. CT-69
- 7. Support may be fabricated from U-channel strut or similar shapes. Piping less than 4" in diameter shall be secured to strut with clamps of proper design and capacity as required to maintain spacing and alignment. Strut shall be independently supported from hanger drops or building structure. Size and support shall be per manufacturer's installation requirements for structural support of piping. Clamps shall not interrupt piping insulation.
  - a. Strut used in mechanical spaces or otherwise dry areas shall have ASTM B633 electroplated zinc finish.
  - b. Strut used in damp areas listed in hanger rods shall have ASTM A123 hot-dip galvanized finish applied after fabrication.
- 8. Unless otherwise indicated, pipe supports for use with struts shall be as follows:
  - a. Clamp Type: Bare Metal Pipe, Rigid Plastic Pipe, Insulated Cold Pipe, Insulated Hot Pipe 3 inches and smaller
    - 1) Clamps in direct contact with copper pipe shall include plastic pipe insert similar to Unistrut Cush-A-Clamp, Hydra-Zorb, nVent Cushion Clamp or Eaton Vibra-Clamp.
    - 2) Pipes subject to expansion and contraction shall have clamps oversized to allow limited pipe movement.
    - 3) Products: Bare Steel, Plastic or Insulated Pipe:
      - a) Unistrut Fig. P1100 or P2500
      - b) Eaton Fig. B2000 or B2400
      - c) Anvil Fig. AS1200
      - d) nVent USC

- 4) Products: Bare Copper Pipe:
  - a) Eaton Fig. BVT
  - b) nVent CADDY Cushion Clamp
- b. Roller Type: Insulated Hot Pipe 4 inches and larger
  - 1) Products: 4" through 6":
    - a) Unistrut Fig. P2474
    - b) Eaton Fig. B218
    - c) Anvil Fig. AS1901
    - d) nVent ROL12
  - 2) Products: 8" and Above:
    - a) Unistrut Fig. P2474-1
    - b) Eaton Fig. B219
    - c) nVent ROL-13
    - d) Anvil AS1902
- D. Upper (Structural) Attachments:
  - 1. Unless otherwise shown, upper attachments for hanger rods or support struts shall be as follows:
    - a. Steel Structure Clamps: C-Type Wide Flange Beam Clamps (for use on top and/or bottom of wide flanges. Not permitted for use with bar-joists.):
      - 1) Products:
        - a) Anvil Fig. 86
        - b) Eaton Fig. B3033/B3034
        - c) nVent Model 300 & 310
    - b. Steel Structure Clamps: Scissor Type Beam Clamps (for use with bar-joists and wide flange):
      - 1) Products:
        - a) Anvil Fig. 228, 292
        - b) Eaton Fig. B3054
        - c) nVent Model 360
    - c. Concentrically Loaded Open Web Joist Hangers (for use with bar joists):
      - 1) Products:
        - a) MCL. M1, M2 or M3

- d. Concrete: Concrete Inserts, Single Rod Galvanized:
  - 1) Products:
    - a) Anvil Fig. 282
    - b) Eaton Fig. B3014
    - c) nVent Model 355
- e. Concrete: Concrete Inserts, Continuous Strip Galvanized:
  - 1) Products:
    - a) Unistrut Corp P3200 Series
    - b) Eaton Fig. B22
    - c) nVent CONB
    - d) Anvil AS249
- f. Concrete Anchors: Fasten to concrete using cast-in or post-installed anchors designed per the requirements of Appendix D of ACI 318-11. Post-installed anchors shall be qualified for use in cracked concrete by ACI-355.2.
- g. Masonry Anchors: Fasten to concrete masonry units with expansion anchors or self-tapping masonry screws. For expansion anchors into hollow concrete block, use sleeve-type anchors designed for the specific application. Do not fasten in masonry joints. Do not use powder actuated fasteners, wooden plugs, or plastic inserts.
- h. Steel Structure Welding:
  - 1) Unless otherwise noted, hangers, clips, and auxiliary support steel may be welded in lieu of bolting, clamping, or riveting to the building structural frame. Take adequate precautions during all welding operations for fire prevention and protecting walls and ceilings from smoke damage.

#### 2.3 OPENINGS IN FLOORS, WALLS AND CEILINGS

- A. Exact locations of all openings for the installation of materials shall be determined by the Contractor and given to the General Contractor for installation or construction as the structure is built.
- B. Coordinate all openings with other Contractors.
- C. Hire the proper tradesman and furnish all labor, material and equipment to cut openings in or through existing structures, or openings in new structures that were not installed, or additional openings. Repair all spalling and damage to the satisfaction of the Architect/Engineer. Make saw cuts before breaking out concrete to ensure even and uniform opening edges.
- D. Said cutting shall be at the complete expense of each Contractor. Failure to coordinate openings with other Contractors shall not exempt the Contractor from providing openings at Contractor's expense.
- E. Do not cut structural members without written approval of the Architect or Structural Engineer.

F. Exposed Housing Penetrations: Seal pipes with surface temperature below 150°F, penetrating housings with conical stepped, white silicone, EPDM or neoprene pipe flashings and stainless steel clamps equal to Portals Plus Pipe Boots or Pipetite.

#### 2.4 ROOF PENETRATIONS

- A. Roof Curb Enclosure: Provide weatherproof roof curb and enclosure for pipe penetrations. Refer to drawings for details.
- B. Conical Pipe Boot: Seal pipes with surface temperature below 150°F penetrating single-ply roofs with conical stepped, UV-resistant silicone, EPDM or neoprene pipe flashings and stainless steel clamps equal to Portals Plus Pipe Boots or Pipetite. Color shall match roofing membrane.
- C. Break insulation only at the clamp for pipes between 60°F and 150°F. Seal outdoor insulation edges watertight.

## 2.5 SLEEVES AND LINTELS

- A. Each Contractor shall provide sleeves and lintels for all duct and pipe openings required for the Contractor's work in masonry walls and floors, unless specifically shown as being by others.
- B. Fabricate all sleeves from standard weight black steel pipe or as indicated on the drawings. Provide continuous sleeve. Cut or split sleeves are not acceptable.
- C. Fabricate all lintels for masonry walls from structural steel shapes or as indicated on the drawings. Have all lintels approved by the Architect or Structural Engineer.
- D. Sleeves through the floors on exposed risers shall be flush with the ceiling, with planed squared ends extending 1" above the floor in unfinished areas, and flush with the floor in finished areas, to accept spring closing floor plates.
- E. Sleeves shall not penetrate structural members or masonry walls without approval from the Structural Engineer. Sleeves shall then comply with the Architect/Engineer's design.
- F. Openings through unexcavated floors and/or foundation walls below the floor shall have a smooth finish with sufficient annular space around material passing through opening so slight settling will not place stress on the material or building structure.
- G. Install all sleeves concentric with pipes. Secure sleeves in concrete to wood forms. This Contractor is responsible for sleeves dislodged or moved when pouring concrete.
- H. Where pipes rise through concrete floors that are on earthen grade, provide 3/4" resilient expansion joint material (e.g., foam, rubber, asphalt-coated fiber, bituminous-impregnated felt, or cork) wrapped around the pipe, the full depth of concrete, at the point of penetration. Secure to prevent shifting during concrete placement and finishing.
- I. Size sleeves large enough to allow expansion and contraction movement. Provide continuous insulation wrapping.

## J. Wall Seals ("Link-Seals"):

- 1. Where shown on the drawings, pipes passing through walls, ceilings, or floors shall have their annular space (sleeve or drilled hole not tapered hole made with knockout plug) sealed by properly sized sealing elements consisting of a synthetic rubber material compounded to resist aging, ozone, sunlight, water and chemical action.
- 2. Sleeves, if used, shall be standard weight steel with primed finish and waterstop/anchor continuously welded to sleeve. If piping carries only fluids below 120°F, sleeves may be thermoplastic with integral water seal and textured surface.
- 3. Sleeves shall be at least 2 pipe sizes larger than the pipes.
- 4. Pressure shall be maintained by stainless steel bolts and other parts. Pressure plates may be of composite material for Models S and OS.
- 5. Sealing element shall be as follows:

		Element	
Model	Service	Material	Temperature Range
S	Standard (Stainless)	EPDM	-40°F to 250°F
Т	High/Low Temperature (Steam)	Silicone	-67°F to 400°F
Т	Fire Seals (1 hour)	Silicone	-67°F to 400°F
FS	Fire Seals (3 hours)	Silicone	-67°F to 400°F
OS	Oil Resistant/Stainless	Nitrile	-40°F to 210°F

#### 6. Manufacturers:

- a. Thunderline Corporation "Link-Seals"
- b. O-Z/Gedney Company
- c. Calpico, Inc.
- d. Innerlynx
- e. Metraflex Company (cold service only)
- f. Polywater PHSD

## 2.6 ESCUTCHEON PLATES AND TRIM

- A. Fit escutcheons to all insulated or uninsulated exposed pipes passing through walls, floors, or ceilings of finished rooms.
- B. Escutcheons shall be heavy gauge, cold rolled steel, copper coated under a chromium plated finish, heavy spring clip, rigid hinge and latch.
- C. Install galvanized steel (unless otherwise indicated) trim strip to cover vacant space and raw construction edges of all rectangular openings in finished rooms. This includes pipe openings.
- 2.7 PIPE PENETRATIONS
  - A. Seal all pipe penetrations. Seal non-rated walls and floor penetrations with grout or caulk. Backing material may be used.
  - B. Seal fire rated wall and floor penetrations with fire seal system as specified.

## 2.8 PIPE ANCHORS

- A. Provide all items needed to allow adequate expansion and contraction of all piping. All piping shall be supported, guided, aligned, and anchored as required.
- B. Repair all piping leaks and associated damage. Pipes shall not rub on any part of the building.

## 2.9 FINISH

A. Prime coat exposed steel hangers and supports. Hangers and supports in crawl spaces, pipe shafts, and suspended ceiling spaces are not considered exposed.

## PART 3 - EXECUTION

## 3.1 PLUMBING SUPPORTS AND ANCHORS

- A. General Installation Requirements:
  - 1. Install all items per manufacturer's instructions.
  - 2. Coordinate the location and method of support of piping systems with all installations under other Divisions and Sections of the Specifications.
  - 3. Where pipe support members are welded to structural building framing, scrape, brush clean, and apply one coat of zinc rich primer to welding.
  - 4. Supports shall extend directly to building structure. Do not support piping from duct hangers unless coordinated with Sheet Metal Contractor prior to installation. Do not allow lighting or ceiling supports to be hung from piping supports.
- B. Supports Requirements:
  - 1. Where building structural steel is fireproofed, all hangers, clamps, auxiliary steel, etc., which attach to it shall be installed prior to application of fireproofing. Repair all fireproofing damaged during pipe installation.
  - 2. Set all concrete inserts in place before pouring concrete.
  - 3. Furnish, install and prime all auxiliary structural steel for support of piping systems that are not shown on the Drawings as being by others.
  - 4. Install hangers and supports complete with lock nuts, clamps, rods, bolts, couplings, swivels, inserts and required accessories.
  - 5. Hangers for horizontal piping shall have adequate means of vertical adjustment for alignment.
- C. Pipe Requirements:
  - 1. Support all piping and equipment, including valves, strainers, traps and other specialties and accessories to avoid objectionable or excessive stress, deflection, swaying, sagging or vibration in the piping or building structure during erection, cleaning, testing and normal operation of the systems.
  - 2. Do not, however, restrain piping to cause it to snake or buckle between supports or to prevent proper movement due to expansion and contraction.

- 3. Support piping at equipment and valves so they can be disconnected and removed without further supporting the piping.
- 4. Piping shall not introduce strains or distortion to connected equipment.
- 5. Parallel horizontal pipes may be supported on trapeze hangers made of structural shapes and hanger rods; otherwise, pipes shall be supported with individual hangers.
- 6. Trapeze hangers may be used where ducts interfere with normal pipe hanging.
- 7. Provide additional supports where pipe changes direction, adjacent to flanged valves and strainers, at equipment connections and heavy fittings.
- 8. Provide at least one hanger adjacent to each joint in grooved end steel pipe with mechanical couplings.
- D. Provided the installation complies with all loading requirements of truss and joist manufacturers, the following practices are acceptable:
  - 1. Loads of 100 lbs. or less may be attached anywhere along the top or bottom chords of trusses or joists with a minimum 3' spacing between loads.
  - 2. Loads greater than 100 lbs. must be hung concentrically and may be hung from top or bottom chord, provided one of the following conditions is met:
    - a. The hanger is attached within 6" from a web/chord joint.
    - b. Additional L2x2x1/4 web reinforcement is installed per manufacturer's requirements.
  - 3. It is prohibited to cantilever a load using an angle or other structural component that is attached to a truss or joist in such a fashion that a torsional force is applied to that structural member.
  - 4. If conditions cannot be met, coordinate installation with truss or joist manufacturer and contact Architect/Engineer.
- E. After piping and insulation installation are complete, cut hanger rods back at trapeze supports so they do not extend more than 3/4" below bottom face of lowest fastener and blunt any sharp edges.
- F. Do not exceed 25 lbs. per hanger and a minimum spacing of 2'-0" on center when attaching to metal roof decking (limitation not required with concrete on metal deck). This 25 lbs. load and 2'-0" spacing include adjacent electrical and architectural items hanging from deck. If the hanger restrictions cannot be achieved, supplemental framing off steel framing will need to be added.
- G. Do not exceed the manufacturer's recommended maximum load for any hanger or support.
- H. Steel/Concrete Structure: Spacing of hangers shall not exceed the compressive strength of the insulation inserts, and in no case shall exceed the following:
  - 1. Steel and Fiberglass (Std. Weight or Heavier Liquid Service):
    - a. Maximum Spacing:
      - 1) 1-1/4" & under: 7'-0"
      - 2) 1-1/2": 9'-0"

- 3) 2": 10'-0"
- 4) 2-1/2": 11'-0"
- 5) 3": 12'-0"
- 6) 4" & larger: 12'-0"
- 2. Steel (Std. Weight or Heavier Vapor Service):
  - a. Maximum Spacing:
    - 1) 1-1/4" and under: 9'-0"
    - 2) 1-1/2": 12'-0"
    - 3) 2" & larger: 12'-0"
- 3. Hard Drawn Copper & Brass (Liquid Service):
  - a. Maximum Spacing:
    - 1) 3/4" and under: 5'-0"
    - 2) 1": 6'-0"
    - 3) 1-1/4": 7'-0"
    - 4) 1-1/2" 8'-0"
    - 5) 2": 8'-0"
    - 6) 2-1/2": 9'-0"
    - 7) 3": 10'-0"
    - 8) 4": 12'-0"
    - 9) 6": 12'-0"
- 4. Hard Drawn Copper & Brass (Vapor Service):
  - a. Maximum Spacing:
    - 1) 3/4" & under: 7'-0"
    - 2) 1": 8'-0"
    - 3) 1-1/4": 9'-0"
    - 4) 1-1/2": 10'-0"
    - 5) 2": 11'-0"
    - 6) 2-1/2" & larger: 12'-0"
- 5. Plastic Pipe:
  - a. Hangers shall be spaced based on the piping system manufacturer's instructions or, if no system instructions are available, space hangers at 4'-0" maximum centers.
- 6. Ultra-Flexible Pipe, and Flexible Hose, and Soft Copper Tubing:
  - a. Continuous channel with hangers maximum 8'-0" OC.
- I. Installation of hangers shall conform to MSS SP-58, 69, 89 and the applicable Plumbing Code.

END OF SECTION

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North Putnam Schools

## SECTION 220553 - PLUMBING IDENTIFICATION

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Identification of products installed under Division 22.

## 1.2 REFERENCES

A. ANSI/ASME A13.1 - Scheme for the Identification of Piping Systems.

## 1.3 SUBMITTALS

- A. Submit shop drawings under provisions of Section 220500. Include list of items identified, wording, letter sizes, and color coding.
- B. Include valve chart and schedule listing valve tag number, location, function, and valve manufacturer's name and model number.

## PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- 1. 3M
- 2. Bunting
- 3. Calpico
- 4. Craftmark
- 5. Emedco
- 6. Kolbi Industries
- 7. Seton
- 8. W.H. Brady
- 9. Marking Services

## 2.2 MATERIALS

A. All pipe markers shall conform to ANSI A13.1. Marker lengths and letter sizes shall be at least the following:

OD of Pipe or Insulation	Marker Length	Size of Letters			
Up to and including 1-1/4"	8"	1/2"			
1-1/2" to 2"	8"	3/4"			
2-1/2" to 6"	12"	1-1/4"			
8" to 10"	24"	2-1/2"			
Over 10"	32"	3-1/2"			
Plastic tags may be used for outside diameters under 3/4"					

- B. Plastic Nameplates: Laminated three-layer phenolic with engraved black, 1/4" minimum letters on light contrasting background.
- C. Aluminum Nameplates: Black enamel background with natural aluminum border and engraved letters furnished with two mounting holes and screws.
- D. Plastic Tags: Minimum 1-1/2" square or round laminated three-layer phenolic with engraved, 1/4" minimum black letters on light contrasting background.
- E. Brass Tags: Brass background with engraved black letters. Tag size minimum 1-1/2" square or 1-1/2" round.
- F. Plastic Pipe Markers: Semi-rigid plastic, preformed to fit around pipe or pipe covering; indicating flow direction and fluid conveyed.
- G. Vinyl Pipe Markers: Colored vinyl with permanent pressure sensitive adhesive backing.
- H. Stencil Painted Pipe Markers: Use industrial enamel spray paint per ANSI Standard A13.1. Indicate fluid conveyed and flow direction.
- Underground Pipe Markers: Bright colored continuously printed plastic ribbon tape 6" wide by 3.5 mils thick, manufactured for direct burial, with aluminum foil core for location by nonferric metal detectors and bold lettering identifying buried item.
- J. Ceiling Markers:
  - 1. Label Style:
    - a. The intent is for the ceiling labels to be inconspicuous but easy to find and read while standing underneath. The labels shall be located on the grid T-bar nearest the ceiling tile that can be removed to provide the best access to the serviceable side of equipment or to valves. An arrow can be used to point to the tile needing removal.
    - b. The label tape shall be approximately 1/2" wide with all capitalized letters approximately 3/16" tall.
    - c. Ceiling grid labels shall be made with a label maker with durable adhesive labels having a clear background and black letters.
    - d. Equipment labels shall be as designated on the drawings (e.g., WHA, TP, etc.).
    - e. Valve labels shall be designated by the size, service, and the valve tag number (e.g., 1-1/4" CW #123, 2" HWS #234, etc.). A single longer label can be used to identify multiple valves using spaces between the descriptors if the valves are located close together and have the same service (e.g., CW, HW, and HWC lines serving the same restroom, etc.).

## PART 3 - EXECUTION

#### 3.1 INSTALLATION

A. Install all products per manufacturer's recommendations.

- B. Degrease and clean surfaces to receive adhesive for identification materials.
- C. Valves:
  - 1. All valves (except shutoff valves at equipment) shall have numbered tags.
  - 2. Provide or replace numbered tags on all existing valves that are connected to new systems or that have been revised.
  - 3. Provide all existing valves used to extend utilities to this project with numbered tags. Review tag numbering sequence with the Owner prior to ordering tags.
  - 4. Secure tags with heavy duty key chain and brass "S" link or with mechanically fastened plastic straps.
  - 5. Attach to handwheel or around valve stem.
  - 6. Number all tags and show the service of the pipe.
  - 7. Provide one Plexiglas framed valve directory listing all valves, with respective tag numbers, uses and locations. Mount directory in location chosen by the Architect/Engineer.
- D. Pipe Markers:
  - 1. Adhesive Backed Markers: Use Brady Style 1, 2, or 3 on pipes 3" diameter and larger. Use Brady Style 4, 6, or 8 on pipes under 3" diameter. Similar styles by other listed manufacturers are acceptable. Secure all markers at both ends with a wrap of pressure sensitive tape completely around the pipe.
  - 2. Snap-on Markers: Use Seton "Setmark" on pipes up to 5-7/8" OD. Use Seton "Setmark" with nylon or Velcro ties for pipes 6" OD and over. Similar styles by other listed manufacturers are acceptable.
  - 3. Stencil Painted Pipe Markers:
    - a. Remove rust, grease, dirt, and all foreign substances from the pipe surface.
    - b. Apply primer on non-insulated pipes before painting.
    - c. Use background and letter colors as scheduled later in this section.
  - 4. Apply markers and arrows in the following locations where clearly visible:
    - a. At each valve.
    - b. On both sides of walls that pipes penetrate.
    - c. At least every 20 feet along all pipes.
    - d. On each riser and each leg of each "T" joint.
    - e. At least once in every room and each story traversed.
  - 5. Underground Pipe Markers: Install 8" to 10" below grade, directly above buried pipes.
- E. Equipment:
  - 1. All equipment not easily identifiable such as controls, relays, gauges, etc.; and all equipment in an area remote from its function shall have nameplates or plastic tags listing name, function, and drawing symbol. Do not label exposed equipment in public areas.

2. Mechanical equipment that is not covered by the U.S. National Appliance Energy Conservation Act (NAECA) of 1987 shall carry a permanent label installed by the manufacturer stating that the equipment complies with the requirements of ASHRAE 90.1.

# 3.2 SCHEDULE

- A. Pipes to be marked shall be labeled with text as follows, regardless of which method or material is used:
  - 1. CONDENSATE DRAIN: White lettering; green background
  - 2. COMPRESSED AIR: White lettering; green background
  - 3. CONTROL COMPRESSED AIR: White lettering; green background
  - 4. DOMESTIC COLD WATER: White lettering; green background
  - 5. DOMESTIC HOT WATER 115°F: White lettering; green background
  - 6. DOMESTIC HOT WATER 140°F: White lettering; green background
  - 7. DOMESTIC HOT WATER CIRCULATING 115°F: White lettering; green background
  - 8. SANITARY SEWER: Black lettering; yellow background
  - 9. VENT: Black lettering; yellow background
  - 10. STORM SEWER (PRIMARY AND SECONDARY): White lettering; green background
  - 11. NATURAL GAS: Black lettering; yellow background
  - 12. TEMPERED WATER: White lettering; green background
  - 13. All Underground Pipes: Varies
- B. Ceiling Markers:
  - 1. CLEAN OUT (Condensate, San, Etc.)
  - 2. WATER HAMMER ARRESTOR
  - 3. CONTROL VALVE
  - 4. TRAP PRIMER
  - 5. HWC BALANCING/CONTROL VALVE

END OF SECTION

## SECTION 220719 - PLUMBING PIPING INSULATION

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Piping Insulation.
  - B. Insulation Jackets.
- 1.2 QUALITY ASSURANCE
  - A. Applicator: Company specializing in piping insulation application with five years' minimum experience.
  - B. Materials: Listed and labeled for flame spread/smoke developed rating of no more than 25/50 when tested per ASTM E84 or UL 723 as required by code. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers with appropriate markings of applicable testing agency.
  - C. Products shall not contain asbestos, lead, mercury, or mercury compounds.
  - D. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C871. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C795.
  - E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- 1.3 REFERENCES
  - A. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
  - B. ANSI/ASTM C533 Calcium Silicate Block and Pipe Thermal Insulation.
  - C. ANSI/ASTM C534 Elastomeric Foam Insulation.
  - D. ASTM E84 Surface Burning Characteristics of Building Materials.
  - E. NFPA 255 Surface Burning Characteristics of Building Materials.
  - F. UL 723 Surface Burning Characteristics of Building Materials.
  - G. National Commercial & Industrial Insulation Standards 1999 Edition as published by Midwest Insulation Contractors Association and endorsed by National Insulation Contractors Association.

## 1.4 SUBMITTALS

A. Submit shop drawings per Section 220500. Include product description, list of materials and thickness for each service, and locations.

## PART 2 - PRODUCTS

## 2.1 INSULATION

- A. Type A: Glass fiber; ANSI/ASTM C547; 0.24 maximum 'K' value at 75°F; non-combustible. Allpurpose polymer or polypropylene service jacket, listed and labeled at no more than 25/50 when tested per ASTM E84 or UL 723 as required by code.
- B. Type B: Flexible elastomeric foam insulation; closed-cell, sponge or expanded rubber (polyethylene type is not permitted); ANSI/ASTM C534 Grade 1 Type I for tubular materials; flexible plastic; 0.25 maximum 'K' value at 75°F, listed and labeled at no more than 25/50 when tested per ASTM E84 or UL 723 as required by code. Maximum 1" thick per layer where multiple layers are specified.

# 2.2 VAPOR BARRIER JACKETS

A. All-purpose polymer or polypropylene service jacket vapor barrier with self-sealing adhesive joints. Beach puncture resistance ratio of at least 50 units. Tensile strength: 35 psi minimum. Single, self-seal acrylic adhesive on longitudinal jacket laps and butt strips.

#### 2.3 JACKET COVERINGS

Plastic Jackets and Fitting Covers: High impact, glossy white, 0.020" thick, self-extinguishing plastic. Suitable for use indoors or outdoors with ultraviolet inhibitors. Suitable for -40°F to 150°F. Listed and labeled at no more than 25/50 when tested per ASTM E84 or UL 723 as required by code.

## PART 3 - EXECUTION

## 3.1 PREPARATION

A. Install insulation after piping has been tested. Pipe shall be clean, dry and free of rust before applying insulation.

## 3.2 INSTALLATION

- A. General Installation Requirements:
  - 1. Install materials per manufacturer's instructions, building codes and industry standards.
  - 2. Continue insulation with vapor barrier through penetrations. This applies to all insulated piping. Maintain fire rating of all penetrations.

- B. Insulated Piping Operating Below 60°F:
  - 1. Insulate fittings, valves, unions, flanges, strainers, flexible connections, flexible hoses, and expansion joints. Seal all penetrations of vapor barrier.
  - 2. On piping operating below 60°F in locations that are not mechanically cooled (e.g., penthouses, mechanical rooms, tunnels, chases at exterior walls, etc.), Type B insulation shall be used.
  - 3. All balance valves with fluid operating below 60°F shall be insulated with a removable plug wrapped with vapor barrier tape to allow reading and adjusting of the valve.
- C. Insulated Piping Operating Between 60°F and 140°F:
  - 1. Do not insulate flanges and unions, but bevel and seal ends of insulation at such locations. Insulate all fittings, valves and strainers.
- D. Insulated Piping Operating Above 140°F:
  - 1. Insulate fittings, valves, flanges, and strainers.
  - 2. All balance valves with fluid operating above 140°F shall be insulated and an opening shall be left in the insulation to allow for reading and adjusting the valve.
- E. Exposed Piping:
  - 1. Locate and cover seams in least visible locations.
  - 2. Where exposed insulated piping extends above the floor, provide a sheet metal guard around the insulation extending 12" above the floor. Guard shall be 0.016" cylindrical smooth or stucco aluminum and shall fit tightly to the insulation.
  - 3. On exposed piping serving kitchen equipment or plumbing fixtures, the piping shall be insulated unless local code allows it to be uninsulated. In no instance should the uninsulated portion of the piping be more than 4 ft in developed length.

### 3.3 SUPPORT PROTECTION

- A. Provide a shield on all insulated piping at each support between the insulation jacket and the support.
- B. On all insulated piping greater than 1-1/2", provide shield with insulation insert of same thickness and contour as adjoining insulation at each support, between the pipe and insulation jacket, to prevent insulation from sagging and crushing. Inserts shall be as follows:
  - 1. The insert shall be suitable for planned temperatures, be suitable for use with specific pipe material, and shall be a minimum 180° cylindrical segment the same length as metal shields. Inserts shall be:
    - a. Polyisocyanurate insulation (for pipes below 300°F with a minimum compressive strength of 24 psi is acceptable for pipe sizes 3" and below, minimum 60 psi for pipe sizes 4" to 10". For pipe sizes larger than 10", provide rolled steel plate in addition to the shield Where insulation is installed on piping located within return air plenums and mechanical rooms, insulation shall be listed and labeled at no more than 25/50 when tested per ASTM E84 or UL 723 as required by code.

- b. As an alternative to separate pipe insulation insert and saddle, properly sized manufactured integral rigid insulation insert and shield assemblies may be used.
  - 1) Products:
    - a) Buckaroo CoolDry
    - b) Cooper/B-Line Fig. B3380 through B3384
    - c) Pipe Shields A1000, A2000
- c. Insulation Couplings:
  - Molded thermoplastic slip coupling, -65°F to 275°F, sizes up to 4-1/8" OD, and receive insulation thickness up to 1". Suitable for use indoors or outdoors with UV stabilizers. Vertical insulation riser clamps shall have a 1,000lb vertical load rating. On cold pipes operating below 60°F, cover joint and coupling with vapor barrier mastic to ensure continuous vapor barrier.
  - 2) PET thermoplastic foam load bearing core with elastomeric foam ends and lapseal jacket.
  - 3) Horizontal Strut Mounted Insulated Pipe Manufacturers:
    - a) Klo-Shure or equal
    - b) Armafix Ecolight
  - 4) Vertical:
    - a) Manufacturers: Klo-Shure Titan or equal
- d. Rectangular blocks, plugs, or wood material are not acceptable.
- e. Temporary wood blocking may be used by the Piping Contractor for proper height; however, these must be removed and replaced with proper inserts by the Insulation Contractor. Refer to Supports and Anchors specification section for additional information.
- C. Neatly finish insulation at supports, protrusions, and interruptions.
- D. Install metal shields between all hangers or supports and the pipe insulation. Shields shall be galvanized sheet metal, half-round with flared edges. Adhere shields to insulation. On cold piping, seal the shields vapor-tight to the insulation as required to maintain the vapor barrier, or add separate vapor barrier jacket.
- E. Shields shall be at least the following lengths and gauges:

Pipe Size	Shield Size
1/2" to 3-1/2"	12" long x 18 gauge
4"	12" long x 16 gauge
5" to 6"	18" long x 16 gauge
8" to 14"	24" long x 14 gauge
16" to 24"	24" long x 12 gauge

- F. Elastomeric foam insulation shields/saddle; molded thermoplastic rigid pipe saddle sized for insulation outside diameter. Length as indicated above.
- G. Ferrous hot piping 4 inches and larger, provide steel saddle at rollers as described in Section 220529 "Plumbing Supports and Anchors".
- H. Minimum 1/4" rolled galvanized steel plates shall be provided in addition to the sleeves as reinforcement on large pipes to reduce point loading on roller, trapeze hanger and strut support locations depending on insulation compressive strength. Refer to section above for exact locations.

## 3.4 INSULATION

- A. Type A Insulation:
  - 1. All Service Jackets: Seal all longitudinal joints with self-seal laps using a single pressure sensitive adhesive system. Do not staple.
  - 2. Insulation without self-seal lap may be used if installed with Benjamin Foster 85-20 or equivalent Chicago Mastic, 3M or Childers lap adhesive.
  - 3. Apply insulation with laps on top of pipe.
  - 4. Fittings, Valve Bodies and Flanges: For 4" and smaller pipes, insulate with 1 lb. density insulation wrapped under compression to a thickness equal to the adjacent pipe insulation. For pipes over 4", use mitered segments of pipe insulation. Finish with preformed plastic fitting covers. Secure fitting covers with pressure sensitive tape at each end. Overlap tape at least 2" on itself. For pipes operating below 60°F seal fitting covers with vapor retarder mastic in addition to tape.
- B. Type B Insulation:
  - 1. Install per manufacturer's instructions or ASTM C1710.
  - 2. Elastomeric Cellular Foam: Where possible, slip insulation over the open end of pipe without slitting. Seal all butt ends, longitudinal seams, and fittings with adhesive. At elbows and tees, use mitered connections. Do not compress or crush insulation at cemented joints. Joints shall be sealed completely and not pucker or wrinkle. Exterior installations shall contain factory applied polymeric, moisture, and UV resistant covering with ends sealed with adhesive and similar cover; or Contractor shall paint the outside of outdoor insulation with two coats of latex enamel paint recommended by the manufacturer.
  - 3. Insulation Installation on Straight Pipes and Tubes:
    - a. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
    - b. Insulation must be installed in compression to allow for expansion and contraction. Insulation shall be pushed onto the pipe, never pulled. Stretching of insulation may result in open seams and joints.

- 4. Insulation Installation on Valves and Pipe Specialties:
  - a. Install preformed sections of same material as straight segments of pipe insulation when available.
  - b. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
  - c. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.

## 3.5 JACKET COVER INSTALLATION

- A. Plastic Covering:
  - 1. Provide vapor barrier as specified for insulation type. Cover with plastic jacket covering. Position seams to shed water.
  - 2. Solvent weld all joints with manufacturer recommended cement.
  - 3. Overlap all laps and butt joints 1-1/2" minimum. Repair any loose ends that do not seal securely. Solvent weld all fitting covers in the same manner. Final installation shall be watertight.
  - 4. Use plastic insulation covering on all exposed pipes including, but not limited to:
    - a. All exposed piping in kitchen areas.
    - b. All exposed piping in mechanical rooms that is subject to damage from normal operations. (Example: Piping that must be stepped over routinely.)
  - 5. Elastomeric piping insulation may have two coats of latex paint instead of plastic jacket.

### 3.6 SCHEDULE

A. Refer to drawings for insulation schedule.

### END OF SECTION

#### SECTION 221000 - PLUMBING PIPING

#### PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Pipe and Pipe Fittings.
  - B. Valves.
  - C. Check Valves.
- 1.2 QUALITY ASSURANCE
  - A. Valves: Manufacturer's name and pressure rating marked on valve body. Remanufactured valves are not acceptable.
  - B. Welding Materials and Procedures: Conform to ASME Code and applicable state labor regulations.
  - C. Welders Certification: In accordance with ANSI/ASME Sec 9 or ANSI/AWS D1.1.
  - D. All grooved couplings, fittings, valves, and specialties shall be the products of a single manufacturer. Grooving tools shall be of the same manufacturer as the grooved components.
    - 1. All castings used for couplings housings, fittings, or valve and specialty bodies shall be date stamped for quality assurance and traceability.
  - E. Piping, Fittings, Valves, and Flux for Potable Water Systems: All components shall be lead free per Federal Act S.3874, Reduction of Lead in Drinking Water Act.

#### 1.3 REFERENCES

- A. ANSI/ASME A112.3.1 Stainless Steel Drainage Systems for Sanitary DWV, Storm, and Vacuum Applications, Above and Below Ground.
- B. ASME A112.6.9 Siphonic Drain Test; The American Society of Mechanical Engineers.
- C. ANSI/ASME B16.22 Wrought Copper and Bronze Solder-Joint Pressure Fittings.
- D. ANSI/ASME B16.23 Cast Copper Alloy Solder Joint Drainage Fittings DWV.
- E. ANSI/ASME B16.29 Wrought Copper and Wrought Copper Alloy Solder Joint Drainage Fittings DWV.
- F. ANSI/ASME B16.3 Malleable Iron Threaded Fittings Class 150 NS 300.
- G. ANSI/ASME B16.5 Pipe Flanges and Flanged Fittings.

- H. ANSI/ASME B16.9 Factory-Made Wrought Steel Butt Welding Fittings.
- I. ANSI/ASME B31.3 Chemical Plant and Petroleum Refinery Piping.
- J. ANSI/ASME Sec 9 Welding and Brazing Qualifications.
- K. ANSI/ASTM B32 Solder Metal.
- L. ANSI/ASTM D2466 PVC Plastic Pipe Fittings, Schedule 40.
- M. ANSI/AWS D1.1 Structural Welding Code.
- N. ANSI/AWWA C110 Ductile Iron and Gray Iron Fittings 3" through 48", for Water and Other Liquids.
- O. ANSI/AWWA C153 Compact Ductile Iron Fittings 3" through 48", for Water and Other Liquids.
- P. ASME Boiler and Pressure Vessel Code.
- Q. ASSE 1003 Water Pressure Reducing Valves for Domestic Water Supply Systems.
- R. ASTM A53 Pipe, Steel, Black and Hot-Dipped Zinc Coated, Welded and Seamless.
- S. ASTM A234 Pipe Fittings of Wrought Carbon Steel and Alloy Steel for Moderate and Elevated Temperatures.
- T. ASTM A888 Hubless Cast Iron Soil Pipe and Fittings.
- U. ASTM B88 Seamless Copper Water Tube.
- V. ASTM B306 Copper Drainage Tube (DWV).
- W. ASTM C564 Rubber Gaskets for Cast Iron Soil Pipe and Fittings.
- X. ASTM C1540 Shielded Couplings Joining Hubless Cast Iron Soil Pipe and Fittings.
- Y. ASTM D1785 Polyvinylchloride (PVC) Plastic Pipe, Schedules 40, 80 and 120.
- Z. ASTM D2321 Standard Practice for Underground Installation of Thermoplastic Pipe for Sewers and Other Gravity-Flow Applications.
- AA. ASTM D2661 ABS DWV Pipe & Fittings.
- BB. ASTM D2665 PVC DWV Pipe & Fittings.
- CC. ASTM D3033 Type PSP (Polyvinylchloride) (PVC) Sewer Pipe and Fittings.
- DD. ASTM D3034 Type PSM (Polyvinylchloride) (PVC) Sewer Pipe and Fittings.

- EE. ASTM F402 Standard Practice for Safe Handling of Solvent Cements, Primers, and Cleaners Used for Joining Thermoplastic Pipe and Fittings.
- FF. ASTM F477 Elastomeric Seals (Gaskets) for Joining Plastic Pipes.
- GG. ASTM F656 Standard Specification for Primers for Use in Solvent Cement Joints of Poly (Vinyl Chloride) (PVC) Plastic Pipe and Fittings
- HH. AWS A5.8 Brazed Filler Metal.
- II. AWWA C651 Disinfecting Water Mains.
- JJ. CISPI 301 Cast Iron Soil Pipe and Fittings for Hubless Cast Iron Sanitary Systems.
- KK. CISPI 310 Joints for Hubless Cast Iron Sanitary Systems.
- LL. FM 1680 Couplings Used in Hubless Cast Iron Systems.
- MM. NFPA 24 Private Fire Service Mains and Their Appurtenances.
- NN. NFPA 54 National Fuel Gas Code.
- OO. NFPA 58 Storage and Handling of Liquefied Petroleum Gases.
- PP. NSF National Sanitation Foundation

#### 1.4 SUBMITTALS

- A. Submit shop drawings per Section 220500.
- 1.5 DELIVERY, STORAGE, AND HANDLING
  - A. Deliver and store valves in shipping containers with labeling in place.
- 1.6 COORDINATION DRAWINGS
  - A. Reference Coordination Drawings article in Section 220500 for required plumbing systems electronic CAD drawings to be provided to Coordinating Contractor for inclusion into composite coordination drawings.

#### PART 2 - PRODUCTS

- 2.1 CAST IRON PIPE
  - A. Cast Iron; Standard Weight; No-Hub Sleeve Gaskets:
    - 1. Pipe: Standard weight no-hub cast iron soil pipe, bituminous corrosion protective coating inside and outside, CISPI 301 or ASTM A888.
    - 2. Design Pressure: Gravity Maximum Design Temperature: 180°F

- 3. Joints: ASTM C1540, FM 1680, and ASTM C-564.
  - a. Super Duty, Shielded Stainless Steel Couplings: Neoprene sleeve gasket, 0.015" thick 304 stainless steel shield, stainless steel 3/8" screw type clamps, minimum of four clamps for 1-1/2" to 4" and six clamps for 5" and larger pipe sizes. Clamps shall be tightened to minimum 80 inch pounds or as manufacturer requires. Husky SD-4000 or equal.
- 4. Adapters: Transition from cast iron soil pipe to other pipe materials with manufactured adapters specifically for the application. Adapter must meet the same requirements as the joints listed above. ASTM C1460. Sticker identifying transition fitting application must be visible to view. For example, the most commonly used transition fitting from cast iron no-hub to PVC would be the Husky SD-4200 series.

### 2.2 COPPER PIPE

- A. Copper Pipe; Type L; Solder Joints:
  - 1. Pipe: Type L hard drawn seamless copper tube, ASTM B88.
  - 2. Design Pressure: 175 psi; Maximum Design Temperature: 200°F.
  - 3. Joints: Solder with 100% lead-free solder and flux, ASTM B32.
  - 4. Fittings: Wrought copper solder joint, ANSI B16.22.
- B. Copper Pipe; Type L; Mechanical Press Connection:
  - 1. Pipe: Type L hard drawn seamless copper tube, ASTM B88.
  - 2. Design Pressure: 175 psi; Maximum Design Temperature: 200°F.
  - 3. Joints: Mechanical press connection.
  - 4. Fittings: Copper, ANSI B-16.22, with embedded EPDM O-ring / sealing element engineered for this application, NSF-61.
  - 5. Fitting Identification: Press ends shall provide the ability to identify an unpressed fitting from the floor prior to testing. The function of this feature is to provide the installer quick and easy identification of connections that have not been pressed prior to putting the system into operation.
  - 6. Special Requirements: Mechanical press fitting manufacturer shall provide Contractor training prior to installation.
  - 7. Manufacturers:
    - a. Viega ProPress
    - b. Apollo Press, a division of Aalberts IPS
    - c. NIBCO Press System Fittings and Valves
    - d. Merit Brass
    - e. Mueller Streamline PRS
- C. Copper Pipe; Type K; Solder Joints:
  - 1. Pipe: Type K annealed copper tube, ASTM B88.
  - 2. Design Pressure: 150 psi. Maximum Design Temperature: 200°F.
  - 3. Joints: Solder with 100% lead-free solder and flux ASTM B32.
  - 4. Fittings: Wrought copper solder joint, ANSI B16.22.

- D. Copper Pipe: Type DWV; Solder Joints:
  - 1. Pipe: Type DWV hard temper seamless copper drainage tube, ASTM B306.
  - 2. Design Pressure: Gravity Maximum Design Temperature: 180°F
  - 3. Joints: Solder with 100% lead-free solder and flux, ASTM B32.
  - 4. Fittings: Cast brass solder joint drainage type, ANSI B16.23 or wrought copper solder joint drainage type, ANSI B16.29.

## 2.3 PLASTIC PIPE

- A. PVC-DWV or ABS-DWV; Schedule 40; Solvent Weld Joints:
  - 1. Pipe: Schedule 40 rigid, PVC-DWV, or ABS-DWV, cell classification 12454 for PVC per ASTM D1784 or 42222 for ABS per ASTM D3965, with plain ends, conforming to ASTM Standards D2665 or D2661. Cellular core piping is not acceptable.
  - 2. Design Pressure/Temperature: Gravity at 140°F.
  - 3. Joints: Solvent-weld socket type with solvent recommended by pipe manufacturer.
  - 4. Fittings: PVC-DWV, or ABS-DWV, cell classification 12454 for PVC per ASTM D1784 or 42222 for ABS per ASTM D3965, with solvent-weld socket type ends for Schedule 40 pipe.
  - 5. Limits: Schedule 40 PVC-DWV, or ABS-DWV pipe must not be threaded. **Do not use where** exposed or in return air plenums.
  - 6. Use: Use PVC or ABS only where allowed by local jurisdiction. Comply with all special requirements or limitations.
  - 7. Special Requirements: Provide expansion loop(s) and/or expansion joints in the piping system per the manufacturer's guidelines and as shown on the drawings. Refer to Section 220516 for expansion joint requirements.

# 2.4 VALVES

- A. Shutoff Valves:
  - 1. For pipe systems where mechanical press connections are allowed, shutoff valves with mechanical press connections are acceptable subject to the requirements in the paragraphs below.
  - 2. Gate Valves:
    - GA-1: 2" and under, 150 psi steam @ 406°F, 300 psi CWP @ 150°F, screwed, bronze, rising stem, screwed bonnet, lead free NSF-372. Hammond UP640, Milwaukee UP148, Watts B-3210, NIBCO T111-LF, Jomar T-351G.
    - b. GA-2: 2-1/2" thru 12", 125 psi S @ 353°F, 200 psi CWP @ 150°F, flanged, iron body, bronze mounted, OS&Y, lead free NSF-372. Hammond IR1146-HI, Milwaukee F-2885-MRW, Watts #F-503, NIBCO F-607-RWSB, Apollo Valves; a division of Aalberts- IPS 611F.

- 3. Butterfly Valves:
  - a. BF-1:
    - 2-1/2" thru 6", 175 psi CWP, elastomers rated for 20°F to 250°F at 125 psig, fully lugged end, ductile or cast iron body (not in contact with fluid); bronze, aluminumbronze or stainless steel disc; EPDM seat, stainless steel stem, lead free NSF-372, extended neck, 175 psi bubble-tight, bi-directional dead-end shutoff without backing flange or nuts and with cap screws extending to centerline of valve body (for pipe extension without draining system), 10 position locking operator up to 6" size. Cv of at least 1580 in 6" size.
    - 2) Manufacturers:
      - a) Victaulic #300
      - b) Apollo Valves; a division of Aalberts-IPS LD141
      - c) Center Line Series 200
      - d) Keystone #222
      - e) Watts #DBF-03-121-1P
      - f) NIBCO N200 Series or LD2000 Series
      - g) Milwaukee CL series
      - h) Hammond 5200 series
      - i) Jomar 600-\_\_DSEL series
      - j) Metraflex #Butterfly Valve, DINC DISK
    - 3) 8" thru 12", 175 psi CWP, elastomers for 20°F to 225°F at 130 psi, fully lugged end, ductile or cast iron body (not in contact with fluid), bronze, stainless steel, electroless coated ductile iron or aluminum-bronze disc, EPDM seat, stainless steel stem, lead free NSF-372, extended neck, 175 psi bubble-tight, bi-directional dead-end shutoff without backing flange or nuts and with cap screws extending to the centerline of the valve body (to permit pipe extension without draining system), weatherproof gear operator.
    - 4) Manufacturers:
      - a) Victaulic #3
      - b) Apollo Valves; a division of Aalberts-IPS LD141
      - c) Center Line Series 200
      - d) Keystone #222
      - e) Watts #DBF-03-121-1G
      - f) NIBCO N200 Series or LD2000 Series
      - g) Milwaukee CL series
      - h) Hammond 5200 series
      - i) Jomar 600-\_\_DSEG series
      - j) Metraflex #Butterfly Valve, DINC DISK
- 4. Ball Valves:
  - a. BA-1: 3" and under, 150 psi saturated steam, 600 psi CWP, full port, threaded or solder ends (acceptable only if rated for soldering in line with 470°F melting point of lead-free solder), stainless steel ball and trim, Teflon seats and seals.

- Body: Lead free NSF-372, two-piece bronze of a copper alloy containing less than 15% zinc. Apollo Valves; a division of Aalberts""IPS #77CLF140/240 Series, Milwaukee #UPBA450S, Watts #LFB6080G2-SS, NIBCO #T-585-66-LF, Jomar T-200CSSG.
- 2) Body: Dezincification resistant brass alloy, lead free NSF-372. Jomar T-100CSSG.
- 3) Provide solid extended shaft for all insulated piping. (For example, Apollo adds option -04 Stem Extension, NIBCO Nib-Seal Handle-NS, and Jomar modifies valve part number with -IH for insulated handle.)
- 4) Provide lock out trim for all valves opening to atmosphere installed in domestic water piping over 120°F, heating water piping over 120°F, steam, condensate, boiler feed water piping, and gasoline/kerosene piping, and as indicated on the drawings. Solid extended shaft is not required on valves with lockout trim. (For example, Jomar and NIBCO modify valve part number with -LH for locking handle.)

### B. Throttling Valves

- 1. Globe Valves:
  - a. GL-1: 2" and under, 150 psi saturated steam, 300 psi CWP, screwed, bronze, lead free NSF-372. Milwaukee #UP502, Hammond #UP440.

## 2.5 STRAINERS

- A. For pipe systems where mechanical press connections are allowed, strainers with mechanical press connections are acceptable subject to the requirements in the paragraphs below.
- B. ST-1: Threaded Ends, 4" and under, lead free bronze or 304 stainless steel body, threaded connections, threaded removable cover, 0.045 □ □ 304 stainless steel perforated screen, 125 psi S @ 350°F, 200 psi CWP @ 150°F. Apollo Valves, a division of Aalberts-IPS YB-LF (59LF), Metraflex SSFT, Mueller / Watts LF351, Watts LF777, Jomar T-651G, Zurn SXL.
- C. ST-2: Flanged Ends, 2-1/2" thru 12", Lead free cast iron with FDA/NSF approved electrostatically applied fusion bonded epoxy coating body, flanged connections, bolted or flanged cover, 304 stainless steel perforated screen, 125 psi steam, 200 psi CWP. Watts 77F-DI-FDA-125, Victaulic Series 969-F, Apollo Valves, a division of Aalberts-IPS YCF0XM40E, Zurn FSC.
- D. ST-3: Grooved Ends, 2-1/2" thru 8", Ductile iron to ASTM A536 with electrostatically applied fusion bonded epoxy coating or stainless steel body, grooved connections, bolted or grooved removable cover, 304 stainless steel perforated screen, 400 psi S @ 180°F, 175 psi. Victaulic Series 968-F or 968-F-SS, Watts 77F-SS.

### 2.6 CHECK VALVES

A. For pipe systems where mechanical press connections are allowed, check valves with mechanical press connections are acceptable subject to the requirements in the paragraphs below.

- B. CK-1: Threaded Ends, 2" and under, 125 psi steam @ 406°F, 200 psi CWP @ 150°F, threaded connection, lead free bronze body with brass or bronze disc, horizontal swing. Hammond #UP904, Milwaukee #UP509, NIBCO T-413-Y-LF, Jomar T-511G, Apollo Valves, a division of Aalberts-IPS #161T-LF.
- C. CK-2 :Wafer Style, 2-1/2" thru 12", 200 psi CWP, double disc wafer type, lead free bronze or iron body, bronze trim, metal-to-metal, Buna-N, or EPDM seat, 316 SS shaft. NIBCO W-920-W-LF, Apollo Valves, a division of Aalberts-IPS 910WE-LF, Milwaukee UP1400, Watts ICV-125-2-2-T.
- D. CK-3: Grooved Ends, 2-1/2" thru 12", 300 psi, grooved end, Grade CF8M stainless steel body and disc, 17-4PH stainless steel shaft, with 17-4PH or 316 stainless steel spring, and Grade P fluoroelastomer seat. Suitable for vertical or horizontal installation. Victaulic Series 816.

### 2.7 LOCK OUT TRIM

- A. Provide lock out trim for all quarter turn shutoff valves opening to atmosphere and installed in domestic water piping over 120°F and as indicated on the drawings.
- 2.8 VALVE OPERATORS
  - A. Provide handwheels for gate valves and gear operators for butterfly valves.

## 2.9 VALVE CONNECTIONS

A. Provide all connections to match pipe joints. Valves shall be same size as pipe unless noted otherwise.

### 2.10 CONNECTIONS BETWEEN DISSIMILAR METALS

- A. Connections between dissimilar metals shall be insulating dielectric types that provide a water gap between the connected metals, and that either allow no metal path for electron transfer or that provide a wide water gap lined with a non-conductive material to impede electron transfer through the water path.
- B. Joints shall be rated for the temperature, pressure, and other characteristics of the service in which they are used, including testing procedure.
- C. Aluminum, iron, steel, brass, copper, bronze, galvanized steel and stainless steel are commonly used and require isolation from each other with the following exceptions:
  - 1. Iron and steel connected to each other.
  - 2. Brass, copper, and bronze connected to each other.
  - 3. Brass or bronze valves and specialties connected in closed systems with steel, iron, or stainless steel on both sides of the brass or bronze valves and specialties. Where two or more brass or bronze items occur together, they shall be connected with brass nipples. Brass or bronze valves and specialties cannot be used as a dielectric separation between pipe materials.

- D. Dielectric protection is required at connections to equipment of a material different than the piping.
- E. Screwed and/or Grooved Joints (acceptable up to 4" size):
  - 1. Dielectric waterway rated for 300 psi CWP and 225°F.
  - 2. Optional: Copper-silicon casting conforming to UNS C87850 with grooved and/or threaded ends.
  - 3. UL classified in accordance with ANSI / NSF-61 for potable water service.
  - 4. Manufacturers:
    - a. Elster Group ClearFlow fittings
    - b. Victaulic Series 647
    - c. Grinnell Series 407
    - d. Matco-Norca
- F. Flanged Joints (any size):
  - 1. Use 1/8" minimum thickness, non-conductive, full-face gaskets.
  - 2. Employ one-piece molded sleeve-washer combinations to break the electrical path through the bolts.
  - 3. Sleeve-washers are required on one side only, with sleeves minimum 1/32" thick and washers minimum 1/8" thick.
  - 4. Install steel washers on both sides of flanges to prevent damage to the sleeve-washer.
  - 5. Separate sleeves and washers may be used only if the sleeves are manufactured to exact lengths and installed carefully so the sleeves must extend partially past each steel washer when tightened.
  - 6. Manufacturers:
    - a. EPCO
    - b. Central Plastics
    - c. Pipeline Seal and Insulator
    - d. F. H. Maloney
    - e. Calpico

### PART 3 - EXECUTION

- 3.1 PREPARATION
  - A. Install all products per manufacturer's recommendations.
  - B. Ream pipe and tube ends. Remove burrs. Bevel plain end ferrous pipe.
  - C. Remove scale and dirt, on inside and outside, before assembly.
  - D. Remove all scale, rust, dirt, oils, stickers and thoroughly clean exterior of all bare metal exposed piping, hangers, and accessories in preparation to be painted.

- E. Connect to equipment with flanges or unions. Unions or flanges for servicing and disconnect are not required in installations using grooved joint couplings.
- F. Use only piping materials rated for the maximum temperature of the application, e.g., do not use PVC for dishwasher drainage or piping that receives boiler blowdown.
- G. Roof Penetration (Vent) Flashing:
  - 1. Built-up Roofing: Flash vents with 3# seamless sheet lead of sufficient size to extend 15" into roofing felts for built-up roofs.
  - 2. Membrane, Metal or Shingled Roofs: Flash vents with premolded pipe flashing cones for single-ply membrane roofs, metal roofs, or shingled roofs.
- H. Existing building sewers or building drains which are shown on the documents to be reused shall be inspected and recorded by closed circuit television for their condition. Report findings back to the Architect, Engineer, and Owner before proceeding with work so any necessary rework can take place if needed.

#### 3.2 SYSTEM, PIPING AND VALVE SCHEDULE

- A. Cold Water, Hot Water, Tempered Water Potable and Non-Potable (Above Ground):
  - 1. Copper Pipe; Type L; Solder Joints: All Sizes
  - 2. Copper Pipe; Type L; Mechanical Press Connection: 4" and Under
  - 3. Shutoff Valves: BF-1, BA-1
  - 4. Throttling Valves: GL-1, GA-2
  - 5. Check Valves: CK-1, CK-2, CK-3
  - 6. Strainers: ST-1, ST-2, ST-3
- B. Cold Water, Hot Water, Tempered Water Potable and Non-Potable (Underground):
  - 1. Copper Pipe; Type K; Solder Joints: All Sizes
- C. Sanitary Waste and Vent, Gravity (Above Ground):
  - Cast Iron; Standard Weight; No-Hub Sleeve Gaskets: 1-1/2" to 15"Copper Pipe: Type DWV; Solder Joints: 1-1/4" to 4"
  - 2. PVC-DWV or ABS-DWV; Schedule 40; Solvent Weld Joints: All Sizes
- D. Sanitary Indirect Drainage (Above Ground):
  - Cast Iron; Standard Weight; No-Hub Sleeve Gaskets: 1-1/2" to 15"Copper Pipe: Type DWV; Solder Joints: 1-1/4" to 4"
  - 2. PVC-DWV or ABS-DWV; Schedule 40; Solvent Weld Joints: All Sizes
- E. Storm Drainage, Gravity (Above Ground):
  - 1. Cast Iron; Standard Weight; No-Hub Sleeve Gaskets: 1-1/2" to 15"
  - 2. Copper Pipe: Type DWV; Solder Joints: 1-1/4" to 4"
  - 3. PVC-DWV or ABS-DWV; Schedule 40; Solvent Weld Joints: All Sizes

- F. Sanitary Waste and Vent, Gravity (Underground Inside Building):
  - 1. Cast Iron; Standard Weight; No-Hub Sleeve Gaskets: 1-1/2" to 15"
  - 2. PVC-DWV or ABS-DWV; Schedule 40; Solvent Weld Joints: All Sizes
- G. Storm Drainage, Gravity (Underground Inside Building):
  - 1. Cast Iron; Standard Weight; No-Hub Sleeve Gaskets: 1-1/2" to 15"
  - 2. PVC-DWV or ABS-DWV; Schedule 40; Solvent Weld Joints: All Sizes
- H. Sanitary Waste and Vent, Gravity (Underground Outside Building):
  - 1. Cast Iron; Standard Weight; No-Hub Sleeve Gaskets: 1-1/2" to 15"
- I. Storm Drainage, Gravity (Underground Outside Building):
  - 1. Cast Iron; Standard Weight; No-Hub Sleeve Gaskets: 1-1/2" to 15"
- J. Condensate/Equipment Drainage:
  - 1. Cast Iron; Standard Weight; No-Hub Sleeve Gaskets: 1-1/2" to 15"
  - 2. Copper Pipe: Type DWV; Solder Joints: 1-1/4" to 4"
  - 3. PVC-DWV or ABS-DWV; Schedule 40; Solvent Weld Joints: All Sizes

## 3.3 TESTING PIPING

- A. Sanitary Drainage, Sanitary Vent, Storm Drainage:
  - 1. Test all piping with water to prove tight.
  - 2. Test piping before insulation is applied.
  - 3. Hydrostatically test all soil, waste, and vent piping inside of building with 10 feet head of water for 15 minutes. Inspect before fixtures are connected. If leaks appear, repair them and repeat the test.
  - 4. Hydrostatically test interior downspouts with 10 feet head of water for 15 minutes with no leaks.
  - 5. A smoke/air test at the same pressure may be used in lieu of the hydrostatic water test. Exception: Smoke/air test shall not be performed on plastic piping.
  - 6. Test force mains with water at 105% of the operating pump discharge pressure for 15 minutes.
  - 7. Test pressures stated above shall be as listed or as required by the Authority Having Jurisdiction, whichever is most stringent.
- B. Hot Water Potable and Non-Potable, Cold Water Potable and Non-Potable, Tempered Water Potable and Non-Potable:
  - 1. Test pipes underground or in chases and walls before piping is concealed.
  - 2. Test all pipes before the insulation is applied. If insulation is applied before the pipe is tested and a leak develops which ruins the insulation, replace damaged insulation.
  - 3. Test the pipe with 100 psig water pressure or equal inert gas such as nitrogen. Exception: Inert gas test shall not be used to test plastic piping.

- 4. Hold test pressure for at least 2 hours.
- 5. Test to be witnessed by the Architect/Engineer's representative, if requested by the Architect/Engineer.
- C. Fire Service:
  - 1. Hydrostatically test the entire system for two hours at 200 psig. Maximum leakage shall be:
    - a. Interior Piping: 0 quarts per hour.
    - b. Underground Piping: 2 quarts per 100 joints per hour.
- D. All Other Piping:
  - 1. Test piping at 150% of normal operating pressure.
  - 2. Piping shall hold this pressure for one hour with no drop in pressure.
  - 3. Test piping using water, nitrogen, or air as compatible with the final service of the pipe. Do not use combustible fluids.
  - 4. Drain and clean all piping after testing is complete.

#### 3.4 CLEANING PIPING

- A. Assembly:
  - 1. Before assembling pipe systems, remove all loose dirt, scale, oil and other foreign matter on internal or external surfaces by means consistent with good piping practice subject to approval of the Architect/Engineer's representative. Blow chips and burrs from machinery or thread cutting operation out of pipe before assembly. Wipe cutting oil from internal and external surfaces.
  - 2. During fabrication and assembly, remove slag and weld spatter from both internal and external joints by peening, chipping and wire brushing.
  - 3. Notify the Architect/Engineer's representative before starting any post erection cleaning in sufficient time to allow witnessing the operation. Consult with and obtain approval from the Architect/Engineer's representative regarding specific procedures and scheduling. Dispose of cleaning and flushing fluids properly.
  - 4. Prior to blowing or flushing erected piping systems, disconnect all instrumentation and equipment, open wide all valves, and be certain all strainer screens are in place.
- B. All Water Piping:
  - 1. Flush all piping using faucets, flush valves, etc. until the flow is clean.
  - 2. After flushing, thoroughly clean all inlet strainers, aerators, and other such devices.
  - 3. If necessary, remove valves to clean out all foreign material.

#### 3.5 INSTALLATION

- A. General Installation Requirements:
  - 1. Provide dielectric connections between dissimilar metals.
  - 2. Route piping in orderly manner and maintain gradient. Install to conserve building space.

- 3. Group piping whenever practical at common elevations.
- 4. Install piping to allow for expansion and contraction without stressing pipe, joints, or equipment.
- 5. Slope water piping and arrange to drain at low points.
- 6. Where pipe supports are welded to structural building framing, scrape, brush clean, and apply one coat of zinc rich primer to welds.
- 7. Seal pipes passing through exterior walls with a wall seal per Section 220529. Provide Schedule 40 galvanized sleeve at least 2 pipe sizes larger than the pipe.
- 8. All non-potable outlets shall be clearly marked with a permanently affixed laminated sign with 3/8" high lettering saying "Non-Potable Water Not for Human Consumption." Sign shall have black lettering on a yellow background.
- 9. All vertical pipe drops to sinks or other equipment installed below the ceiling shall be routed within a wall cavity, unless specifically noted otherwise to be surface mounted. For renovation projects, this Contractor is responsible for opening and patching existing walls for installation of piping. Wall patching shall match existing condition.
- B. Installation Requirements in Electrical Rooms:
  - 1. Do not install piping or other equipment above electrical switchboards or panelboards. This includes a dedicated space extending 25 feet from the floor to the structural ceiling with width and depth equal to the equipment.
- C. Valves/Fittings and Accessories:
  - 1. Install shutoff valves that permit the isolation of equipment/fixtures in each room without isolating any other room or portion of the building. Individual fixture angle stops do not meet this requirement. Exception: Back-to-back rooms in no more than two adjacent rooms.
  - 2. Provide clearance for installation of insulation and access to valves and fittings.
  - 3. Provide access doors for concealed valves and fittings.
  - 4. Install valve stems upright or horizontal, not inverted.
  - 5. Provide one plug valve wrench for every ten plug valves 2" and smaller, minimum of one. Provide each plug valve 2-1/2" and larger with a wrench with set screw.
  - 6. Install corrugated, stainless steel tubing system according to manufacturer's written instructions. Include striker plates to protect tubing from puncture where tubing is restrained and cannot move.
- D. Underground Piping:
  - 1. Install buried water piping outside the building with at least 5 feet of cover. Refer to Section 220500 for Excavation, Fill, Backfill and Compaction requirements
  - 2. Install buried borosilicate glass pipe with the protective polystyrene covering intact. Lay the pipe on bedding and backfill per manufacturer instructions.
  - 3. Install thrust blocking and restraints on all underground fire protection service piping per NFPA 24 and as shown on drawings.
  - 4. Install underground, sleeved, corrugated, stainless steel tubing system according to manufacturer's written instructions. Extend vent from sleeve to exterior of building and terminate with screened elbow.

- 5. Direct buried, uninsulated steel pipe shall have a factory applied external protective coating consisting of two coats with an intermediate layer of 18 mil fibrous glass mat. Coating thickness shall total not less than 3/32". The outer coating shall be further protected by a wrapping of heavy Kraft paper. This external protection shall extend and be exposed for a minimum of 1 foot beyond the buried or concealed portion of the pipe.
  - a. Manufacturers:
    - 1) Pipe Line Service Co., Franklin Park, Illinois
    - 2) Lithcote Corp., Melrose Park, Illinois
- 6. As an option, the Contractor may provide factory applied protective coatings consisting of a polyethylene plastic film bonded to the pipe surface by a hot applied thermo-plastic adhesive.
  - a. Manufacturers:
    - 1) Republic Steel Corp. "X-Tru-Coat"
- 7. Exercise care in handling, storing and laying pipe to avoid damaging factory applied coatings. If any damage occurs, repair the coating to a condition equal to the original.
- 8. Field application of protective coatings to joints, fittings and to any damaged factory applied coatings shall be similar to factory applied coatings specified above and shall be done in strict accordance with recommendations of the supplier of pipe coatings.
- 9. After completion of the fabrication, laying and field coating of the joints and fittings, but prior to backfilling, inspect the entire line in the presence of the Architect/Engineer's representative with an electronic holiday detector. Any defects in the protective coatings shall be repaired in accordance with requirements for original coatings.
- 10. Coat flange bolts and nuts in pits and below ground at the time of installation with a corrosion protective coating.
- E. Sanitary and Storm Piping:
  - 1. Install all sanitary and storm piping inside the building with a slope as shown on the drawings.
  - 2. Install horizontal offset at all connections to roof drains to allow for pipe expansion.
  - 3. Slope sanitary and storm piping outside the building to meet invert elevations shown on drawings and to maintain a minimum velocity of 2 feet per second.
  - 4. Sway Bracing: Where horizontal sanitary and/or storm pipes 4 inches and larger change flow direction greater than 45°, rigid bracing or thrust restraints shall be installed to resist movement of the upstream pipe in the direction of pipe flow. The rigid bracing or thrust restraint shall be connected to structure. A change of flow direction from horizontal into a vertical pipe does not require the upstream pipe to be braced.
  - 5. All sanitary and storm piping shall have at least 42" of cover when leaving the building.
  - 6. Starter fittings with internal baffles are not permitted.

## 3.6 PIPE ERECTION AND LAYING

- A. Carefully inspect all pipe, fittings, valves, equipment and accessories before installation. Any items that are unsuitable, cracked or otherwise defective shall be removed from the job immediately.
- B. All pipe, fittings, valves, equipment and accessories shall have factory applied markings, stampings, or nameplates with sufficient data to determine their conformance with specified requirements.
- C. Exercise care at every stage of storage, handling, laying and erecting to prevent entry of foreign matter into piping, fittings, valves, equipment and accessories. Do not install any item that is not clean.
- D. Until system is fully operational, all openings in piping and equipment shall be kept closed except when actual work is being performed on that item or system. Closures shall be plugs, caps, blind flanges or other items specifically designed and intended for this purpose.
- E. Run pipes straight and true, parallel to building lines with minimum use of offsets and couplings. Provide only offsets required to provide needed headroom or clearance and to provide needed flexibility in pipe lines.
- F. Make changes in direction of pipes only with fittings or pipe bends. Changes in size only with fittings. Do not use miter fittings, face or flush bushings, or street elbows. All fittings shall be of the long radius type, unless otherwise shown on the drawings or specified.
- G. Provide flanges or unions at all final connections to equipment, traps and valves.
- H. Arrange piping and connections so equipment served may be totally removed without disturbing piping beyond final connections and associated shutoff valves.
- I. Use full and double lengths of pipe wherever possible.
- J. Unless otherwise indicated, install all piping, including shutoff valves and strainers, to coils, pumps and other equipment at line size with reduction in size being made only at control valve or equipment.
- K. Cut all pipe to exact measurement and install without springing or forcing except in the case of expansion loops where cold springing is indicated on the drawings.
- L. Underground pipe shall be laid in dry trenches maintained free of accumulated water. Refer to Section 220500 for Excavation, Fill, Backfill and Compaction requirements.
- M. Unless otherwise indicated, branch take-offs shall be from top of mains or headers at either a 45° or 90° angle from the horizontal plane for air lines, and from top, bottom or side for liquids.
- 3.7 DRAINING AND VENTING
  - A. Unless otherwise indicated on the drawings, all horizontal water lines, including branches, shall pitch 1" in 40 feet to low points for complete drainage, removal of condensate and venting.

- B. Maintain accurate grade where pipes pitch or slope for venting and drainage. No pipes shall have pockets due to changes in elevation.
- C. Provide drain valves at all low points of water piping systems for complete or sectionalized draining.
- D. Use eccentric reducing fittings on horizontal runs when changing size of pipes for proper drainage and venting. Install gravity drain pipes with bottom of pipe and eccentric reducers in a continuous line; all other liquid lines with top of pipe and eccentric reducers in a continuous line.
- E. Provide air vents at high points and wherever else required to eliminate air in all water piping systems.
- F. Install air vents in accessible locations. If necessary to trap and vent air in a remote location, install an 1/8" pipe from the tapping location to an accessible location and terminate with a venting device.
- G. All vent and drain piping shall be of same materials and construction for the service involved.

### 3.8 PLUMBING VENTS

- A. Vent as shown on the drawings and in accordance with all codes having jurisdiction.
- B. Extend the high side of the soil and waste stacks at least 12" above roof.
- C. Built-up or Shingle Roofs: Flash pipes at the roof with 3# lead sheet. Extend flashing under roofing 15" in all directions from pipe to be flashed. Extend a lead collar up on the outside of pipe to be flashed and extend 1" beyond the top of the pipe. The 1" excess length of collar shall be turned down into the top of the pipe where it shall fit tight to the inside of the pipe.
- D. Single Ply Membrane Roofs: Flash pipes at roof with premolded EPDM pipe flashing cones adhered to roof membrane by General Contractor. Secure top of cone with stainless steel clamp and seal watertight.
- E. Increase vent pipes through the roof two pipe sizes with long increasers located at least 12" below the roof.
- F. In no case shall the vent through the roof be less than 4" in diameter.
- G. Vent pipes through the roof shall be located a minimum of 10 feet from any air intake opening on the roof.

#### 3.9 BRANCH CONNECTIONS

- A. For domestic water and vent systems only, make branch connections with standard tee or cross fittings of the type required for the service.
- B. Reducers are generally not shown. Where pipe sizes change at tee, the tee shall be the size of the largest pipe shown connecting to it.

- C. Do not use double wye or double combination wye and eighth bend DWV fittings in horizontal piping.
- D. Branch connections from the headers and mains may be mechanically formed using an extraction device. The branch piping connection shall be brazed connection for the following services only:
  - 1. Domestic water piping above ground.
- E. Further limit use of mechanically formed fittings as follows:
  - 1. Must have at least same pressure rating as the main.
  - 2. Main must be Type K or L copper tubing.
  - 3. Permanent marking shall indicate insertion depth and orientation.
  - 4. Branch pipe shall conform to the inner curve of the piping main.
  - 5. Main must be 1" or larger.
  - 6. Branch must be 3/4" or larger.
- F. Forged weld-on fittings are limited as follows:
  - 1. Must have at least same pressure rating as the main.
  - 2. Main must be 2-1/2" or larger.
  - 3. Branch line is at least two pipe sizes under main size.

#### 3.10 JOINING OF PIPE

- A. Solder Joints (Copper Pipe):
  - 1. Make up joints with 100% lead-free solder, ASTM B32. Cut tubing so ends are perfectly square and remove all burrs inside and outside. Thoroughly clean sockets of fittings and ends of tubing to remove all oxide, dirt and grease just prior to soldering. Apply flux evenly, but sparingly, over all surfaces to be joined. Heat joints uniformly so solder will flow to all mated surfaces. Wipe excess solder, leaving a uniform fillet around cup of fitting.
  - 2. Flux shall be non-acid type.
  - 3. Solder end valves may be installed directly in the piping system if the entire valve is suitable for use with 470°F melting point solder. Remove discs and seals during soldering if they are not suitable for 470°F.
- B. Mechanical Press Connection (Copper Pipe):
  - 1. Copper press fitting shall be made in accordance with the manufacturer's installation instructions.
  - 2. Fully insert tubing into the fitting and mark tubing.
  - 3. Prior to making connection, the fitting alignment shall be checked against the mark made on the tube to ensure the tubing is fully engaged in the fitting.
  - 4. Joint shall be pressed with a tool approved by the manufacturer.
  - 5. Installers shall be trained by manufacturer personnel or representative. Provide documentation upon request.

- C. Solvent Weld Joints (PVC):
  - 1. Make joints with a two-step process. Use primer conforming to ASTM F656 and solvent cement conforming to ASTM D2564.
  - 2. All contractor personnel that will prepare solvent cemented joints shall be qualified for such bonding practices according to the bonding qualifications procedures described in ASME B31.3, Chapter VII for bonding of plastic piping.
- D. No-Hub Sleeve Gaskets (No-Hub) (Cast Iron Pipe):
  - 1. Gasket shall be heavy weight class, conforming to ASTM C564.
  - 2. The gasket shall have an internal center stop.
  - 3. The gasket shall be covered by a stainless steel band secured with a minimum of four stainless steel bands per fitting/joint.
  - 4. Sleeve gaskets shall be installed in accordance with the manufacturer's installation instructions.
- E. Couplings: Assemblies with combinations of clamps, gaskets, sleeves, and threaded or flanged parts; compatible with piping and system liquid; and made by piping manufacturer for joining system piping.
- F. Adapters and Transition Fittings: Assemblies with combinations of clamps, couplings, adapters, gaskets, and threaded or flanged parts; compatible with piping and system liquid; and made for joining different piping materials.
- G. Flanges: Assemblies of companion flanges and gaskets complying with ASME B16.21 and compatible with system liquid, and bolts and nuts.

### 3.11 DISINFECTION OF DOMESTIC WATER PIPING SYSTEM

- A. Disinfection of the domestic water piping shall be completed within three (3) weeks prior to building occupancy. Contractor is responsible for disinfecting water piping if used by workers during construction; disinfection during construction does not eliminate the requirement for final disinfection prior to occupancy. Flushing of piping shall be completed within two (2) weeks prior to building occupancy.
- B. Provide necessary connections at the start of individual sections of mains for adding chlorine.
- C. Before starting work, verify system is complete, flushed and clean.
- D. Follow the disinfection of potable water procedure outlined in this project's applicable plumbing code. For example: IPC 610.1, UPC 609.10, CPC 609.9, and Illinois 890.1180. Where local codes do not outline a disinfection procedure, follow the International Plumbing Code procedure 610.1.
- E. Bleed water from all outlets to ensure chlorine distribution throughout the entire domestic water system.

F. Take water samples, no sooner than 24 hours after flushing, from 2% of outlets and from water entry. Obtain, analyze, and test samples in accordance with AWWA C651, Section 5 - Verification.

END OF SECTION

### SECTION 221023 - NATURAL GAS PIPING

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Pipe and Pipe Fittings.
  - B. Valves.
  - C. Natural Gas Piping System.
- 1.2 QUALITY ASSURANCE
  - A. Valves: Manufacturer's name and pressure rating marked on valve body. Remanufactured valves are not acceptable.
  - B. Welding Materials, Procedures, and Operators: Conform to ASME Section 9, ANSI/AWS D1.1, and applicable state labor regulations.
  - C. Welders Certification: In accordance with ANSI/ASME Sec 9 or ANSI/AWS D1.1.

#### 1.3 REFERENCES

- A. ANSI/AWS D1.1 Structural Welding Code.
- B. ANSI AGA-LC1 Standards for Fuel Gas Piping Systems Using Corrugated Stainless Steel Tubing.
- C. ANSI/AWWA C111/A21.11 Rubber Gasket Joints for Ductile Iron Pressure Pipe and Fittings.
- D. ASME Boiler and Pressure Vessel Code Section 9.
- E. ASME B1.20.1 Pipe Threads, General Purpose.
- F. ASME B16.3 Malleable Iron Threaded Fittings Class 150 and 300.
- G. ASME B16.5 Pipe Flanges and Flanged Fittings.
- H. ASME B16.9 Factory-Made Wrought Steel Butt Welding Fittings.
- I. ASME B16.11 Forged Steel Fittings, Socket-Welding and Threaded.
- J. ASME B16.21 Nonmetallic Flat Gaskets for Pipes Flanges.
- K. ASME B16.39 Malleable Iron Threaded Pipe Unions.
- L. ASME B18.2.1 Square and Hex Bolts and Screws, Inch Series.

- M. ASME B18.2.2 Square and Hex Nuts, Inch Series.
- N. ASTM A53 Pipe, Steel, Black and Hot-Dipped Zinc Coated, Welded and Seamless.
- O. ASTM A105 Standard Specification for Carbon Steel Forgings for Piping Applications.
- P. ASTM A181 Forgings, Carbon Steel for General Purpose Piping.
- Q. ASTM A197 Standard Specification for Cupola Malleable Iron.
- R. ASTM A234 Piping Fittings of Wrought Carbon Steel and Alloy Steel for Moderate and High Temperature Service.
- S. ASTM A240 Standard Specification for Chromium and Chromium-Nickel Stainless Steel Plate, Sheet, and Strip for Pressure Vessels and for General Applications.
- T. ASTM A307 Standard Specification for Carbon Steel Bolts and Studs, 60,000 PSI Tensile Strength.
- U. ASTM D2513 Thermoplastic Gas Pressure Pipe, Tubing and Fittings.
- V. ASTM D2683 Socket-Type Polyethylene Fittings for Outside Diameter-Controlled Polyethylene Pipe.
- W. ASTM D2774 Standard Practice for Underground Installation of Thermoplastic Pressure Piping.
- X. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials.
- Y. NFPA 54 National Fuel Gas Code.
- 1.4 SUBMITTALS
  - A. Submit product data under provisions of Section 220500. Include data on pipe materials, fittings, valves, and accessories.
  - B. Test Reports: Provide results of piping system pressure test.
  - C. Welders Certificates: Certify welders employed on the Work, verifying AWS qualification within previous 12 months.
- 1.5 DELIVERY, STORAGE, AND HANDLING
  - A. Store and protect piping to prevent entrance of foreign matter into pipe and to prevent exterior corrosion.
  - B. Deliver and store valves in shipping containers with labeling in place.

#### 1.6 COORDINATION DRAWINGS

A. Reference Coordination Drawings article in Section 220500 for the required natural gas piping system electronic CAD drawings to be provided to Coordinating Contractor for inclusion into composite coordination drawings.

### PART 2 - PRODUCTS

### 2.1 NATURAL GAS (0 to 125 PSI)

- A. Design Pressure: 125 psi. Maximum Design Temperature: 350°F
- B. Piping 2" and under:
  - 1. Pipe: Standard weight black steel, threaded and coupled, ASTM A53.
  - 2. Joints: Screwed. (NOTE: For below ground, all sizes to have welded joints.)
  - 3. Fittings: 150# steam 300# CWP, black malleable iron, banded, ASTM A197, ANSI B16.3.
  - 4. Unions: 250# 500# CWP, black malleable iron, ANSI B16.39, ground joint with brass seat.
- C. Piping 2" and under, for use as flexible appliance connection downstream of appliance shutoff valve:
  - 1. Pipe: Corrugated stainless steel tubing, ASTM A240 Series 300 stainless steel, ANSI AGA-LC1.
  - 2. Jacket: Polyethylene.
  - 3. Fittings: Brass with mechanical ends to fit tubing. ASME B1.20.1 threaded ends for connections to threaded pipes and components.
  - 4. Striker Plates: Minimum 16 gauge hardened steel, corrosion resistant, primed and zinc coated. Install to protect tubing from penetrations.
  - Limits: 5 psi or less. For use only at termination to fixed outlets or equipment, maximum length: 48". Provide malleable iron, flange mounted, straight or 90 fitting at wall termination with maximum 12" length of tubing on inlet of flange.
  - 6. Manufacturers:
    - a. TracPipe
    - b. Gastite
    - c. Parker (Parflex)
    - d. Proflex (1 Yellow CSST)
- D. Piping 2-1/2" and Over:
  - 1. Pipe: Standard weight black steel, beveled ends, ASTM A53.
  - 2. Joints: Butt welded or flanged.
  - 3. Fittings: Standard weight seamless steel, butt weld type, ASTM A234, Grade I, ANSI B16.9.
  - 4. Flanges: 150# forged steel, weld neck or slip-on, ASTM A181, Grade I, ANSI B16.5. Flange face seal weld (backweld) is required for slip-on flanges.

- E. For Underground Gas Piping Refer to paragraph "Underground Piping Protection."
- F. Shutoff Valves/Throttling Valves:
  - 1. BA-13: 2" and under, threaded 600 psi CWP; UL listed for 250# LP, flammable liquid, heating oil, natural and manufactured gases, 150 psi steam, bronze body and chrome plated brass ball, Teflon seats and packing.
    - a. Body: Bronze.
      - 1) Manufacturers:
        - a) Apollo #80-100
        - b) Nibco #T580-70-UL or #T585-70-UL
    - b. Body: Dezincification resistant brass alloy. Jomar T-100NE.
  - 2. PL-1: 2" and under, 125# steam @ 450°F, 175# CWP @ 180°F, cast iron body, screwed, full port.
    - a. Manufacturers:
      - 1) Walworth #1700
      - 2) DeZurik #425, S-RS49
  - 3. PL-2: 2-1/2" thru 4", 125# steam @ 450°F, 175# CWP @ 180°F, flanged, cast iron body, full port.
    - a. Manufacturers:
      - 1) Walworth #1700F
      - 2) DeZurik #425, F-RS49
  - 4. PL-3: 6" and larger, 125# steam @ 450°F, 175# CWP, cast iron body, flanged, resilient faced plug, gear and handwheel operator, full port.
    - a. Manufacturers:
      - 1) Walworth #1707F
      - 2) DeZurik #118, F-RS24
- G. Check Valves:
  - 1. CK-1: 2" and under, 125# steam @ 406°F, 200# CWP @ 150°F, screwed, bronze, horizontal swing.
    - a. Manufacturers:
      - 1) Crane #37
      - 2) Hammond #IB904

- 3) Stockham #B319-Y
- 4) Walworth #3406
- 5) Milwaukee #509
- 6) Watts #B-5000
- 7) Nibco Y-413B
- 2. CK-13: 2-1/2" thru 12", 200# CWP, double disc wafer type, iron body, bronze or aluminumbronze discs, 316SS shaft and spring, Viton, EPDM or BUNA-N, Cv of at least 700 in 6" size.
  - a. Manufacturers:
    - 1) Mueller Steam Specialty Co. #71-AHB-6-H
    - 2) Stockham #WG-961 EPDM or #WG970 BUNA
    - 3) NIBCO W-920-W
    - 4) Crane

#### H. Strainers:

- 1. ST-2: Cast iron body, 125 lb. flanged ends, bolted cover, 125 psi S @ 350°F, 175 psi CWP @ 150°F.
  - a. Manufacturers:
    - 1) Armstrong #A1FL
    - 2) Metraflex #TF
    - 3) Mueller Steam Specialty Co.#751
    - 4) Sarco #CI-125
    - 5) Watts #77F-D
- 2. ST-4: Cast iron body, screwed ends, screwed cover, 250# steam @ 406°F, 300# CWP @ 150°F.
  - a. Manufacturers:
    - 1) Armstrong #A1SC
    - 2) Metraflex #SM
    - 3) Mueller Steam Specialty Co. #11
    - 4) Sarco #IT

### 2.2 STRAINERS

- A. Unless otherwise indicated, strainers shall be Y-pattern and have stainless steel screens with perforations as follows:
  - 1. Gases:
    - a. 1/4" 2": 1/32" perforations
    - b. 2-1/2" 10": 3/64" perforations
    - c. 12" 18": 1/16" perforations

- B. Furnish pipe nipple with shutoff valve to blow down all strainer screens.
- C. Use iron body strainers in ferrous piping.

## 2.3 DRAIN VALVES AND BLOWDOWN VALVES

A. Drain valve and blowdown valve shall mean a shutoff valve as specified for the intended service with added 3/4" male hose thread outlet, cap, and retaining chain.

## PART 3 - EXECUTION

### 3.1 PREPARATION

- A. Ream pipe and tube ends, remove burrs, bevel plain end ferrous pipe.
- B. Remove scale and dirt on inside and outside before assembly.
- C. Remove all scale, rust, dirt, oils, stickers and thoroughly clean exterior of all bare metal exposed piping, hangers, and accessories .
- D. Connect to all equipment with flanges or unions.
- E. After completion, fill, clean, and treat systems. Refer to Section 232500 for treatment.

### 3.2 TESTING PIPING

- A. Low Pressure Up to 1 psi:
  - 1. Test piping with 20 psi air pressure. System must hold this pressure without adding air for two hours.
- B. High Pressure Above 1 psi:
  - 1. Test piping with compressed air at twice the operating gas pressure, but at least 20 psi. System must hold this pressure without adding air for two hours.
- C. A non-combustible odorant, such as oil of wintergreen, may be added to help locate leaks.

### 3.3 CLEANING PIPING

- A. Assembly:
  - 1. Prior to assembly of pipe and piping components, remove all loose dirt, scale, oil and other foreign matter on internal or external surfaces by means consistent with good piping practice subject to approval of the Architect/Engineer. Blow chips and burrs out of pipe before assembly. Wipe cutting oil from internal and external surfaces.
  - 2. During fabrication and assembly, remove slag and weld spatter from both internal and external joints by peening, chipping and wire brushing to the degree consistent with good piping practices.

- 3. Notify the Architect/Engineer prior to starting any post erection cleaning operation in time to allow witnessing the operation. Properly dispose of cleaning and flushing fluids.
- 4. Prior to blowing or flushing erected piping systems, disconnect all instrumentation and equipment, open wide all valves, control valves, and balance valves, and verify all strainer screens are in place.

# 3.4 INSTALLATION

- A. Route piping in orderly manner, straight, plumb, with consistent pitch, parallel to building structure, with minimum use of offsets and couplings. Provide only offsets required for needed headroom or clearance and needed flexibility in pipe system.
- B. Install piping to conserve building space, and not interfere with other work.
- C. Do not install piping or other equipment above electrical switchboards or panelboards. This includes a dedicated space extending 25 feet from the floor to the structural ceiling with width and depth equal to the equipment.
- D. Group piping whenever practical at common elevations.
- E. Install piping to allow for expansion and contraction without stressing pipe, joints, or connected equipment.
- F. Install thrust blocking and restraints on all buried piping at elbows and other changes in pipe direction.
- G. Provide chain operators for all valves over 2" size that are over 10'-0" above finished floor. Extend to 7'-0" above finished floor.
- H. Provide valve position indicator on all valves 10'-0" or greater above finish floor and not located above ceiling.
- I. Provide clearance for access to valves and fittings.
- J. Provide access doors where valves are not exposed.
- K. Prepare pipe, fittings, supports, and accessories for finish painting.
- L. Install valves with stems upright or horizontal, not inverted.
- M. Provide shutoff valves and flanges or unions at all connections to equipment, traps, and items that require servicing.
- N. Provide shutoff valves to isolate part of systems and vertical risers.
- O. Provide shutoff valves to boilers and water heaters in readily accessible location, maximum 6 feet above finished floor, within 6 feet of boiler connection per ASME CSD-1.
- P. Arrange piping and piping connections so equipment may be serviced or totally removed without disturbing piping beyond final connections and associated shutoff valves.

- Q. Reducers are generally not shown. Where pipe sizes are not shown, the larger size in either direction shall continue through the fitting nearest to the indication of a smaller pipe size.
- R. Lay all underground piping in trenches. Provide and operate pumping equipment to keep trenches free of water.
- S. Seal pipes passing through exterior walls with a wall seal per Section 230529. Provide Schedule 40 galvanized sleeve at least 2 pipe sizes larger than the pipe.
- T. Refer to Section 230500 for Excavation, Fill, Backfill and Compaction requirements.
- U. Underground Piping Protection:
  - 1. Direct buried, uninsulated steel pipe shall have a factory applied external protective coating consisting of two coats with an intermediate layer of 18 mil fibrous glass mat. Coating thickness shall total not less than 3/32". The outer coating shall be further protected by a wrapping of heavy Kraft paper. This external protection shall extend and be exposed for a minimum of 1 foot beyond the buried or concealed portion of the pipe.
  - 2. As an option, the Contractor may provide factory applied protective coatings consisting of a polyethylene plastic film bonded to the pipe surface by a hot applied thermo-plastic adhesive.
  - 3. Exercise care in handling, storing and laying pipe to avoid damaging factory applied coatings. If any damage occurs, repair the coating to a condition equal to the original.
  - 4. Field application of protective coatings to joints, fittings and to any damaged factory applied coatings shall be similar to factory applied coatings specified above and shall be done in strict accordance with recommendations of the supplier of pipe coatings.
  - 5. After completion of the fabrication, laying and field coating of the joints and fittings, but prior to backfilling, inspect the entire line in the presence of the Architect/Engineer's representative with an electronic holiday detector. Any defects in the protective coatings shall be repaired in accordance with requirements for original coatings.
  - 6. Coat flange bolts and nuts in pits and below ground at the time of installation with a corrosion protective coating.
- V. All vertical pipe drops to equipment installed below the ceiling shall be routed within a wall cavity, unless specifically noted otherwise to be surface mounted. For renovation projects, this Contractor is responsible for opening and patching existing walls for installation of piping. Wall patching shall match existing condition.
- W. Install corrugated, stainless steel tubing system according to manufacturer's written instructions. Include striker plates to protect tubing from puncture where tubing is restrained and cannot move.

### 3.5 BONDING AND GROUNDING

A. Each above ground portion of a corrugated stainless steel tubing gas piping systems shall be bonded to the electrical service grounding electrode system. The bonding jumper shall connect to a metallic pipe or fitting between the point of delivery and the first downstream corrugated stainless steel tube fitting. The bonding jumper shall not be smaller than 6 AWG copper wire or equivalent. Gas piping systems that contain one or more segments of corrugated stainless steel tubing shall be bonded in accordance with this section.

- B. Each above ground portion of a gas piping system, other than corrugated stainless steel tubing systems, that is likely to become energized shall be electrically continuous and bonded to an effective ground-fault current path. Gas piping, other than corrugated stainless steel tubing, shall be considered to be bonded when it is connected to appliances that are connected to the appliance grounding conductor of the circuit supplying that appliance.
- C. Gas piping shall not be used as a grounding conductor or electrode.
- D. Where a lightning protection system is installed, the bonding of the gas piping shall be in accordance with NFPA 780, Standard for the Installation of Lightning Protection Systems.

## 3.6 PIPE ERECTION AND LAYING

- A. Carefully inspect all pipe, fittings, valves, equipment and accessories prior to installation. Immediately reject and remove from the job any items which are unsuitable, cracked or otherwise defective.
- B. All pipe, fittings, valves, equipment and accessories shall have factory-applied markings, stampings, or nameplates sufficient to determine their conformance with specified requirements.
- C. Exercise care at every stage of storage, handling, laying and erecting to prevent entry of foreign matter into piping, fittings, valves, equipment and accessories. Do not erect or install any unclean item.
- D. During construction, until system is fully operational, keep all openings in piping and equipment closed at all times except when actual work is being performed on that item. Closures shall be plugs, caps, blind flanges or other items designed for this purpose.
- E. Change direction of pipes only with fittings or pipe bends. Change size only with fittings. Do not use miter fittings, face or flush bushings, or street elbows. All fittings shall be long radius type, unless otherwise shown on the drawings or specified. Construct welded elbows of angles not available as standard fittings by cutting and welding standard elbows to form smooth, long radius fittings.
- F. Use full and double lengths of pipe wherever possible.
- G. Cut all pipe to exact measurement and install without springing or forcing.
- H. Do not create, even temporarily, undue loads, forces or strains on valves, equipment or building elements.
- I. Underground pipe shall be laid in dry trenches maintained free of accumulated water. Provide and operate sufficient pumping equipment to maintain excavations, trenches and pits free of water. Dispose of pumped water so operation areas and other facilities are not flooded. Pipe laying shall follow excavating as closely as possible.

### 3.7 DRAINING AND VENTING

- A. Unless otherwise indicated on the drawings, all horizontal pipes, including branches, shall pitch 1" in 40 feet to low points for complete drainage.
- B. Use eccentric reducing fittings on horizontal runs when changing size for proper drainage and venting. Install gas pipes with bottom of pipe and eccentric reducers in a continuous line.
- C. Provide drip legs at low points and at the base of all risers in gas pipes. Drip legs shall be full line size on pipes through 4" and at least 4", but not less than half line size over 4". Drip legs shall be 12" minimum length, capped with a reducer to a drain valve.

### 3.8 BRANCH CONNECTIONS

- A. Make branch connections with standard tee or cross fittings of the type required for the service unless otherwise specified herein or detailed on the drawings.
- B. At the option of the Contractor, branch connections from headers and mains may be cut into black steel pipe using forged weld-on fittings.
- C. Use of forged weld-on fittings is also limited as follows:
  - 1. Must have at least same pressure rating as the main.
  - 2. Header or main must be 2-1/2" or over.
  - 3. Branch line is at least two pipe sizes under header or main size.
- D. Reducers are generally not shown. Where pipe sizes change at tee, the tee shall be the size of the largest pipe shown connecting to it.
- E. All branch piping connections for natural gas shall take off on the top or on the side of the main.

### 3.9 JOINING OF PIPE

- A. Threaded Joints:
  - 1. Ream pipe ends and remove all burrs and chips.
  - 2. Protect plated pipe and valve bodies from wrench marks when making up joints.
  - 3. Apply gas-rated Teflon tape or thread compound to male threads.
- B. Flanged Joints:
  - 1. Steel flanges shall be raised face.
  - 2. Bolting for services up to 500°F shall be ASTM A307 Grade B with square head bolts and heavy hexagonal nuts conforming to ANSI B18.2.1 "Square and Hex Bolts" and B18.2.2 "Square and Hex Nuts".
  - 3. Torque bolts in at least three passes, tightening to 1/3, 2/3, and final torque in a cross pattern with an indicating torque wrench for equal tension in all bolts.

- 4. Gaskets for flat face flanges shall be full face type. Gaskets for raised faced flanges shall conform to requirements for "Group I Gaskets" in ANSI B16.5. Unless otherwise specified gaskets shall meet the following requirements:
  - a. Gasket material and thickness approved by manufacturer for intended service, chemical compatibility, pipe system test pressure, and operating temperature range.
  - b. Maximum pressure rating of at least 250 psig.
  - c. Minimum temperature rating: -10°F.
  - d. Maximum temperature rating of at least 170°F for water systems operating 140°F and less.
- C. Welded Joints:
  - 1. Welding of all pipe joints, both as to procedures and qualification of welders, shall be in accordance with Section IX, ASME "Boiler & Pressure Vessel Code" unless local codes take precedence.
  - 2. Furnish certificates qualifying each welder to the Owner's Representative prior to start of work.
  - 3. The Owner's Representative reserves the right to require qualifying demonstration, at the Contractor's expense, of any welders assigned to the job.
  - 4. Ends of pipe and fittings to be joined by butt-welding shall be beveled, cleaned to bare metal and internal diameters aligned before tack welding.

# 3.10 PAINTING EXPOSED PIPE

- A. Paint all outdoor exposed natural gas piping the color selected by Owner or Architect/Engineer.
- 3.11 SERVICE CONNECTIONS
  - A. Provide new gas service complete with gas meter and regulators. Verify gas service pressure with the Utility Company.

END OF SECTION

## SECTION 221030 - PLUMBING SPECIALTIES

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Cleanouts.
  - B. Traps.
  - C. Trap Seals.
  - D. Floor Drains.
  - E. Hub Drains and Standpipes.
  - F. Roof Drains.
  - G. Backflow Preventers.
  - H. Strainers.
  - I. Unions.
  - J. Balancing Valves.
  - K. Water Hammer Arresters.
  - L. Dielectric Fittings (Connections Between Dissimilar Metals).
  - M. Air Vents.
  - N. Drain Valves.
  - O. Relief Valves.
- 1.2 QUALITY ASSURANCE
  - A. Manufacturer: For each product specified, provide components by same manufacturer throughout.
  - B. Piping, Fittings, Valves, and Flux for Potable Water Systems: All components shall be lead free per Federal Act S.3874, Reduction of Lead in Drinking Water Act.
- 1.3 REFERENCES
  - A. ANSI A112.21.1 Floor Drains.

- B. ANSI A112.21.2 Roof Drains.
- C. ASSE 1010 Water Hammer Arresters.
- D. ANSI A112.6.3 Floor and Trench Drains; The American Society of Mechanical Engineers.
- E. ANSI A112.6.4 Roof, Deck, and Balcony Drains; The American Society of Mechanical Engineers.
- F. ANSI 1011 Hose Connection Vacuum Breakers; American Society of Sanitary Engineering.
- G. ANSI 1012 Backflow Preventer with Intermediate Atmospheric Vent; American Society of Sanitary Engineering.
- H. ASSE 1013 Reduced Pressure Principle Backflow Preventers and Reduced Pressure Fire Protection Principle Backflow Preventers; American Society of Sanitary Engineering; 1.
- I. ASSE 1019 Vacuum Breaker Wall Hydrants, Freeze Resistant Automatic Draining Type; American Society of Sanitary Engineering.
- J. ASSE 1047 Reduced Pressure Detector Assemblies.
- K. AWWA C506 Backflow Prevention Devices Reduced Pressure Principle and Double Check Valve Types.
- L. PDI WH-201 Water Hammer Arresters.
- 1.4 SUBMITTALS
  - A. Submit shop drawings under provisions of Section 220500.
  - B. Include sizes, rough-in requirements, service sizes, and finishes.

### PART 2 - PRODUCTS

### 2.1 CLEANOUTS

- A. Provide cleanouts as shown and specified on the drawings as well as required by code.
- B. Coordinate floor cleanout cover with surrounding floor finish. Provide either solid, recessed for tile or terrazzo or carpet marker as applicable.
- C. Cleanouts on exposed pipes shall be cast iron with heavy duty cast brass plug with raised head.
- D. Cleanout shall be same size as the pipe up to 6" and 6" for larger pipes.

### 2.2 YARD CLEANOUTS

A. Provide yard cleanouts as shown and specified on the drawings as well as required by code.

B. Cleanout shall be same size as pipe up to 6" and 6" for larger pipes.

## 2.3 TRAPS

- A. Provide all individual connections to the sanitary system with P-traps, except where such drains discharge directly into a properly trapped collection basin or sump. Unless otherwise specified or shown, traps shall be:
  - 1. Chromium plated cast brass when used with plumbing fixtures or when installed exposed in finished spaces.
  - 2. Insulated at accessible lavatories.
  - 3. Cast iron, deep-seal pattern where concealed above ceiling, below grade or in unfinished areas.
  - 4. Deep-seal pattern of the same material and/or coating where drainage lines are of special materials or coatings such as polypropylene, PVDF, CPVC, etc.
- B. All traps shall have accessible, removable cleanouts, except where installed on floor drains with removable strainers.
- C. Each trap shall be completely filled with water at the end of construction but before building turnover to the Owner. All floor drains, floor sinks, trench drains, etc. shall be filled with water.

## 2.4 TRAP SEALS

- A. Provide trap seals as specified on the drawings.
- B. Provide trap primers as shown and specified on the drawings.
- C. Where trap primers are shown on drawings, coordinate with corresponding floor drains to ensure they include a side inlet connection for the trap primer line.

## 2.5 FLOOR DRAINS

- A. Floor drains shall be in the form of a receptor with grate/strainer set flush with the surrounding floor.
- B. Provide floor drains as shown and specified on the drawings as well as required by code.

## 2.6 HUB DRAINS AND STANDPIPES

- A. A hub drain shall be in the form of a hub or pipe without a grate/strainer extending through the floor for receiving indirect waste. A hub drain has a flood level rim above the finished floor.
- B. Provide hub drains as shown and specified on the drawings as well as required by code.

## 2.7 ROOF DRAINS

A. Provide roof drains as shown and specified on the drawings as well as required by code.

## 2.8 BACKFLOW PREVENTERS

A. Provide backflow preventers as shown and specified on the drawings as well as required by code.

### 2.9 STRAINERS

- A. Unless otherwise indicated, strainers shall be Y-pattern and have stainless steel screens with perforations as follows:
  - 1. Air:
    - a. 1/4" 2": 1/32" perforations
    - b. 2-1/2" 10": 3/64" perforations
    - c. 12" 18": 1/16" perforations
  - 2. Water:
    - a. 1/4" 2": 3/64" perforations
    - b. 2-1/2" 10": 1/16" perforations
    - c. 12" 18": 1/8" perforations
  - 3. Lube, Hydraulic, No. 6 Fuel and Waste Oils:
    - a. 1/4" 2": 3/16" perforations
    - b. 2-1/2" 10": 3/16" perforations
    - c. 12" 18": 3/16" perforations
- B. Furnish pipe nipple with shutoff valve to blow down all strainer screens.
- C. Use bronze body strainers in copper piping and iron body strainers in ferrous piping.
- 2.10 UNIONS
  - A. Copper pipe wrought copper fitting ground joint.
  - B. Black Steel (Schedule 40) Pipe malleable iron, ground joint, 150 psi, bronze to bronze seat.
  - C. Galvanized Steel Pipe galvanized malleable iron, ground joint, 150 psi, bronze to bronze seat.
- 2.11 BALANCING VALVE
  - A. Rated for 125 psi working pressure and 250°F operating temperature, taps for determining flow with a portable meter, positive shutoff valves for each meter connection, memory feature, tight shutoff, and a permanent pressure drop between 1' and 2' water column at full flow with valve 100% open. Furnish with molded, removable insulation covers.
  - B. Provide a nomograph to determine flow from meter reading (and valve position on units which sense pressure across a valve). Graph shall extend below the specified minimum flow.

- C. Furnish one meter kit equivalent to Bell & Gossett Model RO-5 meeting the following requirements:
  - 1. Carrying case with handle.
  - 2. Pressure gauge with 0-25 feet of head scale with 3.0% full scale accuracy.
  - 3. High and low side hoses with 5 feet length and 250 psig pressure rating, equipped with shutoff valves, vent valves, and probes for insertion into pressure and temperature plugs.
  - 4. Coordinate with the Mechanical Contractor if a meter kit is also required in Section 232100. It is not our intent to require two identical kits, rather it will be acceptable to provide only one kit to the owner which can be used with both plumbing and hydronic piping systems.
- D. Flow rate of 0.5 GPM or larger: Valves in copper piping shall be brass or bronze. Acceptable Manufacturers: Flow Design "Accusetter", Preso "B+", Armstrong "CVB", Bell & Gossett "Circuit Setter Plus", Griswold "Quickset", Gerand "Balvalve Venturi" or Nibco Globe Style balancing valve.
- E. Flow rate less than 0.5 GPM: Valves in copper piping shall be brass or bronze. Cv value shall be less than 1.0 when valve is completely open, and minimum balanceable flow rate shall not exceed 0.1 GPM with a meter reading of at least 2.5 feet. Acceptable manufacturers: Bell & Gossett "Circuit Setter RF", Flow Design, Preso, Armstrong, Griswold, Gerand, or Nibco balancing valve.
- F. Manufacturer shall size balancing valves for the scheduled flow rate. Flow rate shall be measurable on manufacturer's standard meters.

## 2.12 BALANCING VALVE WITH FLOW INDICATION

- A. Balancing valve with built-in visual flow meter, adjustable flow control with memory stop feature, [external temperature gauge], and tight shutoff.
- B. Maximum working pressure: 150 psi. Maximum Temperature 230°F. Maximum differential pressure: 15 psi. Maximum inlet temperature: 195°F.
- C. Low-lead brass valve, stainless steel springs, EPDM seals.
- D. Manufacturer shall size balancing valves for the scheduled flow rate. Flow rate shall be measurable on the self-contained visual flow meter.
- E. Acceptable Manufacturers:
  - 1. Calieffi 132 Series
  - 2. Watts CSD

# 2.13 WATER HAMMER ARRESTERS

A. Provide water hammer arresters as shown and specified on the drawings as well as required by code.

B. ANSI A112.26.1; sized and located in accordance with PDI WH-201, precharged for operation between -100°F and 300°F and maximum 250 psig working pressure.

## 2.14 DIELECTRIC FITTINGS (CONNECTIONS BETWEEN DISSIMILAR METALS)

- A. Connections between dissimilar metals shall be insulating dielectric types that provide a water gap between the connected metals, and that either allow no metal path for electron transfer or that provide a wide water gap lined with a non-conductive material to impede electron transfer through the water path.
- B. Joints shall be rated for the temperature, pressure, and other characteristics of the service in which they are used, including testing procedure.
- C. Aluminum, iron, steel, brass, copper, bronze, and stainless steel are commonly used and require isolation from each other with the following exceptions:
  - 1. Iron, steel, and stainless steel connected to each other.
  - 2. Brass, copper, and bronze connected to each other.
  - 3. Brass or bronze valves and specialties connected in closed systems with steel, iron, or stainless steel on both sides of the brass or bronze valves and specialties. Where two or more brass or bronze items occur together, they shall be connected with brass nipples. Brass or bronze valves and specialties cannot be used as a dielectric separation between pipe materials.
- D. Dielectric protection is required at connections to equipment of a material different than the piping.
- E. Screwed Joints (acceptable up to 2" size):
  - 1. Dielectric waterway rated for 300 psi CWP and 225°F.
  - 2. Acceptable Manufacturers: Elster Group ClearFlow fittings, Victaulic Series 47, Grinnell Series 407, Matco-Norca.
- F. Flanged Joints (any size):
  - 1. Use 1/8" minimum thickness, non-conductive, full-face gaskets.
  - 2. Employ one-piece molded sleeve-washer combinations to break the electrical path through the bolts.
  - 3. Sleeve-washers are required on one side only, with sleeves minimum 1/32" thick and washers minimum 1/8" thick.
  - 4. Install steel washers on both sides of flanges to prevent damage to the sleeve-washer.
  - 5. Separate sleeves and washers may be used only if the sleeves are manufactured to exact lengths and installed carefully so the sleeves must extend partially past each steel washer when tightened.
  - 6. Acceptable Manufacturers: EPCO, Central Plastics, Pipeline Seal and Insulator, F. H. Maloney, or Calpico.

## 2.15 AIR VENTS

- A. Provide means for venting air at all high points in the piping system and at all other points where air may be trapped.
- B. At end of main and other points where large volume of air may be trapped Use 1/4" globe valve, angle type, 125 psi, Crane #89, attached to coupling in top of main, 1/4" discharge pipe turned down with cap.
- 2.16 DRAIN VALVES
  - A. Drain valves shall be shutoff valves as specified for the intended service with added 3/4" male hose thread outlet and cap.
- 2.17 RELIEF VALVES
  - A. RV-3: (Compressed Air) Spring loaded disc type, cast iron or steel body, stainless steel disc, side outlet and lifting lever, 250# CWP. Acceptable Manufacturers: Consolidated Div. of Dresser Ind. Series 1900, Kunkle #463, Keckley Type 41.
  - B. RV-4: (Domestic Hot Water) Pressure and Temperature relief, cast bronze body and internal parts, stainless steel spring, test lever, threaded inlet and outlet. Maximum setting of 150 psi and 210°F temperature. Capacities ASME certified and labeled. Acceptable Manufacturers: Cash Series FV, Watts #40, #120, #N240, #340.

# PART 3 - EXECUTION

# 3.1 INSTALLATION AND APPLICATION

- A. Coordinate construction to receive drains at required invert elevations.
- B. Install all items per manufacturer's instructions.
- C. Water Hammer Arresters:
  - 1. Install water hammer arresters in accessible locations. Provide access doors as required. Coordinate type with Architect/Engineer/Owner.
  - 2. Water hammer arrestors shall be installed in cold and hot water lines upstream of all plumbing fixtures or equipment, with a quick acting valve or multiple quick acting valves. Quick acting valves shall be defined as solenoid actuated valves, manual flush valves, sensor activated faucets and flush valves, squeeze handle spray faucets, and other similar type valves.
  - 3. Install multiple water hammer arrestors in toilet group branch piping greater than 20 feet in developed length from the cold and hot water mains.

## D. Cleanouts:

- 1. Provide cleanouts where shown on the drawings and as required by code, but in no case farther apart than 50 feet in pipe less than 6" size and 100 feet apart in 6" and larger pipes inside the building. Provide cleanouts at bases of all sanitary and storm risers as shown on the drawings and as required by code.
- 2. Provide a cleanout at the upstream end of a horizontal waste pipe in a plumbing chase serving multiple plumbing fixtures; for example a bank of water closets or lavatories.
- 3. Provide cleanouts on the branch line connected to individual plumbing fixtures as required by code; for example just below a sink, lavatory or urinal.
- 4. Extend underfloor cleanouts up to the floor with long sweep elbows.
- 5. Install a full size, two-way cleanout within 5 feet of the foundation inside[ or outside] of building.
- 6. Extend cleanouts to finished floor or wall surface. Lubricate threaded cleanout plugs with graphite and linseed oil. Ensure clearance at cleanouts for rodding of drainage system.
- 7. Wall cleanouts shall be installed above the flow line of the pipe they serve, but no less than 12" above the finished floor.
- E. Yard Cleanouts:
  - 1. Install cleanouts on maximum 90 foot centers (including riser) for pipes 8" and smaller.
  - 2. Extend cleanout to grade. Encase cleanout in 5" thick concrete pad extending 6" beyond cleanout, set low enough not to interfere with lawn mowers.
- F. Floor Drains:
  - 1. Drains in upper floors shall have a flashing of EPDM or similar membrane sheet. The sheet shall be at least 36" X 36" square with the drain in the center. Clamp membrane in auxiliary clamping ring of floor drain. Membrane is not required if upper floor construction is single pour, cast-in-place concrete.
  - 2. Use alternate sealing method when installing drains in existing floor slabs.
  - 3. Coordinate sloping requirements with the architectural plans and specifications.
  - 4. Top of floor drain and sinks grate/strainer shall not extend above the finished floor elevation.
  - 5. Top of floor drain and sink grate/strainer shall not extend above the finished floor elevation. Grate/strainer shall be installed flush with surrounding finished floor. Should the Plumbing Contractor believe this presents a conflict with code, the issue should be evaluated before installation of the floor drain or sink begins. Proceeding with installing a floor drain or sink raised above the finished floor without prior approval will result in the Contractor being required to remove the drain or sink in question and reinstall it at the approved elevation.
- G. Hub Drains and Standpipes:
  - 1. The top of a hub drain/standpipe shall extend above the finished floor elevation. Refer to drawings for dimensions above the finished floor.
  - 2. Access shall be provided to drains and standpipes for rodding.
- H. Roof Drains:
  - 1. Roof drains shall have bearing pans.

- 2. Provide auxiliary support steel under drains as required to prevent movement of the drain.
- 3. All roof drains shall have underdeck clamps or a manufacturer provided attachment method for the specific roof style the drain is installed in.
- 4. Drains in built-up roofing systems shall have a 36" x 36" flashing.
- I. Backflow Preventer:
  - 1. Provide an air gap fitting and piping to drain. On 2-1/2" and larger units, install a tail piece from air gap fitting to drain to prevent water from spraying out of drain air gap receptor. Maintain air gap distance required by Code.
  - 2. Units shall be field tested and tagged in accordance with manufacturer's instructions and applicable codes by a certified tester before initial operation.
  - 3. Install unit between 12" and 60" above finish floor in a location that is accessible for annual testing and maintenance.
- J. Balancing Valves:
  - 1. Install balancing valves with straight, unobstructed pipe section both upstream and downstream as required, per manufacturer's installation instructions.

## END OF SECTION

## SECTION 224000 - PLUMBING FIXTURES

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. All plumbing fixtures.
- 1.2 REFERENCES
  - A. ANSI A112.6.1M Supports for Off-the-Floor Plumbing Fixtures for Public Use.
  - B. ANSI A112.18.1 Finished and Rough Brass Plumbing Fixture Fittings.
  - C. ANSI A112.19.1M Enameled Cast Iron Plumbing Fixtures.
  - D. ANSI A112.19.2M Vitreous China Plumbing Fixtures.
  - E. ASME A112.19.4 Porcelain Enameled Formed Steel Plumbing Fixtures.
  - F. ANSI A112.19.5 Trim for Water Closet Bowls, Tanks, and Urinals.
  - G. ANSI Z358.1 Emergency Eye Wash and Shower Equipment.
  - H. AHRI 1010 Drinking Fountains and Self-Contained Mechanically Refrigerated Drinking Water Coolers.
  - I. ASSE 1002 Water Closet Flush Tank Ball Cocks.
  - J. Americans with Disabilities Act (ADA), Title III.
  - K. The Energy Policy Act (EPAct) of 2005.

## 1.3 SUBMITTALS

- A. Submit product data under provisions of Section 220500. Submittals shall include fixture carriers for record purposes only. Architect/Engineer does not review or approve carriers except for manufacturer.
- B. Include fixtures, sizes, rough-in dimensions, utility sizes, trim, and finishes.
- C. For fixtures and trim requiring electrical connections, submit product data indicating general assembly, components, electrical power/controls wiring diagrams, and service connections.

## PART 2 - PRODUCTS

### 2.1 MATERIALS

- A. All fixtures shall be as shown on the drawings and as scheduled in the plumbing material list. Additional requirements below:
- B. All vitreous china fixtures shall be from the same manufacturer where possible.
- C. All lavatory and sink trim shall be from the same manufacturer where possible.
- D. All fixtures shall be lead free. Faucets, traps, stops, and other fixture accessories shall not contain more lead than allowed per the latest State or Federal Act.
- E. P-Traps and Tailpieces:
  - 1. Lavatories:
    - a. Accessible Type: 1-1/4" chrome plated 17-gauge cast brass offset tailpiece and p-trap with cleanout on bottom of trap.
    - b. Non-Accessible Type: Offset not required for tailpiece, otherwise same.
  - 2. Sinks:
    - a. Accessible Type: 1-1/2" chrome plated 17-gauge cast brass offset tailpiece and p-trap with cleanout on bottom of trap.
    - b. Non-Accessible Type: Offset not required for tailpiece, otherwise same.
  - 3. Acceptable Manufacturers:
    - a. McGuire
    - b. Keeney
    - c. Dearborn Brass
    - d. Zurn
    - e. Chicago Faucet
- F. Insulation Covers and Enclosures for Accessible Lavatories and Sinks:
  - 1. Premanufactured cover for P-trap, stop valves, and supply lines.
    - a. 1/8" thick vinyl construction, paintable, tool free installation,
    - b. Acceptable Manufacturers:
      - 1) Truebro (Lav Guard 2)
      - 2) Plumberex (Pro-Extreme)
      - 3) McGuire (Prowrap)
      - 4) Buckaroos Inc.
      - 5) Zurn

- 2. Premanufactured rigid enclosure for concealing lavatory P-trap, stop valves, and supply lines,
  - a. Rigid, high impact PVC, paintable, stainless steel fasteners for anchoring and removal.
  - b. Acceptable Manufacturers:
    - 1) Truebro (Lav Shield #2018)
    - 2) Zurn (Z6900-VG)
    - 3) Approved equal
- 3. Premanufactured rigid enclosure for concealing sink P-trap, stop valves, supply lines, garbage disposal, etc.
  - a. Rigid, high impact PVC, white or beige (Color by architect), paintable, 36" or 42" widths, stainless steel fasteners for anchoring and removal.
  - b. Acceptable Manufacturers:
    - 1) Truebro (Basin Guard)
    - 2) Approved equal
- G. Angle Stops and Supplies:
  - 1. Lavatories and Sinks:
    - a. Lead-free, 3/8" chrome plated brass, quarter turn ball valve type with loose key stops, solder or threaded connection type.
    - b. Lead-free, 3/8" chrome plated soft copper risers or stainless steel braided reinforced PVC hose.
    - c. Acceptable Manufacturers:
      - 1) McGuire
      - 2) BrassCraft
      - 3) Keeney
      - 4) Zurn
      - 5) Chicago Faucet
- H. Wall Hung Fixture Carriers:
  - 1. Material: All Metal, ASME/ANSI A112.6.1M.
  - 2. Lavatory carrier shall be rated to support 250 lbs unless noted otherwise on the drawings.
  - 3. Water closet carrier shall be rated to support 500 lbs unless noted otherwise on the drawings
  - 4. Manufacturers:
    - a. Zurn
    - b. JR Smith
    - c. Wade
    - d. Josam
    - e. Watts

- f. Mifab
- g. Sun Drainage Products
- h. Sioux Chief

## PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. General Installation Requirements:
  - 1. Review millwork shop drawings. Confirm location and size of fixtures and openings before rough-in and installation.
  - 2. Install each fixture with trap easily removable for servicing and cleaning. Use screwed tailpiece couplings. Connect fixture waste to stack with slip fitting.
  - 3. Provide fixtures with supply lines, stop valves, reducers, escutcheons, and any other items required for a complete and operational plumbing fixture assembly.
  - 4. Install components level and plumb.
  - 5. Caulk joint between finish floor and floor mounted fixtures and between finish walls and wall mounted fixtures with silicon caulk. Caulk the joint, between rim and fixture where a fixture builds into a counter top, with caulking compound. Refer to DIVISION 7 for "Caulking" requirements. Color to match fixture.
  - 6. Where there is a possibility of water following pipe brackets, etc., into a wall; caulk escutcheons, space around brackets, etc., to exclude water. Refer to DIVISION 7 for "Caulking" requirements.
  - 7. Refer to architectural drawings for fixture mounting heights.
  - 8. All non-potable outlets shall be clearly marked with a permanently affixed laminated sign with 3/8" high lettering saying "Non-Potable Water Not for Human Consumption." Sign shall have black lettering on a yellow background.
- B. Wall-Mounted Fixture Requirements:
  - 1. All wall-mounted fixtures shall have compatible carriers designed for their intended service and suitable for the space available and configuration of fixtures. All carriers shall extend to the floor and be anchored to the slab as intended by the carrier manufacturer.
- C. Floor-Mounted Fixture Requirements:
  - 1. Where floor mounted fixtures are installed on a sloped floor, the open void below the fixture shall be grouted, leveled, and caulked to eliminate stress on the fixture and to prevent water migration to the floor below.
- D. Exposed or Inside Accessible Cabinets Traps, Valve and Pipe Requirements:
  - 1. All water or waste piping for plumbing fixtures that is exposed or inside cabinets shall be chrome plated.
  - 2. All exposed flush valves for water closets and urinals shall have a chrome plated hanger to anchor the piping to the wall.
  - 3. All exposed water supply piping and fittings in a finished space to a shower valve, hose bibb, or other water outlet shall be chrome plated.

- E. ADA Accessible Exposed Sink and Lavatory Trim:
  - 1. All exposed sink and lavatory traps, piping and angle stops installed at accessible sink and lavatory locations shall include offset style drain tailpiece, p-trap installed near and parallel with back wall, and insulation kit specially manufactured for this installation. Armaflex with duct tape is not acceptable.
- F. ADA Accessible Water Closet Requirements:
  - 1. Handicapped accessible water closet flush valve or flush tank handles shall be on the left hand or right hand side of the fixture, whichever is nearer to the center of the stall.
  - 2. Coordinate flush valves in handicap accessible locations with grab bars installed by the General Contractor. Make modifications as necessary to flush valve piping to avoid conflict with grab bars. Common solutions include shortened or offset vacuum breaker tailpieces.

## 3.2 ADJUSTING AND CLEANING

- A. Adjust stops or valves for intended water flow rate to fixtures without splashing, noise, or overflow.
- B. At completion, clean plumbing fixtures, equipment, and faucet aerator screens.

## 3.3 FIXTURE ROUGH-IN SCHEDULE

A. Rough-in fixture piping connections in accordance with table on plumbing drawings of minimum sizes for particular fixtures.

END OF SECTION

## SECTION 230500 - BASIC HVAC REQUIREMENTS

## PART 1 - GENERAL

## 1.1 SECTION INCLUDES

- A. Requirements applicable to all Division 23 Sections. Also refer to Division 01 General Requirements.
- B. All materials and installation methods shall conform to the applicable standards, guidelines and codes referenced herein and within each specification section.

#### 1.2 SCOPE OF WORK

- A. This Specification and the associated drawings govern the furnishing, installing, testing and placing into satisfactory operation the Mechanical Systems.
- B. Each Contractor shall provide all new materials indicated on the drawings and/or in these specifications, and all items required to make the portion of the Mechanical Work a finished and working system.
- 1.3 OWNER FURNISHED PRODUCTS
  - A. The Owner will supply manufacturer's installation data for Owner-purchased equipment for this project.
  - B. This Contractor shall make all mechanical system connections shown on the drawings or as required for fully functional units.
  - C. This Contractor is responsible for all damage to Owner furnished equipment caused during installation.

## 1.4 WORK SEQUENCE

- A. All work that will produce excessive noise or interference with normal building operations, as determined by the Owner, shall be scheduled with the Owner. It may be necessary to schedule such work during unoccupied hours. The Owner reserves the right to determine when restricted construction hours will be required.
- B. Itemize all work and list associated hours and pay scale for each item.

# 1.5 DIVISION OF WORK BETWEEN MECHANICAL, ELECTRICAL & CONTROL CONTRACTORS

- A. Definitions:
  - 1. "Mechanical Contractors" refers to the following:
    - a. Plumbing Contractor.
    - b. Heating Contractor.
    - c. Air Conditioning and Ventilating Contractor.
    - d. Temperature Control Contractor.
    - e. Fire Protection Contractor.
    - f. Testing, Adjusting, and Balancing Contractor.
  - 2. Motor Control Wiring: The wiring associated with the remote operation of the magnetic coils of magnetic motor starters or relays, or the wiring that permits direct cycling of motors by means of devices in series with the motor power wiring. In the latter case the devices are usually single phase and are usually connected to the motor power wiring through a manual motor starter having "Manual-Off-Auto" provisions.
  - 3. Control devices such as start-stop push buttons, thermostats, pressure switches, flow switches, relays, etc., generally represent the types of equipment associated with motor control wiring.
  - 4. Motor control wiring is single phase and usually 120 volts. In some instances, the voltage will be the same as the motor power wiring. Generally, where the motor power wiring exceeds 120 volts, a control transformer is used to give a control voltage of 120 volts.
  - 5. Temperature Control Wiring: The wiring associated with the operation of a motorized damper, solenoid valve or motorized valve, etc., either modulating or two-position, as opposed to wiring which directly powers or controls a motor used to drive equipment such as fans, pumps, etc.
    - a. This wiring will be from a 120 volt source and may continue as 120 volt, or be reduced in voltage (24 volt) in which case a control transformer shall be furnished as part of the temperature control wiring.
  - 6. Control Motor: An electric device used to operate dampers, valves, etc. It may be two-position or modulating. Conventional characteristics of such a motor are 24 volts, 60 cycles, 1 phase, although other voltages may be encountered.
  - 7. Voltage is generally specified and scheduled as distribution voltage. Motor submittals may be based on utilization voltage if it corresponds to the correct distribution voltage.

Distribution/Nominal Voltage	Utilization Voltage
120	115
208	200
240	230
277	265
480	460

## B. General:

- 1. The purpose of these Specifications is to outline the Electrical and Mechanical Contractor's responsibilities related to electrical work required for items such as temperature controls, mechanical equipment, fans, chillers, compressors and the like. The exact wiring requirements for much of the equipment cannot be determined until the systems have been selected and submittals reviewed. Therefore, the electrical drawings show only known wiring related to such items. All wiring not shown on the electrical drawings, but required for mechanical systems, is the responsibility of the Mechanical Contractor.
- 2. Where the drawings require the Electrical Contractor to wire between equipment furnished by the Mechanical Contractor, such wiring shall terminate at terminals provided in the equipment. The Mechanical Contractor shall provide complete electrical power/controls wiring diagrams and supervision to the Electrical Contractor and designate the terminal numbers for correct wiring.
- 3. All electrical work shall conform to the National Electrical Code. All provisions of the Electrical Specifications concerning wiring, protection, etc., apply to wiring provided by the Mechanical Contractor unless noted otherwise.
- 4. Control low (24V) and control line (120V) voltage wiring, conduit, and related switches and relays required for the automatic control and/or interlock of motors and equipment, including final connection, are to be furnished and installed under Divisions 21, 22 and 23. Materials and installation to conform to Class 1 or 2 requirements.
- 5. All Contractors shall establish utility elevations prior to fabrication and shall coordinate their material and equipment with other trades. When a conflict arises, priority is as follows:
  - a. Light fixtures.
  - b. Gravity flow piping, including steam and condensate.
  - c. Electrical busduct.
  - d. Sheet metal.
  - e. Electrical cable trays, including access space.
  - f. Sprinkler piping and other piping.
  - g. Electrical conduits and wireway.
- C. Mechanical Contractor's Responsibility:
  - 1. Assumes responsibility for internal wiring of all equipment provided by the Mechanical Contractor.
  - 2. Assumes all responsibility for the Temperature Control wiring, when the Temperature Control Contractor is a Subcontractor to the Mechanical Contractor.
  - 3. Shall verify all existing equipment sizes and capacities where units are to be modified, moved or replaced. Contractor shall notify Architect/Engineer of any discrepancies prior to ordering new units or replacement parts, including replacements of equipment motors.
  - 4. Temperature Control Contractor's Responsibility:
    - a. Wiring of all devices needed to make the Temperature Control System functional.
    - b. Verifying any control wiring on the electrical drawings as being by the Electrical Contractor. All wiring required for the Control System, but not shown on the electrical drawings, is the responsibility of the Temperature Control Contractor.

- c. Coordinating equipment locations (such as relays, transformers, etc.) with the Electrical Contractor, where wiring of the equipment is by the Electrical Contractor.
- 5. This Contractor is responsible for coordination of utilities with all other Contractors. If any field coordination conflicts are found, the Contractor shall coordinate with other Contractors to determine a viable layout.
- D. Electrical Contractor's Responsibility:
  - 1. Provides all combination starters, manual starters and disconnect devices shown on the Electrical Drawings or indicated to be by the Electrical Contractor on the Mechanical Drawings or Specifications.
  - 2. Installs and wires all remote control devices furnished by the Mechanical Contractor or Temperature Control Contractor when so noted on the Electrical Drawings.
  - 3. Provides motor control and temperature control wiring, where so noted on the drawings.
  - 4. Coordinate with the Mechanical Contractor for size of motors and/or other electrical devices involved with repair or replacement of existing equipment.
  - 5. Furnishes, installs and connects all relays, etc., for automatic shutdown of certain fans upon actuation of the Fire Alarm System as indicated and specified in Division 28.
  - 6. This Contractor is responsible for coordination of utilities with all other Contractors. If any field coordination conflicts are found, the Contractor shall coordinate with other Contractors to determine a viable layout.

## 1.6 COORDINATION DRAWINGS

- A. Definitions:
  - 1. Coordination Drawings: A compilation of the pertinent layout and system drawings that show the sizes and locations, including elevations, of system components and required access areas to ensure that no two objects will occupy the same space.
    - a. Mechanical trades shall include, but are not limited to, mechanical equipment, ductwork, fire protection systems, plumbing piping, medical gas systems, hydronic piping, steam and steam condensate piping, and any item that may impact coordination with other disciplines.
    - b. Electrical trades shall include, but are not limited to, electrical equipment, conduit 1.5" and larger, conduit racks, cable trays, pull boxes, transformers, raceway, busway, lighting, ceiling-mounted devices, and any item that may impact coordination with other disciplines.
    - c. Technology trades shall include, but are not limited to, technology equipment, racks, conduit 1.5" and larger, conduit racks, cable trays, ladder rack, pull boxes, raceway, ceiling-mounted devices, and any item that may impact coordination with other disciplines.
    - d. Maintenance clearances and code-required dedicated space shall be included.
    - e. The coordination drawings shall include all underground, underfloor, in-floor, in chase, and vertical trade items.

- 2. Spaces with open/cloud ceiling architecture shall indicate the overhead utilities and locate equipment as required to maintain clearance above lights. The intent for the installation is to maintain a maximum allowable vertical clearance and an organized/clean manner in the horizontal. Notify Architect/Engineer of the maximum clearance which can be maintained. Failure to comply will result in modifications with no cost to Owner.
  - a. In cloud ceiling architecture, when open cabling/wire and/or cable tray crosses gaps between ceiling clouds and/or walls, cabling is to transition to conduits to span the gaps in order to conceal cabling from below.
- 3. The contractors shall use the coordination process to identify the proper sequence of installation of all utilities above ceilings and in other congested areas, to ensure an orderly and coordinated end result, and to provide adequate access for service and maintenance.

## B. Participation:

- 1. The contractors and subcontractors responsible for work defined above shall participate in the coordination drawing process.
- 2. One contractor shall be designated as the Coordinating Contractor for purposes of preparing a complete set of composite electronic CAD coordination drawings that include all applicable trades, and for coordinating the activities related to this process. The Coordinating Contractor for this project shall be the Mechanical Contractor.
  - a. The Coordinating Contractor shall utilize personnel familiar with requirements of this project and skilled as draftspersons/CAD operators, competent to prepare the required coordination drawings.
- 3. Electronic CAD drawings shall be submitted to the Coordinating Contractor for addition of work by other trades. IMEG will provide electronic file copies of applicable drawings for contractor's use if the contractor signs and returns an "Electronic File Transfer" waiver provided by IMEG. IMEG will not consider blatant reproductions of original file copies an acceptable alternative for coordination drawings.
- C. Drawing Requirements:
  - 1. The file format and file naming convention shall be coordinated with and agreed to by all contractors participating in the coordination process and the Owner.
    - a. Scale of drawings:
      - 1) General plans: 1/4 Inch = 1'-0" (minimum).
      - 2) Mechanical, electrical, communication rooms, and including the surrounding areas within 10 feet: 1/2 Inch = 1'-0" (minimum).
      - 3) Shafts and risers: 1/2 Inch = 1'-0" (minimum).
      - 4) Sections of shafts and mechanical and electrical equipment rooms: 1/4 Inch = 1'-0" (minimum).
      - 5) Sections of congested areas: 1/2 Inch = 1'-0" (minimum).

- 2. Ductwork layout drawings shall be the baseline system for other components. Ductwork layout drawings shall be modified to accommodate other components as the coordination process progresses.
- 3. There may be more drawings required for risers, top and bottom levels of mechanical rooms, and shafts.
- 4. The minimum quantity of drawings will be established at the first coordination meeting and sent to the Architect/Engineer for review. Additional drawings may be required if other areas of congestion are discovered during the coordination process.

## D. General:

- 1. Coordination drawing files shall be made available to the Architect/Engineer and Owner's Representative. The Architect/Engineer will only review identified conflicts and give an opinion, but will not perform as a coordinator.
- 2. A plotted set of coordination drawings shall be available at the project site.
- 3. Coordination drawings are not shop drawings and shall not be submitted as such.
- 4. The contract drawings are schematic in nature and do not show every fitting and appurtenance for each utility. Each contractor is expected to have included in the bid sufficient fittings, material, and labor to allow for adjustments in routing of utilities made necessary by the coordination process and to provide a complete and functional system.
- 5. The contractors will not be allowed additional costs or time extensions due to participation in the coordination process.
- 6. The contractors will not be allowed additional costs or time extensions for additional fittings, reroutings or changes of duct size, that are essentially equivalent sizes to those shown on the drawings and determined necessary through the coordination process.
- 7. The Architect/Engineer reserves the right to determine space priority of equipment in the event of spatial conflicts or interference between equipment, piping, conduit, ducts, and equipment provided by the trades.
- 8. Changes to the contract documents that are necessary for systems installation and coordination shall be brought to the attention of the Architect/Engineer.
- 9. Access panels shall preferably occur only in gypsum board walls or plaster ceilings where indicated on the drawings.
  - a. Access to mechanical, electrical, technology, and other items located above the ceiling shall be through accessible lay-in ceiling tile areas.
  - b. Potential layout changes shall be made to avoid additional access panels.
  - c. Additional access panels shall not be allowed without written approval from the Architect/Engineer at the coordination drawing stage.
  - d. Providing additional access panels shall be considered after other alternatives are reviewed and discarded by the Architect/Engineer and the Owner's Representative.
  - e. When additional access panels are required, they shall be provided without additional cost to the Owner.
- 10. Complete the coordination drawing process and obtain sign off of the drawings by all contractors prior to installing any of the components.
- 11. Conflicts that result after the coordination drawings are signed off shall be the responsibility of the contractor or subcontractor who did not properly identify their work requirements, or installed their work without proper coordination.

12. Updated coordination drawings that reflect as-built conditions may be used as record documents.

## 1.7 QUALITY ASSURANCE

- A. Contractor's Responsibility Prior to Submitting Pricing Data:
  - 1. The Contractor is responsible for constructing complete and operating systems. The Contractor acknowledges and understands that the Contract Documents are a two-dimensional representation of a three-dimensional object, subject to human interpretation. This representation may include imperfect data, interpreted codes, utility guidelines, three-dimensional conflicts, and required field coordination items. Such deficiencies can be corrected when identified prior to ordering material and starting installation. The Contractor agrees to carefully study and compare the individual Contract Documents and report at once in writing to the Design Team any deficiencies the Contractor may discover. The Contractor further agrees to require each subcontractor to likewise study the documents and report at once any deficiencies discovered.
  - 2. The Contractor shall resolve all reported deficiencies with the Architect/Engineer prior to awarding any subcontracts, ordering material, or starting any work with the Contractor's own employees. Any work performed prior to receipt of instructions from the Design Team will be done at the Contractor's risk.
- B. Qualifications:
  - 1. Only products of reputable manufacturers are acceptable.
  - 2. All Contractors and subcontractors shall employ only workers skilled in their trades.
- C. Compliance with Codes, Laws, Ordinances:
  - 1. Conform to all requirements of the local Codes, Laws, Ordinances and other regulations having jurisdiction.
  - 2. Conform to all published standards of North Putnam Community Schools.
  - 3. Conform to all State Codes.
  - 4. If there is a discrepancy between the codes and regulations and these specifications, the Architect/Engineer shall determine the method or equipment used.
  - 5. If the Contractor notes, at the time of bidding, that any parts of the drawings or specifications do not comply with the codes or regulations, Contractor shall inform the Architect/Engineer in writing, requesting a clarification. If there is insufficient time for this procedure, Contractor shall submit with the proposal a separate price to make the system comply with the codes and regulations.
  - 6. All changes to the system made after letting of the contract, to comply with codes or requirements of Inspectors, shall be made by the Contractor without cost to the Owner.
  - 7. If there is a discrepancy between manufacturer's recommendations and these specifications, the manufacturer's recommendations shall govern.
  - 8. All rotating shafts and/or equipment shall be completely guarded from all contact. Partial guards and/or guards that do not meet all applicable OSHA standards are not acceptable. Contractor is responsible for providing this guarding if it is not provided with the equipment supplied.

- D. Permits, Fees, Taxes, Inspections:
  - 1. Procure all applicable permits and licenses.
  - 2. Abide by all laws, regulations, ordinances, and other rules of the State or Political Subdivision where the work is done, or as required by any duly constituted public authority.
  - 3. Pay all charges for permits or licenses.
  - 4. Pay all fees and taxes imposed by the State, Municipal and/or other regulatory bodies.
  - 5. Pay all charges arising out of required inspections by an authorized body.
  - 6. Pay all charges arising out of required contract document reviews associated with the project and as initiated by the Owner or authorized agency/consultant.
  - 7. Where applicable, all fixtures, equipment and materials shall be approved or listed by Underwriter's Laboratories, Inc.
- E. Utility Company Requirements:
  - 1. Secure from the appropriate private or public utility company all applicable requirements.
  - 2. Comply with all utility company requirements.
  - 3. Make application for and pay for service connections.
  - 4. Make application for and pay for all meters and metering systems required by the utility company.
- F. Examination of Drawings:
  - 1. The drawings for the mechanical work are completely diagrammatic, intended to convey the scope of the work and to indicate the general arrangements and locations of equipment, outlets, etc., and the approximate sizes of equipment.
  - 2. Contractor shall determine the exact locations of equipment and rough-ins, and the exact routing of pipes and ducts to best fit the layout of the job.
  - 3. Scaling of the drawings is not sufficient or accurate for determining these locations.
  - 4. Where job conditions require reasonable changes in indicated arrangements and locations, such changes shall be made by the Contractor at no additional cost to the Owner.
  - 5. Because of the scale of the drawings, certain basic items, such as fittings, boxes, valves, unions, etc., may not be shown, but where required by other sections of the specifications or required for proper installation of the work, such items shall be furnished and installed.
  - 6. If an item is either on the drawings or in the specifications, it shall be included in this contract.
  - 7. Determination of quantities of material and equipment required shall be made by the Contractor from the documents. Where discrepancies arise between drawings, schedules and/or specifications, the greater number shall govern.
  - 8. Where used in mechanical documents, the word "furnish" shall mean supply for use, the word "install" shall mean connect complete and ready for operation, and the word "provide" shall mean to supply for use and connect complete and ready for operation.
    - a. Any item listed as furnished shall also be installed, unless otherwise noted.
    - b. Any item listed as installed shall also be furnished, unless otherwise noted.

- G. Field Measurements:
  - 1. Verify all pertinent dimensions at the job site before ordering any materials or fabricating any supports, pipes or ducts.
- H. Electronic Media/Files:
  - 1. Construction drawings for this project have been prepared utilizing Revit.
  - 2. Contractors and Subcontractors may request electronic media files of the contract drawings and/or copies of the specifications. Specifications will be provided in PDF format.
  - 3. Upon request for electronic media, the Contractor shall complete and return a signed "Electronic File Transmittal" form provided by IMEG.
  - 4. If the information requested includes floor plans prepared by others, the Contractor will be responsible for obtaining approval from the appropriate Design Professional for use of that part of the document.
  - 5. The electronic contract documents can be used for preparation of shop drawings and as-built drawings only. The information may not be used in whole or in part for any other project.
  - 6. The drawings prepared by IMEG for bidding purposes may not be used directly for ductwork layout drawings or coordination drawings.
  - 7. The use of these CAD documents by the Contractor does not relieve them from their responsibility for coordination of work with other trades and verification of space available for the installation.
  - 8. The information is provided to expedite the project and assist the Contractor with no guarantee by IMEG as to the accuracy or correctness of the information provided. IMEG accepts no responsibility or liability for the Contractor's use of these documents.

## 1.8 WEB-BASED PROJECT SOFTWARE

- A. The General Contractor shall provide a web-based project software site for the purpose of hosting and managing project communication and documentation until completion of the warranty phase.
- B. The web-based project software shall include, at a minimum, the following features: construction schedule, submittals, RFIs, ASIs, construction change directives, change orders, drawing management, specification management, payment applications, contract modifications, meeting minutes, construction progress photos.
- C. Provide web-based project software user licenses for use by the Architect/Engineer. Access will be provided from the start of the project through the completion of the warranty phase.
- D. At project completion, provide digital archive of entire project in format that is readable by common desktop software applications in format acceptable to Architect/Engineer. Provide data in locked format to prevent further changes.

## 1.9 SUBMITTALS

- A. General Submittal Procedures: In addition to the provisions of Division 01, the following are required:
  - 1. Transmittal: Each transmittal shall include the following:
    - a. Date
    - b. Project title and number
    - c. Contractor's name and address
    - d. Division of work (e.g., plumbing, heating, ventilating, etc.)
    - e. Description of items submitted and relevant specification number
    - f. Notations of deviations from the contract documents
    - g. Other pertinent data
  - 2. Submittal Cover Sheet: Each submittal shall include a cover sheet containing:
    - a. Date
    - b. Project title and number
    - c. Architect/Engineer
    - d. Contractor and subcontractors' names and addresses
    - e. Supplier and manufacturer's names and addresses
    - f. Division of work (e.g., plumbing, heating, ventilating, etc.)
    - g. Description of item submitted (using project nomenclature) and relevant specification number
    - h. Notations of deviations from the contract documents
    - i. Other pertinent data
    - j. Provide space for Contractor's review stamps
  - 3. Composition:
    - a. Submittals shall be submitted using specification sections and the project nomenclature for each item.
    - b. Individual submittal packages shall be prepared for items in each specification section. All items within a single specification section shall be packaged together where possible. An individual submittal may contain items from multiple specifications sections if the items are intimately linked (e.g., pumps and motors).
    - c. All sets shall contain an index of the items enclosed with a general topic description on the cover.
  - 4. Content: Submittals shall include all fabrication, erection, layout, and setting drawings; manufacturers' standard drawings; schedules; descriptive literature, catalogs and brochures; performance and test data; electrical power criteria (e.g., voltage, phase, amps, horsepower, kW, etc.) wiring and control diagrams; Short Circuit Current Rating (SCCR); dimensions; shipping and operating weights; shipping splits; service clearances; and all other drawings and descriptive data of materials of construction as may be required to show that the materials, equipment or systems and the location thereof conform to the requirements of the contract documents.

- 5. Contractor's Approval Stamp:
  - a. The Contractor shall thoroughly review and approve all shop drawings before submitting them to the Architect/Engineer. The Contractor shall stamp, date and sign each submittal certifying it has been reviewed.
  - b. Unstamped submittals will be rejected.
  - c. The Contractor's review shall include, but not be limited to, verification of the following:
    - 1) Only approved manufacturers are used.
    - 2) Addenda items have been incorporated.
    - 3) Catalog numbers and options match those specified.
    - 4) Performance data matches that specified.
    - 5) Electrical characteristics and loads match those specified.
    - 6) Equipment connection locations, sizes, capacities, etc. have been coordinated with other affected trades.
    - 7) Dimensions and service clearances are suitable for the intended location.
    - 8) Equipment dimensions are coordinated with support steel, housekeeping pads, openings, etc.
    - 9) Constructability issues are resolved (e.g., weights and dimensions are suitable for getting the item into the building and into place, sinks fit into countertops, etc.).
  - d. The Contractor shall review, stamp and approve all subcontractors' submittals as described above.
  - e. The Contractor's approval stamp is required on all submittals. Approval will indicate the Contractor's review of all material and a complete understanding of exactly what is to be furnished. Contractor shall clearly mark all deviations from the contract documents on all submittals. If deviations are not marked by the Contractor, then the item shall be required to meet all drawing and specification requirements.
- 6. Submittal Identification and Markings:
  - a. The Contractor shall clearly mark each item with the same nomenclature applied on the drawings or in the specifications.
  - b. The Contractor shall clearly indicate the size, finish, material, etc.
  - c. Where more than one model is shown on a manufacturer's sheet, the Contractor shall clearly indicate exactly which item and which data is intended.
  - d. All marks and identifications on the submittals shall be unambiguous.
- 7. Schedule submittals to expedite the project. Coordinate submission of related items.
- 8. Identify variations from the contract documents and product or system limitations that may be detrimental to the successful performance of the completed work.
- 9. Reproduction of contract documents alone is not acceptable for submittals.
- 10. Incomplete submittals will be rejected without review. Partial submittals will only be reviewed with prior approval from the Architect/Engineer.
- 11. Submittals not required by the contract documents may be returned without review.

- 12. The Architect/Engineer's responsibility shall be to review one set of shop drawing submittals for each product. If the first submittal is incomplete or does not comply with the drawings and/or specifications, the Contractor shall be responsible to bear the cost for the Architect/Engineer to recheck and handle the additional shop drawing submittals.
- 13. Submittals shall be reviewed and approved by the Architect/Engineer before releasing any equipment for manufacture or shipment.
- 14. Contractor's responsibility for errors, omissions. or deviation from the contract documents in submittals is not relieved by the Architect/Engineer's approval.
- 15. Schedule shall allow for adequate time to perform orderly and proper review of submittals, including time for consultants and Owner if required, and resubmittals by Contractor if necessary, and to cause no delay in Work or in activities of Owner or other contractors.
  - a. Allow at least two weeks for Architect's/Engineer's review and processing of each submittal.
- 16. Architect/Engineer reserves the right to withhold action on a submittal which, in the Architect/Engineer's opinion, requires coordination with other submittals until related submittals are received. The Architect/Engineer will notify the Contractor, in writing, when they exercise this right.
- B. Electronic Submittal Procedures:
  - 1. Distribution: Email submittals as attachments to all parties designated by the Architect/Engineer, unless a web-based submittal program is used.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
  - 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
    - a. Submittal file name: 23 XX XX.description.YYYYMMDD
    - b. Transmittal file name: 23 XX XX.description.YYYYMMDD
  - 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.

# 1.10 SCHEDULE OF VALUES

- A. The requirements herein are in addition to the provisions of Division 01.
- B. Format:
  - 1. Use AIA Document Continuation Sheets G703 or another similar form approved by the Owner and Architect/Engineer.
  - 2. Submit in Excel format.

- 3. Support values given with substantiating data.
- C. Preparation:
  - 1. Itemize work required by each specification section and list all providers. All work provided by subcontractors and major suppliers shall be listed on the Schedule of Values. List each subcontractor and supplier by company name.
  - 2. Break down all costs into:
    - a. Material: Delivered cost of product with taxes paid.
    - b. Labor: Labor cost, excluding overhead and profit.
  - 3. Itemize the cost for each of the following:
    - a. Overhead and profit.
    - b. Bonds.
    - c. Insurance.
    - d. General Requirements: Itemize all requirements.
  - 4. For each line item having an installed cost of more than \$5,000, break down costs to list major products or operations under each item. At a minimum, provide material and labor cost line items for the following:
    - a. Each piece of equipment requiring shop drawings (e.g., each air handling unit, pump, exhaust fan, etc.). Use the equipment nomenclature (AHU-1, P-1, EF-1, etc.) on the Schedule of Values.
    - b. Each type of small unitary equipment (e.g., FCUs, UHs, CABs, etc.). Multiple units of the same type can be listed together, provided quantities are also listed so unit costs can be determined.
    - c. Each piping system (chilled water, heating water, steam, condensate, etc.). In addition, for larger projects, break down the material and labor for each piping system based on geography (building, floor, and/or wing).
    - d. Each duct system (supply, return, relief, outside air, etc.) listed separately for each unit they serve (AHU-1 supply air ductwork, AHU-1 return air ductwork, etc.).
    - e. Pipe insulation with separate material and labor line items for each piping system listed above.
    - f. Duct insulation with separate material and labor line items for each duct system listed above.
    - g. Temperature controls broken down into material and labor for the following:
      - 1) Engineering
      - 2) Controllers, devices, sensors, etc.
      - 3) Control valves
      - 4) Control dampers
      - 5) Conduit
      - 6) Wiring
      - 7) Programming
      - 8) Commissioning
    - h. Site utilities (5' beyond building)

- i. Air balancing
- j. Water balancing
- k. Commissioning
- 1. Record drawings
- m. Punchlist and closeout
- D. Update Schedule of Values when:
  - 1. Indicated by Architect/Engineer.
  - 2. Change of subcontractor or supplier occurs.
  - 3. Change of product or equipment occurs.

## 1.11 CHANGE ORDERS

- A. A detailed material and labor takeoff shall be prepared for each change order, along with labor rates and markup percentages. Change orders shall be broken down by sheet or associated individual line item indicated in the change associated narrative, whichever provides the most detailed breakdown. Change orders with inadequate breakdown will be rejected.
- B. Itemized pricing with unit cost shall be provided from all distributors and associated subcontractors.
- C. Change order work shall not proceed until authorized.

## 1.12 EQUIPMENT SUPPLIERS' INSPECTION

- A. The following equipment shall not be placed in operation until a competent installation and service representative of the manufacturer has inspected the installation and certified that the equipment is properly installed, adjusted and lubricated; that preliminary operating instructions have been given; and that the equipment is ready for operation:
  - 1. Air Cooled Condensers
  - 2. Base Mounted Pumps
  - 3. Boilers, Burners and Boiler Trim
  - 4. Condensing Units
  - 5. Gas Fired Makeup Air Units
  - 6. Fire Seal Systems
  - 7. Water Chillers
- B. Contractor shall arrange for and obtain supplier's on-site inspection(s) at proper time(s) to assure each phase of equipment installation and/or connection is in accordance with the manufacturer's instructions.
- C. Submit copies of start-up reports to the Architect/Engineer and include copies of Owner's Operation and Maintenance Manuals.

## 1.13 PRODUCT DELIVERY, STORAGE, HANDLING & MAINTENANCE

- A. Exercise care in transporting and handling to avoid damage to materials. Store materials on the site to prevent damage. Keep materials clean, dry and free from harmful conditions. Immediately remove any materials that become wet or that are suspected of becoming contaminated with mold or other organisms.
- B. Protect equipment, components, and openings with airtight covers and exercise care at every stage of storage, handling, and installation of equipment to prevent airborne dust and dirt from entering or fouling equipment to include, but not limited to:
  - 1. Motor windings and ventilation openings.
  - 2. Bearings.
  - 3. Equipment Pipe and Accessories connections openings. (e.g. boiler connections, coil connections, etc.)
  - 4. Equipment Duct and Accessories connections openings. (e.g. AHU/RTU duct connections; Terminal Air Boxes, etc.)
  - 5. Starter and control cabinets.
  - 6. Heat transfer coils.
  - 7. Pump Seals.
  - 8. Combustion burner and blower equipment (e.g. combustion air intake, combustion vent/flue, etc.)
- C. Equipment and components that are visibly damaged or have been subject to environmental conditions prior to building turnover to Owner that could shorten the life of the component (for example, water damage, humidity, dust and debris, excessive hot or cold storage location, etc.) shall be repaired or replaced with new equipment or components without additional cost to the building owner.
- D. Keep all bearings properly lubricated and all belts properly tensioned and aligned.
- E. Coordinate the installation of heavy and large equipment with the General Contractor and/or Owner. If the Mechanical Contractor does not have prior documented experience in rigging and lifting similar equipment, he/she shall contract with a qualified lifting and rigging service that has similar documented experience. Follow all equipment lifting and support guidelines for handling and moving.
- F. Contractor is responsible for moving equipment into the building and/or site. Contractor shall review site prior to bid for path locations and any required building modifications to allow movement of equipment. Contractor shall coordinate the work with other trades.

## 1.14 NETWORK / INTERNET CONNECTED EQUIPMENT

A. These specifications may require certain equipment or systems to have network, Internet and/or remote access capability ("Network Capability"). Any requirement for Network Capability shall be interpreted only as a functional capability and is not to be construed as authority to connect or enable any Network Capability. Network Capability may only be connected or enabled with the express written consent of the Owner.

## 1.15 WARRANTY

- A. Provide one-year warranty, unless otherwise noted, to the Owner for all fixtures, equipment, materials, and workmanship.
- B. The warranty period for all work in this Division of the specifications shall commence on the date of final acceptance, unless a whole or partial system or any separate piece of equipment or component is put into use for the benefit of any party other than the installing contractor with prior written authorization. In this instance, the warranty period shall commence on the date when such whole system, partial system or separate piece of equipment or component is placed in operation and accepted in writing by the Owner.
- C. Warranty requirements shall extend to correction, without cost to the Owner, of all Work found to be defective or nonconforming to the contract documents. The Contractor shall bear the cost of correcting all damage resulting from defects or nonconformance with contract documents.

## 1.16 INSURANCE

A. Contractor shall maintain insurance coverage as set forth in Division 0 of these specifications.

## 1.17 MATERIAL SUBSTITUTION

- A. Where several manufacturers' names are given, the scheduled manufacturer is the basis for job design and establishes the quality required.
- B. Equivalent equipment manufactured by the other listed manufacturers may be used. Contractor shall ensure that all items submitted by these other manufacturers meet all requirements of the drawings and specifications and fits in the allocated space. When using other listed manufacturers, the Contractor shall assume responsibility for any and all modifications necessary (including, but not limited to structural supports, electrical connections, piping and ductwork connections and arrangement, plumbing connections and rough-in, and regulatory agency approval, etc.) and coordinate such with other contractors.
- C. Any material, article or equipment of other unnamed manufacturers which will adequately perform the services and duties imposed by the design and is of a quality equal to or better than the material, article or equipment identified by the drawings and specifications may be used if approval is secured in writing from the Architect/Engineer not later than ten days prior to the bid opening.
- D. This Contractor assumes all costs incurred as a result of using the offered material, article or equipment, on the Contractors part or on the part of other Contractors whose work is affected.
- E. This Contractor may list voluntary add or deduct prices for alternate materials on the bid form. These items will not be used in determining the low bidder.
- F. All material substitutions requested later than ten (10) days prior to bid opening must be listed as voluntary changes on the bid form.

## PART 2 - PRODUCTS (Not Used)

## PART 3 - EXECUTION

## 3.1 JOBSITE SAFETY

A. Neither the professional activities of the Architect/Engineer, nor the presence of the Architect/Engineer or the employees and subconsultants at a construction site, shall relieve the Contractor and other entity of their obligations, duties and responsibilities including, but not limited to, construction means, methods, sequence, techniques or procedures necessary for performing, superintending or coordinating all portions of the work of construction in accordance with the contract documents and any health or safety precautions required by any regulatory agencies. The Architect/Engineer and personnel have no authority to exercise any control over any construction contractor or other entity or their employees in connection with their work or any health or safety precautions. The Contractor is solely responsible for jobsite safety. The Architect/Engineer and the Architect/Engineer's consultants shall be indemnified and shall be made additional insureds under the Contractor's general liability insurance policy.

## 3.2 EXCAVATION, FILL, BACKFILL, COMPACTION

- A. General:
  - 1. Prior to the commencement of any excavation or digging, the Contractor shall verify all underground utilities with the regional utility locator. Provide prior notice to the locator before excavations. Contact information for most regional utility locaters can be found at the following website (https://call811.com/) or by calling 811.
  - 2. The Contractor shall do all excavating, filling, backfilling and compacting associated with the work.

## B. Excavation:

- 1. Make all excavations to accurate, solid, undisturbed earth, and to proper dimensions.
- 2. Where excavations are made in error below foundations, concrete of same strength as specified for the foundations or thoroughly compacted sand-gravel fill, as determined by the Architect/Engineer, shall be placed in such excess excavations. Place thoroughly compacted, clean, stable fill in excess excavations under slabs on grade, at the Contractor's expense.
- 3. Trim bottom and sides of excavations to grades required for foundations.
- 4. Protect excavations against frost and freezing.
- 5. Take care in excavating not to damage surrounding structures, equipment, or buried pipe. Do not undermine footing or foundation.
- 6. Perform all trenching in a manner to prevent cave-ins and risk to workers.
- 7. Where original surface is pavement or concrete, the surface shall be saw cut to provide clean edges and assist in the surface restoration.
- 8. Where satisfactory bearing soil for foundations is not found at the indicated levels, the Architect/Engineer or their representative shall be notified immediately, and no further work shall be done until further instructions are given by the Architect/Engineer or their representative.

- C. Dewatering:
  - 1. Contractor shall furnish, install, operate, and remove all dewatering pumps and pipes needed to keep trenches and pits free of water.
- D. Underground Obstructions:
  - 1. Known underground piping, foundations, and other obstructions in the vicinity of construction are shown on the drawings. Use great care in making installations near underground obstruction.
  - 2. If objects not shown on the drawings are encountered, remove, relocate, or perform extra work as directed by the Architect/Engineer.
- E. Fill and Backfilling:
  - 1. Utilities Bedding: Lay underground utilities on minimum of 6"sand bedding or CA6 crushed stone. Compact bedding under utilities smooth, with no sharp edges protruding, to protect the utilities from puncture. Shape bedding to provide continuous support for bells, joints, and barrels of utilities and for joints and fittings.
  - 2. Envelope Around Utilities to 6" Above Utilities: Place sand or CA6 crushed stone to a height of 6" over utilities in 6" layers. After connection joints are made, any misalignment can be corrected by tamping backfill around the utilities.
  - 3. Backfill From 6" Above Utilities to Earthen Grade: Place all backfill materials above the utilities in uniform layers not exceeding 6" deep.
  - 4. Backfill From 6" Above Utilities to Below Slabs or Paved Area: Where the sand or CA6 crushed stone fill and backfill will ultimately be under a building, floor or paving, each layer of backfill materials shall be compacted to 95% of the maximum density determined by AASHTO Designation T 99 or ASTM Designation D 698. Moisture content of soil at time of compaction shall not exceed plus or minus 2% of optimum moisture content determined by AASHTO T 99 or ASTM D 698 test.
  - 5. Backfill Materials:
    - a. Sand, CA6: Each layer shall be placed, then carefully and uniformly tamped, to eliminate lateral or vertical displacement.
    - b. Native Soil: Native soil materials may be used as backfill if approved by the Geotechnical Engineer. Native soils shall be free of rock or gravel larger than 3" in any dimension and shall be free of debris, waste, frozen materials, vegetation, high void content, and other deleterious materials. Each layer shall be placed, then carefully and uniformly tamped, to eliminate lateral or vertical displacement.
    - c. Flowable Fill: Cementitious, self-leveling, self-compacting slurry as defined by the ACI with compressive strength of 50-100psi at 28 days; consisting of a mixture of fine aggregate or filler, water and cementitious materials. Filler material consist of sand, fly ash, spent foundry sand, quarry fines, baghouse dust. Cementitious materials consist of Portland cement, pozzolanic materials, and self-cementing materials. Flowable fill may be placed in a pour instead of 6" layers noted above.
  - 6. Water shall not be permitted to rise in unbackfilled trenches.
  - 7. Dispose of excess excavated earth as directed.
  - 8. Backfill all trenches and excavations immediately after installing utilities or removal of forms, unless other protection is provided.

- 9. Around piers and isolated foundations and structures, backfill and fill shall be placed and consolidated simultaneously on all sides to prevent wedge action and displacement. Fill and backfill materials shall be spread in 6 inch uniform horizontal layers with each layer compacted separately to required density.
- F. Surface Restoration:
  - 1. Where trenches are cut through existing graded, planted, or landscaped areas, the areas shall be restored to the original condition. Replace all planting removed or damaged to its original condition. A minimum of 6 inches of topsoil shall be applied where disturbed areas are to be seeded or sodded.
  - 2. Concrete or asphalt type pavement, seal coat, rock, gravel or earth surfaces removed or damaged shall be replaced with comparable materials and restored to original condition.

## 3.3 ARCHITECT/ENGINEER OBSERVATION OF WORK

- A. The Contractor shall provide seven (7) calendar days' notice to the Architect/Engineer prior to:
  - 1. Placing fill over underground and underslab utilities.
  - 2. Covering exterior walls, interior partitions and chases.
  - 3. Installing hard or suspended ceilings and soffits.
- B. The Architect/Engineer will have the opportunity to review the installation and provide a written report noting deficiencies requiring correction. The Contractor's schedule shall account for these reviews and show them as line items in the approved schedule.
- C. Above-Ceiling Final Observation
  - 1. All work above the ceilings must be complete prior to the Architect/Engineer's review. This includes, but is not limited to:
    - a. Pipe insulation is installed and fully sealed.
    - b. Pipe and duct wall penetrations are sealed.
    - c. Pipe identification and valve tags are installed.
    - d. Main, branch and flexible ducts are installed.
    - e. Diffusers, registers and grilles are installed and connected to ductwork.
    - f. Terminal air box reheat coil piping or wiring is complete.
    - g. Terminal air box control wiring is complete and all control boxes are closed.
  - 2. In order to prevent the Above-Ceiling Final Observation from occurring too early, the Contractor shall review the status of the work and certify, in writing, that the work is ready for the Above-Ceiling Final Observation.
  - 3. It is understood that if the Architect/Engineer finds the ceilings have been installed prior to this review and prior to 7 days elapsing, the Architect/Engineer may not recommend further payments to the contractor until such time as full access has been provided.

## 3.4 PROJECT CLOSEOUT

A. The following paragraphs supplement the requirements of Division 01.

- B. Final Jobsite Observation:
  - 1. In order to prevent the Final Jobsite Observation from occurring too early, the Contractor is required to review the completion status of the project and certify that the job is ready for the final jobsite observation.
  - 2. Attached to the end of this section is a typical list of items that represent the degree of job completeness expected prior to requesting a review.
  - 3. Upon Contractor certification that the project is complete and ready for a final observation, the Contractor shall sign the attached certification and return it to the Architect/Engineer so that the final observation can be scheduled.
  - 4. It is understood that if the Architect/Engineer finds the job not ready for the final observation and that additional trips and observations are required to bring the project to completion, the costs incurred by the Architect/Engineer's additional time and expenses will be deducted from the Contractor's contract retainage prior to final payment at the completion of the job.
- C. Before final payment is authorized, this Contractor must submit the following:
  - 1. Operation and maintenance manuals with copies of approved shop drawings.
  - 2. Record documents including marked-up or reproducible drawings and specifications.
  - 3. A report documenting the instructions given to the Owner's representatives complete with the number of hours spent in the instruction. The report shall bear the signature of an authorized agent of This Contractor and shall be signed by the Owner's representatives.
  - 4. Inspection by State Boiler Inspector.
  - 5. Start-up reports on all equipment requiring a factory installation inspection or start-up.
  - 6. Provide spare parts, maintenance, and extra materials in quantities specified in individual specification sections. Deliver to project site and place in location as directed; receipt by Architect/Engineer required prior to final payment approval.

# 3.5 OPERATION AND MAINTENANCE MANUALS

- A. General:
  - 1. Provide an electronic copy of the O&M manuals as described below for Architect/Engineer's review and approval. The electronic copy shall be corrected as required to address the Architect/Engineer's comments. Once corrected, electronic copies and paper copies shall be distributed as directed by the Architect/Engineer.
  - 2. Approved O&M manuals shall be completed and in the Owner's possession prior to Owner's acceptance and at least 10 days prior to instruction of operating personnel.
- B. Electronic Submittal Procedures:
  - 1. Distribution: Email the O&M manual as attachments to all parties designated by the Architect/Engineer.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.

- 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
  - a. O&M file name: O&M.div23.contractor.YYYYMMDD
  - b. Transmittal file name: O&Mtransmittal.div23.contractor.YYYYMMDD
- 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.
- 6. Provide the Owner with an approved copy of the O&M manual on compact discs (CD), digital video discs (DVD), or flash drives with a permanently affixed label, printed with the title "Operation and Maintenance Instructions", title of the project and subject matter of disc/flash drive when multiple disc/flash drives are required.
- 7. All text shall be searchable.
- 8. Bookmarks shall be used, dividing information first by specification section, then systems, major equipment and finally individual items. All bookmark titles shall include the nomenclature used in the construction documents and shall be an active link to the first page of the section being referenced.
- C. Operation and Maintenance Instructions shall include:
  - 1. Title Page: Include title page with project title, Architect, Engineer, Contractor, all subcontractors, and major equipment suppliers, with addresses, telephone numbers, website addresses, email addresses and point of contacts. Website URLs and email addresses shall be active links in the electronic submittal.
  - 2. Table of Contents: Include a table of contents describing specification section, systems, major equipment, and individual items.
  - 3. Copies of all final approved shop drawings and submittals. Include Architect's/Engineer's shop drawing review comments. Insert the individual shop drawing directly after the Operation and Maintenance information for the item(s) in the review form.
  - 4. Refer to Section 230900 for additional requirements for Temperature Control submittals.
  - 5. Copy of final approved test and balance reports.
  - 6. Copies of all factory inspections and/or equipment startup reports.
  - 7. Copies of warranties.
  - 8. Schematic electrical power/controls wiring diagrams of the equipment that have been updated for field conditions. Field wiring shall have label numbers to match drawings.
  - 9. Dimensional drawings of equipment.
  - 10. Capacities and utility consumption of equipment.
  - 11. Detailed parts lists with lists of suppliers.
  - 12. Operating procedures for each system.
  - 13. Maintenance schedule and procedures. Include a chart listing maintenance requirements and frequency.
  - 14. Repair procedures for major components.
  - 15. List of lubricants in all equipment and recommended frequency of lubrication.
  - 16. Instruction books, cards, and manuals furnished with the equipment.

## 3.6 INSTRUCTING THE OWNER'S REPRESENTATIVES

- A. Adequately instruct the Owner's designated representatives in the maintenance, care, and operation of all systems installed under this contract.
- B. Provide verbal and written instructions to the Owner's representatives by FACTORY PERSONNEL in the care, maintenance, and operation of the equipment and systems.
- C. Contractor shall make a DVD video recording of instructions to the Owner while explaining the system so additional personnel may view the instructions at a later date. The video recording shall be the property of the Owner.
- D. The instructions shall include:
  - 1. Explanation of all system flow diagrams.
  - 2. Explanation of all air handling systems.
  - 3. Temperature control system operation including calibration, adjustment and proper operating conditions of all sensors.
  - 4. Maintenance of equipment.
  - 5. Smoke control systems.
  - 6. Stairwell pressurization systems.
  - 7. Start-up procedures for all major equipment.
  - 8. Explanation of seasonal system changes.
  - 9. Description of emergency system operation.
- E. Notify the Architect/Engineer of the time and place for the verbal instructions to be given to the Owner's representative so a representative can attend if desired.
- F. Minimum hours of instruction for each item shall be:
  - 1. Heating Water System 4 hours.
  - 2. Chilled Water System 4 hours.
  - 3. Chemical Treatment System As defined in Section 232500.
  - 4. Air Handling System(s) 4 hours.
  - 5. Dehumidification System 4 hours.
  - 6. Exhaust System(s) 2 hours.
  - 7. Temperature Controls As defined in Section 230900.
- G. The Contractor shall prepare a detailed, written training agenda and submit it to the Architect/Engineer a minimum of two weeks prior to the formal training for approval. The written agenda shall include specific training points within the items described above. For example: how to adjust setpoints, troubleshooting, proper start-up, proper shut-down, seasonal changes, draining, venting, changing filters, changing belts, etc. Failure to provide and follow an approved training agenda may result in additional training required at the expense of the Contractor.
- H. Operating Instructions:
  - 1. Contractor is responsible for all instructions to the Owner's representatives for the mechanical and control systems.

2. If the Contractor does not have staff that can adequately provide the required instructions the Contractor shall include in the bid an adequate amount to reimburse the Owner for the Architect/Engineer to perform these services.

# 3.7 SYSTEM STARTING AND ADJUSTING

- A. The mechanical systems shall be complete and operating. System startup, testing, adjusting, and balancing to obtain satisfactory system performance is the responsibility of the Contractor. This includes calibration and adjustments of all controls, noise level adjustments and final comfort adjustments as required.
- B. Complete all manufacturer-recommended startup procedures and checklists to verify proper motor rotation, electrical power voltage is within equipment limitations, equipment controls maintain pressures and temperatures within acceptable ranges, all filters and protective guards are in-place, acceptable access is provided for maintenance and servicing, and equipment operation does not pose a danger to personnel or property.
- C. Operate all HVAC systems continuously for at least one week prior to occupancy to bring construction materials to suitable moisture levels. Areas with mechanical cooling shall be maintained below 60% RH.
- D. Contractor shall adjust the mechanical systems and controls at season changes during the one year warranty period, as required, to provide satisfactory operation and to prove performance of all systems in all seasons.
- E. All operating conditions and control sequences shall be tested during the start-up period. Test all interlocks, safety shutdowns, controls, and alarms.
- F. The Contractor, subcontractors, and equipment suppliers shall have skilled technicians to ensure that all systems perform properly. If the Architect/Engineer is requested to visit the job site for trouble shooting, assisting in start-up, obtaining satisfactory equipment operation, resolving installation and/or workmanship problems, equipment substitution issues or unsatisfactory system performance, including call backs during the warranty period, through no fault of the design; the Contractor shall reimburse the Owner on a time and materials basis for services rendered at the Architect/Engineer's standard hourly rates in effect when the services are requested. The Contractor shall pay the Owner for services required that are product, installation or workmanship related. Payment is due within 30 days after services are rendered.

## 3.8 RECORD DOCUMENTS

- A. The following paragraphs supplement Division 01 requirements.
- B. Maintain at the job site a separate and complete set of mechanical drawings and specifications with all changes made to the systems clearly and permanently marked in complete detail.

- C. Mark drawings to indicate revisions to piping and ductwork, size and location, both exterior and interior; including locations of coils, dampers, other control devices, filters, and other units requiring periodic maintenance or repair; actual equipment locations, dimensioned from column lines; actual inverts and locations of underground piping; concealed equipment, dimensioned from column lines; mains and branches of piping systems, with valves and control devices located and numbered, concealed unions located, and with items requiring maintenance located (e.g., traps, strainers, expansion compensators, tanks, etc.); Change Orders; concealed control system devices.
- D. Refer to Section 230900 for additional requirements for Temperature Control documents.
- E. Before completion of the project, a set of reproducible mechanical drawings will be given to the Contractor for transfer of all as-built conditions from the paper set maintained at the job site. All marks on reproducibles shall be clear and permanent.
- F. Mark specifications to show approved substitutions; Change Orders, and actual equipment and materials used.
- G. Record changes daily and keep the marked drawings available for the Architect/Engineer's examination at any normal work time.
- H. Upon completing the job, and before final payment is made, give the marked-up drawings to the Architect/Engineer.

## 3.9 PAINTING

- A. Paint all equipment that is marred or damaged prior to the Owner's acceptance. Paint and color shall match original equipment paint and shall be obtained from the equipment supplier if available.
- B. Equipment in finished areas that will be painted to match the room decor will be painted by others. Should this Contractor install equipment in a finished area after the area has been painted, the Contractor shall have the equipment and all its supports, hangers, etc., painted to match the room decor.
- C. Equipment cabinets, casings, covers, metal jackets, etc., in equipment rooms or concealed spaces, shall be furnished in standard or prime finish, free from scratches, abrasions, chips, etc.
- D. Equipment in occupied spaces, or if standard to the unit, shall have a baked primer with baked enamel finish coat free from scratches, abrasions, chips, etc. If color option is specified or is standard to the unit, this Contractor shall, before ordering, verify with the Architect/Engineer the color preference and furnish this color.
- E. After surfaces have been thoroughly cleaned and are free of oil, dirt, and other foreign matter; paint all pipes and equipment with the following:
  - 1. Bare Metal Surfaces Apply one coat of primer suitable for the metal being painted. Finish with two coats of Alkyd base enamel paint.
  - 2. Insulated Surfaces Paint insulation jackets with two coats of semi-gloss acrylic latex paint.

## 3.10 ADJUST AND CLEAN

- A. Thoroughly clean all equipment and systems prior to the Owner's final acceptance of the project. Clean all foreign paint, grease, oil, dirt, labels, stickers, and other foreign material from all equipment.
- B. Clean all drain pans and areas where moisture is present. Immediately report any mold, biological growth, or water damage.
- C. Remove all rust, scale, dirt, oils, stickers and thoroughly clean exterior of all exposed bare metal ductwork, piping, hangers, and accessories.
- D. Remove all rubbish, debris, etc., accumulated during construction from the premises.

#### 3.11 SPECIAL REQUIREMENTS

- A. Contractor shall coordinate the installation of all equipment, valves, dampers, operators, etc., with other trades to maintain clear access area for servicing.
- B. All equipment shall be installed in such a way to maximize access to parts needing service or maintenance. Review the final field location, placement, and orientation of equipment with the Owner's designated representative prior to setting equipment.
- C. Installation of equipment or devices without regard to coordination of access requirements and confirmation with the Owner's designated representative will result in removal and reinstallation of the equipment at the Contractor's expense.

## 3.12 IAQ MAINTENANCE FOR OCCUPIED FACILITIES UNDER CONSTRUCTION

- A. Contractors shall make all reasonable efforts to prevent construction activities from affecting the air quality of the occupied areas of the building or outdoor areas near the building. These measures shall include, but not be limited to:
  - 1. All contractors shall endeavor to minimize the amount of contaminants generated during construction. Methods to be employed shall include, but not be limited to:
    - a. Minimizing the amount of dust generated.
    - b. Reducing solvent fumes and VOC emissions.
    - c. Maintain good housekeeping practices, including sweeping and periodic dust and debris removal. There should be no visible haze in the air.
    - d. Protect stored on-site and installed absorptive materials from moisture damage.
  - 2. Request that the Owner designate an IAQ representative.
  - 3. Review and receive approval from the Owner's IAQ representative for all IAQ-related construction activities and negative pressure containment plans.
  - 4. Inform the IAQ representative of all conditions that could adversely impact IAQ, including operations that will produce higher than normal dust production or odors.
  - 5. Schedule activities that may cause IAQ conditions that are not acceptable to the Owner's IAQ representative during unoccupied periods.
  - 6. Request copies of and follow all of the Owner's IAQ and infection control policies.

- 7. Unless no other access is possible, the entrance to construction site shall not be through the existing facility.
- 8. To minimize growth of infectious organisms, do not permit damp areas in or near the construction area to remain for over 24 hours.
- 9. In addition to the criteria above, provide measures as recommended in the SMACNA "IAQ Guidelines for Occupied Buildings Under Construction".
- 10. If permanently installed air handlers are used to serve both construction and occupied areas, all return grilles throughout construction areas shall be sealed to prevent air from construction areas being supplied to occupied areas.
- 11. If permanently installed air handlers are used during construction to serve only construction areas and do not supply air to adjacent occupied areas, MERV 8 filtration media shall be used to protect each return air grille or opening. The intent of this will be to prevent construction dust and debris from entering any return or supply air ductwork in the facility. All filtration media shall be replaced immediately prior to occupancy.
- 12. For each area under construction, the Contractor shall install a negative pressure indicator equivalent to Lamiflow Model L-102F as manufactured by Lamiflow Technologies. Contractor shall regularly monitor and record the negative pressure condition of the construction areas as called for in the Owner's ICRA.

# 3.13 MAINTAINING CLEAN DUCTWORK THROUGHOUT CONSTRUCTION

- A. Throughout the duration of construction, all ductwork shall be capped or sealed with sheet metal caps, polyethylene film, or other airtight protective to keep dust, dirt, and construction debris out of ducts. Similar means shall be used to seal air-side connections of HVAC equipment to include, but not limited to, air handling units, fans, terminal air boxes, fan coil units, cabinet heaters, blower coils, and the like.
- B. When air terminal devices are installed, contractors shall seal all supply, return, and exhaust grilles with polyethylene film or other airtight protective to keep dust, dirt, and construction debris out of ducts.
- C. Should HVAC equipment be started during construction, Contractor shall remove airtight protectives and shall install one-inch thick MERV 8 filter media over all return and exhaust grilles to prevent dust, dirt, and construction debris from entering ductwork. Filter media shall cover the entire grille face and shall be secured such that air cannot bypass filter media.
- D. Should filter media become laden with dust and dirt, Contractor shall replace filter media with new media to prevent damage to air distribution system and equipment.
- E. The following steps shall be taken during testing, adjusting, and balancing of each air system:
  - 1. All construction activities in all spaces served by the air system shall stop.
  - 2. All airtight protectives and temporary filter media shall be removed from all portions of the air system.
  - 3. Testing, adjusting, and balancing work shall not commence until all construction activity is stopped and all airtight protectives and temporary filter media is removed.
  - 4. Once testing, adjusting, and balancing work is complete for the air system, airtight protectives or temporary filter media shall be installed over all ductwork openings and air terminals on the air system prior to resuming construction activities in any spaces served by the air system.

F. The Owner shall agree the building is sufficiently clean prior to the removal of any filtration media and airtight protectives from air terminal devices.

# 3.14 UTILITY REBATE

- A. Submit utility rebate forms, where offered at project location, with rebate items completed. Rebate may include lighting, lighting controls, variable speed drives, heat pumps, package terminal A/C, air conditioners, chillers, water heaters, programmable thermostats, and motors.
- B. Contractor must submit notification of any value engineering or product substitution that will affect the utility rebate amount prior to approval.

# READINESS CERTIFICATION PRIOR TO FINAL JOBSITE OBSERVATION

To prevent the final job observation from occurring too early, we require that the Contractor review the completion status of the project and, by copy of this document, certify that the job is indeed ready for the final job observation. The following is a typical list of items that represent the degree of job completeness expected prior to your requesting a final job observation.

1. Penetrations fire sealed and labeled in accordance with specifications.

2. All air handling units operating and balanced.

3. All fans shall be operating and balanced.

4. All pumps, boilers, and chillers operating and balanced.

5. All miscellaneous mechanical systems (unit heaters, fan coil units, cabinet heaters, etc.) operating.

6. All temperature control systems operating, programmed and calibrated.

7. Pipe insulation complete, pipes labeled and valves tagged.

8. Fire damper and fire/smoke damper access doors labeled in accordance with specifications.

Accepted by:

Prime Contractor

By \_\_\_\_\_ Date \_\_\_\_\_

Upon Contractor certification that the project is complete and ready for a final job observation, we require the Contractor to sign this agreement and return it to the Architect/Engineer so that the final observation can be scheduled.

It is understood that if the Architect/Engineer finds the job not ready for the final observation and that additional trips and observations are required to bring the project to completion, the costs incurred by the Architect/Engineers for additional time and expenses will be deducted from the Contractor's contract retainage prior to final payment at the completion of the job.

END OF SECTION

# SECTION 230505 - HVAC DEMOLITION FOR REMODELING

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Mechanical demolition.
  - B. Cutting and Patching.

## PART 2 - PRODUCTS

- 2.1 MATERIALS AND EQUIPMENT
  - A. Materials and equipment shall be as specified in individual Sections.

#### PART 3 - EXECUTION

- 3.1 EXAMINATION
  - A. THE DRAWINGS ARE INTENDED TO INDICATE THE GENERAL SCOPE OF WORK AND DO NOT SHOW EVERY PIPE, DUCT, OR PIECE OF EQUIPMENT THAT MUST BE REMOVED. THE CONTRACTOR SHALL VISIT THE SITE AND VERIFY CONDITIONS PRIOR TO SUBMITTING A BID.
  - B. Where walls, ceilings, etc., are shown as being removed on general drawings, the Contractor shall remove all mechanical equipment, devices, fixtures, piping, ducts, systems, etc., from the removed area.
  - C. Where ceilings, walls, partitions, etc., are temporarily removed and replaced by others, This Contractor shall remove, store, and replace equipment, devices, fixtures, pipes, ducts, systems, etc.
  - D. Verify that abandoned utilities serve only abandoned equipment or facilities. Extend services to facilities or equipment that shall remain in operation following demolition.
  - E. Coordinate work with all other Contractors and the Owner. Schedule removal of equipment to avoid conflicts.
  - F. This Contractor shall verify all existing equipment sizes and capacities where equipment is scheduled to be replaced or modified, prior to ordering new equipment.
  - G. Bid submittal shall mean the Contractor has visited the project site and verified existing conditions and scope of work.

# 3.2 PREPARATION

- A. Disconnect mechanical systems in walls, floors, and ceilings scheduled for removal.
- B. Provide temporary connections to maintain existing systems in service during construction. When work must be performed on operating equipment, use personnel experienced in such operations.
- C. Existing Heating System: Maintain existing system in service until new system is complete and ready for service. Drain system only to make switchovers and connections. Obtain permission from the Owner at least 48 hours before partially or completely draining system. Minimize outage duration.

# 3.3 DEMOLITION AND EXTENSION OF EXISTING MECHANICAL WORK

- A. Demolish and extend existing mechanical work under provisions of Division 2 and this Section.
- B. Remove, relocate, and extend existing installations to accommodate new construction.
- C. Remove abandoned ducts and piping to source of supply and/or main lines.
- D. Remove exposed abandoned pipes and ducts, including abandoned pipes and ducts above accessible ceilings. Cut ducts flush with walls and floors, cap duct that remains, and patch surfaces. Cut pipes above ceilings, below floors and behind walls. Cap remaining lines. Repair building construction to match original. Remove all clamps, hangers, supports, etc. associated with pipe and duct removal.
- E. Disconnect and remove mechanical devices and equipment serving equipment that has been removed.
- F. Repair adjacent construction and finishes damaged during demolition and extension work.
- G. Maintain access to existing mechanical installations which remain. Modify installation or provide access panels as appropriate.
- H. Remove unused sections of supply and return air ductwork back to mains. Patch opening with sheet metal and seal airtight. Patch existing insulation to match existing. Where existing ductwork is to be capped and reused, locate the end cap within 6" of the last branch. End caps shall be 3" pressure class and seal class "A".
- I. Extend existing installations using materials and methods compatible with existing installations, or as specified.
- J. Properly reclaim and dispose of all refrigerant in demolished equipment and as required for extension of existing equipment.

# 3.4 CUTTING AND PATCHING

A. This Contractor is responsible for all penetrations of existing construction required to complete the work of this project. Refer to Section 230529 for additional requirements.

- B. Penetrations in existing construction should be reviewed carefully prior to proceeding with any work.
- C. Penetrations shall be neat and clean with smooth and/or finished edges. Core drill where possible for clean opening.
- D. Repair existing construction as required after penetration is complete to restore to original condition. Use similar materials and match adjacent construction unless otherwise noted or agreed to by the Architect/Engineer prior to start of work.
- E. Floor slab on grade is a structural slab. All penetrations shall be X-rayed prior to cutting and/or drilling to avoid rebar or utilities encased in floor construction. Provide rebar dowels to replace damaged rebar and pin existing slab with patched slab. Refer to structural plans for additional information.
- F. Floor slabs may contain conduit systems. This Contractor is responsible for taking any measures required to ensure no conduits or other services are damaged. This includes X-ray or similar non-destructive means.
- G. This Contractor is responsible for <u>all</u> costs incurred in repair, relocations, or replacement of any cables, conduits, or other services if damaged without proper investigation.

## 3.5 CLEANING AND REPAIR

- A. Clean and repair existing materials and equipment which remain or are to be reused.
- B. Clean all systems adjacent to project which are affected by the dust and debris caused by this construction.
- C. MECHANICAL ITEMS REMOVED AND NOT RELOCATED REMAIN THE PROPERTY OF THE OWNER. CONTRACTOR SHALL PLACE ITEMS RETAINED BY THE OWNER IN A LOCATION COORDINATED WITH THE OWNER. THE CONTRACTOR SHALL DISPOSE OF MATERIAL THE OWNER DOES NOT WANT TO REUSE OR RETAIN FOR MAINTENANCE PURPOSES.
- 3.6 SPECIAL REQUIREMENTS
  - A. Review locations of all new penetrations in existing floor slabs or walls. Determine construction type and review for possible interferences. Bring all concerns to the attention of the Architect/Engineer before proceeding.

END OF SECTION

## SECTION 230513 - MOTORS

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Single Phase and Three Phase Electric Motors.

## 1.2 REFERENCES

- A. AFBMA 9 Load Ratings and Fatigue Life for Ball Bearings.
- B. AFBMA 11 Load Ratings and Fatigue Life for Roller Bearings.
- C. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
- D. ANSI/IEEE 112 Test Procedure for Polyphase Induction Motors and Generators.
- E. ANSI/NEMA MG 1 Motors and Generators.
- F. ANSI/NFPA 70 National Electrical Code.
- G. Energy Independence and Security Act of 2007.

#### 1.3 SUBMITTALS

- A. Submit shop drawings under provisions of Section 230500. Include nominal efficiency and power factor for all premium efficiency motors. Efficiencies must meet or exceed the nominal energy efficiency levels presented below.
- B. Submit shop drawings for all three phase motors.
- C. Submit motor data with equipment when motor is installed by the manufacturer at the factory.
- D. Submit shaft grounding rings or brushes or ceramic bearings for all motors as required.

#### 1.4 DELIVERY, STORAGE, AND HANDLING

A. Protect motors stored on site from weather and moisture by maintaining factory covers and suitable weatherproof coverings. For extended outdoor storage, follow manufacturer's recommendations for equipment and motor.

# 1.5 OPERATION AND MAINTENANCE DATA

A. Submit operation and maintenance data including assembly drawings, bearing data including replacement sizes, and lubrication instructions.

## 1.6 QUALIFICATIONS

A. Manufacturer: Company specializing in the manufacture of commercial and industrial motors and accessories, with a minimum of three years documented manufacturing experience.

## PART 2 - PRODUCTS

# 2.1 MOTORS - GENERAL CONSTRUCTION AND REQUIREMENTS

A. Refer to the drawings for required electrical characteristics. Voltage is generally specified and scheduled as distribution voltage. Motor submittals may be based on utilization voltage if it corresponds to the correct distribution voltage.

Distribution/Nominal Voltage	Utilization Voltage
120	115
208	200
240	230
277	265
480	460

- B. Design motors for continuous operation in 40°C environment, and for temperature rise in accordance with ANSI/NEMA MG 1 limits for insulation class, service factor, and motor enclosure type.
- C. Explosion-Proof Motors: UL listed and labeled for the hazard classification shown on the drawing, with over-temperature protection.
- D. Visible Nameplate: Indicating horsepower, voltage, phase, hertz, RPM, full load amps, locked rotor amps, frame size, manufacturer's name and model number, service factor, power factor, insulation class.
- E. Electrical Connection: Boxes, threaded for conduit. For fractional horsepower motors where connection is made directly, provide conduit connection in end frame.
- F. Unless otherwise indicated, motors 3/4 HP and smaller shall be single phase, 60 hertz, open drip-proof or totally enclosed fan-cooled type.
- G. Unless otherwise indicated, motors 1 HP and larger shall be three phase, 60 hertz, squirrel cage type, NEMA Design Code B (low current in-rush, normal starting torque), open drip-proof or totally enclosed fan-cooled type.
- H. Each contractor shall set all motors furnished by him.
- I. All motors shall have a minimum service factor of 1.15.
- J. All motors shall have ball or roller bearings with a minimum L-10 fatigue life of 150,000 hours in direct-coupled applications and 50,000 hours for belted applications. Belted rating shall be based on radial loads and pulley sizes called out in NEMA MG1-14.43.

- K. Bearings shall be sealed type for 10 HP and smaller motors. Bearings shall be regreasable type for larger motors.
- L. Aluminum end housings are not permitted on motors 15 HP or larger.
- M. Motor Driven Equipment:
  - 1. No equipment shall be selected or operate above 90% of its motor nameplate rating. Motor size may not be increased to compensate for equipment with efficiency lower than that specified.
  - 2. If a larger motor than specified is required on equipment, the contractor supplying the equipment is responsible for all additional costs due to larger starters, wiring, etc.
- N. Provide all belted motors with a means of moving and securing the motor to tighten belts. Motors over 2 HP shall have screw type tension adjustment. Motors over 40 HP shall have dual screw adjusters. Slide bases shall conform to NEMA standards.
- O. Motors for fans and pumps 1/12 HP or greater and less than 1 HP shall be electronicallycommutated motors or shall have a minimum motor efficiency of 70% when rated in accordance with DOE 10 CFR 431. These motors shall also have the means to adjust motor speed for either balancing or remote control. Belt-driven fans may use sheave adjustments for airflow balancing in lieu of varying motor speed.

## 2.2 ELECTRONICALLY COMMUTATED MOTORS (ECM)

- A. Motor shall be variable speed, constant torque, brushless DC motor for direct-drive applications. Electronics shall be encapsulated for moisture protection and shall integral surge protection. Motor shall be pre-wired for specific voltage and phase.
- B. Motor frame shall be NEMA 48; UL recognized components shall be provided for the motor construction.
- C. All EC motors shall be a minimum of 85% efficient at all speeds.
- D. Motors shall be permanently lubricated; utilize ball bearings to match with the connected driven equipment.
- E. Provide motor with on-board motor control module. Motor speed shall be limited to provide electronic over current protection. Starter shall provide soft start to reduce inrush current and shall be controllable from 20% to 100% of full rated speed.
- F. Operational mode shall be as scheduled and shall be one of the following:
  - 1. Constant Flow
  - 2. Constant Temperature
  - 3. Constant Pressure

# 2.3 PREMIUM EFFICIENCY MOTORS (INCLUDING MOST 3-PHASE GENERAL PURPOSE MOTORS)

A. All motors, unless exempted by EPAct legislation that became federal law on December 19, 2010, shall comply with the efficiencies listed in that standard, which are reprinted below. These match the 2010 NEMA premium efficiency ratings. All ratings listed are nominal full load efficiencies, verified in accordance with IEEE Standard 112, Test Method B. Average expected (not guaranteed minimum) power factors shall also be at least the following:

	Full-Load Efficiencies %					G 1 1
UD	Open Drip-Proof			Totally Enclosed Fan Cooled		
HP	1200	1800	3600	1200	1800	3600
	rpm	rpm	rpm	rpm	rpm	rpm
1.0	82.5	85.5	77.0	82.5	85.5	77.0
1.5	86.5	86.5	84.0	87.5	86.5	84.0
2.0	87.5	86.5	85.5	88.5	86.5	85.5
3.0	88.5	89.5	85.5	89.5	89.5	86.5
5.0	89.5	89.5	86.5	89.5	89.5	88.5
7.5	90.2	91.0	88.5	91.0	91.7	89.5
10.0	91.7	91.7	89.5	91.0	91.7	90.2
15.0	91.7	93.0	90.2	91.7	92.4	91.0
20.0	92.4	93.0	91.0	91.7	93.0	91.0
25.0	93.0	93.6	91.7	93.0	93.6	91.7
30.0	93.6	94.1	91.7	93.0	93.6	91.7
40.0	94.1	94.1	92.4	94.1	94.1	92.4
50.0	94.1	94.5	93.0	94.1	94.5	93.0
60.0	94.5	95.0	93.6	94.5	95.0	93.6
75.0	94.5	95.0	93.6	94.5	95.4	93.6
100.0	95.0	95.4	93.6	95.0	95.4	94.1
125.0	95.0	95.4	94.1	95.0	95.4	95.0
150.0	95.4	95.8	94.1	95.8	95.8	95.0
200.0	95.4	95.8	95.0	95.8	96.2	95.4
250.0	95.4	95.8	95.0	95.8	96.2	95.8
300.0	95.4	95.8	95.4	95.8	96.2	95.8
350.0	95.4	95.8	95.4	95.8	96.2	95.8
400.0	95.8	95.8	95.8	95.8	96.2	95.8
450.0	96.2	96.2	95.8	95.8	96.2	95.8
500.0	96.2	96.2	95.8	95.8	96.2	95.8

B. Motor nameplate shall be noted with the above ratings.

## 2.4 MOTORS ON VARIABLE FREQUENCY DRIVES

- A. All motors driven by VFDs shall be premium efficiency type.
- B. Motors shall be designed for use with VFDs in variable torque applications with 1.15 service factor. Motors shall not be equipped with auxiliary blowers.

- C. Motors driven by VFDs shall have Class F or H insulation and be designated by the motor manufacturer to be suitable for inverter duty service in accordance with NEMA MG 1 Section IV, "Performance Standards Applying to All Machines," Part 31 "Definite-Purpose Inverter-Fed Polyphase Motors.
- D. All 480 volt motors driven by VFDs shall be provided with shaft grounding rings or grounding brushes or ceramic bearings as a means to protect bearings from adverse shaft currents.
  - 1. Providing grounding rings internal to the motor housing is an acceptable solution, provided the motor is affixed with a label clearly indicating the presence of a grounding assembly. The grounding ring shall be listed for 40,000 hours of motor service and shall be accessible via the drive endplate.
  - 2. Motor shafts 2" and larger require shaft grounding on the drive end and the non-drive end. This Contractor shall ensure (via field observation and measurement) that the shaft is effectively grounded upon startup.

# 2.5 MOTORS FOR WET OR CORROSIVE DUTY

A. Where noted for wet and/or corrosive duty, motors shall be designed for severe duty with castiron frame, epoxy finish, stainless steel nameplate, polymer shaft seal, corrosion resistant fasteners and fan, moisture resistant windings, and non-wicking leads.

## 2.6 SHEAVES

- A. All sheaves shall conform to NEMA Standard MG1-14.42, which lists minimum diameters and maximum overhangs. Locate motors to minimize overhang.
- B. When replacing sheaves, use sheaves of at least the originally supplied sizes.
- C. Contractor responsible for motor shall also be responsible for replacement sheaves. Coordinate with testing and balancing of the equipment.

## PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. All rotating shafts and/or equipment shall be completely guarded from all contact. Partial guards and/or guards that do not meet all applicable OSHA standards are not acceptable. Contractor is responsible for providing this guarding if it is not provided with the equipment supplied.
- B. For flexible coupled drive motors, mount coupling to the shafts in accordance with the coupling manufacturer's recommendations. Align shafts to manufacturer's requirements or within 0.002 inch per inch diameter of coupling hub.

C. For belt drive motors, mount sheaves on the appropriate shafts per manufacturer's instructions. Use a straight edge to check alignment of the sheaves. Reposition sheaves as necessary so the straight edge contacts both sheave faces squarely. After sheaves are aligned, loosen the adjustable motor base so the belt(s) can be added, and tighten the base so the belt tension is in accordance with the drive manufacturer's recommendations. Frequently check belt tension and adjust if necessary during the first day of operation and again after 80 hours of operation.

END OF SECTION

# SECTION 230515 - VARIABLE FREQUENCY DRIVES

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Variable frequency drives (VFD-#)
- 1.2 RELATED SECTIONS AND WORK
  - A. Division 23 Mechanical when referenced.

## 1.3 REFERENCES

- A. ANSI/UL Standard 508
- B. ANSI/NEMA ICS 6 Enclosures for Industrial Controls and Systems
- C. Standard for Harmonic Control in Electrical Power Systems IEEE 519-2022 Guide for Harmonic Control and Reactive Compensation of Static Power Converters
- D. FCC Rules and Regulations, Part 15, Subpart J Radio Frequency Interference

#### 1.4 SUBMITTALS

- A. Submit shop drawings and product data under provisions of Section 26 05 00.
- B. Shop Drawings: Include front and side views of enclosures with overall dimensions and weights shown; conduit entrance locations and requirements; and nameplate legends.
- C. Product Data: Provide catalog sheets showing PWM configuration (6, 12, 18 pulse, Active Front End AFE), voltage, controller size, ratings and size of switching and overcurrent protective devices, short circuit ratings, dimensions, and enclosure details.
- D. Product Data for Accessories and Options: Provide catalog sheets showing voltage, dimensions, ratings, for accessories and options. Include information for passive harmonic filters, active harmonic filters, line reactors, shielded VFD cabling, output filters, etc. as an inclusive submittal package provided by the VFD supplier. The VFD supplier shall act as a single contact of responsibility.
- E. Manufacturer's Installation Instructions: Indicate application conditions and limitations of use stipulated by Product testing agency specified under Regulatory Requirements. Include instructions for storage, handling, protection, examination, preparation, installation, and starting of Product.

- F. Contractor's Letter of Acknowledgement: The contractor shall include a letter acknowledging the following with date and signature. The letter shall include a location for the installing contractor to sign the document:
  - 1. The manufacturer/vendor received a complete copy of the design document specifications, plans, and schedules as related to the variable frequency drive requirements for the project.
  - 2. The contractor and manufacturer have reviewed the distance relationship between the VFD location and the motor(s) served in conjunction with the installing contractors cable routing plan. The submittal includes compliance with the minimum requirements for each specific application including the addition of harmonic filters and shielded VFD cabling. The contractor is responsible for compiling and documenting information including cable lengths for mutual review with the manufacturer.
  - 3. Leading Power Factor Management: The manufacturer has reviewed the design and identified VFD applications scheduled to operate on a generator power source.
- G. VFD Harmonic Analysis:
  - 1. Provide harmonic analysis of each individual variable frequency drive based on the latest IEEE 519 for voltage (THD) and current (TDD) distortion limits at the input terminals of the VFD.
  - 2. Provide a summary of the individual harmonic analysis for each VFD in tabular form to document compliance with the minimum harmonic distortion criteria. Example:
    - a. VFD TAG
    - b. Current distortion (TDD): percent at terminals of VFD
    - c. Input Line reactor, DC link choke, or LCL filter rating: percent
    - d. Leading Power Factor Control management applied: Yes or No
    - e. Filtering: List application specific options and accessories included for compliance with the contract documents and manufacturer recommendations including filters and shielded VFD cabling.

## 1.5 EXTRA MATERIAL

- A. Furnish under provisions of Section 23 05 00.
- B. Provide two of each air filter.
- C. Provide three of each fuse size and type.
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Deliver, store, protect and handle products to site under provisions of Section 23 05 00.
  - B. Accept controllers on site in original packing. Inspect for damage.
  - C. Store in a clean, dry space. Maintain factory wrapping or provide an additional heavy canvas or heavy plastic cover to protect units from dirt, water, construction debris, and traffic.

D. Handle in accordance with manufacturer's written instructions. Lift only with lugs provided for the purpose. Handle carefully to avoid damage.

# 1.7 OPERATION AND MAINTENANCE DATA

- A. Submit operation and maintenance data under provisions of Section 23 05 00.
- B. Maintenance Data: Include spare parts data listing, source and current prices of replacement parts and supplies, and recommended maintenance procedures and intervals.
- C. Operation Data: Include instructions for starting and operating controllers, and describe operating limits that may result in hazardous or unsafe conditions.
- D. Shop Drawings: For each VFD.
  - 1. Include dimensioned plans, elevations, sections, and details, including required clearances and service space around equipment. Show tabulations of installed devices, equipment features, and ratings. Include the following:
    - a. Each installed unit's type and details.
    - b. Nameplate legends.
    - c. Short-circuit current rating of integrated unit.
    - d. UL listing for series rating of overcurrent protective devices in combination controllers.
    - e. Features, characteristics, ratings, and factory settings of each motor-control center unit.
  - 2. Wiring Diagrams: Power, signal, and control wiring for VFDs. Provide schematic wiring diagram for each type of VFD.

## PART 2 - PRODUCTS

## 2.1 ACCEPTABLE MANUFACTURERS

- A. Variable Torque Applications:
  - 1. ABB ACH 550 (HVAC) Series
  - 2. Danfoss

The Variable Frequency Drive Schedule and drawings use equipment tags to define the scope of the project. The equipment tag (example: VFD-5) may be representative of multiple similar applications. Additional options and accessories may be required by the specifications and manufacturer recommendations due to the specific application but not represented in the Variable Frequency Drive Schedule. Refer to the Options, Accessories, and minimum performance requirements of this specification for a complete list of requirements (example: output filters and shielded VFD cables).

B. Motor Nameplate (Drive Output) Voltage: Refer to Variable Frequency Drive Schedule and Mechanical Schedules when applicable.

# 2.2 MINIMUM PERFORMANCE, REQUIRED OPTIONS, AND ACCESSORIES

- A. The following minimum performance requirements, options, and accessories supplement the requirements of the Variable Frequency Drive Schedule. In the event of a conflict between the schedule and specification the most stringent requirement will be enforced.
  - 1. Manual Speed Adjustment
  - 2. Electronic Thermal Overloads
  - 3. Control Transformer, Fused, 120 volt. Acceptable Alternative, 120 volt / 24 volt power supply available directly from VFD, 100mA minimum.
  - 4. Hand-off-Auto Door Switch
  - 5. Skip Frequency Capability
- B. Line Input Reactor: Provide all VFDs with a minimum input line reactor of (3%). The input line reactor may be integral or individually mounted.
  - 1. Exception: The manufacturer may substitute an LCL type harmonic filter with an input harmonic filter; an approximate equivalent (3%) impedance from the harmonic filter is anticipated.
  - 2. Exception: A dual (positive and negative) 3% DC line choke is acceptable in lieu of an input line reactor when coupled with an input harmonic filter. Exception: Not required for Active Front End AFE drives with an IGBT front end instead of a diode-bridge configuration.
- C. Forced Ventilation Accessories and Operation: Provide per manufacturer requirements as required for the standard performance of the drive, the application, and environmental conditions.
  - 1. Provide inlet air outlet filter when a fan is provided. Provide an outlet filter if appropriate for the physical construction of the VFD.
  - 2. Field replaceable blower fan sized to maintain VFD at rated operating temperatures for ambient conditions of enclosure location. The VFD manufacturer's air change requirements shall be satisfied or exceeded for enclosed applications.
- D. Harmonic Distortion Performance Criteria (PCC defined at VFD): The variable frequency drive shall have the following minimum harmonic distortion performance criteria; reference to the latest edition of IEEE 519. The Point of Common Coupling PCC shall be considered the input line terminals of the combination VFD, applicable filters, and accessories for the following requirements.
  - 1.
  - 2. The minimum configuration represents the minimum acceptable solution to achieve THDv and TDDi performance requirements. Alternative approved solutions have been listed and shall be substituted within the scope of the original bid pricing when the minimum configuration does not satisfy the harmonic performance requirements listed.
  - 3. Equivalent HP rating: When a single VFD is configured to serve multiple smaller motors (example: skid packaged equipment, fan wall systems) the equivalent sum of the motor HPs (VFD HP rating) shall be considered the HP rating for the following criteria.
  - 4. VFD rating 15 HP or less:

- a. Minimum Configuration: 6 Pulse with 3% input reactor. A 3% DC line choke is acceptable in lieu of an input line reactor when coupled with an input harmonic filter.
  - 1) Voltage Total Harmonic Distortion (THDv) limit: 5 percent
  - 2) Current Total Demand Distortion (TDDi) limit: 5 percent
- b. Approved Solutions for Minimum THDv and TDDi Performance: The following approved solutions or a combination of the following is acceptable:
  - 1) Driver Configuration: 6 pulse configuration, 12 pulse configuration, 18 pulse configurations, PWM drives with an Active Front End AFE or "Ultra low harmonic drives" □that do not limit the maximum motor output power at full load.
  - 2) Passive harmonic filter with a minimum equivalent (3%) impedance when the input line reactor or DC choke is not provided.
  - 3) Active harmonic filter with minimum three percent (3%) input line reactor on the input line terminals of the VFD; or larger per manufacturer requirements.
- E. VFD Output Load Terminals Minimum Design Requirements:
  - 1. Provide external output line reactors, DV/DT, sine filters, and shielded VFD cable when the manufacturer's recommended maximum distance between the VFD and the motor(s) is exceeded.
  - 2. Provide the following minimum design criteria in addition to manufacturer recommendations:
    - a. Output line reactor (3 percent): When recommended by manufacturer.
    - b. DV/DT output line reactor: VFD to motor distance exceeds 75 feet (480 volt) or 150 feet (240/208 volt).
    - c. Sine Wave Output Line Reactor: VFD to motor distance exceeds 150 feet (480 Volt) or 280 feet (240/208 Volt).
    - d. Shielded VFD Motor Cable: Horsepower ratings exceeds 100 HP for any cable length.
- F. Leading Power Factor Management: The project includes a packaged engine emergency generator. VFD applications including a capacitor solution (example: Harmonic Filters) shall include provisions to disconnect or step control the capacitor components when the associated motor load is not operating to prevent a leading power factor while operating on the generator power source.

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# 2.3 VFD DESCRIPTION, RATINGS, DESIGN

- A. Pulse Width Modulated (PWM) Variable Frequency Drives:
  - 1. Converter shall be of a diode bridge design with a sine-weighted PWM inverter section. Converts 60 Hertz input power at voltage specified to a variable AC frequency and voltage for controlling the speed of AC motors. The controller shall be suitable for use with standard inverter duty motors without requiring any modifications to the motor or the drive.
  - 2. Drives shall be capable of use with commercially available Internal Permanent Magnet (IPM) motors up to 12 poles.
  - 3. Main semi-conductors in the inverter section of controller shall be IGBT transistors capable of a carrier switching frequency of up to 8 kHz.
    - a. 50HP applications and less: If derating of the inverter is necessary to run at 8kHz, then the unit's derated currents must equal or exceed the motor full load currents listed in NEC Table 430-150.
- B. Active Front End (AFE) Variable Frequency Drives:
  - 1. Active Frond End (AFE) variable frequency drive with an Insulated Gate Bipolar Transistor (IGBT) based front end and LCL filter to mitigate switching noise. The AFE shall allow for regenerative power flow unless associated with a distribution system using a packaged engine generator.
- C. Short Circuit Current Rating SCCR Default: 100 KA. Provide integral circuit breaker or fuse switch with disconnect switch when required to achieve rating.
- D. Drive and controller shall be capable of continuous full load operations throughout the following specified environmental operating conditions. Drive shall be capable of operation in the 'forward' and 'reverse' direction.
  - 1. Operating Ambient Temperature:  $0^{\circ}$ C to  $40^{\circ}$ C.
  - 2. Minimum Relative Humidity Range: 5% to 90% (non-condensing).
  - 3. Minimum Elevation without Derating: 3300 feet.
  - 4. The VFD shall incorporate a protective coating on the main control board to conform to IEC60721-3-3 class 3C2 levels.
- E. Input Voltage Performance: The drive shall provide full rated output from a line voltage range of -15 /+10% nominal voltage.
- F. Controller shall have the functional components listed below:
  - 1. Door interlocked input circuit breaker/fused switch.
  - 2. Input rectifier section to supply fixed DC bus voltage.
  - 3. Smoothing reactor or choke for DC bus.
  - 4. DC bus capacitors.
  - 5. Control transformer or switch mode powered from all three phases.
  - 6. Separate terminal blocks for power and control wiring.
  - 7. Terminal block for operator controls.

- 8. Sine weighted PWM generating inverter section.
- G. Enclosure Fabrication:
  - 1. Enclosure: NEMA 250, Type 1, unless otherwise specified.
  - 2. Finish: Manufacturer's standard enamel.
  - 3. Devices shall be factory installed in controller enclosure and functionally tested unless otherwise indicated.
- H. Displays: Provide integral digital display to indicate all protection faults and drive status (including overcurrent, overvoltage, undervoltage, ground fault, overtemperature, phase loss, input power ON, output voltage, output frequency, and output current). Include meters or digital readout devices and selector switch, mounted flush in controller door and connected to indicate the following controller parameters:
  - 1. Output frequency (Hz).
  - 2. Motor speed (rpm).
  - 3. Motor status (running, stop, fault).
  - 4. Motor current (amperes).
  - 5. Motor torque (percent).
  - 6. Fault or alarming status (code).
  - 7. PID feedback signal (percent).
  - 8. DC-link voltage (VDC).
  - 9. Set-point frequency (Hz).
  - 10. Motor output voltage (V).
- I. Status Indication Door-mounted display shall indicate the following conditions:
  - 1. Power on.
  - 2. Run.
  - 3. Overvoltage.
  - 4. Line fault.
  - 5. Overcurrent.
  - 6. External fault.
- J. Historical Logging Information and Displays:
  - 1. Real-time clock with current time and date.
  - 2. Running log of total power versus time.
  - 3. Total run time.
  - 4. Fault log, maintaining last four faults with time and date stamp for each.
- K. Panel-Mounted Operator Station or KeyPad, Start-stop, auto-manual selector switches with manual speed control potentiometer, and elapsed time meter: NEMA ICS 2, heavy-duty type.
- L. Stop and Lockout Push-Button Station: Momentary-break, push-button station with a factory-applied hasp arranged so padlock can be used to lock push button in depressed position with control circuit open.
- M. Control Relays: Auxiliary and adjustable time-delay relays.

## N. Protection:

- 1. Input transient protection by means of surge suppressors or equivalent protection.
- 2. Snubber networks to protect against malfunctions due to system transients.
- 3. Under- and overvoltage trips; inverter overtemperature, overload, and overcurrent trips.
- 4. Power-Interruption Protection: After a power interruption, it prevents the motor from reenergizing until the motor has stopped.
- 5. Motor thermal overload relay(s) adjustable and capable of NEMA Class 10 motor protection and sized per motor nameplate data. When multiple motors are connected to the VFD output, each motor shall have a manual starter with properly sized overload protection.
- 6. Notch filter to prevent operation of the controller-motor-load combination at a natural frequency of the combination. Skip frequency feature is acceptable.
- 7. Instantaneous line-to-line and line-to-ground overcurrent trips on input and output.
- 8. Loss-of-phase protection.
- 9. Reverse-phase protection.
- 10. Short-circuit protection (fuses or circuit breaker).
- 11. Motor overtemperature fault.
- 12. Loss of load protection.
- O. For a fault condition other than an internal fault, an auto restart function shall provide up to 10 programmable restart attempts. The programmable time delay before each restart shall range from 0 to 10 seconds.
- P. The deceleration ramp of the controller shall be programmable for normal and fault conditions. Stop modes shall include: DC injection braking, controlled deceleration to stop and coast to stop.
- Q. Upon loss of the analog speed reference signal the following shall be selectable:
  - 1. The VFD follows the programmed deceleration ramp to a controlled stop.
  - 2. The VFD holds the speed based upon the last good value and trigger a warning alarm.
- R. The VFD operates at a pre-determined frequency (user programmable).
- S. STOP key on the keypad shall be functional at all time, drive mode insensitive.
- T. The VFD shall be insensitive to input power phase sequence. Input phase loss detection shall be available.
- U. The output frequency shall be parameter setting enabled to fold back when the motor is overloaded (stall prevention).
- V. For pump applications, the VFD shall incorporate a forward/reverse pump start sub-routine to assist with clogging.
- W. An optional real time clock feature shall be available, which must facilitate the time stamping of any drive trip messages.

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- X. The VFD shall monitor the main circuit capacitors, control circuit capacitor, in-rush suppression circuit, and cooling fan and shall provide a pre-alarm so that maintenance can be scheduled.
- Y. The VFD shall include an output timer function so that peripheral equipment maintenance can be scheduled.
- Z. The VFD shall include parameter selectable input and output phase loss protection.
- AA. The VFD basic insulation level shall be tested based upon ANSI/IEEE C62.41-1999.
- BB. The VFD shall be rated as a safety VFD (STO) EN ISO 13849-1 PLd/Cat.3, EN61508, and EN61800-5-2 SIL 1 without additional options.
- CC. Displacement Power Factor: Between 1.0 and 0.95, lagging, over entire range of operating speed and load.
- DD. Minimum Efficiency at Full Load: 96 percent.
- EE. Overload Capability: 1.1 times the base load current for 60 seconds every 10 minutes; 1.3 times the base load current for 2 seconds every minute.
- FF. Starting Torque: 100 percent of rated torque or as indicated.
- GG. Speed Regulation: Plus or minus 1 percent with no motor derating.
- HH. All drives shall have built-in diagnostic capability with status and fault indicators mounted on enclosure door. Complete operating instructions for diagnostics shall be mounted inside of the enclosure door.
- II. The drive shall provide self-protection when the load is lost or disconnected without damage to the drive.
- JJ. Acceleration Rate Adjustment: 0.5 30 seconds.
- KK. Deceleration Rate Adjustment: 1 30 seconds.
- LL. Minimum Adjustment Range for the Output Frequency shall be: 0 to 90 Hertz.
- MM. Minimum Volts/Hertz Range: 3.7 to 8.6 volts/Hertz.
- NN. Provide MANUAL-OFF-AUTOMATIC selector switch and manual analog speed control mounted on the front of the enclosure.
- OO. Safety Interlocks: Provide terminals for remote contact to inhibit starting under both manual and automatic mode.
- PP. Control Interlocks: Provide terminals for remote contact to allow starting in automatic mode.
- QQ. Provide adjustable skip frequencies on the drive output (minimum of three ranges).

- RR. Automatic Reset/Restart: Attempts up to 10 restarts after controller fault, on return of power after an interruption, or on undervoltage fault, and before shutting down for manual reset or fault correction. Bidirectional autospeed search shall be capable of starting into rotating loads spinning in either direction and returning motor to set speed in proper direction, without damage to controller, motor, or load (coasting motor re-start).
- SS. Excitation Control will regulate motor output voltage based on torque requirement. Must be able to provide full motor torque when necessary across the operating speed range.
- TT. Motor Temperature Compensation at Slow Speeds: Adjustable current fallback based on output frequency for temperature protection of self-cooled, fan-ventilated motors at slow speeds.
- UU. Control Transformer: Provide control power transformer for control, 120 volt secondary, fused.
- VV. Control Signal Interface:
  - 1. Electric Input Signal Interface: A minimum of 2 analog inputs (0 to 10 V or 0/4-20 mA) and 6 programmable digital inputs.
  - 2. Remote Signal Inputs: Capability to accept any of the following speed-setting input signals from the BMS or other control systems:
    - a. 0 to 10-V dc.
    - b. 0-20 or 4-20 mA.
    - c. Potentiometer using up/down digital inputs.
    - d. Fixed frequencies using digital inputs.
    - e. RS485.
    - f. Ethernet.
    - g. Keypad display for local hand operation.
  - 3. Output Signal Interface:
    - a. A minimum of 1 analog output signal (0/4-20 mA), which can be programmed to any of the following:
      - 1) Output frequency (Hz).
      - 2) Output current (load).
      - 3) DC-link voltage (VDC).
      - 4) Motor torque (percent).
      - 5) Motor speed (rpm).
      - 6) Set-point frequency (Hz).
  - 4. Remote Indication Interface: A minimum of 2 dry circuit relay outputs (120-V ac, 1A) for remote indication of the following:
    - a. Motor running.
    - b. Set-point speed reached.
    - c. Fault and warning indication (overtemperature or overcurrent).
    - d. PID high- or low-speed limits reached.

- 5. The control power for the VFD digital inputs and outputs shall be 24Vdc, selectable to sink or source. Optional 120Vac control power for the digital inputs and outputs shall be available.
- 6. The drive control board shall be capable of operating from an independent 24V dc power supply.
- 7. All logic connections shall be furnished on a removable terminal strip.
- 8. External devices shall be able to be connected to the terminal strip for starting/stopping the VFD, speed control and indicating operation status.
- 9. Speed command input shall be by means of:
  - a. Keypad.
  - b. Analog input.
  - c. Serial communications.
  - d. Ethernet communications.
- WW. Communications: Provide a communications card to interface VFD with Facility Management Control System (FMCS). Coordinate interface requirements with the FMCS provided under Section 23 09 00. Interface shall allow all parameter settings of VFD to be programmed via FMCS control and displayed on FMCS operator workstation. Provide capability for VFD to retain these settings within the nonvolatile memory.
- XX. Control:
  - 1. With the "Manual-Off-Auto" switch in the "Manual" position and, if applicable, the "Drive-Bypass" in the "Drive" position, the drive shall be controlled by the manual speed potentiometer on the drive door or keypad.
  - 2. With the "Manual-Off-Auto" switch in the "Auto" position and, if applicable, the "Drive-Bypass" in the "Drive" position, the drive shall be controlled by the input signal from an external source.
  - 3. If applicable, with the "Drive-Bypass" in the "Bypass" position, regardless the position of the "Manual-Off-Auto" switch, the motor shall be connected across the lines and shall be run at full speed.
  - 4. With the "Manual-Off-Auto" switch in the "Off" position, if applicable, the drive run circuit shall be open and the VFD shall not operate.
  - 5. If applicable, signal from the fire alarm control panel shall shut down VFD and bypass to direct-on-line operation. In this mode the thermal overload relay for the motor must be disabled.
- YY. All disconnect switches between VFD and motor(s) shall include an auxiliary contact interlock wired to the VFD fault trip input to shut down the drive upon opening of the disconnect main contacts.
- ZZ. Convertible Auxiliary Contacts (additional): Provide two additional convertible normally open / normally closed contacts.
- AAA. Electronic Thermal Overloads: Provide adjustable electronic type thermal overloads. Size protection per motor nameplate data.

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BBB. Multiple Motor Thermal Overloads: Provide manual starter disconnect switch with electronic thermal overloads for each individual motor when the VFD is scheduled to server multiple motors. Size protection per motor nameplate data.

## 2.4 OPTIONS AND ACCESSORIES - DESCRIPTIONS

- A. Passive Harmonic Filter: LCL (input line reactor, capacitor, tuned inductor) type sized by manufacturer for application. Provide leading power factor management for when the motor/VFD are not operating.
  - 1. When required:
    - a. As required to satisfy, the Harmonic Distortion Performance Criteria described in Part 2 of this specification.
    - b. Per VFD schedule.
- B. Active Harmonic Filter: LCL (input line reactor, capacitor, tuned inductor) type sized by manufacturer for application. Provide leading power factor management for when the motor/VFD are not operating. Provide all VFDs coupled with an Active Harmonic Filter with a minimum three percent (3%) input line reactor; or larger per manufacturer requirements.
  - 1. When required:
    - a. As required to satisfy, Harmonic Distortion Performance Criteria described in Part 2 of this specification.
    - b. Per VFD schedule.
- C. Active Bridge Rectifier Stage: Capable of limiting current harmonic distortion at the drive input terminals.
  - 1. When required:
    - a. As required to satisfy, Harmonic Distortion Performance Criteria described in Part 2 of this specification.
    - b. Per VFD schedule.
- D. Three- Contactor Manual Bypass:
  - 1. When required: Per VFD schedule.
  - 2. Provide contactors, motor running overload protection, under-voltage and loss of phase protection, and short circuit protection for full voltage, non-reversing operation of the motor. Include isolation switch or third contactor to allow maintenance of inverter during bypass operation.
  - 3. All bypass circuitry shall be located within the same enclosure as the variable frequency drive.
  - 4. All fire alarm and/or smoke control interconnections (e.g., air handling unit shutdown) shall apply regardless of whether control is through VFD or bypass.
  - 5. Provide a Drive-Bypass Selector Switch.
  - 6. When operating in bypass mode, the main power supply to the VFD shall be disconnected and isolated for service.

- 7. Provide nameplate with instructions for switching from drive to bypass and from bypass to drive. Provide instructions for isolating VFD for maintenance.
- E. Shielded VFD Motor Cable:
  - 1. When required:
    - a. Per VFD schedule.
    - b. Required by other portions of this specification.
    - c. Recommended by the manufacturer.
  - 2. Multi-conductor single overall jacket cable, AC motor application controlled by PWM pulsewidth modulation VFD applications, minimum 2000 volt rated, copper phase conductor(s) to match motor application and ratings, three copper conductor ground in direct contact with shield, copper tape or braided shield, provide with wire termination kits at VFD and motor, install per manufacturer recommendations.
  - 3. Conduit Raceway: Contractor to size raceway per code and cable cross sectional area provided by manufacturer.
  - 4. Installation: Contractor shall install without cable splices between VFD and motor unless approved by engineer prior to installation.
- F. Forced Cooling / Heating Cabinet Enclosure:
  - 1. When required:
    - a. Per VFD schedule.
    - b. When VFD is located exterior to the building or specified with a NEMA 3R, 4, 4X, or 12 enclosure.
  - 2. Provide custom VFD enclosure with DX based cooling system, strip heaters, and thermostat temp controller.

## PART 3 - EXECUTION

- 3.1 FACTORY TESTING
  - A. Refer to startup and commissioning requirements.
  - B. The VFD and all associated controller components shall be covered by a supplier parts warranty of 2 years from the time of installation. There shall be an option to extend the warranty to 5 years if initial installation is carried out by a supplier-approved contractor.
- 3.2 INSTALLATION
  - A. Install variable frequency drive equipment in accordance with the manufacturer's instructions.
  - B. Install harmonic filter components in accordance with manufacturer's instructions. Locate filters above or below VFD to minimize use of available horizontal wall space pending field conditions.

- C. Adjust VFD settings per recommendations of the harmonic filter manufacturer's instructions; example: switching frequency.
- D. VFD Output Feeder and Raceway: The contractor shall provide VFD shielded cable for the VFD output feeder when the distance to the motor exceeds manufacturer recommendations or the requirements of this specifications. Contractor to size raceway per code and cable cross sectional area provided by manufacturer.
- E. Provide engraved phenolic nameplates under the provisions of Section 26 05 53.
- F. Connections: All conduit connections to the VFD shall be by flexible conduit.
- G. Input, output, and control wiring shall each be run in separate conduits.
- H. All interlocking required by the drive manufacturer shall be the responsibility of the Electrical Contractor.
- I. Forced Cooling / Heating Cabinet Enclosure: Coordinate installation with field conditions and manufacturer instructions. Provide additional branch circuit(s) for cooling and heating system per manufacturer requirements.
- 3.3 STARTUP AND COMMISSIONING
  - A. The Electrical Contractor shall have a factory service engineer present for the start-up, field calibration, and check-out of each VFD installed. Factory service engineer shall be required to return to the site for recalibration or set-up should unit not function as specified during system commissioning. All costs shall be a part of This Contract. Provide tag with date and signature of factory service Engineer on inside cover of each drive.
  - B. Verify all settings, parameters, and adjustments with other contractors prior to startup. Make all adjustments and setting to coordinate with controls and equipment.
  - C. Accelerate the motor to full speed and verify operation. Decelerate the motor to a stop and verify operation. Slowly operate the motor over the speed range and check for resonance.
  - D. Make all adjustments and settings to coordinate with controls and equipment prior to Substantial Completion. Verify that drive is set for auto restart after power loss and undervoltage fault.
  - E. Document settings in the Operations and Maintenance manual.

END OF SECTION

# SECTION 230529 - HVAC SUPPORTS AND ANCHORS

# PART 1 - GENERAL

## 1.1 SECTION INCLUDES

- A. Hangers, Supports, and Associated Anchors.
- B. Equipment Bases and Supports.
- C. Sleeves and Seals.
- D. Flashing and Sealing of Equipment and Pipe Stacks.
- E. Cutting of Openings.
- F. Escutcheon Plates and Trim.

## 1.2 REFERENCES

- A. ANSI/ASME B31.1 Power Piping.
- B. MSS SP-58 Pipe Hangers and Supports Materials, Design, Manufacture, Selection, Application, and Installation.
- C. MSS SP 69 Pipe Hangers and Supports Selection and Application.
- D. MSS SP 89 Pipe Hangers and Supports Fabrication and Installation Practices.
- 1.3 SUBMITTALS
  - A. Submit shop drawings and product data under provisions of Section 230500. Include plastic pipe manufacturers' support spacing requirements.
- 1.4 WORK FURNISHED BUT INSTALLED UNDER OTHER SECTIONS
  - A. Furnish sleeves and hanger inserts to General Contractor for placement into formwork.

## PART 2 - PRODUCTS

## 2.1 HANGER RODS

- A. Hanger rods for single rod hangers shall conform to the following:
  - 1. Steel Pipe:
    - a. Hanger Rod Diameter:
      - 1) 2-1/2" and smaller: 3/8"
      - 2) 3" through 3-5/8": 3/8"
      - 3) 4" through 6": 1/2"
      - 4) 8": 5/8"
      - 5) 10": 3/4"
      - 6) 12": 7/8"
      - 7) 14" and 16": 1"
      - 8) 18" and 24": 1-1/4"
  - 2. Copper, Plastic and Fiberglass Reinforced Pipe:
    - a. Hanger Rod Diameter:
      - 1) 2-1/2" and smaller: 3/8"
      - 2) 3") through 3-5/8": 3/8"
      - 3) 4") through 6": 1/2"
      - 4) 8": 5/8"
      - 5) 10": 3/4"
      - 6) 12": 7/8"
      - 7) 14" and 16": 1"
      - 8) 18" and 24": 1-1/4"
- B. Rods for double rod hangers may be reduced one size. Minimum rod diameter is 3/8 inches.
- C. Hanger rods and accessories used in mechanical spaces or otherwise dry areas shall have ASTM B633 electro-plated zinc finish.
- D. All hanger rods, nuts, washers, clevises, etc., in damp areas shall have ASTM A123 hot-dip galvanized finish applied after fabrication.

## 2.2 PIPE AND STRUCTURAL SUPPORTS

- A. General:
  - 1. Pipe hangers, clamps, and supports shall conform to Manufacturers Standardization Society MSS SP-58, 69, 89, and 127 (where applicable).
  - 2. On all insulated piping, provide at each support an insert of same thickness and contour as adjoining insulation, between the pipe and insulation jacket, to prevent insulation from sagging and crushing. Refer to insulation specifications for materials and additional information.

- B. Vertical Supports:
  - 1. Support and laterally brace vertical pipes at every floor level in multi-story structures, unless otherwise noted by applicable codes, but never at intervals over 15 feet. Support vertical pipes with riser clamps installed below hubs, couplings, or lugs. Provide sufficient flexibility to accommodate expansion and contraction to avoid compromising fire barrier penetrations or stressing piping at fixed takeoff locations.
    - a. Products:
      - 1) Eaton Fig B3373 Series
      - 2) nVent 510 Series
      - 3) Anvil Fig. 90
  - 2. Cold Pipe: Place restrained neoprene mounts beneath vertical pipe riser clamps to prevent sweating of cold pipes. Select neoprene mounts based on the weight of the pipe to be supported. Insulate over mounts.
    - a. Products:
      - 1) Mason RBA, RCA or RDA
      - 2) Mason BR
  - 3. Cold Pipe Alternative: Insulated pipe riser clamp with no thermal bridging between clamp and pipe; water repellant calcium silicate insulation material adhered inside the clamp; ASTM A653 galvanized steel clamp.
    - a. Products:
      - 1) Pipeshields E100
  - 4. Wall supports shall be used where vertical height of structure exceeds minimum spacing requirements. Install wall supports at same spacing as hangers or strut supports along vertical length of pipe runs. Wall supports shall be coordinated with the Structural Engineer.
  - 5. Masonry Anchors: Fasten to concrete masonry units with expansion anchors or selftapping masonry screws. For expansion anchors into hollow concrete block, use sleevetype anchors designed for the specific application. Do not fasten in masonry joints. Do not use powder actuated fasteners, wooden plugs, or plastic inserts.
- C. Hangers and Clamps:
  - 1. Oversize all hangers, clamps, and supports on insulated piping to allow insulation and jacket to pass through unbroken. This applies to both hot and cold pipes.
  - 2. Hangers in direct contact with bare copper pipe shall include plastic pipe insert similar to Unistrut Cush-A-Clamp, Hydra-Zorb, nVent Cushion Clamp or Eaton Vibra-Clamp within their temperature limits of -65°F to +275°F.
  - 3. On all insulated piping, provide a semi-cylindrical metallic shield and vapor barrier jacket.

- 4. Ferrous hot piping 4 inches and larger shall have steel saddles tack welded to the pipe at each support with a depth not less than specified for the insulation. Factory fabricated inserts may be used.
  - a. Products:
    - 1) Anvil Fig. 160, 161, 162, 163, 164, 165
    - 2) Eaton Fig. 3160, 3161, 3162, 3163, 3164, 3165
    - 3) nVent Model 630, 631, 632, 633, 634, 635
- 5. Unless otherwise indicated, hangers shall be as follows:
  - a. Clevis Type: Service: Bare Metal Pipe, Rigid Plastic Pipe, Insulated Cold Pipe, Insulated Hot Pipe - 3 inches and Smaller:
    - 1) Products: Bare Steel, Plastic or Insulated Pipe:
      - a) Anvil Fig. 260
      - b) Eaton Fig. 3100
      - c) nVent Model 400
    - 2) Products: Bare Copper Pipe:
      - a) Eaton Fig. B3104F or B3100CTC
      - b) Anvil Fig. CT65
      - c) nVent Fig. 402
  - b. Roller Type: Service: Insulated Hot Pipe 4 inches and Larger:
    - 1) Products: 4" through 6":
      - a) Anvil Fig. 181, 271
      - b) Eaton Fig. 3110
      - c) nVent Model 610
    - 2) Products: 8" and Above:
      - a) Anvil Fig. 171, 271
      - b) Eaton Fig. 3114, 3117
      - c) nVent Model 605
  - c. Continuous Channel with Clevis Type: Service: Plastic Tubing, Flexible Hose, Soft Copper Tubing:
    - 1) Products:
      - a) Eaton Fig. B3106, with Fig. B3106V
      - b) nVent Model 104, with Model 104V
      - c) Anvil Fig. 1V

- d. Adjustable Swivel Ring Type: Service: Bare Metal Pipe 4 inches and Smaller:
  - 1) Products: Bare Steel Pipe:
    - a) Anvil Fig. 69
    - b) Eaton Fig. B3170NF
    - c) nVent Model 115
  - 2) Products: Bare Copper Pipe:
    - a) Eaton Fig. B3170CTC
    - b) nVent 102A0 Series
    - c) Anvil Fig. CT-69
- 6. Support may be fabricated from U-channel strut or similar shapes. Piping less than 4" in diameter shall be secured to strut with clamps of proper design and capacity as required to maintain spacing and alignment. Strut shall be independently supported from hanger drops or building structure. Size and support shall be per manufacturer's installation requirements for structural support of piping. Clamps shall not interrupt piping insulation.
  - a. Strut used in mechanical spaces or otherwise dry areas shall have ASTM B633 electro-plated zinc finish.
  - b. Strut used in damp areas listed in hanger rods shall have ASTM A123 hot-dip galvanized finish applied after fabrication.
- 7. Unless otherwise indicated, pipe supports for use with struts shall be as follows:
  - a. Clamp Type: Service: Bare Metal Pipe, Rigid Plastic Pipe, Insulated Cold Pipe, Insulated Hot Pipe - 3 inches and smaller:
    - 1) Clamps in direct contact with copper pipe shall include plastic pipe insert similar to Unistrut Cush-A-Clamp, Hydra-Zorb, nVent Cushion Clamp or Eaton Vibra-Clamp.
    - 2) Pipes subject to expansion and contraction shall have clamps oversized to allow limited pipe movement.
    - 3) Products: Bare Steel, Plastic or Insulated Pipe:
      - a) Unistrut Fig. P1100 or P2500
      - b) Eaton Fig. B2000 or B2400
      - c) Anvil Fig. AS1200
      - d) nVent USC
    - 4) Products: Bare Copper Pipe:
      - a) Eaton Fig. BVT
      - b) nVent CADDY Cushion Clamp

- b. Roller Type: Service: Insulated Hot Pipe 4 inches and larger:
  - 1) Products: 4" through 6":
    - a) Unistrut Fig. P2474
    - b) Eaton Fig. B218
    - c) Anvil Fig. ROL-12
    - d) nVent ROL12
  - 2) Products: 8" and Above:
    - a) Unistrut Fig. P2474-1
    - b) Eaton Fig. B219
    - c) nVent Fig. ROL-13
    - d) Anvil AS1902
- D. Upper (Structural) Attachments:
  - 1. Unless otherwise shown, upper attachments for hanger rods or support struts shall be as follows:
    - a. Steel Structure Clamps: C-Type Wide Flange Beam Clamps (for use on top and/or bottom of wide flanges. Not permitted for use with bar-joists.):
      - 1) Products:
        - a) Anvil Fig. 86
        - b) Eaton Fig. B3033/B3034
        - c) nVent Model 300 & 310
    - b. Scissor Type Beam Clamps (for use with bar-joists and wide flange):
      - 1) Products:
        - a) Anvil Fig. 228, 292
        - b) Eaton Fig. B3054
        - c) nVent Model 360
    - c. Concentrically Loaded Open Web Joist Hangers (for use with bar joists):
      - 1) Products:
        - a) MCL. M1, M2 or M3
    - d. Concrete: Inserts Single Rod Galvanized:
      - 1) Products:
        - a) Anvil Fig. 282
        - b) Eaton Fig. B3014

- c) nVent Model 355
- e. Concrete: Inserts Continuous Strip Galvanized:
  - 1) Products:
    - a) Unistrut Corp P3200 Series
    - b) Eaton Fig. B22
    - c) nVent CONB
    - d) Anvil AS249
- f. Concrete Anchors: Fasten to concrete using cast-in or post-installed anchors designed per the requirements of Appendix D of ACI 318-11. Post-installed anchors shall be qualified for use in cracked concrete by ACI-355.2.
- g. Masonry Anchors: Fasten to concrete masonry units with expansion anchors or self-tapping masonry screws. For expansion anchors into hollow concrete block, use sleeve-type anchors designed for the specific application. Do not fasten in masonry joints. Do not use powder actuated fasteners, wooden plugs, or plastic inserts.
- h. Steel Structure Welding:
  - 1) Unless otherwise noted, hangers, clips, and auxiliary support steel may be welded in lieu of bolting, clamping, or riveting to the building structural frame. Take adequate precautions during all welding operations for fire prevention and protecting walls and ceilings from smoke damage.

## 2.3 FOUNDATIONS, BASES, AND SUPPORTS

- A. Basic Requirements:
  - 1. Furnish and install foundations, bases, and supports (not specifically indicated on the Drawings or in the Specifications of either the General Construction or Mechanical work as provided by another Contractor) for mechanical equipment.
  - 2. All concrete foundations, bases and supports, shall be reinforced. All steel bases and supports shall receive a prime coat of zinc chromate or red metal primer. After completion of work, give steel supports a final coat of gray enamel.
- B. Concrete Bases (Housekeeping Pads):
  - 1. Unless shown otherwise on the drawings, concrete bases shall be nominal 4 inches thick and shall extend 3 inches on all sides of the equipment (6 inches larger than factory base), except where pad extension would interfere with working space at equipment control panels and electrical panels.
  - 2. Where a base is less than 12 inches from a wall, extend the base to the wall to prevent a "dirt-trap".
  - 3. Concrete materials and workmanship required for the Contractor's work shall be provided by the Contractor. Materials and workmanship shall conform to the applicable standards of the Portland Cement Association. Reinforce with 6"x6", W1.4-W1.4 welded wire fabric. Concrete shall withstand 3,000 pounds compression per square inch at 28 days (be 20 MPa strength).

- 4. Equipment requiring bases is as follows:
  - a. Boiler
  - b. Chemical Feed Equipment
  - c. Chiller
  - d. Expansion Tank
  - e. Pump
  - f. Tank

## C. Supports:

- 1. Provide sufficient clips, inserts, hangers, racks, rods, and auxiliary steel to securely support all suspended material, equipment and conduit without sag.
- 2. Hang heavy equipment from concrete floors or ceilings with Architect/Engineerapproved concrete inserts, furnished and installed by the Contractor whose work requires them, except where indicated otherwise.

## D. Grout:

- 1. Grout shall be non-shrinking premixed (Master Builders Company "Embecco"), unless otherwise indicated on the drawings or approved by the Architect/Engineer.
- 2. Use Mix No. 1 for clearances of 1" or less, and Mix No. 2 for all larger clearances.
- 3. Grout under equipment bases, around pipes, at pipe sleeves, etc., and where shown on the drawings.

## 2.4 OPENINGS IN FLOORS, WALLS AND CEILINGS

- A. Exact locations of all openings for the installation of materials shall be determined by the Contractor and given to the General Contractor for installation or construction as the structure is built.
- B. Coordinate all openings with other Contractors.
- C. Hire the proper tradesman and furnish all labor, material and equipment to cut openings in or through existing structures, or openings in new structures that were not installed, or additional openings. Repair all spalling and damage to the satisfaction of the Architect/Engineer. Make saw cuts before breaking out concrete to ensure even and uniform opening edges.
- D. Said cutting shall be at the complete expense of each Contractor. Failure to coordinate openings with other Contractors shall not exempt the Contractor from providing openings at Contractor's expense.
- E. Do not cut structural members without written approval of the Architect or Structural Engineer.
- F. Exposed Housing Penetrations: Seal pipes with surface temperature below 150°F, penetrating housings with conical stepped, white silicone, EPDM or neoprene pipe flashings and stainless steel clamps equal to Portals Plus Pipe Boots or Pipetite.

## 2.5 ROOF PENETRATIONS

- A. Roof Curb Enclosure: Provide weatherproof roof curb and enclosure for pipe and duct penetrations. Refer to drawings for details.
- B. Conical Pipe Boot: Seal pipes with surface temperature below 150°F penetrating single-ply roofs with conical stepped, UV-resistant silicone, EPDM or neoprene pipe flashings and stainless steel clamps equal to Portals Plus Pipe Boots or Pipetite. Color shall match roofing material.
- C. Break insulation only at the clamp for pipes between 60°F and 150°F. Seal outdoor insulation edges watertight.

## 2.6 SLEEVES AND LINTELS

- A. Each Contractor shall provide sleeves and lintels for all duct and pipe openings required for the Contractor's work in masonry walls and floors, unless specifically shown as being by others.
- B. Fabricate all sleeves from standard weight black steel pipe or as indicated on the drawings. Provide continuous sleeve. Cut or split sleeves are not acceptable.
- C. Fabricate all lintels for masonry walls from structural steel shapes or as indicated on the drawings. Have all lintels approved by the Architect or Structural Engineer.
- D. Sleeves through the floors on exposed risers shall be flush with the ceiling, with planed squared ends extending 1" above the floor in unfinished areas, and flush with the floor in finished areas, to accept spring closing floor plates.
- E. Sleeves shall not penetrate structural members or masonry walls without approval from the Structural Engineer. Sleeves shall then comply with the Architect/Engineer's design.
- F. Openings through unexcavated floors and/or foundation walls below the floor shall have a smooth finish with sufficient annular space around material passing through opening so slight settling will not place stress on the material or building structure.
- G. Install all sleeves concentric with pipes. Secure sleeves in concrete to wood forms. This Contractor is responsible for sleeves dislodged or moved when pouring concrete.
- H. Where pipes rise through concrete floors that are on earthen grade, provide 3/4" resilient expansion joint material (e.g., foam, rubber, asphalt-coated fiber, bituminous-impregnated felt, or cork) wrapped around the pipe, the full depth of concrete, at the point of penetration. Secure to prevent shifting during concrete placement and finishing.
- I. Size sleeves large enough to allow expansion and contraction movement. Provide continuous insulation wrapping.

# J. Wall Seals ("Link-Seals"):

- 1. Where shown on the drawings, pipes passing through walls, ceilings, or floors shall have their annular space (sleeve or drilled hole not tapered hole made with knockout plug) sealed by properly sized sealing elements consisting of a synthetic rubber material compounded to resist aging, ozone, sunlight, water and chemical action.
- 2. Sleeves, if used, shall be standard weight steel with primed finish and waterstop/anchor continuously welded to sleeve. If piping carries only fluids below 120°F, sleeves may be thermoplastic with integral water seal and textured surface.
- 3. Sleeves shall be at least 2 pipe sizes larger than the pipes.
- 4. Pressure shall be maintained by stainless steel bolts and other parts. Pressure plates may be of composite material for Models S and OS.
- 5. Sealing element shall be as follows:

		Element	
Model	Service	Material	Temperature Range
S	Standard (Stainless)	EPDM	-40°F to 250°F
Т	High/Low Temperature (Steam)	Silicone	-67°F to 400°F
Т	Fire Seals (1 hour)	Silicone	-67°F to 400°F
FS	Fire Seals (3 hours)	Silicone	-67°F to 400°F
OS	Oil Resistant/Stainless	Nitrile	-40°F to 210°F

- 6. Manufacturers:
  - a. Thunderline Corporation "Link-Seals"
  - b. O-Z/Gedney Company
  - c. Calpico, Inc.
  - d. Innerlynx
  - e. Metraflex Company (cold service only)
  - f. Polywater PHSD

# 2.7 ESCUTCHEON PLATES AND TRIM

- A. Fit escutcheons to all insulated or uninsulated exposed pipes passing through walls, floors, or ceilings of finished rooms.
- B. Escutcheons shall be heavy gauge, cold rolled steel, copper coated under a chromium plated finish, heavy spring clip, rigid hinge and latch.
- C. Install galvanized steel (unless otherwise indicated) trim strip to cover vacant space and raw construction edges of all rectangular openings in finished rooms. This includes pipe openings.

# 2.8 PIPE PENETRATIONS

- A. Seal all pipe penetrations. Seal non-rated walls and floor penetrations with grout or caulk. Backing material may be used.
- B. Seal fire rated wall and floor penetrations with fire seal system as specified.

### 2.9 PIPE ANCHORS

- A. Provide all items needed to allow adequate expansion and contraction of all piping. All piping shall be supported, guided, aligned, and anchored as required.
- B. Repair all piping leaks and associated damage. Pipes shall not rub on any part of the building.

# 2.10 FINISH

A. Prime coat exposed steel hangers and supports. Hangers and supports in crawl spaces, pipe shafts, and suspended ceiling spaces are not considered exposed.

# PART 3 - EXECUTION

# 3.1 HVAC SUPPORTS AND ANCHORS

- A. General Installation Requirements:
  - 1. Install all items per manufacturer's instructions.
  - 2. Coordinate the location and method of support of piping systems with all installations under other Divisions and Sections of the Specifications.
  - 3. Where pipe support members are welded to structural building framing, scrape, brush clean, and apply one coat of zinc rich primer to welding.
  - 4. Supports shall extend directly to building structure. Note that special support/anchoring is required to accommodate the hollow-core roof planking system at Roachdale Elementary School; refer to bid document drawings for further detail. Do not support piping from duct hangers unless coordinated with Sheet Metal Contractor prior to installation. Do not allow lighting or ceiling supports to be hung from piping supports.
- B. Supports Requirements:
  - 1. Where building structural steel is fireproofed, all hangers, clamps, auxiliary steel, etc., which attach to it shall be installed prior to application of fireproofing. Repair all fireproofing damaged during pipe installation.
  - 2. Set all concrete inserts in place before pouring concrete.
  - 3. Furnish, install and prime all auxiliary structural steel for support of piping systems that are not shown on the Drawings as being by others.
  - 4. Install hangers and supports complete with lock nuts, clamps, rods, bolts, couplings, swivels, inserts and required accessories.
  - 5. Hangers for horizontal piping shall have adequate means of vertical adjustment for alignment.
- C. Pipe Requirements:
  - 1. Support all piping and equipment, including valves, strainers, traps and other specialties and accessories to avoid objectionable or excessive stress, deflection, swaying, sagging or vibration in the piping or building structure during erection, cleaning, testing and normal operation of the systems.

- 2. Do not, however, restrain piping to cause it to snake or buckle between supports or to prevent proper movement due to expansion and contraction.
- 3. Support piping at equipment and valves so they can be disconnected and removed without further supporting the piping.
- 4. Piping shall not introduce strains or distortion to connected equipment.
- 5. Parallel horizontal pipes may be supported on trapeze hangers made of structural shapes and hanger rods; otherwise, pipes shall be supported with individual hangers.
- 6. Trapeze hangers may be used where ducts interfere with normal pipe hanging.
- 7. Provide additional supports where pipe changes direction, adjacent to flanged valves and strainers, at equipment connections and heavy fittings.
- 8. Provide at least one hanger adjacent to each joint in grooved end steel pipe with mechanical couplings.
- D. Provided the installation complies with all loading requirements of truss and joist manufacturers, the following practices are acceptable:
  - 1. Loads of 100 lbs. or less may be attached anywhere along the top or bottom chords of trusses or joists with a minimum 3' spacing between loads.
  - 2. Loads greater than 100 lbs. must be hung concentrically and may be hung from top or bottom chord, provided one of the following conditions is met:
    - a. The hanger is attached within 6" from a web/chord joint.
    - b. Additional L2x2x1/4 web reinforcement is installed per manufacturer's requirements.
  - 3. It is prohibited to cantilever a load using an angle or other structural component that is attached to a truss or joist in such a fashion that a torsional force is applied to that structural member.
  - 4. If conditions cannot be met, coordinate installation with truss or joist manufacturer and contact Architect/Engineer.
- E. After piping and insulation installation are complete, cut hanger rods back at trapeze supports so they do not extend more than 3/4" below bottom face of lowest fastener and blunt any sharp edges.
- F. Do not exceed 25 lbs. per hanger and a minimum spacing of 2'-0" on center when attaching to metal roof decking (limitation not required with concrete on metal deck). This 25 lbs. load and 2'-0" spacing include adjacent electrical and architectural items hanging from deck. If the hanger restrictions cannot be achieved, supplemental framing off steel framing will need to be added.
- G. Do not exceed the manufacturer's recommended maximum load for any hanger or support.

- H. Steel/Concrete Structure: Spacing of hangers shall not exceed the compressive strength of the insulation inserts, and in no case shall exceed the following:
  - 1. Steel and Fiberglass (Std. Weight or Heavier Liquid Service):
    - a. Maximum Spacing:
      - 1) 1-1/4" & under: 7'-0"
      - 2) 1-1/2": 9'-0"
      - 3) 2": 10'-0"
      - 4) 2-1/2": 11'-0"
      - 5) 3": 12'-0"
      - 6) 4" & larger: 12'-0"
  - 2. Steel (Std. Weight or Heavier Vapor Service):
    - a. Maximum Spacing:
      - 1) 1-1/4" and under: 9'-0"
      - 2) 1-1/2": 12'-0"
      - 3) 2" & larger: 12'-0"
  - 3. Hard Drawn Copper & Brass (Liquid Service):
    - a. Maximum Spacing:
      - 1) 3/4" and under: 5'-0"
      - 2) 1": 6'-0"
      - 3) 1-1/4": 7'-0"
      - 4) 1-1/2" 8'-0"
      - 5) 2": 8'-0"
      - 6) 2-1/2": 9'-0"
      - 7) 3": 10'-0"
      - 8) 4": 12'-0"
      - 9) 6": 12'-0"
  - 4. Hard Drawn Copper & Brass (Vapor Service):
    - a. Maximum Spacing:
      - 1) 3/4" & under: 7'-0"
      - 2) 1": 8'-0"
      - 3) 1-1/4": 9'-0"
      - 4) 1-1/2": 10'-0"
      - 5) 2": 11'-0"
      - 6) 2-1/2" & larger: 12'-0"

- 5. Plastic Pipe:
  - a. Hangers shall be spaced based on the piping system manufacturer's instructions or, if no system instructions are available, space hangers at 4'-0" maximum centers.
- 6. Ultra-Flexible Pipe, Flexible Hose, and Soft Copper Tubing:
  - a. Continuous channel with hangers maximum 8'-0" OC.
- I. Installation of hangers shall conform to MSS SP-58, 69, and 89.

END OF SECTION

# SECTION 230530 - ROOF SUPPORT AND WIND BRACING

# PART 1 - GENERAL

# 1.1 SECTION INCLUDES

- A. Wind Restraint of Rooftop Equipment
- B. Rooftop Access and Service Platforms
- C. Rooftop Duct Support
- D. Rooftop Pipe Support
- E. Rooftop Equipment Support

# 1.2 QUALITY ASSURANCE

- A. General:
  - 1. The Contractor shall retain a specialty consultant or equipment manufacturer to develop a wind restraint and support system and perform wind restraint calculations in accordance with these specifications, state, and local codes.
  - 2. These requirements are beyond those listed in Section 230550 of these specifications. Where a conflict arises between the wind restraint of this section and any other section, the Architect/Engineer shall be immediately notified for direction to proceed.
- B. Manufacturer:
  - 1. System Supports/Restraints: Company specializing in the manufacture of products specified in this section.
  - 2. Equipment: Each company providing equipment that must meet wind restraint requirements shall provide certification included in project submittals that the equipment supplied for the project meets or exceeds the wind restraint of the project.
- C. Installer: Installed by Contractor.

# 1.3 REFERENCES

- A. International Building Code 2012
- B. Technical Manual 5-809-10, NAVFAC P-355, Air Force Manual 88-3, Chapter 13
- C. ASCE 7-10, Chapter 29

#### 1.4 SUBMITTALS

A. Submit under provisions of Section 230500.

- B. Submittal to Code Official:
  - 1. Contractor shall submit copies of the wind restraint shop drawings to the governing code authority for approval.
- C. Shop Drawings:
  - 1. Calculations, restraint selections, and installation details shall be designed and sealed by a Professional Engineer licensed in the state where the project is located and experienced in wind restraint design and installation.
  - 2. Coordination Drawings: Plans and sections drawn to scale, coordinating wind restraint bracing of mechanical components with other systems and equipment in the vicinity, including other wind restraint restraints.
  - 3. Manufacturer's Certifications: Professional Engineer licensed in the state where the project is located shall review and approve manufacturer's certifications of compliance.
  - 4. System Supports/Restraints Submit for each condition requiring wind restraint bracing:
    - a. Calculations for each wind restraint brace and detail used on the project.
    - b. Plan drawings showing locations and types of wind restraint braces on contractor fabrication/installation drawings.
    - c. Cross-reference between details and plan drawings to indicate exactly which brace is being installed at each location. Details provided are to clearly indicate attachments to structure, correctly representing the fastening requirements of bracing.
    - d. Clear indication of brace design forces and maximum potential component forces at attachment points to building structure for confirmation of acceptability by the Structural Engineer of Record.
  - 5. Equipment Submit for each piece of equipment supplied:
    - a. Certification that the equipment supplied for the project meets or exceeds the wind restraint requirements specified.
    - b. Specific details of wind restraint design features of equipment and maximum wind restraint loads imparted to the structural support.
    - c. Engineering calculations and details for equipment anchorage and support structure.
- D. A wind restraint designer shall be provided whether or not exceptions listed in the applicable building code are met. If wind restraint restraints are not provided for a system that requires wind restraint bracing, the wind restraint designer shall submit a signed and sealed letter to the Architect/Engineer and Authorities Having Jurisdiction stating the exceptions, along with code reference, used for each item. Wind restraint designer shall review system installation for general conformance to the exception requirements stated in the code and document, in writing, the system has been installed in accordance with the exception.

# 1.5 DELIVERY, STORAGE AND HANDLING

A. Deliver, store, protect and handle products to site. Accept material on site in factory containers and packing. Inspect for damage. Protect from damage and contamination by maintaining factory packaging until installation. Follow manufacturer's instructions for storage.

### 1.6 DESIGN REQUIREMENTS

- A. This project is subject to the wind loading requirements of the International Building Code 2012 edition.
- B. The total height of the structure and the height of the system to be restrained within the structure shall be determined in coordination with architectural plans and the General Contractor.
- 1.7 COORDINATION
  - A. Coordinate layout and installation of anchoring with building structural systems and architectural features, and with mechanical, fire-protection, electrical and other building features in the vicinity.

#### 1.8 WARRANTY

A. Provide one-year warranty on parts and labor for manufacturer defects and installation workmanship.

# PART 2 - PRODUCTS

#### 2.1 SUPPLIERS

A. Miro Industries

# 2.2 DESIGN CRITERIA

- A. The following design criteria applies to all equipment noted below.
- B. General Information:
  - 1. Adopted Building Code: IBC-2012
  - 2. Building Occupancy Risk Category: III
- C. Wind Design Criteria:
  - 1. Mean Roof Height: 32'-9"feet
  - 2. Basic Wind Speed: 120 MPH @ 3-second gust
  - 3. Exposure Category: C

# 2.3 ACCESS AND SERVICE STAIRS AND PLATFORMS

A. Provide prefabricated OSHA 1910 compliant structure over obstructions and access to equipment installed on the roof as shown on the drawings. Supports include stanchioned supports anchored to the roof structure. Refer to drawings for stairs and/or service platform size, layout, and roofing material.

- B. Roof equipment support manufacturer shall provide ASCE-7 code-compliant sealed submittal to support and restrain access and service stair and platforms for uplift and lateral loading.
- C. Frame and Railing: Support frame and platform shall be hot dipped galvanized steel minimum 12-gauge channel or tube steel. Manufacturer shall determine final design.
- D. Decking: Support decking shall be minimum 1" thick, non-slip hot dipped galvanized bar grating.
- E. Minimum clear height above obstructions shall be 24 inches .
- F. Acceptable Manufacturer:
  - 1. Miro Industries Stanchioned Crossover Stairs

# 2.4 ROOF DUCT SUPPORTS

- A. Roof duct support manufacturer shall provide ASCE-7 code-compliant sealed submittal to support and restrain rooftop duct system for uplift and lateral loading.
- B. Refer to drawings for duct size, layout, structural framing, roofing material, and wind loading information.
- C. Provide adjustable pre-fabricated roof duct supports for all duct installed on the roof. Supports include a combination of non-penetrating pillow block duct supports and stanchioned supports anchored to the roof structure.
- D. Supports shall be constructed from hot dipped galvanized steel minimum 12-gauge channel or tube steel. Manufacturer shall determine final design.
- E. Pillow block base shall be UV resistant polycarbonate rounded to prevent damage to the roof, and drainage holes shall prevent ponding of water in the support.
- F. Acceptable Manufacturer:
  - 1. Miro Industries DS and Stanchioned DS

# 2.5 ROOF PIPING SUPPORTS

- A. Non-Penetrating Pillow Block Supports:
  - 1. Provide pre-fabricated non-penetrating pillow block roof pipe supports for all piping installed on the roof.
  - 2. Pillow block base shall be UV resistant polycarbonate rounded to prevent damage to the roof, and drainage holes shall prevent ponding of water in the support.
  - 3. Acceptable Products:
    - a. Anvil International HBS-Base Series
    - b. Cooper B-Line Dura-Blok
    - c. Erico Caddy Pyramid 50, 150, 300, or 600 (to match load)

- d. Miro Industries 1.5, 3-R, 4-R or 5-R (to match pipe)
- B. Premanufactured Anchored Roof Pipe Supports:
  - 1. Roof duct support manufacturer shall provide ASCE-7 code-compliant sealed submittal to support and restrain rooftop piping system for uplift and lateral loading.
  - 2. Refer to drawings for pipe size, layout, structural framing, roofing material, and wind loading information.
  - 3. Provide adjustable pre-fabricated pipe supports for all pipe installed on the roof. Supports include a combination of non-penetrating pillow block pipe supports and stanchioned supports anchored to the roof structure.
    - a. Supports shall be constructed from hot dipped galvanized steel minimum 12-gauge channel or tube steel. Manufacturer shall determine final design.
  - 4. Pillow block base shall be UV resistant polycarbonate rounded to prevent damage to the roof, and drainage holes shall prevent ponding of water in the support.
  - 5. Acceptable Manufacturer:
    - a. Miro Industries DS and Stanchioned DS

# 2.6 ROOF EQUIPMENT SUPPORTS

- A. Premanufactured Equipment Roof Support Frames:
  - 1. Roof equipment support manufacturer shall provide ASCE-7 code-compliant sealed submittal to support and restrain rooftop equipment for uplift and lateral loading.
  - 2. Refer to drawings for equipment size, layout, structural framing, roofing material, and wind speed.
  - 3. Provide adjustable prefabricated roof equipment supports for all equipment installed on the roof. Supports include stanchioned supports anchored to the roof structure.
  - 4. Frame: Support frame shall be hot dipped galvanized steel minimum 12 gauge channel or tube steel. Manufacturer shall determine final design.
  - 5. Decking: Support decking shall be minimum 1" thick, non-slip hot dipped galvanized bar grating.
  - 6. Equipment requiring support frames is as follows:
    - a. Condensing units
    - b. Split system outdoor units
  - 7. Minimum clear height above roof shall be 24 inches .
  - 8. Acceptable Manufacturer:
    - a. Miro Industries LD/HD
- B. Equipment Roof Curbs and Rails:
  - 1. Equipment requiring curbs or rails with this section is as follows:
    - a. Condensing units

- b. Chillers
- 2. Provide prefabricated curbs or rails as follows:
  - a. Roof Mounting Curb: Curb height as shown on drawings, minimum 14 gauge galvanized steel, one-piece construction, insulated, all welded, wood nailer.
  - b. 14 or 18 gauge galvanized sheet metal, as required for the equipment weight.
  - c. Internal reinforcing.
  - d. Pressure treated wood nailer.
  - e. 18 gauge counter flashing completely covering nailer.
  - f. Factory insulated with rigid fiberglass.
- 3. Refer to drawings for curb and rail heights.
- 4. Match units to the building roof with either a raised cant to match roof insulation (for built-up roofs) or with no cant (for single-ply roofs).
- 5. Where legs of equipment rest on rails, provide 1/4" bent plates 18" long.
- 6. Manufacturers:
  - a. Thy
  - b. Pate
  - c. United
  - d. Roof Products Systems
  - e. Portals Plus
- C. Rooftop Air Handling Units:
  - 1. Standard Curb: Rooftop equipment such as packaged air handling units shall be provided with curbs by the unit manufacturer. Refer to individual equipment sections for curb description.
  - 2. No rigid connections between equipment and the building structure shall be made that degrade the noise and vibration-isolation system specified.
  - 3. This section shall provide anchoring such as Z-clip wind restraint brackets, guy wires, tethers or straps to limit wind disruption.
  - 4. Roof equipment support manufacturer shall provide ASCE-7 code-compliant sealed submittal to support and restrain rooftop equipment for uplift and lateral loading.
- D. Exhaust Fans, Roof Hoods, Etc.:
  - 1. Curb provided with equipment. Rooftop equipment such as roof hoods and rooftop exhaust fans shall be provided with curbs by the unit manufacturer. Refer to individual equipment sections for curb description.
  - 2. This section shall provide anchoring such as guy wires, tethers, or straps to limit wind disruption.
  - 3. Roof equipment support manufacturer shall provide ASCE-7 code-compliant sealed submittal to support and restrain rooftop equipment for uplift and lateral loading.

# PART 3 - EXECUTION

#### 3.1 GENERAL

- A. Install all items per manufacturer's instructions.
- B. All wind restraint systems shall be installed in strict accordance with the manufacturer's written instructions and all certified submittal data.
- C. Installation of wind restraints shall not cause any change in position of equipment, piping, or ductwork resulting in stresses or misalignment.
- D. Prior to installation, bring to the Architect/Engineer's attention any discrepancies between the specifications and the field conditions, or changes required due to specific equipment selection.
- E. Bracing may occur from flanges of structural beams, upper truss cords of bar joists, cast-in-place inserts.
- F. Cable restraints shall be installed slightly slack to avoid short-circuiting the isolated suspended equipment, ductwork, piping, or conduit. Cable assemblies shall be installed taut on non-isolated systems. Solid braces may be used in place of cables on rigidly attached systems only. Do not install cables over sharp corners.
- G. Provide reinforced clevis bolts when required.
- H. The vibration isolation manufacturer shall furnish integral structural steel bases as required. Independent steel rails are not acceptable.
- I. Piping crossing building expansion joints, passing from building to building, or supported from different portions of the building shall be installed to allow differential support displacements without damaging the pipe, equipment connections, or support connections. Pipe offsets, loops, anchors, and guides shall be installed as required to provide required motion capability and limit motion of adjacent piping.
- J. Positively attach all roof-mounted equipment to roof curbs. Positively attach all roof curbs to building structure.
- K. Where pipe support members are welded to structural building framing, scrape, brush clean, and apply one coat of zinc rich primer to welding.
- L. Supports shall extend directly to building structure.
- M. Furnish, install and prime all auxiliary structural steel for support of piping systems that are not shown on the drawings as being by others.
- N. Install hangers and supports complete with lock nuts, clamps, rods, bolts, couplings, swivels, inserts and required accessories.
- O. Roof Supports: Install per manufacturer's requirements. Coordinate with Roofing Contractor.

# 3.2 ROOF PIPING SUPPORTS

- A. Roof Supports: Install per manufacturer's requirements. Coordinate with Roofing Contractor.
- B. Install roof pipe supports to resist wind movement per manufacturer's recommendations. Method of securing base to roof shall be compatible with roofing materials.
- C. Hangers for horizontal piping shall have adequate means of vertical adjustment for alignment.
- D. Support all piping and equipment, including valves, strainers, traps and other specialties and accessories, to avoid objectionable or excessive stress, deflection, swaying, sagging or vibration in the piping or building structure during erection, cleaning, testing and normal operation of the systems.
- E. Do not, however, restrain piping to cause it to snake or buckle between supports or to prevent proper movement due to expansion and contraction.
- F. Support piping at equipment and valves so it can be disconnected and removed without further supporting the piping.
- G. Piping shall not introduce strains or distortion to connected equipment.
- H. Provide additional supports where pipe changes direction, adjacent to flanged valves and strainers, and at equipment connections and heavy fittings.
- I. Provide at least one hanger adjacent to each joint in grooved end steel pipe with mechanical couplings.
- J. Spacing: Refer to Supports and Anchors section for pipe spacing requirements.

#### 3.3 INSPECTION

- A. Special inspection and testing shall be done in accordance with Chapter 17 of the International Building Code.
- B. The Contractor shall employ a Special Inspection Agency to perform the duties and responsibilities specified in Section 1704 and 1705.
- C. Work performed on the premises of a fabricator approved by the building official need not be tested and inspected. The fabricator shall submit a certificate of compliance that the work has been performed in accordance with the approved plans and specifications to the building official and the Architect and Engineer of Record.
- D. The Special Inspection Agency shall furnish inspection reports to the building official, the Owner, the Architect, the Engineer of Record, and the General Contractor. The reports shall be completed and furnished within 48 hours of inspected work. A final signed report stating whether the work requiring special inspection was, to the best of the Special Inspection Agency's knowledge, in conformance with the approved plans and specifications shall be submitted.

END OF SECTION

IMEG #24001305.00

North Putnam Schools

# SECTION 230548 - HVAC VIBRATION ISOLATION

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Bases.
  - B. Vibration Isolation.
  - C. Flexible Connectors.

# 1.2 SUBMITTALS

- A. Submit shop drawings per Section 230500 and the Vibration Isolation Submittal Form at the end of this section.
- B. Vibration isolation submittals may be included with equipment being isolated, but must comply with this section.
- C. Base submittals shall include equipment served, construction, coatings, weights, and dimensions.
- D. Isolator submittals shall include:
  - 1. Equipment served
  - 2. Type of Isolator
  - 3. Load in Pounds per Isolator
  - 4. Recommended Maximum Load for Isolator
  - 5. Spring Constants of Isolators (for Spring Isolators)
  - 6. Load vs. Deflection Curves (for Neoprene Isolators)
  - 7. Specified Deflection
  - 8. Deflection to Solid (at least 150% of calculated deflection)
  - 9. Loaded (Operating) Deflection
  - 10. Free Height
  - 11. Loaded Height
  - 12. Kx/Ky (horizontal to vertical stiffness ratio for spring isolators)
  - 13. Materials and Coatings
  - 14. Spring Diameters
- E. Make separate calculations for each isolator on equipment where the load is not equally distributed.
- F. Flexible connector shop drawings shall include overall face-to-face length and all specified properties.

# PART 2 - PRODUCTS

### 2.1 BASIC CONSTRUCTION AND REQUIREMENT

- A. Vibration isolators shall have either known undeflected heights or other markings so deflection under load can be verified.
- B. All isolators shall operate in the linear portion of their load versus deflection curve. The linear portion of the deflection curve of all spring isolators shall extend 50% beyond the calculated operating deflection (e.g., 3" for 2" calculated deflection). The point of 50% additional deflection shall not exceed the recommended load rating of the isolator.
- C. The lateral to vertical stiffness ratio (Kx/Ky) of spring isolators shall be between 0.8 and 2.0.
- D. All neoprene shall have UV resistance sufficient for 20 years of outdoor service.
- E. All isolators shall be designed or treated for corrosion resistance. Steel bases shall be cleaned of welding slag and primed for interior use, and hot dip galvanized after fabrication for exterior use. All bolts and washers over 3/8" diameter located outdoors shall be hot dip galvanized per ASTM A153. All other bolts, nuts and washers shall be zinc electroplated. All ferrous portions of isolators, other than springs, for exterior use shall be hot dip galvanized after fabrication. Outdoor springs shall be neoprene dipped or hot dip galvanized. All damage to coatings shall be field repaired with two coats of zinc rich coating.
- F. Equip all mountings used with structural steel bases with height-saving brackets. Bottoms of the brackets shall be 1-1/2" to 2-1/2" above the floor or housekeeping pad, unless shown otherwise on the drawings. Steel bases shall have at least four points of support.
- G. Provide motor slide rails for belt-driven equipment per Section 230513.
- H. All isolators, except M1, shall have provision for leveling.

#### 2.2 MOUNTINGS

- A. Type M1:
  - 1. 0.75" thick waffled neoprene pad with minimum static deflection of 0.07" at calculated load and 0.11" at maximum load. For loads less than 15 pounds, the deflection at calculated load requirement is waived, but the isolator must have a maximum stiffness of the ratio of 45#/0.35".
  - 2. Units need not be bolted down unless called for or needed to prevent movement. If bolted down, prevent short circuiting with neoprene bushings and washers between bolts and isolators.
  - 3. Manufacturers:
    - a. Mason "Super W"
    - b. Kinetics "NGS"
    - c. VMC/Amber-Booth "SPNR"
    - d. Vibration Eliminator Co. "400N"

# B. Type M2:

- 1. Double deflection neoprene with minimum static deflection of 0.15" at calculated load and 0.35" at maximum rated load.
  - a. All metal shall be neoprene covered. Mounting shall have friction pads both top and bottom.
- 2. All units shall have bolt holes and be bolted down.
- 3. Use steel rails above the mountings to compensate for the overhang of equipment such as small vent sets and close coupled pumps.
- 4. Manufacturers:
  - a. Mason Industries "ND" or "DNR"
  - b. VMC/Amber-Booth "RVD"
  - c. Kinetics "RD"
  - d. Vibration Mountings and Controls "RD"
  - e. Vibration Eliminator Co. "T22" or "T44"
- C. Type M3:
  - 1. Free standing, laterally stable spring isolators without housings and complete with 1/4" neoprene friction pads.
  - 2. Units shall have bolt holes but need not be bolted down unless called for or needed to prevent movement. If bolted down, prevent short circuiting with neoprene bushings and washers between bolts and isolators. Bolt holes shall not be within the springs.
  - 3. All mountings shall have leveling bolts.
  - 4. Manufacturers:
    - a. Mason "SLFH"
    - b. Kinetics "FDS"
    - c. VMC/Amber-Booth SW-3 4"
    - d. Vibration Eliminator Co. "OST"
- D. Type M4:
  - 1. Use restrained spring mountings for equipment with operating weight different from the installed weight such as chillers and boilers, and equipment exposed to the wind such as cooling towers.
  - 2. Spring isolators shall be free-standing with 1/4" neoprene acoustical friction pads.
  - 3. All units shall have bolt holes and be bolted down. Prevent short circuiting with neoprene bushings and washers between bolts and isolators.
  - 4. All mountings shall have leveling bolts.
  - 5. Housings with vertical resilient limit stops shall prevent spring extension when weight is removed. Housings shall serve as blocking during erection and the installed and operating heights shall be the same.
  - 6. Maintain a minimum clearance of 1/2" around restraining bolts and between the housings and the springs so as not to interfere with the spring action.
  - 7. Limit stops shall be out of contact during normal operation.
  - 8. Select isolators for equipment subjected to wind loads in conformance with ASCE 7-02.

- 9. Manufacturers:
  - a. Mason "SLRS"
  - b. Kinetics "FLS"
  - c. Aeroflex "AWRS"
  - d. Vibration Eliminator Co. "KW"

# 2.3 HANGERS

- A. Type H1:
  - 1. Vibration hangers shall consist of a double-deflection neoprene element with a projecting bushing or oversized opening to prevent steel-to-steel contact.
  - 2. Static deflection shall be at least 0.15" at calculated load and 0.35" at maximum rated load.
  - 3. Provide hangers with end connections as required for hanging ductwork or piping.
  - 4. Manufacturers:
    - a. Mason "HD"
    - b. Kinetics "RH"
    - c. Aeroflex "RHD"
    - d. Vibration Eliminator Co. "IC/3C/3CTD"
    - e. Vibro Acoustics "RH"
- B. Type H2:
  - 1. Vibration hangers shall contain a steel spring in a neoprene cup with a grommet to prevent short circuiting the hanger rod.
  - 2. The cup shall have a steel washer to distribute load on the neoprene and prevent its extrusion.
  - 3. Spring diameters and hanger box lower hole sizes shall be large enough to permit the hanger rod to swing through a 30° arc before contacting the grommet and short circuiting the spring.
  - 4. Provide end connections for hanging ductwork or piping.
  - 5. Manufacturers:
    - a. Mason "30"
    - b. Kinetics "SRH"
    - c. VMC/Amber-Booth "BSRA"
    - d. Aeroflex "RSH"
    - e. Vibration Eliminator Co. "SNC"
    - f. Vibro Acoustics "SH/SHC"
- C. Type H3:
  - 1. Vibration hangers shall have a steel spring in a neoprene cup with a grommet to prevent short circuiting of the hanger rod.
  - 2. The cup shall have a steel washer to distribute load on the neoprene and prevent its extrusion.

- 3. Spring diameters and hanger box lower hole sizes shall be large enough to permit the hanger rod to swing through a 30° arc before contacting the grommet and short circuiting the spring.
- 4. Provide end connections for hanging ductwork or piping.
- 5. Hangers shall be capable of holding the load at a fixed elevation during installation. They shall have a secondary adjustment to transfer the load to the spring and maintain the same position.
- 6. Deflection shall be indicated by a pointer and scale.
- 7. Manufacturer:
  - a. Mason "30N"
  - b. Kinetics "SFH"
  - c. VMC/Amber-Booth "BSW"
  - d. Vibration Eliminator Co. "SNRC"
  - e. Vibro Acoustics "SHR"

# 2.4 BASES

- A. Type B1:
  - 1. Rectangular structural steel bases.
  - 2. All perimeter members shall be beams or channels with minimum depth of 10% of the longest base dimension or 14" maximum if rigidity is acceptable to the equipment manufacturer.
  - 3. Use height saving brackets, unless noted otherwise.
  - 4. Manufacturers:
    - a. Mason "WF"
    - b. Kinetics "SBB"
    - c. Aeroflex
    - d. Vibration Eliminator Co. "AF"
- B. Type B2:
  - 1. Steel members welded to height-saving brackets to cradle machines having legs or bases that do not require complete supplementary bases.
  - 2. Members shall be sufficiently rigid to prevent strains in the equipment.
  - 3. Manufacturers:
    - a. Mason "ICS"
    - b. Kinetics "SFB"
    - c. Aeroflex
- C. Type B3:
  - 1. Rectangular structural channel concrete forms for floating foundations.
  - 2. Where applicable, bases shall be large enough to support suction elbows, discharge elbows, and suction diffusers.
  - 3. Channel depth shall be at least 1/12 the longest dimension of the base but not less than 6". Depth need not exceed 12" if rigidity is acceptable to equipment manufacturer.

- 4. Forms shall include 1/2" rebars welded on 6" centers running both ways in a layer 1-1/2" above the bottom, and drilled steel members with sleeves welded below the holes to receive the equipment anchor bolts.
- 5. Contractor shall pour 3,300 PSI concrete inside entire base. Concrete to be same thickness as sides of base. Trowel concrete smooth on top of base.
- 6. Use height saving brackets, unless noted otherwise.
- 7. Manufacturers:
  - a. Mason "K"
  - b. Kinetics "CIB-H"
  - c. Aeroflex "MPF"
  - d. VMC/Amber-Booth "CPF"
  - e. Bulldog, Inc.
  - f. Vibration Eliminator Co. "SN".

# 2.5 FLEXIBLE CONNECTORS (NOISE AND VIBRATION ELIMINATORS)

- A. Type FC1:
  - 1. Spherical flexible connectors with multiple plies of nylon tire cord fabric and either EPDM or molded and cured neoprene. Outdoor units shall be EPDM.
  - 2. Steel aircraft cables or threaded steel rods shall be used to prevent excess elongation.
  - 3. All straight through connections shall be made with twin-spheres properly pre-extended as recommended by the manufacturer.
  - 4. Connectors up to 2" size may have threaded ends.
  - 5. Connectors 2-1/2" and over shall have floating steel flanges recessed to lock raised face neoprene flanges.
  - 6. All connectors shall be rated for a minimum working pressure of 150 psi at 200°F.
  - 7. Manufacturer:
    - a. Metraflex "Double Cable-Sphere"
    - b. Minnesota Flex Corp.
    - c. Mercer "200 Series"
    - d. Twin City Hose "MS2".
- B. Type FC2:
  - 1. Stainless steel flexible connectors with corrugated stainless steel hose body and stainless steel braided casing.
  - 2. Rated for minimum working pressures of 150 psi at 70°F and 100 psi at 800°F.
  - 3. Sizes 2" and under shall have steel threaded connections.
  - 4. Sizes 2-1/2" and over shall have 150 lb. steel flanges.
  - 5. Suitable for 1/2" permanent misalignment.
  - 6. Manufacturers:
    - a. Mason or Mercer "BSS-GU"
    - b. Metraflex "ML"
    - c. Twin City Hose "TCHS"
    - d. American "BOA B4-1"
    - e. Flexible Metal Hose Company "FM-21"

f. or Wheatley.

# 2.6 VIBRATION ISOLATION CURBS

- A. Spring Isolated Curbs:
  - 1. Provide factory fabricated vibration isolated curb consisting of an upper floating section resting on a rigid rectangular steel tube structure containing adjustable steel vibration isolation springs.
  - 2. Roof Mounting Curb: Curb height as shown on drawings, minimum 14 gauge galvanized steel, one-piece construction, insulated, all welded, wood nailer.
  - 3. Vibration Isolation:
    - a. Isolators shall consist of free standing, unhoused laterally stable steel springs.
    - b. Springs shall be zinc electroplated.
    - c. Springs shall rest on a minimum of 1/4" neoprene pad.
    - d. Springs shall provide a minimum of 1-1/2" deflection calculated based on final assembled loads.
  - 4. Provide continuous wood nailing strip and counter flashing along entire perimeter of the curb.
  - 5. Provide continuous air and water seal, such as an EPDM bellows, around the entire curb.
  - 6. Curb assembly shall withstand 125#/sf lateral wind loading against the supported equipment.
  - 7. Coordinate internal structural cross framing with ductwork and piping routed in the curb.
  - 8. Manufacturers:
    - a. Mason Industries, Inc. Type RSC
    - b. Vibration Elimination Company BERC
    - c. ThyCurb Vibro Curb II
    - d. Kinetics SSR.

#### PART 3 - EXECUTION

- 3.1 GENERAL INSTALLATION
  - A. Install all products per manufacturer's recommendations.
  - B. Provide vibration isolation as indicated on the drawings and as described herein.
  - C. Clean the surface below all mountings that are not bolted down and apply adhesive cement equal to Mason Type WG between mounting and floor. If movement occurs, bolt mountings down. Isolate bolts from baseplates with neoprene washers and bushings.
  - D. All static deflections listed in the drawings and specifications are the minimum acceptable actual deflection of the isolator under the weight of the installed equipment not the maximum rated deflection of the isolator.

- E. Support equipment to be mounted on structural steel frames with isolators under the frames or under brackets welded to the frames. Where frames are not needed, fasten isolators directly to the equipment.
- F. Where a specific quantity of hangers is noted in these specifications, it shall mean hanger pairs for support points that require multiple hangers, such as rectangular ducts or pipes supported on a strut rack.
- 3.2 PIPE ISOLATION
  - A. The first three hangers from vibration-isolated equipment shall be type H1.
  - B. For base mounted pumps without resilient mountings, the first five hangers shall be Type H1.
  - C. Where piping is floor-supported, use M2 instead of H1 and M3 instead of H2.
  - D. Install flexible connectors in all piping connected to vibration producing equipment. This includes all fans, base-mounted pumps, compressors, etc. Absence of flexible connectors on piping diagrams <u>does not</u> imply that they are not required.
  - E. Use Type FC1 where pressures are lower than 150 psi, temperatures are below 220°F, and the fluid handled is compatible with neoprene and EPDM.
  - F. Use Type FC2 for all other services. FC2 shall be installed parallel with equipment shafts.
  - G. Provide sufficient piping flexibility for vibrating refrigerant equipment, or furnish flexible connectors with appropriate temperature and pressure ratings.
  - H. Vibration isolators shall not cause any change in position of piping that will result in stresses in connections or misalignment of shafts or bearings. Equipment and piping shall be maintained in a rigid position during installation. Do not transfer load to the isolators until the installation is complete and under full operational load. Hanger H3 and Mounting M4 may be used instead of other products for this purpose.
  - I. Support piping to prevent extension of flexible connectors.

#### 3.3 VIBRATION ISOLATION OF DUCTWORK

- A. The first three hangers on all fan systems shall be Type H1 with at least 0.20" minimum static deflection.
- B. Provide flexible duct connections as described in Section 233300 at all fan inlets and outlets and on the mechanical room side of all locations where ducts penetrate mechanical room walls.
- 3.4 VIBRATION ISOLATION SCHEDULE
  - A. Inline Pumps:
    - 1. Base Type: NA
    - 2. Isolator Type: M3 or H2 or H3

- 3. Static Deflection: 0.75"
- 4. Flexible Connections: NA
- B. Base-Mounted Pumps:
  - 1. Base Type: NA
  - 2. Isolator Type: NA
  - 3. Static Deflection: NA
  - 4. Flexible Connections: FC-1
- C. Air Cooled Chillers (mounted on grade):
  - 1. Base Type: NA
  - 2. Isolator Type: NA
  - 3. Static Deflection: NA
  - 4. Flexible Connections: FC-1
- D. AHU Fans, if not provided with unit:
  - 1. Base Type: B1 or B2 or B3
  - 2. Isolator Type: M3 and/or TR1
  - 3. Static Deflection: Refer to ASHRAE Table
  - 4. Flexible Connections: Per Section 233300
- E. Packaged HVAC Unit (less than 10 HP):
  - 1. Base Type: NA
  - 2. Isolator Type: M3 or H2 or H3
  - 3. Static Deflection: 0.75"
  - 4. Flexible Connections: Per Section 233300
- F. Packaged HVAC Unit (greater than 15 HP, less than 4" static pressure):
  - 1. Base Type: NA
  - 2. Isolator Type: M3 or H2 or H3
  - 3. Static Deflection: Refer to ASHRAE Table
  - 4. Flexible Connections: Per Section 233300
- G. Condensing Unit (Roof Mounted):
  - 1. Base Type: NA
  - 2. Isolator Type: M4
  - 3. Static Deflection: 0.75"
  - 4. Flexible Connections: NA

# END OF SECTION

# SECTION 230553 - HVAC IDENTIFICATION

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Identification of products installed under Division 23.
- 1.2 REFERENCES
  - A. ANSI/ASME A13.1 Scheme for the Identification of Piping Systems.

# 1.3 SUBMITTALS

- A. Submit shop drawings under provisions of Section 230500. Include list of items identified, wording, letter sizes, and color coding.
- B. Include valve chart and schedule listing valve tag number, location, function, and valve manufacturer's name and model number.

#### PART 2 - PRODUCTS

- 2.1 MANUFACTURERS
  - A. 3M
  - B. Bunting
  - C. Calpico
  - D. Craftmark
  - E. Emedco
  - F. Kolbi Industries
  - G. Seton
  - H. W.H. Brady
  - I. Marking Services.

# 2.2 MATERIALS

# A. General:

- 1. Plastic Nameplates: Laminated three-layer phenolic with engraved black, 1/4" minimum letters on light contrasting background.
- 2. Aluminum Nameplates: Black enamel background with natural aluminum border and engraved letters furnished with two mounting holes and screws.
- 3. Plastic Tags: Minimum 1-1/2" square or round laminated three-layer phenolic with engraved, 1/4" minimum black letters on light contrasting background.
- 4. Brass Tags: Brass background with engraved black letters. Tag size minimum 1-1/2" square or 1-1/2" round.

# B. Pipe Markers:

1. All pipe markers shall conform to ANSI A13.1. Marker lengths and letter sizes shall be at least the following:

OD of Pipe or Insulation	Marker Length	Size of Letters
Up to and including 1-1/4"	8"	1/2"
1-1/2" to 2"	8"	3/4"
2-1/2" to 6"	12"	1-1/4"
8" to 10"	24"	2-1/2"
Over 10"	32"	3-1/2"
D1 (1) 1 1 (1)	1 2/44	

Plastic tags may be used for outside diameters under 3/4"

- 2. Plastic Pipe Markers: Semi-rigid plastic, preformed to fit around pipe or pipe covering; indicating flow direction and fluid conveyed.
- 3. Vinyl Pipe Markers: Colored vinyl with permanent pressure sensitive adhesive backing.
- 4. Stencil Painted Pipe Markers: Use industrial enamel spray paint per ANSI Standard A13.1. Indicate fluid conveyed and flow direction.
- 5. Underground Pipe Markers: Bright colored continuously printed plastic ribbon tape 6" wide by 3.5 mils thick, manufactured for direct burial, with aluminum foil core for location by non-ferric metal detectors and bold lettering identifying buried item.
- 6. Tracer Wire:
  - a. Single copper conductors shall be solid or stranded annealed or hard uncoated copper per UL83 and ASTM requirements. Tracer tape or copper-coated steel wire is not acceptable.
  - b. Conductor shall be insulated with HMWPE as specified and applied in a concentric manner. The minimum at any point shall not be less than 90% of the specified average thickness in compliance with UL 83.
  - c. Tracer wire shall be continuously spark tested at 7500 Volts DC. Other electrical and mechanical tests shall be in accordance with UL 1581.

# C. Ceiling Markers:

- 1. Label Style:
  - a. The intent is for the ceiling labels to be inconspicuous but easy to find and read while standing underneath. The labels shall be located on the grid T-bar nearest the ceiling tile that can be removed to provide the best access to the serviceable side of equipment or to valves. An arrow can be used to point to the tile needing removal.
  - b. The label tape shall be approximately 1/2" wide with all capitalized letters approximately  $3/16 \square$ " tall.
  - c. Ceiling grid labels shall be made with a label maker with durable adhesive labels having a clear background and black letters.
  - d. Equipment labels shall be as designated on the drawings (e.g., FCU-606B, etc.).
  - e. Valve labels shall be designated by the size, service, and the valve tag number (e.g., 1-1/4" CW #123, 2" HWS #234, etc.). A single longer label can be used to identify multiple valves using spaces between the descriptors if the valves are located close together and have the same service (e.g., HWS and HWR valves serving the same equipment or CW, HW, and HWC lines serving the same restroom, etc.).
  - f. Fire, fire/smoke and smoke dampers shall be labeled consistent with the type (e.g., Fire Damper, Fire/Smoke Damper, etc.).

# PART 3 - EXECUTION

- 3.1 INSTALLATION
  - A. Install all products per manufacturer's recommendations.
  - B. Degrease and clean surfaces to receive adhesive for identification materials.
  - C. Valves:
    - 1. All valves (except shutoff valves at equipment) shall have numbered tags.
    - 2. Provide or replace numbered tags on all existing valves that are connected to new systems or that have been revised.
    - 3. Provide all existing valves used to extend utilities to this project with numbered tags. Review tag numbering sequence with the Owner prior to ordering tags.
    - 4. Secure tags with heavy duty key chain and brass "S" link or with mechanically fastened plastic straps.
    - 5. Attach to handwheel or around valve stem.
    - 6. Number all tags and show the service of the pipe.
    - 7. Provide one Plexiglas framed valve directory listing all valves, with respective tag numbers, uses and locations. Mount directory in location chosen by the Architect/Engineer.

- D. Pipe Markers:
  - 1. Adhesive Backed Markers: Use Brady Style 1, 2, or 3 on pipes 3" diameter and larger. Use Brady Style 4, 6, or 8 on pipes under 3" diameter. Similar styles by other listed manufacturers are acceptable. Secure all markers at both ends with a wrap of pressure sensitive tape completely around the pipe.
  - 2. Snap-on Markers: Use Seton "Setmark" on pipes up to 5-7/8" OD. Use Seton "Setmark" with nylon or Velcro ties for pipes 6" OD and over. Similar styles by other listed manufacturers are acceptable.
  - 3. Stencil Painted Pipe Markers:
    - a. Remove rust, grease, dirt, and all foreign substances from the pipe surface.
    - b. Apply primer on non-insulated pipes before painting.
    - c. Use background and letter colors as scheduled later in this section.
  - 4. Apply markers and arrows in the following locations where clearly visible:
    - a. At each valve.
    - b. On both sides of walls that pipes penetrate.
    - c. At least every 20 feet along all pipes.
    - d. On each riser and each leg of each "T" joint.
    - e. At least once in every room and each story traversed.
  - 5. Underground Pipe Markers: Install 8" to 10" below grade, directly above buried pipes.
- E. Ductwork Markers:
  - 1. Apply ductwork markers on ductwork systems in the following locations where clearly visible:
    - a. On each riser and each leg of each branch connection.
    - b. At all ductwork access doors.
    - c. At all fans and equipment serving ductwork system. Markers shall be clearly visible from the normal maintenance access path to the equipment. Coordinate placement location with Owner.
- F. Equipment:
  - 1. All equipment not easily identifiable such as controls, relays, gauges, etc.; and all equipment in an area remote from its function such as air handling units, exhaust fans, filters, reheat coils, dampers, etc.; shall have nameplates or plastic tags listing name, function, and drawing symbol. Do not label exposed equipment in public areas.
  - 2. Fasten nameplates or plastic tags with stainless steel self-tapping screws or permanently bonding cement.
  - 3. Mechanical equipment that is not covered by the U.S. National Appliance Energy Conservation Act (NAECA) of 1987 shall carry a permanent label installed by the manufacturer stating that the equipment complies with the requirements of ASHRAE 90.1.

- G. Miscellaneous:
  - 1. Attach self-adhesive vinyl labels at all duct access doors used to reset fusible links or actuators on fire, fire/smoke, or smoke dampers. Lettering shall be a minimum of 1/2" high. Labels shall indicate damper type.
  - 2. Provide engraved plastic tags at all hydronic or steam system make-up water meters.

# 3.2 SCHEDULE

- A. Pipes to be marked shall be labeled with text as follows, regardless of which method or material is used:
  - 1. HEATING WATER SUPPLY: White lettering; green background
  - 2. HEATING WATER RETURN: White lettering; green background
  - 3. CHILLED WATER SUPPLY: White lettering; green background
  - 4. CHILLED WATER RETURN: White lettering; green background
  - 5. CONDENSATE DRAIN: White lettering; green background
  - 6. REFRIGERANT LIQUID: White lettering; purple background
  - 7. REFRIGERANT SUCTION: White lettering; purple background
  - 8. REFRIGERANT HOT GAS: White lettering; purple background
  - 9. Underground Piping: Varies
- B. Ceiling Markers (examples):
  - 1. TAB-##
  - 2. FCU-##
  - 3. FSD
  - 4. FD
  - 5. SD
  - 6. KITCHEN EXHAUST ACCESS
  - 7. SMOKE DETECTOR
  - 8. MOTOR OPERATED DAMPERS
  - 9. CONTROL VALVES
  - 10. CLEAN OUT (Condensate)

END OF SECTION

# SECTION 230593 - TESTING, ADJUSTING, AND BALANCING

# PART 1 - GENERAL

# 1.1 SECTION INCLUDES

- A. Testing, adjusting, and balancing of air systems.
- B. Testing, adjusting, and balancing of heating systems.
- C. Testing, adjusting, and balancing of cooling systems.
- D. Testing, adjusting, and balancing of plumbing systems.
- E. Testing, adjusting, and balancing of energy recovery systems.
- F. Measurement of final operating condition of HVAC systems.

# 1.2 QUALITY ASSURANCE

- A. Agency shall be a company specializing in the adjusting and balancing of systems specified in this section with minimum three years' experience. Perform work under supervision of AABC Certified Test and Balance Engineer, NEBB Certified Testing, Balancing and Adjusting Supervisor, SMARTA Certified Air and Hydronic Balancer, or TABB Certified Supervisor.
- B. Work shall be performed in accordance with the requirements of the references listed at the start of this section.

# 1.3 REFERENCES

- A. AABC National Standards for Total System Balance, Seventh Edition.
- B. ADC Test Code for Grilles, Registers, and Diffusers.
- C. AMCA Publication 203-90; Field Performance Measurement of Fan Systems.
- D. ASHRAE 2019 HVAC Applications Handbook; Chapter 39, Testing, Adjusting and Balancing.
- E. ASHRAE/ANSI Standard 111-2008; Practices for Measurement, Testing, Adjusting and Balancing of Building HVAC&R Systems.
- F. NEBB Procedural Standards for Testing, Adjusting and Balancing of Environmental Systems, Ninth Edition, 2019.
- G. SMACNA HVAC Systems; Testing, Adjusting and Balancing (latest edition).
- H. TABB International Standards for Environmental Systems Balance.

# 1.4 SUBMITTALS

- A. Submit copies of report forms, balancing procedures, and the name and qualifications of testing and balancing agency for approval within 30 days after award of Contract.
- B. Electronic Copies:
  - 1. Submit a certified copy of test reports to the Architect/Engineer for approval. Electronic copies shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Copies that are not legible will be returned to the Contractor for resubmittal. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
  - 2. Electronic file size shall be limited to a maximum of 10MB. Larger files shall be divided into files that are clearly labeled as "1 of 2", "2 of 2", etc.
  - 3. All text shall be searchable.
  - 4. Bookmarks shall be used. All bookmark titles shall be an active link to the index page and index tabs.

# 1.5 REPORT FORMS

- A. Submit reports on AABC, SMACNA or NEBB forms. Use custom forms approved by the Architect/Engineer when needed to supply specified information.
- B. Include in the final report a schematic drawing showing each system component, including balancing devices, for each system. Each drawing shall be included with the test reports required for that system. The schematic drawings shall identify all testing points and cross-reference these points to the report forms and procedures.
- C. Refer to PART 4 for required reports.

# 1.6 WARRANTY/GUARANTEE

- A. The TAB Contractor shall include an extended warranty of 90 days after owner receipt of a completed balancing report, during which time the Owner may request a recheck of terminals, or resetting of any outlet, coil, or device listed in the test report. This warranty shall provide a minimum of 24 manhours of onsite service time. If it is determined that the new test results are not within the design criteria, the balancer shall rebalance the system according to design criteria.
- B. Warranty/Guarantee must meet one of the following programs: TABB International Quality Assurance Program, AABC National Project Performance Guarantee, NEBB's Conformance Certification.

# 1.7 SCHEDULING

- A. Coordinate schedule with other trades. Provide a minimum of seven days' notice to all trades and the Architect/Engineer prior to performing each test.
- B. Project will be constructed in phases. Provide balancing report after each phase is complete.

# PART 2 - PRODUCTS (Not Used)

# PART 3 - EXECUTION

# 3.1 GENERAL REQUIREMENTS

- A. All procedures must conform to a published standard listed in the References article of this section. All equipment shall be adjusted in accordance with the manufacturer's recommendations. Any system not listed in this specification but installed under the contract documents shall be balanced using a procedure from a published standard listed in the References article.
- B. The Balancing Contractor shall incorporate all pertinent documented construction changes (e.g. submittals/shop drawings, change orders, RFIs, ASIs, etc.) and include in the balancing report.
- C. Recorded data shall represent actual measured or observed conditions.
- D. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary to allow adequate performance of procedures. After testing and balancing is complete, close probe holes and patch insulation with new materials as specified. Restore vapor barrier and finish as specified.
- E. Permanently mark setting of valves, dampers, and other adjustment devices allowing for settings to be restored. Set and lock memory stops.
- F. Leave systems in proper working order, replacing belt guards, closing access doors, closing doors to electrical switch boxes, plugging test holes, and restoring thermostats to specified settings.
- G. The Balancing Contractor shall measure terminal air box air flow, and the TCC shall adjust DDC readout to match. Refer to Section 230900 for additional information.
- H. Installations with systems consisting of multiple components shall be balanced with all system components operating.

# 3.2 EXAMINATION

- A. Before beginning work, verify that systems are complete and operable. Ensure the following:
  - 1. General Equipment Requirements:
    - a. Equipment is safe to operate and in normal condition.
    - b. Equipment with moving parts is properly lubricated.
    - c. Temperature control systems are complete and operable.
    - d. Proper thermal overload protection is in place for electrical equipment.
    - e. Direction of rotation of all fans and pumps is correct.
    - f. Access doors are closed and end caps are in place.

- 2. Duct System Requirements:
  - a. All filters are clean and in place. If required, install temporary media.
  - b. Duct systems are clean and free of debris.
  - c. Fire/smoke and manual volume dampers are in place, functional and open.
  - d. Air outlets are installed and connected.
  - e. Duct system leakage has been minimized.
- 3. Pipe System Requirements:
  - a. Coil fins have been cleaned and combed.
  - b. Hydronic systems have been cleaned, filled, and vented.
  - c. Strainer screens are clean and in place.
  - d. Shutoff, throttling and balancing valves are open.
- B. Report any defects or deficiencies to Architect/Engineer.
- C. Promptly report items that are abnormal or prevent proper balancing.
- D. If, for design reasons, system cannot be properly balanced, report as soon as observed.
- E. Beginning of work means acceptance of existing conditions.
- 3.3 PREPARATION
  - A. Provide instruments required for testing, adjusting, and balancing operations. Make instruments available to the Architect/Engineer for spot checks during testing.
  - B. Instruments shall be calibrated within six months of testing performed for project, or more recently if recommended by the instrument manufacturer.
- 3.4 INSTALLATION TOLERANCES
  - A.  $\pm 10\%$  of scheduled values:
    - 1. Adjust air inlets and outlets to  $\pm 10\%$  of scheduled values.
    - 2. Adjust piping systems to  $\pm 10\%$  of design values.
  - B. +5% of scheduled values
    - 1. Adjust outdoor air intakes to within +5% of scheduled values.
    - 2. Adjust exhaust air through energy recovery equipment to within +5% of scheduled values.
  - C. Adjust supply, return, and exhaust air-handling systems to +10% / -5% of scheduled values.

# 3.5 ADJUSTING

A. After adjustment, take measurements to verify balance has not been disrupted or that disruption has been rectified.

- B. Once balancing of systems is complete, at least one damper or valve must be 100% open.
- C. After testing, adjusting and balancing are complete, operate each system and randomly check measurements to verify system is operating as reported in the report. Document any discrepancies.
- D. Contractor responsible for each motor shall also be responsible for replacement sheaves. Coordinate with contractor.
- E. Contractor responsible for pump shall trim impeller to final duty point as instructed by this contractor on all pumps not driven by a VFD. Coordinate with contractor.

#### 3.6 SUBMISSION OF REPORTS

A. Fill in test results on appropriate forms.

# PART 4 - SYSTEMS TO BE TESTED, ADJUSTED AND BALANCED

- 4.1 Verification of existing systems.
  - A. Where noted on the drawings, perform a pre-balance of systems serving the area of construction prior to the start of any other work. Do not make adjustments to the systems. If the systems are not operating at maximum capacity, temporarily drive system to maximum and take readings for the system. Return the system to its original state when measurements are complete.
    - 1. Air Handling Unit:
      - a. General Requirements:
        - 1) Existing Equipment Tag (if available).
        - 2) Location.
        - 3) Manufacturer, model, arrangement, class, discharge.
        - 4) Fan RPM.
      - b. Flow Rate:
        - 1) Supply flow rate (cfm)
        - 2) Return flow rate (cfm)
        - 3) Outside flow rate (cfm)
        - 4) Exhaust flow rate (cfm)
      - c. Pressure Drop and Pressure:
        - 1) Filter pressure drop.
        - 2) Total static pressure. (Indicate if across fan or external to unit).
        - 3) Inlet pressure.
        - 4) Discharge pressure.

- 2. Exhaust Fan
  - a. Drawing symbol.
  - b. Location.
  - c. Manufacturer and model.
  - d. Flow rate (cfm).
  - e. Total static pressure. (Indicate measurement locations).
  - f. Inlet pressure.
  - g. Discharge pressure.
  - h. Fan RPM.
- 3. Air Terminal (Inlet or Outlet):
  - a. Room number/location.
  - b. Terminal type and size.
  - c. Velocity.
  - d. Flow rate (cfm)
  - e. Percent of design flow rate.
- 4. Air Terminal Unit (Terminal Air Box) Data:
  - a. General Requirements:
    - 1) Drawing symbol.
    - 2) Location.
    - 3) Manufacturer and model.
    - 4) Size.
    - 5) Type: constant, variable, single, dual duct.
  - b. Flow Rate:
    - 1) Cooling maximum flow rate (cfm).
    - 2) Heating maximum flow rate (cfm).
    - 3) Minimum flow rate (cfm).
    - 4) Water flow rate (gpm).
  - c. Temperature:
    - 1) Entering air temperature.
    - 2) Leaving air temperature (in heating mode).
    - 3) Entering water temperature.
    - 4) Leaving water temperature.
  - d. Pressure Drop and Pressure:
    - 1) Inlet static pressure during testing.
    - 2) Coil air pressure drop.
    - 3) Water pressure drop.
- B. Report findings to Architect/Engineer on standard forms. Provide [four (4)] copies of report.

# 4.2 GENERAL REQUIREMENTS

- A. Title Page:
  - 1. Project name.
  - 2. Project location.
  - 3. Project Architect.
  - 4. Project Engineer (IMEG Corp.).
  - 5. Project General Contractor.
  - 6. TAB Company name, address, phone number.
  - 7. TAB Supervisor's name and certification number.
  - 8. TAB Supervisor's signature and date.
  - 9. Report date.
- B. Report Index
- C. General Information:
  - 1. Test conditions.
  - 2. Nomenclature used throughout report.
  - 3. Notable system characteristics/discrepancies from design.
  - 4. Test standards followed.
  - 5. Any deficiencies noted.
  - 6. Quality assurance statement.
- D. Instrument List:
  - 1. Instrument.
  - 2. Manufacturer, model, and serial number.
  - 3. Range.
  - 4. Calibration date.
- 4.3 AIR SYSTEMS
  - A. Air Moving Equipment:
    - 1. General Requirements:
      - a. Drawing symbol.
      - b. Location.
      - c. Manufacturer, model, arrangement, class, discharge.
      - d. Fan RPM.
      - e. Multiple RPM fan curve with operating point marked. (Obtain from equipment supplier).
      - f. Final frequency of motor at maximum flow rate (on fans driven by VFD).
    - 2. Flow Rate:
      - a. Supply flow rate (cfm): specified and actual.
      - b. Return flow rate (cfm): specified and actual.

- c. Outside flow rate (cfm): specified and actual.
- d. Exhaust flow rate (cfm): specified and actual.
- 3. Pressure Drop and Pressure:
  - a. Filter pressure drop: specified and actual.
  - b. Total static pressure: specified and actual. (Indicate if across fan or external to unit).
  - c. Inlet pressure.
  - d. Discharge pressure.
- B. Fan Data:
  - 1. Drawing symbol.
  - 2. Location.
  - 3. Manufacturer and model.
  - 4. Flow rate (cfm): specified and actual.
  - 5. Total static pressure: specified and actual. (Indicate measurement locations).
  - 6. Inlet pressure.
  - 7. Discharge pressure.
  - 8. Fan RPM.
- C. Electric Motors:
  - 1. Drawing symbol of equipment served.
  - 2. Manufacturer, Model, Frame.
  - 3. Nameplate: HP, phase, service factor, RPM, operating amps, efficiency.
  - 4. Measured: Amps in each phase.
- D. Duct Traverse:
  - 1. System zone/branch/location.
  - 2. Duct size.
  - 3. Free area.
  - 4. Velocity: specified and actual.
  - 5. Flow rate (cfm): specified and actual.
  - 6. Duct static pressure.
  - 7. Air temperature.
  - 8. Air correction factor.
- E. Air Terminal (Inlet or Outlet):
  - 1. Drawing symbol.
  - 2. Room number/location.
  - 3. Terminal type and size.
  - 4. Velocity: specified and actual.
  - 5. Flow rate (cfm): specified and actual.
  - 6. Percent of design flow rate.

- F. Air Terminal Unit (Terminal Air Box) Data:
  - 1. General Requirements:
    - a. Drawing symbol.
    - b. Location.
    - c. Manufacturer and model.
    - d. Size.
    - e. Type: constant, variable, single, dual duct.
  - 2. Flow Rate:
    - a. Cooling maximum flow rate (cfm): specified and actual.
    - b. Heating maximum flow rate (cfm): specified and actual.
    - c. Minimum flow rate (cfm): specified and actual.
    - d. Water flow rate (gpm): specified and actual with system performance adjusted as follows:
      - 1) Adjust heating water system pump to maintain maximum system differential pressure.
      - 2) Set calibrated balance valve fully open.
      - 3) Command terminal air box control valve to fully open.
      - 4) Measure heating coil flow using calibrated balance valve.
      - 5) Note: Commanding terminal air box control valve to be fully open shall be done on a valve-by-valve basis. Do not command all control valves to be fully open at the same time, as the heating water system may not have sufficient capacity.
      - 6) Note: After Balancing of all terminal air boxes is complete, release the heating water pump to automatically reset the system DP based on control valve position per sequence of operation requirements.
  - 3. Temperature:
    - a. Entering air temperature: specified and actual.
    - b. Leaving air temperature (in minimum airflow/heating mode): specified and actual.
    - c. Entering water temperature: specified and actual.
    - d. Leaving water temperature: specified and actual.
  - 4. Pressure Drop and Pressure:
    - a. Inlet static pressure during testing cooling maximum airflow rate (maximum and minimum).
    - b. Water pressure drop: specified and actual.
- G. Air Flow Measuring Station:
  - 1. Drawing symbol.
  - 2. Service.
  - 3. Location.
  - 4. Manufacturer and model.

- 5. Size.
- 6. Flow rate (cfm): specified and actual.
- 7. Pressure drop: specified and actual.

#### 4.4 HEATING SYSTEMS

- A. Pump Data (Primary and Secondary Heating Water Loop Pumps):
  - 1. Existing drawing symbol or equipment TAG
  - 2. Service.
  - 3. Manufacturer, size, and model.
  - 4. Impeller size: specified, actual, and final (if trimmed).
  - 5. Flow Rate (gpm): specified and actual.
  - 6. Pump Head: specified, operating and shutoff.
  - 7. Suction Pressure: Operating and shutoff.
  - 8. Discharge Pressure: Operating and shutoff.
  - 9. Final frequency of motor at maximum flow rate (on pumps driven by VFD).
- B. Electric Motors (Associated Heating Water Loop Pump Motors):
  - 1. Drawing symbol of equipment served.
  - 2. Manufacturer, Model, Frame.
  - 3. Nameplate: HP, phase, service factor, RPM, operating amps, efficiency.
  - 4. Measured: Amps in each phase.
- C. Heating Coils:
  - 1. General Requirements:
    - a. Drawing symbol.
    - b. Service.
    - c. Location.
    - d. Manufacturer and model.
    - e. Size.
  - 2. Flow Rate:
    - a. Flow rate (cfm): specified and actual.
    - b. Water flow rate: specified and actual.
  - 3. Temperature:
    - a. Entering air temperature: specified and actual.0
    - b. Leaving air temperature: specified and actual.
    - c. Entering water temperature: specified and actual.
    - d. Leaving water temperature: specified and actual.
  - 4. Pressure Drop and Pressure:
    - a. Air pressure drop: specified and actual.

- b. Steam pressure after valve: specified and actual.
- c. Water pressure drop: specified and actual.
- 5. Energy:
  - a. Air Btuh (cfm x temp rise x 1.09).
  - b. Water Btuh (gpm x temp drop x 500). Repeat tests if not within 10% of air Btuh.
- D. Terminal Heat Transfer Units:
  - 1. General Requirement:
    - a. Drawing symbol.
    - b. Location.
    - c. Manufacturer and model.
    - d. Include air data only for forced air units.
  - 2. Flow Rate:
    - a. Flow rate (cfm): specified and actual.
    - b. Water flow rate (cfm): specified and actual.
  - 3. Temperature:
    - a. Entering air temperature: specified and actual.
    - b. Leaving air temperature: specified and actual.
    - c. Entering water temperature: specified and actual.
    - d. Leaving water temperature: specified and actual.
  - 4. Energy:
    - a. Air Btuh (cfm x temperature rise x 1.09).
    - b. Water Btuh (gpm x temperature drop x 500). Repeat tests if not within 10% of air Btuh.
- E. Hot Water Boiler:
  - 1. General Requirements:
    - a. Drawing symbol.
    - b. Service.
    - c. Location.
    - d. Manufacturer, model, and identification number.
    - e. Control setting: specified and actual.
  - 2. Flow Rate:
    - a. Flow rate (gpm): specified and actual.

- 3. Pressure Drop:
  - a. Pressure Drop: specified and actual.

#### 4.5 COOLING SYSTEMS

- A. Pump Data:
  - 1. General Requirements:
    - a. Drawing symbol.
    - b. Service.
    - c. Manufacturer, size, and model.
    - d. Impeller size: specified, actual, and final (if trimmed).
    - e. Final frequency of motor at maximum flow rate. (On pumps driven by VFD.)
  - 2. Flow Rate:
    - a. Flow Rate (gpm): specified and actual.
  - 3. Pressure Drop and Pressure:
    - a. Pump Head: specified, operating and shutoff.
    - b. Suction Pressure: Operating and shutoff.
    - c. Discharge Pressure: Operating and shutoff.
- B. Electric Motors:
  - 1. Drawing symbol of equipment served.
  - 2. Manufacturer, Model, Frame.
  - 3. Nameplate: HP, phase, service factor, RPM, operating amps, efficiency.
  - 4. Measured: Amps for each phase.
- C. Air-Cooled Chillers:
  - 1. General Requirements:
    - a. Drawing symbol.
    - b. Manufacturer and model.
    - c. Refrigerant type and capacity.
    - d. Starter type, size, and thermal protection.
    - e. Capacity: specified and actual.
  - 2. Temperature:
    - a. Evaporator entering water temperature: specified and actual.
    - b. Evaporator leaving water temperature: specified and actual.
    - c. Condenser entering air temperature.
    - d. Condenser leaving air temperature.

- 3. Pressure Drop and Pressure:
  - a. Evaporator pressure drop: specified and actual.
- 4. Flow Rate:
  - a. Evaporator water flow rate: specified and actual.
- D. Heat Exchangers (not all items apply to all units):
  - 1. General Requirements:
    - a. Drawing symbol.
    - b. Service.
    - c. Location.
    - d. Manufacturer and model.
  - 2. Primary Heat Exchanger:
    - a. Primary water entering temperature: specified and actual.
    - b. Primary water leaving temperature: specified and actual.
    - c. Primary water flow: specified and actual.
    - d. Primary water pressure drop: specified and actual.
    - e. Primary water Btuh (gpm x temperature drop x 500).
  - 3. Secondary Heat Exchanger:
    - a. Secondary water entering temperature: specified and actual.
    - b. Secondary water leaving temperature: specified and actual.
    - c. Secondary water flow: specified and actual.
    - d. Secondary water pressure drop: specified and actual.
    - e. Secondary water Btuh (gpm x temperature rise x 500).
- E. Cooling Coils:
  - 1. General Requirements:
    - a. Drawing symbol.
    - b. Service.
    - c. Location.
    - d. Size.
    - e. Manufacturer and model.
  - 2. Temperature:
    - a. Entering air DB temperature: specified and actual.
    - b. Entering air WB temperature: specified and actual.
    - c. Leaving air DB temperature: specified and actual.
    - d. Leaving air WB temperature: specified and actual.
    - e. Entering water temperature: specified and actual.

- f. Leaving water temperature: specified and actual.
- 3. Flow Rate:
  - a. Flow rate (cfm): specified and actual.
  - b. Water flow rate (gpm): specified and actual.
- 4. Pressure Drop and Pressure:
  - a. Water pressure drop: specified and actual.
  - b. Air pressure drop: specified and actual.
- 5. Energy:
  - a. Air Btuh (cfm x enthalpy change x 4.5).
  - b. Water Btuh (gpm x temperature drop x 500). Repeat tests if not within 10% of air Btuh.

## F. Terminal Heat Transfer Units:

- 1. General Requirements:
  - a. Drawing symbol.
  - b. Location.
  - c. Manufacturer and model.
  - d. Include air data only for forced air units.
- 2. Temperature:
  - a. Entering air DB temperature: specified and actual.
  - b. Leaving air DB temperature: specified and actual.
  - c. Entering water temperature: specified and actual.
  - d. Leaving water temperature: specified and actual.
- 3. Flow rate:
  - a. Flow rate (cfm): specified and actual.
  - b. Water flow (gpm): specified and actual.
- 4. Energy:
  - a. Air Btuh (cfm x temperature rise x 1.09).
  - b. Water Btuh (gpm x temperature drop x 500). Repeat tests if not within 10% of air Btuh.

## 4.6 PLUMBING SYSTEMS

- A. Balancing Valve:
  - 1. Drawing symbol.

- 2. Service.
- 3. Location.
- 4. Size.
- 5. Manufacturer and model.
- 6. Flow rate (gpm): specified and actual.
- 7. Pressure drop: specified and actual.

#### 4.7 ENERGY RECOVERY SYSTEMS

- A. Air Systems Air energy recovery devices shall be tested at ambient temperatures of less than 40°F or greater than 85°F.
  - 1. Run-around Coils:
    - a. General Requirements:
      - 1) Drawing Symbol.
      - 2) Location.
      - 3) Water Flow Rate (gpm).
    - b. Primary Coil:
      - 1) Primary Coil Air Pressure Drop.
      - 2) Primary Coil Entering Air Temperature.
      - 3) Primary Coil Leaving Air Temperature.
      - 4) Primary Coil Water Pressure Drop.
      - 5) Primary Coil Entering Water Temperature.
      - 6) Primary Coil Leaving Water Temperature.
    - c. Secondary Coil:
      - 1) Secondary Coil Air Pressure Drop.
      - 2) Secondary Coil Entering Air Temperature.
      - 3) Secondary Coil Leaving Air Temperature.
      - 4) Secondary Coil Water Pressure Drop.
      - 5) Secondary Coil Entering Water Temperature.
      - 6) Secondary Coil Leaving Water Temperature.

END OF SECTION

# SECTION 230713 - DUCTWORK INSULATION

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Ductwork Insulation.
  - B. Insulation Jackets.
- 1.2 QUALITY ASSURANCE
  - A. Applicator: Company specializing in ductwork insulation application with five years' minimum experience. When requested, installer shall submit manufacturer's certificate indicating qualifications.
  - B. Materials:
    - 1. Listed and labeled for flame spread/smoke developed rating of no more than 25/50 when tested per ASTM E84 or UL 723 as required by code.
    - 2. Fungal Resistance: No growth when tested in accordance with ASTM G21 (antifungal test).
    - 3. Rated velocity on coated air side for air erosion in accordance with UL 181 at 5,000 fpm minimum.
  - C. Adhesives: UL listed, meeting NFPA 90A/90B requirements.
- 1.3 REFERENCES
  - A. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
  - B. ANSI/ASTM C553 Mineral Fiber Blanket and Felt Insulation.
  - C. ANSI/ASTM C612 Mineral Fiber Block and Board Thermal Insulation.
  - D. ASTM E84 Surface Burning Characteristics of Building Materials.
  - E. ASTM E136 Standard Test Method for the Behavior of Materials in a Vertical Tube Furnace at 750°C.
  - F. ASTM E814 Fire Tests of Through Penetrations Firestops.
  - G. ASTM G21 Standard Practice for Determining Resistance of Synthetic Polymeric Materials to Fungi.

- H. National Commercial & Industrial Insulation Standards 1999 Edition as published by Midwest Insulation Contractors Association and endorsed by National Insulation Contractors Association.
- I. NFPA 96 Standard for the Installation of Equipment for Removal of Smoke and Grease-Laden Vapors from Commercial Cooking Equipment.
- J. NFPA 255 Surface Burning Characteristics of Building Materials.
- K. UL XHEZ Through Penetration Firestop Systems.
- L. UL 181 Standard for Factory-Made Air Ducts and Air Connectors.
- M. UL 263 Full Scale External Fire Tests with Hose Stream.
- N. UL 723 Surface Burning Characteristics of Building Materials.
- O. UL 1479 Fire Tests of Through Penetrations Firestops.

### 1.4 SUBMITTALS

- A. Submit shop drawings per Section 230500. Include product description, list of materials and thickness for each service, and location.
- B. Submit manufacturer's installation instructions.

#### PART 2 - PRODUCTS

#### 2.1 MATERIALS

- A. Type A: Flexible Fiberglass Outside Wrap; ANSI/ASTM C553; commercial grade; 0.28 / 0.26 (Out-Of-Package/Installed-Compressed 25%) maximum 'K' value at 75°F; foil scrim Kraft facing, 1.0 lb./cu. ft. density. Submit both "Out of Package" and "Installed-Compressed 25%" K and R-values.
- B. Type B: Semi-rigid Fiberglass Board Wrap Outside Application; ANSI/ASTM C612, Class 1;
   0.25 maximum 'K' value at 75°F; foil scrim Kraft facing, 3 lb./cu. ft. density.
- C. Type C: Flexible Fiberglass Liner; ANSI/ASTM C1071; 0.28 maximum 'K' value at 75°F; 1.5 lb/cu ft minimum density; coated air side for 5000 fpm air velocity.
- D. Type D: Rigid Fiberglass Liner; 0.23 maximum 'K' value at 75°F; smooth coated mat facing laminated to the insulation, suitable for 5000 fpm air side velocity.
- E. Type E: Double wall ductwork insulation; fiberglass; 0.27 maximum 'K' value at 75°F mean temperature; 1.5 lb/cu ft density.

- F. Type G: Preformed rigid fiberglass acoustical liner. ANSI/ASTM C1071; 0.23 maximum 'K' value at 75°F mean temperature; Noise Reduction Coefficient (NRC) per ASTM C423 Type "A" mounting of 0.70 for 1" thickness, 0.90 for 1.5" thickness. Liner shall be factory coated with an anti-microbial agent to prevent fungus and bacteria growth per ASTM G-21 and G-22. Listed and labeled at no more than 25/50 when tested per ASTM E84 or UL 723 as required by code.
- G. Type I: Flexible elastomeric foam insulation; closed-cell, sponge or expanded rubber (polyethylene type is not permitted); ANSI/ASTM C534, Grade 1 Type I for tubular materials; flexible plastic; 0.25 maximum 'K' value at 75°F, listed and labeled at no more than 25/50 when tested per ASTM E84 or UL 723 as required by code. Coated air side for 5000 fpm air velocity.

# 2.2 JACKETS

A. Vapor Barrier Jackets: Kraft reinforced foil scrim vapor barrier with self-sealing adhesive joints. Beach puncture resistance ratio of at least 25 units. Tensile strength: 35 psi minimum. Single, self-seal acrylic adhesive on longitudinal jacket laps and butt strips.

# 2.3 JACKET COVERINGS

- A. Aluminum Jackets: ASTM B209; 0.016" thick; smooth or embossed stucco finish with Z edge seams and aluminum bands for outdoor use. Where colored jacket covers are called for, provide factory-applied hard film acrylic paint in color selected by Architect.
- B. Laminated flexible aluminum, self-adhering, protective jacketing, vapor barrier and weather proofing membrane with having high-performance adhesive capable of installation with no additional mechanical attachment. Owner/Architect shall select from manufacturer's standard finishes.
  - 1. Acceptable Manufacturers:
    - a. VentureClad 1577CW
    - b. Polyguard Alumaguard

# PART 3 - EXECUTION

# 3.1 INSTALLATION

- A. Install materials in accordance with manufacturer's instructions, codes, and industry standards.
- B. Install materials after ductwork has been tested.
- C. Clean surfaces for adhesives.
- D. Provide insulation with vapor barrier when air conveyed may be below ambient temperature.
- E. Exterior Duct Wrap Flexible, Type A:
  - 1. Apply with edges tightly butted.

- 2. Cut slightly longer than perimeter of duct to insure full thickness at corners. Do not wrap excessively tight.
- 3. Seal joints with adhesive backed tape.
- 4. Apply so insulation conforms uniformly and firmly to duct.
- 5. Seal all penetrations of the vapor barrier by strap hangers or slip cable hangers with adhesive backed tape.
- 6. Provide high-density insulation inserts on rectangular ducts at trapeze duct hangers to prevent crushing of insulation. Provide high-density insulation inserts with clamp-on round ducts requiring two (2) rods or straps to prevent crushing of insulation. Maintain continuous vapor barrier through the hanger.
- 7. Tape all joints with Royal Tapes #RT 350 (216-439-7229), Venture Tape 1525CW, or Compac Type FSK. No substitutions will be accepted without written permission from the Architect/Engineer.
- 8. Press tape tightly to the duct covering with a squeegee for a tight continuous seal. Fish mouths and loose tape edges are not acceptable.
- 9. Staples may be used, but must be covered with tape.
- 10. Vapor barrier must be continuous.
- 11. Mechanically fasten on 12" centers at bottom of ducts over 24" wide and on all sides of vertical ducts.
- F. Semi Rigid Fiberglass Board Wrap Type B (Indoor Use):
  - 1. Impale on pins welded to the duct and secured with speed clips. Clip pins off close to speed clips.
  - 2. Space pins as needed to hold insulation firmly against duct, but not less than one pin per square foot. Pins must be long enough to avoid compressing the insulation.
  - 3. Seal all joints and speed clips with glass fabric set in adhesive or a 3" wide strip of Royal Tapes #RT 350 (216-439-7229), Venture Tape 1525CW, or Compac Type FSK facing tape.
  - 4. For small areas, secure insulation with adhesive over the entire surface of the duct. Use adhesive in addition to pins as needed to prevent sagging on horizontal surfaces.
- G. Semi Rigid Fiberglass Board Wrap Type B (Outdoor Use):
  - 1. Impale on pins welded to the duct and secured with speed clips. Clip pins off close to speed clips.
  - 2. Space pins as required to hold insulation firmly against duct, but not less than one pin per square foot. Pins must be long enough to avoid compressing the insulation.
  - 3. Seal all joints and speed clips with glass fabric set in adhesive or a 3" wide strip of the same facing tape with adhesive.
  - 4. For small areas, secure insulation with adhesive over the entire surface of the duct. Use adhesive in addition to pins as needed to prevent sagging on horizontal surfaces.
  - 5. Install vapor barrier jacket. Cover with aluminum or laminated jacket covering with seams on the bottom of horizontal ductwork.
  - 6. Seal all butt joints with metal draw bands screwed to jacket and filled with sealant. Seal all joints watertight.
  - 7. Provide positive slope on top of all horizontal surfaces to prevent ponding of water.

- H. Interior Insulation Flexible Duct Liner, Type C:
  - 1. Observation of Duct Lining:
    - a. After installation of ductwork, Architect/Engineer may select random observation points in each system.
      - 1) At each observation point, cut and remove an 18" x 18" section of ductwork and liner for verification of installation.
      - 2) Random observation points based on one opening per 75 lineal ft. of total duct run.
    - b. When any of the observation points shows non-compliance, additional points will be designated by the Architect/Engineer, and observation repeated.
    - c. If 20% of points observed do not comply, remove and replace all lined ducts and repeat tests. Where replacement is not required, correct all non-compliances.
    - d. At end of observation, repair all duct lining and observation holes by installing standard, insulated, hinged access doors per Section 233300.
    - e. Paint or finish to match adjacent duct surfaces.
  - 2. Impale on spindle anchors welded or mechanically fastened to the duct. Adhesive or glue fastened anchors are not acceptable. Maximum anchor spacing per SMACNA Duct Construction Standards or manufacturer's recommendations, whichever is more restrictive. Locate pins less than 3" from corners and at intervals not over 6" around the perimeter at leading and trailing edges. Locate pins within 3" of transverse joints and at intervals not over 16" long the length of the duct. Pins must be long enough to prevent compressing the insulation.
  - 3. In addition to anchors, secure liner with UL listed adhesive covering over 90% of the duct surface.
  - 4. Install per the latest edition of the SMACNA Manual.
  - 5. Leading edges shall be covered as follows:
    - a. For duct velocities below 3000 fpm, coat leading edges with adhesive. Neatly butt liner without gaps at transverse joints. Cut liner flush with end of the duct section for tight joints with no exposed duct. If adhesive is shop installed, field apply additional adhesive to the end of each duct section for complete adhesion of the liner. Protect edges from dirt and debris.
    - b. For duct velocities above 3000 fpm, cover leading edges with metal nosing. Use nosing on upstream edges of each section of duct. If the duct can be installed in either direction, provide nosing on each end or clearly mark the duct to allow visual verification after installation. Verify duct velocities based on the scheduled air flow rates and determine where metal nosing is required.
    - c. Install metal nosing in the following locations (regardless of velocity):
      - 1) The first three fittings downstream of all fans.
      - 2) At all duct liner interruptions. This includes fire dampers, access doors, branch connections, and all other locations where the edge of the liner is exposed.
      - 3) Trailing edges of transverse joints do not require metal nosings.

- 6. Overlap liner at longitudinal joints. Make longitudinal joints at corners of the duct unless the duct size does not allow this. Coat longitudinal joints with adhesive at velocities over 2500 fpm.
- 7. Seal all damaged duct liner with adhesive and glass cloth. Do not damage duct liner surface coatings.
- 8. Duct dimensions given are net inside dimensions. Increase sheet metal to allow for insulation thickness.
- I. Plenum Walls Type D:
  - 1. Brush apply adhesive to the wall before installing insulation. Provide 100% coverage.
  - 2. Apply pins to the wall with adhesive. Locate pins 15" O.C. maximum and within 2" of all insulation edges.
  - 3. Secure insulation to pins with speed clips and cut all pins off close to the clips. Cover raw ends of pins with glass fabric set in adhesive.
  - 4. Cover all joints with 3" wide strips of glass fabric set in adhesive.
  - 5. Protect all door openings with sheet metal angles.
- J. Double-Wall Ductwork Insulation Type E:
  - 1. Install insulation per manufacturer's recommendations.
  - 2. Duct dimensions given are net inside dimensions of inner wall.
- K. Preformed Fiberglass Acoustical Liner, Rigid Type G:
  - 1. Cut and secure duct liner inside duct.
  - 2. Install insulation pins or adhesives in locations as recommended by the manufacturer.
  - 3. Seal all damaged duct liner and fill all gaps with manufacturer approved sealant. Do not damage duct liner surface coatings.
  - 4. Where edges show evidence of delamination, the damaged areas shall be secured by manufacturer approved sealant.
  - 5. Duct dimensions given are net inside dimensions. Increase sheet metal to allow for insulation thickness.
- L. Exterior Duct Wrap Type I:
  - 1. On ducts with any sides having a dimension 20" and greater: Impale insulation on spindle anchors welded or mechanically fastened to the duct and secured with speed clips. Clip pins off close to speed clips. Adhesive or glue fastened anchors are not acceptable. Maximum anchor spacing per SMACNA Duct Construction Standards or manufacturer's recommendations, whichever is more restrictive. Locate pins within 4" from edges and at intervals not over 16" in all directions. Pins shall be long enough to prevent compressing the insulation.
- M. Continue insulation with vapor barrier through penetrations unless code prohibits.
- N. Provide 2" wide, 24" high, 26 gauge, galvanized sheet metal corner protection angles for all externally insulated ductwork extending to a floor or curb.

# 3.2 SCHEDULE

A. Refer to Section 233100 for scheduling of insulation.

# END OF SECTION

## SECTION 230716 - HVAC EQUIPMENT INSULATION

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Equipment Insulation.
  - B. Equipment Insulation Finishes.
- 1.2 QUALITY ASSURANCE
  - A. Applicator: Company specializing in insulation application with five years' minimum experience.
  - B. Materials: Flame spread/smoke developed rating of 25/50 in accordance with ASTM E84, NFPA 255, or UL 723 (where required).
- 1.3 REFERENCES
  - A. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
  - B. ANSI/ASTM B209 Aluminum and Aluminum Alloy Sheet and Plate
  - C. ANSI/ASTM C195 Mineral Fiber Thermal Insulation Cement.
  - D. ANSI/ASTM C533 Calcium Silicate Block and Pipe Thermal Insulation.
  - E. ANSI/ASTM C534 Elastomeric Foam Insulation
  - F. ANSI/ASTM C552 Cellular Glass Block and Pipe Thermal Insulation.
  - G. ANSI/ASTM C553 Mineral Fiber Blanket Thermal Insulation.
  - H. ANSI/ASTM C612 Mineral Fiber Block and Board Thermal Insulation.
  - I. ANSI/ASTM C921 Properties of Jacketing Materials for Thermal Insulation
  - J. ANSI/ASTM D1668 Glass Fabric for Waterproofing
  - K. ASTM E84 Surface Burning Characteristics of Building Materials.
  - L. National Commercial & Industrial Insulation Standards 1999 Edition as published by Midwest Insulation Contractors Association and endorsed by National Insulation Contractors Association.
  - M. NFPA 255 Surface Burning Characteristics of Building Materials.

N. UL 723 - Surface Burning Characteristics of Building Materials.

## 1.4 SUBMITTALS

A. Submit shop drawings per Section 230500. Include product description, list of materials and thickness for equipment scheduled.

## PART 2 - PRODUCTS

## 2.1 INSULATION

- A. Type A: Rigid Mineral Fiber Blocks; ANSI/ASTM C612; 0.625 maximum 'K' value 800°F. Suitable to 1900°F, 25/50 flame spread/smoke developed when tested in accordance with ASTM E84 (UL 723).
- B. Type B: Cellular Glass Board; ANSI/ASTM C552; 0.35 maximum 'K' value at 200°F; 8.0 lb/cu ft.; suitable to 900°F, 25/50 flame spread/smoke developed when tested in accordance with ASTM E84 (UL 723).
- C. Type C: Glass Fiber Blanket; ANSI/ASTM C1393 Type IIIA Cat2; 0.40 maximum 'K' value at 300°F;
   2.5 lb/cu ft.; suitable to 850°F, with all service jacket (ASJ) vapor retarder jacket having 25/50 flame spread/smoke developed rating when tested in accordance with ASTM E84 (UL 723).
- D. Type D: Glass Fiber Board; ANSI/ASTM C612; 0.28 maximum 'K' value at 200°F; 6.0 lb/cu ft; suitable to 850°F, 25/50 flame spread/smoke developed when tested in accordance with ASTM E84 (UL 723).
- E. Type E: Flexible elastomeric foam insulation; closed-cell, sponge or expanded rubber (polyethylene type is not permitted); ANSI/ASTM C534, Grade 1 Type I for tubular materials; flexible plastic; 0.25 maximum 'K' value at 75°F, listed and labeled at no more than 25/50 when tested per ASTM E84 or UL 723 as required by code. Maximum 1" thick per layer where thicker values are specified.
- F. Type F: Semi-Rigid Mineral Wool Fiberboard; ANSI/ASTM C612; 0.30 maximum 'K' value at 200°F; suitable to 1200°F.
- G. Type G: Hydrous Calcium Silicate Blocks; ANSI/ASTM C533; 0.40 maximum 'K' value at 300°F; suitable to 1200°F.

## 2.2 INSULATION FINISHES

A. Type 1: Glass Fabric; ASTM D1668, woven glass fabric with two coats of mastic approved for insulation type. Use vapor barrier mastics that are approved for both indoor and outdoor use on insulation systems covering surfaces having temperatures less than 70°F and having maximum 0.013 perms/inch rating at 0.043 inch dry-film thickness when tested in accordance with ASTM E-96 Procedure B (Foster 30-80 or approved equivalent). Use breather mastics that are approved for both indoor and outdoor use on insulation systems covering surfaces having temperatures 70°F or greater (Foster 35-00 or approved equivalent).

- B. Type 2: All Service Jacket; ASTM C921; Factory or Field Applied; all-purpose polymer or polypropylene service jacket; Beach puncture resistance ratio of at least 50 units. Tensile strength: 35 psi minimum. Seal all joints with manufacturer approved tape and adhesive to maintain vapor barrier. Indoor use only, if used outdoors add type 4 finish.
- C. Type 3: Flexible Elastomeric Thermal Insulation; After adhesive has fully cured, apply two coats of latex enamel paint approved by insulation manufacturer for outdoor use.
- D. Type 4: Aluminum Jacket; ASTM B209; 0.016" thick stucco embossed finish; install with 3/4" aluminum bands 12" on center.

## PART 3 - EXECUTION

- 3.1 INSTALLATION
  - A. Install all materials per manufacturer's instructions, codes and industry standards.
  - B. Maintain ambient temperatures and conditions required by manufacturers of adhesive and insulation.
  - C. Do not insulate factory insulated equipment.
  - D. Apply insulation as close as possible to equipment by grooving, scoring, and bevelling insulation. Secure to equipment with studs, pins, clips, adhesive, wires, or bands.
  - E. Fill joints, cracks, seams, and depressions with bedding compound to form smooth surface. On cold equipment, use vapor barrier mastic.
  - F. Do not insulate over nameplates or ASME stamps. Bevel and seal insulation around such, unless omitting insulation would cause condensation problem. When such is the case, appropriate tagging shall be provided to identify the presence of these items.
  - G. When equipment with insulation requires periodic opening for maintenance, repair, or cleaning; install specially fabricated removable insulation sections. Covers shall have mechanical fasteners and be reusable.
  - H. Install 26 gauge galvanized sheet metal corner protection angles where insulation extends to the floor. Minimum 2" coverage of insulation.
  - I. Insulate all equipment surfaces that are not factory insulated and are intended to operate below 60°F and/or above 100°F. Verify insulation type and thickness with equipment manufacturer and Architect/Engineer.
  - J. Insulate all supports on equipment operating below ambient temperature.

## 3.2 INSULATION

- A. Type A and G:
  - 1. Apply with edges tightly butted and joints staggered.
  - 2. Secure with 1/2" x 0.015" galvanized steel bands, 12" on center.

## B. Type B:

- 1. Apply with edges tightly butted and joints staggered
- 2. Seal all joints with manufacturer approved adhesive.
- 3. Secure with 1/2" x 0.015 galvanized steel bands, 12" on center.
- C. Type C, D and F:
  - 1. Apply with edges tightly butted and joints staggered.
  - 2. Secure with welded pins and washers, 4" from each edge and 16" on center, or 1/2" x 0.015" galvanized steel bands, 12" on center.
- D. Type E:
  - 1. Apply with edges tightly butted and joints staggered. Install multiple layers if required thickness is greater than 1" thick.
  - 2. Do not wrap sheet insulation around square corners, but cut and overlap insulation at corners to provide full insulation thickness on all sides. Seal all overlapping insulation surfaces with manufacturer approved adhesive.
  - 3. Secure with manufacturer approved adhesive in accordance with installation instructions. Where applied to underside surfaces or on surfaces with temperatures 140°F and above, cover all surfaces with full application of adhesive. Seal all joints and seams with manufacturer approved adhesive.

## 3.3 SCHEDULE

- A. Heating Water Air Separator/Coalescing Filter: 2" thick Type C, Finish 1 or 2.
- B. Chilled Water Air Separator/Coalescing Filter: 2" thick Type C, Finish 1 or 2.
- C. Chilled Water Buffer Tank: 2" thick Type C, Finish 1 or 2.
- D. Heating Water Buffer Tank: 2" thick Type C, Finish 1 or 2.
- E. Chilled Water Pumps: 1" thick Type E, Finish 3.
- F. Chilled Water Flexible Connections & Expansion Joints: 3/4" thick Type E, Finish 3.
- G. Chiller Cold Surfaces (not factory insulated): 1" thick Type E, Finish 3.
- H. Boiler Breechings & Flues:
  - 1. 4" thick Type F, Finish 4.

- 2. 4" thick Type G, Finish 4.
- I. Bypass (Pot Feeders):
  - 1. Systems operating between 40°F to 70°F: 1" thick Type E, Finish 3.
  - 2. Systems operating between 105°F to 140°F: 1-1/2" thick Type E, Finish 3.
  - 3. Systems operating between 141°F to 200°F: 2" thick Type E, Finish 3.

END OF SECTION

## SECTION 230719 - HVAC PIPING INSULATION

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Piping Insulation.
  - B. Insulation Jackets.
- 1.2 QUALITY ASSURANCE
  - A. Applicator: Company specializing in piping insulation application with five years' minimum experience.
  - B. Materials: Listed and labeled for flame spread/smoke developed rating of no more than 25/50 when tested per ASTM E84 or UL 723 as required by code. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers with appropriate markings of applicable testing agency.
  - C. Products shall not contain asbestos, lead, mercury, or mercury compounds.
  - D. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C871. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C795.
  - E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- 1.3 REFERENCES
  - A. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
  - B. ANSI/ASTM C195 Mineral Fiber Thermal Insulation Cement.
  - C. ANSI/ASTM C533 Calcium Silicate Block and Pipe Thermal Insulation.
  - D. ANSI/ASTM C534 Elastomeric Foam Insulation.
  - E. ANSI/ASTM C547 Mineral Fiber Preformed Pipe Insulation.
  - F. ANSI/ASTM C552 Cellular Glass Block and Pipe Thermal Insulation.
  - G. ASTM C449 Mineral Fiber Hydraulic-setting Thermal Insulating and Finishing Cement.
  - H. ASTM C591 Unfaced Preformed Rigid Cellular Polyisocyanurate Insulation.

- I. ASTM C578 Preformed Cellular Polystyrene Thermal Insulation.
- J. ASTM C1126 Standard Specification for Faced or Unfaced Rigid Cellular Phenolic Thermal Insulation.
- K. ASTM C1729 Standard Specification for Aluminum Jacketing for Insulation.
- L. ASTM C1767 Standard Specification for Stainless Steel Jacketing for Insulation.
- M. ASTM E84 Surface Burning Characteristics of Building Materials.
- N. NFPA 255 Surface Burning Characteristics of Building Materials.
- O. UL 723 Surface Burning Characteristics of Building Materials.
- P. National Commercial & Industrial Insulation Standards 1999 Edition as published by Midwest Insulation Contractors Association and endorsed by National Insulation Contractors Association.

## 1.4 SUBMITTALS

A. Submit shop drawings per Section 230500. Include product description, list of materials and thickness for each service, and locations.

## PART 2 - PRODUCTS

## 2.1 INSULATION

- A. Type A: Glass fiber; ANSI/ASTM C547; 0.24 maximum 'K' value at 75°F; non-combustible. Allpurpose polymer or polypropylene service jacket, listed and labeled at no more than 25/50 when tested per ASTM E84 or UL 723 as required by code.
- B. Type B: Flexible elastomeric foam insulation; closed-cell, sponge or expanded rubber (polyethylene type is not permitted); ANSI/ASTM C534, Grade 1 Type I for tubular materials; flexible plastic; 0.25 maximum 'K' value at 75°F, listed and labeled at no more than 25/50 when tested per ASTM E84 or UL 723 as required by code. Maximum 1" thick per layer where multiple layers are specified.
- C. Type C: Molded rigid cellular glass; ANSI/ASTM C-552; 0.29 maximum 'K' value at 75°F; density 7.3lb/ft; minimum compressive strength 90 psi parallel to rise; moisture resistant, non-combustible; suitable for -100°F to +900°F. For below grade installations use asphaltic mastic paper vapor barrier jacket. Use self-seal all-purpose polymer or polypropylene service jacket for above grade installations.

# 2.2 VAPOR BARRIER JACKETS

A. All-purpose polymer or polypropylene service jacket vapor barrier with self-sealing adhesive joints. Beach puncture resistance ratio of at least 50 units. Tensile strength: 35 psi minimum. Single, self-seal acrylic adhesive on longitudinal jacket laps and butt strips.

## 2.3 JACKET COVERINGS

- A. Aluminum Jackets: ASTM C1729; 0.016" thick (thicker where required by ASTM C1729); stucco embossed finish with Z edge seams and aluminum bands for outdoor use. Where colored jacket covers are called for, provide factory-applied hard film acrylic paint in color selected by Architect.
- B. Plastic Jackets and Fitting Covers: High impact, glossy white, 0.020" thick, self-extinguishing plastic. Suitable for use indoors or outdoors with ultraviolet inhibitors. Suitable for -40°F to 150°F. Listed and labeled at no more than 25/50 when tested per ASTM E84 or UL 723 as required by code.

# 2.4 REMOVABLE INSULATION JACKETS

- A. Removable insulation jackets shall consist of outer covering, interstitial insulation material, and inner covering.
- B. Inner and outer covering shall be constructed from a minimum 16.5 oz./yd2 PTFE fiberglass composite and suitable for insulating surface temperatures up to 550°F.
- C. Interstitial insulation blanket shall be minimum 1-1/2" thick and shall consist of either:
  - 1. Silica and glass-fiber insulation felts and blankets minimum 6 lb./ft3 density.
  - 2. E-type glass-fiber felts and blankets minimum 6 lb./ft3 density.
- D. Construction: Inner and outer covering with interstitial insulation material shall be joined into a single assembly using a double sewn lock stitch with 4-6 stitches/inch. The thread used shall be able to withstand minimum 550°F surface temperatures without degradation. The use of hog rings, staples, and wires for closure of assembly are not acceptable. The interstitial insulation shall be sewn as an integral part of the inner and outer coverings to prevent shifting of the insulation. Insulation pins are not an allowable method of preventing the insulation from shifting and shall not be used.
- E. No raw cut jacket edges shall be exposed.
- F. Jackets shall be fastened to equipment and piping components using hook and loop (Velcro) straps and minimum 1" slide buckles.
- G. Jacket coverings shall have an inner covering edge with a continuous strip of hook & loop closure (Velcro) that is parallel to the seam and overlaps the outer covering by a minimum of 2 inches.
- H. Manufacturers:
  - 1. Firwin Corp
  - 2. Lewco Specialty Products
  - 3. ThermaXX Jackets LLC
  - 4. Approved equivalent

# PART 3 - EXECUTION

#### 3.1 PREPARATION

- A. Install insulation after piping has been tested. Pipe shall be clean, dry and free of rust before applying insulation.
- B. Patch and repair torn insulation. Paint to match adjacent insulation surface.

## 3.2 INSTALLATION

- A. General Installation Requirements:
  - 1. Install materials per manufacturer's instructions, building codes and industry standards.
  - 2. Continue insulation with vapor barrier through penetrations. This applies to all insulated piping. Maintain fire rating of all penetrations.
  - 3. All piping and insulation that does not meet 25/50 that is in an air plenum shall have written approval from the Authority Having Jurisdiction and the local fire department for authorization and materials approval. If approval has been allowed, the non-rated material shall be wrapped with a product that has been listed and labeled having a flame spread index of not more than 25 and a smoke-developed index of not more than 50 when tested as a composite in accordance with ASTM E84 or UL 723.
  - 4. On 1" and smaller piping routed through metal wall studs, provide a plastic grommet to protect the piping. The piping shall be insulated between the wall studs, and the insulation shall butt up to each stud.
- B. Insulated Piping Operating Below 60°F:
  - 1. Insulate fittings, valves, unions, flanges, flexible connections, flexible hoses, and expansion joints. Seal all penetrations of vapor barrier.
  - 2. On piping operating below 60°F in locations that are not mechanically cooled (e.g., penthouses, mechanical rooms, tunnels, chases at exterior walls, etc.), Type B insulation shall be used.
  - 3. All balance valves and strainers with fluid operating below 60°F shall be insulated with a removable plug wrapped with vapor barrier tape to allow access for reading and adjusting of the balancing valve and cleaning and servicing of the balancing valve.
- C. Insulated Piping Operating Between 60°F and 140°F:
  - 1. Do not insulate flanges and unions, but bevel and seal ends of insulation at such locations. Insulate all fittings, valves and strainers.
- D. Insulated Piping Operating Above 140°F:
  - 1. Insulate fittings, valves, flanges, float & thermostatic steam traps, and strainers. On gate valves, the insulation shall be extended to cover the entire valve bonnet, leaving only the portion of the stem that is above the bonnet and valve operator exposed.
  - 2. All balance valves with fluid operating above 140°F shall be insulated and an opening shall be left in the insulation to allow for reading and adjusting the valve.

- 3. The use of removable insulation jackets is acceptable for insulating large and non-cylindrical shaped piping components (e.g., check valves, pressure regulating valves, calibrated balance valves, gate valve bonnets, F&T traps, strainers, line sets, and the like).
- E. Refrigerant Piping:
  - 1. On refrigerant piping (25°F and above) and not required to meet the 25/50 flame/smoke, provide at each strut or clevis support an insulation coupling to support pipe and to accept insulation thickness of adjoining insulation, to prevent insulation from sagging and crushing. The coupling shall be suitable for planned temperatures, use with specified pipe material, and shall be a 360°, one-piece cylindrical segment. Use mechanical fasteners where coupling cannot be installed on pipe during installation. Contractor shall apply adhesive to ends of insulation entering insulation coupling to maintain vapor barrier.
- F. Exposed Piping:
  - 1. Locate and cover seams in least visible locations.
  - 2. Where exposed insulated piping extends above the floor, provide a sheet metal guard around the insulation extending 12" above the floor. Guard shall be 0.016" cylindrical smooth or stucco aluminum and shall fit tightly to the insulation.

# 3.3 SUPPORT PROTECTION

- A. Provide a shield on all insulated piping at each support between the insulation jacket and the support.
- B. On all insulated piping greater than 1-1/2", provide shield with insulation insert of same thickness and contour as adjoining insulation at each support, between the pipe and insulation jacket, to prevent insulation from sagging and crushing. Inserts shall be as follows:
  - 1. The insert shall be suitable for planned temperatures, be suitable for use with specific pipe material, and shall be a minimum 180° cylindrical segment the same length as metal shields. Inserts shall be:
    - a. Cellular glass (Type C) (for all temperature ranges) with a minimum compressive strength of 90 psi is acceptable for pipe sizes 14" and below. For pipe sizes larger than 14, provide rolled steel plate in addition to the shield.
    - b. Molded hydrous calcium silicate (Type D) (only use for pipes with operating temperatures above 90°F, with a minimum compressive strength of 100 psi is acceptable for pipe sizes 14" and below. For pipe sizes larger than 14", provide rolled steel plate in addition to the shield.
    - c. Polyisocyanurate insulation (Type E) (for pipes below 300°F with a minimum compressive strength of 24 psi is acceptable for pipe sizes 3" and below, minimum 60 psi for pipe sizes 4" to 10". For pipe sizes larger than 10", provide rolled steel plate in addition to the shield. Where insulation is installed on piping located within return air plenums and mechanical rooms, insulation shall be listed and labeled at no more than 25/50 when tested per ASTM E84 or UL 723 as required by code.

- d. Phenolic (Type F) (for pipes operating below 250°F with a minimum compressive strength of 90 psi is acceptable for pipe sizes 14" and below. For pipe sizes larger than 14", provide rolled steel plate in addition to the shield.
- e. As an alternative to separate pipe insulation insert and saddle, properly sized manufactured integral rigid insulation insert and shield assemblies may be used.
  - 1) Products:
    - a) Buckaroo CoolDry
    - b) Cooper/B-Line Fig. B3380 through B3384
    - c) Pipe Shields A1000, A2000
- f. Insulation Couplings:
  - Molded thermoplastic slip coupling, -65°F to 275°F, sizes up to 4-1/8" OD, and receive insulation thickness up to 1". Suitable for use indoors or outdoors with UV stabilizers. Vertical insulation riser clamps shall have a 1,000lb vertical load rating. On cold pipes operating below 60°F, cover joint and coupling with vapor barrier mastic to ensure continuous vapor barrier.
  - 2) PET thermoplastic foam load bearing core with elastomeric foam ends and lapseal jacket.
  - 3) Horizontal Strut Mounted Insulated Pipe Manufacturers:
    - a) Klo-Shure or equal
    - b) Armafix Ecolight
  - 4) Vertical Manufacturers:
    - a) Manufacturers: Klo-Shure Titan or equal
- g. Rectangular blocks, plugs, or wood material are not acceptable.
- h. Temporary wood blocking may be used by the Piping Contractor for proper height; however, these must be removed and replaced with proper inserts by the Insulation Contractor. Refer to Supports and Anchors specification section for additional information.
- C. Neatly finish insulation at supports, protrusions, and interruptions.
- D. Install metal shields between all hangers or supports and the pipe insulation. Shields shall be galvanized sheet metal, half-round with flared edges. Adhere shields to insulation. On cold piping, seal the shields vapor-tight to the insulation as required to maintain the vapor barrier, or add separate vapor barrier jacket.

E. Shields shall be at least the following lengths and gauges:

Pipe Size	Shield Size
1/2" to 3-1/2"	12" long x 18 gauge
4"	12" long x 16 gauge
5" to 6"	18" long x 16 gauge
8" to 14"	24" long x 14 gauge
16" to 24"	24" long x 12 gauge

- F. Elastomeric foam insulation shields/saddle; molded thermoplastic rigid pipe saddle sized for insulation outside diameter. Length as indicated above.
- G. Ferrous hot piping 4 inches and larger, provide steel saddle at rollers as described in Section 230529 "HVAC Supports and Anchors".
- H. Minimum 1/4" rolled galvanized steel plates shall be provided in addition to the sleeves as reinforcement on large pipes to reduce point loading on roller, trapeze hanger and strut support locations depending on insulation compressive strength. Refer to section above for exact locations.

# 3.4 INSULATION

- A. Type A Insulation:
  - 1. All Service Jackets: Seal all longitudinal joints with self-seal laps using a single pressure sensitive adhesive system. Do not staple.
  - 2. Insulation without self-seal lap may be used if installed with Benjamin Foster 85-20 or equivalent Chicago Mastic, 3M or Childers lap adhesive.
  - 3. Apply insulation with laps on top of pipe.
  - 4. Fittings, Valve Bodies and Flanges: For 4" and smaller pipes, insulate with 1 lb. density insulation wrapped under compression to a thickness equal to the adjacent pipe insulation. For pipes over 4", use mitered segments of pipe insulation. Finish with preformed plastic fitting covers. Secure fitting covers with pressure sensitive tape at each end. Overlap tape at least 2" on itself. For pipes operating below 60°F, seal fitting covers with vapor retarder mastic in addition to tape.
- B. Type B Insulation:
  - 1. Install per manufacturer's instructions or ASTM C1710.
  - 2. Elastomeric Cellular Foam: Where possible, slip insulation over the open end of pipe without slitting. Seal all butt ends, longitudinal seams, and fittings with adhesive. At elbows and tees, use mitered connections. Do not compress or crush insulation at cemented joints. Joints shall be sealed completely and not pucker or wrinkle. Exterior installations shall contain factory applied polymeric, moisture, and UV resistant covering with ends sealed with adhesive and similar cover; or Contractor shall paint the outside of outdoor insulation with two coats of latex enamel paint recommended by the manufacturer.

- 3. Insulation Installation on Straight Pipes and Tubes:
  - a. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
  - b. Insulation must be installed in compression to allow for expansion and contraction. Insulation shall be pushed onto the pipe, never pulled. Stretching of insulation may result in open seams and joints.
- 4. Insulation Installation on Valves and Pipe Specialties:
  - a. Install preformed sections of same material as straight segments of pipe insulation when available.
  - b. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
  - c. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
- C. Type C Insulation:
  - 1. Seal all longitudinal joints with manufacturer approved adhesive. Secure butt joint strips in a similar manner.
  - 2. Insulate fittings with prefabricated fittings.

# 3.5 JACKET COVER INSTALLATION

- A. Metal Covering:
  - 1. Provide vapor barrier as specified for insulation type. Cover with aluminum jacket covering with seams located on the bottom of horizontal piping. Include fittings, joints and valves.
  - 2. Seal all interior and exterior butt joints with metal draw bands and sealant. Seal all exterior joints watertight.
  - 3. Interior joints do not need to be sealed.
- B. Plastic Covering:
  - 1. Provide vapor barrier as specified for insulation type. Cover with plastic jacket covering. Position seams to shed water.
  - 2. Solvent weld all joints with manufacturer recommended cement.
  - 3. Overlap all laps and butt joints 1-1/2" minimum. Repair any loose ends that do not seal securely. Solvent weld all fitting covers in the same manner. Final installation shall be watertight.
  - 4. Use plastic insulation covering on the following:
    - a. All exposed piping in finished spaces unless noted otherwise on the drawings.
    - b. All exposed piping adjacent to cloud ceilings.
    - c. All exposed piping in unfinished areas as noted on drawings (e.g., storage rooms, janitor's closets, utility rooms, etc.).

- d. All exposed piping in mechanical rooms that is subject to damage from normal operations. (Example: Piping that must be stepped over routinely.)
- 5. Elastomeric piping insulation may have two coats of latex paint instead of plastic jacket.

## 3.6 SCHEDULE

A. Refer to drawings for insulation schedule.

END OF SECTION

#### SECTION 230900 - CONTROLS

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Complete System of Automatic Controls.
  - B. Control Devices, Components, Wiring and Material.
  - C. Instructions for Owners.
  - D. Remodeling.
- 1.2 QUALITY ASSURANCE
  - A. Manufacturer: Company specializing in manufacturing the products specified in this Section with minimum five years' experience.
  - B. TCC: Company specializing in the work of this section with minimum five years' temperature control experience.
  - C. Technician: Minimum five years' experience installing commercial temperature control systems.
  - D. TCCs are limited to firms regularly employing a minimum of five full-time temperature control technicians within 100 miles of the job site.
- 1.3 REFERENCES
  - A. AMCA 500 Test Methods for Louvers, Dampers and Shutters.
  - B. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
  - C. ANSI/NEMA 250 Enclosures for Electrical Equipment (1000 volts Maximum).
  - D. ANSI/NFPA 70 National Electrical Code.
  - E. ANSI/NFPA 90A Installation of Air-Conditioning and Ventilation Systems.
  - F. ASHRAE 62.1 Ventilation for Acceptable Indoor Air Quality.
  - G. ASHRAE 85 Automatic Control Terminology for Heating, Ventilating, Air Conditioning.

# 1.4 SUBMITTALS

#### A. Equipment Coordination:

- 1. The Controls Contractor shall obtain approved equipment submittals from other contractors to determine equipment wiring connections, to choose appropriate controllers, and to provide programming.
- 2. Control valve selections shall be based on flow rates shown in approved shop drawings.
- 3. Coordinate the control interface of all equipment with the equipment manufacturers prior to submittal submission.
- B. Shop Drawings:
  - 1. Submit shop drawings per Section 230500. In addition, submit an electronic copy of the shop drawings in Adobe Acrobat (.pdf) format to the Owner for review.
  - 2. Cross-reference all control components and point names in a single table located at the beginning of the submittal with the identical nomenclature used in this section.
  - 3. Submittal shall also include a trunk cable schematic diagram depicting operator workstations, control panel locations and a description of the communication type, media and protocol.
  - 4. System Architecture: Provide riser diagrams of wiring between central control unit and all control panels. This shall include specific protocols associated with each level within the architecture. Identify all interface equipment between CPU and control panels. The architecture shall include interface requirements with other systems including, but not limited to, security systems, lighting control, fire alarm, elevator status, and power monitoring system.
  - 5. Diagrams shall include:
    - a. Wiring diagrams and layouts for each control panel showing all termination numbers.
    - b. Schematic diagrams for all control, communication, and power wiring. Provide a schematic drawing of the central system installation. Label all cables and ports with computer manufacturers' model numbers and functions. Show all interface wiring to the control system.
    - c. Identification of all control components connected to emergency power.
    - d. Schematic diagrams for all field sensors and controllers.
    - e. A schematic diagram of each controlled system. The schematics shall have all control points labeled. The schematics shall graphically show the location of all control elements in the system.
    - f. A schematic wiring diagram for each controlled system. Each schematic shall have all elements labeled. Where a control element is the same as that shown on the control system schematic, label it with the same name. Label all terminals.
    - g. A tabular instrumentation list for each controlled system. The table shall show element name, type of device, manufacturer, model number and product data sheet number.
    - h. All installation details and any other details required to demonstrate that the system will function properly.
    - i. All interface requirements with other systems.

- 6. The network infrastructure shall conform to the published guidelines for wire type, length, number of nodes per channel, termination, and other relevant wiring and infrastructure criteria as published. The number of nodes per channel shall be no more than 80% of the defined segment (logical or physical) limit in order to provide future system enhancement with minimal infrastructure modifications.
- 7. Sequences: Submit a complete description of the operation of the control system, including sequences of operation. The description shall include and reference a schematic diagram of the controlled system. The wording of the control sequences in the submittal shall match verbatim that included in the construction documents to ensure there are no sequence deviations from that intended by the Architect/Engineer. Clearly highlight any deviations from the specified sequences on the submittals.
- 8. Points List Schedule: Submit a complete points list of all points to be connected to the TCS and FMCS. The points list for each system controller shall include both inputs and outputs (I/O), point number, the controlled device associated with the I/O point, the location of the I/O device, and reference drawings. Where a control point is the same as that shown on the control system schematic, label it with the same name. Points list shall specifically identify alarms, trends, event history, archive, totalization, graphic points, and all mapped points from other systems (security systems, lighting control, fire alarm, etc.). Provide points lists, point naming convention, and factory support information for systems provided and integrated into the FMCS.
- 9. Damper Schedule: Schedule shall include a separate line for each damper and a column for each of the damper attributes:
  - a. Damper Identification Tag.
  - b. Location.
  - c. Damper Type.
  - d. Damper Size.
  - e. Duct Size.
  - f. Arrangement.
  - g. Blade Type.
  - h. Velocity.
  - i. Pressure Drop.
  - j. Fail Position.
  - k. Actuator Identification Tag.
  - l. Actuator Type.
  - m. Mounting.
- 10. Valve Schedule: Valve manufacturer shall size valves and create a valve schedule. Schedule shall include a separate line for each valve and a column for each of the valve attributes:
  - a. Valve Identification Tag.
  - b. Location.
  - c. Valve Type.
  - d. Valve Size.
  - e. Pipe Size.
  - f. Configuration.
  - g. Flow Characteristics.
  - h. Capacity.

- i. Valve CV.
- j. Design Pressure Drop.
- k. Pressure Drop at Design Flow.
- 1. Fail Position.
- m. Close-off Pressure.
- n. Valve and Actuator Model Number and Type.
- 11. Product Data Sheets: Required for each component that includes: unique identification tag that is consistent throughout the submittal, manufacturer's description, technical data, performance curves, installation/maintenance instructions, and other relevant items. When manufacturer's literature applies to a product series rather than a specific product, the data specifically applicable to the project shall be highlighted or clearly indicated by other means. Each submitted piece of literature and drawings shall clearly reference the specification and/or drawing that the submittal is to cover. General catalogs shall not be accepted as cutsheets to fulfill submittal requirements.
- 12. Provide PICS files indicating the BACnet functionality and configuration of each device.
- 13. Provide documentation of submitted products that have been tested and listed by the BACnet Testing Laboratory (BTL), or provide a letter on the manufacturer's company letterhead indicating the anticipated date by which testing is expected to be completed. If, for any reason, BTL testing and listing has not been completed, a written commitment to upgrade installed controls to a version that meets BTL testing and listing requirements if problems are found during BTL testing is required.
- 14. Graphic Display: Include a sample graphic of each system and component identified in the points list with a flowchart (site map) indicating how the graphics are to be linked to each other for system navigation.
- 15. Software: A list of operating system software, operator interface software, color graphic software, and third-party software.
- 16. Control System Demonstration and Acceptance: Provide a description of the proposed process, along with all reports and checklists to be used.
- 17. Clearly identify work by others in the submittal.
- 18. Quantities of items submitted may be reviewed but are the responsibility of the Contractor to verify.
- C. Operation and Maintenance Manual:
  - 1. In addition to the requirements of Section 230500, submit an electronic copy of the O&M manuals in PDF format.
  - 2. Provide three complete sets of manuals.
  - 3. Each O&M manual shall include:
    - a. Table of contents with indexed tabs dividing information as outlined below.
    - b. Definitions: List of all abbreviations and technical terms with definitions.
    - c. Warranty Contacts: Names, addresses, and 24-hour telephone numbers of contractors installing equipment and controls and service representatives of each.
    - d. Licenses, Guarantees, and Warranties: Provide documentation for all equipment and systems.
    - e. System Components: Alphabetical list of all system components, with the name, address, and telephone number of the vendor.

- f. Operating Procedures: Include procedures for operating the control systems; logging on/off; enabling, assigning, and reporting alarms; generating reports; collection, displaying, and archiving of trended data; overriding computer control; event scheduling; backing up software and data files; and changing setpoints and other variables.
- g. Programming: Description of the programming language (including syntax), statement descriptions (including algorithms and calculations used), point database creation and modification, program creation and modification, and use of the editor.
- h. Engineering, Installation, and Maintenance: Explain how to design and install new points, panels, and other hardware; recommended preventive maintenance procedures for all system components, including a schedule of tasks (inspection, cleaning, calibration, etc.), time between tasks, and task descriptions; how to debug hardware problems; and how to repair or replace hardware. A list of recommended spare parts.
- i. Original Software: Complete original issue CDs for all software provided, including operating systems, programming language, operator workstation software, and graphics software.
- j. Software: One set of CDs containing an executable copy of all custom software created using the programming language, including the setpoints, tuning parameters, and object database.
- k. Graphics: A glossary or icon symbol library detailing the function of each graphic icon and graphics creation and modification. One set of CDs containing files of all color graphic screens created for the project.
- D. Training Manual:
  - 1. Provide a course outline and training manuals for each training class.
- E. Record Documents:
  - 1. Submit record documentation per Section 230500.
  - 2. Provide a complete set of "as-built" drawings and application software on CDs. Provide drawings as AutoCAD¢¢ or Visio¢¢ compatible files. Provide two copies of the "as-built" drawings with revisions clearly indicated in addition to the documents on compact disk. All as-built drawings shall also be installed on the FMCS server in a dedicated directory. Provide all product data sheets in PDF format.
  - 3. Submit two hard copies and one electronic copy of as-built versions of the shop drawings, including product data and record drawings with revisions clearly indicated. Provide floor plans showing actual locations of control components including panels, thermostats, sensors, and hardware.
  - 4. Provide all completed testing and commissioning reports and checklists, along with all trend logs for each system identified in the points lists.
  - 5. Submit printouts of all graphic screens with current values (temperatures, pressures, etc.) to the Architect/Engineer verifying completion and proper operation of all points.

# 1.5 DELIVERY, STORAGE AND HANDLING

- A. Provide factory-shipping cartons for each piece of equipment and control device. Maintain cartons through shipping, storage, and handling as required to prevent equipment damage. Store equipment and materials inside and protected from weather.
- B. Factory-Mounted Components: Where control devices specified in this section are indicated to be factory mounted on equipment, arrange for shipping control devices to unit manufacturer.

## 1.6 PRODUCTS FURNISHED BUT NOT INSTALLED UNDER THIS SECTION

- A. Control Valves.
- B. Flow Switches.
- C. Temperature Sensor Sockets.
- D. Gauge Taps.
- E. Automatic Dampers.
- F. Flow Meters.
- 1.7 AGENCY AND CODE APPROVALS
  - A. All products shall have the following agency approvals. Provide verification that the approvals exist for all submitted products with the submittal package.
    - 1. UL-916; Energy Management Systems.
    - 2. C-UL listed to Canadian Standards Association C22.2 No. 205-M1983 "Signal Equipment."
    - 3. EMC Directive 89/336/EEC (European CE Mark).
    - 4. FCC, Part 15, Subpart J, Class A Computing Devices.

## 1.8 ACRONYMS

- A. Acronyms used in this specification are as follows:
  - 1. B-AAC BACnet Advanced Application Controller
  - 2. B-ASC BACnet Application Specific Controller
  - 3. BTL BACnet Testing Laboratories
  - 4. DDC Direct Digital Controls
  - 5. FMCS Facility Management and Control System
  - 6. GUI Graphic User Interface
  - 7. IBC Interoperable BACnet Controller
  - 8. IDC Interoperable Digital Controller
  - 9. LAN Local Area Network
  - 10. NAC Network Area Controller
  - 11. ODBC Open DataBase Connectivity
  - 12. OOT Object Oriented Technology

- 13. OPC Open Connectivity via Open Standards
- 14. PICS Product Interoperability Compliance Statement
- 15. PMI Power Measurement Interface
- 16. POT Portable Operator's Terminal
- 17. TCC Temperature Control Contractor
- 18. TCS Temperature Control System
- 19. WAN Wide Area Network
- 20. WBI Web Browser Interface

#### 1.9 SUMMARY

- A. Provide new standalone FMCS for this project.
- B. Integrate legacy systems, control devices, controllers, etc. associated with existing HVAC system components that will remain as to provide a fully functioning system.
- C. Niagara Framework/Tridium Based Control System: The TCS provided by the TCC must use the BACnet communication protocol over the standard network. All DDC controllers used in the HVAC controls and lighting controls must be provided with Tridium AX Wizards for use within the Niagara framework.
- D. TCC shall furnish all labor, materials, equipment, and service necessary for a complete and operating Temperature Control System (TCS) and Facility Management and Control System (FMCS) using Direct Digital Controls as shown on the drawings and as described herein.
- E. All labor, material, equipment and software not specifically referred to herein or on the plans that is required to meet the intent of this specification shall be provided without additional cost to the Owner.
- F. The Owner shall be the named license holder of all software associated with any and all incremental work on the project.

#### 1.10 SYSTEM DESCRIPTION

- A. The entire TCS shall be comprised of a network of interoperable, standalone digital controllers communicating via the following protocol to an NAC. Temperature Control System products shall be as specified below.
- B. The FMCS shall include Network Area Controller or Controllers (NAC) within each facility. The NAC shall connect to the Owner's local or wide area network, depending on configuration. Provide access to the system, either locally in each building or remotely from a central site or sites, through standard Web browsers, via the Internet, and/or via local area network.
- C. Provide materials and labor necessary to connect factory supplied control components.
- D. Provide central and remote hardware, software, and interconnecting wire and conduit.
- E. The FMCS shall include automated alarming software capable of calling e-mail compatible cellular telephones and pagers. The e-mail alarm paging system shall be able to segregate users, time schedules, and equipment and be capable of being programmed by the Owner.

- F. For the dedicated configuration tool provided, it is preferable that it be launched from within the applicable Network Management Software. If not, include any software required for controller configuration as a leave-behind tool with enough license capability to support the installation.
- G. For each operator workstation provided, furnish one legal copy of all software tools, configuration tools, management tools, and utilities used during system commissioning and installation. All tools shall be readily available in the market. Contractor shall convey to the Owner all software tools and their legal licenses at project closeout.
- H. Niagara Framework (Definition):
  - 1. Niagara Framework: A set of hardware and software specifications for building and utility control owned by Tridium Inc. and licensed to multiple vendors. The framework consists of front end (M&C) software, web-based clients, field level control hardware, and engineering tools.
  - 2. Niagara Framework Supervisory Gateway: DDC hardware component of the Niagara Framework. A typical Niagara architecture has Niagara-specific supervisory gateways at the IP level and other (non-Niagara specific) controllers on field networks (TP/FT-10, MS/TP, etc.) beneath the Niagara supervisory gateways. The Niagara specific controllers function as a gateway between the Niagara framework protocol (Fox protocol) and the field network beneath. These supervisory gateways may also be used as general-purpose controllers and also have the capability to provide a web-based user interface. Note that different vendors refer to this component by different names. The most common name is "JACE", which is used in this specification generically; other names include (but are not limited to)"EC-BOS", "FX-40", "TMN", "SLX" and "UNC".
- I. Connection:
  - 1. System shall be a complete hard-wired system. Wireless control systems/functions are NOT acceptable.

## 1.11 SOFTWARE LICENSE AGREEMENT

A. The Owner shall be the named license holder of all software associated with any and all incremental work on the project(s). In addition, the Owner shall receive ownership of all job-specific configuration documentation, data files, configuration tools, and application-level software developed for the project. This shall include, but is not limited to, all custom, job-specific software code and documentation for all configuration and programming that is generated for a given project and/or configured for use with the NAC, FMCS Server(s), and any related LAN/WAN/intranet and/or Internet connected routers and devices. Provide the Owner with all required IDs and passwords for access to any component or software program. The Owner shall determine which organizations shall be named in the SI organization ID ("orgid") of all software licenses. Owner shall be free to direct the modification of the "orgid" in any software license, regardless of supplier.

- B. For Niagara based systems, it is the express goal of this specification to implement an open system that will allow products from various suppliers to be integrated into a unified system in order to provide flexibility for expansion, maintenance, and service of the system. The Owner shall be the named license holder of all software associated with any and all incremental work on the project(s).
  - 1. All Niagara Framework components have an unrestricted interoperability license with a Niagara Compatibility Statement (NiCS) following the Tridium Open NiCS Specification and have a value of "ALL" for "Station Compatibility In", "Station Compatibility Out", "Tool Compatibility In", and "Tool Compatibility Out". Note that this will result in the following entries in the license file:
    - a. accept.station.in="\*"
    - b. accept.station.out="\*"
    - c. accept.wb.in="\*"
    - d. accept.wb.out="\*"
  - 2. The Owner shall be free to direct the modification of the any software license, regardless of supplier. In addition, the Owner shall receive ownership of all job specific software configuration documentation, data files, and application-level software developed for the project. This shall include all custom, job-specific software code and documentation for all configuration and programming that is generated for a given project and/or configured for use within Niagara Framework (Niagara)-based controllers and/or servers and any related LAN/WAN / intranet and internet connected routers and devices. Any and all required IDs and passwords for access to any component or software program shall be provided to the Owner. Provide all software necessary for developing software algorithms in all supervisory, programmable, and application specific direct digital controllers that are licensed to the Owner.
  - 3. Programming tools for programmable and application specific controllers that use the Niagara Framework shall not be restricted to any specific brand of JACE. Tools and controllers shall be able to connect to any brand of JACE that are provided under this specification section.
    - a. For each application generic controller with a Niagara Framework Wizard and for each application specific controller, provide Niagara Framework Wizards.
    - b. For each Niagara Framework Supervisory Gateway, provide a backup of all software within the Niagara Framework Supervisory Gateway, including configuration settings. This backup must be sufficient to allow restoration of the Niagara Framework Supervisory Gateway or the replacement of the Niagara Framework Supervisory Gateway.
    - c. Provide a Niagara Framework Engineering Tool. Submit software user manuals with the Niagara Framework Engineering Tool submittal.
    - d. Provide the Niagara Station ID for each Niagara Framework Supervisory Gateway.
- C. The energy metering system is a Tridium-based system using JACE's with I/O modules for single inputs and direct communications to meters that provide multiple points of data. All meters, metering points, and wiring are furnished and installed by the TCC.

### 1.12 JOB CONDITIONS

A. Cooperation with Other Trades: Coordinate the Work of this section with that of other sections to ensure that the Work will be carried out in an orderly fashion. It is this Contractor's responsibility to check the Contract Documents for possible conflicts between the Work of this section and that of other crafts in equipment location; pipe, duct and conduit runs; electrical outlets and fixtures; air diffusers; and structural and architectural features.

## 1.13 WARRANTY

- A. Refer to Section 230500 for warranty requirements.
- B. Within the warranty period, any defects in the work provided under this section due to faulty materials, methods of installation or workmanship shall be promptly (within 48 hours after receipt of notice) repaired or replaced by this Contractor at no expense to the Owner.
- C. Warranty requirements include furnishing and installing all FMCS software upgrades issued by the manufacturer during the one-year warranty period.
- D. Update all software and back-ups during warranty period and all user documentation on the Owner's archived software disks.

## 1.14 WARRANTY ACCESS

A. The Owner shall grant to this Contractor reasonable access to the TCS and FMCS during the warranty period.

### PART 2 - PRODUCTS

- 2.1 MANUFACTURERS
  - A. BACnet Protocol[ with Tridium Niagara Platform]:
    - 1. Distech Controls provided and installed by Peine Engineers

### 2.2 SYSTEM ARCHITECTURE

- A. General:
  - 1. The Temperature Control System (TCS) and Facility Management Control System (FMCS) shall consist of a network of interoperable, standalone digital controllers, a computer system, graphic user interface software, printers, network devices, valves, dampers, sensors, and other devices as specified herein.
  - 2. The installed system shall provide secure password access to all features, functions and data contained in the overall FMCS.

- B. Open, Interoperable, Integrated Architectures:
  - 1. All components and controllers supplied under this Division shall be true "peer-to-peer" communicating devices. Components or controllers requiring "polling" by a host to pass data are not acceptable.
  - 2. The supplied system must be able to access all data using standard Web browsers without requiring proprietary operator interface and configuration programs. An Open DataBase Connectivity (ODBC) or Structured Query Language (SQL) compliant server database is required for all system database parameter storage. This data shall reside on a supplier-installed server for all database access. Systems requiring proprietary database and user interface programs are not acceptable.
  - 3. Hierarchical or "flat" topologies are required to have system response times as indicated below and to manage the flow and sharing of data without unduly burdening the customer's internal Intranet network.
    - a. Maximum acceptable response time from any alarm occurrence (at the point of origin) to the point of annunciation shall not exceed 5 seconds for network connected user interfaces.
    - b. Maximum acceptable response time from any alarm occurrence (at the point of origin) to the point of annunciation shall not exceed 60 seconds for remote or dial-up connected user interfaces.

# 2.3 NETWORKS

- A. The Local Area Network (LAN) shall be a 100 megabits/sec Ethernet network supporting BACnet, Java, XML, HTTP, and SOAP. Provide support for multiple Network Area Controllers (NACs), user workstations and, if specified, a local server.
- B. Local area network minimum physical and media access requirements:
  - 1. Ethernet; IEEE Standard 802.3.
  - 2. Cable; 100 Base-T, UTP-8 wire, Category 6.
  - 3. Minimum throughput; 100 Mbps.
- C. Communication conduits shall not be installed closer than six feet from 110VAC or higher transformers or run parallel within six feet of electrical high-power cables. Route the cable as far from interference generating devices as possible. Where communication wire must cross 110VAC or higher wire, it must do so at right angles.
- D. Ground all shields (earth ground) at one point only to eliminate ground loops. Provide all shield grounding at the controller location, with the shield at the sensor/device end of the applicable wire being left long and "safed" off in an appropriate manner.
- E. There shall be no power wiring more than 30 VAC rms run in conduit with communications wiring. In cases where signal wiring is run in conduit with communication wiring, run all communication wiring and signal wiring using separate twisted pairs (24awg) in accordance with the manufacturer's wiring practices.

## 2.4 REMOTE NETWORK ACCESS

A. For Local Area Network installations, provide access to the LAN from a remote location via the Internet. The Owner shall provide a connection to the Internet to enable this access via high speed cable modem, asynchronous digital subscriber line (ADSL) modem, ISDN line, T1 Line or via the customer's intranet to a corporate server providing access to an Internet Service Provider (ISP). Customer agrees to pay monthly access charges for connection and ISP.

## 2.5 NETWORK AREA CONTROLLER (NAC)

- A. The TCC shall supply one or more Network Area Controllers (NAC) as part of this contract. Number of NACs required depends on the type and quantity of devices provided under Divisions 23 and 26. The TCC shall determine the quantity and type of devices.
- B. NAC shall be provided with open connectivity to any manufacturer's BACnet programmable or application specific direct digital controllers. These controllers shall be JACE 8000 Series models or the identical hardware private label equivalent. The programmable controllers and application specific controllers provided under this section shall be able to be programmed by their respective engineering software application tools through the Niagara-based supervisory controllers from the Ethernet level network. The engineering software application tools shall be able to be loaded on a personal computer with Ethernet connectivity, and no additional hardware shall be required to connect to and download any programmable or application specific controller.
- C. Each NAC shall provide the interface between the LAN or WAN and the field control devices and shall provide global supervisory control functions over the control devices connected to the NAC. It shall execute application control programs to provide:
  - 1. Calendar functions.
  - 2. Scheduling.
  - 3. Trending.
  - 4. Alarm monitoring and routing.
  - 5. Time synchronization.
  - 6. Integration of all controller data.
  - 7. Network Management functions.
- D. The Network Area Controller shall provide the following hardware features as a minimum:
  - 1. One Ethernet Port 10/100 Mbps.
  - 2. One RS-232 port.
  - 3. One LonWorks Interface Port 78KB FTT-10A (for LonWorks systems only).
  - 4. One RS-485 port.
  - 5. Battery backup.
  - 6. Flash memory for long-term data backup. (If battery backup or flash memory is not supplied, the controller shall contain a hard disk with at least 1 gigabyte storage capacity.)
  - 7. The NAC must be capable of operation over a temperature range of 32°F to 122°F.
  - 8. The NAC must be capable of withstanding storage temperatures of between 0°F and 158°F.

- 9. The NAC must be capable of operation over a humidity range of 5% RH to 95% RH, noncondensing.
- E. The NAC shall provide multiple user access to the system and support for ODBC or SQL. Databases resident on the NAC shall be ODBC-compliant or must provide an ODBC data access mechanism to read and write data stored within it.
- F. The NAC shall support standard Web browser access via the Internet or an intranet and a minimum of five (5) simultaneous users.
- G. Event Alarm Notification and Actions:
  - 1. The NAC shall provide alarm recognition, storage; routing, management, and analysis to supplement distributed capabilities of equipment or application specific controllers.
  - 2. The NAC shall be able to route any alarm condition to any defined user location whether connected to a LAN, remote via dial-up telephone connection, or WAN.
  - 3. Alarm generation shall be selectable for annunciation type and acknowledgement requirements including, but not limited to:
    - a. Alarm
    - b. Normal
  - 4. Provide for the creation of a minimum of eight alarm classes with different routing and acknowledgement properties, e.g. security, HVAC, Fire, etc.
  - 5. Provide timed (scheduled) routing of alarms by class, object, group, or node.
  - 6. Provide alarm generation from binary object "runtime" and/or event counts for equipment maintenance. The user shall be able to reset runtime or event count values with appropriate password control.
- H. Treat control equipment and network failures as alarms and annunciated.
- I. Annunciate alarms in any of the following manners as defined by the user:
  - 1. Screen message text.
  - 2. E-mail of the complete alarm message to multiple recipients. Provide the ability to route and e-mail alarms based on:
    - a. Day of week.
    - b. Time of day.
    - c. Recipient.
  - 3. Pagers via paging services that initiate a page on receipt of e-mail message.
  - 4. Graphic with flashing alarm object(s).
  - 5. Printed message, routed directly to a dedicated alarm printer.
- J. The FMCS shall record the following for each alarm:
  - 1. Time and date.
  - 2. Location (building, floor, zone, office number, etc.).
  - 3. Equipment tag.

- 4. Acknowledge time, date, and user who issued acknowledgement.
- 5. Number of occurrences since last acknowledgement.
- K. Give defined users proper access to acknowledge any alarm.
- L. A log of all alarms shall be maintained by the NAC and/or a server (if configured in the system) and shall be available for review by the user.
- M. Provide a "query" feature to allow review of specific alarms by user-defined parameters.
- N. A separate log for system alerts (controller failures, network failures, etc.) shall be provided and available for review by the user.
- O. An error log to record invalid property changes or commands shall be provided and available for review by the user.

### 2.6 BACNET FMCS

- A. The intent of this specification is to provide a peer-to-peer networked, standalone, distributed control system with the capability to integrate ANSI/ASHRAE Standard 135-2001 BACnet, MODBUS, OPC, and other open and proprietary communication protocols in one open, interoperable system.
- B. The supplied computer software shall employ object-oriented technology (OOT) for representation of all data and control devices in the system. Adherence to industry standards including the latest ANSI/ASHRAE Standard 135 (BACnet) to assure interoperability between all system components is required. For each BACnet device, the device supplier must provide a PICS document showing the installed device's compliance level. Minimum compliance is Level 3; with the ability to support data read and write functionality. Physical connection of BACnet devices shall be via Ethernet (BACnet Ethernet/IP) and/or RS-485 (BACnet MSTP).
- C. Interoperable BACnet Controller (IBC):
  - 1. Controls shall be microprocessor based Interoperable BACnet Controllers (IBC) in accordance with the latest ANSI/ASHRAE Standard 135. Provide IBCs for unit ventilators, fan coils, heat pumps, terminal air boxes (TAB) and other applications. The application control program shall reside in the same enclosure as the input/output circuitry that translates the sensor signals. Provide a PICS document showing the installed system's compliance level to ANSI/ASHRAE Standard 135. Minimum compliance is Level 3.
  - 2. The IBCs shall be listed by the BACnet Testing Laboratory (BTL) as follows:
    - a. BACnet Building Controller(s) (B-BC).
    - b. BACnet Advanced Application Controller(s) (B-AAC).
    - c. BACnet Application Specific Controller(s) (B-ASC).
  - 3. The IBCs shall communicate with the NAC.

- 4. Each IBC sensor shall connect directly to the IBC and shall not use any of the I/O points of the controller. The IBC Sensor shall provide a two-wire connection to the controller that is polarity and wire type insensitive. The IBC sensor shall provide a communications jack for connection to the BACnet communication trunk to which the IBC controller is connected. The IBC sensor, the connected controller, and all other devices on the BACnet bus shall be accessible by the POT.
- 5. All IBCs shall be fully application programmable and shall at all times maintain their BACnet Level 3 compliance. Controllers offering application selection only (non-programmable) require a 10% spare point capacity to be provided for all applications. Store all control sequences within or programmed into the IBC in non-volatile memory that does not depend on a battery to be retained.
- 6. The Contractor supplying the IBCs shall provide documentation for each device, with the following information at a minimum:
  - a. BACnet Device; MAC address, name, type and instance number.
  - b. BACnet Objects; name, type and instance number.
- 7. It is the responsibility of the Contractor to ensure that the proper BACnet objects are provided in each IBC.
- D. Object Libraries:
  - 1. A standard library of objects shall be included for development and setup of application logic, user interface displays, system services, and communication networks.
  - 2. The objects in this library shall be capable of being copied and pasted into the user's database and shall be organized according to their function. In addition, the user shall have the capability to group objects created in their application and store the new instances of these objects in a user-defined library.
  - 3. In addition to the standard libraries specified here, the system supplier shall maintain an online accessible (over the Internet) library, available to all registered users, to provide new or updated objects and applications as they are developed.
  - 4. All control objects shall conform to the control objects specified in the BACnet specification.
  - 5. The library shall include applications or objects for the following functions, at a minimum:
    - a. Scheduling Object: The schedule must conform to the schedule object as defined in the BACnet specification, providing seven-day plus holiday and temporary scheduling features and a minimum of 10 on/off events per day. Data entry to be by graphic sliders to speed creation and selection of on-off events.
    - b. Calendar Object: The calendar must conform to the calendar object as defined in the BACnet specification, providing 12-month calendar features to allow for holiday or special event data entry. Data entry to be by graphic "point-and-click" selection. This object must be "linkable" to any or all scheduling objects for effective event control.
    - c. Override Object: Provide override object that is capable of restarting equipment turned off by other energy saving programs to maintain occupant comfort or for equipment protection.

- d. Start-Stop Time Optimization Object: Provide a start-stop time optimization object to start equipment just early enough to bring space conditions to desired conditions by the scheduled occupancy time. Also, allow equipment to be stopped before the scheduled unoccupied time just far enough ahead to take advantage of the building's "flywheel" effect for energy savings. Provide automatic tuning of all start-stop time object properties based on historical performance.
- Demand Limiting Object: Provide a demand-limiting object that is capable of e. controlling demand for any selected energy utility (electric, oil, gas, etc.). The object shall be able to monitor a demand value and predict (using a sliding window prediction algorithm) the demand at the end of the user-defined interval period (1 to 60 minutes). This object shall also accommodate a utility meter time sync pulse for fixed interval demand control. Upon a prediction that will exceed the user-defined demand limit (supply a minimum of 6 per day), the demand limiting object shall issue shed commands to either turn off user specified loads or modify equipment setpoints to provide the desired energy reduction. If the list of sheddable equipment is not enough to reduce the demand to below the setpoint, display a message on the user's screen (as an alarm) instructing the user to take manual actions to maintain the desired demand. The shed lists are specified by the user and shall be selectable to be shed in either a fixed or rotating order to control which equipment is shed the most often. Upon suitable reductions in demand, the demand-limiting object shall restore the equipment that was shed in the reverse order in which it was shed. Each sheddable object shall have a minimum and maximum shed time property to provide both equipment protection and occupant comfort.
- 6. The library shall include control objects for the following functions:
  - a. Analog Input Object: Minimum requirement is to comply with the BACnet standard for data sharing. Allow high, low and failure limits to be assigned for alarming. Also, provide a time delay filter property to prevent nuisance alarms caused by temporary excursions above or below the user defined alarm limits.
  - b. Analog Output Object: Minimum requirement is to comply with the BACnet standard for data sharing.
  - c. Binary Input Object: Minimum requirement is to comply with the BACnet standard for data sharing. The user must be able to specify either input condition for alarming. This object must also include the capability to record equipment runtime by counting the amount of time the hardware input is in an "on" condition. The user must be able to specify either input condition as the "on" condition.
  - d. Binary Output Object: Minimum requirement is to comply with the BACnet standard for data sharing. Properties to enable minimum on and off times for equipment protection as well as start-to-start delay must be provided. Incorporate the BACnet Command Prioritization priority scheme to allow multiple control applications to execute commands on this object with the highest priority command being invoked. Provide 16 levels of priority as a minimum. Systems not employing the BACnet method of contention resolution are not acceptable.
  - e. PID Control Loop Object: Minimum requirement is to comply with the BACnet standard for data sharing. Each individual property must be adjustable to allow proportional control only, or proportional with integral control, or proportional, integral and derivative control.

- f. Comparison Object: Allow a minimum of two analog objects to be compared to select either the highest, lowest, or equality between the two linked inputs. Also, allow limits to be applied to the output value for alarm generation.
- g. Math Object: Allow a minimum of four analog objects to be tested for the minimum or maximum, or the sum, difference, or average of linked objects. Also, allow limits to be applied to the output value for alarm generation.
- h. Custom Programming Objects: Provide a blank object template for the creation of new custom objects to meet specific user application requirements. This object must provide a simple BASIC-like programming language that is used to define object behavior. Provide a library of functions including, but not limited to, math and logic functions and string manipulation. Also, provide a comprehensive on-line debug tool to allow complete testing of the new object. Allow new objects to be stored in the library for reuse.
- i. Interlock Object: Provide an interlock object that provides a means of coordination of objects within a piece of equipment, such as an air handler or other similar types of equipment. An example is to link the return fan to the supply fan such that, when the supply fan is started, the return fan object is also started automatically without the user having to issue separate commands or to link each object to a schedule object. In addition, the control loops, damper objects, and alarm monitoring (such as return air, supply air, and mixed air temperature objects) will be inhibited from alarming during a user-defined period after startup to allow for stabilization. When the air handler is stopped, the interlocked return fan is also stopped, the outside air damper is closed, and other related objects within the air handler unit are inhibited from alarming, thereby eliminating nuisance alarms during the off period.
- j. Temperature Override Object: Provide an object whose purpose is to override a binary output to an "on" state in the event a user-specified high or low limit value is exceeded. Link this object to the desired binary output object as well as to an analog object for temperature monitoring to cause the override to be enabled. This object will execute a start command at the Temperature Override level of start/stop command priority, unless changed by the user.
- k. Composite Object: Provide a container object that allows a collection of objects representing an application to be encapsulated to protect the application from tampering or to more easily represent large applications. This object must have the ability to allow the user to select the appropriate parameters of the "contained" application that are represented on the graphic shell of this container.
- 7. The object library shall include objects to support the integration of devices connected to the Network Area Controller (NAC). Provide the following as part of the standard library included with the programming software:
  - a. For devices not conforming to the LonMark standard, provide a dynamic object that can be assigned to the device based on network variable information provided by the device manufacturer. Device manufacturer shall provide an XIF file, resource file, and documentation for the device to facilitate device integration.
  - b. For BACnet devices, provide the following objects:
    - 1) Analog In.
    - 2) Analog Out.
    - 3) Analog Value.

- 4) Binary.
- 5) Binary In.
- 6) Binary Out.
- 7) Binary Value.
- 8) Multi-State In.
- 9) Multi-State Out.
- 10) Multi-State Value.
- 11) Schedule Export.
- 12) Calendar Export.
- 13) Trend Export.
- 14) Device.
- c. For each BACnet object, provide the ability to assign the object a BACnet device and object instance number.
- d. For BACnet devices, provide the following support at a minimum:
  - 1) Segmentation.
  - 2) Segmented Request.
  - 3) Segmented Response.
  - 4) Application Services.
  - 5) Read Property.
  - 6) Read Property Multiple.
  - 7) Write Property.
  - 8) Write Property Multiple.
  - 9) Confirmed Event Notification.
  - 10) Unconfirmed Event Notification.
  - 11) Acknowledge Alarm.
  - 12) Get Alarm Summary.
  - 13) Who-has.
  - 14) I-have.
  - 15) Who-is.
  - 16) I-am.
  - 17) Subscribe COV.
  - 18) Confirmed COV notification.
  - 19) Unconfirmed COV notification.
  - 20) Media Types.
  - 21) Ethernet.
  - 22) BACnet IP Annex J.
  - 23) MSTP.
  - 24) BACnet Broadcast Management Device (BBMD) function.
  - 25) Routing.

### 2.7 DATA COLLECTION AND STORAGE (TRENDING REQUIREMENTS)

- A. The NAC shall be able to collect data for any property of any object and store resident in the NAC that shall have, at a minimum, the following configurable properties:
  - 1. Designating the log as interval or deviation.

- 2. For interval logs, configure the object for time of day, day of week and the sample collection interval.
- 3. For deviation logs, configure the object for the deviation of a variable to a fixed value. This value, when reached, will initiate logging of the object.
- 4. For all logs, provide the ability to set the maximum number of data stores for the log and to set whether the log will stop collecting when full or rollover the data on a first-in, first-out basis.
- 5. Each log shall have the ability to have its data cleared on a time-based event or by a userdefined event or action.
- B. Store all log data in a relational database in the NAC that is accessible from a server (if the system is so configured) or a standard Web browser.
- C. All log data, when accessed from a server, shall be capable of being manipulated using standard SQL statements.
- D. All log data shall be available to the user in ALL the following data formats:
  - 1. HTML.
  - 2. XML.
  - 3. Plain text.
  - 4. Comma or tab separated values.
- E. The NAC shall archive its log data either locally (to itself) or remotely to a server or other NAC on the network. Provide the ability to configure the following archiving properties:
  - 1. Archive on time of day.
  - 2. Archive on user-defined number of data stores in the log (buffer size).
  - 3. Archive when log has reached its user-defined capacity of data stores.
  - 4. Provide ability to clear logs once archived.

### 2.8 AUDIT LOG

- A. Provide and maintain an audit log that tracks all activities performed on the NAC. Provide the ability to specify a buffer size for the log and the ability to archive log based on time or when the log has reached its user-defined buffer size. Provide the ability to archive the log locally (to the NAC), to another NAC on the network, or to a server. For each log entry, provide the following data:
  - 1. Time and date.
  - 2. User ID.
  - 3. Change or activity: i.e., change setpoint, add or delete objects, commands, etc.

# 2.9 DATABASE BACKUP AND STORAGE

- A. The NAC shall automatically backup its database on a user-defined time interval.
- B. Store copies of the current database and, at the most, the recently saved database in the NAC. The age of the most recently saved database shall depend on the user-defined database save interval.

C. Store the NAC database in XML format to allow viewing and editing. Other formats are acceptable as long as XML format is supported.

## 2.10 GRAPHIC USER INTERFACE SOFTWARE

- A. Operating System:
  - 1. Provide computer with the most current Microsoft-based operating system with which the GUI has proven compatibility.
- B. The GUI shall employ browser-like functionality for ease of navigation. It shall include a tree view (similar to Windows Explorer) for quick viewing of, and access to, the hierarchical structure of the database. In addition, menu pulldowns and toolbars shall employ buttons, commands and navigation to permit the operator to perform tasks with basic computing skills. These shall include, but are not limited to, forward/backward buttons, home button, and a context sensitive locator line (similar to a URL line) that displays the location and the selected object identification.
- C. Point Organization: Organize points by equipment categories, location, or other means acceptable to Owner.
- D. Real-Time Displays: The GUI shall support the following graphic features and functions:
  - 1. Graphic screens shall be developed using any drawing package capable of generating a GIF, BMP, or JPG file. Use of proprietary graphic file formats is not acceptable. In addition to, or in lieu of, a graphic background, the GUI shall support the use of scanned pictures.
  - 2. Graphic screens shall be able to contain objects for text, real-time values, animation, color spectrum objects, logs, graphs, HTML or XML document links, schedule objects, hyperlinks to other URLs, and links to other graphic screens.
  - 3. Graphics shall support layering, and each graphic object shall be configurable for assignment to a layer. A minimum of six layers shall be supported.
  - 4. Modifying common application objects, such as schedules, calendars, and setpoints, shall be accomplished graphically.
    - a. Schedule times shall be adjusted using a graphic slider without requiring any keyboard entry from the operator.
    - b. Holidays shall be set by using a graphic calendar without requiring any keyboard entry from the operator.
  - 5. Commands to start and stop binary objects shall be made by selecting the object and the appropriate command from a pop-up menu. No text entry shall be required.
  - 6. Adjustments to analog objects, such as setpoints, shall be made by selecting the object and using a graphic slider to adjust the value. No text entry shall be required.
- E. System Configuration: At a minimum, the GUI shall include the necessary software and components to enable the operator to perform the following tasks with proper password access:
  - 1. Create, delete or modify control strategies.
  - 2. Add/delete objects.

- 3. Tune control loops by adjusting control loop parameters.
- 4. Enable or disable control strategies.
- 5. Generate hard copy records or control strategies on a printer.
- 6. Select alarm points and define the alarm state.
- 7. Select points to be trended and initiate the recording of values automatically.
- 8. View any trend as a graph.
- F. On-Line Help: Provide a context sensitive, on-line help system to assist the operator in operation and editing of the system. On-line help shall be available for all applications and shall provide the relevant data for that particular screen. Additional help information shall be available using hypertext. All system documentation and help files shall be in HTML format.
- G. Security: Each operator shall be required to log on to that system with a user name and password to view, edit, add, or delete data. System security shall be selectable for each operator. The system administrator shall be able to set passwords and security levels for all other operators. Each operator password shall be able to restrict the operator's access for viewing and/or changing each system application, full screen editor, and object. Each operator shall be automatically logged off the system if no keyboard or mouse activity is detected. This auto log-off time shall be set per operator password. Store all system security data in an encrypted format.
- H. System Diagnostics: The system shall automatically monitor the operation of all workstations, printers, modems, network connections, building management panels, and controllers. Annunciate the failure of any device to the operator.
- I. Alarm Console:
  - 1. The system shall have a dedicated alarm window or console. This window will notify the operator of an alarm condition, and allow the operator to view details of the alarm and to acknowledge the alarm.
  - 2. When the alarm console is enabled, a separate alarm notification window will supersede all other windows on the desktop and shall not be capable of being minimized or closed by the operator. This window will notify the operator of new alarms and un-acknowledged alarms. Alarm notification windows or banners that can be minimized or closed by the operator are not acceptable. The use of the alarm console can be enabled or disabled by the system administrator.

## 2.11 WEB BROWSER CLIENTS

- A. The system shall be capable of supporting an unlimited number of clients using a standard Web browser such as Internet Explorer $\phi \phi$ , Firefox $\phi \phi$ , or Chrome. Systems requiring additional software to enable a standard Web browser to reside on the client machine, or manufacturer-specific browsers, are not acceptable.
- B. The Web browser shall provide the same view of the system, in terms of graphics, schedules, calendars, logs, etc., and provide the same interface methodology as is provided by the Graphic User Interface. Systems that require different views or that require different means of interacting with objects, such as schedules or logs, are not permitted.

- C. The Web browser client shall provide:
  - 1. User log-on identification and password shall be required. If an unauthorized user attempts access, display a blank web page. Implement security using Java authentication and encryption techniques to prevent unauthorized access.
  - 2. Graphic screens developed for the GUI shall be the same screens used for the Web browser client. The web browser interface shall support all animated graphic objects supported by the GUI.
  - 3. HTML programming shall not be required to display system graphics or data on a Web page. HTML editing of the Web page shall be allowed if the user desires a specific look or format.
  - 4. Store all graphic screens in the Network Area Controller (NAC) without requiring any graphics storage on the client machine.
  - 5. Real-time values displayed on a Web page shall update automatically without requiring a manual "refresh" of the Web page.
  - 6. Users shall have administrator-defined access privileges. Depending on the access privileges assigned, the user shall be able to perform the following:
    - a. Modify common application objects, such as schedules, calendars, and setpoints, graphically.
      - 1) Schedule times shall be adjustable using a graphic slider, without requiring any keyboard entry from the operator.
      - 2) Holidays shall be set using a graphic calendar, without requiring any keyboard entry from the operator.
    - b. Commands to start and stop binary objects shall be made by right-clicking the selected object and selecting the appropriate command from a pop-up menu. No text entry shall be required.
    - c. View logs and charts.
    - d. View and acknowledge alarms.
    - e. Setup and execute SQL queries on log and archive information
  - 7. The system shall be able to specify a user's (as determined by the log-on user identification) home page. Provide the ability to limit a specific user to just his/her defined home page. From the home page, links to other views or pages in the system shall be possible, if allowed by the system administrator.
  - 8. Graphic screens on the Web Browser client shall support hypertext links to other locations on the Internet or on intranet sites by specifying the Uniform Resource Locator (URL) for the desired link.

### 2.12 UNINTERRUPTIBLE POWER SUPPLY (UPS)

- A. A UPS shall be provided for each of the following:
  - 1. FMCS workstations and servers.
  - 2. Network area controllers.
  - 3. Chiller plant manager (including refrigerant monitor).
  - 4. Boiler plant manager.

- B. Provide a 120-volt 60 Hz line-interactive uninterruptible power supply with backup battery capacity for two (2) minutes at 100% load. UPS shall have hot swappable batteries, automatic battery self-test and start-on-battery capabilities. Batteries shall be valve regulated, sealed lead acid type. UPS shall have sine wave shape output waveform. UPS shall be UL 1778 list and comply with FCC Part 15, Class A.
- C. Manufacturers:
  - 1. Sola/Hevi-Duty
  - 2. Eaton Powerware
  - 3. APC

### 2.13 SYSTEM PROGRAMMING

- A. The GUI software shall perform system programming and graphic display engineering. Access to the GUI software shall be through password access as assigned by the system administrator.
- B. Provide a library of control, application, and graphic objects to enable creation of all applications and user interface screens. Applications shall be created by selecting the control objects from the library, dragging or pasting them on the screen, and linking them together using a built-in graphic connection tool. Completed applications may be stored in the library for future use. GUI screens shall be created in the same fashion. Data for the user displays shall be obtained by graphically linking the user display objects to the application objects to provide "real-time" data updates. Any real-time data value or object property may be connected to display its current value on a user display. Provide all software tools or processes to create applications and user interface displays.
- C. Programming Methods:
  - 1. Provide the capability to copy objects from the supplied libraries or from a user-defined library to the user's application. Link objects with a graphic linking scheme by dragging a link from one object to another. Object links will support one-to-one, many-to-one, or one-to-many relationships. Linked objects shall maintain their connections to other objects regardless of where they are positioned on the page and shall show link identification for links to objects on other pages for easy identification. Links will vary in color depending on the type of link; e.g., internal, external, hardware, etc.
  - 2. Configuration of each object shall be done through the object's property sheet using fill-inthe-blank fields, list boxes, and selection buttons. Use of custom programming, scripting language, or a manufacturer-specific procedural language for configuration is not acceptable.
  - 3. The software shall provide the ability to view the logic in a monitor mode. When on-line, the monitor mode shall provide the ability to view the logic in real time for easy diagnosis of the logic execution. When off-line (debug), the monitor mode shall allow the user to set values to inputs and monitor the logic for diagnosing execution before it is applied to the system.
  - 4. All programming shall be done in real time. Systems requiring the uploading, editing, and downloading of database objects are not allowed.
  - 5. The system shall support object duplication in a customer's database. An application, once configured, can be copied and pasted for easy reuse and duplication. All links, other than to the hardware, shall be maintained during duplication.

### 2.14 DDE DEVICE INTEGRATION

- A. The NAC shall support the integration of device data via Dynamic Data Exchange (DDE) over the Ethernet network. The NAC shall act as a DDE client to another software application that functions as a DDE server.
- B. Provide the required objects in the library included with the Graphic User Interface programming software to support the integration of these devices into the FMCS. Objects provided shall include, at a minimum:
  - 1. DDE Generic AI Object.
  - 2. DDE Generic AO Object.
  - 3. DDE Generic BO Object.
  - 4. DDE Generic BI Object.

#### 2.15 MODBUS SYSTEM INTEGRATION

- A. The NAC shall support integration of device data from Modbus RTU, ASCII, and TCP control system devices. Connect to the Modbus system via an RS-232, RS485, or Ethernet IP as required by the device.
- B. Provide the required objects in the library included with the GUI programming software to support the integration of the Modbus system data into the FMCS. Objects provided shall include, at a minimum:
  - 1. Read/Write Modbus AI Registers.
  - 2. Read/Write Modbus AO Registers.
  - 3. Read/Write Modbus BI Registers.
  - 4. Read/Write Modbus BO Registers.
- C. The NAC shall perform all scheduling, alarming, logging and global supervisory control functions of the Modbus system devices.
- D. The FMCS supplier shall provide a Modbus system communications driver. The equipment system vendor that provided the equipment using Modbus shall provide documentation of the system's Modbus interface and shall provide factory support at no charge during system commissioning.

### 2.16 SOFTWARE

- A. IDC/IBCs shall operate totally standalone and independent of a central computer for all specified control applications.
- B. Software shall include a complete operating system (OS), communications handler, point processing, energy management application packages as specified herein, standard control algorithms and specific control sequences (IDC/IBC) and an Owner/user custom control calculation package complete with interpreter.
- C. OS software shall be PROM resident, operate in real time, provide prioritized task scheduling, control time programs, monitor and manage communications, and scan inputs and outputs.

- D. Each IDC/IBC panel shall include the following energy management routines:
  - 1. Time of day scheduling.
  - 2. Optimum start/stop.
  - 3. Peak demand limiting.
  - 4. Economizer control.
  - 5. PID control.
  - 6. Supply air reset.
  - 7. Outdoor air reset.
- E. Input/output point processing software shall include:
  - 1. Update of all connected input and output points at least once per second.
  - 2. Analog to digital conversion, scaling and offset, correction of sensor non-linearity, sensing no response or failed sensors, and conversion of values to 32-bit floating point format. Retain both the maximum and minimum values sensed for each analog input in memory. It shall be possible to input subsets of standard sensor ranges to the A/D converter and assign gains to match the full-scale 32-bit conversion to achieve high accuracy readout.
  - 3. A reasonability check on all analog inputs against previous values and discarding of values falling outside preprogrammed reasonability limits.
  - 4. Assignment of proper engineering units and status conditions to all inputs and outputs.
  - 5. Analog input alarm comparison with the ability to assign two individual sets of high and low limits (warning and alarm) to an input or to assign a set of floating limits (alarm a reset schedule or FMCS control point) to the input. Assign each alarm a unique differential to prevent a point from oscillating in and out of alarm. Make alarm comparisons of each scan cycle.
  - 6. Adjustment of timing from two seconds to two minutes in one-second increments to eliminate nuisance alarms on startup.
- F. Command Control software shall manage the receipt of commands from the server and from control programs.
  - 1. Provide command delay to prevent simultaneous energizing of loads. Delay must be programmable from 0 to 30 seconds.
  - 2. Assign each command a command and residual priority to manage conflicts created by multiple programs having access to the same command point. Allow only outputs with a higher command priority to execute. Whenever a command is allowed to execute, its assigned residual priority shall replace the existing residual priority.
  - 3. A "fixed mode" option (override) shall allow inputs to and outputs from control programs to set to a fixed state or value. When in the "fixed mode", assign inputs and outputs high residual command priority to prevent override by application programs.
- G. Alarm lockout software shall prevent nuisance alarms. On initial start-up of mechanical equipment, assign a "timed lockout" period to analog points to allow them to reach a stable condition before activating alarm comparison logic. Lockout period shall be programmable for each point from 0 to 90 minutes in one-minute increments.

- H. A "hard lockout" shall also be provided to positively lock out alarms when equipment is turned off or when a true alarm depends on the condition of an associated point. Hard lockout points and lockout initiators shall be operator programmable.
- I. Runtime shall be accumulated based on the status of a digital input point. It shall be possible to totalize either on time or off time up to 10,000 hours with one-minute resolution. Runtime counts shall reside in non-volatile memory and have DCP resident runtime limits assignable through the operator's terminal.
- J. A transition counter shall count the number of times a device is cycled on or off. Counter shall be non-volatile and capable of counting 600,000 cycles. Limits shall be assignable to counts to provide maintenance alarm printouts.
- K. Custom IDC/IBC programs shall meet the control strategies called for in the sequence of operation of these specifications. Each IDC/IBC shall have resident in its memory and available to the programs a full library of IDC/IBC algorithms, intrinsic control operators, arithmetic, logic, and relational operators. Provide the following features:
  - 1. Proportional Control, Proportional plus Integral (PI), Proportional plus Integral plus Derivative (PID), and Adaptive Control (self-learning). Use Adaptive Control where the controlled flow rate is variable (such as TAB units and variable flow pumping loops). The adaptive control algorithm shall monitor the loop response to output corrections and adjust the loop response characteristics in accordance with the time constant changes imposed by variable flow rates. The algorithm shall operate in a continuous self-learning manner and shall retain in memory a stored record of the system dynamics so that, on system shutdown and restart, the learning process starts from where it left off. Standard PID algorithms are not acceptable substitutes for variable flow applications since they will provide satisfactory control at only one flow rate and will require continued manual fine tuning.
  - 2. All IDC/IBC setpoints, gains and time constants associated with IDC/IBC programs shall be available to the operator for display and modification via the operator workstation.
  - 3. The execution interval of each IDC/IBC loop shall be adjustable from 2 to 120 seconds in one-second increments.
  - 4. IDC/IBC control programs shall assign initialization values to all outputs so controlled devices assume a failsafe position on start-up.
- L. Provide time and event programming (TEP) capability to initiate a controlled sequence of events for execution at a specific time or upon the occurrence of an event. Minimum program features required are:
  - 1. Analog points commandable to a specific value.
  - 2. Digital points commandable to a specific state; e.g. on or off; fast, slow or off.
  - 3. Initiator to be a specific day and time or a specific event; e.g. an alarm.
  - 4. Manual initiation via operator's command.
  - 5. Commands must honor command delays (to prevent current surges), and assigned minimum ON and OFF times.
  - 6. Commands must honor command and residual priority structures allowing higher priority commands (like smoke control) to override lower priority commands (like time of day scheduling) and residual priority.
  - 7. Ability to chain TEPs.

- 8. Ability to enable and disable TEPs individually.
- 9. Ability to enable/disable TEP initiators.
- M. Store Energy Management application programs and associated data files in non-volatile or 72-hour battery backed RAM memory. Individual programs shall be accessible from the operator workstation for enabling/disabling and program parameter modification and shall include:
  - 1. Time Programs:
    - a. Provide an independent start and stop program time for each system identified in the points list.
    - b. It shall be possible to assign two independent start and stop times/days to any equipment connected to a controller.
  - 2. Exception Day Scheduling:
    - a. Provide an Exception Day program for holiday and other planned exceptions to time programs. Exception schedules shall be DSC resident and operator programmable up to one year in advance.
    - b. The program shall allow definition of up to 32 exception time spans. Define each span by calendar start day and calendar stop day.
  - 3. An IDC/IBC resident temporary scheduler shall allow operators to modify present time program control of equipment. Minimum feature set required is:
    - a. Ability to alter time schedules as much as six days in advance.
    - b. Ability to alter either start time, stop time or both for each day.
    - c. Temporary schedule shall be in effect for all days specified.
    - d. Automatically delete the temporary schedule and restore program to normal schedule after execution.
    - e. Ability to assign schedule changes as permanent as well as temporary.
- N. The IDC/IBC shall have built-in, non-descriptive, self-test procedure for checking the indication lights, digital display, and memory. It shall display advisories for maintenance, performance, and/or software problems.
- O. All electronics shall be:
  - 1. Standard locally stocked modular boards.
  - 2. Plug-in type.
  - 3. Furnish all ROM programs unlocked.

### 2.17 VARIABLE FREQUENCY DRIVES

- A. The following variable frequency drives shall be furnished and installed by the TCC:
  - 1. All project VFDs not specifically noted to be furnished by the equipment manufacturer.

2.

B. Refer to Section 230515 Variable Frequency Drives for additional information.

- C. Power connection between VFD and motor shall be by EC. Coordinate feeder and raceway installation with EE.
- 2.18 CONTROL DAMPERS
  - A. Rectangular Control Dampers Standard Construction:
    - 1. Shall be licensed to bear the AMCA Certified Rating Seal.
    - 2. Test leakage and pressure drop per AMCA 500.
    - 3. Frame: Hat-shaped channel, minimum 12 gauge extruded aluminum, and minimum 4" deep. Caulk or weld seams to prevent leakage.
    - 4. Blades: Minimum 12 gauge extruded aluminum airfoil design, minimum 6" wide, and overlapping blades and blade seals (overlapping blade seals only is unacceptable).
    - 5. Shaft: Non-cylindrical, solid [aluminum or zinc plated steel][stainless steel] with opening in blade to match profile of shaft. Shaft shall be securely fastened to the blade and of sufficient length to mount direct-coupled actuator. Damper manufacturer shall provide drive pin extensions and outboard bearing support brackets as required.
    - 6. Bearings: Acetal (Delrin/Celcon) inner bearing fixed to an aluminum shaft, rotating within a polycarbonate outer bearing inserted in the frame. Provide thrust bearings for vertical damper applications.
    - 7. Blade Seals: Extruded silicone gaskets secured in an integral slot within the blade.
    - 8. Side Seals: Stainless steel compression type or extruded silicone gasket secured in an integral slot within the frame.
    - 9. Linkage: Shall be concealed in the frame, constructed of aluminum or corrosion-resistant zinc plated steel, and securely fastened to shaft. Blades linked for opposed operation, unless noted otherwise on the drawings. Blades shall close evenly. Use one direct-coupled actuator per damper section. Jack-shafting is not acceptable.
    - 10. Size Limits: 48" maximum horizontal blade length, 24 square foot maximum area per damper. Total cross-sectional area of dampers in ducts shall be at least as large as the duct without the use of blank-off sections.
    - 11. Maximum Leakage: Class 1A at 1" w.c. pressure differential for a 24" x 24" damper.
    - 12. Maximum Pressure Drop for Opposed Blade Damper: 0.15" for 8,000 CFM through a 24" x 24" damper (2000 fpm).
    - 13. Maximum Pressure Drop for Parallel Blade Damper: 0.08" for 8,000 CFM through a 24" x 24" damper (2000 fpm).
  - B. Thermally Insulated Control Damper: (use for all outdoor air/relief air dampers)
    - 1. Shall be licensed to bear the AMCA Certified Rating Seal.
    - 2. Test leakage and pressure drop per AMCA 500.
    - 3. Thermally Broken Frame: Extruded aluminum, minimum 4" deep, 0.080" minimum thickness, flanged to duct. Entire frame shall be thermally broken using polyurethane resin pockets, complete with thermal cuts.
    - 4. Blades: Minimum 12 gauge extruded aluminum airfoil design, minimum 6" wide, internally insulated with expanded polyurethane foam and thermally broken, with overlapping blades and blade seals (overlapping blade seals only is unacceptable).

- 5. Shaft: Non-cylindrical, solid [aluminum or zinc plated steel][stainless steel] shaft with opening in blade to match profile of shaft. Shaft shall be securely fastened to the blade and of sufficient length to mount direct-coupled actuator. Damper manufacturer shall provide drive pin extensions and outboard bearing support brackets as required.
- 6. Bearings: Acetal (Delrin/Celcon) inner bearing fixed to an aluminum shaft, rotating within a polycarbonate outer bearing inserted in the frame. Provide thrust bearings for vertical damper applications.
- 7. Side Seals: Stainless steel compression type or extruded silicone gasket secured in an integral slot within the frame.
- 8. Linkage: Shall be concealed in the frame, constructed of aluminum or corrosion-resistant zinc plated steel, and securely fastened to shaft. Blades linked for opposed operation, unless noted otherwise on the drawings. Blades shall close evenly. Use one direct-coupled actuator per damper section. Jack-shafting is not acceptable.
- 9. Size Limits: 48" maximum horizontal blade length, 24 square foot maximum area per damper. Total cross-sectional area of dampers in ducts shall be at least as large as the duct without the use of blank-off sections.
- 10. Maximum Leakage: Class 1A at 1" w.c. pressure differential for a 24" x 24" damper.
- 11. Maximum Pressure Drop: 0.21" for 8,000 CFM through a 24" x 24" damper (2000 fpm).
- C. Round Galvanized Steel Control Dampers:
  - 1. Test leakage and pressure drop per AMCA 500.
  - 2. Frame: Minimum 20 gauge galvanized steel, 10" long.
  - 3. Bearings: Provide thrust bearings for vertical damper applications.
  - 4. Blades: Two-layer galvanized steel, equivalent 14 gauge thickness with neoprene or polyethylene foam seal enclosed in two-piece blade construction up to 24", 10 gauge steel over 24".
  - 5. Linkage: Stainless steel, minimum 1/2" diameter shaft through 24", 3/4" shaft over 24" size. Stainless steel bearings. Shaft shall be securely keyed to blades and of sufficient length to mount direct-coupled actuator. Install damper with the shaft horizontal to the floor. Damper manufacturer shall provide drive pin extensions and outboard bearing support brackets as required.
  - 6. Maximum Leakage: 8 CFM maximum at 1" w.c. pressure differential for a 24" x 24" damper.
  - 7. Maximum Pressure Drop: 0.10" for 6,280 CFM through a 24" damper (2,000 fpm).

# 2.19 DAMPER ACTUATORS

- A. Damper Actuators Electronic:
  - 1. Actuator shall be UL 873 or 60730 listed and provided with NEMA housing for applicable environment, electronic overload protection to prevent actuator damage due to over-rotation. Mount actuator by means of a V-bolt dual nut clamp with a V-shaped toothed cradle, directly couple and mount to the valve bonnet stem, or ISO-style direct-coupled mounting pad. Actuators shall be capable of being mechanically and electrically paralleled to increase torque, if required.
  - 2. Actuators shall be warranted for a period of five (5) years from the date of production, with the first two (2) years unconditional.

- 3. Proportional actuator position shall be proportional to analog or pulse width modulating signal from electronic control system.
- 4. Fail-Safe Dampers: Where shown on the drawings or sequences, fail-safe mechanism shall operate the damper to the fail position following power interruption.
  - a. Mechanical/Spring: Mechanical spring return mechanism to drive controlled drive to an end position (open or close) on loss of power.
  - b. Electronic: Electronic fail-safe shall incorporate an active balancing circuit to maintain equal charging rates among the capacitors. The power fail position shall be proportionally adjustable between 0 to 100% in 10 percent increments with a [2 second][10 second]<Insert> operational delay.
- 5. Feedback: Where shown on drawings or sequences, provide analog feedback signal for positive position indication.
- 6. Damper End Switches: Where shown on the drawings or sequences, provide end switches to prove damper reaches open/closed position.

## 2.20 HYDRONIC CONTROL VALVES

- A. General:
  - 1. Two-position valves shall be a minimum of line size with a maximum allowable pressure drop of 1 psi.
  - 2. Size two-way and three-way modulating valves to provide a pressure drop at full flow of 4 to 5 psi, except boiler three-way and cooling tower bypass valves shall not have a pressure drop over 4 psi.
  - 3. Modulating two-way valves shall have equal percentage flow characteristics.
  - 4. Modulating three-way valves shall have linear flow characteristics.
  - 5. Piping geometry correction factors for Cv ratings shall be used and stated for ball valves, butterfly valves, or non-characterized valves.
- B. Two-position:
  - 1. Ball 2" and under:
    - a. Design Pressure: 400 psi
      - 1) Design Temperature: 212°F
      - 2) Design Flow Differential Pressure Rating: 150 psi
    - b. Bronze or brass body, stainless steel stem, chrome plated brass or stainless steel full port ball, EPDM, PTFE or RTFE seats and seals, screwed ends (solder ends are acceptable only if rated for soldering in line with 470°F melting point of 95-5 solder).
  - 2. Ball 3" to 6":
    - a. Design Pressure: 200 psi
      - 1) Design Temperature: 212°F

- 2) Design Flow Differential Pressure Rating: 35 psi
- b. Cast iron body, stainless steel stem, stainless steel full port ball, EPDM, PTFE or RTFE seats and seals, flanged ends.
- 3. Butterfly 2-1/2" to 12":
  - a. Design Pressure: 125 psi
    - 1) Design Temperature: -20 to 212°F
    - 2) Design Flow Differential Pressure Rating: 50 psi
  - b. Cast iron body, stainless steel stem with extended neck, aluminum-bronze or nickelplated iron disc, EPDM seats and seals, fully lugged ends.

### C. Modulating:

- 1. Globe 1/2" to 2":
  - a. Design Pressure: ANSI Class 250
    - 1) Design Temperature: 280°F
    - 2) Design Flow Differential Pressure Rating: 35 psi
    - 3) Leakage: ANSI Class VI
  - b. Bronze or brass body, trim and plug; stainless steel stem; stainless steel or bronze seat; EPDM, PTFE or RTFE packing; threaded ends.
- 2. Globe 2-1/2" to 6":
  - a. Design Pressure: 125 psi
    - 1) Design Temperature: 250°F
    - 2) Design Flow Differential Pressure Rating: 25 psi
    - 3) Leakage: ANSI Class III
  - b. Cast iron body, bronze or brass trim and plug; stainless steel stem; bronze seat; EPDM, PTFE or RTFE packing; flanged ends.
- 3. Ball 2" and under:
  - a. Design Pressure: 400 psi
    - 1) Design Temperature: 250°F
    - 2) Design Flow Differential Pressure Rating: 35 psi
    - 3) Leakage: 0%
  - b. Bronze or brass body, nickel plated brass or stainless steel stem, chrome plated brass or stainless steel ball, EPDM, PTFE or RTFE seats and seals, PTFE characterizing disc, screwed ends.

- 4. Ball 2-1/2" to 6":
  - a. Design Pressure: 200 psi
    - 1) Design Temperature: 212°F
    - 2) Design Flow Differential Pressure Rating: 35 psi
    - 3) Leakage: 0%
  - b. Cast iron body GG25, stainless steel stem, stainless steel ball, EPDM, PTFE or RTFE seats and seals, stainless steel characterizing disc, flanged ends.
- 5. Butterfly 2-1/2" to 12":
  - a. Design Pressure: 125 psi
    - 1) Design Temperature: -20°F to 212°F
    - 2) Design Flow Differential Pressure Rating: 50 psi
  - b. Cast iron body, stainless steel stem with extended neck, aluminum-bronze or nickelplated iron disc, EPDM seats and seals, fully lugged ends.

### 2.21 VALVE ACTUATORS

- A. General:
  - 1. Actuators shall be sized to operate the valve through its full range of motion and shall close against pump shutoff pressure without producing audible noise at any valve position.
  - 2. Provide visual position indication.
  - 3. Mount actuator directly on valve or provide linear motion assembly as required for valve type.
- B. Valve Actuators Electronic:
  - 1. Actuator shall be UL 873 or 60730 listed and provided with NEMA housing for applicable environment, electronic overload protection to prevent actuator damage due to over-rotation. Mount actuator by means of a V-bolt dual nut clamp with a V-shaped toothed cradle, directly couple and mount to the valve bonnet stem, or ISO-style direct-coupled mounting pad. Actuators shall be capable of being mechanically and electrically paralleled to increase torque, if required.
  - 2. Actuators shall be warranted for a period of five (5) years from the date of production, with the first two (2) years unconditional.
  - 3. Proportional actuator position shall be proportional to analog or pulse width modulating signal from electronic control system.
  - 4. Fail-Safe Valves: Where shown on the drawings or sequences, fail-safe mechanism shall operate the valve to the fail position following power interruption.
    - a. Mechanical/Spring: Mechanical spring return mechanism to drive controlled drive to an end position (open or close) on loss of power.

- b. Electronic: Electronic fail-safe shall incorporate an active balancing circuit to maintain equal charging rates among the capacitors. The power fail position shall be proportionally adjustable between 0 to 100% in 10 percent increments with a [2 second][10 second]<Insert> operational delay.
- 5. Feedback: Where shown on drawings or sequences, provide analog feedback signal for positive position indication.

# 2.22 CONTROL INSTRUMENTATION

- A. Temperature Measuring Devices:
  - 1. Electric Thermostats:
    - a. Single Temperature Line Voltage Electric: Integral manual ON/OFF/AUTO selector switch, minimum dead band of 5°F, concealed temperature adjustment, locking cover, rated for load, single or double pole as required.
    - b. Single Temperature Low Voltage Electric: Integral manual ON/OFF/AUTO selector switch, minimum dead band of 5°F, anticipator circuits, concealed temperature adjustment, locking cover, 24 V control transformer (if not included with unit under control), single or double pole as required.
  - 2. Low Limit Switch:
    - a. Provide one foot of sensing element for each one square foot of coil area, maximum element length 25 feet, of the vapor tension type, so that any point along the entire length of measuring element can trigger the switch.
    - b. Provide 3" minimum radius capillary support clips at each turn.
    - c. Furnish each thermostat with one single pole, single throw normally-opened switch and one single pole, single throw normally-closed auxiliary switch.
    - d. Setpoint range shall be 15°F to 55°F with a permanent stop at 35°F.
    - e. Differential shall be fixed at approximately 5°F and supplied with manual reset.
- B. Temperature Sensors:
  - 1. Room Temperature Sensor:
    - a. Sensor Only: Two-piece construction, ventilated plastic enclosure, off-white color, thermistor sensing element or resistance temperature device (RTD), 45°F to 90°F operating range, ± 0.50°F accuracy, no setpoint adjustment or override button.
    - b. Sensor with Setpoint Adjustment: Two-piece construction, ventilated plastic enclosure, off-white color, thermistor sensing element or resistance temperature device (RTD),  $45^{\circ}$ F to 90°F operating range,  $\pm 0.50^{\circ}$ F accuracy, with exposed single setpoint adjustment (no numeric temperature scale provide with a single warmer/cooler or red/blue visual scale), no override button.
    - c. Sensor with Override: Two-piece construction, ventilated plastic enclosure, off-white color, thermistor sensing element or resistance temperature device (RTD), 45°F to 90°F operating range,  $\pm 0.50$ °F accuracy, occupied/unoccupied override button with LED, no setpoint adjustment.

- d. Sensor with Setpoint Adjustment and Override: Two-piece construction, ventilated plastic enclosure, off-white color, thermistor sensing element or resistance temperature device (RTD), 45°F to 90°F operating range,  $\pm 0.50$ °F accuracy, with exposed single setpoint adjustment (no numeric temperature scale provide with a warmer/cooler or red/blue visual scale), occupied/unoccupied override button with LED.
- 2. Duct Temperature Sensor:
  - a. RTD type averaging sensor. 1000 ohm platinum RTD; accuracy: minimum +/- 1.2°F; range -40°F-220°F.
  - b. Sensing element shall have a minimum of 1 foot of sensor length for each 2 square feet of duct or coil area. Sensor shall be arranged evenly across the duct or coil such that no point in the duct or coil is more than 1 foot away from the sensor.
  - c. Probe type thermistors are acceptable in VAV box duct applications downstream of reheat coils.
- 3. Water Temperature Sensor:
  - a. RTD type. 1000 ohm platinum RTD; accuracy: minimum +/- 0.65°F; range -40°F-220°F.
  - b. Thermowell: RTD must be installed within a 316 stainless steel thermowell using a non-hardening heat conducting paste. Thermowell shall be rated for a minimum static pressure of 500 psig at the maximum operating temperature and be capable of withstanding water velocities of up to 27 fps. The sensor shall be mounted so that it extends into the flow stream to a minimum of 1/3 of the diameter of the pipe. For pipes greater than 10 inch diameter, thermowell shall be installed in a position 45 degrees from the bottom of the pipe. Separate thermometers, as specified elsewhere, shall be installed within 2 feet of each temperature sensor.
- C. Humidity Measuring Devices:
  - 1. Humidity Sensors:
    - a. Room Humidity Sensors: Fully electronic with no moving parts or parts requiring periodic service. Accuracy shall be minimum of 2.0% RH accuracy from 0-90% RH and 2.5% RH accuracy from 90-100% RH humidity at temperatures from 50°F to 104°F.
    - b. Room Humidity Sensors: Fully electronic with no moving parts or parts requiring periodic service. Accuracy shall be  $\pm 2\%$  of reading.
    - c. Duct Humidity Sensors: Fully electronic with no moving parts or parts requiring periodic service. Accuracy shall be  $\pm 2\%$  of reading.
  - 2. Humidistats:
    - a. Room Humidistats: Wall-mounted, proportioning type, with adjustable 2% RH throttling range, operating range from 30% to 80% at temperatures up to 110°F, cover with concealed setpoint. Accuracy shall be minimum of 1.5 %RH accuracy from 0-90 %RH and 2.5 %RH accuracy from 90-100 %RH at temperatures from 50°F to 104°F.

- b. High Limit Duct Humidistat: 2-position insertion type, with differential maximum 2% RH.
- D. Combination Room Temperature/Humidity Sensors:
  - 1. Wall-mounted two-piece construction, plastic enclosure, off-white color with temperature and humidity measurement, exposed single setpoint adjustment and occupant override. Large display with temperature and %RH readout display, occupied/unoccupied override button with LED.
  - 2. Temperature Component: Thermistor sensing element or resistance temperature device (RTD),  $45^{\circ}$ F to 90°F operating range,  $\pm 0.50^{\circ}$ F accuracy.
  - 3. Humidity Component: Proportioning type, with adjustable 2% RH throttling range, operating range from 0% to 90% at temperatures up to 110°F. Accuracy shall be minimum of 2.0 %RH accuracy from 0-90 %RH.
- E. This device will measure the RH and will throttle the Humidifier Output signal to the valve or humidifier to keep the duct humidity from exceeding a preset limit Combination Duct Temperature/Humidity Throttle Sensors.
  - 1. Duct mounted: Multi-function humidity device. Duct humidity limiter with integral temperature sensor. Proportionately reduce its output signal to the humidification equipment as duct relative humidity (RH) approaches user-defined setpoint. Initial setpoint shall be 85%RH (ADJ.) Single-pole, single-throw normally open relay contact for on/off and alarm indication. 0-10VDC or 0-20mA AC
  - 2. Temperature Component: Thermistor sensing element or resistance temperature device (RTD), 1,000 ohm at 0°F (21°FC); 32°F to 120°F operating range, ± 0.50°F accuracy.
  - 3. Humidity Component: Polymer element, Proportioning type, with adjustable 2% RH throttling range, setpoint 60% to 95% at temperatures up to 150°F. Accuracy shall be minimum of 2.0 %RH accuracy from 0-90 %RH.
- F. Enthalpy Sensors: Duct-mounted enthalpy sensor shall include solid state temperature and humidity sensors with electronics that shall output a 4-20 ma signal input to the controller upon a varying enthalpy (total heat) to enable economizer modes of operation when outside air enthalpy is suitable for free cooling.
- G. Pressure Measuring Devices
  - 1. Differential Pressure Switches:
    - a. Standard Pressure Switches:
      - 1) Diaphragm-activated gauge with 4-3/4" dial, cast aluminum case, sealed interior, designed to resist shock and vibration, and rated for 15 psig.
      - 2) Accuracy shall be  $\pm$  3% of full scale maximum throughout entire range at 70°F.
      - 3) Provide mounting brackets, probes, and shutoff valves required for proper installation.
      - 4) The range and service shall be as required for application or as noted on the drawings.

- 5) Provide two (2) photo-transistor-activated circuits and two (2) DPDT relays for both high or low limit alarms or controls.
- 6) Provide latching relays that require manual reset once activated.
- 7) Acceptable Manufacturer: Dwyer Photohelic Series 3000.
- 2. Pressure Transmitters/Transducer:
  - a. Air-to-Air:
    - 1) Provide transducer having the following minimum performance for measuring duct static pressure for VFD control or measuring differential pressure across filter banks:
      - a) Accuracy:  $\pm 1.0\%$  FS
      - b) Non-Linearity, BFSL: ±0.96% FS
      - c) Hysteresis: 0.10% full scale
      - d) Non-Repeatability: 0.05% full scale
      - e) Thermal Effects (compensated range): 0°F to +150°F
      - f) Maximum Line Pressure: 10 PSI
      - g) Zero/Span Shift: 0.033%FS/°F
      - h) Long Term Stability: 0.5%FS/1year
    - 2) Provide transducer with the following minimum performance for measuring differential pressure across piezometer fan inlet airflow measuring stations:
      - a) Unit shall come factory equipped with static tube attached.
      - b) Unit shall include: (1) LCD shall display differential pressure on face of sensor enclosure over the entire operational range, and (2) IPCC-rated polycarbonate enclosure with short circuit proof outputs and reverse polarity protected inputs.
      - c) Accuracy at 72°F:  $\pm 0.25\%$  FS
      - d) Stability:  $\pm 0.25\%$  full scale per year
      - e) Temperature Error: (1) Zero: ±0.025% full scale per °C, (2) Span: Maximum ±0.03% full scale per °C
      - f) Environmental Operating Range: 32°F to 140°F.
      - g) Overpressure: Proof: (1) 2 psi, (2) Burst: 3 psi
      - h) Humidity: 0% to 95% RH non-condensing.
  - b. Wet-to-Wet (uses include measuring hydronic system differential pressure for VFD control):
    - 1) Unidirectional pressure range selected for appropriate range based on the application.
    - 2) Provide transducer with minimum 250 psi high side proof pressure and minimum 60 psi low side proof pressure.
    - 3) Case shall be constructed of stainless steel/aluminum and shall be equipped with 1/4" threaded connections. Wetted parts shall be constructed of 300 series stainless steel. Provide transducer with Viton and silicone O-rings for solutions containing water and/or glycol. Provide transducer with Buna-N O-rings for hydrocarbon solutions.

- 4) Provide transducer with factory assembled 3-valve manifold assembly to allow for field calibration of transducer.
- 5) Performance shall be as follows:
  - a) Accuracy:  $\pm 0.25\%$  F.S.
  - b) Non-Linearity:  $\pm 0.20\%$  F.S.
  - c) Hysteresis: 0.10%F.S.
  - d) Non-Repeatability: 0.05% F.S.
  - e) Compensated Temp Range: +30°F to +150°F
  - f) Long Term Stability: 0.5% F.S./year
- H. Flow Measuring Devices:
  - 1. Flow Switches:
    - a. Suitable for the intended application (water or air system).
    - b. Vane Operated Flow Switch: Vane motion shall activate a single pole, double throw snap switch.
    - c. Insertion Type Turbine Flow Meters:
      - 1) General:
        - a) Each flow meter shall be an insertion type [single][dual] turbine flow meter.
      - 2) Service:
        - a) Chilled Water: Rated for 32°F through 140°F service.
        - b) Condensate and Heating Water: Rated for minimum of 240°F service.
    - d. Turbine Flow Meter:
      - 1) Each meter shall be rated for system pressure and shall have adequate structural integrity for a flow rate equal to 150% of the scheduled maximum initial or future flow rate, whichever is greater.
      - 2) Each turbine flow meter shall be complete with all insertion hardware necessary to enable insertion and removal of the meter without system shutdown. The flow meter shall be hand insertable up to 400 PSI.
      - 3) Each flow meter shall have two axial turbines with electronic impedance based sensing (non-magnetic).
      - 4) Dual turbine flow meters shall have an averaging circuit to reduce measurement error due to swirl and flow profile distortion.
      - 5) Constructed of 316 stainless steel with NEMA 4 powder coated cast aluminum enclosure.
      - 6) Each meter shall be wet calibrated against a primary volumetric standard that is accurate to within 0.1% and traceable to NIST.

- e. Output:
  - Each transmitter shall produce an analog output signal, 4-20 mA, 0-10 V, or 0-5 V that is directly proportional to volumetric flow rate.
  - 2) The output shall be connected with [display unit][BTU meter].
  - 3) Unless scheduled or indicated otherwise, the initial span adjustment of each transmitter shall be 0-120% of the scheduled maximum flow rate.
- f. Accuracy:
  - 1) The accuracy of each meter/transmitter assembly shall be  $\pm 1.0\%$  of flow rate reading over a range of 3-15 feet/second fluid velocity, with a repeatability of 0.1%. Accuracy at 1 foot/second shall be  $\pm 2.0\%$ .
- g. Installation Hardware:
  - 1) The flow meter shall be supplied with standard installation hardware, which shall include, but not be limited to, full port bronze ball valve, brass close nipple, and weld-on carbon steel branch outlet.
- h. Warranty:
  - 1) Provide performance warranty of at least two years from the date of installation and startup. Warranty shall cover parts and labor for repair or replacement of the meter assembly. Performance during the warranty period shall satisfy the above-stated requirements for accuracy and repeatability.
- i. Manufacturers:
  - 1) Onicon
  - 2) Badger
- 2. Insertion Type Electromagnetic Flow Meter:
  - a. General:
    - 1) Each flow meter shall be of the magnetic insertion type.
  - b. Service:
    - 1) Chilled Water: Rated for 32°F through 140°F service.
    - 2) Condensate and Heating Water: Rated for minimum of 240°F service.
  - c. Insertion Type Electromagnetic Flow Meter:
    - 1) Each meter shall be rated for system pressure and shall have adequate structural integrity for a flow rate equal to 150% of the scheduled maximum initial or future flow rate, whichever is greater.

- 2) Each insertion type electromagnetic flow meter shall be complete with all hardware necessary to enable insertion and removal of the meter without system shutdown. The flow meter shall be hand insertable up to 400 PSI.
- 3) Construction:
  - a) Wetted Components: 316 stainless steel
  - b) Sensor Head: Polypropylene
  - c) Electronics enclosure shall be NEMA 4 and aluminum.
- 4) Each meter shall be wet calibrated against a primary volumetric standard that is accurate to within 0.1% and traceable to NIST.
- d. Output:
  - 1) Output signals shall be completely isolated and shall consist of the following:
    - a) High resolution frequency output for use with peripheral devices such as display module or BTU meter.
    - b) Analog output; 4-20mA, 0-10V, or 0-5V jumper selectable.
    - c) Scalable dry contact output for totalization.
  - 2) The output shall be connected with [display unit][BTU meter].
  - 3) The meter shall include 25 feet of cable to connect with a remotely mounted [display unit][BTU meter].
  - 4) Unless indicated otherwise, the initial span adjustment of each transmitter shall be 0-120% of the scheduled maximum flow rate.
- e. Installation Hardware:
  - 1) The flow meter shall be supplied with standard installation hardware, which shall include, but not be limited to, full port bronze ball valve, brass close nipple and weld-on carbon steel branch outlet.
- f. Warranty:
  - 1) Provide performance warranty of at least two years from the date of installation and startup. Warranty shall cover parts and labor for repair or replacement of the meter assembly. Performance during the warranty period shall satisfy the above-stated requirements for accuracy and repeatability.
- g. Manufacturers:
  - 1) ABB
  - 2) Onicon

- 3. Inline Electromagnetic Flow Meters:
  - a. General:
    - 1) Each flow meter shall be of the electromagnetic type.
  - b. Service:
    - 1) Chilled Water: Rated for 32°F through 140°F service.
    - 2) Condensate and Heating Water: Rated for minimum of 240°F service.
  - c. Electromagnetic Flow Tube:
    - 1) Each meter shall be rated for system pressure and shall have adequate structural integrity for a flow rate equal to 150% of the scheduled maximum initial or future flow rate, whichever is greater.
    - 2) Each meter shall have flanged connections to match piping pressure class, an outer body constructed of [painted carbon steel][316 stainless steel], a full line-size 304 stainless steel flow tube, 316 stainless steel electrodes, and a liner that is fully compatible with the chemical content of the flow media.
    - 3) Each meter shall be provided with an adequate means for grounding the process fluid (e.g., grounding rings or a grounding electrode).
  - d. Transmitter:
    - 1) Each meter shall incorporate an integral programmable transmitter that incorporates a digital display.
    - 2) Each transmitter shall calculate and display flow rate and net totalized flow, along with associated engineering units (e.g., GPM and Gal.).
    - 3) Each transmitter shall produce an analog output signal that is directly proportional to volumetric flow rate. This signal shall be scalable to indicate flow rate in either direction. In lieu of such bidirectional scalability, two separate pulsed outputs shall be provided. One shall indicate incremental flow in one direction, while the other indicates incremental flow in the opposite direction such that net totalized flow can be calculated remotely.
    - 4) Unless scheduled or otherwise indicated, the initial span adjustment of each transmitter shall be 0-120% of the scheduled maximum flow rate.
    - 5) Each transmitter shall incorporate self-diagnostics and test functions to permit internal checks of all outputs and displays, and to verify the accuracy of the unit and the integrity of the current loop without any external equipment.
  - e. Accuracy:
    - 1) Non-billing Purposes: The accuracy of each meter/transmitter assembly shall be  $\pm 0.5\%$  of flow rate reading over a range of 3-15 feet/second fluid velocity, with a repeatability of 0.1%. Accuracy at 1 foot/second shall be  $\pm 0.75\%$ .

- f. Calibration:
  - 1) Each meter shall be calibrated on an NIST traceable flow stand at 1, 8, and 15 feet/second. Provide written documentation of calibration.
- g. Installation and Startup:
  - 1) Each meter assembly shall include detailed installation and operation instructions, including piping straight run requirements.
  - 2) Provide on-site startup, commissioning, and training.
- h. Warranty:
  - 1) Each meter assembly shall carry a performance warranty of at least two years from the date of installation and startup. This warranty shall cover parts and labor for repair or replacement of the meter assembly. Performance during the warranty period shall satisfy the above-stated requirements for accuracy and repeatability.
- i. Manufacturers:
  - 1) ABB
  - 2) Badger
  - 3) Onicon
- I. Current Measuring Devices:
  - 1. Current Switches for Constant Speed Motors:
    - a. Digital device rated for amperage load of motor or device with split core design, adjustable high and low trip points, 600 VAC rms isolation, induced power from the monitored load, LED indicator lamps for output status and sensor power. The device shall sense overloading, belt-loss, and power failure with a single signal.
  - 2. Current Switches for Motors Controlled by VFD:
    - a. Digital device rated for amperage load of motor or device with split core design, factory programmed to detect motor undercurrent conditions on variable or constant volume loads, self-calibrating, positive status indication, LED indicator lamps, 600 VAC rms isolation, induced power from the monitored load with NO output. The current sensor shall store the motor current operating parameters in non-volatile memory and have a pushbutton reset to clear the memory if the operating parameters change or the sensor is moved to another load. The device shall sense overloading, belt-loss, and power failure with a single signal. The sensor shall be mounted on the load side of variable frequency drives.

- J. Occupancy Sensors:
  - 1. Use auxiliary contacts on sensor provided and installed by the Electrical Contractor. Refer to electrical drawings for sensor location and specifications. Coordinate with Electrical Contractor.
  - 2. Space Occupancy Initial Setting Schedule
  - 3. Initial Time
  - 4. Space Delay Setting
  - 5. Classroom 10 minutes
  - 6. Reception 20 minutes
- K. Carbon Monoxide Sensors:
  - 1. Solid-state gas sensor/transmitter, NEMA 1 gasketed enclosure, normal operating temperature 0-120°F, normal relative humidity operation 5-95%,  $\pm$  5% accuracy, and detection range of 0-200 ppm.
  - 2. Provide 4-20 mA output from the sensor to the FMCS system.
  - 3. Provide local alarm whenever carbon monoxide level exceeds 100 ppm.
  - 4. It shall be compatible with BACnet network interface and shall input these values to the network area controller.
  - 5. Install in accordance with OSHA requirements.
  - 6. Unit shall be factory calibrated and shall be re-calibrated after installation per manufacturer's recommendations.
- L. Carbon Dioxide Sensors:
  - 1. Microprocessor based non-dispersive infrared sensor with range of 0 to 2,000 ppm CO2 with 100 ppm accuracy, maximum drift (compensated) of  $\pm$  5% full scale in five years, VOC software and hardware sensing, duct mounting where applicable, 0-10V dc or 4-20 mA output directly proportional to ppm, adjustable alarm limit, membrane filter, and terminal block. The diffusion gas chamber in the sensor shall incorporate a reflective light pipe or wave guide surrounded by a gas permeable membrane that prevents particulate contamination of the sensor. Unit shall have selectable IAQ mode with output signal and sum of CO2 and VOC levels.
- M. Miscellaneous Devices:
  - 1. Application Specific Controller Power Supply:
    - a. For use with fan coil units and classroom unit ventilators.
    - b. Provide multiple enclosures with the following accessories and components as required to provide 24VAC power to terminal air boxes, differential pressure monitors, damper actuators, valve actuators, and other components and devices as required.
    - c. NEMA-1 steel enclosures (12"x12"x6") with separate high and low voltage compartments and separate access covers.
    - d. Either one 300 VA power supply with three 100 VA Class 2 outputs, or one 500 VA power supply with five 100 VA Class 2 outputs.
    - e. Primary side shall receive 480/277/240/120 input to 24 VAC ungrounded, isolated output on the secondary side.

- f. Each secondary output shall include a 4 amp breaker, on/off switch, and LED indicator. Terminal blocks shall accept 16-22 AWG wire.
- g. Acceptable Manufacturer:
  - 1) RIB Functional Devices Model MSH300A-LVC or PSH500A-LVC
- 2. Control Relays:
  - a. Form "C" contacts rated for the application with "push-to-test" contact transfer feature and an integral LED to indicate coil energization.
  - b. Mount all relays and power supplies in a [NEMA 1][NEMA 12] enclosure beside the FMCS panel or controlled device and clearly label their functions.
- 3. Thermostat and Sensor Enclosures:
  - a. Clear plastic guard with lock. Wire guard with tamperproof screws. Setpoint shall be adjustable with cover in place. Fasten to wall separately from thermostat. Provide guards in all corridors, gymnasiums, locker rooms, toilet rooms, assembly halls and as noted on the drawings.
  - b. Heavy Duty Enclosure:
    - 1) Perforated steel, tamperproof locking thermostat and control device enclosure.
    - 2) Box shall be nominally 8"x6"x2" deep or sized as required to fit devices to be enclosed.
    - 3) Perforated cover shall be 16 gauge steel with maximum 3/16" perforations on maximum 1/4" staggered centers for a 55% free area.
    - 4) Secure to wall from inside of box. Cover shall be secured by tamperproof screws to frame.
    - 5) Color shall match electrical devices. Verify color with the Electrical Contractor.
- 4. Drain Pan Condensate Overflow Switch: Float with integral magnet overflow switch conforming to UL508. No standby power required.

### 2.23 CONDUIT AND BOXES

- A. Conduit and Boxes: Refer to Electrical Section 260533 for materials, sizing, and other requirements
- B. Conduit and Box Identification (Color and Labeling):
  - 1. Refer to the Temperature Control Contractor notes located on the [mechanical][temperature controls] cover sheet for raceway and box color requirements.
  - 2. Refer to Electrical Section 260553 for raceway and box labeling requirements.

#### 2.24 WIRE AND CABLE

- A. Wire and Cable: Refer to Electrical Section 260513 for wire and cable materials.
  - 1. Wire and Cable Color: Refer to the Temperature Control Contractor notes located on the mechanical temperature controls cover sheet for wire and cable color requirements.

# PART 3 - EXECUTION

- 3.1 GENERAL INSTALLATION
  - A. Verify that systems are ready to receive work. Beginning of installation means installer accepts existing conditions.
  - B. Install system and materials in accordance with manufacturer's instructions.
  - C. Drawings of the TCS and FMCS network are diagrammatic only. Any apparatus not shown but required to meet the intent of the project documents shall be furnished and installed without additional cost.
  - D. Install all operators, sensors, and control devices where accessible for service, adjustment, calibration, and repair. Do not install devices where blocked by piping or ductwork. Devices with manual reset or limit adjustments shall be installed below 6'-0" if practical to allow inspection without using a ladder.
  - E. Verify locations of wall-mounted devices (such as thermostats, temperature and humidity sensors, and other exposed sensors) with drawings and room details before installation. Coordinate mounting heights to be consistent with other wall-mounted devices. Maximum height above finished floor shall not exceed ADA mounting requirements.
  - F. Provide valves over 3/4" size with position indicators and pilot positioners where sequenced with other controls.
  - G. Mount control panels adjacent to associated equipment on vibration-free walls or freestanding angle iron supports. One cabinet may accommodate more than one system in same equipment room.
  - H. After completion of installation, test and adjust control equipment.
  - I. Check calibration of instruments. Recalibrate or replace.
  - J. Furnish and install conduit, wire, and cable per the National Electric Code, unless noted otherwise in this section.

K. All controls associated with the proper operation of air handling units, pumps, or other mechanical equipment served by emergency power shall be connected to the emergency power system. Control components shall be powered from the optional standby branch of emergency power. In no instance shall panel be connected to the life safety branch of the emergency power system. Panels may be connected to a common 20 amp, 120 volt circuit provided the total load on the circuit does not exceed 16 amps. Circuit conductors shall be sized per the table below. All power connections to the control panels shall be performed by a licensed electrician at the cost of this Contractor. Submit circuit information (total amperage on circuit, conductors length, and panel) for control panels to the Architect/Engineer for approval.

Circuit Load	Circuit Max	Feeder Size
(Amps)	Length	
<i>≤</i> 5	$\leq$ 200ft	2#12 & 1#12 ground in 3/4" conduit.
≤10	≤ 100ft	2#12 & 1#12 ground in 3/4" conduit.
≤16	≤ 75ft	2#12 & 1#12 ground in 3/4" conduit.
≤ 200	$\leq$ 325ft	2#10 & 1#10 ground in 3/4" conduit.
≤100	$\leq$ 160ft	2#10 & 1#10 ground in 3/4" conduit.
≤75	≤ 100ft	2#10 & 1#10 ground in 3/4" conduit.

- L. All hardware, software, equipment, accessories, wiring (power and sensor), piping, relays, sensors, power supplies, transformers, and instrumentation required for a complete and operational FMCS system, but not shown on the electrical drawings, are the responsibility of the TCC.
- M. Remodeling:
  - 1. All room devices as indicated on the drawings shall be removed by this Contractor. The Contractor shall also prepare the wall for finishes. Preparing the wall shall include patching old anchor holes (after the anchoring device has been removed) and sanding the wall to remove old paint outlines remaining from original devices. The wall shall be painted to match the existing wall prior to the installation of the new room device. If wall covering requires patching, the Contractor shall furnish new wall covering to match existing. If new wall covering is not available to match existing, the Contractor shall furnish a white acrylic or Plexiglas plate, 1/4" thick and sized to cover the void.
- N. Labels For Control Devices:
  - 1. Provide labels indicating service of all control devices in panels and other locations.
  - 2. Labels may be made with permanent marking pen in the control panels if clearly legible.
  - 3. Use engraved labels for items outside panel such as outside air thermostats.
  - 4. Labels are not required for room thermostats, damper actuators and other items where their function is obvious.
- O. VFDs:
  - 1. This project includes several variable frequency drives to control the flow of fans and/or pumps based on a control variable.
  - 2. Verify output signal required, 4-20 mA or 0-10V dc, with the EC.

- 3. If VFD has a bypass feature, auxiliary contacts on the drive may not be used for motor status. A separate relay must be used to indicate motor rotation in either hand or auto positions.
- 4. If a separate current transmitter or switch is indicated for status, install this device between the VFD and the motor. In this case, the drive status may be connected to the auxiliary contacts in the VFD.
- 5. Some devices, such as low limits and fire alarm shutdown relays, must be hardwired to the fan motor. Make connections such that fan will shut down whether in hand or auto position if the unit has a bypass feature.

## 3.2 GRAPHIC DISPLAY

- A. Create a customized graphic for each piece of equipment indicated on the itemized points list.
- B. Components shall be arranged on graphic as installed in the field.
- C. Include each graphic point listed in the itemized points list using real time data.
- D. Provide a graphic representation of the following:
  - 1. Where there are multiple buildings, color code the campus map by the systems serving that building. The building graphic shall be linked to the graphic for that building's systems.
  - 2. Where there are multiple floors, provide color codes/designations for the areas served by each AHU and TAB by floor.
  - 3. Where multiple AHUs serve one floor, color code the areas served by each AHU. The area shall be linked to the graphic for that area's AHU.
  - 4. Provide an overall floor plan of each floor of the building color coded by zone linked to the TAB for that zone. The zone shall be linked to the graphic for that zone's TAB graphic.
  - 5. Show the location of each thermostat on the floor plan.
  - 6. Provide separate graphics showing the chilled and heating water system flow diagram. Show temperatures and flows on the flow diagram. Each piece of equipment shown on the flow diagram shall be linked to the graphic for that piece of equipment.
  - 7. Provide a graphic showing the steam system flow diagram. Show pressures and flows on the flow diagram. Each piece of equipment shown on the flow diagram shall be linked to the graphic for that piece of equipment.
- E. The FMCS shall include full graphic operator interface to display the following graphics as a minimum:
  - 1. Home page to include a minimum of six critical points: Outside Air Temperature, Outside Air Relative Humidity, Enthalpy, KWH, KW, etc.
  - 2. Graphic floor plans accurately depicting rooms, walls, hallways, and showing accurate locations of space sensors and major mechanical equipment.
  - 3. Detailed graphics for each mechanical system including AHUs, ERUs, EFs, chillers, and boilers, as a minimum.
  - 4. Access corresponding system drawings, technical literature, and sequences of operations directly from each system graphic.

- F. The FMCS shall include individual graphical buttons to access the following data stored in PDF format:
  - 1. Project control as-built documentation including all TCS drawings, diagrams and sequences of operation.
  - 2. TCS Bill of Material for each system, e.g. AHU, RTU, FCU, boiler, etc.
  - 3. Technical literature specification data sheets for all components listed in the TCS Bill of Material.
- 3.3 CONDUIT AND BOXES INSTALLATION
  - A. Conduit and Box Installation: Refer to Electrical Section 260533 for execution and installation.
  - B. Conduit and Box Identification (color and labeling) installation. Refer to Electrical Section 260553 for raceway and box identification installation.
  - C. Outlet Box Schedule: Thermostat/temperature sensor:
    - 1. Dry Interior Locations: Provide 4" square galvanized steel with raised cover to fit flush with finished wall line. When located in concrete block walls, provide square edge title cover of sufficient depth to extend out to face of block or masonry boxes.
    - 2. Other Conditions: Refer to Electrical Section 260533 for requirements.

## 3.4 WIRE AND CABLE INSTALLATION

- A. Wire and Cable Installation: Refer to Electrical Section 260513 for execution and installation.
- B. Field Quality Control:
  - 1. Inspect wire and cable for physical damage and proper connection.
  - 2. Torque test conductor connections and terminations to manufacturer's recommended values.
  - 3. Perform continuity test on all conductors.
  - 4. Protection of cable from foreign materials:
    - a. It is the Contractor's responsibility to provide adequate physical protection to prevent foreign material application or contact with any cable type. Foreign material is defined as any material that would negatively impact the validity of the manufacturer's performance warranty. This includes, but is not limited, to overspray of paint (accidental or otherwise), drywall compound, or any other surface chemical, liquid or compound that could come in contact with the cable, cable jacket or cable termination components.

b. Overspray of paint on any cable, cable jacket or cable termination component will not be accepted. It shall be the Contractor's responsibility to replace any component containing overspray, in its entirety, at no additional cost to the project. Cleaning of the cables with harsh chemicals is not allowed. This requirement is regardless of the PASS/FAIL test results of the cable containing overspray. Should the manufacturer and warrantor of the structured cabling system desire to physically inspect the installed condition and certify the validity of the structured cabling system (via a signed and dated statement by an authorized representative of the structured cabling manufacturer), the Owner may, at their sole discretion, agree to accept said warranty in lieu of having the affected cables replaced. In the case of plenum cabling, in addition to the statement from the manufacturer, the Contractor shall also present to the Owner a letter from the local Authority Having Jurisdiction stating that they consider the plenum rating of the cable to be intact and acceptable.

## C. Installation Schedule:

1. Conduit terminations to all devices installed in applications with rotating equipment, expansion/contraction or vibration shall be made with flexible metallic conduit, unless noted otherwise. Final terminations to exterior devices installed in damp or wet locations shall be made with liquidtight flexible metallic conduit. Terminations in hazardous areas, as defined in the National Electrical Code, shall be made with flexible conduit rated for the environment.

## 3.5 FMCS INSTALLATION

- A. Coordinate voltage and ampacity of all contacts, relays, and terminal connections of equipment being monitored or controlled. Voltage and ampacity shall be compatible with equipment voltage and be rated for full ampacity of wiring or overcurrent protection of circuit controlled.
- B. Naming Conventions: Coordinate all point naming conventions with Owner standards. In the absence of Owner standards, naming conventions shall use equipment designations shown on plans.

### 3.6 COMMISSIONING

- A. Upon completion of the installation, this Contractor shall load all system software and start up the system. This Contractor shall perform all necessary calibration, testing and de-bugging and perform all required operational checks to ensure that the system is functioning in full accordance with these specifications.
- B. This Contractor shall perform tests to verify proper performance of components, routines, and points. Repeat tests until proper performance results. This testing shall include a point-by-point log to validate 100% of the input and output points of the FMCS system operation.
- C. This Contractor shall prove that the controls network is functioning correctly and within acceptable bandwidth criteria and shall test the system with an approved protocol analysis tool. Provide a log and statistics summary showing that each channel is within acceptable parameters. Each channel shall be shown to have at least 25% spare capacity for future expansion.

- D. Upon completion of the performance tests described above, repeat these tests, point by point, as described in the validation log above in the presence of Owner's Representative, as required. Properly schedule these tests so testing is complete at a time directed by the Owner's Representative. Do not delay tests so as to prevent delay of occupancy permits or building occupancy.
- E. System Acceptance: Satisfactory completion is when this Contractor has performed successfully all the required testing to show performance compliance with the requirements of the Contract Documents to the satisfaction of the Owner's Representative. System acceptance shall be contingent upon completion and review of all corrected deficiencies.

### 3.7 PREPARATION FOR BALANCING

- A. Verify that all dampers are in the position indicated by the controller (e.g., open, closed or modulating).
- B. Check the calibration and setpoints of all controllers.
- C. Check the locations of all thermostats and humidistats for potential erratic operation from outside influences such as sunlight, drafts, or cold walls.
- D. Check that all sequences operate as specified. Verify that no simultaneous heating and cooling occurs, unless specified. Observe that heating cannot begin at TAB reheat terminals until the unit is at the minimum CFM.
- E. Verify the operation of all interlock systems.
- 3.8 TEST AND BALANCE COORDINATION
  - A. The Contractor shall furnish a single set of all tools necessary to interface to the control system for test and balance purposes.
  - B. The Contractor shall provide a minimum of four (4) hours training for the Balancing Contractor in the use of these tools.
  - C. In addition, the Contractor shall provide a qualified technician to assist in the test and balance process until the first 20 terminal units are balanced.
  - D. The tools used during the test and balance process shall be returned at the completion of the testing and balancing.
- 3.9 DEMONSTRATION AND ACCEPTANCE
  - A. At completion of installation, provide two days minimum instruction for operators. Demonstrate operation of all controls and systems. Describe the normal operation of all equipment.

END OF SECTION

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## SECTION 230913 - INSTRUMENTATION

### PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Pressure Gauge.
  - B. Pressure Gauge Accessories.
  - C. Thermometers.
  - D. Test Plugs.
  - E. Static and Differential Airflow Pressure Gauges.

## 1.2 REFERENCES

- A. ANSI/AWWA C700 Cold Water Meters Displacement Type, Bronze Main Case.
- B. ANSI/AWWA C701 Cold Water Meters Turbine Type, for Customer Service.
- C. ANSI/AWWA C702 Cold Water Meters Compound Type.
- D. ANSI/AWWA C706 Direct Reading, Remote Registration Systems for Cold Water Meters.
- E. ASME B40.1 Gauges Pressure Indicating Dial Type Elastic Element.
- F. ASME MFC-3M Measurement of Fluid Flow in Pipes Using Orifice, Nozzle and Venturi.
- G. ASTM E1 Specification for ASTM Thermometers.

### 1.3 SUBMITTALS

A. Submit shop drawings per Section 230500. Include list that indicates use, operating range, total range and location for manufactured components.

### PART 2 - PRODUCTS

### 2.1 PRESSURE GAUGES

A. Gauges shall be 4-1/2" diameter with aluminum or stainless steel case with phosphor bronze bourdon tube, brass socket for air, steam, water or oil application, 1/2" bottom connection. Gauges shall be 1% full scale accurate with bronze bushed brass movement and adjustable pointer. Standard ranges to be either pressure or pressure and vacuum as required of application.

### B. Manufacturers:

- 1. Ashcroft
- 2. Marsh
- 3. Marshalltown
- 4. Miljoco
- 5. Trerice
- 6. U.S. Gauge Figure 1901
- 7. Weksler
- 8. Wika.
- C. Select gauge range for normal reading near center of gauge.

## 2.2 PRESSURE GAUGE ACCESSORIES

- A. All pressure gauges shall have valves and pressure snubbers. All pressure gauges on steam shall have pigtail syphon.
- B. Shutoff Valve: 1/2" ball valve as specified for each piping system.
- C. Pressure snubber, brass with 1/2" connections, porous metal type.
- D. All pressure gauge piping shall be minimum 1/2" 304 stainless steel pipe or copper tube.

## 2.3 THERMOMETERS

- A. Dial Type:
  - 1. 4-1/2" diameter, hermetically sealed case. Stainless steel case and stem. Accuracy of 1% full scale with external recalibrator.
  - 2. Select thermometers for appropriate temperature range. Adjustable elbow joint with locking device to allow rotation of thermometer to any angle.
  - 3. Stem lengths as required for application with minimum insertion of 2-1/2".
  - 4. Thermometers for water, steam, or oil shall have brass or steel separable socket. Thermometer wells shall be stainless steel, pressure rated to match piping system design pressure; with 2 inch extension for insulated piping and threaded cap nut with chain permanently fastened to well and cap. Thermometers for air shall have an aluminum or brass duct flange.
  - 5. Manufacturer:
    - a. Ashcroft
    - b. Miljoco
    - c. Trerice
- B. Alcohol/Spirit Filled Type:
  - 1. 9" long phenolic case, steel stem, accuracy of 1% full scale. Adjustable elbow joint with 180 degree adjustment in vertical plane, 360 degree adjustment in horizontal plane, and locking device to allow rotation of thermometer to any angle.
  - 2. Select thermometer for appropriate temperature range.

- 3. Stem: Copper plated steel, aluminum, or brass for separable socket. Stem lengths as required for application with minimum insertion of 3".
- 4. Thermometers for water, steam, or oil shall have brass or steel separable socket. Thermometer wells shall be stainless steel, pressure rated to match piping system design pressure; with 2 inch extension for insulated piping and threaded cap nut with chain permanently fastened to well and cap. Thermometers for air shall have an aluminum or brass duct flange.
- 5. Manufacturer:
  - a. Ashcroft
  - b. Miljoco
  - c. Trerice
- C. Dial Type with Remote Reading Dial:
  - 1. 4-1/2" diameter remote mounted, vapor actuated dial, hermetically sealed case. Stainless steel case and stem. Accuracy of 1% full scale with external recalibrator.
  - 2. Select thermometers for appropriate temperature range.
  - 3. 0.13" diameter copper averaging bulb approximately 60" long. Install dial as shown on drawings and in location visible from floor. Insulate copper averaging bulb if required by manufacturer.
  - 4. Stem lengths as required for application with minimum insertion of 2-1/2".
  - 5. Thermometers for water, steam, or oil shall have brass or steel separable socket. Thermometer wells shall be stainless steel, pressure rated to match piping system design pressure; with 2 inch extension for insulated piping and threaded cap nut with chain permanently fastened to well and cap. Thermometers for air shall have an aluminum or brass duct flange.
  - 6. Manufacturer:
    - a. Ashcroft
    - b. Miljoco
    - c. Trerice
- D. Select scales to cover expected range of temperatures.

### 2.4 TEST PLUGS

- A. Test Plug: 1/4" or 1/2" brass fitting and cap, with Nordel core for temperatures up to 275°F, for receiving 1/8" outside diameter pressure or temperature probe. Plugs shall be rated for zero leakage from vacuum to 500 psi.
- B. Provide extended units for all plugs installed in insulated piping.
- C. Test Kit: Carrying case, internally padded and fitted containing one 3-1/2" diameter pressure gauge with 0-100 psi range, one gauge adapter with 1/8" probes, two 1-1/2" dial thermometers with 0° to 220°F and -25°F to 125°F ranges and 5" stems.
  - 1. Manufacturers:
    - a. Sisco

- b. Flow Design
- c. Peterson Equipment
- d. MG Piping Products Co.
- e. Miljoco, Trerice
- f. Watts Regulator.

## 2.5 STATIC AND DIFFERENTIAL AIRFLOW PRESSURE GAUGES

- A. Diaphragm-activated gauge with 4-3/4" dial, cast aluminum case, sealed interior, designed to resist shock and vibration, and rated for 15 psig.
- B. Accuracy shall be  $\pm 3\%$  of full scale maximum throughout entire range at 70°F.
- C. Provide mounting brackets, probes, and shutoff valves required for proper installation.
- D. The range and service shall be as required for application or as noted on the drawings.
- E. Manufacturers:
  - 1. Dwyer Magnehelic Series 2000
  - 2. Marshalltown Instrument Series 85C.

#### PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. General Installation Requirements:
  - 1. Install per manufacturer's instructions.
  - 2. Coil and conceal excess capillary on remote element instruments.
  - 3. Install gauges and thermometers in locations where they are easily read from normal operating level.
  - 4. Do not install instrumentation when areas are under construction, except for required roughin, taps, supports and test plugs.
- B. Pressure Gauges:
  - 1. Connect pressure gauges to suction and discharge side of all pumps.
  - 2. Provide 1/2" tubing for pressure gauge and gauge accessories.
  - 3. Provide snubber for each pressure gauge.
  - 4. Install gauges with bottom threaded connections at 6 o'clock position.
- C. Thermometers:
  - 1. Install thermometers in piping systems in sockets in short couplings. Enlarge pipes smaller than 2-1/2" for installation of thermometer sockets.
  - 2. Install thermometer sockets adjacent to control system thermostat, transmitter and sensor sockets.

3. Locate duct thermometers minimum 10 feet downstream of mixing dampers, coils, or other devices causing air turbulence.

END OF SECTION

#### SECTION 232100 - HYDRONIC PIPING

#### PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Pipe and Pipe Fittings
  - B. Valves
  - C. Check Valves
  - D. Strainers
  - E. System Piping Schedule
- 1.2 QUALITY ASSURANCE
  - A. Valves: Manufacturer's name and pressure rating marked on valve body. Remanufactured valves are not acceptable.
  - B. Welding Materials, Procedures, and Operators: Conform to ASME Section 9, ANSI/AWS D1.1, and applicable state labor regulations.
- 1.3 REFERENCES
  - A. ANSI/AWS D1.1 Structural Welding Code.
  - B. ANSI/AWWA C104/A21.4 Cement-Mortar Lining for Ductile Iron Pipe and Fittings for Water.
  - C. ANSI/AWWA C110 Ductile Iron and Gray Iron Fittings 3" through 48", for Water and Other Liquids.
  - D. ANSI/AWWA C111/A21.11 Rubber Gasket Joints for Ductile Iron Pressure Pipe and Fittings.
  - E. ANSI/AWWA C150/A21.50 Thickness Design of Ductile Iron Pipe.
  - F. ANSI/AWWA C151 Ductile Iron Pipe, Centrifugally Cast in Metal Molds or Sand-Lined Molds, for Water or Other Liquids.
  - G. ANSI/AWWA C153/A21.51 Ductile Iron Compact Fittings, Centrifugally Cast for Water or Other Liquids.
  - H. ASME Boiler and Pressure Vessel Code.
  - I. ASME B16.1 Cast Iron Pipe Flanges and Flanged Fittings, Class 25, 125, 250, and 800.

- J. ASME B16.3 Malleable Iron Threaded Fittings Class 150 and 300.
- K. ASME B16.4 Cast Iron Threaded Fittings, Class 125 and 250.
- L. ASME B16.5 Pipe Flanges and Flanged Fittings.
- M. ASME B16.9 Factory-Made Wrought Steel Butt Welding Fittings.
- N. ASME B16.12 Cast Iron Threaded Drainage Fittings.
- O. ASME B16.18 Cast Copper Alloy Solder Joint Pressure Fittings
- P. ASME B16.21 Nonmetallic Flat Gaskets for Pipes Flanges.
- Q. ASME B16.22 Wrought Copper and Copper Alloy Solder Joint Pressure Fittings.
- R. ASME B16.23 Cast Copper Alloy Solder Joint Drainage Fittings (DWV).
- S. ASME B16.29 Wrought Copper and Wrought Copper Alloy Solder Joint Drainage Fittings DWV.
- T. ASME B16.51 Copper And Copper Alloy Press-Connect Pressure Fittings.
- U. ASME B18.2.1 Square and Hex Bolts and Screws, Inch Series.
- V. ASME B18.2.2 Square and Hex Nuts, Inch Series.
- W. ASME B31.3 Chemical Plant and Petroleum Refinery Piping.
- X. ASME B31.9 Building Services Piping.
- Y. ASME Section 9 Welding and Brazing Qualifications.
- Z. ASTM A126 Gray Cast Iron Castings for Valves, Flanges, and Pipe Fittings.
- AA. ASTM A53 Pipe, Steel, Black and Hot-Dipped Zinc Coated, Welded and Seamless.
- BB. ASTM A181 Forgings, Carbon Steel for General Purpose Piping.
- CC. ASTM A234 Piping Fittings of Wrought Carbon Steel and Alloy Steel for Moderate and High Temperature Service.
- DD. ASTM A307 Standard Specification for Carbon Steel Bolts and Studs, 60,000 PSI Tensile Strength.
- EE. ASTM A536 Standard Specification for Ductile Iron Castings
- FF. ASTM A733 Standard Specification for Welded and Seamless Carbon Steel and Austenitic Stainless Steel Pipe Nipples.

- GG. ASTM B32 Standard Specification for Solder Metal.
- HH. ASTM B88 Seamless Copper Water Tube.
- II. ASTM B813 Standard Specification for Liquid and Paste Fluxes for Soldering Applications of Copper and Copper Alloy Tube.
- JJ. ASTM F3226 Standard Specification for Metallic Press-Connect Fittings for Piping and Tubing Systems.
- 1.4 SUBMITTALS
  - A. Submit product data under provisions of Section 230500. Include data on pipe materials, fittings, valves, and accessories. Include manufacturers' support spacing requirements for plastic piping.
  - B. Grooved joint couplings and fittings shall be referred to on drawings and product submittals, and be identified by the manufacturer<sup>TMTMs</sup> listed model or series designation.
- 1.5 DELIVERY, STORAGE, AND HANDLING
  - A. Store and protect piping to prevent entrance of foreign matter into pipe and to prevent exterior corrosion.
  - B. Deliver and store valves in shipping containers with labeling in place.

#### 1.6 COORDINATION DRAWINGS

A. Reference Coordination Drawings article in Section 230500 for required hydronic systems electronic CAD drawings to be provided to Coordinating Contractor for inclusion into composite coordination drawings.

#### PART 2 - PRODUCTS

- 2.1 STEEL PIPE (ABOVE GRADE)
  - A. Design Pressure 125 psig, Maximum Design Temperature 225°F (230°F for grooved couplings).
  - B. Black Steel; Standard Weight; Threaded Joints:
    - 1. Pipe: Standard weight black steel, threaded and coupled, ASTM A53; Type E, F, or S; Grade B.
    - 2. Joints: Screwed.
    - 3. Fittings: Class 125 cast iron, ASTM A126, ASME B16.4; or Class 150 malleable iron, ASTM A197, ASME B16.3.
    - 4. Unions: Class 150 malleable iron, ANSI B16.39, ground joint with copper or copper alloy-to-iron seat.

- C. Black Steel; Standard Weight; Welded or Flanged Joints:
  - 1. Pipe: Standard weight black steel, beveled ends, ASTM A53, Type E or S, Grade B.
  - 2. Joints: Butt-welded or flanged.
  - 3. Fittings: Standard weight wrought steel, butt-welding type, ASTM A234, ASME B16.9.
  - 4. Flanges: Class 150 forged steel, welding neck or slip-on, ASTM A181 or A105, Class 60, ASME B16.5 up to 24" and B16.47 above 24". ASME B16.1 for flanges mating with flat face equipment flanges. Flange face seal weld (backweld) is required for slip-on flanges.
- 2.2 COPPER PIPE (ABOVE GRADE)
  - A. Design Pressure 125 psig. Maximum Design Temperature 225°F.
  - B. Copper Pipe; Type L; Soldered Joints:
    - 1. Tubing: Type L drawn temper seamless copper tube, ASTM B88.
    - 2. Joints: Solder with Type 95-5 solder. 50-50 solder is not acceptable.
    - 3. Fittings: Wrought copper solder joint, ASME B16.22.
  - C. Copper Pipe; Type L; Mechanical Press Connection:
    - 1. Tubing: Type L hard drawn seamless copper tube, ASTM B88.
    - 2. Joints: Mechanical press connection.
    - 3. Fittings: Copper, ASME B-16.51, with embedded EPDM O-ring, NSF-61.
    - 4. Fitting Identification: Press ends shall provide the ability to identify an unpressed fitting from the floor prior to testing. The function of this feature is to provide the installer quick and easy identification of connections that have not been pressed prior to putting the system into operation.
    - 5. Special Requirements: Mechanical press fitting manufacturer shall provide contractor training prior to installation.
    - 6. Manufacturers:
      - a. Viega ProPress.
      - b. Elkhart Xpress.
      - c. NIBCO Press System Fittings and Valves.
      - d. Merit Brass
      - e. Mueller Streamline PRS.
    - 7. Copper; Type M; Mechanical Press Connection: Tubing: Type M (or thicker) drawn temper seamless copper tube, ASTM B88.
    - 8. Joints: Mechanical press connection.
    - 9. Fittings: Copper, ASME B-16.51, with embedded EPDM O-ring, NSF-61.
      - a. In sizes where drainage type fittings are not available, tees with threaded caps to permit rodding are acceptable.
    - 10. Limitations: Equipment drains and overflows only. No pressure pipes.

- 11. Fitting Identification: Press ends shall provide the ability to identify an unpressed fitting from the floor prior to testing. The function of this feature is to provide the installer quick and easy identification of connections that have not been pressed prior to putting the system into operation.
- 12. Special Requirements: Mechanical press fitting manufacturer shall provide contractor training prior to installation.
- 13. Manufacturers:
  - a. Viega ProPress
  - b. Elkhart Xpress
  - c. NIBCO Press System Fittings and Valves
  - d. Merit Brass
  - e. Mueller Streamline PRS
- D. Copper; DWV; Soldered:
  - 1. Tubing: DWV drawn temper seamless copper drainage tube, ASTM B306.
  - 2. Joints: Solder with Type 95-5 solder. 50-50 solder is not acceptable.
  - 3. Fittings: ASME B16.23 cast brass, or ASME B16.29 solder wrought copper.

## 2.3 VALVES

- A. Shutoff Valves:
  - 1. For pipe systems where mechanical press connections are allowed, shutoff valves with mechanical press connections are acceptable subject to the requirements in the paragraphs below.
  - 2. Ball Valves:
    - a. BA-1 (Steel and Copper): 3" and under, 125 psi saturated steam, 600 psi WOG, full port, screwed or solder ends (acceptable only if rated for soldering in line with 470°F melting point of lead-free solder), bronze body of a copper alloy containing less than 15% zinc, stainless steel ball and trim, Teflon seats and seals.
      - 1) Body: Bronze of a copper alloy containing less than 15% zinc.
        - Manufacturers: Apollo #77C-140, Stockham #S-206 BR1-R, Milwaukee #BA-400, Watts, Nibco #585-70-66, National Utilities Co., RUB, Jomar T/S-200CSS.
      - 2) Body: Dezincification resistant brass alloy. Jomar T/S-100CSSG.
      - 3) Provide extended shaft with operating handle of non-thermal conductive material and protective sleeve that allows operation of valve, adjustment of the packing, and adjustment of the memory stop without breaking the vapor seal or disturbing the insulation for all valves in insulated piping. (For example, Jomar modifies valve part number with -IH for insulated handle.)

- 4) Provide lock out trim for all valves opening to atmosphere installed in domestic water piping over 120°F, heating water piping over 120°F, steam, condensate, boiler feed water piping, compressed air piping and gasoline/kerosene piping, and as indicated on the drawings. Solid extended shaft is not required on valves with lock out trim. (For example, Jomar modifies valve part number with -LH for locking handle.)
- b. BA-1A (Steel): 2-1/2" and 3", 125 psi saturated steam, 275 psi WOG ANSI Class, 150 psi standard port, carbon steel body stainless steel ball and trim, Teflon seats and seals.
  - 1) Manufacturers:
    - a) Apollo #88A-100
    - b) Nibco #F510-CS/66
    - c) Milwaukee #F90.
  - 2) Provide extended shaft with operating handle of non-thermal conductive material and protective sleeve that allows operation of valve, adjustment of the packing, and adjustment of the memory stop without breaking the vapor seal or disturbing the insulation for all valves in insulated piping.
  - 3) Provide lock out trim for all valves opening to atmosphere installed in domestic water piping over 120°F, heating water piping over 120°F, steam, condensate, boiler feed water piping, compressed air piping and gasoline/kerosene piping, and as indicated on the drawings. Solid extended shaft is not required on valves with lock out trim.
- 3. Butterfly Valves:
  - a. BF-1:
    - 2-1/2" thru 6", 175 psi CWP, elastomers rated for 20°F to 225°F continuous and 250°F intermittent at 125 psig, fully lugged or grooved end, ductile or cast iron body (not in contact with fluid); bronze, aluminum-bronze, stainless steel, or electroless-nickel coated ductile iron disc; EPDM seat, stainless steel stem, extended neck, 175 psi bubble-tight, bi-directional dead-end shutoff without backing flange or nuts and with cap screws extending to centerline of valve body (for pipe extension without draining system), infinite position locking operator with memory stop up to 6" size. Cv of at least 1580 in 6" size.
    - 2) Manufacturers:
      - a) Center Line Series 200
      - b) Keystone #222
      - c) Watts #DBF-03-121-1P
      - d) Nibco N200 Series or LD2000 Series
      - e) Milwaukee CL Series
      - f) Hammond 5200 Series
      - g) Jomar 600-\_\_DSEL Series

- 3) 8" thru 12", 175 psi CWP, elastomers for 20°F to 225°F at 130 psi, fully lugged end, ductile or cast iron body (not in contact with fluid), bronze, stainless steel, electroless coated ductile iron or aluminum-bronze disc, EPDM seat, stainless steel stem, extended neck, 175 psi bubble-tight, bi-directional dead-end shutoff without backing flange or nuts and with cap screws extending to the centerline of the valve body (to permit pipe extension without draining system), weatherproof gear operator.
- 4) Manufacturers:
  - a) Center Line Series 200
  - b) Keystone #222
  - c) Watts #DBF-03-121-1G
  - d) Nibco N200 Series or LD2000 Series
  - e) Milwaukee CL Series
  - f) Hammond 5200 Series
  - g) Jomar 600-\_\_DSEG Series

#### 2.4 THROTTLING VALVES

- A. Throttling Valves (Steel):
  - 1. For pipe systems where mechanical press connections are allowed, throttling valves with mechanical press connections are acceptable subject to the requirements in the paragraphs below.
  - 2. Globe Valves (Steel Pipe):
    - a. GL-1: 3" and under, 125 psi saturated steam, 300 psi WOG, screwed, bronze.
      - 1) Manufacturers:
        - a) Crane #7TF
        - b) Stockham #B22T
        - c) Walworth #95
        - d) Milwaukee #590
        - e) Hammond #IB413T
        - f) Watts #B-4010-T
        - g) NIBCO #T-235
    - b. GL-2: 4" thru 10", 125 psi S @ 353°F, 200 psi WOG @ 150°F, flanged, iron body, bronze mounted.
      - 1) Manufacturers:
        - a) Crane #351
        - b) Hammond #IR116
        - c) Stockham #G-512
        - d) Walworth #906F
        - e) Milwaukee #F2981
        - f) Watts #F-501
        - g) NIBCO #F-718

- 3. Globe Valves (Copper Pipe):
  - a. GL-5: 2" and under, 125 psi saturated steam, 300 psi WOG, solder, bronze.
    - 1) Manufacturers:
      - a) Hammond #IB423
      - b) Stockham #B24T
      - c) Milwaukee #1590
      - d) Watts #B-4011-T
      - e) NIBCO #S-235.
- 4. Ball Valves (Steel and/or Copper):
  - a. BA-9: 2" and under, 125 psi saturated steam, 600 psi WOG, standard port, screwed (solder ends are acceptable only if rated for soldering in line with 470°F melting point of lead-free solder), bronze body and ball of copper alloy containing less than 15% zinc, chrome plated or stainless steel ball, Teflon seats and seals with memory stop.
    - 1) Manufacturers:
      - a) Apollo #70-120
      - b) Stockham #S-216BR-R
      - c) Milwaukee #BA-100
      - d) Watts #B-6000
      - e) Hammond #8501
      - f) Nibco #580-70.

### 5. Butterfly Valves:

- a. BF-4:
  - 2-1/2" thru 6", 175 psi CWP, elastomers rated for 20°F to 225°F continuous and 250°F intermittent at 125 psig, fully lugged or grooved end, ductile or cast iron body (not in contact with fluid); bronze, aluminum-bronze, stainless steel, or electroless-nickel coated ductile iron disc; EPDM seat, stainless steel stem, extended neck, 175 psi bubble-tight, bi-directional dead-end shutoff without backing flange or nuts and with cap screws extending to centerline of valve body (for pipe extension without draining system), infinite position locking operator with memory stop up to 6" size. Cv of at least 1580 in 6" size.
  - 2) Manufacturers:
    - a) Center Line Series 200
    - b) Keystone #222
    - c) Watts #DBF-03-121-1P
    - d) NIBCO LD2000 Series
    - e) Milwaukee CL Series
    - f) Hammond 5200 Series
    - g) Jomar 600-\_\_DSEL Series

- 3) 8" thru 12", 175 psi CWP, elastomers for 20°F to 225°F at 130 psi, fully lugged end, ductile or cast iron body (not in contact with fluid), bronze, stainless steel, electroless coated ductile iron or aluminum-bronze disc, EPDM seat, stainless steel stem, extended neck, 175 psi bubble-tight, bi-directional dead-end shutoff without backing flange or nuts and with cap screws extending to the centerline of the valve body (to permit pipe extension without draining system), weatherproof gear operator.
- 4) Manufacturers:
  - a) Victaulic #300
  - b) Center Line Series 200
  - c) Keystone #222
  - d) Watts #DBF-03-121-1G
  - e) NIBCO LD2000 Series
  - f) Milwaukee CL Series
  - g) Hammond 5200 Series
  - h) Jomar 600-\_\_\_DSEG Series
- b. BF-5:
  - 14" and larger, 150 psi CWP, elastomers rated for 20°F to 225°F continuous and 250°F intermittent at 125 psig, fully lugged or grooved end, ductile or cast iron body (not in contact with fluid); bronze, aluminum-bronze or nickel plated ductile iron disc; EPDM seat, stainless steel stem, extended neck, 150 psi bubble-tight, bi-directional dead-end shutoff without backing flange or nuts and with cap screws extending to centerline of valve body (for pipe extension without draining system). Weatherproof gear operator. Cv of at least 12,000 in 16" size.
  - 2) Manufacturers:
    - a) Center Line Series 200
    - b) Keystone #AR2 or GRL
    - c) Watts DBF-03-121-1G
    - d) NIBCO LD2000 Series
    - e) Victaulic #W761
    - f) Milwaukee CL Series
    - g) Hammond 5200 Series
    - h) Jomar 600- DSEG Series

### 2.5 LOCK OUT TRIM

A. Provide lock out trim for all quarter turn valves opening to atmosphere installed in heating water piping over 120°F and as indicated on the drawings.

### 2.6 CHECK VALVES

A. For pipe systems where mechanical press connections are allowed, check valves with mechanical press connections are acceptable subject to the requirements in the paragraphs below.

- B. CK-1: Check Valves (Steel Pipe); 2" and under, 125 psi S @ 353°F, 200 psi WOG @ 150°F, screwed, bronze, horizontal swing.
  - 1. Manufacturers:
    - a. Crane #37
    - b. Hammond #IB904
    - c. Walworth #3406
    - d. Milwaukee #509
    - e. NIBCO #T-413
    - f. Jomar T-511G
- C. CK-4: Check Valves (Copper Pipe); 2" and under, 200 psi WOG @ 150°F, solder, bronze, horizontal swing.
  - 1. Manufacturers:
    - a. Crane #1342
    - b. Hammond #IB912
    - c. Walworth #406SJ
    - d. Milwaukee #1509
    - e. Watts #B-5001
    - f. NIBCO #S-413.
- D. CK-13: Check Valves (Steel Pipe); 2-1/2" thru 12", 200# WOG, double disc wafer type, non-slam silent check, iron body, bronze or aluminum-bronze discs, 316SS shaft and spring, Viton, EPDM or BUNA-N, Cv of at least 700 in 6" size.
  - 1. Manufacturers:
    - a. Milliken 740G
    - b. NIBCO W-920-W
    - c. Crane Duo-Chek
    - d. Victaulic V715

#### 2.7 STRAINERS

- A. For pipe systems where mechanical press connections are allowed, strainers with mechanical press connections are acceptable subject to the requirements in the paragraphs below.
- B. ST-1: Bronze body, screwed ends, screwed cover, 125 psi S @ 353°F, 200 psi WOG @ 150°F
  - 1. Manufacturers:
    - a. Armstrong #F4SC
    - b. Metraflex #TS
    - c. Mueller Steam Specialty Co. #351
    - d. Sarco #BT
    - e. Watts #777
    - f. NIBCO T-221-A.

- C. ST-2: Cast iron body, 125 lb. flanged ends, bolted cover, 125 psi S @ 353°F, 175 psi WOG @ 150°F.
  - 1. Manufacturers:
    - a. Armstrong #A1FL
    - b. Metraflex #TF
    - c. Mueller Steam Specialty Co.#758
    - d. Sarco #CI-125
    - e. Watts #77F-D
    - f. NIBCO F-721-A.
- D. Unless otherwise indicated, strainers shall be Y-pattern and have stainless steel screens with perforations as follows:
  - 1. Pipe Size:
    - a. 1/4" 2": 1/32" screen
    - b. 2-1/2" 8": 1/16" screen
    - c. 10" and Up: 1/8" screen
- E. Furnish pipe nipple with ball valve, threaded hose connection, and cap to blow down all strainer screens.
- F. Use bronze body strainers in copper piping and iron body strainers in ferrous piping.

### PART 3 - EXECUTION

### 3.1 PREPARATION

- A. Ream pipe and tube ends, remove burrs, bevel plain-end ferrous pipe.
- B. Remove scale and dirt on inside and outside before assembly.
- C. Remove all scale, rust, dirt, oils, stickers and thoroughly clean exterior of all bare metal exposed piping, hangers, and accessories in preparation to be painted.
- D. Connect to all equipment with flanges or unions. Unions or flanges for servicing and disconnect are not required in installations using grooved joint couplings.
- E. Flush and clean piping as defined below. When system water is clear, remove, clean and replace all strainer screens (blowing down strainer without removing and cleaning screen is not acceptable).
- F. After completion, fill, clean, and treat systems. Refer to Section 232500 for treatment.

### 3.2 SYSTEMS, PIPING, AND VALVE SCHEDULE

- A. Heating Water (Above Grade maximum 200°F unless noted otherwise below):
  - 1. Copper Pipe; Type L; Soldered Joints: 2" and Under
  - 2. Copper Pipe; Type L; Mechanical Press Connection: 2" and Under
  - 3. Black Steel; Standard Weight: Welded or Flanged Joints: 2-1/2" and Over
  - 4. Shutoff Valves: BA-1, BA-1A (STEEL), BF-1, BF-5
  - 5. Throttling Valves: GL-1, GL-2, GL-5, BA-9, BF-4, BF-5
  - 6. Check Valves: CK-1, CK-4, CK-13
  - 7. Strainers: ST-1, ST-2
- B. Chilled Water (Above Grade):
  - 1. Copper Pipe; Type L; Soldered Joints: 2" and Under
  - 2. Copper Pipe; Type L; Mechanical Press Connection: 2" and Under
  - 3. Black Steel; Standard Weight: Welded or Flanged Joints: 2-1/2" and Over
  - 4. Shutoff Valves: BA-1, BA-1A (STEEL), BF-1, BF-5
  - 5. Throttling Valves: GL-1, GL-2, GL-5, BA-9, BF-4, BF-5
  - 6. Check Valves: CK-1, CK-4, CK-13
  - 7. Strainers: ST-1, ST-2
- C. Glycol Water (Above Grade):
  - 1. Copper Pipe; Type L; Soldered Joints: 2" and Under
  - 2. Copper Pipe; Type L; Mechanical Press Connection: 2" and Under
  - 3. Black Steel; Standard Weight: Welded or Flanged Joints:2-1/2" and Over
  - 4. Shutoff Valves: BA-1, BA-1A (STEEL), BF-1, BF-5
  - 5. Throttling Valves: GL-1, GL-2, GL-5, BA-9, BF-4, BF-5
  - 6. Check Valves: CK-1, CK-4, CK-13
  - 7. Strainers: ST-1, ST-2
- D. Equipment Drains and Overflows:
  - 1. Copper; DWV; Soldered: 4" and Under
  - 2. Copper; Type M; Mechanical Press Connection: 2" and Under

### 3.3 TESTING PIPING

- A. Test pipes underground or in chases and walls before piping is concealed.
- B. Complete testing before insulation is applied. If insulation is applied before pipe is tested and a leak ruins the insulation, replace all damaged insulation.
- C. Test the pipe with water at 1.5 times the design pressure but not less than 125 psig pressure. Hold pressure for at least two hours.
- D. Test to be witnessed by the Architect/Engineer or their representative, if requested by the Architect/Engineer.

## 3.4 CLEANING PIPING

## A. Assembly:

- 1. Prior to assembly of pipe and piping components, remove all loose dirt, scale, oil and other foreign matter on internal or external surfaces by means consistent with good piping practice subject to approval of the Architect/Engineer. Blow chips and burrs out of pipe before assembly. Wipe cutting oil from internal and external surfaces.
- 2. During fabrication and assembly, remove slag and weld spatter from both internal and external joints by peening, chipping and wire brushing to the degree consistent with good piping practices.
- 3. Notify the Architect/Engineer prior to starting any post erection cleaning operation in time to allow witnessing the operation. Properly dispose of cleaning and flushing fluids.
- 4. Prior to blowing or flushing erected piping systems, disconnect all instrumentation and equipment, open wide all valves, control valves, and balance valves, and verify all strainer screens are in place.

### B. Chemical Cleaning:

- 1. Flush pipe and components with clean water until all discharge from system is clean. Maintain minimum velocities at all points of 5 feet/second for 30 minutes. Flow shall be in same direction as when system is in normal operation. Discharge shall be from low points of pipes, ends of headers and as otherwise needed to flush entire system. After flushing, all residual water shall be drained and/or blown out.
- 2. Add 2 pounds of trisodium phosphate per 100 gallons of system capacity. Use an alternate chemical if discharge of trisodium phosphate is not permitted. Maintain 150°F in the system if possible. If heat is not available, use 3 pounds per 100 gallons.
- 3. Drain the system after circulating the chemical cleaner for six hours at 150°F, or 12 hours at a lower temperature. Refill. Test a water sample. Drain and fill again if excessive cleaning chemicals remain and until water appears clear.
- 4. After each system has been cleaned and thoroughly flushed of pretreatment chemicals, it shall be immediately refilled with water and treated with chemical treatment as specified in Section 232500. The system shall not be allowed to sit empty for any length of time.
- 5. When system water is clear, remove, clean and replace all strainer screens (blowing down strainer without removing and cleaning screen is not acceptable).
- 6. Water samples may be taken by the Architect/Engineer to verify a clean system. If system is not clean, the entire process, including chemical treatment specified in Section 232500, shall be repeated at the Contractor's expense.
- 7. Chemical cleaning applies to the following systems:
  - a. Heating Water
  - b. Chilled Water
  - c. Glycol Water

## 3.5 INSTALLATION

- A. General Installation Requirements:
  - 1. Route piping in orderly manner, straight, plumb, with consistent pitch, parallel to building structure, with minimum use of offsets and couplings. Provide only offsets required for needed headroom or clearance and needed flexibility in pipe system.
  - 2. Install piping to conserve building space, and not interfere with other work.
  - 3. Group piping whenever practical at common elevations.
  - 4. Install piping to allow for expansion and contraction without stressing pipe, joints, or connected equipment.
  - 5. Reducers are generally not shown. Where pipe sizes change at tee, the tee shall be the size of the largest pipe shown connecting to it. Where pipe sizes are not shown, the larger size in either direction shall continue through the fitting nearest to the indication of a smaller pipe size.
  - 6. Install bell and spigot pipe with bells upstream.
  - 7. Seal pipes passing through exterior walls with a wall seal per Section 230529. Provide Schedule 40 galvanized sleeve at least 2 pipe sizes larger than the pipe.
  - 8. Branch takeoffs shall be from the top side (if branch is two sizes smaller than main), or any angle from the horizontal plane to the top of piping.
- B. Installation Requirements in Electrical Rooms:
  - 1. Do not install piping or other equipment above electrical switchboards or panelboards. This includes a dedicated space extending 25 feet from the floor to the structural ceiling with width and depth equal to the equipment plus its required clearance space.
- C. Valves/Fittings and Accessories:
  - 1. Provide chain operators for all valves over 2" size that are over 10'-0" above finished floor. Extend to 7'-0" above finished floor.
  - 2. Provide valve position indicator on all valves 10'-0" or greater above finish floor and not located above ceiling.
  - 3. Provide clearance for installation of insulation, and access to valves and fittings.
  - 4. Prepare pipe, fittings, supports, and accessories for finish painting.
  - 5. Install valves with stems upright or horizontal, not inverted, except install manual quarter turn valves in radiation cabinets and all butterfly valves with stems horizontal.
  - 6. Provide shutoff valves and flanges or unions at all connections to equipment, traps, and items that require servicing.
  - 7. Provide flanges or unions at all final connections to equipment, traps and valves.
  - 8. Arrange piping and piping connections so equipment may be serviced or totally removed without disturbing piping beyond final connections and associated shutoff valves.
  - 9. Horizontal swing check valves may only be installed in horizontal position. Do not install horizontal swing check valves in upward or downward flow direction. Where upward or downward flow installation is required, use spring-assisted, non-slam check valve.

## 3.6 PIPE ERECTION AND LAYING

- A. Carefully inspect all pipe, fittings, valves, equipment and accessories prior to installation. Immediately reject and remove from the job any items which are unsuitable, cracked or otherwise defective.
- B. All pipe, fittings, valves, equipment and accessories shall have factory-applied markings, stampings, or nameplates sufficient to determine their conformance with specified requirements.
- C. Exercise care at every stage of storage, handling, laying and erecting to prevent entry of foreign matter into piping, fittings, valves, equipment and accessories. Do not erect or install any unclean item.
- D. During construction, until system is fully operational, keep all openings in piping and equipment closed at all times except when actual work is being performed on that item. Closures shall be plugs, caps, blind flanges or other items designed for this purpose.
- E. Change direction of pipes only with fittings or pipe bends. Change size only with fittings. Do not use miter fittings, face or flush bushings, or street elbows. 2-1/2" and larger fittings shall be long radius type, unless otherwise shown on the drawings or specified. Construct welded elbows of angles not available as standard fittings by cutting and welding standard elbows to form smooth, long radius fittings.
- F. Use full and double lengths of pipe wherever possible.
- G. Unless otherwise indicated, install all inlet and outlet piping, including shutoff valves and strainers, to coils, pumps and other equipment at line size with reduction in size being made only at control valve or pump.
- H. Cut all pipe to exact measurement and install without springing or forcing except in the case of expansion loops where cold springing is indicated on the drawings.
- I. Do not create, even temporarily, undue loads, forces or strains on valves, equipment or building elements.
- 3.7 DRAINING AND VENTING
  - A. Unless otherwise indicated on the drawings, all horizontal pipes, including branches, shall pitch 1" in 40 feet to low points for complete drainage, removal of condensate, and venting.
  - B. Provide drain valves at all low points of water piping systems or where indicated on drawings for complete or sectionalized draining. Drain valves are defined above.
  - C. Use eccentric reducing fittings on horizontal runs when changing size for proper drainage and venting. Install all liquid lines with top of pipe and eccentric reducers in a continuous line.
  - D. Provide air vents at all high points and wherever else required for elimination of air in all water piping systems. Do not use automatic air vents in glycol systems unless they are piped to the fill tank.

- E. Air vents shall be in accessible locations. If needed to trap and vent air in a remote location, a 1/8" pipe shall connect the tapping location to a venting device in an accessible location.
- F. All vent and drain piping shall be of same materials and construction as the service involved.

#### 3.8 BRANCH CONNECTIONS

- A. Make branch connections with standard tee or cross fittings of the type required for the service unless otherwise specified herein or detailed on the drawings.
- B. At the option of the Contractor, branch connections from headers and mains may be cut into black steel pipe using forged weld-on fittings.
- C. Use of forged weld-on fittings is also limited as follows:
  - 1. Must have at least same pressure rating as the main.
  - 2. Header or main must be 2-1/2" or over.
  - 3. Branch line is at least two pipe sizes under header or main size.

### 3.9 JOINING OF PIPE

- A. Flanged Joints (Steel Pipe):
  - 1. Bronze flanges shall conform to B16.24 and ductile iron flanges to B16.42. Steel flanges shall be raised face except when bolted to flat face cast iron flange.
  - 2. Bolting shall be ASTM A307 Grade B with bolts and heavy hexagonal nuts conforming to ASME B18.2.1 and B18.2.2.
  - 3. Torque bolts in at least three passes, tightening to 1/3, 2/3, and final torque in a cross pattern with an indicating torque wrench for equal tension in all bolts.
  - 4. Gaskets for flat face flanges shall be full-face type. Gaskets for raised faced flanges shall conform to requirements for "Group I gaskets" in ASME B16.5. All gaskets shall conform to ASME B16.21. Unless otherwise specified, gaskets shall meet the following requirements:
    - a. Gasket material and thickness approved by manufacturer for intended service, chemical compatibility, pipe system test pressure, and operating temperature range.
    - b. Maximum pressure rating of at least 250 psig.
    - c. Minimum temperature rating: -10°F.
    - d. Maximum temperature rating of at least 170°F for water and glycol solution systems operating 140°F and less.
    - e. Maximum temperature rating of at least 250°F for water and glycol solution systems operating above 140°F and up to 180°F.

- B. Solder Joints (Copper Pipe):
  - Make up joints with 95% tin and 5% antimony (95-5) solder conforming to ASTM B32 Grade 95TA. Cut copper tubing ends perfectly square and remove all burrs inside and outside. Thoroughly clean sockets of fittings and ends of tubing to remove all oxide, dirt and grease just prior to soldering. Apply flux evenly, but sparingly, to all surfaces to be joined. Heat joints uniformly to proper soldering temperature so solder flows to all mated surfaces. Wipe excess solder, leaving a uniform fillet around cup of fitting.
  - 2. Flux shall be non-acid type conforming to ASTM B813.
  - 3. Solder end valves may be installed directly in the piping system if the entire valve is suitable for use with 470°F melting point solder. Remove composition discs and all seals during soldering if not suitable for 470°F.
- C. Welded Joints (Steel Pipe):
  - 1. Welding of all pipe joints, both as to procedures and qualification of welders, shall be in accordance with Section IX, ASME "Boiler & Pressure Vessel Code" unless local codes take precedence.
  - 2. Furnish certificates qualifying each welder to the Owner's Representative prior to start of work.
  - 3. The Owner's Representative reserves the right to require qualifying demonstration, at the Contractor's expense, of any welders assigned to the job.
  - 4. Ends of pipe and fittings to be joined by butt-welding shall be beveled, cleaned to bare metal and internal diameters aligned before tack welding.
- D. Mechanical Press Connection (Copper):
  - 1. Copper press fitting shall be made in accordance with the manufacturer's installation instructions.
  - 2. Fully insert tubing into the fitting and mark tubing.
  - 3. Prior to making connection, the fitting alignment shall be checked against the mark made on the tube to ensure the tubing is fully engaged in the fitting.
  - 4. Joint shall be pressed with a tool approved by the manufacturer. Installers shall be trained by manufacturer personnel or representative. Provide documentation upon request.

### 3.10 ACOUSTICAL LAGGING

A. Where indicated on drawings, completely wrap pipe with lagging and seal all joints airtight with tape recommended by the lagging manufacturer to prevent acoustical leakage at joints. Overlap lagging a minimum of 2" at any joint. Overlap lagging 2" at any wall, floor, or structural deck penetration to prevent acoustical leakage.

END OF SECTION

## SECTION 232116 - HYDRONIC SPECIALTIES

### PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Manual Air Vents
  - B. Automatic Air Vents
  - C. Makeup Water Accessories
  - D. Safety Relief Valves
  - E. Triple Duty Valves
  - F. Suction Diffusers
  - G. Balancing Valves
  - H. Automatic Flow Control Valves
  - I. Combination Piping Packages
  - J. Expansion Tank
  - K. Buffer Tanks
  - L. Air Separators
  - M. Drain Valves and Blowdown Valves
  - N. Glycol
  - O. Glycol Feed System
- 1.2 QUALITY ASSURANCE
  - A. Valves: Manufacturer's name and pressure rating marked on valve body. Remanufactured valves are not acceptable.
  - B. Welding Materials, Procedures, and Operators: Conform to ASME Section 9, ANSI/AWS D1.1, and applicable state labor regulations.
- 1.3 REFERENCES
  - A. ASME Boiler and Pressure Vessel Code.

- B. ASME B31.3 Chemical Plant and Petroleum Refinery Piping.
- C. ASME B31.9 Building Services Piping.
- D. ASME Section 9 Welding and Brazing Qualifications.
- E. ASTM A536 Standard Specification for Ductile Iron Castings
- F. ASTM B32 Standard Specification for Solder Metal.
- 1.4 SUBMITTALS
  - A. Submit product data under provisions of Section 230500. Include data on pipe materials, fittings, valves, and accessories. Include manufacturers' support spacing requirements for plastic piping.
- 1.5 DELIVERY, STORAGE, AND HANDLING
  - A. Store and protect piping to prevent entrance of foreign matter into pipe and to prevent exterior corrosion.
  - B. Deliver and store valves in shipping containers with labeling in place.
- 1.6 COORDINATION DRAWINGS
  - A. Reference Coordination Drawings article in Section 230500 for required hydronic systems electronic CAD drawings to be provided to Coordinating Contractor for inclusion into composite coordination drawings.

#### PART 2 - PRODUCTS

- 2.1 MANUAL AIR VENTS
  - A. At end of main and other points where large volume of air may be trapped, use 1/4" globe valve, angle type, 125 psi, Crane #89, attached to coupling in top of main, 1/4" discharge pipe turned down with cap.
  - B. On branch lines and small heating units, use coin-operated air vent equal to B&G #4V, attached to 1/8" coupling in top of pipe. Install air vents on all coils and terminal heating units.

### 2.2 AUTOMATIC AIR VENTS

- A. Low capacity automatic air vent (for bladder tank anti-thermosyphon loops). Maximum operating pressure and temperature of at least 240°F and 125 psi, 1/2" or 3/4" inlet, 3/8" minimum threaded outlet.
  - 1. Manufacturers:
    - a. B&G #87

- b. Armstrong
- c. Spirotherm
- d. Taco 419
- e. Watts
- B. High capacity automatic air vent (for air separator or high point pipe connection). Brass or cast-iron construction. Maximum 240°F and 125 psi operating pressure and minimum of 115 psi system venting pressure, 3/4" inlet, 3/8" minimum threaded outlet.
  - 1. Manufacturers:
    - a. B&G #107
    - b. Armstrong AV
    - c. Spirotherm
    - d. Taco 409
    - e. Watts

## 2.3 MAKEUP WATER ACCESSORIES

- A. Pressure Reducing Valve:
  - 1. For water fill lines to hydronic systems.
  - Removable strainer, field adjustable discharge pressure, brass body, disc and seat, union with 1/2" or 3/4" NPT sweat connection, 125 psig maximum working pressure, 225°F maximum temperature.
  - 3. Manufacturers:
    - a. Armstrong
    - b. Bell & Gossett
    - c. Conbraco
    - d. Thrush
    - e. Watts
- B. Relief Valve:
  - 1. For water fill lines to hydronic systems.
  - 2. Cast iron or bronze body, 1/2" or 3/4" screwed connections, 125 psig working pressure, 225°F maximum temperature. Minimum 500,000 Btuh capacity at 30 psig. Manual test lever.
  - 3. Manufacturers:
    - a. Armstrong
    - b. Bell & Gossett
    - c. Conbraco
    - d. Taco
    - e. Watts
- C. Backflow Preventer:
  - 1. Reduced pressure type as scheduled on the drawings.

- 2. Provide an air gap fitting and piping to drain.
- 3. If not indicated on the drawings, unit shall be same size as pipe.
- 4. Field test and tag units per manufacturer's instructions by a certified tester before initial operation.

## 2.4 SAFETY RELIEF VALVES

- A. SRV-1 (Hydronic Heating Systems): Spring-loaded disc type with cast iron or bronze body, bronze or stainless steel disc, side outlet and lifting lever for maximum service of 125 psig at 250°F. For relieving water during pressure fluctuations and in case of control failure. Capacities shall be ASME Section IV certified and labeled.
- B. Manufacturers:
  - 1. Kunkle # 537
  - 2. B&G
  - 3. Conbraco
  - 4. McDonnell & Miller
  - 5. Watts

#### 2.5 SUCTION DIFFUSER

- A. Furnish and install on base-mounted pumps with inlet size same as pipe size shown on the drawing.
- B. In no case shall pressure drop exceed 3.0 psi.
- C. Suction diffuser shall consist of angle body with inlet vanes and combination diffuser-strainerorifice cylinder with 3/16" maximum diameter openings for pump protection, gauge tappings, and blowdown connection. Orifice cylinder, with bronze or stainless steel strainer with free area at least 5 times cross section area of pump suction opening. Furnish adjustable foot to support weight of suction piping. Connect drain valve to blowdown connection. Provide minimum 16 mesh bronze or stainless steel startup strainer. The startup strainer shall be removed after the system has been started, cleaned (refer to Hydronic Piping for additional information), and is operating under normal conditions, but before the system is turned over to the Owner. Hang the startup strainer on the piping near the pump after it is removed.

#### D. Manufacturers:

- 1. Amtrol
- 2. Armstrong
- 3. Bell & Gossett
- 4. Keckley
- 5. Patterson
- 6. Taco
- 7. Wheatley

## 2.6 BALANCING VALVE

- A. Rated for 125 psi working pressure and 250°F operating temperature, taps for determining flow with a portable meter, positive shutoff valves for each meter connection, memory feature, tight shutoff, and a permanent pressure drop between 1' and 2' water column at full flow with valve 100% open. Furnish with molded, removable insulation covers.
- B. Provide a nomograph to determine flow from meter reading (and valve position on units that sense pressure across a valve). Graph shall extend below the specified minimum flow.
- C. Furnish one meter kit equivalent to Bell & Gossett Model RO-5 meeting the following requirements:
  - 1. Carrying case with handle.
  - 2. Pressure gauge with 0-25 feet of head scale with 3.0% full scale accuracy.
  - 3. High and low side hoses with 5 feet length and 250 psig pressure rating, equipped with shutoff valves, vent valves, and probes for insertion into pressure and temperature plugs.
- D. Valves in copper piping shall be brass or bronze.
  - 1. Quarter-Turn Ball Valve Style (Brass or Bronze):
    - a. Manufacturers:
      - 1) Bell & Gossett "Circuit Setter Plus"
- E. Valves in ferrous piping 2" or smaller shall have threaded ends and steel, brass or bronze construction. Option to balancing valves noted above are flow sensors specified in Section 230900 with a specified throttling valve.
  - 1. Quarter-Turn Ball Valve Style (Ferrous Piping < 2"):
    - a. Manufacturers:
      - 1) Bell & Gossett "Circuit Setter Plus"
- F. Balancing valves in ferrous piping over 2" size shall have flanged or grooved ends and steel or cast iron construction. Option to balancing valves noted above are flow sensor specified in Section 230900 with a specified throttling valve.
  - 1. Quarter-Turn Ball Valve Style (Ferrous Piping Greater Than 2"):
    - a. Manufacturers:
      - 1) B&G "Circuit Setter"
- G. Manufacturer shall size balancing valves for the scheduled flow rate. Flow rate shall be measurable on manufacturer's standard meters.

## 2.7 AUTOMATIC FLOW CONTROL VALVES (AUTOMATIC BALANCING VALVES)

- A. The GPM for the automatic flow control valves shall be factory set and shall automatically limit the rate of flow to within  $\pm 10\%$  of the specified GPM over at least 95 percent of the control range.
- B. Pump Head Requirements: The permanent pressure loss added to the pump head shall not exceed 7 feet .
- C. Each valve shall have two P/T ports.
- D. Five-year product warranty and first year cartridge exchange, up to 10 percent.
- E. The internal wear surfaces of the valve cartridge shall be stainless steel or polyphenylsulfone orifice with an elastomeric diaphragm.
- F. The internal flow cartridge shall be permanently marked with the GPM and spring range.
- G. Valve body shall be brass on all valves 2" and under and ductile iron on all valves 2-1/2" and larger.
- H. All valves shall be factory leak tested at 100 psi air under water.
- I. A differential pressure test kit shall be supplied to verify flow and measure over-heading. The kit shall consist of a 4-1/2" diaphragm gauge equipped with 10 foot hoses and P/T adapters all housed in a vinyl case. Calibration shall be 0-35 PSID for 2-32 PSI spring range or 0-65 PSID for 5-60 PSI range.
- J. Manufacturers:
  - 1. Griswold
  - 2. Autoflow
  - 3. Versa Flow
  - 4. Nexus
  - 5. B&G
  - 6. Hays Fluid Controls
  - 7. RWV
- K. Complete integral piping package, which integrates shutoff valves, automatic flow control valves, vents, strainers and drains, is acceptable.

## 2.8 COMBINATION PIPING PACKAGES

- A. Combination piping packages are allowed at unitary equipment only (1"□□ pipe size and smaller) in lieu of individual components specified for hydronic coils and devices containing hydronic coils. Configuration of combination pieces shall match layouts on the drawings. Each component of the combination piping packages shall meet these specifications for the individual components being combined. Coil connections shall be rigid. Combination piping packages shall include:
  - 1. Shutoff valves
  - 2. Wye strainers, with minimum 1/4" turn strainer blowdown valves with hose thread and cap
  - 3. Manual balancing valves with memory stop. Automatic flow control devices are <u>not</u> allowed.
  - 4. Test plugs
  - 5. Manual air vents
  - 6. Unions
- B. Manufacturers:
  - 1. FDI Flowset
  - 2. Griswold
  - 3. Hays Fluid Controls
  - 4. HCI Terminator
  - 5. Nexus Coil Pak
  - 6. NIBCO, Victaulic

# 2.9 EXPANSION TANK

- A. Bladder Type:
  - 1. Tank shall be welded steel, ASME construction and stamped.
  - 2. Tank shall be complete with heavy-duty replaceable butyl bladder, charging valve, lifting ring, drain tapping, and system connection.
  - 3. 125 psig working pressure and 240°F maximum operating temperature.
  - 4. Manufacturers:
    - a. Thrush
    - b. Taco
    - c. Bell & Gossett
    - d. Armstrong
    - e. Watts
    - f. Wessels
    - g. Wheatley
    - h. Amtrol
    - i. Patterson
    - j. Grundfos

## 2.10 HEATING WATER STORAGE (BUFFER) TANK

- A. ASME constructed and certified tank capable of 125 psi at 375°F.
- B. Self-supporting legs or base ring for vertical installation.
- C. Unit shall have an internal baffle the width of the tank and extend at least 3/4 of the length of the tank from heating water inlet/outlet locations.
- D. Provide minimum 3/4" diameter air vent connection at top of tank. Provide minimum 1" diameter drain connection at bottom of tank. Provide hand hole on tanks with diameters larger than 36 inches.
- E. Tank exterior and support structure shall receive factory applied red-oxide primer coating.
- F. Unit shall be field insulated. Refer to Section 230716.
- G. Manufacturers:
  - 1. Cemline
  - 2. Laars
  - 3. Taco
  - 4. Wessels Company
  - 5. Grundfos

## 2.11 CHILLED WATER STORAGE (BUFFER) TANK

- A. ASME constructed and certified tank capable of 125 psi at 375°F.
- B. Self-supporting legs or base ring for vertical installation.
- C. Unit shall have an internal baffle the width of the tank and extend at least 3/4 of the length of the tank from chilled water inlet/outlet locations.
- D. Provide minimum 3/4" diameter air vent connection at top of tank. Provide minimum 1" diameter drain connection at bottom of tank. Provide hand hole on tanks with diameters larger than 36 inches.
- E. Tank exterior and support structure shall receive factory applied red-oxide primer coating.
- F. Unit shall be field insulated. Refer to Section 230716.
- G. Manufacturers:
  - 1. Cemline
  - 2. Laars
  - 3. Taco
  - 4. Wessels Company
  - 5. Grundfos

## 2.12 COALESCING TYPE COMBINATION AIR ELIMINATOR AND DIRT SEPARATOR

- A. Coalescing type air eliminator and dirt separator shall be fabricated from steel and ASME constructed and certified for 125 psi working pressure rated for 150 psig working pressure. Designed and constructed in accordance with ASME, with two equal chambers above and below the inlet / outlet nozzles. Flanges to be Class 150, raised face, weld neck. and 250°F operating temperature. Units 2-1/2 inches and smaller shall have threaded connections. Units 3 inches and larger shall have flanged connections.
- B. Unit shall include internally structured coalescing media elements uniformly filling the entire vessel to suppress turbulence and provide air elimination efficiency of at least 99.5% free and entrained air, and 99.6% dissolved air at the installed location. Dirt separation efficiency shall be a minimum of 80% of all particles 30 micron and larger within 100 passes. Units capable of 5 micron dirt removal.
- C. Air elimination and dirt separation shall be by coalescing action by copper tubes with continuous wound, permanently attached copper wire and followed by a separate continuous wound permanently affixed copper wire.
- D. Provide unit with factory mounted air vent at the top of the air elimination chamber.
- E. Provide brass flushing cock on the separator side to facilitate system fast-fill and to blow down impurities from the water surface within the separator.
- F. Provide factory-mounted blowdown valve on the unit bottom to allow for draining and cleaning. Coalescing separators shall be equipped with removable cover to allow for removal, inspection. and cleaning of the internal coalescing media.
- G. Units shall be painted. Units with a primer finish are not acceptable.
- H. Warranty: Three-year.
- I. Coalescing separator shall be as sized on the construction drawings, but in no case shall it have less than line size connections nor shall entering velocity exceed 10 feet per second. Pressure drop shall not exceed 5 psi at design flow. Include on submittal the pressure drop of each unit at its design flow rate.
- J. Manufacturers:
  - 1. Spirotherm
  - 2. Wessels WVA
  - 3. Thrush

#### 2.13 DRAIN VALVES AND BLOWDOWN VALVES

A. Drain valve and blowdown valve shall mean a shutoff valve as specified for the intended service with added 3/4" male hose thread outlet, cap, and retaining chain.

# 2.14 CONNECTIONS BETWEEN DISSIMILAR METALS

- A. Connections between dissimilar metals shall be insulating dielectric types that provide a water gap between the connected metals, and that either allow no metal path for electron transfer or that provide a wide water gap lined with a non-conductive material to impede electron transfer through the water path.
- B. Joints shall be rated for the temperature, pressure, and other characteristics of the service in which they are used, including testing procedure.
- C. Aluminum, iron, steel, brass, copper, bronze, galvanized steel, and stainless steel are commonly used and require isolation from each other with the following exceptions:
  - 1. Iron and steel connected to each other.
  - 2. Brass, copper, and bronze connected to each other.
  - 3. Brass or bronze valves and specialties connected in closed systems with steel, iron, or stainless steel on both sides of the brass or bronze valves and specialties. Where two or more brass or bronze items occur together, they shall be connected with brass nipples. Brass or bronze valves and specialties cannot be used as a dielectric separation between pipe materials.
- D. Dielectric protection is required at connections to equipment of a material different than the piping.
- E. Screwed Joints (acceptable up to 2" size):
  - 1. Dielectric waterway rated for 300 psi CWP and 225°F.
  - 2. Manufacturers:
    - a. Elster Group ClearFlow fittings
    - b. Grinnell Series 407
    - c. Matco-Norca
- F. Flanged Joints (any size):
  - 1. Use 1/8" minimum thickness, non-conductive, full-face gaskets.
  - 2. Employ one-piece molded sleeve-washer combinations to break the electrical path through the bolts.
  - 3. Sleeve-washers are required on one side only, with sleeves minimum 1/32" thick and washers minimum 1/8" thick.
  - 4. Install steel washers on both sides of flanges to prevent damage to the sleeve-washer.
  - 5. Separate sleeves and washers may be used only if the sleeves are manufactured to exact lengths and installed carefully so the sleeves must extend partially past each steel washer when tightened.
  - 6. Manufacturers:
    - a. EPCO
    - b. Central Plastics
    - c. Pipeline Seal and Insulator
    - d. F.H. Maloney

e. Calpico

#### 2.15 PROPYLENE GLYCOL

- A. Fill systems with a mixture of water and industrially inhibited propylene glycol low temperature industrial heat transfer fluid with an expected life of at least 12 years in normal use. Water shall meet the glycol manufacturer's recommendations (generally less than 25ppm chloride, sulfite, and hardness). Distilled, deionized, or reverse osmosis water is acceptable, as are pre-diluted solutions from the manufacturer. Solution shall contain a dye to facilitate leak detection.
- B. Fluid suitable for use from -50°F to 325°F.
- C. Glycol shall pass ASTM D1384 (less than 0.5 mils annual penetration of all system metals). Glycol supplier shall provide a certificate of assurance.
- D. A 32% by volume solution shall provide burst protection to -20F. Provide proper solution to provide burst protection to negative 20F (-20). Note that this may require exceeding the percentage solution scheduled on the mechanical drawings.
- E. A 32% solution by weight shall depress the burst point to at least -°F. Manufacturer shall offer a testing service to determine if inhibitor addition is needed.
- F. Manufacturers:
  - 1. Dow Chemical "Dowfrost HD"
  - 2. Interstate Chemical "Intercool NFP"
  - 3. Houghton Chemical "Safe-T-Therm HD"
  - 4. Texaco.
  - 5. Dowfrost HD

## 2.16 GLYCOL FEED SYSTEM

- A. Package system complete with storage tank, pump(s) and controls with audio and visual alarm, designed to add glycol solution to a closed loop water system. System shall automatically maintain pressure in the piping system.
- B. Provide cut-off and alarm to stop pump in case of low level or high pressure. Provide dry contact for alarm point to the DDC.
- C. Complete with polyethylene storage tank and lid. Mount on floor above pumping assembly in a steel frame with legs. Lid shall be removable for filling and provide means for system relief valve outlet to be piped back to tank without removal of piping from relief valve or automatic air vent.
- D. Pumping system shall consist of a pump, starter, pressure tank with pressure control, pressure reducing valve, shutoff valve and pressure gauge. Refer to schedule for pump requirements.

## E. Manufacturers:

- 1. Wessels GMP
- 2. Advantage Controls AGF
- 3. B&G GMU
- 4. Patterson
- 5. Grundfos
- 6. Axiom

## PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Valves/Fittings and Accessories:
  - 1. Where a manual balance valve is shown to be installed in series with a service (isolation) valve, separate balance and service (isolation) valves shall be installed.
  - 2. Install balancing valves with the manufacturer's recommended straight upstream and downstream diameters of pipe.
  - 3. Prepare accessories for finish painting.
  - 4. Install accessories with stems upright or horizontal, not inverted, except install manual quarter turn valves in radiation cabinets and all butterfly valves with stems horizontal.
  - 5. Provide shutoff valves and flanges or unions at all connections to equipment, traps, and items that require servicing.
  - 6. Provide flanges or unions at all final connections to equipment, traps and valves.
  - 7. Arrange piping and piping connections so equipment may be serviced or totally removed without disturbing piping beyond final connections and associated shutoff valves.

## 3.2 ACOUSTICAL LAGGING

A. Where indicated on drawings, completely wrap pipe with lagging and seal all joints airtight with tape recommended by the lagging manufacturer to prevent acoustical leakage at joints. Overlap lagging a minimum of 2" at any joint. Overlap lagging 2" at any wall, floor, or structural deck penetration to prevent acoustical leakage.

# END OF SECTION

# SECTION 232123 - HVAC PUMPS

# PART 1 - GENERAL

# 1.1 SECTION INCLUDES

- A. All pumps except where integral with a manufactured piece of equipment.
- B. Pump controls where self-contained.

## 1.2 SUBMITTALS

- A. Submit shop drawings under provisions of Section 230500.
- B. Submit certified pump performance curves with pump and system operating point plotted. Include NPSH curve when applicable.
- C. Submit motor data indicating compliance with Section 230513.

# PART 2 - PRODUCTS

- 2.1 PUMPS GENERAL
  - A. Statically and dynamically balance rotating parts.
  - B. Construction shall permit complete servicing without breaking piping or motor connections.
  - C. Pumps shall operate at 1750 RPM unless specified otherwise.
  - D. Pump connections shall be flanged, whenever available.
  - E. Heating pumps shall be suitable for 225°F water.
  - F. Motors shall comply with Section 230513 including, but not limited to:
    - 1. Single phase motors less than 1 HP shall be electronically commutated or shall have a minimum motor efficiency of 70%.
    - 2. Motors driven by VFDs shall have Class F or H insulation and be designated by the motor manufacturer to be suitable for inverter duty service.
    - 3. All 480 volt motors driven by VFDs shall be provided with shaft grounding rings or grounding brushes or ceramic bearings as a means to protect bearings from adverse shaft currents.
  - G. Pump impellers shall not have smaller diameters than those scheduled. The inlet and discharge pipe sizes shall also meet or exceed the scheduled pump.

- Pumps specified in this section operating in clean water with a flow greater than 25 GPM and less than 459 feet head shall have a maximum Pump Energy Index (PEI) as scheduled on the drawings. In no case shall the PEI exceed 1.0.
- 2.2 BASE MOUNTED END SUCTION PUMPS
  - A. Type: Centrifugal, single stage.
  - B. Casing: Cast iron, single suction, rated for greater of 150 psi or 1.25 times actual working discharge pressure, flanged suction and discharge with gauge ports.
  - C. Impeller: Bronze, fully enclosed, keyed to shaft.
  - D. Shaft: High grade alloy steel with copper, bronze or stainless steel shaft sleeves.
  - E. Bearings: Grease lubricated roller or ball bearings with grease fittings. If pump will be insulated, grease fittings shall be extended 3" with rigid pipe to clear the insulation.
  - F. Drive: Flexible coupling with OSHA-approved guard.
  - G. Seals: Mechanical type with internal flushing rated for -20 to 225°F with Buna elastomer, carbon primary ring, and ceramic stationary ring.
  - H. Baseplate: Heat treated cast iron or reinforced heavy steel.
  - I. Manufacturers:
    - 1. Bell & Gossett
    - 2. Taco
    - 3. Aurora
    - 4. Armstrong
    - 5. Grundfos/Peerless/PACO
    - 6. Patterson
    - 7. Weinman/Crane

#### 2.3 IN-LINE PUMP

- A. Type: Centrifugal, single stage, close coupled in-line, back pullout design, suitable for horizontal or vertical operation.
- B. Casing: Cast iron, rated for greater of 125 psi or 1.5 times actual working discharge pressure, flanged suction and discharge with gauge ports.
- C. Impeller: Bronze or stainless steel, fully enclosed, dynamically balanced, keyed to shaft and secured with locknut.
- D. Shaft: Steel or stainless steel.

- E. Seals: Mechanical type with internal flushing rated for -20 to 225°F and comprised of Buna elastomer, carbon primary ring, and ceramic stationary ring; OR Mechanical type rated for -20 to 250°F with EPR or EPT bellows and seat gasket, carbon primary ring, and silicon-carbide stationary ring.
- F. Manufacturers:
  - 1. Bell & Gossett
  - 2. Taco
  - 3. Aurora
  - 4. Armstrong
  - 5. Grundfos/Peerless/PACO
  - 6. Patterson
  - 7. Weinman/Crane

# PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. General Installation Requirements:
  - 1. Install all products per manufacturer's recommendations.
  - 2. Support piping adjacent to pumps so that no weight is carried by pump casings. Provide supports under elbows on 4" and larger pump suction and discharge pipes. Allow a minimum of 18" clearance for removal of suction diffuser.
  - 3. Ensure pumps operate at specified fluid temperatures without vapor binding or cavitation, are non-overloading in parallel or individual operation, and operate within 25% of midpoint of published maximum efficiency curve.
  - 4. Install on vibration isolators as scheduled on drawings.
  - 5. Where electronically commutated motors are equipped with manual speed adjustment, pump speed shall be adjusted during the testing, adjusting, and balancing phase to achieve scheduled performance.
- B. In-Line Pumps:
  - 1. Support in-line pumps individually so there is no strain on the piping. Install with a minimum of five diameters of straight pipe on pump suction and discharge.
  - 2. Pump orientation shall be in accordance with the manufacturer's recommendations.
- C. Base-Mounted Pumps:
  - 1. Base-mounted pumps shall be aligned in accordance with the pump manufacturer's recommendations. A factory-trained representative shall laser align the pump to meet the manufacturer's requirements and tolerances. An alignment report shall be provided as part of the project closeout documents.
  - 2. Unless otherwise shown on the drawings, mount all base mounted pumps on 4" high concrete pads and anchor frames to pads with cast-in-place anchors.
  - 3. All base-mounted pumps shall be grouted-in. Follow manufacturer's instructions for grouting.

END OF SECTION

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North Putnam Schools

# SECTION 232300 - REFRIGERATION PIPING AND SPECIALTIES

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Piping and Pipe Fittings
  - B. Moisture and Liquid Indicators
  - C. Check Valves
  - D. Pressure Relief Valves
  - E. Filter-Driers
  - F. Suction Filters
  - G. Solenoid Valves
  - H. Expansion Valves
  - I. Receivers
  - J. Suction Accumulators

# 1.2 QUALITY ASSURANCE

- A. Remanufactured specialties are not acceptable.
- 1.3 REFERENCES
  - A. ANSI/ASME SEC 8D Boilers and Pressure Vessels Code, Rules for Construction of Pressure Vessels.
  - B. ANSI/ASME SEC 9 Boilers and Pressure Vessels Code, Welding and Brazing Qualifications.
  - C. ANSI/ASME B16.22 Wrought Copper and Copper Alloy Solder Joint Pressure Fittings.
  - D. ANSI/ASME B31.5 Refrigeration Piping.
  - E. ANSI/ASTM B32 Solder Metal.
  - F. ANSI/ASTM B88 Seamless Copper Water Tube.
  - G. ANSI/AWS A5.8 Brazing Filler Metal.
  - H. ASTM B280 Seamless Copper Tube for Air Conditioning and Refrigeration Field Service.

# 1.4 SUBMITTALS

- A. Submit shop drawings under provisions of Section 230500.
- B. Submit layout of entire piping system including equipment, critical dimensions, and all pipe sizes, traps, valves, and accessories. Layout shall be a custom drawing for this job, not a standard detail. The refrigeration equipment supplier shall stamp the approval on layout drawings.
- C. Submit product data for specialties, including manufacturers catalog information.
- D. Submit manufacturer's installation instructions.

# 1.5 DELIVERY, STORAGE, AND HANDLING

- A. Deliver and store piping and specialties in shipping containers with labels in place.
- B. Protect piping and specialties from entry of foreign material by leaving caps and plugs in place until installation.

## PART 2 - PRODUCTS

- 2.1 PIPING
  - A. Design Pressure: 450 psig.
    - 1. Maximum Design Temperature: 250°F.
  - B. Piping 4" and under; Brazed Joint:
    - 1. Tubing: Type ACR hard drawn seamless copper tube, ASTM B280. Sizes indicated are nominal designation.
    - 2. Joints: Brazed with silver solder.
    - 3. Fittings: Wrought copper solder joint, ANSI B16.22.
    - 4. Special Requirements: All tubing shall be cleaned, dehydrated, pressurized with dry nitrogen, plugged and tagged by manufacturer "for refrigeration service". During brazing operations, continuously purge the interior of the pipe with nitrogen to prevent oxide formation.

# 2.2 MOISTURE AND LIQUID INDICATORS

- A. UL listed, with copper, brass, or copper-plated steel body, flared or solder ends, extended fittings in units up to at least 1-1/8" to allow brazing without removing the cartridge, sight glass, color coded paper moisture indicator that is replaceable without breaking piping connections for units up to 1-1/8" size, and plastic cap; maximum working pressure of 500 psi, and maximum temperature of 200°F.
  - 1. Manufacturers:
    - a. Sporlan
    - b. Henry Valve Company
    - c. Alco Valve

# 2.3 VALVES

- A. BA-14: Refrigerant Ball Valve: 3/8" thru 3-1/8", 500 psi, -40°F to +300°F, full-port up to 2-1/8" size, blow-out proof, PTFE seals, brass ball with equalizing orifice, visible position indication, seal cap, extended copper connections, replaceable stem seals, compatible with all CFC, HCFC, and HFC refrigerants.
  - 1. Manufacturers:
    - a. Henry Valve Company
    - b. Superior Valve
    - c. Alco Valve

## 2.4 CHECK VALVES

- A. CK-10: 1/4" thru 3-5/8", 500 psi, globe or angle pattern, brazed, brass body, cleaned-dried-plugged and tagged at factory for refrigerant service.
  - 1. Manufacturers:
    - a. Henry Valve Company
    - b. Mueller
    - c. Wolf-Linde

# 2.5 PRESSURE RELIEF VALVES

- A. RV-5: Straight Thru or Angle Type: Brass body and disc, Teflon seat, factory sealed and stamped with ASME UV and National Board Certification NB; selected to ANSI/ASHRAE 15.
- 2.6 FILTER-DRIERS
  - A. Replaceable Cartridge Angle Type: ANSI/AHRI 710, UL listed, brass or epoxy-coated steel shell, molded desiccant high-water capacity filter core(s); maximum working pressure of 500 psi; maximum temperature of 275°F; maximum pressure drop of 3 psi with R410a or 1.5 psi with R134a at system flow rate.

B. Permanent Straight Thru Type: ANSI/AHRI 710, UL listed, steel shell with molded desiccant filter core, maximum working pressure of 500 psi, maximum pressure drop of 3 psi with R410a or 1.5 psi with R134a at system flow rate.

## 2.7 SUCTION FILTERS

A. Replaceable Cartridge Angle Type: UL listed for 500 psi up to 2-18" size, and 400 psi for larger sizes, steel shell that passes 1000-hour salt spray test with copper fittings, replaceable pleated filter element(s); maximum pressure drops of 3 psi with R410a or 2 psi with R134a at system flow rate, capable of accepting molded desiccant core for cleanup after compressor burnout, access valve in the removable end plate. Install with side refrigerant inlet.

#### 2.8 SOLENOID VALVES

- A. Valve: AHRI 760; pilot operated; copper or brass body and internal parts; synthetic seat; stainless steel stem and plunger assembly; extended solder ends to permit installation without disassembly; maximum working pressure of 500 psi; normally closed. Maximum pressure drop at system flow of 5 psi for R410a and 3 psi for R134a.
- B. Coil Assembly: UL listed, replaceable with molded electromagnetic coil, moisture and fungus proof, surge protector and color-coded lead wires, integral junction box, Class F temperature rated, ANSI/UL 429.

# 2.9 EXPANSION VALVES

- A. Angle or Straight Thru Type: ANSI/AHRI 750; materials suitable for system refrigerant, external equalizer, adjustable super heat setting, balanced port design, suitable for horizontal or vertical installation, with replaceable capillary tube and remote sensing bulb.
- B. Selection: Evaluate refrigerant pressure drop through system to determine available pressure drop across valve. Select valve for maximum load at design operating pressure and minimum 10°F super heat. Select to avoid being undersized at full load or excessively oversized at part load.

#### 2.10 RECEIVERS

- A. All receivers shall have capacity to hold the entire refrigerant charge when 90% full at 90°F per ASHRAE 15-78.
- B. 6" and Smaller Internal Diameter: ANSI/AHRI 495, UL listed, steel or copper, brazed; 450 psi working pressure, with tappings for inlet, outlet, and relief valve or fusible plug.
- C. Over 6" Internal Diameter: ANSI/AHRI 495, welded steel; ASME U or UM stamped for 400 psi, with tappings for inlet, outlet and pressure relief valve.

#### 2.11 SUCTION ACCUMULATORS

- A. All accumulators shall have capacity to hold 50% of the refrigerant charge when 90% full at 90°F per ASHRAE 15-78, pressure drop equivalent to under 0.5°F at peak capacity, a finish that survives a 500-hour salt spray test, vertical design with dip tube and screened oil inlet orifice, and a hot gas boil-out coil to evaporate liquid refrigerant.
- B. 6" and Smaller Internal Diameter: ANSI/AHRI 495, UL listed, steel or copper, brazed; 400 psi pressure rating, with tappings for inlet, outlet, and pressure relief valve or fusible plug.
- C. Over 6" Internal Diameter: ANSI/AHRI 495, welded steel, ASME U or UM stamped for 450 psi, with tappings for inlet, outlet and pressure relief valve.

#### 2.12 EXPANSION COMPENSATION

- A. Assembly consisting of two flexible connectors, two copper flexible connectors, two 90° elbows, and a 180° return pipe. Unit shall be in the form of a pipe loop.
- B. Connectors shall have corrugated copper hose bodies with copper braided casings.
- C. Connectors shall be rated for 150 psi working pressure at 70°F.
- D. Sizes 2" and smaller shall have copper sweat ends.
- E. Connectors shall be suitable for 1/2" permanent misalignment.
- F. Manufacturer:
  - 1. Metraflex Type MLS

#### PART 3 - EXECUTION

- 3.1 PREPARATION
  - A. Ream pipe and tube ends. Remove burrs.
  - B. Remove scale and dirt on inside and outside before assembly.
  - C. Remove all scale, rust, dirt, oils, stickers and thoroughly clean exterior of all bare metal exposed piping, hangers, and accessories.
- 3.2 INSTALLATION
  - A. Install specialties in accordance with manufacturer's instructions.
  - B. Reducers are generally not shown. Where pipe sizes change at tee, the tee shall be the size of the largest pipe shown connecting to it.
  - C. Route piping in orderly manner, parallel to building structure, and maintain gradient.

- D. Install piping to conserve building space and not interfere with use of space.
- E. Do not install piping or other equipment above electrical switchboards or panelboards. This includes a dedicated space extending 25 feet from the floor to the structural ceiling with width and depth equal to the equipment.
- F. Group piping whenever practical at common elevations and locations. Slope piping 1% in direction of oil return.
- G. Install piping to allow for expansion and contraction without stressing pipe, joints, or connected equipment.
- H. Provide clearance for installation of insulation and access to valves and fittings.
- I. Provide access doors for concealed valves and specialties.
- J. Where pipe support members are welded to structural building frame, brush clean, and apply zinc rich primer to welding.
- K. Insulate piping and equipment; per Section 230719 and Section 230716.
- L. Provide external equalizer piping on expansion valves, and locate expansion valve sensing bulb immediately downstream of evaporator on suction line. Connect distributor to expansion valve outlet.
- M. Install flexible connectors parallel to the shafts of compressors.
- N. Fully charge system with refrigerant after testing.
- 3.3 PIPE ERECTION AND LAYING
  - A. Carefully inspect all pipe, fittings, valves, equipment and accessories before installation. Any items that are unsuitable, cracked or otherwise defective shall be rejected and removed from the job immediately.
  - B. All pipe, fittings, valves, equipment and accessories shall have factory applied identification sufficient to determine their conformance with specified requirements.
  - C. Exercise care at all times to prevent entry of foreign matter into piping, fittings, valves, equipment and accessories. Do not erect or install any item that is not clean.
  - D. During construction, until system is fully operational, keep all openings in piping and equipment closed except when actual work is being performed on that item or system. Closures shall be plugs, caps, blind flanges or other items designed for this purpose.
  - E. Change direction of pipes only with fittings or pipe bends. Change size only with fittings.
  - F. Cut all pipe to exact measurement and install without springing or forcing.

# 3.4 APPLICATION

- A. Provide solenoid valves in liquid lines of systems, in oil bleeder lines to stop flow of oil and refrigerant into the suction line when system shuts down, and in hot gas bypass lines, as applicable.
- B. Provide refrigerant charging valve connections.
- C. Provide replaceable cartridge filter-driers, with three-valve bypass assembly and suction filters without bypass assembly.
- 3.5 JOINING OF PIPE
  - A. Brazed Joints:
    - 1. Make up joints with brazing filler metal conforming to ANSI/AWS A5.8. Cut copper tubing ends perfectly square and remove all burrs inside and outside. Thoroughly clean sockets of fittings and ends of tubing to remove all oxide, dirt, and grease just prior to brazing. Apply flux evenly, but sparingly, to all surfaces to be joined. Brazing filler metal with a flux coating may also be used. Heat joints uniformly to proper brazing temperature so braze filler metal flows to all mated surfaces. Wipe excess braze filler metal, leaving a uniform fillet around cup of fitting.
    - 2. Flux shall conform to ANSI/AWS A5.31.
    - 3. Remove composition discs and all seals during brazing if not suitable for a minimum of 840°F or greater than the melting temperature of the brazing filler metal, whichever is greater.

# 3.6 FIELD QUALITY CONTROL

- A. Test piping system with nitrogen at 300 psig for at least 8 hours without loss of pressure.
- B. Comply with ASHRAE Standard 147 for refrigerant system integrity testing.
- C. After pressure testing, evacuate all refrigerant piping to at least 28" of mercury for 24 hours without loss of vacuum. Ensure moisture does not enter the piping prior to and during the tests.

## END OF SECTION

# SECTION 232500 - CHEMICAL (WATER) TREATMENT

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Treatment for Closed Systems (Water).
  - B. Treatment for Closed Systems (Glycol).
  - C. Chemical Feed Equipment.

## 1.2 REFERENCES

- A. ASTM D 859-00: Test Method for Silica in Water
- B. ASTM D 1066-97: Practice for Sampling Steam
- C. ASTM D 1067-92: Test Methods for Acidity or Alkalinity in Water
- D. ASTM D 1068-03: Test Methods for Iron in Water
- E. ASTM D 1126-02: Test Method for Hardness in Water
- F. ASTM D 1129-03a: Terminology Relating to Water
- G. ASTM D 3370-95a: Practices for Sampling Water from Closed Conduits
- H. AWWA C700-02: Cold-Water Meters Displacement Type

## 1.3 SUBMITTALS

- A. Submit shop drawings under provisions of Section 230500.
- B. Include system schematics, equipment locations, and controls schematics.
- C. Submit product data indicating chemicals and equipment.
- D. Submit manufacturer's installation instructions.
- E. Submit electrical power/controls wiring diagrams and product data indicating general assembly, components, safety controls, and service connections.
- F. Submit reports indicating start-up of treatment systems is completed and operating properly. Include reports indicating analysis of system water after cleaning and after treatment.

# 1.4 EXTRA STOCK

- A. Provide clean cartridges or bags in all bypass (pot) feeders with filters .
- B. Provide two complete sets of replacement cartridges or filters for each bypass (pot) feeder with filters installed. Deliver to Owner at job site.

# 1.5 OPERATION AND MAINTENANCE DATA

- A. Submit operation and maintenance data.
- B. Include data on pumps and other equipment including spare parts lists, procedures, and treatment programs.
- C. Include step-by-step instructions on test procedures including target concentrations and test frequencies.
- D. Include list of treatment chemicals and associated SDS.
- 1.6 QUALIFICATIONS
  - A. Manufacturer: Company specializing in manufacturing the products specified in this section with minimum five years documented experience. Company shall have local representatives with water analysis laboratories and full-time service personnel.
- 1.7 REGULATORY REQUIREMENTS
  - A. Conform to all applicable codes and regulations for addition of non-potable chemicals to building mechanical systems, and for discharge to public sewage systems.
  - B. Provide only chemicals approved for use and disposal by local authorities. Contact the Architect/Engineer if any specified chemicals are prohibited.
- 1.8 MAINTENANCE SERVICE
  - A. Provide the following services to assist the owner in setting up and maintaining chemical treatment systems for one year from Date of Substantial Completion:
    - 1. Provide technical service visits to perform field inspections and make water analysis on site. Visits shall be twice annually for closed systems and monthly for steam and cooling tower systems. For cooling tower systems, monthly testing shall have dipslide culture counts, and quarterly water samples shall be sent to a CDC Elite lab for culturing to establish baseline total organism and Legionella counts. Detail findings in writing on proper practices, chemical treating requirements, and corrective actions needed. Submit copies of the field service report after each visit to the Owner and to the Mechanical Contractor. Any problems related to the operation of the chemical treatment program shall be reported to the Architect/Engineer.
    - 2. Provide laboratory and technical assistance services for warranty period.

- 3. Include 4-hour training course for operating personnel, instructing them on installation, care, maintenance, testing, and operation of water treatment systems. Arrange course at start-up of systems.
- 4. Provide on-site inspections of equipment during scheduled or emergency shutdown to properly evaluate success of water treatment program, and make recommendations in writing based upon these inspections.
- 5. Provide sufficient chemicals for treatment and testing during warranty period.
- B. The Chemical Treatment Subcontractor shall be responsible for assisting the Mechanical Contractor by adding the chemical solutions required for cleaning each piping system. During the remainder of the warranty period, the Chemical Treatment Subcontractor will be responsible for adding chemicals and doing other work related to the operation of system such as boiler blowdown. The Chemical Treatment Contractor shall make periodic tests of the chemical treatment program as called for above and recommend changes to Owner when needed.

## 1.9 WATER ANALYSIS

A. Sample feedwater to determine appropriate chemical treatment. Contact the Architect/Engineer if test indicates treatment required is different than that specified.

# PART 2 - PRODUCTS

- 2.1 MANUFACTURERS
  - A. Weas Engineering
  - B. Chardon
- 2.2 MATERIALS
  - A. Closed System Treatment (with Glycol):
    - 1. The specified glycols contain initial charge of corrosion inhibitors, however, the pH after installation must be checked and adjusted to maintain between 8.0 and 10.0 using inhibitors recommended by the manufacturer (normally dipotassium phosphate).
    - 2. The specified glycols contain an initial charge of corrosion inhibitors. However, the pH after installation shall be checked and adjusted to maintain between 8.0 and 8.5 using inhibitors recommended by the manufacturer (normally dipotassium phosphate). Though the system is mainly copper or steel, aluminum is present. Inhibitors shall be selected to properly protect aluminum. pH shall not exceed 8.5 to avoid disruption of the aluminum oxide film.
    - 3. Provide coupon rack around main system pumps for all systems.

# 2.3 EQUIPMENT

- A. Bypass (Pot) Feeder: 2.0 gal; quick-opening cap with 3-1/2" minimum diameter opening and opening wrench, legs to raise fill cap to 30" to 36", drain valve, air cock, working pressure of 200 psig at 200°F, 20 to 25-micron cartridge or bag filter.
  - 1. Acceptable Manufacturers:
    - a. Neptune
- B. Solution Metering Pump: Positive displacement, diaphragm pump with adjustable flow rate, thermoplastic construction, continuous duty, fully enclosed electric motor and drive, and built-in relief valve.
- C. Solution Tanks: 50 gallon capacity, polyethylene, self-supporting, one gallon markings, molded cover, and liquid level switch. Provide level switch in each solution tank to deactivate pump and sound local alarm.
- D. Liquid Level Switch: Polypropylene housing with integrally mounted PVC air trap, receptacles for connection to metering pump, and low-level alarm light.
- E. Solenoid Valves: Forged brass globe pattern body, normally open or closed as required, general purpose solenoid enclosure, and continuous duty coil.
- F. Timers: Electronic timers, infinitely adjustable over full range, 150 second and five-minute range, mounted together in cabinet with hand-off-automatic switches and status lights.
- G. Water Meter: Displacement type water meter with sealed, tamper-proof magnetic drive, impulse contact register, single pole, double throw dry contact switch.
- H. Coupon Test Rack: Compliant with ASTM D 2688-05. Fabricated of 1" diameter, Schedule 40 carbon steel or Schedule 80 PVC or CPVC, rated for the maximum expected system pressure and temperature and including the following minimum components: inlet and outlet shutoff valves, flow control valve to provide a constant velocity between 1.5 ft/s and 6 ft/s (5 GPM is acceptable for all pipe types), one coupon holder for each metal in the piping system (four minimum), 10 micron cartridge filter with sump and cap at 5 GPM at 2.1 psig pressure drop, and sample drain port. Support test rack independently from piping connected to sides of system piping with flow upward through test rack. Provide a coupon test rack for each[ open and closed] loop hydronic system.

# PART 3 - EXECUTION

# 3.1 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install bypass (pot) feeder with top approximately 36" above the floor.

- C. Coordinate with Contractor to provide temporary metering capabilities during system fill to determine overall system volume. Notify Architect/Engineer of overall system volume so that expansion tank sizing can be confirmed.
- D. For systems containing glycol, carefully review the glycol manufacturer's water requirements and coordinate to provide system cleaning, flushing, and initial fill with the proper quality of water conforming to the manufacturer's and these specifications.

# 3.2 CLOSED-LOOP HYDRONIC SYSTEM WATER QUALITY STANDARDS

A. Review equipment manufacturer's water quality standard to ensure water quality is sufficient to meet their warranty requirements as well as to ensure peak heat transfer efficiency. Contractor shall maintain hydronic systems within the more stringent of either the equipment manufacturer's requirements or those listed below:

Measured Value	Multi-Metal Systems	Multi-Metal	Multi-Metal		
	with Aluminum	Systems with	Systems with		
		Stainless Steel	Copper		
pH Range	8.5	8.5	9.0		
Alkalinity as CaCO <sub>3</sub>	100 - 500 mg/l	100 - 500 mg/l	100 - 500 mg/l		
Hardness as CaCO <sub>3</sub> *	100 - 500 mg/l	100 - 500 mg/l	100 - 500 mg/l		
Suspended Solids	less than 10 mg/l	less than 10 mg/l	less than 10 mg/l		
Dissolved Solids	less than 1,000 mg/l	less than 1,000	less than 1,000 mg/l		
		mg/l			
Chlorides	less than 150 mg/l	less than 150 mg/l	less than 150 mg/l		
Iron	less than 5.0 mg/l	less than 5.0 mg/l	less than 5.0 mg/l		
Manganese	less than 0.4 mg/l	less than 0.4 mg/l	less than 0.4 mg/l		
Nitrate	less than 100 mg/l	less than 100 mg/l	less than 100 mg/l		
Sulfate	less than 200 mg/l	less than 200 mg/l	less than 200 mg/l		
Ammonia	less than 5.0 mg/l	less than 5.0 mg/l	less than 5.0 mg/l		
Free Copper	less than 0.10 mg/l	less than 0.10 mg/l	less than 0.10 mg/l		
Free Aluminum	less than 3.0 mg/l				

\* Minimum hardness only applies to softened water. If water from rivers or lakes is below 100 mg/l, remineralizing is not required.

B. Submit an independent third-party test report for each chemically treated closed-loop system showing compliance with all measured values shown in the above table as part of project closeout documentation.

# END OF SECTION

#### SECTION 233100 - DUCTWORK

#### PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Galvanized Ductwork
  - B. Ductwork Reinforcement
  - C. Ductwork Sealants
  - D. Rectangular Ductwork
  - E. Round and Flat Oval Ductwork
  - F. Exposed Ductwork (Rectangular, Round, or Oval)
  - G. Flexible Duct
  - H. Acoustical Lagging
  - I. Leakage Testing
  - J. Ductwork Penetrations
  - K. Painting
- 1.2 REFERENCES: Conform to all applicable requirements of the following publications:
  - A. ADC Flexible Duct Performance and Installation Standards, 3<sup>rd</sup> Edition 1996.
  - B. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
  - C. ASHRAE Handbook 2020 Systems and Equipment; Chapter 19 Duct Construction.
  - D. ASHRAE Handbook 2021 Fundamentals; Chapter 21 Duct Design.
  - E. ASTM A90 Standard Test Method for Weight (Mass) of Coating on Iron and Steel Articles with Zinc or Zinc-Alloy Coatings.
  - F. ASTM A167- Stainless & Heat-Resisting Chromium-Nickel Steel Plate, Sheet, & Strip.
  - G. ASTM A653 Steel Sheet, Zinc-Coated (Galvanized) or zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process.

- H. ASTM A924 Specification for General Requirements for Steel Sheet, Metallic-Coated by the Hot-Dip Process.
- I. ASTM B209 Specification for Aluminum and Aluminum-Alloy Sheet and Plate.
- J. ASTM E90-02 Standard Test Method for Laboratory Measurement of Airborne Sound Transmission Loss of Building Partitions.
- K. ASTM E413-87 Classification for Rating Sound Insulation.
- L. AWS D9.1M/D9.1 Sheet Metal Welding Code.
- M. IECC International Energy Conservation Code (latest published edition)
- N. NFPA 90A Installation of Air-Conditioning and Ventilating Systems.
- O. NFPA 90B Installation of Warm Air Heating and Air-Conditioning Systems.
- P. SMACNA Air Duct Leakage Test Manual.
- Q. SMACNA HVAC Duct Construction Standards.
- R. SMACNA Round Industrial Duct Construction Standards 1999 Edition.
- S. UL 181 Factory-Made Air Ducts and Air Connectors.
- T. UL 181A Closure Systems for Use with Rigid Air Ducts and Air Connectors
- U. UL 181B Closure Systems for Use with Flexible Air Ducts and Air Connectors.
- 1.3 SUBMITTALS
  - A. Submit shop drawings per Section 230500.
  - B. Submit duct fabrication standards in compliance with SMACNA and these specifications. Clearly indicate metal gauges, reinforcement, and joining methods intended for use for each pressure classification. Furnish details of all common duct fittings and joint connections to be used on this project.
  - C. The Architect/Engineer may require field verification of sheet metal gauges and reinforcing to verify compliance with these specifications. At the request of the Architect/Engineer, the contractor shall remove a sample of the duct for verification. The contractor shall repair as needed.
  - D. Duct Layout Drawings: Submit detailed duct layout drawings at 1/4" minimum scale complete with the following information:
    - 1. Actual duct routing, ductwork fittings, actual sheet metal dimensions including insulation liner and wrap, duct hanger and support types, ductwork accessories, etc. with lengths and weights noted.

- 2. Differentiate ducts that are wrapped. Include insulation thickness, type of insulation, and acoustical lagging.
- 3. Room names and numbers, ceiling types, and ceiling heights.
- 4. Indicate location of all beams, bar joists, etc. along with bottom of steel elevations for each member.
- 5. Verify clearances and interferences with other trades prior to preparing drawings. IMEG will provide electronic copies of ventilation drawings for contractor's use if the contractor signs and returns the "Electronic File Transfer" waiver. IMEG will not consider blatant reproductions of original file copies an acceptable alternative for this submittal. Refer also to Section 230500.
- E. Duct Leakage Test Summary Report: Upon completion of the pressure test described in Part 3, the Contractor shall submit an air duct leakage test summary report as outlined in the SMACNA HVAC Duct Leakage Test Manual.

## 1.4 DEFINITIONS

- A. Duct Sizes shown on drawings are inside clear dimensions. Maintain clear dimensions inside any lining.
- B. Transitions are generally not shown in single-line ductwork. Where sizes change at a divided flow fitting, the larger size shall continue through the fitting.
- C. Exterior Duct: Ductwork located outside the conditioned envelope including exposed ductwork above the roof, outside exterior walls, in attics above insulated ceilings, inside parking garages, and crawl spaces.
- D. Interior Duct: Ductwork located within the conditioned envelope including return air plenums and indirectly conditioned spaces.

## 1.5 COORDINATION DRAWINGS

- A. Reference Coordination Drawings article in Section 230500 for required duct systems electronic CAD drawings to be provided to Coordinating Contractor for inclusion into composite coordination drawings.
- B. Duct drawings shall be at 1/4" minimum scale complete with the following information:
  - 1. Actual duct routing, ductwork fittings, actual sheet metal dimensions including insulation liner and wrap, duct hanger and support types, ductwork accessories, etc. with lengths and weights noted.
  - 2. Differentiate ducts that are lined or wrapped. Include insulation thickness, type of insulation, and acoustical lagging.
  - 3. Location and size of all duct access doors.
  - 4. Room names and numbers, ceiling types, and ceiling heights.
  - 5. Indicate location of all beams, bar joists, etc. along with bottom of steel elevations for each member.

6. IMEG will provide electronic file copies of ventilation drawings for contractor's use if the contractor signs and returns an "Electronic File Transfer" waiver provided by IMEG. IMEG will not consider blatant reproductions of original file copies an acceptable alternative for coordination drawings. Architectural plans will need to be obtained from the Architect.

#### PART 2 - PRODUCTS

## 2.1 GENERAL REQUIREMENTS AND SUPPORTS

- A. Rectangular Duct Single Wall:
  - 1. General Requirements:
    - a. All ductwork gauges and reinforcements shall be as listed in SMACNA Duct Construction Standards Chapter 2. Where necessary to fit in confined spaces, furnish heaviest duct gauge and least space consuming reinforcement.
    - b. Transitions shall not exceed the angles in Figure 4-7.
  - 2. Exceptions and modifications to the 2005 HVAC Duct Construction Standards are:
    - a. All ducts shall be cross-broken or beaded.
    - b. Snap lock seams are not permitted.
    - c. Turning vanes shall be used in all 90° mitered elbows, unless clearly noted otherwise on the drawings. Vanes shall be as follows:
      - 1) Type 1:
        - a) Description: Single wall type with 22-gauge (0.029") or heavier vanes, 3-1/4" blade spacing, and 4" to 4-1/2" radius. Vanes hemmed if recommended by runner manufacturer. Runners shall have extra-long locking tabs. C-value independently tested at below 0.26. EZ Rail II by Sheet Metal Connectors or equal.
        - b) Usage: Limited to 3,000 fpm and vane lengths 36" and under.
      - 2) Type 2:
        - a) Description: Double wall type with 3-1/4" blade spacing, 4-1/2" radius, 24-gauge minimum, and SMACNA Type 1 runners. C-value below 0.27.
        - b) Usage: No limits other than imposed by the manufacturer. Provide intermediate support for vanes over 48" long.
      - 3) Type 3 (acoustical where acoustical lagging is located or as noted on drawings):
        - a) Description: Same as Type 2, except filled with fiberglass and with slotted or perforated inner curve. Minimum insertion loss of 9 dB at 250 Hz and 6 dB at 1 KHz.

- b) Usage: No limits other than imposed by the manufacturer. Provide intermediate support for vanes over 48" long.
- 4) Turning vanes shall operate quietly. Repair or replace vanes that rattle or flutter.
- 5) Runners must be installed at a 45° angle. Elbows with different size inlet and outlet must be radius type.
- 6) Omitting every other vane is prohibited.
- d. Where smooth radius rectangular elbows are shown, they shall be constructed per SMACNA Figure 4-2. Type RE1 shall be constructed with a centerline duct radius R/W of 1.0. Where shown on drawings, Type RE3 elbows with 3 vanes shall be used with centerline duct radius R/W of 0.6 (SMACNA r/W=0.1). RE1 or RE3 elbows may be used where mitered elbows are shown if space permits. Mitered elbows (with or without turning vanes) may not be substituted for radius elbows. Do not make branch takeoffs within 4 duct diameters on the side of the duct downstream from the inside radius of radius elbows.
- e. Rectangular branch and tee connections in ducts over 1" pressure class shall be 45° entry type per Figs. 4-5 and 4-6. Rectangular straight taps are not acceptable above 1" pressure class.
- f. Bellmouth fittings shown on return duct inlets shall expand at a 60-degree total angle horizontally and vertically (space permitting) and have length of at least 25% of the smallest duct dimension.
- g. Round taps off rectangular unlined ducts shall be flanged conical or bellmouth type (equal to Buckley Bellmouth or Sheet Metal Connectors E-Z Tap), or 45° rectangular with transition to round (equal to Sheet Metal Connectors Inc. High Efficiency Takeoff). Straight taps are acceptable if pressure class is 1" or less, round duct is 12" diameter or less, and the tap is not located between fans and TAB devices.
- h. Duct offsets shall be constructed as shown on drawings. Additional offsets required in the field shall be formed of mitered elbows without turning vanes for offsets up to 30° maximum angle in accordance with SMACNA offset Type 2. Offsets of greater than 30° angle shall be formed of radius elbows with centerline radius R/W=1.0 or greater. SMACNA Type 1 offsets are not permitted.
- i. All lined duct shall utilize dovetail joints where round or conical taps occur. The dovetail joints shall extend past the liner before being folded over.
- j. Cushion heads are acceptable only downstream of TAB devices in ducts up to  $\pm 2$ " pressure class, and must be less than 6" in length.
- k. Slide-on flanged transverse joint systems are acceptable provided they are a manufactured product that has been tested for conformance with Chapter 2 of the SMACNA HVAC Duct Construction Standards for sheet and joint deflection at the specified pressure class.
  - 1) Apply sealant to all inside corners. Holes at corners are not acceptable.
  - 2) Manufacturers:
    - a) Ductmate Industries 25/35/45
    - b) Nexus
    - c) Mez

- d) WDCI
- e) Other manufacturers must submit test data and fabrication standards and receive Architect/Engineer's approval before any fabrication begins.
- 1. Formed-on flanged transverse joint systems are acceptable provided they are a manufactured product that has been tested for conformance with Chapter 2 of the SMACNA HVAC Duct Construction Standards for sheet and joint deflection at the specified pressure class.
  - 1) Apply sealant to all inside corners. Holes at corners are not acceptable.
  - 2) Flanges shall be 24-gauge minimum (not 26 gauge).
  - 3) Manufacturers:
    - a) Lockformer TDC
    - b) TDF
    - c) United McGill
    - d) Sheet Metal Connectors
    - e) Other manufacturers must submit test data and fabrication standards and receive Architect/Engineer's approval before any fabrication begins.
- B. Rectangular Duct Double Wall:
  - 1. All applicable portions of Rectangular Duct Single Wall shall apply.
  - 2. Furnish and install double-wall insulated airtight duct as shown on the drawings.
  - 3. Duct Construction:
    - a. Galvanized steel exterior wall with perforated galvanized interior wall: Interior galvanized surfaces shall have round perforations. Inner liner shall have a film between the insulation and the perforated interior wall to prevent air contact with the insulation.
    - b. Rectangular double wall duct shall be suitable for pressures listed in the ductwork application schedule.
    - c. All ductwork gauges and reinforcement shall be as listed in SMACNA Duct Construction Standards Chapter 2. Where necessary to fit in confined spaces, furnish heaviest duct gauge and least spaceconsuming reinforcement.
    - Ducts shall be 2" thick and completely metal enclosed with annular space completely filled with 1-1/2# density glass fiber insulation. Insulation shall have flame spread/smoke developed ratings of less than 25/50 per ASTM E84, NFPA 255, or UL 723.
    - e. Divided flow fittings may be separate fittings or factory installed taps with the following construction requirements:
      - 1) Airtight, continuous welds at intersection of fitting body and tap.
      - 2) Tap liner spot welded to inner liner with weld spacing not over 3".
      - 3) Insulation packed around the tap area for complete cavity filling.
      - 4) Carefully fit branch connections to cut-out openings in inner liner without spaces for air erosion of insulation or sharp projections for noise and airflow disturbance.

- f. Spot weld and bond all fitting seams in the pressure shell. Coat galvanizing damaged by welding with corrosion resistant paint to match galvanized duct color.
- g. Support inner liner of ducts and fittings with metal spacers welded to maintain spacing and concentricity.
- h. Formed-on flanged transverse joint systems are acceptable if they are a manufactured product that has been tested for conformance with Chapter 2 of the SMACNA HVAC Duct Construction Standards for sheet and joint deflection at the specified pressure class.
  - 1) Apply sealant to all inside corners. Holes at corners are not acceptable.
  - 2) Flanges shall be 24-gauge minimum (not 26 gauge).
  - 3) Manufacturers, Formed-on Flanged Joint Systems:
    - a) Lockformer TDC
    - b) TDF
    - c) United McGill
    - d) Sheet Metal Connectors
    - e) Other manufacturers must submit test data and fabrication standards and receive Architect/Engineer's approval before any fabrication begins.
- C. Round and Flat Oval Spiral Seam Ductwork Single Wall:
  - 1. Conform to applicable portions of Rectangular Duct Section. Round or flat oval ductwork may be substituted for rectangular ductwork where approved by the Architect/Engineer. The spiral seam ductwork shall meet the standards set forth in this specification. The ductwork shall meet or exceed the specified cross-sectional area and insulation requirements. The substitution shall be coordinated with all other trades prior to installation.
  - 2. Flat oval duct in negative pressure applications shall have flat sides reinforced as required for rectangular ducts of the same gauge with dimensions equal to the flat span of the oval duct.
  - 3. 90° elbows shall be smooth radius or have a minimum of five sections with mitered joints and R/D of at least 1.5.
  - 4. Duct and fittings shall meet the required minimum gauges listed in chapter 3 of the SMACNA requirements for the specified pressure class. Ribbed and lightweight duct are not permitted.
  - 5. Ductwork shall be suitable for velocities up to 5,000 fpm.
  - 6. Divided flow fittings may be made as separate fittings or factory installed taps with sound, airtight, continuous welds at intersection of fitting body and tap.
  - 7. Spot weld and bond all fitting seams in the pressure shell. Coat galvanizing damaged by welding with corrosion resistant paint to match galvanized duct color.
  - 8. Ducts with minor axis less than 22" shall be spiral seam type. Larger ducts may be rolled, longitudinal welded seam type. SMACNA seams RL-2 and RL-3 are not permitted.
  - 9. Reinforce flat oval ducts with external angles. Internal tie rods are permitted only as indicated for rectangular ductwork.
  - 10. Transverse Joint Connections:
    - a. Crimped joints are not permitted.

- b. Ducts and fittings 36" in diameter and smaller shall have slip joint connections. Size fitting ends to slip inside mating duct sections with minimum 2-inch insertion length and a stop bead. Use inside slip couplings for duct-to-duct joints, and outside slip couplings for fitting-to-fitting joints.
- c. Ducts and fittings larger than 36" shall have flanged connections.
- d. Secure all joints with at least 3 sheet metal screws before sealing.
- e. Manufacturers, Slide-on Flanges:
  - 1) Ductmate Industries SpiralMate
  - 2) Accuflange
  - 3) Sheet Metal Connectors are acceptable.
- f. Manufacturers, Self-Sealing Duct Systems:
  - 1) Lindab
  - 2) Ward "Keating Coupling"
- D. Round and Flat Oval Spiral Seam Ductwork Double Wall:
  - Conform to applicable portions of Rectangular Duct Section. Spiral seam round or flat oval double wall ductwork may be substituted for double wall rectangular ductwork where approved by the Architect/Engineer. Double wall spiral seam ductwork shall meet the standards set forth in this specification. Ductwork shall meet or exceed the specified cross-sectional area and insulation requirements. The substitution shall be coordinated with all other trades prior to installation.
  - 2. Interior ducts shall have an airtight outer pressure shell, a 1" insulation layer, and a perforated inner wall that completely covers the insulation.
  - 3. Exterior ducts shall have an airtight outer pressure shell, a 2" insulation layer, and a perforated inner wall that completely covers the insulation.
  - 4. Insulation shall have flame spread/smoke developed ratings of under 25/50 per ASTM E84, NFPA 255, or UL 723.
  - 5. 90° elbows shall be smooth radius or have a minimum of 5 mitered joints, and R/D of at least 1.5.
  - 6. Duct and Fittings shall meet the required minimum gauges listed in chapter 3 of the SMACNA standards for the specified pressure class. Ribbed and lightweight duct are not permitted.
  - 7. Ductwork shall be suitable for up to 5,000 fpm velocity.
  - 8. Divided flow fittings may be separate fittings or factory installed taps with the following construction requirements:
    - a. Sound airtight, continuous welds at intersection of fitting body and tap.
    - b. Tap liner welded to inner liner with weld spacing not over 3".
    - c. Insulation packed around the tap area for complete cavity filling.
    - d. Carefully fit branch connections to cut-out openings in inner liner without spaces for air erosion of insulation or sharp projections for noise and airflow disturbance.
  - 9. Spot weld and bond all fitting seams in the pressure shell. Coat galvanizing damaged by welding with corrosion resistant paint to match galvanized duct color.
  - 10. Support inner liner of ducts and fittings with metal spacers welded to maintain spacing and concentricity.

- 11. Ducts with minor axis under 22" shall be spiral seam type. Larger ducts may be rolled, longitudinal welded seam type. SMACNA seams RL-2 and RL-3 are not permitted.
- 12. Transverse Joint Connections:
  - a. Crimped joints are not permitted.
  - b. Provide couplings to align the inner liners. Butt joints are not permitted for inner liners. Make alignment by extending the liner of the fitting into the duct or by using a double concentric coupling with the two couplings held by spacers for rigidity and wall spacing.
  - c. Above 34" ID provide a separate coupling for inner alignment with the pressure shells joined by angle ring flanged connections.
  - d. Use outside slip couplings for fitting-to-fitting joints.
  - e. Secure all joints with at least 3 sheet metal screws before sealing.
  - f. Manufacturers, Slide-on Flanges:
    - 1) Ductmate Industries SpiralMate
    - 2) Accuflange
    - 3) Sheet Metal Connectors
  - g. Manufacturers, Self-Sealing Duct System:
    - 1) Lindab
    - 2) Ward "Keating Coupling"
- E. Round Snap-Lock Seam Ductwork Single Wall:
  - 1. Factory sealed snap-lock pipe. Transverse and longitudinal seams shall contain factory-applied self-sealing EPDM and co-polymer gasket. Snap-lock shall conform to SMACNA RL-8. Duct and gasket material shall meet the flame/smoke spread rating of 25/50 per ASTM-E84.
  - 2. G-60 galvanized coating meeting ASTM A653 and ASTM A90.
  - 3. Snap-lock seams are only permitted on systems between -1"w.c. and 2"w.c. pressure class.
  - 4. 90° elbows shall be smooth radius or have a minimum of five sections with mitered joints and R/D of at least 1.5.
  - 5. Duct and fittings shall meet the required minimum gauges listed in Chapter 3 of the SMACNA requirements for the specified pressure class.
  - 6. Divided flow fittings may be made as separate fittings or factory installed taps with sound, airtight, continuous welds at intersection of fitting body and tap.
  - 7. Spot weld and bond all fitting seams in the pressure shell. Coat galvanizing damaged by welding with corrosion resistant paint to match galvanized duct color.
  - 8. Manufacturers:
    - a. GreenSeam Industries.
- F. Hangers and Supports General Requirements:
  - 1. Hanger and support materials shall be as defined within Materials and Application Specific section below.

- 2. Strap Hangers: Strap hanger shall be a minimum of 1 inch, 18 gauge attached to the bottom of ducts with spacing as required by SMACNA.
- 3. Cable Hangers:
  - a. Aircraft cable and slip cable hangers are acceptable for ducts up to 18" diameter. Protective sleeve tubing shall be used on the cable when supporting duct with exterior insulation. Corner saddles are required when supporting rectangular ductwork.
  - b. Manufacturers; Supports:
    - 1) Gripple
    - 2) Ductmate
    - 3) Duro Dyne
    - 4) Architect/Engineer approved
- 4. Integral Corner Connector Hanger: Integral hanger and corner assembly for use with TDC/TDF style duct flanges. Die stamped offset hanger connects to the flanged corner assembly. For use with aircraft cable or 1/4" or 3/8" diameter threaded rods. Tested to hold up to 1,400 lbs.. Install per manufacturer's ratings and instructions.
  - a. Manufacturers; Supports:
    - 1) EZ Hanger

# 2.2 MATERIAL AND APPLICATION SPECIFIC

- A. Galvanized Steel:
  - 1. General Requirements:
    - a. Duct and reinforcement materials shall conform to ASTM A653 and A924.
    - b. Interior Ductwork and reinforcements: G60 galvanized (0.60 ounces per square foot total zinc coating for two sides per ASTM A90) unless noted otherwise.
    - c. Exterior Ductwork: G90 galvanized (0.90 ounces per square foot total zinc coating for two sides per ASTM A90) unless noted otherwise. G60 is not acceptable for exterior use.
    - d. Ductwork reinforcement shall be of galvanized steel.
  - 2. Duct Hangers and Support Material:
    - a. Ductwork hangers and supports shall be of galvanized or painted steel.
    - b. All fasteners shall be galvanized or cadmium plated.
- B. Aluminum Ductwork:
  - 1. General Requirements:
    - a. Material: ASTM B209; aluminum sheet, Alloy 3003-H14. Aluminum connectors and bar stock: Alloy 6061-T6. Aluminum or stainless steel fasteners are acceptable.

- b. All duct gauges and reinforcement shall be as called for in Tables 2-50, 2-51, 2-52, and 3-14 of the SMACNA HVAC Duct Construction Standards.
- c. Ductwork reinforcement shall be of aluminum.
- 2. Duct Hangers and Supports Material:
  - a. Ductwork hangers and supports shall be of aluminum. Slip cable hangers are acceptable if constructed of aluminum.
  - b. All fasteners shall be aluminum.
- C. Duct Hangers and Support Material:
  - 1. Ductwork hangers and supports shall be of galvanized or painted steel.
  - 2. All fasteners shall be galvanized or cadmium plated.
- D. Exposed Ductwork (Rectangular, Round, and Flat Oval):
  - 1. The following applies to all ductwork exposed in finished areas in addition to requirements noted above:
    - a. Provide extra shipping protection. Use Cardboard or other protective means to prevent dents and deformed ends.
    - b. Provide cardboard or other means of protection during field fabrication. Protect from scratches. Provide stiffeners to retain shape during fabrication.
    - c. Remove all identification stickers and thoroughly clean exterior of all ducts.
    - d. Locate fitting seams on least visible side of duct.
    - e. Provide exterior finish suitable for field painting without further oil removal.
    - f. Provide ramp-type internal joint couplings. Provide bead of sealant around the inside of the duct about 1/2" from the end of the duct.
    - g. Manufacturers, Slide-on Flanges:
      - 1) Ductmate Industries
      - 2) Accuflange
      - 3) Sheet Metal Connectors
    - h. Manufacturers, Self-Sealing Duct System:
      - 1) Lindab
      - 2) Ward "Keating Koupling"
    - i. The system shall be free of visible dents and scratches when viewed from normal occupancy.
    - j. All insulation shall be internal, except at reheat coils.
  - 2. In addition to the paragraphs above, this section applies to all ductwork specified or shown as "Architecturally Exposed":
    - a. All spiral ductwork fittings shall be carbon arc welded.
    - b. Grind all welds to remove irregularities.

- c. Conical taps shall be one piece. Taps for grilles and takeoffs shall be factory installed with a continuous weld and ground smooth.
- d. Welds shall be ground smooth and painted.
- e. All architecturally exposed ducts shall be round or flat oval except where not possible (grilles, reheat coils, etc.).
- 3. Alternate manufacturers, including shop fabricated duct, must be reviewed before installation. The following information is required:
  - a. Metal gauge of duct and fittings.
  - b. Fitting type and construction.
  - c. Type and size of reinforcement.
- 4. Hangers for Exposed Ductwork:
  - a. Round Ducts:
    - 1) Threaded rod with duct fixing bracket and metal strap. Provide single threaded rod centered on the duct. Strap hanger shall be a minimum of 1 inch, 18 gauge galvanized steel wrapping the circumference of the duct. Spacing as required by SMACNA guidelines.
    - 2) Aircraft cable and slip cable hangers are acceptable for ducts up to 18" diameter. Spacing and cable size as required by SMACNA guidelines.
      - a) Manufacturers, Supports: Gripple, Ductmate, Duro Dyne, Architect/Engineer approved.
    - 3) Aircraft cable with 2-point support in standard horseshoe arrangement. Spacing and cable size as required by SMACNA guidelines.
  - b. Rectangular Ducts:
    - Aircraft cable and slip cable hangers are acceptable for ducts up to 18" in maximum dimension. Corner saddles are required when supporting rectangular ductwork. Spacing and cable size as required by SMACNA guidelines.
      - a) Manufacturers, Supports: Gripple, Ductmate, Duro Dyne, Architect/Engineer approved.
    - Aircraft cable with 2-point support in standard horseshoe arrangement. Corner saddles are required when supporting rectangular ductwork. Spacing and cable size as required by SMACNA guidelines.
  - c. Strut-channel and all-thread rod is not acceptable for exposed ductwork.
  - d. All fasteners shall be galvanized or cadmium plated.

## 2.3 DUCTWORK REINFORCEMENT

- A. All reinforcement shall be external to the duct except that tie rods may be used with the following limitations.
  - 1. Ducts must be over 18" wide.
  - 2. Duct dimensions must be increased 2" in one dimension (h or w) for each row of tie rods installed.
  - 3. Tie rods must not exceed 1/2" diameter.
  - 4. Manufacturer of tie rod system must certify pressure classifications of various arrangements, and this must be in the shop drawings.

## 2.4 DUCTWORK SEALANTS

- A. One-part joint sealers shall be water-based mastic systems that meet the following requirements: maximum 48-hour cure time, service temperature of -20°F to +175°F, resistant to mold, mildew and water, flame spread rating below 25 and smoke-developed rating below 50 when tested in accordance with ASTM E84, suitable for all SMACNA seal classes and pressure classes. Mastic used to seal flexible ductwork shall be marked UL 181B-M. Joint sealers for use on exterior weather exposed ductwork shall be rated for -30°F to +175°F and 2000-hour minimum UV resistance per ASTM G-53.
- B. Two-part joint sealers shall consist of a minimum 3" wide mineral-gypsum compound impregnated fiber tape and a liquid sealant. Sealant system shall meet the following requirements: maximum 48-hour cure time, service temperature of 0°F to 200°F, resistant to mold, mildew, and water, flame spread rating below 25 and smoke developed rating below 50 when tested in accordance with ASTM E84, suitable for all SMACNA seal classes and pressure classes. Joint sealers for use on exterior weather exposed ductwork shall be rated for -30°F to +175°F and 2000-hour minimum UV resistance per ASTM G-53.
- C. Pressure sensitive tape used for sealing ductwork shall be minimum 2.5-inch wide, listed and marked UL 181A-P, having minimum 60 oz/inch peel adhesion to steel, and service temperature range from -20°F to +250°F.
- D. Where pressure sensitive tape is called for on drawings and specifications for sealing flexible ductwork, tape shall be minimum 2.5-inch wide, UL 181 B-FX listed, and marked tape having minimum 60 oz/inch peel adhesion to steel and service temperature range from -20°F to +250°F.
  - 1. Manufacturers, Pressure-Sensitive Tape:
    - a. Venture Tape 1581A
    - b. Compac #340
    - c. Scotch Foil Tape 3326
    - d. Polyken 339

# 2.5 FLEXIBLE DUCT

- A. Flexible duct shall be listed and labeled as UL 181 Class 1 Air Duct Material, and shall comply with NFPA 90A and 90B, and meet GSA, FHA and other U.S. Government agency standards. Flexible duct shall bear the ADC Seal of Certification.
- B. Flame Spread/Smoke Developed: Not over 25/50.
- C. Stretch all flexible duct to prevent sags and reduce air friction. Shorten and reinstall all sagging or loose flexible duct. Avoid sharp elbows. Elbows shall maintain 1.5 diameter centerline turning radius.
- D. Install per the SMACNA Flexible Duct Manual. Secure inner layer with draw band. Wrap with pressure sensitive tape for protection prior to installing draw band. Pressure sensitive tape alone is not acceptable.

## E. Acoustic:

- 1. Flexible duct shall be acoustic rated in accordance with ASTM E477 and ADC Test Code FD 72-RI by ETL. Insertion loss values noted below are for flow velocities less than 2,500 fpm. Submittals shall include insertion losses ratings per sizes and lengths listed below regardless of sizes shown on the drawings.
- 2. Flexible have corrosion-resistant wire helix, bonded to a nylon fabric core inner liner that prevents air from contacting the insulation, covered with minimum 1-1/2", 3/4 lb/cf density fiberglass insulation blanket, sheathed in a vapor barrier of metalized polyester film laminated to glass mesh. Usage: All areas unless noted otherwise.
- Inner liner shall be airtight and suitable for 6" WC static pressure through 16" diameter. Outer jacket shall act as a vapor barrier only with permeance not over 0.1 perm per ASTM E96, Procedure A. "R" value shall not be less than 4.0 ft2\*°F\*hr/Btuh. Temperature range of at least 0-180°F. Maximum velocity of 4,000 fpm. "R" value shall not be less than 4.0 ft2\*°F\*hr/Btuh.
   Minimum Acoustic Insertion Losses per octave band:
- 63hz 125hz 250hz 500hz 1000hz 2000hz 4000hz Length 6 ft 4.015 6" ø 13 15 16 17 16 3 ft 2.3 4.9 5.3 5.5 5.8 6" ø 5.3 5.4 8" ø 6 ft 5.7 14 13 15 16 18 16 3 ft 8" ø 2.9 5.0 4.9 5.7 5.6 5.8 5.6 6 ft 5.5 13 12 15 15 18 13 12" ø 3 ft 4.7 5.3 4.9 2.8 4.8 5.3 5.8 12" ø
- a. Straight Duct:

b. 90deg Elbow:

	Length	63hz	125hz	250hz	500hz	1000hz	2000hz	4000hz
6" ø	6 ft	10	15	16	17	18	17	18
6" ø	3 ft	3.8	5.4	5.5	5.7	5.9	5.8	5.9
8" ø	6 ft	10	15	16	17	16	18	18
8" ø	3 ft	2.4	5.3	5.6	5.8	5.6	5.9	6.0
12" ø	6 ft	11	14	15	16	15	16	15
12" ø	3 ft	4.4	5.1	5.3	5.5	5.4	5.6	5.3

#### 5. Usage:

- a. Take-offs from supply ducts to inlets of terminal air boxes. Do not exceed 36" in length.
- b. Connections to air inlets and outlets. Do not exceed 6'-0" in length.
- c. Acceptable Manufacturers:
  - 1) Flexmaster USA Type 6
  - 2) Thermaflex M-Ke

#### F. Radius Forming Elbows:

- 1. Flexible plastic radius forming elbow for use with flexible ducts to create 90deg elbow. One size for 6" to 16" diameter ducts. UL listed for return plenum spaces.
- 2. Usage: All supply air terminals with flexible ductwork connection.
- 3. Installation: Attach to flex duct and secure draw bands without crushing flex duct to form smooth radius elbow. Suspend radius forming elbow to structure. Install per manufacturer's instructions.
- 4. Acceptable Manufacturers:
  - a. Hart & Cooley Smartflow
  - b. Thermaflex Flexflow
  - c. Titus Flexright

## 2.6 ACOUSTICAL LAGGING

- A. Type A: Lagging shall be a loaded vinyl noise barrier, fiberglass scrim facing, and 1" thick quilted fiberglass decoupling layer. Lagging shall have a minimum STC of 28, and Class A flammability (maximum 25/50) rating per ASTM E-84. Install lagging per manufacturer's recommendations.
  - 1. Manufacturers, Type A Lagging:
    - a. Sound Seal B-10 Lag/QFA-3
    - b. McGill Air Pressure PDL-3
    - c. Kinetics KNM 100ALQ-1

- B. Type B: Lagging shall be a loaded vinyl noise barrier, fiberglass scrim facing, and 2" thick quilted fiberglass decoupling layer. Lagging shall have a minimum STC of 30, and Class A flammability (maximum 25/50) rating per ASTM E-84. Install lagging per manufacturer's recommendations.
  - 1. Manufacturers, Type B Lagging:
    - a. Sound Seal B-10 Lag/QFA-9
    - b. McGill Air Pressure PDL-9
- C. Refer to drawings for acoustical lagging locations.

# PART 3 - EXECUTION

- 3.1 INSTALLATION
  - A. Provide openings in ducts for thermometers and controllers.
  - B. Locate ducts with space around equipment for normal operation and maintenance.
  - C. Do not install ducts or other equipment above electrical switchboards or panelboards. This includes a dedicated space extending 25 feet from the floor to the structural ceiling with width and depth equal to the electrical equipment. Unless intended to serve these rooms, do not install any ductwork or equipment in electrical rooms, transformer rooms, electrical closets, telephone rooms or elevator machine rooms.
  - D. Provide temporary closures of metal or taped polyethylene on open ducts to prevent dust from entering ductwork.
  - E. Supply ductwork shall be free of construction debris, and shall comply with Level "B" of the SMACNA Duct Cleanliness for New Construction Guidelines.
  - F. Repair all duct insulation and liner tears.
  - G. Install manual volume dampers in branch supply ducts so all outlets can be adjusted. Do not install dampers at air terminal device or in outlets, unless specifically shown.
  - H. Insulate terminal air box reheat coils. Seal insulation tight to form a tight vapor barrier.
  - I. Install flexible duct in accordance with the ADC Flexible Duct Performance and Installation Standards.
  - J. Flexible duct shall NOT be joined to flat-oval connections. Provide sheet metal oval-to-round transitions where required, to include, but not limited to, all connections to air inlets, air outlets, and terminal air boxes.
  - K. Install all exterior ductwork per SMACNA Fig. 6-3. Where drawings do not indicate otherwise, ductwork seams and joints shall be sealed watertight and pitched to shed water.

- L. Support all duct systems in accordance with the SMACNA HVAC Duct Construction Standards: Metal and Flexible.
- M. Adhesives, sealants, tapes, vapor retarders, films, and other supplementary materials added to ducts, plenums, housing panels, silencers, etc. shall have flame spread/smoke developed ratings of under 25/50 per ASTM E84, NFPA 255, or UL 723.
- N. All duct support shall extend directly to building structure. Do not support ductwork from pipe hangers unless coordinated with piping contractor prior to installation. Do not allow lighting or ceiling supports to be hung from ductwork or ductwork supports.

## 3.2 DUCTWORK APPLICATION SCHEDULE

- A. Refer to Ductwork Application Schedule below for specific requirements for system, material, shape, pressure class, seal class and insulation application.
- B. Concealed Supply Duct from Fan to Terminal Air Boxes:
  - 1. Shape:
    - a. Rectangular Duct Single Wall
    - b. Round and Flat Oval Spiral Seam Ductwork Single Wall
  - 2. Material: Galvanized Steel.
  - 3. Pressure Class: +3"
  - 4. Seal Class: A
  - 5. Insulation: 1-1/2" thick Type A (R=4.5) or 1" thick Type C (R=3.6) or 1" Type G (R=4.3)
- C. Exposed Supply Duct from Fan to Terminal Air Boxes Single Wall:
  - 1. Shape:
    - a. Rectangular Duct Single Wall
    - b. Round and Flat Oval Spiral Seam Ductwork Single Wall
  - 2. Material: Galvanized Steel
  - 3. Pressure Class: +3"
  - 4. Seal Class: A
  - 5. Insulation: 1" thick Type C (R=3.6) or 1" Type G (R=4.3)
- D. Exterior Supply or Return Duct Double Wall:
  - 1. Shape:
    - a. Rectangular Duct Double Wall
    - b. Round and Flat Oval Spiral Seam Ductwork Double Wall
  - 2. Material: Galvanized Steel
  - 3. Pressure Class: +3"
  - 4. Seal Class: A

- 5. Insulation: 2'' thick Type E (R=7.4)
- E. Exterior Supply or Return Duct Single Wall with Jacket:
  - 1. Shape:
    - a. Rectangular Duct Double Wall
    - b. Round and Flat Oval Spiral Seam Ductwork Double Wall
  - 2. Material: Galvanized Steel
  - 3. Pressure Class: +3"
  - 4. Seal Class: A
  - 5. Insulation: 2" thick Type B (R=8.0)
- F. Supply Duct from Terminal Air Boxes to Outlets:
  - 1. Shape:
    - a. Rectangular Duct Single Wall
    - b. Round and Flat Oval Spiral Seam Ductwork Single Wall
    - c. Round Snap-Lock Seam Ductwork Single Wall
  - 2. Material: Galvanized Steel
  - 3. Pressure Class: +2"
  - 4. Seal Class: A
  - 5. Insulation: 1-1/2" thick Type A (R=4.5) or 1" thick Type C (R=3.6) or 1" Type G (R=4.3)
- G. Constant Volume from Fan to Outlet:
  - 1. Shape:
    - a. Rectangular Duct Single Wall
    - b. Round and Flat Oval Spiral Seam Ductwork Single Wall
    - c. Round Snap-Lock Seam Ductwork Single Wall
  - 2. Material: Galvanized Steel
  - 3. Pressure Class: +2"
  - 4. Seal Class: A
  - 5. Insulation: 1-1/2" thick Type A (R=4.5) or 1" thick Type C (R=3.6) or 1" Type G (R=4.3)
- H. Return Duct:
  - 1. Shape:
    - a. Rectangular Duct Single Wall
    - b. Round and Flat Oval Spiral Seam Ductwork Single Wall
  - 2. Material: Galvanized Steel
  - 3. Pressure Class: -2"
  - 4. Seal Class: A

- 5. Insulation: None
- I. General Exhaust Duct:
  - 1. Shape:
    - a. Rectangular Duct Single Wall
    - b. Round and Flat Oval Spiral Seam Ductwork Single Wall
  - 2. Material: Galvanized Steel
  - 3. Pressure Class: -1"
  - 4. Seal Class: A
  - 5. Insulation: None
- J. Outside Air Intake from Louver/Hood to Unit Ventilator:
  - 1. Shape:
    - a. Rectangular Duct Single Wall
    - b. Round and Flat Oval Spiral Seam Ductwork Single Wall
  - 2. Material: Galvanized Steel
  - 3. Pressure Class: -2"
  - 4. Seal Class: A
  - 5. Insulation:  $1 \frac{1}{2}$ " thick Type B (R=6.0)
- K. Tempered Outdoor or Makeup Air Duct from Fan to Outlet:
  - 1. Shape:
    - a. Rectangular Duct Single Wall
    - b. Round and Flat Oval Spiral Seam Ductwork Single Wall
  - 2. Material: Galvanized Steel
  - 3. Pressure Class: +2"
  - 4. Seal Class: A
  - 5. Insulation: 1-1/2" thick Type A (R=4.5)
- L. Transfer Ducts:
  - 1. Shape:
    - a. Rectangular Duct Single Wall
    - b. Round and Flat Oval Spiral Seam Ductwork Single Wall
  - 2. Material: Galvanized Steel
  - 3. Pressure Class: -1/2"
  - 4. Insulation: 1" thick Type C (R=3.6)

#### 3.3 SPECIAL INSULATION REQUIREMENTS

- A. Ductwork Accessories (Fabric Flex Connectors, Equipment Flanges, etc.):
  - 1. Insulation: 1-1/2" thick Type A (R=4.5)
- B. All Terminal Air Box/ Reheat Coil Headers and Duct Mounted Coil Headers:
  - 1. Insulation: 1-1/2" thick Type A (R=4.5)
- C. Linear Diffuser Supply Plenum:
  - 1. Insulation: 1/2" thick Type C (R=1.8)

### 3.4 DUCTWORK SEALING

- A. General Requirements:
  - 1. Openings, such as rotating shafts, shall be sealed with bushings or similar.
  - 2. Pressure sensitive tape shall not be used as the primary sealant unless it has been certified to comply with UL-181A or UL-181B by an independent testing laboratory and the tape is used in accordance with that certification.
  - 3. All connections shall be sealed including, but not limited to, taps, other branch connections, access doors, access panels, and duct connections to equipment. Sealing that would void product listings is not required. Spiral lock seams need not be sealed.
  - 4. Mastic-based duct sealants shall be applied to joints and seams in minimum 3 inch wide by 20 mil thick bands using brush, putty knife, trowel, or spray, unless manufacturer's data sheet specifies other application methods or requirements.
- B. All ducts systems, regardless of pressure class, shall be Seal Class A as defined by Section 5-1 of SMACNA HVAC Air Duct Leakage Test Manual per the Energy Code, unless specifically noted otherwise. Seal Class A shall include sealing of all transverse joints, longitudinal seams, and duct wall penetrations with welds, gaskets, mastics, or fabric-embedded mastic system. Joints are inclusive of, but not limited to, girth joints, branch and sub-branch intersections, duct collar tap-ins, fitting subsections, louver and air terminal connections to ducts, access door and access panel frames and jambs, duct, plenum, and casing abutments to building structures.
- C. Double-wall ductwork: Install insulation end fittings at all transitions from double to single-wall construction.
- D. Special Requirements for Dedicated Outside Air Systems (DOAS):
  - 1. Apply aluminum-based adhesive sealant tape at non-flanged joints on ducts serving dedicated outside air supply (DOAS) and exhaust system in addition to Class A sealant.
  - 2. Apply aluminum-based adhesive sealant tape on TAB boxes (all seams and joints of the box and duct connections) serving dedicated outside air supply (DOAS) system.

## 3.5 TESTING

- A. Interior Duct Less than 3" WG (positive or negative):
  - 1. Leak testing of these pressure classes is not normally required for interior ductwork (inside the building envelope). However, leak tests will be required if, in the opinion of the Architect/Engineer, the leakage appears excessive. All exterior ductwork shall be tested. If duct has outside wrap, testing shall be done before it is applied.
  - 2. Leak test shall be at the Contractor's expense and shall require capping and sealing all openings.
  - 3. Seal ducts to bring the air leakage into compliance.
  - 4. Contractor shall notify the Architect/Engineer five business days prior to pressurizing ductwork for testing.
- B. Interior Duct 3" WG and Above (positive or negative):
  - 1. A minimum of 25% of interior ductwork (inside the building envelope) shall be tested. The Owner or designated representative shall select the sections to be tested. If duct has outside wrap, testing shall be done before it is applied.
  - 2. Leak test shall be at the Contractor's expense and shall require capping and sealing all openings.
  - 3. Seal ducts to bring the air leakage into compliance.
  - 4. Contractor shall notify the Architect/Engineer five business days prior to pressurizing ductwork for testing.
- C. Exterior Duct 1/2" WG and Above (positive or negative):
  - 1. All exterior ductwork (outside the building envelope) shall be completely pressure tested. If duct has outside wrap, testing shall be done before it is applied.
  - 2. Leak test shall be at the Contractor's expense and shall require capping and sealing all openings.
  - 3. Seal ducts to bring the air leakage into compliance.
  - 4. Contractor shall notify the Architect/Engineer five business days prior to pressurizing ductwork for testing.
- D. Test Procedure:
  - 1. Testing shall be as listed in the latest edition of the SMACNA HVAC Duct Leakage Manual, with the following additional requirements:
    - a. The required leakage class for Seal Class A, rectangular ducts, shall be 4; round shall be 2.
    - b. Test pressure shall be the specified duct pressure class. Testing at reduced pressures and converting the results mathematically is not acceptable. This is required to test the structural integrity of the duct system.
    - c. If any leak causes discernible noise at a distance of 3 feet, that leak shall be eliminated, regardless of whether that section of duct passed the leakage test.
    - d. All joints shall be felt by hand, and all discernible leaks shall be sealed.

- e. Totaling leakage from several tested sections and comparing them to the allowable leakage for the entire system is not acceptable. Each section must pass the test individually.
- f. Contractor shall notify the Architect/Engineer five business days prior to pressurizing ductwork for testing. Failure to notify the Architect/Engineer of pressure testing may require the contractor to repeat the duct pressure test after proper notification.
- g. Upon completion of the pressure test, the contractor shall submit an air duct leakage test summary report as outlined in the SMACNA HVAC Duct Leakage Test Manual.
- h. All access doors, taps to terminal air boxes, and other accessories and penetrations must be installed prior to testing. Including terminal air boxes in the test is not required.
- i. Positive pressure leakage testing is acceptable for negative pressure ductwork.

## 3.6 DUCTWORK PENETRATIONS

- A. All duct penetrations of firewalls shall have fire or fire/smoke dampers where required by code.
- B. Dampers shall be compatible with fire rating of wall assembly. Verify actual rating of any wall being penetrated with Architect/Engineer.
- C. Seal all duct penetrations of walls that are not fire rated by caulking or packing with fiberglass. Install trim strip to cover vacant space and raw construction edges of all openings in finished rooms. Install escutcheon ring at all round duct openings in finished rooms. Trim strips and rings shall be same material and finish as exposed duct.

## 3.7 ACOUSTICAL LAGGING

A. Where indicated on drawings, completely wrap ductwork with lagging and seal all joints airtight with tape recommended by the lagging manufacturer to prevent acoustical leakage at joints. Overlap lagging 2" at any wall, floor, or structural deck penetration to prevent acoustical leakage.

# 3.8 PAINTING

- A. Paint interior of ducts black within twice the largest duct dimension of inlets and outlets where interior of duct is visible.
- B. Paint bottom of ducts black within twice the largest duct dimension where a duct is routed above an unducted perforated grille and the duct is visible.

END OF SECTION

### SECTION 233300 - DUCTWORK ACCESSORIES

### PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Manual Volume Dampers.
  - B. Fire Dampers.
  - C. Backdraft Dampers.
  - D. Fabric Connectors.
  - E. Drip Pans.
  - F. Duct Access Doors.
  - G. Duct Access Sleeve.
  - H. Duct Test Holes.
  - I. Air Blenders.
  - J. Remote Volume Control Devices.

### 1.2 REFERENCES

- A. AMCA Guide for Commissioning and Periodic Performance Testing of Fire, Smoke and Other Life Safety Related Dampers.
- B. ASTM E477-20 Standard Test Method for Measuring Acoustical and Airflow Performance of Duct Liner Materials and Prefabricated Silencers.
- C. ASTM E2336-04 Standard Test Methods for Fire Resistive Grease Duct Enclosure Systems.
- D. NFPA 72 National Fire Alarm and Signaling Code
- E. NFPA 80 Standard for Fire Doors and Other Opening Protectives.
- F. NFPA 90A Installation of Air-Conditioning and Ventilating Systems.
- G. NFPA 92 Standard for Smoke Control Systems.
- H. NFPA 105 Standard for Smoke Door Assemblies and Other Opening Protectives.
- I. SMACNA HVAC Duct Construction Standards (latest edition).

- J. UL 33 Heat Responsive Links for Fire-Protection Service.
- K. UL 555 Fire Dampers and Ceiling Dampers.
- L. UL 555C Ceiling Dampers.
- M. UL 555S Leakage Rated Dampers for Use in Smoke Control Systems.
- N. UL 2043 Fire Test for Heat and Visible Smoke Release for Discrete Products and Their Accessories Installed in Air-Handling Spaces.
- 1.3 SUBMITTALS
  - A. Submit shop drawings under provisions of Section 230500.
  - B. Submit manufacturer's installation instructions.

#### PART 2 - PRODUCTS

- 2.1 MANUAL VOLUME DAMPERS
  - A. Fabricate in accordance with SMACNA Duct Construction Standards, and as indicated.
  - B. Fabricate single blade dampers for duct sizes to 9-1/2 x 30 inches.
  - C. Fabricate multi-blade damper of opposed blade pattern with maximum blade sizes 12" x 72". Assemble center and edge crimped blades in prime coated or galvanized channel frame with suitable hardware.
  - D. Except in round ductwork 12 inches and smaller, provide end bearings. On multiple blade dampers, provide molded synthetic or oil-impregnated nylon or sintered bronze bearings.
  - E. Provide locking quadrant regulators on single and multi-blade dampers.
  - F. On insulated ducts, mount quadrant regulators on stand-off mounting brackets, bases, or adapters.
  - G. If blades are in open position and extend into the main duct, mount damper so blades are parallel to airflow.
  - H. Contractor assembled modular manual dampers are acceptable as long as it contains the components listed above.

### 2.2 DYNAMIC CURTAIN BLADE FIRE DAMPERS (FD)

A. Furnish and install fire dampers in ducts, where shown on the drawings, at the point where they pass through a fire wall or a floor and in all other locations required by the local fire department, The National Fire Protection Association's Pamphlet No. 90A and all other applicable codes.

- B. Fire dampers shall be UL 555 listed for 1-1/2-hour fire resistance unless noted otherwise, dynamic rated with heated airflow at 2,000 fpm and 4" WC, and have all blades stacked out of the airstream (Type B).
- C. Where dampers are in aluminum or stainless steel duct, provide stainless steel dampers.
- D. Fire dampers shall be held open by a fusible link rated at 165°F unless otherwise called for on the drawings or by local codes.
- E. Dampers shall be installed in sleeves of sufficient thickness to comply with the UL555 Standard for Safety Fire Dampers listing of the damper. Where UL555 permits sleeve thickness to be the same as that of the duct gauge, such thickness shall not be less than that specified in NFPA 90A for breakaway style sleeves. If a breakaway style duct/sleeve connection is not used, the sleeve shall be a minimum of 16 gauge for dampers up to 36" wide by 24" high and 14 gauge for dampers exceeding 36" wide by 24" high. Damper sleeve shall not extend more than 6" beyond the firewall or partition unless damper is equipped with a factory installed access door. Sleeve may extend up to 16" beyond the firewall or partition on sides equipped with the factory installed access door.
- F. Maximum Curtain Damper Size (Multi-section) at less than 2,000 fpm:
  - 1. Vertical Installation: 72"w x 48"h or 48"w x 72"h or 120"w x 24"h.
  - 2. Horizontal Installation: 36"w x 48"h or 48"w x 36"h.
- G. Maximum Curtain Damper Size at greater than 2,000 fpm: Vertical or horizontal 24"w x 24"h.
- H. Locate access door in the ductwork for visual inspection and on the latch side to replace link easily. Each access door shall have a label with letters at least 1/2" high, reading "FIRE DAMPER".
- 2.3 DYNAMIC MULTIPLE BLADE FIRE DAMPERS (FD)
  - A. General:
    - 1. Furnish and install control/fire/smoke dampers in ducts, where shown on the drawings, at the point where they pass through a fire/smoke partition and in all other locations required by the local Fire Department, the National Fire Protection Association Pamphlet No. 90A, and all other applicable codes.
    - 2. Fire Resistance Rating: Assemblies shall be 1-1/2 hour rated under UL Standard 555 unless noted otherwise on drawings.
    - 3. Airflow Rating: Dynamic rated at 2,000 fpm and 4" WC.
    - 4. Temperature Rating: Assemblies shall be UL 555S listed for use in smoke control system with a 250°F temperature rating.
    - 5. Leakage Rating: Class II. Shall not leak over 20 CFM per square foot at 4" WC (Class II).
    - 6. Where dampers are in aluminum or stainless steel duct, provide stainless steel dampers.

### B. Construction:

- 1. Frame: 5 inches x minimum 16 gauge roll formed, galvanized steel hat-shaped channel, reinforced at corners.
- 2. Sleeve: Dampers shall be installed in sleeves of sufficient thickness to comply with UL555 Standard for Safety Fire Dampers listing of the damper. Where UL555 permits sleeve thickness to be the same as that of the duct gauge, such thickness shall not be less than that specified in NFPA 90A for breakaway style sleeves. If a breakaway style duct/sleeve connection is not used, the sleeve shall be a minimum of 16 gauge for dampers up to 36" wide by 24" high and 14 gauge for dampers exceeding 36" wide by 24" high. Damper sleeve shall not extend more than 6" beyond the firewall or partition unless damper is equipped with an actuator or factory installed access door. Sleeve may extend up to 16" beyond the firewall or partition on sides equipped with the actuator or factory installed access door.
- 3. Blades: Opposed blade; airfoil-shaped, single piece, minimum 14 gauge double skin. Galvanized steel. Maximum 6" damper blades.
- 4. Seals: Blade seal shall be silicone fiberglass material to maintain smoke leakage rating to minimum of 450°F and galvanized steel for flame seal to 1,900°F. Seal to be mechanically attached to blade edge. Jam seal shall be stainless steel, flexible metal compression type.
- 5. Bearings: Self-lubricating stainless-steel sleeve, in extruded hole in frame.
- 6. Axle: Minimum 1/2" plated steel, hex shaped, mechanically attached to blade.
- C. Fusible Link: Fire dampers shall be held open by a fusible link rated at 165°F unless otherwise called for on the drawings or by local codes.
- D. Temperature Release Device: FD shall contain a single 165°F heat sensor capable of remote override of fire-induced closure to permit reopenable operation in a dynamic smoke management system. Controlled closing and locking of damper in 7 to 15 seconds to allow duct pressure to equalize. Wiring by Electrical Contractor.
- E. Maximum Multi-Blade Size (Multiple Section) at 2,000 fpm and 4" WC:
  - 1. Vertical Installation: 120"w x 48"h or 64"w x 96"h.
  - 2. Horizontal Installation: 120"w x 48"h or 60"w x 96"h.
- F. Access Door: Locate access door in the ductwork for visual inspection and on the latch side to replace link easily. Each access door shall have a label with letters at least 1/2" high, reading "FIRE DAMPER".

## 2.4 BACKDRAFT DAMPERS

- A. Gravity backdraft dampers, size 18 inches x 18 inches or smaller, furnished with air moving equipment, may be air moving equipment manufacturer's standard construction.
- B. Fabricate multi-blade, parallel action gravity balanced backdraft dampers of extruded aluminum, with blades of maximum 6 inch width, with felt or flexible vinyl sealed edges, linked together in rattle-free manner with 90° stop, and plated steel pivot pin; adjustment device to permit setting for varying differential static pressure.

- C. Models:
  - 1. Ruskin CBD4
  - 2. Arrow 655
  - 3. Safe-Air/Dowco BRL
  - 4. Greenheck EM.

### 2.5 FABRIC CONNECTORS

- A. Fabric connectors shall be installed between all fans or fan units and metal ducts or casings to prevent transfer of fan or motor vibration.
- B. The fabric connectors shall be completely flexible material which shall be in folds and not drawn tight.
- C. Fabric connectors shall be of glass fabric double coated with neoprene, with UL approval. Weight = 30 oz. per square yard minimum. Fabric shall not be affected by mildew and shall be absolutely waterproof, airtight and resistant to acids, alkalis, grease and gasoline, and shall be noncombustible.
- D. Fabric connections shall not exceed 6" in length on ductwork that has a positive pressure. On ductwork that has a negative pressure, the length shall not exceed 2" in length.
- E. All corners shall be folded, sealed with mastic and stapled on 1" centers.
- F. Fabric connectors shall not be painted.
- G. Unless otherwise shown on the drawings, the fabric connection at the inlet to centrifugal fans shall be at least one duct diameter from the fan to prevent inlet turbulence.
  - 1. Materials:
    - a. Durodyne MFN-4-100
    - b. Vent Fabrics, Inc.
    - c. "Ventglas"
    - d. Proflex PFC3NGA
- H. Fabric connectors exposed to sunlight and weather shall be as described above, except the coating shall be hypalon in lieu of neoprene.
  - 1. Materials:
    - a. Durodyne "Duralon MFD-4-100"
    - b. Vent Fabrics, Inc.
    - c. "Ventlon"
    - d. Proflex PFC3HGA

### 2.6 DRIP PANS

- A. Install drip pans under all rooftop exhaust fans, intake hoods, exhaust hoods and other roof penetrations that do not have ductwork below them to intercept dripping water.
- B. Drip pans shall be 22 gauge minimum cross-broken or reinforced sheet metal with 2" welded upturned lips.
- C. Pans shall extend 6" in all directions beyond the opening and shall have the top of the lip located 25% of the maximum throat dimension below the opening.
- D. Insulate interior of drip pan with 1" thick elastomeric foam insulation. Adhere foam to drip pan with standard foam adhesive.

### 2.7 DUCT ACCESS DOORS

- A. Fabricate per Fig. 7-2 and 7-3 of the SMACNA HVAC Duct Construction Standards and as indicated.
- B. Review locations prior to fabrication. Install access doors at fire dampers, smoke dampers, motorized dampers, fan bearings, filters, automatic controls, humidifiers, louvers, duct coils and other equipment requiring service inside the duct.
- C. Construction shall be suitable for the pressure class of the duct. Fabricate rigid, airtight, and close-fitting doors of materials identical to adjacent ductwork with sealing gaskets butt or piano hinges, and quick fastening locking devices. For insulated ductwork, install minimum one inch thick insulation with sheet metal cover.
- D. Access doors with sheet metal screw fasteners are not acceptable.
- E. Minimum size for access doors shall be 24" x 16" or full duct size, whichever is less.
- F. Provide duct access door in all horizontal return ductwork at 20 foot intervals per NFPA 90A.
- G. Fire Damper, Fire/Smoke Damper Access Provide quantity of access doors such that two hands can fit inside ductwork to manually reset fire dampers. For ducts larger than 12x12, provide one access door. For ducts 12" x 12" and smaller, provide one access door on bottom and one on side.

### 2.8 DUCT ACCESS SLEEVE

- A. Material: Galvanized G-90 ASTM A527 Access Section. 26 gauge galvanized 12" long constructed with Pittsburgh lock seam. Access section shall be suitable for ductwork pressure class and manufactured to maintain 100 percent of ductwork free area with a clamping type draw latch.
- B. Leakage: Maximum of 1/2 CFM @ 2" W.G..
- C. Flange Connection: 18 gauge galvanized. Clamps: 20 gauge galvanized with zinc coated draw latch.

- D. Gasket: Neoprene gasket 3/16" x 1-1/4", gasket profile forms to the inside of the clamp and seals the outer edges of the access section 18 gauge flanges. Seal seams in accordance with SMACNA HVAC Duct Construction Standard Metal and Flexible.
- E. Insulation: Contractor shall insulate in field per Duct Insulation Schedule. Include removable wrap around flanges. Manufacturer shall provide duct liner in systems as defined in Duct Insulation Schedule.
- F. Manufacturers:
  - 1. Langdon, Inc. Sure Clamp

### 2.9 DUCT TEST HOLES

- A. Cut or drill temporary test holes in ducts as required. Cap with neat patches, neoprene plugs, threaded plugs, or threaded or twist-on metal caps.
- 2.10 AIR BLENDER
  - A. Furnish and install air blenders as shown on the drawings. Blender shall be factory built and factory tested, and installed in strict accordance with the manufacturer's recommendations.
  - B. Unit shall be completely fixed device capable of providing air temperature within 6°F of the theoretical mixed air temperature on a plane one diameter downstream at all pressure drops above 0.035" WC. Blender shall be capable of providing effective mixing through full range of flows shown on drawings.
  - C. Blender shall be fabricated of heavy gauge aluminum with all welded construction.
  - D. Pressure drop shall not exceed value listed on drawings.
  - E. Manufacturers:
    - 1. Blender Products, Inc.

### 2.11 REMOTE VOLUME CONTROL DEVICES - MANUAL

- A. Remote volume control balancing damper shall be supplied with either miter gears or right angle worm gears. Provide all damper shafts, gearboxes, couplings, U-joints, bearings, shafts, offsets, adapters, and adjustable concealed covers as required.
- B. When distances, angles, or offsets prevent installing solid rods, the mechanical cable control system may be utilized. Provide all damper shafts, rack and pinion gear operator, cables and sleeves, and adjustable ceiling mounting cups.
- C. Manufacturers:
  - 1. Young Regulator Company
  - 2. Metropolitan Air Technology

## 2.12 REMOTE VOLUME CONTROL DEVICES - ELECTRONIC

- A. Remote volume control balancing damper shall be supplied with 9V electronic actuator, minimum 14 foot plenum rated cable, ceiling plate with one RJ11 port. Color of plate shall be stainless steel.
- B. Provide one handheld remote equipped with 9V power supply and 5 foot cable with RJ11 plug for connection to all dampers.
- C. Manufacturers:
  - 1. Greenheck EZ Balance RBD
  - 2. Young Regulator Company EBD

### 2.13 DUCTWORK ACCESSORY SEALANTS

A. Ductwork accessory sealants and adhesives shall conform to Section 233100.

## PART 3 - EXECUTION

- 3.1 INSTALLATION
  - A. General Installation Requirements:
    - 1. Install accessories in accordance with manufacturer's instructions.
    - 2. Where duct access doors are located above inaccessible ceilings, provide ceiling access doors. Coordinate location with the Architect/Engineer.
    - 3. Coordinate and install access doors provided by others.
    - 4. Provide access doors for all equipment requiring maintenance or adjustment above an inaccessible ceiling. Minimum size shall be 24" x 24".
    - 5. Provide duct test holes where indicated and as required for testing and balancing purposes.
  - B. Manual Volume Damper:
    - 1. Provide manual volume dampers at points on low pressure supply, return, and exhaust systems where branches are taken from larger ducts where indicated on drawings and as required for air balancing.
    - 2. Provide ceiling access doors for manual volume dampers. When manual volume dampers are located above an inaccessible ceiling and an access door cannot be installed, provide a remote-controlled volume control device for operation of the damper. Coordinate location with the Architect/Engineer.

### C. Fire Dampers:

- 1. Installation:
  - a. Provide fire dampers, combination fire and smoke dampers, and smoke dampers at locations indicated, where ducts and outlets pass through fire rated components, and where required by authorities having jurisdiction. Install with required perimeter mounting angles, sleeves and duct connections.
  - b. Provide ceiling access doors for smoke and/or fire dampers. Coordinate location with the Architect/Engineer.
  - c. Provide manufacturer's maintenance instructions to Owner.
  - d. At fire dampers, smoke dampers and combination fire smoke damper where duct is:
    - 1) Internally insulated, exterior duct wrap shall be installed from the wall out to 1 foot from the wall. All edges shall be taped.
    - 2) Externally insulated, the exterior duct wrap shall extend up to the wall.
- 2. Commissioning/Testing and Acceptance:
  - a. Dampers shall be tested for function in their installed condition. Cycle all dampers to ensure proper operation and signal reporting as required by the manufacturer, building codes, and NFPA, with the minimum following requirements:
    - 1) Visually inspect damper to ensure they are free from obstructions, have appropriate access, and are labeled.
    - 2) Demonstrate resetting of fire dampers to Authorities Having Jurisdiction and Owner's representative as described below.
    - 3) Fusible Link Operated Dampers:
      - a) Ensure fan is off.
      - b) With damper full-open, remove fusible link.
      - c) Ensure damper closes completely without assistance.
      - d) Return damper to full-open position and replace fusible link.
    - 4) Dampers with Position Indication Wired to Indication Lights, Control Panels or BAS:
      - a) Confirm damper is full-open using position indicator signal.
      - b) Remove power to allow spring return to close damper.
      - c) Confirm damper is full-closed using position indicator signal.
      - d) Reapply power to reopen damper.
      - e) Confirm damper is full-open using position indicator signal.
    - 5) Dampers without Position Indication:
      - a) Visually confirm damper is full-open using position indicator signal.
      - b) Remove power to allow spring return to close damper.
      - c) Visually confirm damper is full-closed.
      - d) Reapply power to reopen damper.

- e) Visually confirm damper is full-open.
- 3. Report:
  - a. Provide Commissioning/Testing and Acceptance Report documenting the following for all fire damper, fire smoke damper, smoke dampers.
  - b. A copy of the report shall be filed with the fire code official and an identical copy shall be maintained in an approved location at the building.
  - c. Report shall include the following:
    - 1) Damper ID#
    - 2) System identification (e.g. AHU-#)
    - 3) Type (FD, FSD, SD)
    - 4) Duct size
    - 5) UL assembly number
    - 6) Location of damper and access door
    - 7) Location of position indicator
    - 8) Fusible link temperature rating (if applicable)
    - 9) Manufacturer and model
    - 10) Commissioning testing and acceptance operation: Pass/Fail/Reset
- D. Drain Pan:
  - 1. Drain pans shall be installed per ASHRAE 62.1.
    - a. All drain pans shall be field tested under normal operating conditions to ensure proper drainage.
    - b. Field testing of drain pans is not required if units with factory installed drain pans have been certified (attested in writing) by the manufacturer for proper operation when installed as recommended.

END OF SECTION

### SECTION 233423 - POWER VENTILATORS

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Roof Exhaust Fan.
  - B. Rooftop Fan Curbs.
- 1.2 QUALITY ASSURANCE
  - A. Performance Ratings: Conform to AMCA 210 and bear AMCA Certified Rating Seal.
  - B. Sound Ratings: AMCA 301, tested to AMCA 300.
  - C. Fabrication: Conform to AMCA 99.

### 1.3 REFERENCES

- A. AMCA 99 Standards Handbook.
- B. AMCA 208 Calculation of the Fan Energy Index (FEI).
- C. AMCA 210 Laboratory Methods of Testing Fans for Rating Purposes.
- D. AMCA 230 AMCA 230 Laboratory Methods of Testing Air Circulating Fans for Rating and Certification.
- E. AMCA 300 Test Code for Sound Rating Air Moving Devices.
- F. AMCA 301 Method of Publishing Sound Ratings for Air Moving Devices.
- G. ANSI/AFBMA 9 Load Ratings and Fatigue Life for Ball Bearings.
- H. ANSI/AFBMA 11 Load Ratings and Fatigue Life for Roller Bearings.
- I. SMACNA HVAC Duct Construction Standards (latest edition).
- 1.4 SUBMITTALS
  - A. Submit shop drawings per Section 230500. Include data on all fans and accessories. Submit sound power levels for both fan inlet and outlet at rated capacity. Submit motor ratings and electrical characteristics, plus motor and electrical accessories. Submit multi-speed fan curves including minimum and maximum fan speed with specified operating points clearly plotted.
  - B. Submit manufacturer's installation instructions.

- C. Submit electrical power/controls wiring diagrams and product data indicating general assembly, components, safety controls, and service connections.
- D. Submit motor data indicating compliance with Section 230513.

## PART 2 - PRODUCTS

### 2.1 ROOFTOP EXHAUST FAN - DIRECT DRIVEN

- A. Fan Wheel: Centrifugal type, aluminum or composite with backward inclined or airfoil blades, statically and dynamically balanced.
- B. Housing: Removable, spun aluminum dome or rectangular top, with square, one piece, aluminum base and curb cap with Venturi inlet cone.
- C. Fan Shaft: Turned, ground and polished steel; keyed to wheel hub.
- D. Any steel parts shall be galvanized or epoxy coated. Non-corrosive fasteners.
- E. Direct drive, motor mounted outside of airstream and ventilated with outside air.
- F. Aluminum or brass bird screen. Plastic mesh will not be allowed.
- G. Mill aluminum finish.
- H. Dampers: Furnish normally closed, electric motorized damper. Provide step-down transformer if required. Install and wire damper to open when fan runs. Dampers shall be aluminum with brass bushings, blade seals and blade tie rods. Leakage shall not exceed 4 cfm/sq.ft @1" SP (or shall be AMCA Class 1 certified).
- I. Motor (as scheduled on drawings):
  - 1. Induction: Furnish permanently lubricated sealed ball type motor and drive shaft bearings. Motor and wheel supported by vibration isolators.
    - a. Disconnect as scheduled on drawings.
  - 2. Electronically Commutated Motor (ECM): Motor shall be variable speed, constant torque, brushless permanent magnet (PM) motor for direct-drive applications. Electronics shall be encapsulated for moisture protection and shall include integral surge protection. Motor and controller shall be pre-wired for specific voltage and phase. Motor frame shall be NEMA 48; All EC motors shall be a minimum of 85% efficient at all speeds. Provide motor with onboard motor control module. Motor speed shall be limited to provide electronic overcurrent protection. Provide non-fused, with thermal overload protection, factory mounted and wired disconnect switch mounted inside fan housing. Starter shall provide soft start to reduce inrush current and shall be controllable from 20% to 100% of full rated speed. Operational mode shall be as follows:
    - a. ECM modulating control using 0-10Vdc modulating signal.

- J. Speed Controller: For single phase shaded pole or permanent split capacity motor fans, furnish solidstate dial speed controller factory mounted inside fan unless shown otherwise on the drawings. Provide permanent marking at balanced point.
- K. Bearings: Permanently lubricated, permanently sealed, self-aligning ball bearings.
- L. Manufacturers:
  - 1. Cook
  - 2. Greenheck
  - 3. ACME
  - 4. PennBarry
  - 5. Carnes
  - 6. Twin City
  - 7. Jenco
  - 8. York

# 2.2 ROOFTOP FAN CURBS

- A. Furnish and install prefabricated roof curbs for all rooftop fans.
- B. Size curb to match the curb cap of fan.
- C. Roof Mounting Curb: Curb height as shown on drawings, minimum 14 gauge galvanized steel, onepiece construction, insulated, all welded, wood nailer.
- D. Construction: Unitized construction, continuous arc welded corner seams. Insulated with 1-1/2" thick, 3 lb. density rigid fiberglass board. Damper support angle. Pressure treated wood nailer.
  - 1. 18-gauge galvanized steel.
  - 2. 14-gauge aluminum.
- E. If called for in the drawings, curbs shall be of the sound attenuation type. Sound attenuation curbs shall reduce the fan sone rating by at least 40% and not decrease fan cfm more than 8% (which is accounted for in the scheduled fan cfm). Baffles shall be removable for access to the dampers.
- F. Manufacturers:
  - 1. Same manufacturer as the fan
  - 2. Pate
  - 3. RPS
  - 4. Thy

### PART 3 - EXECUTION

#### 3.1 INSTALLATION

A. Install in accordance with manufacturer's instructions.

- B. Secure roof exhausters with cadmium plated lag screws to roof curb.
- C. If manufacturer has no recommendations, secure roof exhaust fans to curbs with 1/4" lag bolts on 8" maximum centers.
- D. MC shall install and wire factory provided damper to open when the fan runs if the manufacturer does not provide an option to pre-wire the damper.

### END OF SECTION

## SECTION 233600 - AIR TERMINAL UNITS

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Single Duct Variable Air Volume Terminal Box.

### 1.2 REFERENCES

- A. NFPA 70 National Electrical Code.
- B. NFPA 90A Installation of Air-Conditioning and Ventilation Systems.
- C. UL 181 Factory-Made Air Ducts and Connectors.

### 1.3 SUBMITTALS

- A. Submit shop drawings under provisions of Section 230500.
- B. Submit shop drawings indicating configuration, general assembly, and materials used in fabrication.
- C. Submit product data indicating configuration, general assembly, and materials used in fabrication. Include catalog performance ratings which indicate airflow, static pressure, and NC designation.
- D. Include schedules listing discharge and radiated sound power level for each of second through sixth octave bands at inlet static pressures of one to 4 inch WG.
- E. Submit electrical power/controls wiring diagrams and product data indicating general assembly, components, safety controls, and service connections.
- F. Submit manufacturer's installation instructions.

### 1.4 OPERATION AND MAINTENANCE DATA

- A. Submit operation and maintenance data.
- B. Include manufacturer's descriptive literature, operating instructions, maintenance and repair data, and parts lists.
- C. Include directions for resetting constant volume regulators.

## PART 2 - PRODUCTS

### 2.1 ACOUSTICAL CONSIDERATIONS (THIS APPLIES TO ALL UNITS)

A. All units shall have noise data certified in accordance with AHRI Standard 885-98 with 5/8" 20-lb. density mineral fiber ceiling tile and shall not produce space noise values over NC-35 due to radiated and airborne noise combined. Acoustical considerations shall take priority over sizes noted in schedule. It is the manufacturer's responsibility to increase inlet size to meet acoustic levels scheduled. Noise in classrooms shall not exceed 35 dBA or 55 dBC per ANSI Standard S12.60-2002.

#### 2.2 SINGLE DUCT VARIABLE AIR VOLUME TERMINAL BOX

- A. Casing: Minimum 22 gauge galvanized steel.
  - 1. Insulation: Insulation shall be UL listed and meet NFPA 90A requirements. Fully insulated with:
    - a. 3/4" elastomeric closed cell insulation liner.
    - b. Usage: All supply air systems.
- B. Damper Blade: Extruded aluminum or minimum 18 gauge galvanized steel. Nylon or bronze bushings on damper shafts. Dampers shall seal against gasketed stops. Leakage shall not exceed 4% of unit nominal cfm at 3.0 inches WG inlet static pressure.
- C. Inlet Flow Sensor: Provide "cross"  $\Box \Box$  or "ring $\Box \Box$ " style velocity and static sensor at inlet to box for use by unit controller.
- D. Damper Operators: Furnish all mounting brackets, relays, and linkages. Damper operator shall be provided as follows:
  - 1. Electronic: Provided by the manufacturer and installed in the factory. Operator shall be UL listed, electronic direct coupled with spring return to normal position for modulating or two-position control as noted in the sequence of control. Actuator shall be 24 VAC with proportional control, electronic overload protection to prevent actuator damage due to over-rotation and "V" bolt clamp with matching "V" toothed cradle (single bolt or setscrew fasteners not acceptable).
- E. Electronic Volume Regulator/Controller: Set boxes for maximum and minimum settings shown on the drawings. Electronic volume regulator/controller shall be provided as follows:
  - 1. Provided by the manufacturer and installed in the factory.
- F. Hot Water Coils: Copper tubes, aluminum fins, minimum 0.016" wall thickness, leak tested at 300 psig. Air pressure drop shall not exceed scheduled value. Provide access door or removable panel for access to the upstream side of the heating coil. Capacity shall be as scheduled on the drawings. Hot water control valve shall be by the TCC.

- G. Boxes shall not exceed the static pressure drop and N.C. level scheduled on the drawings. It is the manufacturer's responsibility to increase inlet size to meet pressure drop and N.C. levels scheduled.
- H. Refer to control diagrams and notes on control drawings for complete sequence of control.
- I. Manufacturers:
  - 1. Carrier
  - 2. Titus
  - 3. Trane
  - 4. Krueger
  - 5. Carnes
  - 6. E.H. Price
  - 7. Tuttle & Bailey
  - 8. Nailor
  - 9. Enviro-Tec
  - 10. Johnson Controls Inc.
  - 11. Metalaire.

## PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Maintain minimum working clear space for all electrical connections in accordance with NFPA 70, National Electrical Code.
- C. Provide ceiling access doors or locate units above easily removable ceiling components.
- D. Support units individually from structure. Do not support from adjacent ductwork.
- E. Where boxes are located adjacent to a wall or joist, the damper motors and control valves shall be located on the side of the box away from the wall or joist to permit easy access.
- F. Comb fins on coils to repair bent fins.
- G. Insulate terminal air box hydronic reheat coils to prevent condensation. Tape insulation tight to box. Do not insulate or interfere with actuator, access panel and control panel.
- 3.2 ADJUSTING
  - A. All boxes shall be set to the cfm shown on the drawings. TCC shall be responsible to field recalibrate all boxes that are not set correctly.

### END OF SECTION

### IMEG #24001305.00

# North Putnam Schools

## SECTION 233700 - AIR INLETS AND OUTLETS

### PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Grilles And Registers.
  - B. Architectural Square Panel Diffusers.
  - C. Linear Diffusers.
  - D. Linear Diffuser Supply Plenum.
  - E. Louvers.
  - F. Roof Hoods.
  - G. Roof Curbs.
  - H. Goosenecks.
- 1.2 QUALITY ASSURANCE
  - A. Test and rate performance of air inlets and outlets per ASHRAE 70.
  - B. Test and rate performance of louvers per AMCA 500L-99.
  - C. All air handling and distribution equipment mounted outdoors shall be designed to prevent rain intrusion into the airstream when tested at design airflow and with no airflow, using the rain test apparatus described in Section 58 of UL 1995.
- 1.3 REFERENCES
  - A. AMCA 500-L-12 Laboratory Methods of Testing Louvers for Rating.
  - B. ANSI/ASHRAE 70 Method of Testing for Rating the Air Flow Performance of Inlets and Outlets.
  - C. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
  - D. SMACNA Duct Construction Standards.
- 1.4 SUBMITTALS
  - A. Submit product data under provisions of Section 230500.

- B. Submit schedule of inlets and outlets indicating type, size, location, application, and noise level.
- C. Review requirements of inlets and outlets as to size, finish, and type of mounting prior to submitting product data and schedules of inlets and outlets.
- D. Submit manufacturer's installation instructions.
- 1.5 REGULATORY REQUIREMENTS
  - A. Conform to ANSI/NFPA 90A.
  - B. Conform to ASHRAE 90.1.

## 1.6 EXTRA STOCK

- A. Provide clean filters in all filter return grilles at time of installation.
- B. Provide one additional set of replacement filters for all filter return grilles. Deliver to Owner at job site.

### PART 2 - PRODUCTS

- 2.1 AIR TERMINALS GRILLES AND REGISTERS
  - A. Reference to a grille means an air supply, exhaust or transfer device without a damper.
  - B. Reference to a register means an air supply, exhaust or transfer device with a damper.
  - C. The type of unit, margin, material, finish, etc., shall be as shown on the drawing schedule and suitable for the intended use.
  - D. All margins shall be compatible with ceiling types specified (including 'Thin-Line' T-bar lay-in grid system). Any discrepancies in contract documents shall be brought to the attention of the Architect/Engineer, in writing, prior to Bid Date. Submission of Bid indicates ceiling and air inlet and outlet types have been coordinated.
  - E. The capacity and size of the unit shall be as shown on the drawings.
  - F. All units shall handle the indicated cfm as shown on the drawings while not exceeding an NC level of 25, referenced to 10-12 watts with a 10 dB room effect. Noise in classrooms may not exceed 35 dBA or 55 dBC per ANSI Standard S12.60-2002 and ASHRAE 70.
  - G. Refer to the drawings for construction material, color and finish, margin style, deflection, and sizes of grilles and registers.
  - H. Provide with 3/4" blade spacing. Blades shall have steel friction pivots to allow for blade adjustment, plastic pivots are not acceptable.

- I. Corners of steel grilles and registers shall be welded and ground smooth before painting. Aluminum grilles and registers shall have staked corners.
- J. Where specified to serve registers, provide opposed blade volume dampers operable from the face of the register.
- K. Where specified to have filters, provide with filter rack suitable for 1" thick MERV-8 pleated media filters. Grille border shall be fabricated from minimum 22 gauge steel or minimum 0.040-inch thick for aluminum grilles. Provide removable grille face with metal knurled knob or quarter turn fastener to allow for filter media replacement.
- L. Screw holes for surface fasteners shall be countersunk for a neat appearance. Provide concealed fasteners for installation in lay-in ceilings and as specified on the drawings.
- M. Manufacturers:
  - 1. Tuttle & Bailey
  - 2. Titus
  - 3. Price
  - 4. Nailor
  - 5. Carnes
  - 6. Metalaire
  - 7. Krueger
  - 8. Anemostat
  - 9. Raymon Donco

### 2.2 AIR TERMINALS - ARCHITECTURAL SQUARE PANEL DIFFUSERS

- A. Reference to a diffuser means an air supply device, ceiling mounted, that shall diffuse air uniformly throughout the conditioned space.
- B. The type of unit, margin, material, finish, etc., shall be as shown on the drawing schedule. Flat-oval inlets are not acceptable for connection to flexible ducts.
- C. All margins shall be compatible with ceiling types specified (including 'Thin-Line' T-bar lay-in grid system). Any discrepancies in contract documents should be brought to the attention of the Architect/Engineer, in writing, prior to Bid Date. Submission of Bid indicates ceiling and air inlet and outlet types have been coordinated.
- D. The capacity and size of the unit shall be as shown on the drawings.
- E. All units shall handle the indicated cfm as shown on the drawings while not exceeding an NC level of 25, referenced to 10-12 watts with a 10 dB room effect. Noise in classrooms may not exceed 35 dBA or 55 dBC per ANSI Standard S12.60-2002 and ASHRAE 70.
- F. Diffusers shall be architectural solid square panel and flush with ceiling.
- G. The exposed surface shall be smooth, flat and free of visible fasteners. The face panel shall be 22 gauge steel with a rolled edge or shall be 18 gauge with a smooth ground, uniform edge.

- H. The back pan shall be one piece 22 gauge stamped and shall include an integral inlet. (Welded inlets and corner joints are not acceptable).
- I. Diffusers with a 24x24 back pan shall have a minimum 18x18 face panel size. Diffusers with a 12x12 back pan shall have a minimum 9x9 face panel size.
- J. The face panel shall be mechanically fastened to the back panel with steel components. (Plastic fasteners are not acceptable.)
- K. Manufacturers:
  - 1. Tuttle & Bailey
  - 2. Titus
  - 3. Price
  - 4. Nailor
  - 5. Carnes
  - 6. Metalaire
  - 7. Krueger
  - 8. Anemostat
  - 9. Raymon Donco

#### 2.3 AIR TERMINALS - LINEAR DIFFUSERS

- A. Plenum Slot Diffusers (Lay-In):
  - 1. The type of unit, margin size, material, finish, etc., shall be as shown on the Drawing Schedule. Flat-oval inlets are NOT acceptable for connection to flexible ducts. Provide sheet metal oval-to-round transition if required.
  - 2. The capacity and size of the unit shall be as shown on the drawings.
  - 3. All units shall handle the indicated cfm as shown on the drawings while not exceeding an NC level of 25, referenced to 10-12 watts with a 10 dB room effect. Noise in classrooms may not exceed 35 dBA or 55 dBC per ANSI Standard S12.60-2002 and ASHRAE 70.
  - 4. Install T-bars on both sides of diffusers for lay-in ceiling system, install manufacturer frame for sheetrock or plaster ceiling system. Diffuser margins system shall be compatible with ceiling types specified, color to match ceiling system. Contractor shall coordinate margin types with ceilings prior to submitting shop drawings.
  - 5. Linear diffusers and mounting frames shall be furnished as one piece up to 5' in length.
  - 6. Diffusers shall be furnished with factory installed adjustable gasket edged blade deflector.
  - 7. A manual volume damper shall be furnished and installed by the Contractor in branch ductwork to each slot diffuser. Balancing dampers shall not be installed in supply plenum or at air outlet unless otherwise indicated on the drawings.
  - 8. Number and width of slots shall be as shown on the drawings.
  - 9. Provide integral insulated plenum for each linear diffuser. Refer to linear diffuser supply plenum specification section for details.
  - 10. Manufacturers:
    - a. Tuttle & Bailey ITPS
    - b. Carnes DA
    - c. Price TBD

- d. Krueger PTBS
- e. Nailor 5800
- f. Titus TBD
- g. Metalaire
- h. Raymon Donco SAT
- 11. Linear diffusers for fire-rated ceiling shall be UL labeled with a non-adjustable air pattern. Airflow direction shall be as shown on the drawings.
- 12. Manufacturers for fire-rated diffusers:
  - a. Kees FRK-UL
  - b. Titus TBD-FR
  - c. Krueger PFTBS
  - d. Price TBD2-FR
  - e. Raymon Donco 2000FR
  - f. Metalaire
- B. Linear Slot Diffusers (Continuous):
  - 1. The type of unit, margin size, material, finish, etc., shall be as shown on the Drawing Schedule. Flat-oval inlets are NOT acceptable for connection to flexible ducts. Provide sheet metal oval-to-round transition if required.
  - 2. The capacity and size of the unit shall be as shown on the drawings.
  - 3. All units shall handle the indicated cfm as shown on the drawings while not exceeding an NC level of 25, referenced to 10-12 watts with a 10 dB room effect. Noise in classrooms may not exceed 35 dBA or 55 dBC per ANSI Standard S12.60-2002 and ASHRAE 70.
  - 4. Install T-bars on both sides of diffusers for lay-in ceiling system, install manufacturer frame for sheetrock or plaster ceiling system. Diffuser margins system shall be compatible with ceiling types specified, color to match ceiling system. Contractor shall coordinate margin types with ceilings prior to submitting shop drawings.
  - 5. Provide with concealed fasteners for installation in the field.
  - 6. Linear diffusers and mounting frames shall be furnished as one piece up to 6' in length. Provide auxiliary support per manufacturer's recommendations for slot diffusers greater than 4' in length.
  - 7. Diffusers shall be furnished with adjustable pattern deflectors capable of providing 180° pattern adjustment.
  - 8. A manual volume damper shall be furnished and installed by the Contractor in branch ductwork to each slot diffuser. Balancing dampers shall not be installed in supply plenum or at air outlet unless otherwise indicated on the drawings.
  - 9. Number and width of slots shall be as shown on the drawings.
  - 10. Provide insulated plenum for each linear diffuser. Refer to linear diffuser supply plenum specification section for details.
  - 11. Manufacturers:
    - a. Tuttle & Bailey 6000/7000
    - b. Carnes CH
    - c. Price SDS
    - d. Krueger 1900
    - e. Nailor 5000

- f. Titus ML
- g. Raymon Donco HPL
- h. Metalaire
- C. Linear Slot Diffusers (High Performance):
  - 1. The type of unit, margin size, material, finish, etc., shall be as shown on the Drawing Schedule. Flat-oval inlets are NOT acceptable for connection to flexible ducts. Provide sheet metal oval-to-round transition if required.
  - 2. The capacity and size of the unit shall be as shown on the drawings.
  - 3. All units shall handle the indicated cfm as shown on the drawings while not exceeding an NC level of 25, referenced to 10-12 watts with a 10 dB room effect per ANSI/ASHRAE 70.
  - 4. Install T-bars on both sides of diffusers for lay-in ceiling system, install manufacturer frame for sheetrock or plaster ceiling system. Diffuser margins system shall be compatible with ceiling types specified, color to match ceiling system. Contractor shall coordinate margin types with ceilings prior to submitting shop drawings.
  - 5. Provide with concealed fasteners for installation in the field.
  - 6. Linear slot diffusers and mounting frames shall be furnished as one piece up to 6' in length. Provide auxiliary support per manufacturer's recommendations for slot diffusers greater than 4' in length.
  - 7. Diffusers shall be furnished with adjustable pattern deflectors.
  - 8. A manual volume damper shall be furnished and installed by the Contractor in branch ductwork to each slot diffuser. Balancing dampers shall not be installed in supply plenum or at air outlet unless otherwise indicated on the drawings.
  - 9. Number and width of slots shall be as shown on the drawings.
  - 10. Provide insulated plenum for each linear diffuser. Refer to linear diffuser supply plenum specification section for details.
  - 11. Manufacturers:
    - a. Price JS
    - b. Titus FL
    - c. Krueger DF
    - d. Raymon Donco WF2000
    - e. Metalaire
- D. Linear Bar Grille Diffusers:
  - 1. The type of unit, margin size, material, finish, etc., shall be as shown on the Drawing Schedule. Flat-oval inlets are NOT acceptable for connection to flexible ducts. Provide sheet metal oval-to-round transition if required.
  - 2. The capacity and size of the unit shall be as shown on the drawings.
  - 3. All units shall handle the indicated cfm as shown on the drawings while not exceeding an NC level of 25, referenced to 10-12 watts with a 10 dB room effect per ANSI/ASHRAE 70.
  - 4. Install T-bars on both sides of diffusers for lay-in ceiling system, install manufacturer frame for sheetrock or plaster ceiling system. Diffuser margins system shall be compatible with ceiling types specified, color to match ceiling system. Contractor shall coordinate margin types with ceilings prior to submitting shop drawings.

- 5. Provide with concealed fasteners for installation in the field.
- 6. Linear bar diffusers and mounting frames shall be furnished as one piece up to 6' in length. Provide auxiliary support per manufacturer's recommendations for slot diffusers greater than 4' in length.
- 7. A manual volume damper shall be furnished and installed by the Contractor in branch ductwork to each bar grille. Balancing dampers shall not be installed in supply plenum or at air outlet unless otherwise indicated on the drawings.
- 8. Diffuser length and width, bar width, and spacing between bars shall be as shown on the drawings.
- 9. Provide insulated plenum for each linear diffuser. Refer to linear diffuser supply plenum section for details.
- 10. Manufacturers:
  - a. Tuttle & Bailey 4000
  - b. Carnes CC;CT;CW
  - c. Krueger 1500/1600
  - d. Price LB
  - e. Nailor 4900
  - f. Titus CT
  - g. Metalaire 2000
  - h. Anemostat AL/TL
  - i. Raymon Donco DGB

#### 2.4 AIR TERMINALS - LINEAR DIFFUSER SUPPLY PLENUM

- A. Linear diffusers shall be provided with field fabricated or prefabricated supply plenums. Plenum shall be a minimum of 2-1/2" wider than total slot width, minimum length of slot, and minimum height of 10". Plenums with end fed duct connections shall not exceed 8' in length. The cross sectional area of the plenum shall be designed for a maximum velocity of 500 fpm and the aspect ratio shall be limited to a width-to-height ratio of less than 1.5. Plenums with side outlets shall be designed for a maximum velocity of 600 fpm and inlet ducts to plenum shall be spaced 5' on center maximum. Inlet ducts to plenums shall have a maximum velocity of 900 fpm. Flat-oval inlets are NOT acceptable for connection to flexible ducts. Provide sheet metal oval-to-round transition if required.
- B. Plenum shall be constructed with 24 gauge galvanized steel and shall have side inlets unless shown otherwise on the drawings. Refer to Ductwork Application Schedule in Section 233100 for insulation requirements.
- C. End caps and required accessories shall be integral with the plenum or furnished and installed by the Mechanical Contractor.
- D. A manual volume damper shall be furnished and installed by the Mechanical Contractor in branch ductwork to each slot diffuser. Balancing dampers shall not be installed in supply plenum or at air outlet unless otherwise indicated on the drawings
- E. Prefabricated plenums shall be by the same manufacturer as the linear diffuser or Kees Inc.

## 2.5 LOUVERS - FIXED - ALUMINUM

- A. Louvers shall be minimum 4" deep and constructed of extruded aluminum. Blade, jamb and sill thickness shall be minimum 0.081". Blades shall be spaced at a maximum of 5.1" apart.
- B. Louvers shall be of the drainable blade design with water collected on the leading edge of the blade and diverted to the jamb.
- C. Louvers shall be furnished with aluminum bird screen mounted on the inside surface.
- D. Size, cfm, finish and pressure drop for louvers shall be as scheduled on the drawings.
- E. AMCA Certified performance for 48" x 48" samples with intake airflow of 8,000 cfm shall not exhibit more than 0.19" pressure drop. Maximum water penetration shall be 0.01 ounces per square foot at the scheduled intake velocity based on 15 minute test duration when subjected to a water flow rate of 0.25 gal/min as described under the Water Penetration Test in AMCA 500-L-07.
- F. Contractor shall provide the General Contractor with the correct sizes and locations of all louvers required in masonry walls.
- G. Louvers shall be sealed around perimeter to avoid moisture penetration between the louver frame and wall.
- H. Louvers shall be suitable for duct connection.
- I. Manufacturers:
  - 1. Air Flow "EA-403"
  - 2. Arrow "EA-415-D"
  - 3. American Warming & Ventilating "LE-21"
  - 4. Construction Specialties "A4097"
  - 5. Dowco "DBE-4"
  - 6. Louvers & Dampers, Inc. "IL-23"
  - 7. Ruskin "ELF375DX"
  - 8. Vent Products "2760"
  - 9. Greenheck ESD "403"
  - 10. Pottorff EFD

### 2.6 LOUVERS - BY GENERAL CONTRACTOR

- A. Louvers shall be provided and installed by the General Contractor.
- B. Coordinate exact sizes and locations required for ductwork connections.

#### 2.7 ROOF HOODS

A. Hoods shall be constructed of roll formed, interlocking aluminum panels. Vertical end panels are fully locked into hood.

- B. Top of curb to hood inlet shall be minimum of 5".
- C. Curb cap shall be of 14 gauge formed aluminum with mitered corners continuously heliarc-welded. Hood shall be of the same material and cross-broken for added strength.
- D. Hoods shall be furnished with aluminum bird screen.
- E. Hood and throat shall be reinforced with extruded aluminum angle and have a minimum snow load rating of 30 lbs. per square foot.
- F. Size, cfm, finish and pressure drop for hoods shall be as scheduled on the drawings.
- G. Inlet area shall be minimum 150% of throat area for intake hoods. Outlet area shall be minimum 125% of throat area for exhaust hoods and relief vents.
- H. Hoods shall be furnished with 12" high curb (above top of roof) and be of the size and type as shown on the drawings.
- I. Hood shall be furnished with motorized damper unless otherwise noted on the drawings.
- J. Manufacturers:
  - 1. Carnes
  - 2. Cook
  - 3. Greenheck
  - 4. Jenco Fan
  - 5. PennBarry
  - 6. Twin City Fan & Blower
  - 7. York

# 2.8 ROOF CURBS

- A. Furnish and install, where shown on the drawings, prefabricated roof curbs for all rooftop hood openings.
- B. Roof Mounting Curb: Curb shall be sized to match curb cap of the hood. Curb height as shown on drawings, minimum 14 gauge galvanized steel, one-piece construction, insulated, all welded, wood nailer.
- C. Curb without cant suitable for use with membrane type roof or curb with built-in cant with step for roof insulation.
- D. Manufacturers:
  - 1. Same manufacturer as the equipment it serves or Pate, RPS, or Thy.

# 2.9 GOOSENECKS

A. Fabricate in accordance with SMACNA Duct Construction Standards of minimum 18 gauge galvanized steel.

B. Mount on minimum 12 inch high curb base.

## PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. General Installation Requirements:
  - 1. Install items in accordance with manufacturers' instructions.
  - 2. Check location of inlets and outlets and make necessary adjustments in position to conform to architectural features, symmetry, and lighting arrangement.
  - 3. Install diffusers to ductwork with air tight connections.
  - 4. Flexible ducts shall NOT be joined to flat-oval connections. Provide sheet metal oval-to-round transitions where required.
  - 5. Supply grille and register blades shall be aimed in the field to provide adequate air distribution in the space. All return grilles and registers blades shall be oriented to minimize sight distance beyond installed device.
- B. Volume Damper:
  - 1. Provide manual volume dampers on duct take-off to diffusers when there are multiple connections to a common duct. Locate volume dampers as far as possible from the air inlet or outlet.
- C. Roof Hood:
  - 1. If manufacturer has no recommendations, secure roof hoods and louvered penthouses to curbs with 1/4" lag bolts on 8" maximum centers.
  - 2. Provide 20 gauge sheet metal duct blank-off behind louvers at unused portions of louver openings in exterior walls. Back with 2" rigid 3# density fiberglass board insulation with foil scrim facing the room. Seal watertight.
- D. Maintaining Duct Cleanliness:
  - 1. When grilles, registers, and diffusers are installed, Contractor shall prevent construction dust, dirt, and debris from entering ductwork as required by Section 230500.

### END OF SECTION

### SECTION 235216 - CONDENSING BOILERS

#### PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Boilers.
  - B. Controls and Boiler Trim.
  - C. Hot Water Connections.
  - D. Fuel Burning System and Connection.
  - E. Vent Connection.
  - F. Boiler Vent Flue.
- 1.2 QUALITY ASSURANCE
  - A. Manufacturer: Company specializing in manufacturing the products specified in this Section with at least three years documented experience.
  - B. Provide factory authorized start-up service by manufacturer's agent.
  - C. Conform to ANSI/ASME SEC 4 and ANSI/AGA Z21.13 for construction of boilers.
  - D. Boiler Units: AGA certified, UL listed and ASME certified.
  - E. Installation shall meet the requirements of [ASME CSD-1][NFPA 85][FM Global][GE Gap], including remote emergency shutdown switches for boilers, applicable gas train, individual venting of gas regulators, and repackable shutoff valves at all boilers.
  - F. Conform to ASHRAE 90.1.

#### 1.3 REFERENCES

- A. AGA Directory of Certified Appliances and Accessories.
- B. ANSI/AGA Z21.13 Gas-Fired Low-Pressure Steam and Hot Water Boilers.
- C. ANSI/AGA Z223.1 National Fuel Gas Code.
- D. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
- E. ANSI/ASME SEC 4 Boiler and Pressure Vessels Code Rules for Construction of Heating Boilers.

- F. ANSI/ASME SEC 8D Boilers and Pressure Vessels Code Rules for Construction of Pressure Vessels.
- G. ANSI/NFPA 70 National Electrical Code.
- H. ASME CSD-1 Controls and Safety Devices for Automatically Fired Boilers.
- I. NFPA 85 Boiler and Combustion Systems Hazard Code.
- 1.4 SUBMITTALS
  - A. Submit product data under provisions of Section 230500.
  - B. Submit product data indicating general assembly, components, controls, safety controls, and electrical power/controls wiring diagrams, and service connections.
  - C. Submit manufacturer's installation instructions.
  - D. Submit reports indicating condition and operation at startup.
  - E. Submit reports indicating specified performance and efficiency is met or exceeded.
- 1.5 DELIVERY, STORAGE, AND HANDLING
  - A. Protect boilers from damage by leaving factory inspection openings and shipping packaging in place until final installation.
- 1.6 OPERATION AND MAINTENANCE DATA
  - A. Submit operation and maintenance data. Include manufacturer's descriptive literature, operating instructions, cleaning procedures, replacement parts list, and maintenance and repair data.

### 1.7 WARRANTY

- A. Division 01 Warranty Requirements apply to boilers unless noted otherwise below. The boiler shall come with the warranties stated below.
  - 1. Lifetime, shockproof warranty on seal of tube to header. Covers leaks in pressure vessel attributed to unequal expansion.
  - 2. All heat exchangers shall carry a 10-year limited warranty.
  - 3. Pressure vessel and flue collector shall carry a 5-year limited warranty against failure due to flue gas corrosion.
  - 4. Burner shall carry a 5-year limited warranty.
  - 5. All other parts shall carry a 1-year limited warranty.

### PART 2 - PRODUCTS

#### 2.1 GENERAL

- A. Provide factory assembled, factory fire-tested, self-contained unit ready for automatic operation except for connection of water, fuel, electrical, and vent services.
- B. Unit: Hot water, condensing type boiler with integral forced draft or pulse combustion burner, burner controls, boiler trim, insulation and jacket.
- C. ASME allowable working pressure of 150 psig water.
- D. Provide two lifting eyes on top of boiler.
- E. Unit casing shall be a minimum of 16 gauge steel. Factory paint boiler, base, and other components with hard finish enamel.
- F. Porcelain enameled or stainless steel exhaust manifold with gravity drain and reservoir for condensate elimination.
- 2.2 SINGLE FUEL BOILER
  - A. Fire Tube Stainless Steel:
    - 1. Minimum Efficiency AHRI Rated (@ 120°F Return Water Temp): 95% (92%).
    - 2. Fuel Burning System Single Fuel:
      - a. Fuel Type: Natural gas.
      - b. General: Forced draft automatic burner integral with boiler designed to burn natural gas at 8.5" to 14" WC inlet pressure. Maintain fuel-air ratios automatically.
      - c. Gas Burner: Forced draft, power burner with interrupted spark ignition and flame sensor. Low NOx <20ppm.
    - 3. Heat Exchanger: Stainless steel water tube ASME Section IV H stamp.
    - 4. Capacity Control and Turndown: Staged minimum 10:1.
    - 5. Pump: External primary pump. Refer to project schedules.
    - 6. Acceptable Manufacturers:
      - a. Aerco Benchmark
      - b. Lochinvar Crest
      - c. Cleaver Brooks Clearfire CE

#### 2.3 HOT WATER BOILER TRIM

- A. Provide ASME safety relief valve set at 125 psi or boiler maximum allowable working pressure.
- B. Provide low water cutoff with manual reset to automatically prevent burner operation whenever boiler water falls below safe level.

- C. Provide operating temperature controller to control burner operation to maintain boiler water temperature, as determined by a remote 4-20 mA signal from building DDC system or boiler controller.
- D. Limit temperature controller to control burner to prevent boiler water temperature from exceeding safe system water temperature.
- E. Provide all trim required to meet ASME CSD-1. This includes, but is not limited to, gas train and all terminals and necessary relays for connection to remote shutdown switch(es) to disconnect all power to the burner controls.

#### 2.4 CONTROLS

- A. The boiler system control panel shall include contacts for a trouble alarm to the DDC system.
- B. Program relay to control ignition, starting and stopping of burner and provide both pre-combustion purge and post combustion purge. Burner to shut down in event of ignition or main flame failure. Interlock to shut down burner upon combustion air pressure drop.
- C. Manual-automatic selector switch to permit automatic firing in accordance with load demand, or manual control of firing rate at fixed temperature.
- D. Panel to include indicating lights to show fault conditions of low water level, flame failure, fuel pressure, exhaust temperature, water temperature, or combustion air pressure. Mount indicating lights and switches in hinged droppanel for access to wiring.
- E. The boiler system control panel shall include contacts for a manual emergency shutdown switch. The switch shall be furnished, installed, and wired by the [Mechanical][Temperature Controls] Contractor. A switch shall be located at each exit just outside the boiler room door or as shown on plans. If boiler room door is on exterior of building, the switch shall be located just inside the door or as shown on plans. Verify final location with Architect/Engineer. The switch shall disable all boilers and shall be wired to the boiler burner safety control circuit to interrupt burner operation.
- F. The boiler shutdown switch shall be an emergency stop, mushroom head with N.C. contact, turn to release switch with engraved nameplate to read "BOILER EMERGENCY SHUTOFF". Square D XAL K174 or as approved by Architect/Engineer.
- G. For multiple boiler systems, furnish a boiler management system consisting of controller(s) capable of stopping, starting, and modulating all boilers to maintain maximum efficiency of the boiler plant. The boiler management system shall include all alarms, control points, and setpoints specified.
- H. Manufacturer shall provide a[MODBUS][ or][ BACnet] interface with the building automation system in accordance with ASHRAE/ANSI Standard 135. This may be accomplished through a system integration panel or "gateway". Integration panels shall be provided as part of the boiler package. Wiring between the boiler control panel(s) and the integration panel shall be the responsibility of the manufacturer.

## 2.5 BOILER FLUE

- A. Refer to Section 235100 for materials.
- B. The boiler manufacturer shall review and approve vent size, type, and routing of all vent flue piping, fittings, dampers, and accessories as required to properly vent the equipment. Vent piping shall be UL listed for use with Category III and IV appliances with operating temperatures of up to 480°F.

# 2.6 ACID NEUTRALIZATION KIT

- A. Provide neutralization kit for condensate discharge including neutralization agent, means for visual inspection, all accessories, and piping connections and neutralization media. Kit shall be sized by the manufacturer to match the boiler size(s) provided.
- 2.7 ELECTRICAL
  - A. Provide single-point electrical connection for the boiler and controller. Separate power wiring and control wiring is not acceptable. Refer to schedules for power requirements.

## PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. General Requirements:
  - 1. Install in accordance with manufacturer's instructions.
  - 2. Provide for connection to electrical service.
  - 3. Provide connection of gas service in accordance with ANSI/AGA Z223.1.
- B. Combustion Inlet and Venting:
  - 1. Provide complete sealed combustion inlet and venting system.
  - 2. Slope all horizontal runs of exhaust vent towards the boilers at a slope of 1" per 4'.
  - 3. Route flue condensate to neutralization kit with acid resistant piping.
- C. Fuel Piping:
  - 1. Install piping in accordance with manufacturer's installation instructions. Provide minimum 10 ft pipe distance between gas pressure regulator and gas train or distance as dictated by manufacturer.
  - 2. Provide connection of gas service in accordance with ANSI/AGA Z223.1.
  - 3. Provide readily accessible natural gas manual shutoff valve within 6ft of boiler.
  - 4. Vent all gas valves/regulators to outdoors separately.
  - 5. Pipe safety relief valve to glycol feed system.

- D. Service Clearances:
  - 1. Install the boilers with a minimum of three feet clear space behind them for installation of piping and services. Verify exact maintenance clearances required by the manufacturer prior to installation.
- E. Neutralization Kit:
  - 1. Install neutralization kit per manufacturer's recommendations. Piping between boiler, flue, and kit shall be acid resistant piping material suitable for greater than 140°F or per manufacturer recommendations.

## 3.2 MANUFACTURER'S FIELD SERVICES

- A. Prepare and start systems under factory authorized supervision.
- B. Provide field representative for starting unit and training operator.
- C. Provide combustion test and submit report. Test shall include boiler firing rate, overfire draft, gas flow rate, heat input, burner manifold gas pressure, percent carbon monoxide (CO), percent oxygen (O<sub>2</sub>), percent excess air, flue gas temperature at outlet, ambient temperature, net stack temperature, percent combustion efficiency, and heat output.

END OF SECTION

# SECTION 236430 - AIR COOLED WATER CHILLERS

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Chiller Package.
  - B. Charge of Refrigerant and Oil.
  - C. Controls and Control Connections.
  - D. Connections.
  - E. Starters.
  - F. Sound Reduction Package

## 1.2 REFERENCES

- A. ANSI/AHRI 590 Standard for Water Chilling Packages using the Vapor Compression Cycle.
- B. ANSI/ASHRAE 15 Safety Code for Mechanical Refrigeration.
- C. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
- D. ANSI/ASME SEC 8 Boiler and Pressure Vessel Code
- E. ANSI/NEMA MG 1 Motors and Generators.
- F. ANSI/UL 1995 Heating and Cooling Equipment.
- G. ANSI/UL 984 Safety Standard for Hermetic Motor Compressors.
- H. ANSI/AFBMA 9 Load ratings and Fatigue Life for Ball Bearings.
- I. AHRI 370 Sound Rating of Large Outdoor Refrigerating and Air Conditioning Equipment.
- J. AHRI 550 Centrifugal or Rotary Water Chilling Packages.
- K. ARI-700-99 Specification for Fluorocarbon Refrigerants.

## 1.3 SUBMITTALS

- A. Submit shop drawings per Section 230500 indicating components, assembly, dimensions, weights and loadings, required clearances, location and size of field connections, valves, strainers, thermostatic valves, rated capacities, specialties, accessories, electrical requirements and electrical power/control wiring diagrams.
- B. When submitting equipment with refrigerants and/or compressor types other than base design, prior approval shall be obtained from the Architect/Engineer before bids are received.
   Alternative refrigerants and associated equipment shall meet or exceed the sound performance, electrical performance, and information scheduled on the drawings and in the specifications.
- C. Submit manufacturer's installation instructions, including startup service reports and warranty.
- D. Submit operation data, start-up instructions, maintenance data, parts lists, controls, accessories, and trouble-shooting guide. Operation data shall include emergency, operation, and maintenance manuals.
- E. Submit AHRI Standard 370 sound power octave band data at 25%, 50%, 75%, and 100% load.
- F. Submit AHRI certified performance data indicating energy input versus cooling load output from minimum operating capacity to 100% of full load.

# 1.4 DELIVERY, STORAGE, AND HANDLING

- A. Comply with manufacturer's installation instructions for rigging, unloading, and transporting units.
- B. Protect units from physical damage. Leave factory shipping covers in place until installation. Protect insulation from dust, debris, and/or damage.
- C. Unit controls shall be capable of withstanding 150°F storage temperatures for an indefinite period of time.
- 1.5 QUALIFICATIONS
  - A. Manufacturer: Company specializing in manufacturing of the products specified in this Section with minimum five years' experience.
  - B. All manufacturers shall have factory authorized and trained service personnel within 180 miles of the project site.
- 1.6 REGULATORY REQUIREMENTS
  - A. Conform to ANSI/AHRI 590, ANSI/UL 1995, ANSI/ASME SEC 8 Boiler and Pressure Vessel Code, ANSI/UL 984, and ANSI/ASHRAE 15.
  - B. Conform to ASHRAE 90.1.

## 1.7 WARRANTY

- A. Provide five year compressor warranty covering materials and labor cost for repair or replacement at the Owner's option.
- B. Provide two year warranty on the entire unit covering materials and labor cost for repair or replacement of defective components at the Owner's option.
- C. All warranty periods shall start at date of project substantial completion.

## 1.8 MAINTENANCE SERVICE

A. Chiller manufacturer or chiller certified representative shall furnish service and maintenance of complete assembly for one year from Date of Substantial Completion.

# PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Basis of Design: The scheduled manufacturer is the Basis of Design. The Contractor is responsible for all costs, schedule impacts, and construction coordination, including design costs and regulatory agency approvals, related to using a specified alternate product other than the Basis of Design. Refer to Section 230500 for additional information.
- B. Trane.
- C. York.
- D. Carrier.
- E. Dunham-Bush
- 2.2 AIR COOLED WATER CHILLERS
  - A. Provide factory assembled and tested outdoor air cooled liquid chillers consisting of compressors, condenser, fans, evaporator, thermal expansion valve, refrigeration accessories, and control panel.
  - B. Evaporator tubes are designed to operate under variable water flow conditions. Chiller manufacturer shall determine the minimum flow rates and maximum rate of water flow rate change. Coordinate with the Controls Contractor.
  - C. Provide chiller with automatic capacity control down to 20%.
  - D. Units shall have efficiency meeting ASHRAE 90.1.

## 2.3 COMPRESSORS

- A. Hermetic direct drive scroll compressor(s) with suction strainer, crankcase oil heater, and suction and discharge valves.
- B. Statically and dynamically balance rotating parts. Mount on internal vibration isolators.
- C. Provide oil charging valve, oil level sight glass, oil filter, and magnetic plug on strainer, arranged to ensure adequate lubrication during starting, stopping, and normal operation.
- D. Provide for unloaded compressor start.
- E. Provide compressor motor, suction gas cooled with solid state sensor and electronic winding overheating protection.
- F. Provide compressor heater to evaporate refrigerant returning to compressor during shut down. Energize heater when compressor is not operating.

## 2.4 EVAPORATOR

- A. The evaporator shall be a brazed plate-to-plate heat exchanger consisting of parallel stainless steel plates with copper as the braze material.
- B. Evaporator shall be UL listed.
- C. Design, test, and stamp refrigerant side for the applicable refrigerant working pressure and water side for 150 psi working pressure in accordance with ANSI/ASME SEC 8.
- D. Evaporator shall be insulated with closed cell insulation with a minimum R-value of 3.0.
- E. Provide thermostatically controlled heaters to protect to -20°F ambient in off-cycle.
- F. Provide drain and vent connections in the chilled water piping to allow proper drainage and venting of the heat exchangers. Provide thermometer wells for temperature controller and low temperature cutout.
- G. Install a 40 mesh strainer upstream of each heat exchanger.
- H. Evaporator shall have ANSI/AWWA C-606 grooved 150 psi flange water inlet and outlet connections.
- I. Provide valved differential pressure gauge between supply and return at evaporator.
- J. Provide differential pressure flow switch or thermal dispersion flow switch in evaporator piping with connection to chiller control panel to provide proof of flow. Flow switch shall be factory installed and wired for internal evaporators.

## 2.5 CONDENSERS

- A. Condenser shall provide design capacity between the minimum and maximum ambient conditions scheduled on the drawings.
- B. Condenser Coil:
  - 1. Round Copper Tube and Aluminum Fins: Construct condenser coils of aluminum fins mechanically bonded to seamless copper tubing. Air test underwater to 450 psig.[ Coils and frame shall include 5000+ hour salt spray resistance (ASTM B117-90).]
  - 2. Microchannel: All aluminum brazed fin construction. The maximum allowable working pressure of the condenser is 450 psig. Air test underwater to 450 psig. [Coils and frame shall include 5000+ hour salt spray resistance (ASTM B117-90).]
- C. Condenser Fans: Provide vertical discharge propeller condenser fans with fan guard on discharge and factory mounted, louvered, galvanized steel coil guard panels to completely protect condenser coils. Wire mesh coil protection is not acceptable.
- D. Condenser Motors: Provide low sound, direct drive, high efficiency fan motors with Class F insulation, permanently lubricated ball bearings, and built-in current and overload protection.
- E. Entire fan assembly shall be statically and dynamically balanced.

## 2.6 ENCLOSURES

- A. House components in welded steel frame with galvanized steel panels with weather resistant, baked enamel finish.
- 2.7 REFRIGERANT CIRCUIT
  - A. Provide refrigerant circuits, factory supplied and piped.
  - B. Provide for each refrigerant circuit:
    - 1. Liquid line solenoid and shutoff valves.
    - 2. Filter dryer (replaceable core type).
    - 3. Liquid line sight glass and moisture indicator.
    - 4. Electronic or thermal expansion valve.
    - 5. Charging valve.
    - 6. Insulated suction line.
    - 7. Discharge[ and oil line] check valves.
    - 8. Compressor suction and discharge service valves.
    - 9. Condenser pressure relief valve.
    - 10. Refrigerant[ and oil].
  - C. Refrigerant may be new or reclaimed. Reclaimed refrigerant shall meet the ARI-700-99 Specification for Fluorocarbon Refrigerants.
  - D. The use of chlorofluorocarbon (CFC)-based refrigerants is prohibited.

## 2.8 CONTROLS

- A. On chiller, mount lockable weatherproof steel control panel, containing starters, power and control wiring, non-fused disconnect switch, factory wired with single point power connection. Provide mechanical interlock to disconnect power when door is open.
- B. For each compressor, provide[ across-the-line][ wye-delta][ solid state] starter, non-recycling compressor overload, starter relay, and control power transformer or terminal for control power. Provide manual reset current overload protection.
- C. Provide the following safety controls with 40-character English display, arranged so any one will shut down machine and require manual reset:
  - 1. Low chilled water temperature switch.
  - 2. High discharge pressure switch [for each compressor].
  - 3. Low suction pressure switch [for each compressor].
  - 4. For screw compressor: Oil pressure switch.
  - 5. Flow switch in chilled water line.
  - 6. Motor current overload.
  - 7. Phase reversal/unbalance/single-phasing.
  - 8. Over/under voltage.
  - 9. Failure of water temperature sensor used by chiller controller.
  - 10. Relay for remote mounted emergency shut-down switch.
  - 11. Low ambient/high ambient.
- D. Provide the following operating controls:
  - 1. Chilled water temperature controller[ that modulates capacity control device(s)].
  - 2. Timer to prevent compressor short cycling.
  - 3. Anti-coincidental timer.
  - 4. For screw compressor: Timer to pump down on high evaporator refrigerant pressure.
  - 5. Load limit thermostat to limit compressor loading on high return water temperature.
  - 6. Low ambient control for operation down to  $0^{\circ}$ F.
  - 7. High ambient controls for operation over 115°F.
- E. Microprocessor control panel with digital readout. Display shall be multiple character LCD or lighted display with keypad.
  - 1. User interface shall display at a minimum the following:
    - a. Operating/alarm condition.
    - b. Leaving chilled water temperature set point (with adjustment at the panel[ and][ via DDC]).
    - c. Entering and leaving chilled water temperature.
    - d. Percent rated load amps output for each compressor.
    - e. Condenser pressure for each circuit.
    - f. Evaporator pressure for each circuit.
    - g. Outside air temperature.
    - h. Voltage.

- 2. Control panel shall communicate the following points to the DDC system via a Lon, Modbus or BACnet interface:
  - a. Inputs:
    - 1) Chiller enable.
    - 2) Leaving chilled water temperature set point.
    - 3) Chiller mode.
    - 4) Current limit set point.
  - b. Outputs:
    - 1) Chiller status.
    - 2) Active chilled water set point.
    - 3) Leaving chilled water temperature.
    - 4) Entering chilled water temperature.
    - 5) Alarm descriptor.
    - 6) Average percent Run Load Amps (actual capacity).
    - 7) Active current limit set point.
- F. Chiller manufacturer shall provide a BACnet interface with the building automation system in accordance with ASHRAE/ANSI Standard 135/2001. This may be accomplished through a system integration panel, or "gateway". Integration shall be through an RS-232 connection. Integration panels shall be provided as part of the chiller package. Wiring between the chiller control panel(s) and the integration panel shall be the responsibility of the chiller manufacturer.
- 2.9 BEARINGS
  - A. All bearings shall have a L10 life of not less than 200,000 hours per ANSI/AFBMA 9.
- 2.10 SOUND REDUCTION PACKAGE
  - A. Provide sound reduction package including aerodynamic fan blades and compressor wrap/enclosure to limit unit generated sound power to values scheduled on the drawings. Sound power data shall conform to AHRI 370.
- 2.11 REMOVABLE FILTER SCREEN
  - A. Description: Removable, washable airborne matter screen compatible with equipment intake.
  - B. Submittal: Filter screen shall be included by equipment manufacturer to ensure equipment airflow capacity is coordinated with screen.
  - C. Filter Material: Flexible, UV resistant fine polyester screen.
  - D. Fasteners: Commercial plastic/polyester twist lock fasteners fastened to equipment using selftapping screws w/ bonded washer.

- E. Approved Manufacturers:
  - 1. By Equipment Manufacturer
  - 2. Air Solution Company

# PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. General Installation Requirements:
  - 1. Install in accordance with manufacturer's instructions.
  - 2. Align chiller package on steel or concrete foundations.
  - 3. Install on vibration isolators as scheduled on the drawings or in Section 230548.
  - 4. Comb all condenser coils to repair bent fins.
  - 5. Provide a coated wire mesh that covers the access area underneath the condenser coils.
- B. Piping Requirements:
  - 1. Connect to chilled water piping. On inlet, provide well for temperature controller, flexible connector and shutoff valve. On outlet, provide well for thermometer, flex connector, and shutoff valve.

#### 3.2 MANUFACTURER'S FIELD SERVICES

A. Provide factory trained representation for a period of one day to perform testing, start up, and instruction on operating and maintenance to Owner.

END OF SECTION

# SECTION 237413 - ROOFTOP MODULAR AIR HANDLING UNITS

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Modular Outdoor Air Handling Units.
- 1.2 QUALITY ASSURANCE
  - A. AHU Unit: Manufacturer specializing in design and manufacturing of the products specified in this section with a minimum of five years' experience.
  - B. Fabrication: Conform to AMCA 99 and AHRI 430.
  - C. Fan Performance Ratings: Conform to AMCA 210 and bear AMCA Certified Rating Seal.
  - D. Sound Ratings: Tested to AMCA 300.
  - E. Air Coils: Certify capacities, pressure drops, and selection procedures per AHRI 410.
  - F. Electrical control wiring shall be in accordance with NEC codes and ETL requirements.
  - G. Unit shall contain only UL listed components.
  - H. Conform to ASHRAE 90.1.
  - I. All air handling and distribution equipment mounted outdoors shall be designed to prevent rain intrusion into the airstream when tested at design airflow and with no airflow, using the rain test apparatus described in Section 58 of UL 1995.
- 1.3 REFERENCES
  - A. AMCA 208 Calculation of the Fan Energy Index (FEI).
  - B. AMCA 210 Laboratory Methods of Testing Fans for Rating Purposes.
  - C. AMCA 300 Reverberant Room Method for Sound Testing of Fans.
  - D. AMCA 500 Test Methods for Louvers, Dampers, and Shutters
  - E. AMCA 99 Standards Handbook.
  - F. ANSI/AFBMA 11 Load Ratings and Fatigue Life for Roller Bearings.
  - G. ANSI/AFBMA 9 Load Ratings and Fatigue Life for Ball Bearings.

- H. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
- I. AHRI 410 Forced-Circulation Air-Cooling and Air-Heating Coils.
- J. AHRI 430 Standard for Central-Station Air-Handling Units.
- K. ASHRAE/ANSI Standard 111 Practices for Measurements, Testing, Adjusting and Balancing Heating, Ventilating, Air-Conditioning and Refrigeration Systems.
- L. NFPA 70 National Electrical Code.
- M. NFPA 90A Installation of Air-Conditioning and Ventilation Systems.
- N. SMACNA HVAC Duct Construction Standards (latest edition).
- O. Standard 62-2004 Ventilation for Acceptable Indoor Air Quality (ANSI Approved).

# 1.4 SUBMITTALS

- A. Submit shop drawings per Section 230500. Indicate ratings, fan performance, motor electrical characteristics, gauges, material finishes, assembly, unit dimensions, weight loading, required clearances, construction details, and field connection details.
  - 1. Product Data
    - a. Include data on all fans and accessories. Submit motor ratings and electrical characteristics, plus motor and electrical accessories. Submit multi-speed fan curves including minimum and maximum fan speed with specified operating points clearly plotted. Submit the Fan Energy Index (FEI) at the selected duty point.
    - b. Select fans using external static pressure noted in the schedule. Manufacturer responsible for calculation of internal static pressure. Manufacturer shall include an allowance for clean filters in the internal static pressure. An allowance for the difference between dirty filters and clean filters is included in the external static. Submit static pressure calculations showing total pressure drops, including tabulated internal pressure drops and specified external static pressure drops
    - c. Submit sound power level data for both fan outlet and casing radiation at rated capacity.
    - d. Submit shop drawings indicating coil and frame configurations, dimensions, materials, rows, connections, and rough-in dimensions
    - e. Submit manufacturer's data showing that coil capacities, pressure drops, and selection procedures meet or exceed specified requirements.
    - f. Provide a copy of data of filter media, filter performance data, filter assembly, and filter frames with unit submittal for reference only.
- B. Submit manufacturer's installation instructions.

- C. All base bid pricing shall be based on the drawings, schedules and this specification
  - 1. If a manufacturer requests to deviate from the requirements described herein, the Manufacturer and/or Contractor may list voluntary add or deduct prices on the bid form. These voluntary prices will not be used in determining the low bidder.
  - 2. All voluntary adds or deducts shall be discussed and agreed to by the Owner and Architect/Engineer prior to the award of the air handling unit bid and before the submittal process begins.
- D. Any exceptions to the specifications must be clearly noted to the Architect/Engineer prior to acceptance. Contractor is responsible for all expenses due to exceptions.
- E. Submit electrical power/controls wiring diagrams and product data indicating general assembly, components, safety controls, and service connections.
- F. Submit operation and maintenance data. Include instructions for lubrication, filter replacement, motor and drive replacement, and spare parts lists.
- G. Piezometer Flow Coefficients: Submittals for fans shall clearly indicate the size and associated flow coefficient for each fan included in the submittal as it relates to the piezometric airflow measuring system. Provide instructions indicating how the flow coefficient can be used in calculating fan airflow using the fan manufacturer provided empirically derived formulas for calculating airflow. Include recommended differential pressure controller. based on scheduled maximum airflows.

## 1.5 EXTRA STOCK

- A. Provide clean filters in all units at time of installation.
- B. Provide clean filters in all units at project final completion after all interior finishes are complete.
- C. Provide one additional set of replacement filters for all units. Deliver to Owner at job site.
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Deliver products to site with protective coverings in-place. Loose shipped items must be in factory-provided protective coverings, with factory-installed shipping skids and lifting lugs.
  - B. Store unit in clean dry place and protect from weather and construction traffic. Handle carefully to avoid damage to components, enclosures, and finish.
- 1.7 WARRANTY
  - A. Provide a manufacturer's 1-year parts and labor warranty against defects in material and workmanship.

## 1.8 GENERAL DESCRIPTION

- A. Unit Description:
  - 1. The unit shall contain all the components described in these specifications and shown on the drawings and schedules.
  - 2. Refer to air handling unit drawings and schedules for additional information

## PART 2 - PRODUCTS

## 2.1 MODULAR OUTDOOR AIR HANDLING UNITS

- A. Manufacturers:
  - 1. Trane Performance Climate Changer
  - 2. Daikin Skyline
  - 3. Carrier 39 Series
  - 4. JCI/York Solutions
  - 5. Air Flow Equipment Wolverine
  - 6. Ventrol ITF Outdoor Unit
  - 7. Temtrol Series ITF
- B. Housing:
  - 1. Minimum 18 gauge G90 galvanized steel exterior panels reinforced and braced with galvanized steel framework.
  - 2. Removable access panels for coil and fan removal.
  - 3. Unit shall be double wall constructed and insulated in all sections. Exterior wall shall be minimum 18 gauge galvanized steel. Interior wall shall be minimum 20 gauge perforated plate galvanized steel. Cover all portions of the interior of the unit exposed to the airstream with steel to prevent fiberglass erosion into the airstream. Foil facing on insulation shall not be acceptable as a substitute for double wall construction. If casing sections are not provided by the unit manufacturer with double wall construction, the Contractor is responsible for covering exposed insulation with galvanized sheet metal. The minimum R-value of the panel assemblies shall be 8.
  - 4. Install a stainless steel drain pan under each cooling coil meeting requirements as outlined in ASHRAE 62.1. Extend drain pans the entire width of each coil, including piping and header if in the air stream, and from the upstream face of each coil to a distance 1/2 of the vertical coil height downstream from the downstream face. Pitch drain pans in two directions towards the outlet, with a slope of at least 1/8" per foot.
  - 5. Units shall be draw-thru or blow-thru as noted on the drawings and shall not exceed the overall dimensions.
  - 6. Provide unit base to allow unit to set on top of rooftop curb. Seal entire length and width under base to create a weather tight seal between the curb and the unit.
  - 7. The external surface of the unit shall be factory painted to withstand a salt spray test in accordance with ASTM B117 for a minimum of 500 consecutive hours. Unit casing shall be prepared and coated with a minimum of 1.5 mil enamel finish. Color selected by Architect.

- 8. The unit's roof shall be double wall constructed. The inner roof shall be installed in such a manner to prevent air bypass between internal components. The outer roof shall be sloped a minimum of 0.25" per foot either from one side of the unit to the other, or from the center to the sides of the unit. All seams shall be gasketed and capped to prevent water infiltration. The roof assembly shall have a drip seal that overhangs all the walls of the unit.
- 9. Provide unit with a full length, continuous, base rail channel. Base rail channels shall be formed of a minimum 12 gauge galvanized steel. Support all major components from base rail.

# C. Doors:

- 1. Unit doors shall be double wall and insulated with the same materials used in the surrounding unit walls.
- 2. Door shall have a protective flange to shield gasket from exposure. Door frame shall be mounted on raised door frame and shall channel water away from gasket.
- 3. Doors shall contain a continuous neoprene bulb type gasket.
- 4. Each door shall contain a double pane tempered, reinforced or safety glass window.
- 5. Each door shall have a minimum of two (2) high compression type latches, operable from both sides.
- 6. Provide minimum 12" x 18" hinged access doors on both sides of the fan housing.
- D. Access Sections:
  - 1. Provide access sections as shown on the drawings between unit sections. Provide access doors on both sides of section.
- E. Air Blender:
  - 1. Shall be of rotary mixing design employing radial blades
  - 2. Shall be completely fixed devices with no moving parts.
  - 3. Shall be provided with proper distances up and downstream such that the mixer is capable of providing a minimum mixing effectiveness of 75% and  $\pm 6^{\circ}$ F standard deviation when mixing 50% outside air with 50% return air at 50°F inlet temperature differential.
  - 4. Shall be sized for maximum velocities between 1,000 and 1,500 FPM.
- F. Fan:
  - 1. Direct Drive Plenum Multi-fan Arrays:
    - a. Fan RPM shall not exceed 110% of scheduled value with the scheduled wheel type.
    - b. Statically and dynamically balanced.
    - c. Fans shall have permanently lubricated ball bearings.
    - d. Factory balanced fans will be used with variable speed controls to operate at all speeds up to the design speed.
    - e. Fan(s) shall have internal spring isolators.
    - f. Multiple fan arrays shall be provided with gravity backdraft dampers on each fan inlet.

g. Piezometer Air Flow Measuring: Provide fan with factory installed piezometer ports for monitoring the pressure difference between the fan inlet and the smallest diameter of the inlet cone. Ports shall be installed by the factory to ensure proper location of the taps to match how the fans were tested. Orifices shall be factory drilled in the smallest diameter of the inlet cone venturi. Flow tubes from each venturi sensor shall extend to a termination plate mounted on the fan housing. High pressure flow probes shall be factory mounted in the low velocity fan inlet. Flow probes from the high-pressure sensor shall extend to a termination plate mounted on the fan housing. Provide piezometer on each fan in an array. Transducer for measuring differential pressure shall be provided by the Temperature Control Contractor (TCC). Include with fan submittal the empirically derived formulas developed by the fan manufacturer for each supply and return fan provided with the air handling unit, along with the recommended differential pressure transducer range.

## G. Motors and Drives:

- 1. AC Induction Motors:
  - a. Motors shall have slide rails, adjusting screws, anchor bolts and bedplates.
  - b. Motor mounting bracket shall be adjustable to allow tightening of belts.
  - c. Motors shall be open drip-proof or TEFC type with grease lubricated bearings.
  - d. Motors shall be "variable frequency drive rated" when controlled by VFDs. Refer to Section 230513.
  - e. Drives shall be V-belt type with adjustable pitch sheaves for units 20 HP (15 kW) and below. On units over 20 HP (15 kW), use fixed sheaves. This Contractor shall provide replacement sheaves and belts as required to allow final air balancing.
- 2. No equipment shall be selected or operate above 90% of its motor nameplate rating. Electronically Commutated Motors (ECM):
  - Motor shall be variable speed, constant torque, brushless DC motor for direct-drive applications. Electronics shall be encapsulated for moisture protection and shall integral surge protection. Motor shall be pre-wired for specific voltage and phase. Motor frame shall be NEMA 48. UL recognized components shall be provided for the motor construction.
  - b. All EC motors shall be a minimum of 85% efficient at all speeds.
  - c. Motors shall be permanently lubricated, utilize ball bearings to match with the connected driven equipment.
  - d. Provide motor with on-board motor control module. Motor speed shall be limited to provide electronic overcurrent protection. Starter shall provide soft start to reduce inrush current and shall be controllable from 20% to 100% of full rated speed.
- H. Variable Frequency Drives:
  - 1. Provided and installed by unit manufacturer. Refer to Section 262923 for requirements.

## I. Coils

- 1. Hot Water Coils:
  - a. Extended surface type with seamless copper tubes and continuous plate type aluminum fins.
  - b. Suitable for continuous operation at 200 psi. Maximum air velocity of 1000 fpm.
  - c. Galvanized steel casing. Coil headers and U-bends shall not be exposed.
  - d. AHRI rated with 0.0005 tube side fouling factor.
  - e. Size coils sized based on EWT, EAT, gpm and cfm as scheduled. LAT shall be at least as high as scheduled. APD and WPD shall not exceed scheduled values.
  - f. Maximum 144 fins per foot.
  - g. Turbulators are not permitted unless tube velocities are below 2 FPS at design flow or noted otherwise. Turbulators shall be allowed if removable headers are specified.
  - h. Coils shall have drain and vent connections at supply and return headers with valves. Extend valving outside of the unit casing.
  - i. Install coils level to allow drainage.
  - j. Minimum 0.035" tube wall thickness.
  - k. Manufacturers:
    - 1) Trane
    - 2) York
    - 3) Daikin
    - 4) Carrier
    - 5) Marlo Heatcraft
    - 6) or American Air Filter.
- 2. Chilled Water Coils:
  - a. Extended surface type with seamless copper tubes and continuous plate type aluminum fins.
  - b. Stainless steel casing. Coil headers and U-bends shall not be exposed.
  - c. Maximum air velocity of 500 fpm.
  - d. AHRI rated with 0.0005 tube side fouling factor.
  - e. Coils shall be sized based on EWT, EAT, gpm and cfm as scheduled. The leaving DB, leaving WB, APD and WPD shall not exceed the scheduled values.
  - f. Maximum 144 fins per foot. No water carryover shall occur at design airflow and no anti-carryover coating shall be used.
  - g. Suitable for 200 psig operation.
- J. Coils shall have drain and vent connections at supply and return headers. Install coils level for proper drainage. Coils shall be completely drainable at the header. Minimum 5/8" OD tubes. Minimum 0.035" tube wall thickness. Same as the unit manufacturer or Trane, Daikin, Carrier or York. Pre-Filter Section:
  - 1. Provide side-loading particulate pre-filter section located downstream of return fan module as scheduled on drawings. Filter module shall be equipped with framing for 2" deep MERV-8 pleated media filters. Provide pre-filter module with full height hinged access door.

- 2. Maximum particulate pre-filter face velocity shall not exceed 230 feet/minute.
- 3. Reference Section 234000 for filter requirements.
- K. Intake/Hood: Provide intake/exhaust hood of same construction as main unit casing. The hood shall be sized for scheduled air flow.
- L. External Pipe Cabinet:
  - 1. Provide external pipe cabinet spanning all coil and humidifier sections.
  - 2. Minimum cabinet depth shall be 48".
  - 3. Pipe cabinet shall be supplied by the manufacturer.
  - 4. Pipe cabinet shall be factory assembled and shall be of the same construction as the main unit casing.
  - 5. The pipe cabinet shall be mounted externally and shipped loose to be field installed.
  - 6. Provide two (2) access door. Each door shall be of the same construction as the unit doors and a minimum width of 20 inches.
- M. Electrical Power:
  - 1. Provide factory-mounted, weather-resistant (enclosed and gasketed), vapor-tight light fixtures in each accessible section of the unit. The fixture shall be complete with junction box, globe, aluminum globe guard, switch, receptacle, and bulb. Provide with factory-mounted outdoor service receptacles. Lighting and utility receptacles shall be wired to a single 120-volt point, terminating at a designated junction box mounted on the air-handling unit. The Mechanical Contractor is responsible to complete all wiring connection between shipping splits after assembly.

## PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. General Installation Requirements
  - 1. Install per manufacturer's instructions.
  - 2. During construction provide temporary closures of metal or taped polyethylene over openings into housing ducts to prevent dust from entering ductwork.
  - 3. Seal all contractor installed penetrations airtight. Seal all openings prior to cleaning. Seal holes with proper SMACNA closures conforming to pressure class of the housing.
- B. Coil Requirements:
  - 1. Comb all coils to repair bent fins.
  - 2. Extend coil drain and vent connections to outside unit housing. Provide normally closed valve on drain and vent connection outside of unit housing.

## 3.2 MANUFACTURER'S FIELD SERVICES

A. Provide factory authorized field representative for starting unit and training operator.

B. Prepare and start systems with installing contractor observation.

END OF SECTION

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North Putnam Schools

# SECTION 237423 - GAS FIRED MAKE-UP AIR UNITS

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Indirect Fired Make-Up Air Unit.
- 1.2 QUALITY ASSURANCE
  - A. Comply with applicable regulations and have local Gas Company approval.
  - B. Factory test to check construction, controls, and operation of unit and provide certification.
  - C. Test operation after installation.
  - D. Provide with complete one (1) year warranty. Warranty period begins at date of initial startup.
  - E. Conform to ASHRAE 90.1.
  - F. All air handling and distribution equipment mounted outdoors shall be designed to prevent rain intrusion into the airstream when tested at design airflow and with no airflow, using the rain test apparatus described in Section 58 of UL 1995.

#### 1.3 REFERENCES

- A. AGA Directory of Certified Appliances and Accessories.
- B. AMCA 208 Calculation of the Fan Energy Index (FEI).
- C. ANSI/AGA Z223.1 National Fuel Gas Code.
- D. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
- E. FM FM Global.
- F. NFPA 70 National Electrical Code.
- G. NFPA 90A Installation of Air Conditioning and Ventilating System.
- H. UL Underwriters' Laboratory.
- 1.4 SUBMITTALS
  - A. Submit shop drawings per Section 230500 showing dimensions, connections, arrangement, accessories, electrical service and duct connections, and controls.

- B. Submit manufacturer's installation instructions.
- C. Submit operation and maintenance data including manufacturer's descriptive literature, maintenance and repair data, and parts listing.
- D. Submit electrical power/controls wiring diagrams and product data indicating general assembly, components, safety controls, and service connections.
- E. Include data on all fans and accessories. Submit motor ratings and electrical characteristics, plus motor and electrical accessories. Submit multi-speed fan curves including minimum and maximum fan speed with specified operating points clearly plotted. Submit the Fan Energy Index (FEI) at the selected duty point

# 1.5 DELIVERY, STORAGE, AND HANDLING

A. Protect units from physical damage by storing off-site until ready for installation.

# PART 2 - PRODUCTS

# 2.1 INDIRECT FIRED MAKE-UP AIR UNIT

- A. Manufacturers:
  - 1. Basis of Design: The scheduled manufacturer is the Basis of Design. The Contractor is responsible for all costs, schedule impacts, and construction coordination, including design costs and regulatory agency approvals, related to using a specified alternate product other than the Basis of Design. Refer to Section 230500 for additional information.
  - 2. Aaon
  - 3. Modine
  - 4. Reznor
- B. Manufactured Units:
  - 1. Self-contained indirect-fired make-up air unit with burner, inlet damper, gas controls, unit controls, and all accessories noted or required for complete installation.
  - 2. Units shall bear a UL, ETL or AGA label indicating that the units have been tested and comply with ANSI standards.
  - 3. Roof mounted, with weatherproofed panels and doors.
  - 4. Unit to consist of outdoor air hood, outdoor air inlet damper, indirect-fired gas burner, unit cabinet and frame, supply fan, and all unit and burner safety and control devices.
  - 5. Controls shall be unit mounted .
- C. Fabrication:
  - 1. Construct heater casing and components of 18 gauge steel panels, reinforced with angles and channels for rigidity. Provide access door with piano hinge and camlock hinge to burner and blower motor assemblies.
  - 2. Locate port on burner section for observing main and pilot flames.

- 3. Insulate indoor units up to burner section with 1" thick neoprene faced glass fiber insulation.
- 4. Finish casing and components with heat resistant baked enamel.
- D. Filters:
  - 1. Provide filter section complete with removable 2" thick metal mesh filters in metal frames.
- E. Burner and Heat Exchanger:
  - 1. Provide electronic modulating natural gas burner capable of modulating the gas input from 100% to 10% rated input. Provide with duct thermostat with remote setpoint adjustment.
  - 2. Gas Burner: Forced draft 225,000 Btu type burner with adjustable combustion air supply, pressure regulator, gas valves, manual shutoff, intermittent spark or glow coil ignition, flame sensing device, and automatic 100 percent shutoff pilot.
  - 3. Gas Burner Safety Controls: Energize ignition, limit time for establishment of flame, prevent opening of gas valve until pilot flame is proven, stop gas flow on ignition failure, energize blower motor, and after airflow proven and slight delay, allow gas valve to open.
  - 4. High Limit Control: Temperature sensor with fixed stop at maximum permissible setting, de-energize burner on excessive bonnet temperature and energize burner when temperature drops to lower safe value.
  - 5. Provide motorized damper with end switch to prove position before burner will fire. Inlet dampers required on indoor units. Discharge dampers required on outdoor units.
  - 6. Provide with 20 gauge, type 409, stainless steel, burners, flue collector, heat exchanger, and tubes and headers on all furnaces.
- F. Fan:
  - 1. Provide statically and dynamically balanced direct drive centrifugal fan.
- G. Electrical:
  - 1. Provide with single-point power connection to service all controls, dampers, outlet, and fans, complete with non-fused disconnect switch, short circuit protection of all internal electrical components, and all necessary motor starters, contactors, and over-current protection, transformer, and convenience outlet. All units must be so constructed that, when the electrical section access door is opened, all electrical power to the unit (with the exception of the 120-volt duplex convenience outlet) is disconnected by means of a single disconnect.
  - 2. All wiring must be labeled, numbered, and terminate in "spade clips". All terminal strips must be keyed to the wiring numbers. Each control device must be permanently labeled to indicate its function.
  - 3. Wiring diagrams for all circuits must be permanently affixed to the inside of the electrical section access door. The markings of terminal strips and wiring must agree with the numbering on the wiring diagrams.
  - 4. All units shall include a transformer for controls and convenience outlet.
  - 5. Only one power cable connection to the unit shall be necessary.

# H. Unit Controls:

- 1. Wiring and control enclosures shall meet NEC and local codes. Provide control voltage transformers as required. All wiring shall be in conduit or in enclosures. Provide pre-wired, numbered terminal strips for field wiring connections.
- 2. Provide remote control panel with Summer-Off-Winter switch, indicating lights for blower on, burner on, flame failure, low temperature and clogged filter.
- 3. All unit controls shall be electronic type.
- 4. Provide the following safety controls: air flow switch, electronic flame safety relay, high temperature limit switch, starter interlock, high gas pressure switch, low gas pressure switch, low discharge temperature control with bypass timer.
- 5. Provide outdoor thermostat to lock-out burner when outdoor temperature is above 60°°F (adj.).
- 6. Interlock unit to start when kitchen exhaust fan runs. Interlock wiring is by the Mechanical Contractor.
- I. Discharge Temperature Controls:
  - 1. Fixed Discharge Temperature:
    - a. Modulate burner to maintain a fixed discharge temperature at the unit mounted sensor.
    - b. Provide remote wall mounted panel for resetting discharge air temperature. Wire to unit control panel.
    - c. Controls shall be electronic.
    - d. Refer to Section 230900 for additional requirements.
    - e. Provide relays to signal the following conditions to the DDC system: flame failure, low temperature and clogged filter.
- J. Gas Manifold:
  - 1. Pilot line shall include: gas shutoff valve, gas regulator, pilot gas valve.
  - 2. Main gas line shall include: gas shutoff valve, gas regulator, main gas valve (2 required), modulating gas valve, leakage test valve, low pressure gas switch, high pressure gas switch, vent valve between the two main gas valves and all required test valves.
  - 3. Gas train shall meet FIA/IRI, local utility, and Owner's insurance company requirements.
  - 4. Provide piping from vent valve to outside the building.
  - 5. Provide additional regulator if the incoming gas pressure exceeds 2 psig.
  - 6. Locate all valves and components in a unit mounted enclosure.
- K. Intake Hood:
  - 1. Provide rain hood for rooftop inlet installation. Hood shall draw air through the bottom of the hood. Provide bird screen on inlet.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Verify that area is ready to receive work and opening dimensions are as indicated on the shop drawings and illustrated by the manufacturer.
- B. Verify that proper power supply is available.

## 3.2 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install remote control panel in kitchen.
- C. Connect to BMS.
- D. Interface to fire alarm control panel and existing kitchen hood fire suppression system controls to provide required supply fan shutdown during alarm condition.
- E. Interlock unit to start when kitchen exhaust fan runs.
- F. Interlock wiring is by the TCC.
- G. Mount units on factory-built roof mounting frame providing watertight enclosure to protect ductwork and utility services. Install roof mounting frame level.

All field wiring shall be per the National Electrical Code.

# 3.3 MANUFACTURER'S FIELD SERVICES

A. Provide initial start-up and shutdown during first year of operation, including routine servicing and check-out.

END OF SECTION

# SECTION 238200 - TERMINAL HEAT TRANSFER UNITS

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Unit Heaters.
  - B. Cabinet Heaters.
  - C. Fan Coil Units.
  - D. Unit Ventilators Horizontal Type
  - E. Unit Ventilators Vertical Upright Type
  - F. Electric Unit Heaters.
- 1.2 QUALITY ASSURANCE
  - A. All filters shall be UL listed Class 1 or Class 2.
  - B. All electrical equipment shall have a UL label.
  - C. All louvers and dampers shall have AMCA certified ratings.
  - D. Factory wired equipment shall conform to ANSI/NFPA 70.
- 1.3 REFERENCES
  - A. ANSI/ASHRAE 62.1 Ventilation for Acceptable Indoor Air Quality.
  - B. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
  - C. ANSI/NFPA 70 National Electrical Code.
  - D. ASHRAE 200 Methods of Testing Chilled Beams
- 1.4 SUBMITTALS
  - A. Submit shop drawings per Section 230500.
  - B. Submit catalog data including arrangements, cross sections of cabinets, grilles, bracing, typical elevations.

- C. Submit schedules of equipment and enclosures indicating length, number of pieces of element and enclosure, corner pieces, end caps, cap strips, access doors, and comparison of specified to actual heat output.
- D. Indicate mechanical and electrical service locations and requirements. Show deviations from scheduled products.
- E. Submit manufacturers' installation instructions.
- F. Submit electrical power/controls wiring diagrams and product data indicating general assembly, components, safety controls, and service connections.
- 1.5 DELIVERY, STORAGE AND HANDLING
  - A. Protect units from physical damage by storing in protected areas and leaving factory covers in place.
- 1.6 REGULATORY REQUIREMENTS
  - A. Conform to ASHRAE 90.1.
- 1.7 OPERATION AND MAINTENANCE DATA
  - A. Submit manufacturer's operation and maintenance data. Include operating, installation, maintenance and repair data, and parts listings.

#### PART 2 - PRODUCTS

## 2.1 UNIT HEATERS

- A. Casings shall be heavy gauge steel with a baked finish.
- B. Coils shall have copper heads and tubes, and aluminum fins.
- C. Units shall have threaded pipe connections for hanger rods.
- D. Fans shall be direct drive propeller type, factory balanced, with fan guards and totally enclosed motors with integral thermal overload protection.
- E. Horizontal units shall have adjustable outlet air louvers.
- F. Provide unit mounted and wired disconnect switch. Contractor shall be responsible for providing and wiring disconnect when using a manufacturer who does not provide factory mounted option.
- G. Products:
  - 1. Trane S or P
  - 2. Modine HS or V

- 3. Vulcan HV or VV
- 4. Sterling HS or VS

# 2.2 HOT WATER CABINET HEATERS

- A. Units shall include cabinet, fan, motor, coil, filter, inlet grille and discharge grille.
- B. Cabinets: 16 gauge exposed surfaces and 18 gauge concealed surfaces. Plastic exposed parts are not acceptable.
- C. Baked enamel finish. Color selected by Architect.
- D. Fans: Centrifugal forward-curved, double-width with galvanized steel scrolls. Fans shall be statically and dynamically balanced to reduce noise levels.
- E. Motor: Fan motor voltage shall be as scheduled on the drawings. Motors shall be permanently lubricated, direct drive.
  - 1. Electronically commutated motor (ECM).
  - 2. Permanent split capacitor type motor.
- F. Coils shall have finned copper tubes.
- G. Provide 1" thick disposable filters or 1/2" thick washable 65% aluminum filters ahead of all coils.
- H. Disconnect: Provide unit-mounted disconnect switch.
- I. Speed Control: Provide unit-mounted fan speed control.
- J. Manufacturers:
  - 1. Trane 'Force-Flo'
  - 2. Sterling, Modine
  - 3. Sigma
  - 4. Vulcan

# 2.3 FAN COIL UNITS

- A. Units shall include cabinet, fan, motor, coils, filter and discharge grille.
- B. Exposed cabinets shall be minimum 18 gauge steel with baked enamel finish, color selected by the Architect and no plastic exposed parts. Cabinet shall be insulated with 1/2" thick closed cell elastomeric foam insulation with maximum K value of 0.25 at 75°F, listed and labeled at no more than 25/50 when tested per ASTM E84 or UL 723
- C. Fans: Centrifugal forward-curved, double-width with galvanized steel scrolls. Fans shall be statically and dynamically balanced to reduce noise levels.

- D. Motor: Fan motor voltage shall be as scheduled on the drawings. Motors shall be permanently lubricated, direct drive.
  - 1. Electronically commutated motor (ECM).
  - 2. Permanent split capacitor type motor.
- E. Coils shall have copper headers and tubes and aluminum fins.
- F. Install a drain pan under each cooling coil meeting requirements as outlined in ASHRAE 62.1. The drain pans shall extend the entire width of each coil, including piping and header if in the air stream. The length shall be as necessary to limit water droplet carryover beyond the drain pan to 0.0044oz per ft2 of face area per hour under peak sensible and peak dew point design conditions, considering both latent load and coil face velocity. Pitch drain pans in two directions towards the outlet, with a slope of at least 1/8" per foot.
- G. Overflow Protection: Provide water-level detection device conforming to UL508 in the primary drain pan that shuts down the equipment on all units.
- H. Provide condensate piping and tie into drainage system.
- I. Filters: 1" woven glass fiber disposable type.
- J. Disconnect: Provide unit-mounted disconnect switch.
- K. Speed Control: Provide unit mounted fan speed control.
- L. Provide oversized left and right end piping compartments.
- M. Provide with tamperproof cabinet front.
- N. Coil Connections: Units shall have separate coils for heating and cooling (4-pipe).
- O. Manufacturers:
  - 1. Trane
  - 2. IEC
  - 3. Enviro-Tech/JCI
  - 4. Nailor

# 2.4 UNIT VENTILATORS (TRADITIONAL HORIZONTAL TYPE)

- A. Unit shall be in a blow through configuration and shall utilize chilled water and/or heating water coils per the control specifications.
- B. Unit shall include cabinet, fan, motor, coil, filter, dampers, inlet grille, discharge grille, and outside air louver.

- C. Cabinets shall have 16 gauge front, top, bottom and sides, with exposed edges rounded. Cabinet shall be insulated with 1/2" thick closed cell elastomeric foam insulation with maximum K value of 0.25 at 75°F, listed and labeled at no more than 25/50 when tested per ASTM E84 or UL 723.
- D. Baked enamel finish. Color selected by Architect.
- E. Removable front panels secured with camlock fasteners.
- F. Inlet grilles shall be removable for access to filters.
- G. Unit shall have outside air and return air dampers. All dampers shall be gasketed for tight shutoff.
- H. Fans: Centrifugal forward-curved, double-width with galvanized steel scrolls. Fans shall be statically and dynamically balanced to reduce noise levels.
- I. Motor: Fan motor voltage shall be as scheduled on the drawings. Motors shall be permanently lubricated, direct drive.
  - 1. Electronically commutated motor (ECM).
  - 2. Permanent split capacitor type motor.
- J. Coils: Plate fin type with copper tubes and aluminum fins.
  - 1. Coil Connections: Units shall have separate coils for heating and cooling (4-pipe).
- K. Install a drain pan under each cooling coil meeting requirements as outlined in ASHRAE 62.1. The drain pans shall extend the entire width of each coil, including piping and header if in the air stream. The length shall be as necessary to limit water droplet carryover beyond the drain pan to 0.0044oz per ft2 of face area per hour under peak sensible and peak dew point design conditions, considering both latent load and coil face velocity. Pitch drain pans in two directions towards the outlet, with a slope of at least 1/8" per foot.
- L. Provide 1" thick disposable filter upstream of the coil.
- M. Unit shall have valves by TCC to control discharge temperature. Refer to control section for further detail.
- N. Disconnect: Provide unit-mounted disconnect switch.
- O. Speed Control: Provide unit-mounted fan speed control.
- P. Manufacturers:
  - 1. Temspec
  - 2. Changeair

# 2.5 UNIT VENTILATORS (VERTICAL UPRIGHT TYPE)

- A. Unit shall be in a blow through configurations and shall utilize chilled water and/or heating water coils per the control specifications.
- B. Unit shall include cabinet, fan, motor, coil, filter, dampers, and inlet grille
- C. Cabinets shall have 16 gauge front, top, bottom and sides, with exposed edges rounded. Doors shall be hinged with a spring-loaded pin to allow for easy removal if required. Cabinet shall be insulated with 1/2" thick closed cell elastomeric foam insulation with maximum K value of 0.25 at 75°F, listed and labeled at no more than 25/50 when tested per ASTM E84 or UL 723
- D. Baked enamel finish. Color selected by Architect.
- E. The cabinet shall be insulated with acoustic foam insulation containing no fibrous material.
- F. Discharge:
  - 1. Ducted: Provide ducted connection for field-installed ductwork.
- G. Inlet grilles shall be removable for access to filters.
- H. Unit shall have a sound attenuating return air plenum.
- I. Unit shall have outside air and a return air damper. All dampers shall be gasketed for tight shutoff.
- J. All piping internal to the unit shall be insulated.
- K. Fans: Centrifugal forward-curved, double-width with galvanized steel scrolls. Fans shall be statically and dynamically balanced to reduce noise levels.
- L. Motor: Fan motor voltage shall be as scheduled on the drawings. Motors shall be permanently lubricated, direct drive.
  - 1. Electronically commutated motor (ECM).
  - 2. Permanent split capacitor type motor.
- M. Coils: Plate fin type with copper tubes and aluminum fins.
  - 1. Coil Connections: Units shall have separate coils for heating and cooling (4-pipe).
- N. Face and Bypass Damper: Include internal face and bypass damper across coils.
- O. Install a drain pan under each cooling coil meeting requirements as outlined in ASHRAE 62.1. The drain pans shall extend the entire width of each coil, including piping and header if in the air stream. The length shall be as necessary to limit water droplet carryover beyond the drain pan to 0.0044oz per ft2 of face area per hour under peak sensible and peak dew point design conditions, considering both latent load and coil face velocity. Pitch drain pans in two directions towards the outlet, with a slope of at least 1/8" per foot.

- P. Provide 1" thick disposable filter upstream of the coil.
- Q. Unit shall have valve to control discharge temperature. Refer to control section for further detail.
- R. Disconnect: Provide unit-mounted disconnect switch.
- S. Speed Control: Provide unit-mounted fan speed control.
- T. Manufacturers:
  - 1. Temspec
  - 2. Changeair
- 2.6 ELECTRIC UNIT HEATERS
  - A. Horizontal or vertical discharge as scheduled on the drawings.
  - B. Horizontal units shall have adjustable outlet louvers.
  - C. Metal sheathed fin tube electric heating elements.
  - D. Casing: Heavy gauge steel with baked enamel finish.
  - E. Automatic reset thermal overload wired for instantaneous pilot operation of contactor holding coil.
  - F. Motors shall be totally enclosed continuous duty with built-in thermal overload protection.
  - G. Provide unit mounted and wired disconnect.
  - H. Provide resiliently mounted fan guard/motor support.
  - I. Fans: Direct drive propeller type, factory balanced.
  - J. Manufacturers:
    - 1. Trane
    - 2. Modine
    - 3. Reznor
    - 4. QMark

# PART 3 - EXECUTION

- 3.1 INSTALLATION
  - A. General Installation Requirements:

- B. Install all products per manufacturers' instructions.
  - 1. Coordinate recess sizes for recessed equipment.
  - 2. Protect units with protective covers during construction.
  - 3. Comb all coils to repair bent fins.
- C. Unit Heater:
  - 1. Hang unit heaters from building structure, not from piping. Mount as high as possible within manufacturer's recommended mounting height requirements. If unit heaters cannot be installed within manufacturer's recommended range, notify Architect/Engineer prior to mounting.
- D. Unit Ventilator:
- E. Coordinate exact locations of wall unit ventilators. Level and shim units, and anchor to structure. After construction is complete, including painting, clean exposed surfaces of units. Vacuum clean coils and inside of cabinets.
- F. Touch-up marred or scratched surfaces of factory-finished cabinets, with materials furnished by manufacturer.
- G. Install new filters.

END OF SECTION

# SECTION 238419 - POOL DEHUMIDIFICATION UNIT

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Pool Dehumidification Unit.
- 1.2 QUALITY ASSURANCE
  - A. Fan Performance: Bear AMCA Certified Rating Seal Air Performance.
  - B. Fabrication: Conform to AMCA 99 and AHRI 430.
  - C. Air Coils: Certify capacities, pressure drops, and selection procedures per AHRI 410.
  - D. Pool Dehumidification Unit: Product of manufacturer regularly engaged in production of components who issues complete catalog data on total product.
  - E. Unit Components: All internal components of the pool dehumidification unit such as fans, motors, coils, casing, frame, etc. shall be suitable for a pool environment without corrosion.
  - F. Conform to ASHRAE 90.1.
  - G. All air handling and distribution equipment mounted outdoors shall be designed to prevent rain intrusion into the air stream when tested at design air flow and with no air flow, using the rain test apparatus described in Section 58 of UL 1995.
- 1.3 REFERENCES
  - A. AMCA 99 Standards Handbook.
  - B. AMCA 210 Laboratory Methods of Testing Fans for Rating Purposes.
  - C. AMCA 300 Reverberant Room Method for Sound Testing of Fans.
  - D. ANSI/AFBMA 9 Load Ratings and Fatigue Life for Ball Bearings.
  - E. ANSI/AFBMA 11 Load Ratings and Fatigue Life for Roller Bearings.
  - F. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
  - G. AHRI 410 Forced-Circulation Air-Cooling and Air-Heating Coils.
  - H. AHRI 430 Standard for Central-Station Air-Handling Units.
  - I. AHRI 435 Standard for Application of Central-Station Air Handling Units.

J. NFPA 90A - Installation of Air-Conditioning and Ventilation Systems.

# 1.4 SUBMITTALS

- A. Submit shop drawings per Section 230500.
- B. Indicate assembly, unit dimensions, weight loading, required clearances, construction details, field connection details, capacities, ratings, fan performance, motor electrical characteristics, and gauges and finishes of materials.
- C. Provide fan curves with specified operating point clearly plotted.
- D. Submit manufacturer's installation instructions.
- E. Submit operation and maintenance data. Include instructions for lubrication, filter replacement, motor and drive replacement, and spare parts lists.
- F. Submit electrical power/controls wiring diagrams and product data indicating general assembly, components, safety controls, and service connections.

# 1.5 EXTRA STOCK

- A. Install clean 2" 30% ASHRAE efficiency filters in units at time of final completion.
- B. Provide one additional set of replacement filters for all units.
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Deliver products to site in factory-fabricated protective containers, with factory-installed shipping skids and lifting lugs.
  - B. Store in clean dry place and protect from weather and construction traffic. Handle carefully to avoid damage to components, enclosures, and finish.

## PART 2 - PRODUCTS

## 2.1 POOL DEHUMIDIFICATION UNIT

- A. Housing:
  - 1. Heavy gauge steel reinforced and braced with steel angle framework.
  - 2. 18 gauge paintable galvanized sheet steel, cleaned and painted with enamel paint.
  - 3. Removable access panels for coil and fan removal.
  - 4. Insulate coil and fan section interiors with 1" thick, 3/4 lb. density fiberglass.
  - 5. Provide insulated, corrosion resistant drain pan under coil and fan sections.
  - 6. Provide minimum 12" x 18" hinged access doors on both sides of the fan housing.

## B. Fans:

- 1. Double width, double inlet, airfoil centrifugal, statically and dynamically balanced.
- 2. Grease lubricated ball bearings, selected for 200,000 hours L-50 life at the design operating conditions. Provide extended lubrication lines for all bearings to an easily accessible location.
- 3. Provide OSHA belt guards with openings for tachometer readings.
- C. Motors and Drives:
  - 1. Motors shall be per Section 230513.
  - 2. Motors shall have slide rails, adjusting screws, anchor bolts and bedplates.
  - 3. Motor mounting bracket shall be adjustable to allow tightening of belts.
  - 4. Drives shall be V-belt type with adjustable pitch sheaves for units 20 HP and below. Use fixed sheaves on larger units. Contractor shall provide replacement sheaves and belts as required for air balancing.
- D. Provide an acoustically lined discharge plenum enclosing the motor and drive assembly.
- E. Hot Water Coils:
  - 1. Extended surface type with seamless copper tubes and continuous plate type aluminum fins. Maximum 120 fins per foot. Minimum 0.035" tube wall thickness.
  - 2. Suitable for continuous operation at 200 psi. Maximum air velocity of 800 fpm.
  - 3. Galvanized steel casing.
  - 4. AHRI rated with 0.0005 tube side fouling factor.
  - 5. Coils shall have EWT, EAT, gpm and CFM as scheduled. LAT shall be at least as high as scheduled. APD and WPD shall not exceed scheduled values.
  - 6. Coils shall have drain and vent connections at supply and return headers with valves. Locate valves outside of the unit casing.
  - 7. Install coils level to allow drainage.
  - 8. Headers and pipe connectors shall be copper or brass for use in copper piping systems or cast iron with ferrous pipe connectors for use in steel piping systems. If header material does not match piping material, use dielectric fittings.
  - 9. Protect entire coil from chlorine with Heresite or Vinyl Chloride Acetate Copolymer coating. Fin-only coating is not acceptable.
- F. Direct Expansion Coils:
  - 1. Extended surface type with seamless copper tubes and continuous plate type aluminum fins. Galvanized steel casing.
- G. Suitable for 250 psig operation. Maximum air velocity of 550 fpm.
  - 1. AHRI rated for direct expansion use with R-32 or R-454B.
  - 2. Coils shall have saturated suction temperature, EAT and CFM as scheduled. Leaving DB, WB, and APD shall not exceed scheduled values.
  - 3. Maximum 144 fins per foot. No water carryover shall occur at design airflow and no anticarryover coating shall be used.

- 4. Protect entire coil from chlorine with Vinyl Chloride Acetate Copolymer coating. Finonly coating is not acceptable.
- 5. Install a drain pan under each cooling coil meeting requirements as outlined in ASHRAE 62.1. The drain pans shall extend the entire width of each coil, including piping and header if in the air stream. The length shall be as necessary to limit water droplet carryover beyond the drain pan to 0.0044oz per ft2 of face area per hour under peak sensible and peak dew point design conditions, considering both latent load and coil face velocity. Pitch drain pans in two directions towards the outlet, with a slope of at least 1/8" per foot.
- H. Condenser (Reheat Coil):
  - 1. Coated coil construction, same as the DX coil.
  - 2. Maximum 144 fins per foot.
  - 3. Position for heat recovery operation.
- I. Exterior Condensing Section:
  - 1. Construct condenser coils of aluminum fins mechanically bonded to seamless copper tubing. Provide sub-cooling circuits with liquid accumulators. Air test under water to 425 psig.
  - 2. Provide vertical discharge propeller condenser fans with fan guard on discharge and factory mounted, louvered, galvanized steel coil guard panels.
  - 3. Provide fan motors with permanently lubricated ball bearings and built-in current and overload protection.
- J. Heat Recovery:
  - 1. Coil construction shall match DX coil specification and shall be positioned for heat recovery operation.
  - 2. Unit shall utilize hot gas heat recovery as the first stage of space heating. Optional hot water coil shall provide additional heating to meet specified output.
  - 3. Unit shall utilize optional hot gas heat recovery for pool water heating to meet specified capacity.
- K. Refrigeration System:
  - 1. Scroll compressors with crankcase heaters, rated for heat pump applications.
  - 2. Do not mount compressors in the air stream.
  - 3. Unit shall be equipped with liquid receiver sized for varying refrigerant loads.
  - 4. Provide hot-gas bypass on all circuits.
  - 5. The use of chlorofluorocarbon (CFC)-based refrigerants is prohibited.
- L. Auxiliary Electric Heating Coil:
  - 1. Design to resist effects of chlorinated air[ Grade AA Chromel corrosion-resistant elements].
  - 2. At least <Insert> stages of heat control.
  - 3. Airflow pressure switch.
  - 4. Magnetic contactors.

- 5. Automatic high limit switch.
- 6. Fused circuits per NEC and UL.
- M. Filters:
  - 1. Provide an angle filter section for 2" thick filters. Maximum filter velocity shall not exceed specified value. Provide full size hinged access doors.
  - 2. Provide separate filters for outdoor air and return air.
- N. Controls:
  - 1. Provide thermostat and humidistat. Thermostat shall cycle system to maintain space temperature. Humidistat shall cycle system to maintain space humidity.
  - 2. Provide guards for thermostat and humidistat.
  - 3. In normal operation, the pool dehumidification unit shall maintain pool area at a negative pressure with respect to the rest of the building. Modulating outside air, return and exhaust air dampers shall be used to minimize total energy consumption.
  - 4. Provide 100% outside air purge cycle manual controls capable of supply and exhaust fan operation. The unit shall be capable of purge cycle with full heating down to <Insert> °°F outside air temperature. The pool dehumidification unit shall maintain the pool area at a negative pressure during purge cycle.
  - 5. Safety controls shall include high and low refrigerant pressure switches and internal overheating protection on electric coils.

## PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Install per manufacturer's instructions.
- B. Assemble units by bolting sections together.
- C. Install on vibration isolators as scheduled on the drawings or in Section 230548.
- D. Comb all coils to repair bent fins.
- E. Unit startup shall be by qualified manufacturer's representative and shall demonstrate all modes of unit operation to owner's representative.
- 3.2 ENVIRONMENTAL REQUIREMENTS
  - A. Do not operate units for any purpose, temporary or permanent, until ductwork is clean, filters are in place, bearings lubricated, and fan has been test run under observation.

END OF SECTION

## SECTION 260500 - BASIC ELECTRICAL REQUIREMENTS

## PART 1 - GENERAL

## 1.1 SECTION INCLUDES

- A. Requirements applicable to all Division 26 Sections. Also refer to Division 1 General Requirements. This section is also applicable to Interior Communications Pathways Section 270528. This section is also applicable to Fire Alarm.
- B. All materials and installation methods shall conform to the applicable standards, guidelines and codes referenced herein and within each specification section.

#### 1.2 REFERENCES

A. NFPA 70 - National Electrical Code (NEC)

#### 1.3 SCOPE OF WORK

- A. This Specification and the associated drawings govern furnishing, installing, testing and placing into satisfactory operation the Electrical Systems.
- B. The Contractor shall furnish and install all new materials as indicated on the drawings, and/or in these specifications, and all items required to make the portion of the Electrical Work a finished and working system.
- C. Separate contracts will be awarded for the following work.
- D. All work will be awarded under a single General Contract. The division of work listed below is for the Contractor's convenience and lists normal breakdown of the work.
- E. Separate contracts will be awarded for the following work. The division of work listed below is for the contractors' convenience and lists a normal breakdown of the work. Please refer to the Construction Manager's scope statements for complete scope of work description.
- F. Description of Systems shall be as follows:
  - 1. Electrical power system to and including luminaires, equipment, motors, devices, etc.
  - 2. Grounding system.
  - 3. Fire alarm system.
  - 4. Wiring system for temperature control system as shown on the drawings.
  - 5. Wiring of equipment furnished by others.
  - 6. Removal work and/or relocation and reuse of existing systems and equipment.
  - 7. Telecommunications rough-in, as shown on drawings, for installation of telecommunications equipment by others under separate contract.
  - 8. Furnish and install firestopping systems for penetrations of fire-rated construction associated with this Contractor's work.

- G. Work Not Included:
  - 1. Telecommunications cabling will be by others, in raceways and conduits furnished and installed as part of the Electrical work.
  - 2. Temperature control wiring for plumbing and HVAC equipment (unless otherwise indicated) will be by other Contractors.

## 1.4 WORK SEQUENCE

- A. All work that will produce excessive noise or interference with normal building operations, as determined by the Owner, shall be scheduled with the Owner. It may be necessary to schedule such work during unoccupied hours. The Owner reserves the right to determine when restricted construction hours are required.
- B. Itemize all work and list associated hours and pay scale for each item.

# 1.5 DIVISION OF WORK BETWEEN MECHANICAL, ELECTRICAL, and CONTROL CONTRACTORS

- A. Division of work is the responsibility of the Prime Contractor. Any scope of work described at any location on the contract document shall be sufficient for including said requirement in the project. The Prime Contractor shall be solely responsible for determining the appropriate subcontractor for the described scope. In no case shall the project be assessed an additional cost for scope that is described on the contract documents on bid day. The following division of responsibility is a guideline based on typical industry practice.
- B. Definitions:
  - 1. "Mechanical Contractors" refers to the Contractors listed in Division 21/22/23 of this Specification.
  - 2. "Technology Contractors" refers to the Contractors furnishing and installing systems listed in Division 28 of this Specification.
  - 3. Motor Power Wiring: The single phase or 3 phase wiring extending from the power source (transformer, panelboard, feeder circuits, etc.) through disconnect switches and motor controllers to, and including the connections to the terminals of the motor.
  - 4. Motor Control Wiring: The wiring associated with the remote operation of the magnetic coils of magnetic motor starters or relays, or the wiring that permits direct cycling of motors by means of devices in series with the motor power wiring. In the latter case, the devices are usually single phase, have "Manual-Off-Auto" provisions, and are usually connected into the motor power wiring through a manual motor starter.
  - 5. Control devices such as start-stop push buttons, thermostats, pressure switches, flow switches, relays, etc., generally represent the types of equipment associated with motor control wiring.
  - 6. Motor control wiring is single phase and usually 120 volts. In some instances, the voltage will be the same as the motor power wiring. When the motor power wiring exceeds 120 volts, a control transformer is usually used to give a control voltage of 120 volts.

- 7. Temperature Control Wiring: The wiring associated with the operation of a motorized damper, solenoid valve or motorized valve, etc., either modulating or two-position, as opposed to wiring that directly powers or controls a motor used to drive equipment such as fans, pumps, etc. This wiring will be from a 120-volt source and may continue as 120 volt, or be reduced in voltage (24 volt), in which case a control transformer shall be furnished as part of the temperature control wiring.
- 8. Control Motor: An electric device used to operate dampers, valves, etc. It may be two-position or modulating. Conventional characteristics of such a motor are 24 volts, 60 cycles, 1 phase, although other voltages may be encountered.
- 9. Low Voltage Technology Wiring: The wiring associated with the technology systems, used for analog or digital signals between equipment.
- 10. Telecommunications/Technology Rough-in: Relates specifically to the backboxes, necessary plaster rings and other miscellaneous hardware required for the installation or mounting of telecommunications/technology information outlets.
- C. General:
  - 1. The purpose of these Specifications is to outline the Electrical and Mechanical Contractors' responsibilities related to electrical work required for items such as temperature controls, mechanical equipment, fans, chillers, compressors, etc. The exact wiring requirements for much of the equipment cannot be determined until the systems have been selected and submittals approved. Therefore, the electrical drawings show only known wiring related to such items. All wiring not shown on the electrical drawings, but required for mechanical systems, is the responsibility of the Mechanical Contractor.
  - 2. Where the drawings require the Electrical Contractor to wire between equipment furnished by the Mechanical Contractor, such wiring shall terminate at terminals provided in the equipment. The Mechanical Contractor shall furnish complete wiring diagrams and supervision to the Electrical Contractor and designate the terminal numbers for correct wiring.
  - 3. Control low (24V) and control line (120V) voltage wiring, conduit, and related switches and relays required for the automatic control and/or interlock of motors and equipment, including final connection, are to be furnished and installed under Divisions 21, 22 and 23. Materials and installation to conform to Class 1 or 2 requirements.
  - 4. The Electrical Contractor shall establish electrical utility elevations prior to fabrication and installation. The Electrical Contractor shall coordinate utility elevations with other trades. When a conflict arises, priority shall be as follows:
    - a. Luminaires.
    - b. Gravity flow piping, including steam and condensate.
    - c. Sheet metal.
    - d. Other piping.
    - e. Conduits and wireway.
- D. Mechanical Contractor's Responsibility:
  - 1. Assumes responsibility for internal wiring of all equipment furnished by the Mechanical Contractor.

- 2. Assumes all responsibility for miscellaneous items furnished by the Mechanical Contractor that require wiring but are not shown on the electrical drawings or specified in the Electrical Specification. If items such as relays, flow switches, or interlocks are required to make the mechanical system function correctly or are required by the manufacturer, they are the responsibility of the Mechanical Contractor.
- 3. Assumes all responsibility for Temperature Control wiring, if the Temperature Control Contractor is a Subcontractor to the Mechanical Contractor.
- 4. This Contractor is responsible for coordination of utilities with all other Contractors. If any field coordination conflicts are found, the Contractor shall coordinate with other Contractors to determine a viable layout.
- E. Temperature Control Contractor's or Subcontractor's Responsibility:
  - 1. Wiring of all devices needed to make the Temperature Control System functional.
  - 2. Verifying any control wiring on the electrical drawings as being by the Electrical Contractor. All wiring required for the Control System, but not shown on the electrical drawings, is the responsibility of the Temperature Control Contractor or Subcontractor.
  - 3. Coordinating equipment locations (such as PE's, EP's, relays, transformers, etc.) with the Electrical Contractor, where wiring of the equipment is by the Electrical Contractor.
- F. Electrical Contractor's Responsibility:
  - 1. Furnishes and installs all combination starters, manual starters and disconnect devices shown on the Electrical Drawings or indicated to be by the Electrical Contractor in the Mechanical Drawings or Specifications.
  - 2. Installs and wires all remote-control devices furnished by the Mechanical Contractor or Temperature Control Contractor when so noted on the Electrical Drawings.
  - 3. Furnishes and installs motor control and temperature control wiring, when noted on the drawings.
  - 4. Furnishes, installs, and connects all relays, etc., for automatic shutdown of certain mechanical equipment (supply fans, exhaust fans, etc.) upon actuation of the Fire Alarm System.
  - 5. This Contractor is responsible for coordination of utilities with all other Contractors. If any field coordination conflicts are found, the Contractor shall coordinate with other Contractors to determine a viable layout.
- G. General (Electrical/Technology):
  - 1. "Electrical Contractor" as referred to herein shall be responsible for scope listed in Division 28 of this specification when the "Suggested Matrix of Scope Responsibility" indicated work shall be furnished and installed by the EC. Refer to the Contract Documents for this "Suggested Matrix of Scope Responsibility".
  - 2. The purpose of these Specifications is to outline the Electrical and Technology Contractor's work responsibilities as related to Telecommunications Rough-in, conduit, cable tray, power wiring and Low Voltage Technology Wiring.
  - 3. The exact wiring requirements for much of the equipment cannot be determined until the systems have been purchased and submittals approved.

- 4. Where the Electrical Contractor is required to install conduit, conduit sleeves and/or power connections in support of Technology systems, the final installation shall not be until a coordination meeting between the Electrical Contractor and the Technology Contractor has convened to determine the exact location and requirements of the installation.
- 5. Where the Electrical Contractor is required to install cable tray that will contain Low Voltage Technology Wiring, installation shall not begin prior to a coordination review of the cable tray shop drawings by the Technology Contractor.

## 1.6 COORDINATION DRAWINGS

## A. Definitions:

- 1. Coordination Drawings: A compilation of the pertinent layout and system drawings that show the sizes and locations, including elevations, of system components and required access areas to ensure that no two objects will occupy the same space.
  - a. Mechanical trades shall include, but are not limited to, mechanical equipment, ductwork, fire protection systems, plumbing piping, medical gas systems, hydronic piping, steam and steam condensate piping, and any item that may impact coordination with other disciplines.
  - b. Electrical trades shall include, but are not limited to, electrical equipment, conduit 1.5" and larger, conduit racks, cable trays, pull boxes, transformers, raceway, busway, lighting, ceiling-mounted devices, and any item that may impact coordination with other disciplines.
  - c. Technology trades shall include, but are not limited to, technology equipment, racks, conduit 1.5" and larger, conduit racks, cable trays, ladder rack, pull boxes, raceway, ceiling-mounted devices, and any item that may impact coordination with other disciplines.
  - d. Maintenance clearances and code-required dedicated space shall be included.
  - e. The coordination drawings shall include all underground, underfloor, in-floor, in chase, and vertical trade items.
- 2. Spaces with open/cloud ceiling architecture shall indicate the overhead utilities and locate equipment as required to maintain clearance above lights. The intent for the installation is to maintain a maximum allowable vertical clearance and an organized/clean manner in the horizontal. Notify Architect/Engineer of the maximum clearance which can be maintained. Failure to comply will result in modifications with no cost to Owner.
  - a. In cloud ceiling architecture, when open cabling/wire and/or cable tray crosses gaps between ceiling clouds and/or walls, cabling is to transition to conduits to span the gaps in order to conceal cabling from below.
- 3. The contractors shall use the coordination process to identify the proper sequence of installation of all utilities above ceilings and in other congested areas, to ensure an orderly and coordinated end result, and to provide adequate access for service and maintenance.
- B. Participation:

- 1. The contractors and subcontractors responsible for work defined above shall participate in the coordination drawing process.
- 2. One contractor shall be designated as the Coordinating Contractor for purposes of preparing a complete set of composite electronic CAD coordination drawings that include all applicable trades, and for coordinating the activities related to this process. The Coordinating Contractor for this project shall be the [Mechanical Contractor].
  - a. The Coordinating Contractor shall utilize personnel familiar with requirements of this project and skilled as draftspersons/CAD operators, competent to prepare the required coordination drawings.
- 3. Electronic CAD drawings shall be submitted to the Coordinating Contractor for addition of work by other trades. IMEG will provide electronic file copies of ventilation drawings for contractor's use if the contractor signs and returns an "Electronic File Transfer" waiver provided by IMEG. IMEG will not consider blatant reproductions of original file copies an acceptable alternative for coordination drawings.
- C. Drawing Requirements:
  - 1. The file format and file naming convention shall be coordinated with and agreed to by all contractors participating in the coordination process and the Owner.
    - a. Scale of drawings:
      - 1) General plans: 1/4 Inch = 1 '-0" (minimum).
      - 2) Mechanical, electrical, communication rooms, and including the surrounding areas within 10 feet: 1/2 Inch = 1'-0" (minimum).
      - 3) Shafts and risers: 1/2 Inch = 1'-0" (minimum).
      - 4) Sections of shafts and mechanical and electrical equipment rooms: 1/4 Inch = 1 '-0" (minimum).
      - 5) Sections of congested areas: 1/2 Inch = 1'-0" (minimum).
  - 2. Ductwork layout drawings shall be the baseline system for other components. Ductwork layout drawings shall be modified to accommodate other components as the coordination process progresses.
  - 3. There may be more drawings required for risers, top and bottom levels of mechanical rooms, and shafts.
  - 4. The minimum quantity of drawings will be established at the first coordination meeting and sent to the Architect/Engineer for review. Additional drawings may be required if other areas of congestion are discovered during the coordination process.
- D. General:
  - 1. Coordination drawing files shall be made available to the Architect/Engineer and Owner's Representative. The Architect/Engineer will only review identified conflicts and give an opinion, but will not perform as a coordinator.
  - 2. A plotted set of coordination drawings shall be available at the project site.
  - 3. Coordination drawings are not shop drawings and shall not be submitted as such.

- 4. The contract drawings are schematic in nature and do not show every fitting and appurtenance for each utility. Each contractor is expected to have included in the bid sufficient fittings, material, and labor to allow for adjustments in routing of utilities made necessary by the coordination process and to provide a complete and functional system.
- 5. The contractors will not be allowed additional costs or time extensions due to participation in the coordination process.
- 6. The contractors will not be allowed additional costs or time extensions for additional fittings, reroutings or changes of duct size, that are essentially equivalent sizes to those shown on the drawings and determined necessary through the coordination process.
- 7. The Architect/Engineer reserves the right to determine space priority of equipment in the event of spatial conflicts or interference between equipment, piping, conduit, ducts, and equipment provided by the trades.
- 8. Changes to the contract documents that are necessary for systems installation and coordination shall be brought to the attention of the Architect/Engineer.
- 9. Access panels shall preferably occur only in gypsum board walls or plaster ceilings where indicated on the drawings.
  - a. Access to mechanical, electrical, technology, and other items located above the ceiling shall be through accessible lay-in ceiling tile areas.
  - b. Potential layout changes shall be made to avoid additional access panels.
  - c. Additional access panels shall not be allowed without written approval from the Architect/Engineer at the coordination drawing stage.
  - d. Providing additional access panels shall be considered after other alternatives are reviewed and discarded by the Architect/Engineer and the Owner's Representative.
  - e. When additional access panels are required, they shall be provided without additional cost to the Owner.
- 10. Complete the coordination drawing process and obtain sign-off of the drawings by all contractors prior to installing any of the components.
- 11. Conflicts that result after the coordination drawings are signed off shall be the responsibility of the contractor or subcontractor who did not properly identify their work requirements, or installed their work without proper coordination.
- 12. Updated coordination drawings that reflect as-built conditions may be used as record documents.

## 1.7 QUALITY ASSURANCE

- A. Contractor's Responsibility Prior to Submitting Pricing/Bid Data:
  - 1. The Contractor is responsible for constructing complete and operating systems. The Contractor acknowledges and understands that the Contract Documents are a two-dimensional representation of a three-dimensional object, subject to human interpretation. This representation may include imperfect data, interpreted codes, utility guides, three-dimensional conflicts, and required field coordination items. Such deficiencies can be corrected when identified prior to ordering material and starting installation. The Contractor agrees to carefully study and compare the individual Contract Documents and report at once in writing to the Architect/Engineer any deficiencies the Contractor may discover. The Contractor further agrees to require each subcontractor to likewise study the documents and report at once any deficiencies discovered.

- 2. The Contractor shall resolve all reported deficiencies with the Architect/Engineer prior to awarding any subcontracts, ordering material, or starting any work with the Contractor's own employees. Any work performed prior to receipt of instructions from the Architect/Engineer will be done at the Contractor's risk.
- B. Qualifications:
  - 1. Only products of reputable manufacturers as determined by the Architect/Engineer are acceptable.
  - 2. All Contractors and subcontractors shall employ only workmen who are skilled in their trades. At all times, the number of apprentices at the job site shall be less than or equal to the number of journeymen at the job site.
- C. Compliance with Codes, Laws, Ordinances:
  - 1. Conform to all requirements of the [City][State] of <Insert> Codes, Laws, Ordinances and other regulations having jurisdiction.
  - 2. Conform to all published standards of *<Insert*>.
  - 3. If there is a discrepancy between the codes and regulations and these specifications, the Architect/Engineer shall determine the method or equipment used.
  - 4. If the Contractor notes, at the time of bidding, that any parts of the drawings or specifications do not comply with the codes or regulations, Contractor shall inform the Architect/Engineer in writing, requesting a clarification. If there is insufficient time for this procedure, Contractor shall submit with the proposal a separate price to make the system comply with the codes and regulations.
  - 5. All changes to the system made after the letting of the contract to comply with codes or the requirements of the Inspector, shall be made by the Contractor without cost to the Owner.
  - 6. If there is a discrepancy between manufacturer's recommendations and these specifications, the manufacturer's recommendations shall govern.
  - 7. If there are no local codes having jurisdiction, the current issue of the National Electrical Code shall be followed.
- D. Permits, Fees, Taxes, Inspections:
  - 1. Procure all applicable permits and licenses.
  - 2. Abide by all laws, regulations, ordinances, and other rules of the State or Political Subdivision where the work is done, or as required by any duly constituted public authority.
  - 3. Pay all charges for permits or licenses.
  - 4. Pay all fees and taxes imposed by State, Municipal, and other regulatory bodies.
  - 5. Pay all charges arising out of required inspections by an authorized body.
  - 6. Pay all charges arising out of required contract document reviews associated with the project and as initiated by the Owner or authorized agency/consultant.
  - 7. Where applicable, all fixtures, equipment and materials shall be listed by Underwriter's Laboratories, Inc. or a nationally recognized testing organization.
  - 8. Pay all telephone company charges related to the service or change in service.
- E. Utility Company Requirements:

- 1. Secure from the private or public utility company all applicable requirements.
- 2. Comply with all utility company requirements.
- 3. The Owner shall make application for and pay for new electrical service equipment and installation. The Contractor shall coordinate schedule and requirements with the Owner and Utility Company.
- 4. The contractor is responsible for completing utility requested forms and sharing utility requested load data from the construction documents.
- 5. Furnish the metering. Verify approved manufacturers and equipment with the Utility Company.
- 6. The Owner shall apply and pay for any changes for removal of existing electrical service by the utility company. The Contractor shall verify approved manufacturers and equipment with the Utility Company.
- F. Examination of Drawings:
  - 1. The drawings for the electrical work are completely diagrammatic, intended to convey the scope of the work and to indicate the general arrangements and locations of equipment, outlets, etc., and the approximate sizes of equipment.
  - 2. Contractor shall determine the exact locations of equipment and rough-ins, and the exact routing of raceways to best fit the layout of the job. Conduit entry points for electrical equipment including, but not limited to, panelboards, switchboards, switchgear and unit substations, shall be determined by the Contractor unless noted in the contract documents.
  - 3. Scaling of the drawings will not be sufficient or accurate for determining these locations.
  - 4. Where job conditions require reasonable changes in arrangements and locations, such changes shall be made by the Contractor at no additional cost to the Owner.
  - 5. Because of the scale of the drawings, certain basic items, such as junction boxes, pull boxes, conduit fittings, etc., may not be shown, but where required by other sections of the specifications or required for proper installation of the work, such items shall be furnished and installed.
  - 6. If an item is either shown on the drawings or called for in the specifications, it shall be included in this contract.
  - 7. The Contractor shall determine quantities and quality of material and equipment required from the documents. Where discrepancies arise between drawings, schedules and/or specifications, the greater and better-quality number shall govern.
  - 8. Where used in electrical documents the word "furnish" shall mean supply for use, the word "install" shall mean connect up complete and ready for operation, and the word "provide" shall mean to supply for use and connect up complete and ready for operation.
  - 9. Any item listed as furnished shall also be installed unless otherwise noted.
  - 10. Any item listed as installed shall also be furnished unless otherwise noted.
- G. Electronic Media/Files:
  - 1. Construction drawings for this project have been prepared utilizing Revit.
  - 2. Contractors and Subcontractors may request electronic media files of the contract drawings and/or copies of the specifications. Specifications will be provided in PDF format.
  - 3. Upon request for electronic media, the Contractor shall complete and return a signed "Electronic File Transmittal" form provided by IMEG.

- 4. If the information requested includes floor plans prepared by others, the Contractor will be responsible for obtaining approval from the appropriate Design Professional for use of that part of the document.
- 5. The electronic contract documents can be used for preparation of shop drawings and as-built drawings only. The information may not be used in whole or in part for any other project.
- 6. The drawings prepared by IMEG for bidding purposes may not be used directly for ductwork layout drawings or coordination drawings.
- 7. The use of these CAD documents by the Contractor does not relieve them from their responsibility for coordination of work with other trades and verification of space available for the installation.
- 8. The information is provided to expedite the project and assist the Contractor with no guarantee by IMEG as to the accuracy or correctness of the information provided. IMEG accepts no responsibility or liability for the Contractor's use of these documents.
- H. Field Measurements:
  - 1. Verify all pertinent dimensions at the job site before ordering any conduit, conductors, wireways, bus duct, fittings, etc.

#### 1.8 WEB-BASED PROJECT SOFTWARE

- A. The General Contractor shall provide a web-based project software site for the purpose of hosting and managing project communication and documentation until completion of the warranty phase.
- B. The web-based project software shall include, at a minimum, the following features: construction schedule, submittals, RFIs, ASIs, construction change directives, change orders, drawing management, specification management, payment applications, contract modifications, meeting minutes, construction progress photos.
- C. Provide web-based project software user licenses for use by the Architect/Engineer. Access will be provided from the start of the project through the completion of the warranty phase.
- D. At project completion, provide digital archive of entire project in format that is readable by common desktop software applications in format acceptable to Architect/Engineer. Provide data in locked format to prevent further changes.

#### 1.9 SUBMITTALS

- A. Submittals shall be required for the following items, and for additional items where required elsewhere in the specifications or on the drawings.
  - 1. Submittals list:

Referenced		Coordination
Specification Section	Submittal Item	Drawing
26 09 33	Lighting Control System	
26 24 16	Panelboards	Yes

Referenced		Coordination
Specification Section	Submittal Item	Drawing
26 27 26	Wiring Devices	Ceiling mount
26 28 13	Fuses	-
26 28 16	Disconnect Switches	Yes
26 51 19	LED Lighting	Yes
28 31 00	Fire Alarm and Detection Systems	Yes
Drawings	Photocells, Timeclocks, Relays	

- B. General Submittal Procedures: In addition to the provisions of Division 1, the following are required:
  - 1. Transmittal: Each transmittal shall include the following:
    - a. Date
    - b. Project title and number
    - c. Contractor's name and address
    - d. Division of work (e.g., electrical, plumbing, heating, ventilating, etc.)
    - e. Description of items submitted and relevant specification number
    - f. Notations of deviations from the contract documents
    - g. Other pertinent data
  - 2. Submittal Cover Sheet: Each submittal shall include a cover sheet containing:
    - a. Date
    - b. Project title and number
    - c. Architect/Engineer
    - d. Contractor and subcontractors' names and addresses
    - e. Supplier and manufacturer's names and addresses
    - f. Division of work (e.g., electrical, plumbing, heating, ventilating, etc.)
    - g. Description of item submitted (using project nomenclature) and relevant specification number
    - h. Notations of deviations from the contract documents
    - i. Other pertinent data
    - j. Provide space for Contractor's review stamps
  - 3. Composition:
    - a. Submittals shall be submitted using specification sections and the project nomenclature for each item.
    - b. Individual submittal packages shall be prepared for items in each specification section. All items within a single specification section shall be packaged together where possible. An individual submittal may contain items from multiple specifications sections if the items are intimately linked (e.g., pumps and motors).
    - c. All sets shall contain an index of the items enclosed with a general topic description on the cover.

- 4. Content: Submittals shall include all fabrication, erection, layout, and setting drawings; manufacturers' standard drawings; schedules; descriptive literature, catalogs and brochures; performance and test data; wiring and control diagrams; dimensions; shipping and operating weights; shipping splits; service clearances; and all other drawings and descriptive data of materials of construction as may be required to show that the materials, equipment or systems and the location thereof conform to the requirements of the contract documents.
- 5. Contractor's Approval Stamp:
  - a. The Contractor shall thoroughly review and approve all shop drawings before submitting them to the Architect/Engineer. The Contractor shall stamp, date and sign each submittal certifying it has been reviewed.
  - b. Unstamped submittals will be rejected.
  - c. The Contractor's review shall include, but not be limited to, verification of the following:
    - 1) Only approved manufacturers are used.
    - 2) Addenda items have been incorporated.
    - 3) Catalog numbers and options match those specified.
    - 4) Performance data matches that specified.
    - 5) Electrical characteristics and loads match those specified.
    - 6) Equipment connection locations, sizes, capacities, etc. have been coordinated with other affected trades.
    - 7) Dimensions and service clearances are suitable for the intended location.
    - 8) Equipment dimensions are coordinated with support steel, housekeeping pads, openings, etc.
    - 9) Constructability issues are resolved (e.g., weights and dimensions are suitable for getting the item into the building and into place, sinks fit into countertops, etc.).
  - d. The Contractor shall review, stamp and approve all subcontractors' submittals as described above.
  - e. The Contractor's approval stamp is required on all submittals. Approval will indicate the Contractor's review of all material and a complete understanding of exactly what is to be furnished. Contractor shall clearly mark all deviations from the contract documents on all submittals. If deviations are not marked by the Contractor, then the item shall be required to meet all drawing and specification requirements.
- 6. Submittal Identification and Markings:
  - a. The Contractor shall clearly mark each item with the same nomenclature applied on the drawings or in the specifications.
  - b. The Contractor shall clearly indicate the size, finish, material, etc.
  - c. Where more than one model is shown on a manufacturer's sheet, the Contractor shall clearly indicate exactly which item and which data is intended.
  - d. All marks and identifications on the submittals shall be unambiguous.
- 7. Schedule submittals to expedite the project. Coordinate submission of related items.

- 8. Identify variations from the contract documents and product or system limitations that may be detrimental to the successful performance of the completed work.
- 9. Reproduction of contract documents alone is not acceptable for submittals.
- 10. Incomplete submittals will be rejected without review. Partial submittals will only be reviewed with prior approval from the Architect/Engineer.
- 11. Submittals not required by the contract documents may be returned without review.
- 12. The Architect/Engineer's responsibility shall be to review one set of shop drawing submittals for each product. If the first submittal is incomplete or does not comply with the drawings and/or specifications, the Contractor shall be responsible to bear the cost for the Architect/Engineer to recheck and handle the additional shop drawing submittals.
- 13. Submittals shall be reviewed and approved by the Architect/Engineer before releasing any equipment for manufacture or shipment.
- 14. Contractor's responsibility for errors, omissions or deviation from the contract documents in submittals is not relieved by the Architect/Engineer's approval.
- 15. Schedule shall allow for adequate time to perform orderly and proper review of submittals, including time for consultants and Owner if required, and resubmittals by Contractor if necessary, and to cause no delay in Work or in activities of Owner or other contractors.
  - a. Allow at least two weeks for Architect's/Engineer's review and processing of each submittal, excluding mailing.
- 16. Architect/Engineer reserves the right to withhold action on a submittal which, in the Architect/Engineer's opinion, requires coordination with other submittals until related submittals are received. The Architect/Engineer will notify the Contractor, in writing, when they exercise this right.
- C. Electronic Submittal Procedures:
  - 1. Distribution: Email submittals as attachments to all parties designated by the Architect/Engineer, unless a web-based submittal program is used.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
  - 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
    - a. Submittal file name: 26 XX XX.description.YYYYMMDD
    - b. Transmittal file name: 26 XX XX.description.YYYYMMDD
  - 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.
- D. Paper Copy Submittal Procedures:
  - 1. Paper copies are acceptable where electronic copies are not provided.

- 2. The Contractor shall submit ten (10) paper copies of each shop drawing.
- 3. Each set shall be bound in a three-ring binder or presentation binder. Copies that are loose or in pocket folders are not acceptable.

#### 1.10 SCHEDULE OF VALUES

- A. The requirements herein are in addition to the provisions of Division 1.
- B. Format:
  - 1. Use AIA Document Continuation Sheets G703 or another similar form approved by the Owner and Architect/Engineer.
  - 2. Submit in Excel format.
  - 3. Support values given with substantiating data.
- C. Preparation:
  - 1. Itemize work required by each specification section and list all providers. All work provided by subcontractors and major suppliers shall be listed on the Schedule of Values. List each subcontractor and supplier by company name.
  - 2. Break down all costs into:
    - a. Material: Delivered cost of product with taxes paid.
    - b. Labor: Labor cost, excluding overhead and profit.
  - 3. Itemize the cost for each of the following:
    - a. Overhead and profit.
    - b. Bonds.
    - c. Insurance.
    - d. General Requirements: Itemize all requirements.
  - 4. For each line item having an installed cost of more than \$5,000, break down costs to list major products or operations under each item. At a minimum, provide material and labor cost line items for the following:
    - a. Each piece of equipment requiring shop drawings. Use the equipment nomenclature (SB-1, PANEL P-1, etc.) on the Schedule of Values.
    - b. Each type of small unitary equipment (e.g., FDS, FCS, CS, etc.). Multiple units of the same type can be listed together provided quantities are also listed so unit costs can be determined.
    - c. Each conduit system (medium voltage, normal, emergency, low voltage systems, etc.). In addition, for larger projects breakdown the material and labor for each conduit system based on geography (building, floor, and/or wing).
    - d. Fire alarm broken down into material and labor for the following:
      - 1) Engineering
      - 2) Controllers, devices, sensors, etc.
      - 3) Conduit
      - 4) Wiring

- 5) Programming
- 6) Commissioning
- e. Site utilities (5' beyond building)
- f. Seismic design
- g. Testing
- h. Commissioning
- i. Record drawings
- j. Punchlist and closeout
- D. Update Schedule of Values when:
  - 1. Indicated by Architect/Engineer.
  - 2. Change of subcontractor or supplier occurs.
  - 3. Change of product or equipment occurs.

## 1.11 CHANGE ORDERS

- A. A detailed material and labor takeoff shall be prepared for each change order, along with labor rates and markup percentages. Change orders shall be broken down by sheet or associated individual line item indicated in the change associated narrative, whichever provides the most detailed breakdown. Change orders with inadequate breakdown will be rejected.
- B. Itemized pricing with unit cost shall be provided from all distributors and associated subcontractors.
- C. Change order work shall not proceed until authorized.
- 1.12 PRODUCT DELIVERY, STORAGE, HANDLING and MAINTENANCE
  - A. Exercise care in transporting and handling to avoid damage to materials. Store materials on the site to prevent damage.
  - B. Protect equipment, components, and openings with airtight covers and exercise care at every stage of storage, handling, and installation of equipment to prevent airborne dust and dirt from entering or fouling equipment to include, but not limited to:
    - 1. Distribution equipment branch panels, distribution panels, switchboards, motor control centers, etc.
    - 2. Lighting luminaires and lighting control systems.
  - C. Equipment and components that are visibly damaged or have been subject to environmental conditions prior to building turnover to Owner that could shorten the life of the component (for example, water damage, humidity, dust and debris, excessive hot or cold storage location, etc.) shall be repaired or replaced with new equipment or components without additional cost to the building owner.
  - D. Keep all materials clean, dry and free from damaging environments.

- E. Coordinate the installation of heavy and large equipment with the General Contractor and/or Owner. If the Electrical Contractor does not have prior documented experience in rigging and lifting similar equipment, he/she shall contract with a qualified lifting and rigging service that has similar documented experience. Follow all equipment lifting and support guidelines for handling and moving.
- F. Contractor is responsible for moving equipment into the building and/or site. Contractor shall review site prior to bid for path locations and any required building modifications to allow movement of equipment. Contractor shall coordinate the work with other trades.

## 1.13 NETWORK / INTERNET CONNECTED EQUIPMENT

- A. These specifications may require certain equipment or systems to have network, Internet and/or remote access capability ("Network Capability"). Any requirement for Network Capability shall be interpreted only as a functional capability and is not to be construed as authority to connect or enable any Network Capability. Network Capability may only be connected or enabled with the express written consent of the Owner.
- B. The following network connected equipment shall be equipped with restricted access protocols:
  - 1. Adjustable trip overcurrent protection devices
  - 2. Power monitoring and control
  - 3. Electrical controls
  - 4. Lighting control system
  - 5. Fire alarm and automatic detection

## 1.14 WARRANTY

- A. Provide one-year warranty for all fixtures, equipment, materials, and workmanship.
- B. The warranty period for all work in this specification Division shall commence on the date of Substantial Completion or successful system performance whichever occurs later. The warranty may also commence if a whole or partial system or any separate piece of equipment or component is put into use for the benefit of any party other than the installing contractor with prior written authorization of the Owner. In this instance, the warranty period shall commence on the date when such whole system, partial system or separate piece of equipment or component is placed in operation and accepted in writing by the Owner.
- C. Warranty requirements extend to correction, without cost to the Owner, of all work found to be defective or nonconforming to the contract documents. The Contractor shall bear the cost of correcting all damage due to defects or nonconformance with contract documents excluding repairs required as a result of improper maintenance or operation, or of normal wear as determined by the Architect/Engineer.
- 1.15 INSURANCE
  - A. This Contractor shall maintain insurance coverage as set forth in Division 1 of these specifications.

## 1.16 MATERIAL SUBSTITUTION

- A. Where several manufacturers' names are given, the manufacturer for which a catalog number is given is the basis for job design and establishes the quality.
- B. Equivalent equipment manufactured by the other listed manufacturers may be used. Contractor shall ensure that all items submitted by these other manufacturers meet all requirements of the drawings and specifications and fits in the allocated space. When using other listed manufacturers, the Contractor shall assume responsibility for any and all modifications necessary (including, but not limited to structural supports, electrical connections and rough-in, and regulatory agency approval, etc.) and coordinate such with other contractors. The Architect/Engineer shall make the final determination of whether a product is equivalent.
- C. Any material, article or equipment of other unnamed manufacturers which will adequately perform the services and duties imposed by the design and is of a quality equal to or better than the material, article or equipment identified by the drawings and specifications may be used if approval is secured in writing from the Architect/Engineer via addendum. The Contractor assumes all costs incurred as a result of using the offered material, article or equipment, on the Contractors part or on the part of other Contractors whose work is affected.
- D. Voluntary add or deduct prices for alternate materials may be listed on the bid form. These items will not be used in determining the low bidder. This Contractor assumes all costs incurred as a result of using the offered material or equipment on the Contractors part or on the part of other Contractors whose work is affected.
- E. All material substitutions requested after the final addendum must be listed as voluntary changes on the bid form.

## PART 2 - PRODUCTS

## 2.1 GENERAL

A. All items of material having a similar function (e.g., safety switches, panelboards, switchboards, contactors, motor starters, dry type transformers) shall be of the same manufacturer unless specifically stated otherwise on drawings or elsewhere in specifications.

## PART 3 - EXECUTION

#### 3.1 JOBSITE SAFETY

A. Neither the professional activities of the Architect/Engineer, nor the presence of the Architect/Engineer or the employees and subconsultants at a construction site, shall relieve the Contractor and any other entity of their obligations, duties and responsibilities including, but not limited to, construction means, methods, sequence, techniques or procedures necessary for performing, superintending or coordinating all portions of the work of construction in accordance with the contract documents and any health or safety precautions required by any regulatory agencies. The Architect/Engineer and personnel have no authority to exercise any control over any construction contractor or other entity or their employees in connection with their work or any health or safety precautions. The Contractor is solely responsible for jobsite safety. The Architect/Engineer and the Architect/Engineer's consultants shall be indemnified and shall be made additional insureds under the Contractor's general liability insurance policy.

## 3.2 EXCAVATION, FILL, BACKFILL, COMPACTION

#### A. General:

- 1. Prior to the commencement of any excavation or digging, the Contractor shall verify all underground utilities with the regional utility locator. Provide prior notice to the locator before excavations. Contact information for most regional utility locaters can be found by calling 811.
- 2. The Contractor shall do all excavating, filling, backfilling, compacting, and restoration in connection with the work.

## B. Excavation:

- 1. Make all excavations to accurate, solid, undisturbed earth, and to proper dimensions.
- 2. If excavations are carried in error below indicated levels, concrete of same strength as specified for the foundations or thoroughly compacted sand-gravel fill, as determined by the Architect/Engineer shall be placed in such excess excavations under the foundation. Place thoroughly compacted, clean, stable fill in excess excavations under slabs on grade, at the Contractor's expense.
- 3. Trim bottom and sides of excavations to grades required for foundations.
- 4. Protect excavations against frost and freezing.
- 5. Take care in excavating not to damage surrounding structures, equipment or buried pipe. Do not undermine footing or foundation.
- 6. Perform all trenching in a manner to prevent cave-ins and risk to workmen.
- 7. Where original surface is pavement or concrete, the surface shall be saw cut to provide clean edges and assist in the surface restoration.
- 8. If satisfactory bearing soil is not found at the indicated levels, immediately notify the Architect/Engineer or their representative, and do no further work until the Architect/Engineer or their representative gives further instructions.
- 9. Excavation shall be performed in all ground conditions, including rock, if encountered. Bidders shall visit the premises and determine the soil conditions by actual observations, borings, or other means. The cost of all such inspections, borings, etc., shall be borne by the bidder.

- 10. If a trench is excavated in rock, a compacted bed with a depth of 3" (minimum) of sand and gravel shall be used to support the conduit unless masonry cradles or encasements are used.
- 11. Mechanical excavation of the trench to line and grade of the conduit or to the bottom level of masonry cradles or encasements is permitted, unless otherwise indicated on the electrical drawings.
- 12. Mechanical excavation of the trench to line and grade where direct burial cables are to be installed is permitted provided the excavation is made to a depth to permit installation of the cable on a fine sand bed at least 3 inches deep.
- C. Dewatering:
  - 1. Furnish, install, operate and remove all dewatering pumps and pipes needed to keep trenches and pits free of water.
- D. Underground Obstructions:
  - 1. Known underground piping, conduit, feeders, foundations, and other obstructions in the vicinity of construction are shown on the drawings. Review <u>all</u> Bid Documents for all trades on the project to determine obstructions indicated. Take great care in making installations near underground obstructions.
  - 2. If objects not shown on the drawings are encountered, remove, relocate, or perform extra work as directed by the Architect/Engineer.
- E. Fill and Backfilling:
  - 1. No rubbish or waste material is permitted for fill or backfill.
  - 2. Provide all necessary sand and/or CA6 for backfilling.
  - 3. Native soil materials may be used as backfill if approved by the Geotechnical Engineer.
  - 4. Dispose of the excess excavated earth as directed.
  - 5. Backfill materials (native soil material, sand, and/or CA6) shall be suitable for required compaction, clean and free of perishable materials, frozen earth, debris, earth with a high void content, and stones greater than 4 inches in diameter. Water is not permitted to rise in unbackfilled trenches.
  - 6. Backfill all trenches and excavations immediately after installing of conduit, or removing forms, unless other protection is directed.
  - 7. Around piers and isolated foundations and structures, backfill and fill shall be placed and consolidated simultaneously on all sides to prevent wedge action and displacement. Spread fill and backfill materials in 6" uniform horizontal layers with each layer compacted separately to required density.
  - 8. For conduits that are not concrete encased, lay all conduits on a compacted bed of sand at least 3" deep. Backfill around conduits with sand, in 6" layers and compact each layer.
  - 9. Conduits that are concrete encased or in a ductbank, conduit spacers, and cradles shall be installed on a bed of compacted CA-6 gravel. Refer to conduit section for backfilling and ductbank requirements.
  - 10. Backfill with native soil material (if approved) or sand up to grade for all conduits under slabs or paved areas. All other conduits shall have sand backfill to 6" above the top of the conduit.
  - 11. Place all backfill above the sand in uniform layers not exceeding 6" deep. Place then carefully and uniformly tamp each layer to eliminate lateral or vertical displacement.

- 12. Where the fill and backfill will ultimately be under a building, floor or paving, each layer of fill shall be compacted to 95% of the maximum density as determined by AASHTO Designation T-99 or ASTM Designation D-698. Moisture content of soil at time of compaction shall not exceed plus or minus 2% of optimum moisture content as determined by AASHTO T-99 or ASTM D-698 test.
- 13. After backfilling of trenches, no superficial loads shall be placed on the exposed surface of the backfill until a period of 48 hours has elapsed.
- F. Surface Restoration:
  - 1. Where trenches are cut through graded, planted or landscaped areas, the areas shall be restored to the original condition. Replace all planting and landscaping features removed or damaged to its original condition. At least 6" of topsoil shall be applied where disturbed areas are to be seeded or sodded. All lawn areas shall be sodded unless seeding is called out in the drawings or specifications.
  - 2. Concrete or asphalt type pavement, seal coat, rock, gravel or earth surfaces removed or damaged shall be replaced with comparable materials and restored to original condition. Broken edges shall be saw cut and repaired as directed by Architect/Engineer.

## 3.3 ARCHITECT/ENGINEER OBSERVATION OF WORK

- A. The contractor shall provide seven (7) calendar days' notice to the Architect/Engineer prior to:
  - 1. Placing fill over underground and underslab utilities.
  - 2. Covering exterior walls, interior partitions and chases.
  - 3. Installing hard or suspended ceilings and soffits.
- B. The Architect/Engineer will review the installation and provide a written report noting deficiencies requiring correction. The contractor's schedule shall account for these reviews and show them as line items in the approved schedule.
- C. Above-Ceiling Final Observation:
  - 1. All work above the ceilings must be complete prior to the Architect/Engineer's review. This includes, but is not limited to:
    - a. All junction boxes are closed and identified in accordance with Section 260553 Electrical Identification.
    - b. Luminaires, including ceiling-mounted exit and emergency lights, are installed and operational.
    - c. Luminaire whips are supported above the ceiling.
    - d. Conduit identification is installed in accordance with Section 260553 Electrical Identification.
    - e. Luminaires are suspended independently of the ceiling system when required by these contract documents.
    - f. All wall penetrations have been sealed.
  - 2. To prevent the Above-Ceiling Final Observation from occurring too early, the Contractor shall review the status of the work and certify, in writing, that the work is ready for the Above-Ceiling Final Observation.

3. It is understood that if the Architect/Engineer finds the ceilings have been installed prior to this review and prior to seven days elapsing, the Architect/Engineer may not recommend further payments to the contractor until full access has been provided.

## 3.4 PROJECT CLOSEOUT

- A. The following paragraphs supplement the requirements of Division 1.
- B. IDPH Pre-Occupancy Requirements:
  - 1. Each Contractor must submit all forms and certifications required by IDPH relating to their work at 85% completion of the project or when directed by the Owner/Architect/Engineer.
- C. Final Jobsite Observation:
  - 1. To prevent the Final Jobsite Observation from occurring too early, the Contractor shall review the completion status of the project and certify that the job is ready for the final jobsite observation.
  - 2. Attached to the end of this section is a typical list of items that represent the degree of job completeness expected prior to requesting a review. The Contractor shall sign the attached certification and return it to the Architect/Engineer so that the final observation can be scheduled.
  - 3. It is understood that if the Architect/Engineer finds the job not ready for the final observation and additional trips and observations are required to bring the project to completion, the cost of the additional time and expenses incurred by the Architect/Engineer will be deducted from the Contractor's final payment.
  - 4. Contractor shall notify Architect/Engineer [48] <insert>hours prior to installation of ceilings or lay-in ceiling tiles.
- D. The following must be submitted before Architect/Engineer recommends final payment:
  - 1. Operation and maintenance manuals with copies of approved shop drawings.
  - 2. Record documents including marked-up or reproducible drawings and specifications.
  - 3. A report documenting the instructions given to the Owner's representatives complete with the number of hours spent in the instruction. The report shall bear the signature of an authorized agent of this Contractor and shall be signed by the Owner's representatives.
  - 4. Provide spare parts, maintenance, and extra materials in quantities specified in individual specification sections. Deliver to [project site][ and place in location as directed] and submit receipt to Architect/Engineer.
  - 5. Inspection and testing report by the fire alarm system manufacturer.
  - 6. Start-up reports on all equipment requiring a factory installation or start-up.
- E. Circuit Directories:

1. Provide custom typed circuit directory for each branch circuit panelboard. Provide updated custom typed circuit directory for each existing branch circuit panelboard with new or revised circuits per the scope of work. Label shall include equipment name or final approved room name, room number, and load type for each circuit (examples: SUMP SP-1 or ROOM 101 RECEPT). Revise directory to reflect circuit changes required to balance phase loads. Printed copies of the bid document panel schedules are not acceptable as circuit directories.

## 3.5 OPERATION AND MAINTENANCE MANUALS

## A. General:

- 1. Provide an electronic copy of the O&M manuals as described below for Architect/Engineer's review and approval. The electronic copy shall be corrected as required to address the Architect/Engineer's comments. Once corrected, electronic copies and paper copies shall be distributed as directed by the Architect/Engineer.
- 2. Approved O&M manuals shall be completed and in the Owner's possession prior to Owner's acceptance and at least 10 days prior to instruction of operating personnel.
- B. Electronic Submittal Procedures:
  - 1. Distribution: Email the O&M manual as attachments to all parties designated by the Architect/Engineer.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
  - 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
    - a. O&M file name: O&M.div26.contractor.YYYYMMDD
    - b. Transmittal file name: O&Mtransmittal.div26.contractor.YYYYMMDD
  - 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.
  - 6. Provide the Owner with an approved copy of the O&M manual on compact discs (CD), digital video discs (DVD), or flash drives with a permanently affixed label, printed with the title "Operation and Maintenance Instructions", title of the project and subject matter of disc/flash drive when multiple disc/flash drives are required.
  - 7. All text shall be searchable.
  - 8. Bookmarks shall be used, dividing information first by specification section, then systems, major equipment and finally individual items. All bookmark titles shall include the nomenclature used in the construction documents and shall be an active link to the first page of the section being referenced.
- C. Operation and Maintenance Instructions shall include:

- 1. Title Page: Include title page with project title, Architect, Engineer, Contractor, all subcontractors, and major equipment suppliers, with addresses, telephone numbers, website addresses, email addresses and point of contacts. Website URLs and email addresses shall be active links in the electronic submittal.
- 2. Table of Contents: Include a table of contents describing specification section, systems, major equipment, and individual items.
- 3. Copies of all final <u>approved</u> shop drawings and submittals. Include Architect's/Engineer's shop drawing review comments. Insert the individual shop drawing directly after the Operation and Maintenance information for the item(s) in the review form.
- 4. Copies of all factory inspections and/or equipment startup reports.
- 5. Copies of warranties.
- 6. Schematic wiring diagrams of the equipment that have been updated for field conditions. Field wiring shall have label numbers to match drawings.
- 7. Dimensional drawings of equipment.
- 8. Detailed parts lists with lists of suppliers.
- 9. Operating procedures for each system.
- 10. Maintenance schedule and procedures. Include a chart listing maintenance requirements and frequency.
- 11. Repair procedures for major components.
- 12. Replacement parts and service material requirements for each system and the frequency of service required.
- 13. Instruction books, cards, and manuals furnished with the equipment.
- 14. Include record drawings of the one-line diagrams for each major system. The graphic for each piece of equipment shown on the one-line diagram shall be an active link to its associated Operation & Maintenance data.
- 15. Copies of all panel schedules in electronic Microsoft Excel spreadsheet (.xlsx) file. Each panelboard shall be a separate tab in the workbook.

## 3.6 INSTRUCTING THE OWNER'S REPRESENTATIVE

- A. Adequately instruct the Owner's designated representatives in the maintenance, care, and operation of the complete systems installed under this contract.
- B. Provide verbal and written instructions to the Owner's representatives by FACTORY PERSONNEL in the care, maintenance, and operation of the equipment and systems.
- C. Contractor shall make a DVD video recording of instructions to the Owner while explaining the system so additional personnel may view the instructions at a later date. The video recording shall be the property of the Owner.
- D. The Owner has the option to make a video recording of all instructions. Coordinate schedule of instructions to facilitate this recording.
- E. The instructions shall include:
  - 1. Maintenance of equipment.
  - 2. Start-up procedures for all major equipment.
  - 3. Description of emergency system operation.
  - 4. <Insert>.

- F. Notify the Architect/Engineer of the time and place for the verbal instructions to be given to the Owner's representative so a representative can be present if desired.
- G. Minimum hours of instruction time for each item and/or system shall be as indicated in each individual specification section.
- H. Operating Instructions:
  - 1. Contractor is responsible for all instructions to the Owner's representatives for the electrical and specialized systems.
  - 2. If the Contractor does not have staff that can adequately provide the required instructions, the Contractor shall include in the bid an adequate amount to reimburse the Owner for the Architect/Engineer to perform these services.

#### 3.7 RECORD DOCUMENTS

- A. The following paragraphs supplement Division 1 requirements.
- B. Maintain at the job site a separate and complete set of electrical drawings and specifications with all changes made to the systems clearly and permanently marked in complete detail.
- C. Mark drawings and specifications to indicate approved substitutions; Change Orders, and actual equipment and materials used. All Change Orders, RFI responses, Clarifications and other supplemental instructions shall be marked on the documents. Record documents that merely reference the existence of the above items are not acceptable. Should this Contractor fail to complete Record Documents as required by this contract, this Contractor shall reimburse Architect/Engineer for all costs to develop record documents that comply with this requirement. Reimbursement shall be made at the Architect/Engineer's hourly rates in effect at the time of work.
- D. Record changes daily and keep the marked drawings available for the Architect/Engineer's examination at any normal work time.
- E. Upon completing the job, and before final payment is made, give the marked-up drawings to the Architect/Engineer.
- F. Record actual routing of conduits exceeding [2] inches.

#### 3.8 PAINTING

- A. Paint all equipment that is marred or damaged prior to the Owner's acceptance. Paint and color shall match original equipment paint and shall be obtained from the equipment supplier if available. All equipment shall have a finished coat of paint applied unless specifically allowed to be provided with a prime coat only.
- B. Equipment in finished areas that will be painted to match the room decor will be painted by others. Should this Contractor install equipment in a finished area after the area has been painted, the Contractor shall have the equipment and all its supports, hangers, etc., painted to match the room decor. Painting shall be performed as described in project specifications.

- C. Equipment cabinets, casings, covers, metal jackets, etc., located in equipment rooms or concealed spaces, shall be furnished in standard finish, free from scratches, abrasions, chippings, etc.
- D. Equipment in occupied spaces, or if standard to the unit, shall have a baked primer with baked enamel finish coat free from scratches, abrasions, chipping, etc. If color option is specified or is standard to the unit, verify with the Architect the color preference before ordering.
- E. Paint all equipment in unfinished areas such as boiler room, mechanical spaces, and storage rooms. Equipment furnished with a suitable factory finish need not be painted; provided the factory applied finish is not marred or spattered. If so, equipment shall be refinished with the same paint as was factory applied.
- F. All electrical conduit and equipment, fittings, hangers, structural supports, etc., in unfinished areas, such as equipment and storage room area, shall be painted two (2) coats of oil paint of colors selected by the Architect.
- G. Do NOT paint electric conduits in crawl spaces, tunnels, or spaces above suspended ceilings except that where conduit is in a damp location give exposed threads at joints two coats of sealer after joint is made up.
- H. After surfaces have been thoroughly cleaned and are free of oil, dirt or other foreign matter, paint all raceway and equipment with the following:
  - 1. Bare Metal Surfaces Apply one coat of metal primer suitable for the metal being painted. Finish with two coats of Alkyd base enamel paint.
  - 2. Plastic Surfaces Paint plastic surfaces with two coats of semi-gloss acrylic latex paint.

#### 3.9 ADJUST AND CLEAN

- A. Thoroughly clean all equipment and systems prior to the Owner's final acceptance of the project.
- B. Clean all foreign paint, grease, oil, dirt, labels, stickers, etc. from all equipment.
- C. Remove all rubbish, debris, etc., accumulated during construction from the premises.

#### 3.10 SPECIAL REQUIREMENTS

- A. Coordinate the installation of all equipment, controls, devices, etc., with other trades to maintain clear access area for servicing.
- B. Install all equipment to maximize access to parts needing service or maintenance. Review the final location, placement, and orientation of equipment with the Owner's representative prior to setting equipment.
- C. Installation of equipment or devices without regard to coordination of access requirements and confirmation with the Owner's representative will result in removal and reinstallation of the equipment at the Contractor's expense.

## North Putnam Schools

- D. Raceway and Cable Routing Restrictions: Raceways and cable are restricted from being routed in the following locations, unless serving the space or permitted by the authority having jurisdiction.
  - 1. Elevator machine rooms and hoistways.
  - 2. Exit enclosures.
  - 3. Other areas restricted by code.
  - 4. Technology, data, server rooms.
  - 5. Fire pump and sprinkler rooms.

## 3.11 INDOOR AIR QUALITY (IAQ) MAINTENANCE FOR OCCUPIED FACILITIES UNDER CONSTRUCTION

- A. Within the Limits of Construction:
  - 1. The Electrical Contractor shall coordinate all work with the contractor responsible for IAQ.
  - 2. The means, methods and materials used by the Electrical Contractor shall be coordinated with the contractor responsible for IAQ and shall comply with the IAQ requirements set forth in Division 1 and Division 21/22/23 of these specifications.
- B. Outside the Limits of Construction:
  - 1. IAQ shall be the responsibility of the electrical contractor for work that is required outside the limits of construction.
  - 2. The Electrical Contractor is responsible for the IAQ set forth in Division 1 and Division 21/22/23 of these specifications.
  - 3. The Electrical Contractor shall review and coordinate all IAQ plans and procedures with the owner's IAQ representative.
- C. Contractors shall make all reasonable efforts to prevent construction activities from affecting the air quality of the occupied areas of the building or outdoor areas near the building. These measures shall include, but not be limited to:
  - 1. General Contractor shall erect and maintain dust barriers throughout the construction work. These barriers shall be reasonably airtight and shall prevent entry into the construction zone by unauthorized persons. Reasonably airtight means construction equivalent to full-height temporary or permanent walls with joints taped or sealed, and shafts and other penetrations sealed as well as possible. Fire resistant polyethylene is acceptable; if flame spread/smoke developed ratings are demonstrated to conform to the applicable building codes and licensing acts.
  - 2. The Contractor shall continuously maintain the construction zone under a negative pressure of at least 0.01" w.g. minimum relative to all adjacent areas of the building.

- Exhaust fans used for this purpose shall filter air and discharge it outdoors or to the least populated area adjacent to the construction work using negative air machines designed specifically for this purpose. All filtration for air recirculated back into the building shall be HEPA (99.97% DOP efficiency) for work adjacent to healthcare or elderly facilities. If no work is adjacent to these areas, 95% filtration is acceptable. Filtering air discharged to outdoors shall be accomplished with 30% filters.
- b. If air is discharged outdoors, maintain all required distances to doors, windows, air intakes, etc.
- c. If high levels of Volatile Organic Compounds (VOC's) or odors are released, activated carbon or equivalent filtration shall also be employed. Exhaust shall not discharge near doors, air intakes, pedestrians, gathering areas, or operable windows.
- d. Adjusting existing air handling equipment to assist in pressure control is acceptable, if approved by the Owner and the authority having jurisdiction.
- e. Seal return, exhaust, and supply air openings in or near the construction zone that serve existing air handling systems, and rebalance the systems for proper operation. If this is impractical, add filters at the intakes of sufficient cross sectional area to minimize the pressure drop and avoid the need for rebalancing.
- f. Maintain pressure control one hour before and after all construction periods, and 24 hours per day in healthcare or elderly facilities.
- 3. All contractors shall endeavor to minimize the amount of contaminants generated during construction. Methods to be employed shall include, but not be limited to:
  - a. Minimizing the amount of dust generated.
  - b. Reducing solvent fumes and VOC emissions.
  - c. Maintain good housekeeping practices, including sweeping and periodic dust and debris removal. There should be no visible haze in the air.
- 4. Request that the Owner designate an IAQ representative.
- 5. Review and receive approval from the Owner's IAQ representative for all IAQ-related construction activities and negative pressure containment plans.
- 6. Inform the IAQ representative of all conditions that could adversely impact IAQ, including operations that will produce higher than normal dust production or odors.
- 7. Schedule activities that may cause IAQ conditions that are not acceptable to the Owner's IAQ representative during unoccupied periods.
- 8. Request copies of and follow all Owner's IAQ and infection control policies.
- 9. Unless no other access is possible, the entrance to construction site shall not be through the existing facility.
- 10. To minimize growth of infectious organisms, do not permit damp areas in or near the construction area to remain for over 24 hours.
- 11. In addition to the criteria above, provide measures as recommended in the SMACNA "IAQ Guidelines for Occupied Buildings under Construction".

## 3.12 SYSTEM STARTING AND ADJUSTING

- A. The electrical systems shall be complete and operating. System startup, testing, adjusting, and balancing to obtain satisfactory system performance is the responsibility of the Contractor. This includes all calibration and adjustment of electrical controls, balancing of loads, troubleshooting and verification of software, and final adjustments that may be needed.
- B. Complete all manufacturer-recommended startup procedures and checklists to verify proper equipment operation and does not pose a danger to personnel or property.
- C. All operating conditions and control sequences shall be tested during the start-up period. Testing all interlocks, safety shut-downs, controls, and alarms.
- D. The Contractor, subcontractors, and equipment suppliers shall have skilled technicians to ensure that all systems perform properly. If the Architect/Engineer is requested to visit the job site for trouble shooting, assisting in start-up, obtaining satisfactory equipment operation, resolving installation and/or workmanship problems, equipment substitution issues or unsatisfactory system performance, including call backs during the warranty period, through no fault of the design; the Contractor shall reimburse the Owner on a time and materials basis for services rendered at the Architect/Engineer's standard hourly rates in effect when the services are requested. The Contractor shall pay the Owner for services required that are product, installation or workmanship related. Payment is due within 30 days after services are rendered.

## 3.13 FIELD QUALITY CONTROL

- A. General:
  - 1. Conduct all tests required during and after construction. Submit test results in NETA format, or equivalent form, that shows the test equipment used, calibration date, tester's name, ambient test conditions, humidity, conductor length, and results corrected to 40°C.
  - 2. Supply necessary instruments, meters, etc., for the tests. Supply competent technicians with training in the proper testing techniques.
  - 3. All cables and wires shall be tested for shorts and grounds following installation and connection to devices. Replace shorted or grounded wires and cables.
  - 4. Any wiring device, electrical apparatus or luminaire, if grounded or shorted on any integral "live" part, shall have all defective parts or materials replaced.
  - 5. Test cable insulation of service and panel feeder conductors for proper insulation values. Tests shall include the cable, all splices, and all terminations. Each conductor shall be tested and shall test free of short circuits and grounds and have an insulation value not less than Electrical Code Standards. Take readings between conductors, and between conductors and ground.
  - 6. If the results obtained in the tests are not satisfactory, make adjustments, replacements, and changes as needed. Then repeat the tests, and make additional tests, as the Architect/Engineer or authority having jurisdiction deems necessary.
- B. Ground Resistance:
  - 1. Conduct service ground resistance tests using an approved manufactured ground resistance meter. Submit to the Architect/Engineer a proposed test procedure including type of equipment to be used. (The conventional ohmmeter is not an acceptable device.)

- 2. Make ground resistance measurements during normal dry weather and not less than 48 hours after a rain.
- 3. If the ground resistance value obtained is more than the value set forth in Section 260526, the following shall be done to obtain the value given:
  - a. Verify that all connections in the service ground system are secure.
  - b. Increase the depth to which ground rods are driven by adding section lengths to the rods and retest. If the resistance is still excessive increase the depth by adding an additional rod section and retest.
  - c. If the resistance is still excessive, furnish and install additional ground rods, spaced not less than 20 feet from other ground rods unless otherwise noted on plans, and connect into the ground electrode system. Retest.
  - d. Review results with the Architect/Engineer.
- 4. Before final payment is made to the Contractor submit a written report to the Architect/Engineer including the following:
  - a. Date of test.
  - b. Number of hours since the last rain.
  - c. Soil condition at the time of the test in the ground electrode location. That is: dry, wet, moist, sand, clay, etc.
  - d. Diagram of the test set-up showing distances between test equipment, ground electrode, auxiliary electrodes, etc.
  - e. Make, model, and calibration date of test equipment.
  - f. Tabulation of measurements taken and calculations made.
- C. Ground-Fault Equipment Performance Testing:
  - 1. Test: Perform ground-fault performance testing when system is installed. The test process shall use primary current injection per manufacturer instruction and procedures. Perform test for the following:
    - a. Service disconnects
    - b. Solid state molded case circuit breakers and solid-state insulated case circuit breakers equipped with ground fault protection.
    - c. Fusible switches with ground fault relay protection.
    - d. Outside branch circuits and feeders.
    - e. Code required.
  - 2. Report: Provide copy of test result report with Operation and Maintenance manuals. Provide report to Authority Having Jurisdiction when requested.
- D. Other Equipment:
  - 1. Give other equipment furnished and installed by the Contractor all standard tests normally made to assure that the equipment is electrically sound, all connections properly made, phase rotation correct, fuses and thermal elements suitable for protection against overloads, voltage complies with equipment nameplate rating, and full load amperes are within equipment rating.

- E. If any test results are not satisfactory, make adjustments, replacements and changes as needed and repeat the tests and make additional tests as the Architect/Engineer or authority having jurisdiction deem necessary.
- F. Contractor shall thermographic study all electrical gear, switchboard, panelboards, etc. at the end of construction to identify any unusual conditions/heating within the equipment. Coordinate with Owner/Architect/Engineer to have an Owner/Architect/Engineer representative present during testing.
- G. Report shall include color printouts, in binder, of pictures taken to use as a baseline reading after building is occupied.
- H. Upon completion of the project, the Contractor shall provide amperage readings for all panelboards and switchboards and turn the results over to the Owner for "benchmark" amperages.

#### UTILITY REBATE 3.14

- A. Submit utility rebate forms, where offered at project location, with rebate items completed. Rebate may include lighting, lighting controls, variable speed drives, heat pumps, package terminal A/C, air conditioners, chillers, water heaters, programmable thermostats, and motors.
- Contractor must submit notification of any value engineering or product substitution that will affect Β. the utility rebate amount prior to approval.

## READINESS CERTIFICATION PRIOR TO FINAL JOBSITE OBSERVATION

To prevent the final job observation from occurring too early, we require that the Contractor review the completion status of the project and, by copy of this document, certify that the job is indeed ready for the final job observation. The following is a typical list of items that represent the degree of job completeness expected prior to your requesting a final job observation.

- 1. Penetrations of fire-rated construction fire sealed in accordance with specifications.
- 2. Electrical panels have typed circuit identification.
- 3. Smoke and fire/smoke dampers are wired and have been tested.
- 4. Per Section 260500, cable insulation test results have been submitted.
- 5. Per Section 260500, medium voltage testing report has been submitted.
- 6. Per Section 260500, ground resistance test results have been submitted.
- 7. Operation and Maintenance manuals have been submitted as per Section 260500.
- 8. Bound copies of approved shop drawings have been submitted as per Section 260500.
- 9. Report of instruction of Owner's representative has been submitted as per Section 260500.
- 10. Fire alarm inspection and testing report has been submitted as per Sections 26 05 00 and 28 31 00.
- 11. Start-up reports from factory representative have been submitted as per Section 260500.

Accepted by:

Prime Contractor

By \_\_\_\_\_ Date \_\_\_\_\_

Upon Contractor certification that the project is complete and ready for a final job observation, we require the Contractor to sign this agreement and return it to the Architect/Engineer so that the final observation can be scheduled.

It is understood that if the Architect/Engineer finds the job not ready for the final observation and that additional trips and observations are required to bring the project to completion, the costs incurred by the Architect/Engineers for additional time and expenses will be deducted from the Contractor's contract retainage prior to final payment at the completion of the job.

END OF SECTION

## SECTION 260505 - ELECTRICAL DEMOLITION FOR REMODELING

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Electrical demolition

## PART 2 - PRODUCTS

#### 2.1 MATERIALS AND EQUIPMENT

A. Materials and equipment for patching and extending work shall be as specified in individual Sections.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. THE DRAWINGS ARE INTENDED TO INDICATE THE SCOPE OF WORK REQUIRED AND DO NOT INDICATE EVERY BOX, CONDUIT, OR WIRE THAT MUST BE REMOVED. THE CONTRACTOR SHALL VISIT THE SITE PRIOR TO SUBMITTING A BID AND VERIFY EXISTING CONDITIONS.
- B. Where walls, ceilings, structures, etc., are indicated as being removed on general or electrical drawings, the Contractor shall be responsible for the removal of all electrical equipment, devices, fixtures, raceways, wiring, systems, etc., from the removed area.
- C. Where ceilings, walls, structures, etc., are temporarily removed and replaced by others, this Contractor shall be responsible for the removal, storage, and replacement of equipment, devices, fixtures, raceways, wiring, systems, etc.
- D. Where mechanical or technology equipment is indicated as being removed on electrical, mechanical, or technology drawings, the Contractor shall be responsible for disconnecting the equipment and removing all starters, VFD, controllers, electrical equipment, raceways, wiring, etc. associated with the device.
- E. Verify that abandoned wiring and equipment serve only abandoned equipment or facilities. Extend conduit and wire to facilities and equipment that will remain in operation following demolition. Extension of conduit and wire to equipment shall be compatible with the surrounding area. Extended conduit and conductors to match existing size and material.
- F. Coordinate scope of work with all other Contractors and the Owner at the project site. Schedule removal of equipment and electrical service to avoid conflicts.

G. Bid submittal shall mean the Contractor has visited the project site and has verified existing conditions and scope of work.

## 3.2 PREPARATION

- A. The Contractor shall obtain approval from the Owner before turning off power to circuits, feeders, panels, etc. Coordinate all outages with Owner.
- B. Coordinate utility service outages with Utility Company.
- C. Provide temporary wiring and connections to maintain existing systems in service during construction. When work must be performed on energized equipment or circuits, use personnel experienced in such operations. Assume all equipment and systems must remain operational unless specifically noted otherwise on drawings.
- D. Disconnect electrical systems in walls, floors, structures, and ceilings scheduled for removal.
- E. Existing Electrical Service: Maintain existing system in service until new system connection is complete and ready for tie-in to existing service. Disable system only to make switchovers and connections. Obtain permission from Owner at least 48 hours before partially or completely disabling system. Minimize outage duration. Make temporary connections to maintain service in areas adjacent to work area. Service changeover shall be completed on an overtime basis.
- F. Existing Fire Alarm System: Maintain existing system in service until new system is accepted. Disable system only to make switchovers and connections. Obtain permission from Owner at least 48 hours before partially or completely disabling system. Minimize outage duration. Make temporary connections to maintain service in areas adjacent to work area.Provide a watchman to make required premise observations during all outages, requirements as dictated by codes and Owner's insurance carrier.

## 3.3 DEMOLITION AND EXTENSION OF EXISTING ELECTRICAL WORK

- A. Demolish and extend existing electrical work under provisions of Division 1 of Specifications and this Section.
- B. Remove, relocate, and extend existing installations to accommodate new construction.
- C. Remove abandoned wiring and raceway to source of supply. Existing conduit in good condition may be reused in place by including an equipment ground conductor in reused conduit. Reused conduit and boxes shall have supports revised to meet current codes. Relocating conduit shall not be allowed.
- D. Remove exposed abandoned raceway, including abandoned raceway above accessible ceiling finishes. Cut raceway flush with walls and floors, and patch surfaces. Remove all associated clamps, hangers, supports, etc. associated with raceway removal.
- E. Disconnect and remove outlets and devices that are to be demolished. Remove outlet or devices' associated back box, supports, and conduit and conductors back to source. Patch opening created from removal of device to match surrounding finishes.

- F. Disconnect and remove abandoned panelboards and distribution equipment.
- G. Disconnect and remove electrical devices and equipment serving utilization equipment that has been removed.
- H. Disconnect and remove abandoned luminaires. Remove brackets, stems, hangers, and other accessories. Ballasts in light fixtures installed prior to 1980 shall be incinerated in EPA approved incinerator or disposed of in EPA certified containers and deposited in an EPA landfill certified for PCB disposal or recycled by permitted ballast recycler. Punctured or leaking ballasts must be disposed of according to Federal Regulations under the Toxic Substance Control Act. Provide Owner and Architect/Engineer with a Certificate of Destruction to verify proper disposal.
- I. Repair adjacent construction and finishes damaged during demolition and extension work. Patch openings to match existing surrounding finishes.
- J. Maintain access to existing electrical installations that remain active. Modify installation or provide junction boxes and access panel as appropriate.
- K. Extend existing installations using materials and methods compatible with existing electrical installations, or as specified. Extended conduit and conductors to match existing size and material.
- L. HID and fluorescent lamps, determined by the Toxicity Characteristic Leachate procedure (TCLP), to be hazardous waste shall be disposed of in an EPA-permitted hazardous waste disposal facility or by a permitted lamp recycler.
- M. Regulatory Requirements: Comply with governing EPA notification regulations before beginning demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- N. Floor slab on grade is a structural slab. All penetrations shall be X-rayed prior to cutting and/or drilling to avoid rebar or utilities encased in floor construction. Provide rebar dowels to replace damaged rebar and pin existing slab with patched slab. Refer to structural plans for additional information.
- O. Floor slabs may contain conduit systems. This Contractor is responsible for taking any measures required to ensure no conduits or other services are damaged. This includes X-ray or similar non-destructive means. Where conduit is in concrete slab, cut conduit flush with floor, pull out conductors, and plug conduit ends.
- P. This Contractor is responsible for all costs incurred in repair, relocations, or replacement of any cables, conduits, or other services if damaged without proper investigation.

## 3.4 EXISTING ENCLOSURES - NEW EQUIPMENT

A. Existing enclosures may be reused to house new equipment including branch panels, industrial controls, and similar systems pending documented verification of the following provided with the applicable new equipment submittals.

- 1. New equipment or panelboard is listed for the existing enclosure or application.
- 2. Existing enclosure and new equipment is field evaluated by the manufacturer or nationally recognized testing laboratory for the available fault current, condition, and application.
- 3. Authority Having Jurisdiction (AHJ) approval.

## 3.5 CLEANING AND REPAIR

- A. Clean and repair existing materials and equipment that remain or are to be reused.
- B. Panelboards: Clean exposed surfaces and check tightness of electrical connections. Replace damaged circuit breakers and provide closure plates for vacant positions. Provide typed circuit directory showing revised circuiting arrangement.
- C. Luminaires: Remove existing luminaires for cleaning as indicated on the drawings. Use mild detergent to clean all exterior and interior surfaces; rinse with clean water and wipe dry. Replace lamps[, ballasts], and broken electrical parts. Replacement parts shall match specified components for new luminaires of same type when applicable. Reinstall luminaire and connect to circuiting as indicated on drawings.
- D. ELECTRICAL ITEMS (E.G., LIGHTING FIXTURES, RECEPTACLES, SWITCHES, CONDUIT, WIRE, ETC.) REMOVED AND NOT RELOCATED REMAIN THE PROPERTY OF THE OWNER. CONTRACTOR SHALL PLACE ITEMS RETAINED BY THE OWNER IN A LOCATION COORDINATED WITH THE OWNER. THE CONTRACTOR SHALL BE RESPONSIBLE FOR THE DISPOSAL OF MATERIAL THE OWNER DOES NOT WANT.

## 3.6 INSTALLATION

A. Install relocated materials and equipment under the provisions of Division 1 of Specifications.

END OF SECTION

#### SECTION 260513 - WIRE AND CABLE

#### PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Building wire
  - B. Cabling for remote control, signal, and power limited circuits
  - C. Metal-clad cable (MC)

#### 1.2 RELATED WORK

- A. Section 260553 Electrical Identification: Refer to electrical identification for color and identification labeling requirements.
- 1.3 REFERENCES
  - A. ASTM B800-05 Standard Specification for 8000 Series Aluminum Alloy Wire Electrical Purposes-Annealed and Intermediate Tempered.
  - B. ASTM B801-07 Standard Specification for Concentric-Lay-Stranded Conductors of 8000 Series Aluminum Alloy for Subsequent Covering or Insulation
  - C. NEMA WC 70 Power Cables Rated 2,000V or Less for the Distribution of Electrical Energy
  - D. NFPA 70 National Electrical Code (NEC)
  - E. UL 44 Thermoset-Insulated Wires and Cables
  - F. UL 83 Thermoplastic-Insulated Wires and Cables
  - G. UL 854 Service-Entrance Cables
  - H. UL 1581 Standard for Electrical Wires, Cables, and Flexible Cords
- 1.4 SUBMITTALS
  - A. Submit shop drawings and product data under the provisions of Section 260500.
  - B. Submit manufacturer's installation instructions.

## PART 2 - PRODUCTS

#### 2.1 BUILDING WIRE

- A. Feeders and Branch Circuits 8 AWG and larger: Copper, stranded conductor, 600-volt insulation, THHN/THWN or XHHW-2.
- B. Feeders and Branch Circuits 8 AWG and larger: Aluminum, AA-8000 series alloy, compact stranded conductor, 600-volt insulation, USE-2/RHH/RHW-2 or XHHW-2.
  - 1. Aluminum conductors shall not be allowed for the following:
    - a. Utility service entrance conductors.
    - b. Fire pump service entrance, controller, and motor.
    - c. Elevator equipment.
    - d. Motor loads 100A.
    - e. Refer to Section 260526 Grounding & Bonding for acceptance of AL conductors.
- C. Feeders and Branch Circuits 8 AWG and larger in Underground Conduit: Copper, stranded conductor, 600-volt insulation, THWN or XHHW-2.
- D. Feeders and Branch Circuits 8 AWG and larger in Underground Conduit: Aluminum, AA-8000 series alloy, compact stranded conductor, 600-volt insulation, USE-2/RHH/RHW-2.
- E. Feeders and Branch Circuits 10 AWG and Smaller: Copper, solid or stranded conductor, 600-volt insulation, THHN/THWN, unless otherwise noted on the drawings. Aluminum, compact stranded conductor is not acceptable for feeder and branch circuits 6 AWG and smaller.
- F. Motor Feeder from Variable Frequency Drives: Copper conductor, 600-volt XHHW-2 insulation, stranded conductor, unless otherwise noted on the drawings. Three conductor stranded copper, 600-volt XHHW-2 insulation, with copper ground and overall helical copper tape shield. Shield shall be terminated at both ends of cable with an approved termination.
- G. Control Circuits: Copper, stranded conductor 600-volt insulation, THHN/THWN.
- H. Aluminum conductors are not to be used for feeds to motor loads.
- I. Each 120 and 277-volt branch circuit shall have a dedicated neutral conductor. Neutral conductors shall be considered current-carrying conductors for wire derating.
- 2.2 CABLING FOR REMOTE CONTROL, SIGNAL, AND POWER LIMITED CIRCUITS
  - A. Wire for the following specialized systems shall be as designated on the drawings, or elsewhere in these specifications. If not designated on the drawings or specifications, the system manufacturer's recommendations shall be followed.
    - 1. Fire alarm

## 2.3 METAL-CLAD CABLE (MC)

- A. Conductors shall be copper, 600-volt insulation, THHN. Metal clad cable shall be constructed in strict accordance with Underwriters Laboratories, Inc. Standard for Metal-Clad Cables, UL 15694, exterior of metal interlocked armor.
- B. Minimum conductor size for branch circuit wiring shall be 12 AWG, with larger wires used where specified.
- C. Metal-clad cables may be used for branch circuit wiring as defined in the Electrical Code, subject to acceptance by State and local codes.
- D. Metal-clad cable shall NOT be used for circuits serving the Essential Electrical System.

# PART 3 - EXECUTION

# 3.1 WIRE AND CABLE INSTALLATION SCHEDULE

- A. Above Accessible Ceilings:
  - 1. Building wire shall be installed in raceway.
  - Metal clad cable, Type MC, 1/2" size with minimum #12 conductors and ground, shall be allowed for flexible whips to individual luminaires on non-essential circuits. The flexible whips shall be between 18" to 72" in length per Electrical Code.
- B. All Other Locations: Building wire in raceway.
- C. Above Grade: All conductors installed above grade shall be type "THHN".
- D. Underground or In Slab: All conductors shall be type "THWN".
- E. Low Voltage Cable (less than 100 volts): Low voltage cable shall be installed in raceway.

#### 3.2 CONTRACTOR CHANGES

- A. The basis of design is copper conductors installed in raceway based on ambient temperature of 30°C, NEC Table 310.16 (2011 2017 edition 310.15(B)(16)). Service entrance and fire pump feeder conductors are based on copper conductor installed in underground electrical ducts, NEC Table B.2(7) (2011 2017 edition Table B310.15(B)(2)(7); 2008 or later edition B.301.7) or calculated in accordance with Annex B Application Information for Ampacity Calculation.
- B. The Contractor shall be responsible for derating and sizing conductors and conduits to equal or exceed the ampacity of the basis of design circuits, if he/she chooses to use methods or materials other than the basis of design.
- C. Underground electrical duct ampacity rating shall be in accordance with NEC Table 310.16 (2011 2017 edition 310.15(B)(16)) or calculated in accordance with Annex B Application Information for Ampacity Calculation. The calculations and a sketch of the proposed installation shall be submitted prior to any conduit being installed.

- D. Conductor length(s) listed on plans and schedules. The drawings are diagrammatic with intent to convey the components of the electrical distribution system. Conductor length(s) when listed on plans and schedules are for engineering calculation purposes. Conductor length(s) shall NOT be used for bidding purposes.
- E. Record drawing shall include the calculations and sketches.
- 3.3 GENERAL WIRING METHODS
  - A. Use no wire smaller than 12 AWG for power and lighting circuits, and no smaller than 14 AWG for control wiring.
  - B. Use no wire smaller than 18 AWG for low voltage control wiring below 100 volts.
  - C. Use 10 AWG conductor for 20 ampere, 120-volt branch circuit home runs longer than 75 feet, and for 20 ampere, 277-volt branch circuit home runs longer than 200 feet.
  - D. Use no wire smaller than 8 AWG for outdoor lighting circuits.
  - E. The ampacity of multiple conductors in one conduit shall be derated per the Electrical Code. In no case shall more than 4 conductors be installed in one conduit to such loads as motors larger than 1/4 HP, panelboards, motor control centers, etc.
  - F. Where installing parallel feeders, place an equal number of conductors for each phase of a circuit in same raceway or cable.
  - G. Splice only in junction or outlet boxes.
  - H. Neatly train and lace wiring inside boxes, equipment, and panelboards.
  - I. Make conductor lengths for parallel circuits equal.
  - J. All conductors shall be continuous in conduit from last outlet to their termination.
  - K. Terminate all spare conductors on terminal blocks, and label the spare conductors.
  - L. Cables or wires shall not be laid out on the ground before pulling.
  - M. Cables or wires shall not be dragged over earth or paving.
  - N. Care shall be taken so as not to subject the cable or wire to high mechanical stresses that would cause damage to the wire and cable.
  - O. At least six (6)-inch loops or ends shall be left at each outlet for installation connection of luminaires or other devices.
  - P. All wires in outlet boxes not connected to fixtures or other devices shall be rolled up, spliced if continuity of circuit is required, and insulated.

## 3.4 WIRING INSTALLATION IN RACEWAYS

- A. Pull all conductors into a raceway at the same time. Use UL listed wire pulling lubricant for pulling 4 AWG and larger wires.
- B. Install wire in raceway after interior of building has been physically protected from the weather and all mechanical work likely to injure conductors has been completed.
- C. Pulling shall be continuous without unnecessary stops and starts with wire or cable only partially through raceway.
- D. Where reels of cable or wire are used, they shall be set up on jacks close to the point where the wire or cable enters the conduit or duct so that the cable or wire may be unreeled and run into the conduit or duct with a minimum of change in the direction of the bend.
- E. Conductors shall not be pulled through conduits until plastering or masonry work is completed and conduits are free from moisture. Care shall be taken so that long pulls of wire or pulls around several bends are not made where the wire may be permanently stretched and the insulation damaged.
- F. Only nylon rope shall be permitted to pull cables into conduit and ducts.
- G. Completely and thoroughly swab raceway system before installing conductors.
- H. Conductor Supports in Vertical Raceways:
  - 1. Support conductors in vertical raceways in accordance with the Electrical Code Spacing of Conductors Supports.
  - 2. Supports shall be of insulated wedge type (OZ Gedney Type S, or equal) and installed in a tapered insulated bushing fitting or a metal woven mesh with a support ring that fits inside conduit fitting installed in an accessible junction box (Hubbell Kellems support grip or equal).

## 3.5 WIRING CONNECTIONS AND TERMINATIONS

- A. Splice and tap only in accessible junction boxes.
- B. Use solderless, tin-plated copper, compression terminals (lugs) applied with circumferential crimp for conductor terminations, 8 AWG and larger.
- C. Use solderless, tin-plated, compression terminals (lugs) applied with indenter crimp for copper conductor terminations, 10 AWG and smaller.
- D. Use solderless pressure connectors with insulating covers for copper wire splices and taps, 8 AWG and smaller. For 10 AWG and smaller, use insulated spring wire connectors with plastic caps.

- E. Use compression connectors applied with circumferential crimp for conductor splices and taps, 6 AWG and larger. Tape uninsulated conductors and connectors with electrical tape to 150 percent of the insulation value of conductor. Cold shrink connector insulator with 1kV rating shall be used in damp and wet locations.
- F. Thoroughly clean wires before installing lugs and connectors.
- G. Make splices, taps and terminations to carry full ampacity of conductors without perceptible temperature rise.
- H. Phase Sequence: All apparatus shall be connected to operate in the phase sequence A-B-C representing the time sequence in which the phase conductors so identified reach positive maximum voltage.
- I. As a general rule, applicable to switches, circuit breakers, starters, panelboards, switchgear and the like, the connections to phase conductors are intended thus:
  - 1. Facing the front and operating side of the equipment, the phase identification shall be:
    - a. Left to Right A-B-C
    - b. Top to Bottom A-B-C
- J. Connection revisions as required to achieve correct rotation of motors shall be made at the load terminals of the starters or disconnect switches.
- K. Use antioxidant joint compound on all aluminum conductor terminations. Apply antioxidant joint compound per manufacturer's recommendations.
- 3.6 MC CABLE INSTALLATION
  - A. MC shall NOT be used for circuits serving the Essential Electrical System.
  - B. Cable shall be supported by an approved means every 4.5' and within 12" of outlet boxes, junction boxes, cabinets, or fittings.
  - C. Cable may be unsupported in the following conditions:
    - 1. Cable is no longer than 2' in length at terminals where flexibility is necessary.
    - 2. Cable is not more than 4.5' from the last point of support for connections within an accessible ceiling to light fixtures or equipment.
  - D. Conductor ampacity shall be derated as required by the Electrical Code where more than three current carrying conductors are used.
  - E. Each 120 and 277-volt circuit shall have a dedicated neutral conductor. Neutral conductors shall be considered current-carrying conductors for cable derating.
  - F. Cables shall be cut using a rotary cutter as recommended by the manufacturer to eliminate nicking and cutting of the conductors.

- G. Bending radius shall comply with the requirements listed in the Electrical Code for the type and size of cable being installed, but shall not be less than 5-times the diameter of the cable in any case.
- H. At cable terminations, a fitting shall be provided to protect wires from abrasion, unless the design of the outlet boxes or fittings is such as to afford equivalent protection, and, in addition, an insulating bushing or its equivalent protection shall be provided between the conductors and the armor.
- I. All wiring devices supplied by nonmetallic-sheathed cables shall be mounted in an outlet box.
- 3.7 FIELD QUALITY CONTROL
  - A. Field inspection and testing will be performed under provisions of Division 1.
  - B. Building Wire and Power Cable Testing: Perform an insulation-resistance test on each conductor with respect to ground and adjacent conductors. Test shall be made by means of a low-resistance ohmmeter, such as a "Megger". The applied potential shall be 500 volts dc for 300 volt rated cable and 1000 volts dc for 600 volt rated cable. The test duration shall be one minute. Insulation resistance must be greater than 100 mega-ohm for 600 volt and 25 mega-ohm for 300 volt rated cables per NETA Acceptance Testing Standard. Verify uniform resistance of parallel conductors.
  - C. Inspect wire and cable for physical damage and proper connection.
  - D. Torque test conductor connections and terminations to manufacturer's recommended values.
  - E. Perform continuity test on all power and equipment branch circuit conductors. Verify proper phasing connections.
  - F. Protection of wire and cable from foreign materials:
    - 1. It is the Contractor's responsibility to provide adequate physical protection to prevent foreign material application or contact with any wire or cable type. Foreign material is defined as any material that would negatively impact the validity of the manufacturer's performance warranty. This includes, but is not limited to, overspray of paint (accidental or otherwise), drywall compound, or any other surface chemical, liquid, or compound that could come in contact with the cable, cable jacket, or cable termination components.
  - G. Overspray of paint on any wire or cable will not be accepted. It shall be the Contractor's responsibility to replace any component containing overspray, in its entirety, at no additional cost to the project. Cleaning of the cables with harsh chemicals is not allowed.

END OF SECTION

# SECTION 260526 - GROUNDING AND BONDING

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Equipment grounding system
  - B. Bonding system
  - C. Grounding electrode system
- 1.2 QUALITY ASSURANCE
  - A. Testing Agency Qualifications: Testing agency as defined by OSHA in 29 CFR 1910.7 or a member company of the International Electrical Testing Association and that is acceptable to authorities having jurisdiction.
  - B. Testing Agency's Field Supervisor: Person currently certified by the International Electrical Testing Association to supervise on-site testing specified in Part 3.
  - C. Electrical Components, Devices, and Accessories: Listed and labeled as defined in Electrical Code, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
  - D. Comply with UL 467 Grounding and Bonding Equipment.
  - E. Comply with NFPA 780 and UL 96 when interconnecting with lightning protection system.
  - F. Comply with Electrical Code; for overhead-line construction and medium-voltage underground construction, comply with IEEE/ANSI C2 National Electrical Safety Code (NESC).

## 1.3 REFERENCES

A. NFPA 70 - National Electrical Code (NEC)

#### 1.4 SUMMARY

A. This section includes grounding of electrical systems and equipment. Grounding requirements specified in this Section may be supplemented by special requirements of systems described in other Sections.

## PART 2 - PRODUCTS

- 2.1 GROUNDING CONDUCTORS
  - A. For insulated conductors, comply with Division 26 Section 260513 "Wire and Cable".

- B. Material: Copper.
- C. Equipment Grounding Conductors: Insulated. Refer to Section 260553 for insulation color.
- D. Grounding Electrode Conductors: Stranded cable.
- E. Underground Conductors: Bare, tinned, stranded, unless otherwise indicated.
- F. Copper Bonding Conductors: As follows:
  - 1. Bonding Cable: 28 kcmil, 14 strands of No. 17 AWG copper conductor, 1/4 inch in diameter.
  - 2. Bonding Conductor: No. 4 or No. 6 AWG, stranded copper conductor.
  - 3. Bonding Jumper: Bare copper tape, braided bare copper conductors, terminated with copper ferrules; 1-5/8 inches wide and 1/16 inch thick.
  - 4. Tinned Bonding Jumper: Tinned-copper tape, braided copper conductors, terminated with copper ferrules; 1-5/8 inches wide and 1/16 inch thick.
- G. Aluminum Bonding Conductors: As follows:
  - 1. Bonding Cable: 10 strands of No. 14 AWG aluminum conductor, 1/4 inch in diameter.
  - 2. Bonding Conductor: No. 4 or No. 6 AWG, stranded aluminum conductor.
  - 3. Bonding Jumper: Aluminum tape, braided bare aluminum conductors, terminated with aluminum ferrules; 1-5/8 inches wide and 1/16 inch thick.
- H. GB; Grounding Bar:
  - 1. Bare, annealed copper bars of rectangular cross section, with insulators. 1/4" x 2", length of technology or applicable room.
- I. IBT; Intersystem Bonding Termination:
  - 1. Copper bar, 1/4" x 2" x 24". Provide with wall mounting brackets, insulators and pre-tapped holes.
  - 2. Manufacturers:
    - a. Harger GBI Series.
    - b. Erico EGB Series.

## 2.2 CONNECTOR PRODUCTS

- A. Comply with UL 467; listed for use for specific types, sizes, and combinations of conductors and connected items.
- B. Connectors: Hydraulic compression type, in kit form, and selected per manufacturer's written instructions.
- C. Bolted Connectors: Bolted-pressure-type connectors.

D. Substation connectors shall comply with IEEE 837 listed for use for specific types, sizes, and combinations of conductors and connected items.

## 2.3 GROUNDING ELECTRODES

- A. Ground Rods Copper-clad steel.
- B. Ground Rods: Sectional type; copper-clad steel.
  - 1. Size: 3/4" in diameter by 120 inches per section.
- C. Chemical Electrodes: Copper tube, straight or L-shaped, filled with nonhazardous chemical salts, terminated with a 4/0 bare conductor. Provide backfill material recommended by manufacturer.
- D. Concrete-Encased Grounding Electrode (Ufer): Fabricate according to Electrical Code, using a minimum of 20 feet of bare copper conductor not smaller than No. 4 AWG or 20 feet of 1/2"steel reinforcing bar.

## PART 3 - EXECUTION

#### 3.1 CONNECTIONS

- A. General: Make connections so galvanic action or electrolysis possibility is minimized. Select connectors, connection hardware, conductors, and connection methods so metals in direct contact will be galvanically compatible.
  - 1. Use electroplated or hot-tin-coated materials to ensure high conductivity and to make contact points closer to order of galvanic series.
  - 2. Make connections with clean, bare metal at points of contact.
  - 3. Make aluminum-to-steel connections with stainless-steel separators and mechanical clamps.
  - 4. Make aluminum-to-galvanized steel connections with tin-plated copper jumpers and mechanical clamps.
  - 5. Coat and seal connections having dissimilar metals with inert material to prevent future penetration of moisture to contact surfaces.
- B. Compression-Type Connections: Use hydraulic compression tools to provide correct circumferential pressure for compression connectors. Use tools and dies recommended by connector manufacturer. Provide embossing die code or other standard method to make a visible indication that a connector has been adequately compressed on grounding conductor.
- C. Equipment Grounding Conductor Terminations: For No. 8 AWG and larger, use pressure-type grounding lugs. No. 10 AWG and smaller grounding conductors may be terminated with winged pressure-type connectors.

- D. Noncontact Metal Raceway Terminations: If metallic raceways terminate at metal housings without mechanical and electrical connection to housing, terminate each conduit with a grounding bushing. Connect grounding bushings with a bare grounding conductor to grounding bus or terminal in housing. Bond electrically non-continuous conduits at entrances and exits with grounding bushings and bare grounding conductors, unless otherwise indicated.
- E. Structural Steel Connection: Exothermic-welded connections to structural steel. Coordinate with structure to provide physical protection.
- F. Underground Connections: Exothermic-welded connections. Use for underground connections, except those at test wells.
- G. Connections at back boxes, junction boxes, pull boxes, and equipment terminations: The equipment grounding conductor(s) associated with all circuits in the box shall be connected together and to the box using a suitable grounding screw. The removal of the respective receptacle, luminaire, or other device served by the box shall not interrupt the grounding continuity. The connection to the non-metallic boxes shall be made to any metallic fitting or device requiring grounding.
- H. Tighten screws and bolts for grounding and bonding connectors and terminals according to manufacturer's published torque-tightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.
- I. Moisture Protection: If insulated grounding conductors are connected to ground rods or grounding buses, insulate entire area of connection and seal against moisture penetration of insulation and cable.

#### 3.2 INSTALLATION

- A. Use only copper conductors for both insulated and bare grounding conductors in direct contact with earth, concrete, masonry, crushed stone, and similar materials.
- B. Grounding Conductors: Route along shortest and straightest paths possible, unless otherwise indicated. Avoid obstructing access or placing conductors where they may be subjected to strain, impact, or damage. Each grounding conductor that passes through a below grade wall must be provided with a waterstop.
- C. Grounding electrode conductor (GEC) shall be protected from physical damage by rigid polyvinyl chloride conduit (PVC) in exposed locations.
- D. Bonding Straps and Jumpers: Install so vibration by equipment mounted on vibration isolation hangers and supports is not transmitted to rigidly mounted equipment. Use exothermic-welded connectors for outdoor locations, unless a disconnect-type connection is required; then use a bolted clamp. Bond straps directly to the basic structure, taking care not to penetrate any adjacent parts. Install straps only in locations accessible for maintenance.
- E. In raceways, use insulated equipment grounding conductors.

- F. Underground Grounding Conductors: Use [tinned] copper conductor, No. 2/0 AWG minimum. Bury at least 24 inches below grade or bury 12 inches above duct bank when installed as part of the duct bank.
- G. Grounding Bus: Install in electrical and telephone equipment rooms, in rooms housing service equipment, below access floors, and elsewhere as indicated, with bolted connections to form a continuous ground path.

## 3.3 EQUIPMENT GROUNDING SYSTEM

- A. Comply with Electrical Code, for types, sizes, and quantities of equipment grounding conductors, unless specific types, larger sizes, or more conductors than required by Electrical Code are indicated.
- B. Install equipment grounding conductors in all feeders and circuits. Terminate each end on a grounding lug or bus.
- C. Install insulated equipment grounding conductor with circuit conductors for the following items, in addition to those required by Electrical Code:
  - 1. Lighting and receptacle circuits. Terminate each end on a grounding lug or bus.
  - 2. Single-phase and three-phase motor and appliance branch circuits.
  - 3. Flexible raceway runs, including FMC and LFMC.
  - 4. Armored and metal-clad cable runs.
- D. Nonmetallic Raceways: Install an equipment grounding conductor in nonmetallic raceways unless they are designated for telephone or data cables.

# 3.4 BONDING SYSTEM

- A. At building expansion joints, provide flexible bonding jumpers to connect to columns or beams on each side of the expansion joint.
- B. Exterior Metallic Pull and Junction Box Covers, Metallic Hand Rails: Bond to grounding system using flexible grounding conductors.
- C. Equipment Circuits: Install a bonding conductor to duct-mounted electrical devices operating at 120 V and more, including air cleaners, dampers, and heaters. Bond conductor to each unit and to air duct. Bond interior metal piping systems and metal air ducts to equipment grounding conductors of associated pumps, fans, blowers, electric heaters, and air cleaners. Use braided-type bonding straps or copper conductor sized equal to the equipment grounding conductor.
- D. Bond metal ducts of dust collectors, particulate conveying, fume hoods, and other hazardous materials to the equipment grounding conductors of associated pumps, fans, or blowers. Use braided-type bonding straps. Provide braided bare copper bonding conductor in nonmetallic dust collector ductwork to each equipment inlet location, and bond to equipment.
- E. Connect bonding conductors to metal water pipe using a suitable ground clamp. Make connections to flanged piping at street side of flange. Provide bonding jumper around water meter.

- F. Signal and Communication Systems: For telephone, alarm, voice and data, and other communication systems, provide No. 6 AWG minimum insulated bonding conductor in raceway from grounding electrode system to each service location, terminal cabinet, wiring closet, and central equipment location. Leave 10 feet of slack conductor at terminal board.
- G. Telecom Service and Central Equipment Locations and Wiring Closets: Terminate grounding conductor on a 1/4-by-2-by-12-inch grounding bar.
- H. Industrial Control Panels, Terminal Cabinets, and Similar Installation: Terminate bonding conductor on cabinet grounding terminal. Provide an equipment grounding conductor and bond adjacent and associated control panels together.
- I. Equipment Ground Conductor Continuity: All spliced equipment grounding conductors in junction boxes, cabinets, and distribution equipment shall be connected together and bonded to the metal enclosure.
- J. Remote control, signaling, and fire alarm circuits shall be bonded in accordance with the most recent version of the National Electric Code.
- K. Metal Poles Supporting Outdoor Lighting Fixtures > 15 feet: Provide a grounding electrode in addition to installing a separate equipment grounding conductor with supply branch-circuit conductors.
- L. Common Ground Bonding with Lightning Protection System: Bond electrical power system ground directly to lightning protection system grounding conductor at closest point to electrical service grounding electrode. Use bonding conductor sized same as system grounding electrode conductor, and install in conduit.
- M. Medical Gas Piping: Bond to pipe with grounding clamp connectors. Bonding conductor shall be a #6 AWG minimum and may be connected to panelboard ground bar serving the area.

## 3.5 GROUNDING ELECTRODE SYSTEM

- A. Supplementary Grounding Electrode: Use driven ground rod on exterior of building.
- B. Provide bonding at Utility Company's metering equipment and pad mounted transformer.
- C. Ground Rods: Install at least two rods spaced at least 20 feet from each other and located at least the same distance from other grounding electrodes.
  - 1. Drive ground rods until tops are 12 inches below finished floor or final grade, unless otherwise indicated.
  - 2. Interconnect ground rods with grounding electrode conductors. Use exothermic welds, except at test wells and as otherwise indicated. Make connections without exposing steel or damaging copper coating.

D. Metal Water Service Pipe: Provide insulated copper grounding conductors, in conduit, from building's main service equipment, or grounding bus, to main metal water service entrances to building. Connect grounding conductors to main metal water service pipes by grounding clamp connectors. Where a dielectric main water fitting is installed, connect grounding conductor to street side of fitting. Bond metal grounding conductor conduit or sleeve to conductor at each end.

# 3.6 FIELD QUALITY CONTROL

- A. Inspect grounding and bonding system conductors and connections for tightness and proper installation.
  - 1. Measure ground resistance from system neutral connection at service entrance to convenient ground reference points using suitable ground testing equipment. Resistance shall not exceed 5 ohms.
  - 2. Testing: Owner will engage a qualified testing agency to perform the following field quality-control testing:
  - 3. Testing: Engage a qualified testing agency to perform the following field quality-control testing:
  - 4. Testing: Perform the following field quality-control testing:
    - a. After installing grounding system but before permanent electrical circuitry has been energized, test for compliance with requirements.
    - b. Test completed grounding system at each location where a maximum groundresistance level is specified, at service disconnect enclosure grounding terminal, and at ground test wells. Measure ground resistance not less than two full days after the last trace of precipitation, and without the soil being moistened by any means other than natural drainage or seepage and without chemical treatment or other artificial means of reducing natural ground resistance. Perform tests, by the fall-of-potential method according to IEEE 81.
    - c. Provide drawings locating each ground rod and ground rod assembly and other grounding electrodes, identify each by letter in alphabetical order, and key to the record of tests and observations. Include the number of rods driven and their depth at each location and include observations of weather and other phenomena that may affect test results. Describe measures taken to improve test results.
      - 1) Equipment Rated 500 kVA and Less: 10 ohms.
      - 2) Equipment Rated 500 to 1000 kVA: 5 ohms.
      - 3) Equipment Rated More Than 1000 kVA: 3 ohms.
    - d. Excessive Ground Resistance: If resistance to ground exceeds specified values, notify Architect/Engineer promptly and include recommendations to reduce ground resistance.

# 3.7 GRADING AND PLANTING

A. Restore surface features, including vegetation, at areas disturbed by Work of this Section. Reestablish original grades, unless otherwise indicated. If sod has been removed, replace it as soon as possible after backfilling is completed. Restore areas disturbed by trenching, storing of dirt, cable laying, and other activities to their original condition. Include application of topsoil, fertilizer, lime, seed, sod, sprig, and mulch. Comply with Division 2. Maintain restored surfaces. Restore disturbed paving.

END OF SECTION

## SECTION 260527 - SUPPORTING DEVICES

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Conduit and Equipment Supports
  - B. Fastening Hardware
- 1.2 QUALITY ASSURANCE
  - A. Support systems shall be adequate for weight of equipment and conduit, including wiring, which they carry.
- 1.3 REFERENCES
  - A. UL 62275 Cable Management Systems Cables Ties for Electrical Installations
- 1.4 COORDINATION
  - A. Coordinate size, shape and location of concrete pads with section on Cast-in-Place Concrete or Concrete Topping.

#### PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Allied Support Systems
- B. Cooper B-Line
- C. Erico, Inc.
- D. Hilti
- E. Power Fasteners
- F. Orbit Industries
- 2.2 MATERIAL
  - A. Support Channel: Hot-dip galvanized for wet/damp locations; painted steel for interior/dry locations. All field cut ends shall be touched up with matching finish to inhibit rusting.
  - B. Hardware: Corrosion resistant.

- C. Anchorage and Structural Attachment Components:
  - 1. Strength: Defined in reports by ICBO Evaluation Service or another agency acceptable to Authorities Having Jurisdiction.
    - a. Structural Safety Factor: Strength in tension and shear of components used shall be at least two times the maximum seismic forces to which they will be subjected.
  - 2. Through Bolts: Structural type, hex head, high strength. Comply with ASTM A 325.
  - 3. Welding Lugs: Comply with MSS-SP-69, Type 57.
  - 4. Beam clamps for Steel Beams and Joists: Double sided or concentric open web joist hangars. Single-sided type is not acceptable.
  - 5. Bushings for Floor-Mounted Equipment Anchors: Neoprene units designed for seismically rated rigid equipment mountings, and matched to the type and size of anchor bolts and studs used.
  - 6. Bushing Assemblies for Wall-Mounted Equipment Anchorage: Assemblies of neoprene elements and steel sleeves designed for seismically rated rigid equipment mountings, and matched to the type and size of attachment devices used.
  - 7. Concrete Anchors: Fasten to concrete using cast-in or post-installed anchors designed per the requirements of Appendix D of ACI 318-05. Post-installed anchors shall be qualified for use in cracked concrete by ACI-355.2.
  - 8. Masonry Anchors: Fasten to concrete masonry units with expansion anchors or self-tapping masonry screws. For expansion anchors into hollow concrete block, use sleeve-type anchors designed for the specific application. Do not fasten in masonry joints. Do not use powder actuated fasteners, wooden plugs, or plastic inserts.
- D. Conduit Sleeves and Lintels:
  - 1. Each Contractor shall provide, to the General Contractor for installation, lintels for all openings required for the Contractor's work in masonry walls and conduit sleeves for floors, unless specifically shown as being by others.
  - 2. Refer to Structural General Notes for lintel requirements in masonry construction.
  - 3. Refer to Structural plans and specifications for lintel requirements and sizes.
  - 4. Lintels:
    - a. Lintels in non-bearing masonry wall openings can be sized in accordance with the note below. Lintels that occur in existing bearing walls are to be sized according to similar conditions and spans in the new construction and lintel schedule. Bottom plate size shall be a minimum of 3/8" thick. The width of the plate shall be 3/4" less than the field verified wall thickness. The plate shall be the full length of the lintel member. Lintels are not required over openings that are 12" wide or less and at least 1 course below the top of the wall.
    - b. All lintels shall have a minimum of 8" end bearing.
    - c. All lintels in exterior wall construction shall be hot-dip galvanized.
    - d. For all openings not otherwise detailed or scheduled, minimum lintels shall be for each 4 inch of masonry width:
      - 1) 0 to 2'-0" span: 5/16" plate (3/4" less than wall width)
      - 2) 2'-0" to 4'-0" span: L 3 1/2 x 3 1/2 x 1/4
      - 3) 4'-0" to 6'-0" span: L4 x 3 1/2 x 5/16 (llv)

- 4) 6'-0" to 8'-0" span: L5 x 3 1/2 x 5/16 (llv)
- e. All angles that are back to back shall be welded top and bottom 3" at 12" minimum.
- 5. Fabricate all lintels from structural steel shapes or as indicated on the drawings. All lintels and grouped wall openings shall be approved by the Architect or Structural Engineer.
- 6. Fabricate all sleeves from standard weight black steel pipe. Provide continuous sleeve. Cut or split sleeves are not acceptable. Sleeves through concrete walls may be high density polyethylene pipe penetration sleeve with a water stop collar, suitable for use with Link-Seal mechanical seals. Century-Line Model CS.
- 7. Sleeves through the floors on exposed risers shall be flush with the ceiling, with planed squared ends extending 1" above the floor in unfinished areas, and flush with the floor in finished areas, to accept spring closing floor plates.
- 8. Sleeves shall not penetrate structural members without approval from the Structural Engineer.
- 9. Openings through unexcavated floors and/or foundation walls below the floor shall have a smooth finish with sufficient annular space around material passing through opening so slight settling will not place stress on the material or building structure.
- 10. Install all sleeves concentric with conduits. Secure sleeves in concrete to wood forms. This Contractor is responsible for sleeves dislodged or moved when pouring concrete.
- 11. Where conduits rise through concrete floors that are on earthen grade, provide 3/4" resilient expansion joint material (asphalt and cork) wrapped around the pipe, the full depth of concrete, at the point of penetration. Secure to prevent shifting during concrete placement and finishing.
- 12. Size sleeves large enough to allow expansion and contraction movement.
- E. Rooftop Support System:
  - 1. Provide pre-fabricated roof supports for all conduit and equipment installed above the roof. Support all conduit and equipment a minimum of 4" above roof.
  - 2. Support system shall be compatible with single ply, bituminous, metal, and spray foam roof systems. The base shall be rounded to prevent damage to the roof, and drainage holes shall prevent ponding of water in the support.
  - 3. All metal components shall be hot dipped galvanized. Mounting hardware shall be stainless steel or hot dipped galvanized. Support shall be UV, corrosion, and freeze/thaw resistant. Support shall include orange paint, reflective safety orange accents, or similar markings for increased visibility.
  - 4. Products:
    - a. Anvil International HBS-Base Series
    - b. Cooper B-Line Dura-Blok
    - c. Erico Caddy Pyramid 50, 150, 300, or 600 (to match load).
- F. Truss and Joist Support System: Provided the installation complies with all loading requirements of truss and joist manufacturers, the following practices are acceptable:
  - 1. Loads of 100 lbs. or less may be attached anywhere along the top or bottom chords of trusses or joists with a minimum 3' spacing between loads.

- 2. Loads greater than 100 lbs. must be hung concentrically and may be hung from top or bottom chord, provided one of the following conditions is met:
  - a. The hanger is attached within 6" from a web/chord joint.
  - b. Additional L2x2x1/4 web reinforcement is installed per manufacturer's requirements.
- 3. It is prohibited to cantilever a load using an angle or other structural component that is attached to a truss or joist in such a fashion that a torsional force is applied to that structural member.
- 4. If conditions cannot be met, coordinate installation with truss or joist manufacturer and contact Architect/Engineer.

## PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Fasten hanger rods, conduit clamps, and outlet and junction boxes to building structure using expansion anchors in concrete and beam clamps on structural steel.
- B. Trapeze support installation: Cut hanger rods back at trapeze supports so they do not extend more than 3/4" below bottom face of lowest fastener and blunt any sharp edges.
- C. Use toggle bolts or hollow wall fasteners in hollow masonry, plaster, or gypsum board partitions and walls; expansion anchors or preset inserts in solid masonry walls; self-drilling anchors or expansion anchor on concrete surfaces; sheet metal screws in sheet metal studs; and wood screws in wood construction.
- D. Do not fasten supports to ceiling systems, piping, ductwork, mechanical equipment, or conduit, unless otherwise noted.
- E. Do not use powder-actuated anchors without specific permission.
- F. Do not drill structural steel members.
- G. Fabricate supports from structural steel or steel channel, rigidly welded or bolted to present a neat appearance. Use hexagon head bolts with spring lock washers under all nuts.
- H. In wet locations and on all building floors below exterior earth grade install free-standing electrical equipment on concrete pads.
- I. Install cabinets and panelboards with minimum of four anchors. Provide horizontal backing/support framing in stud walls for rigid mounting. Provide steel channel supports to stand surface-mounted panelboard or cabinet one inch off wall.
- J. Bridge studs top and bottom with channels to support flush-mounted cabinets and panelboards in stud walls.

- K. Do not exceed 25 lbs. per hanger and a minimum spacing of 2'-0" on center when attaching to metal roof decking (excludes concrete on metal deck). This 25 lbs. load and 2'-0" spacing include adjacent electrical and mechanical items hanging from deck. If the hanger restrictions cannot be achieved, supplemental framing off steel framing will need to be added.
- L. Refer to Section 260533 for special conduit supporting requirements.
- 3.2 FINISH
  - A. Prime coat exposed steel hangers and supports. Hangers and supports in crawl spaces, pipe shafts, and above suspended ceiling spaces are not considered exposed.
  - B. Trim all ends of exposed field fabricated steel hangers, slotted channel and threaded rod to within 1" of support or fastener to eliminate potential injury to personnel unless shown otherwise on the drawings. Smooth ends and install elastomeric insulation with two coats of latex paint if exposed steel is within 6'-6" of finish floor and presents potential injury to personnel.

END OF SECTION

#### SECTION 260533 - CONDUIT AND BOXES

#### PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Rigid metallic conduit and fittings (RMC)
  - B. Intermediate metallic conduit and fittings (IMC)
  - C. Electrical metallic tubing and fittings (EMT)
  - D. Flexible metallic conduit and fittings (FMC)
  - E. Liquidtight flexible metallic conduit and fittings (LFMC)
  - F. Rigid polyvinyl chloride conduit and fittings (PVC)
  - G. High density polyethylene conduit and fittings (HDPE)
  - H. Phenolic reinforced thermosetting resin conduit (Phenolic RTRC)
  - I. Wall and ceiling outlet boxes
  - J. Electrical connection
  - K. Pull and junction boxes
  - L. Rough-ins
  - M. Foundation Underground Sleeves and Seals
  - N. Raceway Seals and Sealant
  - O. Accessories

#### 1.2 RELATED WORK

- A. Section 260553 Electrical Identification: Refer to electrical identification for color and identification labeling requirements.
- 1.3 REFERENCES
  - A. American National Standards Institute (ANSI):
    - 1. ANSI C80.1 Rigid Steel Conduit, Zinc-Coated
    - 2. ANSI C80.3 Electrical Metallic Tubing, Zinc-Coated and Fittings
    - 3. ANSI C80.4 Fittings for Rigid Metal Conduit and Electrical Metallic Tubing

- 4. ANSI C80.6 Intermediate Metal Conduit, Zinc Coated
- 5. ANSI/NEMA OS 1 Sheet-Steel Outlet Boxes, Device Boxes, Covers and Box Supports
- 6. ANSI/NEMA OS 2 Nonmetallic Outlet Boxes, Device Boxes, Covers and Box Supports
- B. Federal Specifications (FS):
  - 1. A-A-50553A Fittings for Conduit, Metal, Rigid, (Thick-Wall and Thin-Wall (EMT) Type
  - 2. A-A-55810 Specification for Flexible Metal Conduit
- C. NECA "Standards of Installation"
- D. National Electrical Manufacturers Association (NEMA):
  - 1. ANSI/NEMA FB 1 Fittings, Cast Metal Boxes, and Conduit Bodies for Conduit, Electrical Metallic Tubing and Cable
  - 2. RN 1 Polyvinyl chloride (PVC) Externally Coated Galvanized Rigid Steel Conduit, Rigid Aluminum Conduit, and Intermediate Metal Conduit
  - 3. TC 2 Electrical Polyvinyl Chloride (PVC) Conduit
  - 4. TC 9 Fittings for PVC Plastic Utilities Duct for Underground Installation
- E. NFPA 70 National Electrical Code (NEC)
- F. Underwriters Laboratories (UL): Applicable Listings
  - 1. UL 1 Flexible Metal Conduit
  - 2. UL 6 Rigid Metal Conduit
  - 3. UL 360 Liquid Tight Flexible Steel Conduit
  - 4. UL514-B Conduit Tubing and Cable Fittings
  - 5. UL651-A Type EB and a PVC Conduit and HDPE Conduit
  - 6. UL651-B Continuous Length HDPE Conduit
  - 7. UL746A Standard for Polymeric Materials Short Term Property Evaluations
  - 8. UL797 Electrical Metal Tubing
  - 9. UL1242 Intermediate Metal Conduit
- G. American Standard of Testing and Materials (ASTM):
  - 1. ASTM D 570 Standard Test Method for Water Absorption of Plastics
  - 2. ASTM D 638 Standard Test Method for Tensile Properties of Plastics
  - 3. ASTM D 648 Standard Test Method for Deflection Temperature of Plastics under Flexural Load in the Edge Wise Position
  - 4. ASTM D 2412 Standard Test Method for Determination of External Loading Characteristics of Plastic Pipe by Parallel-Plate Loading
  - 5. ASTM D 2447 Standard Specification for Polyethylene (PE) Plastic Pipe, Schedules 40 and 80, Based on Outside Diameter
  - 6. ASTM D 3350 Standard Specification for Polyethylene Plastic Pipe and Fittings Material
- H. Definitions:

- 1. Fittings: Conduit connection or coupling.
- 2. Body: Enlarged fittings with opening allowing access to the conductors for pulling purposes only.
- 3. Mechanical Spaces: Enclosed areas, usually kept separated from the general public, where the primary use is to house service equipment and to route services. These spaces generally have exposed structures, bare concrete and non-architecturally emphasized finishes.
- 4. Finished Spaces: Enclosed areas where the primary use is to house personnel and the general public. These spaces generally have architecturally emphasized finishes, ceilings and/or floors.
- 5. Concealed: Not visible by the general public. Often indicates a location either above the ceiling, in the walls, in or beneath the floor slab, in column coverings, or in the ceiling construction.
- 6. Above Grade: Not directly in contact with the earth. For example, an <u>interior</u> wall located at an elevation below the finished grade shall be considered above grade but a wall retaining earth shall be considered below grade.
- 7. Slab: Horizontal pour of concrete used for a floor or sub-floor.

# 1.4 SUBMITTALS

A. Include fittings and conduits 1.5" and larger in coordination files. Include all in-floor and underfloor conduit in coordination files. Refer to Section 260500 for coordination drawing requirements.

# PART 2 - PRODUCTS

# 2.1 RIGID METALLIC CONDUIT (RMC) AND FITTINGS

- A. Manufacturers:
  - 1. Atkore Allied Tube & Conduit
  - 2. NUCORNUCOR
  - 3. Electroline
  - 4. Western Tube
  - 5. Wheatland Tube Co
  - 6. or approved equal.
- B. Manufacturers of RMC Conduit Fittings:
  - 1. ABB/Thomas & Betts
  - 2. Eaton/Crouse-Hinds
  - 3. Electroline
  - 4. Emerson Appleton & OZ Gedney
  - 5. Hubbell Raco and Killark
  - 6. NSI Bridgeport
  - 7. Orbit Industries
  - 8. Wesco Regal
  - 9. or approved equal.

- C. Minimum Size Galvanized Steel: 3/4 inch, unless otherwise noted.
- D. Fittings and Conduit Bodies:
  - 1. End Bell Fittings: Malleable iron, hot dip galvanized, threaded flare type with provisions for mounting to form.
  - 2. Expansion Joints: Malleable iron and hot dip galvanized providing a minimum of 4 inches of movement. Fitting shall be watertight with an insulating bushing and a bonding jumper.
  - 3. Expansion Joint for Concrete Encased Conduit: Neoprene sleeve with bronze end coupling, stainless steel bands and tinned copper braid bonding jumper. Fittings shall be watertight and concrete-tight.
  - 4. Conduit End Bushings: Malleable iron type with molded-on high impact phenolic thermosetting insulation. Where required elsewhere in the contract documents, bushing shall be complete with ground conductor saddle and clamp. High impact phenolic threaded type bushings are not acceptable.
  - 5. All other fittings and conduit bodies shall be of malleable iron construction and hot dip galvanized.

# 2.2 INTERMEDIATE METALLIC CONDUIT (IMC) AND FITTINGS

- A. Minimum Size Galvanized Steel: 3/4 inch, unless otherwise noted.
- B. Manufacturers:
  - 1. Atkore Allied Tube & Conduit
  - 2. NUCORNUCOR
  - 3. Electroline
  - 4. Western Tube
  - 5. Wheatland Tube Co
  - 6. or approved equal.
- C. Fittings and Conduit Bodies:
  - 1. End Bell Fittings: Malleable iron, hot dip galvanized, threaded flare type with provisions for mounting to form.
  - 2. Expansion Joints: Malleable iron and hot dip galvanized providing a minimum of 4 inches of movement. Fitting shall be watertight with an insulating bushing and a bonding jumper.
  - 3. Expansion Joint for Concrete Encased Conduit: Neoprene sleeve with bronze end coupling, stainless steel bands and tinned copper braid bonding jumper. Fittings shall be watertight and concrete-tight.
  - 4. Conduit End Bushings: Malleable iron type with molded-on high impact phenolic thermosetting insulation. Where required elsewhere in the contract documents, bushing shall be complete with ground conductor saddle and clamp. High impact phenolic threaded type bushings are not acceptable.
  - 5. All other fittings and conduit bodies shall be of malleable iron construction and hot dip galvanized.
- D. Manufacturers of IMC Conduit Fittings:

- 1. ABB/Thomas & Betts
- 2. Easton/Crouse-Hinds
- 3. Electroline
- 4. Emerson Appleton & OZ Gedney
- 5. Hubbell Raco and Killark
- 6. NSI Bridgeport
- 7. Orbit Industries
- 8. Wesco Regal
- 9. or approved equal.

# 2.3 ELECTRICAL METALLIC TUBING (EMT) AND FITTINGS

- A. Minimum Size Electrical Metallic Tubing: 3/4 inch, unless otherwise noted.
- B. Manufacturers of EMT Conduit:
  - 1. Allied Tube & Conduit
  - 2. Calbond Calpipe
  - 3. NUCORNUCOR
  - 4. Electroline
  - 5. Western Tube
  - 6. Wheatland Tube Co
  - 7. or approved equal.
- C. Fittings and Conduit Bodies:
  - 1. 2" Diameter or Smaller: Compression or steel set screw type of steel designed for their specific application.
  - 2. 1/2" and 3/4" Conduit: Push-on connectors and couplers with locking ring and washer of zinc plated steel, listed for use in dry locations.
  - 3. Larger than 2": Compression or steel set screw type of steel designed for their specific application.
  - 4. Manufacturers of EMT Conduit Fittings:
    - a. ABB/Thomas & Betts
    - b. Eaton/Crouse-Hinds
    - c. Electroline
    - d. Emerson Appleton & OZ Gedney
    - e. Hubbell Raco and Killark
    - f. NSI Bridgeport
    - g. Orbit Industries
    - h. Wesco Regal
    - i. or approved equal.

# 2.4 FLEXIBLE METALLIC CONDUIT (FMC) AND FITTINGS

A. Minimum Size Galvanized Steel: 3/4 inch, unless otherwise noted. Lighting branch circuit wiring to an individual luminaire may be a manufactured, UL listed 3/8" flexible metal conduit and fittings with #14 AWG THHN conductors and an insulated ground wire. Maximum length of 3/8" FMC shall be six (6) feet.

#### B. Manufacturers:

- 1. ABB/Thomas & Betts
- 2. Anamet Electrical
- 3. Atkore American Flex AFC and Flexicon
- 4. Electri-Flex Co
- 5. Electroline
- 6. Southwire Alflex
- 7. or approved equal.
- C. Construction: Flexible steel, approved for conduit ground, zinc coated, threadless type formed from a continuous length of spirally wound, interlocked zinc coated strip steel. Provide a separate equipment grounding conductor when used for equipment where flexibility is required.
- D. Fittings and Conduit Bodies:
  - 1. Threadless hinged clamp type, galvanized zinc coated cadmium plated malleable cast iron or screw-in type, die-cast zinc.
  - 2. Fittings and conduit bodies shall include plastic or cast metal inserts supplied by the manufacturer to protect conductors from sharp edges.
  - 3. Manufacturers:
    - a. ABB/Thomas & Betts
    - b. Eaton/Crouse-Hinds
    - c. Electroline
    - d. Emerson Appleton & OZ Gedney
    - e. Hubbell Raco and Killark
    - f. NSI Bridgeport
    - g. Orbit Industries
    - h. Wesco Regal
    - i. or approved equal.

## 2.5 LIQUIDTIGHT FLEXIBLE METALLIC CONDUIT (LFMC) AND FITTINGS

- A. Manufacturers:
  - 1. ABB/Thomas & Betts
  - 2. Anamet Electrical
  - 3. Atkore American Flex AFC and Flexicon
  - 4. Electri-Flex Co
  - 5. Electroline
  - 6. Southwire Alflex
  - 7. or approved equal.
- B. Construction: Flexible steel, approved for conduit ground, zinc coated, threadless type formed from a continuous length of spirally wound, interlocked zinc coated strip steel and an extruded PVC cover.
- C. Fittings and Conduit Bodies:

- 1. Watertight, compression type, galvanized zinc coated cadmium plated malleable cast iron, UL listed.
- 2. Fittings and conduit bodies shall include plastic or cast metal inserts supplied by the manufacturer to protect conductors from sharp edges.
- 3. Manufacturers:
  - a. ABB/Thomas & Betts
  - b. Eaton/Crouse-Hinds
  - c. Electroline
  - d. Emerson Appleton & OZ Gedney
  - e. Hubbell Raco and Killark
  - f. NSI Bridgeport
  - g. Orbit Industries
  - h. Wesco Regal
  - i. or approved equal.

# 2.6 RIGID NON-METALLIC CONDUIT (PVC) AND FITTINGS

- A. Minimum Size Rigid Smooth-Wall Nonmetallic Conduit: 3/4 inch, unless otherwise noted.
- B. Acceptable Manufacturers:
  - 1. ABB/Carlon
  - 2. Chevron Phillips Chemical Company
  - 3. Cantex, J.M. Mfg.
  - 4. Atkore Heritage Plastics
  - 5. or approved equal.
- C. Construction: Schedule 40 and Schedule 80 rigid polyvinyl chloride (PVC), UL labeled for 90°C.
- D. Fittings and Conduit Bodies: NEMA TC 3; sleeve type suitable for and manufactured especially for use with the conduit by the conduit manufacturer.
- E. Plastic cement for joining conduit and fittings shall be provided as recommended by the manufacturer.
- 2.7 PHENOLIC REINFORCED THERMOSETTING RESIN CONDUIT AND FITTINGS (PHENOLIC RTRC)
  - A. Minimum Size: 1 inch.
  - B. Manufacturers:
    - 1. Champion Fiberglass Flameshield XW
    - 2. Atkore FRE Composites BreathSaver
    - 3. or approved equal.

- C. Conduit shall be low smoke, no flame, low toxicity. Conduit shall be fiberglass reinforced phenolic using a filament winding process. Conduit, elbows, conduit bodies, and fittings shall be manufactured from the same resin/hardener/glass system and the same filament wound system. Resin systems shall be phenol with no fillers. Fiberglass used shall be E-type.
- D. Fitting and Conduit Bodies:
  - 1. Expansion fittings shall be provided in accordance with Electrical Code.
  - 2. Joints in wet locations and underground locations shall be watertight.

#### 2.8 OUTLET BOXES

- A. Sheet Metal Outlet Boxes: ANSI/NEMA OS 1; galvanized steel, 16 gauge (approximately 0.0625 inches), with 1/2-inch male fixture studs where required.
- B. Nonmetallic Outlet Boxes: ANSI/NEMA OS 2.
- C. Cast Boxes: NEMA FB1, Type FD, Aluminum, cast feralloy, or stainless steel deep type, gasketed cover, threaded hubs.
- D. Outlet boxes for luminaires to be not less than 1-1/2" deep, deeper if required by the number of wires or construction. The box shall be coordinated with surface luminaires to conceal the box from view or provide a finished trim plate.
- E. Switch outlet boxes for local light control switches, dimmers and occupancy sensors shall be 4 inches square by 2-1/8 inches deep, with raised cover to fit flush with finish wall line. Multiple gang switch outlets shall consist of the required number of gang boxes appropriate to the quantity of switches comprising the gang. Where walls are plastered, provide a plaster raised cover. Where switch outlet boxes occur in exposed concrete block walls, boxes shall be installed in the block cavity with a raised square edge tile cover of sufficient depth to extend out to face of block or masonry boxes.
- F. Outlet boxes for telephone substations in walls and columns shall be 4 inches square and 2-1/8 inches deep with single gang raised cover to fit flush with finished wall line equipped with flush telephone plate.
- G. Wall or column receptacle outlet boxes shall be 4 inches square with raised cover to fit flush with finished wall line. Boxes in concrete block walls shall be installed the same as for switch boxes in block walls.

## 2.9 ECONN; ELECTRICAL CONNECTION

- A. Electrical connection to equipment and motors, sized per Electrical Code. Coordinate requirements with contractor furnishing equipment or motor. Refer to specifications and general installation notes for terminations to motors.
- 2.10 JB; PULL AND JUNCTION BOXES
  - A. Sheet Metal Boxes: ANSI/NEMA OS 1; galvanized steel.

- B. Sheet metal boxes larger than 12 inches in any dimension that contain terminations or components: Continuous hinged enclosure with 1/4 turn latch and white back panel for mounting terminal blocks and electrical components.
- C. Cast Metal Boxes for Outdoor and Wet Location Installations: NEMA 250; Type 4 and Type 6, flatflanged, surface-mounted junction box, UL listed as raintight. Galvanized cast iron box and cover with ground flange, neoprene gasket, and stainless steel cover screws.
- D. Cast Metal Boxes for Underground Installations: NEMA 250; Type 4, inside flanged, recessed cover box for flush mounting, UL listed as raintight. Galvanized cast iron box and plain cover with neoprene gasket and stainless steel cover screws.
- E. Flanged type boxes shall be used where installed flush in wall.

# 2.11 FOUNDATION - UNDERGROUND SLEEVES AND SEALS

- A. Wall Seals ("Link-Seals"):
  - 1. Where shown on the drawings, raceways passing through foundation walls to an underground condition shall have their annual space (sleeve or drilled hole not tapered hole made with knockout plug) sealed by properly sized sealing element consisting of a synthetic rubber material compounded to resist aging, ozone, sunlight, water and chemical action.
  - 2. Sleeves, if used, shall be standard weight steel with primed finish and waterstop/anchor continuously welded to sleeve.
  - 3. Sleeves shall be at least 2 trade sizes larger than the penetrating raceway.
  - 4. Pressure shall be maintained by stainless steel bolts and accessories. Pressure plates may be of composite materials for Models S and OS.
  - 5. Sealing Elements shall be as follows:

		Element		
Model	Service	Material	Temperature Range	
S	Standard (Stainless)	EPDM	-40°F to 250°F	
Т	Fire Seals (1 hour)	Silicone	-67°F to 400°F	
FS	Fire Seals (3 hours)	Silicone	-67°F to 400°F	
OS	Oil Resistant / Stainless	Nitrile	-40°F to 210°F	

- 6. Approved Manufacturers:
  - a. Thunderline Corporation "Link-Seals"
  - b. O-Z/Gedney Company
  - c. Calpico, Inc
  - d. Innerlynx
  - e. Polywater PGKD Series

# 2.12 RACEWAY SEALS AND SEALANT

- A. Duct Sealant: Field applied expandable duct sealant, closed cell field cured, water tight, air tight. Identified for use with electrical cables, conductors, and raceways. Minimum liquid withstanding of 10-feet head of water (5 PSI). Compatible with conductors and raceways, UL94 Flammability Certified.
  - 1. NOT ALLOWED. Duct seal putty, all-purpose construction sealant.
  - 2. Manufacturers:
    - a. Polywater FST / AFT Series
    - b. Approved equal
- B. Duct Seal Bushing: Custom mechanical seal, liquid tight, gas tight, stainless steel hardware. Minimum liquid withstanding of 10-feet head of water (5 PSI). Coordinate product with raceway size, cable quantities, and cable sizes.
  - 1. Manufacturers:
    - a. Polywater PHRD / PHSD Series Varia /PHSI Module Series
    - b. Jackmoon Commscope DuctPlug Series
    - c. CalAm Manufacturing WedgeSeal Series
- C. Duct Seal Bushing Alternative Option: Inflatable duct seal system. Capable of withstanding a 10-foot head of water (5 PSI).
  - 1. Manufacturers:
    - a. Raychem Rayflate Duct Sealing Systems RDSS
    - b. Approved equal
- D. Wall Sleeve Duct Seal System: Cast-in-place or Core-Drill two piece push-in- place construction, gasketed seal to prevent entry of water and gases.
  - 1. Cable: Duct Seal Bushing, provide interior sleeve duct seal bushing for each duct entry. Provide duct seal bushings with individual seals for each applicable cable.
  - 2. Manufacturers:
    - a. Polywater Varia PHSI Series
    - b. Approved equal

## PART 3 - EXECUTION

## 3.1 INSTALLATION TRAINING

A. PVC coated rigid metal conduit, phenolic reinforced thermosetting resin conduit (phenolic RTRC), and reinforced thermosetting resin conduit (RTRC) manufacturers shall provide Contractor installation training for field cutting, joint preparation, joint assembly, field bending, and field cut sealing.

#### 3.2 CONDUIT INSTALLATION SCHEDULE AND SIZING

- A. In the event the location of conduit installation represents conflicting installation requirements as specified in the following schedule, a clarification shall be obtained from the Architect/Engineer. If this Contractor is unable to obtain a clarification as outlined above, concealed rigid galvanized steel conduit installed per these specifications and the Electrical Code shall be required.
- B. Installation Schedule: Refer to drawings.
- C. Fire Rated Assemblies:
  - 1. Listed Fire Rated Assemblies: Phenolic RTRC
- D. Size conduit as shown on the drawings and specifications. Where not indicated in the contract documents, conduit size shall be according to the Electrical Code. Conduit and conductor sizing shall be coordinated to limit conductor fill to less than 40%, maintain conductor ampere capacity as required by the Electrical Code (to include enlarged conductors due to temperature and quantity derating values) and to prevent excessive voltage drop and pulling tension due to long conduit/conductor lengths.
- E. Minimum Conduit Size (Unless Noted Otherwise):
  - 1. Above Grade: 3/4 inch. (The use of 1/2 inch would be allowed for installation conduit to individual light switches, individual receptacles and individual fixture whips from junction box.)
  - 2. Below Grade 5' or less from Building Foundation: 3/4 inch.
  - 3. Below Grade More than 5' from Building Foundation: 3/4 inch.
  - 4. Telecommunication Conduit: 1 inch.
  - 5. Controls Conduit: 3/4 inch.
- F. Conduit Embedded in Slabs above Grade:
  - 1. Embedded installation NOT allowed in elevated slabs with metal composite decks nor structural pour in place slabs less than 6 inches in depth unless specifically noted or shown on drawings otherwise.
  - 2. Maximum size 3/4 inch for conduits crossing each other.
- G. Conduit sizes shall change only at the entrance or exit to a junction box, unless specifically noted on the drawings.

# 3.3 CONDUIT ARRANGEMENT

- A. In general, conduit shall be installed concealed in walls, in finished spaces and where possible or practical, or as noted otherwise. Conduit shall be installed parallel or perpendicular to walls, ceilings, and exposed structural members. In unfinished spaces, mechanical and utility areas, conduit may run either concealed or exposed as conditions dictate and as practical unless noted otherwise on drawings. Installation shall maintain headroom in exposed vicinities of pedestrian or vehicular traffic.
- B. Exposed conduit on exterior walls or above roof will not be allowed without prior written approval of Architect/Engineer. A drawing of the proposed routing and a photo of the location shall be submitted 14 days prior to start of conduit rough-in. Routing shall be shown on coordination drawings.
- C. Conduit arrangement in elevated slabs (restricted to applications specifically noted or shown on drawings):
  - 1. Conduit size shall not exceed one-third of the structural slab thickness. Place conduit between the top and bottom reinforcing with a minimum of 3" concrete cover.
  - 2. Parallel conduits shall be spaced at least 8 inches apart. Exception: Within 18 inches of commonly served floor boxes, junction boxes, or similar floor devices. Arrange conduits parallel or perpendicular to building lines and walls.
- D. Conduit shall not share the same cell as structural reinforcement in masonry walls.
- E. Conduit runs shall be routed as shown on large scale drawings. Conduit routing on drawings scaled 1/4"=1'-0" or less shall be considered diagrammatic, unless noted otherwise. The correct routing, when shown diagrammatically shall be chosen by the Contractor based on information in the contract documents, in accordance with manufacturer's written instructions, applicable codes, the NECA's "Standard of Installation", in accordance with recognized industry standards, and coordinated with other contractors.
- F. Contractor shall adapt Contractor's work to the job conditions and make such changes as required and permitted by the Architect/Engineer, such as moving to clear beams and joists, adjusting at columns, avoiding interference with windows, etc., to permit the proper installation of other mechanical and/or electrical equipment.
- G. Contractor shall cooperate with all contractors on the project. Contractor shall obtain details of other contractor's work to ensure fit and avoid conflict. Any expense due to the failure of This Contractor to do so shall be paid for in full by Contractor. The other trades involved as directed by the Architect/Engineer shall perform the repair of work damaged as a result of neglect or error by This Contractor. The resultant costs shall be borne by This Contractor.

## 3.4 CONDUIT SUPPORT

A. Conduit runs installed above a suspended ceiling shall be properly supported. In no case shall conduit rest on the suspended ceiling construction, nor utilize ceiling support system for conduit support.

- 1. Support wire used to independently support raceway and wiring systems above suspending ceilings shall be supported on both ends, minimum 12 gauge suspended ceiling support wire, and distinguishable from ceiling support systems by color (field paint), tagging, or equivalent means.
- B. Conduit shall <u>not</u> be supported from ductwork, water, sprinkler piping, or other non-structural members, unless approved by the Architect/Engineer. All supports shall be from structural slabs, walls, structural members, and bar joists, and coordinated with all other applicable contractors, unless noted otherwise.
- C. Conduit shall be held in place by the correct size of galvanized one-hole conduit clamps, two-hole conduit straps, patented support devices, clamp back conduit hangers, or by other means if called for on the drawings.
- D. Support individual horizontal raceways with separate, malleable-iron pipe hangers or clamps.
- E. Spring-steel conduit clips specifically designed for supporting single conduits or tubing may be used in lieu of malleable-iron hangers for [1-1/2"][1"] and smaller raceways serving lighting and receptacle branch circuits above accessible ceilings and for securing raceways to slotted channel and angle supports.
- F. Group conduits in parallel runs where practical and use conduit racks or trapeze hangers constructed of steel channel, suspended with threaded solid rods or wall mounted from metal channels with conduit straps or clamps. Provide space in each rack or trapeze for 25% additional conduits.
- G. Do not exceed 25 lbs. per hanger and a minimum spacing of 2'-0" on center when attaching to metal roof decking (excludes concrete on metal deck). This 25 lbs. load and 2'-0" spacing include adjacent electrical and mechanical items hanging from deck. If the hanger restrictions cannot be achieved, supplemental framing off steel framing will need to be added.
- H. Arrange supports in vertical runs so the weight of raceways and enclosed conductors is carried entirely by raceway supports, with no weight load on raceway terminals.
- I. Supports for metallic conduit shall be no greater than 10 feet. A smaller interval may be used if necessitated by building construction, but in no event shall support spans exceed the Electrical Code requirements. Conduit shall be securely fastened within 3 feet of each outlet box, junction box, device box, cabinet, or fitting.
- J. Supports of flexible conduit shall be within 12 inches of each outlet box, junction box, device box, cabinet, or fitting and at intervals not to exceed 4.5 feet.
- K. Supports for non-metallic conduit shall be at sufficiently close intervals to eliminate any sag in the conduit. The manufacturer's recommendations shall be followed, but in no event shall support spans exceed the Electrical Code requirements.
- L. Where conduit is to be installed in poured concrete floors or walls, provide concrete-tight conduit inserts securely fastened to forms to prevent conduit misplacement.
- M. Finish:

- 1. Prime coat exposed steel hangers and supports. Hangers and supports in crawl spaces, pipe shafts, and above suspended ceiling spaces are not considered exposed.
- 2. Trim all ends of exposed field fabricated steel hangers, slotted channel and threaded rod to within 1" of support or fastener to eliminate potential injury to personnel unless shown otherwise on the drawings. Smooth ends and install elastomeric insulation with two coats of latex paint if exposed steel is within 6'-6" of finish floor and presents potential injury to personnel.

## 3.5 CONDUIT INSTALLATION

#### A. Conduit Connections:

- 1. Shorter than standard conduit lengths shall be cut square using industry standards. The ends of all conduits cut shall be reamed or otherwise finished to remove all rough edges.
- 2. Metallic conduit connections in slab on grade installation shall be sealed and one coat of rust inhibitor primer applied after the connection is made.
- 3. Where conduits with tapered threads cannot be coupled with standard couplings, then approved split or Erickson couplings shall be used. Running threads will <u>not</u> be permitted.
- 4. Install expansion/deflection joints where conduit crosses structure expansion/seismic joints.
- B. Conduit terminations for all low voltage wiring shall have nylon bushings installed on each end of every conduit run.
- C. Conduit Bends:
  - 1. Use a hydraulic one-shot conduit bender or factory elbows for bends in conduit 2" in size or larger. All steel conduit bending shall be done cold; no heating of steel conduit shall be permitted.
  - 2. All bends of rigid polyvinyl chloride conduit (PVC) shall be made with the manufacturer's approved bending equipment. The use of spot heating devices will not be permitted (i.e. blow torches).
  - 3. A run of conduit shall not contain more than the equivalent of four (4) quarter bends (360°), including those bends located immediately at the outlet or body.
  - 4. Telecommunications conduits shall have no more than two (2) 90-degree bends between pull points and contain no continuous sections longer than 100 feet. Insert pull points or pull boxes for conduits exceeding 100 feet in length.
    - a. A third bend is acceptable if:
      - 1) The total run is not longer than (33) feet.
      - 2) The conduit size is increased to the next trade size.
  - 5. Telecommunications pull boxes shall not be used in lieu of a bend. Align conduits that enter the pull box from opposite ends with each other. Pull box size shall be twelve (12) times the diameter of the largest conduit. Slip sleeves or gutters can be used in place of a pull box.

- 6. Telecommunications Conduit(s): Maintain appropriate conduit bend radius at all times. For conduits with an internal diameter of less than 2", maintain a bend radius of at least 6 times the internal diameter. For conduits with an internal diameter 2" or greater, maintain a bend radius of at least 10 times the internal diameter.
- Rigid polyvinyl chloride conduit (PVC) runs longer than 100 feet or runs which have more than two 90° equivalent bends (regardless of length) shall use rigid metal or RTRC factory elbows for bends.
- 8. Use conduit bodies to make sharp changes in direction (i.e. around beams).
- D. Conduit Placement:
  - 1. Conduit shall be mechanically continuous from source of current to all outlets. Conduit shall be electrically continuous from source of current to all outlets, unless a properly sized grounding conductor is routed within the conduit. All metallic conduits shall be bonded per the Electrical Code.
  - 2. Route exposed conduit and conduit above suspended ceilings (accessible or not) parallel/perpendicular to the building structural lines, and as close to building structure as possible. Wherever possible, route horizontal conduit runs above water and steam piping.
  - 3. Route conduit through roof openings provided for piping and ductwork where possible. If not provided or routing through provided openings is not possible, route through roof jack with pitch pocket. Coordinate roof penetrations with other trades.
  - 4. Conduits, raceway, and boxes shall not be installed in concealed locations in metal deck roofing or less than 1.5" below bottom of roof decking.
  - 5. Avoid moisture traps where possible. Where unavoidable, provide a junction box with drain fitting at conduit low point.
  - 6. All conduits through walls shall be grouted or sealed into openings. Where conduit penetrates firewalls and floors, seal with a UL listed sealant. Seal penetrations with intumescent caulk, putty, or sheet installed per manufacturer's recommendations. All materials used to seal penetrations of firewalls and floors shall be tested and certified as a system per ASTM E814 Standard for fire tests or through-penetration fire stops as manufactured by 3M or approved equal.
  - 7. CONTRACTOR SHALL BE RESPONSIBLE FOR ALL OPENINGS REQUIRED IN MASONRY OR EXTERIOR WALLS UNDER THIS DIVISION. A QUALIFIED MASON AT THE EXPENSE OF THIS CONTRACTOR SHALL REPAIR ALL OPENINGS TO MATCH EXISTING CONDITIONS.
  - 8. Seal interior of conduit at exterior entries, air handling units, coolers/freezers, etc., and where the temperature differential can potentially be greater than 20°F, to prevent moisture penetration. Seal shall be placed where conduit enters warm space. Conduit seal fitting shall be a drain/seal, with sealing compound, identified for use with cable and raceway system.
  - 9. Horizontal conduit routing through slabs above grade
    - a. Conduits, if run in concrete structure, shall be in middle one-third of slab thickness, and leave at least 3" min. concrete cover. Conduits shall run parallel to each other and spaced at least 8" apart centerline to centerline. Secure raceways to reinforcing rods to prevent sagging or shifting during concrete placement. Maximum conduit outside diameter 1".
    - b. No conduits are allowed in concrete on metal deck unless expressly approved in writing by the Structural Engineer.

- c. No conduits are allowed to be routed horizontally through slabs above grade.
- 10. Do not route conduits across each other in slabs on grade.
- 11. Rigid polyvinyl chloride conduit (PVC) shall be installed when material surface temperatures and ambient temperature are greater than 40°F.
- 12. Where rigid polyvinyl chloride conduit (PVC) is used below grade, in a slab, below a slab, etc., a transition to rigid galvanized steel conduit shall be installed before conduit exits earth. The conduit shall extend a minimum of 6" into the surface concealing the non-metallic conduit.
- 13. Contractor shall provide suitable mechanical protection around all conduits stubbed out from floors, walls or ceilings during construction to prevent bending or damaging of stubs due to carelessness with construction equipment.
- 14. Contractor shall provide a polypropylene pull cord with 2000 lbs. tensile strength in each empty conduit (indoor and outdoor), except in sleeves and nipples.
- 15. Telecommunications conduits that protrude through the structural floor shall be installed 1 to 3" above finished floor (AFF).
- 16. Telecommunications conduits that enter into Telecommunications rooms below the finished ceiling shall terminate a minimum of 4" below ceiling and as close to the wall as possible.
- 17. Telecommunications conduits that are below grade and enter into a building shall terminate a minimum of 4" above finished floor (AFF) and as close to the wall as possible.

## 3.6 CONDUIT TERMINATIONS

- A. Where conduit bonding is indicated or required in the contract documents, the bushings shall be a grounding type sized for the conduit and ground bonding conductor as manufactured by O-Z/Gedney, Appleton, Thomas & Betts, Burndy, Regal, Orbit Industries or approved equal.
- B. Conduits with termination fittings shall be threaded for one (1) lock nut on the outside and one (1) lock nut and bushing on the inside of each box.
- C. Where conduits terminate in boxes with knockouts, they shall be secured to the boxes with lock nuts and provided with approved screw type tinned iron bushings or fittings with plastic inserts.
- D. Where conduits terminate in boxes, fittings, or bodies with threaded openings, they shall be tightly screwed against the shoulder portion of the threaded openings.
- E. Conduit terminations to all motors shall be made with flexible metallic conduit (FMC), unless noted otherwise. Final connections to roof exhaust fans, or other exterior motors and motors in damp or wet locations shall be made with liquidtight flexible metallic conduit (LFMC). Motors in hazardous areas, as defined in the Electrical Code, shall be connected using flexible conduit rated for the environment. Flexible conduit shall not exceed 6' in length. Route equipment ground conductors from circuit ground to motor ground terminal through flexible conduit.

- F. Rigid polyvinyl chloride conduit (PVC) shall be terminated using fittings and bodies produced by the manufacturer of the conduit, unless noted otherwise. Prepare conduit as per manufacturer's recommendations before joining. All joints shall be solvent welded by applying full even coat of plastic cement to the entire areas that will be joined. Turn the conduit at least a quarter to one half turn in the fitting and let the joint cure for 1-hour minimum or as per the manufacturer's recommendations.
- G. All conduit ends shall be sealed with plastic immediately after installation to prevent the entrance of any foreign matter during construction. The seals shall be removed and the conduits blown clear of all foreign matter prior to any wires or pull cords being installed.

# 3.7 UNDERGROUND CONDUIT INSTALLATION

- A. Conduit Connections:
  - 1. Conduit joints in a multiple conduit run shall be staggered at least one foot apart.
- B. Conduit Bends (Lateral):
  - 1. Conduits shall have long sweep radius elbows instead of standard elbows wherever special bends are indicated and noted on the drawings, or as required by the manufacturer of the equipment or system being served.
  - 2. Telecommunications conduit bend radius shall be six times the diameter for conduits under 2" and ten times the diameter for conduits over 2". Where long cable runs are involved, sidewall pressures may require larger radius bends. Coordinate with Architect/Engineer prior to conduit installation to determine bend radius.
- C. Conduit Elbows (vertical):
  - 1. Minimum metal or RTRC elbow radiuses shall be 30 inches for primary conduits (greater than 600V) and 18 inches for secondary conduits (less than 600V). Increase radius, as required, based on pulling tension calculation requirements.
- D. Expansion Fittings at Finished Grade: Provide underground raceways with an expansion fitting after emerging from finished grade and exterior equipment pads. Field locate the expansion fitting above and within 24 inches of finished grade. Raceways extending less than 12 inches above finished grade, transitioning to LFMC within 12 inches of finished grade, and interior concrete building slabs do not require an expansion fitting unless required by code.
- E. Conduit Placement:
  - 1. Conduit runs shall be pitched a minimum of 4" per 100 feet to drain toward the terminations. Duct runs shall be installed deeper than the minimum wherever required to avoid any conflicts with existing or new piping, tunnels, etc.
  - 2. For parallel runs, use suitable separators and chairs installed not greater than 4' on centers. Band conduit together with suitable banding devices. Securely anchor conduit to prevent movement during concrete placement or backfilling.
  - 3. Where concrete is required, the materials for concreting shall be thoroughly mixed to a minimum fc = 2500 and immediately placed in the trench around the conduits. No concrete that has been allowed to partially set shall be used.

- 4. Before the Contractor pulls any cables into the conduit, Contractor shall have a mandrel 1/4" smaller than the conduit inside diameter pulled through each conduit and if any concrete or obstructions are found, the Contractor shall remove them and clear the conduit. Spare conduit shall also be cleared of all obstructions.
- 5. Conduit terminations in manholes, masonry pull boxes, or masonry walls shall be with malleable iron end bell fittings.
- 6. All spare conduits not terminated in a covered enclosure shall have its terminations plugged as described above.
- 7. Ductbanks and conduit shall be installed a minimum of 24" below finished grade, unless otherwise noted on the drawings or elsewhere in these specifications.
- 8. All non-metallic conduit installed underground outside of a slab shall be rigid.
- F. Horizontal Directional Drilling:
  - 1. Entire drill path shall be accurately surveyed, with entry and exit stakes placed and coordinated with other contractors. If using a magnetic guidance system, entire drill path shall be surveyed for any surface geo-magnetic variations or anomalies.
  - 2. Any utility locates within 20 feet of the bore path shall have the exact location physically verified by hand digging or vacuum excavation. Restore inspection holes to original condition after verification.
- G. Raceway Seal (Exterior to Raceway):
  - 1. All power, telecommunication, electrical conduits and innerducts shall be sealed between the raceway and the building foundation. The raceway penetration shall be sealed liquid-tight, water-tight, non-corrosive.
  - 2. Below Grade Installation Options:
    - a. Cast-in-place concrete installation.
    - b. Hydraulic cement, hydraulic group, hydraulic epoxy.
    - c. Foundation Underground Sleeves and Seals; refer to Part 2-Products for product information.
  - 3. Above Grade Installation Options:
    - a. Masonry grout for masonry applications.
    - b. Caulk Sealant, interior/exterior rated, color per architect. Refer to architectural specifications for additional requirements.
- H. Raceway Seal (Interior to Raceway, with Cables or Empty):
  - 1. All power, telecommunication, electrical conduits and innerducts, including those with cables, shall be sealed at the building and vault entry. The seal shall prevent the entry of liquids or gases. Seal must be compatible with conductors and raceway system. Spare or unused raceways shall also be sealed.
  - 2. Installation Schedule, nominal size:
    - a. 2" or less: Duct Seal Bushing or Duct Sealnt

- b. 2-1/2" through 4": Duct Seal Bushing
- c. 5" and 6": Wall Sleeve Duct Seal System

## 3.8 BOX INSTALLATION SCHEDULE

- A. Galvanized steel boxes may be used in:
  - 1. Concealed interior locations above ceilings and in hollow studded partitions.
  - 2. Exposed interior locations in mechanical rooms and in rooms without ceilings; higher than 8' above the highest platform level.
  - 3. Direct contact with concrete except slab on grade.
  - 4. Recessed in stud wall of kitchens and laundries.
- B. Cast boxes shall be used in:
  - 1. Exterior locations.
  - 2. Hazardous locations.
  - 3. Exposed interior locations within 8' of the highest platform level.
  - 4. Direct contact with earth.
  - 5. Direct contact with concrete in slab on grade.
  - 6. Wet locations.
  - 7. Kitchens and laundries when exposed on wall surface.

## 3.9 COORDINATION OF BOX LOCATIONS

- A. Provide electrical boxes as shown on the drawings, and as required for splices, taps, wire pulling, equipment connections, and code compliance.
- B. Electrical box locations shown on the Contract Drawings are approximate, unless dimensioned. Verify location of floor boxes and outlets in offices and work areas prior to rough-in.
- C. Locate and install boxes to allow access. Avoid interferences with ductwork, piping, structure, equipment, etc. Recessed luminaires shall not be used as access to outlet, pull, and junction boxes. Where installation is inaccessible, provide access doors. Coordinate locations and sizes of required access doors with the Architect/Engineer and General Contractor.
- D. Locate and install to maintain headroom and to present a neat appearance.
- E. Coordinate locations with Heating Contractor to avoid baseboard radiation cabinets.
- 3.10 OUTLET BOX INSTALLATION
  - A. Do not install boxes back-to-back in walls.
    - 1. Provide a minimum horizontal separation of 6 inches between boxes installed on opposite sides of non-rated stud walls. When the minimum separation cannot be maintained, install sound insulation pads on all five sides of the back box in accordance with the manufacturer's instructions.

- 2. Provide a minimum horizontal separation of 24 inches between boxes installed on opposite sides of fire-rated walls. When the minimum separation cannot be maintained, the box is greater than 16 square inches or the total box area (all trades) per 100 square feet is greater than or equal to 100 square inches, install fire-rated moldable pads to all five sides of the back box to maintain the fire rating of the wall. Install moldable pads in accordance with UL listing for the specific product. Sound insulation pads are not acceptable for use in fire-rated wall applications unless the product carries the necessary fire rating.
- B. Install sound insulation pads on all five sides of the back of all boxes in sound-rated wall assemblies. Sound-rated wall assemblies are defined as partition types carrying a Sound Transmission Class (STC) rating.
- C. The Contractor shall anchor switch and outlet box to wall construction so that it is flush with the finished masonry, paneling, drywall, plaster, etc. The Contractor shall check the boxes as the finish wall surface is being installed to assure that the box is flush. (Provide plaster rings as necessary.)
- D. Mount at heights shown or noted on the drawings or as generally accepted if not specifically noted.
- E. Locate boxes in masonry walls to require cutting of masonry unit corner only. Coordinate masonry cutting to achieve neat openings for boxes.
- F. Provide knockout closures for unused openings.
- G. Support boxes independently of conduit.
- H. Use multiple-gang boxes where more than one device is mounted together; do not use sectional boxes. Provide barriers to separate wiring of different voltage systems.
- I. Install boxes in walls without damaging wall insulation.
- J. Coordinate mounting heights and locations of outlets mounted above counters, benches, backsplashes, and below baseboard radiation.
- K. Position outlets to locate luminaires as shown on reflected ceiling drawings.
- L. Provide recessed outlet boxes in finished areas; secure boxes to interior wall and partition studs, accurately positioned to allow for surface finish thickness. Use stamped steel stud bridges for flush outlets in hollow stud wall, and adjustable steel channel fasteners for flush ceiling outlet boxes.
- M. Align wall-mounted outlet boxes for switches, thermostats, and similar devices.
- N. Provide cast outlet boxes in exterior locations and wet locations, and where exposed rigid or intermediate conduit is used.

## 3.11 PULL AND JUNCTION BOX INSTALLATION

- A. Locate pull boxes and junction boxes above accessible ceilings or in unfinished areas.
- B. Support pull and junction boxes independent of conduit.
- C. Do not install boxes back-to-back in walls.
  - 1. Provide a minimum horizontal separation of 6 inches between boxes installed on opposite sides of non-rated stud walls. When the minimum separation cannot be maintained, install sound insulation pads on all five sides of the back box in accordance with the manufacturer's instructions.
  - 2. Provide a minimum horizontal separation of 24 inches between boxes installed on opposite sides of fire-rated walls. When the minimum separation cannot be maintained, the box is greater than 16 square inches or the total box area (all trades) per 100 square feet is greater than or equal to 100 square inches, install fire-rated moldable pads to all five sides of the back box to maintain the fire rating of the wall. Install moldable pads in accordance with UL listing for the specific product. Sound insulation pads are not acceptable for use in fire-rated wall applications unless the product carries the necessary fire rating.
- D. Install sound insulation pads on all five sides of the back of all boxes in sound-rated wall assemblies. Sound-rated wall assemblies are defined as partition types carrying a Sound Transmission Class (STC) rating.

#### 3.12 EXPOSED BOX INSTALLATION

- A. Boxes shall be secured to the building structure with proper size screws, bolts, hanger rods, or structural steel elements.
- B. On brick, block and concrete walls or ceilings, exposed boxes shall be supported with no less than two
   (2) Ackerman-Johnson, Paine, Phillips, or approved equal screw anchors or expansion shields and round head machine screws. Cast boxes shall not be drilled.
- C. On steel structures, exposed boxes shall be supported to the steel member by drilling and tapping the member and fastening the boxes by means of round head machine screws.
- D. Boxes may be supported on steel members by APPROVED beam clamps if conduit is supported by beam clamps.
- E. Boxes shall be fastened to wood structures by means of a minimum of two (2) wood screws adequately large and long to properly support. (Quantity depends on size of box.)
- F. Wood, plastic, or fiber plugs shall not be used for fastenings.
- G. Explosive devices shall not be used unless specifically allowed.

#### END OF SECTION

# SECTION 260553 - ELECTRICAL IDENTIFICATION

# PART 1 - GENERAL

# 1.1 SECTION INCLUDES

- A. Adhesive Markings and Field Labels
- B. Nameplates and Signs
- C. Product Colors

# 1.2 REFERENCES

- A. NFPA 70E National Electrical Safety Code
- B. NFPA 70 National Electrical Code (NEC)
- C. ANSI A13.1 Standard for Pipe Identification
- D. ANSI Z535.4 Standard for Product Safety Signs and Labels

## 1.3 QUALITY ASSURANCE

A. Electrical identification products shall be suitable for the environment installed. Identification labels damaged by the environment due to ultraviolet light fading, damp or wet conditions, physical damage, corrosion, or other conditions shall be replaced with labels suitable for the environment.

## 1.4 SUBMITTALS

- A. General: Submit the following in accordance with Division 1 Specification Sections and under provisions of Section 260500.
  - 1. Product Data for each type of product specified.
  - 2. Schedule of nomenclature to be used for identification signs and labels for each piece of equipment including, but not limited to, the following equipment types as specified in Division 26.
  - 3. Samples of each color, lettering style and other graphic representation required for identification materials including samples of labels and signs.
  - 4. Identification required in this section shall apply to equipment furnished in Division 26 and any other applicable Divisions including Division 21/22/23.

## PART 2 - PRODUCTS

## 2.1 ADHESIVE MARKINGS AND FIELD LABELS

- A. Adhesive Marking Labels for Raceway: Pre-printed, flexible, self-adhesive vinyl labels with legend indicating voltage and service (Emergency, Lighting, Power, HVAC, Communications, Control, Fire).
  - 1. Label Size as follows:
    - a. Raceways: Kroy or Brother labels 1-inch high by 12-inches long (minimum).
  - 2. Color: As specified for various systems.
- B. Colored Adhesive Marking Tape for banding Raceways, Wires, and Cables: Self-adhesive vinyl tape not less than 3 mils thick by 1 inch to 2 inches in width.
- C. Pretensioned Flexible Wraparound Colored Plastic Sleeves for Cable Identification: flexible acrylic bands sized to suit the cable diameter and arranged to stay in place by pre-tensioned gripping action when coiled around the cable.
- D. Wire/Cable Designation Tape Markers: Vinyl or vinyl-cloth, self-adhesive, wraparound, cable/conductor markers with preprinted numbers and letter.
- E. Cable Ties: Fungus-inert, self-extinguishing, one-piece, self-locking nylon cable ties, 0.18-inch minimum width, 50-lb minimum tensile strength, and suitable for a temperature range from -40°F to 185°F (-40°C to 85°C), type 2/2S or type 21/21S based on application. Provide ties in specified colors when used for color coding. Cable ties shall be listed and identified for the application, securement, and support.
- F. Underground Plastic Markers: Bright colored continuously printed plastic ribbon tape of not less than 6 inches wide by 4 mil thick, printed legend indicating type of underground line, manufactured for direct burial service. Tape shall contain a continuous metallic wire to allow location with a metal detector.
- G. Aluminum, Wraparound Marker Bands: 1-inch width, 0.014 (5mm) inch thick aluminum bands with stamped or embossed legend, and fitted with slots or ears for permanently securing around wire or cable jacket or around groups of conductors.
- H. Brass or Aluminum Tags: 2" (50mm) by 2" (50mm) by .05-inch metal tags with stamped legend, punched for fastener.
- I. Indoor/Outdoor Number and Letters: Outdoor grade vinyl label with acrylic adhesive designed for permanent application in severe indoor and outdoor environments.
- J. Text Sizes:
  - 1. The following information shall be used for text heights, fonts, and size, unless otherwise noted.

- a. Font: Normal 721 Swiss Bold
- b. Adhesive Labels: 3/16 inch minimum text height
- c. Vinyl / Plastic Laminate Labels: 3/4" inch minimum text height

## 2.2 NAMEPLATES AND SIGNS

- A. Engraved, Plastic-Laminated Labels, Signs and Instruction Plates: Engraving stock melamine plastic laminate, 1/16-inch minimum thick for signs up to 20 square inches, or 8 inches in length; 1/8 inch thick for larger sizes. Labels shall be punched for mechanical fasteners.
- B. Text Sizes:
  - 1. The following information shall be used for text heights, fonts, and size, unless otherwise noted.
    - a. Text Height: 3/8 inch minimum
- C. Baked-Enamel Signs for interior Use: Preprinted aluminum signs, punched, or drilled for fasteners, with colors, legend, and size required for application. Mounting <sup>1</sup>/<sub>4</sub>" grommets in corners.
- D. Exterior, Metal-Backed, Butyrate Signs: Weather-resistant, nonfading, preprinted, cellulose-acetate butyrate signs with 0.0396 inch galvanized-steel backing: and with colors, legend, and size required for application. Mounting 1/4" grommets in corners.
- E. Safety Signs: Comply with 29 CFR, Chapter XVII, Part 1910.145.
- F. Fasteners for Plastic-Laminated Signs; Self-tapping stainless steel screws or number 10/32 stainless steel machine screws with nuts and flat and lock washers.

## 2.3 PRODUCT COLORS

- A. Adhesive Markings and Field Labels:
  - 1. All Labels: Black letters on white face
  - 2. Normal Power and General Labels: Black letters on white face
  - 3. Fire Alarm: Red letters on white face
- B. Nameplates and Signs:
  - 1. NORMAL POWER: Black letters on white face
  - 2. GROUNDING: White letters on green face.
  - 3. CAUTION or UPS: Black letters on yellow face
- C. Box Covers:
  - 1. Box covers shall be painted to correspond with system type as follows:
    - a. Normal Power and General: Silver
    - b. Fire Alarm System: Red

- 2. Box cover colors shall match conduit colors listed above.
- D. Conductor Color Identification: Refer to Part 3 for additional information.

# PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Lettering and Graphics: Coordinate names, abbreviations, colors, and other designations used in electrical identification work with corresponding designations specified or indicated. Install numbers, lettering, and colors as required by code.
- B. Exposed Ceilings and Finished Spaces: The project includes exposed ceilings in finished spaces. The installation of colored raceways and labeling may not be aesthetically desirable in finished spaces. The contractor shall coordinate identification requirements in exposed ceilings of finished spaces with the Architect/Engineer prior to installation and ordering of materials.
- C. Electrical System Color Chart: This Contractor shall furnish and install framed 8" x 12" charts of the color-coded identification scheme used for the electrical system in all electrical rooms and next to the main fire alarm panel.
- D. Install identification devices in accordance with manufacturer's written instruction and requirements of Electrical Code.
- E. Sequence of Work: Where identification is to be applied to surfaces that require finish, install identification after completion of finish work. All mounting surfaces shall be cleaned and degreased prior to identification installation.
- F. Circuit Identification: Tag or label conductors as follows:
  - 1. Multiple Power or Lighting Circuits in Same Enclosure: Where multiple branch circuits are terminated or spliced in a box or enclosure, label each conductor with source and circuit number.
  - 2. Multiple Control Wiring and Communication/Signal Circuits in Same Enclosure: For control and communications/signal wiring, use wire/cable marking tape at terminations in wiring boxes, troughs, and control cabinets. Use consistent letter/number conductor designations throughout on wire/cable marking tape.
  - 3. Match identification markings with designations used in panelboards shop drawings, Contract Documents, and similar previously established identification schemes for the facility's electrical installations.
- G. Apply Danger, Warning, Caution and instruction signs as follows:
  - 1. Install Danger, Warning, Caution or instruction signs where required by Electrical Code, where indicated, or where reasonably required to assure safe operation and maintenance of electrical systems and of the items to which they connect. Install engraved plastic-laminated instruction signs with approved legend where instructions or explanations are needed for system or equipment operation. Install metal-backed butyrate signs for outdoor items.

- 2. 'Danger' indicates a hazardous situation which, if not avoided, will result in death or serious injury. ANSI standard red background, white letters.
- 3. 'Warning' indicates a hazardous situation which, if not avoided, could result in death or serious injury. ANSI standard orange background, black letters.
- 4. 'Caution' indicates a hazardous situation which, if not avoided, may result in minor or moderate injury. ANSI standard yellow background, black letters.
- 5. Emergency Operating Signs: Install, where required by Electrical Code, where indicated, or where reasonably required to assure safe operation and maintenance of electrical systems and of the items to which they connect, engraved laminate signs with white legend on red background with minimum 3/8-inch high lettering for emergency instructions on power transfer, load shedding, or other emergency operations.
- H. Apply circuit/control/item designation labels of engraved plastic laminate for pushbuttons, pilot lights, alarm/signal components, and similar items, except where labeling is specified elsewhere.
- I. Install labels parallel to equipment lines at locations as required and at locations for best convenience of viewing without interference with operation and maintenance of equipment.
- J. Circuits with more than 600V: Identify raceway and cable with "DANGER-HIGH VOLTAGE" in black letters 2 (50mm) inches high on orange background at 10'-0 foot intervals.
  - 1. Entire floor area directly above conduits running beneath and within 12 inches of a basement or ground floor that is in contact with earth or is framed above unexcavated space.
  - 2. Wall surfaces directly external to conduits concealed within wall.
  - 3. All accessible surfaces of concrete envelope around conduits in vertical shafts, exposed in building, or concealed above suspended ceilings.
- K. Underground Electrical Lines: For exterior underground power, control, signal, and communication lines, install continuous underground plastic line marker located directly above line at 6 (150mm) to 8 (205mm) inches below grade. A single plastic line marker is permitted when the width of the common trench does not exceed 16 inches; provide a second plastic line marker to mark each edge of the trench when 16 inches of width is exceeded. Limit line markers to direct-buried cables.

## 3.2 FEEDER AND BRANCH CIRCUIT DIRECTORIES

- A. Product:
  - 1. Adhesive labels and field markings
  - 2. Nameplates and signs
- B. Feeder Directories Branch: Provide each feeder, branch circuit, feeder modification, and branch circuit modification with a typed circuit directory label. Refer to technical equipment specification sections for additional requirements. Include the following with each label:
  - 1. Load Description: Lighting, receptacles, specific equipment, spare, space, or similar description.
  - 2. Location: Room name, number, location.

C. Provide a factory or custom clear plastic sleeve for each branch panel directory and secure to inside panel cover. [Three ring binders with individual circuit directories for each applicable branch panel may be substituted when AHJ approved, all branch panels are within the same room and within sight of the binder, and the binder is supplied with three printed copies of each directory, an electronic editable copy of the directors is saved to USB within the binder, and the binder is permanently secured an adjacent wall with a chain or metal cable with adequate length to reference the binder within the working clearance space of each applicable panel. Provide a wall mounted drop-in office bin to store the binder.]

# 3.3 LIGHTING CONTROL AND RECEPTACLE COVER PLATES

# A. Product:

- 1. Adhesive labels and field markings
- 2. Nameplates and signs
- B. Identification material to be a clear, 3/8-inch Kroy tape or Brother self-laminating vinyl label with black letters. Embossed Dymo-Tape labels are not acceptable. Permanently affix identification label to cover plates, centered above the receptacle openings.
- C. Identification material to be engraved plastic-laminated labels, 1/16-inch minimum thickness with white letters on a red face. Letter and number size to 1/8-inch high.
- D. Identification to be engraved directly on the stainless steel coverplates. Letter and number size to 1/8-inch high.
- E. Provide identification on all switch and receptacle cover plates. Identification shall indicate source and circuit number serving the device (e.g. "C1A #24"). Identification for switch cover plates shall be installed on the inside cover.

## 3.4 BOX LABELING

- A. Products:
  - 1. Adhesive labels and field markings
- B. Identify Junction, Pull and Connection Boxes: Labeling shall be 3/8-inch Kroy tape OR Brother selflaminating vinyl label, letters/numbers. In rooms that are painted out, provide labeling on inside of cover.
- C. All junction, pull, and connection boxes shall be identified as follows:
  - 1. For power and lighting circuits, indicate system voltage and identity of contained circuits ("120V, 1LA1-3,5,7").
  - 2. For other wiring, indicate system type and description of wiring ("FIRE ALARM NAC #1").

## 3.5 CONDUCTOR COLOR CODING

A. Products:

- 1. All wire and cables shall be color coded by the manufacturer.
- B. Color coding shall be applied at all panels, switches, junction boxes, pull boxes, vaults, manholes etc., where the wires and cables are visible and terminations are made. The same color coding shall be used throughout the entire electrical system, therefore maintaining proper phasing throughout the entire project.
- C. Colored cable ties shall be applied in groups of three ties of specified color to each conductor at each terminal or splice point starting 3 inches from the termination and spaced at 3- inches centers. Tighten to a snug fit, and cut off excess length.
- D. Where more than one nominal voltage system exists in a building or facility, each ungrounded conductor of a multi-wire branch circuit, where accessible, shall be identified by phase and system.
- E. Conductors shall be color coded as follows:
  - 1. 208Y/120 Volt, 4-Wire:
    - a. A-Phase Black
    - b. B-Phase Red
    - c. C-Phase Blue
    - d. Neutral White
    - e. Ground Bond Green
  - 2. 480Y/277 Volt, 4-Wire:
    - a. A-Phase Brown
    - b. B-Phase Orange
    - c. C-Phase Yellow
    - d. Neutral Gray
    - e. Ground Bond Green
  - 3. Grounding Conductors:
    - a. Equipment grounding conductors, main/system/supply-side bonding jumpers: Green.
    - b. Isolated Equipment Ground Conductors: Green with colored distinctive yellow stripe along the entire length of the conductor. Isolated ground for feeders, use colored tape with alternating bands of green and yellow to provide a minimum of three bands of green and two bands of yellow.
  - 4. Cabling for Remote Control, Signal, and Power Limited Circuits:
    - a. Fire Alarm: Red.
    - b. Low Voltage Switching: Per manufacturer recommendations and code requirements.

# 3.6 CONTROL EQUIPMENT IDENTIFICATION

- A. Products:
  - 1. Nameplates and signs
- B. Provide identification on the front of all control equipment such as combination starters, starters, VFDs, contactors, motor control centers, etc.
- C. Identification shall be provided for all connections to equipment furnished by this Contractor, other contractors, or the Owner.
- D. Labeling shall include:
  - 1. Equipment type and contract documents designation of equipment being served.
  - 2. Location of equipment being served if it is not located within sight.
  - 3. Voltage and phase of circuit(s).
  - 4. Panel and circuit number(s) serving the equipment.
  - 5. Method of automatic control, if included ("AUTO CONTROL BY FMCS").
  - 6. Available fault current; refer to one-line diagram or panel schedule of panel serving equipment.
  - 7. Date of fault current study, refer to one-line diagram
  - 8. Sample Label:

EXHAUST FAN EF-1 ("LOCATED ON ROOF") 480V, 3-PHASE FED FROM "1HA1-1" AUTO CONTROL BY FMCS 22,000 AMPS AVAILABLE FAULT CURRENT DATE OF STUDY: 1 JAN 2017

## 3.7 EQUIPMENT CONNECTION IDENTIFICATION

- A. Products:
  - 1. Nameplates and signs
- B. Provide identification for hard wired electrical connections to equipment such as disconnects switches, starters, etc. Plug and cord type connections do not require this specific label.
- C. Identification shall be provided for all connections to equipment furnished by this Contractor, other contractors, or the Owner. The following list of equipment is specifically being listed to receive an equipment connection label; this list does not limit the equipment that shall receive a label:
  - 1. Mechanical heating, ventilation, and air conditioning equipment; chillers, boilers, pumps, air handing ventilation units, condensing units, unit heaters, and similar equipment
  - 2. Plumbing equipment
  - 3. Fire protection equipment including fire pumps
  - 4. Elevator

- D. Labeling shall include:
  - 1. Equipment type and contract documents designation of equipment being served
  - 2. Location of equipment being served if it is not located within sight.
  - 3. Voltage and rating of the equipment.
  - 4. Panel and circuit numbers(s) serving the equipment
  - 5. Available fault current; refer to one-line diagram or panel schedule of panel serving equipment.
  - 6. Date of fault current study; refer to one-line diagram
  - 7. Sample Label:

UNIT HEATER UH-1 ("LOCATED IN STORAGE ROOM 200") 480V: 3-PHASE FED FROM "1HA1-1" 22,000 AMPS AVAILABLE FAULT CURRENT DATE OF STUDY: 1 JAN 2017

# 3.8 POWER DISTRIBUTION EQUIPMENT IDENTIFICATION

- A. Products:
  - 1. Nameplates and signs
- B. Provide identification on the front of all power distribution equipment such as panelboards, switchboards, switchboards, switchgear, motor control centers, generators, UPS, storage battery disconnects, transfer switches, etc. Labels shall be visible on the exterior of the gear, correspond to the one-line diagram nomenclature, and identify each cubicle of multi-section gear.
  - 1. Interior Equipment: The identification material shall be engraved plastic-laminated labels.
  - 2. Exterior Equipment: The identification material shall be engraved vinyl labels.
  - 3. Labeling shall include:
    - a. Essential Electrical System EES: When applicable the label shall include "Essential Electrical System EES". Applicable equipment includes components of the life safety and critical branch for healthcare facilities (generators, transfer switches, switchboards, distribution panels, panelboards, etc.).
    - b. Equipment type and contract documents designation of equipment.
    - c. Voltage of the equipment.
    - d. Name of the upstream equipment and location of the upstream equipment if it is not located within sight.
    - e. Rating and type of the overcurrent protection device serving the equipment if it is not located within sight ("FED BY 400A/3P BREAKER").
    - f. Sample Label:

DISTRIBUTION PANEL DP-H1 480Y/277V FED FROM SWITCHBOARD "SB-1" (LOCATED IN MAIN ELEC ROOM)

4. Provide the following on a separate label, installed below the label above:

- a. Available fault current; refer to one-line diagram or panel schedules
- b. Date of fault current study; refer to one-line diagram
- c. Sample Label:

22,000 AMPS AVAILABLE FAULT CURRENT DATE OF STUDY: 1 JAN 2017

- C. Service Equipment Label: A separate nameplate for the service entrance equipment and include:
  - 1. Nominal system voltage, service wire size, quantity, material, distance
  - 2. Maximum available fault current; refer to one-line diagram for values
  - 3. Clearing time of overcurrent protection devices based on available fault current. Refer to calculations and report from Section 260573 for value.
  - 4. Date of fault current study; refer to one-line diagram
  - 5. Date of label
  - 6. Sample Label:

480Y/277V, 6 SETS 4#750KCM CU, 75FT 39,800 AMPS AVAILABLE FAULT CURRENT 0.07 SECOND CLEARING TIME DATE OF STUDY: 1 JAN 2017 DATE OF LABEL: 4 JUL 2017

- D. Distribution panelboards and switchboards shall have each overcurrent protection device identified with name and location of the load being served ("AHU-1 LOCATED IN PENTHOUSE 1"). Provide a separate engraved plastic laminate label adjacent to each overcurrent projection device with feeder wire size, feeder wire quantity, conductor material and distance in feet. Provide label separate from load identification label and adjustable trip settings label.
  - 1. Sample Labels for Feeders:

4#3/0 CU & 1#6 CU GND, 125FT 4#250KCM AL & 1#6 GND CU, 125FT 2 SETS 4#400KCM CU & 1#1 GND CU, 125FT

E. Branch panelboards shall be provided with typed panel schedules upon completion of the project. Existing panelboards shall have their existing panel schedules typed, with all circuit changes, additions or deletions also typed on the panel schedules. A copy of all panel schedules for the project shall be turned over as part of the O&M Manuals. Refer to Section 260500 for other requirements.

## 3.9 ELECTRICAL WORKING CLEARANCE IDENTIFICATION

- A. Products:
  - 1. Safety Yellow paint and custom stencils

- B. Provide custom identification of electrical equipment working clearances in mechanical, electrical, storage, janitorial, and similar non-public areas.
- C. Identification shall include a painted rectangular box (on the finished floor) in front of the electrical equipment to define the code-required working clearance. Provide additional diagonal stripping inside the rectangle box. All painted stripping shall be safety yellow paint with 3 inch wide stripes.
  - 1. Width of area: Width of equipment or as required by code
  - 2. Depth of area: Depth as required by code

## 3.10 POLE IDENTIFICATION

- A. Product:
  - 1. Adhesive labels and field markings
  - 2. Nameplates and signs
- B. Lighting poles, bollards and overhead distribution poles shall be individually identified with a unique number, for maintenance purposes. Apply the vinyl label number above the hand hole cover or 24" (610mm) above grade. Bollards may be identified with a number applied inside the luminaire that is visible from the exterior.

END OF SECTION

## SECTION 260933 - LIGHTING CONTROL SYSTEMS

## PART 1 - GENERAL

# 1.1 SECTION INCLUDES

- A. Lighting Control Overview
- B. Electrical Plan Symbols
- C. Device Color and Coverplates
- D. Standalone Line and Low Voltage Lighting Controls
  - 1. Wall switches and wall dimmers
  - 2. Sensors (occupancy, vacancy, daylighting, photocell, auxiliary power packs, etc.)
- E. Room-Based Lighting Controls (specification grade, commonly distributed controllers, occasionally networked, 'intelligent' controls)
- F. Time Clock Switches (Standalone)

## 1.2 RELATED SECTIONS

- A. The lighting system design includes a combination of luminaire sources, lighting control components, programming sequences, and supplementary components for building and energy code compliance. The design uses performance-based specifications for portions of the lighting system to account for the limitation of directly comparable product solutions available by competitive manufacturers. The Contractor shall reference related specification sections, plans, schedules, and details prior to submitting pricing, submittals, and installation. The Contractor shall coordinate system component compatibility among various manufacturers and suppliers for a turnkey lighting system. Referenced sections include, but are not limited to, the following:
  - 1. Specification Section 262416 Panelboards (panelboard enclosure and interior bussing used for lighting control panels)
  - 2. Specification Section 262821 Contactors
  - 3. Specification Section 265119 LED Lighting
  - 4. Specification Section 265215 Emergency Lighting Inverter
  - 5. Electrical Drawings: Electrical Coversheet, plans, luminaire schedules, lighting control sequence of operations, diagrams, and details.

## 1.3 RELATED WORK

A. Section 019100 - Commissioning

## 1.4 QUALITY ASSURANCE

- A. Manufacturers shall be regularly engaged in the manufacture of lighting control equipment and ancillary equipment, of types and capacities required, whose products have been in satisfactory use in similar service for not less than five (5) years.
- B. All components and assemblies are to be factory pre-tested prior to delivery and installation.

# 1.5 REFERENCES

- A. FCC Rules and Regulations, Part 15, Subpart J Radio Frequency Interference
- B. FS W S 896 Switch, Toggle
- C. NEMA WD 1 General Color Requirements for Wiring Devices
- D. NEMA WD 7 Occupancy Motion Sensors
- E. NFPA 70 National Electrical Code (NEC)
- F. UL Standard 916 Energy Management Equipment
- G. UL 924 Emergency Lighting and Power Equipment
- H. UL 20 Standards for General-Use Snap Switches
- I. UL 98 Enclosed and Dead-Front Switches
- J. UL 917 Clock Operated Switches
- K. UL 1472 Solid-State Dimming Controls

## 1.6 SUBMITTALS

- A. Submit product data under provisions of Section 260500.
- B. Submit a comprehensive package including devices, hardware, software, product specification, finishes, dimensions, installation instructions, component replacement instructions, warranty, system software requirements.
- C. Provide floor plan showing location, orientation, and coverage area of each control device, sensor, and controller/interface. For areas requiring multiple sensor devices for appropriate coverage, submit specific manufacturer-approved sensor layout as an overlay directly on the project drawings, either in print or approved electronic form. Sensor coverage patterns shall have a 20% overlap.
- D. Submit a list of devices and equipment that will be installed for each sequence of operation.

- E. Submit project specific control wiring diagrams showing all equipment, line voltage, and control wiring requirements for all components including, but not limited to, dimmers, relays, low voltage switches, occupancy sensors, control stations, [dimmer panels,] [relay panels,] and communication interfaces and programming instructions for each sequence of operation. Include network cable specification and end-of-line termination details, if required.
- F. Programming Sequences: Provide a copy of the initial lighting control programming sequences in narrative and manufacturer/vendor format.
- G. Lighting Control Stations: The manufacturer/vendor shall provide control station shop drawings showing arrangement of controls, dimensioned elevations, wiring diagram, and recommended backboxes. Label each applicable submittal with the applicable Sequence Of Operation SOO description. Submit data sheets on the switches, dimmers, sensors, buttons, etc. contained in the control station.
- H. Nameplate Labels and Custom Engraving: Submit sample label/engraving text for review for each applicable Lighting Sequence Of Operation SOO. Include reference to applicable SOO description. Provide stencil templates for each device requiring stenciling.

## 1.7 EXTRA STOCK

- A. Provide extra stock under provisions of Section 260500.
- B. Sensors, Controls, Power Supplies, and Relays: Five (5) percent of quantity installed. Minimum of two (2) of each configuration and type.
- C. Relays and Dimmer Modules: Five (5) percent of quantity installed. Minimum of two (2) of each size and type.
- D. Control Stations: One (1) of each configuration and type, except for LCD (SW-LDC) touch screens and portable PCS (SW-PCS) control stations requiring factory setup prior to installation.

## 1.8 PROJECT RECORD DOCUMENTS

- A. Submit project record documents under provisions of Section 260500.
- B. Accurately record location of all controls and devices. Include description of switching sequences and circuiting arrangements.
- 1.9 OPERATION AND MAINTENANCE DATA
  - A. Submit emergency, operation, and maintenance data under provisions of Section 260500. Data shall also include the following:
    - 1. Schedule for routine maintenance, inspection, and calibration of all lighting control devices and system components. Recommended schedule for inspection and recalibration of sensors.

- 2. Complete narrative describing intended operation and sequence for each control scenario and system component, updated to reflect all changes resulting from commissioning of systems. Narrative shall indicate recommended settings for devices where applicable.
- 3. Replacement part numbers for all system components.

# 1.10 SYSTEM DESCRIPTION

- A. Performance Statement: The specification section and lighting design documents describe the minimum material quality, required features, and operational performance requirements of the lighting control system. The documents do not convey every component, relay, wire, and equipment connection required. The Contractor and lighting control manufacturer/vendor are solely responsible for determining all system components, wiring, and programming required for a complete and operational system based on the performance based requirements of the documents.
- B. Lighting Sequence Of Operation (SOO): The Sequence Of Operation (SOO) describes the required lighting control operation and performance in each space. The Sequence Of Operation descriptions are included on the drawings.
- C. Drawings: The drawings include the Sequence Of Operation (SOO), luminaire schedule, location of control devices, sensors, and identification of control zones, and branch power circuiting. Control wiring and manufacturer/vendor specific components are NOT shown, but shall be submitted with the shop drawing submittals.

## 1.11 WARRANTY

- A. Manufacturer shall warrant products under normal use and service to be free from defects in materials and workmanship for a period of two (2) years g.
- B. Occupancy, vacancy, daylight sensors and controls shall have a five (5) year warranty from date of Substantial Completion.

## PART 2 - PRODUCTS

## 2.1 LIGHTING CONTROL OVERVIEW

- A. Lighting Control System: As defined in the System Description, the design documents describe the operational performance requirements of the lighting control system. The Lighting Control System has been categorized into the following groups. Refer to the Electrical Symbol Key, this specification section, and the drawings to determine the appropriate lighting control category when more than one is applicable to the project:
  - 1. Standalone Lighting Control Devices: Independent (standalone) devices traditionally operating at line or low voltage, field configurable with other standalone devices to provide an overall lighting control system.
  - 2. Room-Based Lighting Controls: Integrated system comprised of switch stations, sensors, room controllers, control panels, and accessories, operating at line and/or low voltage, configured as an integrated overall 'intelligent' lighting control system. Lighting control zones and power circuits commonly align.

- B. All system components and materials of similar function (e.g., switches, dimmers, sensors, contactors, relays, etc.) shall be of the same manufacturer, unless specifically stated otherwise on drawings or elsewhere in the specifications. Lighting control switches, systems, and components shall be listed.
- C. The functions described in the lighting sequence of operation shall dictate the actual lighting control device required to accomplish the functions described for the space, unless otherwise noted.

## 2.2 ELECTRICAL PLAN SYMBOLS

- A. Refer to Electrical Coversheet for Electrical Symbols list and device specification tag.
  - 1. Standalone Lighting Control Devices: Control station commonly defined by an alpha character with subscripts.
    - a. Example symbol "S", tagged "SW-1P", description "switch- single pole switch".
    - b. Example Control Designation: a, b, c (when required to clarify design intent).
  - 2. Room-Based Lighting Controls: Control station commonly defined by a rectangle symbol.
    - a. Example Control Station: symbol "#B", tagged "SW-LV", description "Lighting Control Station".
    - b. Example Panel/Rack/Cabinet: tagged "LCPR#", description Room-Based lighting control panel/rack/cabinet.
    - c. Example Control Designations: a, b, c
  - 3. Sensors, Relays, Accessories: Common plan symbols are used for occupancy, vacancy, and daylighting sensors. The control designations (a, b, c or z1, z2, z3) and identification of a standalone or #B type control station in the space defines the basis-of-design intent category of the lighting control sensors and accessories.
    - a. Example, a standalone occupancy sensor SW-OC-## device is the basis of design when shown in the same room as a standalone S (SW-1P) single pole light switch with or without a, b, c control designations.
    - b. Example, a Room-Based Lighting occupancy sensor SW-OC-## device is the basis of design when shown in the same room as a #B (SW-#B) lighting control station with or without a, b, c control designations.
    - c. Example, a Network-Based Lighting occupancy sensor SW-OC-## device is the basis of design when shown in the same room as a #B (SW-#B) lighting control station with z1, z2, z3 control designations.

## 2.3 DEVICE COLOR AND COVERPLATES

A. All switches and lighting controls shall be complete with coverplates that match material and color of the wiring device coverplates in the space. When the coverplate is proprietary to the device/manufacturer and do not match the wiring device coverplates, the architect shall select the coverplate color and materials from the standard coverplate options.

- B. Where several devices are ganged together, the coverplate shall be of the ganged style for the number of devices used.
- C. Install nameplate identification as indicated in Section 260553.
- D. Plate-securing screws shall be metal with head color matching the wall plate finish.

# 2.4 STANDALONE LINE AND LOW VOLTAGE LIGHTING CONTROLS

- A. Overview:
  - 1. Wall Switches and Wall Dimmers:
    - a. UL listed with integral air-gap switch for on/off control, integral EMI/RFI suppression, non-viewable heat sink, dimmer to match device color.
    - b. Dimmer compatibility and wiring with the load being controlled shall be verified by Contractor prior to purchase and installation.
- B. **SW-1P**; Single Pole Switch:
  - 1. Single throw, 120/277-volt, 20-amp maintained contact. Toggle handle, side and back wired.
  - 2. Manufacturers:
    - a. Hubbell HBL1221
    - b. Leviton 1221-2
    - c. Pass & Seymour PS20AC1
    - d. Cooper AH1221
  - 3. Single throw, 120/277-volt, 20-amp maintained contact. Rocker handle, side and back wired.
  - 4. Manufacturers:
    - a. Hubbell DS120
    - b. Leviton 5621
    - c. Pass & Seymour 2621
    - d. Cooper 7601
- C. **SW-3W;** Three-way Switch:
  - 1. Single throw, 120/277 volt, 20 amp. Toggle handle, side and back wired.
  - 2. Manufacturers:
    - a. Hubbell 1223
    - b. Leviton 1223-2
    - c. Pass & Seymour PS20AC3
    - d. Cooper AH1223
  - 3. Single throw, 120/277-volt, 20-amp maintained contact. Rocker handle, side and back wired.

- 4. Manufacturers:
  - a. Hubbell DS320
  - b. Leviton 5623
  - c. Pass & Seymour 2623
  - d. Cooper 7623

## D. SW-4W; Four-way Switch:

- 1. Single throw, 120/277 volt, 20 amp. Toggle handle, side and back wired.
- 2. Manufacturers:
  - a. Hubbell 1224
  - b. Leviton 1224-2
  - c. Pass & Seymour PS20AC4
  - d. Cooper AH1224
- E. **SW-O**; Dual Technology Occupancy Sensor with Wall Switch (Standalone):
  - 1. Wall switch with manual on/auto/off. 120/277 VAC load rating of 0-800 W for ballast, LED or tungsten. 5-, 15-, 20-minute adjustable OFF delay. Dual technology ultrasonic[/acoustic] and PIR coverage of minor motion in 12' x 15' pattern and occupancy detection in area based on half-step walking motion. Sensitivity adjustments separate for each sensing technology.
  - 2. Manufacturers:
    - a. Watt Stopper DW-100 Series
    - b. Hubbell LHMTS
    - c. Leviton OSSMT Series
    - d. Sensor Switch WSX-PDT SA Series (acoustic approved when listed in above description)
- F. SW-DO; Dimmer Occupancy / Vacancy Sensor Dual Technology (Standalone):
  - 1. Contractor / vendor to provide dimmer based on rating required, compatible with wiring, lighting load being controlled. Verify compatibility with luminaire shop drawings prior to light control prior to purchase and installation.
  - 2. **[Occupancy**]**[Vacancy**] Dimmer with manual on/auto/off, dual technology ultrasonic/acoustic and PIR120/277 volt, automatic on/off, 0-10 V control. 120/277 V 700 watt electronic ballast rated. Mounted in dedicated backbox.
    - a. Ratings/Manufacturers: Compatible with Luminaire Driver
      - 1) Lutron Maestro Series
      - 2) Acuity nLight Series
      - 3) Hubbell LightHawk Series
      - 4) Sensor Switch WSX D Series
- G. SW-OC-# and SW-VC-#; Occupancy / Vacancy Sensors (Standalone):

- 1. Combination Devices: Subscripts identify combination type devices when applicable. The contractor shall provide the combination device or provide multiple device(s) to meet the functionality when the manufacturer does not offer the required functionality with a single device. Manufacturer verified layouts shall include a 20% overlap of coverage patterns.
- 2. Subscripts: Subscripts are used to define the device type.
  - a. Blank (or D) = Dual Technology
  - b. A = Ultrasonic two-sided corridor coverage
  - c. P = Passive infrared
  - d. P2 = Passive infrared 100 degree coverage
  - e. U = Ultrasonic 360 degree coverage
  - f. HA = Highbay aisle coverage
  - g. HB = Highbay
  - h. W = Wireless with battery, 10 year minimum
- 3. General Description: Wall- or ceiling-mounting, solid-state units with a separate power supply/relay unit.
  - a. Operation Occupancy: Occupancy sensors turn lights 'on' when covered area is occupied and turn lights 'off' with a time delay when unoccupied, unless otherwise indicated.
  - b. Operation Vacancy: Vacancy sensors require a manual switch operation to turn lights 'on' with a time delay when occupied to turn lights 'off'.
  - c. Time Delay 'Off: Field adjustable with a minimum range of 1-20 minutes.
  - d. Sensor Output: Contacts rated to operate the connected relay, complying with UL 773A. Sensor shall be powered from the relay unit.
  - e. Relay Unit: Dry contacts rated for 20 A ballast load at 120 and 277 VAC, for 13-amp tungsten at 120 VAC, and for 1 hp at 120 VAC. Power supply to sensor shall be 24 V dc, 150-mA, Class 2 power source as defined by Electrical Code.
  - f. Mounting:
    - 1) Sensor: Suitable for mounting in any position on a standard outlet box.
    - 2) Relay: Externally mounted through a 1/2-inch knockout in a standard electrical enclosure. Mount relay above accessible ceiling near entry door to room or area.
    - 3) Time Delay and Sensitivity Adjustments: Recessed and concealed.
- 4. Indicator: LED to show when motion is being detected during testing and normal operation of the sensor.
- 5. Bypass Switch: Override the on function in case of sensor failure.
- 6. Power Supply and Child Packs: Provide as required for sensor quantity and switching scheme. Mount to standard 1/2" knockout on electrical box above accessible ceiling near entry door to room or area. Sensor power shall be from emergency circuit if emergency lighting is in the area.
- 7. Detection Coverage (Room): Detect occupancy anywhere in an area based on hand motion.
- 8. Detection Coverage (Corridor): Detect occupancy based on a half-step motion.

- a. **Blank (or D);** Dual Technology 360 Degree Coverage Occupancy/Vacancy Sensor: Combination of PIR and ultrasonic[ **or acoustic**] detection methods in area of coverage. Particular technology or combination of technologies that controls on and off functions shall be selectable in the field by operating controls on unit. Frequency greater than 40 KHz. Dual sensing verifications (requires both technologies to activate), either technology maintains on status. Integrated ambient light level sensor (2 to 200 FC range), adjustable sensitivity and time delay[, **integrated isolated relay contact**]. Sensor shall control all circuits in area, unless noted otherwise.
  - 1) Manufacturers:
    - a) Watt Stopper DT 300/200 Series
    - b) Hubbell OMNI-DT2000 / LODTRP / ATD2000C Series
    - c) Greengate OAC-DT Series
    - d) Leviton OSC-MOW / OSM12 Series
    - e) Sensor Switch CM PDT 10 / WvpDT 16 series (acoustic)
- b. (HB); Highbay Occupancy/Vacancy Sensor: 20' to 40' mounting height. Minimum 1.3:1 walking motion coverage pattern to height ratio. Adjustable sensitivity and time delay[, integral isolated relay contact]. Sensor shall control all luminaires in area.
  - 1) Manufacturers:
    - a) Watt Stopper HB-300 Series
    - b) Hubbell FHB 140 or HMHB series
    - c) Leviton OSFHU
    - d) Greengate OEF-P

#### 2.5 ROOM-BASED LIGHTING CONTROL SYSTEM ('INTELLIGENT CONTROLS)

- A. Manufacturers: Manufacturers as listed below meet the qualifications as outlined in this specification. Contractor is responsible for verifying that selected manufacturer is capable of furnishing the complete system as specified herein.
  - 1. Acuity Controls nLight Series
  - 2. Eaton Greengate RC3 Series (room-based system)
  - 3. Hubbell Automation NX Series
  - 4. Legrand Watt Stopper DLM Series
  - 5. Lutron
  - 6. Osram Encelium Series
- B. Room-Based Lighting Control System Description: The room-based lighting control system is a distributed network of devices, components, and accessories for lighting controls and integrated control with other systems. The system includes system room controllers (network hubs), control stations, sensors (occupancy, vacancy, daylighting, etc.), switching/dimming modules, programming, 365/7 day scheduling, and associated wiring.

- C. The lighting control system manufacturer shall be responsible to assure coordination and network compatibility between all system devices, components, and accessories.
- D. Global System Typography: The system shall be provided with the following global system characteristics. When multiple exclusive options are listed the manufacturer/vendor may submit a system based on either criterion unless otherwise noted. When the drawings identify a specific option (typically identified with a subscript) provide the specific option as scheduled on the drawings. (Example, a control station (SW-#B) shown with a "W□" subscript on the plans shall be provided in a wireless configuration regardless if the following specification descriptions allow both low voltage or wireless network.)
  - 1. System Controllers (Room Controllers): Room-based controllers located above accessible ceilings.
  - 2. Interior Lighting Control System Network Connectivity for System Devices, Components, and Accessories: Low voltage cabling.
  - 3. Power Source for System Devices, Components, and Accessories: AC power pack supply.
- E. Lighting Control System Programming Protocol: Manufacturer's protocol.
- F. Lighting Control System (Room-Based Controller):
  - 1. Lighting Control System Room-Based Controller: Provide with data network to all lighting control system components, devices, and accessories. Provide network interface with other systems via BACnet IP communication or alternative protocol acceptable to the other system. System communication protocol shall be compatible with the building automation system.
- G. Time Clock and Scheduling: Provide 24 astronomical hour-based scheduling for interior lighting controls.
- H. Room-Based System Controllers (Room Controllers): Distributed room-based controller, integral switching relays and dimmers, network connected.
  - 1. Installation: Provide a dedicated controller for each space; not shared with adjacent rooms. Locate the controller near the associated wall controller, near the entry door when applicable, and above the finished accessible ceiling. As an alternative, the controller may be mounted above the finished accessible ceiling of the adjacent space when the associated ceiling space is not accessible. Example, located in adjacent corridor.
- I. Programming and Commissioning Dongle (Removable Style): Provide and permanently install a programming dongle for each room controller when a field removable dongle type device is required for programming and commissioning of the system. The programming dongle shall be permanently installed to allow for ease of programming the controller without above ceiling access.
- J. Control Devices: All occupancy, vacancy sensors (ultrasonic, PIR, dual technology, daylighting, photocell, timers), control stations, and other system components shall be provided with the system and designed to operate on system network. Sensors shall be powered from power supplies, modules, packs, or Power Over Ethernet POE.

- K. Power Supplies (Modules, Packs, etc.): Provide power supplies for control devices. Power supply shall provide physical separation of 120/277 volt line voltage wiring and low voltage control wiring. Provide supplementary power supplies when required for multiple control devices. Provide switch or dimmed control as required by the Sequence Of Operation SOO.
  - 1. Installation: Install adjacent to wall room controller when applicable, near the entry door when applicable, and above the finished accessible ceiling. As an alternative, the controller may be mounted above the finished accessible ceiling of the adjacent space when the associated ceiling space is not accessible. Provide low voltage wiring to applicable control devices and control stations.
- L. Device Relays: Mechanically held unless otherwise indicated; split-coil, momentary-pulsed type, rated 20 A, 125-volt AC for tungsten filaments and 20 A, 277-volt AC for electronic ballasts, minimum 50,000 cycles at rated capacity.
  - 1. Building Automation Interface: Provide auxiliary relay to report occupancy status of each individual space to the building automation system. Refer to the drawings and sequence of operation schedule for requirements.
- M. SW-#B; Lighting Control Station, Default Dimming Control Raise/Lower/Fade: The lighting control station shall comply with the performance requirements of the lighting sequence of operation. The control station may consist of switches, pushbuttons, sliders, dimming functions, etc. Provide a common coverplate for lighting control stations.
  - 1. #B: The '#' indicates the minimum quantity of unique lighting control scenes when shown plus raise/lower and lights 'off' scene. Refer to the Lighting Sequence Of Operation (SOO) for the minimum quantity of scenes required (when a number is not designated) and a description of each control scene.
  - 2. Subscripts:
    - a. (BLANK) = Dimming Control (Default)
    - b. S = Switch Control
    - c. W = Wireless w/ battery
    - d. # = Unique ID when applicable
  - 3. Manufacturer: Room-Based Lighting Controller Manufacturer:
    - a. Dimming (Blank) or Switch (S) Control Station: Modular, momentary pushbutton, with addressable capabilities to control the scene or luminaires assigned to the switch. The switch shall be able to actuate the functions based on the described sequence of operation and intended functions.
      - 1) Preset/fader stations shall operate using programmable buttons and/or faders as indicated on drawings.
      - 2) Raise, Lower, Integral Fader Control: Provide control station with manual raise and lower fader control for each control zone of lighting control. Manual raise/lower shall be separate buttons from scene control; hold and dim scene control buttons not acceptable. Faders may be physical sliders or up/down buttons. Fader range shall provide continuous even dimming matching full range of dimmer specification.

- 3) Integral Pilot Light or LED: Indicate that controls are active or powered by being on continuously when powered or when pushbuttons are actuated.
- 4) Labeling of buttons and faders shall be engraved/screened by manufacturer, using approved text returned with shop drawing submittals.
- 5) Station control components shall be designed to operate standard default or custom system functions. Components shall operate default functions unless re-assigned via direct or network connection. Function options include: preset selection, manual mode, record mode, station lockout, raise/lower, macro, cue, and room join/separate.
- 6) Multiple stations (shown in same space): When multiple control stations are shown in the same space the sequence of operation shall be the same at all locations unless noted otherwise.
- 7) Multiple stations (movable partitions in same space): When multiple control stations are shown in the same space with movable partitions the sequence of operations shall be the same at all locations unless noted otherwise. A wall partition switch shall monitor the status of the movable partitions and automatically associated the control station(s) with the appropriate space based on the status of the wall partition.

# 2.6 TIME CLOCK SWITCHES (STANDALONE)

- A. **SW-TC;** Time Clock Switch, astronomical digital control, 7 day or 365/7 day schedule with holiday schedule, 2 channel, 120/277 Volt, 15 amp SPDT Contact, on/off override, indoor/outdoor enclosure, IECC / ASHRAE 90.1 battery backup compliance, UL Listed.
- B. Manufacturers:
  - 1. Paragon Timex Series
  - 2. Tork DWZ Series
  - 3. Intermatic ET 8000 Series

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Verify that surfaces are ready to receive work.
- B. Verify field dimensions and coordinate physical size of all equipment with the architectural requirements of the spaces into which they are to be installed. Allow space for adequate ventilation and circulation of air.
- C. Verify that required utilities are available, in proper location, and ready for use.
- D. Beginning of installation means installer accepts existing conditions.

## 3.2 INSTALLATION

A. Install in accordance with manufacturer's instructions and approved shop drawings.

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- B. All wiring shall be installed in conduit.
- C. Low Voltage Cabling (less than 100 volts): Low voltage lighting control cabling shall be plenum listed. Low voltage cables in non-accessible areas shall be installed in conduit. Low voltage lighting control cable may be installed without conduit in accessible areas using the following types of cable supports. Cable support types/systems shall comply with the warranty requirements of the low voltage cable manufacturer.
  - 1. J-hooks; batwing type.
  - 2. Bridle rings with saddle supports.
  - 3. Low voltage cable batwings supported by independent luminaire support systems (luminaire support cabling); use of batwings on ceiling support systems not allowed.
  - 4. Listed cable ties. Low voltage cabling secured to exterior of luminaire power raceway.
- D. All branch load circuits shall be live tested before connecting the loads to the lighting control panel.
- E. Lighting Control Station Wiring: Provide the grounded (neutral) conductor portion of the branch circuit with the line voltage phase conductors at each lighting control station.
- 3.3 Low voltage lighting Control Cabling
  - A. Control Cable Raceway Routing: All wiring shall be installed in conduit.
  - B. Control Cabling Installed with Line Voltage Wiring: When low voltage control cabling is installed with line-voltage wiring, the control wiring shall be, copper conductors, minimum 16 AWG or per manufacturer, with cable insulation equal to the line-voltage rating (voltage, temp rating, etc.) and comply with Specification Section 260513 "Wire and Cable."
  - C. Network Cabling: As required by manufacturer.
  - D. Splices and Taps: Tapping or wire trap connectors shall be used to splice all Class 1 and Class 2 control wiring. Twist-on, wire-nut type connectors are not allowed.

## 3.4 SUPPORT SERVICES

- A. System Startup:
  - 1. Manufacturer shall provide factory authorized technician to confirm proper installation and operation of all system components.
- B. Pre-Program, Testing, Training Coordination:
  - 1. The construction documents and sequence of operations define the original design intent of the lighting controls as coordinated between the owner and the design team. The definition of the scope is intended to identify the hardware and programming flexibility required prior to programming, system testing, and owner training.

- 2. The final system programming, control station labels, scene presets, dimmer presets, dimmer range limits, fade times, etc. are subject to on site coordination between the design team, owner, contractor, and manufacturer. Contractor/manufacturer programming of the system prior to an onsite coordination with the owner and design team shall not be considered final programming nor commissioning.
- 3. The contractor and manufacturer shall provide on site representatives to provide final programming including preset, scene, switch labeling, and other programming adjustments based on owner and design team onsite observation and verbally requested adjustments as part of the based bid scope of work.
- 4. The contractor shall document onsite requested changes and update operation and maintenance manuals to match final programming.

# C. Testing:

- 1. System shall be completely functional tested by a factory-authorized technician. All loads shall be tested live for continuity and freedom from defects, and all control wiring shall be tested for continuity and connections prior to energizing the system components.
- 2. Programming of initial zones, schedules, lighting levels, control station groups, and sensor settings shall be performed by a factory-authorized technician. Lighting Control Sequence of Operation shall serve as a basis for programming, However, all final decisions regarding groups and schedules shall be at the direction of the Owner. The following procedures shall be performed at a minimum:
  - a. Confirm occupancy sensor placement, sensitivity, and time delay settings to meet specified performance criteria.
  - b. Confirm daylight sensor placement, sensitivity, deadband, and delay settings to meet specified performance criteria.
  - c. Confirm that schedules and time controls are configured to meet specified performance criteria and Owner's operating requirements.
  - d. Confirm control station labeling, presets, switch labels, and scenes.
- 3. Verify occupancy/vacancy and daylight sensor operation is correct after furniture and equipment is installed in each area. Make adjustments to sensor settings and time delays to allow proper operation.
- 4. Verify occupancy/vacancy sensors are located to provide complete coverage for the area served with no nuisance switching.
  - a. Relocate sensors or provide additional sensors as necessary to provide adequate coverage.
  - b. Mask occupancy sensors where necessary to prevent nuisance switching from adjacent areas.

## D. Training:

- 1. Manufacturer shall provide competent factory-authorized technician to train Owner personnel in the operation, maintenance and programming of the lighting control system. Submit training plan with notification seven (7) days prior to proposed training dates.
- 2. Training duration shall be no less than three (3) days, with one (1) day being scheduled at least two (2) weeks after initial training.

## E. Documentation:

- 1. Manufacturer shall provide system documentation including:
  - a. System one-line showing all panels, number and type of control stations and sensors, communication line, and network or building automation system BAS interface unit.
  - b. Drawings for each panel showing hardware configuration and numbering.
  - c. Panel wiring schedules.
  - d. Typical diagrams for each component.

END OF SECTION

## SECTION 262416 - PANELBOARDS

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Service and distribution panelboards: **DP-#**, **DP-#**
  - B. Lighting and appliance branch circuit panelboards: Panel '###'
- 1.2 RELATED SECTIONS AND WORK
  - A. Refer to the Electrical Distribution Diagram and Electrical Schedules for size, rating, and configuration.
  - B. Section 260913 Energy Metering and Management System

## 1.3 REFERENCES

- A. NEMA AB 1 Molded Case Circuit Breakers
- B. NEMA KS 1 Enclosed Switches
- C. NEMA PB 1 Panelboards
- D. NEMA PB 1.1 Instructions for Safe Installation, Operation and Maintenance of Panelboards Rated 600 Volts or Less
- E. NEMA PB 1.2 Application Guide for Ground-fault Protective Devices for Equipment
- F. UL 67 Panelboards
- 1.4 SUBMITTALS
  - A. Submit shop drawings for equipment and component devices under provisions of Section 260500.
  - B. Include outline and support point dimensions, voltage, main bus ampacity, integrated short circuit ampere rating, circuit breaker arrangement and sizes.
  - C. Selective Coordination Study: Submit study to prove that all essential electrical systems, emergency systems and legally required standby system panelboards are selectively coordinated with all supply side overcurrent protective devices.
  - D. Arc Energy Reduction Documentation: Submit documentation to demonstrate the arc energy reduction system is set to operate at a value below the available arcing current.

- E. Refurbished branch panel enclosure documentation for new branch panelboards installed in existing enclosures.
- F. Submit manufacturer's instructions under provisions of Section 260500.

# 1.5 SPARE PARTS

A. Keys: Furnish four (4) each to the Owner.

# PART 2 - PRODUCTS

## 2.1 RATINGS

- A. Definitions:
  - 1. Series rated equipment shall be defined as equipment that can achieve a required UL AIC rating with an upstream device such as a main breaker or a combination of devices to meet or exceed a required UL AIC rating. All series rated equipment shall have a permanently attached nameplate indicating that device rating must be maintained. See Section 260553 for additional requirements.
  - 2. Fully rated equipment shall be defined as equipment where all devices in that equipment shall carry a minimum of the AIC rating that is specified.
- B. The panelboards for this project shall be fully rated unless otherwise specifically noted in the Drawings or Specifications.

## 2.2 MAIN AND DISTRIBUTION PANELBOARDS

- A. General
  - 1. Manufacturers:
    - a. Square D QMB, I-Line
    - b. ABB ReliaGear neXT
    - c. Siemens F2, P4
    - d. Eaton PRL4, PRL5
- B. Panelboards: NEMA PB 1; type as shown on the drawings.
- C. Enclosure: NEMA PB 1; Type 1.
- D. Provide cabinet front with hinged trim on door to allow access to wiring gutters without removal of trim and flush lock. Door hardware shall provide swing clear operation (180-degree swing). Finish in manufacturer's standard gray enamel.
- E. Provide panelboards with copper bus, ratings as scheduled on the drawings. Provide copper ground bus in all panelboards.
- F. All spaces shown on the one-line diagram shall be fully prepared spaces for future breakers.

- G. Minimum Integrated Short Circuit Rating: 100,000 amperes rms symmetrical for 240-volt panelboards; 50,000 amperes rms symmetrical for 480-volt panelboards, or as shown on the drawings.
- H. Molded Case Circuit Breakers: Provide circuit breakers with integral thermal and instantaneous magnetic trip in each pole.

## 2.3 BRANCH CIRCUIT PANELBOARDS

- A. General
  - 1. Manufacturers:
    - a. Square D NQ, NF
    - b. ABB ReliaGear Series
    - c. Siemens P1
    - d. Eaton PRL1, PRL2
- B. Lighting and Appliance Branch Circuit Panelboards: NEMA PB 1; circuit breaker type.
- C. Enclosure: NEMA PB 1; Type 1.
- D. Provide cabinet front with door-in-door construction, concealed hinge, and flush lock all keyed alike. Door hardware shall provide swing clear operation (180-degree swing). Finish in manufacturer's standard gray enamel.
- E. Provide panelboards with copper bus, ratings as scheduled on the drawings. Provide copper ground bus in all panelboards.
- F. All unlabeled circuits shown on the panelboard schedule shall be fully prepared spaces for future breakers.
- G. All multiple-section panelboards shall have the same dimensional back box and cabinet front size.
- H. Minimum Integrated Short Circuit Rating: As shown on the drawings.
- I. Provide handle lock-on devices for all breakers serving exit sign and lighting circuits with emergency battery units. Provide handle lock-on devices and red handles for breakers serving fire alarm panels.
- J. Molded Case Circuit Breakers: Bolt-on type thermal magnetic trip circuit breakers, with common trip handle for all poles. Provide circuit breakers UL listed as Type SWD for lighting circuits. Provide UL Class A ground fault interrupter circuit breakers where scheduled on the drawings. Do not use tandem circuit breakers.
- K. Suitable for use as service entrance equipment. Provide line side (service style) barriers.

## 2.4 ACCESSORIES

- A. Provide REQUIRED accessories as described below. Provide SCHEDULED accessories when listed with plan schedules. Refer to plan schedules for additional requirements.
- B. Barriers: Provide finger safe barriers for lineside uninsulated and ungrounded terminations and components which remain energized when the main disconnecting device is 'open'. REQUIRED
- C. Barriers (Service Equipment): Provide solid barriers for lineside uninsulated and ungrounded terminations and components which remain energized when the main disconnecting device is 'open'. REQUIRED

# PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Install panelboards plumb as indicated on the drawings in conformance with NEMA PB 1.1.
- B. Height: 6 feet to handle of highest device.
- C. Provide filler plates for unused spaces in panelboards.
- D. Provide custom typed circuit directory for each branch circuit panelboard. Provide updated custom typed circuit directory for each existing branch circuit panelboard with new or revised circuits per the scope of work. Label shall include equipment name or final approved room name, room number, and load type for each circuit (examples: SUMP SP-1 or ROOM 101 RECEPT). Revise directory to reflect circuit changes required to balance phase loads. Printed copies of the bid document panel schedules are not acceptable as circuit directories.
- E. Stub five (5) empty one-inch conduits to accessible location above ceiling out of each recessed panelboard and panelboards installed in electrical closets less than 36" deep.

# 3.2 FIELD QUALITY CONTROL

- A. Measure steady state load currents at each panelboard feeder. Should the difference at any panelboard between phases exceed 20 percent, rearrange circuits in the panelboard to balance the phase loads within 20 percent. Take care to maintain proper phasing for multi-wire branch circuits.
- B. Visual and Mechanical Inspection: Inspect for physical damage, proper alignment, anchorage, and grounding. Check proper installation and tightness of connections for circuit breakers.

# END OF SECTION

## SECTION 262726 - WIRING DEVICES

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Device plates and box covers
  - B. Receptacles (REC-#)
  - C. Floor boxes and floor box with service fitting (FB-#)

## 1.2 QUALITY ASSURANCE

- A. Provide similar devices from a single manufacturer.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in the Electrical Code, by a testing agency to Authorities Having Jurisdiction and marked for intended use.
- C. Comply with the Electrical Code.

#### 1.3 REFERENCES

- A. DSCC W-C-896F General Specification for Electrical Power Connector
- B. FS W-C-596 Electrical Power Connector, Plug, Receptacle, and Cable Outlet
- C. NEMA WD 1 General Color Requirements for Wiring Devices
- D. NEMA WD 6 Wiring Devices Dimensional Requirements
- E. NFPA 70 National Electrical Code (NEC)
- F. UL 498 Standard for Attachment Plugs and Receptacles
- G. UL 943 Standard for Ground Fault Circuit Interrupters

#### 1.4 SUBMITTALS

- A. Submit product data under provisions of Section 260500.
- B. Provide product data showing configurations, finishes, dimensions, and manufacturer's instructions.
- C. Provide a non-returnable sample of each countertop and furniture-mounted receptacle assembly as part of the submittal process.

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### 1.5 COORDINATION

A. Receptacles for Owner Furnished Equipment: Match plug configurations.

## PART 2 - PRODUCTS

#### 2.1 DEVICE COLOR

A. All switch, receptacle, and outlet colors shall be verified with Architect, unless indicated otherwise.

## 2.2 COVERPLATES

- A. All switches, receptacles, and outlets shall be complete with the following:
  - 1. Unbreakable thermoplastic/thermoset plastic and match device color coverplates in finished spaces where walls are finished.
  - 2. #302 stainless steel coverplates in unfinished spaces for flush boxes.
  - 3. Galvanized steel coverplates in unfinished spaces for surface mounted boxes.
- B. Where several devices are ganged together, the coverplate shall be of the ganged style for the number of devices used.
- C. Install nameplate identification as indicated in Section 260553.
- D. Plate securing screws shall be metal with head color matching the wall plate finish.

#### 2.3 RECEPTACLES

- A. Refer to Electrical Symbols List for device type.
- B. Devices that are shaded on the drawings shall be red.
- C. Devices that are shaded on the drawings shall be red and shall have an illuminated face or indicator light to indicate that there is power to the device.
- D. REC-DUP: NEMA 5-20R Duplex Receptacle:
  - 1. Spec Grade: 125-volt, 20 amp, 3-wire grounding type with impact resistant thermoplastic face and brass back strap.
    - a. Manufacturers:
      - 1) Hubbell 5352
      - 2) Leviton 5362-S
      - 3) Pass & Seymour 5362
      - 4) Cooper 5362
- E. REC-DUP-GFI: NEMA 5-20R Ground Fault Duplex Receptacle:

- 1. Standard Grade: 125-volt, 20 amp, 3-wire grounding type with test and reset buttons in impact resistant thermoplastic face, listed.
  - a. Device shall perform self-test of GFCI circuitry in accordance with UL 943.
  - b. Manufacturers:
    - 1) Hubbell GF20L
    - 2) Leviton GFNT2
    - 3) Pass & Seymour 2097
    - 4) Cooper SGF20
- F. REC-DUP-GFI-R: Remote Ground Fault Device:
  - 1. Ground fault device for remote downstream receptacles. 125-volt, 20 amp. Test and reset buttons in impact resistance thermoplastic face, listed.
    - a. Manufacturers:
      - 1) Hubbell GFBF20
      - 2) Leviton 6895
      - 3) Pass & Seymour 2085
      - 4) Cooper VGFD20
- G. REC-DUP-WP: NEMA 5-20R Weatherproof Ground Fault Duplex Receptacle:
  - 1. 125-volt, 20 amp, 3-wire grounding type with test and reset buttons in impact resistant thermoplastic face, weather resistant WR listed. Provide extra-duty NEMA 3R rated while-in-use cast aluminum outlet box hood.
  - 2. Device shall perform self-test of GFCI circuitry in accordance with UL 943.
    - a. Manufacturers:
      - 1) Hubbell:
        - a) GFTWRST20 with aluminum housing WP826
        - b) GFCI type devices are not allowed. Contractor may substitute an alternative manufacturer when Hubbell is the basis of submittal for all other wiring devices.
      - 2) Leviton GFWT2 with aluminum housing M5979
      - 3) Pass & Seymour 2097TRWR with aluminum housing WIUCAST1
      - 4) Cooper WRSGF20 with aluminum housing WIUMV-1
- H. REC-DUP-O: NEMA 5-20R 2121 Receptacle:
  - 1. 125-volt, 20 amp, 3-wire grounding type with impact resistant thermoplastic face and brass back strap. Top half of duplex shall be split circuit wired and controlled by remote relay. Controlled receptacle shall have permanent NEMA approved and Electrical Code compliant marking on face of device.

- a. Manufacturers:
  - 1) Hubbell BR20C1
  - 2) Leviton 5362-1P
  - 3) Pass & Seymour 5362SCCH\*
  - 4) Eaton 5362CH
- I. REC-USB: NEMA 5-20R Receptacle with USB Charger:
  - 1. Standard Grade Type A USB: 125-volt, 20-amp, tamper resistant, 3-wire grounding type with impact resistant thermoplastic face. Type A USB charging rated at 5VDC 3.0A minimum. Mounted in double gang backbox.
    - a. Manufacturers:
      - 1) Hubbell USB20X2
      - 2) Pass & Seymour TR5362USB
      - 3) Cooper TR7766
- J. REC-SIM-520R: NEMA 5-20R Simplex Receptacle:
  - 1. 125-volt, 20 amp, 3-wire grounding type with impact resistant thermoplastic face.
    - a. Manufacturers:
      - 1) Hubbell HBL5361
      - 2) Leviton 5361
      - 3) Pass & Seymour 5361
      - 4) Cooper 5361
- K. REC-SIM-1420R: NEMA 14-20R Simplex Receptacle:
  - 1. 125/250-volt, 20 amp, 3-pole, 4-wire grounding type with thermoplastic face.
    - a. Manufacturers:
      - 1) Hubbell HBL8410
      - 2) Pass & Seymour 3820
      - 3) Cooper 5759
- L. REC-SIM-L1420R: NEMA L14-20R Locking Type Simplex Receptacle:
  - 1. 125/250-volt, 20 amp, 3-pole, 4-wire grounding type with thermoplastic face.
    - a. Manufacturers:
      - 1) Hubbell HBL 2410
      - 2) Pass & Seymour L1420
      - 3) Cooper CWL1420R

- M. REC-QUAD: NEMA 5-20R Double Duplex Receptacle:
  - 1. Consists of two duplex receptacles, double gang box, plaster ring and faceplate.
    - a. Manufacturers:
      - 1) Refer to Duplex Receptacle above.
- N. REC-QUAD-GFI: NEMA 5-20R Double Duplex GFI Receptacle:
  - 1. Consists of two duplex GFI receptacles, double gang box, plaster ring and faceplate.
    - a. Manufacturers:
      - 1) Refer to Duplex GFI Receptacle above.
- O. REC-QUAD-USB: NEMA 5-20R Double Duplex USB Receptacle:
  - 1. Consists of two duplex USB receptacles, double gang box, plaster ring and faceplate.
    - a. Manufacturers:
      - 1) Refer to USB Receptacle above.
- P. REC-QUAD-WP: NEMA 5-20R Weatherproof Ground Fault Quad Receptacle:
  - 1. Consists of two duplex, GFCI receptacles. Double gang box. Provide extra-duty NEMA 3R rated while-in-use cast aluminum outlet box hood.
    - a. Manufacturers:
      - 1) Receptacle: Refer to GFCI Receptacle above.
      - 2) Cover:
        - a) Intermatic WP1030MXD
        - b) Pass & Seymour WIUCAST2
        - c) Thomas & Betts Red Dot 2CKU
- Q. Back wired devices shall be complete with eight holes that are screw activated with metal clamps for connection to #12 or #10 copper conductors.
- R. Side wired devices shall have four binding screws that are undercut for positive wire retention.
- S. Ground fault circuit interrupter (GFCI) receptacles shall be listed and comply with UL 943 requiring increased surge immunity, improved corrosion resistance, improved resistance to false tripping and diagnostic indication for miswiring if the line and load conductors are reversed during installation.

## 2.4 FLOOR BOXES

- A. Cover Color and Style: Verify with Architect from manufacturer standard options.
- B. Refer to Technology drawings for voice/data, Audio/Video outlet, and coordination requirements.
- C. Floor Boxes Housing Material Based on Cast-in-Place Floor Type:
  - 1. Slab on Grade: Cast Iron or listed for slab on grade with special kit, coating ,or equivalent; corrosion resistant.
  - 2. Elevated Slab: stamped steel,
  - 3. Raised Access Floor, Cast-in-Place, or Access Floor Panels: Stamped steel.
  - 4. Wood Floor, not Cast-in-Place: Stamped steel and rated for wood floor application.
- D. FB-#: Square or Rectangular (Standard):
  - 1. Floor Box, square or rectangular, square/rectangular flush-mounted hinged cover with flange, provide complete with appropriate outlet cover plates and hardware, for use with [X]-inch minimum concrete pour floors, fully adjustable.
  - 2. Gang / Outlet Descriptions:
    - a. 125 Volt, 20 amp, NEMA 5-20R duplex receptacle with 3/4-inch conduit.
    - b. Voice/Data outlet with 1-1/4-inch conduit.
    - c. Audio/Visual outlet with 1-1/4-inch conduit.
    - d. Spare with 1- inch conduit.
    - e. Refer to Technology drawings for additional information related to voice/data and audio/visual outlet requirements.
  - 3. Manufacturers:
    - a. Cast:
      - 1) Hubbell B### Series
      - 2) Legrand Wiremold 880 Series
      - 3) ABB Steel City 640 / 840 Series
    - b. Stamped Steel:
      - 1) Hubbell 242# Series
      - 2) Legrand Wiremold 880 Series
      - 3) ABB Steel City 740 Series
    - c. Non-Metallic PVC:
      - 1) Hubbell
      - 2) Legrand Wiremold 880 Series
      - 3) ABB Steel City 640 Series

4. Installation: Group route raceway conduits under slab on grade or in elevated slab to nearest wall. Route conduits to nearest wall or as shown on drawings. Provide hub reducers when applicable.

# 2.5 POKE-THROUGH FITTINGS

- A. Cover Color and Style: Verify with Architect from manufacturer standard options.
- B. Refer to Technology drawings for voice/data, Audio/Video outlet, and coordination requirements.
- C. UL listed as fire-rated poke-through device for 2-hour rated floors: include fire stops and smoke barriers in through-floor component. UL514A listed for scrub locations.
- D. Terminate in 4-inch square by 2-1/2-inch deep junction box.
- E. Suitable for installation with a floor thickness of 2-1/4 to 7 inches.
- F. PT-#: 3" Fire Rated Poke-Through:
  - 1. Semi-flush mounted, hinged covers, for use with 3-inch core holes, provide complete with appropriate outlet coverplates and hardware. UL 514 scrub rated listed.
  - 2. Gang / Outlet Descriptions, route conduit in ceiling space of lower level. Provide provisions to core drill floor to route power circuits to panel on same floor as poke through. Route low voltage raceways to cable management system:
    - a. 125 Volt, 20 amp, NEMA 5-20R duplex receptacle.
    - b. Voice/Data outlet.
    - c. Audio/Visual outlet.
    - d. Power furniture/equipment feed with flexible whip.
    - e. Voice/Data furniture/equipment feed with flexible whip.
    - f. Audio/Visual furniture/equipment feed with flexible whip.
    - g. Conduit Raceway (in ceiling space below floor):
      - 1) Power: 3/4-inch conduit.
      - 2) Voice/Data: 1-1/4-inch conduit.
      - 3) Audio/Visual: 1-1/4-inch conduit.
    - h. Refer to Technology drawings for additional information related to voice/data and audio/visual outlet requirements.
  - 3. Manufacturers:
    - a. Hubbell PT2X2
    - b. Wiremold
    - c. Thomas & Betts

# PART 3 - EXECUTION

# 3.1 INSTALLATION

- A. Install convenience receptacles at elevations indicated in the General Installation Notes on the contract drawings.
- B. Install specific-use receptacles at heights shown on the contract drawings. Install devices level, plumb, and square with building lines. Coordinate installation of adjacent devices of separate systems with common mounting heights, including lighting, power, systems, technology, and temperature control device rough-ins.
- C. Ground Fault Protection: Provide ground fault protection for all branch circuit breakers serving 120/208 receptacles and electrical outlets rated 50 amps or less single-phase and 100 amps or less three-phase in the following locations, as shown on drawings, or required by adopted code:
  - 1. Bathrooms, locker rooms, shower rooms
  - 2. Rooftops
  - 3. Interior/Exterior locations subject to damp/wet conditions
  - 4. When located within 6 feet of sinks, bathtubs, and shower stalls
- D. Drill opening for poke-through fitting installation in accordance with manufacturer's instructions. This Contractor is responsible for taking any measures required to ensure no conduits or other services are damaged. This may include X-ray or similar non-destructive means.
- E. Install receptacles vertically with ground slot up or where indicated on the drawings, horizontally with ground slot to the left.
- F. Install decorative plates on switch, receptacle, and blank outlets in finished areas, using jumbo size plates for outlets installed in masonry walls.
- G. Install galvanized steel plates on outlet boxes and junction boxes in unfinished areas, above accessible ceilings, and on surface-mounted outlets.
- H. Install devices and wall plates flush and level.
- I. Install nameplate identification to receptacle cover plates indicated. Identification shall identify panel name and circuit number. Refer to Specification Section 260553 Electrical Identification.
- J. Test receptacles for proper polarity, ground continuity and compliance with requirements.
- K. Healthcare devices shall be tested in accordance with NFPA 99 6.3.3 for grounding, voltage, and impedance measurements.
- L. Floor Box Installation:
  - 1. Set boxes level and flush with finish flooring material.

- 2. Use cast iron floor boxes for installations in slab on grade. Trim shall match floor covering to be used.
- 3. Provide a minimum horizontal offset of 24 inches between boxes.
- 4. Provide saw-cutting and patching of existing concrete floors as necessary for floor box installations within existing floors.

END OF SECTION

## SECTION 262813 - FUSES

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Fuses
- 1.2 REFERENCES
  - A. UL 198C High-Interrupting Capacity Fuses; Current Limiting Types
  - B. UL 198E Class R Fuses
  - C. FS W-F-870 Fuseholders (For Plug and Enclosed Cartridge Fuses)
  - D. NEMA FU 1 Low Voltage Cartridge Fuses
  - E. NFPA 70 National Electrical Code (NEC)
- 1.3 SUBMITTALS
  - A. Submit product data under provisions of Section 260500.
- 1.4 EXTRA MATERIALS
  - A. Provide two fuse pullers.
  - B. Provide three of each size and type of fuse installed.
- 1.5 PROJECT CONDITIONS
  - A. Where ambient temperature to which fuses are directly exposed is less than 40°F or more than 100°F, apply manufacturer's ambient temperature adjustment factors to fuse ratings.

## PART 2 - PRODUCTS

## 2.1 MANUFACTURERS - FUSES

- A. Bussman, Division of Eaton
- B. Edison Fuse, Division of Cooper Industries
- C. Mersen
- D. Littelfuse Inc

# 2.2 FUSES

- A. Dimensions and Performance: NEMA FU 1, Class as specified or indicated.
- B. Voltage: Provide fuses with voltage rating suitable for circuit phase-to-phase voltage.
- C. Fuses with ratings larger than 600 amperes: Class L (time delay), unless otherwise noted on the drawings.
- D. Fuses with ratings larger than 200 amperes but equal to or less than 600 amperes: Class RK-1 (time delay), unless otherwise noted on the drawings.
- E. Fuses with ratings less than or equal to 200 amperes (not including control transformer fuses): Class RK-5, unless otherwise noted on the drawings.
- F. Control transformer fuses: Class CC (time delay).
- G. Fuses for packaged equipment: Size and type as recommended by equipment manufacturer.

# PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Install fuses where indicated on the drawings and specifications.
- B. Install fuses in accordance with manufacturer's instruction.
- C. Install fuses in packaged equipment as required by equipment manufacturer.
- D. Install fuse with label oriented such that manufacturer, type, and size are easily read.

## END OF SECTION

# SECTION 262816 - DISCONNECT SWITCHES

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Fusible switches
  - B. Non-fusible switches
  - C. Molded case circuit switches
  - D. Motor disconnect switch
  - E. Mechanically interlocked disconnect
  - F. Elevator Service Disconnect Switch
  - G. Enclosures
- 1.2 RELATED SECTIONS AND WORK
  - A. Refer to the Disconnect and Starter Schedule for rating and configuration.
- 1.3 REFERENCES
  - A. NEMA KS 1 Enclosed Switches
- 1.4 SUBMITTALS
  - A. Submit product data under provisions of Section 260500.
  - B. Product Data: For each type of enclosed switch, circuit breakers, accessory and component indicated, include dimensions, weights, and manufacturer's technical data on features, performance, and ratings.
  - C. Electrical Characteristics: For each type of enclosed switch, enclosure types, current and voltage ratings, short-circuit current ratings, UL listing for series rating of installed devices, features, characteristics, ratings, and factory settings of individual overcurrent protective devices and auxiliary components.
- 1.5 COORDINATION
  - A. Coordinate layout and installation of switches, circuit breakers, and components with other construction, including conduit, piping, equipment, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.

# PART 2 - PRODUCTS

# 2.1 FUSIBLE AND NON-FUSIBLE SWITCHES

- A. Acceptable Manufacturers:
  - 1. Square D 3110 Series
  - 2. Eaton DH Series
  - 3. ABB TH Series
  - 4. Siemens HNF / HF Series
- B. FDS-#; Fusible Switch Assemblies: NEMA KS 1; Type heavy duty, quick-make, quick-break, load interrupter enclosed knife switch with externally operable handle interlocked to prevent opening front cover with switch in ON position without a tool. Handle lockable in OFF position. Fuse Clips: Class 'R' fuse clips only, unless indicated otherwise on the drawings.
- C. DS-#; Non-fusible Switch Assemblies: NEMA KS 1; Type heavy duty, quick-make, quick-break, load interrupter enclosed knife switch with externally operable handle interlocked to prevent opening front cover with switch in ON position without a tool. Handle lockable in OFF position.
- D. Enclosures: Type as indicated on the disconnect schedule.
- E. Accessories: Provide the following accessories. Refer to Disconnect Schedule for additional requirements for each application.
  - 1. Lockable
  - 2. Provide finger safe barriers for exposed line-side terminations and energized components when the switch is in the open position.

# 2.2 MOLDED CASE CIRCUIT BREAKERS AND SWITCHES

- A. Acceptable Manufacturers:
  - 1. Square D
  - 2. Eaton
  - 3. ABB
  - 4. Siemens
- B. CB-#; Molded Case Circuit Breaker: NEMA AB 1, with interrupting capacity to meet available fault currents.
  - 1. Thermal Magnetic Circuit Breakers: Inverse time-current element for low-level overloads and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
  - 2. Adjustable Instantaneous Trip Circuit Breakers: Magnetic trip element with front-mounted, field-adjustable trip settings.
  - 3. Electronic Trip Unit Circuit Breakers: RMS sensing; field-replaceable rating plug; with the following field-adjustable settings:

- a. Instantaneous trip.
- b. Long- and short-time pickup levels.
- c. Long- and short-time adjustments.
- d. Ground-fault pickup level, time delay, and I2t responses.
- 4. Current Limiting Circuit Breakers: Frame sizes 400 A and smaller and let-through ratings less than NEMA FU 1, RK-5.
- C. CB-#; Molded Case Switches: Molded case circuit breaker with fixed, high-set instantaneous trip only, and short-circuit withstand rating equal to equivalent breaker frame size interrupting rating.
- D. Accessories: Provide the following accessories. Refer to Disconnect Schedule for additional requirements for each application.
  - 1. Lockable
  - 2. Provide finger safe barriers for exposed line-side terminations and energized components when the switch is in the open position.

## 2.3 MOTOR DISCONNECT SWITCH

- A. Acceptable Manufacturers:
  - 1. Square D 3110 Series
  - 2. Eaton r5 Series
  - 3. ABB ML Series
  - 4. Siemens LBR Series
- B. MD-#; Rotary Switch Assemblies: Rated for making and breaking loads, rotary type enclosed switch with externally operable handle interlocked to prevent opening front cover with switch in ON position without a tool. Handle lockable in OFF position.
- C. Enclosures: Type as indicated on the Disconnect Schedule.
- D. Ground lug connection provided in enclosure.
- E. Accessories: Provide the following accessories. Refer to Disconnect Schedule for additional requirements for each application.
  - 1. Lockable
  - 2. Provide finger safe barriers for exposed line-side terminations and energized components when the switch is in the open position.
- F. Listed UL 508 suitable for motor control.

# 2.4 MECHANICALLY INTERLOCKED DISCONNECT

- A. Acceptable Manufacturers:
  - 1. Disconnect

- a. Square D 3110 Series
- b. Eaton DH Series
- c. ABB TH Series
- d. Siemens HF Series
- 2. Receptacle
  - a. Crouse-Hinds Arktite
  - b. Appleton Powertite
- B. DSS-#; Switch and Plug Assemblies: Rated for making and breaking loads, enclosed switch with externally operable interlock to prevent disconnecting receptacle with switch in ON position or inserting receptacle in ON position without a tool. Padlock lockable provision to meet OSHA lockout/tagout regulations.
- C. Enclosures: Type as indicated on the Disconnect Schedule.
- D. Ground lug connection provided in enclosure.
- E. Accessories: Provide the following accessories. Refer to Disconnect Schedule for additional requirements for each application.
  - 1. Lockable
  - 2. Matching male pin and sleeve plug, two auxiliary/pilot contacts.
  - 3. Provide finger safe barriers for exposed line-side terminations and energized components when the switch is in the open position.
- F. Listed UL 2682 suitable for motor disconnect.
- 2.5 ELEVATOR SERVICE DISCONNECT SWITCH
  - A. Acceptable Manufacturers:
    - 1. Eaton Bussmann PS Series
    - 2. Mersen ES Series
    - 3. Littlefuse LPS Series
  - B. Elevator Service Fused Disconnect Switch: Type heavy duty, quick-make, quick-break, load interrupter enclosed knife switch with externally operable handle interlocked to prevent opening front cover with switch in ON position without a tool, with lockable handle, ratings per drawing schedule, 120 volt shut trip, two field convertible mechanically interlocked form C auxiliary contacts, shunt trip voltage monitor relay, integral control transformer, Pilot Light "on", neutral bar/lug, NEMA 1 enclosure, minimum 100K SCCR, UL Listed.
  - C. Provide with fire alarm interface relays for:
    - 1. Elevator Recall
    - 2. Elevator Alternative Floor Recall
    - 3. Elevator Shut Down Sequence

- D. Accessories: Provide the following accessories. Refer to Disconnect Schedule for additional requirements for each application.
  - 1. Lockable
  - 2. Provide finger safe barriers for exposed line-side terminations and energized components when the switch is in the open position.

# PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Install disconnect switches where indicated on the drawings.
- B. Install fuses in fusible disconnect switches.
- C. Field coordinate installation with other contractors and equipment to maintain code required working space requirements.
- D. Provide adhesive label on inside door of each switch indicating UL fuse class and size for replacement.
- 3.2 ELEVATOR SERVICE DISCONNECT SWITCH
  - A. Coordinate installation with elevator requirements and contractor.
  - B. Coordinate installation with fire alarm contractor.
- 3.3 ADJUSTING
  - A. Set field-adjustable circuit breaker trip ranges.

#### END OF SECTION

# SECTION 265119 - LED LIGHTING

## PART 1 - GENERAL

## 1.1 SECTION INCLUDES

- A. Interior luminaires and accessories
- B. Exterior luminaires and accessories
- C. Light-emitting diode (LED) luminaire systems
- D. LED emergency lighting units
- E. Emergency exit signs
- F. Emergency inverter for LED light engines (individual luminaires integral)
- G. Lighting poles

## 1.2 RELATED SECTIONS

- A. The lighting system design includes a combination of luminaire sources, lighting control components, programming sequences, and supplementary components for building and energy code compliance. The design uses performance-based specifications for portions of the lighting system to account for the limitation of comparable product solutions available by competitive manufacturers. The Contractor shall reference related specification sections, plans, schedules, and details prior to submitting pricing, submittals, and installation. The Contractor shall coordinate system component compatibility among various manufacturers and suppliers for a turnkey lighting system. Referenced sections include, but are not limited to, the following:
  - 1. 26 09 33 Lighting Control Systems
    - a. Automatic load control relay (ALCR) (individual luminaire integral) (ALCR3)
  - 2. 26 52 15 Emergency Lighting Inverter
  - 3. Electrical drawings: Plans, luminaire schedules, lighting control sequence of operations, diagrams, and details.

## 1.3 REFERENCES

- A. ANSI C78.377 Specifications for the Chromaticity of Solid State Lighting Products
- B. ANSI C82.16 Light-Emitting Diode Drivers Method of Measurement
- C. ANSI C82.77 Standard for Harmonic Emission Limits and Related Power Quality Requirements for Lighting Equipment

- D. NFPA 70E National Electrical Safety Code
- E. NEMA SSL1 Electronic Drivers for LED Devices, Arrays or System
- F. UL 8750 Light Emitting Diode (LED) Equipment for use in Lighting Products
- G. LM-79 Approved Method: Electrical and Photometric Measurements of Solid-State Lighting Products
- H. LM-80 Measuring Luminous Flux and Color Maintenance of LED
- I. FS W-L-305 Light Set, General Illumination (Emergency or Auxiliary)
- J. UL 924 Standard for Emergency Lighting and Power Equipment

## 1.4 SUBMITTALS

- A. Submit product data under provisions of Section 260500.
- B. Basic Requirements of Submittal:
  - 1. Submit product data sheets for luminaires, LED light engines, drivers and poles. Include complete product model number with all options as specified. Submittal shall be arranged with luminaires listed in ascending order, and with each luminaire's, LED light engine, driver, or pole information following luminaire's product data. Failure to organize submittal in this manner will result in the submittal being rejected.
  - 2. Submit lens product data, dimensions and weights if not included in product data sheet submittal.
  - 3. Include outline drawings, support points, weights, and accessory information for each luminaire.
  - 4. Submit manufacturer origin of LED chipset and driver.
- C. LED Lighting Performance Testing Submittal (when requested by Architect/Engineer):
  - 1. IESNA LM-79: Include photometric report for the latest generation system being furnished. Provide name of independent testing laboratory, report number, date of test, luminaire series/model number, input wattage, and light source specifications.
  - 2. IESNA LM-80: Measuring Lumen Maintenance of LED Light Sources.
- D. LED Lighting Control Compatibility Submittal:
  - 1. Submit lighting control capability data for each LED luminaire. The submittal shall clearly identify device data proposed by the Contractor and approved by the luminaire manufacturer for dimming, switching, addressable, wireless, and similar control characteristics.
- E. Submit Design Lights Consortium (DLC) information for each luminaire type.
- F. Submit utility rebate forms where offered at project location. Submit completed rebate forms within 30 days of Substantial Completion.

# 1.5 EXTRA STOCK

- A. Provide extra stock under provisions of Section 260500.
- B. LED Light Engines or Modules: Three (3) percent of quantity installed, minimum one (1) of each size and type of field replaceable light engine or module. Provide field replacement installation instructions.
- C. Lenses: Three (3) percent of quantity installed, minimum one (1) of each size and type.
- D. LED Drivers: Three (3) percent of quantity installed, minimum one (1) of each size and type.
- E. Exit Signs: Provide **fo**ur (4) additional exit sign luminaires complete with labor, conduit, and wire. Additional exit luminaires shall be located per the Architect/Engineer or provided as attic stock when a location is not defined prior to Owner occupancy. When multiple exit signs are scheduled, the quantity listed above shall represent each type listed.

## 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver products to site. Store and protect under provisions of Section 260500.
- B. Protect luminaire finishes, lenses, and trims from damage during storage and installation. Do not remove protective films until construction cleanup within each area is complete.
- C. Handle site lighting poles carefully to prevent breakage and damage to finish.

## 1.7 WARRANTY

- A. The warranty period begins at the date of Substantial Completion.
- B. LED Light Engines and Drivers:
  - 1. LED Drivers and Dimming Drivers: Five (5) years
  - 2. Light Emitting Diode (LED) Light Engines: Five (5) years
- C. Emergency Lighting Units and Exit Signs:
  - 1. Emergency Lighting Units: Three (3) year, non-prorated
  - 2. Exit Signs: Three (3) year, non-prorated
  - 3. Emergency Unit and Exit Sign Battery: Sealed lead acid or lead calcium cell, requiring no maintenance or replacement for ten (10) years under normal conditions.
- D. Emergency Drivers:
  - 1. Emergency LED Driver: Three (3) years
- E. Emergency Inverter for LED Light Engines:
  - 1. Emergency Inverter and Battery: Sealed nickel cadmium five (5) year, non-prorated.

- F. Automatic Load Control Relay (ALCR): Five (5) year
- G. Pole Finish: Three (3) year warranty of pole color and finish

# 1.8 REGULATORY REQUIREMENTS

A. Conform to NFPA 101 for installation requirements.

## PART 2 - PRODUCTS

- 2.1 INTERIOR LUMINAIRES AND ACCESSORIES GENERAL
  - A. Lensed Troffers: Provide hinged frames with latches and 0.125-inch thick virgin acrylic lenses. Prismatic lenses shall have depth of no less than 0.080", KSH12 or equal. Other lenses as scheduled.
  - B. Recessed Luminaires: Confirm ceiling and wall type and furnish trim and accessories necessary to permit proper installation in each system. Where fire-rated ceiling or wall assemblies are specified, furnish and install listed enclosures around luminaires that maintain the system rating.
  - C. Luminaires: Louvers shall be anodized low iridescent specular aluminum with mitered corners and interlocking construction.
  - D. Suspended Luminaires: Coordinate power feed and suspension canopies with ceiling type and architectural RCP for proper fit and location. Ensure finished installations are plumb and level at elevations specified. Verify suspension length prior to submittal.
  - E. Painted reflector surfaces shall have a minimum reflectance of 90%.
  - F. All painted components shall be painted after fabrication.
- 2.2 EXTERIOR LUMINAIRES AND ACCESSORIES GENERAL
  - A. Listed for wet or damp location as scheduled. Provide ingress protection (IP) rating when scheduled.
  - B. Provide low temperature LED drivers, with reliable starting to  $-20\Box F$ .
  - C. In-grade luminaires shall have lamp/optic separation to prevent surface temperature from exceeding 115°F. Compartment separation of wire entry and control gear/lamp chamber.
  - D. Exterior LED luminaires shall contain separate, easily accessible and replaceable Category C surge protection device.

# 2.3 LIGHT EMITTING DIODE (LED) LUMINAIRE SYSTEMS

- A. Light emitting diodes used in interior applications shall have a minimum color rendering index (CRI) of 80. Light emitting diodes used in exterior applications shall have a minimum color rendering index (CRI) of 70. Color temperature of the luminaires shall be as noted on the luminaire schedule. Provide light source color consistency by utilizing a binning tolerance within a maximum 3-step McAdam ellipse unless noted otherwise.
- B. Refer to the luminaire schedule for color temperature and minimum color rendering index CRI requirements. Provide light source color consistency by utilizing a binning tolerance within a maximum 3-step McAdam ellipse unless noted otherwise.
- C. LED chip arrays specified as color changing shall have chip colors as noted on the luminaire schedule.
- D. Rated life shall be minimum of 50,000 hours at L70.
- E. LED chips shall be wired so that failure of one chip does not prohibit operation of the remainder of the chip array.
- F. Luminaire delivered lumens is defined as the absolute lumens per the manufacturers LM-79-08 test report.
- G. LED luminaires shall be designed for ease of component replacement including modular replaceable boards or Zhaga sockets. Luminaires that are factory sealed and do not have field replaceable parts shall provide a 10-year warranty.
- H. LED light engine shall have a maximum LLD of 0.85 at 50,000 hours at 25°C ambient.
- I. LED Driver:
  - 1. Solid state driver with integral heat sink. Driver shall have over-heat, short-circuit and overload protection, power factor 0.90 or above and maximum total harmonic distortion of 10%. Driver shall have a voltage fluctuation tolerance of +/- 10%.
  - 2. Drivers shall have dimming capabilities as outlined in the luminaire schedule for each luminaire type. Dimming shall control light output in a continuous curve from 100% to 10% unless noted otherwise.
  - 3. Driver shall have a minimum of 50,000 hours rated life.
  - 4. Driver shall be tested to ANSI C82-16 for input current inrush, total harmonic distortion (THD), and power factor. Driver start time shall be less than 0.5 seconds to 98% of initial light output. Flicker should be less than 30% throughout the operating range.
  - 5. Driver shall be field replaceable without removal of the luminaire.
  - 6. Class A sound rating; inaudible in a 27 dBA ambient.
  - 7. Demonstrate no visible change in light output with a variation of plus or minus 10 percent change in line-voltage input.

# 2.4 LED EMERGENCY LIGHTING UNITS

- A. Self-Powered Emergency Lighting Units: One-piece, self-contained unit with sealed, maintenancefree nickel cadmium battery, automatic charger and electronic circuitry. Relay automatically energizes lamp from battery when circuit voltage drops to 80 percent of nominal voltage or below. When normal voltage is restored, relay disconnects lamps from battery, and battery is automatically recharged and floated on charger.
- B. Battery: Maintenance free lead calcium type, with 120 minute capacity to supply the connected lamp load.
- C. Charger: Dual-rate solid state current charger, capable of maintaining the battery in a full-charge state during normal conditions, and capable of recharging discharged battery to full charged within 168 hours. Low voltage disconnect to prevent deep discharge of battery.
- D. LED Lamp Wattage: As scheduled on luminaire schedule.
- E. Remote Lamps: Match LED lamps on unit.
- F. Indicators: Provide lamps to indicate AC ON and RECHARGING.
- G. Provide test switch to transfer unit from normal supply to battery supply.
- H. Electrical Connection: Knockout for conduit connection.
- I. Unit Voltage: Refer to luminaire schedule volts, AC.
- J. Self-Diagnostics and Testing:
  - 1. Unit shall be self-diagnostic with continuous monitoring of charger performance and battery voltage. Any malfunction of battery, charger, transfer circuit, or emergency lamps shall be detected and visually indicated.
  - 2. Unit shall be programmed to exercise the battery and test emergency operation by performing a five-minute discharge/diagnostic cycle every six months. A manual test switch shall allow a five-minute discharge/diagnostic test at any time.

## 2.5 EMERGENCY EXIT SIGNS

- A. Exit Signs: Stencil face, 6-inch high letters, directional arrows as indicated, universal mounting type as indicated on the drawings.
- B. Self-Powered Exit Signs: Stencil face, 6-inch high letters, directional arrows as indicated, universal mounting type as indicated on the drawings. One-piece, self-contained unit with sealed, maintenance-free nickel cadmium battery, test switch, AC ON pilot light, automatic charger, and electronic circuitry. Power failure relay automatically energizes lamp from battery when circuit voltage drops to 80 percent of nominal voltage or below. When normal voltage is restored, relay disconnects lamps from battery, and battery is automatically recharged and floated on charger.

- C. Directional Indicators: The directional indicator for exit signage shall be of a chevron type meeting all requirements of NFPA 101.
- D. Self-Diagnostics and Testing:
  - 1. Unit shall be self-diagnostic with continuous monitoring of charger performance and battery voltage. Any malfunction of battery, charger, transfer circuit, or emergency lamps shall be detected and visually indicated.
  - 2. Unit shall be programmed to exercise the battery and test emergency operation by performing a five-minute discharge/diagnostic cycle every six months. A manual test switch shall allow a five minute discharge/diagnostic test at any time.

# 2.6 EMERGENCY INVERTER FOR LED LIGHT ENGINES (INDIVIDUAL LUMINAIRES - INTEGRAL)

- A. Unit: Self-contained, with automatic transfer to battery supply on loss of normal power, UL 924 listed for factory or field installation, indoor and damp locations, 32°F to 122°Foperating temperature. Compatible with switched, dimmed, and unswitched lighting controls. Compatible with LED light engines. The inverter output shall be sinusoidal with solid-state low voltage disconnect circuit.
- B. Battery: Sealed, high temperature, maintenance free, nickel cadmium battery with capacity to provide 120 minutes of emergency operation at full lumen and wattage output, with 24-hour recharge time. Refer to Luminaire Schedule for lumen and wattage requirements.
- C. Features: Integral battery charger with LED charging indicator light, test switch, electronic circuitry for use with LED drivers. Test and monitor switch shall be integral to luminaire or mounted flush in finished ceiling per Luminaire Schedule.
- D. Factory and Field Installation: Listed for installation inside and adjacent to luminaire. Refer to Luminaire Schedule for individual luminaire requirements. Remote-mounted units shall be located above finished ceiling, adjacent to luminaire, and accessible from below through luminaire opening.
- E. Self-Test Diagnostics and Testing: Provide with listed automatic monthly self-test diagnostics.
- F. Manufacturers:
  - 1. Myers LVU Series

## 2.7 LIGHTING POLES

- A. Manufacturers:
  - 1. Manufacturer of luminaire (metallic pole)
  - 2. Valmont Poles (metallic pole)
  - 3. U.S. Pole Company (metallic pole)
  - 4. KW Industries (metallic pole)
  - 5. Ameron Pole Products Division (concrete pole)
  - 6. Stresscrete (concrete pole)

- 7. Traditional Concrete (concrete pole)
- 8. TimberWood (wooden pole)
- 9. Lithonia (wooden pole)
- 10. Valmont NV (wooden pole)
- B. Metal Poles: Square tapered **lighting pole with** embedded anchor base.
  - 1. Painted steel poles shall have electrostatic applied polyester powder coated paint finish thermally cured with UV protection. Interior of pole shall be coated with same coating for a minimum of 12" from base plate.
  - 2. Galvanized steel hot dipped finish to standard AASHTO M 111.
  - 3. Anodized aluminum finish to MIL-A-8625 Type II, minimum 0.8 mil thickness. Provide anodized color sample to Architect/Engineer prior to ordering.
- C. Wind Load: 100 MPH velocity, with 1.14 percent three-second gust factor with luminaires and brackets mounted.
- D. Hand Hole: 2 x 4 inches with removable weatherproof cover installed at manufacturer's standard location. Provide matching gasketed cover plate.
- E. Anchor Bolts: As recommended by pole manufacturer. Provide template, flat washers, lock washers, and hex nuts for each pole. Grout between anchor plate and concrete base with non-shrink grout after pole is plumbed.
- F. Vibration Damper: Canister or snake type second mode vibration damper internal to the metal pole as recommended by pole manufacturer. Provide additional pole top damper for first mode vibration on single-head metal poles where recommended by manufacturer.

# PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Securely fasten luminaires to the listed and labeled ceiling framing member by mechanical means such as bolts, screws, rivets or listed clips identified for use with the type of ceiling framing members. The architectural ceiling framing system may be used in lieu of independent support with prior written approval by the ceiling system manufacturer and Authority Having Jurisdiction (AHJ). Luminaires and wiring installed in fire-rated ceiling assemblies shall be independently supported for all applications.
  - 1. Install recessed flanged luminaires to permit removal from below. Use manufacturer-supplied plaster frames and swing gate supports. Provide independent support as follows:
    - a. Luminaires less than 56 lbs: Provide a minimum of two (2) #12 gauge suspended ceiling support wires located on diagonal corners of the luminaires.
    - b. Luminaires 56 lbs or greater: Provide a minimum of four (4) #12 gauge suspended ceiling support wires located on diagonal corners of the luminaires. Support luminaire independent of the ceiling system.
    - c. Luminaires larger than eight square feet (8 ft2): Support luminaire independent of the ceiling system.

- B. Do not fasten luminaire supports to piping, ductwork, mechanical equipment, or conduit, unless otherwise noted. Support wires shall be tightly wrapped (minimum of three turns within 3 inches of the connection) and sharply bend to prevent vertical movement.
- C. Support suspended or pendant mounted luminaires independent of ceiling grid with adjustable stainless steel aircraft cables or per luminaire schedule mounting requirements. Suspension assembly and anchors shall be capable of supporting 300 pounds dead load at each suspension point.
- D. Support wire used to independently support luminaires, raceways, and wiring systems shall be distinguishable from ceiling support systems by color (field paint), tagging or equivalent means.
- Provide seismic bracing of luminaires per IBC Chapter 16. Design pendant luminaires on a component seismic coefficient (Cc) of 0.67. Design vertical supports with a factor of safety of 4.0. Contractor shall verify the Seismic Hazard Exposure Group and Performance Criteria Factor.
- F. Install lamps in lamp holders of luminaires.
- G. Adjust aimable luminaires to obtain lighting levels on objects and areas as directed to obtain desired lighting levels.
- H. Recessed luminaires and other optical accessories shall remain in protective wraps or films until construction in area is complete and area has been cleaned.
- I. Industrial Pendant Luminaires: Use power hook hangers rated 500 pounds minimum or provide safety chain between driver and structure. Provide safety chain between reflector and driver.
- J. Luminaire Pole Bases: Sized and constructed as indicated on the drawings. Project anchor bolts 2 inches minimum above base. Install poles plumb with double nuts for adjustment. Grout around pole anchor base.
- K. Use belt slings or non-chafing ropes to raise and set pre-finished luminaire poles.

## 3.2 CONSTRUCTION USE OF PROJECT LUMINAIRES

- A. The Contractor shall provide temporary construction lighting per the requirements of Division 1.
- B. The project luminaires shown on the construction documents shall not be used for temporary construction purposes without providing a plan for Owner approval that addresses energy and luminaire operating hours.

# 3.3 EMERGENCY LIGHTING UNITS AND EXIT SIGNS

- A. Install units plumb and level.
- B. Aim directional lamp heads as directed.

- C. Test emergency lighting equipment for 60 minutes to determine proper operation, prior to Substantial Completion. Provide electronic copy of periodic test log form to Owner's Representative. Explain and instruct Owner's Representative of requirements for testing and maintenance. Refer to latest adopted NFPA 101 for testing and logging requirements.
- 3.4 RELAMPING
  - A. Replace failed LED light engine modules or arrays at completion of work.
- 3.5 ADJUSTING AND CLEANING
  - A. Align luminaires and clean lenses and diffusers at completion of work. Clean paint splatters, dirt, and debris from installed luminaires.
  - B. Touch up luminaire and pole finish at completion of work.
- 3.6 OWNER TRAINING
  - A. Test emergency lighting equipment for 60 minutes to determine proper operation, prior to Substantial Completion, with the Owner's Representative.
  - B. Provide electronic copy of periodic test log form to Owner's Representative. Explain and instruct Owner's Representative of requirements for testing and maintenance. Refer to latest adopted NFPA 101 for testing and logging requirements.
- 3.7 LUMINAIRE SCHEDULE
  - A. As shown on the drawings.

END OF SECTION

# SECTION 283101 - FIRE ALARM AND DETECTION SYSTEMS[ ADDRESSABLE]

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Fire alarm and detection systems.
- 1.2 RELATED WORK
  - A. Section 260553 Electrical Identification: Refer to electrical identification for color and identification labeling requirements.
- 1.3 QUALITY ASSURANCE
  - A. Manufacturer: Company specializing in smoke detection and fire alarm systems with ten years' experience.
  - B. Installer: A factory-authorized Electrical or Security Contractor licensed with the State and local jurisdiction with five years' experience in the design, installation, and maintenance of fire alarm systems by that manufacturer.
  - C. Qualifications: The person managing/overseeing the preparation of shop drawings and the system installation/programming/testing shall be trained and certified by the system manufacturer and shall be Fire Alarm Certified by NICET, minimum Level 2. This person's name and certification number shall appear on the start-up and testing reports.
- 1.4 REFERENCES
  - A. ASME A17.1 Safety Code for Elevators and Escalators
  - B. NFPA 20 Standard for Centrifugal Fire Pumps
  - C. NFPA 70 National Electrical Code (NEC)
  - D. NFPA 72 National Fire Alarm and Signaling Code
  - E. NFPA 101 Life Safety Code
  - F. UL 2017 General Purpose Signaling Devices and Systems
  - G. UL 217 / 268 Standard for Smoke Alarms / Smoke Detectors for Fire Alarm Systems
  - H. UL 2572 Control and Communication Units for Mass Notification Systems
  - I. 2012 Fire Code

## 1.5 SUBMITTALS

- A. Submit shop drawings and product data under provisions of Section 260500 and as noted below.
  - 1. Failure to comply with all the following and all the provisions in 26 05 00 will result in the shop drawing submittal being rejected without review.
  - 2. Failure to submit the fire alarm without all requirements fulfilled in a single comprehensive submittal will be grounds to require a complete resubmittal.
- B. Provide product catalog data sheets as shop drawings.
  - 1. Provide a product catalog data sheet for each item shown on the Electrical Symbols List and for each piece of equipment that is not shown on the drawings, but required for the operation of the system.
  - 2. Where a particular Electrical Symbols List item has one or more variations (such as those denoted by subscripts, etc.) a separate additional product catalog data sheet shall be provided for <u>each</u> variation that requires a different part number to be ordered. The corresponding Electrical Symbols List symbol shall be shown on the top of each sheet.
  - 3. Where multiple items and options are shown on one data sheet, the part number and options of the item to be used shall be clearly denoted.
- C. Submit CAD Floor Plans as Shop Drawings:
  - 1. The complete layout of the entire system, device addresses, auxiliary equipment, and manufacturer's wiring requirements shall be shown.
  - 2. Indicate the precise routing of notification appliance circuits under the provisions of circuit survivability. Refer to "Wiring" under Part 3 Execution of this specification section for requirements.
  - 3. A legend or key shall be provided to show which symbols shown on the submittal floor plans correspond with symbols shown on the Contract Documents.
- D. About all fire alarm circuits, provide the following: manufacturer's wiring requirements (manufacturer, type, size, etc.) and voltage drop calculations.
- E. Provide installation and maintenance manuals under provisions of Section 260500.
- F. Submit manufacturer's certificate that system meets or exceeds specified requirements.
- G. Provide information on the system batteries as follows: total battery capacity, total capacity used by all devices on this project, total available future capacity.
- H. Voice Alarm Communication System: Submit equipment rack or console layout, grounding schematic, amplifier power calculations, and wiring diagram.
- I. Submit photocopy proof of NICET certification of the person overseeing the preparation of drawings and installation/testing.

J. When required to comply with local or state regulatory reviews, the fire alarm submittal shall have a NICET Certification of the state in which the project is completed. NOTE: The Architect/Engineer cannot stamp and seal submittal drawings not prepared under their supervision.

## 1.6 EXTRA MATERIALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Provide quantity equal to 2 percent (2%) of amount of each type installed, but no less than two (2) units of each type.
    - a. Smoke and heat detectors, manual pull stations, duct smoke detectors, monitor modules, control modules and relays.
    - b. Notification Appliances: Speakers, speaker strobes, and strobes.
  - 2. All spare parts shall be housed in metal cabinet labeled "Fire Alarm Spare Parts."

# 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Deliver products to site under provisions of Section 260500.
- B. Store and protect products under provisions of Section 260500.

# 1.8 REGULATORY REQUIREMENTS

- A. System: UL or FM Global listed.
- B. Conform to requirements of NFPA 101.
- C. Conform to requirements of Americans with Disabilities Act (ADA).
- D. Conform to UL 864 Fire Alarm, UL 1076 Security, UL2017 General Signaling, and UL 2572 Mass Notification Communications.

## 1.9 SYSTEM DESCRIPTION

A. Performance Statement: This specification section and the accompanying fire alarm specific design documents describe the minimum material quality, required features, and operational requirements of the system. These documents do not convey every wire that must be installed and every equipment connection that must be made. Based on the equipment described and the performance required of the system, as presented in these documents, the Vendor and the Contractor are solely responsible for determining all wiring, programming and miscellaneous equipment required for a complete and operational system.

- B. This section of the specifications includes the furnishing, installation and connection of the microprocessor controlled, intelligent reporting, fire alarm equipment required to form a complete coordinated system that is ready for operation. It shall include, but is not limited to, alarm initiating devices, control panels, auxiliary control devices, annunciators, power supplies, and wiring as indicated on the drawings and specified herein.
- C. Extending the Existing Notifier Fire Alarm System: The existing control panel shall remain and shall be operational throughout construction. The system shall only be disabled to make new connections and to modify the programming. A fire watch shall be provided for all areas affected during outages. All system outages must be scheduled with the Owner at least one week prior. Individual devices may be disabled as needed based on construction activities to reduce the potential for false alarms, but all devices must be operational when the Contractor is not physically on site. New initiating devices may be connected to the existing signaling line circuits where capacity is available. Provide additional signaling line circuits as needed based on existing and new device quantity, including replacement of existing panel components. Provide new notification circuits to serve the new devices, including all necessary power supplies, amplifiers, batteries, and 120-volt input circuits. All new devices shall be programmed to provide the same sequence of operation as the existing devices of the same type, unless noted otherwise.
- D. Fire Alarm System: NFPA 72; Automatic and manual fire alarm system, non-coded, analog-addressable with automatic sensitivity control of certain detectors, multiplexed signal transmission.
- E. System Supervision: Provide electrically supervised system, with supervised Signal Line Circuit (SLC) and Notification Appliance Circuit (NAC). Occurrence of single ground or open condition in initiating or signaling circuit places circuit in TROUBLE mode. Component or power supply failure places system in TROUBLE mode.
- F. Lamp Test: Manual LAMP TEST function causes alarm indication at each zone at fire alarm control panel and at annunciator panels.
- G. Drawings: Only device layouts and some equipment have been shown on the contract drawings. Wiring and additional equipment to make a complete and functioning system has not been shown, but shall be submitted on the shop drawings.

## 1.10 PROJECT RECORD DOCUMENTS

- A. Submit documents under the provisions of Section 260500.
- B. Include location of end-of-line devices.
- C. Provide a CAD drawing of each area of the building (minimum scale of 1/16'' = 1'-0'') showing each device on the project and its address. The devices shall be shown in their installed location and shall be labeled with the same nomenclature as is used in the fire alarm panel programming.
- D. Submit test results of sound pressure level (dBA) and intelligibility (STI) with the rooms tested designated on the floor plan. Notification devices shall have the tap wattage designated.

#### 1.11 OPERATION AND MAINTENANCE DATA

- A. Submit data under provisions of Section 260500.
- B. Include operating instructions, and maintenance and repair procedures.
- C. Include results of testing of all devices and functions.
- D. Include manufacturer's representative's letter stating that system is operational.
- E. Include the CAD floor plan drawings.
- F. Include shop drawings as reviewed by the Architect/Engineer and the local Authority Having Jurisdiction.

#### 1.12 WARRANTY

- A. Provide one (1) year warranty on all materials and labor from Date of Substantial Completion.
- B. Warranty requirements shall include furnishing and installing all software upgrades issued by the manufacturer during the one (1) year warranty period.
- 1.13 ANNUAL INSPECTION/TESTING AND SERVICE CONTRACT
  - A. Provide cost to furnish service, inspect, and test all devices of the fire alarm system per the requirement of NFPA for one (1) year, starting one year after the Date of Substantial Completion. Submit written reports of inspection testing per NFPA 72, Chapter 14.
  - B. Provide an alternate cost for a complete inspection/testing and service/maintenance contract for the fire alarm system for one (1) year two (2) years, starting one year after the Date of Substantial Completion. Submit sample contract terms and conditions for review with shop drawings.
  - C. The Owner may enter into a contract directly with the vendor after shop drawing submittals. This specification is not a contract between the Owner and the vendor to perform these services.

#### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Notifier by Honeywell
- 2.2 FIRE ALARM PATHWAY CLASS AND SURVIVABILITY LEVEL
  - A. Pathway Class:

- 1. Pathway Class A: Circuits capable of transmitting an alarm signal during an open or a nonsimultaneous single ground fault on a circuit conductor wiring system. Wiring of outgoing and return conductors shall be physically separated by a minimum of 50 feet or by a 2-hour rated enclosure.
- 2. Pathway Class B: Circuits NOT capable of transmitting an alarm beyond the location of the fault condition. Wiring of outgoing and return conductors is permitted to be run in the same conduit or cable.
- 3. Pathway Class: SLC for addressable devices with less than 50 devices can be Class A or B, and more than 50 devices shall be Class A.
- B. Pathway Survivability Level:
  - 1. Pathway Survivability Level 0: Circuits have no requirements for pathway survivability beyond the requirements of the code.
  - 2. Pathway Survivability Level 1: Circuits are protected by an automatic sprinkler system and installed in metal raceways.
  - 3. Pathway Survivability Level 2: Pathway survivability includes one or more of the following:
    - a. Listed 2-hour fire-rated circuit integrity (CI) or fire-resistive cable.
    - b. Pathway installed in a 2-hour fire-rated enclosure or assembly.
  - 4. Pathway Survivability Level 3: Circuits protected by an automatic sprinkler system and one or more of the following:
    - a. Listed 2-hour fire-rated circuit integrity (CI) or fire-resistive cable.
    - b. Pathway installed in a 2-hour fire-rated enclosure or assembly.
  - 5. Shared Pathway Designation Level 1: Physical segregation of life safety and non-life safety data is not required. Life safety data shall be the priority.
  - 6. Shared Pathway Designation Level 2: Provide physical segregation of all life safety and non-life safety data.
  - 7. Shared Pathway Designation Level 3: Provide pathways with equipment dedicated to the life safety system.

## 2.3 SIGNALING LINE CIRCUIT DEVICES

- A. Combination Devices: Subscripts identify combination type devices when applicable. Contractor shall provide the combination device or provide multiple device(s) to meet the functionality when the manufacturer does not offer the required functionality with a single device.
- B. Signal Line Device(s):
  - 1. Subscripts: Subscripts are used to define the device type, installation, and identify the device with a specific sequence of operation.
    - a. Device type as follows:
      - 1) W = Weather Proof
      - 2) WG = Wire guard is required
      - 3) Candela Ratings:

- a) ## = 15 Candela, 30 Candela; 75 Candela; 110 Candela; 177 Candela
- b) CD = NICET designer shall select Candela rating as required to provide full coverage of the space.
- b. Sequence of operation as follows:
  - 1) E = Elevator Recall
  - 2) D = HVAC Control
  - 3) DH = Door Hold Release
  - 4) DIPS = Dual Interlock Pre-Action System
  - 5) FD = Fire Door Release
  - 6) SW = Stairwell
- C. FA-120; Smoke Detectors:
  - 1. Subscripts are used to define the device type, installation, and identify the device with a specific sequence of operation.
    - a. Device types as follows:
      - 1) Blank = Photoelectric
      - 2) H = Combination Smoke / Heat Detectors
      - 3) ION = Ionization Type
      - 4) ID = In-Duct Detector
      - 5) SV = Stand Alone with Sounder and 177 Candela Strobe
  - 2. (BLANK) Analog Photoelectric Type Sensor: Shall use the photoelectric principle to measure smoke density and send data to the control panel representing the analog level of smoke density measured.
  - 3. (H) Combination Smoke / Heat Detector:
    - a. Multi-criteria sensor for photoelectrical smoke sensing and rate of rise heat detection. Carbon monoxide electrolytic sensing module shall provide toxic gas sensing to UL2034 and UL2075 standards.
    - b. The detector shall use only one address on the SLC
  - 4. (ION) Analog Ionization Type Sensor: Shall use the dual chamber ionization principle to measure smoke density and send data to the control panel representing the analog level of smoke density measured.
  - 5. (IN) In-Duct Smoke Detectors:
    - a. Analog Photoelectric Type Sensor: Shall use the photoelectric principle to measure smoke density and send data to the control panel representing the analog level of smoke density measured.
    - b. Analog Ionization Type Sensor: Shall use the dual chamber ionization principle to measure smoke density and send data to the control panel representing the analog level of smoke density measured.
    - c. Low Flow Type: Listed for use in duct with 0-2000 feet per minute velocity.
    - d. Each smoke detector shall connect directly to an SLC loop.

- e. Each detector shall be mounted, where shown on the drawings, on a twist-lock base with all mounting hardware provided to match the duct application. Provide a two-piece head/base design.
- f. Each detector shall have a manual switching means to set the internal identifying code (address) of that detector, which the control panel shall use to identify its address with the type of sensor connected.
- g. Provide a remote LED indicator device (FA-240/241), mounted in ceiling directly below detector with a single-gang faceplate labeled: Duct Smoke Detector.
- 6. (SB) Analog Photoelectric Type Sensor with Sounder Base
- 7. (SV) Stand Alone with Sounder and 177 Candela Strobe:
  - a. 120 VAC with 9V battery backup (batteries supplied by Contractor), photoelectric type, integral 177 Candela strobe, integral test switch, Form A/Form C contacts, 90 dB piezo solid-state horn, low/missing battery alarm, pulsing LED sensing chamber, insect screen, LED condition indicator, UL 217 listed.
  - b. Approved Manufacturers:
    - 1) Gentex 9120 Series
    - 2) System Sensor
    - 3) Fenwall
    - 4) Gamewell
    - 5) Kidde
- 8. Each smoke detector shall connect directly to an SLC loop, unless listed as stand alone.
- 9. Each detector shall be mounted, where shown on the drawings, on a twist-lock base with all mounting hardware provided. Provide a two-piece head/base design.
- 10. Each detector shall have a manual switching means to set the internal identifying code (address) of that detector, which the control panel shall use to identify its address with the type of sensor connected.
- 11. Dual alarm and power indicators shall be provided that flash under normal conditions and remain continuous under alarm or trouble conditions. Remote indicator terminals shall be provided. Provide a remote LED indicator device if detector is not visible from a floor standing position.
- 12. A test means shall be provided to simulate an alarm condition.
- 13. Where operation is noted as required below 32°F and/or above 120°F, a conventional device shall be installed with a unique monitor module located in the nearest available location with maintained temperatures between 32°F and 120°F.
- 14. Audible Sounder Detector Base for Sleeping Room Applications:
  - a. The audible base shall sound an alarm in the local room in UL2017 operation and UL484 for general evacuation. The unit shall be programmable by the main control panel for the duration of operation.
  - b. The audible sounder base shall sound Temporal 3 (fire) or Temporal 4 (CO alarm) and be at 75 dB at 10 feet.
- D. FA-122; Duct Smoke Detectors, Sampling Tube Type:
  - 1. Subscripts are used to define the device type, installation, and identify the device with a specific sequence of operation.

- a. Device types as follows:
  - 1) # = Equipment or system
- b. Duct-type smoke detectors shall use the same analog [**photoelectric**][ **ionization**] sensor technology, with the same features specified for standard smoke detectors, except with additional features as specified below.
- c. Provide sampling tubes and mounting hardware to match the duct to which it is attached. Where the detector housing is larger than the duct height, Contractor shall fabricate a mounting bracket for the detector and attach according to the fire alarm manufacturer's recommendations.
- d. Provide a remote alarm LED indicator device (FA-241) or (FA-242) if detector is not visible from a floor-standing position. If detector is located above a suspended ceiling, mount remote indicator in ceiling directly below detector with a white single-gang faceplate labeled: Duct Smoke Detector.
- E. FA-130; Manual Pull Stations:
  - 1. Manual pull station, addressable, single action, reset key lock, semi-flush mount, red high abuse plastic or cast metal construction with white lettering. Provided with all necessary mounting hardware. Use surface mount only on precast concrete or structure.
  - 2. Manual stations shall connect directly to an SLC loop. Stations shall provide address setting means using rotary decimal or DIP switches.
  - 3. Where operation is noted as required below 32°F and/or above 120°F, a conventional device shall be installed with a unique monitor module located in the nearest available location, with maintained temperatures between 32°F and 120°F.
- F. FA-131; Manual Pull Stations with Cover:
  - 1. Manual pull station, addressable, single action, reset key lock, semi-flush mount, red high abuse plastic or cast metal construction with white lettering. Provide device with clear Lexan tamper resistant cover with integral 9V battery powered alarm that sounds when shield is lifted. Provided with all necessary mounting hardware. Use surface mount only on precast concrete or structure.
  - 2. Manual stations shall connect directly to an SLC loop. Stations shall provide address setting means using rotary decimal or DIP switches.
  - 3. Where operation is noted as required below 32°F and/or above 120°F, a conventional device shall be installed with a unique monitor module located in the nearest available location, with maintained temperatures between 32°F and 120°F.
- G. FA-140; Heat Detectors:
  - 1. Subscripts are used to define the device type, installation, and identify the device with a specific sequence of operation.
    - a. Device types as follows:
      - 1) Blank = Combination Rate of Rise / Fixed Temp
      - 2) F = Fixed Temp
      - 3) RC = Rate Compensated

- 2. (BLANK) Combination rate of rise and 135°F fixed temperature analog thermal type sensor. Factory programmed to alarm at 135°F and at 15°F per minute rate-of-rise. Sensor shall measure heat level and send data to the control panel representing the analog level of thermal measurement and rate-of-rise.
- 3. (F) 200°F fixed temperature. Provide a remote addressable monitor module to interface with addressable system as shown on the plans.
- 4. (RC) Rate Compensated
- 5. Provide a two-piece head/base design, with a manual switching means to set the internal identifying code (address) of that detector, which the control panel shall use to identify its address with the type of sensor connected.
- 6. Heat detectors shall connect directly to SLC loops. Where fixed temperature or explosion proof detectors are used, one monitor module may be used to monitor all detectors in one room/area as shown on the drawings.
- 7. Detectors shall be mounted, where shown on the drawings, on a twist-lock base with all mounting hardware provided.
- 8. Provide a remote LED indicator device if detector is not visible from a floor-standing position.
- 9. Dual alarm and power indicators shall be provided that flash under normal conditions and remain continuous under alarm or trouble conditions. A connection for attachment of a remote indicator shall be provided.
- 10. A test means shall be provided to simulate an alarm condition.
- 11. Where operation is noted as required below 32°F and/or above 120°F, a conventional device shall be installed with a unique monitor module located in the nearest available location with maintained temperatures between 32°F and 120°F.
- H. FA-160; Monitor Modules:
  - 1. Subscripts are used to define the device type, installation, and identify the device with a specific sequence of operation.
    - a. Device types as follows:
      - 1) Blank = Refer to Plans
      - 2) KB = Knox Box Monitor
  - 2. Monitor Module shall connect directly to an SLC loop and receive power from a separate 24 VDC circuit. It shall interface initiating devices with the control panel using Style D or Style B circuits. Contractor Option: Use an interface module (2-wire operation) for Style B circuits connected to normally-open dry contacts, such as a flow switch.
  - 3. The module shall be mounted in an enclosure located in an accessible service location as near as possible to the device(s) being monitored, or where shown on the drawings. All mounting hardware shall be provided.
  - 4. The module shall supply the required power to operate the monitored device(s).
  - 5. The module shall provide address setting means using rotary decimal or DIP switches.
- I. FA-161; Addressable Control Module:
  - 1. Subscripts are used to define the device type, installation, and identify the device with a specific sequence of operation.

- a. Device types as follows:
  - 1) Blank = Refer to Plans
  - 2) DH = Door Hold Open
  - 3) PD = Hold Open Override
- 2. Relay that represents an addressable control point used primarily for the control of auxiliary devices as indicated on the drawings. Contractor to provide additional child relay(s), as required, rated for the electrical load being controlled (Contractor to match voltage, amps, etc.).
- 3. Relay shall connect directly to an SLC loop and receive power from a separate 24 VDC circuit.
- 4. The relay shall be mounted in an enclosure located in an accessible service location as near as possible to the device(s) being controlled, unless otherwise shown on the drawings. All mounting hardware shall be provided.
- 5. The relay shall supply 24 VDC power to the device(s) being controlled, unless otherwise indicated on the drawings.
- J. FA-280; Isolation Module:
  - 1. Provide fault isolation modules or isolator detector base capable of isolating and removing the fault from Class A or Class X addressable loop data circuits while allowing the remaining data loop to continue operation. Provide a minimum of two isolation modules or bases and between every 15 devices.

## 2.4 NOTIFICATION APPLIANCE DEVICES

- A. Combination Devices: Subscripts identify combination type devices when applicable. Contractor shall provide the combination device or provide multiple device(s) to meet the functionality when the manufacturer does not offer the required functionality with a single device.
- B. Notification Appliance Device(s):
  - 1. Subscripts: Subscripts are used to define the device type, installation, and identify the device with a specific sequence of operation.
    - a. Device types as follows:
      - 1) W = Weather Proof
      - 2) WG = Wire guard is required
      - 3) Candela Ratings:
        - a) ## = 15 Candela; 30 Candela; 75 Candela; 110 Candela; 177 Candela
        - b) CD = NICET designer shall select Candela rating as required to provide full coverage of the space.
- C. Notification Device(s):
  - 1. Wall Mounted: Red housing with white lettering or pictogram.

- 2. Ceiling Mounted: Red housing with white lettering or pictogram.
- D. FA-200; Visual Alarm Devices:
  - 1. Wall or ceiling mounted, refer to plans.
  - 2. High intensity (Candela rating as scheduled on the drawings) xenon strobe or equivalent under a lens. Candela rating shall be visible from exterior of the device.
  - 3. The maximum pulse duration shall be 0.2 seconds with a maximum duty cycle of 40%. The flash rate shall be 1 Hz. Where more than two strobes are visible from any one location, the fire alarm visual devices shall be synchronized.
  - 4. Device, housing, and backbox shall be UL listed for fire alarm/emergency applications.
  - 5. (W) Weatherproof Visual Notification Device: High intensity strobe, square housing, 75 Candela rating, suitable for wet locations. Provide with weatherproof back box.
    - a. Mounting: Semi-flush wall.
    - b. Conduit shall not be exposed.
- E. FA-210; Audio Horn Alarm Devices:
  - 1. Subscripts are used to define the device type, installation, and identify the device with a specific sequence of operation.
  - 2. Device types as follows:
    - a. M = Mini-Horn
  - 3. Wall or ceiling mounted, refer to plans.
  - 4. Sound Rating: 85 dB at 10 feet. Sound levels for alarm signals shall not exceed 120 dBA in the occupied area.
  - 5. Device shall be capable of a high and low dB level setting. Unless noted otherwise, the device shall be set to the high setting at building completion.
  - 6. Device, housing, and backbox shall be UL listed for fire alarm/emergency applications.
  - 7. (M) Mini-Horn Audio Notification Device: Electronic Horn.
    - a. Mounting: Single-gang flush wall.
- F. FA-211; Combination Audio Horn and Visual Alarm Device:
  - 1. Wall or ceiling mounted, refer to plans.
  - 2. Combine audio and visual components into a single device. Refer to the corresponding paragraphs above for requirements of each component.
  - 3. (W) Weatherproof Audio/Visual Notification Device: Electronic horn with high intensity strobe, square housing, 75 Candela, suitable for wet locations. Provide with weatherproof back box.
    - a. Mounting: Semi-flush wall.
    - b. Conduit shall not be exposed.
- G. FA-220; Audio (Speaker) Alarm Devices:
  - 1. Wall or ceiling mounted, refer to plans.

- 2. Sound rating shall be dependent on the tap (wattage) setting. Tap settings shall be available in 3 dBA increments. A minimum of four (4) tap settings should be available to allow field adjustment of the sound output across a minimum range of 78 to 87 dBA, 400Hz to 4KHz (6 dBA cutoff) frequency range. Speakers shall operate on a 25-volt or 70-volt RMS system, unless otherwise noted on drawings.
- 3. Speakers shall clearly reproduce a signal consisting of a live or prerecorded human voice and **[background music]** with voice intelligibility.
- 4. Speaker, housing, and backbox shall be UL listed for fire alarm/emergency applications.
- 5. Wall Mounted: Speaker, square housing, flush or semi-flush mounted.
- 6. Ceiling Mounted: 4" speaker, round housing, flush mounted (provide tile bridge where applicable).

## 2.5 DOOR HOLD-OPEN DEVICES

- A. FA-270; Electromagnetic Door Holder Devices:
  - 1. Surface wall mounted.
  - 2. Voltage: 120V.
  - 3. Holding force shall be 25 pounds minimum.
  - 4. Provide fail-safe operation; power failure releases door.
  - 5. Provide self-adjusting swivel catch plate with pivot points to adjust to door alignment changes.
  - 6. Provide all hardware and wiring needed to accommodate the complete functioning door holder installation.
  - 7. Ensure that the door hardware and trim projections are compatible with total projection of door release.
  - 8. Provide firm anchoring for the electromagnet, such that the mounting box and device will not move independently from the wall or floor they are mounted to. This device and mounting will function as a doorstop and hold the force of the door closer mechanism.
  - 9. Follow manufacturer's recommended installation and location instructions unless noted otherwise.
  - 10. Electromagnetic door holder devices, housing, and back box shall be UL listed.

#### 2.6 ELEVATOR SHAFT DAMPER CONTROL

- A. Smoke detectors in the hoistway or elevator lobbies shall open the elevator hoistway vent automatic damper upon detection of smoke.
- B. FA-253: Hoistway Damper (Elevator Shaft Damper):
  - 1. Motorized type, 120 VAC24 VDC24 VAC, furnished and installed by MC. Fire alarm control and power connections by EC. A subscript is used to identify a hoistway damper with a specific elevator or bank of elevators.
- C. FA-253: Provide manual control for each elevator shaft's vent damper via programmable pushbuttons on the fire alarm panel at the emergency command center. The manual switch shall be capable of opening or closing the vent damper.

- D. FA-253: If the fire alarm remote annunciator cannot accommodate the pushbutton, provide a 10A, 120V switch in a separate lockable recessed enclosure finished to match the fire alarm annunciator panel directly adjacent to the annunciator directly adjacent to the panel in elevator lobby on fire attack level. The enclosure shall be keyed identically to the remote annunciator.
- E. FA-253: Hoistway damper switch for manual control of elevator shaft damper. 2-position selector switch for open/close control, maintained operator, NEMA ICS 5-1 contact block. Provide normally open contact for fire alarm interface. Nameplate shall identify associated elevator and open/close damper position. Surface Flush mount enclosure provided by fire alarm vendor to match control panel.
  - 1. Manufacturers:
    - a. Allen Bradley 800T-H2A
    - b. Square D

# 2.7 NOTIFICATION APPLIANCE CIRCUIT PANEL (NAC)

- A. As shown on the plans or as a Contractor's option if not shown, furnish and install NAC extender panels as necessary to provide remote power supply for notification appliance circuits (NAC). Contractor shall indicate quantity and locations of each NAC on the shop drawing submittals.
- B. Each NAC shall be self-contained remote power supply with batteries, and battery charger mounted in a surface lockable cabinet. Battery capacity shall be sufficient for operation for [24][60] hours in a non-alarm state followed by alarm for 15 minutes, plus 25% spare capacity for future devices. Each NAC provides a minimum of up to 4 outputs, 2A continuous, or 6A full load total capacity.
- C. Power for each NAC shall be from a local 120 VAC circuit. Provide two #12 conductors and one #12 ground in 1/2" conduit to each NAC from a dedicated 20A/1P circuit breaker with a red handle and a manufacturer's standard handle lock-on device. Coordinate panel and circuit number with the Architect/Engineer prior to installation.
- D. NAC extender panels may be installed only in locations coordinated with the Architect/Engineer.
- E. Mounting: Surface.

## 2.8 CONNECTIONS TO AUXILIARY DEVICES PROVIDED BY OTHERS

- A. FA-250; Smoke and Fire/Smoke Damper Controller:
  - 1. Subscripts are used to define the device type, installation, and identify the device with a specific sequence of operation.
  - 2. Device types as follows:
    - a. + = Indicates equipment system associated with smoke or fire/smoke damper.

- 3. Motorized type, 120 VAC, furnished and installed by MC. Fire alarm control and power connections by EC. A subscript is used to identify the device with a specific air handler or zone for its sequence of operation. Refer to the Fire Alarm Operation Matrix on the drawings and the sequence of operation descriptions in this specification section for additional requirements.
- 4. The EC provides:
  - a. Fire alarm control and power connections by EC.
  - b. Fire alarm addressable control module (FA-161) located within 5 feet of smoke damper.
  - c. Smoke detection, selected by NICET designer based on duct size, ventilation airflow, and specific field conditions. Detector shall be mounted within 5 feet of smoke damper. Approved options include:
    - 1) Smoke Detector (FA-120) (ID) In-Duct Detector. In-duct smoke detector in ducts less than 18". Detector shall be listed for use in HVAC ductwork.
    - Duct Smoke Detector (FA-122). Sampling type duct detector (FA-122) in ducts 18" and larger.
  - d. Remote indicator (FA-241) or Remote Indicator with test switch (FA-242) mounted in visible location. Refer to drawings for mounting location or verify location with engineer when not shown.
  - e. The smoke damper shall close upon activation of the detector, and a supervisory signal shall be sent to the fire alarm control panel. Refer to the Fire Alarm Operation Matrix and these specifications for complete requirements.
- 5. Provide an enclosure and equipment for interface of dampers with the fire alarm system and temperature control system.
- B. FA-260; Flow Switch:
  - (FA-260) Connection to flow switch to monitor fire protection flow switch or discharge output contacts. Normally open dry contacts for fire alarm interface. Furnished and installed by MC; wired by EC.
  - 2. Provide a dedicated monitor switch for each sprinkler flow switch.
- C. FA-261; Tamper / Monitor Switch:
  - 1. (FA-261) Connection to monitor switch to monitor fire protection system supervisory switches or output contacts. Normally open dry contacts for fire alarm interface. Furnished and installed by MC; wired by EC.
  - 2. Tamper switches in the same room or system may be monitored by a single monitor switch when shown grouped on the plans.
  - 3. Subscripts: Subscripts are used to define the device type, installation, and identify the device with a specific sequence of operation.
  - 4. Device types as follows:
    - a. Blank = Refer to Plans
    - b. PIV = Post Indicator Valve

- 5. (PIV) Post Indicator Valve. Connection to post indicator valve for sprinkler system supervisory notification. Normally open dry contacts for fire alarm interface. Furnished and installed by MC; wired by EC. Provide surge protection device as recommended by the fire alarm system manufacturer on line entering/leaving the facility.
- D. FA-263; Electronic Bell:
  - 1. Electronic bell for sprinkler alarm, electro-mechanical type, 120 VAC. Furnished and installed by MC. Fire alarm control and power connections by EC.
- E. FA-271; Door Hold Device:
  - 1. Subscript: Subscripts are used to define the device type, installation, and identify the device with a specific sequence of operation.
    - a. DH Door Hold Open
    - b. PD = Hold Open Override
  - 2. (BLANK) Integral with door hardware, 120 VAC. Furnished and installed by GC. Fire alarm control and power connections by EC.
  - 3. (PD) Hold open override connection to GC-provided power door operator. EC shall intercept the hold open switch wiring (unless specific contacts for this purpose are provided on the door) and connect addressable relay to override this switch and allow the door to close. All modifications to the power door operator shall be coordinated with the GC.

#### 2.9 WIRING

- A. Fire alarm wiring/cabling shall be furnished and installed by the Contractor in accordance with the manufacturer's recommendations and pursuant to National Fire Codes. Cabling shall be UL listed and labeled as complying with the Electrical Code for power-limited fire alarm signal service.
- B. Fire Alarm Cable:
  - 1. Manufacturers:
    - a. Comtran Corp.
    - b. Helix/HiTemp Cables, Inc.
    - c. Rockbestos-Suprenant Cable Corp.
    - d. West Penn Wire/CDT.
    - e. Radix.

## PART 3 - EXECUTION

## 3.1 SEQUENCES OF FIRE ALARM OPERATION

A. General:

- 1. Refer to the Fire Alarm Operation Matrix on the drawings for basic requirements and system operation.
- 2. All system output programs assigned via control-by-event equations to be activated by the particular point in alarm shall be executed, and the associated system outputs (alarm notification appliances and/or relays) shall be activated.
- B. Audible Alarms Sequence:
  - 1. Audible alarms throughout the building shall sound.
  - 2. Audible alarms within the floor or fire/smoke compartment where the emergency signal originated and in adjacent areas shall sound.
- C. Visual Alarms Sequence:
  - 1. Visual alarms throughout the building shall flash.
  - 2. Visual alarms within the floor or fire/smoke compartment where the emergency signal originated and in adjacent areas shall flash.
- D. Fire Protection Electric Sprinkler Bell Sequence:
  - 1. The fire alarm shall utilize an addressable relay to energize the electric sprinkler bell upon activation of the flow switch.
- E. HVAC System Sequence:
- F. AHU and Mechanical Fan Shutdown Sequence:
  - 1. The fire alarm system shall utilize addressable relays to de-energize all AHU motor controllers and mechanical fans. Coordinate other requirements with HVAC installer.
  - 2. The fire alarm system shall directly shut down the AHU or mechanical fan through the local HVAC control device (i.e., variable frequency drive or motor starter).
  - 3. Where a facility has more than one AHU or mechanical fan, each shall be shutdown individually based on input from initiation devices in the area served by the unit or designated for each air distribution system.
  - 4. All AHUs and mechanical fans shall be shutdown simultaneously throughout the building.
- G. Fire Door Release Sequence:
  - 1. The fire alarm system shall utilize an addressable relay to signal the fire door or curtain to close. Once the alarm is cleared, the addressable relay shall allow the door to open.
  - 2. Where a facility has more than one fire door, each shall release individually based on input from initiation devices in the vicinity of each door and noted specifically for door closure.
- H. Power-Operated Fire Doors Sequence:
  - 1. The fire alarm system shall utilize an addressable relay to signal or disconnect power to the power-operated fire door, allowing automatic closing and latching of the door. Once the alarm is cleared, the addressable relay shall allow the door to open.

- 2. Door holders shall release individually based on initiation devices in the vicinity of the door and noted specifically for door closure.
- 3. All door holders throughout the [floor] [building] shall release simultaneously.
- I. Door Holder Release Sequence:
  - 1. The fire alarm system shall utilize an addressable relay to open the power connection to integral and magnetic door holders.
  - 2. The fire alarm system shall utilize an addressable relay to open the 'hold' switch circuitry, integral to the power door.
  - 3. Door holders shall release individually based on initiation devices in the vicinity of the door and noted specifically for door closure.
  - 4. All door holders throughout the **[floor**] **[building**] shall release simultaneously.
- J. Elevator Recall Sequence:
  - 1. Elevator recall sequences shall meet the requirements of ASME/ANSI A17.1 and NFPA 72.
  - 2. Upon signal from a smoke detector in the machine room, hoistway, or any elevator lobby other than the "designated level" the fire alarm shall utilize an addressable relay to signal the elevator to recall to the designated level as determined by the Authority Having Jurisdiction.
  - 3. Upon signal from a smoke detector in the elevator lobby of the "designated level," the fire alarm system shall utilize an addressable relay to signal the elevator to recall to the "alternate level" as determined by the Authority Having Jurisdiction.
  - 4. All elevators, throughout the building, shall be recalled simultaneously.
  - 5. All elevators that share the same hoistway, machine room or lobby shall be recalled simultaneously. Elevators served by different machine rooms, hoistways and lobbies shall continue to operate.
- K. Elevator Shutdown Sequence:
  - 1. Elevator shutdown shall meet the requirements of ASME/ANSI A17.1.
  - 2. All elevators that share the same hoistway, machine room, or lobby shall be shut down simultaneously. Elevators served by different machine rooms, hoistways, and lobbies shall continue to operate.
  - 3. The fire alarm system shall utilize an addressable relay to energize the shunt trip of the main elevator breaker, disconnecting power to the elevator.
  - 4. The fire alarm system shall utilize an addressable relay to de-energize the relay on the elevator power module, disconnecting power to the elevator.

## 3.2 INSTALLATION

- A. Install system in accordance with manufacturer's instructions and referenced codes.
- B. Devices:
  - 1. General:

- a. All ceiling-mounted devices shall be located where shown on the reflected ceiling and floor plans. If not shown on the reflected ceiling or reflected floor drawings, the devices shall be installed in the relative locations shown on the floor drawings in a neat and uniform pattern.
- b. All devices shall be coordinated with luminaires, diffusers, sprinkler heads, piping and other obstructions to maintain a neat and operable installation. Mounting locations and spacing shall not exceed the requirements of NFPA 72.
- c. Where the devices are to be installed in a grid type ceiling system, the detectors shall be centered in the ceiling tile.
- d. The location of all fire alarm devices shall be coordinated with other devices mounted in the proximity. Where a conflict arises with other items or with architectural elements that will not allow the device to be mounted at the location or height shown, the Contractor shall notify the Architect/Engineer to coordinate a different acceptable location.
- 2. Per the requirements of NFPA, detector heads shall not be installed until after the final construction cleaning unless required by the local Authority Having Jurisdiction (AHJ). If detector heads must be installed prior to final cleaning (for partial occupancy, to monitor finished areas or as otherwise required by the AHJ), they shall not be installed until after the fire alarm panel is installed, with wires terminated, ready for operation. Any detector head installed prior to the final construction cleaning shall be removed and cleaned prior to closeout.
- 3. Protection of Fire Alarm System:
  - a. A smoke detector shall be installed within the vicinity of the main fire alarm panel and every NAC extender panel per NFPA 72. A heat detector may be substituted when a smoke detector is not appropriate for the environment of installation.
- 4. Analog Smoke and Heat Detectors:
  - a. In elevator shafts and elevator equipment rooms, provide a heat detector for elevator shutdown within 2' of every sprinkler head. Coordinate with fire protection contractor.
- 5. Duct-type Analog Smoke Detectors:
  - a. Duct-type analog smoke detectors shall be installed on the duct where shown on the drawings and details. The sampling tubes shall be installed in the respective duct at the approximate location where shown on the electrical drawings to meet the operation requirements of the system.
  - b. All detectors shall be accessible.
  - c. Duct-type detectors shall be installed according to the manufacturer's instructions.
- 6. Heat Detector, Linear Wire Type:
  - a. Install detection wire within 20 inches of the underside of building roof, floor, or as recommended by the manufacturer.
  - b. The protected area shall not exceed 4,000 square feet per zone. Provide a separate zone for areas divided by fire/smoke rated walls.

- 7. Manual Pull Stations:
  - a. Stations shall be located where shown and at the height noted on the drawings.
- 8. Addressable Relays and Monitor Modules:
  - a. Modules shall be located as near to the respective monitor or control devices as possible, unless otherwise indicated on the drawings.
  - b. All modules shall be mounted in or on a junction box in an accessible location.
  - c. Where not visible from a floor standing position, a remote indicator shall be installed to allow inspection of the device status from a local floor standing location.
- 9. SLC Loop Isolation Modules:
  - a. Isolation modules shall be installed to limit the number of addressable devices that are incapacitated by a circuit fault.
  - b. Install all Isolation Modules within the fire alarm control panel, unless otherwise indicated on the drawings. Refer to the fire alarm riser diagram for requirements. Refer to the floor plans for areas served by separate isolation modules.
- 10. Notification Appliance Devices:
  - a. Devices shall be located where shown on the drawings.
  - b. Wall-mounted audio, visual and audio/visual alarm devices shall be mounted as denoted on the drawings.
  - c. Where ceiling mounted visual alarm devices or combination audio/visual alarm devices are shown where the ceiling is greater than 30'-0" high, they shall be stem mounted so that the entire unit is below 30'-0". This does not apply to audio-only alarm devices.

# C. Wiring:

- 1. Fire alarm wiring/cabling shall be provided by the Contractor in accordance with the manufacturer's recommendations and pursuant to National Fire Codes.
- 2. Wiring shall be installed in conduit.
- 3. Wiring shall be installed in conduit from device to above accessible ceilings. Exposed plenumrated cable (FPLP) shall be used above accessible ceilings supported every 4 feet or run in cable trays (if applicable) maintaining a minimum of 5-inches clearance from all lighting ballasts. Fire alarm cabling shall not be installed in the same bridle rings or cable trays designated for the cabling of other systems.
- 4. All junction boxes with SLC and NAC circuits shall be identified on cover. Refer to Identification Section 260513 for color and identification requirements.
- 5. Partial evacuation or relocation of occupants is the standard operating procedure for this facility in the event of an alarm. Therefore, all notification appliance circuits (NAC), including circuits serving NAC extender panels and other network communication circuits, must be installed and protected in accordance with the "circuit survivability" requirements described in NFPA 72. Contractor shall maintain the following:

- a. NACs serving separate evacuation signaling zones shall be routed separately such that they are no less than 4 feet apart when run horizontally and 1 foot apart when run vertically. They may come simultaneously only within 10 feet of the control panel. Evacuation signaling zones are identified on the drawings.
- b. NACs passing through other evacuation signaling zone(s) shall be installed in conduit and routed through the 2-hour fire-rated chase(s) or enclosure(s) identified on the drawings.
- c. NACs passing through other evacuation signaling zone(s) shall be Electrical Code classified CIC cable (Fire Alarm Circuit Integrity) installed in conduit. Provide CIC cable meeting UL requirements for 2-hour listing.
  - 1) The CIC cable system shall be installed in a conduit system meeting all requirements of its UL-listed installation system (conduit, boxes, connectors, etc.).
- 6. Fire Alarm Power Branch Circuits: Building wiring as specified in Section 260513.
- 7. Notification Appliance Circuits shall provide the features listed below. These requirements may require separate circuits for visual and audible devices.
  - a. Fire alarm temporal audible notification for all audio appliances.
  - b. Synchronization of all visual devices where two or more devices are visible from the same location.
  - c. Ability to silence audible alarm while maintaining visual device operation.
  - d. Emergency communication alert and textual visible appliance notification.
- 8. Signal line circuits connecting devices shall be provided with an isolation module at each floor separation or as otherwise shown on the drawings.
- 9. No wiring other than that directly associated with fire alarm detection, alarm or auxiliary fire protection functions shall be in fire alarm conduits. Wiring splices shall be avoided to the extent possible, and if needed, they shall be made only in junction boxes, and enclosed by plastic wire nut type connectors. Transposing or changing color coding of wires shall not be permitted. All conductors in conduit containing more than one wire shall be labeled on each end, in all junction boxes, and at each device with "E-Z Markers" or equivalent. Conductors in cabinets shall be carefully formed and harnessed so that each drops off directly opposite to its terminal. Cabinet terminals shall be numbered and coded, and no unterminated conductors are permitted in cabinets or control panels. All controls, function switches, etc. shall be clearly labeled on all equipment panels.
- D. Fire Alarm Cabling Color Code: Provide circuit conductors with insulation color coding as follows, or using colored tape at each conductor termination and in each junction box.
  - 1. Power Branch Circuit Conductors: In accordance with Section 260553.
  - 2. Signaling Line Circuit: Overall red jacket with black and red conductors.
  - 3. DC Power Supply Circuit: Overall red jacket with violet and brown conductors.
  - 4. Notification Appliance Circuit: Overall red jacket with blue and white conductors.
  - 5. Door Release Circuit: Gray conductors.
  - 6. Central Station Trip Circuit: Orange conductors.
  - 7. Central Station Fire Alarm Loop: Black and white conductors.

- E. Devices surface mounted in finished areas shall be mounted on surface backboxes furnished by fire alarm equipment supplier. Backboxes shall be painted to match device[, shall be the same shape] and[ size as the device] shall not have visible knockouts.
- F. Make conduit and wiring connections to door release devices, sprinkler flow and pressure switches, sprinkler valve monitor switches, fire suppression system control panels, duct analog smoke detectors and all other system devices shown or noted on the Contract Documents or required in the manufacturer's product data and shop drawings.

# 3.3 FIELD QUALITY CONTROL

- A. Field inspection and testing will be performed under provisions of Section 260500.
- B. Test in accordance with NFPA 72, Chapter 14 and local fire department requirements. Submit documentation with O & M manuals in accordance with Section 14.6 of the Code.
- C. Contractor shall test and adjust the fire alarm system as follows:
  - 1. Speaker taps shall be adjusted to the lowest tap setting which achieves a sound level higher than or equal to the greatest of the following:
    - a. 70dBA.
    - b. 15 dBA above ambient levels as indicated in NFPA 72 Table A.18.4.3.
    - c. 15 dBA above measured ambient. 5 dBA above the maximum measured sound level with duration of more than 60 seconds.
    - d. As specified on the drawings.
  - 2. Sound level measurement procedure shall meet the following requirements:
    - a. All measurements shall use the 'A' weighted, dBA, sound measurement scale.
    - b. All measurements shall be taken after furnishings, wall coverings and floor coverings are in place.
    - c. All measurements shall be taken after fixed equipment (HVAC units, etc.) producing ambient noise is installed and is in operation.
    - d. Final ambient sound measurements shall be taken during occupancy and the units shall be re-adjusted at that time, if necessary.
    - e. All sound level measurements shall be taken at a height of 5' above the finished floor level.
    - f. Measurements shall be taken in every unique room. If there are multiple rooms, which have the identical dimensions and function, 10%, or a minimum of two (2) rooms shall be tested. The results from the rooms tested shall be averaged and the remaining rooms may be adjusted per the average.
    - g. Measurements shall be taken on a 20' x 20' grid and the results for all points taken shall be averaged. If the room is smaller than 20' x 20' a minimum of two measurements are required.
    - h. Measurements shall be taken halfway between speakers or halfway between a speaker and the wall. No measurements shall be taken at the extreme edges of the room, nor directly under speakers.

# 3.4 MANUFACTURER'S FIELD SERVICES

- A. Provide manufacturer's field services under provisions of Section 260500.
- B. Include services of the manufacturer's software programmer to write initial custom-user program (for Color Graphics Annunciation System).
- C. Include services of certified technician to supervise installation, adjustments, final connections, and system testing.
- D. Note that room numbers depicted on the architectural/engineering drawings will not necessarily reflect the actual room (signage) numbers that the Owner selects. Contractor and fire alarm manufacturer shall coordinate the actual room numbers as the Owner directs to identify each device. This list shall be a part of the floor plan record drawing to be turned in at the project closeout.
- E. Include the services to train up to three of the Owner's staff in operation, maintenance, and programming of the fire alarm system at the manufacturer's factory. Airfare and lodging expenses for the Owner's staff will be by the Owner.
- F. System Occupancy Adjustments: When requested by Owner within 12 months of date of Substantial Completion, provide on-site system adjustments to suit actual occupied conditions. For this purpose, provide up to two (2) site visits, four (4) hours each visit, outside normal occupancy hours.

END OF SECTION

#### SECTION 31 10 00 - SITE CLEARING

#### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Protecting existing vegetation to remain.
  - 2. Removing existing vegetation.
  - 3. Clearing and grubbing.
  - 4. Stripping and stockpiling topsoil.
  - 5. Removing above- and below-grade site improvements.
  - 6. Disconnecting, capping, or sealing site utilities.
  - 7. Temporary erosion and sedimentation control.

#### 1.2 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
- 1.3 MATERIAL OWNERSHIP
  - A. Except for materials indicated to be stockpiled or otherwise remain Owner's property, cleared materials shall become Contractor's property and shall be removed from Project site.

#### 1.4 FIELD CONDITIONS

- A. Traffic: Minimize interference with adjoining roads, streets, walks, and other adjacent occupied or used facilities during site-clearing operations.
  - 1. Do not close or obstruct streets, walks, or other adjacent occupied or used facilities without permission from Owner and authorities having jurisdiction.
  - 2. Provide alternate routes around closed or obstructed trafficways if required by Owner or authorities having jurisdiction.
- B. Salvageable Improvements: Carefully remove items indicated to be salvaged and store on Owner's premises where indicated by Owner.
- C. Utility Locator Service: Notify utility locator service for area where Project is located before site clearing.
- D. Do not commence site clearing operations until temporary erosion- and sedimentation-control measures are in place.

#### **PART 2 - PRODUCTS**

#### 2.1 MATERIALS

A. Satisfactory Soil Material: Requirements for satisfactory soil material are specified in Section 312000 "Earth Moving."

1. Obtain approved borrow soil material off-site when satisfactory soil material is not available on-site.

# PART 3 - EXECUTION

## 3.1 PREPARATION

- A. Protect and maintain benchmarks and survey control points from disturbance during construction.
- B. Verify that trees, shrubs, and other vegetation to remain or to be relocated have been flagged and that protection zones have been identified and enclosed according to requirements on drawings.
- C. Protect existing site improvements to remain from damage during construction.
  - 1. Restore damaged improvements to their original condition, as acceptable to Owner.

#### 3.2 TEMPORARY EROSION AND SEDIMENTATION CONTROL

- A. Provide temporary erosion- and sedimentation-control measures to prevent soil erosion and discharge of soil-bearing water runoff or airborne dust to adjacent properties and walkways, according to erosion- and sedimentation-control Drawings and requirements of authorities having jurisdiction.
- B. Verify that flows of water redirected from construction areas or generated by construction activity do not enter or cross protection zones.
- C. Inspect, maintain, and repair erosion- and sedimentation-control measures during construction until permanent vegetation has been established.
- D. Remove erosion and sedimentation controls, and restore and stabilize areas disturbed during removal once instructed to do so by Owner.
- 3.3 TREE AND PLANT PROTECTION
  - A. Protect trees and plants remaining on-site according to requirements on drawings.
  - B. Repair or replace trees, shrubs, and other vegetation indicated to remain or be relocated that are damaged by construction operations according to requirements on drawings.

#### 3.4 EXISTING UTILITIES

- A. Locate, identify, disconnect, and seal or cap utilities indicated to be removed or abandoned in place.
  - 1. Arrange with utility companies to shut off indicated utilities.
- B. Interrupting Existing Utilities: Do not interrupt utilities serving facilities occupied by Owner or others, unless permitted under the following conditions and then only after arranging to provide temporary utility services according to requirements indicated:
  - 1. Notify Engineer not less than two days in advance of proposed utility interruptions.

2. Do not proceed with utility interruptions without Engineer's written permission.

## 3.5 CLEARING AND GRUBBING

- A. Remove obstructions, trees, shrubs, and other vegetation to permit installation of new construction.
  - 1. Grind down stumps and remove roots, obstructions, and debris to a depth of 24 inches below exposed subgrade.
  - 2. Use only hand methods or air spade for grubbing within protection zones.
- B. Fill depressions caused by clearing and grubbing operations with satisfactory soil material unless further excavation or earthwork is indicated.
  - 1. Place fill material in accordance with Section 312000 "Earth Moving".

#### 3.6 TOPSOIL STRIPPING

- A. Remove sod and grass before stripping topsoil.
- B. Strip topsoil to depth in a manner to prevent intermingling with underlying subsoil or other waste materials.
- C. Stockpile topsoil away from edge of excavations without intermixing with subsoil or other materials. Grade and shape stockpiles to drain surface water. Cover to prevent windblown dust and erosion by water.

#### 3.7 SITE IMPROVEMENTS

A. Remove existing above- and below-grade improvements as indicated and necessary to facilitate new construction.

## 3.8 DISPOSAL OF SURPLUS AND WASTE MATERIALS

- A. Remove surplus soil material, unsuitable topsoil, obstructions, demolished materials, and waste materials including trash and debris, and legally dispose of them off Owner's property.
- B. Separate recyclable materials produced during site clearing from other nonrecyclable materials. Store or stockpile without intermixing with other materials, and transport them to recycling facilities. Do not interfere with other Project work.

## END OF SECTION 31 10 00

# SECTION 31 20 00 - EARTH MOVING

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Special Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Excavating and filling for rough grading the Site.
  - 2. Preparing subgrades for slabs-on-grade, walks, pavements, turf and grasses, and plants.
  - 3. Excavating and backfilling for buildings and structures.
  - 4. Excavating and backfilling trenches for utilities and pits for buried utility structures.
- B. Related Sections include the following:
  - 1. Section 311000 "Site Clearing" for temporary erosion and sedimentation control measures, site stripping, grubbing, stripping and stockpiling topsoil, and removal of above- and below-grade improvements and utilities.

## 1.3 DEFINITIONS

- A. Backfill: Soil material used to fill an excavation.
  - 1. Initial Backfill: Backfill placed beside and over pipe in a trench, including haunches to support sides of pipe.
  - 2. Final Backfill: Backfill placed over initial backfill to fill a trench.
- B. Base Course: Aggregate layer placed between the subgrade and pavements.
- C. Bedding Course: Aggregate layer placed over the excavated subgrade in a trench before laying pipe.
- D. Borrow Soil: Satisfactory soil imported from off-site for use as fill or backfill.
- E. Drainage Course: Aggregate layer supporting the field drainage that also minimizes upward capillary flow of pore water.
- F. Excavation: Removal of material encountered above subgrade elevations and to lines and dimensions indicated.
  - 1. Authorized Additional Excavation: Excavation below subgrade elevations or beyond indicated lines and dimensions as directed by Engineer. Authorized additional excavation and replacement material will be paid for according to Contract provisions for changes in the Work.
  - 2. Unauthorized Excavation: Excavation below subgrade elevations or beyond indicated lines and dimensions without direction by Engineer. Unauthorized excavation, as well as remedial work directed by Engineer, shall be without additional compensation.

- G. Fill: Soil materials used to raise existing grades.
- H. Structures: Buildings, footings, foundations, retaining walls, slabs, tanks, curbs, mechanical and electrical appurtenances, or other man-made stationary features constructed above or below the ground surface.
- I. Subgrade: Uppermost surface of an excavation or the top surface of a fill or backfill immediately below base course, drainage fill, drainage course, or topsoil materials.
- J. Utilities: On-site underground pipes, conduits, ducts, and cables as well as underground services within buildings.

#### 1.4 RELATED DOCUMENTS

- A. Report of Geotechnical Engineering Exploration: Refer to Geotechnical Engineering Report prepared by Patriot Engineering and Environmental, Inc. on September 24, 2024 and Addendum Letter No. 1 Dated October 25, 2024.
- 1.5 SUBMITTALS
  - A. Product Data:
    - 1. Geotextile.
    - 2. Material test reports.
    - 3. Base Course Aggregate Material Gradation/Certification.
    - 4. Drainage Layer Aggregate Material Gradation/Certification.

#### 1.6 FIELD CONDITIONS

- A. Utility Locator Service: Notify utility locator service for area where Project is located before beginning earth-moving operations. There are private utilities within excavation areas.
- B. Do not commence earth-moving operations until plant-protection measures specified on drawing sheets are in place.

## 1.7 QUALITY ASSURANCE

- A. Codes and Standards: Perform earthwork complying with requirements of authorities having jurisdiction.
- B. Geotechnical Testing Agency Qualifications: Owner will employ and pay a qualified, independent geotechnical testing laboratory to perform soil testing and inspection services in accordance with the project geotechnical report during earthwork operations. Owner shall be responsible for scheduling and coordination of these services.

## 1.8 PROJECT CONDITIONS

- A. Existing Utilities: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted in writing by Owner and then only after arranging to provide temporary utility services according to requirements indicated.
  - 1. Notify Owner not less than two days in advance of proposed utility interruptions.

- 2. Do not proceed with utility interruptions without Owner's written permission.
- 3. Contact utility-locator service for area where Project is located before excavating.
- B. Demolish and completely remove from site existing underground utilities indicated to be removed. Coordinate with utility companies to shut off services if lines are active.

# PART 2 - PRODUCTS

#### 2.1 SOIL MATERIALS

- A. General: Provide borrow soil materials when sufficient satisfactory soil materials are not available from excavations.
- B. Satisfactory Soils: Defined as dry, clean soils free of unsatisfactory material and meeting the criteria of unified soil classification system GW, GC, GM, GP, SW, SP, SM, SC, OR CL.
  - 1. Liquid Limit:<50 percent.
  - 2. Plasticity Index:<25 percent.
  - 3. Minimum laboratory maximum dry density of 100 pcf (ASTM D 698).
  - 4. Maximum particle size of 6 inches.
  - 5. Less than 3 percent by weight fibrous, organic matter.
- C. Unsatisfactory Soils: Defined as material possessing one or more of the following characteristics: soft, wet, organic, acidic, plastic (i.e., plasticity index greater than 25), highly fractured, friable and pumps or ruts excessively.
  - 1. Unsatisfactory soils also include satisfactory soils not maintained within 2 percent of optimum moisture content at time of compaction.
- D. Base Course: Defined as clean, durable, angular aggregate meeting the criteria of the Ohio Department of Transportation Item 304 aggregate base (or similar gradation).
- E. Engineered Fill: Naturally or artificially graded mixture of natural or crushed gravel, crushed stone, and natural or crushed sand; ASTM D 2940/D 2940M; with at least 90 percent passing a 1-1/2-inch sieve and not more than 12 percent passing a No. 200 sieve, or as indicated in Geotechnical Exploration.
- F. Bedding Course: Naturally or artificially graded mixture of natural or crushed gravel, crushed stone, and natural or crushed sand; ASTM D 2940/D 2940M; except with 100 percent passing a 1-inch sieve and not more than 8 percent passing a No. 200 sieve.
- G. Drainage Material: Defined as clean, durable, angular aggregate meeting the criteria of AASHTO No. 57 (or similar gradation) materials. Processed, non-expansive slag is permitted for use.

## 2.2 ACCESSORIES

A. Warning Tape: Acid- and alkali-resistant, polyethylene film warning tape manufactured for marking and identifying underground utilities, 6 inches wide and 4 mils thick, continuously inscribed with a description of the utility; colored to comply with local practice or requirements of authorities having jurisdiction.

B. Detectable Warning Tape: Acid- and alkali-resistant, polyethylene film warning tape manufactured for marking and identifying underground utilities, a minimum of 6 inches wide and 4 mils thick, continuously inscribed with a description of the utility, with metallic core encased in a protective jacket for corrosion protection, detectable by metal detector when tape is buried up to 30 inches deep; colored to comply with local practice or requirements of authorities having jurisdiction.

# PART 3 - EXECUTION

## 3.1 PREPARATION

- A. Protect structures, utilities, sidewalks, pavements, and other facilities from damage caused by settlement, lateral movement, undermining, washout, and other hazards created by earth-moving operations.
- B. Protect and maintain erosion and sedimentation controls during earth-moving operations.
- C. Protect subgrades and foundation soils from freezing temperatures and frost. Remove temporary protection before placing subsequent materials.
- 3.2 EXCAVATION, GENERAL
  - A. Unclassified Excavation: Excavate to subgrade elevations regardless of the character of surface and subsurface conditions encountered. Unclassified excavated materials may include rock, soil materials, and obstructions. No changes in the Contract Sum or the Contract Time will be authorized for rock excavation or removal of obstructions.
    - 1. If excavated materials intended for fill and backfill include unsatisfactory soil materials and rock, replace with satisfactory soil materials.

# 3.3 EXCAVATION FOR STRUCTURES

- A. Excavate to indicated elevations and dimensions within a tolerance of plus or minus 1 inch. If applicable, extend excavations a sufficient distance from structures for placing and removing concrete formwork, for installing services and other construction, and for inspections.
- B. Excavations at Edges of Tree- and Plant-Protection Zones:
  - 1. Excavate by hand or with an air spade to indicated lines, cross sections, elevations, and subgrades. If excavating by hand, use narrow-tine spading forks to comb soil and expose roots. Do not break, tear, or chop exposed roots. Do not use mechanical equipment that rips, tears, or pulls roots.
  - 2. Cut and protect roots according to requirements in drawings.

# 3.4 EXCAVATION FOR WALKS AND PAVEMENTS

A. Excavate surfaces under walks and pavements to indicated lines, cross sections, elevations, and subgrades.

## 3.5 EXCAVATION FOR UTILITY TRENCHES

- A. Excavate trenches to indicated gradients, lines, depths, and elevations.
- B. Trench Bottoms: Excavate and shape trench bottoms to provide uniform bearing and support of pipes and conduit. Shape subgrade to provide continuous support for bells, joints, and barrels of pipes and for joints, fittings, and bodies of conduits. Remove projecting stones and sharp objects along trench subgrade.
  - 1. Excavate trenches 6 inches deeper than elevation required in rock or other unyielding bearing material to allow for bedding course.
- C. Trenches in Tree- and Plant-Protection Zones:
  - 1. Hand-excavate to indicated lines, cross sections, elevations, and subgrades. Use narrowtine spading forks to comb soil and expose roots. Do not break, tear, or chop exposed roots. Do not use mechanical equipment that rips, tears, or pulls roots.
  - 2. Do not cut main lateral roots or taproots; cut only smaller roots that interfere with installation of utilities.

#### 3.6 SUBGRADE INSPECTION

- A. Proofrolling of the floor slab, field turf, and pavement subgrade including subgrades prior to the placement of the engineered fill shall be performed under direction of the engineer or designated CQA consultant using loaded dump trucks or similar construction equipment. Proofrolled surfaces shall not be observed to rut, settle or deform elastically under the weight of the equipment.
- B. Reconstruct subgrades damaged by freezing temperatures, frost, rain, accumulated water, or construction activities, as directed by Engineer, without additional compensation.
- 3.7 UNAUTHORIZED EXCAVATION
  - A. Fill unauthorized excavations under other construction, pipe, or conduit as directed by Engineer.
- 3.8 STORAGE OF SOIL MATERIALS
  - A. Stockpile borrow soil materials and excavated satisfactory soil materials without intermixing. Place, grade, and shape stockpiles to drain surface water. Cover to prevent windblown dust.
    - 1. Stockpile soil materials away from edge of excavations. Do not store within drip line of remaining trees.
- 3.9 UTILITY TRENCH BACKFILL
  - A. Place backfill on subgrades free of mud, frost, snow, or ice.
  - B. Place and compact bedding course on trench bottoms and where indicated. Shape bedding course to provide continuous support for bells, joints, and barrels of pipes and for joints, fittings, and bodies of conduits.

- C. Initial Backfill: Place and compact initial backfill of satisfactory soil, free of particles larger than 1 inch in any dimension, to a height of 12 inches over the pipe or conduit.
  - 1. Carefully compact initial backfill under pipe haunches and compact evenly up on both sides and along the full length of piping or conduit to avoid damage or displacement of piping or conduit. Coordinate backfilling with utilities testing.
- D. Final Backfill: Place and compact final backfill of satisfactory soil to final subgrade elevation.
- E. Warning Tape: Install warning tape directly above utilities, 12 inches below finished grade, except 6 inches below subgrade under pavements and slabs.
- 3.10 SOIL FILL
  - A. Plow, scarify, bench, or break up sloped surfaces steeper than 1 vertical to 4 horizontal so fill material will bond with existing material.
  - B. Place and compact fill material in layers to required elevations as follows:
    - 1. Under grass and planted areas, use satisfactory soil material.
    - 2. Under walks and pavements, use satisfactory soil material.
    - 3. Under steps and ramps, use engineered fill.
    - 4. Under building slabs, use engineered fill.
    - 5. Under footings and foundations, use engineered fill.
- 3.11 SOIL MOISTURE CONTROL
  - A. Uniformly moisten or aerate subgrade and each subsequent fill or backfill soil layer before compaction to within 2 percent of optimum moisture content.
    - 1. Do not place backfill or fill soil material on surfaces that are muddy, frozen, or contain frost or ice.
    - 2. Remove and replace, or scarify and air dry, otherwise satisfactory soil material that exceeds optimum moisture content by 2 percent and is too wet to compact to specified dry unit weight.

## 3.12 COMPACTION OF SOIL BACKFILLS AND FILLS

- A. Place backfill and fill soil materials in layers not more than 8 inches in loose depth for material compacted by heavy compaction equipment and not more than 4 inches in loose depth for material compacted by hand-operated tampers.
- B. Place backfill and fill soil materials evenly on all sides of structures to required elevations and uniformly along the full length of each structure.
- C. Compact soil materials to not less than the following percentages of maximum dry unit weight according to ASTM D 698:
  - 1. Under structures, building slabs, steps, and pavements, scarify and recompact top 12 inches of existing subgrade and each layer of backfill or fill soil material at 98 percent.

- 2. Under walkways, scarify and recompact top 6 inches below subgrade and compact each layer of backfill or fill soil material at 99 percent.
- 3. Under turf or unpaved areas, scarify and recompact top 6 inches below subgrade and compact each layer of backfill or fill soil material at 95 percent.
- 4. For utility trenches, compact each layer of initial and final backfill soil material at 98 percent.

# 3.13 GRADING

- A. General: Uniformly grade areas to a smooth surface, free of irregular surface changes. Comply with compaction requirements and grade to cross sections, lines, and elevations indicated.
- B. Site Rough Grading: Slope grades to direct water away from buildings and to prevent ponding. Finish subgrades to elevations required to achieve indicated finish elevations, within the following subgrade tolerances:
  - 1. Turf or Unpaved Areas: Plus or minus 1 inch.
  - 2. Walks: Plus or minus 1 inch.
  - 3. Turf Play surfaces or Pavements: Plus or minus 1/2 inch.
- C. Grading inside Building Lines, Pavement, and within Turf Field limits: Finish subgrade to a tolerance of 1/4 inch when tested with a 10-foot straightedge.

## 3.14 BASE COURSES UNDER PAVEMENTS AND WALKS

- A. Place base course on subgrades free of mud, frost, snow, or ice.
- B. On prepared subgrade, place base course under pavements and walks as follows:
  - 1. Shape base course to required crown elevations and cross-slope grades.
  - 2. Place base course that exceeds 6 inches in compacted thickness in layers of equal thickness, with no compacted layer more than 6 inches thick or less than 3 inches thick.
  - 3. Compact subbase course and base course at optimum moisture content to required grades, lines, cross sections, and thickness to not less than 100 percent of maximum dry unit weight according to ASTM D 698.

# 3.15 FIELD QUALITY CONTROL

- A. Special Inspections: Owner will engage a qualified special inspector to perform inspections.
- B. Testing Agency: Owner will engage a qualified geotechnical engineering testing agency to perform tests and inspections.
- C. Allow testing agency to inspect and test subgrades and each fill or backfill layer. Proceed with subsequent earth moving only after test results for previously completed work comply with requirements.
- D. When testing agency reports that subgrades, fills, or backfills have not achieved degree of compaction specified, scarify and moisten or aerate, or remove and replace soil materials to depth required; recompact and retest until specified compaction is obtained.

## 3.16 PROTECTION

- A. Protecting Graded Areas: Protect newly graded areas from traffic, freezing, and erosion. Keep free of trash and debris.
- B. Repair and reestablish grades to specified tolerances where completed or partially completed surfaces become eroded, rutted, settled, or where they lose compaction due to subsequent construction operations or weather conditions.
- C. Where settling occurs before Project correction period elapses, remove finished surfacing, backfill with additional soil material, compact, and reconstruct surfacing.
  - 1. Restore appearance, quality, and condition of finished surfacing to match adjacent work, and eliminate evidence of restoration to greatest extent possible.

# 3.17 DISPOSAL OF SURPLUS AND WASTE MATERIALS

A. Remove surplus satisfactory soil and waste materials, including unsatisfactory soil, trash, and debris, and legally dispose of them off Owner's property.

## END OF SECTION 31 20 00

# SECTION 312300 - FOUNDATION EXCAVATING AND BACKFILLING

# PART 1 - GENERAL

## 1.1 SECTION INCLUDES

- A. Foundation, excavating, and backfilling within five feet of the building perimeter. Work shall include, but not be limited to, the following items:
  - 1. Removal of all unacceptable soil.
  - 2. Furnish and install acceptable fill.
  - 3. Prepare subgrade for footings and slab on grade.
- B. The following items are not a part of this specification:
  - 1. Utility trenching and related backfilling outside the building footprint.
  - 2. Subgrade for exterior walks and paving.
- C. Structural notes indicated on the drawings regarding foundation excavating and backfilling shall be considered part of this specification.
- 1.2 RELATED WORK
  - A. Pertinent Sections of Division 01.
  - B. Pertinent Sections of Division 31.
- 1.3 REFERENCES
  - A. Codes and Standards: Comply with the provisions of the following codes, specifications and standards, except where more stringent requirements are shown or specified. Where any provisions of other pertinent codes and standards conflict with this specification, the more stringent provision shall govern.
    - 1. ASTM C136 Standard Test Method for Sieve Analysis of Fine and Coarse Aggregates.
    - 2. ASTM D698 Standard Test Methods for Laboratory Compaction Characteristics of Soil Using Standard Effort.
    - 3. ASTM D1557 Standard Test Methods for Laboratory Compaction Characteristics of Soil Using the Modified Effort.
    - 4. ASTM D2487 Standard Practice for Classification of Soils for Engineering Purposes (Unified Soil Classification System).
    - 5. ASTM D4253 Standard Test Methods for Maximum Index Density and Unit Weight of Soils Using a Vibratory Table.
    - 6. ASTM D4254 Standard Test Methods for Minimum Index Density and Unit Weight of Soils and Calculation of Relative Density.
    - 7. ASTM D4318 Standard Test Methods for Liquid Limit, Plastic Limit, and Plasticity Index of Soils.

8. ASTM D6938 - Standard Test Methods for In-Place Density and Water Content of Soil and Soil-Aggregate by Nuclear Methods (Shallow Depth).

# 1.4 TESTING

- A. Minimum testing frequency and locations:
  - 1. Laboratory Testing:
    - a. Granular fill: One representative gradation test for each type of material.
    - b. Cohesive soils: One representative set of Atterberg limits and moisture density test for each type of material used.
    - c. Non-cohesive soils: One representative moisture density test for each type of material used.
  - 2. Field Testing:
    - a. The Special Inspector shall determine the location of testing.
    - b. Testing of final utility trench backfill shall begin at a depth of 2 feet above the top of the pipe.
    - c. In-place field density test and moisture content tests shall be performed as follows:
      - 1) Fills not within the influence of building foundations and slab on grade: Per civil specifications.
      - 2) For fills within the influence of building foundations and slab on grade, the following criteria shall apply: One test for each 8-inch vertical lift of compacted fill placed per 2,500 square feet of fill area (minimum of two tests per lift per structure for areas smaller than 5,000 square feet).
    - d. Additional testing may be required by the Special Inspector if noncompliance or a change in conditions occurs.
    - e. If a test fails, the Contractor shall rework the material, recompact and retest as necessary until specific compaction is achieved in all areas of the trench. All costs associated with this work, including retesting, shall be the responsibility of the Contractor.

# 1.5 SUBMITTALS

A. Material Test Reports: Provide the Owner and Architect with the on-site material test reports from the Special Inspection Agency indicating the interpreting test results for compliance with this specification.

## 1.6 **PROTECTION**

- A. Contractor shall provide for design, permits and installation of all cribbing, bracing, shoring and other methods required to safely retain earth banks and excavations.
- B. Notify the Architect immediately and discontinue work in affected area if adjacent existing footings are encountered during excavation. Underpin other adjacent structures that may be damaged by excavation work, including service utilities and pipe chases.

- C. Notify the Architect of unexpected subsurface conditions and discontinue work in affected areas until notification to resume.
- D. Protect benchmarks, existing structures, fences, sidewalks, paving, curbing, etc., from excavation equipment and vehicular traffic.
- E. Maintain and protect above and below grade utilities that are to remain.
- F. Provide temporary heating or protective insulating materials to protect subgrades and foundations soils against freezing temperatures or frost during cold weather conditions.

# PART 2 - PRODUCTS

## 2.1 MATERIALS

- A. General: Provide borrow soil materials when sufficient acceptable soil materials are not available from excavations.
- B. Acceptable soils shall comply with the following:
  - 1. Meet ASTM D2487 soil classification groups GW, GP, GM, SW, SP, SM or a combination of these group symbols.
  - 2. Be free of rock or gravel larger than 3 inches in any dimension.
  - 3. Be free of debris, waste, frozen materials, vegetation and other deleterious materials.
  - 4. Have a liquid limit less than 45 and a plasticity index less than 20.
  - 5. Be approved by the Special Inspection Agency.
- C. Unacceptable soils shall be defined as following:
  - 1. ASTM D2487 soil classification groups GC, SC, ML, MH, CL, CH, OL, OH, PT or a combination of these group symbols.
  - 2. Unacceptable soils also to include acceptable soils not maintained within 2 percent of optimum moisture content at time of compaction.
- D. Free-Draining Granular Fill: Free-draining granular fill shall comply with the following:
  - 1. Be a naturally or artificially graded mixture of natural or crushed gravel, crushed stone.
  - 2. Be clean and free of fines.
  - 3. Comply with ASTM D2940.
  - 4. Be uniformly graded as follows:

Coarse Aggregate Gradations							
Sieve Size - Percent Passing							
Grade No.	1-1/2"	1"	3/4"	1/2"	3/8"	No. 4	
CA7	100	$95\pm5$	-	$45 \pm 15$	-	5 max	

5. Be approved by the Special Inspection Agency.

- E. Engineered Fill and Utility Base Course shall comply with the following:
  - 1. Be a naturally or artificially graded mixture of natural or crushed gravel, crushed stone, natural or crushed sand. Be a recycled concrete crushed to meet the gradation requirements of CA6.
  - 2. Comply with ASTM D2940.
  - 3. Be uniformly graded as follows:

Coarse Aggregate Gradations							
Sieve Size - Percent Passing							
Grade No.	1-1/2"	1"	1/2"	No. 4	No. 16	No. 200	
CA6	100 to 90	$95\pm5$	$75 \pm 15$	$43 \pm 13$	$25 \pm 15$	$8\pm4$	

Coarse Aggregate Gradations							
Sieve Size - Percent Passing							
Grade No.	1-1/2"	1"	1/2"	No. 4	No. 30	No. 200	
IN#53	100	$90 \pm 10$	$67 \pm 13$	$47 \pm 13$	$21 \pm 9$	$7\pm3$	

- 4. Be approved by the Special Inspection Agency.
- F. Material Applications: Provide and install material meeting with the above requirements as follows:
  - 1. General fill: Acceptable soils.
  - 2. Backfill against basement and retaining walls for 2 feet directly adjacent to wall: Freedraining granular fill.
  - 3. Backfill at over-excavated areas beneath footings: Engineered fill.
  - 4. Sub-grade layer beneath slabs-on-grade: Refer to drawings.

## PART 3 - EXECUTION

#### 3.1 PREPARATION

- A. Identify and verify required lines, levels, contours and benchmark elevations for the work are as indicated.
- B. Protect plant life, lawns, other features and vegetation to remain as a portion of the final landscaping.
- C. Free groundwater is expected during excavation. Contractor shall provide for de-watering of excavations from surface water, ground water or seepage. Where ground water occurs during excavation, special procedures shall be implemented as recommended by the Geotechnical Engineer of Record.
- D. Identify known underground utility locations with stakes and flags.

# 3.2 EXCAVATION

- A. All excavations shall be safely and properly backfilled.
- B. All abandoned footings, utilities and other structures that interfere with new construction shall be removed.
- C. All unacceptable material and organic material shall be removed from below all proposed slabs-on-grade and the exposed natural soil shall be proof rolled and the compaction verified by the soils testing firm prior to placing fill. Proof-roll with a loaded tandem dump truck, loaded ready-mix truck, roller, or equivalent weight vehicle. Materials exhibiting weakness, such as those exhibiting rutting or pumping, shall be removed and replaced with acceptable compacted fill material.
- D. Do not excavate within the 45-degree bearing splay of any adjacent foundations.
- E. Remove lumped subsoil, boulders and rock up to 1/3 cubic yard (measured by volume). Provide Owner with unit price per cubic yard for obstructions larger than 1/3 cubic yard.
- F. Outside 45-degree bearing splay of foundations, correct areas over excavated with aggregate at no additional cost to the Owner.
- G. Within the 45-degree bearing splay of foundations, correct areas over excavated with 2000 psi concrete fill at no additional cost to the Owner. Notify the Architect prior to performing such work.
- H. Hand trim final excavation to remove all loose material.
- I. Contractor shall form all dams and perform other work necessary for keeping the excavation clear of water during the progress of the work and, at Contractor's expense, shall pump or otherwise remove all surface and perched water which accumulates in the excavations. Perched water that cannot be de-watered in 48 hours of continuous pumping at a minimum rate of 60 gpm in dry weather shall be considered ground water.
- J. If de-watering is required to lower the static level of the ground water, it will be paid for by the Owner on a unit price basis per hour as extra compensation.
- K. Stockpile excavated material in the area designated and remove excess material not being used, from the site.

# 3.3 BACKFILLING

- A. Verify foundation perimeter drainage system is complete and has been inspected prior to backfilling against foundation walls.
- B. Support pipe and conduit during placement and compaction of bedding fill.
- C. Systematically backfill to allow necessary time for natural settlement. Do not backfill over porous, wet, spongy, or frozen subgrade surfaces.

- D. Backfill areas to contours and elevations with unfrozen materials.
- E. Unless noted otherwise on the drawings, make grade changes gradual.
- F. Unless noted otherwise on the drawings, slope grade away from the building a minimum of 2 inches in 10 feet.
- G. Contractor shall procure the approval of the subgrade from the Special Inspection Agency prior to the start of any filling or bedding operations.
- H. Place a minimum width of 24 inches of free-draining granular fill against all basement and retaining walls for the full height of the wall.
- I. Do not begin any backfill operations against any concrete walls until the concrete has achieved its specified strength.
- J. Do not backfill against below grade walls without necessary bracing to support the walls or until supporting slab or framing is installed and has been anchored to the wall per the drawings.
- K. Place and mechanically compact granular fill in continuous layers not to exceed 6 inches compacted depth.
- L. Employ a placement method that does not disturb or damage adjacent utilities, vapor barriers, foundation perimeter drainage and foundation waterproofing.
- M. All surplus fill materials are to be removed from the site.
- N. Fill material stockpiles shall be free of unacceptable soil materials.
- O. After work is complete, remove all excess stockpile material and repair stockpile area to its original condition.

## 3.4 COMPACTION

- A. Compact all fill that will support building footings or floor slabs to 95 percent of the maximum dry density in accordance with ASTM D698. For relative cohesionless fill materials, where the percent passing the #200 sieve is less than 10 and the moisture density curve indicates only slight sensitivity to changing moisture content, compaction requirements should be changed to 75 percent relative density in accordance with ASTM D4253 and ASTM D4254.
- B. Compact all fills that support paving and landscape per civil specifications.
- 3.5 FOUNDATIONS
  - A. Each footing excavation should be cleared of all obstructions and other organic or deleterious materials.

- B. Localized areas of unstable or unacceptable material may be discovered during the stripping and excavation operation and may require over-excavation and backfilling. The Special Inspection Agency shall be present during the proof rolling to evaluate any localized areas and make recommendations regarding over-excavation, backfilling and recompaction of these areas. Fill placement and compaction shall be inspected and tested by the Special Inspection Agency.
- C. Footing elevations shown on the drawings designate a minimum depth of footing where an appropriate soil bearing pressure is expected. Footings, piers and/or walls shall be lowered or extended as required to reach soil meeting the design bearing pressure. This work shall be performed per the recommendations of the Special Inspection Agency.
- D. All footing excavations shall be recompacted by hand-operated, vibratory compaction equipment, except where compaction will degrade the integrity of subgrade soils. In these instances, bottom of footing excavations should be hand-trimmed to remove loosened material.
- E. All excavation and recompacted surfaces shall be inspected and tested to a depth of 2.0 feet below the excavated elevation by the Special Inspection Agency. Additional field density tests should be performed for each one foot of fill material placed. Any areas not in compliance with the compaction requirements should be corrected and re-tested prior to placement of fill material.
- F. For foundation areas where over excavation is performed, place and mechanically compact Engineered fill material in continuous layers not to exceed 6 inches compacted depth.

# 3.6 SLAB-ON-GRADE

- A. All disturbed areas after the clearing and stripping operation should be proof-rolled and recompacted with a heavy vibratory drum roller (approved by the Special Inspection Agency) in the static mode. The compactor should make a minimum of 10 passes, with a minimum of one foot overlap of each pass. The compactor speed should be less than 0.2 MPH.
- B. The Special Inspection Agency shall monitor proof-rolling and compaction operations. This area should then be tested for compaction to a depth of 2.0 feet below the compacted surface prior to the placement of any structural fill material.
- C. Refer to drawings for required sub-grade preparation beneath slabs-on-grade.
- 3.7 UTILITY TRENCH BACKFILL (AT SLAB-ON-GRADE LOCATIONS)
  - A. Excavate and backfill utility trenches under wall footings as shown on the drawings.
  - B. Place utility base course on subgrades free of mud, frost, snow, or ice.
  - C. Place and compact utility base course on trench bottoms and where indicated.
  - D. Lay underground utilities on 6" sand bedding, which meets the acceptable criteria of Section 2.1B.

- E. Shape bedding course to provide continuous support for bells, joints, and barrels of pipes and for joints, fittings, and bodies of conduits.
- F. After connection joints are made, any misalignment can be corrected by tamping the sand around the utilities.
- G. Place and compact initial backfill of acceptable sand to a height of 6 inches over the utility pipe or conduit in 6 inch layers meeting specified compaction requirements.
- H. Carefully compact initial backfill under pipe haunches and compact evenly up on both sides and along the full length of utility piping or conduit to avoid damage or displacement of piping or conduit.
- I. Place and compact final backfill using acceptable soil to final subgrade elevation meeting specified compaction requirements.
- J. Backfill voids with acceptable soil while installing and removing shoring and bracing.
- K. Special Inspection Agency shall monitor, and test compacted backfill to verify final compaction meets the specified requirement.
- 3.8 TOLERANCES
  - A. Top surface of backfilling under paved areas: Plus or minus 1/2 inch from required elevation.
  - B. Top surface of general backfilling: Plus or minus 1 inch from required elevation.

END OF SECTION

# SECTION 316613 - SHORT AGGREGATE PIER FOUNDATION SYSTEM

# PART 1 - GENERAL

# 1.1 SECTION INCLUDES

- A. Excavation and construction of short aggregate piers as shown on the drawings and specified herein.
  - 1. Short aggregate piers shall be defined as columnar-type foundation piers constructed by compacting aggregate with special high-energy impact densification equipment into an excavated shaft to produce an intermediate foundation system for support of foundation loads. The term pier shall be used in this section to refer to short aggregate piers.
  - 2. Aggregate piers referenced in this specification refer to both rammed piers and vibro stone columns.
- B. Furnish and install all aggregate, reinforcing steel and other accessories as shown on the drawings and specified herein.
- C. Structural notes indicated on the drawings regarding short aggregate pier foundation systems shall be considered a part of this specification.
- 1.2 RELATED WORK
  - A. Pertinent Sections of Division 01.
  - B. Section 033000 Cast-in-Place Concrete.
  - C. Section 312300 Foundation Excavating and Backfilling

#### 1.3 REFERENCES

- A. Codes and Standards: Comply with the provisions of the following reference standards, except where more stringent requirements are shown or specified. Where any other pertinent codes or standards conflict with this specification, the more stringent provision shall govern.
  - 1. Control of Settlement and Uplift of Structures Using Short Aggregate Piers, □ by Evert C. Lawton (Assoc. Prof., Dept. of Civil Eng., Univ. of Utah), Nathaniel S. Fox (President, Geopier Foundation Co., Inc.), and Richard L. Handy (Distinguished Prof. Emeritus, Iowa State Univ., Dept. of Civil Eng.), reprinted from IN-SITU DEEP SOIL IMPROVEMENT, Proceedings of sessions sponsored by the Geotechnical Engineering Division/ASCE in conjunction with the ASCE National Convention held October 9-13, 1994, Atlanta, Georgia.
  - Settlement of Structures Supported on Marginal or Inadequate Soils Stiffened with Short Aggregate Piers,□ - by Evert C. Lawton and Nathaniel S. Fox. Geotechnical Special Publication No. 40: Vertical and Horizontal Deformations of Foundations and Embankments, ASCE, 2, 962-974.
  - 3. ASTM D422 Standard Test Method for Particle-Size Analysis.

- 4. ASTM D1143 Standard Test Methods for Deep Foundations Under Static Axial Compressive Load.
- 5. ASTM D1241 Standard Specification for Materials for Soil-Aggregate Subbase, Base and Surface Courses.
- 6. ASTM D3689 Standard Test Methods for Deep Foundations Under Static Axial Tensile Load.
- 7. ASTM STP399 Vane Shear and Cone Penetration Resistance Testing of In-Situ Soils.

# 1.4 QUALITY ASSURANCE

- A. Fabrication and Installation Qualifications:
  - 1. All piers shall be installed by a Contractor specializing in the installation of short aggregate piers, and who shall have a minimum five (5) years of documented experience in the field of aggregate pier construction.
  - 2. Pier Contractor shall keep a record or log of each pier as installed. Records shall show location, top and bottom elevations, shaft and bulb diameters, date pier is filled, type of strata encountered, and any other pertinent information. A copy of this record shall be submitted to the Architect and Structural Engineer for their record files.
  - 3. Contractor shall schedule and provide time and means for the Special Inspection Agency to inspect, take samples and make tests.
- B. Design:
  - 1. The design submitted by the Aggregate Pier Installer shall consider the bearing capacity and settlement of all footings supported by the aggregate piers and shall be in accordance with acceptable Engineering practice and these specifications. Total and differential settlement shall be considered. The design life of the structure shall be 50 years, unless specified by the Owner.
  - 2. Aggregate Pier Design:
    - a. Aggregate piers shall be designed in accordance with generally accepted Engineering practices and the method described in Control of Settlement and Uplift of Structures Using Short Aggregate Piers. □ The design shall also meet the following criteria:
      - 1) Maximum Allowable Bearing Pressure: 4,000 psf for Aggregate Pier Improved Soil.
      - 2) Minimum Aggregate Pier Area Coverage (Spread Footings): 30%.
      - 3) Maximum Total Long-Term Settlement for Footings:  $\leq 1$  inch.
      - Maximum Long-Term Differential Settlement: ≤ 0.5 inches for Adjacent Footing.
  - 3. Capacity and Size of the Aggregate Piers:

- a. The size and spacing of the aggregate piers are described on the foundation drawings. The Installer shall be responsible for delivering a system that will support the structure, while controlling settlement in accordance with these specifications. The Engineer shall approve any modifications in size and spacing of the aggregate piers, unless such modifications result in a more conservative design, in which case the Installer may approve them.
- 4. Design Submittal:
  - a. The Aggregate Pier Installer shall submit four (4) sets of detailed design calculations, construction drawings, and shop drawings for approval. A detailed explanation of the design properties for settlement calculations shall be submitted with the design. Additionally, the quality control test program for the aggregate piers, meeting these design requirements, shall be submitted. All computer-generated calculations and drawings shall be prepared and sealed by a Professional engineer, licensed in the State where the project is located.

# 1.5 BID REQUIREMENTS

- A. Unit prices shall be issued to the Architect prior to construction as part of the submittal package.
- B. Aggregate Pier Size Length and Quantity: The Aggregate Pier Contractor shall determine the exact size, length, and quantity of piers for this project as part of their design services. Piers shown on the drawings are a schematic representation of what is anticipated for the final design and is used for coordination purposes only.
  - 1. Field adjustments to the pier length may be required due to the actual elevation of the bearing stratum verified by the Special Inspection Agency and Pier Contractor.
- C. Adjustments in the Contract Price will be made due to changes in the number and length of piers, based on unit prices established in this Agreement as follows:
  - 1. Payment for piers will be made on final length of piers in place and accepted. Actual length and pier diameter may change due to job conditions. Adjusted payment will be made based on net variations to the total quantities, based on design dimensions. Provide the following unit costs if additions to, or deductions from, work are required and authorized in writing by Architect/Engineer:
    - a. Additional length of aggregate pier (\$/per lineal feet)
    - b. Subtracted length of aggregate pier (\$/per lineal feet)
    - c. Soil excavation (\$/per cubic yard)
    - d. Aggregate (\$/per cubic Yard)
    - e. Reinforcing steel for uplift anchors (\$/per pound)

# 1.6 SUBMITTALS

- A. Shop drawings:
  - 1. Prepare and submit reinforcing steel shop drawings in accordance with Section 032000.

- B. The Aggregate Pier Installer shall submit detailed design calculations and construction drawings to the Architect/Engineer for approval at least two (2) weeks prior to the start of construction. A Professional engineer licensed in the State where the project is located shall seal all plans and calculations prepared under their supervision.
- C. The Aggregate Pier Installer shall submit a notarized manufacturer's certification prior to the start of work, stating the aggregate and other materials used meet the requirements of this specification.
- D. Daily Aggregate Pier Progress Reports The Testing Agency shall furnish a complete and accurate record of aggregate pier installation to the Contractor/Construction Manager. The record shall indicate the pier location, length, average lift thickness, and final elevations of the base and top of pier. The record shall also indicate the type and size of the densification equipment used. The Aggregate Pier Installer shall immediately report any unusual conditions encountered during the installation to the Contractor/Construction Manager, to the aggregate pier designer, and to the Testing Agency.
- E. Post Construction:
  - 1. The Special Inspector shall prepare and submit the daily aggregate pier progress report as described earlier to the Architect and one file copy to the Structural Engineer.
  - 2. The Pier Contractor shall prepare and submit their record or log of the pier installation as described earlier to the Architect and one file copy to the Structural Engineer.
  - 3. Prepare and submit results of all tests and inspections.

# PART 2 - PRODUCTS

## 2.1 MATERIALS

- A. Aggregate shall be Type 1 Grade B in accordance with ASTM D1241.
  - 1. Aggregate to be compacted to a densification and strength, which provides resistance to the dynamic penetration test (ASTM STP-399) of a minimum average of 15 blows per 1.75-inch vertical movement.
  - 2. The number of tests performed during a workday by the testing agency shall depend on the consistency of achieving the minimum penetration resistance. Penetration test need not be performed on every pier if average penetration resistance measured exceeds 15 blows, and less than 10% of tests fall below 15 blows, then testing may be reduced to spot checks.
  - 3. Observation of questionable aggregate moisture content or questionable aggregate gradation appearance may determine the need for additional dynamic penetration testing to verify that proper densification and strength are being achieved.
- B. Aggregate for piers below the water table shall be the same as Type 1 Grade B except that particles passing through the No. 40 sieve shall be eliminated. Pier installer may submit for approval an alternate stone gradation for this type of installation.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

A. Contractor/Construction Manager and Pier Contractor shall examine all drawings pertaining to this work and shall visit the work site before completing their bids. Verify site conditions will support equipment required to install piers.

### 3.2 PREPARATION

- A. Contractor/Construction Manager shall conduct all excavating, filling, and grading necessary to leave site ready to receive pier work.
- B. Situate equipment to not cause damage to adjacent structures. Contractor to protect adjacent structures from damage if required.
- C. Pier Contractor shall be responsible for all shoring, cribbing, and planning necessary or required for supporting and manipulating their equipment.
- D. Where unstable or unsuitable soils are located, equipment supports shall be kept at least 10 feet away from the pier location to prevent compression or shearing of soil at the top of the pier wall or provide temporary steel casings of adequate strength to protect the excavation from collapse.
- E. Pier Contractor shall examine the soil boring logs of the Geotechnical report prior to design and bidding.
- F. In the event the Pier Contractor hits obstructions, which cannot be removed with standard soil drilling tools, the Contractor/Construction Manager shall seek approval from the Architect to remove the obstruction on a unit price basis. An obstruction shall be defined as any object (boulder, rock, concrete, etc.), which prevents the pier construction with standard soil drilling equipment. Special Inspector shall determine if objects encountered are classified as obstructions.

## 3.3 FIELD MEASUREMENT

A. Contractor/Construction Manager shall field locate each pier relative to the building lines and column centerlines.

# 3.4 INSTALLATION - STONE COLUMNS

- A. Install stone columns with a down-hole vibrator capable of densifying the aggregate by forcing it radially into the surrounding soil. The vibrator shall be of sufficient size and capacity to construct stone columns to the diameters and lengths shown on the installer's approved construction drawings.
- B. The probe and follower tubes shall be of sufficient length to reach the elevations shown on the installer's approved construction drawings. The probe, used in combination with the available pressure to the tip jet, shall be capable of penetration to the required tip elevation. Pre-boring shall be permitted if it is specified in the installer's approved construction procedure submittal.

- C. The probe and follower shall have visible markings at regular increments to enable measurement of penetration and repenetration depths.
- D. Provide methods for supplying to the tip of the probe a sufficient quality of air or water to widen the probe hole to allow adequate space for stone backfill placement around the probe.
- E. The probe shall penetrate into the foundation soil layer to the minimum depths required in the installer's construction plans.
- F. Lift thickness shall not exceed 4 feet. After penetration to the treatment depth, slowly retrieve the vibrator in 12-inch to 18-inch increments to allow backfill placement.
- G. Compact the backfill in each lift by repenetrating it at least twice with the vibrating probe to densify and force the stone into the surrounding soil.
- H. Install stone columns so each completed column is continuous throughout its length.
- 3.5 INSTALLATION RAMMED PIERS
  - A. The piers shall be accurately centered at the proper location and installed plumb.
  - B. All rammed aggregate pier elements shall be pre-augered using mechanical drilling or excavation equipment. Installation of piers without pre-augering shall not be allowed, because this technique results in significant disturbance and remolding of the matrix soils surrounding the piers.
  - C. Bottom Stabilization Verification Test After completion of the bottom pier bulb, or at any time during the process of constructing the pier, the energy source may be turned off, and a bottom stabilization verification test may be performed. These tests shall be performed when a new soil formation is encountered, or at the beginning of a project to provide quantitative information on pier stabilization. A reference bar is placed over the cavity, and a mark is made on the tamper shaft that has been placed on top of the compacted aggregate. The energy to the tamper is restarted. If the measured vertical movement exceeds 150% of the value achieved during the load test, added energy is applied to densify the bulb. The procedure for measuring is then repeated. If there is still movement greater than 150% of that achieved during the load test greater than 1/2 inch, a lift of loose aggregate may be placed on top of the compacted aggregate, and the verification test may be performed on this next lift after it is densified. Movement must be limited to 150% of the values achieved for the load test before completion of 2/3 of the pier depth unless unusually powerful modified hydraulic hammers are being used with tamper heads smaller than 26 inches in diameter.
  - D. Debris shall be removed from the bottom of the shaft by mechanical methods and not by the trade contractor's personnel. At no time shall any field personnel access the pier excavation.
  - E. If cave-ins occur during excavation such that the sidewalls of the hole are deemed to be unstable, steel casing or a drilling slurry shall be used to stabilize the excavation.
  - F. If cave-ins occur on top of a lift of aggregate such that the volume of the caved soils is greater than 10 percent of the volume of the aggregate in the lift, then the aggregate shall be considered contaminated and shall be removed and replaced with uncontaminated aggregate.

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- G. Special high-energy impact densification apparatus shall be employed to densify the aggregate pier elements during installation. The apparatus shall apply direct downward impact energy to each lift of aggregate.
- H. A minimum tamper energy level of 250,000 foot-pounds of force per minute shall be applied by the energy source.
- I. Remove and dispose of excavated material as directed in Division 31 of this specification.
- J. Fabricate and install uplift reinforcing anchors as one continuous unit as indicated on the drawings.
- K. Excavations shall not be left open overnight.
- L. Remove any water from shaft prior to aggregate placement.
- M. Place aggregate in 1-foot lifts and compact with 45 degree beveled tampered head.
- N. Each lift of aggregate shall be tamped for a minimum of 15 seconds.

# 3.6 TOLERANCES

- A. The maximum variation in top elevation of the center of any pier shall be plus 1 inch and minus 3 inches at the cut off elevation.
- B. The center of each pier shall be within 6 inches of the plan locations indicated.
- C. The final measurement for the top of aggregate piers shall be the lowest point on the aggregate in the last compacted fill.
- D. Piers installed outside the above tolerances and deemed not acceptable shall be rebuilt at no additional expense to the Owner.

# 3.7 FOOTING BASE PREPARATION

- A. All excavations for footing bottoms supported by aggregate pier foundations shall be prepared in the following manner by the Concrete Foundation Contractor:
  - 1. Over-excavation below the bottom footing elevation shall be limited to 3 inches. This includes limiting the teeth from excavators from over-excavation beyond 3 inches below the footing elevation.
  - 2. Compaction of surface soil and top of aggregate piers shall be prepared using a standard, hand-operated impact compactor. Compaction shall be performed over the entire footing bottom to compact any loose surface soil and loose surface pier aggregate.
  - 3. Footing excavations shall be inspected by the Special Inspector before placing concrete. Refer to Section 312300 for compaction requirements. Compact to 95 percent of the maximum dry density in accordance with ASTM D1557.
  - 4. Excavation and surface compaction of all footings shall be the responsibility of the Concrete Foundation Contractor.

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North Putnam Schools

# SECTION 32 12 16 - ASPHALT PAVING

# PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Special Conditions and Division 01 Specification Sections, apply to this Section.
- 1.2 SUMMARY
  - A. Section Includes:
    - 1. Hot-mix asphalt patching.
    - 2. Hot-mix asphalt paving.
    - 3. Hot-mix asphalt paving overlay.
    - 4. Hot-mix asphalt surface treatments.
    - 5. Hot-mix asphalt surface tolerance as a substrate for outdoor running tracks and field events.
  - B. Related Sections:
    - 1. Division 31 Section "Earth Moving" for aggregate subbase and base courses and for aggregate pavement shoulders.

# 1.3 DEFINITION

- A. Hot-Mix Asphalt Paving Terminology: Refer to ASTM D 8 for definitions of terms.
- 1.4 SUBMITTALS
  - A. Material Certificates: For each paving material, from manufacturer.
  - B. Product Data: For each type of product indicated. Include technical data and tested physical and performance properties.
  - C. Statement of understanding and compliance: Statement on contractor's letterhead indicating that the full requirements of the synthetic track surfacing manufacturer and product to be used for this project have been read and fully understood and that all required substrate tolerances and conditions required by the synthetic track surfacing manufacturer will be provided. Attach letter to a copy of the detailed requirements of the synthetic track surfacing manufacturer for the specific product to be installed.
  - D. Qualification Data: For qualified manufacturer.
  - E. Qualification Data: For qualified installer including list of contact references.
  - F. Material Certificates: For each paving material, from manufacturer.
- 1.5 QUALITY ASSURANCE

- A. Manufacturer Qualifications: A paving-mix manufacturer registered with and approved by authorities having jurisdiction or the DOT of state in which Project is located.
- B. Testing Agency Qualifications: Qualified according to ASTM D 3666 for testing indicated.
- C. Regulatory Requirements: Comply with materials, workmanship, and other applicable requirements of the Indiana Department of Transportation for asphalt paving work.
  - 1. Measurement and payment provisions and safety program submittals included in standard DOT specifications do not apply to this section.
- D. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review methods and procedures related to hot-mix asphalt paving including, but not limited to, the following:
    - a. Review proposed sources of paving materials, including capabilities and location of plant that will manufacture hot-mix asphalt.
    - b. Review condition of subgrade and preparatory work.
    - c. Review requirements for protecting paving work, including restriction of traffic during installation period and for remainder of construction period.
    - d. Review and finalize construction schedule and verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.

### 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver pavement-marking materials to Project site in original packages with seals unbroken and bearing manufacturer's labels containing brand name and type of material, date of manufacture, and directions for storage.
- B. Store pavement-marking materials in a clean, dry, protected location within temperature range required by manufacturer. Protect stored materials from direct sunlight.

#### 1.7 PROJECT CONDITIONS

- A. Environmental Limitations: Do not apply asphalt materials if subgrade is wet or excessively damp, if rain is imminent or expected before time required for adequate cure, or if the following conditions are not met:
  - 1. Prime Coat: Comply with weather limitations as per the Indiana Department of Transportation Construction and Material Specifications.
  - 2. Tack Coat: Comply with weather limitations as per the Indiana Department of Transportation Construction and Material Specifications.
  - 3. Asphalt Base Course: Comply with weather limitations as per the Indiana Department of Transportation Construction and Material Specifications.
  - 4. Asphalt Surface Course: Comply with weather limitations as per the Indiana Department of Transportation Construction and Material Specifications.

# PART 2 - PRODUCTS

### 2.1 AGGREGATES

A. General: Use materials complying with the Indiana Department of Transportation Construction and Material Specifications as indicated on the plans.

# 2.2 ASPHALT MATERIALS

- A. Asphalt Binder: Use materials complying with the Indiana Department of Transportation Construction and Material Specifications as indicated on the plans.
- B. Asphalt Cement: Use materials complying with the Indiana Department of Transportation Construction and Material Specifications as indicated on the plans.
- C. Prime Coat: Use materials complying with the Indiana Department of Transportation Construction and Material Specifications.
- D. Tack Coat: Use materials complying with the Indiana Department of Transportation Construction and Material Specifications as indicated on the plans.
- E. Water: Potable.

# 2.3 AUXILIARY MATERIALS

- A. Herbicide: Commercial chemical for weed control, registered by the EPA. Provide in granular, liquid, or wettable powder form.
- B. Paving Geotextile: As specified on plans.
- C. Joint Sealant: ASTM D 6690 or AASHTO M 324, Type II or III, hot-applied, single-component, polymer-modified bituminous sealant.
- D. Pavement-Marking Paint: Alkyd-resin type, lead and chromate free, ready mixed, complying with AASHTO M 248, Type N; colors complying with FS TT-P-1952.
  - 1. Color: White, Yellow, & Blue.
- E. Wheel Stops: Precast, air-entrained concrete, 3500-psi minimum compressive strength, see drawings for dimensions. Provide chamfered corners, drainage slots on underside, and holes for anchoring to substrate.
  - 1. Dowels: 2 Galvanized steel, minimum 1/2-inch diameter.

# 2.4 MIXES

A. Hot-Mix Asphalt: Use plant-mixed, hot-laid asphalt aggregate mixtures complying with the Indiana Department of Transportation Construction and Materials Specifications as indicated on the plans.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Verify that subgrade is dry and in suitable condition to begin paving.
- B. Proof-roll subgrade below pavements with heavy pneumatic-tired equipment to identify soft pockets and areas of excess yielding. Do not proof-roll wet or saturated subgrades.
  - 1. Proof rolling to be performed in presence of Engineer or Construction Manager.
  - 2. Excavate soft spots, unsatisfactory soils, and areas of excessive pumping or rutting, as determined by Engineer, Construction Manager, or Geotechnical Engineer, and replace with compacted backfill or fill as directed.
- C. Proceed with paving only after unsatisfactory conditions have been corrected.
- D. Verify that utilities, traffic loop detectors, and other items requiring a cut and installation beneath the asphalt surface have been completed and that asphalt surface has been repaired flush with adjacent asphalt prior to beginning installation of asphalt.

# 3.2 PATCHING

- A. Hot-Mix Asphalt Pavement: Saw cut perimeter of patch and excavate existing pavement section to sound base. Excavate rectangular or trapezoidal patches, extending 12 inches into adjacent sound pavement, unless otherwise indicated. Cut excavation faces vertically. Remove all soft or unsatisfactory material. Recompact subgrade and any existing unbound-aggregate base course to form new subgrade.
- B. Tack Coat: Apply uniformly to vertical surfaces abutting or projecting against new, hot-mix asphalt paving at a rate of 0.05 to 0.15 gal./sq. yd..
  - 1. Allow tack coat to cure undisturbed before applying hot-mix asphalt paving.
  - 2. Avoid smearing or staining adjoining surfaces, appurtenances, and surroundings. Remove spillages and clean affected surfaces.
- C. Patching: Partially fill excavated pavements with hot-mix asphalt base mix and, while still hot, compact. Cover asphalt base course with compacted, hot-mix surface layer finished flush with adjacent surfaces.

# 3.3 REPAIRS

- A. Leveling Course: Install and compact leveling course consisting of hot-mix asphalt surface course to level sags and fill depressions deeper than 1 inch in existing pavements.
  - 1. Install leveling wedges in compacted lifts not exceeding 3 inches thick.
- B. Crack and Joint Filling: Remove existing joint filler material from cracks or joints to a depth of 1/2 inch.
  - 1. Clean cracks and joints in existing hot-mix asphalt pavement.
  - 2. Use emulsified-asphalt slurry to seal cracks and joints less than 1/4 inch wide. Fill flush with surface of existing pavement and remove excess.
  - 3. Use hot-applied joint sealant to seal cracks and joints more than 1/4 inch wide. Fill flush with surface of existing pavement and remove excess.

### 3.4 SURFACE PREPARATION

- A. General: Immediately before placing asphalt materials, remove loose and deleterious material from substrate surfaces. Ensure that prepared subgrade is ready to receive paving.
- B. Herbicide Treatment: Apply herbicide according to manufacturer's recommended rates and written application instructions. Apply to dry, prepared subgrade or surface of compacted-aggregate base before applying paving materials.
  - 1. Mix herbicide with prime coat if formulated by manufacturer for that purpose.
- C. Prime Coat: Apply uniformly over surface of compacted unbound-aggregate base course at a rate of 0.15 to 0.50 gal./sq. yd.. Apply enough material to penetrate and seal but not flood surface. Allow prime coat to cure.
  - 1. If prime coat is not entirely absorbed within 24 hours after application, spread sand over surface to blot excess asphalt. Use enough sand to prevent pickup under traffic. Remove loose sand by sweeping before pavement is placed and after volatiles have evaporated.
  - 2. Protect primed substrate from damage until ready to receive paving.
- D. Tack Coat: Apply uniformly to surfaces of existing pavement at a rate of 0.05 to 0.15 gal./sq. yd..
  - 1. Allow tack coat to cure undisturbed before applying hot-mix asphalt paving.
  - 2. Avoid smearing or staining adjoining surfaces, appurtenances, and surroundings. Remove spillages and clean affected surfaces.

### 3.5 PAVING GEOTEXTILE INSTALLATION

- A. Place paving geotextile promptly according to manufacturer's written instructions. Broom or roll geotextile smooth and free of wrinkles and folds. Overlap longitudinal joints 4 inches and transverse joints 6 inches.
  - 1. Protect paving geotextile from traffic and other damage and place next portion of the pavement section the same day.

#### 3.6 HOT-MIX ASPHALT PLACING

- A. Asphalt shall be placed in accordance with the Indiana Department of Transportation Construction and Material Specifications and as indicated on the plans.
- B. Machine place hot-mix asphalt on prepared surface, spread uniformly, and strike off. Place asphalt mix by hand to areas inaccessible to equipment in a manner that prevents segregation of mix. Place each course to required grade, cross section, and thickness when compacted.
  - 1. Place hot-mix asphalt base course in number of lifts and thicknesses indicated.
  - 2. Place hot-mix asphalt surface course in single lift.
  - 3. Spread mix at minimum temperatures as per the Indiana Department of Transportation Construction and Material Specifications.

- 4. Begin applying mix along centerline of crown for crowned sections and on high side of one-way slopes unless otherwise indicated.
- 5. Regulate paver machine speed to obtain smooth, continuous surface free of pulls and tears in asphalt-paving mat.
- C. Place paving in consecutive strips not less than 10 feet wide unless infill edge strips of a lesser width are required.
  - 1. After first strip has been placed and rolled, place succeeding strips and extend rolling to overlap previous strips. Complete a section of asphalt base course before placing asphalt surface course.
- D. Promptly correct surface irregularities in paving course behind paver. Use suitable hand tools to remove excess material forming high spots. Fill depressions with hot-mix asphalt to prevent segregation of mix; use suitable hand tools to smooth surface.

# 3.7 JOINTS

- A. Construct joints to ensure a continuous bond between adjoining paving sections. Construct joints free of depressions, with same texture and smoothness as other sections of hot-mix asphalt course.
  - 1. Clean contact surfaces and apply tack coat to joints.
  - 2. Offset longitudinal joints, in successive courses, a minimum of 6 inches.
  - 3. Offset transverse joints, in successive courses, a minimum of 24 inches.
  - 4. Construct transverse joints at each point where paver ends a day's work and resumes work at a subsequent time. Construct these joints Per INDOT standards.
  - 5. Compact joints as soon as hot-mix asphalt will bear roller weight without excessive displacement.
  - 6. Compact asphalt at joints to a density within 2 percent of specified course density.

# 3.8 COMPACTION

- A. General: Begin compaction as soon as placed hot-mix paving will bear roller weight without excessive displacement. Compact hot-mix paving with hot, hand tampers or with vibratory-plate compactors in areas inaccessible to rollers.
  - 1. Complete compaction within temperature specifications as set in the Indiana Department of Transportation Construction and Materials Specifications.
- B. Breakdown Rolling: Complete breakdown or initial rolling immediately after rolling joints and outside edge. Examine surface immediately after breakdown rolling for indicated crown, grade, and smoothness. Correct laydown and rolling operations to comply with requirements.
- C. Intermediate Rolling: Begin intermediate rolling immediately after breakdown rolling while hotmix asphalt is still hot enough to achieve specified density. Continue rolling until hot-mix asphalt course has been uniformly compacted to the following density:
  - 1. Average Density: 96 percent of reference laboratory density according to ASTM D 6927, but not less than 94 percent nor greater than 100 percent.

- D. Finish Rolling: Finish roll paved surfaces to remove roller marks while hot-mix asphalt is still warm.
- E. Edge Shaping: While surface is being compacted and finished, trim edges of pavement to proper alignment. Bevel edges while asphalt is still hot; compact thoroughly.
- F. Repairs: Remove paved areas that are defective or contaminated with foreign materials and replace with fresh, hot-mix asphalt. Compact by rolling to specified density and surface smoothness.
- G. Protection: After final rolling, do not permit vehicular traffic on pavement until it has cooled and hardened.
- H. Erect barricades to protect paving from traffic until mixture has cooled enough not to become marked.
- I. Ponding / Retained surface water: Not acceptable; considered defective pavement.
- 3.9 FIELD QUALITY CONTROL
  - A. Testing Agency: Owner is to engage a qualified testing agency to perform tests and inspections.
  - B. Thickness: In-place compacted thickness of hot-mix asphalt courses will be determined according to ASTM D 3549.
  - C. Surface Smoothness: Finished surface of each hot-mix asphalt course will be tested for compliance with smoothness tolerances.
  - D. In-Place Density: Testing agency will take samples of uncompacted paving mixtures and compacted pavement according to ASTM D 979.
    - 1. Reference maximum theoretical density will be determined by averaging results from four samples of hot-mix asphalt-paving mixture delivered daily to site, prepared according to ASTM D 2041, and compacted according to job-mix specifications.
    - 2. In-place density of compacted pavement will be determined by testing core samples according to ASTM D 1188 or ASTM D 2726.
      - a. One core sample will be taken for every 1000 sq. yd. or less of installed pavement, with no fewer than 3 cores taken.
      - b. Field density of in-place compacted pavement may also be determined by nuclear method according to ASTM D 2950 and correlated with ASTM D 1188 or ASTM D 2726.
  - E. Replace and compact hot-mix asphalt where core tests were taken.
  - F. Remove and replace or install additional hot-mix asphalt where test results or measurements indicate that it does not comply with specified requirements.
- 3.10 DISPOSAL

- A. Except for material indicated to be recycled, remove excavated materials from Project site and legally dispose of them in an EPA-approved landfill.
  - 1. Do not allow milled materials to accumulate on-site.

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# SECTION 32 13 13 - CONCRETE PAVING

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Special Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. This Section includes exterior cement concrete pavement for the following:
  - 1. Curbs and gutters.
  - 2. Walkways.
- B. Related Sections include the following:
  1. Section 312000 "Earth Moving" for subgrade preparation, grading, and subbase course.

# 1.3 DEFINITIONS

- A. Cementitious Materials: Portland cement alone or in combination with one or more of blended hydraulic cement, fly ash and other pozzolans, and ground granulated blast-furnace slag.
- B. W/C Ratio: The ratio by weight of water to cementitious materials.

#### 1.4 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review methods and procedures related to concrete paving, including but not limited to, the following:
    - a. Concrete mixture design.
    - b. Quality control of concrete materials and concrete paving construction practices.
  - 2. Require representatives of each entity directly concerned with concrete paving to attend, including the following:
    - a. Contractor's superintendent.
    - b. Independent testing agency responsible for concrete design mixtures.
    - c. Ready-mix concrete manufacturer.
    - d. Concrete paving Subcontractor.
    - e. Manufacturer's representative of stamped concrete paving system used for stamped detectable warnings.

# 1.5 SUBMITTALS

- A. Design Mixtures: For each concrete pavement mixture. Include alternate mixture designs when characteristics of materials, Project conditions, weather, test results, or other circumstances warrant adjustments.
- B. Material Test Reports: From a qualified testing agency indicating and interpreting test results for compliance of the following with requirements indicated, based on comprehensive testing of current materials:
  - 1. Aggregates. Include service record data indicating absence of deleterious expansion of concrete due to alkali-aggregate reactivity.
- C. Material Certificates: Signed by manufacturers certifying that each of the following materials complies with requirements:
  - 1. Cementitious materials.
  - 2. Steel reinforcement and reinforcement accessories.
  - 3. Fiber reinforcement.
  - 4. Admixtures.
  - 5. Curing compounds.
  - 6. Applied finish materials.
- 1.6 QUALITY ASSURANCE
  - A. Manufacturer Qualifications: Manufacturer of ready-mixed concrete products who complies with ASTM C 94/C 94M requirements for production facilities and equipment.
    - 1. Manufacturer certified according to NRMCA's "Certification of Ready Mixed Concrete Production Facilities."
  - B. Testing Agency Qualifications: An independent agency qualified according to ASTM C 1077 and ASTM E 329 for testing indicated, as documented according to ASTM E 548.
    - 1. Personnel conducting field tests shall be qualified as ACI Concrete Field Testing Technician, Grade 1, according to ACI CP-01 or an equivalent certification program.
  - C. ACI Publications:
    - 1. Comply with ACI 301, "Specification for Structural Concrete," unless modified by requirements in the Contract Documents.
    - 2. Comply with ACI 330, "Guide for Design and Construction of Concrete Parking Lot" unless modified by requirements in the Contract Documents.
    - 3. Comply with ACI 325, "Design of Jointed Concrete Pavements for Streets and Local Roads" unless modified by requirements in the Contract Documents.
  - D. Concrete Testing Service: Engage a qualified independent testing agency to perform material evaluation tests and to design concrete mixtures.

- E. Preinstallation Conference: Conduct conference at Project site to comply with requirements in Division 01 Section "Project Management and Coordination."
  - 1. Before submitting design mixtures, review concrete pavement mixture design and examine procedures for ensuring quality of concrete materials and concrete pavement construction practices. Require representatives, including the following, of each entity directly concerned with concrete pavement, to attend conference:
    - a. Contractor's superintendent.
    - b. Independent testing agency responsible for concrete design mixtures.
    - c. Ready-mix concrete producer.
    - d. Concrete pavement subcontractor.

# 1.7 **PROJECT CONDITIONS**

A. Traffic Control: Maintain access for vehicular and pedestrian traffic as required for other construction activities.

# PART 2 - PRODUCTS

# 2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, products specified.

# 2.2 FORMS

- A. Form Materials: Plywood, metal, metal-framed plywood, or other approved panel-type materials to provide full-depth, continuous, straight, smooth exposed surfaces.
  - 1. Use flexible or curved forms for curves with a radius 100 feet or less.
- B. Form-Release Agent: Commercially formulated form-release agent that will not bond with, stain, or adversely affect concrete surfaces and will not impair subsequent treatments of concrete surfaces.

# 2.3 STEEL REINFORCEMENT

- A. Plain-Steel Welded Wire Reinforcement: ASTM A 185, fabricated from as-drawn steel wire into flat sheets.
- B. Epoxy-Coated Welded Wire Fabric: ASTM A 884/A 884M, Class A, plain steel.
- C. Galvanized Reinforcing Bars: ASTM A 767/A 767M, Class II zinc coated, hot-dip galvanized after fabrication and bending; with ASTM A 615/A 615M, Grade 60 deformed bars.
- D. Epoxy-Coated Reinforcing Bars: ASTM A 775/A 775M or ASTM A 934/A 934M; with ASTM A 615/A 615M, Grade 60 deformed bars.

- E. Steel Bar Mats: ASTM A 184/A 184M; with ASTM A 615/A 615M, Grade 60, deformed bars; assembled with clips.
- F. Epoxy-Coated Joint Dowel Bars: ASTM A 775/A 775M; with ASTM A 615/A 615M, Grade 60, plain steel bars.
- G. Tie Bars: ASTM A 615/A 615M, Grade 60, deformed.
- H. Hook Bolts: ASTM A 307, Grade A, internally and externally threaded. Design hook-bolt joint assembly to hold coupling against pavement form and in position during concreting operations, and to permit removal without damage to concrete or hook bolt.
- I. Bar Supports: Bolsters, chairs, spacers, and other devices for spacing, supporting, and fastening reinforcing bars, welded wire reinforcement, and dowels in place. Manufacture bar supports according to CRSI's "Manual of Standard Practice" from steel wire, plastic, or precast concrete of greater compressive strength than concrete, and as follows:
  - 1. Equip wire bar supports with sand plates or horizontal runners where base material will not support chair legs.
  - 2. For epoxy-coated reinforcement, use epoxy-coated or other dielectric-polymer-coated wire bar supports.
- J. Epoxy Repair Coating: Liquid two-part epoxy repair coating, compatible with epoxy coating on reinforcement.
- K. Zinc Repair Material: ASTM A 780.
- 2.4 CONCRETE MATERIALS
  - A. Cementitious Material: Use one of the following cementitious materials, of the same type, brand, and source throughout the Project:
    - 1. Portland Cement: ASTM C 150, Type I., gray. Supplement with the following:
      - a. Fly Ash: ASTM C 618, Class F.
      - b. Ground Granulated Blast-Furnace Slag: ASTM C 989, Grade 100 or 120.
  - B. Normal-Weight Aggregates: ASTM C 33, Class 4S coarse aggregate, uniformly graded. Provide aggregates from a single source with documented service record data of at least 10 years' satisfactory service in similar pavement applications and service conditions using similar aggregates and cementitious materials.
    - 1. Maximum Coarse-Aggregate Size: 1 inch nominal.
    - 2. Fine Aggregate: Free of materials with deleterious reactivity to alkali in cement.
  - C. Water: ASTM C 94/C 94M.
  - D. Air-Entraining Admixture: ASTM C 260.

- E. Chemical Admixtures: Provide admixtures certified by manufacturer to be compatible with other admixtures and to contain not more than 0.1 percent water-soluble chloride ions by mass of cementitious material when steel reinforcement is called out in exterior installations.
  - 1. Water-Reducing Admixture: ASTM C 494/C 494M, Type A.
  - 2. Retarding Admixture: ASTM C 494/C 494M, Type B.
  - 3. Water-Reducing and Retarding Admixture: ASTM C 494/C 494M, Type D.
  - 4. High-Range, Water-Reducing Admixture: ASTM C 494/C 494M, Type F.
  - 5. High-Range, Water-Reducing and Retarding Admixture: ASTM C 494/C 494M, Type G.
  - 6. Plasticizing and Retarding Admixture: ASTM C 1017/C 1017M, Type II.

# 2.5 FIBER REINFORCEMENT

A. Synthetic Fiber: Monofilament polypropylene fibers engineered and designed for use in concrete pavement, complying with ASTM C 1116, Type III, 1/2 to 1-1/2 inches long.

# 2.6 CURING MATERIALS

- A. Absorptive Cover: AASHTO M 182, Class 2, burlap cloth made from jute or kenaf, weighing approximately 9 oz./sq. yd. Dry, delivered pre-wetted and soaked.
- B. Moisture-Retaining Cover: ASTM C 171, polyethylene film or white burlap-polyethylene sheet.
- C. Water: Potable.
- D. Evaporation Retarder: Waterborne, monomolecular film forming; manufactured for application to fresh concrete.
- E. Clear Waterborne Membrane-Forming Curing Compound: ASTM C 309, Type 1, Class B.
- 2.7 RELATED MATERIALS
  - A. Expansion- and Isolation-Joint-Filler Strips: ASTM 1752 Vinyl full depth, with joint sealant.

### 2.8 CONCRETE MIXTURES

- A. Prepare design mixtures, proportioned according to ACI 301, for each type and strength of normal-weight concrete determined by either laboratory trial mixes or field experience.
  - 1. Use a qualified independent testing agency for preparing and reporting proposed concrete mixture designs for the trial batch method.
- B. Proportion mixtures to provide normal-weight concrete with the following properties:
  - 1. Compressive Strength (28 Days): 4000 psi, unless otherwise indicated on the drawings.
  - 2. Maximum Water-Cementitious Materials Ratio at Point of Placement: 0.45.
  - 3. Slump Limit: 3 inches, or up to 5 inches with the use of a water-reducing chemical admixture.
- C. Add air-entraining admixture at manufacturer's prescribed rate to result in normal-weight concrete at point of placement having an air content as follows:

- 1. Air Content: 6 percent plus or minus 1.5 percent for 1-inch nominal maximum aggregate size.
- D. Limit water-soluble, chloride-ion content in hardened concrete to 0.15 percent by weight of cement.
- E. Chemical Admixtures: Use admixtures according to manufacturer's written instructions.
  - 1. Use water-reducing admixture in concrete, as required, for placement and workability.
  - 2. Use water-reducing and retarding admixture when required by high temperatures, low humidity, or other adverse placement conditions.
- F. Cementitious Materials: Limit percentage, by weight, of cementitious materials other than portland cement according to ACI 301 requirements and as follows:
  - 1. Fly Ash or Pozzolan: 25 percent.
  - 2. Ground Granulated Blast-Furnace Slag: 50 percent.
  - 3. Combined Fly Ash or Pozzolan, and Ground Granulated Blast-Furnace Slag: 50 percent, with fly ash or pozzolan not exceeding 25 percent.
- G. Synthetic Fiber: Uniformly disperse in concrete mix at manufacturer's recommended rate, but not less than 1.0 lb/cu. yd..

# 2.9 CONCRETE MIXING

- A. Ready-Mixed Concrete: Measure, batch, and mix concrete materials and concrete according to ASTM C 94/C 94M. Furnish batch certificates for each batch discharged and used in the Work.
  - 1. When air temperature is between 85 deg F and 90 deg F, reduce mixing and delivery time from 1-1/2 hours to 75 minutes; when air temperature is above 90 deg F, reduce mixing and delivery time to 60 minutes.

# PART 3 - EXECUTION

- 3.1 EXAMINATION
  - A. Examine exposed subgrades and subbase surfaces for compliance with requirements for dimensional, grading, and elevation tolerances.
  - B. Proof-roll prepared subbase surface below concrete pavements with heavy pneumatic-tired equipment to identify soft pockets and areas of excess yielding. Do not proof-roll wet or saturated subgrades
    - 1. Proof rolling to be performed in presence of Engineer or Construction Manager.
    - 2. Excavate soft spots, unsatisfactory soils, and areas of excessive pumping or rutting, as determined by Engineer, Construction Manager, or Geotechnical Engineer, and replace with compacted backfill or fill as directed.
  - C. Proceed with concrete pavement operations only after nonconforming conditions have been corrected and subgrade is ready to receive pavement.

# 3.2 PREPARATION

A. Remove loose material from compacted subbase surface immediately before placing concrete.

### 3.3 EDGE FORMS AND SCREED CONSTRUCTION

- A. Set, brace, and secure edge forms, bulkheads, and intermediate screed guides for pavement to required lines, grades, and elevations. Install forms to allow continuous progress of work and so forms can remain in place at least 24 hours after concrete placement.
- B. Clean forms after each use and coat with form-release agent to ensure separation from concrete without damage.

### 3.4 STEEL REINFORCEMENT

- A. General: Comply with CRSI's "Manual of Standard Practice" for fabricating, placing, and supporting reinforcement.
- B. Clean reinforcement of loose rust and mill scale, earth, ice, or other bond-reducing materials.
- C. Arrange, space, and securely tie bars and bar supports to hold reinforcement in position during concrete placement. Maintain 2" minimum cover to reinforcement.
- D. Install welded wire reinforcement in lengths as long as practicable. Lap adjoining pieces at least one full mesh, and lace splices with wire. Offset laps of adjoining widths to prevent continuous laps in either direction.
- E. Epoxy-Coated Reinforcement: Use epoxy-coated steel wire ties to fasten epoxy-coated reinforcement. Repair cut and damaged epoxy coatings with epoxy repair coating according to ASTM D 3963/D 3963M.
- F. Install fabricated bar mats in lengths as long as practicable. Handle units to keep them flat and free of distortions. Straighten bends, kinks, and other irregularities, or replace units as required before placement. Set mats for a minimum 2-inch overlap of adjacent mats.

# 3.5 JOINTS

- A. General: Form construction, isolation, and contraction joints and tool edgings true to line with faces perpendicular to surface plane of concrete. Construct transverse joints at right angles to centerline, unless otherwise indicated.
  - 1. When joining existing pavement, place transverse joints to align with previously placed joints, unless otherwise indicated.

- B. Construction Joints: Set construction joints at side and end terminations of pavement and at locations where pavement operations are stopped for more than one-half hour unless pavement terminates at isolation joints.
  - 1. Continue steel reinforcement across construction joints, unless otherwise indicated. Do not continue reinforcement through sides of pavement strips, or through locations of intended contraction or isolation joints, unless otherwise indicated.
  - 2. Provide tie bars at sides of pavement strips where indicated.
  - 3. Doweled Joints: Install dowel bars and support assemblies at joints where indicated, or when construction joint will experience heavy truck traffic. Lubricate or asphalt-coat one-half of dowel length to prevent concrete bonding to one side of joint. Dowels to be epoxy coated and sized per ACI 330.
- C. Isolation (expansion) Joints: Form isolation joints of preformed joint-filler strips abutting concrete curbs,
- D. Catch basins, manholes, inlets, structures, walks, other fixed objects, and where indicated.
  - 1. Locate expansion joints at intervals of not more than 30 feet, unless otherwise indicated.
  - 2. Extend joint fillers full width and depth of joint.
  - 3. Terminate joint filler not less than 1/2 inch or more than 1 inch below finished surface if joint sealant is indicated.
  - 4. Furnish joint fillers in one-piece lengths. Where more than one length is required, lace or clip joint-filler sections together.
  - 5. Protect top edge of joint filler during concrete placement with metal, plastic, or other temporary preformed cap. Remove protective cap after concrete has been placed on both sides of joint.
  - 6. Doweled Joints: Install dowel bars and support assemblies at joints where indicated, or when construction joint will experience heavy truck traffic. Lubricate or asphalt-coat one-half of dowel length to prevent concrete bonding to one side of joint. Dowels to be epoxy coated and sized per ACI 330.
- E. Contraction Joints: Form weakened-plane contraction joints, sectioning concrete into areas as indicated. For thickness 5 inches or less construct contraction joints for a depth equal to at least one-third of the concrete thickness, for thickness greater than 5 inches construct contraction joints for a depth equal to at least one-quarter of the concrete thickness, as follows or match jointing of existing adjacent concrete pavement:
  - 1. Grooved Joints: Form contraction joints after initial floating by grooving and finishing each edge of joint with grooving tool to a 1/4-inch radius. Repeat grooving of contraction joints after applying surface finishes. Eliminate groover marks on concrete surfaces.
  - 2. Sawed Joints: Form contraction joints with power saws equipped with shatterproof abrasive or diamond-rimmed blades. Cut 1/8-inch- wide joints into concrete when cutting action will not tear, abrade, or otherwise damage surface and before developing random contraction cracks.
  - 3. Doweled Contraction Joints: Install dowel bars and support assemblies at joints where indicated, or when construction joint will experience heavy truck traffic. Lubricate or asphalt-coat one-half of dowel length to prevent concrete bonding to one side of joint. Dowels to be epoxy coated and sized per ACI 330.

F. Edging: Tool edges of pavement, gutters, curbs, and joints in concrete after initial floating with an edging tool to a 1/4-inch radius. Repeat tooling of edges after applying surface finishes. Eliminate tool marks on concrete surfaces.

# 3.6 CONCRETE PLACEMENT

- A. Inspection: Before placing concrete, inspect and complete formwork installation, steel reinforcement, and items to be embedded or cast in. Notify other trades to permit installation of their work.
- B. Remove snow, ice, or frost from subbase surface and reinforcement before placing concrete. Do not place concrete on frozen surfaces.
- C. Moisten subbase to provide a uniform dampened condition at time concrete is placed if plastic shrinkage cracking is of concern.
- D. Do not place concrete around manholes or other structures until they are at required finish elevation and alignment.
- E. Comply with ACI 301 and ASTM C94, requirements for measuring, mixing, transporting, and placing concrete.
- F. A one-time add of water to concrete during delivery or at Project site is permitted but the water to cementitious material ratio must not be violated.
- G. Do not add water to fresh concrete after testing.
- H. Deposit and spread concrete in a continuous operation between transverse joints. Do not push or drag concrete into place or use vibrators to move concrete into place.
- I. Consolidate concrete according to ACI 301 by mechanical vibrating equipment supplemented by hand spading, rodding, or tamping.
  - 1. Consolidate concrete along face of forms and adjacent to transverse joints with an internal vibrator. Keep vibrator away from joint assemblies, reinforcement, or side forms. Use only square-faced shovels for hand spreading and consolidation. Consolidate with care to prevent dislocating reinforcement, dowels, and joint devices.
- J. Screed pavement surfaces with a straightedge and strike off.
- K. Commence initial floating using bull floats or darbies to impart an open textured and uniform surface plane before excess moisture or bleed water appears on the surface. Do not further disturb concrete surfaces before beginning finishing operations or spreading surface treatments.
- L. Curbs and Gutters: When automatic machine placement is used for curb and gutter placement, submit revised mix design and laboratory test results that meet or exceed requirements. Produce curbs and gutters to required cross section, lines, grades, finish, and jointing as specified for formed concrete. If results are not approved, remove and replace with formed concrete.

- M. Slip-Form Pavers: When automatic machine placement is used for pavement, submit revised mix design and laboratory test results that meet or exceed requirements. Produce pavement to required thickness, lines, grades, finish, and jointing as required for formed pavement.
  - 1. Compact subbase and prepare subgrade of sufficient width to prevent displacement of paver machine during operations.
- N. When adjoining pavement lanes are placed in separate pours, do not operate equipment on concrete until pavement has attained 85 percent of its 28-day compressive strength.
- O. Cold-Weather Placement: Comply with ACI 306.1 and as follows. Protect concrete work from physical damage or reduced strength that could be caused by frost, freezing actions, or low temperatures.
  - 1. When air temperature has fallen to or is expected to fall below 40 deg F, uniformly heat water and aggregates before mixing to obtain a concrete mixture temperature of not less than 50 deg F and not more than 80 deg F at point of placement.
  - 2. Do not use frozen materials or materials containing ice or snow.
  - 3. Do not use calcium chloride, salt, or other materials containing antifreeze agents or chemical accelerators unless otherwise specified and approved in mix designs.
- P. Hot-Weather Placement: Comply with ACI 301 and as follows when hot-weather conditions exist:
  - 1. Cool ingredients before mixing to maintain concrete temperature below 90 deg F at time of placement. Chilled mixing water or chopped ice may be used to control temperature, provided water equivalent of ice is calculated to total amount of mixing water. Using liquid nitrogen to cool concrete is Contractor's option.
  - 2. Cover steel reinforcement with water-soaked burlap so steel temperature will not exceed ambient air temperature immediately before embedding in concrete.
  - 3. Fog-spray forms, steel reinforcement, and subgrade just before placing concrete. Keep subgrade moisture uniform without standing water, soft spots, or dry areas.

# 3.7 FLOAT FINISHING

- A. General: Do not add water to concrete surfaces during finishing operations.
- B. Float Finish: Begin the second floating operation when bleed-water sheen has disappeared and concrete surface has stiffened sufficiently to permit operations. Float surface with power-driven floats, or by hand floating if area is small or inaccessible to power units. Finish surfaces to true planes. Cut down high spots and fill low spots. Refloat surface immediately to uniform granular texture.
  - 1. Medium-to-Fine-Textured Broom Finish: Draw a soft bristle broom across float-finished concrete surface perpendicular to line of traffic to provide a uniform, fine-line texture.

# 3.8 CONCRETE PROTECTION AND CURING

A. General: Protect freshly placed concrete from premature drying and excessive cold or hot temperatures.

- B. Comply with ACI 306.1 for cold-weather protection.
- C. Evaporation Retarder: Apply evaporation retarder to concrete surfaces if hot, dry, or windy conditions cause moisture loss approaching 0.2 lb/sq. ft. x h before and during finishing operations. Apply according to manufacturer's written instructions after placing, screening, and bull floating or darbying concrete, but before float finishing.
- D. Begin curing after finishing concrete but not before free water has disappeared from concrete surface.
- E. Curing Methods: Cure concrete by moisture curing, moisture-retaining-cover curing, curing compound, or a combination of these as follows:
  - 1. Moist Curing: Keep surfaces continuously moist for not less than seven days with the following materials:
    - a. Water.
    - b. Continuous water-fog spray.
    - c. Absorptive cover, water saturated prior to placement and kept continuously wet. Cover concrete surfaces and edges with 12-inch lap over adjacent absorptive covers.
  - 2. Moisture-Retaining-Cover Curing: Cover concrete surfaces with moisture-retaining cover for curing concrete, placed in widest practicable width, with sides and ends lapped at least 12 inches, and sealed by waterproof tape or adhesive. Immediately repair any holes or tears during curing period using cover material and waterproof tape.
  - 3. Curing Compound: Apply uniformly in continuous operation by power spray or roller according to manufacturer's written instructions. Recoat areas subjected to heavy rainfall within three hours after initial application. Maintain continuity of coating and repair damage during curing period.

# 3.9 TOLERANCES

- A. Comply with tolerances of ACI 117 and as follows:
  - 1. Elevation: 1/4 inch.
  - 2. Thickness: Plus 3/8 inch, minus 1/4 inch.
  - 3. Surface: Gap below 10-foot- long, unleveled straightedge not to exceed 1/4 inch.
  - 4. Lateral Alignment and Spacing of Tie Bars and Dowels: 1 inch.
  - 5. Vertical Alignment of Tie Bars and Dowels: 1/4 inch.
  - 6. Alignment of Tie-Bar End Relative to Line Perpendicular to Pavement Edge: 1/2 inch.
  - 7. Alignment of Dowel-Bar End Relative to Line Perpendicular to Pavement Edge: Length of dowel 1/4 inch per 12 inches.
  - 8. Joint Spacing: 3 inches.
  - 9. Contraction Joint Depth: Plus 1/4 inch, no minus.
  - 10. Joint Width: Plus 1/8 inch, no minus.

# 3.10 FIELD QUALITY CONTROL

A. Testing Agency: Owner will engage a qualified independent testing and inspecting agency to perform field tests and inspections and prepare test reports.

- B. Testing Services: Testing of composite samples of fresh concrete obtained according to ASTM C 172 shall be performed according to the following requirements:
  - 1. Testing Frequency: Obtain at least 1 composite sample for each 5000 sq. ft. or fraction thereof of each concrete mix placed each day.
    - a. When frequency of testing will provide fewer than five compressive-strength tests for each concrete mixture, testing shall be conducted from at least five randomly selected batches or from each batch if fewer than five are used.
  - 2. Slump: ASTM C 143/C 143M; one test at point of placement for each composite sample, but not less than one test for each day's pour of each concrete mix. Perform additional tests when concrete consistency appears to change.
  - 3. Air Content: ASTM C 231, pressure method; one test for each composite sample, but not less than one test for each day's pour of each concrete mix.
  - 4. Concrete Temperature: ASTM C 1064; one test hourly when air temperature is 40 deg F and below and when 80 deg F and above, and one test for each composite sample.
  - 5. Compression Test Specimens: ASTM C 31/C 31M; cast and laboratory cure one set of three standard cylinder specimens for each composite sample.
  - 6. Compressive-Strength Tests: ASTM C 39/C 39M; test 1 specimen at 7 days and 2 specimens at 28 days.
    - a. A compressive-strength test shall be the average compressive strength from 2 specimens obtained from same composite sample and tested at 28 days.
- C. Strength of each concrete mix will be satisfactory if average of any 3 consecutive compressivestrength tests equals or exceeds specified compressive strength and no compressive-strength test value falls below specified compressive strength by more than 500 psi.
- D. Test results shall be reported in writing to Engineer, concrete manufacturer, and Contractor within 48 hours of testing. Reports of compressive-strength tests shall contain Project identification name and number, date of concrete placement, name of concrete testing and inspecting agency, location of concrete batch in Work, design compressive strength at 28 days, concrete mixture proportions and materials, compressive breaking strength, and type of break for both 7- and 28-day tests.
- E. Nondestructive Testing: Impact hammer, sonoscope, or other nondestructive device may be permitted by Engineer but will not be used as sole basis for approval or rejection of concrete.
- F. Additional Tests: Testing and inspecting agency shall make additional tests of concrete when test results indicate that slump, air entrainment, compressive strengths, or other requirements have not been met, as directed by Engineer.
- G. Remove and replace concrete pavement where test results indicate that it does not comply with specified requirements.
- H. Additional testing and inspecting, at Contractor's expense, will be performed to determine compliance of replaced or additional work with specified requirements.

# 3.11 REPAIRS AND PROTECTION

A. Remove and replace concrete pavement that is broken, damaged, or defective or that does not comply with requirements in this Section.

- B. Drill test cores, where directed by Engineer, when necessary to determine magnitude of cracks or defective areas. Fill drilled core holes in satisfactory pavement areas with portland cement concrete bonded to pavement with epoxy adhesive.
- C. Protect concrete from damage. Exclude traffic from pavement for at least 14 days after placement. When construction traffic is permitted, maintain pavement as clean as possible by removing surface stains and spillage of materials as they occur.
- D. Maintain concrete pavement free of stains, discoloration, dirt, and other foreign material. Sweep concrete pavement not more than two days before date scheduled for Substantial Completion inspections.

# END OF SECTION 32 13 13

# SECTION 32 31 13 - CHAIN LINK FENCES AND GATES

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Chain-Link Fences
  - 2. Gates
- B. Related Sections include the following:
  - 1. Division 31 Section "Earth Moving" for site excavation, fill, and backfill where chain-link fences and gates are located.
- 1.3 PREINSTALLATION MEETINGS
  - A. Preinstallation Conference: Conduct conference at Project site.

### 1.4 SUBMITTALS

- A. Product Data: Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for chain-link fences and gates.
  - 1. Fence and gate posts, rails, and fittings.
  - 2. Chain-link fabric, reinforcements, and attachments.
  - 3. Gates and hardware.
- B. Shop Drawings: Show locations of fences, gates, posts, rails, tension wires, details of extended posts, extension arms, gate swing, or other operation, hardware, and accessories. Indicate materials, dimensions, sizes, weights, and finishes of components. Include plans, gate elevations, sections, details of post anchorage, attachment, bracing, and other required installation and operational clearances.

### 1.5 QUALITY ASSURANCE

A. Installer Qualifications: An experienced installer who has completed chain-link fences and gates similar in material, design, and extent to those indicated for this Project and whose work has resulted in construction with a record of successful in-service performance.

# PART 2 - PRODUCTS

- 2.1 CHAIN-LINK FENCE FABRIC
  - A. General: 4 feet, limited to 12 feet. Provide fabric in one-piece heights measured between top and bottom of outer edge of selvage knuckle. Comply with ASTM A 392, CLFMI CLF 2445, and requirements indicated below:
    - 1. Steel Wire Fabric: Metallic or Polymer-coated wire with a steel core wire diameter of 0.148 inches (9 gauge).
      - a. Mesh Size: 2 inches.
      - b. Polymer Coating: ASTM F 668, Class 2b over metallic-coated steel wire.
        - 1) Color: Black, complying with ASTM F 934.
      - c. Coat selvage ends of fabric that is metallic coated before the weaving process with manufacturer's standard clear protective coating.
    - 2. Selvage: Knuckled at both selvages.

# 2.2 INDUSTRIAL FENCE FRAMING

- A. Posts and Rails: Comply with ASTM F 1043 for framing, ASTM F 1083 for Group IC round pipe, and the following:
  - 1. Group: IA, round steel pipe, Schedule 40 IC, round steel pipe, yield strength 50,000 psi.
  - 2. Fence Height: As indicated on drawings.
  - 3. Strength Requirement: Heavy industrial according to ASTM F 1043.
  - 4. Post Diameter and Thickness: According to ASTM F 1083.
  - 5. Post Size and Thickness: According to ASTM F 1083.
    - a. Top Rail: 1.66 inches.
    - b. Steel Line Post:
      - 1) Height up to and including 6 feet -1.900 inches
      - 2) Height over 6 feet -2.375 inches
    - c. Steel End, Corner and Pull Post:
      - 1) Height up to and including 6 feet -2.375 inches
      - 2) Height over 6 feet -2.875 inches
    - d. Swing Gate Post for fabric height up to and including 6 feet: According to ASTM F 900 and as follows:
      - 1) Gate leaf width up to and including 4 feet: 2.375 inches OD pipe, 3.11-lb/ft. weight
      - 2) Gate leaf width over 4 feet to 10 feet: 2.875 inches OD pipe, 4.64-lb/ft weight.
    - e. Swing Gate Post for fabric height over 6 feet:: According to ASTM F 900 and as follows:
      - 1) Gate leaf width up to and including 4 feet: 2.875 inches OD pipe, 4.64-lb/ft weight
      - 2) Gate leaf width over 4 feet to 10 feet: 4.000 inches OD pipe, 8.65-lb/ft weight.
    - f. Horizontal-Slide Gate Post: According to ASTM F 1184.
      - 1) Openings up to 12 Feet: Steel post, 2.875-inch diameter, and 4.64-lb/ft. weight.
      - 2) Openings wider than 12 Feet: Steel post, 4-inch diameter, and 8.65-lb/ft. weight.

- 3) Guide posts for Class 1 horizontal-slide gates equal the gate post height, 1 size smaller, but weight is not less than 3.11 lb./ft.; installed adjacent to gate post to permit gate to slide in space between.
- 6. Coating for Steel Framing:
  - a. Metallic Coating:
    - Type I Steel Pipe: Type A, consisting of not less than minimum 2.0-oz./sq. ft. average zinc coating per ASTM A 123/A 123M or 4.0-oz./sq. ft. zinc coating per ASTM A 653/A 653M.
    - 2) Type II Steel Pipe: Type B, zinc with organic overcoat, consisting of a minimum of 0.9 oz./sq. ft. of zinc after welding, a chromate conversion coating, of 30 plus or minimum 15 micrograms, and a clear, verifiable polymer film of 0.5 plus 0.2 mils. Type B inside with a minimum of 0.9 oz. of zinc per sq. ft.
  - b. Polymer coating over metallic coating.

# 2.3 TENSION WIRE

- A. General: Provide horizontal tension wire at the following locations:
  - 1. Location: Extended along bottom of fence fabric.
- B. Metallic-Coated Steel Wire: 0.177-inch-diameter, marcelled tension wire complying with ASTM A 817, ASTM A 824, and the following:
  - 1. Metallic Coating: Type II, zinc coated (galvanized), with the following minimum coating weight:
    - a. Class 1: Not less than 0.8 oz./sq. ft. of uncoated wire surface.
    - b. Matching chain-link fabric coating weight.

# 2.4 INDUSTRIAL SWING GATES

- A. General: Comply with ASTM F 900 for single and double swing gate types.
  - 1. Metal Pipe and Tubing: Galvanized steel. Comply with ASTM F 1043 and ASTM F 1083 for materials and protective coatings.
- B. Frames and Bracing: Fabricate members from round, galvanized steel tubing with outside dimension and weight according to ASTM F 900 and the following:
  - 1. Gate Fabric Height: 2 inches less than adjacent fence height.
  - 2. Leaf Width: As indicated on drawings.
  - 3. Frame Members:
    - a. Tubular Steel: 1.66 inches round for gate heights up to and including 6 feet.
- C. Frame Corner Construction:
  - 1. Welded and 5/16-inch- diameter, adjustable truss rods for panels 5 feet wide or wider.

- D. Hardware: Provide galvanized and coated hardware matching the fence specs as necessary and as follows:
  - 1. Hinges: Size and material to suit gate size, non-lift-off type, offset to permit 180-degree gate opening. Provide 1-1/2 pair of hinges foe each leaf over 6-foot nominal height.
  - 2. Latch: Forked type or plunger-bar type to permit operation form either side of gate with padlock eye as integral part of latch.
  - 3. Gate Stops: Provide gate stops for double gates consisting of mushroom-type flush plate with anchors, set in concrete, and designed to engage a center drop rod or plunger bar. Include a locking device and padlock eyes as an integral part of the latch, permitting both gate leaves to be locked with a single padlock.

# 2.5 FITTINGS

- A. General: Comply with ASTM F 626.
- B. Post and Line Caps: Provide for each post.
  - 1. Line post caps with loop to receive top rail.
- C. Rail and Brace Ends: Attach rails securely to each gate, corner, pull, and end post.
- D. Rail Fittings: Provide the following:
  - 1. Top Rail Sleeves: Pressed-steel or round-steel tubing not less than 6 inches long.
- E. Tension and Brace Bands: Pressed steel.
- F. Tension Bars: Steel, length not less than 2 inches shorter than full height of chain-link fabric. Provide one bar for each gate and end post, and two for each corner and pull post, unless fabric is integrally woven into post.
- G. Tie Wires, Clips, and Fasteners: According to ASTM F 626.
  - 1. Standard Round Wire Ties: For attaching chain-link fabric to posts, rails, and frames, complying with the following:
    - a. Aluminum: ASTM B 211; Alloy 1350-H19; 0.148-inch-diameter, mill-finished wire.
- H. Finish:
  - 1. Metallic Coating for Pressed Steel or Cast Iron: Not less than 1.2 oz. /sq. ft. zinc.
  - 2. Match Fence materials.

# 2.6 CAST-IN-PLACE CONCRETE

A. Materials: Portland cement complying with ASTM C 150, Type I aggregates complying with ASTM C 33, and potable water.

1. Concrete Mixes: Normal-weight concrete with not less than 3000-psi compressive strength (28 days), 3-inch slump, and 1-inch maximum size aggregate.

# 2.7 POLYMER FINISHES

- A. Supplemental Color Coating: In addition to specified metallic coatings for steel, provide fence components with polymer coating.
- B. Metallic-Coated Steel Tension Wire: PVC-coated wire complying with ASTM F 1664, Class 2b.
- C. Metallic-Coated Steel Framing and Fittings: Comply with ASTM F 626 and ASTM F 1043 for polymer coating applied to exterior surfaces and, except inside cap shapes, to exposed interior surfaces.
  - 1. Polymer Coating: Not less than 10-mil-thick PVC finish.
- D. Color: Match chain-link fabric, complying with ASTM F 934.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine areas and conditions, with Installer present, for compliance with requirements for site clearing, earthwork, pavement work, and other conditions affecting performance.
  - 1. Do not begin installation before final grading is completed, unless otherwise permitted by Civil Engineer.
  - 2. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 PREPARATION

- A. Stake locations of fence lines, gates, and terminal posts. Do not exceed intervals of 500 feet or line of sight between stakes. Indicate locations of utilities, lawn sprinkler system, underground structures, benchmarks, and property monuments.
- 3.3 INSTALLATION, GENERAL
  - A. Install chain-link fencing to comply with ASTM F 567 and more stringent requirements specified.
- 3.4 CHAIN-LINK FENCE INSTALLATION
  - A. Post Excavation: Drill or hand-excavate holes for posts to diameters and spacing indicated, in firm, undisturbed soil.
    - 1. If not indicated on Drawings, excavate holes for each post to minimum diameter recommended by fence manufacturer, but not less than four times the largest cross section of post.
    - 2. Unless otherwise indicated, excavate hole depths approximately 3 inches lower than the post bottom, with bottom of posts set not less than 36 inches below finish grade surface.

- B. Post Setting: Center and align posts in holes 3 inches above bottom of excavation. Space a maximum of 10 feet o.c., unless otherwise indicated.
  - 1. Verify that posts are set plumb, aligned, and at correct height and spacing, and hold in position during setting with concrete.
  - 2. Concrete Fill: Place concrete around posts to dimensions indicated and vibrate or tamp for consolidation. Protect above ground portion of posts from concrete splatter.
    - a. Concealed Concrete: Top 2 inches below grade as indicated on Drawings to allow covering with surface material.
- C. Terminal Posts: Locate terminal end, corner, and gate posts per ASTM F 567 and terminal pull posts at changes in horizontal or vertical alignment of 15 degrees or more.
- D. Line Posts: Space line posts uniformly at 10 feet o.c.
- E. Post Bracing: Install according to ASTM F 567, maintaining plumb position and alignment of fencing. Install braces at end and gate posts and at both sides of corner and pull posts.
- F. Tension Wire: Install according to ASTM F 567, maintaining plumb position and alignment of fencing. Pull wire taut, without sags. Fasten fabric to tension wire with 0.120-inch-diameter hog rings of same material and finish as fabric wire, spaced a maximum of 24 inches o.c. Install tension wire in locations indicated before stretching fabric.
  - 1. Bottom Tension Wire: Install tension wire within 3 inches of bottom of fabric and tie to each post with not less than same diameter and type of wire.
- G. Top Rail: Install according to ASTM F 567, maintaining plumb position and alignment of fencing. Run rail continuously through line post caps, bending to radius for curved runs and terminating into rail end attached to posts or post caps fabricated to receive rail at terminal posts. Provide expansion couplings as recommended in writing by fencing manufacturer.
- H. Bottom Rails: Install, spanning between posts.
- I. Chain-Link Fabric: Apply fabric to outside of enclosing framework, facing outward from track. Leave 2 inches between finish grade or surface and bottom selvage, unless otherwise indicated. Pull fabric taut and tie to posts, rails, and tension wires. Anchor to framework so fabric remains under tension after pulling force is released.
- J. Tension or Stretcher Bars: Thread through fabric and secure to end, corner, pull, and gate posts with tension bands spaced not more than 15 inches o.c.
- K. Tie Wires: Use wire of proper length to firmly secure fabric to line posts and rails. Attach wire at 1 end to chain-link fabric, wrap wire around post a minimum of 180 degrees, and attach other end to chain-link fabric per ASTM F 626. Bend ends of wire to minimize hazard to individuals and clothing.
  - 1. Maximum Spacing: Tie fabric to line posts at 12 inches o.c. and to braces at 24 inches o.c.
- L. Fasteners: Install nuts for tension bands and carriage bolts on the side of the fence opposite the fabric side. Peen ends of bolts or score threads to prevent removal of nuts.

# 3.5 GATE INSTALLATION

A. Install gates according to manufacturer's written instructions, level, plumb, and secure for full opening without interference. Attach fabric as for fencing. Attach hardware using tamper-resistant or concealed means. Install ground-set items in concrete for anchorage. Adjust hardware for smooth operation and lubricate where necessary. Swinging gates shall be installed to swing away from track.

# 3.6 ADJUSTING

- A. Gate: Adjust gate to operate smoothly, easily, and quietly, free of binding, warp, excessive deflection, distortion, nonalignment, misplacement, disruption, or malfunction, throughout entire operational range. Confirm that latches and locks engage accurately and securely without forcing or binding.
- B. Lubricate hardware and other moving parts.

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# SECTION 323119 DECORATIVE METAL FENCES AND GATES

### PART 1 - GENERAL

- 1.1 SUMMARY
  - A. Section Includes:
    - 1. Decorative steel fences and swing gates.
  - B. Related Requirements:
    - 1. Section 033000 "Cast-in-Place Concrete" for concrete.

#### 1.2 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
- 1.3 ACTION SUBMITTALS
  - A. Product Data:
    - 1. For each type of product.
  - B. Shop Drawings: For fencing and gates.
    - 1. Include plans, elevations, sections, gate locations, post spacing, and mounting and attachment details.
  - C. Samples: For each fence material and for each color specified.
    - 1. Provide Samples 12 inches in length for linear materials.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Field quality-control reports.
- B. Product Test Reports: For decorative steel tubular picket fences, including finish, indicating compliance with referenced standards and other specified requirements.

#### 1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For fencing and gates.

### 1.6 QUALITY ASSURANCE

A. Installer Qualifications: Approved by manufacturer.

#### 1.7 WARRANTY

- A. Manufacturers' Special Warranty: Manufacturer agrees to repair or replace components of fencing and gated that do not comply with requirements or that fail in materials or workmanship within specified warranty period:
  - 1. Failures include, but are not limited to:
    - a. Defects in materials and workmanship, including corrosion of materials.
    - b. Cracking, peeling, chipping and/or blistering or finishes.
  - 2. Warranty Period: 20 years from date of Substantial Completion.

# PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

A. The manufactured fence system shall be capable of meeting the vertical load, horizontal load, and

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infill performance requirements for Industrial weight fences under ASTM F2408.

- B. Steel material for fencing and gates shall conform to the requirements of ASTM A653/A653M, with a minimum yield strength of 45,000 psi (310 MPa) and a minimum zinc (hot-dip galvanized) coating weight of 0.90 oz/ft2 (276 g/m2), Coating Designation G-90.
- C. Wind Loading:
  - 1. Fence Height: As shown on Drawings.
  - 2. Wind Exposure Category: B.
  - 3. Design Wind Speed: 120 mph.

#### 2.2 MANUFACTURER

- A. Provide fencing and gates from a single manufacturer, or from sources approved by single manufacturer.
- B. Basis-of-Design Product: Subject to compliance with requirements, provide the following products by Ameristar Perimeter Security:
  - 1. Fencing: "Montage II Majestic" with double top rail and single bottom rail.
  - 2. Gates: "Montage II Steel Estate Entry Gates" with double top rail and single bottom rail.
- C. Other Manufacturers: Other manufacturers will be considered by Architect prior to Bidding. Comply with Section 002600 "Procurement Substitution Procedures".

#### 2.3 DECORATIVE STEEL FENCES

- A. Decorative Steel Fence Assembly: Fences made from steel tubing bars and shapes, hot-dip galvanized.
- B. Posts: Square steel tubing, 3" x 3" x .109" wall thickness minimum.
- C. Post Caps: Formed from steel sheet and hot-dip galvanized after forming.
- D. Rails: Minimum dimensions
  - 1. Horizontal Rails: Steel Channels 1.75" x 1.75" x .105" wall thickness.
- E. Pickets: Steel tubes 1" x 1" square x 14-gauge.
  - 1. Picket Placement: Terminate tops of pickets at top rail for flush top appearance.
  - 2. Picket Spacing: Spaced equally at 4" clear, maximum.
- F. Fasteners: Stainless steel carriage bolts and tamperproof nuts.
- G. For hardware items, hot-dip galvanize to comply with ASTM A153/A153M.
- H. Fabrication: Pickets shall be inserted into the pre-punched holes in the rails and aligned to standard spacing. Aligned pickets and rails shall be joined at each picket-to-rail intersection by fusion welding process, creating a rigid panel assembly.

# 2.4 SWING GATES

- A. Decorative Steel Gate Assembly: Gates made from steel tubing bars and shapes, hot-dip galvanized.
  - 1. Gate Configuration: Double leaf.
  - 2. Gate Frame Height: As indicated on Drawings.
  - 3. Gate Opening Width: As indicated on Drawings.
- B. Swing Gate Posts: 6" x 6" with minimum 3/16" wall thickness.
- C. Rails: 1.75" x 14-gauge double channel rails. Two (2) top rails and one (1) bottom rail.
- D. Gate Ends and Uprights: 2" x 2" x 12-gauge.
- E. Pickets: Match fencing pickets materials and spacing.
- F. Hardware: Latches permitting operation from both sides of gate, hinges, and keepers for each

gate leaf. Provide cane bolts for pairs of gates. Fabricate latches with integral eye openings for padlocking; padlock accessible from both sides of gate.

- G. Hinges: BHMA A156.1, Grade 1, suitable for exterior use.
  - 1. Function: 39 Full surface, triple weight, antifriction bearing.
  - 2. Material: Wrought steel, forged steel, cast steel, or malleable iron; galvanized.
- H. Cane Bolts: Provide for inactive leaf of pairs of gates. Fabricated from 1/2-inch- diameter minimum round steel bars, hot-dip galvanized after fabrication. Finish to match gates. Provide galvanized-steel pipe strikes to receive cane bolts in both open and closed positions.
- I. Galvanizing: For hardware items, hot-dip galvanize to comply with ASTM A153/A153M.
- J. Fabrication: All rail and upright intersections shall be joined by fusion welding. All picket and rail intersections shall also be joined by fusion welding. Gusset plates will be welded at each upright to rail intersection.

#### 2.5 FABRICATION

A. Epoxy prime coat and intermediate coat with acrylic topcoat.

#### 2.6 STEEL FINISHES

- A. Epoxy prime coat and intermediate coat with acrylic topcoat.
  - 1. Minimum cumulative coating thickness of epoxy and acrylic shall be 2 mils (0.058 mm).
  - 2. Color: Manufacturer's standard "black".

#### 2.7 MISCELLANEOUS MATERIALS

- A. Welding Rods and Bare Electrodes: Select in accordance with AWS specifications for metal alloy welded.
- B. Concrete: Normal-weight, air-entrained, ready-mix concrete complying with requirements in Section 033000 "Cast-in-Place Concrete" with a minimum 28-day compressive strength of 3000 psi, 3-inch slump, and 1-inch maximum aggregate size or dry, packaged, normal-weight concrete mix complying with ASTM C387/C387M mixed with potable water in accordance with manufacturer's written instructions.
- C. Nonshrink Grout: Factory-packaged, nonstaining, noncorrosive, nongaseous grout complying with ASTM C1107/C1107M and specifically recommended in writing by manufacturer for exterior applications.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine areas and conditions, with Installer present, for compliance with requirements for site clearing, earthwork, pavement work, construction layout, and other conditions affecting performance of the Work.
- B. Do not begin installation before final grading is completed unless otherwise permitted by Architect.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

A. Stake locations of fence lines, gates, and terminal posts. Indicate locations of utilities, lawn sprinkler system, underground structures, benchmarks, and property monuments.

### 3.3 INSTALLATION OF DECORATIVE FENCES

- A. Install fences in accordance with manufacturer's written instructions.
- B. Install fences by setting posts and fastening infill panels to posts.

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- C. Post Excavation: Drill or hand-excavate holes for posts in firm, undisturbed soil. Excavate holes to a diameter of not less than 4 times post size and a depth of not less than 24 inches plus 3 inches for each foot or fraction of a foot that fence height exceeds 4 ft..
- D. Post Setting: Set posts in concrete into firm, undisturbed soil.
  - 1. Verify that posts are set plumb, aligned, and at correct height and spacing, and hold in position during setting with concrete or mechanical devices.
  - 2. Concrete Fill: Place concrete around posts and vibrate or tamp for consolidation. Protect aboveground portion of posts from concrete splatter.
    - a. Exposed Concrete: Extend 2 inches above grade. Finish and slope top surface to drain water away from post.
  - 3. Posts Set in Concrete: Extend post to within 6 inches of specified excavation depth, but not closer than 3 inches to bottom of concrete.

#### 3.4 INSTALLATION OF GATES

 A. Install gates in accordance with manufacturer's written instructions, level, plumb, and secure for full opening without interference. Attach hardware using tamper-resistant or concealed means. Install ground-set items in concrete for anchorage. Adjust hardware for smooth operation and lubricate where necessary.

### 3.5 ADJUSTING

- A. Gates: Adjust gates to operate smoothly, easily, and quietly, free of binding, warp, excessive deflection, distortion, nonalignment, misplacement, disruption, or malfunction, throughout entire operational range. Confirm that latches and locks engage accurately and securely without forcing or binding.
- B. Lubricate hardware and other moving parts.

END OF SECTION

# SECTION 33 41 00 - STORM UTILITY DRAINAGE PIPING

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Special Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Pipe and fittings.
  - 2. Manholes.
  - 3. Cleanouts.
  - 4. Nonpressure transition couplings.
  - 5. Catch basins.
  - 6. Stormwater inlets.

### 1.3 SUBMITTALS

- A. Product Data:
  - 1. Pipe.
  - 2. Cleanouts.
- B. Shop Drawings:
  - 1. Manholes: Include plans, elevations, sections, details, frames, and covers.
  - 2. Catch basins, Headwalls, and Stormwater Inlets. Include plans, elevations, sections, details, frames, covers, and grates.

# 1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Show pipe sizes, locations, and elevations. Show other piping in same trench and clearances from storm drainage system piping. Indicate interface and spatial relationship between manholes, piping, and proximate structures.
- B. Product Certificates: For each type of cast-iron soil pipe and fitting, from manufacturer.
- C. Field quality-control reports.

# 1.5 PROJECT CONDITIONS

- A. Interruption of Existing Storm Drainage Service: Do not interrupt service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary service according to requirements indicated:
  - 1. Notify Owner no fewer than two days in advance of proposed interruption of service.

2. Do not proceed with interruption of service without Owner's written permission.

# **PART 2 - PRODUCTS**

- 2.1 DUCTILE-IRON, CULVERT PIPE AND FITTINGS
  - A. Pipe: ASTM A 716, for push-on joints.
  - B. Standard Fittings: AWWA C110, ductile or gray iron, for push-on joints.
  - C. Compact Fittings: AWWA C153, for push-on joints.
  - D. Gaskets: AWWA C111, rubber.
- 2.2 PE PIPE AND FITTINGS
  - A. Corrugated PE Drainage Pipe and Fittings NPS 3 to NPS 10: AASHTO M 252M, Type S, with smooth waterway for coupling joints.
    - 1. Silttight Couplings: PE sleeve with ASTM D 1056, Type 2, Class A, Grade 2 gasket material that mates with tube and fittings.
    - 2. Soiltight Couplings: AASHTO M 252M, corrugated, matching tube and fittings.
  - B. Corrugated PE Pipe and Fittings NPS 12 to NPS 60: AASHTO M 294M, Type S, with smooth waterway for coupling joints.
    - 1. Silttight Couplings: PE sleeve with ASTM D 1056, Type 2, Class A, Grade 2 gasket material that mates with pipe and fittings.
    - 2. Soiltight Couplings: AASHTO M 294M, corrugated, matching pipe and fittings.
- 2.3 PVC PIPE AND FITTINGS
  - A. PVC Corrugated Sewer Piping:
    - 1. Pipe: ASTM F 949, PVC, corrugated pipe with bell-and-spigot ends for gasketed joints.
    - 2. Fittings: ASTM F 949, PVC molded or fabricated, socket type.
    - 3. Gaskets: ASTM F 477, elastomeric seals.

# 2.4 CONCRETE PIPE AND FITTINGS

- A. Reinforced-Concrete Sewer Pipe and Fittings: ASTM C 76.
  - 1. Bell-and-spigot or tongue-and-groove ends and gasketed joints with ASTM C 443, rubber gaskets.
  - 2. Class as indicated on plans.

# 2.5 NONPRESSURE TRANSITION COUPLINGS

A. Comply with ASTM C 1173, elastomeric, sleeve-type, reducing or transition coupling, for joining underground nonpressure piping. Include ends of same sizes as piping to be joined, and corrosion-resistant-metal tension band and tightening mechanism on each end.

- B. Sleeve Materials:
  - 1. For Concrete Pipes: ASTM C 443, rubber.
  - 2. For Cast-Iron Soil Pipes: ASTM C 564, rubber.
  - 3. For Plastic Pipes: ASTM F 477, elastomeric seal or ASTM D 5926, PVC.
  - 4. For Dissimilar Pipes: ASTM D 5926, PVC or other material compatible with pipe materials being joined.
- C. Shielded, Flexible Couplings:
  - 1. Description: ASTM C 1460, elastomeric or rubber sleeve with full-length, corrosion-resistant outer shield and corrosion-resistant-metal tension band and tightening mechanism on each end.
- D. Ring-Type, Flexible Couplings:
  - 1. Description: Elastomeric compression seal with dimensions to fit inside bell of larger pipe and for spigot of smaller pipe to fit inside ring.
- 2.6 CLEANOUTS
  - A. Cast-Iron Cleanouts:
    - 1. Description: ASME A112.36.2M, round, gray-iron housing with clamping device and round, secured, scoriated, gray-iron cover. Include gray-iron ferrule with inside calk or spigot connection and countersunk, tapered-thread, brass closure plug.
    - 2. Top-Loading Classification(s): Heavy Duty and extra-Heavy Duty.
    - 3. Sewer Pipe Fitting and Riser to Cleanout: ASTM A 74, Service class, cast-iron soil pipe and fittings.
  - B. Plastic Cleanouts:
    - 1. Description: PVC with cast iron adaptor. Include PVC sewer pipe fitting and riser to cleanout of same material as sewer piping. Include cast iron adaptor and threaded brass closure plug.

# 2.7 MANHOLES

- A. Standard Precast Concrete Manholes:
  - 1. Description: ASTM C 478, precast, reinforced concrete, of depth indicated, with provision for sealant joints.
  - 2. Diameter: 48 inches minimum unless otherwise indicated.
  - 3. Ballast: Increase thickness of precast concrete sections or add concrete to base section as required to prevent flotation.
  - 4. Base Section: 6-inch minimum thickness for floor slab and 4-inch minimum thickness for walls and base riser section, and separate base slab or base section with integral floor.
  - 5. Riser Sections: 4-inch minimum thickness, and lengths to provide depth indicated.
  - 6. Top Section: Eccentric-cone type unless concentric-cone or flat-slab-top type is indicated, and top of cone of size that matches grade rings.

- 7. Joint Sealant: ASTM C 990, bitumen or butyl rubber.
- 8. Resilient Pipe Connectors: ASTM C 923, cast or fitted into manhole walls, for each pipe connection.
- 9. Steps: Individual FRP steps ASTM A 615/A 615M, deformed, 1/2-inch steel reinforcing rods encased in ASTM D 4101, PP, wide enough to allow worker to place both feet on one step and designed to prevent lateral slippage off step. Cast or anchor steps into sidewalls at 12- to 16-inch intervals. Omit steps if total depth from floor of manhole to finished grade is less than 60 inches.
- 10. Adjusting Rings: Interlocking HDPE rings with level or sloped edge in thickness and diameter matching manhole frame and cover, and of height required to adjust manhole frame and cover to indicated elevation and slope. Include sealant recommended by ring manufacturer.
- 11. Grade Rings: Reinforced-concrete rings, 6- to 9-inch total thickness, to match diameter of manhole frame and cover, and height as required to adjust manhole frame and cover to indicated elevation and slope.
- B. Manhole Frames and Covers:
  - 1. Description: Ferrous; 24-inch ID by 7- to 9-inch riser with 4-inch- minimum width flange and 26-inch- diameter cover. Include indented top design with lettering cast into cover, using wording equivalent to "STORM SEWER."
  - 2. Material: ASTM A 536, Grade 60-40-18 ductile iron unless otherwise indicated.

# 2.8 CONCRETE

- A. General: Cast-in-place concrete according to ACI 318, ACI 350/350R, and the following:
  - 1. Cement: ASTM C 150, Type II.
  - 2. Fine Aggregate: ASTM C 33, sand.
  - 3. Coarse Aggregate: ASTM C 33, crushed gravel.
  - 4. Water: Potable.
- B. Portland Cement Design Mix: 4000 psi minimum, with 0.45 maximum water/cementitious materials ratio.
  - 1. Reinforcing Fabric: ASTM A 185/A 185M, steel, welded wire fabric, plain.
  - 2. Reinforcing Bars: ASTM A 615/A 615M, Grade 60 (420 MPa) deformed steel.
- C. Manhole Channels and Benches: Factory or field formed from concrete. Portland cement design mix, 4000 psi minimum, with 0.45 maximum water/cementitious materials ratio. Include channels and benches in manholes.
  - 1. Channels: Concrete invert, formed to same width as connected piping, with height of vertical sides to three-fourths of pipe diameter. Form curved channels with smooth, uniform radius and slope.
    - a. Invert Slope: 1 percent through manhole.
  - 2. Benches: Concrete, sloped to drain into channel.
    - a. Slope: 4 percent.

- D. Ballast and Pipe Supports: Portland cement design mix, 3000 psi minimum, with 0.58 maximum water/cementitious materials ratio.
  - 1. Reinforcing Fabric: ASTM A 185/A 185M, steel, welded wire fabric, plain.
  - 2. Reinforcing Bars: ASTM A 615/A 615M, Grade 60 (420 MPa) deformed steel.

### 2.9 CATCH BASINS

- A. Standard Precast Concrete Catch Basins:
  - 1. Description: ASTM C 478, precast, reinforced concrete, of depth indicated, with provision for sealant joints.
  - 2. Base Section: 6-inch minimum thickness for floor slab and 4-inch minimum thickness for walls and base riser section, and separate base slab or base section with integral floor.
  - 3. Riser Sections: 4-inch minimum thickness, 48-inch diameter, and lengths to provide depth indicated.
  - 4. Top Section: Eccentric-cone type unless concentric-cone or flat-slab-top type is indicated. Top of cone of size that matches grade rings.
  - 5. Joint Sealant: ASTM C 990, bitumen or butyl rubber.
  - 6. Adjusting Rings: Interlocking rings with level or sloped edge in thickness and shape matching catch basin frame and grate. Include sealant recommended by ring manufacturer.
  - 7. Grade Rings: Include two or three reinforced-concrete rings, of 6- to 9-inch total thickness, that match 24-inch-diameter frame and grate.
  - 8. Steps: Individual FRP steps ASTM A 615/A 615M, deformed, 1/2-inch steel reinforcing rods encased in ASTM D 4101, PP, wide enough to allow worker to place both feet on one step and designed to prevent lateral slippage off step. Cast or anchor steps into sidewalls at 12- to 16-inch intervals. Omit steps if total depth from floor of catch basin to finished grade is less than 60 inches.
  - 9. Pipe Connectors: ASTM C 923, resilient, of size required, for each pipe connecting to base section.
- B. Frames and Grates: ASTM A 536, Grade 60-40-18, ductile iron designed for A-16, structural loading. Include flat grate with small square or short-slotted drainage openings.
  - 1. Size: 24 by 24 inches minimum unless otherwise indicated.
  - 2. Grate Free Area: Approximately 50 percent unless otherwise indicated.
- C. Frames and Grates: ASTM A 536, Grade 60-40-18, ductile iron designed for A-16, structural loading. Include 24-inch ID by 7- to 9-inch riser with 4-inch minimum width flange, and 26-inch-diameter flat grate with small square or short-slotted drainage openings.
  - 1. Grate Free Area: Approximately 50 percent unless otherwise indicated.

#### 2.10 STORMWATER INLETS

A. Curb Inlets: Made with vertical curb opening, of materials and dimensions according to utility standards.

- B. Gutter Inlets: Made with horizontal gutter opening, of materials and dimensions according to utility standards. Include heavy-duty frames and grates.
- C. Combination Inlets: Made with vertical curb and horizontal gutter openings, of materials and dimensions according to utility standards. Include heavy-duty frames and grates.
- D. Frames and Grates: Heavy duty, according to utility standards.

### **PART 3 - EXECUTION**

### 3.1 EARTHWORK

A. Excavation, trenching, and backfilling are specified in Section 312000 "Earth Moving."

# 3.2 PIPING INSTALLATION

- A. General Locations and Arrangements: Drawing plans and details indicate general location and arrangement of underground storm drainage piping. Location and arrangement of piping layout take into account design considerations. Install piping as indicated, to extent practical. Where specific installation is not indicated, follow piping manufacturer's written instructions.
- B. Install piping beginning at low point, true to grades and alignment indicated with unbroken continuity of invert. Place bell ends of piping facing upstream. Install gaskets, seals, sleeves, and couplings according to manufacturer's written instructions for use of lubricants, cements, and other installation requirements.
- C. Install manholes for changes in direction unless fittings are indicated. Use fittings for branch connections unless direct tap into existing sewer is indicated.
- D. Install proper size increasers, reducers, and couplings where different sizes or materials of pipes and fittings are connected. Reducing size of piping in direction of flow is prohibited.
- E. When installing pipe under streets or other obstructions that cannot be disturbed, use pipejacking process of microtunneling.
- F. Install gravity-flow, nonpressure drainage piping according to the following:
  - 1. Install piping pitched down in direction of flow.
  - 2. Install piping NPS 6 and larger with restrained joints at tee fittings and at changes in direction. Use corrosion-resistant rods, pipe or fitting manufacturer's proprietary restraint system, or cast-in-place concrete supports or anchors.
  - 3. Install piping with 24-inch minimum cover.
  - 4. Install hub-and-spigot, cast-iron soil piping according to CISPI's "Cast Iron Soil Pipe and Fittings Handbook."
  - 5. Install hubless cast-iron soil piping according to CISPI 310 and CISPI's "Cast Iron Soil Pipe and Fittings Handbook."
  - 6. Install ductile-iron piping and special fittings according to AWWA C600 or AWWA M41.
  - 7. Install PE corrugated sewer piping according to ASTM D 2321.
  - 8. Install PVC sewer piping according to ASTM D 2321 and ASTM F 1668.

- 9. Install nonreinforced-concrete sewer piping according to ASTM C 1479 and ACPA's "Concrete Pipe Installation Manual."
- 10. Install reinforced-concrete sewer piping according to ASTM C 1479 and ACPA's "Concrete Pipe Installation Manual."

# 3.3 PIPE JOINT CONSTRUCTION

- A. Join gravity-flow, nonpressure drainage piping according to the following:
  - 1. Join hub-and-spigot, cast-iron soil piping with gasketed joints according to CISPI's "Cast Iron Soil Pipe and Fittings Handbook" for compression joints.
  - 2. Join hub-and-spigot, cast-iron soil piping with calked joints according to CISPI's "Cast Iron Soil Pipe and Fittings Handbook" for lead and oakum calked joints.
  - 3. Join hubless cast-iron soil piping according to CISPI 310 and CISPI's "Cast Iron Soil Pipe and Fittings Handbook" for hubless-coupling joints.
  - 4. Join ductile-iron culvert piping according to AWWA C600 for push-on joints.
  - 5. Join ductile-iron piping and special fittings according to AWWA C600 or AWWA M41.
  - 6. Join corrugated PE piping according to ASTM D 3212 for push-on joints.
  - 7. Join PVC corrugated sewer piping according to ASTM D 2321 for elastomeric-seal joints.
  - 8. Join nonreinforced-concrete sewer piping according to ASTM C 14 and ACPA's "Concrete Pipe Installation Manual" for rubber-gasketed joints.
  - 9. Join reinforced-concrete sewer piping according to ACPA's "Concrete Pipe Installation Manual" for rubber-gasketed joints.
  - 10. Join dissimilar pipe materials with nonpressure-type flexible couplings.

# 3.4 CLEANOUT INSTALLATION

- A. Install cleanouts and riser extensions from sewer pipes to cleanouts at grade. Use cast-iron soil pipe fittings in sewer pipes at branches for cleanouts and cast-iron soil pipe for riser extensions to cleanouts. Install piping so cleanouts open in direction of flow in sewer pipe.
  - 1. Use Heavy-Duty, top-loading classification cleanouts in earth or unpaved foot-traffic, paved foot-traffic, and vehicle-traffic service areas.
  - 2. Use Extra-Heavy-Duty, top-loading classification cleanouts in roads.
- B. Set cleanout frames and covers in earth in cast-in-place concrete block, 18 by 18 by 12 inches deep. Set with tops 1 inch above surrounding earth grade.
- C. Set cleanout frames and covers in concrete pavement and roads with tops flush with pavement surface.

# 3.5 MANHOLE INSTALLATION

- A. General: Install manholes, complete with appurtenances and accessories indicated.
- B. Install precast concrete manhole sections with sealants according to ASTM C 891.
- C. Where specific manhole construction is not indicated, follow manhole manufacturer's written instructions.

- D. Set tops of frames and covers flush with finished surface of manholes that occur in pavements. Set tops 3 inches above finished surface elsewhere unless otherwise indicated.
- 3.6 CATCH BASIN INSTALLATION
  - A. Set frames and grates to elevations indicated.
- 3.7 STORMWATER INLET AND OUTLET INSTALLATION
  - A. Construct inlet head walls, aprons, and sides of reinforced concrete, as indicated.
  - B. Construct riprap of broken stone, as indicated.
  - C. Install outlets that spill onto grade, anchored with concrete, where indicated.
  - D. Install outlets that spill onto grade, with flared end sections that match pipe, where indicated.
  - E. Construct energy dissipaters at outlets, as indicated.

# 3.8 CONCRETE PLACEMENT

- A. Place cast-in-place concrete according to ACI 318.
- 3.9 CONNECTIONS
  - A. Make connections to existing piping and underground manholes.
    - 1. Use commercially manufactured wye fittings for piping branch connections. Remove section of existing pipe; install wye fitting into existing piping; and encase entire wye fitting, plus 6-inch overlap, with not less than 6 inches of concrete with 28-day compressive strength of 3000 psi.
    - 2. Make branch connections from side into existing piping, NPS 4 to NPS 20. Remove section of existing pipe, install wye fitting into existing piping, and encase entire wye with not less than 6 inches of concrete with 28-day compressive strength of 3000 psi.
    - 3. Make branch connections from side into existing piping, NPS 21 or larger, or to underground manholes and structures by cutting into existing unit and creating an opening large enough to allow 3 inches of concrete to be packed around entering connection. Cut end of connection pipe passing through pipe or structure wall to conform to shape of and be flush with inside wall unless otherwise indicated. On outside of pipe, manhole, or structure wall, encase entering connection in 6 inches of concrete for minimum length of 12 inches to provide additional support of collar from connection to undisturbed ground.
      - a. Use concrete that will attain a minimum 28-day compressive strength of 3000 psi unless otherwise indicated.
      - b. Use epoxy-bonding compound as interface between new and existing concrete and piping materials.
    - 4. Protect existing piping, manholes, and structures to prevent concrete or debris from entering while making tap connections. Remove debris or other extraneous material that may accumulate.

- B. Pipe couplings and expansion joints with pressure ratings at least equal to piping rating may be used in applications below unless otherwise indicated.
  - 1. Use nonpressure-type flexible couplings where required to join gravity-flow, nonpressure sewer piping unless otherwise indicated.
    - a. Shielded flexible couplings for same or minor difference OD pipes.
    - b. Unshielded, increaser/reducer-pattern, flexible couplings for pipes with different OD.
    - c. Ring-type flexible couplings for piping of different sizes where annular space between smaller piping's OD and larger piping's ID permits installation.

# 3.10 FIELD QUALITY CONTROL

- A. Inspect interior of piping to determine whether line displacement or other damage has occurred. Inspect after approximately 24 inches of backfill is in place, and again at completion of Project.
  - 1. Submit separate reports for each system inspection.
  - 2. Defects requiring correction include the following:
    - a. Alignment: Less than full diameter of inside of pipe is visible between structures.
    - b. Deflection: Flexible piping with deflection that prevents passage of ball or cylinder of size not less than 92.5 percent of piping diameter.
    - c. Damage: Crushed, broken, cracked, or otherwise damaged piping.
    - d. Infiltration: Water leakage into piping.
    - e. Exfiltration: Water leakage from or around piping.
  - 3. Replace defective piping using new materials, and repeat inspections until defects are within allowances specified.
  - 4. Reinspect and repeat procedure until results are satisfactory.
- B. Test new piping systems, and parts of existing systems that have been altered, extended, or repaired, for leaks and defects.
  - 1. Do not enclose, cover, or put into service before inspection and approval.
  - 2. Test completed piping systems according to requirements of authorities having jurisdiction.
  - 3. Schedule tests and inspections by authorities having jurisdiction with at least 24 hours' advance notice.
  - 4. Submit separate report for each test.
  - 5. Gravity-Flow Storm Drainage Piping: Test according to requirements of authorities having jurisdiction, UNI-B-6, and the following:
    - a. Exception: Piping with soiltight joints unless required by authorities having jurisdiction.
    - b. Option: Test plastic piping according to ASTM F 1417.
    - c. Option: Test concrete piping according to ASTM C 924.
- C. Leaks and loss in test pressure constitute defects that must be repaired.
- D. Replace leaking piping using new materials, and repeat testing until leakage is within allowances specified.

# 3.11 CLEANING

A. Clean interior of piping of dirt and superfluous materials.

# END OF SECTION 33 41 00